

NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report identifies, among other things, each entity that has received allocations of NMTCs; the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document bearing in mind that it is case sensitive. Users may also find it useful to cross-reference this Report with the Fund's reports on States served by Allocatees for each round of the New Markets Tax Credit Program. These reports are available in the New Markets Tax Credit Program section of the Fund's website. The States served reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users could then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order. The Fund, on a monthly basis, will update the Report based on information reported by Allocatees. Annually, after the Fund completes its competitive review process and successful applicants are selected, the Fund will add those organizations selected to receive allocations of NMTCs to the Report.

NOTES: 1.) Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. Please contact the Allocatee-identified Contact Person to obtain up-to-date information. 2.) The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently re-allocated in Round 5.

Summary By Round

| Year | Total Allocation | Amount Finalized | Amount Committed | Amount Remaining |
|---------------------|----------------------------|----------------------------|-------------------------|---------------------------|
| Round 1 (2001-2002) | \$2,491,000,000.00 | \$2,485,699,041.87 | \$4,774,793.00 | \$526,165.13 |
| Round 2 (2003-2004) | \$3,500,000,000.00 | \$3,493,786,204.29 | \$157,946.00 | \$6,055,849.71 |
| Round 3 (2005) | \$2,000,000,000.00 | \$1,964,830,000.00 | \$0.00 | \$35,170,000.00 |
| Round 4 (2006) | \$4,100,000,000.00 | \$3,918,103,533.67 | \$67,708,315.18 | \$114,188,151.15 |
| Round 5 (2007) | \$3,909,000,000.00 | \$3,355,313,839.48 | \$35,158,468.00 | \$518,527,692.52 |
| Round 6 (2008) | \$5,000,000,000.00 | \$3,471,547,824.50 | \$36,076,741.50 | \$1,492,375,434.00 |
| Round 7 (2009) | \$5,000,000,000.00 | \$2,284,066,678.17 | \$0.00 | \$2,715,933,321.83 |
| Round 8 (2010) | \$3,500,000,000.00 | \$5,000,000.00 | \$0.00 | \$3,495,000,000.00 |
| Total | \$29,500,000,000.00 | \$20,978,347,121.98 | \$143,876,263.68 | \$8,377,776,614.34 |

Name of Allocatee: 123 New Market Investors LLC

Year of Award: 2002
Service Area: Local
Controlling Entity: JBG Properties, Inc.
Contact Person: Michael Alexander, (703) 225-0399, mikea@newmarketinvestors.com
Predominant Financing: Not Available
Predominant Market Served: Richmond, Virginia

Total Allocation: \$13,000,000.00
Amount Finalized: \$13,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Advantage Capital Community Development Fund, LLC

Advantage Capital Community Development Fund, LLC Continued...

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|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2002 | Total Allocation: | \$110,000,000.00 |
| Service Area: | National | Amount Finalized: | \$110,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Steven Stull, (504) 522-4850, sstull@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Connecticut, Florida, Illinois, Louisiana, Missouri, New Jersey, New York | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2005 | Total Allocation: | \$50,000,000.00 |
| Service Area: | National | Amount Finalized: | \$50,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama, Florida, Hawaii, Louisiana, Missouri, New York, Texas | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$70,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$70,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama, Louisiana, Mississippi, Texas | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$28,000,000.00 |
| Service Area: | National | Amount Finalized: | \$28,000,000.00 |
| Controlling Entity: | Advantage Capital Community Development Fund, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$60,000,000.00 |
| Service Area: | National | Amount Finalized: | \$60,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama; Florida; Louisiana; Mississippi; Missouri; New York; Texas | | |

Advantage Capital Community Development Fund, LLC Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com
Predominant Financing Business financing
Predominant Market Served: Alabama, Florida, Illinois, Louisiana, Mississippi, Missouri, Texas

Total Allocation: \$70,000,000.00
Amount Finalized: \$70,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com
Predominant Financing Business financing
Predominant Market Served: Alabama, Florida, Louisiana, Illinois, Mississippi, Missouri, Texas

Total Allocation: \$56,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$56,000,000.00

Name of Allocatee: Affirmative New Markets LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Affirmative Investments, Inc.
Contact Person: David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Barnstable County, MA; Suffolk County, MA

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: AI Wainwright LLC

Year of Award: 2008
Service Area: Local
Controlling Entity: Wainwright Bank & Trust Company
Contact Person: David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Boston, Massachusetts

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

AI Wainwright LLC Continued...

Year of Award: 2010
Service Area: Local
Controlling Entity: Wainwright Bank & Trust Company
Contact Person: David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com
Predominant Financing: Business financing
Predominant Market Served: Barnstable County, Bristol County, Essex County, Hampden County, Middlesex County, Norfolk County, Plymouth County, Suffolk County, Worcester County, Massachusetts

Total Allocation: \$32,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: Alaska Growth Capital BIDCO, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Arctic Slope Regional Corporation
Contact Person: Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com
Predominant Financing: Not Available
Predominant Market Served: Alaska, Montana

Total Allocation: \$5,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: Multi-State
Controlling Entity:
Contact Person: Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com
Predominant Financing: Business financing
Predominant Market Served: Alaska, Montana

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com
Predominant Financing: Business financing
Predominant Market Served: Montana; Arizona; Alaska; Hawaii

Total Allocation: \$50,000,000.00
Amount Finalized: \$18,865,700.00
Amount Committed: \$0.00
Amount Remaining: \$31,134,300.00

Name of Allocatee: Albina Equity Fund, I LLC

Albina Equity Fund, I LLC Continued...

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Robert McKean, (503) 288-7280, rmckean@albinabank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Oregon

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: AMCREF Community Capital, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Gulf South Finance, LLC
Contact Person: Cliff Kenwood, (504) 891-3185, cliff@amcref.com
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$42,000,000.00
Amount Finalized: \$42,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: AMCREF Community Capital, LLC
Contact Person: Cliff Kenwood, (504) 891-3185, cliff@amcref.com
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: Gulf South Finance, LLC
Contact Person: Cliff Kenwood, (504) 891-3185, cliff@amcref.com
Predominant Financing Business financing
Predominant Market Served: Alabama; Louisiana; Mississippi; Texas

Total Allocation: \$48,500,000.00
Amount Finalized: \$42,596,702.00
Amount Committed: \$0.00
Amount Remaining: \$5,903,298.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Gulf South Finance, LLC
Contact Person: Cliff Kenwood, (504) 891-3185, cliff@amcref.com
Predominant Financing Business financing
Predominant Market Served: Alabama, Florida, Louisiana, Mississippi, North Carolina, Texas

Total Allocation: \$42,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$42,000,000.00

Name of Allocatee: Appalachian Fund for Growth II, LLC

Year of Award: 2005
Service Area: Multi-State
Controlling Entity: Brightbridge, Inc.
Contact Person: Bill Pollard, (423) 648-9239, billp@afgnmtc.com
Predominant Financing: Business financing
Predominant Market Served: Georgia, North Carolina, Tennessee

Total Allocation: \$17,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: ASB Community Development Corp

Year of Award: 2002
Service Area: Statewide
Controlling Entity: American Savings Bank
Contact Person: Michael Gampp, (740) 354-3177, mgampp@asbportsmouth.com
Predominant Financing: Not Available
Predominant Market Served: Adams, OH; Jackson, OH; Lawrence, OH; Pike, OH; Scioto, OH

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Association for Theater-Based Community Development LLC, The

Year of Award: 2002
Service Area: Local
Controlling Entity: The Columbus Association For The Performing Arts
Contact Person: Diana Ferguson, (614) 719-6638, dferguson@capa.com
Predominant Financing: Not Available
Predominant Market Served: New Haven, CT; Cook County, IL; DeKalb County, IL; DuPage County, IL; Grundy County, IL; Kane County, IL; Kendall County, IL; Lake County, IL; McHenry County, IL; Will County, IL; Franklin, OH

Total Allocation: \$6,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Banc of America CDE, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Bank of America, N.A.
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing: Real estate financing: Office Space
Predominant Market Served: California, District of Columbia, Florida, Maryland, North Carolina, New York, Texas

Total Allocation: \$150,000,000.00
Amount Finalized: \$150,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Banc of America CDE, LLC Continued...

Year of Award: 2006
Service Area: National
Controlling Entity: Bank of America, N.A.
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Connecticut, District of Columbia, Florida, Massachusetts, New York, Texas

Total Allocation: \$143,000,000.00
Amount Finalized: \$129,549,514.00
Amount Committed: \$0.00
Amount Remaining: \$13,450,486.00

Year of Award: 2007
Service Area: National
Controlling Entity: Banc of America CDE, LLC
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Massachusetts, New York, North Carolina, Texas, Washington

Total Allocation: \$130,000,000.00
Amount Finalized: \$101,617,698.00
Amount Committed: \$0.00
Amount Remaining: \$28,382,302.00

Year of Award: 2008
Service Area: National
Controlling Entity: Bank of America, N.A.
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California; Florida; Massachusetts; Michigan; New York; North Carolina; Texas

Total Allocation: \$85,000,000.00
Amount Finalized: \$61,683,480.00
Amount Committed: \$0.00
Amount Remaining: \$23,316,520.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, Florida, Illinois, Massachusetts, New York, North Carolina, Texas

Total Allocation: \$70,000,000.00
Amount Finalized: \$34,600,000.00
Amount Committed: \$0.00
Amount Remaining: \$35,400,000.00

Name of Allocatee: Bethany Square LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Urban Holdings, LLC
Contact Person: Norris Lozano, (503) 807-5040, norrislozano@bethanycde.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Los Angeles County, CA

Total Allocation: \$11,000,000.00
Amount Finalized: \$11,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Bethany Square LLC Continued...

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Norris Lozano, (503) 807-5040, norrislozano@bethanycdc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Los Angeles County

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: Bethel New Life, Inc

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Steven McCullough, (773) 473-7870, smccullough@bethelnewlife.org
Predominant Financing Not Available
Predominant Market Served: Cook, IL

Total Allocation: \$4,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: BEYOND THE BOTTOM LINE, LLC

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Adriana Gomez, (818) 270-9087, adriana@aszkenazy.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Los Angeles County, California

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Biotech Research Center LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Bank of Hawaii
Contact Person: Kevin Greenwell, (808) 457-1889, kevin@kmgadvisory.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Honolulu County, HI

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: BOKF Community Development Fund

BOKF Community Development Fund Continued...

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Paula Bryant-Ellis, (918) 588-6303, pbryant-ellis@bokf.com
Predominant Financing: Business financing
Predominant Market Served: Oklahoma

Total Allocation: \$35,000,000.00
Amount Finalized: \$10,504,037.00
Amount Committed: \$0.00
Amount Remaining: \$24,495,963.00

Name of Allocatee: Border Communities Capital Company, LLC

Year of Award: 2002
Service Area: Regional
Controlling Entity: Chelsea Investment Corporation "CIC"
Contact Person: James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com
Predominant Financing: Not Available
Predominant Market Served: Yuma, Arizona; Imperial, California; Riverside, California; San Diego, California

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Yuma County, Arizona; Imperial County, California; Riverside County, California; San Diego County, California

Total Allocation: \$50,000,000.00
Amount Finalized: \$19,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$30,300,000.00

Name of Allocatee: Boston Community Capital Inc.

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person: Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org
Predominant Financing: Business financing
Predominant Market Served: Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island

Total Allocation: \$70,000,000.00
Amount Finalized: \$69,999,999.71
Amount Committed: \$0.00
Amount Remaining: \$0.29

Boston Community Capital Inc. Continued...

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| Year of Award: 2006 | Total Allocation: \$60,000,000.00 Amount Finalized: \$60,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org | |
| Predominant Financing: Business financing | |
| Predominant Market Served: California, Connecticut, Maine, Massachusetts, New Jersey, New York, Washington | |

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| Year of Award: 2008 | Total Allocation: \$85,000,000.00 Amount Finalized: \$85,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org | |
| Predominant Financing: Business financing | |
| Predominant Market Served: California; Montana; New Jersey; Ohio; Oregon; Washington; West Virginia | |

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| Year of Award: 2009 | Total Allocation: \$85,000,000.00 Amount Finalized: \$75,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$10,000,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Arkansas, California, Idaho, Massachusetts, New Jersey, Oregon and Washington | |

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| Year of Award: 2010 | Total Allocation: \$53,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$53,000,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Indiana, Louisiana, Mississippi, New York, North Carolina, Oregon, Pennsylvania | |

Name of Allocatee: BRIDGE COMMUNITY DEVELOPMENT, INC.

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| Year of Award: 2010 | Total Allocation: \$18,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$18,000,000.00 |
| Service Area: Local | |
| Controlling Entity: BRIDGE Housing Corporation | |
| Contact Person: Jacques Pelham, (415) 321-3587, jpelham@bridgehousing.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Sacramento, Orange, Ventura, San Diego, San Bernardino, Los Angeles, and San Francisco Counties, CA | |

Name of Allocatee: Brownfield Revitalization, LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Brownfield Revitalization, LLC
Contact Person: Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, Colorado, Louisiana, New Jersey, North Carolina, South Carolina, Texas

Total Allocation: \$92,000,000.00
Amount Finalized: \$92,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: National
Controlling Entity: Cherokee Investment Partners, LLC
Contact Person: Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Florida, Louisiana, Massachusetts, Missouri, New Jersey, North Carolina, Pennsylvania

Total Allocation: \$56,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$56,000,000.00

Name of Allocatee: BRP CDE, LLC

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Steve Smith, (212) 488-1745, ssmith@brpdev.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Bronx and Kings Counties, New York

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: Building America CDE, Inc.

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Eric Price, (202) 331-8055, eprice@afclcio-hit.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, District of Columbia, Illinois, Louisiana, Massachusetts, Missouri, New York

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Cahaba Community Development, LLC

Cahaba Community Development, LLC Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Sloss Real Estate Group, Inc.
Contact Person: Jack Peterson, (205) 802-2100, jpeterson@slossrealestate.com
Predominant Financing: Not Available
Predominant Market Served: Calhoun, AL; Jefferson, AL

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CAHEC New Markets, LLC

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Brian Oxford, (919) 420-0063, boxford@cahec.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: District of Columbia; Florida; Georgia; Kentucky; North Carolina; Tennessee; Virginia; West Virginia

Total Allocation: \$30,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: CALIFORNIA URBAN INVESTMENT FUND, LLC

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: MONICA EDWARDS, (415) 215-1110, mledwards90@aol.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Los Angeles, California

Total Allocation: \$20,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: Campus Partners For Community Urban Redevelopment

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Douglas Aschenbach, (614) 294-7300 x201, aschenbach.3@osu.edu
Predominant Financing: Not Available
Predominant Market Served: Franklin, OH

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CapFund New Markets LLC

CapFund New Markets LLC Continued...

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Tom Edmiston, (517) 482-8555, tedmiston@capfund.net
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Illinois; Indiana; Michigan; Wisconsin

Total Allocation: \$28,000,000.00
Amount Finalized: \$28,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Great Lakes Capital Fund Nonprofit Housing Corporation
Contact Person: Tom Edmiston, (517) 482-8555, tedmiston@capfund.net
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Illinois, Indiana, Michigan, Wisconsin

Total Allocation: \$46,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$46,000,000.00

Name of Allocatee: CAPITAL CITY PROPERTIES

Year of Award: 2008
Service Area: Local
Controlling Entity: Saint Paul Port Authority
Contact Person: Bruce Gehrke, (651) 204-6238, bhg@sppa.com
Predominant Financing Business financing
Predominant Market Served: St. Paul, Minnesota

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Local
Controlling Entity: Saint Paul Port Authority
Contact Person: Bruce Gehrke, (651) 204-6238, bhg@sppa.com
Predominant Financing Business financing
Predominant Market Served: Ramsey County, MN

Total Allocation: \$14,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: Capital Link, Inc.

Capital Link, Inc. Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: Allison Coleman, (617) 422-0350, acoleman@caplink.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$15,000,000.00
Amount Finalized: \$11,920,199.00
Amount Committed: \$1,484,552.00
Amount Remaining: \$1,595,249.00

Name of Allocatee: Capital One Community Renewal Fund, LLC

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Hibernia National Bank
Contact Person: Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: LA

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Capital One Community Renewal Fund, LLC
Contact Person: Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Louisiana

Total Allocation: \$60,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,000,000.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com
Predominant Financing Business financing
Predominant Market Served: Louisiana, Mississippi, Texas, New York, New Jersey

Total Allocation: \$90,000,000.00
Amount Finalized: \$72,450,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,550,000.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com
Predominant Financing Business financing
Predominant Market Served: District of Columbia, Louisiana, Maryland, New Jersey, New York, Texas, Virginia

Total Allocation: \$63,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$63,000,000.00

Name of Allocatee: Capital Trust Agency Community Development Entity, LLC

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Alex Bell, (850) 934-4046, alexbell@muniad.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Florida

Total Allocation: \$75,000,000.00
Amount Finalized: \$55,000,000.00
Amount Committed: \$20,000,000.00
Amount Remaining: \$0.00

Name of Allocatee: Capmark Community Development Fund LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Colorado, District of Columbia, Florida, Maryland, New Jersey, Texas

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: National

Total Allocation: \$62,000,000.00
Amount Finalized: \$62,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Capmark Community Development Fund LLC
Contact Person: Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Colorado, District of Columbia, Florida, Louisiana, New Jersey, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Colorado, Florida, Kentucky, Louisiana, Michigan, Texas

Total Allocation: \$85,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$85,000,000.00

Name of Allocatee: Carolina First Community Development Corporation

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Carolina First Community Development Corporation
Contact Person: charles chamberlain, (864) 255-8924,
charles.chamberlain@carolinafirst.com
Predominant Financing Business financing
Predominant Market Served: South Carolina

Total Allocation: \$100,000,000.00
Amount Finalized: \$88,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$12,000,000.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: TD Bank, N.A.
Contact Person: charles chamberlain, (864) 255-8924,
charles.chamberlain@carolinafirst.com
Predominant Financing Business financing
Predominant Market Served: South Carolina

Total Allocation: \$100,000,000.00
Amount Finalized: \$21,382,500.00
Amount Committed: \$0.00
Amount Remaining: \$78,617,500.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: charles chamberlain, (864) 255-8924,
charles.chamberlain@carolinafirst.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Florida; North Carolina

Total Allocation: \$60,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$60,000,000.00

Name of Allocatee: Carver Community Development Corporation

Year of Award: 2006
Service Area: Local
Controlling Entity: Carver Federal Savings Bank
Contact Person: Angela Butler, (212) 360-8885, angela.butler@carverbank.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Bronx County, Kings County, New York County, Queens County

Total Allocation: \$59,000,000.00
Amount Finalized: \$59,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Angela Butler, (212) 360-8885, angela.butler@carverbank.com
Predominant Financing Business financing
Predominant Market Served: New Jersey (Essex County); New York (Bronx County, Kings County, Nassau County, New York County, Queens County, Westchester County)

Total Allocation: \$65,000,000.00
Amount Finalized: \$65,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Carver Community Development Corporation Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Carver Federal Savings Bank
Contact Person: Blondel Pinnock, (212) 360-8887, blondel.pinnock@carverbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Essex County, NJ, Bronx County, Kings County, Nassau County, New York County, Queens County, NY

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: CBAI Community Development, Inc.

