

TABLE D.1
CPP TRANSACTION DETAIL, AS OF 6/30/2012

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^a	Remaining Capital Amount	Final Disposition	Note ^b	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/23/2008	1st Constitution Bancorp, Cranbury, NJ	Preferred Stock w/ Warrants	\$12,000,000	10/27/2010	\$12,000,000	\$—	—	11/18/2011	\$326,576	\$941	—	\$1,106,667
2/13/2009	1st Enterprise Bank, Los Angeles, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,400,000	9/1/2011	\$4,400,000	\$—	—	9/1/2011	\$220,000	\$13.00	—	\$1,128,156
12/11/2009	1st Enterprise Bank, Los Angeles, CA ^{3,10a,49}	Preferred Stock	\$6,000,000	9/1/2011	\$6,000,000	\$—	—	N/A	—	—	—	—
11/14/2008	1st FS Corporation, Hendersonville, NC	Preferred Stock w/ Warrants	\$16,369,000	—	—	—	—	—	—	—	—	—
1/23/2009	1st Source Corporation, South Bend, IN	Preferred Stock w/ Warrants	\$111,000,000	12/29/2010	\$111,000,000	\$—	—	3/9/2011	\$3,750,000	\$22.60	—	\$10,730,000
3/13/2009	1st United Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,000,000	11/18/2009	\$10,000,000	\$—	—	11/18/2009	\$500,000	\$6.21	—	\$370,903
1/23/2009	AB&I Financial Corporation, Gastonia, NC	Preferred Stock w/ Warrants	\$3,500,000	—	—	—	—	—	—	\$0.90	—	\$360,694
1/30/2009	Adbanc, Inc., Ogallala, NE ^{2,49}	Preferred Stock w/ Exercised Warrants	\$12,720,000	7/21/2011	\$12,720,000	\$—	—	7/21/2011	\$636,000	—	—	\$1,715,769
1/23/2009	Aleron Financial Services, Inc., Ocala, FL ²	Preferred Stock w/ Exercised Warrants	\$6,514,000	—	—	—	—	—	—	—	—	\$998,057
2/6/2009	Alaska Pacific Bancshares, Inc., Juneau, AK	Preferred Stock w/ Warrants	\$4,781,000	—	—	—	—	—	—	\$8.20	—	\$784,605
6/26/2009	Alliance Bancshares, Inc., Dalton, GA ³	Preferred Stock w/ Exercised Warrants	\$2,986,000	—	—	—	—	—	—	—	—	\$469,599
12/19/2008	Alliance Financial Corporation, Syracuse, NY	Preferred Stock w/ Warrants	\$26,918,000	5/13/2009	\$26,918,000	\$—	—	6/17/2009	\$900,000	\$34.34	—	\$538,360
6/26/2009	Alliance Financial Services Inc., Saint Paul, MN ⁶	Subordinated Debentures w/ Exercised Warrants	\$12,000,000	—	—	—	—	—	—	—	—	\$388,742
4/24/2009	Allied First Bancorp, Inc., Oswego, IL ²	Preferred Stock w/ Exercised Warrants	\$3,652,000	—	—	—	—	—	—	\$0.27	—	\$409,753
3/27/2009	Alpine Banks of Colorado, Greenwood Springs, CO ³	Preferred Stock w/ Exercised Warrants	\$70,000,000	—	—	—	—	—	—	—	—	\$12,082,539
1/30/2009	AMB Financial Corp., Munster, IN ^{2,50}	Preferred Stock w/ Exercised Warrants	\$3,674,000	9/22/2011	\$3,674,000	\$—	—	9/22/2011	\$184,000	\$6.85	—	\$529,576
3/6/2009	AmeriBank Holding Company, Collinsville, OK ^{2,49}	Preferred Stock w/ Exercised Warrants	\$2,492,000	9/15/2011	\$2,492,000	\$—	—	9/15/2011	\$125,000	—	—	\$343,021
1/9/2009	American Express Company, New York, NY	Preferred Stock w/ Warrants	\$3,388,890,000	6/17/2009	\$3,388,890,000	\$—	—	7/29/2009	\$340,000,000	\$58.21	—	\$74,367,308
5/29/2009	American Premier Bancorp, Arcadia, CA ³	Preferred Stock w/ Exercised Warrants	\$1,800,000	1/26/2011	\$1,800,000	\$—	—	1/26/2011	\$90,000	—	—	\$162,682
1/9/2009	American State Bancshares, Inc., Great Bend, KS ²	Preferred Stock w/ Exercised Warrants	\$6,000,000	11/2/2011	\$6,000,000	\$—	—	11/2/2011	\$300,000	—	—	\$920,142
11/21/2008	Ameris Bancorp, Moultrie, GA ⁵	Preferred Stock w/ Warrants	\$62,000,000	6/13/2012	\$47,665,332	\$—	—	—	—	\$12.60	698,554	\$9,302,107
12/19/2008	AmeriServ Financial, Inc., Johnstown, PA ⁶⁰	Preferred Stock w/ Warrants	\$21,000,000	8/11/2011	\$21,000,000	\$—	—	11/2/2011	\$825,000	\$2.82	—	\$2,776,667
8/21/2009	AmFirst Financial Services, Inc., McCook, NE ³	Subordinated Debentures w/ Exercised Warrants	\$5,000,000	—	—	—	—	—	—	—	—	\$1,146,635
1/30/2009	Anchor BancCorp Wisconsin Inc., Madison, WI	Preferred Stock w/ Warrants	\$110,000,000	—	—	—	—	—	—	\$0.45	7,399,103	—
1/30/2009	Annapolis Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$8,152,000	4/18/2012	\$4,076,000	\$4,076,000	—	—	—	\$6.80	299,706	\$1,326,398
11/21/2008	Associated Banc-Corp, Green Bay, WI	Preferred Stock w/ Warrants	\$525,000,000	4/6/2011	\$262,500,000	\$262,500,000	—	11/30/2011	\$3,435,006	\$13.19	—	\$68,104,167
12/29/2009	Atlantic Bancshares, Inc., Bluffton, SC ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,000,000	—	—	—	—	—	—	\$0.70	—	\$122,725
2/21/2009	Avenue Financial Holdings, Inc., Nashville, TN ^{2,49}	Preferred Stock w/ Exercised Warrants	\$7,400,000	9/15/2011	\$7,400,000	\$—	—	9/15/2011	\$370,000	—	—	\$1,028,415
3/13/2009	BancIndependent, Inc., Sheffield, AL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$21,100,000	7/14/2011	\$21,100,000	\$—	—	7/14/2011	\$1,055,000	—	—	\$2,686,411
7/10/2009	Bancorp Financial, Inc., Oak Brook, IL ^{2,10a,49}	Preferred Stock w/ Exercised Warrants	\$13,669,000	8/18/2011	\$13,669,000	\$—	—	8/18/2011	\$410,000	—	—	\$1,516,737
12/19/2008	Bancorp Rhode Island, Inc., Providence, RI	Preferred Stock w/ Warrants	\$30,000,000	8/5/2009	\$30,000,000	\$—	—	9/30/2009	\$1,400,000	—	—	\$941,667
2/20/2009	BancPlus Corporation, Ridgeland, MS ³⁰	Preferred Stock w/ Exercised Warrants	\$48,000,000	9/29/2010	\$48,000,000	\$—	—	9/29/2010	\$2,400,000	—	—	\$4,207,399
4/3/2009	BancStar, Inc., Festus, MO ²	Preferred Stock w/ Exercised Warrants	\$8,600,000	—	—	—	—	—	—	—	—	\$1,460,782
12/19/2008	BancTrust Financial Group, Inc., Mobile, AL	Preferred Stock w/ Warrants	\$50,000,000	—	—	—	—	—	—	\$2.99	730,994	\$7,888,889
8/14/2009	Bank Financial Services, Inc., Eden Prairie, MN ²	Preferred Stock w/ Exercised Warrants	\$1,004,000	—	—	—	—	—	—	—	—	\$150,577
10/28/2008	Bank of America Corporation, Charlotte, NC ⁶	Preferred Stock w/ Warrants	\$15,000,000,000	12/9/2009	\$15,000,000,000	\$—	—	3/3/2010	\$183,547,824	\$8.18	—	\$835,416,667
1/9/2009	Bank of America Corporation, Charlotte, NC ^{6,15}	Preferred Stock w/ Warrants	\$10,000,000,000	12/9/2009	\$10,000,000,000	\$—	—	3/3/2010	\$122,365,216	—	—	\$468,333,333
1/16/2009	Bank of Commerce, Charlotte, NC ²	Preferred Stock w/ Exercised Warrants	\$3,000,000	—	—	—	—	—	—	—	—	\$421,921
11/14/2008	Bank of Commerce Holdings, Redding, CA ⁴⁹	Preferred Stock w/ Warrants	\$17,000,000	9/27/2011	\$17,000,000	\$—	—	10/26/2011	\$125,000	\$2.80	—	\$2,439,028
3/13/2009	Bank of George, Las Vegas, NV ⁷	Preferred Stock w/ Exercised Warrants	\$2,672,000	—	—	—	—	—	—	—	—	\$279,991
12/5/2008	Bank of Main Bancorp, Novato, CA	Preferred Stock w/ Warrants	\$28,000,000	3/31/2009	\$28,000,000	\$—	—	11/18/2011	\$1,703,984	\$37.01	—	\$451,111
4/17/2009	Bank of the Carolinas Corporation, Mocksville, NC	Preferred Stock w/ Warrants	\$13,179,000	—	—	—	—	—	—	\$0.23	475,204	\$1,039,677
12/12/2008	Bank of the Ozarks, Inc., Little Rock, AR	Preferred Stock w/ Warrants	\$75,000,000	11/4/2009	\$75,000,000	\$—	—	11/24/2009	\$2,650,000	\$30.08	—	\$3,354,167
1/30/2009	Bankers' Bank of the West Bancorp, Inc., Denver, CO ³	Preferred Stock w/ Exercised Warrants	\$12,639,000	—	—	—	—	—	—	—	—	\$1,061,947

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹⁵	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/23/2009	BankFirst Capital Corporation, Macon, MS ^{2,49}	Preferred Stock w/ Exercised Warrants	\$15,500,000	9/8/2011	\$15,500,000	\$—	9/8/2011	R	\$775,000			\$2,217,469
2/13/2009	BankGreenville, Greenville, SC ²	Preferred Stock w/ Exercised Warrants	\$1,000,000									\$177,428
11/21/2008	Banner Corporation, Walla Walla, WA ⁷⁴	Preferred Stock w/ Warrants	\$124,000,000	3/28/2012	\$108,071,915	\$—				\$21.91	243,998	\$20,873,747
2/6/2009	Banner County Ban Corporation, Harrisburg, NE ^{2,49}	Preferred Stock w/ Exercised Warrants	\$795,000	7/28/2011	\$795,000	\$—	7/28/2011	R	\$40,000			\$107,411
1/16/2009	Bar Harbor Bankshares, Bar Harbor, ME	Preferred Stock w/ Warrants	\$18,751,000	2/24/2010	\$18,751,000	\$—	7/28/2010	R	\$250,000	\$36.00		\$1,036,514
11/14/2008	BB&T Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$3,133,640,000	6/17/2009	\$3,133,640,000	\$—	7/22/2009	R	\$67,010,402	\$30.85		\$92,703,517
12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation), Los Angeles, CA ⁶⁶	Preferred Stock w/ Warrants	\$55,000,000	6/27/2012	\$55,000,000	\$—				\$10.89	337,480	\$9,739,583
11/21/2008	BBCN Bancorp, Inc. (Nera Bancorp, Inc.), Los Angeles, CA ⁶⁶	Preferred Stock w/ Warrants	\$67,000,000	6/27/2012	\$67,000,000	\$—						\$12,060,000
4/3/2009	BCB Holding Company, Inc., Theodore, AL ²	Preferred Stock w/ Exercised Warrants	\$1,706,000									\$173,508
12/23/2008	BCSB Bancorp, Inc., Baltimore, MD	Preferred Stock w/ Warrants	\$10,800,000	1/28/2011	\$10,800,000	\$—				\$13.50	183,465	\$1,129,500
				7/6/2011	\$1,500,000	\$4,500,000						
				10/19/2011	\$1,500,000	\$3,000,000						
1/30/2009	Beach Business Bank, Manhattan Beach, CA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000	3/7/2012	\$1,500,000	\$1,500,000	6/27/2012	R	\$300,000	\$9.18		\$963,317
				6/6/2012	\$1,200,000	\$300,000						
				6/27/2012	\$300,000	\$—						
12/19/2008	Berkshire Hills Bancorp, Inc., Pittsfield, MA	Preferred Stock w/ Warrants	\$40,000,000	5/27/2009	\$40,000,000	\$—	6/24/2009	R	\$1,040,000	\$22.00		\$877,778
2/13/2009	Bern Bancshares, Inc., Bern, KS ^{2,49}	Preferred Stock w/ Exercised Warrants	\$985,000	9/1/2011	\$985,000	\$—	9/1/2011	R	\$50,000	\$8.80		\$137,063
4/24/2009	Birmingham Bloomfield Bancshares, Inc. Birmingham, MI ^{2,49}	Preferred Stock w/ Exercised Warrants	\$1,635,000	7/28/2011	\$1,635,000	\$—	7/28/2011	R	\$82,000			
12/18/2009	Birmingham Bloomfield Bancshares, Inc. Birmingham, MI ^{1,2,49,65}	Preferred Stock	\$1,744,000	7/28/2011	\$1,744,000	\$—	N/A			\$3.30		\$342,023
6/19/2009	Biscayne Bancshares, Inc., Coconut Grove, FL ^{4,10}	Subordinated Debentures w/ Exercised Warrants	\$6,400,000									\$1,516,271
3/13/2009	Blackhawk Bancorp, Inc., Beloit, WI ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$7.02		\$1,728,861
