

### Unit 7: Training and Exercises

**CERT Program Manager** 







### Unit Objectives



- At the conclusion of this unit, the participants will be able to build a plan for delivering and managing safe training and exercises
  - Identify training and exercises that are required or available for CERT volunteers
  - Explain how to tailor content from CERT Basic Training
  - Identify tasks required for managing CERT trainings
  - Describe the elements of a CERT Training and Exercise Plan
  - Explain how to ensure safety during training and exercises





#### **Unit Topics**



- CERT Training and Exercises
- Tailoring CERT Basic Training
- Managing Training and Exercises
- The CERT Training and Exercise Plan





### Benefits of Training and Practice



- What are some reasons for providing training and practice opportunities for **CERT members?** 
  - To keep skills sharp
  - To improve capabilities of program
  - To maintain volunteer interest and involvement
  - To give Program Manager and instructors an opportunity to interact with volunteers





### CERT Training and Exercises



- CERT volunteers use training and exercises to develop and sharpen skills
  - Training is required to participate in CERT program
  - Some training is recommended
    - May be required by local program
  - Some training is optional
    - May be offered by local program
  - Exercises refresh skills; keep them current





#### Required Training



- What training is required to participate in the CERT program?
  - All volunteers must complete CERT Basic
    Training
  - Course Manager and instructors for CERT Basic Training must complete CERT Trainthe-Trainer
    - Exception for individuals who conduct only one or two units; should be briefed on CERT, CERT Basic Training, and how unit they are teaching fits into course





## Recommended Training



- What training courses are recommended for CERT members?
  - FEMA IS-100.b: Introduction to Incident Command System (ICS)
  - FEMA IS-200.b: ICS for Single Resources
  - FEMA IS-700: National Incident Management System (NIMS) Introduction
  - FEMA IS-800.b: National Response Framework Introduction
  - CPR/AED





#### Exercises



- Skills must be practiced to stay current
- Where can skills be practiced?
  - Periodic meetings of CERT members
  - Annual refresher training with multiple CERTs
  - Exercises of all types conducted specifically for CERT members and teams
  - Large-scale municipal or regional exercises





### Types of Exercises



- Discussion-based
  - Tabletop exercises
  - Functional exercises
- Operations-based
  - Drills
  - Full-scale exercises
  - Gaming exercises(e.g., "CERT rodeo")







## Experienced Program Managers

What kinds of exercises do you conduct?









- Department of Homeland Security has developed Homeland Security Exercise and Evaluation Program (HSEEP)
- HSEEP = national standard for all exercises
- All programs receiving Homeland Security Grant Program funding must use HSEEP standards
- See What Does It Mean to Be "HSEEP Compliant"?





#### **Know About HSEEP**



- CERT should and will be involved in HSEEP exercises
  - Be familiar with terminology and basic requirements of HSEEP
  - Keep informed about events in Exercise Plan of jurisdiction or State and possible opportunities for CERTs to participate
  - Include CERT exercises in jurisdiction's Exercise Plan





## Follow Concepts of HSEEP

- CERT programs should follow general concepts of HSEEP
  - 1. Develop training and exercise plan
  - Exercises should be performance-based and should focus on validating existing capabilities
    - Require CERT members to do tasks that they have been taught and will be expected to do
    - Evaluate by seeing how well CERT members correctly and safely do tasks required





- CERT programs should follow general concepts of HSEEP (cont'd)
  - 3. At conclusion of exercise, develop After-Action Report/Improvement Plan
    - Include findings and recommendations
  - 4. Improvement Plan action items must:
    - Be measurable
    - Have deadline
    - Have designated lead
    - Be tracked to completion





## Tailoring CERT Basic Training



- CERT Basic Training intended for national audience
- Local program tailors it
  - For local hazards
  - For local resources
  - For local protocols, procedures, terminology
  - For audience
  - For training facility





## Review CERT Basic Training

- Become familiar with content
- Customize Instructor Guide, Participant Manual, and PowerPoint visuals
  - Case studies
  - Scenarios
  - Photographs
  - Anecdotes
  - Examples
  - Success stories
  - Handouts





## Materials on CERT Web Site

- How to tailor Unit 1
- How to hide PowerPoint visuals that are not relevant
- How to insert photos into PowerPoint
- How to keep Word files accessible for people with disabilities







#### **Develop a Local Scenario**





#### Debrief



- Questions participants need to answer
  - What are the pertinent facts that must be gathered?
  - What kind of prediction can you make regarding damage, based on the incident and the building construction?
  - What probable search and rescue problems can you identify?
  - What specific safety considerations can you identify?