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Community Bankers Association of Indiana, Inc.
Contact Person: S. DeHaven, (317) 595-6810, dehaven@cbai.org
Predominant Financing Business financing
Predominant Market Served: Indiana

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CBSI Development Fund, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: Your Community Bank
Contact Person: Kevin Cecil, (812) 944-2244, kcecil@cbionline.com
Predominant Financing Not Available
Predominant Market Served: Clark, IN; Floyd, IN; Jefferson, KY

Total Allocation: \$3,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CCG Community Partners, LLC

Year of Award: 2005
Service Area: National
Controlling Entity: CityScape Capital Group. LLC
Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: California, Florida, Indiana, Missouri, New Jersey, Texas, Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

CCG Community Partners, LLC Continued...

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| Year of Award: 2006 | Total Allocation: \$43,000,000.00 Amount Finalized: \$43,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Multi-State | |
| Controlling Entity: CityScape Capital Group. LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | |

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| Year of Award: 2007 | Total Allocation: \$40,000,000.00 Amount Finalized: \$40,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Multi-State | |
| Controlling Entity: CCG Community Partners, LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | |

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| Year of Award: 2008 | Total Allocation: \$20,000,000.00 Amount Finalized: \$20,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: California, Florida, Louisiana, Missouri, New Jersey, North Carolina, Texas | |

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| Year of Award: 2010 | Total Allocation: \$42,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$42,000,000.00 |
| Service Area: National | |
| Controlling Entity: CityScape Capital Group. LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Alabama, Florida, Louisiana, Mississippi, Missouri, New Jersey, Texas | |

Name of Allocatee: CDF Development, LLC

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| Year of Award: 2003 | Total Allocation: \$100,000,000.00 Amount Finalized: \$100,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: The Cordish Company | |
| Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: Kentucky, Maryland, Montana, New Jersey, New York, Texas, Virginia | |

CDF Development, LLC Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: The Cordish Company
Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Kentucky, Maryland, Missouri, New Jersey, New York, Texas, Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Kentucky, Maryland, Missouri, New Jersey, Texas, Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Kentucky, Maryland, Missouri, New Jersey, Texas, Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Central Bank of Kansas City

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: Paula Willett, (816) 483-1210, pwillett@centralbankkc.com
Predominant Financing Business financing
Predominant Market Served: MO (Cass County, Clay County, Jackson County, Platte County)

Total Allocation: \$50,000,000.00
Amount Finalized: \$37,489,200.00
Amount Committed: \$0.00
Amount Remaining: \$12,510,800.00

Central Bank of Kansas City Continued...

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Paula Willett, (816) 483-1210, pwillett@centralbankkc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Wyandotte County, Kansas; Missouri

Total Allocation: \$55,000,000.00
Amount Finalized: \$32,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$23,000,000.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Paula Willett, (816) 483-1210, pwillett@centralbankkc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Wyandotte County, Kansas; the following Missouri counties in the Kansas City and St. Louis MSAs - Cass, Clay, Clinton, Franklin, Jackson, Jefferson, Lafayette, Lincoln, Platte, Ray, St. Charles, St. Louis, and Warren Counties

Total Allocation: \$18,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$18,000,000.00

Name of Allocatee: Central Ohio Loan Services, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: The First National Bank of Waverly
Contact Person: Kristen Boyer, (740) 947-2136 x251, kboyer@thefirstnational.com
Predominant Financing Not Available
Predominant Market Served: Pike, OH

Total Allocation: \$6,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Central Valley NMTC Fund, LLC

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: T Cox, (559) 273-6466, tjcox@me.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Fresno County, CA, Kings County, CA, Madera County, CA, Merced County, CA

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: CFBanc Corporation

CFBanc Corporation Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing Not Available
Predominant Market Served: Entire State, DC; Montgomery, MD; Prince Georges, MD; Alexandria, VA; Arlington, VA; Fairfax, VA; Falls Church, VA

Total Allocation: \$73,000,000.00
Amount Finalized: \$73,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Charter Facilities Funding, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: ABS School Services, LLC
Contact Person: Michael Stallings, (720) 932-4280, michael@uwbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Arizona, Florida, Minnesota, Missouri, North Carolina, New York, Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Michael Stallings, (720) 932-4280, michael@uwbank.com
Predominant Financing Business financing
Predominant Market Served: Arizona, California, Colorado, New York, North Carolina, Oregon, Texas

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Chase Community Development Corporation

Year of Award: 2005
Service Area: National
Controlling Entity: JPMorgan Chase & Co.
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Chase New Markets Corporation

Chase New Markets Corporation Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: JPMorgan Chase & Co.
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$49,200,000.00
Amount Committed: \$0.00
Amount Remaining: \$800,000.00

Year of Award: 2007
Service Area: National
Controlling Entity: Chase New Markets Corporation
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, Illinois, Louisiana, New Jersey, New York, Ohio, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$52,200,000.00
Amount Committed: \$0.00
Amount Remaining: \$7,800,000.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

Total Allocation: \$85,000,000.00
Amount Finalized: \$56,450,000.00
Amount Committed: \$0.00
Amount Remaining: \$28,550,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com
Predominant Financing Business financing
Predominant Market Served: Arizona, California, Illinois, Michigan, New York, Ohio, Texas

Total Allocation: \$40,000,000.00
Amount Finalized: \$11,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$28,250,000.00

Name of Allocatee: Chevron NMTC Fund LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Chevron TCI, Inc.
Contact Person: Alan Levine, (415) 733-4583, alan.levine@chevron.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Illinois, Louisiana, Maryland, New York, Oregon, Pennsylvania

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Chevron NMTC Fund LLC Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Chevron TCI, Inc.
Contact Person: Alan Levine, (415) 733-4583, alan.levine@chevron.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$38,015,251.00
Amount Committed: \$0.00
Amount Remaining: \$11,984,749.00

Name of Allocatee: Chicago Development Fund

Year of Award: 2006
Service Area: Local
Controlling Entity: City of Chicago
Contact Person: Anthony Smith, (312) 424-4254, tsmith@friedmanco.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Cook County

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Anthony Smith, (312) 424-4254, tsmith@friedmanco.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Cook County, Illinois

Total Allocation: \$55,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$29,000,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity: City of Chicago
Contact Person: Anthony Smith, (312) 424-4254, tsmith@friedmanco.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Cook County, Illinois

Total Allocation: \$18,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$13,000,000.00

Name of Allocatee: Cincinnati Development Fund

Cincinnati Development Fund Continued...

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| Year of Award: 2005 | Total Allocation: \$52,000,000.00 Amount Finalized: \$52,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Jeanne Golliher, (513) 721-7211, j_golliher@fuse.net | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Hamilton County, OH | |

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| Year of Award: 2009 | Total Allocation: \$30,000,000.00 Amount Finalized: \$30,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Multi-State | |
| Controlling Entity: | |
| Contact Person: Alicia Townsend, (513) 721-7211, a_townsend@fuse.net | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Boone County, Kentucky; Campbell County, Kentucky; Kenton County, Kentucky; Butler County, Ohio; Clermont County, Ohio; Hamilton County, Ohio | |

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| Year of Award: 2010 | Total Allocation: \$28,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$28,000,000.00 |
| Service Area: Multi-State | |
| Controlling Entity: | |
| Contact Person: Alicia Townsend, (513) 721-7211, a_townsend@fuse.net | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Ohio: Butler, Clermont, and Hamilton counties and Kentucky: Boone, Campbell, and Kenton counties | |

Name of Allocatee: Cincinnati New Markets Fund, LLC

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| Year of Award: 2003 | Total Allocation: \$50,000,000.00 Amount Finalized: \$50,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Local | |
| Controlling Entity: Cincinnati Equity Fund, Ltd. | |
| Contact Person: Steven Massie, (513) 621-4400, smassie@cincinnatiequity.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Hamilton County, OH | |

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| Year of Award: 2008 | Total Allocation: \$35,000,000.00 Amount Finalized: \$30,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$5,000,000.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Stephanie Gaither, (513) 621-4400, sgaither@3cdc.org | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Cincinnati, Ohio | |

Cincinnati New Markets Fund, LLC Continued...

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Stephanie Gaither, (513) 621-4400, sgaither@3cdc.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Hamilton County, Ohio

Total Allocation: \$18,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$18,000,000.00

Name of Allocatee: Citibank NMTC Corporation

Year of Award: 2006
Service Area: National
Controlling Entity: Citigroup Inc.
Contact Person: Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Florida, Illinois, Maryland, New Jersey, New York

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Citigroup Inc.
Contact Person: Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California; Connecticut; District of Columbia; Florida; Illinois; New York; Texas

Total Allocation: \$31,250,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,250,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: California, District of Columbia, Florida, Illinois, New Jersey, New York, Texas

Total Allocation: \$90,000,000.00
Amount Finalized: \$52,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$37,500,000.00

Name of Allocatee: Citizens Business Development Company, LLC

Citizens Business Development Company, LLC Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens Bank & Trust Co. of Jackson
Contact Person: Diane Dunahoo, (606) 666-6782,
ddunahoo@citizensbankjackson.com
Predominant Financing Not Available
Predominant Market Served: Breathitt, KY

Total Allocation: \$3,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Citizens Tri-County Development Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens Tri-County Bank
Contact Person: C Smith, (423) 949-2173, a_smith@bledsoe.net
Predominant Financing Not Available
Predominant Market Served: Bledsoe, TN; Grundy, TN; Marion, TN; Sequatchie, TN

Total Allocation: \$1,000,000.00
Amount Finalized: \$1,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: City First New Markets Fund II, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: CFBanc Corporation
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Delaware, District of Columbia, Maryland, Pennsylvania,
Virginia

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: CFBanc Corporation
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Delaware; District of Columbia; Maryland; Pennsylvania; Virginia

Total Allocation: \$67,000,000.00
Amount Finalized: \$67,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

City First New Markets Fund II, LLC Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: CFBanc Corporation
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Delaware, Washington, D.C., Maryland, Pennsylvania, Virginia

Total Allocation: \$70,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$70,000,000.00

Name of Allocatee: City of Everett CDE LLC

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Dave Davis, (425) 257-8913, ddavis@ci.everett.wa.us
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Snohomish County, Washington

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Clearinghouse CDFI, The

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com
Predominant Financing Not Available
Predominant Market Served: Los Angeles, CA; Orange, CA; Riverside, CA; San Bernardino, CA; San Diego, CA

Total Allocation: \$56,000,000.00
Amount Finalized: \$56,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Los Angeles County, CA; Orange County, CA; Riverside County, CA; San Bernardino County, CA; San Diego County, CA

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Clearinghouse CDFI, The Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: CA

Total Allocation: \$37,000,000.00
Amount Finalized: \$37,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Melissa DeMotte, (949) 859-3600, melissad@clearinghousecdfi.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: California

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Melissa DeMotte, (949) 859-3600, melissad@clearinghousecdfi.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California

Total Allocation: \$100,000,000.00
Amount Finalized: \$77,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$22,300,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Jay Harrison, (949) 859-3600, jayh@clearinghousecdfi.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Cleveland New Markets Investment Fund

Year of Award: 2002
Service Area: Local
Controlling Entity: Cleveland Development Advisor's Inc.
Contact Person: Yvette Ittu, (216) 592-2274, yittu@gcpartnership.com
Predominant Financing Not Available
Predominant Market Served: Cuyahoga, OH

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Cleveland New Markets Investment Fund II LLC

Year of Award: 2007
Service Area: Local
Controlling Entity: Cleveland New Markets Investment Fund II LLC
Contact Person: Steve Luca, (216) 592-2245, sluca@gcpartnership.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: OH (Cuyahoga County)

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Local
Controlling Entity: Cleveland Development Advisor's Inc.
Contact Person: Steve Luca, (216) 592-2245, sluca@gcpartnership.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Cuyahoga County, Ohio

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: CNB Economic Development Company, LLC

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: David Stewart, (918) 384-7834, david.stewart@cn-bus.com
Predominant Financing: Business financing
Predominant Market Served: Northeastern Oklahoma

Total Allocation: \$60,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$60,000,000.00

Name of Allocatee: CNC Development Corporation, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens National Bank
Contact Person: Dennis Dorton, (606) 789-4001, ddorton@cnbonline.com
Predominant Financing: Not Available
Predominant Market Served: Floyd County, KY; Johnson County, KY; Lawrence County, KY; Magoffin County, KY; Martin County, KY; Morgan County, KY; Pike County, KY

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Coastal Enterprises, Inc.

Coastal Enterprises, Inc. Continued...

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2002 | Total Allocation: | \$65,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$65,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jacqueline Wardell, (207) 882-7552, jw@ceimaine.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Maine, New Hampshire, Vermont, Select Counties in NY | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$64,000,000.00 |
| Service Area: | National | Amount Finalized: | \$64,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jacqueline Wardell, (207) 882-7552, jw@ceimaine.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Industrial | | |
| Predominant Market Served: | Maine, New Hampshire, New York, Vermont | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2006 | Total Allocation: | \$120,000,000.00 |
| Service Area: | National | Amount Finalized: | \$120,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jacqueline Wardell, (207) 882-7552, jw@ceimaine.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Connecticut, Massachusetts, Maine, New Hampshire, New York, Rhode Island, Vermont | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$120,000,000.00 |
| Service Area: | National | Amount Finalized: | \$96,583,868.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jacqueline Wardell, (207) 882-7552, jw@ceimaine.org | Amount Remaining: | \$23,416,132.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Connecticut, Maine, Massachusetts, New Hampshire, New York, Rhode Island, Vermont | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2008 | Total Allocation: | \$112,000,000.00 |
| Service Area: | National | Amount Finalized: | \$71,945,393.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jacqueline Wardell, (207) 882-7552, jw@ceimaine.org | Amount Remaining: | \$40,054,607.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Connecticut; Maine; Massachusetts; New Hampshire; New York; Rhode Island; Vermont | | |

Coastal Enterprises, Inc. Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org
Predominant Financing Business financing
Predominant Market Served: Connecticut, Maine, Massachusetts, New Hampshire, New York, Vermont and West Virginia

Total Allocation: \$125,000,000.00
Amount Finalized: \$67,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$58,000,000.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org
Predominant Financing Business financing
Predominant Market Served: Maine, Massachusetts, New Hampshire, New York, Oregon, Vermont, West Virginia

Total Allocation: \$77,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$77,000,000.00

Name of Allocatee: Colorado Growth and Revitalization Fund IIc

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Colorado Housing and Finance Authority
Contact Person: Jaime Gomez, (303) 297-7440, jgomez@chfainfo.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Colorado

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Colorado Housing and Finance Authority
Contact Person: Jaime Gomez, (303) 297-7440, jgomez@chfainfo.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Colorado

Total Allocation: \$35,000,000.00
Amount Finalized: \$26,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,900,000.00

Name of Allocatee: Commercial & Industrial Community Development Enterprise, LLC

Commercial & Industrial Community Development Enterprise, LLC Continued...

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Allan Wieman, (203) 749-6337, allan.wieman@ge.com
Predominant Financing Business financing
Predominant Market Served: Arkansas, California, Georgia, Maine, Mississippi, Montana, Oregon

Total Allocation: \$85,000,000.00
Amount Finalized: \$70,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,250,000.00

Name of Allocatee: Commercial Federal Community Development Corporation

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Commercial Federal Bank
Contact Person: Renee Desai, (303) 984-4210, renee.desai@bankofthewest.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Colorado; Iowa; Johnson County, Kansas; Wyandotte County, Kansas; Missouri; Cass County, Nebraska; Douglas County, Nebraska; Sarpy County, Nebraska; Washington County, Nebraska

Total Allocation: \$23,000,000.00
Amount Finalized: \$23,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Commonwealth Cornerstone Group

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Pennsylvania Housing Finance Agency
Contact Person: Ryanne Shuey, (717) 780-1836, rshuey@phfa.org
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: PA

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Pennsylvania Housing Finance Agency
Contact Person: David Evans, (717) 780-3928, devans@phfa.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Pennsylvania

Total Allocation: \$60,000,000.00
Amount Finalized: \$40,200,000.00
Amount Committed: \$9,000,000.00
Amount Remaining: \$10,800,000.00

Commonwealth Cornerstone Group Continued...

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Pennsylvania Housing Finance Agency
Contact Person: RYANNE SHUEY, (717) 780-1836, rshuey@phfa.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Pennsylvania

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Community Development Capital Partners, LLC

Year of Award: 2003
Service Area: Regional
Controlling Entity: GSA Management, LLC
Contact Person: RICHARD GESSNER, JR., (302) 655-7795, rjgessner@hotmail.com
Predominant Financing: Business financing
Predominant Market Served: Connecticut, District of Columbia, Delaware, Florida, Georgia, Massachusetts, Maryland, North Carolina, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, South Carolina, Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Community Development Funding, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: CBO Financial, Inc.
Contact Person: CRAIG STANLEY, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing: Not Available
Predominant Market Served: California, Florida, New York, Minnesota, Washington, Arizona, District of Columbia

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity: CBO Financial, Inc.
Contact Person: CRAIG STANLEY, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: California, District of Columbia, Maryland, New Jersey, New York, Virginia, Vermont

Total Allocation: \$55,000,000.00
Amount Finalized: \$55,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Community Development Funding, LLC Continued...

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Community Development Funding, LLC
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Louisiana, Maryland, Mississippi, New York, Pennsylvania, Puerto Rico, Washington

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, Louisiana, Maryland, Mississippi, New York, Pennsylvania, and Puerto Rico

Total Allocation: \$10,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,000,000.00

Name of Allocatee: Community Development Venture Capital Alliance

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Kerwin Tesdell, (212) 594-6747, ktesdell@cdvca.org
Predominant Financing Business financing
Predominant Market Served: Kentucky, Maine, Mississippi, Missouri, North Carolina, Pennsylvania, Tennessee

Total Allocation: \$14,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: Community Funding Group

Community Funding Group Continued...

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: INFOE, Inc.
Contact Person: John Adamucci, (206) 957-9342,
john.adamucci@communityfundinggroup.org
Predominant Financing: Business financing
Predominant Market Served: Oregon State; Washington State

Total Allocation: \$30,000,000.00
Amount Finalized: \$23,800,000.00
Amount Committed: \$6,200,000.00
Amount Remaining: \$0.00

Name of Allocatee: Community Hospitality Healthcare Services LLC

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Benjamin Cirka, (941) 662-0139, bcirka@communityhealthcde.com
Predominant Financing: Business financing
Predominant Market Served: Florida, Kentucky, Maryland, North Carolina, Pennsylvania, Virginia, West Virginia

Total Allocation: \$63,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$63,000,000.00

Name of Allocatee: Community Impact Capital, LLC

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Craig Dale, (303) 378-8193, craigdale@capitalpeakpartners.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: New Jersey, New York

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: Community Loan Fund of New Jersey, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Community Loan Fund of New Jersey, Inc.
Contact Person: Candace Faunce, (609) 989-7766 x109, cfaunce@njclf.com
Predominant Financing: Not Available
Predominant Market Served: New Jersey

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Community Loan Fund of New Jersey, Inc. Continued...

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Community Loan Fund of New Jersey, Inc.
Contact Person: Candace Faunce, (609) 989-7766 x109, cfaunce@njclf.com
Predominant Financing: Business financing
Predominant Market Served: New Jersey

Total Allocation: \$35,000,000.00
Amount Finalized: \$19,375,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,625,000.00

Name of Allocatee: Community Reinvestment Fund New Markets I LP

Year of Award: 2003
Service Area: Local
Controlling Entity: Community Reinvestment Fund, Inc.
Contact Person: Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com
Predominant Financing: Real estate financing: For-sale housing
Predominant Market Served: Cook County, IL

Total Allocation: \$5,550,000.00
Amount Finalized: \$5,392,054.00
Amount Committed: \$157,946.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com
Predominant Financing: Real estate financing: For-sale housing
Predominant Market Served: Cook County, Illinois

Total Allocation: \$6,250,000.00
Amount Finalized: \$2,071,145.50
Amount Committed: \$876,741.50
Amount Remaining: \$3,302,113.00

Name of Allocatee: Community Revitalization Fund, Inc.

