February 27, 1995

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Issue 95-38

COMMISSION ANNOUNCEMENTS

EDGAR PHASE-IN LIST UPDATES AVAILABLE TO PUBLIC

On December 19, 1994, the Commission issued a release making the interim Electronic Data Gathering, Analysis, and Retrieval (EDGAR) rules final and setting forth revised phase-in schedules and lists to achieve full implementation of mandated electronic filing (Release No. 33-7122, published in the <u>Federal Register</u> on December 30, 1994 [59 FR 67752] (Adopting Release). Pursuant to Rule 901 of Regulation S-T, registrants whose filings are processed by the Division of Corporation Finance may request a changed in the date they become subject to mandated electronic filing on the EDGAR system. A change to a registrant's phase-in date is of particular importance to persons or entities filing documents with respect to that registrant, since generally such persons must file electronically when the registrant becomes subject to electronic filing.

Updates to the Division of Corporation Finance phase-in list, reflecting changes and corrections, will continue to be published in the SEC News Digest. Copies of the phase-in list updates will be available through the Commission's public reference room and posted on the EDGAR electronic bulletin board. Cumulative phase-in list changes will be published periodically in the <u>Federal Register</u>. FOR FURTHER INFORMATION CONTACT: Sylvia Reis, CF EDGAR Policy, Division of Corporation Finance (202) 942-2940.

Changes to the EDGAR Phase-in List since publication in the SEC News Digest on January 3, 1995.

NAME	CIK	FORMER	NEW
	<u>NUMBER</u>	<u>GROUP</u>	<u>GROUP</u>
3DO CO	898441	NONE	CF-10
ACCUSTAFF INC	924646	NONE	CF-10

	CIK	FORMER	NEW
NAME	NUMBER	<u>GROUP</u>	<u>GROUP</u>
ACME METALS INC /DE/	002093	CF-04	CF-04
change to ACME METALS INC /DE/	883702	CF-04	CF-04
ACORDIA INC /DE/	863881	NONE	CF-10
ADFLEX SOLUTIONS INC	925743	NONE	CF-10
ADVANCED MEDICAL DYNAMICS INC	823314	CF-10	CF-10
change to ADVANCED FINANCIAL INC	823314	CF-10	CF-10
ADVANCED SURGICAL INC	887893	NONE	CF-10
ADVANCED TECHNOLOGY MATERIALS INC	912841	NONE	CF-10
ADVOCAT INC	919956	NONE	CF-10
AERO SERVICES INTERNATIONAL INC	350200	REMOVE	CF-06
AES CHINA GENERATING CO LTD	916792	NONE	CF-10
AES CORP	874761	NONE	CF-10
ALDEN JOHN FINANCIAL CORP	822079	NONE	CF-10
ALLTRISTA CORP	895655	NONE	CF-10
ALPHA BETA CO	880800	NONE	CF-04
ALPHA BETA TECHNOLOGY INC	841168	NONE	CF-10
ALUMAX INC	912600	NONE	CF-10
AMERICAN BUILDINGS CO /DE/	799208	NONE	CF-10
AMERICAN CLASSIC VOYAGES CO	315136	NONE	CF-10
AMERICAN INTERNATIONAL PETROLEUM CORP	799119	CF-06	CF-07
AMERICAN MIDLAND CORP	066052	CF-06	
AMERICAN OILFIELD DIVERS INC	906520	NONE	CF-10
AMERICAN WHITE CROSS INC	887622	NONE	CF-10
ANTEC CORP	908610	NONE	
APPLIED INNOVATION INC	798399	NONE	
APOLLO GROUP INC	929887	NONE	CF-07
AQUILA GAS PIPELINE CORP	911535	NONE	CF-10
ARCH PETROLEUM INC	722144	CF-06	CF-06
change to ARCH PETROLEUM INC /NEW/	320678	CF-06	CF-06
ARETHUSA OFF SHORE LIMITED	867941	NONE	CF-10
ARGUS PHARMACEUTICALS INC /DE/	854691	NONE	CF-10
ARI HOLDINGS INC	792126	CF-06	CF-09
ARIZONA LAND INCOME CORP	830748	CF-06	CF-10
ARKANSAS BEST CORP /DE/	894405	NONE	CF-03
ASSOCIATED GROUP INC	931183	NONE	CF-10
ASTRUM INTERNATIONAL CORP	914478	NONE	CF-10 CF-10
ATC CAPITAL GROUP LTD			
ATCHISON CASTING CORP	799900 911115	NONE NONE	CF-10 CF-10
ATLANTIC COAST AIRLINES INC			
	904020	NONE	CF-10
AUSPEX SYSTEMS INC	860749	NONE	CF-10
AUTOCLAVE ENGINEERS INC	350067	CF-05	CF-06
AYP CAPITAL INC	931750	NONE	CF-10
BALTIC INTERNATIONAL USA INC	918545	NONE	CF-10
BAY AREA WAREHOUSE STORES INC	932721	NONE	CF-04
BELCOR INC	099286	CF-06	CF-09
BELL MARKETS INC	880801	NONE	CF-04
BLANCH E W HOLDINGS INC	898438	NONE	CF-10
BNSF CORP	934612	NONE	CF-04