5/22/2009	Blackridge Financial, Inc., Fargo, ND ²	Preferred Stock w/ Exercised Warrants	\$5,000,000	6/27/2012	\$2,250,000	\$2,750,000						\$825,326
3/6/2009	Blue Ridge Bancshares, Inc., Independence, MO ²	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$1,760,350
3/6/2009	Blue River Bancshares, Inc., Shelbyville, IN ^{2,71}	Preferred Stock w/ Exercised Warrants	\$5,000,000							\$0.02		\$529,105
12/5/2008	Blue Valley Ban Corp, Overland Park, KS	Preferred Stock w/ Warrants	\$21,750,000							\$3.55	111,083	\$211,458
4/17/2009	BNB Financial Services Corporation, New York, NY ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$440,542
12/5/2008	BNC Bancorp, Thomasville, NC	Preferred Stock w/ Warrants	\$31,260,000							\$7.86	543,337	\$5,383,667
2/27/2009	BNC Financial Group, Inc., New Canaan, CT ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,797,000	8/4/2011	\$4,797,000	\$—	8/4/2011	R	\$240,000	\$13.00		\$636,921
1/16/2009	BNCCORP, Inc., Bismarck, ND ²	Preferred Stock w/ Exercised Warrants	\$20,093,000							\$2.11		\$909,542
3/6/2009	BOH Holdings, Inc., Houston, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$10,000,000	7/14/2011	\$10,000,000	\$—	7/14/2011	R	\$500,000			\$1,283,777
5/15/2009	Bosobel Bancorp, Inc, Bosobel, WI ⁶	Subordinated Debentures w/ Exercised Warrants	\$5,586,000									\$468,624
11/21/2008	Boston Private Financial Holdings, Inc., Boston, MA	Preferred Stock w/ Warrants	\$154,000,000	1/13/2010	\$50,000,000	\$104,000,000	2/1/2011	A	\$6,202,523	\$8.93		\$11,022,222
				6/16/2010	\$104,000,000	\$—						
12/23/2008	Bridge Capital Holdings, San Jose, CA	Preferred Stock w/ Warrants	\$23,864,000	2/23/2011	\$15,000,000	\$8,864,000	4/20/2011	R	\$1,395,000	\$16.15		\$2,613,582
12/19/2008	Bridgeview Bancorp, Inc., Bridgeview, IL ²	Preferred Stock w/ Exercised Warrants	\$38,000,000									\$2,393,156
11/14/2008	Broadway Financial Corporation, Los Angeles, CA ^{3,72}	Preferred Stock	\$9,000,000							\$1.30		\$810,417
12/4/2009	Broadway Financial Corporation, Los Angeles, CA ^{1,10,72}	Preferred Stock	\$6,000,000									
5/15/2009	Brogan Bankshares, Inc., Kakauna, WI ⁶	Subordinated Debentures w/ Exercised Warrants	\$2,400,000									\$402,720
7/17/2009	Brotherhood Bancshares, Inc., Kansas City, KS ^{2,49}	Preferred Stock w/ Exercised Warrants	\$11,000,000	9/15/2011	\$11,000,000	\$—	9/15/2011	R	\$550,000			\$1,295,586
4/24/2009	Business Bancshares, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$15,000,000	5/23/2012	\$6,000,000	\$9,000,000						\$2,506,855
3/13/2009	Butler Point, Inc., Catlin, IL ²	Preferred Stock w/ Exercised Warrants	\$607,000	11/2/2011	\$607,000	\$—	11/2/2011	R	\$30,000			\$87,124

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^{1a}	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/9/2009	C&F Financial Corporation, West Point, VA	Preferred Stock w/ Warrants	\$20,000,000	7/27/2011	\$10,000,000	\$10,000,000				\$40.16	167,504	\$2,902,778
12/23/2008	Cache Valley Banking Company - Logan, UT ^{4,9}	Preferred Stock w/ Exercised Warrants	\$4,767,000	7/14/2011	\$4,767,000	\$—	7/14/2011	R	\$238,000			\$1,029,334
12/18/2009	Cache Valley Banking Company, Logan, UT ^{10a,46}	Preferred Stock	\$4,640,000	7/14/2011	\$4,640,000	\$—	N/A					
1/9/2009	Cadence Financial Corporation, Starkville, MS ³³	Preferred Stock w/ Warrants	\$44,000,000	3/4/2011	\$38,000,000	\$—	N/A					\$3,984,063
2/27/2009	California Bank of Commerce, Lafayette, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011	\$4,000,000	\$—	9/15/2011	R	\$200,000			\$555,900
1/23/2009	California Oaks State Bank, Thousand Oaks, CA ²	Preferred Stock w/ Exercised Warrants	\$3,300,000	12/8/2010	\$3,300,000	\$—	12/8/2010	R	\$165,000			\$337,219
1/23/2009	Calvert Financial Corporation, Ashland, MO ²	Preferred Stock w/ Exercised Warrants	\$1,037,000									\$187,178
1/23/2009	CalWest Bancorp, Rancho Santa Margarita, CA ³	Preferred Stock w/ Exercised Warrants	\$4,656,000							\$0.28		\$396,164
12/23/2008	Capital Bancorp, Inc., Rockville, MD ²	Preferred Stock w/ Exercised Warrants	\$4,700,000	12/30/2010	\$4,700,000	\$—	12/30/2010	R	\$235,000			\$517,281
12/12/2008	Capital Bank Corporation, Raleigh, NC ⁵	Preferred Stock w/ Warrants	\$41,279,000	1/28/2011	\$41,279,000	\$—	N/A			\$2.28	749,619	\$3,973,104
4/10/2009	Capital Commerce Bancorp, Inc., Milwaukee, WI	Preferred Stock w/ Exercised Warrants	\$5,100,000									\$304,973
11/14/2008	Capital One Financial Corporation, McLean, VA	Preferred Stock w/ Warrants	\$3,555,199,000	6/17/2009	\$3,555,199,000	\$—	12/3/2009	A	\$146,500,065	\$54.66		\$105,174,638
12/23/2008	Capital Pacific Bancorp, Portland, OR	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$739,989
10/23/2009	Cardinal Bancorp II, Inc., Washington, MO ³⁰	Subordinated Debentures w/ Exercised Warrants	\$6,251,000	9/8/2011	\$6,251,000	\$—	9/8/2011	R	\$313,000			\$983,480
1/9/2009	Carolina Bank Holdings, Inc., Greensboro, NC	Preferred Stock w/ Warrants	\$16,000,000							\$5.82	357,675	\$2,297,625
2/6/2009	Carolina Trust Bank, Lincolnton, NC	Preferred Stock w/ Warrants	\$4,000,000							\$3.00	86,957	\$505,000
2/13/2009	Carrollton Bancorp, Baltimore, MD	Preferred Stock w/ Warrants	\$9,201,000							\$5.35	205,379	\$922,656
1/16/2009	Carver Bancorp, Inc, New York, NY ³⁰	Preferred Stock	\$18,980,000	8/27/2010	\$18,980,000	\$—	N/A			\$2.65		\$1,531,581
11/21/2008	Cascade General Corporation, Everett, WA ⁷	Preferred Stock w/ Warrants	\$38,970,000	6/30/2011	\$16,250,000	\$—	N/A			\$16.51	1,846,374	\$44,433,333
12/5/2008	Cathay General Bancorp, Los Angeles, CA	Preferred Stock w/ Warrants	\$258,000,000									\$685,071
2/27/2009	Catskill Hudson Bancorp, Inc, Rock Hill, NY ^{7,49}	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/21/2011	\$3,000,000	\$—	7/21/2011	R	\$150,000			
12/22/2009	Catskill Hudson Bancorp, Inc, Rock Hill, NY ^{10a,46}	Preferred Stock w/ Exercised Warrants	\$3,500,000	7/21/2011	\$3,500,000	\$—	7/21/2011	R	\$115,000			
5/29/2009	CB Holding Corp, Aledo, IL ^{2,3}	Preferred Stock w/ Exercised Warrants	\$4,114,000									\$271,580
2/20/2009	CBB Bancorp, Cartersville, GA ²	Preferred Stock w/ Exercised Warrants	\$2,644,000									\$674,671
12/29/2009	CBB Bancorp, Cartersville, GA ^{10a}	Preferred Stock	\$1,753,000									
3/27/2009	CBS Banc Corp., Russellville, AL ²	Preferred Stock w/ Exercised Warrants	\$24,300,000								523,076	\$4,217,049
12/23/2008	Cecil Bancorp, Inc., Ekton, MD	Preferred Stock w/ Warrants	\$11,560,000							\$0.70	261,538	\$516,989
2/6/2009	CedarStone Bank, Lebanon, TN ²	Preferred Stock w/ Exercised Warrants	\$3,564,000									\$636,071
1/9/2009	Center Bancorp, Inc., Union, NJ ⁴⁹	Preferred Stock w/ Warrants	\$10,000,000	9/15/2011	\$10,000,000	\$—	12/7/2011	R	\$245,000			\$1,341,667
5/1/2009	CenterBank, Millford, OH ²	Preferred Stock w/ Exercised Warrants	\$2,250,000									\$372,781
11/21/2008	Centerstate Banks of Florida Inc., Davenport, FL	Preferred Stock w/ Warrants	\$27,875,000	9/30/2009	\$27,875,000	\$—	10/28/2009	R	\$212,000			\$1,196,303
1/16/2009	Center Financial Holdings, Inc., Morgantown, WV ²	Preferred Stock w/ Exercised Warrants	\$15,000,000	3/31/2009	\$15,000,000	\$—	4/15/2009	R	\$750,000			\$172,938
12/5/2008	Central Bancorp, Inc., Garland, TX ⁶⁰	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011	\$10,000,000	\$—	10/19/2011	R	\$2,525,000			\$2,411,625
2/27/2009	Central Bancorp, Inc., Somerville, MA ²	Preferred Stock w/ Exercised Warrants	\$22,500,000									\$1,361,111
1/30/2009	Central Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$5,800,000	7/6/2011	\$5,800,000	\$—	7/6/2011	R	\$290,000			\$769,177
2/20/2009	Central Community Corporation, Temple, TX ²	Preferred Stock w/ Exercised Warrants	\$22,000,000									\$3,880,097
12/5/2008	Central Federal Corporation, Fairawn, OH	Preferred Stock w/ Warrants	\$7,225,000								67,314	\$612,118
12/23/2008	Central Jersey Bancorp, Oakhurst, NJ	Preferred Stock w/ Warrants	\$11,300,000	11/24/2010	\$11,300,000	\$—	12/1/2010	R	\$319,659			\$1,094,486
1/9/2009	Central Pacific Financial Corp., Honolulu, HI ^{37,46}	Common Stock w/ Warrants	\$135,000,000	6/17/2011	\$35,883,281	\$99,116,719				\$14.12	79,288	\$2,362,500
1/30/2009	Central Valley Community Bancorp, Fresno, CA ¹⁰	Preferred Stock w/ Warrants	\$7,000,000	8/18/2011	\$7,000,000	\$—	9/28/2011	R	\$185,017			\$892,500
1/30/2009	Central Virginia Bankshares, Inc., Powhatan, VA	Preferred Stock w/ Warrants	\$11,385,000							\$0.57	263,542	\$460,656
12/18/2009	Centric Financial Corporation, Harrisburg, PA ^{10,49}	Preferred Stock w/ Exercised Warrants	\$6,056,000	7/14/2011	\$6,056,000	\$—	7/14/2011	R	\$182,000			\$501,822
2/6/2009	Centrix Bank & Trust, Bedford, NH ⁴⁹	Preferred Stock w/ Exercised Warrants	\$7,500,000	7/28/2011	\$7,500,000	\$—	7/28/2011	R	\$375,000			\$1,012,791
1/9/2009	Centurie Financial Corporation, St. Louis, MO	Preferred Stock w/ Warrants	\$32,668,000								508,320	\$571,690
6/19/2009	Century Financial Services Corporation, Santa Fe, NM ⁸	Subordinated Debentures w/ Exercised Warrants	\$10,000,000									\$2,437,761

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Issuery
5/29/2009	Chambers Bancshares, Inc., Danville, AR ⁸	Subordinated Debentures w/ Exercised Warrants	\$19,817,000									\$4,923,341
7/31/2009	Chicago Shore Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$7,000,000									\$1,065,021
12/31/2008	CIT Group Inc., New York, NY ¹⁵	Contingent Value Rights	\$2,330,000,000	2/8/2010	\$—	\$—	N/A		N/A	\$35.64		\$43,687,500
10/28/2008	Citigroup Inc., New York, NY ^{1,23}	Common Stock w/ Warrants	\$25,000,000,000	**	\$25,000,000,000		1/25/2011	A	\$94,621,849	\$27.41		\$932,291,667
