

Installment Agreement Request

▶ **If your balance due is greater than \$25,000 but not more than \$50,000, complete Parts I and II.**
 ▶ **If you are filing this form with your tax return, attach it to the front of the return.**
 ▶ **See separate instructions.**

Caution: Do not file this form if you are currently making payments on an installment agreement or can pay your balance in full within 120 days. Instead, call 1-800-829-1040. If you are in bankruptcy or we have accepted your offer-in-compromise, see **Bankruptcy or offer-in-compromise** in the instructions.

Note. If you are filing Form 9465-FS to request an installment agreement for a business tax liability and the business is no longer a functioning enterprise, complete line 2 in addition to 1a.

This request is for Form(s) (for example, Form 1040 or Form 941) ▶ and for tax year(s) (for example, 2010 and 2011) ▶

Part I General Information

1a Your first name and initial	Last name	Your social security number
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Current address (number and street). If you have a P.O. box and no home delivery, enter your box number.		Apt. number
City, town or post office, state, and ZIP code. If a foreign address, enter city, province or state, and country. Follow the country's practice for entering the postal code.		

b If this address is new since you filed your last tax return, check here

2 Business name	Employer Identification Number
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3 Your phone number: _____ Best time for us to call: _____	4 Your work phone number: _____ Ext.: _____ Best time for us to call: _____
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5 Name of your bank or other financial institution: Address: City, state, and ZIP code:	6 Your employer's name: Address: City, state, and ZIP code:
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7 Enter the total amount you owe as shown on your tax return(s) (or notice(s)) Note. If the amount on line 7 is greater than \$25,000 but not more than \$50,000, you must complete line 11 and Part II on page 2. See instructions.	7	
8 Enter the amount of any payment you are making with your tax return(s) (or notice(s)). See instructions	8	
9 Enter the amount you can pay each month. Make your payments as large as possible to limit interest and penalty charges. The charges will continue until you pay in full. If a payment amount is not listed on line 9, one will be determined for you by dividing the balance due by 72 months	9	

10 Enter the date you want to make your payment each month. **Do not** enter a date later than the 28th ▶

11 If you want to make your payments by electronic funds withdrawal from your checking account, see the instructions and fill in lines 11a and 11b. This is the most convenient way to make your payments and it will ensure that they are made on time.

▶ **a** Routing number

▶ **b** Account number

I authorize the U.S. Treasury and its designated Financial Agent to initiate a monthly ACH debit (electronic withdrawal) entry to the financial institution account indicated for payments of my Federal taxes owed, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke payment, I must contact the U.S. Treasury Financial Agent at **1-800-829-1040** no later than 14 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payments of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payments.

Your signature	Date	Spouse's signature. If a joint return, both must sign.	Date
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Part II Additional information. Complete this part only if your answer on line 7 is greater than \$25,000 but not more than \$50,000.

12 In which county is your primary residence? _____

13a Marital status:
 Single. Skip question 13a and go to question 14.
 Married. Go to question 13b.

b Do you share household expenses with your spouse?
 Yes.
 No.

14 How many dependents will you be able to claim on this year's tax return? **14** _____

15 How many people in your household are 65 or older? **15** _____

16 How often are you paid?
 Once a week.
 Once every two weeks.
 Once a month.
 Twice a month.

17 What is your net income per pay period (take home pay)? **17** \$ _____

18 How often is your spouse paid?
 Once a week.
 Once every two weeks.
 Once a month.
 Twice a month.

19 What is your spouse's net income per pay period (take home pay)? **19** \$ _____

20 How many vehicles do you own? **20** _____

21 How many car payments do you have each month? **21** _____

22a Do you have health insurance?
 Yes. Go to question 22b.
 No. Skip question 22b and go to question 23a.

b Are your premiums deducted from your paycheck?
 Yes. Skip question 22c and go to question 23a.
 No. Go to question 22c.

c How much are your monthly premiums? **22c** \$ _____

23a Do you make court-ordered payments?
 Yes. Go to question 23b.
 No. Go to question 24.

b Are your court-ordered payments deducted from your paycheck?
 Yes. Go to question 24.
 No. Go to question 23c.

c How much are your court-ordered payments each month? **23c** \$ _____

24 Not including any court-ordered payments for child and dependent support, how much do you pay for child or dependent care each month? **24** \$ _____