	CIK	FORMER	NEW
NAME	NUMBER	GROUP	GROUP
BOYD BROS TRANSPORTATION INC	920907	NONE	CF-10
BROCK EXPLORATION CORP	014399	CF-06	CF-08
BRODERBUND SOFTWARE INC /DE/	812490	NONE	CF-10
BROOKTREE CORP	764271	NONE	CF-10
BUILDING MATERIALS CORP OF AMERICA	927314	NONE	CF-10
CALA CO	880803	NONE	CF-04
CALA FOODS INC	838196	NONE	CF-04
CAPT CRAB INC	356622	CF-07	CF-07
change to BAYPORT RESTAURANT GROUP INC		CF-07	CF-07
CARROLLTON BANCORP	859222	NONE	CF-10
CASINO & CREDIT SERVICES INC	904902	NONE	CF-10
CENTRAL MORTGAGE BANCSHARES INC /MO/	891286	NONE	CF-10
CENTRAL RENTS INC	926845	NONE	CF-10
CENTRAL TRACTOR FARM & COUNTRY INC	928156	NONE	CF-10
CHAMPPS ENTERTAINMENT INC	919862	NONE	CF-10
CIBER INC	918581	NONE	CF-10
CIMA LABS INC	833298	NONE	CF-10
CITYFED FINANCIAL CORP	744765	NONE	CF-10
CLASSICS INTERNATIONAL ENTERTAINMENT			
INC	894789	NONE	CF-10
CMAC INVESTMENT CORP	890926	NONE	CF-10
CMS ENERGY MICHIGAN LIMITED PARTNERSHI		NONE	CF-05
CNB HOLDINGS INC	912566	NONE	CF-10
COLUMBIA BANCORP	834105	NONE	CF-10
COMCAST UK CABLE PARTNERS LTD	919957	NONE	CF-10
COMMUNICATIONS CENTRAL INC	914249	NONE	CF-10
CONTEMPRI HOMES INC	897926	NONE	CF-10
CONTINENTAL CABLEVISION INC	355069	NONE	CF-04
COPART INC	900075	NONE	CF-10
CORVITA CORP	925174	NONE	CF-10
CROWN LABORATORIES INC /DE/	847385	NONE	CF-10
CURTIS MATHES HOLDING CORP	755229	NONE	CF-10 CF-10
CYPRUS AMAX FINANCE CORP	925132	NONE	CF-10
DEBARTOLO REALTY CORP	912045	NONE	CF-10 CF-10
DIAMETRICS MEDICAL INC	895380	NONE	CF-10 CF-10
			CF-10 CF-10
DIMECO INC	898037	NONE	CF-10 CF-10
DOVATRON INTERNATIONAL INC	899047	NONE	
DRYPERS CORP	894232	NONE	
DURACRAFT CORP	911561	NONE	
EASTERN STAINLESS CORP	836437	CF-05	
ELECTRONIC FAB TECHNOLOGY CORP	916797	NONE	CF-10
ELTRAX SYSTEMS INC	797448	NONE	CF-10
EMMIS BROADCASTING CORP	783005	NONE	CF-10
ENERGY CONVERSION DEVICES INC	032878	CF-06	CF-10
ENTREE CORP	814579	CF-06	CF-05
EP TECHNOLOGIES INC	896978	NONE	CF-10
EQUITY INNS INC	916530	NONE	CF-10
EQUITY RESIDENTIAL PROPERTIES TRUST	906107	NONE	CF-10
EVANS SYSTEMS INC	904901	NONE	CF-10
EVANS WITHYCOMBE RESIDENTIAL INC	925267	NONE	CF-10