1/16/2009	Citizens & Northern Corporation, Wellesboro, PA	Preferred Stock w/ Exercised Warrants	\$26,440,000	8/4/2010	\$26,440,000		9/1/2010	R	\$400,000	\$19.05		\$2,049,100
12/23/2008	Citizens Bancorp, Nevada City, CA ²⁴¹	Preferred Stock w/ Exercised Warrants	\$10,400,000							\$0.01		\$223,571
5/29/2009	Citizens Bancshares Co., Chillicothe, MO ²	Preferred Stock w/ Exercised Warrants	\$24,990,000									\$628,033
3/6/2009	Citizens Bancshares Corporation, Atlanta, GA ³⁰	Preferred Stock	\$7,462,000	8/13/2010	\$7,462,000		N/A			\$4.00		\$535,813
3/20/2009	Citizens Bank & Trust Company, Covington, LA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$248,883
2/6/2009	Citizens Commerce Bancshares, Inc., Versailles, KY ²	Preferred Stock w/ Exercised Warrants	\$6,300,000									\$180,259
12/23/2008	Citizens Community Bank, South Hill, VA ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/28/2011	\$3,000,000		7/28/2011	R	\$150,000			\$424,646
12/19/2008	Citizens First Corporation, Bowling Green, KY	Preferred Stock w/ Warrants	\$8,779,000	2/16/2011	\$2,212,308	\$6,566,692				\$8.45	254,218	\$1,356,907
12/12/2008	Citizens Republic Bancorp, Inc., Flint, MI	Preferred Stock w/ Warrants	\$300,000,000							\$17.13	1,757,813	\$13,875,000
12/12/2008	Citizens South Banking Corporation, Gastonia, NC ²⁰	Preferred Stock w/ Warrants	\$20,500,000	9/22/2011	\$20,500,000			R	\$225,157	\$6.78		\$2,847,222
4/10/2009	City National Bancshares Corporation, Newark, NJ ^{2,3}	Preferred Stock	\$9,439,000									\$281,859
11/21/2008	City National Corporation, Beverly Hills, CA	Preferred Stock w/ Warrants	\$400,000,000	12/30/2009	\$200,000,000	\$200,000,000	4/7/2010	R	\$18,500,000	\$48.58		\$3,916,667
3/27/2009	Clover Community Bancshares, Inc., Clover, SC ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$307,925
12/5/2008	Coastal Banking Company, Inc., Fernandina Beach, FL	Preferred Stock w/ Warrants	\$9,950,000							\$4.25	205,579	\$967,361
8/28/2009	CoastalSouth Bancshares, Inc., Hilton Head Island, SC ¹⁰	Preferred Stock w/ Exercised Warrants	\$16,015,000									\$1,235,449
12/19/2008	CoBiz Financial Inc., Denver, CO ⁹	Preferred Stock w/ Warrants	\$64,450,000	9/8/2011	\$64,450,000		11/18/2011	P	\$143,677	\$6.26		\$8,763,410
1/9/2009	Codorus Valley Bancorp, Inc., York, PA ⁸	Preferred Stock w/ Warrants	\$16,500,000	8/18/2011	\$16,500,000		9/28/2011	R	\$526,604	\$13.84		\$2,151,875
2/13/2009	CoEast Bancshares, Inc., Lamar, CO ²	Preferred Stock w/ Exercised Warrants	\$10,000,000									\$1,229,278
3/27/2009	Colonial American Bank, West Conshohocken, PA ²	Preferred Stock w/ Exercised Warrants	\$74,000	10/26/2011	\$74,000			R	\$29,000			\$65,143
1/9/2009	Colony Bancorp, Inc., Fitzgerald, GA	Preferred Stock w/ Warrants	\$28,000,000							\$4.73	500,000	\$3,990,000
11/21/2008	Columbia Banking System, Inc., Tacoma, WA	Preferred Stock w/ Warrants	\$76,898,000	8/11/2010	\$76,898,000		9/1/2010	R	\$3,301,647	\$18.79		\$6,621,772
2/27/2009	Columbine Capital Corp., Buena Vista, CO ^{2,49}	Preferred Stock w/ Exercised Warrants	\$2,260,000	9/22/2011	\$2,260,000		9/22/2011	R	\$113,000			\$316,479
11/14/2008	Commerce Inc., Dallas, TX	Preferred Stock w/ Warrants	\$2,250,000,000	3/17/2010	\$2,250,000,000		5/6/2010	A	\$181,102,043	\$30.71		\$150,937,500
1/9/2009	Commerce National Bank, Newport Beach, CA	Preferred Stock w/ Warrants	\$5,000,000	10/7/2009	\$5,000,000					\$9.50	87,209	\$36,111
5/22/2009	Commonwealth Bancshares, Inc., Louisville, KY ⁹	Subordinated Debentures w/ Exercised Warrants	\$20,400,000									\$5,101,405
1/23/2009	Commonwealth Business Bank, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$7,701,000							\$9.61		\$445,348
1/16/2009	Community 1st Bank, Roseville, CA ²	Preferred Stock w/ Exercised Warrants	\$2,550,000									\$139,020
3/6/2009	Community Bancshares of Kansas, Inc., Goff, KS ²	Preferred Stock w/ Exercised Warrants	\$500,000									\$86,973
9/11/2009	Community Bancshares of Mississippi, Inc., Brandon, MS ^{2,30}	Preferred Stock w/ Exercised Warrants	\$2,000,000	9/29/2010	\$2,000,000		9/29/2010	R	\$2,600,000			\$2,975,700
7/24/2009	Community Bancshares, Inc., Kingman, AZ ¹⁰	Preferred Stock w/ Exercised Warrants	\$3,872,000									\$573,012
1/16/2009	Community Bank of the Bay, Oakland, CA ³⁰	Preferred Stock	\$1,747,000	9/29/2010	\$1,747,000		N/A					\$76,189
5/29/2009	Community Bank Shares of Indiana, Inc., New Albany, IN ⁹	Preferred Stock w/ Warrants	\$19,468,000	9/15/2011	\$19,468,000		10/19/2011	R	\$1,100,870	\$12.58		\$2,233,412
12/19/2008	Community Bankers Trust Corporation, Glen Allen, VA	Preferred Stock w/ Warrants	\$17,680,000							\$1.80	780,000	\$1,982,529
2/27/2009	Community Business Bank, West Sacramento, CA ²	Preferred Stock w/ Exercised Warrants	\$3,976,000							\$6.10		\$697,084
12/19/2008	Community Financial Corporation, Staunton, VA	Preferred Stock w/ Warrants	\$12,643,000							\$3.68	351,194	\$2,152,822
5/15/2009	Community Financial Shares, Inc., Glen Ellyn, IL ²	Preferred Stock w/ Exercised Warrants	\$6,970,000							\$2.20		\$569,865
3/20/2009	Community First Bancshares Inc., Union City, TN ^{2,49}	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/18/2011	\$20,000,000			R	\$1,000,000			\$2,628,111
4/3/2009	Community First Bancshares, Inc., Harrison, AR ²	Preferred Stock w/ Exercised Warrants	\$12,725,000									\$2,161,377
2/27/2009	Community First Inc., Columbia, TN ²	Preferred Stock w/ Exercised Warrants	\$17,806,000									\$1,908,453

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^{1a}	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/6/2009	Community Holding Company of Florida, Inc., Miramar Beach, FL ¹	Preferred Stock w/ Exercised Warrants	\$1,050,000									\$186,676
12/23/2008	Community Investors Bancorp, Inc., Bucyrus, OH ²	Preferred Stock w/ Exercised Warrants	\$2,600,000									\$480,993
1/30/2009	Community Partners Bancorp, Middletown, NJ ³	Preferred Stock w/ Warrants	\$9,000,000	8/11/2011	\$9,000,000	\$—	10/26/2011	R	\$460,000	\$5.70		\$1,138,750
11/13/2009	Community Pride Bank Corporation, Hain Lake, MI ^{4,5}	Subordinated Debentures w/ Exercised Warrants	\$4,400,000									\$448,253
1/9/2009	Community Trust Financial Corporation, Ruston, LA ^{6,7}	Preferred Stock w/ Exercised Warrants	\$4,000,000	7/6/2011	\$24,000,000	\$—	7/6/2011	R	\$1,200,000			\$3,259,100
12/19/2008	Community West Bancshares, Goleta, CA	Preferred Stock w/ Warrants	\$15,600,000							\$2.50	521,158	\$2,461,333
1/9/2009	Congaree Bancshares, Inc., Cayce, SC ²	Preferred Stock w/ Exercised Warrants	\$3,285,000							\$2.70		\$608,728
2/13/2009	Corning Savings and Loan Association, Corning, AR ²	Preferred Stock w/ Exercised Warrants	\$638,000									\$113,228
1/30/2009	Country Bank Shares, Inc., Milford, NE ²	Preferred Stock w/ Exercised Warrants	\$7,525,000									\$1,349,880
6/5/2009	Covenant Financial Corporation, Clarksdale, MS ²	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$810,989
2/20/2009	Crazy Woman Creek Bancorp, Inc., Buffalo, WY ²	Preferred Stock w/ Exercised Warrants	\$3,100,000							\$7.10		\$546,741
1/9/2009	Crescent Financial Bancshares, Inc. (Crescent Financial Corporation), Cary, NC ⁶	Preferred Stock w/ Warrants	\$24,900,000							\$4.52		\$4,230,091
1/23/2009	Crosstown Holding Company, Blaine, MN ²	Preferred Stock w/ Exercised Warrants	\$10,650,000									\$1,922,001
3/27/2009	CSRA Bank Corp., Wrens, GA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$180,940
6/12/2009	Customers Bancorp, Inc. (Berksline Bancorp, Inc.), Ploverville, PA ^{2,6}	Preferred Stock w/ Exercised Warrants	\$2,892,000	12/28/2011	\$2,892,000	\$—	12/28/2011	R	\$145,000			\$407,478
12/5/2008	CVB Financial Corp., Ontario, CA	Preferred Stock w/ Warrants	\$130,000,000	8/25/2009	\$97,500,000	\$32,500,000	10/28/2009	R	\$1,307,000	\$11.65		\$4,739,583
2/27/2009	D.L. Evans Bancorp, Burley, ID ^{2,6}	Preferred Stock w/ Exercised Warrants	\$19,891,000	9/27/2011	\$19,891,000	\$—	9/27/2011	R	\$995,000			\$2,800,592
5/15/2009	Deerfield Financial Corporation, Deerfield, WI ^{6,9}	Subordinated Debentures w/ Exercised Warrants	\$2,639,000	9/8/2011	\$2,639,000	\$—	9/8/2011	R	\$132,000			\$512,339
12/4/2009	Delmar Bancorp, Delmar, MD ²	Preferred Stock w/ Exercised Warrants	\$9,000,000									\$832,488
2/13/2009	DeSoto County Bank, Horn Lake, MS ²	Preferred Stock w/ Exercised Warrants	\$1,173,000									\$387,509
12/29/2009	DeSoto County Bank, Horn Lake, MS ^{2,10a}	Preferred Stock	\$1,508,000									
5/22/2009	Diamond Bancorp, Inc., Washington, MO ³	Subordinated Debentures w/ Exercised Warrants	\$20,445,000									\$5,112,555
1/16/2009	Dickinson Financial Corporation II, Kansas City, MO ²	Preferred Stock w/ Exercised Warrants	\$146,053,000									\$2,631,197
3/13/2009	Discover Financial Services, Riverwoods, IL	Preferred Stock w/ Warrants	\$1,224,558,000	4/21/2010	\$1,224,558,000	\$—	7/7/2010	R	\$172,000,000	\$34.58		\$67,690,844
1/30/2009	DNB Financial Corporation, Downingtown, PA ⁹	Preferred Stock w/ Warrants	\$11,750,000	8/4/2011	\$11,750,000	\$—	9/21/2011	R	\$458,000	\$13.50		\$1,475,278
6/19/2009	Duke Financial Group, Inc., Minneapolis, MN ⁶	Subordinated Debentures w/ Exercised Warrants	\$12,000,000									\$3,076,173
12/5/2008	Eagle Bancorp, Inc., Bethesda, MD ⁹	Preferred Stock w/ Warrants	\$38,235,000	12/23/2009	\$15,000,000	\$23,235,000	11/18/2011	P	\$2,794,422	\$15.75		\$3,817,732
12/5/2008	East West Bancorp, Pasadena, CA	Preferred Stock w/ Warrants	\$306,546,000	12/29/2010	\$306,546,000	\$—	1/26/2011	R	\$14,500,000	\$23.46		\$31,676,420
1/9/2009	Eastern Virginia Bankshares, Inc., Tappahannock, VA	Preferred Stock w/ Warrants	\$24,000,000							\$3.72	373,832	\$2,220,000
