**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| COUNTERPARTY | as of 12/31/08 |
|---|---|

| State | Terminated GICs | Amount |
|---|---|---|
| NY | 2 BROADWAY LLC PASS-THROUGH CERTIFICATES 1999 | 419,402 |
| PA | ABINGTON TOWNSHIP MUNICIPAL AUTHORITY- MARYWOOD UNIVERSITY | 632,956 |
| DE | ACCESS GROUP INC FLOATING RATE STUDENT LOAN SER 2001 | 4,693,739 |
| DE | ACCESS GROUP INC FLOATING RATE STUDENT LOAN SER 2005-2 | 23,272,098 |
| DE | ACCESS GROUP INC LOAN RESERVE TRUST I | 17,422,332 |
| DE | ACCESS GROUP INC PRIVATE STUDENT LOAN SER 2005-2 | 12,325,006 |
| DE | ACCESS GROUP INC PRIVATE STUDENT LOAN SER 2007-A | 42,957,486 |
| AL | ALABAMA HOUSING FINANCE AUTHORITY 1999 B | 1,408,696 |
| AL | ALABAMA HOUSING FINANCE AUTHORITY 1999 C | 1,588,205 |
| AL | ALABAMA HOUSING FINANCE AUTHORITY 2001 A | 3,105,434 |
| CA | ALAMEDA (CITY) COMMUNITY IMPROVEMENT COMMISSION 2003 A | 7,264,527 |
| CA | ALAMEDA (CITY) PUBLIC FINANCING AUTH HARBOR BAY 1996 A | 1,714,714 |
| PA | ALLEGHENY CO (PA) PORT AUTHORITY 1999 SUB | 7,335,609 |
| PA | ALLEGHENY CO (PA) RESIDENTIAL FIN AUTH 1998 CC | 350,191 |
| PA | ALLEGHENY CO (PA) RESIDENTIAL FIN AUTH 1999 EE1,2; FF | 672,603 |
| PA | ALLEGHENY CO (PA) RESIDENTIAL FIN AUTH 2000 HH,II | 485,484 |
| PA | ALLEGHENY CO (PA) RESIDENTIAL FIN AUTH 2001 JJ1-2 KK1-2 | 691,814 |
| PA | ALLEGHENY CO HIGHER EDUCATION BUILDING AUTH 2006 WAYNESBURG | 1,095,523 |
| PA | ALLEGHENY COUNTY REDEVELOPMENT AUTH 1999 SUTAX | 1,249,161 |
| MD | AMC EAST FAMILY HOUSING | 1,808,598 |
| WA | AMERICAN EAGLE NW LLC TAXABLE MILITARY HOUSING-NAVY NORTHWEST 2005 A &B | 137,690,359 |
| OH | AMP- OHIO PRAIRIE STATE ENERGY CAMPUS | 378,759,335 |
| MN | ANDOVER (MN) ECONOMIC DEVELOPMENT AUTH 2004 PUBLIC FACILITY REV | 727,005 |
| TX | ANSON EDUCATION FACILITIES CORP--UNIV OF TEXAS AT DALLAS 2002 | 3,561,281 |
| CA | APPLE VALLEY REDEVELOPMENT AGENCY TAX ALLOCATION SER 2005 | 429,212 |
| CO | ARAPAHOE COUNTY/CENTENNIAL EAST APTS 2000 A,B | 236,628 |
| AZ | ARIZONA HEALTH FACILITIES AUTH BEATITUDES CAMPUS PROJ SER 2006 | 5,391,952 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 1999 SER A,C,G,H | 773,057 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 1999 SER DE&F | 648,681 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 2000 SER DEFGH | 2,786,757 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 2001 SER ABCDE | 1,573,950 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 2002 SER C | 1,146,886 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 2004 SER A | 934,467 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH 2004 SER B | 1,507,141 |
| AR | ARKANSAS DEVELOPMENT FINANCE AUTH/WASH MED CT 2000 | 925,732 |
| AR | ARKANSAS RIVER POWER AUTH (CO) SER 2006 | 4,184,664 |
| NC | ASHEVILLE HOUSING AUTHORITY (WOODRIDGE APTS) 1997 | 140,559 |
| CO | AURORA CITY/KANE, DUPAGE, WILL, & KENDALL COS, IL DRAWDOWN SER 2006 | 57,255,513 |
| AK | AURORA MILITARY HOUSING I, II LLC SERIES 2005 A MILITARY HOUSING REVENUE | 2,909,478 |
| CA | AZUSA REDEVELOPMENT AGENCYSERIES 2003 A TAZ ALLOCATION | 1,091,821 |
| CA | BANNING FINANCING AUTHORITY REVENUE SER 2007 | 36,599,158 |
| CA | BEL MARIN KEYS COMM SERVICE DIST COMM FACILS DIST NO 2001-1 | 215,057 |
| CA | BEL MARIN KEYS COMM SERVICE DIST COMM FACILS DIST NO 2001-2 | 444,006 |
| CA | BELL COMMUNITY REDEVELOPMENT AREA 2003 TAX INCREMENT | 2,084,916 |
| VA | BELVOIR LAND LLC VIRGINIA TAXABLE MILITARY HOUSING REVENUE FORT BELVOIR FAMILY PROJECT SER 2005 A | 149,827,827 |
| NM | BERNALILLO COUNTY MULTIFAMILY HOUSING REF EV 2001 A | 172,496 |
| TX | BEXAR COUNTY HOUSING FIN AUTH-CHC HONEY CREEK PROJ | 521,306 |
| TX | BEXAR COUNTY HOUSING FIN AUTH-DYMAR KIWI PROJ | 109,550 |
| MN | BLUE EARTH, MN MULTIFAMILY HOUSING REV 1999 A,B | 100,318 |
| VA | BLUE RIDGE REGIONAL JAIL AUTH (VA) SERIES 1997 | 2,992,001 |
| IN | BLUFFTON (INDIANA BIO-ENERGY LLC ETHANOL PLANT PROJ 2007 A | 2,407,801 |
| ID | BOISE STATE UNIVERSITY SER 1998, 2002, 2003 STUDENT UNION AND HOUSING SYSTEM REV | 483,135 |
| MA | BOSTON HOUSING AUTHORITY SER 2003 WEST BROADWAY HOMES | 684,450 |
| IL | BOURBONNAIS VILLAGE--OLIVET NAZARENE UNIVERSITY SER 2007 | 3,083,886 |
| UT | BOYER HILL MILITARY HOUSING SERIES 2005 A I,II (HILL AFB PROJECT) | 11,632,121 |
| TX | BRAZOS HIGHER EDUCATION AUTHORITY INC SERES 2007A | 4,738,896 |
| CA | BRETHREN HILLCREST HOMES, CA REVENUE COPS 2003 A,B | 3,483,039 |
| FL | BREVARD COUNTY HOUSING FINANCE AUTH, FL SER 2001 | 134,056 |
| FL | BROWARD COUNTY HOUSING FINANCE AUTH, FL 1999 A&B | 533,175 |
| FL | BROWARD COUNTY HOUSING FINANCE AUTH, FL POINTE | 1,249,731 |
| CA | BUCKEYE UNION SCHOOL DISTRICT | 853,225 |
| CA | BUENA PARK REDEVELOPMENT AGENCY 2003 TAX ALLOCATION | 1,675,811 |
| CA | BURBANK PUBLIC FINANCING AUTH 2002 SER A WEST OLIVE PROJECT | 963,470 |
| CA | BURBANK PUBLIC SERVICE DEPT ELECTRIC SER 1998 | 489,512 |
| CA | BURBANK PUBLIC SERVICE DEPT SER 1998 | 361,932 |
| CA | CALAVERAS UNIFIED SD/CALAVERAS BOARD OF EDUCATION | 61,130 |
| CA | CALIFORNIA COMMUNITY COLLEGE FINANCING AUTH 2002 A | 698,992 |
| CA | CALIFORNIA ED FACILITIES AUTH POMONA COLLEGE 2005 A | 959,528 |
| CA | CALIFORNIA HEALTH FACILITIES FINANCING AUTH CASSA COLINA SER 2001 | 3,182,603 |