	CIK	FORMER	NEW
NAME	NUMBER	GROUP	GROUP
<u>214 40 400</u>			
EYE CARE CENTERS OF AMERICA INC	759896	NONE	CF-10
FALLEYS INC /KS/	835678	NONE	CF-04
FF HOLDINGS CORP	838448	NONE	CF-10
ETNANCTAL BANCOPD INC	855932	NONE	CF-10
FINLAY FINE JEWELRY CORP	898684	NONE	CF-10
FIRST ALERT INC	918960	NONE	CF-10
FIRST FIDELITY ACCEPTANCE CORP	789874	NONE	CF-10
FOCUS SURGERY INC	909727	NONE	CF-10
FOOD 4 LESS GM INC	886141	NONE	CF-04
FOOD 4 LESS HOLDINGS INC /DE	936523	NONE	CF-04
FOOD 4 LESS MERCHANDISING INC	880824	NONE	CF-04
FOOD 4 LESS OF CALIFORNIA INC	880823	NONE	CF-04
FOOD 4 LESS OF SOUTHERN CALIFORNIA INC	880825	NONE	CF-04
FORE SYSTEMS INC /DE/	920000	NONE	CF-10
FOUNTAIN POWERBOAT INDUSTRIES INC	764858	NONE	CF-06
FOURTH SHIFT CORP	905724	NONE	CF-10
FPA MEDICAL MANAGEMENT INC	920173	NONE	CF-10
FREDERICKSBURG NATIONAL BANCORP INC	707177	CF-07	REMOVE
FSB FINANCIAL CORP	920856	NONE	CF-10
GARTNER GROUP INC	749251	NONE	CF-10
GATEWAY BANCORP INC /NY	758029	CF-05	CF-10
GENEMEDICINE INC	907111	NONE	CF-10
GENERAL GROWTH PROPERTIES INC	895648	NONE	CF-10
GENERAL MEDICAL CORP /VA	880123	NONE	CF-10
GEORGIA BANK FINANCIAL CORP /GA	880116	NONE	CF-10
GLOBAL TELECOMMUNICATION SOLUTIONS INC	925004	NONE	CF-10
GREATER ROME BANCSHARES INC	928484	NONE	CF-10
GREAT LAKES AVIATION LTD	914397	NONE	CF-10
GREAT PINES WATER CO INC	906285	NONE	CF-10
GROW BIZ INTERNATIONAL INC	908314	NONE	CF-10
GUIDANT CORP	929987	NONE	CF-10
HAGGAR CORP	892533	NONE	CF-10
HAMILTON FINANCIAL SERVICES CORP	899161	NONE	CF-10
HAMMONS JOHN Q HOTELS INC	930796	NONE	CF-10
HEALTH MANAGEMENT SYSTEMS INC	861179	NONE	CF-10
HEILEMAN G BREWING CO INC	914982	NONE	CF-10
HELEN OF TROY LTD	916789	NONE	CF-10
H.E.R.C. PRODUCTS INC	919010	NONE	CF-10
HFC REVOLVING CORP	923147	NONE	CF-10
HOTEL INVESTORS CORP	316206	CF-04	CF-04
change to STARWOOD LODGING CORP	316206	CF-04	CF-04
HOTEL INVESTORS TRUST	048595	CF-04	CF-04
change to STARWOOD LODGING TRUST	048595	CF-04	CF-04
HOUSEHOLD AFFINITY FUNDING CORP	906327	NONE	CF-10
HOUSEHOLD RECEIVABLES FUNDING CORP	877655	NONE	CF-10
HOUSEHOLD RECEIVABLES FUNDING CORP II	894153	NONE	CF-10
HOUSTON OIL TRUST	355118	CF-05	REMOVE
HRSI FUNDING INC	880283	NONE	CF-10