1/16/2009	ECB Bancorp, Inc., Englehard, NC	Preferred Stock w/ Warrants	\$17,949,000							\$9.36	144,984	\$2,989,008
12/23/2008	Emclaire Financial Corp., Emletton, PA ⁹	Preferred Stock w/ Warrants	\$7,500,000	8/18/2011	\$7,500,000	\$—	12/7/2011	R	\$51,113	\$19.95		\$994,792
12/5/2008	Encore Bancshares Inc., Houston, TX ⁹	Preferred Stock w/ Warrants	\$34,000,000	9/27/2011	\$34,000,000	\$—	11/18/2011	P	\$637,071	\$20.63		\$4,778,889
12/19/2008	Enterprise Financial Services Corp., St. Louis, MO	Preferred Stock w/ Warrants	\$35,000,000							\$10.96	324,074	\$5,959,722
6/12/2009	Enterprise Financial Services Group, Inc., Allison Park, PA ^{2,9}	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/25/2011	\$4,000,000	\$—	8/25/2011	R	\$200,000			\$480,206
1/30/2009	Equity Bancshares, Inc., Wichita, KS ^{2,6}	Preferred Stock w/ Exercised Warrants	\$8,750,000	8/11/2011	\$8,750,000	\$—	8/11/2011	R	\$438,000			\$1,206,873
12/19/2008	Exchange Bank, Santa Rosa, CA ²	Preferred Stock w/ Exercised Warrants	\$43,000,000									\$7,395,044
5/22/2009	F & C Bancorp, Inc., Holden, MO ³	Subordinated Debentures w/ Exercised Warrants	\$2,993,000									\$748,600
1/30/2009	F & M Bancshares, Inc., Trezevant, TN ²	Preferred Stock w/ Exercised Warrants	\$4,609,000									\$1,272,996
11/6/2009	F & M Bancshares, Inc., Trezevant, TN ^{2,10a}	Preferred Stock	\$3,535,000									
2/6/2009	F & M Financial Corporation, Salisbury, NC ²	Preferred Stock w/ Exercised Warrants	\$17,000,000									\$3,034,288

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Stock Outstanding 6/29/2012	Current Outstanding Warrants	Interest Paid	Dividends/Interest Paid to Treasury
2/13/2009	F&M Financial Corporation, Clarksville, TN ²	Preferred Stock w/ Exercised Warrants	\$17,243,000	9/9/2009	\$100,000,000	\$—	11/18/2011	P	\$660,100	\$10.87	819,640		\$3,059,343	\$4,808,414
1/9/2009	F.N.B. Corporation (Parkside Financial Corporation), Monroeville, PA ⁶	Preferred Stock w/ Warrants	\$31,762,000	1/3/2012	\$31,762,000	\$—							\$3,333,333	\$1,913,405
3/6/2009	Farmers & Merchants Bancshares, Inc., Houston, TX ⁷	Preferred Stock w/ Exercised Warrants	\$11,000,000											\$75,919
3/20/2009	Farmers & Merchants Financial Corporation, Argonia, KS ⁸	Preferred Stock w/ Exercised Warrants	\$442,000											\$1,579,466
1/23/2009	Farmers Bank, Windsor, VA ⁹	Preferred Stock w/ Exercised Warrants	\$8,752,000											\$5,166,600
1/9/2009	Farmers Capital Bank Corporation, Frankfort, KY ⁹	Preferred Stock w/ Warrants	\$30,000,000	6/13/2012	\$21,594,229	\$—					56.57	223,992		\$2,925,316
6/19/2009	Farmers Enterprises, Inc., Great Bend, KS ⁹	Subordinated Debentures w/ Exercised Warrants	\$12,000,000											\$90,174
3/20/2009	Farmers State Bankshares, Inc., Holton, KS ¹⁰	Preferred Stock w/ Exercised Warrants	\$700,000	7/21/2011	\$700,000	\$—	7/21/2011	R	\$40,000	N/A				\$154,592
12/29/2009	FBHC Holding Company, Boulder, CO ^{11,12}	Subordinated Debentures w/ Exercised Warrants	\$3,035,000	3/9/2011	\$650,000	\$—								\$156,090
6/26/2009	FC Holdings, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$21,042,000											\$1,397,234
12/19/2008	FCB Bancorp, Inc., Louisville, KY ^{2,30}	Preferred Stock w/ Exercised Warrants	\$9,294,000	9/22/2011	\$9,294,000	\$—	9/22/2011	R	\$465,000		88.64	2,462,439		\$355,946,667
12/19/2008	FFW Corporation, Wabash, IN ¹	Preferred Stock w/ Exercised Warrants	\$7,289,000											\$979,300
5/29/2009	Fidelity Bancorp, Inc., Baton Rouge, LA ⁴	Subordinated Debentures w/ Exercised Warrants	\$3,942,000											\$1,198,750
12/12/2008	Fidelity Bancorp, Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,000,000								10.41	121,387		\$—
11/13/2009	Fidelity Federal Bancorp, Evansville, IN ¹³	Preferred Stock w/ Exercised Warrants	\$6,657,000											\$6,734,009
12/19/2008	Fidelity Financial Corporation, Wichita, KS ²	Preferred Stock w/ Exercised Warrants	\$36,282,000											\$8,207,389
12/19/2008	Fidelity Southern Corporation, Atlanta, GA ²	Preferred Stock w/ Warrants	\$48,200,000	6/27/2012	\$42,757,786	\$—								\$4,192,649
12/31/2008	Fifth Third Bancorp, Cincinnati, OH	Preferred Stock w/ Warrants	\$3,408,000,000	2/2/2011	\$3,408,000,000	\$25,010,000	5/11/2011	R	\$2,079,963	\$16.88				\$664,597
12/23/2008	Financial Institutions, Inc., Warsaw, NY	Preferred Stock w/ Warrants	\$37,515,000	2/23/2011	\$25,010,000	\$—								\$633,322
2/13/2009	Financial Security Corporation, Bashi, WY ^{2,50}	Preferred Stock w/ Exercised Warrants	\$5,000,000	7/21/2011	\$5,000,000	\$—	7/21/2011	R	\$250,000					\$191,232
7/31/2009	Financial Services of Winger, Inc., Winger, MN ^{14,15,16}	Subordinated Debentures w/ Exercised Warrants	\$3,742,000	9/1/2011	\$3,742,000	\$—	9/1/2011	R	\$112,000					\$538,231
5/22/2009	First Advantage Bancshares Inc., Coon Rapids, MN ⁷	Preferred Stock w/ Exercised Warrants	\$1,177,000											\$11,318,975
6/26/2009	First Alliance Bancshares, Inc., Cordova, TN ⁷	Preferred Stock w/ Exercised Warrants	\$3,422,000											\$1,204,167
7/24/2009	First American Bank Corporation, Elk Grove Village, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$50,000,000	12/21/2011	\$15,000,000	\$35,000,000								\$32,999,386
3/13/2009	First American International Corp., Brooklyn, NY ^{17,18}	Preferred Stock	\$17,000,000	8/13/2010	\$17,000,000	\$—	N/A							\$8,594,444
1/9/2009	First BancCorp, San Juan, PR ¹⁹	Preferred Stock w/ Warrants	\$65,000,000	9/1/2011	\$65,000,000	\$—	11/18/2011	P	\$924,462		88.89	389,484		\$8,594,444
1/16/2009	First Bancorp, Troy, NC ¹⁸	Common Stock w/ Warrants	\$424,174,000											\$1,236,732
2/20/2009	First BancTrust Corporation, Paris, IL ²	Preferred Stock w/ Exercised Warrants	\$7,350,000	1/18/2012	\$3,675,000	\$3,675,000								\$448,105
2/6/2009	First Bank of Charleston, Inc., Charleston, WV ^{2,50}	Preferred Stock w/ Exercised Warrants	\$3,345,000	7/21/2011	\$3,345,000	\$—	7/21/2011	R	\$167,000					\$1,441,222
1/16/2009	First Bankers Trustshares, Inc., Quincy, IL ^{2,50}	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/8/2011	\$10,000,000	\$—	9/8/2011	R	\$500,000					\$6,037,238
12/31/2008	First Banks, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$295,400,000											\$12,347,222
3/6/2009	First Bussey Corporation, Urbana, IL ²⁰	Preferred Stock w/ Warrants	\$100,000,000	8/25/2011	\$100,000,000	\$—	11/18/2011	P	\$63,677		54.82			\$620,001
4/10/2009	First Business Bank, N.A., San Diego, CA ²	Preferred Stock w/ Exercised Warrants	\$2,211,000											\$3,211,806
12/11/2009	First Business Bank, N.A., San Diego, CA ^{2,10a}	Preferred Stock	\$2,032,000											\$1,759,344
12/19/2008	First California Financial Group, Inc., Westlake Village, CA ²⁰	Preferred Stock w/ Warrants	\$25,000,000	7/14/2011	\$25,000,000	\$—	8/24/2011	R	\$599,042		6.88	250,947		\$300,643
4/3/2009	First Capital Bancorp, Inc., Glen Allen, VA ¹⁰	Preferred Stock w/ Warrants	\$10,958,000	6/13/2012	\$9,931,327	\$—								\$3,838,240
2/13/2009	First Choice Bank, Cerritos, CA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$2,200,000	9/24/2010	\$2,200,000	\$—	9/24/2010	R	\$110,000					\$614,488
12/22/2009	First Choice Bank, Cerritos, CA ^{2,10a,30}	Preferred Stock	\$2,836,000	9/24/2010	\$2,836,000	\$—	N/A							\$1,308,403
1/23/2009	First Citizens Banc Corp., Sandusky, OH ⁴	Preferred Stock w/ Warrants	\$23,184,000	6/27/2012	\$20,689,633	\$—								\$3,838,240
3/20/2009	First Colebrook Bancorp, Inc., Colebrook, NH ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,500,000	9/22/2011	\$4,500,000	\$—	9/22/2011	R	\$225,000					\$614,488
11/21/2008	First Community Bancshares Inc., Bluefield, VA	Preferred Stock w/ Warrants	\$41,500,000	7/8/2009	\$41,500,000	\$—	11/18/2011	P	\$30,600		14.43			\$1,308,403

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^{1a}	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
5/15/2009	First Community Bancshares, Inc., Overland Park, KS ²	Preferred Stock w/ Exercised Warrants	\$14,800,000									\$604,950
12/23/2008	First Community Bank Corporation of America, Pinebluffs Park, FL ³⁹	Preferred Stock w/ Warrants	\$10,685,000	5/31/2011	\$7,754,267	\$—	N/A		N/A			\$744,982
11/21/2008	First Community Corporation, Lexington, SC	Preferred Stock w/ Warrants	\$11,350,000							\$8.00	195,915	\$1,976,792
12/11/2009	First Community Financial Partners, Inc., Joliet, IL ²	Preferred Stock w/ Exercised Warrants	\$22,000,000									\$2,910,906
12/5/2008	First Defiance Financial Corp., Defiance, OH ⁸⁹	Preferred Stock w/ Warrants	\$37,000,000	6/13/2012	\$35,084,144	\$—				\$17.12	550,595	\$6,546,862
9/11/2009	First Eagle Bancshares, Inc., Hanover Park, IL ^{8,30}	Subordinated Debentures w/ Exercised Warrants	\$7,500,000	9/17/2010	\$7,500,000	\$—	9/17/2010	R	\$375,000			\$639,738
2/6/2009	First Express of Nebraska, Inc., Gering, NE ²	Preferred Stock w/ Exercised Warrants	\$5,000,000	2/15/2012	\$5,000,000	\$—	2/15/2012	R	\$250,000			\$824,313
3/6/2009	First Federal Bancshares of Arkansas, Inc., Harrison, AR ²	Preferred Stock w/ Warrants	\$16,500,000	5/3/2011	\$6,000,000	\$—	N/A		N/A	\$8.10		\$570,625
12/23/2008	First Financial Bancorp., Cincinnati, OH	Preferred Stock w/ Warrants	\$80,000,000	2/24/2010	\$80,000,000	\$—	6/22/2010	A	\$2,966,288	\$15.98		\$4,677,778
6/12/2009	First Financial Bancshares, Inc., Lawrence, KS ^{1,4,9}	Subordinated Debentures w/ Exercised Warrants	\$3,756,000	9/22/2011	\$3,756,000	\$—	9/22/2011	R	\$113,000			\$694,280
12/5/2008	First Financial Holdings Inc., Charleston, SC ⁵	Preferred Stock w/ Warrants	\$65,000,000	3/28/2012	\$55,926,478	\$—				\$10.72	241,696	\$10,815,494
1/9/2009	First Financial Service Corporation, Elizabethtown, KY	Preferred Stock w/ Warrants	\$20,000,000							\$2.25	215,983	\$1,600,000