Year of Award: 2003
Service Area: National
Controlling Entity: Sears, Roebuck and Co.
Contact Person: Susan Russell, (847) 286-2372, srusse6@sears.com
Predominant Financing: Business financing
Predominant Market Served: Arizona, California, Florida, Georgia, Illinois, New York, Texas

Total Allocation: \$73,000,000.00
Amount Finalized: \$73,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Community Trust Community Development Corporation

Community Trust Community Development Corporation Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Community Trust Bank, Inc.
Contact Person: Kevin Stumbo, (606) 433-4638, stumboke@ctbi.com
Predominant Financing Not Available
Predominant Market Served: Bell, KY; Boyd, KY; Floyd, KY; Laurel, KY; Letcher, KY; Madison, KY; Montgomery, KY; Perry, KY; Pike, KY; Rockcastle, KY; Whitley, KY

Total Allocation: \$7,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Community Ventures Corporation, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Not Available
Predominant Market Served: Kentucky

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$45,000,000.00
Amount Finalized: \$33,000,000.00
Amount Committed: \$12,000,000.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$32,000,000.00
Amount Finalized: \$32,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Community Ventures Corporation, Inc. Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$18,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$18,000,000.00

Name of Allocatee: Consortium America, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Illinois, Massachusetts, Maryland, Oregon, Washington

Total Allocation: \$110,000,000.00
Amount Finalized: \$110,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: District of Columbia, Kentucky, Michigan, Missouri, New York, North Carolina, Virginia

Total Allocation: \$115,000,000.00
Amount Finalized: \$112,568,933.00
Amount Committed: \$2,431,067.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Delaware; District of Columbia; Louisiana; Missouri; Pennsylvania; Rhode Island; Washington

Total Allocation: \$85,000,000.00
Amount Finalized: \$82,818,019.00
Amount Committed: \$0.00
Amount Remaining: \$2,181,981.00

Consortium America, LLC Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts, Michigan, Missouri, Ohio, Pennsylvania, Rhode Island, Washington

Total Allocation: \$80,000,000.00
Amount Finalized: \$71,564,557.00
Amount Committed: \$0.00
Amount Remaining: \$8,435,443.00

Year of Award: 2010
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts, Michigan, Missouri, New Jersey, Ohio, Pennsylvania, Washington

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Corporation for Supportive Housing

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Sandy Jamet, (212) 986-2966, sandy.jamet@csh.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Connecticut, District of Columbia, Illinois, Michigan, New Jersey, New York

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Corporation for the Development of Community Health Centers

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Texas Assn. of Community Health Centers
Contact Person: Daniel Diaz, (512) 329-5959, ddiaz@tachc.org
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CSDC New Markets Fund LLC

CSDC New Markets Fund LLC Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: Charter Schools Development Corporation
Contact Person: Frank Riggs, (443) 561-1280, frankriggs@aol.com
Predominant Financing: Business financing
Predominant Market Served: Arizona, California, Florida, Indiana, Minnesota, New Mexico, Texas

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CT/KDF Community Development Partners, LLC

Year of Award: 2006
Service Area: Local
Controlling Entity: CT Realty Corporation
Contact Person: Paul Fruchbom, (949) 719-1888 x215, pfruchbom@kdfcommunities.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Los Angeles County, Orange County, Riverside County, San Bernardino County, San Diego County, Ventura County

Total Allocation: \$90,000,000.00
Amount Finalized: \$54,000,000.00
Amount Committed: \$36,000,000.00
Amount Remaining: \$0.00

Name of Allocatee: D.C.C.D. Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity: Decatur County Bank
Contact Person: Tommy Doyle, (731) 852-2821, tdoyle@netease.net
Predominant Financing: Business financing
Predominant Market Served: Decatur County, TN; Hardin County, TN

Total Allocation: \$2,250,000.00
Amount Finalized: \$2,250,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Dakotas America, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: South Dakota Rural Enterprise, Inc.
Contact Person: Lin VanHofwegen, (605) 978-2804, lin@sdrei.org
Predominant Financing: Business financing
Predominant Market Served: North Dakota, South Dakota

Total Allocation: \$50,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Dakotas America, LLC Continued...

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: South Dakota Rural Enterprise, Inc.
Contact Person: Lin VanHofwegen, (605) 978-2804, lin@sdrei.org
Predominant Financing: Business financing
Predominant Market Served: North Dakota; South Dakota

Total Allocation: \$80,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$63,000,000.00

Name of Allocatee: Dallas Development Fund

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Heather Lepaska, (214) 670-1222,
heather.lepeska@dallascityhall.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Dallas County, Texas

Total Allocation: \$55,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$55,000,000.00

Name of Allocatee: DAYTON REGION NEW MARKET FUND LLC

Year of Award: 2010
Service Area: Local
Controlling Entity: Citywide Development Corporation
Contact Person: Brian Heitkamp, (937) 853-2533, bheitkamp@citywidedev.com
Predominant Financing: Business financing
Predominant Market Served: Ohio Counties of: Champaign, Clark, Clinton, Darke, Greene, Miami, Montgomery, Preble, Warren

Total Allocation: \$11,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$11,000,000.00

Name of Allocatee: DC Housing Enterprises

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: David Cortiella, (202) 535-2561, dcortiel@dchousing.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: District of Columbia

Total Allocation: \$50,000,000.00
Amount Finalized: \$13,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$36,500,000.00

Name of Allocatee: Delaware Community Investment Corporation (DCIC)

Delaware Community Investment Corporation (DCIC) Continued...

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Delaware Community Investment Corporation (DCIC)
Contact Person: Doris Schnider, (302) 655-1420, dschnider1@comcast.net
Predominant Financing: Not Available
Predominant Market Served: Delaware

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: DV Community Investment, LLC

Year of Award: 2010
Service Area: National
Controlling Entity: Dudley Ventures
Contact Person: James Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com
Predominant Financing: Business financing
Predominant Market Served: Arizona, California, Louisiana, Mississippi, New Jersey, New York, Ohio

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: East Baton Rouge Community Development Entity

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Mark Goodson, (225) 387-5606, mgoodson@ebrra.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: East Baton Rouge Parish, Louisiana

Total Allocation: \$60,000,000.00
Amount Finalized: \$6,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$53,900,000.00

Name of Allocatee: Eclipse Development Partners I, LLC

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Alacom Community Development Corp. dba Alacom Finance
Contact Person: CURT NOEL, (770) 668-1680, curtnoel@eclipseventures.com
Predominant Financing: Not Available
Predominant Market Served: Alabama, Georgia

Total Allocation: \$22,000,000.00
Amount Finalized: \$22,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Ecotrust CDE LLC

Ecotrust CDE LLC Continued...

Year of Award: 2005
Service Area: Multi-State
Controlling Entity: Ecotrust
Contact Person: Spencer Beebe, (503) 227-6225 x755, sbeebe@ecotrust.org
Predominant Financing Business financing
Predominant Market Served: California, Oregon, Washington

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Adam Lane, (503) 467-0753, adam@ecotrust.org
Predominant Financing Business financing
Predominant Market Served: California; Oregon; Washington

Total Allocation: \$30,000,000.00
Amount Finalized: \$23,795,361.00
Amount Committed: \$0.00
Amount Remaining: \$6,204,639.00

Year of Award: 2010
Service Area: National
Controlling Entity: Ecotrust
Contact Person: Bettina Von Hagen, (503) 467-0756, bettina@ecotrust.org
Predominant Financing Business financing
Predominant Market Served: Alaska, Arizona, California, Idaho, Mississippi, Oregon, Washington

Total Allocation: \$42,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$42,000,000.00

Name of Allocatee: Elizabeth Development Company

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: William O'Dea, (908) 289-0262, wodea@edcnj.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Union County

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: William O'Dea, (908) 289-0262, wodea@edcnj.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Union County, NJ

Total Allocation: \$25,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,000,000.00

Name of Allocatee: Empire State New Market Corporation

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Kevin McLaughlin, (607) 721-8605, kmclaughlin@empire.state.ny.us
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: New York

Total Allocation: \$30,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: Empowerment Reinvestment Fund, LLC

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Seedco
Contact Person: Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org
Predominant Financing Not Available
Predominant Market Served: Alabama, Florida, Louisiana, Michigan, North Carolina, New York, Tennessee, Texas

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity: Seedco
Contact Person: Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org
Predominant Financing Business financing
Predominant Market Served: Alabama, Florida, Louisiana, Michigan, New York, Tennessee, Texas

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Seedco
Contact Person: Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org
Predominant Financing Business financing
Predominant Market Served: Alabama, California, Louisiana, Mississippi, New York, Ohio, Tennessee

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Seedco Financial Services, Inc.
Contact Person: Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Alabama; Colorado; Louisiana; Maryland; Mississippi; New York; Tennessee

Total Allocation: \$35,000,000.00
Amount Finalized: \$31,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$3,500,000.00

Empowerment Reinvestment Fund, LLC Continued...

Year of Award: 2010
Service Area: National
Controlling Entity: Seedco Financial Services, Inc.
Contact Person: Jason Kaye, (917) 338-9218, jkaye@seedco.org
Predominant Financing Business financing
Predominant Market Served: Alabama, Louisiana, Maryland, Michigan, Mississippi, New Jersey, New York

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Enhanced Community Development, LLC

Year of Award: 2006
Service Area: Local
Controlling Entity: Enhanced Capital Partners, LLC
Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com
Predominant Financing Business financing
Predominant Market Served: Jefferson Parish; Orleans Parish; Plaquemines Parish; St. Bernard Parish; St. Charles Parish; St. John the Baptist's Parish; and St. Tammany Parish

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com
Predominant Financing Business financing
Predominant Market Served: District of Columbia; Jefferson Parish, Louisiana; Orleans Parish, Louisiana; Plaquemines Parish, Louisiana; St. Bernard Parish, Louisiana; St. Charles Parish, Louisiana; St. John the Baptist Parish, Louisiana; St. Tammany Parish, Louisiana; New York

Total Allocation: \$60,000,000.00
Amount Finalized: \$47,175,222.00
Amount Committed: \$0.00
Amount Remaining: \$12,824,778.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com
Predominant Financing Business financing
Predominant Market Served: Alabama, District of Columbia, Louisiana, Mississippi, New York, Tennessee, Texas

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Enterprise Financial CDE, LLC

Enterprise Financial CDE, LLC Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Mitchell Baris, (314) 512-7236, MBaris@enterprisebank.com
Predominant Financing Business financing
Predominant Market Served: Kansas City, Missouri, St. Louis, Missouri; Maricopa, Mohave, Yavapai, Coconino, and Pinal Counties, Arizona

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: ESIC New Markets Partners LP

Year of Award: 2002
Service Area: National
Controlling Entity: The Enterprise Social Investment Corporation
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Not Available
Predominant Market Served: California, Florida, Maryland, New York, Ohio, Texas, District of Columbia

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas

Total Allocation: \$140,000,000.00
Amount Finalized: \$139,999,999.58
Amount Committed: \$0.00
Amount Remaining: \$0.42

Year of Award: 2005
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Florida, Maryland, New York, Ohio, Texas, District of Columbia

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Louisiana, Maryland, Mississippi, New York, Pennsylvania

Total Allocation: \$105,000,000.00
Amount Finalized: \$105,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

ESIC New Markets Partners LP Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: ESIC New Markets Partners LP
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Colorado, District of Columbia, Florida, Georgia, Louisiana, Mississippi, New Mexico

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Florida, Georgia, Kentucky, Louisiana, Mississippi, New York

Total Allocation: \$95,000,000.00
Amount Finalized: \$90,549,823.00
Amount Committed: \$0.00
Amount Remaining: \$4,450,177.00

Year of Award: 2010
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person: Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, District of Columbia, Louisiana, Maryland, New York, Ohio, Washington

Total Allocation: \$62,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$62,000,000.00

Name of Allocatee: Fifth Third New Markets Development Company LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Fifth Third New Markets Development Company LLC
Contact Person: Catherine Cawthon, (614) 734-0517, catherine.cawthon@53.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Florida, Illinois, Indiana, Kentucky, Michigan, Ohio, Tennessee

Total Allocation: \$100,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: Finance New Mexico, LLC

Finance New Mexico, LLC Continued...

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Finance New Mexico, LLC
Contact Person: Dora Cde Baca, (505) 992-9625, doramae@nmfa.net
Predominant Financing: Business financing
Predominant Market Served: New Mexico

Total Allocation: \$110,000,000.00
Amount Finalized: \$66,346,000.00
Amount Committed: \$0.00
Amount Remaining: \$43,654,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity: New Mexico Finance Authority
Contact Person: Dora Cde Baca, (505) 992-9625, doramae@nmfa.net
Predominant Financing: Business financing
Predominant Market Served: New Mexico

Total Allocation: \$46,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$46,000,000.00

Name of Allocatee: First NBC Community Development Fund, LLC

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Marsha Martin, (504) 671-3840, mmartin@firstnbcbank.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Orleans Parish, Louisiana

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: First State Development Corp.

Year of Award: 2002
Service Area: Local
Controlling Entity: First State Bank
Contact Person: John Clark, (731) 886-8851, jclark@first-state.net
Predominant Financing: Not Available
Predominant Market Served: Fulton, KY; Gibson County, TN; Lake County, TN; Obion County, TN; Weakley County, TN

Total Allocation: \$7,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

First-Ring Industrial Redevelopment Enterprise, Inc. Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: First-Ring Industrial Redevelopment Enterprise, Inc.
Contact Person: John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: WI (Kenosha County, Milwaukee County, Racine County)

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Kenosha County, Wisconsin; Milwaukee County, Wisconsin; Racine County, Wisconsin

Total Allocation: \$70,000,000.00
Amount Finalized: \$17,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$52,500,000.00

Name of Allocatee: Florida Community Loan Fund, Inc.

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Ignacio Esteban, (407) 246-0846, ignacio@fclf.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Florida

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Ignacio Esteban, (407) 246-0846, ignacio@fclf.org
Predominant Financing Business financing
Predominant Market Served: Florida

Total Allocation: \$45,000,000.00
Amount Finalized: \$27,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,500,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Ignacio Esteban, (407) 246-0846, ignacio@fclf.org
Predominant Financing Business financing
Predominant Market Served: Florida

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: Forest City Community Development Entity, LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Forest City Enterprises Inc.
Contact Person: Matthew Messinger, (718) 923-8404, mmessinger@frc.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Connecticut, Massachusetts, New Jersey, New York, Ohio, Pennsylvania, Rhode Island

Total Allocation: \$51,000,000.00
Amount Finalized: \$51,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Forest City Enterprises Inc.
Contact Person: Matthew Messinger, (718) 923-8404, mmessinger@frc.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Connecticut; District of Columbia; New Jersey; New Mexico; New York; Pennsylvania; Texas

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Matthew Messinger, (718) 923-8404, mmessinger@frc.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Connecticut; District of Columbia; New Jersey; New Mexico; New York; Pennsylvania

Total Allocation: \$55,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$55,000,000.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Forest City Enterprises Inc.
Contact Person: Matthew Messinger, (718) 923-8404, mmessinger@frc.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Connecticut, District of Columbia, Massachusetts, New Jersey, New Mexico, New York, Ohio, Pennsylvania

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us
Predominant Financing Real estate financing: Retail
Predominant Market Served: Fort Wayne, Indiana

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: French Lick Redevelopment CDE LLC

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Judy Gray, (812) 723-3388, ocedp@iquest.net
Predominant Financing Business financing

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Predominant Market Served: Lawrence, Orange, Crawford, Sullivan, Knox, Gibson, Daviess, Pike, Warrick, Greene, Martin, Perry, Jackson, Washington, Ripley, Switzerland, and Dearborn Counties

Name of Allocatee: Gateway CDE LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Gateway CDE LLC
Contact Person: Aziz Khan, (312) 228-6556, aziz.khan@prudential.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)

Total Allocation: \$50,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Predominant Market Served: California, District of Columbia, Florida, Illinois, Massachusetts, New Jersey, New York

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Genesis LA Economic Growth Corporation
Contact Person: Jessica Waybright, (213) 533-8900, jwaybright@genes isla.org
Predominant Financing Real estate financing: Retail

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Los Angeles County, CA

Year of Award: 2006
Service Area: Local
Controlling Entity: Genesis LA Economic Growth Corporation
Contact Person: Jessica Waybright, (213) 533-8900, jwaybright@genes isla.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)

Total Allocation: \$50,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Predominant Market Served: Los Angeles County, Orange County, Riverside County, San Diego County, Santa Barbara County

Genesis LA CDE LLC Continued...

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Thomas De Simone, (213) 533-8900, tdesimone@genes isla.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Los Angeles County, California

Total Allocation: \$40,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: Golden Pacific Partners, L.L. C. a Delaware limited liability company d/b/a Golden Boy Partners Community Investments CDE, L.L.C.

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Pablo Leon, (310) 647-2980, pablo.leon@goldenpacificpartners.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Texas: Collin, Dallas, Delta, Denton, Ellis, Hunt, Johnson, Kaufman, Parker, Rockwall, Tarrant, and Wise Counties

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Great Lakes Region Sustainability Funds LLC

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Coniston Consulting LLC
Contact Person: Donna Ducharme, (312) 554-0900, dducharme@delta-institute.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Illinois, Indiana, Wisconsin

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Great Neighborhoods! Development Corp.

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Debra Ruegg, (612) 870-7555, debruegg@greatneighborhoodsdc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Hennepin County, Minnesota

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Greater Jamaica Local Development Company, Inc.

Greater Jamaica Local Development Company, Inc. Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Greater Jamaica Development Corp
Contact Person: Andrew Manshel, (718) 291-0282, amanshel@gjdc.org
Predominant Financing: Not Available
Predominant Market Served: Queens, NY

Total Allocation: \$21,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Greenville New Markets Opportunity LLC

Year of Award: 2006
Service Area: Local
Controlling Entity: Greenville Local Development Corporation (GLDC), agent of City of Greenville
Contact Person: Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Greenville County

Total Allocation: \$89,000,000.00
Amount Finalized: \$70,405,370.00
Amount Committed: \$0.00
Amount Remaining: \$18,594,630.00

Name of Allocatee: Greystone CDE LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Greystone Funding Corporation
Contact Person: Matthew James, (212) 649-9740, mjames@greyco.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Greystone CDE LLC
Contact Person: Matthew James, (212) 649-9740, mjames@greyco.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona, California, Georgia, Louisiana, Mississippi, New York, North Carolina

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: GS New Markets Fund

GS New Markets Fund Continued...

Year of Award: 2002
Service Area: National
Controlling Entity: Goldman Sachs Group, Inc.
Contact Person: John Cooper, (212) 357-5313, john.cooper@gs.com
Predominant Financing Not Available
Predominant Market Served: California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$74,776,504.87
Amount Committed: \$0.00
Amount Remaining: \$223,495.13

Name of Allocatee: Hampton Roads Ventures, LLC

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Samuel Deal, (410) 984-3106, samdeal@theidealconsultants.com
Predominant Financing Not Available
Predominant Market Served: Norfolk, VA

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Norfolk Redevelopment and Housing Authority
Contact Person: Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Hampton Roads Ventures, LLC
Contact Person: Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$34,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$16,000,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$34,000,000.00

Name of Allocatee: Harbor Bankshares Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Baltimore, MD

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Baltimore City, Maryland

Total Allocation: \$50,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Baltimore city, Maryland

Total Allocation: \$20,000,000.00
Amount Finalized: \$8,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,900,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Baltimore City, Maryland

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: Heartland Regional Investment Fund, L.L.C.

