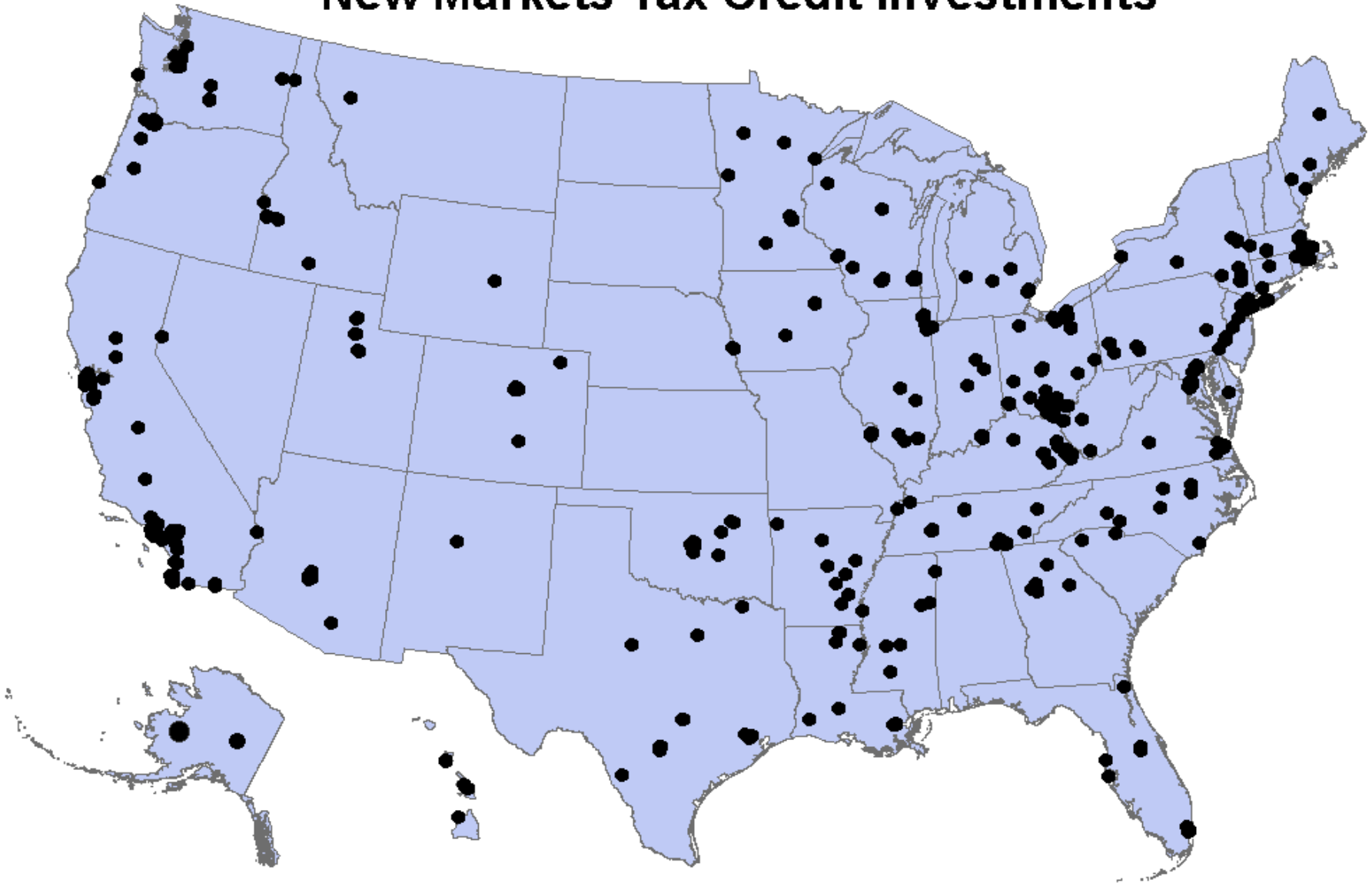


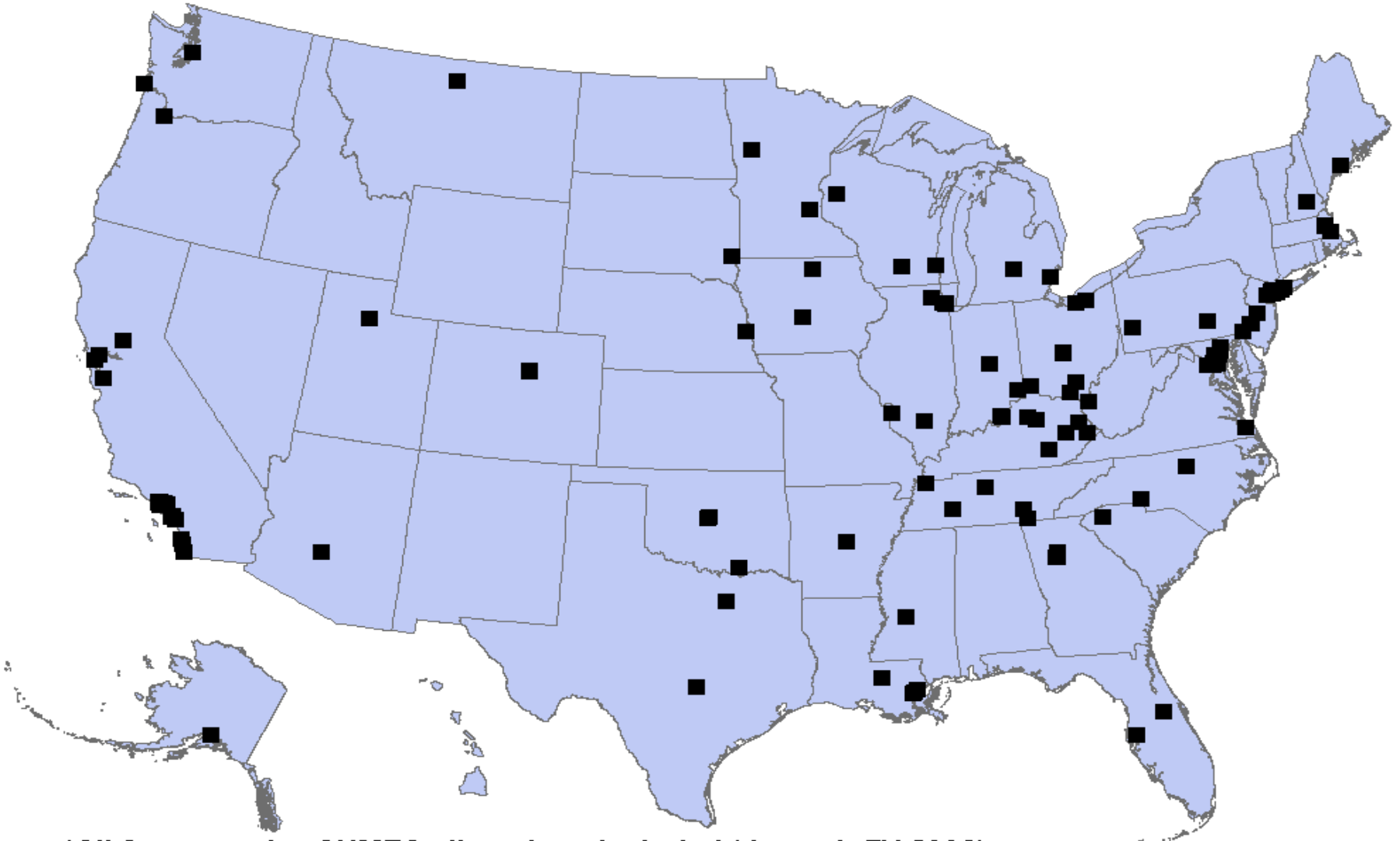
New Markets Tax Credit Investments*



Source: CDFI Fund, U.S. Department of the Treasury (Oct. 19, 2006)

*Location of Qualified Active Low Income Community Businesses (QALICBs) financed by NMTC through Fiscal Year 2005. Total amount invested is approximately \$3 billion.

Location of New Markets Tax Credit Allocatees*



*All four rounds of NMTC allocations included (through FY 2006)

Source: CDFI Fund, U.S. Department of the Treasury (Oct. 19, 2006)