12/22/2009	First Freedom Bancshares, Inc., Lebanon, TN ^{2,10}	Preferred Stock w/ Exercised Warrants	\$8,700,000									\$1,099,102
2/27/2009	First Gothenburg Bancshares, Inc., Gothenburg, NE ²	Preferred Stock w/ Exercised Warrants	\$7,570,000									\$1,327,473
8/28/2009	First Guaranty Bancshares, Inc., Hammond, LA ^{4,6}	Preferred Stock w/ Exercised Warrants	\$20,699,000	9/22/2011	\$20,699,000	\$—	9/22/2011	R	\$1,030,000			\$2,330,477
11/14/2008	First Horizon National Corporation, Memphis, TN	Preferred Stock w/ Warrants	\$866,540,000	12/22/2010	\$866,540,000	\$—	3/9/2011	R	\$79,700,000	\$8.65		\$91,227,406
8/28/2009	First Independence Corporation, Detroit, MI ³	Preferred Stock	\$3,223,000									\$437,343
3/13/2009	First Intercontinental Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$6,398,000									\$757,454
12/12/2008	First Litchfield Financial Corporation, Litchfield, CT	Preferred Stock w/ Warrants	\$10,000,000	4/7/2010	\$10,000,000	\$—	4/7/2010	R	\$1,488,046			\$659,722
2/27/2009	First M&F Corporation, Kosciusko, MS ³⁰	Preferred Stock w/ Warrants	\$30,000,000	9/29/2010	\$30,000,000	\$—	5/27/2009	R	\$600,000	\$5.18	513,113	\$2,383,333
1/16/2009	First Manitowoc Bancorp, Inc., Manitowoc, WI ²	Preferred Stock w/ Exercised Warrants	\$12,000,000	5/27/2009	\$12,000,000	\$—				\$15.45		\$237,983
2/13/2009	First Menasha Bancshares, Inc., Neenah, WI ^{4,9}	Preferred Stock w/ Exercised Warrants	\$4,797,000	9/15/2011	\$4,797,000	\$—	9/15/2011	R	\$240,000			\$676,865
2/20/2009	First Merchants Corporation, Muncie, IN ^{7,4,9,30}	Preferred Stock w/ Warrants	\$69,600,000	9/22/2011	\$69,600,000	\$—	11/18/2011	P	\$367,500	\$12.46		\$12,167,111
12/5/2008	First Midwest Bancorp, Inc., Itasca, IL	Trust Preferred Securities	\$46,400,000	9/22/2011	\$46,400,000	\$—						\$2,848,444
3/13/2009	First National Corporation, Strasburg, VA ²	Preferred Stock w/ Warrants	\$193,000,000	11/23/2011	\$193,000,000	\$—	12/21/2011	R	\$900,000	\$10.98		\$28,628,333
3/20/2009	First Niagara Financial Group, Lockport, NY	Preferred Stock w/ Exercised Warrants	\$17,836,000	8/4/2011	\$17,836,000	\$—	8/4/2011	R	\$892,000			\$2,305,990
3/13/2009	First Northern Community Bancorp, Dixon, CA ^{4,9}	Preferred Stock w/ Warrants	\$184,011,000	5/27/2009	\$184,011,000	\$—	6/24/2009	R	\$2,700,000	\$7.65		\$4,753,618
11/21/2008	First PacTrust Bancorp, Inc., Chula Vista, CA	Preferred Stock w/ Warrants	\$19,300,000	12/15/2010	\$19,300,000	\$—	11/16/2011	R	\$375,000	\$6.00		\$2,178,580
3/13/2009	First Place Financial Corp., Warren, OH	Preferred Stock w/ Warrants	\$72,927,000							\$11.86	3,670,822	\$1,994,333
2/20/2009	First Priority Financial Corp., Malvern, PA ²	Preferred Stock w/ Exercised Warrants	\$4,579,000							\$0.62		\$7,009,095
12/18/2009	First Priority Financial Corp., Malvern, PA ^{2,10a}	Preferred Stock	\$4,596,000									\$1,361,039
3/6/2009	First Reliance Bancshares, Inc., Florence, SC ²	Preferred Stock w/ Exercised Warrants	\$15,349,000							\$3.55		\$2,042,406
1/30/2009	First Resource Bank, Exton, PA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$2,600,000	9/15/2011	\$2,600,000	\$—	9/15/2011	R	\$130,000			\$584,794
12/11/2009	First Resource Bank, Exton, PA ^{2,10a,49}	Preferred Stock	\$2,417,000	9/15/2011	\$2,417,000	\$—	N/A		N/A			\$823,627
1/9/2009	First Security Group, Inc., Chattanooga, TN	Preferred Stock w/ Warrants	\$33,000,000							\$3.00	823,627	\$1,402,500
12/23/2008	First Sound Bank, Seattle, WA	Preferred Stock w/ Warrants	\$7,400,000							\$0.03	114,080	\$330,944
7/17/2009	First South Bancorp, Inc., Lexington, TN ⁸	Subordinated Debentures w/ Exercised Warrants	\$50,000,000	9/28/2011	\$13,125,000	\$36,875,000						\$11,225,272
1/30/2009	First Southern Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,900,000	6/16/2010	\$10,900,000	\$—	6/16/2010	R	\$545,000			\$818,468
3/6/2009	First Southwest Bancorporation, Inc., Alamosa, CO ²	Preferred Stock w/ Exercised Warrants	\$5,500,000									\$207,327
2/27/2009	First State Bank of Mobeetie, Mobeetie, TX ²	Preferred Stock w/ Exercised Warrants	\$731,000	4/14/2010	\$731,000	\$—	4/14/2010	R	\$37,000			\$45,087
3/6/2009	First Texas BHC, Inc., Fort Worth, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$13,533,000	9/15/2011	\$13,533,000	\$—	9/15/2011	R	\$677,000			\$1,862,389

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
6/5/2009	First Trust Corporation, New Orleans, LA ⁸	Subordinated Debentures w/Exercised Warrants	\$17,969,000									\$1,046,896
1/23/2009	First ULB Corp., Oakland, CA ²	Preferred Stock w/Exercised Warrants	\$4,900,000	4/22/2009	\$4,900,000	\$—	4/22/2009	R	\$245,000		326,323	\$66,021
1/30/2009	First United Corporation, Oakland, MD	Preferred Stock w/Warrants	\$30,000,000							\$4.31		\$2,312,500
6/12/2009	First Vernon Bancshares, Inc., Vernon, AL ^{2,10,30}	Preferred Stock w/Exercised Warrants	\$6,000,000	9/29/2010	\$6,000,000	\$—	9/29/2010	R	\$245,000			\$417,770
2/6/2009	First Western Financial, Inc., Denver, CO ³	Preferred Stock w/Exercised Warrants	\$8,559,000									\$2,969,910
12/11/2009	First Western Financial, Inc., Denver, CO ^{2,10a}	Preferred Stock	\$11,881,000									
1/30/2009	Firstbank Corporation, Alma, MO ⁷	Preferred Stock w/Warrants	\$33,000,000	6/27/2012	\$30,587,530	\$—				\$9.80	578,947	\$5,431,250
1/9/2009	FirstMerit Corporation, Akron, OH	Preferred Stock w/Warrants	\$125,000,000	4/22/2009	\$125,000,000	\$—	5/27/2009	R	\$5,025,000	\$16.51	6,451,379	\$1,788,194
1/30/2009	Flagstar Bancorp, Inc., Troy, MI	Preferred Stock w/Warrants	\$266,657,000							\$0.84		\$37,220,872
7/24/2009	Florida Bank Group, Inc., Tampa, FL ²	Preferred Stock w/Exercised Warrants	\$20,471,000									\$1,180,793
2/20/2009	Florida Business BancGroup, Inc., Tampa, FL ^{2,49}	Preferred Stock w/Exercised Warrants	\$9,495,000	9/22/2011	\$9,495,000	\$—	9/22/2011	R	\$475,000			\$1,339,751
12/19/2008	Flushing Financial Corporation, Lake Success, NY	Preferred Stock w/Warrants	\$70,000,000	10/28/2009	\$70,000,000	\$—	12/30/2009	R	\$900,000	\$13.63		\$3,004,167
2/27/2009	FNB Bancorp, South San Francisco, CA ⁵⁰	Preferred Stock w/Exercised Warrants	\$12,000,000	9/15/2011	\$12,000,000	\$—	9/15/2011	R	\$600,000	\$16.15	22,071	\$1,667,700
2/13/2009	FNB United Corp., Asheville, NC ⁸	Common Stock w/Warrants	\$51,500,000							\$12.99		\$2,589,305
5/15/2009	Foresight Financial Group, Inc., Rockford, IL ²	Preferred Stock w/Exercised Warrants	\$15,000,000							\$12.80		\$2,452,500
5/22/2009	Fort Lee Federal Savings Bank, Fort Lee, NJ ²⁸	Preferred Stock w/Exercised Warrants	\$1,300,000									\$87,185
4/3/2009	Fortune Financial Corporation, Arnold, MO ^{2,50}	Preferred Stock w/Exercised Warrants	\$3,100,000	9/15/2011	\$3,100,000	\$—	9/15/2011	R	\$155,000			\$413,928
12/5/2008	FPB Bancorp, Inc., Port St. Lucie, FL ¹⁵	Preferred Stock w/Warrants	\$5,800,000							\$0.02	183,158	\$273,889
1/23/2009	FPB Financial Corp., Hammond, LA ²	Preferred Stock w/Exercised Warrants	\$3,240,000	12/16/2009	\$1,000,000	\$2,240,000	6/16/2010	R	\$162,000			\$221,722
5/22/2009	Franklin Bancorp, Inc., Washington, MO ²	Preferred Stock w/Exercised Warrants	\$5,097,000									\$827,998
5/8/2009	Freepoint Bancshares, Inc., Freepoint, IL ⁸	Subordinated Debentures w/Exercised Warrants	\$3,000,000									\$759,993
6/26/2009	Fremont Bancorporation, Fremont, CA ⁴	Subordinated Debentures w/Exercised Warrants	\$35,000,000									\$8,475,080
1/23/2009	Fresno First Bank, Fresno, CA ²	Preferred Stock w/Exercised Warrants	\$1,968,000									\$321,660
4/24/2009	Frontier Bancshares, Inc., Austin, TX ⁸	Subordinated Debentures w/Exercised Warrants	\$3,000,000	11/24/2009	\$1,600,000	\$1,400,000	10/6/2010	R	\$150,000			\$258,192
12/23/2008	Fulton Financial Corporation, Lancaster, PA	Preferred Stock w/Warrants	\$376,500,000	7/14/2010	\$376,500,000	\$—	9/8/2010	R	\$10,800,000	\$9.99		\$29,335,625
5/8/2009	Gateway Bancshares, Inc., Ringgold, GA ²⁰	Preferred Stock w/Exercised Warrants	\$6,000,000	4/13/2012	\$6,000,000	\$—	4/13/2012	R	\$300,000			\$960,795
2/6/2009	Georgia Commerce Bancshares, Inc., Atlanta, GA ²	Preferred Stock w/Exercised Warrants	\$8,700,000	2/16/2011	\$8,700,000	\$—	2/16/2011	R	\$435,000			\$961,471
5/1/2009	Georgia Primary Bank, Atlanta, GA ²	Preferred Stock w/Exercised Warrants	\$4,500,000									\$—
3/6/2009	Germantown Capital Corporation, Inc., Germantown, TN ²	Preferred Stock w/Exercised Warrants	\$4,967,000									\$864,059
6/26/2009	Gold Canyon Bank, Gold Canyon, AZ ^{2,10}	Preferred Stock w/Exercised Warrants	\$1,607,000									\$53,860
1/30/2009	Goldwater Bank, N.A., Scottsdale, AZ ²	Preferred Stock w/Exercised Warrants	\$2,568,000									\$145,750
4/24/2009	Grand Capital Corporation, Tulsa, OK ^{2,49}	Preferred Stock w/Exercised Warrants	\$4,000,000	9/8/2011	\$4,000,000	\$—	9/8/2011	R	\$200,000			\$517,145
9/25/2009	Grand Financial Corporation, Hattiesburg, MS ⁸	Subordinated Debentures w/Exercised Warrants	\$2,443,320									\$540,896
5/29/2009	Grand Mountain Bancshares, Inc., Granby, CO ²	Preferred Stock w/Exercised Warrants	\$3,076,000									\$—
1/9/2009	GrandSouth Bancorporation, Greenville, SC ^{2,50}	Preferred Stock w/Exercised Warrants	\$9,000,000	9/8/2011	\$9,000,000	\$—	9/8/2011	R	\$450,000	\$4.50		\$1,856,917
12/11/2009	GrandSouth Bancorporation, Greenville, SC ^{10a,49}	Preferred Stock	\$6,319,000	9/8/2011	\$6,319,000	\$—	N/A		N/A			
7/17/2009	Great River Holding Company, Baxter, MN ⁸	Subordinated Debentures w/Exercised Warrants	\$8,400,000									\$759,575
12/5/2008	Great Southern Bancorp, Springfield, MO ¹⁰	Preferred Stock w/Warrants	\$88,000,000	8/18/2011	\$88,000,000	\$—	9/21/2011	R	\$6,436,364	\$27.58		\$7,838,056
12/23/2008	Green Bankshares, Inc., Greenville, TN ⁴⁹	Preferred Stock w/Warrants	\$72,278,000	9/7/2011	\$68,700,000	\$—	N/A		N/A			\$5,942,858