Heartland Regional Investment Fund, L.L.C. Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Philip Estep, (314) 862-1414, pe@histeq.com
Predominant Financing Business financing
Predominant Market Served: Bond County, Clinton County, Madison County, and St. Clair County in Illinois and St. Charles County and St. Louis County in Missouri

Total Allocation: \$32,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: Heartland Renaissance Fund, LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Arkansas Capital Corporation
Contact Person: Sam Walls, III, (501) 374-9247, cs3walls@arcapital.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Leslie Lane, (501) 374-9247, llane@arcapital.com
Predominant Financing Business financing
Predominant Market Served: Arkansas

Total Allocation: \$55,000,000.00
Amount Finalized: \$35,201,435.00
Amount Committed: \$0.00
Amount Remaining: \$19,798,565.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Leslie Lane, (501) 374-9247, llane@arcapital.com
Predominant Financing Business financing
Predominant Market Served: Arkansas

Total Allocation: \$70,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$70,000,000.00

Name of Allocatee: HEDC New Markets, Inc

HEDC New Markets, Inc Continued...

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| Year of Award: 2002 | Total Allocation: \$30,000,000.00 Amount Finalized: \$30,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: National Development Council | |
| Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com | |
| Predominant Financing: Not Available | |
| Predominant Market Served: California, Maryland, New York, Washington, Illinois, Indiana, Pennsylvania | |

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| Year of Award: 2003 | Total Allocation: \$135,000,000.00 Amount Finalized: \$135,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: Illinois, North Carolina, New York, Pennsylvania, Tennessee, Texas, Washington | |

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| Year of Award: 2006 | Total Allocation: \$121,000,000.00 Amount Finalized: \$121,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: National Development Council | |
| Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: California, Illinois, Indiana, Mississippi, New York, Pennsylvania, Washington | |

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| Year of Award: 2008 | Total Allocation: \$90,000,000.00 Amount Finalized: \$88,341,536.00 Amount Committed: \$0.00 Amount Remaining: \$1,658,464.00 |
| Service Area: National | |
| Controlling Entity: National Development Council | |
| Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Illinois; New York; Ohio; South Carolina; Texas; Utah; Washington | |

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| Year of Award: 2009 | Total Allocation: \$110,000,000.00 Amount Finalized: \$106,897,286.00 Amount Committed: \$0.00 Amount Remaining: \$3,102,714.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Illinois, New York, Ohio, Tennessee, Texas, Utah, Washington | |

HEDC New Markets, Inc Continued...

Year of Award: 2010
Service Area: National
Controlling Entity: National Development Council
Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com
Predominant Financing Business financing
Predominant Market Served: Connecticut, Illinois, New York, Ohio, Tennessee, Texas, Washington

Total Allocation: \$63,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$63,000,000.00

Name of Allocatee: HFHI-SA NMTC I, LLC

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: HFHI-SA NMTC I, LLC
Contact Person: Donna Smith, (314) 974-7858, dasmith@smithnmtc.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Donna Smith, (314) 974-7858, dasmith@smithnmtc.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: California, Florida, Mississippi, New York, North Carolina, Tennessee and Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: National
Controlling Entity: Habitat for Humanity International
Contact Person: Donna Smith, (314) 974-7858, dasmith@smithnmtc.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: California, Florida, Maryland, Mississippi, Tennessee, Texas, Virginia

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Historic Rehabilitation Fund I

Historic Rehabilitation Fund I Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity: Gerding/Edlen Development Company, LLC
Contact Person: Kelly Saito, (503) 802-6613, kelly@ge-dev.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Multnomah County, OR

Total Allocation: \$24,000,000.00
Amount Finalized: \$24,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Hope Enterprise Corporation

Year of Award: 2002
Service Area: Statewide
Controlling Entity:
Contact Person: Richard Campbell, (601) 944-4151, rcampbell@hope-ec.org
Predominant Financing Not Available
Predominant Market Served: Arizona, Louisiana, Mississippi; Shelby, Tennessee; Tipton, Tennessee

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: Richard Campbell, (601) 944-4151, rcampbell@hope-ec.org
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Louisiana, Mississippi

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Crystal Gray, (601) 944-4155, cgray@hope-ec.org
Predominant Financing Business financing
Predominant Market Served: Arkansas, Louisiana, Mississippi, and Tennessee (Shelby and Tipton Counties)

Total Allocation: \$20,000,000.00
Amount Finalized: \$9,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,000,000.00

Name of Allocatee: Hospitality Fund I

Hospitality Fund I Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity: Sage Hospitality Resources
Contact Person: Chris Conforti, (303) 595-7253, cconforti@sagehospitality.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Multnomah County, OR

Total Allocation: \$72,500,000.00
Amount Finalized: \$72,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Hospitality Fund II, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Sage Hospitality Resources
Contact Person: Chris Morosetti, (303) 595-7200, cmorosetti@sagehospitality.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Colorado, Illinois, Rhode Island

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: IFF

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Andrea Arnold, (312) 596-5112, aarnold@iff.org
Predominant Financing Not Available
Predominant Market Served: Illinois

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Imagine Downtown, Inc.

Year of Award: 2007
Service Area: Local
Controlling Entity: Imagine Downtown, Inc.
Contact Person: Tyrone Rachal, (404) 614-8339, trachal@atlantada.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: GA (Fulton County)

Total Allocation: \$60,000,000.00
Amount Finalized: \$54,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$6,000,000.00

Imagine Downtown, Inc. Continued...

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Tyrone Rachal, (404) 614-8339, trachal@atlantada.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Atlanta, Georgia

Total Allocation: \$20,000,000.00
Amount Finalized: \$13,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$7,000,000.00

Name of Allocatee: Impact Community Capital CDE, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Impact Community Capital LLC
Contact Person: Daniel Sheehy, (415) 981-1074 x30, dsheehy@impactcapital.net
Predominant Financing Not Available
Predominant Market Served: California

Total Allocation: \$40,000,000.00
Amount Finalized: \$35,225,207.00
Amount Committed: \$4,774,793.00
Amount Remaining: \$0.00

Name of Allocatee: Impact Seven, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: William Bay, (715) 357-3334, wbay@impactseven.org
Predominant Financing Not Available
Predominant Market Served: Wisconsin

Total Allocation: \$21,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Independence Community Commercial Reinvestment Corp.

Year of Award: 2003
Service Area: Local
Controlling Entity: Independence Community Bank
Contact Person: Michael Martin, (610) 378-6241, mmartin@sovereignbank.com
Predominant Financing Business financing
Predominant Market Served: Bergen County, NJ; Essex County, NJ; Hudson County, NJ; Middlesex County, NJ; Union County, NJ; Bronx County, NY; Kings County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

Total Allocation: \$113,000,000.00
Amount Finalized: \$113,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Indiana Redevelopment Corporation

Indiana Redevelopment Corporation Continued...

Year of Award: 2003
Service Area: Statewide
Controlling Entity: House Investments
Contact Person: Christie Gillespie, (317) 423-1070, cgillespie@iaced.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Indiana

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Indianapolis Redevelopment CDE LLC

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Maury Palmbeck, (317) 327-3698, mplambec@indy.gov
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Marion County, IN

Total Allocation: \$32,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: Integral Urban New Markets CDE

Year of Award: 2003
Service Area: Local
Controlling Entity: The Integral Group, LLC
Contact Person: Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

Total Allocation: \$17,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Local
Controlling Entity: The Integral Group, LLC
Contact Person: Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Invest Detroit CDE

Invest Detroit CDE Continued...

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Karen Harris, (313) 259-6368, kharris@investdetroit.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Wayne County, Michigan

Total Allocation: \$40,000,000.00
Amount Finalized: \$14,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$26,000,000.00

Name of Allocatee: Iowa Community Development LC

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Iowa Business Growth Company
Contact Person: Daniel Robeson, (515) 223-4511, dan@iowabusinessgrowth.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Iowa

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Iowa Business Growth Company
Contact Person: Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com
Predominant Financing Business financing
Predominant Market Served: Iowa

Total Allocation: \$50,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Iowa

Total Allocation: \$70,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$55,000,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Iowa Business Growth Company
Contact Person: Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Iowa

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Johnson Community Development Company

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Johnson Financial Group, Inc.
Contact Person: Debra Amann, (262) 884-7827, damann@johnsonbank.com
Predominant Financing Business financing
Predominant Market Served: Maricopa County, Arizona; Wisconsin

Total Allocation: \$52,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Johnson Financial Group, Inc.
Contact Person: Debra Amann, (262) 884-7827, damann@johnsonbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Arizona, Wisconsin

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: Johnson Financial Group, Inc.
Contact Person: Debra Amann, (262) 884-7827, damann@johnsonbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Wisconsin; Maricopa and Pinal Counties, Arizona

Total Allocation: \$40,000,000.00
Amount Finalized: \$38,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$2,000,000.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Debra Amann, (262) 884-7827, damann@johnsonbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Maricopa County, Arizona; Pinal County, Arizona; Wisconsin

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Kansas City, Missouri Community Development CDE

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Ruben Alonso, (816) 513-1021, ruben_alonso@kcmocde.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Kansas City, Missouri

Total Allocation: \$40,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Kansas City, Missouri Community Development CDE Continued...

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Ruben Alonso, (816) 513-1021, ruben_alonso@kcmocde.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Jackson County, Missouri

Total Allocation: \$35,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Kentucky Highlands Investment Corporation

Year of Award: 2005
Service Area: Local
Controlling Entity: Kentucky Highlands Investment Corporation
Contact Person: Brenda McDaniel, (606) 864-5175, bmcddaniel@khic.org
Predominant Financing Business financing
Predominant Market Served: Bell County, KY; Clay County, KY; Clinton County, KY; Cumberland County, KY; Estill County, KY; Harlan County, KY; Jackson County, KY; Knox County, KY; Laurel County, KY; Lee County, KY; Leslie County, KY; Letcher County, KY; Lincoln County, KY; Madison County, KY; McCreary County, KY; Owsley County, KY; Perry County, KY; Pulaski County, KY; Rockcastle County, KY; Russell County, KY; Wayne County, KY; Whitley County, KY

Total Allocation: \$22,000,000.00
Amount Finalized: \$16,550,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,450,000.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Brenda McDaniel, (606) 864-5175, bmcddaniel@khic.org
Predominant Financing Business financing
Predominant Market Served: Appalachian region of Kentucky

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: Key Community Development New Markets LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Key Community Development Corporation (KCDC) and KeyCorp
Contact Person: Cheri Henson, (216) 689-4295, cheri_a_henson@keybank.com
Predominant Financing Not Available
Predominant Market Served: California, Florida, New York, Oregon, Texas, Utah, Washington

Total Allocation: \$150,000,000.00
Amount Finalized: \$150,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Key Community Development New Markets LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: Key Community Development New Markets LLC
Contact Person: Cheri Henson, (216) 689-4295, cheri_a_henson@keybank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Colorado, Indiana, Maine, New York, Ohio, Oregon, Washington

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: KeyCorp
Contact Person: Cheri Henson, (216) 689-4295, cheri_a_henson@keybank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Colorado; Idaho; New York; Ohio; Oregon; Utah; Washington

Total Allocation: \$30,000,000.00
Amount Finalized: \$4,575,000.00
Amount Committed: \$0.00
Amount Remaining: \$25,425,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Cheri Henson, (216) 689-4295, cheri_a_henson@keybank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Colorado, Idaho, New York, Ohio, Oregon, Utah and Washington

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: KHC New Markets CDE, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Key Affordable Housing, Inc.
Contact Person: Dave Carr, (760) 804-6025, david_g_carr@keybank.com
Predominant Financing Not Available
Predominant Market Served: California, Florida, New York, Oregon, Texas, Utah, Washington

Total Allocation: \$134,000,000.00
Amount Finalized: \$134,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: King County Housing Authority

King County Housing Authority Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: Dan Watson, (206) 574-1193, danw@kcha.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: WA (King County)

Total Allocation: \$22,000,000.00
Amount Finalized: \$22,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Tim Locke, (206) 574-1198, timl@kcha.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Island, King, and Snohomish Counties, WA

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Kista NMTC Fund LLC

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Kentucky Interlocal School Transportation Association (KISTA)
Contact Person: Alex Stillpass, (513) 381-3939, alex@rsanet.com
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Kitsap County NMTC Facilitators I, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Kitsap County Consolidated Housing Authority
Contact Person: Tony Caldwell, (360) 535-6142, caldwellt@kccha.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Kitsap County, Washington

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Kitsap County NMTTC Facilitators I, LLC Continued...

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Tony Caldwell, (360) 535-6142, caldwellt@kccha.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Washington

Total Allocation: \$20,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$3,000,000.00

Name of Allocatee: LA Charter School New Markets CDE

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Anita Landecker, (310) 394-1152 x216, alandecker@exed.net
Predominant Financing Not Available
Predominant Market Served: Los Angeles, CA

Total Allocation: \$36,000,000.00
Amount Finalized: \$36,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Local
Controlling Entity: LA Charter School New Markets CDE
Contact Person: Anita Landecker, (310) 394-1152 x216, alandecker@exed.net
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: CA (Los Angeles County)

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Anita Landecker, (310) 394-1152 x216, alandecker@exed.net
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Los Angeles County, California; Orange County, California; San Diego County, California

Total Allocation: \$50,000,000.00
Amount Finalized: \$27,547,187.00
Amount Committed: \$0.00
Amount Remaining: \$22,452,813.00

Name of Allocatee: Liberty Bank and Trust Company

Liberty Bank and Trust Company Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Not Available
Predominant Market Served: Jefferson Parish, LA; Orleans Parish, LA

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Business financing
Predominant Market Served: Jefferson Parish, Orleans Parish

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Business financing
Predominant Market Served: Louisiana; Texas; Jackson, MS

Total Allocation: \$20,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: Liberty Financial Services

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Business financing
Predominant Market Served: Louisiana; Texas; Franklin, Johnson, Leavenworth, Linn, Miami, and Wyandotte Counties, Kansas; Lapeer, Livingston, Macomb, Oakland, St. Clair, and Wayne Counties, Michigan; Bates, Caldwell, Cass, Clay, Clinton, Jackson, Lafayette, Platte, and Ray Counties, Missouri; and Copiah, Hinds, Madison, Rankin, and Simpson Counties, Mississippi

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Local Initiatives Support Corporation

Local Initiatives Support Corporation Continued...

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| Year of Award: 2002 | Total Allocation: \$65,000,000.00 Amount Finalized: \$65,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org | |
| Predominant Financing: Not Available | |
| Predominant Market Served: California, Florida, Pennsylvania, New York, Ohio, Illinois, District of Columbia | |

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|---|--|
| Year of Award: 2005 | Total Allocation: \$90,000,000.00 Amount Finalized: \$90,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California, Florida, Illinois, Michigan, Minnesota, New York, Wisconsin | |

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| Year of Award: 2006 | Total Allocation: \$140,000,000.00 Amount Finalized: \$140,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California, Florida, Illinois, Louisiana, Massachusetts, New York, Ohio | |

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| Year of Award: 2007 | Total Allocation: \$133,000,000.00 Amount Finalized: \$133,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California, Louisiana, Massachusetts, New York, Ohio, Pennsylvania, Virginia | |

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| Year of Award: 2008 | Total Allocation: \$80,000,000.00 Amount Finalized: \$61,310,000.00 Amount Committed: \$0.00 Amount Remaining: \$18,690,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California; Florida; Illinois; Louisiana; Massachusetts; Mississippi; New York | |

Local Initiatives Support Corporation Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Illinois, Louisiana, Massachusetts, Michigan, New York and Texas

Total Allocation: \$115,000,000.00
Amount Finalized: \$77,441,385.00
Amount Committed: \$0.00
Amount Remaining: \$37,558,615.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Illinois, Louisiana, Massachusetts, Michigan, New York

Total Allocation: \$70,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$70,000,000.00

Name of Allocatee: Lone Star New Markets LP

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Lewis Hollingsworth LP
Contact Person: Keith Camp, (972) 980-5882, kcamp@texasprivateequity.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Los Angeles Development Fund

Year of Award: 2007
Service Area: Local
Controlling Entity: Los Angeles Development Fund
Contact Person: sandra rahimi, (213) 977-1832, srahimi@cra.lacity.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: CA (Los Angeles County)

Total Allocation: \$75,000,000.00
Amount Finalized: \$47,493,322.00
Amount Committed: \$0.00
Amount Remaining: \$27,506,678.00

Name of Allocatee: Louisville Development Bancorp, Inc.

Louisville Development Bancorp, Inc. Continued...

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| Year of Award: 2003 | Total Allocation: \$62,500,000.00 Amount Finalized: \$62,500,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Gary Gambrell, (502) 778-7000, garyg@morethanabank.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Jefferson County, Kentucky | |

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| Year of Award: 2005 | Total Allocation: \$8,000,000.00 Amount Finalized: \$8,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Gary Gambrell, (502) 778-7000, garyg@morethanabank.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Jefferson County, KY | |

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| Year of Award: 2008 | Total Allocation: \$40,000,000.00 Amount Finalized: \$26,713,493.00 Amount Committed: \$0.00 Amount Remaining: \$13,286,507.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Gary Gambrell, (336) 749-3840, ggambrell@triad.rr.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Louisville, Kentucky | |

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| Year of Award: 2010 | Total Allocation: \$14,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$14,000,000.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Pedro Bryant, (502) 775-2555, pedrob@metrobankky.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Jefferson County, Kentucky | |

Name of Allocatee: Low Income Investment Fund

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| Year of Award: 2007 | Total Allocation: \$44,000,000.00 Amount Finalized: \$44,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Multi-State | |
| Controlling Entity: | |
| Contact Person: Arthur Fatum, (415) 489-6161, afatum@liifund.org | |
| Predominant Financing: Real estate financing: Community Facilities | |
| Predominant Market Served: California, Connecticut, District of Columbia, New Jersey, New York | |

Low Income Investment Fund Continued...

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| Year of Award: 2008 | Total Allocation: \$50,000,000.00 Amount Finalized: \$37,559,331.00 Amount Committed: \$0.00 Amount Remaining: \$12,440,669.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Arthur Fatum, (415) 489-6161, afatum@liifund.org | |
| Predominant Financing: Real estate financing: Community Facilities | |
| Predominant Market Served: California; Connecticut; DC; Massachusetts; New Jersey; New York; Pennsylvania | |

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|---|---|
| Year of Award: 2009 | Total Allocation: \$45,000,000.00 Amount Finalized: \$32,400,000.00 Amount Committed: \$0.00 Amount Remaining: \$12,600,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Arthur Fatum, (415) 489-6161, afatum@liifund.org | |
| Predominant Financing: Real estate financing: Community Facilities | |
| Predominant Market Served: California, Maryland, Massachusetts, New Jersey, New York, Pennsylvania, Washington | |

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| Year of Award: 2010 | Total Allocation: \$21,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$21,000,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Arthur Fatum, (415) 489-6161, afatum@liifund.org | |
| Predominant Financing: Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Maryland, Massachusetts, New Jersey, New York, Pennsylvania | |

Name of Allocatee: Low Economic Development Company, LLC

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| Year of Award: 2009 | Total Allocation: \$45,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$45,000,000.00 |
| Service Area: Statewide | |
| Controlling Entity: | |
| Contact Person: Thomas Wulf, (310) 571-4275, twulf@loweenterprises.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Kern County, California; Ventura County, California; San Diego County, California; Monterey County, California; San Bernardino County, California; Orange County, California; Los Angeles County, California | |

Name of Allocatee: Lower Brule Community Development Enterprise, LLC

Lower Brule Community Development Enterprise, LLC Continued...