	CIK	FORMER	NEW
NAME	NUMBER	GROUP	
ICU MEDICAL INC /DE	883984	NONE	CF-10
IMAGE SYSTEMS CORP	049852	NONE	CF-10
IN BRAND CORP	909278	NONE	CF-10
INCONTROL INC	871629	NONE	CF-10
INDEPENDENT BANCORP OF ARIZONA INC	915305	NONE	CF-10
INDEPENDENT RESEARCH AGENCY FOR LIFE			
INSURANCE INC	354242	NONE	CF-10
INDUSTRIAL TRAINING CORP	764867	NONE	CF~10
INNERDYNE INC	822084	NONE	CF-10
INNERSPACE INC	891162	NONE	CF-10
INNOVATIVE GAMING CORP OF AMERICA		NONE	CF-10
INTEGRACARE INC	912081	NONE	CF-10
INTELLICORP INC	730169	CF-06	CF-10
INTERIM SERVICES INC	914536	NONE	CF-10
INTERLINK ELECTRONICS	828146	NONE	CF-10
INTERTAN INC	803227	NONE	CF-10
INTUIT INC	896878	NONE	CF-10
IPC INFORMATION SYSTEMS INC	923071	NONE	CF-04
IPI INC	921753	NONE	CF-10
ITT EDUCATIONAL SERVICES INC	922475	NONE	CF-10
IVI PUBLISHING INC	910391	NONE	CF-10
JACKSON HEWITT INC	840346	NONE	CF-10
JOS A BANK CLOTHIERS INC	814675	NONE	CF-10
JUPITER NATIONAL INC	043620	NONE	CF-10
KBK CAPITAL CORP	921559	NONE	CF-10
KENETECH CORP	807708	NONE	CF-10
KEPTEL INC KIRLIN HOLDING CORP	819840	CF-07	REMOVE
KMS INDUSTRIES INC	930797	NONE	CF-10
KM SYSTEMS INC	056356	CF-06	CF-09
	730991	CF-06	CF-10
KURZWEIL APPLIED INTELLIGENCE INC /DE/ LEADER FINANCIAL CORP		NONE	CF-10
LINCOLN SNACKS CO	901829	NONE	CF-10
LINCOLN SNACKS CO LOCKHEED MARTIN CORP	914642	NONE NONE	CF-10 CF-05
LOCKHEED MARTIN CORP LODGENET ENTERTAINMENT CORP	936468	NONE	CF-10
LUND INTERNATIONAL HOLDINGS INC	911002		
LUND INTERNATIONAL HOLDINGS INC LXR BIOTECHNOLOGY INC	820526	CF-07 NONE	
MCMORAN OIL & GAS CO /DE/	899504 921941	NONE	
MCMORAN OIL & GAS CO / DE/ MICROTEST INC		NONE	
MICROTEST INC MMI COMPANIES INC	891920	NONE	
MNI COMPANIES INC MNX INC	767308	CF-05	
	795425	CF-05	
change to MARK VII INC MORNINGSTAR FOODS INC	795425		
change to MORNINGSTAR GROUP INC	832768 832768	CF-03 CF-03	
MOUNTAIN PARKS FINANCIAL CORP MULTIVEST REAL ESTATE FUND LTD	901375	NONE	CF-10
SERIES VI	069943	CE-04	DEMOTIE
MUTUAL RISK MANAGEMENT LTD	068842	CF-06	REMOVE
NATIONAL GAMING CORP	826918	NONE	CF-10
NATIONAL GAMING CORP NATIONAL GOLF PROPERTIES INC	929929	NONE	CF-10
WITOWER COTE LECLERITED INC	905897	NONE	CF-10

	CIK	FORMER	NEW
NAME	NUMBER	GROUP	GROUP
NATIONAL GYPSUM CO /DE/	910071	NONE	CF-10
NEOSTAR RETAIL GROUP INC	932790	NONE	CF-08
NEURO NAVIGATIONAL CORP	896726	NONE	CF-10
NEVADA ENERGY COMPANY INC	712803	NONE	CF-10
NORTHERN STATES FINANCIAL CORP /DE	744485	NONE	CF-10
NORWOOD PROMOTIONAL PRODUCTS INC	902793	NONE	CF-10
NOVA CAPITAL INC	840404	CF-09	
change to VISUAL EQUITIES INC	840404	CF-09	
NSC SERVICE GROUP INC	810111	CF-09	CF-09
change to FIBERCORP INTERNATIONAL			
INC	810111	CF-09	CF-09
NU KOTE HOLDING INC /DE	812423	NONE	CF-10
NVF CO	073515	CF-05	CF-09
ODETICS INC	350868	CF-05	CF-06
OF COUNSEL ENTERPRISES INC	912146	NONE	CF-10
OPTEX BIOMEDICAL INC /DE/	920374	NONE	CF-10
ORPHAN MEDICAL INC	929548	NONE	CF-10
OSULLIVAN INDUSTRIES HOLDINGS INC	915354	NONE	CF-10
OTTAWA FINANCIAL CORP	920604	NONE	CF-10
OXFORD RESOURCES CORP	911570	NONE	CF-10
PAGEMART INC	922227	NONE	CF-10
PANDA PROJECT INC	917736	NONE	CF-10
PARALLAN COMPUTER INC	864568	NONE	CF-10
PARKERVISION INC	914139	NONE	CF-10
PERSEPTIVE TECHNOLOGIES II CORP	914842	NONE	CF-10
PETCO ANIMAL SUPPLIES INC	888455	NONE	CF-10
PET FOOD WAREHOUSE INC	909752	NONE	CF-10
PETROCORP INC	911359	NONE	CF-10
PHYSICIAN CORPORATION OF AMERICA /DE/	812929	NONE	CF-10
PLM TRANSPORTATION EQUIPMENT PARTNERS	012727	IONE	
IXD 1986 INCOME FUND	778794	CF-08	CF-07
PMT SERVICES INC /TN/	923410	NONE	CF-10
POLARIS INDUSTRIES INC /MN	931015	NONE	CF-04
PREFERRED ENTERTAINMENT INC	906606	NONE	CF-04 CF-10
PRINCETON NATIONAL BANCORP INC	707855	NONE	CF-10 CF-10
		CF-06	
PROGRAMMING & SYSTEMS INC	080630		REMOVE
PROPHET 21 INC	917823	NONE	CF-10
PS CAROLINAS BALANCED FUND LTD	724536	NONE	CF-07
QUALITY DINING INC	917126	NONE	CF-10
QUALITY SEMICONDUCTOR INC	869886	NONE	CF-10
QUME CORP	812544	CF-05	CF-10
change to DTC DATA TECHNOLOGY CORP	812544	CF-05	CF-10
RAILTEX INC	877326	NONE	CF-10
RECONDITIONED SYSTEMS INC	891915	NONE	CF-10
RENT WAY INC	893046	NONE	CF-10
RICKEL HOME CENTERS INC	929036	NONE	CF-10
ROSEWOOD CARE CENTERS CAPITAL			
FUNDING CORP	909110	NONE	CF-10

