UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

INVESTMENT ADVISERS ACT OF 1940 Release No. 3354; January 17, 2012

In the Matter of

Royal Oak Capital Management, LLC 6173 Bellevue Road Royal Oak, MD 21662

:

FILE NO.: 801-68894

ORDER CANCELLING REGISTRATION PURSUANT TO SECTION 203(h) OF THE INVESTMENT ADVISERS ACT OF 1940

Royal Oak Capital Management, LLC, hereinafter referred to as the registrant, being registered as an investment adviser pursuant to section 203(h) of the Investment Advisers Act of 1940; and

On December 19, 2011, a notice of intention to cancel registration was issued (Investment Advisers Act Release No. 3340). The notice gave interested persons an opportunity to request a hearing and stated that an order granting the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The Commission having found that the registrant is prohibited from registering as an investment adviser under section 203A of the Investment Advisers Act of 1940 because the registrant does not have the required assets under management to remain registered with the Commission; accordingly

IT IS ORDERED, pursuant to section 203(h) of the Investment Advisers Act of 1940, that the registration of said registrant be, and hereby is, cancelled.

For the Commission, by the Division of Investment Management, pursuant to delegated authority.

Kevin M. O'Neill Deputy Secretary