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Joseph Falkson, (703) 587-8908,
 jfalkson@nativeamericancapital.com
Predominant Financing Business financing
Predominant Market Served: Arizona, California, Maine, New Mexico, Oklahoma, South Dakota, Texas

Total Allocation: \$18,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$18,000,000.00

Name of Allocatee: M&I New Markets Fund, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: M&I Marshall & Ilsley Bank
Contact Person: Vincent Lyles, (414) 765-7464, vincent.lyles@micorp.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Arizona, Illinois, Minnesota, Missouri, Wisconsin

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Vincent Lyles, (414) 765-7464, vincent.lyles@micorp.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Arizona; Minnesota; Wisconsin; Florida; Boone County, Indiana; Hamilton County, Indiana; Hancock County, Indiana; Hendricks County, Indiana; Johnson County, Indiana; Marion County, Indiana; Morgan County, Indiana; Rush County, Indiana; Shelby County, Indiana; Kansas; Missouri; Madison County, Indiana

Total Allocation: \$40,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: Mass HEFA New Markets CDE LLC

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Mass HEFA New Markets CDE LLC
Contact Person: Joseph Cullen, (617) 737-8377, jcullen@mhefa.org
Predominant Financing Business financing
Predominant Market Served: Massachusetts

Total Allocation: \$66,000,000.00
Amount Finalized: \$66,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Massachusetts Housing Investment Corporation

Massachusetts Housing Investment Corporation Continued...

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Massachusetts

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Massachusetts

Total Allocation: \$54,000,000.00
Amount Finalized: \$54,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: MA

Total Allocation: \$90,000,000.00
Amount Finalized: \$86,000,399.85
Amount Committed: \$0.00
Amount Remaining: \$3,999,600.15

Name of Allocatee: MassDevelopment New Markets LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Massachusetts Development Finance Agency
Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com
Predominant Financing Business financing
Predominant Market Served: Massachusetts

Total Allocation: \$70,000,000.00
Amount Finalized: \$70,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Massachusetts Development Finance Agency
Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

MassDevelopment New Markets LLC Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts

Total Allocation: \$55,000,000.00
Amount Finalized: \$7,300,000.00
Amount Committed: \$0.00
Amount Remaining: \$47,700,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Massachusetts Development Finance Agency
Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: MBFC CDE, Inc.

Year of Award: 2007
Service Area: Statewide
Controlling Entity: MBFC CDE, Inc.
Contact Person: William Barry, (601) 355-6232, bbarry@mbfc.cc
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Mississippi

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: MBS Urban Initiatives CDE, LLC

Year of Award: 2006
Service Area: National
Controlling Entity: MBA-Properties Inc.
Contact Person: Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona, California, District of Columbia, Louisiana, Missouri, Pennsylvania, Tennessee

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

MBS Urban Initiatives CDE, LLC Continued...

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$60,000,000.00 |
| Service Area: | National | Amount Finalized: | \$47,342,040.00 |
| Controlling Entity: | MBS Urban Initiatives CDE, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com | Amount Remaining: | \$12,657,960.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, District of Columbia, Louisiana, Maryland, Pennsylvania, Rhode Island, Tennessee | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$50,000,000.00 |
| Service Area: | National | Amount Finalized: | \$27,387,498.00 |
| Controlling Entity: | MBA-Properties Inc. | Amount Committed: | \$0.00 |
| Contact Person: | Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com | Amount Remaining: | \$22,612,502.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | California; Georgia; Louisiana; Missouri; New York; Tennessee; Texas | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$40,000,000.00 |
| Service Area: | National | Amount Finalized: | \$13,851,826.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com | Amount Remaining: | \$26,148,174.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | California, Louisiana, Maryland, Missouri, Ohio, Rhode Island, Tennessee | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$10,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | MBA-Properties Inc. | Amount Committed: | \$0.00 |
| Contact Person: | Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com | Amount Remaining: | \$10,000,000.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | California, Maryland, Michigan, Missouri, Ohio, Rhode Island, Tennessee | | |

Name of Allocatee: Mercy Loan Fund

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$20,000,000.00 |
| Service Area: | National | Amount Finalized: | \$20,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jennifer Balkcom, (303) 830-3386, jbalkcom@mercyhousing.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Arizona, California, Colorado, Georgia, Idaho, Illinois, Washington | | |

Name of Allocatee: Merrill Lynch Community Development Company

Year of Award: 2006
Service Area: National
Controlling Entity: Merrill Lynch Bank USA
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing: Financing of other CDEs
Predominant Market Served: California, Louisiana, Mississippi, New Jersey, New York, Pennsylvania, Utah

Total Allocation: \$93,000,000.00
Amount Finalized: \$79,000,000.80
Amount Committed: \$13,999,999.20
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing: Financing of other CDEs
Predominant Market Served: Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah

Total Allocation: \$112,000,000.00
Amount Finalized: \$95,827,077.64
Amount Committed: \$0.00
Amount Remaining: \$16,172,922.36

Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Geri Kenfield, (405) 949-0001, gkenfield@metafund.org
Predominant Financing: Not Available
Predominant Market Served: Oklahoma

Total Allocation: \$54,000,000.00
Amount Finalized: \$54,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: MetaMarkets OK, LLC.

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Geri Kenfield, (405) 949-0001, gkenfield@metafund.org
Predominant Financing: Business financing
Predominant Market Served: Oklahoma

Total Allocation: \$25,000,000.00
Amount Finalized: \$19,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,250,000.00

Name of Allocatee: MHIC NE New Markets CDE I LLC

MHIC NE New Markets CDE I LLC Continued...

Year of Award: 2008
Service Area: Multi-State
Controlling Entity: Massachusetts Housing Investment Corporation
Contact Person: Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Connecticut; Maine; Massachusetts; New Hampshire; Rhode Island; Vermont

Total Allocation: \$105,000,000.00
Amount Finalized: \$95,377,142.00
Amount Committed: \$0.00
Amount Remaining: \$9,622,858.00

Name of Allocatee: MHIC NE New Markets CDE II LLC

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Connecticut; Massachusetts; Maine; New Hampshire; Rhode Island; Vermont

Total Allocation: \$90,000,000.00
Amount Finalized: \$69,944,294.00
Amount Committed: \$0.00
Amount Remaining: \$20,055,706.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Massachusetts Housing Investment Corporation
Contact Person: Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Connecticut; Maine, Massachusetts, New Hampshire, Rhode Island, Vermont

Total Allocation: \$63,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$63,000,000.00

Name of Allocatee: MHIC, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Massachusetts Housing Investment Corporation
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Not Available
Predominant Market Served: Massachusetts

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Michigan Magnet Fund

Michigan Magnet Fund Continued...

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Michigan State Housing Development Authority
Contact Person: Ted Rozeboom, (517) 318-9229, tsrozeboom@loomislaw.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Michigan

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Albert Bogdan, (313) 445-1843, bogdanaa@aabds.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Michigan

Total Allocation: \$60,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Albert Bogdan, (313) 445-1843, bogdanaa@aabds.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Michigan

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Mid-City Community CDE, LLC

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Legacy CDE Holdings, LLC
Contact Person: Lois Fried, (301) 280-6618, lfried@urban-atlantic.com
Predominant Financing Not Available
Predominant Market Served: District of Columbia, Florida, Maryland, North Carolina, New Jersey, Tennessee, Virginia

Total Allocation: \$36,000,000.00
Amount Finalized: \$36,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Lois Fried, (301) 280-6618, lfried@urban-atlantic.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Connecticut; District of Columbia; Delaware; Maryland; North Carolina; New Jersey; Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$38,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$22,000,000.00

Mid-City Community CDE, LLC Continued...

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| <p>Year of Award: 2010</p> <p>Service Area: National</p> <p>Controlling Entity: Mid City Legacy, LLC</p> <p>Contact Person: Lois Fried, (301) 280-6618, lfried@urban-atlantic.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p>Predominant Market Served: Delaware, District of Columbia, Maryland, New Jersey, New York, North Carolina, Pennsylvania</p> | <p>Total Allocation: \$10,000,000.00</p> <p>Amount Finalized: \$0.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$10,000,000.00</p> |
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Name of Allocatee: Midwest Minnesota Community Development Corporation

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| <p>Year of Award: 2003</p> <p>Service Area: Statewide</p> <p>Controlling Entity:</p> <p>Contact Person: Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com</p> <p>Predominant Financing Real estate financing: Retail</p> <p>Predominant Market Served: Minnesota</p> | <p>Total Allocation: \$35,000,000.00</p> <p>Amount Finalized: \$35,000,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$0.00</p> |
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| <p>Year of Award: 2006</p> <p>Service Area: Statewide</p> <p>Controlling Entity:</p> <p>Contact Person: Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com</p> <p>Predominant Financing Business financing</p> <p>Predominant Market Served: MN</p> | <p>Total Allocation: \$80,000,000.00</p> <p>Amount Finalized: \$80,000,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$0.00</p> |
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| <p>Year of Award: 2007</p> <p>Service Area: Statewide</p> <p>Controlling Entity:</p> <p>Contact Person: Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com</p> <p>Predominant Financing Business financing</p> <p>Predominant Market Served: Minnesota</p> | <p>Total Allocation: \$85,000,000.00</p> <p>Amount Finalized: \$85,000,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$0.00</p> |
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| <p>Year of Award: 2008</p> <p>Service Area: Multi-State</p> <p>Controlling Entity:</p> <p>Contact Person: Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com</p> <p>Predominant Financing Business financing</p> <p>Predominant Market Served: Minnesota; North Dakota; South Dakota; Wyoming</p> | <p>Total Allocation: \$90,000,000.00</p> <p>Amount Finalized: \$50,100,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$39,900,000.00</p> |
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Midwest Minnesota Community Development Corporation Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Arlen Kangas, (218) 847-3191, akangas@mmcdc.com
Predominant Financing: Business financing
Predominant Market Served: Minnesota, North Dakota, South Dakota, Wyoming

Total Allocation: \$74,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$74,000,000.00

Name of Allocatee: Midwest Renewable Capital, LLC

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@gmail.com
Predominant Financing: Business financing
Predominant Market Served: Iowa; Kansas; Missouri; Nebraska; North Dakota; Oklahoma; South Dakota

Total Allocation: \$65,000,000.00
Amount Finalized: \$9,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$55,250,000.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person: Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@gmail.com
Predominant Financing: Business financing
Predominant Market Served: Iowa, Kansas, Missouri, Nebraska, North Dakota, Oklahoma, South Dakota

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: Milwaukee Economic Development Corporation

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: David Latona, (414) 286-5682, dlaton@milwaukee.gov
Predominant Financing: Business financing
Predominant Market Served: Milwaukee County, WI

Total Allocation: \$18,000,000.00
Amount Finalized: \$18,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Milwaukee Economic Development Corporation Continued...

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: David Latona, (414) 286-5682, dlaton@milwaukee.gov
Predominant Financing Business financing
Predominant Market Served: Milwaukee, Wisconsin

Total Allocation: \$50,000,000.00
Amount Finalized: \$37,150,000.00
Amount Committed: \$0.00
Amount Remaining: \$12,850,000.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: David Latona, (414) 286-5682, dlaton@milwaukee.gov
Predominant Financing Business financing
Predominant Market Served: Milwaukee County, Wisconsin

Total Allocation: \$25,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: David Latona, (414) 286-5682, dlaton@milwaukee.gov
Predominant Financing Business financing
Predominant Market Served: Milwaukee County, Wisconsin

Total Allocation: \$14,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: MK La Charitable Healthcare Facilities Fund LLC

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Morgan Keegan & Company
Contact Person: Stephanie Ferry, (800) 723-5779, stephanie.ferry@morgankeegan.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: Louisiana

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Morgan Keegan & Company
Contact Person: Stephanie Ferry, (800) 723-5779, stephanie.ferry@morgankeegan.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: LA

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: MMA Financial Community Renewable Energy Initiative, LLC

Year of Award: 2007
Service Area: Local
Controlling Entity: MMA Financial Community Renewable Energy Initiative, LLC
Contact Person: Jeff Muller, (813) 868-8070, jeff.muller@munimae.com
Predominant Financing: Business financing
Predominant Market Served: CA (Alameda County, Contra Costa County, Marin County, San Francisco County, San Mateo County)

Total Allocation: \$20,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$16,000,000.00

Name of Allocatee: Montana Community Development Corporation

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Mica Lindsey, (406) 728-9234, mlindsey@mtcdc.org
Predominant Financing: Business financing
Predominant Market Served: Montana

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Mica Lindsey, (406) 728-9234, mlindsey@mtcdc.org
Predominant Financing: Business financing
Predominant Market Served: Montana

Total Allocation: \$56,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$56,000,000.00

Name of Allocatee: Morgan Stanley New Markets, Inc

Year of Award: 2007
Service Area: National
Controlling Entity: Morgan Stanley New Markets, Inc
Contact Person: Jorge Irarorri, (212) 761-2818, jorge.irarorri@morganstanley.com
Predominant Financing: Real estate financing: Industrial
Predominant Market Served: California, District of Columbia, Iowa, Louisiana, Mississippi, Montana, New York

Total Allocation: \$95,000,000.00
Amount Finalized: \$92,000,000.00
Amount Committed: \$2,500,000.00
Amount Remaining: \$500,000.00

Name of Allocatee: MuniStrategies, LLC

MuniStrategies, LLC Continued...

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Alan Lange, (601) 914-5642, alange@friedgreencapital.com
Predominant Financing Business financing
Predominant Market Served: Mississippi

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: NAB Bank

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Lloyd Gibson, (312) 225-5991 x3320, lloydgibson@newasiabk.com
Predominant Financing Business financing
Predominant Market Served: Cook County, IL

Total Allocation: \$5,000,000.00
Amount Finalized: \$3,280,000.00
Amount Committed: \$0.00
Amount Remaining: \$1,720,000.00

Name of Allocatee: National Cities Fund, LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Historic Restoration, Incorporated (HRI)
Contact Person: Chris Connolly, (504) 679-5064, cconnolly@hriproperties.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: FL, LA, MD, MO, MS, NC, VA

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Historic Restoration, Incorporated (HRI)
Contact Person: Chris Connolly, (504) 679-5064, cconnolly@hriproperties.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$75,000,000.00
Amount Finalized: \$61,504,414.00
Amount Committed: \$0.00
Amount Remaining: \$13,495,586.00

National Cities Fund, LLC Continued...

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| <p>Year of Award: 2009</p> <p>Service Area: National</p> <p>Controlling Entity:</p> <p>Contact Person: Chris Connolly, (504) 679-5064, cconnolly@hriproperties.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p>Predominant Market Served: Alabama, Iowa, Louisiana, Mississippi, North Carolina, Texas, Virginia</p> | <p>Total Allocation: \$30,000,000.00</p> <p>Amount Finalized: \$12,104,100.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$17,895,900.00</p> |
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| <p>Year of Award: 2010</p> <p>Service Area: National</p> <p>Controlling Entity:</p> <p>Contact Person: Hal Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p>Predominant Market Served: Louisiana, Mississippi, Missouri, North Carolina, Oklahoma, Texas, Virginia</p> | <p>Total Allocation: \$28,000,000.00</p> <p>Amount Finalized: \$0.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$28,000,000.00</p> |
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Name of Allocatee: National City New Market Fund, Inc.

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| <p>Year of Award: 2006</p> <p>Service Area: National</p> <p>Controlling Entity: National City Community Development Corporation</p> <p>Contact Person: David Gibson, (412) 762-3081, david.gibson@pnc.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing + commercial)</p> <p>Predominant Market Served: Illinois, Indiana, Kentucky, Michigan, Missouri, Ohio, Pennsylvania</p> | <p>Total Allocation: \$125,000,000.00</p> <p>Amount Finalized: \$110,951,293.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$14,048,707.00</p> |
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| <p>Year of Award: 2007</p> <p>Service Area: National</p> <p>Controlling Entity: National City New Market Fund, Inc.</p> <p>Contact Person: David Gibson, (412) 762-3081, david.gibson@pnc.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing + commercial)</p> <p>Predominant Market Served: Florida, Illinois, Kentucky, Michigan, Missouri, Ohio, Pennsylvania</p> | <p>Total Allocation: \$75,000,000.00</p> <p>Amount Finalized: \$64,390,315.00</p> <p>Amount Committed: \$10,609,685.00</p> <p>Amount Remaining: \$0.00</p> |
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Name of Allocatee: National Community Fund I, LLC

National Community Fund I, LLC Continued...

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$65,000,000.00 |
| Service Area: | National | Amount Finalized: | \$65,000,000.00 |
| Controlling Entity: | National Community Fund I, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, Idaho, Montana, New York, Oregon, Pennsylvania, Washington | | |

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| Year of Award: | 2008 | Total Allocation: | \$50,000,000.00 |
| Service Area: | National | Amount Finalized: | \$50,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Idaho; Indiana; Louisiana; New York; Oregon; South Carolina; Washington | | |

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| Year of Award: | 2009 | Total Allocation: | \$60,000,000.00 |
| Service Area: | National | Amount Finalized: | \$60,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | California, Louisiana, Minnesota, New York, Oklahoma, Oregon and Washington | | |

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| Year of Award: | 2010 | Total Allocation: | \$77,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | PORTLAND FAMILY OF FUNDS HOLDINGS, INC. | Amount Committed: | \$0.00 |
| Contact Person: | Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com | Amount Remaining: | \$77,000,000.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Connecticut, Indiana, Iowa, Minnesota, New York, Oregon, Pennsylvania | | |

Name of Allocatee: National Community Investment Fund

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$38,000,000.00 |
| Service Area: | National | Amount Finalized: | \$38,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Saurabh Narain, (312) 881-5826, snarain@ncif.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Financing of other CDEs | | |
| Predominant Market Served: | California, District of Columbia, Georgia, Louisiana, Missouri, North Carolina, New York | | |

National Community Investment Fund Continued...

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| Year of Award: 2008 | Total Allocation: \$30,000,000.00 Amount Finalized: \$21,386,461.00 Amount Committed: \$0.00 Amount Remaining: \$8,613,539.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Saurabh Narain, (312) 881-5826, snarain@ncif.org | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Arkansa;California;DC;New York;Ohio;Pennsylvania;Tennessee | |

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| Year of Award: 2009 | Total Allocation: \$60,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$60,000,000.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Saurabh Narain, (312) 881-5826, snarain@ncif.org | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Arkansas, California, District of Columbia, Illinois, Michigan, New York and Oregon | |

Name of Allocatee: National New Markets Fund, LLC

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|---|--|
| Year of Award: 2006 | Total Allocation: \$25,000,000.00 Amount Finalized: \$25,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: Economic Innovation International, Inc. | |
| Contact Person: Kyle Walton, (310) 914-5333, kw@sdsgroup.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | |

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| Year of Award: 2007 | Total Allocation: \$50,000,000.00 Amount Finalized: \$50,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: National New Markets Fund, LLC | |
| Contact Person: Kyle Walton, (310) 914-5333, kw@sdsgroup.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Alabama, California, Connecticut, Louisiana, Massachusetts, Mississippi, New York | |

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| Year of Award: 2008 | Total Allocation: \$50,000,000.00 Amount Finalized: \$50,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: Economic Innovation International, Inc. | |
| Contact Person: Kyle Walton, (310) 914-5333, kw@sdsgroup.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: Alabama; Arkansas; California; Georgia; Lousiana; Mississippi; South Carolina | |

National New Markets Fund, LLC Continued...