2/27/2009	Green Circle Investments, Inc., Clive, IA ²	Preferred Stock w/Exercised Warrants	\$2,400,000									\$420,740
2/27/2009	Green City Bancshares, Inc., Green City, MO ²	Preferred Stock w/Exercised Warrants	\$651,000	7/14/2010	\$651,000	\$—	7/14/2010	R	\$33,000			\$49,037
1/30/2009	Greer Bancshares Incorporated, Greer, SC ²	Preferred Stock w/Exercised Warrants	\$9,993,000									\$975,831
2/13/2009	Gregg Bancshares, Inc., Ozark, MO ²	Preferred Stock w/Exercised Warrants	\$825,000									\$45,190

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^a	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/20/2009	Guaranty Bancorp. Inc., Woodsville, NH ⁵⁰	Preferred Stock w/ Exercised Warrants	\$6,920,000	9/15/2011	\$6,920,000	\$—	9/15/2011	R	\$346,000	N/A	459,459	\$969,040
9/25/2009	Guaranty Capital Corporation, Belzoni, MS ^{38,30}	Subordinated Debentures	\$14,000,000	7/30/2010	\$14,000,000	\$—	N/A					\$913,299
1/30/2009	Guaranty Federal Bancshares, Inc., Springfield, MO	Preferred Stock w/ Warrants	\$17,000,000	6/13/2012	\$5,000,000	\$12,000,000				\$7.91		\$2,817,361
9/25/2009	GulfSouth Private Bank, Deslin, FL ²¹	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$757,380
6/26/2009	Gulfstream Bancshares, Inc., Stuart, FL ²⁵⁰	Preferred Stock w/ Exercised Warrants	\$7,500,000	8/18/2011	\$7,500,000	\$—	8/18/2011	R	\$375,000			\$876,542
12/31/2008	Hamilton State Bancshares, Heschton, GA ⁴	Preferred Stock w/ Exercised Warrants	\$7,000,000	4/13/2011	\$7,000,000	\$—	4/13/2011	R	\$350,000			\$819,166
2/20/2009	Hampton Roads Bancshares, Inc., Norfolk, VA ³¹	Common Stock w/ Warrants	\$80,347,000							\$1.09	53,034	\$2,510,844
7/17/2009	Harbor Bancshares Corporation, Baltimore, MD ^{2,3}	Preferred Stock	\$6,800,000									\$282,744
6/26/2009	Hartford Financial Services Group, Inc., Hartford, CT	Preferred Stock w/ Warrants	\$3,400,000,000	3/31/2010	\$3,400,000,000	\$—	9/21/2010	A	\$706,264,560	\$17.63		\$129,861,111
3/13/2009	Hawiland Bancshares, Inc., Hawiland, KS ²	Preferred Stock w/ Exercised Warrants	\$425,000	12/29/2010	\$425,000	\$—	12/29/2010	R	\$21,000			\$41,524
12/19/2008	Hawthorne Bancshares, Inc., Lee's Summit, MO	Preferred Stock w/ Warrants	\$30,255,000	5/9/2012	\$12,000,000	\$18,255,000				\$9.23	276,090	\$5,141,755
3/6/2009	HCSB Financial Corporation, Loris, SC	Preferred Stock w/ Warrants	\$12,895,000							\$0.25	91,714	\$1,090,702
9/11/2009	Hearland Bancshares, Inc., Franklin, IN ²¹⁰	Preferred Stock w/ Exercised Warrants	\$7,000,000							\$13.25		\$1,009,349
12/19/2008	Hearland Financial USA, Inc., Dubouque, IA ⁵⁰	Preferred Stock w/ Warrants	\$81,698,000	9/15/2011	\$81,698,000	\$—	9/28/2011	R	\$1,800,000	\$24.00		\$11,188,087
9/25/2009	Heritage Bankshares, Inc., Norfolk, VA ^{10,30}	Preferred Stock w/ Exercised Warrants	\$10,103,000	3/16/2011	\$2,606,000	\$7,497,000	8/11/2011	R	\$303,000	\$12.20		\$947,284
11/21/2008	Heritage Commerce Corp., San Jose, CA	Preferred Stock w/ Warrants	\$40,000,000	3/7/2012	\$40,000,000	\$—				\$6.50	462,963	\$6,761,267
11/21/2008	Heritage Financial Corporation, Olympia, WA	Preferred Stock w/ Warrants	\$24,000,000	12/22/2010	\$24,000,000	\$—	8/17/2011	R	\$450,000	\$14.65		\$2,503,333
3/20/2009	Heritage Oaks Bancorp, Paso Robles, CA	Preferred Stock w/ Warrants	\$21,000,000							\$5.57	611,650	\$3,435,502
11/21/2008	HF Financial Corp., Sioux Falls, SD	Preferred Stock w/ Warrants	\$25,000,000	6/3/2009	\$25,000,000	\$—	6/30/2009	R	\$650,000	\$19.00		\$666,667
5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ^{13,49}	Preferred Stock w/ Exercised Warrants	\$3,091,000	9/22/2011	\$3,091,000	\$—	9/22/2011	R	\$155,000	\$4.25		\$547,251
12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ^{13,49}	Preferred Stock	\$2,359,000	9/22/2011	\$2,359,000	\$—	N/A			N/A		
3/6/2009	Highlands Independent Bancshares, Inc., Sebring, FL ²	Preferred Stock w/ Exercised Warrants	\$6,700,000									\$61,712
1/30/2009	Hilltop Community Bancorp, Inc., Summit, NJ ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	4/21/2010	\$4,000,000	\$—	4/21/2010	R	\$200,000	\$5.75		\$267,050
12/23/2008	HMN Financial, Inc., Rochester, MN	Preferred Stock w/ Warrants	\$26,000,000							\$3.00	833,333	\$2,462,778
1/16/2009	Home Bancshares, Inc., Conway, AR	Preferred Stock w/ Warrants	\$50,000,000	7/6/2011	\$50,000,000	\$—	7/27/2011	R	\$1,300,000	\$30.58		\$6,180,556
2/20/2009	Hometown Bancorp of Alabama, Inc., Oneonta, AL ²	Preferred Stock w/ Exercised Warrants	\$3,250,000									\$573,342
2/13/2009	Hometown Bancshares, Inc., Corbin, KY ²	Preferred Stock w/ Exercised Warrants	\$1,900,000									\$337,113
9/18/2009	Hometown Bankshares Corporation, Roanoke, VA ¹⁰	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$4.95		\$1,456,279
12/12/2008	HopFed Bancorp, Hopkinsville, KY	Preferred Stock w/ Warrants	\$18,400,000							\$7.20	253,666	\$3,151,000
12/19/2008	Horizon Bancorp, Michigan City, IN ⁶⁰	Preferred Stock w/ Warrants	\$5,000,000	11/10/2010	\$6,250,000	\$18,750,000	11/18/2011	P	\$1,750,551	\$26.30		\$3,106,771
2/21/2009	Howard Bancorp, Inc., Ellicott City, MD ⁴⁹	Preferred Stock w/ Exercised Warrants	\$5,983,000	9/22/2011	\$5,983,000	\$—	9/22/2011	R	\$299,000	\$6.55		\$837,793
11/13/2009	HPK Financial Corporation, Chicago, IL ^{1,16}	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$1,321,339
5/1/2009	HPK Financial Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									
11/14/2008	Huntington Bancshares, Columbus, OH	Preferred Stock w/ Warrants	\$1,398,071,000	12/22/2010	\$1,398,071,000	\$—	1/19/2011	R	\$49,100,000	\$6.40		\$147,185,809
2/6/2009	Hyperion Bank, Philadelphia, PA ²	Preferred Stock w/ Exercised Warrants	\$1,552,000									\$277,131
9/18/2009	IA Bancorp, Inc., Isehn, NJ ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,976,000									\$837,500
5/15/2009	IBC Bancorp, Inc., Chicago, IL ^{3,30}	Subordinated Debentures	\$4,205,000	9/10/2010	\$4,205,000	\$—	N/A					\$427,216
12/5/2008	Iberiabank Corporation, Lafayette, LA	Preferred Stock w/ Warrants	\$90,000,000	3/31/2009	\$90,000,000	\$—	5/20/2009	R	\$1,200,000	\$50.45		\$1,450,000
3/21/2009	IBT Bancorp, Inc., Irving, TX ²	Preferred Stock w/ Exercised Warrants	\$2,295,000									\$391,980
3/13/2009	IBW Financial Corporation, Washington, DC ^{38,30}	Preferred Stock	\$6,000,000	9/3/2010	\$6,000,000	\$—	N/A					\$463,067
3/6/2009	ICB Financial, Ontario, CA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000							\$3.76		\$1,043,675
1/16/2009	Idaho Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$6,900,000							\$0.02		\$124,306
5/22/2009	Illinois State Bancorp, Inc., Chicago, IL ⁴⁹	Preferred Stock w/ Exercised Warrants	\$6,272,000	9/22/2011	\$6,272,000	\$—	9/22/2011	R	\$314,000			\$1,158,113
12/29/2009	Illinois State Bancorp, Inc., Chicago, IL ^{2,104,49}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/22/2011	\$4,000,000	\$—	9/22/2011	R	\$92,000			

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Price of Stock 6/29/2012	Stock of Outstanding Warrants	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/9/2009	Independent Bank Corp., Rockland, MA	Preferred Stock w/ Exercised Warrants	\$1,065,000	4/22/2009	\$78,158,000	\$—	5/27/2009	R	\$2,200,000	\$29.21	\$29.21	346,154	\$1,118,094
12/12/2008	Independent Bank Corporation, Ionia, MI ²²	Mandatorily Convertible Preferred Stock w/ Warrants	\$74,426,000								\$2.47		\$2,430,000
4/24/2009	Indiana Bank Corp., Dana, IN	Preferred Stock w/ Exercised Warrants	\$1,312,000										\$165,139
12/12/2008	Indiana Community Bancorp., Columbus, IN	Preferred Stock w/ Warrants	\$21,500,000								\$22.05	188,707	\$3,681,875
2/27/2009	Integra Bank Corporation, Evansville, IN ^{4,57}	Preferred Stock w/ Warrants	\$83,586,000									7,418,876	\$1,950,340
12/19/2008	Intermountain Community Bancorp., Sandpoint, ID	Preferred Stock w/ Warrants	\$27,000,000								\$1.05	653,226	\$1,222,500
12/23/2008	International Bancshares Corporation, Laredo, TX	Preferred Stock w/ Warrants	\$216,000,000								\$19.52	1,326,238	\$36,660,000
12/23/2008	Interwest Bancshares Corporation, New York, NY	Preferred Stock w/ Warrants	\$25,000,000								\$3.83	691,882	\$1,118,056
5/8/2009	Investors Financial Corporation of Pettis County, Inc., Sedalia, MO ⁹	Subordinated Debentures w/ Exercised Warrants	\$4,000,000										\$174,325
10/28/2008	JPMorgan Chase & Co., New York, NY	Preferred Stock w/ Warrants	\$25,000,000,000	6/17/2009	\$25,000,000,000	\$—	12/10/2009	A	\$936,063,469	\$35.73	\$35.73		\$795,138,889
1/30/2009	Katahdin Bankshares Corp., Houlton, ME ⁴⁹	Preferred Stock w/ Exercised Warrants	\$10,449,000	8/18/2011	\$10,449,000	\$—	8/18/2011	R	\$522,000	\$13.00	\$13.00		\$1,452,047
1/14/2008	KeyCorp., Cleveland, OH	Preferred Stock w/ Warrants	\$2,500,000,000	3/30/2011	\$2,500,000,000	\$—	4/20/2011	R	\$70,000,000	\$7.74	\$7.74		\$29,722,222
3/20/2009	Kirksville Bancorp. Inc., Kirksville, MO ³	Preferred Stock w/ Exercised Warrants	\$470,000										\$80,900
8/21/2009	KS Bancorp. Inc., Smithfield, NC ²	Preferred Stock w/ Exercised Warrants	\$4,000,000								\$4.00		\$595,867
2/20/2009	Lafayette Bancorp. Inc., Oxford, MS ³⁰	Preferred Stock w/ Exercised Warrants	\$1,998,000	9/29/2010	\$1,998,000	\$—	9/29/2010	R	\$100,000	N/A			\$267,134
12/29/2009	Lafayette Bancorp. Inc., Oxford, MS ^{30,30,30}	Preferred Stock	\$2,453,000	9/29/2010	\$2,453,000	\$—	N/A						
2/6/2009	Lakeland Bancorp. Inc., Oak Ridge, NJ	Preferred Stock w/ Warrants	\$9,000,000	3/16/2011	\$20,000,000	\$19,000,000	2/29/2012	R	\$2,800,000	\$10.52	\$10.52		\$6,460,833
2/27/2009	Lakeland Financial Corporation, Warsaw, IN	Preferred Stock w/ Warrants	\$56,044,000	6/9/2010	\$56,044,000	\$—	11/18/2011	P	\$877,557	\$26.83	\$26.83		\$3,596,156
