The Center for Medicaid, CHIP and Survey & Certification

On the Road to 2014: Medicaid and CHIP Eligibility and Enrollment

Sheraton Inner Harbor • 300 South Charles Street • Baltimore, MD 21201

Wednesday, September 7, 2011

8:00 am to 9:00 am [Chesapeake Gallery]

Registration, Networking & Continental Breakfast

9:00 am to 9:30 am [Chesapeake Ballroom]

On the Road to 2014: Welcome and Agency Priorities

Introduction:

Vikki Wachino, Director, Children and Adults Health Programs Group, CMCS

Speaker:

Don Berwick, MD, *Administrator,* Centers for Medicare & Medicaid Services

9:30 am to 10:45 am [Chesapeake Ballroom]

A Simple, Seamless Path to Affordable Coverage: Overview of Eligibility and Enrollment Proposed Rules

Introduction: **Ginni Hain,** *Director,* Division of Eligibility, Enrollment & Outreach, Children and Adults Health Programs Group, CMCS

Speakers:

Vikki Wachino, *Director,* Children and Adults Health Programs Group, CMCS **Michelle Kitchman Strollo,** *Director of Eligibility and Enrollment,* Office of

Health Insurance Exchanges, CCIIO

Jason Levitis, Senior Advisor to the Assistant Secretary for Tax Policy,

Department of the Treasury

10:45 am to 11:00 am

Break

11:00 am to 12:15 pm [Chesapeake Ballroom]

Meeting States Where They Are: Getting to 2014

Introduction: Jennifer Ryan, Deputy Director, Children and Adults Health

Programs Group, CMCS

Speakers:

Cindy Mann, CMS Deputy Administrator and Director, CMCS

Alan Weil, Executive Director, NASHP

Kathleen Nolan, Director of State Policy and Programs, NAMD

Wednesday, September 7, 2011 (Continued)

12:15 pm to 1:30 pm [Chesapeake Ballroom -- Lunch Provided]

Profiles in Coverage: Medicaid, CHIP and the Uninsured

Introduction: Tanya Schwartz, Policy Advisor, Office of the Center Director,

CMCS

Speakers:

Diane Rowland, Executive Director, Kaiser Commission on Medicaid and the

Uninsured

Allison Betty, Partner, GMMB

1:30 pm to 2:30 pm

Break Out Session #1 (Sessions will be repeated at 2:45 pm)

The New World of MAGI [Harborview Ballroom]

Moderator: Barbara Barnes, Deputy Director, Division of Coverage and

Enrollment, New York Office of Health Insurance Programs Speakers: **Sarah deLone**, *Senior Policy Advisor*, CAHPG, CMCS **Stephanie Kaminsky**, *Senior Technical Advisor*, CAHPG, CMCS

Medicaid, CHIP and Exchange Coordination [Loch Raven Ballroom]

Moderator: **Jocelyn Guyer,** *Co-Executive Director,* Center for Children and Families, Georgetown Health Policy Institute

Speakers: Stephanie Bell, Technical Director, Division of Eligibility, Enrollment

and Outreach, CAHPG, CMCS

Anna Wolke, Eligibility and Enrollment Team, Office of Health Insurance

Exchanges, CCIIO

Maintaining the Progress in Children's Coverage [Severn Room]

Moderator: Linda Nablo, Director, CHIP Division, CAHPG, CMCS

Speakers: Bruce Lesley, President, First Focus

Teela Carmack, *Health Policy Director,* Alabama Department of Public Health

Streamlined Renewals [Camden Room]

Moderator: **Gretel Felton**, *Director*, Certification Support Division, Alabama

Medicaid Agency

Speakers: Anne Marie Costello, Technical Director, Division of Eligibility,

Enrollment and Outreach, CAHPG, CMCS

Diane Batts, Acting Deputy Medicaid Director, Louisiana Department of

Health and Hospitals

Data-Driven Verifications [Potomac Room]