	CIK	FORMER	
NAME	NUMBER	GROUP	GROUP
ROSEWOOD CARE CENTERS INC OF ALSTON	909117	NONE	CF-10
ROSEWOOD CARE CENTERS INC OF EAST			
PEORIA	909115	NONE	CF-10
ROSEWOOD CARE CENTERS INC OF GALESBURG	909114	NONE	CF-10
ROSEWOOD CARE CENTERS INC OF MOLINE	909118	NONE	CF-10
ROSEWOOD CARE CENTERS INC OF PEORIA	909116	NONE	CF-10
ROSEWOOD CARE CENTERS INC OF SWANSEA	909113	NONE	CF-10
ROTOR TOOL CO	085357	CF-05	REMOVE
ROTTLUND CO INC	891329	NONE	CF-10
ROYAL CANADIAN FOODS CORP	911318	NONE	CF-10
ROYAL GRIP INC	910568	NONE	CF-10
RURAL METRO CORP /DE/	906326	NONE	CF-10
S3 INC	850519	NONE	CF-10
SAGE TECHNOLOGIES INC	876346	CF-10	
change to AMERIDATA TECHNOLOGIES INC		CF-10	
SALVATORI OPHTHALMICS INC	823187	CF-07	CF-07
change to AMERICAN CONSOLIDATED			
LABORATORIES INC	823187	CF-07	CF-07
SANMARK STARDUST INC	093631	CF-05	CF-05
change to MOVIE STAR INC	093631	CF-05	CF-05
SANTA CRUZ OPERATION INC	851560	NONE	CF-10
SAVOY PICTURES ENTERTAINMENT INC	897079	NONE	CF-10
SECURITY CAPITAL INDUSTRIAL TRUST	899881	NONE	CF-10
SELECT BEVERAGES INC	797279	NONE	CF-10
SHOE CARNIVAL INC	895447	NONE	CF-10
SIGMATRON INTERNATIONAL INC	915358	NONE	CF-10
SILVER KING COMMUNICATIONS INC	891103	NONE	CF-10
SIMON PROPERTY GROUP INC	912564	NONE	CF-10
SMITH MADRONE VINEYARDS & WINERY	921822	NONE	CF-10
SPECTRANETICS CORP	789132	NONE	CF-10
SPORTS & RECREATION INC	890093	NONE	CF-10
SPRINGHILL LAKE INVESTORS LTD			
PARTNERSHIP	763399	NONE	CF-10
STATER BROS HOLDINGS INC	882829	NONE	CF-10
SUN HEALTHCARE GROUP INC	904978	NONE	CF-10
SYBASE INC	768262	NONE	CF-10
SYNTELLECT INC	758830	NONE	
SYSTEM INDUSTRIES INC	317781	CF-05	
change to ANCHOR PACIFIC			
UNDERWRITERS	317781	CF-05	CF-07
TECHNOLOGY FUNDING PARTNERS I	744964	CF-07	
TECHNOLOGY FUNDING PARTNERS II	772001	CF-07	
TECHNOLOGY FUNDING SECURED		•·	
INVESTORS III	844217	CF-09	CF-06
TESSCO TECHNOLOGIES INC	927355	NONE	CF-10
THOMPSON PBE INC	929035	NONE	CF-10
TIMES MIRROR CO	098349	CF-02	REMOVE
TIMES MIRROR CO /NEW/	925260	NONE	CF-05
TIME WARNER ENTERTAINMENT CO LP	893657	NONE	CF-10
TTHE MEMORY ENTERINGENT CO DE	090007	NONE	<u> 10</u>