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$42,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | Economic Innovation International, Inc. | Amount Committed: | \$0.00 |
| Contact Person: | Steve MacDonald, (310) 914-5333, sm@sdsigroup.com | Amount Remaining: | \$42,000,000.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Alaska, Arkansas, California, Louisiana, Michigan, Mississippi, Ohio | | |

Name of Allocatee: National New Markets Tax Credit Fund, Inc

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|-----------------------------------|--|--------------------------|------------------|
| Year of Award: | 2002 | Total Allocation: | \$162,500,000.00 |
| Service Area: | National | Amount Finalized: | \$162,500,000.00 |
| Controlling Entity: | Community Reinvestment Fund, Inc | Amount Committed: | \$0.00 |
| Contact Person: | Frank Altman, (612) 338-3050, frank@crfusa.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Texas | | |

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|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2003 | Total Allocation: | \$150,000,000.00 |
| Service Area: | National | Amount Finalized: | \$150,000,000.00 |
| Controlling Entity: | Community Reinvestment Fund, Inc | Amount Committed: | \$0.00 |
| Contact Person: | Frank Altman, (612) 338-3050, frank@crfusa.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Loan purchase from other CDEs | | |
| Predominant Market Served: | Alabama, Arizona, California, Minnesota, Montana, Pennsylvania, Texas | | |

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|-----------------------------------|--|--------------------------|------------------|
| Year of Award: | 2005 | Total Allocation: | \$100,000,000.00 |
| Service Area: | National | Amount Finalized: | \$100,000,000.00 |
| Controlling Entity: | Community Reinvestment Fund, Inc | Amount Committed: | \$0.00 |
| Contact Person: | Jennifer Novak, (612) 305-2055, jennifer@crfusa.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Loan purchase from other CDEs | | |
| Predominant Market Served: | Alabama, California, Colorado, Minnesota, New Jersey, Oregon, Pennsylvania | | |

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|-----------------------------------|--|--------------------------|------------------|
| Year of Award: | 2008 | Total Allocation: | \$110,000,000.00 |
| Service Area: | National | Amount Finalized: | \$110,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jennifer Novak, (612) 305-2055, jennifer@crfusa.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | National: [California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin] | | |

National New Markets Tax Credit Fund, Inc Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Jennifer Novak, (612) 305-2055, jennifer@crfusa.com
Predominant Financing Business financing
Predominant Market Served: California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin

Total Allocation: \$75,000,000.00
Amount Finalized: \$74,999,999.17
Amount Committed: \$0.00
Amount Remaining: \$0.83

Year of Award: 2010
Service Area: National
Controlling Entity: Community Reinvestment Fund, Inc
Contact Person: Jennifer Novak, (612) 305-2055, jennifer@crfusa.com
Predominant Financing Business financing
Predominant Market Served: California, Colorado, Florida, Minnesota, Oregon, Texas, Wisconsin

Total Allocation: \$77,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$77,000,000.00

Name of Allocatee: National Tribal Development Association

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: Mike Rawley, (360) 758-9902, mrawley@ntda.info
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: National Trust Community Investment Corporation

Year of Award: 2002
Service Area: National
Controlling Entity: National Trust for Historic Preservation
Contact Person: Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com
Predominant Financing Not Available
Predominant Market Served: Florida, Georgia, Indiana, Kentucky, Pennsylvania, Texas, Washington

Total Allocation: \$127,000,000.00
Amount Finalized: \$127,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

National Trust Community Investment Corporation Continued...

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$53,000,000.00 |
| Service Area: | National | Amount Finalized: | \$50,599,156.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com | Amount Remaining: | \$2,400,844.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Alabama, California, Louisiana, Mississippi, Missouri, North Carolina, Texas | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$60,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$60,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$40,000,000.00 |
| Service Area: | National | Amount Finalized: | \$33,327,931.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com | Amount Remaining: | \$6,672,069.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Louisiana; Maryland; Mississippi; Missouri; New York; North Carolina; Rhode Island | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$35,000,000.00 |
| Service Area: | National | Amount Finalized: | \$22,244,527.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com | Amount Remaining: | \$12,755,473.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | California, Florida, Michigan, North Carolina, Ohio, Oregon, Rhode Island | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$28,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Tabitha Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com | Amount Remaining: | \$28,000,000.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Illinois, Michigan, Mississippi, North Carolina, Ohio, Pennsylvania, Rhode Island | | |

Name of Allocatee: NCB Capital Impact

NCB Capital Impact Continued...

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| Year of Award: 2003 | Total Allocation: \$75,000,000.00 Amount Finalized: \$75,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Annie Donovan, (703) 647-2303, adonovan@ncbdc.org | |
| Predominant Financing Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Florida, Massachusetts, Michigan, Minnesota, New York | |

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| Year of Award: 2006 | Total Allocation: \$54,000,000.00 Amount Finalized: \$54,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Annie Donovan, (703) 647-2303, adonovan@ncbdc.org | |
| Predominant Financing Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Florida, Louisiana, Michigan, Mississippi, Texas | |

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| Year of Award: 2007 | Total Allocation: \$100,000,000.00 Amount Finalized: \$93,236,696.00 Amount Committed: \$0.00 Amount Remaining: \$6,763,304.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Annie Donovan, (703) 647-2303, adonovan@ncbdc.org | |
| Predominant Financing Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New York, Ohio, Texas | |

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| Year of Award: 2008 | Total Allocation: \$90,000,000.00 Amount Finalized: \$79,760,519.00 Amount Committed: \$0.00 Amount Remaining: \$10,239,481.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Annie Donovan, (703) 647-2303, adonovan@ncbdc.org | |
| Predominant Financing Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New York, Ohio, Texas | |

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| Year of Award: 2009 | Total Allocation: \$90,000,000.00 Amount Finalized: \$29,524,236.00 Amount Committed: \$0.00 Amount Remaining: \$60,475,764.00 |
| Service Area: National | |
| Controlling Entity: | |
| Contact Person: Annie Donovan, (703) 647-2303, adonovan@ncbdc.org | |
| Predominant Financing Real estate financing: Community Facilities | |
| Predominant Market Served: California, District of Columbia, Florida, Massachusetts, Michigan, New York, Ohio | |

Name of Allocatee: Neighborhood Bancorp

Neighborhood Bancorp Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Virginia Luna, (619) 789-4212, vluna@mynnb.com
Predominant Financing: Not Available
Predominant Market Served: San Diego, CA

Total Allocation: \$5,000,000.00
Amount Finalized: \$4,998,520.00
Amount Committed: \$0.00
Amount Remaining: \$1,480.00

Name of Allocatee: New Hampshire New Market Investment Co., LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Community Development Finance Authority
Contact Person: Paul Denton, (802) 748-1888, denton@ncic.org
Predominant Financing: Business financing
Predominant Market Served: New Hampshire

Total Allocation: \$2,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$2,000,000.00

Name of Allocatee: New Jersey Community Development Entity, LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: New Jersey Economic Development Authority
Contact Person: Gina Galli, (609) 633-7748, ggalli@njeda.com
Predominant Financing: Real estate financing: Office Space
Predominant Market Served: New Jersey

Total Allocation: \$125,000,000.00
Amount Finalized: \$124,419,151.00
Amount Committed: \$0.00
Amount Remaining: \$580,849.00

Name of Allocatee: New Markets Community Capital, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: East Los Angeles Community Union (TELACU), The
Contact Person: Jose Villalobos, (323) 721-1655, jvtelacu@aol.com
Predominant Financing: Not Available
Predominant Market Served: California

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

New Markets Community Capital, LLC Continued...

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California

Total Allocation: \$40,000,000.00
Amount Finalized: \$19,760,000.00
Amount Committed: \$0.00
Amount Remaining: \$20,240,000.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California

Total Allocation: \$55,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$55,000,000.00

Name of Allocatee: New Markets Redevelopment LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Wiggin Properties, LLC
Contact Person: Charles Wiggin, (405) 842-0100, cwiggin@wigginprop.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Oklahoma County, OK

Total Allocation: \$34,000,000.00
Amount Finalized: \$34,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Charles Wiggin, (405) 842-0100, cwiggin@wigginprop.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Oklahoma City, OK

Total Allocation: \$50,000,000.00
Amount Finalized: \$2,654,100.00
Amount Committed: \$0.00
Amount Remaining: \$47,345,900.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Charles Wiggin, (405) 842-0100, cwiggin@wigginprop.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Oklahoma

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: NHBFA CDE LLC

Year of Award: 2008
Service Area: Statewide
Controlling Entity: NH Business Finance Authority
Contact Person: Jack Donovan, (603) 415-0191, jackd@nhbfa.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: New Hampshire

Total Allocation: \$65,000,000.00
Amount Finalized: \$10,123,875.00
Amount Committed: \$0.00
Amount Remaining: \$54,876,125.00

Name of Allocatee: Nonprofit Finance Fund

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org
Predominant Financing Business financing
Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org
Predominant Financing Business financing
Predominant Market Served: California; DC; Massachusetts; Michigan; New Jersey; New York; Pennsylvania

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org
Predominant Financing Business financing
Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New Jersey, New York and Pennsylvania

Total Allocation: \$60,000,000.00
Amount Finalized: \$41,513,257.00
Amount Committed: \$0.00
Amount Remaining: \$18,486,743.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org
Predominant Financing Business financing
Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: North Coast Community Development Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: The Lorain National Bank
Contact Person: Robert Heinrich, (440) 244-7107, rheinrich@4lnb.com
Predominant Financing: Not Available
Predominant Market Served: Lorain, OH

Total Allocation: \$9,000,000.00
Amount Finalized: \$9,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: North Fork New Markets Credit Corp.

Year of Award: 2003
Service Area: Statewide
Controlling Entity: GreenPoint Bank
Contact Person: Maryann Nolan-Santos, (631) 531-2287, mnolan@nfb.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: New York

Total Allocation: \$85,000,000.00
Amount Finalized: \$85,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Northeast Ohio Development Fund, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Cleveland-Cuyahoga County Port Authority
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing: Business financing
Predominant Market Served: Cuyahoga County, OH

Total Allocation: \$47,000,000.00
Amount Finalized: \$47,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing: Real estate financing: Industrial/Manufacturing
Predominant Market Served: Cuyahoga County, Ohio

Total Allocation: \$30,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Northeast Ohio Development Fund, LLC Continued...

Year of Award: 2010
Service Area: Local
Controlling Entity: Cleveland-Cuyahoga County Port Authority
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Cuyahoga County, Ohio

Total Allocation: \$18,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$18,000,000.00

Name of Allocatee: Northern California Community Loan Fund

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Lea Salem, (415) 392-8215, lsalem@nccf.org
Predominant Financing Business financing
Predominant Market Served: Northern California

Total Allocation: \$21,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Dutch Haarsma, (415) 392-8215 x304, dhaarsma@nccf.org
Predominant Financing Business financing
Predominant Market Served: Northern California

Total Allocation: \$18,000,000.00
Amount Finalized: \$13,375,000.00
Amount Committed: \$0.00
Amount Remaining: \$4,625,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Dutch Haarsma, (415) 392-8215 x304, dhaarsma@nccf.org
Predominant Financing Business financing
Predominant Market Served: Northern California

Total Allocation: \$21,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$21,000,000.00

Name of Allocatee: Northside Community Development Fund

Northside Community Development Fund Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Mark Masterson, (412) 322-0290, masterson@nscdfund.org
Predominant Financing: Not Available
Predominant Market Served: Allegheny, PA

Total Allocation: \$500,000.00
Amount Finalized: \$500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: Mark Masterson, (412) 322-0290, masterson@nscdfund.org
Predominant Financing: Real estate financing: For-sale housing
Predominant Market Served: Allegheny County

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Mark Masterson, (412) 322-0290, masterson@nscdfund.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Allegheny County, Pennsylvania

Total Allocation: \$4,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$4,000,000.00

Name of Allocatee: Nuestra Comunidad Development Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: Nuestra Comunidad Development Corporation
Contact Person: David Price, (617) 989-1223, dprice@nuestracdc.org
Predominant Financing: Not Available
Predominant Market Served: Suffolk, MA

Total Allocation: \$1,000,000.00
Amount Finalized: \$1,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: NYCB Community Development Corp

NYCB Community Development Corp Continued...

Year of Award: 2005
Service Area: Local
Controlling Entity: New York Community Bank
Contact Person: Patrick Egan, (516) 683-4665, patrick.egan@mynycb.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Bronx County, NY; Kings County, NY; Nassau County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

Total Allocation: \$42,000,000.00
Amount Finalized: \$42,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Ohio Community Development Finance Fund

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Not Available
Predominant Market Served: Ohio

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Business financing
Predominant Market Served: Ohio

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Business financing
Predominant Market Served: OH

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Business financing
Predominant Market Served: Ohio

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Ohio Community Development Finance Fund Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Business financing
Predominant Market Served: Ohio

Total Allocation: \$50,000,000.00
Amount Finalized: \$32,300,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,700,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Valerie Heiby, (614) 221-1114, vheiby@financefund.org
Predominant Financing Business financing
Predominant Market Served: Ohio

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Opportunity Finance Network

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Gregory Schiefelbein, (215) 320-4314, gschiefelbein@opportunityfinance.net
Predominant Financing Not Available
Predominant Market Served: California, Illinois, Massachusetts, Minnesota, New Hampshire, New York, Pennsylvania

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Opportunity Fund Northern California

Year of Award: 2002
Service Area: Local
Controlling Entity: Opportunity Fund Northern California
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Not Available
Predominant Market Served: Alameda County, CA; San Mateo County, CA; Santa Clara County, CA

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Opportunity Fund Northern California Continued...

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Alameda County, CA; San Francisco County, CA; San Mateo County, CA; Santa Clara County, CA

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Alameda County, San Francisco County, San Mateo County, and Santa Clara County, California

Total Allocation: \$35,000,000.00
Amount Finalized: \$9,895,833.00
Amount Committed: \$0.00
Amount Remaining: \$25,104,167.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Alameda County, California; San Francisco County, California; San Mateo County, California; Santa Clara County, California

Total Allocation: \$30,000,000.00
Amount Finalized: \$11,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$18,500,000.00

Name of Allocatee: PACESETTER CDE INC

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Giovanni Capriglione, (214) 263-5982, giovanni@pacesettercde.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Paramount Community Development Fund, LLC

Paramount Community Development Fund, LLC Continued...

Year of Award: 2002
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing: Not Available
Predominant Market Served: California, Colorado, Florida, Illinois, New York, Ohio, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Park National Bank Initiatives

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: David Doig, (773) 341-2066, ddoig@cnigroup.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Cook County, Illinois

Total Allocation: \$50,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$38,000,000.00

Name of Allocatee: People Incorporated Financial Services

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Bryan Phipps, (276) 623-9000, bhipps@peopleinc.net
Predominant Financing: Business financing
Predominant Market Served: Virginia; Appalachian counties, Tennessee; West Virginia

Total Allocation: \$15,000,000.00
Amount Finalized: \$9,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$6,000,000.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: People Incorporated of Southwest Virginia
Contact Person: Bryan Phipps, (276) 623-9000, bhipps@peopleinc.net
Predominant Financing: Business financing
Predominant Market Served: Kentucky, North Carolina, South Carolina, Tennessee, Virginia, West Virginia

Total Allocation: \$14,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: Peoples Economic Development Corporation

Peoples Economic Development Corporation Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity: Peoples National Bank of McLeansboro
Contact Person: Forrest Langenfeld, (618) 241-6501,
forrest.langenfeld@peoplesnationalbank.com
Predominant Financing Business financing

Predominant Market Served: Hamilton County, IL; Jefferson County, IL; Marion County, IL; Saline County, IL; Wayne County, IL

Total Allocation: \$7,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Phoenix Community Development and Investment Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: City of Phoenix, Arizona
Contact Person: Roberto Franco, (602) 495-5247, roberto.franco@phoenix.gov
Predominant Financing Not Available

Predominant Market Served: Maricopa, AZ

Total Allocation: \$170,000,000.00
Amount Finalized: \$170,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity: City of Phoenix, Arizona
Contact Person: Roberto Franco, (602) 495-5247, roberto.franco@phoenix.gov
Predominant Financing Real estate financing: Retail

Predominant Market Served: Maricopa County, AZ

Total Allocation: \$40,000,000.00
Amount Finalized: \$34,081,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,919,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity: City of Phoenix, Arizona
Contact Person: Roberto Franco, (602) 495-5247, roberto.franco@phoenix.gov
Predominant Financing Real estate financing: Office Space

Predominant Market Served: Maricopa County, Arizona

Total Allocation: \$53,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$53,000,000.00

Name of Allocatee: PIDC - Regional Development Corporation

PIDC - Regional Development Corporation Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: PIDC - Regional Development Corporation
Contact Person: Wendy Weiss, (215) 496-8115, ww@pidc-pa.org
Predominant Financing: Business financing
Predominant Market Served: PA (Philadelphia County)

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Pinnacle Community Development, Inc.

Year of Award: 2003
Service Area: Local
Controlling Entity: Pinnacle National Bank
Contact Person: Hugh Queener, (615) 744-3744, hugh.queener@mypinnacle.com
Predominant Financing: Business financing
Predominant Market Served: Davidson County, TN

Total Allocation: \$6,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Pittsburgh Urban Initiatives LLC

Year of Award: 2010
Service Area: Local
Controlling Entity: Urban Redevelopment Authority of Pittsburgh
Contact Person: Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, retail)
Predominant Market Served: Allegheny County, PA

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: PNC Community Partners, Inc.

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: PNC Bank, NA
Contact Person: David Gibson, (412) 762-3081, david.gibson@pnc.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Delaware, District of Columbia, Indiana, Kentucky, Maryland, New Jersey, Ohio, Pennsylvania, Virginia

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

PNC Community Partners, Inc. Continued...

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| <p>Year of Award: 2010</p> <p>Service Area: National</p> <p>Controlling Entity: PNC Bank, NA</p> <p>Contact Person: David Gibson, (412) 762-3081, david.gibson@pnc.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p>Predominant Market Served: District of Columbia, Illinois, Maryland, Michigan, New Jersey, Ohio, Pennsylvania</p> | <p>Total Allocation: \$53,000,000.00</p> <p>Amount Finalized: \$0.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$53,000,000.00</p> |
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Name of Allocatee: Port Huron CDE, LLC

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| <p>Year of Award: 2007</p> <p>Service Area: Local</p> <p>Controlling Entity: Port Huron CDE, LLC</p> <p>Contact Person: Scott Willmott, (810) 990-1571, swillmott@cfsbank.com</p> <p>Predominant Financing Real estate financing: Office Space</p> <p>Predominant Market Served: MI (St. Clair County)</p> | <p>Total Allocation: \$15,000,000.00</p> <p>Amount Finalized: \$4,000,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$11,000,000.00</p> |
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Name of Allocatee: Portland New Markets Fund I, LLC

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| <p>Year of Award: 2003</p> <p>Service Area: Local</p> <p>Controlling Entity: Portland Development Commission</p> <p>Contact Person: Cam Turner, (503) 226-1370, cam@portlandfunds.com</p> <p>Predominant Financing Real estate financing: Mixed-used (housing + commercial)</p> <p>Predominant Market Served: Multnomah County, OR</p> | <p>Total Allocation: \$100,000,000.00</p> <p>Amount Finalized: \$100,000,000.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$0.00</p> |
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Name of Allocatee: PR Redevelopment Fund, LLC

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| <p>Year of Award: 2009</p> <p>Service Area: Local</p> <p>Controlling Entity:</p> <p>Contact Person: George Economou, (787) 397-6279, geconomou@prmail.net</p> <p>Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p>Predominant Market Served: Vega Baja Municipio, Puerto Rico</p> | <p>Total Allocation: \$10,000,000.00</p> <p>Amount Finalized: \$0.00</p> <p>Amount Committed: \$0.00</p> <p>Amount Remaining: \$10,000,000.00</p> |
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Name of Allocatee: Prestamos, CDFI, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Chicanos Por La Causa, Inc.
Contact Person: Edmundo Hidalgo, (602) 257-0700, Edmundo.Hidalgo@CPLC.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Maricopa County, AZ; Pima County, AZ; Pinal County, AZ

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Sylvia Rebozo, (602) 257-0700, sylvia.rebozo@cplc.org
Predominant Financing Business financing
Predominant Market Served: Arizona

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Primary Care Development Corporation

Year of Award: 2007
Service Area: Statewide
Controlling Entity:
Contact Person: Thomas Manning, (212) 437-3920, tmanning@pcdcny.org
Predominant Financing Business financing
Predominant Market Served: New York

Total Allocation: \$40,000,000.00
Amount Finalized: \$5,859,375.00
Amount Committed: \$0.00
Amount Remaining: \$34,140,625.00

Name of Allocatee: Prince George's Community Capital Company, LLC

Year of Award: 2002
Service Area: Local
Controlling Entity: Prince George's Financial Services Corporation
Contact Person: Kimberly Reed, (301) 883-6900, kjreed@co.pg.md.us
Predominant Financing Not Available
Predominant Market Served: Prince Georges, MD

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Puerto Rico Community Development Fund, LLC

Puerto Rico Community Development Fund, LLC Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: George Joyner, (787) 765-7577, george.joyner@prhfc.gobierno.pr
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Puerto Rico

Total Allocation: \$45,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$45,000,000.00

Name of Allocatee: Raza Development Fund, Inc.