Moderator: Sarah Lichtman Spector, Division of Eligibility, Enrollment and

Outreach, CAHPG, CMCS

Speakers: Ben Walker, Eligibility and Enrollment Team, CCIIO

Christine Gerhardt, Technical Director, Division of Eligibility, Enrollment

and Outreach, CAHPG/CMCS

Claudia Page, Co-Director, Social Interest Solutions

Wednesday, September 7, 2011 (Continued)

2:30 pm to 2:45 pm **Break**

2:45 pm to 3:45 pm Break Out Session #2 (Repeat of Session #1)

The New World of MAGI [Harborview Ballroom]

Moderator: Jeanine Schieferecke, Senior Manager, Medicaid and CHIP

Eligibility, Kansas Department of Health and Environment Speakers: **Sarah deLone**, *Senior Policy Advisor*, CAHPG, CMCS **Stephanie Kaminsky**, *Senior Technical Advisor*, CAHPG, CMCS

Medicaid, CHIP and Exchange Coordination [Loch Raven Ballroom]

Moderator: Jocelyn Guyer, Co-Executive Director, Center for Children and

Families, Georgetown Health Policy Institute

Speakers: Stephanie Bell, Technical Director, Division of Eligibility, Enrollment

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Maintaining the Progress in Children's Coverage [Severn Room]

Moderator: Linda Nablo, Director, CHIP Division, CAHPG, CMCS

Speakers: Bruce Lesley, President, First Focus

Teela Carmack, Health Policy Director, Alabama Department of Public Health

Streamlined Renewals [Camden Room]

Moderator: **Bethany Hamm**, *Director*, Division of Policy and Programs,

Maine Department of Health and Human Services

Speakers: Anne Marie Costello, Technical Director, Division of Eligibility,

Enrollment and Outreach, CAHPG, CMCS

Diane Batts, Acting Deputy Medicaid Director, Louisiana Department of

Health and Hospitals

Data-Driven Verifications [Potomac Room]

Moderator: Sarah Lichtman Spector, Division of Eligibility, Enrollment and

Outreach, CAHPG, CMCS

Speakers: Ben Walker, Eligibility and Enrollment Team, CCIIO

Christine Gerhardt, Technical Director, Division of Eligibility, Enrollment

& Outreach, CAHPG/CMCS

Claudia Page, Co-Director, Social Interest Solutions

3:45 pm to 4:00 pm **Break**

Wednesday, September 7, 2011 (Continued)

4:00 pm to 5:00 pm [Chesapeake Ballroom]

The New World of Exchanges: Learning from State Innovation

Introduction: Penny Thompson, Deputy Director, Center for Medicaid, CHIP

and Survey & Certification

Speakers:

Steve Larsen, CMS Deputy Administrator and Director, CCIIO

Norman Thurston, *Health Reform Implementation Coordinator,* State of Utah **Steve Novick,** *Medicaid Eligibility Transformation Manager,* Oregon Health

Authority

5:30 pm to 7:00 pm [Chesapeake Gallery]

Networking Reception



On the Road to 2014: Medicaid and CHIP Eligibility and Enrollment

Conference Agenda

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Thursday, September 8, 2011

8:30 am to 9:00 am Registration, Networking & Continental Breakfast

9:00 a.m. to 9:15 a.m. Welcome and Overview of Day 2

[Chesapeake Ballroom] Jennifer Ryan, Deputy Director for Policy, CAHPG, CMCS

9:15 am to 10:30 am The Consumer Experience in 2014

[Chesapeake Ballroom] Introduction: Donna Cohen Ross, Senior Advisor, Office of the Center

Director, CMCS

Speakers:

Robert Restuccia, *Executive Director,* Community Catalyst **Terri Shaw,** *Deputy Director,* The Children's Partnership

Jennifer Ngandu, Deputy Director, Health Policy Project, National Council of

La Raza

Anne Marie Costello, Technical Director, Children and Adults Health

Programs Group, CMCS

10:30am to 10:45 am **Break**

10:45 am to 12:00 pm Break-Out Session #3

Learning from Experience: Outreach & Enrollment [Harborview

Ballroom]

Moderator: **Donna Cohen Ross,** *Senior Advisor,* Office of the Center

Director, CMCS

Robin Rudowitz, Associate Director, Kaiser Commission on Medicaid

and the Uninsured

Kathleen Westcoat, *President & CEO,* Baltimore HealthCare Access, Inc.