NAME	CIK <u>NUMBER</u>	FORMER <u>GROUP</u>	NEW <u>GROUP</u>
TITAN WHEEL INTERNATIONAL INC	899751	NONE	CF-10
TOWER AUTOMOTIVE INC	925548	NONE	CF-10
TRIPOS INC	920691	NONE	CF-10
ULTIMATE ELECTRONICS INC	911626	NONE	CF-10
ULTRATECH STEPPER INC	909791	NONE	CF-10
UNAPIX ENTERTAINMENT INC	902787	NONE	CF-10
UNIROYAL INVESTORS MANAGEMENT CO	890096	CF-10	CF-10
change to UNIROYAL TECHNOLOGY CORP	890096	CF-10	CF-10
UNITED STATES PAGING CORP	813239	NONE	CF-10
UNITED VIDEO SATELLITE GROUP INC	913061	NONE	CF-10
US 1 INDUSTRIES INC	351498	NONE	CF-10
VALLEY FINANCIAL CORP /VA/	921590	NONE	CF-10
VASTAR RESOURCES INC	918252	NONE	CF-10
VEECO INSTRUMENTS INC	103145	NONE	CF-10
VENTRITEX INC	793354	NONE	CF-10
VICON INDUSTRIES INC /NY/	310056	CF-05	CF-06
VIDEOTELECOM CORP /DE/	884144	CF-10	CF-10
change to VTEL CORP	884144	CF-10	CF-10
VISTA BANCORP INC	831979	NONE	CF-10
WALTER INDUSTRIES INC /NEW/	837173	NONE	CF-05
WHITE RIVER CORP	913338	NONE	CF-10
WINSLOEW FURNITURE INC	931814	NONE	CF-10
WINSTON HOTELS INC	920605	NONE	CF-10
WISCONSIN REAL ESTATE INVESTMENT TRUST	107835	CF-05	CF-09
ZONAGEN INC	897075	NONE	CF-10

TOTAL: 281

ENFORCEMENT PROCEEDINGS

ORDERS OF PERMANENT INJUNCTION AND OTHER RELIEF ENTERED AGAINST ARTHUR TAYLOR AND ROBERT URBINE

The Commission announced that on January 31 the Honorable Earl H. Carroll, United States District Judge, District of Arizona, entered Orders of Permanent Injunction and Other Relief against Arthur Taylor (Taylor) and Robert Urbine (Urbine). Taylor and Urbine consented to entry of the orders without admitting or denying the allegations of the complaint which the Commission filed against them on September 29, 1994. That complaint, which also names Michael Cunningham (Cunningham) and Kevin P. Chapman (Chapman) as defendants to the action, alleges that the defendants caused and induced Pantheon Industries, Inc. to materially misrepresent its reported assets on Forms 10-K, for its fiscal year ended November 30, 1991, and 10-Q, for the period ended February 29, 1992. The orders permanently enjoin Taylor and Urbine from violating the antifraud, reporting, and recordkeeping provisions of the Securities Exchange Act of 1934, particularly Sections 10(b), 13(a), and 13(b)(2)(A) and Rules 10b-5, 12b-20, 13a-1, 13a-13, 13b2-1 and 13b2-2 promulgated thereunder.

The Commission's claims for civil penalties against Taylor and Urbine remain pending, as do its claims for injunctive relief and civil penalties against Cunningham and Chapman. [SEC v. Michael Cunningham, Kevin P. Chapman, Arthur Taylor and Robert Urbine, Civil Action No. CV 94-2001- PHX-EHC, D. Ariz.] (LR-14422)

INVESTMENT COMPANY ACT RELEASES

QUEST FOR VALUE ACCUMULATION TRUST, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting The Quest for Value Accumulation Trust (Trust), Quest for Value Advisors and certain life insurance companies and their separate accounts investing now or in the future in the Trust from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. The order provides exemptions to the extent necessary to permit shares of the Trust to be sold to and held by separate accounts funding variable annuity and variable life insurance contracts issued by both affiliated and unaffiliated life insurance companies; and qualified pension and retirement plans outside of the separate account context. (Rel. IC-20918 - February 23)

FINANCIAL HORIZONS VARIABLE SEPARATE ACCOUNT - 2, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Financial Horizons Variable Separate - 2 (Separate Account), Financial Horizons Life Insurance Company, and Nationwide Financial Services, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction from the assets of the Separate Account of a mortality and expense risk charge under certain variable annuity contracts. (Rel. IC-20919 - February 23)