#### **Draft Program Plan:**

#### Identify Ideas for Tailoring Training





### Managing Training and Exercises



- Holding CERT training class requires coordination and planning
- Develop list of tasks and schedule to make process manageable







#### What Do You Think?



- Imagine that you will be holding a CERT Basic Training class in 10 weeks
- You are putting together a plan to get ready for the class
- What tasks need to be included in the plan?





### What Do You Think? (cont'd)



- Now that we have identified the tasks, we need to develop a schedule
- Let's figure out what needs to happen week by week
- What things on this list need to happen 8 weeks before the class?





## CERT Web Site Training Tips

- Starting a Program, Step 7
  - Tips and sample forms
  - www.citizencorps.gov/cert/start-1-7.shtm
- Maintaining Records, Step 4
  - Sample training schedule
  - www.citizencorps.gov/cert/start-2-4.shtm





## CERT Training and Exercise Plan

- Training is not over at end of CERT Basic Training
- Ongoing training and exercises are core part of CERT program
  - More than half of continuing education embellishes content of CERT Basic Training
  - Other half deals with other emergency- or disaster-related subjects of interest to members and program





## Develop Training Exercise Plan

- See Sample Training and Exercise Plan
  - Objective
  - Plan for Meeting Objective
  - Logistical Needs to Meet Objective
  - Risk to Members
  - Evaluation of Objective





### Objective



- Statement of particular milestone that CERT program would like to accomplish that year
- Example: "To have 50% of active CERT members complete IS-100.b by (date)"
- Good objectives are SMART





#### Choose Objectives



- Do your homework
  - Review program's goals and strategic plan
  - Talk to local emergency manager
    - About community hazards and resource gaps that CERT members might help fill
  - Consult with program's municipal sponsor
    - What agency needs from CERT program
  - Ask CERT members
    - What do they need to feel effective
- Set realistic priorities





## Plan for Meeting Objective

- Describe how objective will be met
- Example: "Offer three options to CERT members:
  - Take IS-100.b course online
  - Take IS-100.b course as self-study
  - Attend classroom IS-100.b course that CERT program will set up"
- Include full description with as many details as possible





### Logistical Needs to Meet Objective



 List resources needed to put plan into action

#### Example:

- "Communicate with volunteers (describe in detail resources needed to motivate and communicate with volunteers)
- Set up training class (describe in detail resources needed and where to find training)"
- See Unit 6 for resource requirements





#### Risk to Members



- Evaluate risk versus benefit
- Assess any safety concerns
- Example:
  - "Online and self-study courses: free; no risk to members
  - Classroom course: free; take standard safety measures including having a safety officer"
- Addressing safety concerns is positive way to manage liability
  - See CERT Web site for resources





### Evaluation of Objective

- After event has occurred
  - Observations
  - Lessons learned
  - Recommendations
- Use information to write After-Action Report/Improvements Plan





## Repeat Process Annually



- Revise Training and Exercise Plan once a year
  - Measure degree of achievement of previous year's objectives
    - Review successes and "less than successes"
  - Develop new objectives
  - Write plan for meeting objective
  - Identify logistical needs for meeting objective
  - Evaluate risk to members







#### **Draft Program Plan:**

# Identify Possible Objectives for Training and Exercises





### **Unit Summary**



- CERT Training and Exercises
- Tailoring CERT Basic Training
- Managing Training and Exercises
- The CERT Training and Exercise Plan