| CA | CALIFORNIA HEALTH FACILITIES FINANCING AUTH CNMH SER 2006 | 2,242,136 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1995 A,B,C | 3,725,620 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1996 A & B | 6,624,894 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1997 A | 704,995 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1997 L,M,N,O | 144,556 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1997B, 1998A | 1,148,257 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 1999 | 1,730,458 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2000 I,J,K,L,M,N | 777,984 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2000 X,Y,Z | 366,211 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2001 DE MULTIFAM | 2,688,193 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2001 FGH MULTIFAM | 11,047,460 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2004 D,E,F | 12,199,817 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2004 G,H | 7,023,092 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2004 I,J | 1,477,982 |
| CA | CALIFORNIA HOUSING FINANCE AGENCY 2005 A | 8,874,894 |
| CA | CALIFORNIA STATEWIDE COM DEVEL AUTH: CHILDRENS HOSPITAL LOS ANGELES 2007 | 8,669,448 |
| CA | CALIFORNIA STATEWIDE COM DEVEL AUTH: IRVINE EAST CAMPUS 2004 | 5,757,874 |
| CA | CALIFORNIA STATEWIDE COM DEVEL AUTH: ST MARY AND ALL ANGELS SCHOOL 2006 | 8,514,770 |
| CA | CALIFORNIA STATEWIDE COM DEVEL AUTH: VIEWPOINT SCHOOL 2002 | 1,096,780 |
| NJ | CAMDEN COUNTY MUNICIPAL UTILITIES AUTHORITY | 21,913,415 |
| CA | CAMROSA WATER DISTRICT SER 2001 | 740,284 |
| VA | CAPITAL BELTWAY FUNDING CORPORATION OF VIRGINIA | 578,147,971 |
| FL | CAPITAL TRUST AGENCY (FL) ATLANTIC HOUSING SER A,B,C | 4,166,155 |
| CA | CATHEDRAL CITY COVE IMPROVEMENT DISTRICT 2004-02 | 13,736,321 |
| CA | CATHEDRAL CITY PUBLIC FINANCING AUTHORITY SER 1997 | 597,159 |
| RI | CENTRAL FALLS DENTENTION FACILITY | 2,398,476 |
| TX | CENTRAL TEXAS HOUSING, SERIES 1989 | 116,283 |
| CA | CENTRAL UNIFIED SCHOOL DISTRICT 2007 CERTIFICATES OF PARTICIPATION | 2,047,091 |
| SC | CHARLESTON COUNTY RESOURCE RECOVERY SER 1997 SECOND POS | 6,360,843 |
| GA | CHEROKEE COUNTY GOVERNMENTAL BUILDING AUTH SER 2004 SALES TAX REV | 968,053 |
| PA | CHESTER CO (PA) HEFA (IMMACULATA UNIV) 2005 | 3,734,914 |
| IL | CHICAGO COLL SINGLE FAMILY SER 1997 A,B | 90,504 |
| IL | CHICAGO COLL SINGLE FAMILY SER 1998 A-1,A-2 | 320,784 |
| IL | CHICAGO COLL SINGLE FAMILY SER 1999 C | 202,250 |
| IL | CHICAGO COLL SINGLE FAMILY SER 2002 D | 705,568 |
| CA | CHINO REDEVELOPMENT AGENCY 2003 TAX ALLOCATION REF | 424,339 |
| CA | CHINO/CHINO REDEVELOPMENT AGENCY 2003 WATER COPS | 413,386 |
| CA | CITY OF AZUSA SERIES 2003 COPS | 485,213 |



DRAFT
CONFIDENTIAL

**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| COUNTERPARTY | as of 12/31/08 |
|---|---|

| State | Terminated GICs | Amount |
|---|---|---|
| AR | CITY OF LITTLE ROCK SERIES 1993 | 2,453,601 |
| NY | CITY OF MOUNT VERNON INDUSTRIAL DEVELOPMENT SERIES 2003-A | 859,474 |
| NV | CITY OF NEVADA 2002 | 961,144 |
| CA | CITY OF SEAL BEACH REDEVLOPMENT AUTH. 2000-B | 744,014 |
| FL | CLAY COUNTY HOUSING AUTHORITY FL SER 2000 | 317,959 |
| FL | CLAY COUNTY HOUSING FINANCE AUTHORITY, FL SER 2001 | 537,094 |
| CO | COLLEGEINVEST SER 2007 XIII SEN A-1,2, SUB B-1,2 | 10,719,290 |
| CO | COLLEGEINVEST SR 2006 XII (A DIVISION OF THE COLORADO STATE DEPARTMENT OF HIGHER EDUCATION | 7,425,231 |
| MS | COLLEGIATE FUNDING SERVICES EDUCATION LOAN TRUST 2004-A | 28,543,709 |
| CA | COLMA, CA, 2003 COPS | 978,607 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 1996 SER A-1, A-2 | 10,041 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 1998 SER A | 465,486 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 1998 SER D | 401,245 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2000 SER A | 270,200 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2000 SER E | 122,152 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2001 SER A | 447,985 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2001 SER B | 332,402 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2003 SER C | 6,269,266 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2004 SER A | 16,822,100 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2005 SER A | 14,769,034 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2005 SER B | 32,665,621 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2005 SERIES A-1, A-2, A-3 | 11,753,132 |
| CO | COLORADO HOUSING AND FINANCE AUTHORITY, 2007 SER B | 7,623,817 |
| CA | COLTON PFA | 646,305 |
| OK | COMANCHE CO (OK) EDUCATIONAL FACILITIES AUTH SER 2006 ELGIN PUBLIC SCHOOLS | 2,649,078 |
| CA | COMMERCE CITY JOINT POWERS FINANCING AUTH SER 2004 REVENUE | 952,345 |
| CA | COMMERCE COMMUNITY DEVELOPMENT COMMISS 2003 PROJECT 1 | 1,299,175 |
| CT | CONNECTICUT DEVELOPMENT AGENCY-SEABURY 1998 | 2,821,637 |
| CA | CONTRA COSTA COUNTY, CA, MULTIFAMILY MORTGAGE SER 2006 A, 2008 A | 135,153,049 |
| CA | CONTRA COSTA WATER DISTRICT, MULTIPLE SERIES | 2,634,742 |
| CA | CORONA, CA PUBLIC FACILITIES AUTH SER 2003 | 5,196,698 |
| OK | CREEK CO (OK) EDUCATIONAL FACILITIES AUTH SER 2006 BRISTOW | 345,297 |
| CT | CT HIGHER EDUCATION SUPPLEMENTAL LOAN AUTH 2003 A,B | 2,232,720 |
| CA | CULVER CITY REDEVELOPMENT AUTHORITY SER 20O4 A | 4,415,097 |
| PA | CUMBERLAND CO. PA MUNICPAL AUTH 2005 A PRESBYTERIAN | 3,407,785 |
| OH | CUYAHOGA CO HOSP FACIL REV SER 2000 | 7,784,740 |
| FL | DADE COUNTY HOUSING FINANCE AUTHORITY SER 1996 | 211,403 |