Thursday, September 8, 2011 (Continued)

Staff Culture Change & Tools for Effective Enrollment Assistance

[Loch Raven Room]

Moderator: Jennifer Ryan, Deputy Director, Children and Adults Health

Programs Group, CMCS

Speakers: Anne Marie Costello, Technical Director, Children and Adults

Health Programs Group, CMCS

Teela Carmack, *Health Policy Director,* Alabama Department of Public Health

FMAP and the Newly Eligible [Severn Room]

Moderator: **Stephanie Kaminsky,** *Senior Technical Advisor,* CAHPG,CMCS Speakers: **Diane Gerrits,** *Senior Policy Advisor,* Financial Management Group, CMCS

Richard Strauss, *Senior Financial Advisor,* Financial Management Group, CMCS

Andrew Allison, *Director,* Division of Health Care Finance, Kansas Department of Health and Environment

Model Application Development [Camden Room]

Moderator: Lauren Block, Eligibility and Enrollment Team, CCIIO Speakers: Richard Evans, Director of Automated Enrollment and Data Integrity, Oklahoma Health Care Authority

Shelby Gonzales, *Senior Health Outreach Associate,* Center on Budget and Policy Priorities

Seniors and Individuals with Disabilities in the New World of

MAGI [Potomac Room]

Moderator: **Ginni Hain,** *Director,* Division of Eligibility, Enrollment and Outreach, CAHPG, CMCS

Speakers: **Sarah deLone**, *Senior Policy Advisor*, CAHPG, CMCS **Shawn Terrell**, *Health Insurance Specialist*, HHS Office of Disability **Barbara Otto**, *Chief Executive Officer*, Health & Disability Advocates

12:00 pm to 1:45 pm

The Affordable Care Act in Action: Building on State Efforts

[Chesapeake Ballroom -- Lunch Provided]

Introduction: **Matt Salo**, *Executive Director*, NAMD Speakers:

Rebecca Mendoza, *Director of Maternal and Child Health,* Virginia Department of Medical Assistance Services

Jim Jones, Senior Manager, Rebound Solutions Consulting

Beth Osthimer, *Director of Health Care Reform,* Division of Coverage and Enrollment, Office of Health Insurance Programs

Thursday, September 8, 2011 (Continued)

1:45 pm to 3:00 pm One System: Medicaid, CHIP & the Exchanges

[Chesapeake Ballroom] Introduction: Richard Friedman, Director, Division of State Systems, Data and

Systems Group, CMCS

Speakers:

Julie Boughn, Deputy Director, Center for Medicaid, CHIP and Survey &

Certification

Henry Chao, Chief Technology Officer, Centers for Medicare & Medicaid

Services

Manu Tandon, Chief Information Officer, Massachusetts Department of

Health and Human Services

3:00 pm Full Conference Adjourns

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State/CMS Working Sessions

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Thursday, September 8, 2011

3:30 pm to 5:30 pm CMS/State Working Session (Open to States and CMS Staff Only)

[Harborview Ballroom] Discussion Leaders:

Cindy Mann, CMS Deputy Administrator and Director, CMCS

Andrew Allison, President, National Association of Medicaid Directors

5:30 pm to 7:00 pm [Potomac Room]

CMS Meeting with NAMD Board Members (Invitation Only)



Friday, September 9, 2011

8:00 am to 9:00 am Networking and Continental Breakfast

9:00 am to 12:00 pm [Chesapeake II]

Open ETAG Meeting: Creating a Roadmap to 2014

Discussion Leaders:

Vikki Wachino, Director, Children and Adults Health Programs Group

Ginni Hain, *Director,* Division of Eligibility, Enrollment and Outreach, CAHPG,

CMCS

Gretel Felton, Director, Certification Support Division, Alabama Medicaid

Agency