12/18/2009	Layton Park Financial Group, Milwaukee, WI ²	Preferred Stock w/ Exercised Warrants	\$3,000,000										\$393,763
1/9/2009	LCNB Corp., Lebanon, OH	Preferred Stock w/ Warrants	\$13,400,000	10/21/2009	\$13,400,000	\$—	11/18/2011	P	\$602,957	\$524.833	\$13.33		\$524,833
12/23/2008	Leader Bancorp. Inc., Arlington, MA ³	Preferred Stock w/ Exercised Warrants	\$5,830,000	11/24/2010	\$5,830,000	\$—	11/24/2010	R	\$292,000				\$609,961
1/30/2009	Legacy Bancorp. Inc., Milwaukee, WI ⁵³	Preferred Stock	\$5,498,000										\$395,079
1/23/2009	Liberty Bancshares, Inc., Jonesboro, AR ²⁰	Preferred Stock w/ Exercised Warrants	\$67,500,000	7/21/2011	\$67,500,000	\$—	7/21/2011	R	\$2,875,000				\$7,816,966
2/13/2009	Liberty Bancshares, Inc., Springfield, MO ³⁰	Preferred Stock w/ Exercised Warrants	\$21,900,000	8/18/2011	\$21,900,000	\$—	8/18/2011	R	\$1,095,000				\$3,000,452
12/4/2009	Liberty Bancshares, Inc., Fort Worth, TX ¹⁰	Preferred Stock w/ Exercised Warrants	\$6,500,000										\$838,516
2/6/2009	Liberty Financial Services, Inc., New Orleans, LA ³⁰	Preferred Stock	\$5,645,000	9/24/2010	\$5,645,000	\$—	N/A						\$461,009
2/20/2009	Liberty Shares, Inc., Hinesville, GA ²	Preferred Stock w/ Exercised Warrants	\$17,280,000										\$1,399,560
7/10/2009	Lincoln National Corporation, Radnor, PA	Preferred Stock w/ Warrants	\$950,000,000	6/30/2010	\$950,000,000	\$—	9/16/2010	A	\$213,671,319	\$21.87	\$21.87		\$46,180,555
12/12/2008	LNB Bancorp Inc., Lorain, OH ⁸⁸	Preferred Stock w/ Warrants	\$25,223,000	6/13/2012	\$21,863,750	\$—					\$6.58	561,343	\$4,438,492
2/6/2009	Lone Star Bank, Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$3,072,000										\$—
12/12/2008	LSB Corporation, North Andover, MA	Preferred Stock w/ Warrants	\$15,000,000	11/18/2009	\$15,000,000	\$—	12/16/2009	R	\$560,000				\$700,000
6/26/2009	M&F Bancorp. Inc., Durham, NC ^{33,330}	Preferred Stock	\$11,735,000	8/20/2010	\$11,735,000	\$—	N/A				\$82.57	407,542	\$674,763
12/23/2008	M&T Bank Corporation (Provident Bancshares Corp.), Baltimore, MD	Preferred Stock w/ Warrants	\$600,000,000	5/18/2011	\$370,000,000	\$230,000,000							\$9,489,792
11/14/2008	M&T Bank Corporation, Buffalo, NY	Preferred Stock w/ Warrants	\$151,500,000									1,218,522	\$100,531,250
12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation), Wilmington, DE ⁵⁵	Preferred Stock w/ Warrants	\$330,000,000	5/13/2011	\$330,000,000	\$—						95,383	\$39,920,833
4/24/2009	Mackinac Financial Corporation, Manistique, MI	Preferred Stock w/ Warrants	\$11,000,000								\$5.99	379,310	\$1,682,083
3/13/2009	Madison Financial Corporation, Richmond, KY ²	Preferred Stock w/ Exercised Warrants	\$3,370,000										\$169,422
12/23/2008	Magna Bank, Memphis, TN ⁴⁹	Preferred Stock w/ Exercised Warrants	\$13,795,000	6/8/2011	\$3,455,000	\$6,885,000	8/18/2011	R	\$690,000				\$1,661,468
12/29/2009	Mainline Bancorp. Inc., Ebersburg, PA ⁷³	Preferred Stock w/ Exercised Warrants	\$4,500,000	3/9/2012	\$4,500,000	\$—							\$538,188
1/16/2009	MainSource Financial Group, Inc., Greensburg, IN ⁸	Preferred Stock w/ Warrants	\$67,000,000	3/28/2012	\$52,277,171	\$—					\$11.83	571,906	\$9,159,773
12/5/2008	Manhattan Bancorp., El Segundo, CA	Preferred Stock w/ Warrants	\$1,700,000	9/16/2009	\$1,700,000	\$—	10/14/2009	R	\$63,364	\$3.85	\$3.85		\$66,347

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^{1a}	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
6/19/2009	Manhattan Bancshares, Inc., Manhattan, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,639,000									\$643,345
3/6/2009	Manne Bank & Trust Company, Vero Beach, FL ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$235,713
2/20/2009	Market Bancorporation, Inc., New Market, MN ⁷	Preferred Stock w/ Exercised Warrants	\$2,060,000									\$138,778
5/15/2009	Market Street Bancshares, Inc., Mt. Vernon, IL ³	Subordinated Debentures w/ Exercised Warrants	\$20,300,000									\$5,109,510
12/19/2008	Marquette National Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$35,500,000	7/5/2011	\$1,715,000,000	\$—	7/5/2011	R	\$3,250,000	\$107.00		\$6,588,899
11/14/2008	Marshall & Ilsley Corporation, Milwaukee, WI ⁴	Preferred Stock w/ Exercised Warrants	\$1,700,000									\$26,522,917
3/27/2009	Maryland Financial Bank, Towson, MD ²	Preferred Stock w/ Exercised Warrants	\$196,000,000	3/14/2012	\$196,000,000	\$—	5/2/2012	R	\$1,518,072	\$21.54		\$197,653
12/5/2008	MB Financial Inc., Chicago, IL	Preferred Stock w/ Warrants	\$196,000,000	8/18/2011	\$6,000,000	\$—	8/18/2011	R	\$300,000			\$32,095,000
11/20/2009	McLeod Bancshares, Inc., Shorewood, MN ¹⁰	Preferred Stock w/ Exercised Warrants	\$11,800,000	7/21/2011	\$1,800,000	\$—	7/21/2011	R	\$590,000			\$570,433
2/27/2009	Medallion Bank, Salt Lake City, UT ^{2,49}	Preferred Stock w/ Exercised Warrants	\$9,698,000	7/21/2011	\$9,698,000	\$—	7/21/2011	R	\$55,000			\$2,317,675
12/22/2009	Medallion Bank, Salt Lake City, UT ^{2,10a,49}	Preferred Stock w/ Exercised Warrants	\$21,000,000	4/4/2012	\$10,500,000	\$10,500,000					616,438	\$3,166,021
5/15/2009	Mercantile Bank Corporation, Grand Rapids, MI	Preferred Stock w/ Warrants	\$3,500,000	8/4/2011	\$3,500,000	\$—	8/4/2011	R	\$175,000			\$475,815
2/6/2009	Mercantile Capital Corp., Boston, MA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,510,000	9/8/2011	\$3,510,000	\$—	9/8/2011	R	\$94,000			\$424,668
6/19/2009	Merchants and Manufacturers Bank Corporation, Joliet, IL ¹⁰	Preferred Stock w/ Exercised Warrants	\$1,881,000	9/7/2011	\$1,881,000	\$—	9/7/2011	R	\$94,000			\$256,560
3/6/2009	Merchants and Planters Bancshares, Inc., Toone, TN ^{2,42}	Preferred Stock w/ Exercised Warrants	\$6,200,000									\$1,869,051
2/13/2009	Meridian Bank, Devon, PA ⁷	Preferred Stock w/ Exercised Warrants	\$6,335,000									\$1,381,348
12/11/2009	Meridian Bank, Devon, PA ^{2,10a}	Preferred Stock	\$7,700,000									\$1,528,750
1/30/2009	Metro City Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$45,000,000	6/27/2012	\$43,490,360	\$—				\$10.67	771,429	\$7,528,750
1/16/2009	MetroCorp Bancshares, Inc., Houston, TX ¹⁰	Preferred Stock w/ Warrants	\$74,706,000									\$332,256
6/26/2009	Metropolitan Bank Group, Inc., Chicago, IL ²⁴¹	Preferred Stock w/ Exercised Warrants	\$7,186,000									\$3,454,185
6/26/2009	Metropolitan Bank Group, Inc., Chicago, IL ²⁴¹	Preferred Stock w/ Exercised Warrants	\$2,040,000									\$636,219
4/10/2009	Metropolitan Capital Bancorp, Inc., Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$2,348,000									\$1,702,778
11/20/2009	Metropolitan Capital Bancorp, Inc., Chicago, IL ^{2,10a}	Preferred Stock	\$22,000,000	12/23/2009	\$22,000,000	\$—	11/18/2011	P	\$301,001		73,099	\$986,944
12/19/2008	Mid Penn Bancorp, Inc., Millersburg, PA	Preferred Stock w/ Warrants	\$10,189,000	12/23/2009	\$10,189,000	\$—	12/23/2009	R	\$509,000			\$508,989
1/30/2009	Middleburg Financial Corporation, Middleburg, VA	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/25/2011	\$20,000,000	\$—	11/18/2011	P	\$206,557			\$2,627,778
1/23/2009	Middle States Bancorp, Inc., Eftingham, IL ²	Preferred Stock w/ Warrants	\$5,222,000									\$275,105
1/9/2009	MidSouth Bancorp, Inc., Lafayette, LA ⁹	Preferred Stock w/ Warrants	\$89,388,000								4,282,020	\$624,289
2/27/2009	Midtown Bank & Trust Company, Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$700,000	11/10/2009	\$700,000	\$—	11/10/2009	R	\$35,000			\$28,294
12/5/2008	Midwest Banc Holdings, Inc., Melrose Park, IL ^{10,20}	Mandatorily Convertible Preferred Stock w/ Warrants	\$16,000,000	7/6/2011	\$16,000,000	\$—	7/27/2011	R	\$1,000,000	\$21.50		\$1,933,333
2/13/2009	Midwest Regional Bancorp, Inc., Festus, MO ²	Preferred Stock w/ Exercised Warrants	\$10,000,000									\$1,082,431
2/6/2009	MidWestOne Financial Group, Inc., Iowa City, IA	Preferred Stock w/ Warrants	\$7,260,000									\$343,053
2/20/2009	Mid-Wisconsin Financial Services, Inc., Medford, WI ⁷	Preferred Stock w/ Exercised Warrants	\$5,500,000	12/28/2011	\$5,116,000	\$—	N/A		N/A	\$3.01		\$759,584
4/3/2009	Millennium Bancorp, Inc., Edwards, CO ²⁸	Preferred Stock w/ Exercised Warrants	\$1,834,000	8/20/2010	\$5,500,000	\$—	N/A		N/A	\$4.95		\$456,042
1/9/2009	Mission Community Bancorp, San Luis Obispo, CA ³	Preferred Stock	\$6,785,000									\$190,517
12/23/2008	Mission Valley Bancorp, Sun Valley, CA ^{3,30}	Preferred Stock	\$14,700,000	12/23/2009	\$14,700,000	\$—	2/10/2010	R	\$260,000	\$1.21	260,962	\$262,919
12/19/2008	Monadnock Bancorp, Inc., Peterborough, NH ⁷	Preferred Stock w/ Warrants	\$9,516,000	9/15/2011	\$9,516,000	\$—	9/15/2011	R	\$476,000			\$743,167
2/6/2009	Monarch Community Bancorp, Inc., Coldwater, MI	Preferred Stock w/ Warrants	\$4,734,000	8/11/2011	\$4,734,000	\$—	8/11/2011	R	\$237,000			\$1,299,481
12/19/2008	Monarch Financial Holdings, Inc., Chesapeake, VA	Preferred Stock w/ Warrants	\$10,000,000	6/17/2009	\$10,000,000	\$—	8/12/2009	R	\$950,000,000	\$14.59		\$318,055,555
3/13/2009	Moneytree Corporation, Lenoir City, TN ⁴⁹	Preferred Stock w/ Exercised Warrants	\$13,000,000	7/20/2011	\$13,000,000	\$—	7/20/2011	R	\$650,000			\$1,779,122
1/30/2009	Monument Bank, Bethesda, MD ⁴⁹	Preferred Stock w/ Warrants	\$6,216,000	4/25/2012	\$1,100,000	\$5,116,000						\$1,118,716
10/28/2008	Morgan Stanley, New York, NY	Preferred Stock w/ Warrants	\$3,300,000									\$474,604
1/16/2009	Morrill Bancshares, Inc., Merriam, KS ⁷	Preferred Stock w/ Exercised Warrants	\$3,300,000									
1/23/2009	Moscow Bancshares, Inc., Moscow, TN ⁷	Preferred Stock w/ Exercised Warrants	\$3,300,000									
9/25/2009	Mountain Valley Bancshares, Inc., Cleveland, GA ²	Preferred Stock w/ Exercised Warrants	\$3,300,000									