STATE MUTUAL LIFE ASSURANCE COMPANY OF AMERICA, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act granting exemptions to State Mutual Life Assurance Company of America (State Mutual), Separate Account VA-P of State Mutual Life Assurance Company of America (State Mutual Account), SMA Life Assurance Company (SMA Life), and Separate Account VA-P of SMA Life Assurance Company (SMA Life Account) from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of State Mutual Account, SMA Life Account, and of any other separate account established in the future by State Mutual and SMA Life, in connection with the issuance and sale of certain variable annuity contracts, and annuity contracts that are substantially similar in all material respects to these contracts. (Rel. IC-20920 - February 23)

HOLDING COMPANY ACT RELEASES

CONSOLIDATED NATURAL GAS COMPANY, ET AL.

An order has been issued authorizing Consolidated Natural Gas Company (CNG), a registered holding company, and CNG Financial Services, Inc. (CNGF), its wholly owned subsidiary company, to engage in the financing of certain gas utilizing equipment for customers who purchase or may be expected to purchase gas, directly or indirectly, from companies of the CNG system. CNG has also been authorized to provide CNGF with the funds necessary to make loans to such customers. (Rel. 35-26234)

NEW ENGLAND ELECTRIC RESOURCES, INC., ET AL.

An order has been issued authorizing a proposal by New England Electric System (NEES), a registered holding company, and its non-utility subsidiary company, New England Electric Resources, Inc. (NEERI), whereby NEES will recapitalize NEERI in amounts of up to \$14 million so that NEERI may invest up to \$10 million in the research and development of utility related technologies and up to \$4 million for local enterprise investments under Rule 40(a)(5). (Rel. 35-26235)

EUA COGENEX CORPORATION

An order has been issued authorizing a proposal by EUA Cogenex Corporation (Cogenex), a wholly owned subsidiary of Eastern Utilities Associates, a registered holding company. Cogenex proposes that it form and acquire a wholly owned subsidiary to be named EUA Citizens Conservation Services, Inc. (CCS); for CCS to issue common stock to Cogenex; that it acquire such common stock from CCS; that it make loans to CCS; for CCS to issue notes to Cogenex to evidence such loans; for CCS to issue preferred stock; for CCS to redeem such preferred stock pursuant to the terms thereof; for CCS to acquire certain assets of Citizens Conservation Corporation (CCC), a tax-exempt Massachusetts corporation; and for CCS to assume certain liabilities from CCC. (Rel. 35-26236)

SELF-REGULATORY ORGANIZATIONS

DELISTING GRANTED

An order has been issued granting the application of the <u>Boston Stock</u> <u>Exchange</u> to strike from listing and registration LuxCel Group, Inc., Common Stock, \$.005 Par Value, Class A & B Redeemable Warrants, and Units comprised of five shares of common stock and one Class A redeemable warrant (previously cancelled). (Rel. 34-35412)

WITHDRAWAL GRANTED

An order has been issued granting the application of NuMed Home Health Care, Inc. to withdraw from listing and registration its Common Stock, \$.001 Par Value, on the <u>American Stock Exchange</u>. (Rel. 34-35413)

WITHDRAWAL SOUGHT

ALCONTACT REAL

A notice has been issued giving interested persons until March 16 to comment on the application of Roadmaster Industries, Inc. to withdraw its Common Stock, \$0.01 Par Value, 8% Convertible Subordinated Debentures, due 2003, from listing and registration on the <u>American</u> <u>Stock Exchange</u>. (Rel. 34-35414)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

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- N-2 BERTHEL GROWTH & INCOME TRUST I, 100 SECOND ST S E, CEDAR RAPIDS, 10 52401 (318) 365-2506 - 50,000 (\$50,000,000) UNIT INVESTMENT TRUST. UNDERWRITER: BERTHEL FISHER & CO FINANCIAL SERV. (FILE 33-89506 - FEB. 14) (BR. 18 - NEW ISSUE)
- S-3 ANLI RESIDENTIAL PROPERTIES TRUST, 125 S WACKER DR, STE 3100, CHICAGO, IL 60606 (312) 984-5037 - 4,191,710 (\$77,546,635) CONNON SHARES OF BENEFICIAL INTEREST. (FILE 33-89508 - FEB. 14) (BR. 6)
- S-3 EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES /NY/, 787 SEVENTH AVE, NEW YORK, NY 10019 (212) 554-1234 - 145,000,000 (\$145,000,000) VARIABLE ANNUITY ISSUES. (FILE 33-89510 - FEB. 14) (BR. 20)

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REGISTRATIONS CONT.