| MN | DAKOTA COUNTY COM DEV AGY/ST CLOUD HOUS REDEV AGY | 27,672 |
| MN | DAKOTA COUNTY COMMUNITY DEVELOPMENT AGY 2000B-C | 152,191 |
| MN | DAKOTA COUNTY COMMUNITY DEVELOPMENT AGY 2007 A | 1,959,813 |
| MN | DAKOTA COUNTY HOUSING & REDEVELOPMENT AUTH 1999A-C | 887,120 |
| PA | DAUPHIN COUNTY GENERAL AUTH SERIES 1998 A&B | 1,151,720 |
| IL | DEERFIELD VILLAGE, LAKE AND COOK COS EDUCATIONAL FACIL REV 2006 | 3,597,714 |
| CA | DELANO (CA)/ DELANO REGIONAL MEDICAL CENTER COPS SER 2006 | 3,998,603 |
| PA | DELAWARE COUNTY IDA 1997 A ESCROW POOL | 11,389,012 |
| DE | DELAWARE STATE HOUSING AUTHORITY SERIES 1992 C | 545,369 |
| DE | DELAWARE STATE HOUSING AUTHORITY SERIES 1997 A | 664,674 |
| DE | DELAWARE STATE HOUSING AUTHORITY SERIES 2000 A | 1,117,829 |
| DE | DELAWARE STATE HOUSING AUTHORITY SERIES 2003 B1, B2 | 731,133 |
| DE | DELAWARE STATE HOUSING AUTHORITY SERIES 2007 DRAW DOWN | 0 |
| CO | DELTA COUNTIES HOME MORTGAGE FINANCE AUTH 1998 A | 109,727 |
| CO | DENVER REGIONAL TRANSPORTATION DISTRICT (2ND) | 41,281,409 |
| CA | DESERT WATER AGENCY FINANCING CORP | 1,677,682 |
| DC | DISTRICT OF COLUMBIA REV (GONZAGA COLL HS) 1999 | 1,557,077 |
| PA | DOYLESTOWN HOSPITAL AUTHORITY 2008 SER A,B | 6,085,971 |
| FL | DUVAL COUNTY HOUSING FINANCE AUTH SERIES 2000 | 433,716 |
| LA | EAST BATON ROUGE MORTGAGE FINANCE AUTH. GNMA1994A | 205,964 |
| CA | EAST BAY MUNICIPAL UTILITY DISTRICT | 23,793,175 |
| CA | EAST BAY MUNICIPAL UTILITY DISTRICT SER 2001 | 12,136,291 |
| CA | EASTERN MUNICIPAL WATER DISTRICT SER 1991 | 4,981,257 |
| FL | EDUCATIONAL FUNDING OF THE SOUTH (FL), INC SER 2004 FL | 30,740,234 |
| FL | EDUCATIONAL FUNDING OF THE SOUTH (FL), INC SER 2005 FL | 3,002,980 |
| TN | EDUCATIONAL FUNDING OF THE SOUTH (TN), INC SER 2004 1,2 | 56,058,339 |
| TN | EDUCATIONAL FUNDING OF THE SOUTH (TN), INC SER 2005 | 1,899,614 |
| TN | EDUCATIONAL LOAN FUNDING COMPANY TRUST-1 SERIES 2006-1 | 8,526,089 |
| TX | EL PASO DE ROBLES 2004 REFUNDING COPS | 476,404 |
| CA | EMERYVILLE PUBLIC FINANCING AUTH 1988/93, 1998 A,B | 2,368,320 |
| CA | EMERYVILLE PUBLIC FINANCING AUTH 1995, 98, 2001, 2004 | 11,354,676 |
| CA | ENCINITAS COMMUNITY FACILITIES DISTRICT NO 1 2004 SPECIAL TAX | 2,801,622 |
| NY | ERIE COUNTY HOSPITAL AUTHORITY SERIES 2008 A (SAINT MARY'S HOME) | 12,971,892 |
| NY | ERIE COUNTY WATER AUTHORITY | 0 |
| FL | ESCAMBIA CO (FL) HEALTHCARE FAC AUTH 2003 A&B/ACTS | 3,681,907 |
| FL | ESCAMBIA COUNTY HOUSING FINANCE AUTH SERIES 2001 A | 3,800,110 |
| AL | EUFALA PUBLIC WORKS AUTHORITY SER 2005 | 845,776 |
| TX | FAYETTE COUNTY (TX) HEALTH FACILITIES DEVELOP CORP-ST MARKS 2004 | 2,837,659 |
| FL | FLORIDA HOUSING FINANCE CORP 1991 G1, G2 | 736 |
| FL | FLORIDA HOUSING FINANCE CORP 1997 SERIES C | 905,153 |
| FL | FLORIDA HOUSING FINANCE CORP 1997 SERIES I-1, I-2 | 1,811,299 |
| FL | FLORIDA HOUSING FINANCE CORP 1997 SERIES J-1, J-2 | 2,384,765 |
| FL | FLORIDA HOUSING FINANCE CORP 1997 SERIES L | 1,149,487 |
| FL | FLORIDA HOUSING FINANCE CORP 1999 SERIES 6,7,8,9 | 799,415 |
| FL | FLORIDA HOUSING FINANCE CORP 1999 SERIES F-1, F-2 | 879,636 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES 10,11,12 | 1,305,159 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES 3,4,5,6,7 | 1,082,750 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES C-1, C-2 | 1,447,669 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES F-1, F-2 | 233,790 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES R-1, R-2 | 285,147 |
| FL | FLORIDA HOUSING FINANCE CORP 2000 SERIES U-2 | 964,983 |
| FL | FLORIDA HOUSING FINANCE CORP 2002 SERIES1-3 | 789,162 |
| FL | FLORIDA HOUSING FINANCE CORP 2003 SERIES1-2, 4-5 | 782,200 |
| FL | FLORIDA STATE DEPT OF CHILDREN AND FAMILY SERVCIES SER 2005 CERTIFICATES | 3,491,799 |
| CA | FONTANA, CA, CFD NO 22 (SIERA HILLS SOUTH) SER 2004 | 3,579,979 |
| GA | FORT BENNING FAMILY COMMUNITIES LLC MILITARY HOUSING TAXABLE REV SERIES 2006 A | 338,847,067 |
| CA | FORT BRAGG CA REDEVELOPMENT AGENCY SER 2004 TAX ALLOCATION | 318,624 |
| VA | FORT EUSTIS/FORT STORY HOUSING LLC SERIES 2005 ABC TAXABLE MILITARY HOUSING REV | 12,791,692 |
| NY | FORT HAMILTON HOUSING LLC 2004 A CLASS I-III (VIA NYC HDC) | 1,160,852 |
| CA | FORT IRWIN LAND LLC TAXABLE MILITARY HOUSING REVENUE SERIES 2005 A SER I-III | 15,810,543 |
| CA | FOUNTAIN VALLEY COPS SER 2003 | 892,006 |
| ME | FRANKLIN CO HEALTH CARE FACILITIES REFUNDING AND IMPROVEMENT BONDS SERIES 2006 | 34,182,776 |
| CA | FULLERTON PUBLIC FINANCE AUTHORITY SERIES 1998 | 2,197,175 |
| GA | FULTON COUNTY HOUSING AUTHORITY MULTIFAMILY HOUSING REV 2007 | 2,157,752 |
| GA | GAINESVILLE & HALL COS (GA) DEV AUTH/ACTS RETIREMENT 2003 ABC | 2,998,095 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1996 B | 1,088,991 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1997 A | 1,316,763 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1997 B | 1,223,609 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1997 C | 1,643,483 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1997 D | 1,665,508 |

**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| COUNTERPARTY | | as of 12/31/08 |
|---|---|---|
| **State** | **Terminated GICs** | **Amount** |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1999 A | 517,444 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 1999 B | 4,271,893 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 2000 A | 4,715,680 |