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Alejandro Fuentes, (602) 417-1403, afuentes@razafund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, District of Columbia, Illinois, Louisiana, New York, Rhode Island, Texas

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: RBC Community Development, LLC

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: ERIC KLIPFER, (216) 875-6064, eric.klipfer@rbc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, District of Columbia, Florida, Illinois, Nevada, New Mexico, Virginia

Total Allocation: \$55,000,000.00
Amount Finalized: \$44,550,000.00
Amount Committed: \$0.00
Amount Remaining: \$10,450,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: ERIC KLIPFER, (216) 875-6064, eric.klipfer@rbc.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Illinois, Nevada, New Mexico, North Carolina, Texas, Virginia

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Reading's Future, LLC

Reading's Future, LLC Continued...

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Anthony Marshall, (315) 423-7100 x3531,
amarshall@harrisbeach.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or
retail)
Predominant Market Served: Delaware; New Jersey; New York; Pennsylvania; Frederick County, Maryland

Total Allocation: \$15,000,000.00
Amount Finalized: \$6,268,326.00
Amount Committed: \$0.00
Amount Remaining: \$8,731,674.00

Name of Allocatee: REI New Markets Investment, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing Not Available
Predominant Market Served: Oklahoma

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing Business financing
Predominant Market Served: Oklahoma

Total Allocation: \$56,000,000.00
Amount Finalized: \$56,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing Business financing
Predominant Market Served: Oklahoma

Total Allocation: \$39,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$39,000,000.00

Name of Allocatee: Reinvestment Fund, Inc., The

Reinvestment Fund, Inc., The Continued...

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$38,500,000.00 |
| Service Area: | Local | Amount Finalized: | \$38,500,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jeremy Nowak, (215) 574-5899, jeremy.nowak@trfund.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | New Castle County, DE; Atlantic County, NJ; Burlington County, NJ; Camden County, NJ; Cape May County, NJ; Cumberland County, NJ; Gloucester County, NJ; Mercer County, NJ; Middlesex County, NJ; Monmouth County, NJ; Ocean County, NJ; Salem County, NJ; Berks County, PA; Bucks County, PA; Chester County, PA; Delaware County, PA; Lancaster County, PA; Lehigh County, PA; Montgomery County, PA; Northampton County, PA; Philadelphia County, PA | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$75,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$75,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Crist, (215) 574-5817, mike.crist@trfund.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Delaware, Maryland, New Jersey, Pennsylvania | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$75,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$75,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Crist, (215) 574-5817, mike.crist@trfund.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Delaware;District of Columbia;Maryland;Pennsylvania;New Jersey | | |

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$90,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$43,850,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Crist, (215) 574-5817, mike.crist@trfund.com | Amount Remaining: | \$46,150,000.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | District of Columbia; Delaware; Maryland; New Jersey; Pennsylvania | | |

Name of Allocatee: Related Community Development Group, LLC

Related Community Development Group, LLC Continued...

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: The Related Companies, L.P.
Contact Person: Avi Kollenscher, (212) 801-1083, akollenscher@related.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: New Jersey, New York

Total Allocation: \$140,000,000.00
Amount Finalized: \$140,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Related Community Development Group, LLC
Contact Person: Jeff Blau, (212) 421-5333 x1410, jblau@related.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Illinois, Massachusetts, Nevada, New Jersey, New York

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: The Related Companies, L.P.
Contact Person: Avi Kollenscher, (212) 801-1083, akollenscher@related.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: New Jersey, New York

Total Allocation: \$42,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$42,000,000.00

Name of Allocatee: Renaissance Finance CDE, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Lehman Brothers (Property Asset Management Inc., wholly-owned subsidiary of Lehman Brothers)
Contact Person: David Leve, (813) 221-7173, dpleve@rochester.rr.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: California, Florida, Mississippi, New York, Ohio, Pennsylvania, Texas

Total Allocation: \$125,000,000.00
Amount Finalized: \$125,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Revolution Community Ventures LLC

Revolution Community Ventures LLC Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Revolution Ventures LLC
Contact Person: Tina Mauro, (949) 422-3251, tina@revolutionventures.com
Predominant Financing: Business financing
Predominant Market Served: CA

Total Allocation: \$35,000,000.00
Amount Finalized: \$23,384,652.00
Amount Committed: \$11,615,348.00
Amount Remaining: \$0.00

Name of Allocatee: Rockland Trust Community Development Corporation

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com
Predominant Financing: Business financing
Predominant Market Served: Southeastern Massachusetts and Rhode Island

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Rockland Trust Community Development Corporation II

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Rockland Trust Company
Contact Person: Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com
Predominant Financing: Business financing
Predominant Market Served: Massachusetts, Rhode Island

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Rockland Trust Community Development LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Rockland Trust Company
Contact Person: Edward Seksay, (781) 982-6158, edward.seksay@rocklandtrust.com
Predominant Financing: Business financing
Predominant Market Served: Barnstable County, MA; Bristol County, MA; Dukes County, MA; Nantucket County, MA; Norfolk County, MA; Plymouth County, MA

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Rural Community Assistance Corporation

Rural Community Assistance Corporation Continued...

Year of Award: 2002
Service Area: Regional
Controlling Entity: Rural Community Assistance Corporation
Contact Person: Julia Helmreich, (916) 447-9832 x108, juliah@rcac.org
Predominant Financing Not Available
Predominant Market Served: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, New Mexico, Nevada, Oregon, Utah, Washington, Wyoming

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Rural Development Partners LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Ag Ventures Alliance Cooperative
Contact Person: Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com
Predominant Financing Business financing
Predominant Market Served: Arizona, Iowa, Illinois, Minnesota, Nebraska, South Dakota, Wisconsin

Total Allocation: \$44,700,000.00
Amount Finalized: \$44,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com
Predominant Financing Business financing
Predominant Market Served: Iowa, Louisiana, Minnesota, Mississippi, Montana, North Dakota, South Dakota

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Ag Ventures Alliance Cooperative
Contact Person: Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com
Predominant Financing Business financing
Predominant Market Served: Iowa; Minnesota; Wisconsin; Nebraska; North Dakota; South Dakota; Oregon

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com
Predominant Financing Business financing
Predominant Market Served: Arkansas, California, Illinois, Iowa, North Dakota, Oregon, and Wisconsin

Total Allocation: \$80,000,000.00
Amount Finalized: \$11,400,000.00
Amount Committed: \$0.00
Amount Remaining: \$68,600,000.00

Rural Development Partners LLC Continued...

Year of Award: 2010
Service Area: National
Controlling Entity: Ag Ventures Alliance Cooperative
Contact Person: Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com
Predominant Financing: Business financing
Predominant Market Served: Iowa, Kansas, Missouri, New Mexico, North Dakota, Texas, Wisconsin

Total Allocation: \$77,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$77,000,000.00

Name of Allocatee: San Francisco Community Investment Fund

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Stephen Maduli-Williams, (415) 749-2441, stephen.maduli-williams@sfgov.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: San Francisco County, California

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: SBK New Markets Fund, Inc.

Year of Award: 2008
Service Area: Multi-State
Controlling Entity:
Contact Person: Joel Freehling, (773) 420-4336, joel_freehling@sbk.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Cook County, Illinois; Wayne County, Michigan; Cuyahoga County, Ohio

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Seattle Community Investments

Year of Award: 2006
Service Area: Local
Controlling Entity: Housing Authority of City of Seattle
Contact Person: Carol Wellenberger, (206) 615-3559, cwellenberger@seattlehousing.org
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: King County

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Seattle Investment Fund LLC

Seattle Investment Fund LLC Continued...

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Ken Takahashi, (206) 684-8378, ken.takahashi@seattle.gov
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: King County, Washington

Total Allocation: \$40,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Year of Award: 2010
Service Area: Local
Controlling Entity: City of Seattle - Office of Economic Development
Contact Person: Ken Takahashi, (206) 684-8378, ken.takahashi@seattle.gov
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: King County, Washington

Total Allocation: \$11,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$11,000,000.00

Name of Allocatee: SECDE VENTURES, LLC

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Mark Willson, (601) 321-7655, mwillson@theparkcompanies.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Mississippi

Total Allocation: \$53,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$53,000,000.00

Name of Allocatee: Self-Help Ventures Fund

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org
Predominant Financing Not Available
Predominant Market Served: North Carolina, Georgia, South Carolina, Florida, California, New York, Virginia

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Self-Help Ventures Fund Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: Center for Community Self-Help
Contact Person: Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Florida, Georgia, North Carolina, New York, Texas, Virginia, District of Columbia

Total Allocation: \$95,000,000.00
Amount Finalized: \$95,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity: Center for Community Self-Help
Contact Person: Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org
Predominant Financing Business financing
Predominant Market Served: Distric of Columbia; Florida; Georgia; North Carolina; South Carolina; Tennessee; Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: ShoreBank Enterprise Group, Pacific d/b/a Enterprise Cascadia

Year of Award: 2003
Service Area: Regional
Controlling Entity: Shorebank Corporation
Contact Person: Enterprise Cascadia Compliance, (360) 642-4265, compliance@sbpac.com
Predominant Financing Business financing
Predominant Market Served: Clatsop County, Oregon; Coos County, Oregpm; Curry County, Oregon; Douglas County, Oregon; Tillamook County, Oregon; Grays Harbor County, Washington; Mason County, Washington; Pacific County, Washington

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Shorebank Corporation
Contact Person: Enterprise Cascadia Compliance, (360) 642-4265, compliance@sbpac.com
Predominant Financing Business financing
Predominant Market Served: Oregon, Washington

Total Allocation: \$35,000,000.00
Amount Finalized: \$31,416,700.00
Amount Committed: \$0.00
Amount Remaining: \$3,583,300.00

ShoreBank Enterprise Group, Pacific d/b/a Enterprise Cascadia Continued...

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$40,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$4,700,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Enterprise Cascadia Compliance, (360) 642-4265, compliance@sbpac.com | Amount Remaining: | \$35,300,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Clallam County, Washington; Lewis County, Washington; Mason County, Washington; Pacific County, Washington; Thurston County, Washington; Wahkiakum County, Washington; Cowlitz County, Washington; Grays Harbor County, Washington; Jefferson County, Washington; Oregon | | |

Name of Allocatee: Solomon Hess SBA Loan Fund, LLC.

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$50,000,000.00 |
| Service Area: | National | Amount Finalized: | \$18,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | William Einstein, (703) 356-3333, weinstein@solomonhess.com | Amount Remaining: | \$32,000,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | California, Florida, Illinois, Michigan, New Jersey, New York, Texas | | |

Name of Allocatee: Southern Appalachian Fund, LP

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|-----------------------------------|---|--------------------------|----------------|
| Year of Award: | 2002 | Total Allocation: | \$2,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$1,700,000.00 |
| Controlling Entity: | Appalachian Fund Management Company | Amount Committed: | \$0.00 |
| Contact Person: | Brenda McDaniel, (606) 864-5175, bmcDaniel@khic.org | Amount Remaining: | \$300,000.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Alabama, Georgia, Kentucky, Mississippi, Tennessee | | |

Name of Allocatee: Southside Development Enterprises LLC

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$21,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$17,525,000.00 |
| Controlling Entity: | Portsmouth Redevelopment and Housing | Amount Committed: | \$0.00 |
| Contact Person: | Kathy Warren, (757) 391-2903, kwarren@prha.org | Amount Remaining: | \$3,475,000.00 |
| Predominant Financing | Real estate financing: Retail | | |
| Predominant Market Served: | Portsmouth, VA | | |

Southside Development Enterprises LLC Continued...

Year of Award: 2008
Service Area: Local
Controlling Entity: Portsmouth Redevelopment and Housing
Contact Person: Erika Maciula, (757) 391-2910, emaciula@prha.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Portsmouth City, VA

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: Sovereign Community Development Company

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Sovereign Bank
Contact Person: Monica Sorg, (610) 378-6240, msorg@sovereignbank.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Connecticut, Maryland, Massachusetts, New Hampshire, New Jersey, Pennsylvania, Rhode Island

Total Allocation: \$94,000,000.00
Amount Finalized: \$93,765,000.00
Amount Committed: \$0.00
Amount Remaining: \$235,000.00

Name of Allocatee: St. Bernard Parish Redevelopment, LLC

Year of Award: 2007
Service Area: Local
Controlling Entity: St. Bernard Parish Redevelopment, LLC
Contact Person: Clay Cosse, (504) 442-9095, ccosse@sbsp.net
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: LA (St. Bernard Parish)

Total Allocation: \$50,000,000.00
Amount Finalized: \$5,300,000.00
Amount Committed: \$0.00
Amount Remaining: \$44,700,000.00

Name of Allocatee: St. Louis Development Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com
Predominant Financing Real estate financing: Industrial

Total Allocation: \$52,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Jersey County, IL; Madison County, IL; Monroe County, IL; St. Clair County, IL; Clinton County, MO; Crawford County, MO; Franklin County, MO; Jefferson County, MO; Lincoln County, MO; St. Charles County, MO; St. Louis city, MO; St. Louis County, MO; Warren County, MO

St. Louis Development Corporation Continued...

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| Year of Award: 2008 | Total Allocation: \$45,000,000.00 Amount Finalized: \$45,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: St. Louis, MO | |

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| Year of Award: 2009 | Total Allocation: \$65,000,000.00 Amount Finalized: \$23,500,000.00 Amount Committed: \$0.00 Amount Remaining: \$41,500,000.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: St. Louis city, Missouri | |

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| Year of Award: 2010 | Total Allocation: \$21,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$21,000,000.00 |
| Service Area: Local | |
| Controlling Entity: | |
| Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail) | |
| Predominant Market Served: St. Louis city, Missouri | |

Name of Allocatee: Stonehenge Community Development, LLC

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| Year of Award: 2003 | Total Allocation: \$127,500,000.00 Amount Finalized: \$127,500,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: Stonehenge Capital Corporation | |
| Contact Person: Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Colorado, Connecticut, Florida, Hawaii, Montana, New York, Texas | |

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| Year of Award: 2006 | Total Allocation: \$75,000,000.00 Amount Finalized: \$75,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: Stonehenge Capital Company, LLC | |
| Contact Person: Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com | |
| Predominant Financing: Business financing | |
| Predominant Market Served: Alabama, Georgia, Louisiana, Mississippi, Missouri, Ohio, Texas | |

Stonehenge Community Development, LLC Continued...

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2008 | Total Allocation: | \$85,000,000.00 |
| Service Area: | National | Amount Finalized: | \$85,000,000.00 |
| Controlling Entity: | Stonehenge Capital Company, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama; Colorado; Florida; Louisiana; New York; Ohio; Texas | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$80,000,000.00 |
| Service Area: | National | Amount Finalized: | \$62,888,548.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com | Amount Remaining: | \$17,111,452.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama, Louisiana, Michigan, New York, North Carolina, Ohio, Texas | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$53,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | Stonehenge Capital Company, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com | Amount Remaining: | \$53,000,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Florida, Illinois, Kentucky, Louisiana, Michigan, Ohio, Texas | | |

Name of Allocatee: SunTrust Community Development Enterprises, LLC

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2005 | Total Allocation: | \$75,000,000.00 |
| Service Area: | National | Amount Finalized: | \$75,000,000.00 |
| Controlling Entity: | SunTrust Banks, Inc. | Amount Committed: | \$0.00 |
| Contact Person: | Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Retail | | |
| Predominant Market Served: | Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia, District of Columbia | | |

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|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$100,000,000.00 |
| Service Area: | National | Amount Finalized: | \$69,100,000.00 |
| Controlling Entity: | SunTrust Community Development Enterprises, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com | Amount Remaining: | \$30,900,000.00 |
| Predominant Financing | Real estate financing: Retail | | |
| Predominant Market Served: | District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia | | |

SunTrust Community Development Enterprises, LLC Continued...

Year of Award: 2008
Service Area: National
Controlling Entity: SunTrust Banks, Inc.
Contact Person: Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Washington.DC; Florida; Georgia; Maryland; North Carolina; Tennessee; Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$32,530,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,470,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Chris Sears, (404) 588-8529, christopher.sears@suntrust.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia

Total Allocation: \$70,000,000.00
Amount Finalized: \$21,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$48,500,000.00

Name of Allocatee: Synovus/CB&T Community Reinvestment, LLC

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Rick Gordy, (706) 649-7192, rick.gordy@columbusbankandtrust.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Alabama, Alaska, District of Columbia, Georgia, Massachusetts, New York, Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Telesis CDE Corporation

Year of Award: 2005
Service Area: National
Controlling Entity: Telesis Corporation
Contact Person: Georgia Abraham, (202) 333-8447 x227, gabraham@telesiscorp.com
Predominant Financing: Real estate financing: For-sale housing
Predominant Market Served: Florida, Illinois, New Jersey, New York, Ohio, Pennsylvania, District of Columbia

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Telesis CDE Corporation Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: William Whitman, (202) 333-8447 x205, bwhitman@telesiscorp.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Colorado, District of Columbia, Louisiana, Maryland, Pennsylvania. Tennessee, Virginia

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Year of Award: 2010
Service Area: National
Controlling Entity: Telesis Corporation
Contact Person: David Godschalk, (invalid #), dgodschalk@telesiscorp.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, District of Columbia, Louisiana, Maryland, New Jersey, Ohio, Pennsylvania

Total Allocation: \$11,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$11,000,000.00

Name of Allocatee: Texas LIC Development Company LLC d/b/a Texas Community Development Capital

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Wayne Campbell, (512) 431-1329, waynecampbell@mdrx.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Texas Mezzanine Fund, Inc.

