Open Meeting of the SEC Advisory Committee on Improvements to Financial Reporting

Thursday, July 31, 2008, Beginning at 1:00 P.M.

AGENDA

- I. Introductory Remarks Robert Pozen, Committee Chairman
- II. Consideration of Most Recent Comment Letters Received
- III. Review of Significant Changes from July 24 Draft
- IV. Proposal to Publish Final Report
- V. Adjournment (expected no later than 2:00 pm)