| GA | GEORGIA HOUSING AND FINANCE AUTH SER 2000 B | 3,595,512 |
| MN | GLENCOE, MN, HEALTH CARE FACILITIES REVENUE BONDS 2001 | 1,665,006 |
| CT | GMH MILITARY HOUSING-NAVY NORTHEAST TAXABLE MILITARY HOUSING REV 2004 A &B | 61,423,706 |
| VA | GOAL CAPITAL FUNDING - STUDENT LOAN TRUST | 43,133,452 |
| CA | GOLDEN VALLEY, CA, UNIFIIED SCHOOL DIST SER 2001 | 517,649 |
| CA | GRASS VALLEY, CA REDEVELOPMENT AGENCY SER 2000 | 310,040 |
| MO | GREENE COUNTY, MISSOURI SERIES 1996 | 45,165 |
| VA | HAMPTON ROADS PPV LLC (NORFOLK NAVAL BASE) UNACCOMPANIED MILITARY HOUSING | 223,293,489 |
| MA | HANSCOM FAMILY HOUSING LLC-MILITARY HOUSING REV 2004 A &B | 121,375,830 |
| NY | HEBREW ACADEMY OF THE FIVE TOWNS AND ROCKAWAY | 384,268 |
| FL | HILLSBOROUGH COUNTY HOUSING FINANCE AUTH 2000 A,B | 256,408 |
| FL | HILLSBOROUGH COUNTY HOUSING FINANCE AUTH 2001 A | 353,983 |
| IL | ILLINOIS FINANCE AUTHORITY-MIDWEST REGIONAL MEDICAL CENTER SER 2006 | 3,530,276 |
| IL | ILLINOIS FINANCE AUTHORITY-NORTHERN ILLINOIS UNIVERSITY SER 2006 A&B | 1,337,820 |
| FL | INDIAN RIVER COUNTY,WATER & SEWER 1993A | 3,147,164 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 1998 SERIES D | 2,075,237 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 1999 SERIES Z | 53,932 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 2000 SERIES A | 78,431 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 2001 SERIES A | 588,897 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 2001 SERIES B | 590,626 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 2002 SERIES D1, 2 | 938,802 |
| IN | INDIANA HOUSING FINANCE AUTHORITY 2003 SERIES A | 758,174 |
| IA | IOWA HIGHER EDUCATION LOAN AUTH/CENTRAL SER 2001 | 2,865,703 |
| IA | IOWA SCHOOL CORPORATIONS CASH ANTICIPATION PROG 2007-2008 B | 66,403,245 |
| CA | IRVINE UNIFIED SCHOOL DIST COMM FACIL DIST86-1 | 3,114,276 |
| CA | IRVINE UNIFIED SCHOOL DIST COMMUNITY FAC DIST 1999 | 545,762 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 1999 A | 387,405 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2000 A,B | 230,019 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2000 CDE | 179,807 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2000 G-1 | 112,073 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2000 G-2 | 395,573 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2001 B,C | 523,292 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2003 A | 483,170 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2003 C | 886,759 |
| LA | JEFFERSON PARISH, LA HOME MORTGAGE AUTH 2004 A | 571,122 |
| KS | JOHNSON CO, KS PARK & RECREATION DISTRICT SER 1998 | 726,340 |
| KS | JOHNSON CO, KS PARK & RECREATION DISTRICT SER 2003A COPS | 2,411,941 |
| CA | JURUPA COMMUNITY SERVICE DISTRICT, NO 10 | 529,914 |
| CA | JURUPA COMMUNITY SERVICE DISTRICT, NO 3 | 728,353 |
| CA | JURUPA COMMUNITY SERVICE DISTRICT, NO 5 | 265,867 |
| CA | JURUPA COMMUNITY SERVICE DISTRICT, NO 6 | 289,060 |
| KS | KANSAS DEVEL FIN AUTH REV-CHIMNEY HILLS 2000 U1,2 | 70,323 |
| RI | KENT COUNTY (RI) WATER AUTHORITY GENERAL REVENUE 2002 A | 1,840,006 |
| KY | KENTUCKY ECONOMIC DEVELOPMENT FINANCE AUTH. SERIES 2008 | 287,661,810 |
| CA | LA COUNTY PUBLIC SOCIAL SERVICES/CAL INFRASTRUCTURE & ECONOMIC DEVEL BANK 2003 | 2,751,176 |
| PA | LANCASTER CO HOSP AUTH NO 1 SER 2008 A | 70,897,396 |
| PA | LANCASTER CO, SC, EDENMOOR IMPROVEMENT DISTRICT SER 2006 B | 1,026,067 |
| PA | LANCASTER MUNICIPAL AUTHORITY REV 2006 B (GARDEN SPOT) | 372,841 |
| PA | LANGHORNE MANOR BOROUGH HIGHER ED & HEALTH/WOODS | 1,340,786 |
| OK | LANGSTON ECONOMIC DEVELOPMENT AUTH 2005 A,B | 1,576,331 |
| PA | LEBANON, PA AUTHORITY WATER REVENUE BONDS 2003 | 572,678 |
| FL | LEON COUNTY HOUSING FINANCE AUTHORITY 1995 SER A | 106,424 |
| FL | LEON COUNTY HOUSING FINANCE AUTHORITY SER 1995 B | 172,367 |
| CA | LINCOLN CA PUBLIC FINANCING AUTHORITY 2000 | 507,754 |
| CA | LONG BEACH BOND FINANCE AUTHORITY 1998 A,B | 2,536,871 |
| CA | LONG BEACH BOND FINANCE AUTHORITY 2002 | 2,857,052 |
| CA | LONG BEACH UNIFIED SCHOOL DISTRICT-COP | 6,351,813 |
| CA | LOS ANGELES CITY--SINGLE FAM MORT REV DRAW DOWN SER 2008 | 32,188,435 |
| CA | LOS ANGELES COUNTY PUBLIC WORKS FINANCING AUTH SER 2005 CALABESAS | 7,463,656 |
| CA | LOS ANGELES/EXPOSITION PARK WEST ASSET LEASING CP | 2,825,744 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 1997 A1/D2 | 234,874 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 1998 B1,B2,B3 | 1,394,955 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 1999 D1/D2 | 503,310 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 2000 A | 239,929 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 2001 C | 656,605 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 2001 D2-3 | 623,558 |
| LA | LOUISIANA HOUSING FINANCE AGENCY SER 2002 B | 526,737 |
| LA | LOUISIANA PUBLIC FACILITIES AUTH STUDENT LOAN 2006 | 5,437,072 |
| LA | LOUISIANA PUBLIC FACILITIES AUTH STUDENT LOAN REV 2005 | 15,833,128 |
| MA | LYNN WATER AND SEWER COMMISSION (MA) 1997 A GENERAL REVENUE | 3,199,939 |
| ME | MAINE HEALTH AND HIGHER ED FAC AUTH 1998 C | 2,244,341 |
| ME | MAINE HEALTH AND HIGHER ED FAC AUTH 2001 B, C | 3,359,440 |
| ME | MAINE HEALTH AND HIGHER ED FAC AUTH 2003 A | 4,077,264 |
| CA | MANHATTAN BEACH CAP IMPROVMNTS CORP SER 1996 | 339,472 |
| MA | MARTHA'S VINEYARD LAND BANK 1998 SERIES A | 454,027 |