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Victor Elmore, (214) 943-5900, velmore@tmfund.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Texas Mezzanine Fund, Inc. Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Victor Elmore, (214) 943-5900, velmore@tmfund.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$25,000,000.00
Amount Finalized: \$16,450,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,550,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity:
Contact Person: Victor Elmore, (214) 943-5900, velmore@tmfund.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: The Illinois Valued Advisor Fund, LLC

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Virchow Krause Capital, LLC
Contact Person: Mike Ross, (608) 240-2354, michael.ross@bakertilly.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Illinois

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: The Mechanics Bank Community Development Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity: The Mechanics Bank
Contact Person: William Schwerin, (510) 262-7211, bill_schwerin@mechbank.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Alameda County, CA; Contra Costa County, CA; San Francisco County, CA

Total Allocation: \$26,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: The Rose Urban Green Fund, LLC

The Rose Urban Green Fund, LLC Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Nicole Sherwood, (303) 446-0600, nicole@rosecompanies.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Colorado, Connecticut, New Jersey, New Mexico, New York, Washington

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: The Valued Advisor Fund, LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Virchow Krause Capital, LLC
Contact Person: Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com
Predominant Financing Financing of other CDEs
Predominant Market Served: Georgia, Illinois, Indiana, Kansas, Michigan, Missouri, Tennessee

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Virchow Krause Capital, LLC
Contact Person: Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com
Predominant Financing financing of other CDEs
Predominant Market Served: Alabama, Florida, Georgia, Mississippi, Tennessee, Texas, West Virginia

Total Allocation: \$17,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: TMA Development Corporation

Year of Award: 2009
Service Area: Multi-State
Controlling Entity:
Contact Person: Brandon Wellford, (901) 448-1799, BWellford@memphisbioworks.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Crittenden County, Arkansas; DeSoto County, Mississippi; Marshall County, Mississippi; Tate County, Mississippi; Tunica County, Mississippi; Fayette County, Tennessee; Shelby County, Tennessee; Tipton County, Tennessee

Total Allocation: \$30,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: TransPecos Development Corp

TransPecos Development Corp Continued...

Year of Award: 2010
Service Area: Statewide
Controlling Entity: TransPecos Banks
Contact Person: Dub Sutherland, (210) 228-9500,
dub.sutherland@transpecosbanks.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Travois New Markets, LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Travois New Markets, LLC
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Arizona, Minnesota, Montana, North Dakota, South Dakota, Washington, Wisconsin

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing Real estate financing: Industrial/Manufacturing
Predominant Market Served: Alaska, Minnesota, Montana, New Mexico, Oregon, South Dakota, Wisconsin

Total Allocation: \$80,000,000.00
Amount Finalized: \$22,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$57,250,000.00

Name of Allocatee: UA LLC

Year of Award: 2005
Service Area: National
Controlling Entity:
Contact Person: Thomas Kennedy, (212) 612-9100, tkennedy@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Florida, Massachusetts, Maryland, New York, Pennsylvania, Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

UA LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Thomas Kennedy, (212) 612-9100, tkennedy@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Florida, Louisiana, Maryland, New Jersey, New York

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Thomas Kennedy, (212) 612-9100, tkennedy@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California; District of Columbia; Florida; Louisiana; Maryland; New Jersey; New York

Total Allocation: \$27,000,000.00
Amount Finalized: \$27,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Thomas Kennedy, (212) 612-9100, tkennedy@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, District of Columbia, Florida, Louisiana, Maryland, New Jersey, New York

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: University Circle New Markets, Inc.

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Tom Mignogna, (216) 791-8060, tmignogna@universitycircle.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Cuyahoga County, Ohio

Total Allocation: \$20,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: University Financial Corp.

University Financial Corp. Continued...

Year of Award: 2010
Service Area: Local
Controlling Entity:
Contact Person: Nikki Foster, (651) 259-2221, nikki.foster@sunrisebanks.com
Predominant Financing Business financing
Predominant Market Served: Anoka County, Dakota County, Hennepin County, Ramsey County and Washington County, Minnesota

Total Allocation: \$25,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Uptown Consortium, Inc.

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person: Janelle Lee, (515) 861-8726, jlee@uptownconsortium.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Hamilton County, Ohio

Total Allocation: \$45,000,000.00
Amount Finalized: \$20,515,502.00
Amount Committed: \$0.00
Amount Remaining: \$24,484,498.00

Name of Allocatee: Urban Action Community Development LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Action Community Development LLC
Contact Person: Joseph Summers, (443) 573-4312, jsummers@crossstpartners.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Maryland, Massachusetts, New York, North Carolina, Pennsylvania, Rhode Island, Tennessee

Total Allocation: \$75,000,000.00
Amount Finalized: \$64,701,222.00
Amount Committed: \$10,048,783.00
Amount Remaining: \$249,995.00

Year of Award: 2008
Service Area: National
Controlling Entity: SBER Development Services LLC
Contact Person: Joseph Summers, (443) 573-4312, jsummers@crossstpartners.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Maryland;Massachusetts;New York;North Carolina;Pennsylvania;Rhode Island;Tennessee

Total Allocation: \$50,000,000.00
Amount Finalized: \$41,870,100.00
Amount Committed: \$0.00
Amount Remaining: \$8,129,900.00

Urban Action Community Development LLC Continued...

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Joseph Summers, (443) 573-4312, jsummers@crossstpartners.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Florida, Maryland, Massachusetts, New York, North Carolina, Pennsylvania, Rhode Island

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Urban Development Fund, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com
Predominant Financing Not Available
Predominant Market Served: Arizona, California, Florida, Illinois, Michigan, New York, Texas

Total Allocation: \$15,000,000.00
Amount Finalized: \$14,998,810.00
Amount Committed: \$0.00
Amount Remaining: \$1,190.00

Year of Award: 2003
Service Area: National
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, California, Florida, Illinois, Michigan, New York, Texas

Total Allocation: \$57,500,000.00
Amount Finalized: \$57,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Development Fund, LLC
Contact Person: Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Alabama, California, Florida, Illinois, Louisiana, Mississippi, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Urban Development Fund, LLC Continued...

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Alabama, California, Florida, Illinois, Louisiana, Mississippi and Texas

Total Allocation: \$65,000,000.00
Amount Finalized: \$58,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$6,500,000.00

Year of Award: 2010
Service Area: National
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Illinois, Louisiana, Mississippi, New York, Texas

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Urban Research Park CDE, LLC

Year of Award: 2006
Service Area: National
Controlling Entity: Townsend Capital, LLC
Contact Person: Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Hawaii, Illinois, Kentucky, Maryland, New York, Pennsylvania, Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Research Park CDE, LLC
Contact Person: Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Hawaii, Kentucky, Louisiana, Maryland, Mississippi, Pennsylvania, Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Richard Cundiff III, (410) 321-1900, rickc@townsendcapital.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Arkansas, Florida, Louisiana, Maryland, North Carolina, Pennsylvania, and Virginia

Total Allocation: \$30,000,000.00
Amount Finalized: \$27,300,000.00
Amount Committed: \$0.00
Amount Remaining: \$2,700,000.00

Urban Research Park CDE, LLC Continued...

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Richard Cundiff III, (410) 321-1900, rickc@townsendcapital.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Arkansas, Florida, Maryland, North Carolina, Ohio, Pennsylvania, Rhode Island

Total Allocation: \$39,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$39,000,000.00

Name of Allocatee: Urban Revitalization & Brownfield Redevelopment Fund

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Matthew Meier, (608) 268-8106, mdm@alexandercompany.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Wisconsin

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: usbcde, llc

Year of Award: 2006
Service Area: National
Controlling Entity: US Bank, N. A.
Contact Person: Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Washington

Total Allocation: \$135,000,000.00
Amount Finalized: \$135,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: usbcde, llc
Contact Person: Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Colorado, District of Columbia, Illinois, Minnesota, New York, Pennsylvania

Total Allocation: \$125,000,000.00
Amount Finalized: \$125,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

usbcd, llc Continued...

Year of Award: 2008
Service Area: National
Controlling Entity:
Contact Person: Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California; Illinois; Iowa; Michigan; Mississippi; New York; Wyoming

Total Allocation: \$80,000,000.00
Amount Finalized: \$73,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$7,000,000.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Colorado, Iowa, Kentucky, Michigan, Ohio, Pennsylvania

Total Allocation: \$95,000,000.00
Amount Finalized: \$80,545,972.00
Amount Committed: \$0.00
Amount Remaining: \$14,454,028.00

Name of Allocatee: Vermont Rural Ventures, Inc.

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Glenn VonBernewitz, (802) 863-8424, glenn@hvt.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Vermont

Total Allocation: \$30,000,000.00
Amount Finalized: \$18,543,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,457,000.00

Name of Allocatee: Virginia Community Capital, Inc.

Year of Award: 2008
Service Area: Statewide
Controlling Entity:
Contact Person: Jane Henderson, (540) 260-3126, jhenderson@vccva.org
Predominant Financing Business financing
Predominant Market Served: Virginia

Total Allocation: \$15,000,000.00
Amount Finalized: \$2,900,000.00
Amount Committed: \$0.00
Amount Remaining: \$12,100,000.00

Name of Allocatee: Virginia Community Development Fund

Virginia Community Development Fund Continued...

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: H. Graham Driver , (804) 343-1200, gdriver@vacdc.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: VOANS CDE, Inc.

Year of Award: 2010
Service Area: National
Controlling Entity: Volunteers of America National Services
Contact Person: Robert Gibson, (608) 836-3521, rgibson@voa.org
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Alabama, California, Colorado, Florida, New York, Pennsylvania, Washington

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Wachovia Community Development Enterprises, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: First Union National Bank of D.C.
Contact Person: Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com
Predominant Financing Not Available
Predominant Market Served: Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania

Total Allocation: \$150,000,000.00
Amount Finalized: \$150,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: National
Controlling Entity: First Union National Bank of D.C.
Contact Person: Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Wachovia Community Development Enterprises, LLC Continued...

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|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2006 | Total Allocation: | \$143,000,000.00 |
| Service Area: | National | Amount Finalized: | \$140,822,651.02 |
| Controlling Entity: | Wachovia Bank, N.A. | Amount Committed: | \$2,177,348.98 |
| Contact Person: | Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | Alabama, Florida, Georgia, Mississippi, New Jersey, Pennsylvania, Texas | | |

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|-----------------------------------|--|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$105,000,000.00 |
| Service Area: | National | Amount Finalized: | \$104,963,520.84 |
| Controlling Entity: | Wachovia Community Development Enterprises, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com | Amount Remaining: | \$36,479.16 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | Alabama, California, Florida, Mississippi, New Jersey, Pennsylvania, Texas | | |

Name of Allocatee: Waveland Community Development, LLC

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|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$85,000,000.00 |
| Service Area: | National | Amount Finalized: | \$73,013,505.00 |
| Controlling Entity: | Waveland Community Development, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Rick Hayes, (414) 298-4560, rhayes@wavelandventures.com | Amount Remaining: | \$11,986,495.00 |
| Predominant Financing | Real estate financing: Industrial | | |
| Predominant Market Served: | Alabama, Colorado, Kansas, Mississippi, New Mexico, Texas, Wisconsin | | |

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|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2009 | Total Allocation: | \$100,000,000.00 |
| Service Area: | National | Amount Finalized: | \$69,741,379.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Paul Deslongchamps, (414) 223-1073, pauld@wavelandventures.com | Amount Remaining: | \$30,258,621.00 |
| Predominant Financing | Real estate financing: Industrial/Manufacturing | | |
| Predominant Market Served: | Alabama, Colorado, Kansas, Michigan, Mississippi, New Mexico, Texas | | |

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|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$42,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | Waveland Ventures | Amount Committed: | \$0.00 |
| Contact Person: | Paul Deslongchamps, (414) 223-1073, pauld@wavelandventures.com | Amount Remaining: | \$42,000,000.00 |
| Predominant Financing | Real estate financing: Industrial/Manufacturing | | |
| Predominant Market Served: | Alabama, Alaska, Colorado, Michigan, Mississippi, New Mexico, Texas | | |

Name of Allocatee: Wayne County - Detroit CDE

Year of Award: 2003
Service Area: Local
Controlling Entity: Wayne County, Michigan
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Wayne County, MI

Total Allocation: \$27,000,000.00
Amount Finalized: \$27,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2008
Service Area: Local
Controlling Entity:
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Washtenaw and Wayne County, Michigan

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.

Year of Award: 2008
Service Area: National
Controlling Entity: Wells Fargo Community Development Enterprises, Inc.
Contact Person: Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com
Predominant Financing Business financing
Predominant Market Served: California;Minnesota;New Mexico;South Dakota;Texas;Utah;Washington

Total Allocation: \$90,000,000.00
Amount Finalized: \$73,252,245.00
Amount Committed: \$0.00
Amount Remaining: \$16,747,755.00

Year of Award: 2009
Service Area: National
Controlling Entity:
Contact Person: Lee Winslett, (619) 699-3037, lwinslet@wellsfargo.com
Predominant Financing Business financing
Predominant Market Served: California, Florida, Georgia, Minnesota, North Carolina, Pennsylvania, Texas

Total Allocation: \$90,000,000.00
Amount Finalized: \$77,613,014.00
Amount Committed: \$0.00
Amount Remaining: \$12,386,986.00

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person: Ursula Eatmon, (704) 374-6706, ursula.o.eatmon@wellsfargo.com
Predominant Financing Business financing
Predominant Market Served: California, Florida, Georgia, North Carolina, Pennsylvania, South Dakota, Texas

Total Allocation: \$42,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$42,000,000.00

Name of Allocatee: WesBanco Bank Community Development Corp.

Year of Award: 2003
Service Area: Local
Controlling Entity: Oak Hill Banks
Contact Person: Joseph Flynn, (304) 234-9518, flynn@wesbanco.com
Predominant Financing Business financing

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Adams County, OH; Athens County, OH; Brown County, OH; Gallia County, OH; Highland County, OH; Hocking County, OH; Jackson County, OH; Lawrence County, OH; Pike County, OH; Ross County, OH; Scioto County, OH; Vinton County, OH

Year of Award: 2007
Service Area: Local
Controlling Entity: WesBanco Bank Community Development Corp.
Contact Person: Joseph Flynn, (304) 234-9518, flynn@wesbanco.com
Predominant Financing Business financing

Total Allocation: \$40,000,000.00
Amount Finalized: \$24,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$16,000,000.00

Predominant Market Served: OH (Adams County, Athens County, Brown County, Gallia County, Highland County, Hocking County, Jackson County, Lawrence County, Pike County, Ross County, Scioto County, Vinton County)

Name of Allocatee: West Virginia Community Development Loan Fund, Inc., The

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: The First State Bank
Contact Person: Robert Dilley, (304) 736-5271, jackd@fsb-wv.com
Predominant Financing Not Available

Total Allocation: \$4,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: West Virginia

Name of Allocatee: Whitney New Markets Fund, LLC

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Whitney New Markets Fund, LLC
Contact Person: Scott Scheffy, (504) 586-7204, sscheffy@whitneybank.com
Predominant Financing Real estate financing: For-sale housing

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Whitney New Markets Fund, LLC Continued...

Year of Award: 2010
Service Area: Multi-State
Controlling Entity: Whitney National Bank
Contact Person: Scott Scheffy, (504) 586-7204, sscheffy@whitneybank.com
Predominant Financing: Business financing
Predominant Market Served: Alabama, Florida, Louisiana, Mississippi, and Texas

Total Allocation: \$53,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$53,000,000.00

Name of Allocatee: Wisconsin Brownfield and Economic Development Fund, LLC

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Wisconsin Brownfield and Economic Development Fund, LLC
Contact Person: Robert Laux, (608) 278-2808, rlaux@parkbank.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Wisconsin

Total Allocation: \$65,000,000.00
Amount Finalized: \$43,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$21,900,000.00

Name of Allocatee: Wisconsin Business Growth Fund, Inc.

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Wisconsin Business Development Finance Corporation
Contact Person: Carol Maria, (262) 970-8533, cmaria@wbd.org
Predominant Financing: Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$30,000,000.00
Amount Finalized: \$12,771,226.00
Amount Committed: \$0.00
Amount Remaining: \$17,228,774.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: Carol Maria, (262) 970-8533, cmaria@wbd.org
Predominant Financing: Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$35,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: Wisconsin Community Development Legacy Fund, Inc.

Wisconsin Community Development Legacy Fund, Inc. Continued...

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Wisconsin Housing and Economic Development Authority
Contact Person: Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Wisconsin

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Wisconsin Community Development Legacy Fund, Inc.
Contact Person: Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com
Predominant Financing Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$120,000,000.00
Amount Finalized: \$77,750,000.00
Amount Committed: \$0.00
Amount Remaining: \$42,250,000.00

Year of Award: 2008
Service Area: Statewide
Controlling Entity: Wisconsin Housing and Economic Development Authority
Contact Person: farshad maltes, (608) 577-6557, fmaltes@msn.com
Predominant Financing Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$100,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$70,000,000.00

Year of Award: 2009
Service Area: Statewide
Controlling Entity:
Contact Person: farshad maltes, (608) 577-6557, fmaltes@msn.com
Predominant Financing Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$85,000,000.00
Amount Finalized: \$39,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$46,000,000.00

Year of Award: 2010
Service Area: Statewide
Controlling Entity: Wisconsin Housing and Economic Development Authority
Contact Person: Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com
Predominant Financing Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: WNC National Community Development Advisors, LLC

WNC National Community Development Advisors, LLC Continued...

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|---|--|
| Year of Award: 2002 | Total Allocation: \$50,000,000.00 |
| Service Area: Statewide | Amount Finalized: \$50,000,000.00 |
| Controlling Entity: WNC & Associates, Inc. | Amount Committed: \$0.00 |
| Contact Person: David Shafer, (714) 662-5565 x113, dshafer@wncinc.com | Amount Remaining: \$0.00 |
| Predominant Financing: Not Available | |
| Predominant Market Served: California, New Jersey, New York City metropolitan area | |

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| Year of Award: 2006 | Total Allocation: \$40,000,000.00 |
| Service Area: National | Amount Finalized: \$40,000,000.00 |
| Controlling Entity: WNC & Associates, Inc. | Amount Committed: \$0.00 |
| Contact Person: David Shafer, (714) 662-5565 x113, dshafer@wncinc.com | Amount Remaining: \$0.00 |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California, Louisiana, Montana, New Jersey, New York, Texas, Washington | |

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| Year of Award: 2008 | Total Allocation: \$35,000,000.00 |
| Service Area: National | Amount Finalized: \$35,000,000.00 |
| Controlling Entity: WNC & Associates, Inc. | Amount Committed: \$0.00 |
| Contact Person: David Shafer, (714) 662-5565 x113, dshafer@wncinc.com | Amount Remaining: \$0.00 |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California; Georgia; Minnesota; New York; Texas; Vermont; Washington | |

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| Year of Award: 2010 | Total Allocation: \$53,000,000.00 |
| Service Area: National | Amount Finalized: \$0.00 |
| Controlling Entity: | Amount Committed: \$0.00 |
| Contact Person: David Shafer, (714) 662-5565 x113, dshafer@wncinc.com | Amount Remaining: \$53,000,000.00 |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: California, Illinois, Louisiana, New York, North Carolina, Pennsylvania, Texas | |

Name of Allocatee: Zions Community Investment Corp.

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| Year of Award: 2003 | Total Allocation: \$100,000,000.00 |
| Service Area: Regional | Amount Finalized: \$100,000,000.00 |
| Controlling Entity: ZIONS BANCORPORATION | Amount Committed: \$0.00 |
| Contact Person: Kay Hall, (801) 844-7172, kay.hall@zionsbank.com | Amount Remaining: \$0.00 |
| Predominant Financing: Business financing | |
| Predominant Market Served: Arizona, California, Colorado, Idaho, Nevada, Oregon, Utah | |