- S-1 CREATIVE COMPUTERS INC, 2645 MARICOPA ST, TORRENCE, CA 90503 (310) 787-4500 - 2,250,000 (\$37,125,000) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC, WILLIAM BLAIR & CO. (FILE 33-89512 - FEB. 14) (BR. 2 - NEW ISSUE)
- S-1 RANSAY MANAGED CARE INC, ONE POYDRAS PLAZA STE 1700, 639 LOYOLA AVE, NEW ORLEANS, LO 70113 (504) 585-0515 - 6,742,379 (\$6,742,379) COMMON STOCK. (FILE 33-89514 - FEB. 14) (BR. 6)
- S-8 FLORES & RUCKS INC /DE/, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LA 70809 (504) 927-1450 - 1,500,000 (\$14,160,000) COMMON STOCK. (FILE 33-89516 - FEB. 14) (BR. 3)
- S-1 GENERAL ACCEPTANCE CORP /IN/, 5015 WEST STATE RD 46, BLOOMINGTON, IN 47404 (812) 876-3555 - 1,533,333 (\$24,533,328) COMMON STOCK. UNDERWRITER: BLAIR WILLIAM & CO, RAFFENSPERGER HUGHES & CO INC. (FILE 33-89520 -FEB. 14) (BR. 11 - NEW ISSUE)
- F-1 ASN LITHOGRAPHY HOLDING NV, DE RUN 1110, 5503 LA VELDHOVEN, NETHERLANDS, P7 (314) 058-0800 - 10,120,000 (\$166,980,000) FOREIGN COMMON STOCK. UNDERWRITER: CS FIRST BOSTON, NORGAN STANLEY & CO. (FILE 33-89522 -FEB. 14) (BR. 9 - NEW ISSUE)
- S-1 RENAISSANCE SOLUTIONS INC, LINCOLN NORTH, 55 OLD BEDFORD RD, LINCOLN, MA 01773 (617) 259-8833 2,127,500 (\$25,530,000) COMMON STOCK. (FILE 33-89524 FEB. 14) (BR. 5 NEW ISSUE)
- S-8 MAVERICK TUBE CORPORATION, 400 CHESTERFIELD CNTR 2ND FLR, CHESTERFIELD, NO 63017 (314) 537-1314 - 495,000 (\$4,974,750) COMMON STOCK. (FILE 33-89526 - FEB. 15) (BR. 6)
- S-8 CYRK INC, 3 POND RD, GLOUCESTER, NA 01930 (508) 283-5800 1,475,000 (\$35,400,000) COMMON STOCK. (FILE 33-89534 FEB. 15) (BR. 7)
- S-4 NEW PROSPERITY BANKING CORP, 790 NORTH PONCE DE LEON BLVD, ST AUGUSTINE, FL 32084 (904) 824-9111 - 521,721 (\$3,652,047) COMMON STOCK. (FILE 33-89536 - FEB. 15) (BR. 1)
- S-3 HAAGEN ALEXANDER PROPERTIES INC, 3500 SEPULVEDA BLVD, NANHATTAN BEACH, CA 90266 (310) 546-4520 - 925,200 (\$14,396,112) COMMON STOCK. (FILE 33-89538 - FEB. 15) (BR. 5)
- S-3 HAAGEN ALEXANDER PROPERTIES INC, 3500 SEPULVEDA BLVD, MANHATTAN BEACH, CA 90266 (310) 546-4520 - 94,443 (\$1,469,533.08) COMMON STOCK. (FILE 33-89540 - FEB. 15) (BR. 5)
- S-3 HAAGEN ALEXANDER PROPERTIES INC, 3500 SEPULVEDA BLVD, MANHATTAN BEACH, CA 90266 (310) 546-4520 - 1,666,666 (\$25,933,322.96) COMMON STOCK. (FILE 33-89542 - FEB. 15) (BR. 5)
- S-3 TRIDENT NGL HOLDING INC, 10200 GROGANS MILL RD, WOODLANDS, TX 77380 (713) 367-7600 - 16,002,763 (\$168,029,011.50) COMMON STOCK. (FILE 33-89546 - FEB. 15) (BR. 3)
- S-8 NEW CENTURY MEDIA LTD, 219 BROADWAY SUITE 261, LAGUNA BEACH, CA 92551 (714) 494-7106 - 1,500,000 (\$75,000) COMMON STOCK. (FILE 33-89548 -FEB. 15) (BR. 1)
- S-8 ANISTAR CORP, 237 VIA VERA CRUZ, SAN MARCOS, CA 92069 (619) 471-1700 -310,000 (\$620,000) COMMON STOCK. (FILE 33-89554 - FEB. 15) (BR. 9)

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