| MD | MARYLAND ECON DEV CORP UNIV OF MARYLAND BALTIMORE 2003 A | 2,278,582 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--BOSTON BIO | 1,219,265 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--COLLEGE OF PHARMACY ISS 2007 E | 3,809,151 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--SUFFOLK UNIVERSITY | 5,467,941 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--WENTWORTH COLLEGE SER 2003 | 3,661,685 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--WENTWORTH COLLEGE SER 2005 | 868,285 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--WNE 2005 A,B | 631,387 |
| MA | MASSACHUSETTS DEVELOPMENT FINANCE AUTH--XAV 1999 | 614,547 |
| MA | MASSACHUSETTS HEFA REV SERIES D (2004) CAP CAD HEALTHCARE OBLIGATED GROUP | 3,887,221 |
| MA | MASSACHUSETTS HEFA REV SERIES D (2007) LAHEY CLINIC MEDICAL CENTER ISSUE | 39,411,852 |
| MA | MASSACHUSETTS HEFA REV SERIES G (2008) SOUTH SHORE HOSPITAL ISSUE: CONST | 9,208,963 |
| MA | MASSACHUSETTS HEFA REV SERIES G (2008) SOUTH SHORE HOSPITAL ISSUE: DSR | 7,502,712 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 102, 103 | 1,623,095 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 104, 105, 106 (2004) | 1,612,737 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 109 & 110 | 1,057,616 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 111 & 112 | 1,703,207 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 118 & 119 | 2,073,196 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 120 & 121 | 1,852,870 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 1999 A,B | 3,678,086 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2001 CDE | 3,808,033 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2003 LM | 1,070,827 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2003 NOP | 2,168,119 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2003 QRS | 1,724,676 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2004 ABCDE | 1,647,521 |
| MA | MASSACHUSETTS HOUSING FINANCE AGENCY SER 2004 F | 1,317,344 |
| OK | MCCLAIN CO (OK) ECONOMIC DEV AUTH/WASHINGTON PUBLIC SCHOOLS 2003 | 192,993 |
| FL | MIAMI- DADE COUNTY-NATIONSBANC | 24,284,570 |
| FL | MIAMI-DADE CO HOUSING FINANCE AUTH 2000 2A, 2B | 1,249,578 |
| FL | MIAMI-DADE CO HOUSING FINANCE AUTH 2000 5A, 5B | 777,400 |



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**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| COUNTERPARTY | as of 12/31/08 |
|---|---|

| State | Terminated GICs | Amount |
|---|---|---|
| FL | MIAMI-DADE CO HOUSING FINANCE AUTH 2000 A 1&2 | 612,028 |
| MI | MICHIGAN STATE HOUSING DEVELOPMENT AUTH 1998 B,C | 793,022 |
| MI | MICHIGAN STATE HOUSING DEVELOPMENT AUTH 1999/2000- | 1,282,397 |
| MI | MICHIGAN STATE HOUSING DEVELOPMENT AUTH 2001 A | 1,932,847 |
| MI | MICHIGAN STATE HOUSING DEVELOPMENT AUTH/LANDINGS- | 202,507 |
| FL | MID-BAY BRIDGE AUTHORITY, FL, SER 2004 A REVENUE REFUNDING BONDS | 1,008,574 |
| MI | MIDWEST FAMILY HOUSING LLC (NAVY) MILITARY HOUSING TAXABLE REV SERIES 2006 A | 55,178,326 |
| MN | MINNEAPOLIS/ST PAUL HOUSING FINANCE BOARD 2000 A-1 | 210,211 |
| MN | MINNEAPOLIS/ST PAUL HOUSING FINANCE BOARD 2000 B | 1,064,887 |
| MN | MINNEAPOLIS/ST PAUL HOUSING FINANCE BOARD 2001 A | 210,181 |
| MN | MINNEAPOLIS/ST PAUL HOUSING FINANCE BOARD 2002 A-1,2 | 379,023 |
| MN | MINNESOTA HOUSING FINANCE AGENCY 1995 SERIES D | 693,952 |
| MS | MISSISSIPPI DEVELOPMENT BANK/MADSION COUNTY 2006 SPECIAL OBLIGATION | 132,979,616 |
| MS | MISSISSIPPI DEVELOPMENT BANK/MS DEPT OF CORRECTIONS 2008 C,D SPECIAL OBLIGATIONS | 15,998,404 |
| MS | MISSISSIPPI STATE REVENUE COPS SERIES 2007 A | 700,016 |
| MS | MISSISSIPPI/COMMUNITY, JR COLLEGE 2002 A | 831,647 |
| MO | MISSOURI HEFA-JEFFERSON MEMORIAL HOSPITAL OBLIATED GROUP 2004 | 3,397,647 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION 2000 C1 2 | 182,852 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION 2000 SER 1 | 260,403 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION 97 B 1-3 | 271,086 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 01 A1 | 164,709 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 01 B1 | 153,393 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 1995 C | 68,414 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 1996 C | 171,381 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 2000 B | 158,997 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 2004 B | 629,909 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 2004 C | 959,178 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 2004 D | 580,963 |
| MO | MISSOURI HOUSING DEVELOPMENT COMMISSION SER 2005 A-1 | 986,694 |
| CA | MONROVIA REDEVELOPMENT AGENCY 2003 & 2002 | 962,979 |
| CA | MONTERAY PRESIDIO/NAVAL POSTGRADUATE SCHOOL LOAN | 115,886,697 |
| PA | MONTGOMERY CO (PA) IDA/ACTS RETIREMENT 2002, 2003 A | 1,199,238 |
| PA | MONTGOMERY CO (PA) IDA/ACTS RETIREMENT 2006 | 5,508,725 |
| PA | MONTGOMERY CO (PA) IDA/FOULKEWAYS AT GWYNEDD 2006 A | 1,108,151 |
| GA | MOODY FAMILY HOUSING LLC SER 2005 TAXABLE MILITARY HOUSING REV | 163,783 |
| IA | MOUNT PLEASANT, IOWA, ELECTRIC REVENUE BONDS 01 | 595,010 |
| CO | MOUNTAIN VILLAGE METROPOLITAN DISTRICT SER 2006 A | 914,926 |
| CO | MOUNTAIN VILLAGE METROPOLITAN DISTRICT SER 2006 B | 13,317,610 |
| CA | NAPA SANITATION DISTRICT 1998 SERIES A COPS | 2,244,681 |
| NH | NEW HAMPSHIRE HEALTH & EDUCAT FAC AUTH SER 2001A | 3,122,199 |
| NH | NEW HAMPSHIRE HEALTH & EDUCAT FAC AUTH SER 2004 (SPEARE MEMORIAL HOSPITAL) | 987,657 |
| NH | NEW HAMPSHIRE HEHFA 2006B (LRGHEALTHCARE ISSUE) | 1,328,439 |
| MN | NEW HOPE MN/MINN MSONIC HOME NORTH RIDGE PROJ 1999 | 3,510,440 |
| NJ | NEW JERSEY ECONOMIC DEV. AUTH. SERIES 1999A | 812,097 |
| NJ | NEW JERSEY ECONOMIC DEV. AUTH. SERIES 1999B | 684,864 |
| NJ | NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY 1999 ABC MULTIFAM | 2,620,774 |
| NJ | NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY 2003 C, D-1,D-2 | 906,579 |
| NJ | NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY 2004 A,B,C | 4,414,085 |
| NJ | NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY 2004 D MULTIFAM | 990,828 |
| NJ | NEW JERSEY SPORTS AND EXPOSITION AUTHORITY | 61,653,473 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1994 A&B | 46,273 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1994 C | 23,130 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1994 E | 89,390 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1998 A,B MULTIFAM | 175,039 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1998 D | 173,646 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1998 E | 498,160 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 1999-E | 141,910 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2002 D | 179,646 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2003 B | 105,916 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2003 C | 523,499 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2003 D | 26,692 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2003 E | 273,573 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2004 AB MULTIFAMILY HOUSING REV | 471,846 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2004 E | 1,179,577 |
| NM | NEW MEXICO MORTGAGE FINANCE AUTHORITY SER 2005 A | 1,230,753 |
| PA | NEW WILMINGTON MUNICIPAL AUTH SER 2007 GG$ (WESTMINSTER COLLEGE PROJ) | 1,329,563 |
| CA | NEWARK, CA COPS 1998 (SILLIMAN) | 337,006 |
| CA | NEWARK, CA COPS 2002 (SILLIMAN/OLD TOWN FIRE STATION) | 643,203 |
| TX | NORTH CENTRAL TEXAS HOUSING FIN CORP SER 2002 | 229,510 |
| CO | NORTH METRO FIRE RESCUE CAPITAL FINANCE CORP 2003 COPS | 723,889 |
| MA | NORTHAMPTON CO IDA (KIRKLAND) 1996 | 0 |
| CA | NOVATO REDEVELOPMENT AUTH SER 2005 A HOUSING TAX ALLOCATION | 620,186 |
| CA | NOVATO REDEVELOPMENT AUTH SER 2005 TAX ALLOCATION | 1,513,627 |
| NY | NYC INDUSTRIAL DEV AGENCY (YMCA OF GREATER NY PROJ | 2,843,914 |
| NY | NYC INDUSTRIAL DEV. AGENCY, POLYTECHNIC PREP 1999 | 298,345 |
| HI | OHANA MILITARY COMMUNITIES LLC 2004 A CLASS I-III (NAVY HOUSING HAWAII) | 17,542,851 |
| HI | OHANA MILITARY COMMUNITIES LLC 2006 A CLASS I-II (NAVY HOUSING HAWAII) | 294,505,715 |
| HI | OHANA MILITARY COMMUNITIES LLC 2006 B CLASS I-II (MARINE HOUSING HAWAII) | 154,074,114 |
| HI | OHANA MILITARY HOUSING (MARINES) 2007A | 307,851,238 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 1999 C,D | 5,285,927 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 2000 A1,2 MULTIFAM (TYLERS) | 296,909 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 2000 ABC | 6,034,644 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 2004 AB | 1,123,827 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 2006 M MUTLIFAM (MADONNA) | 3,085,748 |
| OH | OHIO HOUSING FINANCE AGENCY SERIES 99CD | 0 |
| OK | OKLAHOMA COUNTY HOME FINANCE AUTH, OK SER 2005 A-1, A-2 | 819,009 |
| OK | OKLAHOMA DEVELOPMENT FINANCE AUTH 1998 ST ANNS VIL | 1,081,359 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 1997 A SINGLE FAM | 127,588 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 1997 B SINGLE FAM | 65,369 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 1998 A SINGLE FAM | 165,979 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 1998 B SINGLE FAM | 45,177 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 2001 A SINGLE FAM | 728,711 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 2002 A&B SINGLE FAM | 226,082 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 2004 A1,2 SINGLE FAM | 277,749 |
| OK | OKLAHOMA HOUSING FINANCE AGENCY 2005 C1,2 SINGLE FAM | 530,463 |
| CA | ONTARIO REDEVELOPMENT FINANCE AUTH.1992 | 880,078 |
| CA | ORANGE COUNTY (CA) SANITATION DISTRICT (FORM DISTS) 1993 | 2,809,482 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1994 GNMA | 217,280 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1995 | 195,800 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1996 A | 508,738 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1997 A | 135,050 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1997 B | 259,078 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 1999 A | 89,162 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 2000 A | 19,184 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 2003 B | 43,480 |
| FL | ORANGE COUNTY (FLA) HOUSING FIN AUTH SER 2004 A | 56,994 |
| OR | OREGON FACILITIES AUTH SER 2002 A,B (COLLEGE HOUSING) | 2,243,921 |


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**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| | COUNTERPARTY | as of 12/31/08 |
|---|---|---|
| **State** | **Terminated GICs** | **Amount** |
| NY | OTSEGO CO IDA--AURELIA OSBORNE FOX HOSP SER 1998 A | 1,295,983 |
| CA | OXNARD FIN. AUTH. WATER REV. REFUNDING PROJECT 01 | 823,556 |
| CA | OXNARD, CALIFORNIA SERIES 1999 COPS | 590,423 |
| CA | PACIFIC BEACON LLC 2006 A I-III NAVAL BASE SAN DIEGO HOUSING | 33,783,437 |
| TX | PAISANO HOUSING REDEVELOPMENT AUTHORITY, TX SER 2007 | 6,510,609 |
| FL | PALM BEACH CO HEALTH FAC AUTH/ACTS RETIREMENT 2006 | 3,429,304 |
| CA | PASADENA PUBLIC FINANCING AUTH 2003 COPS | 5,087,998 |
| CA | PASO ROBLES JOINT UNIFIED SCHOOL DISTRICT | 444,149 |
| FL | PATRICK FAMILY HOUSING LLC TAXABLE MILITARY HOUSING REVENUE SERIES 2005 A B C | 40,597,100 |
| PA | PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY 2001 | 5,127,540 |
| PA | PENNSYLVANIA HIGHER EDUCATION FACILITIES AUTHORITY GWYNEDD-MERCY 2007 GG5 | 1,605,179 |
| PA | PENNSYLVANIA HIGHER EDUCATION FACILITIES AUTHORITY GWYNEDD-MERCY 2007 P1,2 | 1,609,517 |
| PA | PENNSYLVANIA HIGHER EDUCATION FACILITIES AUTHORITY MARYWOOD 2005 B,C | 1,061,981 |
| PA | PENNSYLVANIA HIGHER EDUCATION FACILITIES AUTHORITY YORK 2004 BB | 836,836 |
| PA | PENNSYLVANIA STATE DEPT OF GENERAL SERVICES 2001 | 6,704,268 |
| PA | PHILADELPHIA AUTH FOR INDUSTRIAL DEV 2006--PLEASE TOUCH MUSEUM PROJECT | 1,308,884 |
| AZ | PHOENIX INDUSTRIAL DEV AUTH HOUSING SER 1998 C | 299,360 |
| FL | PINELLAS COUNTY HOUSING FINANCE AUTH SERIES 1999 B | 187,107 |
| FL | PINELLAS COUNTY HOUSING FINANCE AUTH SERIES 2002 A | 120,446 |
| FL | PINELLAS COUNTY HOUSING FINANCE AUTH SERIES 2004 A | 251,301 |
| PA | PITTSBURG UNIFIED SCHOOL DIST, CA, 1998 REF COPS | 790,657 |
| NY | PORT AUTH OF NY & NJ SPEC PROJECT BONDS SER 6 | 39,899,751 |
| CA | PORT OF OAKLAND, CA REVENUE BONDS 1993 SERIES F | 6,200,503 |
| OK | POTTAWATOMIE COUNTY (OK) EDUCATIONAL FACILITIES AUTH SER 2006 TECUMSEH PUBLIC SCHOOLS | 517,882 |
| PR | PUERTO RICO HOUSING FINANCE AUTHORITY 2003 A | 950,635 |
| AR | PULASKI CO (ARK) PUBLIC FACILITIES BOARD 1998 A, B | 87,407 |
| CA | RANCHO SANTA MARGARITA 2003 COPS | 866,732 |
| CA | REDDING JOINT POWERS FINANCING AUTH, CA, SER 2004 A | 1,764,947 |
| CA | REDONDO BEACH PUBLIC FINANCING AUTH 2004 A REVENUE | 675,895 |
| RI | RHODE ISLAND CLEAN WATER FIN AGENCY 2007 A | 11,454,334 |
| RI | RHODE ISLAND CLEAN WATER FINANCE AGENCY 2003 A | 2,898,158 |
| RI | RHODE ISLAND CLEAN WATER FINANCE AGENCY 2004 A | 16,614,724 |
| RI | RHODE ISLAND CLEAN WATER FINANCE AGENCY PAWTUCKET 2003 A,B | 1,802,657 |
| RI | RHODE ISLAND ECONOMIC DEV CORP MOTOR DOT GANS 2006 A | 97,230,730 |
| RI | RHODE ISLAND HOUSING & MORT FINANCE CORP SER 15 & | 6,285,027 |
| RI | RHODE ISLAND HOUSING & MORT FINANCE CORP SER 19A-D | 0 |
| RI | RHODE ISLAND HOUSING & MORT FINANCE CORP SER. 23 | 1,526,972 |
| CA | RIALTO (CA) REDEVELOPMENT AGENCY TAX ALLOCATION 2003 A | 2,252,604 |
| CA | RIVERSIDE | 0 |
| CA | RIVERSIDE CITY COPS SERIES 2008 | 7,435,408 |
| CA | RIVERSIDE CITY PUBLIC FIN CORP 2003 COPS | 3,521,064 |
| CA | RIVERSIDE COUNTY ASSET LEASING CORPORATION 93AB, 97 ABC, 03 ABC | 26,375,323 |
| CA | RIVERSIDE COUNTY ASSET LEASING CORPORATION 97 A | 13,082,495 |
| CA | RIVERSIDE COUNTY PUBLIC FIN CORP TAX ALLOC REV 2004 A, C, E | 3,863,622 |
| CA | RIVERSIDE MO L-383 LEVEE REDEVELOPMENT PLAN TAX INCREMENT REV SER 2004 | 827,992 |
| SC | ROCK HILL HOUSING AUTHORITY MULTIFAMILY HOUSING REV 2004 | 161,411 |
| CO | ROCKY MOUNTAIN LEASING CORPORATION | 114,078,321 |
| OK | ROGERS CO (OK) EDUCATIONAL FACILITIES AUTH SER 2006 OOLOGAH-TALALA | 263,107 |
| NY | ROME HOUSING DEVELOPMENT NEW YORK (SECTION 8) | 472,453 |
| CA | SACRAMENTO CITY FINANCING AUTHORITY SER 1993 A & B | 0 |
| CA | SACRAMENTO CITY FINANCING AUTHORITY SER 2002 A | 901,906 |
| CA | SACRAMENTO COUNTY 2003 COPS | 980,061 |
| CA | SACRAMENTO-YOLO PORT DISTRICT SER 2001 PORT REV | 1,332,356 |
| AZ | SALT VERDE FINANCIAL CORPORATION 2007 SENIOR GAS REVENUE | 117,548,129 |
| CA | SAMTRANS 2; SAN MATEO COUNTY TRANSIT DISTRICT, CAL | 4,020,972 |
| CA | SAMTRANS; SAN MATEO COUNTY TRANSIT DISTRICT, CAL | 13,699,153 |
| CA | SAN BUENAVENTURA REDEVELOPMENT AGENCY 2003 TAX ALLOCATION | 523,254 |
| CA | SAN FRANCISCO REDEVELOPMENT FINANCING AUTH SER 2006 B TAX ALLOCATION | 19,172,031 |
| CA | SAN JOSE MULTIFAMILY HSG REV HELZER COURTS APTS 1999 A | 1,472,934 |
| CA | SAN JOSE UNIFIED SCHOOL DISTRICT 2002 QZAB COPS | 1,998,236 |
| CA | SAN LEANDRO DEVELOPMENT AGENCY PLAZA REDVELOPMENT PROJECT 2002 | 1,243,158 |
| TX | SAN MARCOS PUBLIC FACILITIES AUTHORITY 2003 SER A, B | 3,484,747 |
| CA | SAN MATEO CO JOINT POWERS FINANCING AUTH 2003 A-C | 10,305,637 |
| GA | SAVANNAH HOUSING AUTH-ROSE OF SHARON APTS 2006 | 178,911 |
| PA | SCRANTON-LACKAWANNA HEALTH AND WELFARE AUTH 2007 | 2,848,825 |
| KS | SEDGEWICK & SHAWNEE COUNTIES, SERIES 2003 A | 2,827,584 |
| CA | SHASTA LAKE PUBLIC FINANCING AUTH ELECTRIC ENTERPRISE 2005 | 926,179 |
| AL | SHELBY CO HEALTH, EDUCAT'L AND HOUSING FACIL BOARD 2006 A,B | 3,084,927 |
| CA | SONOMA COUNTY PUBLIC FINANCING CORP SER 1991 | 907,590 |
| ME | SOUTH BERWICK EDUCATION REV 1998 (BERWICK ACADEMY) | 507,896 |
| SC | SOUTH CAROLINA JOBS-ECONOMIC DEVELOP AUTH SER 2006 (WESLEY COMMONS PROJ) | 3,707,220 |
| SC | SOUTH CAROLINA JOBS-ECONOMIC DEVELOP AUTH SER 2007 (CONWAY HOSPITAL INC) | 11,417,048 |
| SC | SOUTH CAROLINA STATE HOUSING FIN & DEV AUTH 2002 A | 2,058,477 |
| SC | SOUTH CAROLINA STATE HOUSING FIN & DEV AUTH 2003 A | 4,202,043 |
| SD | SOUTH DAKOTA CONSERVANCY DISTRICT SERIES 2004 (SRF) | 31,918,725 |
| SD | SOUTH DAKOTA CONSERVANCY DISTRICT SERIES 2005 (SRF) | 23,671,447 |
| CA | SOUTH GATE PUBLIC FINANCE AUTH SERIES 2003 TAX ALLOCATION | 2,412,310 |
| GA | SOUTHEAST HOUSING LLC SER 2007 | 6,695,745 |
| CA | SOUTHEAST RESOURCE RECOVERY FACILITY AUTH (CA) SERIES 1995 A&B, 2003 A&B | 11,333,477 |
| CA | SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY '95 B | 34,027 |
| CA | SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY 2007 A-C | 19,888,426 |
| CA | SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY NATURAL GAS PROJECT A 2008 ANAHEIM | 36,595,535 |
| CA | SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY NATURAL GAS PROJECT A 2008 BURBANK | 19,897,572 |
| CA | SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY NATURAL GAS PROJECT A 2008 COLTON | 7,499,085 |
| CA | SOUTHERN CALIFORNIA REGIONAL OCCUPATIONAL CENTER 2002 QZAB COPS | 2,007,911 |
| MN | ST CLOUD MN HOUSING & REDEVELOPMENT AUTH 1998 A,B | 172,530 |
| OK | ST GREGORY'S UNIVERSITY AUTH (OK) SER 1999 | 763,366 |
| MI | ST JOSEPH COUNTY ECONOMIC DEVELOPMENT REV 2006 A-D HOLY CROSS AT NOTRE DAME | 329,320 |
| OR | ST OF OREGON ADMIN SVCES DEPT (LOTTERY) 1999 A,B | 0 |
| OR | ST OF OREGON ADMIN SVCES DEPT (LOTTERY) 2001 A,B | 4,205,199 |
| CA | STAFFORD CO IDA & STAUNTON (VA MUNICIPAL LEAGUE/VA ASSOC OF COUNTIES FIN PROGAM) 2004 B | 1,871,883 |
| OR | STATE OF OREGON | 3,033,436 |
| OR | STATE OF OREGON STATE BOARD OF HIGHER EDUCATION | 160,000,000 |
| OR | STATE OF OREGON VETERANS' WELFARE BONDS SER 80A | 1,973,020 |
| WV | STATE OF WEST VIRGINIA EPA OFFICE REV SER 2002 | 1,038,595 |
| TN | SUMNER CO TN HEALTH EDUCATIONAL AND HOUSING FACILITIES BOARD 2007 A HOSP REV | 11,318,811 |
| CA | SUNNYVALE FINANCING AUTHORITY, CA SER 2001 | 2,312,738 |
| CA | SUNNYVALE REDEVELOPMENT AGENCY SER 2003 TAX ALLOCATION REF REV | 619,730 |
| CA | SUSANVILLE PUBLIC FINANCING AUTHORITY 2000 | 483,453 |
| PA | SUSQUEHANNA AREA REGIONAL AIRPORT AUTHORITY 2003 A | 5,356,759 |
| CA | TEHAMA COUNTY, CA CERTIFICATES OF PARTICIPATION SERIES 2002 | 738,322 |
| CA | TEMECULA PUBLC FINANCING AUTH SER 2003-A CFD 03-1 CROWNE HILL | 865,756 |
| TX | TEXAS DEPT OF HOUSING & COMMUNITY AFFAIRS 2000 B-E | 3,793,734 |
| TX | TEXAS DEPT OF HOUSING & COMMUNITY AFFAIRS 2001 A | 46,376 |
| TX | TEXAS DEPT OF HOUSING & COMMUNITY AFFAIRS 2001 A-E | 4,741,752 |
| TX | TEXAS DEPT OF HOUSING & COMMUNITY AFFAIRS 2003 A | 2,116,697 |
| WA | THURSTON COUNTY SCHOOLS | 5,162,184 |



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**EXHIBIT B**
**AIGFP**
***GIC Counterparties***

| | COUNTERPARTY | as of 12/31/08 |
|---|---|---|
| **State** | **Terminated GICs** | **Amount** |
| CO | TIMNATH DEVELOPMENT AUTH (CO) SER 2007 | 15,056,204 |
| CA | TRACY COMMUNITY DEVELOPMENT AGENCY TAX ALLOCATION 2003 A, SUB B | 2,750,381 |
| CA | TRANSMISSION AGENCY OF NORTHERN CALF. 1990-A | 6,876,860 |
| CA | TRINITY PUBLIC UTILITIES DISTRICT SERIES 2003 | 763,162 |
| AZ | TUCSON/PIMA HOUSING | 85,451 |
| CA | TULARE, CA, SEWER REVENUE BONDS ERIES 2001 | 1,311,168 |
| CA | UNIVERSITY ENTERPRISES, INC SER 2005 A&B AUXILIARY ORGANIZATION BONDS | 3,459,650 |
| NY | US GOV'T GSA-US POSTAL SVCE SOUTH MAIN LP | 0 |
| CA | US GOV'T GSA-US POSTAL SVCE SOUTH MAIN LP | 760,512 |
| OK | VERDIGRIS (OK) PUBLIC WORKS AUTH/BERRYHILL PUBLIC SCHOOLS 2003 | 391,651 |
| VT | VERMONT EDUC & HLTH BLD FIN AGY 2008 A (DEVELOPMENTAL/MENTAL HEALTH) | 8,139,872 |
| VT | VERMONT HOUSING FINANCE AGENCY MULTIFAMILY SERIES 2004 ABC | 1,299,175 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 19 A | 4,023,443 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 20 A,B | 3,545,478 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 22C | 3,711,692 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 24A | 4,397,206 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 25A | 5,562,515 |
| VT | VERMONT HOUSING FINANCE AGENCY SERIES 26 | 5,718,398 |
| NY | VILLAGE OF EAST ROCHESTER HOUSING AUTHORITY | 2,218,822 |
| MN | WABASHA COUNTY COPS SERIES 2008B | 5,232,000 |
| MN | WABASHA COUNTY GENERAL OBLIGATION SERIES 2008 | 5,529,816 |
| CA | WALNUT VALLEY WATER DISTRICT, SERIES 1998 REF COPS | 1,672,702 |
| NY | WARREN AND WASHINGTON COS IDA CIVIC FAC REV 2003 ABC | 4,826,825 |
| PA | WASHINGTON CO, PA HOSPITAL AUTHORITY SER 2001 A | 2,680,015 |
| PA | WASHINGTON CO, PA HOSPTIAL AUTHORITY SER 1998 | 1,472,253 |
| WA | WASHINGTON HIGHER EDUCATION - WHITMAN COLLEGE | 25,067,827 |
| WA | WASHINGTON STATE HOUSING FIN COMMIS 1999 A | 24,694 |
| CA | WATSONVILLE LIBRARY SPECIAL REVENUE COPS SERIES 2004 | 770,137 |
| WV | WEIRTON WV MUNICIPAL HOSPITAL BUILDING COMMISSION 2001 A | 935,288 |
| CA | WEST COVINA REDEVELOPMENT AGENCY SER 2002 | 999,077 |
| NY | WEST POINT HOUSING LLC (WEST POINT HOSUING PRIVATIZATION PROJECT) | 121,985,116 |
| CA | WEST SACRAMENTO FINANCING AUTH 1997 REV | 571,764 |
| CA | WEST SACRAMENTO FINANCING AUTHORITY | 1,711,900 |
| NY | WESTCHESTER CO IDA, PURCHASE COLLEGE, 2002 A&B | 1,439,296 |
| CO | WESTERN STATE COLLEGE SERIES 2003-A | 1,798,746 |
| WI | WISCONSIN HOUSING AND ECONOMIC DEV AUTH 2006 A,B | 4,008,018 |
| WI | WISCONSIN HOUSING AND ECONOMIC DEV AUTH 2006 C,D | 6,013,600 |
| WI | WISCONSIN SCHOOL DISTS CASH FLOW COPS 2008 A | 0 |
| CA | WOODBRIDGE IRRIGATION DISTRICT, CA 2003 REVENUE COPS | 737,147 |
| WY | WYOMING FARM LOAN BOARD CAPITAL FACILITIES REF REV 1994 | 1,123,712 |
| | **Total Terminated & Collateralized GIC Detail** | **6,429,329,355** |