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Issuer
3/27/2009	MS Financial, Inc., Kingwood, TX ²	Preferred Stock w/ Exercised Warrants	\$7,723,000	10/19/2011	\$7,723,000	\$—	10/19/2011	R	\$386,000	\$10.50		\$1,097,290
12/23/2008	MutualFirst Financial, Inc., Muncie, IN ³	Preferred Stock w/ Warrants	\$32,382,000	8/25/2011	\$32,382,000	\$—	9/28/2011	R	\$900,194	\$10.50		\$4,326,995
3/27/2009	Naples Bancorp, Inc., Naples, FL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$356,067
2/27/2009	National Bancshares, Inc., Bettendorf, IA ²	Preferred Stock w/ Exercised Warrants	\$24,664,000									\$2,307,492
12/12/2008	National Penn Bancshares, Inc., Boyertown, PA	Preferred Stock w/ Warrants	\$150,000,000	3/16/2011	\$150,000,000	\$—	4/13/2011	R	\$1,000,000	\$9.55		\$16,958,333
12/11/2009	Nationwide Bankshares, Inc., West Point, NE ³	Subordinated Debentures w/ Exercised Warrants	\$2,000,000	12/29/2010	\$2,000,000	\$—	12/29/2010	R	\$100,000			\$176,190
12/19/2008	NCAL Bancorp, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$1.96		\$1,311,028
6/19/2009	NEMO Bancshares Inc., Madison, MO ³	Subordinated Debentures w/ Exercised Warrants	\$2,330,000									\$568,199
1/16/2009	New Hampshire Thrift Bancshares, Inc., Newport, NH ³	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011	\$10,000,000	\$—	2/15/2012	R	\$737,100	\$12.75		\$1,304,167
1/9/2009	New York Private Bank & Trust Corporation, New York, NY ²	Preferred Stock w/ Exercised Warrants	\$267,274,000									\$48,797,641
12/12/2008	NewBridge Bancorp, Greensboro, NC	Preferred Stock w/ Warrants	\$82,372,000							\$4.38	2,567,255	\$8,968,705
12/23/2008	Nicolet Bankshares, Inc., Green Bay, WI ^{2,40}	Preferred Stock w/ Exercised Warrants	\$14,964,000	9/1/2011	\$14,964,000	\$—	9/1/2011	R	\$748,000			\$2,192,843
1/9/2009	North Central Bancshares, Inc., Fort Dodge, IA	Preferred Stock w/ Warrants	\$10,200,000	12/14/2011	\$10,200,000	\$—	1/11/2012	R	\$600,000	\$30.55		\$1,494,983
12/12/2008	Northeast Bancorp, Lewiston, ME	Preferred Stock w/ Warrants	\$4,227,000							\$8.48	67,958	\$723,874
5/15/2009	Northern State Bank, Closter, NJ ²	Preferred Stock w/ Exercised Warrants	\$1,341,000	3/28/2012	\$1,341,000	\$—	3/28/2012	R	\$67,000			\$349,782
12/18/2009	Northern State Bank, Closter, NJ ^{2,30}	Preferred Stock	\$1,230,000	3/28/2012	\$1,230,000	\$—	N/A		N/A			
2/20/2009	Northern States Financial Corporation, Waukegan, IL	Preferred Stock w/ Warrants	\$17,211,000							\$0.82	584,084	\$418,323
11/14/2008	Northern Trust Corporation, Chicago, IL	Preferred Stock w/ Warrants	\$1,576,000,000	6/17/2009	\$1,576,000,000	\$—	8/26/2009	R	\$87,000,000	\$46.02		\$46,623,333
1/30/2009	Northway Financial, Inc., Berlin, NH ^{2,49}	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/15/2011	\$10,000,000	\$—	9/15/2011	R	\$500,000	\$11.35		\$1,430,625
2/13/2009	Northwest Bancorporation, Inc., Spokane, WA ²	Preferred Stock w/ Exercised Warrants	\$10,500,000									\$1,430,625
2/13/2009	Northwest Commercial Bank, Lakewood, WA ²	Preferred Stock w/ Exercised Warrants	\$1,992,000									\$575,430
1/30/2009	Oak Ridge Financial Services, Inc., Oak Ridge, NC	Preferred Stock w/ Warrants	\$7,700,000							\$4.54	163,830	\$272,103
12/5/2008	Oak Valley Bancorp, Oakdale, CA ³⁰	Preferred Stock w/ Warrants	\$13,500,000	8/11/2011	\$13,500,000	\$—	9/28/2011	R	\$560,000	\$6.96		\$1,811,250
1/16/2009	OceanFirst Financial Corp., Toms River, NJ	Preferred Stock w/ Warrants	\$38,263,000	12/30/2009	\$38,263,000	\$—	2/3/2010	R	\$430,797	\$14.36		\$1,828,122
1/30/2009	Ojai Community Bank, Ojai, CA ²	Preferred Stock w/ Exercised Warrants	\$2,080,000							\$5.25		\$316,463
12/5/2008	Old Line Bancshares, Inc., Bowie, MD	Preferred Stock w/ Warrants	\$7,000,000	7/15/2009	\$7,000,000	\$—	9/2/2009	R	\$225,000	\$10.27		\$213,889
12/12/2008	Old National Bancorp, Evansville, IN	Preferred Stock w/ Warrants	\$100,000,000	3/31/2009	\$100,000,000	\$—	5/8/2009	R	\$1,200,000	\$12.01		\$1,513,889
1/16/2009	Old Second Bancorp, Inc., Aurora, IL	Preferred Stock w/ Warrants	\$73,000,000							\$1.30	815,339	\$5,769,028
4/17/2009	Omega Capital Corp., Lakewood, CO ²	Preferred Stock w/ Exercised Warrants	\$2,816,000									\$50,311
5/8/2009	One Georgia Bank, Atlanta, GA ^{2,36}	Preferred Stock w/ Exercised Warrants	\$5,500,000									\$—
6/5/2009	OneFinancial Corporation, Little Rock, AR ^{3,10}	Subordinated Debentures w/ Exercised Warrants	\$17,300,000									\$3,782,991
12/19/2008	OneUnited Bank, Boston, MA ^{2,3}	Preferred Stock	\$12,063,000									\$93,823
4/24/2009	Oregon Bancorp, Inc., Salem, OR ²	Preferred Stock w/ Exercised Warrants	\$3,216,000							\$8.00		\$536,095
5/1/2009	OSB Financial Services, Inc., Orange, TX ³	Subordinated Debentures w/ Exercised Warrants	\$6,100,000	10/5/2011	\$6,100,000	\$—	10/5/2011	R	\$305,000			\$1,257,315
11/21/2008	Pacific Capital Bancorp, Santa Barbara, CA ³	Common Stock w/ Warrants	\$195,045,000							\$45.73	15,120	\$2,107,397
12/19/2008	Pacific City Financial Corporation, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$16,200,000									\$368,065
12/23/2008	Pacific Coast Bankers' Bancshares, San Francisco, CA ^{2,50}	Preferred Stock w/ Exercised Warrants	\$11,600,000	7/28/2011	\$11,600,000	\$—	7/28/2011	R	\$580,000			\$1,641,964
1/16/2009	Pacific Coast National Bancorp, San Clemente, CA ^{3,15}	Preferred Stock w/ Exercised Warrants	\$4,120,000	2/11/2010	\$—	\$—	N/A		N/A			\$18,088
12/23/2008	Pacific Commerce Bank, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$4,060,000							\$3.49		\$387,223
12/12/2008	Pacific International Bancorp, Seattle, WA	Preferred Stock w/ Warrants	\$6,500,000							\$1.99		\$463,125
3/6/2009	Park Bancorporation, Inc., Madison, WI ²	Preferred Stock w/ Exercised Warrants	\$23,200,000									\$4,035,543
12/23/2008	Park National Corporation, Newark, OH	Preferred Stock w/ Warrants	\$100,000,000	4/25/2012	\$100,000,000	\$—	5/2/2012	R	\$2,842,400	\$69.75		\$16,694,444
1/30/2009	Parke Bancorp, Inc., Sewell, NJ	Preferred Stock w/ Warrants	\$16,288,000							\$5.21	399,006	\$2,680,733

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^a	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/6/2009	Pascack Bancorp. Inc. (Pascack Community Bank), Westwood, NJ ^{1,3}	Preferred Stock w/ Exercised Warrants	\$3,756,000	10/19/2011	\$3,756,000	\$—	10/19/2011	R	\$188,000			\$553,313
12/19/2008	Patapasco Bancorp. Inc., Dundalk, MD ²	Preferred Stock w/ Exercised Warrants	\$6,000,000							\$0.62		\$377,867
9/11/2009	Pahinder Bancorp. Inc., Oswego, NY ⁹	Preferred Stock w/ Warrants	\$6,771,000	9/1/2011	\$6,771,000	\$—	2/1/2012	R	\$537,633	\$9.00		\$667,696
3/27/2009	Pathway Bancorp. Caro, NE ²	Preferred Stock w/ Exercised Warrants	\$3,727,000									\$77,852
12/19/2008	Patriot Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$26,038,000									\$2,704,136
4/17/2009	Patterson Bancshares, Inc. Patterson, LA ²	Preferred Stock w/ Exercised Warrants	\$3,690,000	3/7/2012	\$250,000	\$3,440,000						\$635,844
				1/6/2010	\$7,172,000	\$21,513,000						
1/9/2009	Peapack-Gladstone Financial Corporation, Gladstone, NJ	Preferred Stock w/ Warrants	\$28,685,000	3/2/2011	\$7,172,000	\$14,341,000	4/4/2012	R	\$110,000	\$15.51		\$3,280,740
				1/11/2012	\$14,341,000	\$—						
1/30/2009	Peninsula Bank Holding Co., Palo Alto, CA	Preferred Stock w/ Warrants	\$6,000,000								81,670	\$1,008,943
4/17/2009	Penn Liberty Financial Corp., Wayne, PA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$9,960,000	9/1/2011	\$9,960,000	\$—	9/1/2011	R	\$498,000			\$1,287,689
2/13/2009	Peoples Bancorp. Lynden, WA ^{6,5}	Preferred Stock w/ Exercised Warrants	\$18,000,000	8/3/2011	\$18,000,000	\$—	8/3/2011	R	\$900,000			\$2,425,250
1/30/2009	Peoples Bancorp. Inc., Marietta, OH	Preferred Stock w/ Warrants	\$39,000,000	2/2/2011	\$21,000,000	\$18,000,000	2/15/2012	R	\$1,200,724	\$21.98		\$4,725,833
				12/28/2011	\$18,000,000	\$—						
12/23/2008	Peoples Bancorp of North Carolina, Inc., Newton, NC ⁴	Preferred Stock w/ Warrants	\$25,054,000	6/27/2012	\$23,033,635	\$—				\$7.95	357,234	\$4,252,221
4/24/2009	Peoples Bancorporation, Inc., Easley, SC ^{2,83}	Preferred Stock w/ Exercised Warrants	\$12,660,000	4/24/2012	\$12,660,000	\$—	4/24/2012	R	\$633,000			\$2,069,910
3/20/2009	Peoples Bancshares of TN, Inc. Madisonville, TN ²	Preferred Stock w/ Exercised Warrants	\$3,900,000									\$670,123
3/6/2009	Peoples-South Bancshares, Inc., Colquitt, GA ²	Preferred Stock w/ Exercised Warrants	\$12,325,000									\$2,143,811
9/11/2009	PFSB Bancorporation, Inc., Pigeon Falls, WI ^{10,30}	Preferred Stock w/ Exercised Warrants	\$1,500,000	8/25/2011	\$1,500,000	\$—	8/25/2011	R	\$71,000			\$159,163
2/6/2009	PGB Holdings, Inc., Chicago, IL ^{3,30}	Preferred Stock	\$3,000,000	8/13/2010	\$3,000,000	\$—	N/A		N/A			\$227,917
1/23/2009	Pierce County Bancorp. Tacoma, WA ^{2,51}	Preferred Stock w/ Exercised Warrants	\$6,800,000									\$207,948
3/6/2009	Pinnacle Bank Holding Company, Inc., Orange City, FL ²	Preferred Stock w/ Exercised Warrants	\$4,389,000								267,455	\$284,999
12/12/2008	Pinnacle Financial Partners, Inc., Nashville, TN	Preferred Stock w/ Warrants	\$95,000,000	12/28/2011	\$23,750,000	\$71,250,000				\$19.51		\$16,163,194
				6/20/2012	\$71,250,000	\$—						
12/19/2008	Plains Capital Corporation, Dallas, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$87,631,000	9/27/2011	\$87,631,000	\$—	9/27/2011	R	\$4,382,000			\$13,239,940
7/17/2009	Plato Holdings Inc., Saint Paul, MN ^{8,10}	Subordinated Debentures w/ Exercised Warrants	\$2,500,000									\$534,286
1/30/2009	Plumas Bancorp. Quincy, CA	Preferred Stock w/ Warrants	\$11,949,000							\$3.12	237,712	\$622,344
12/5/2008	Popular, Inc., San Juan, PR ²	Trust Preferred Securities w/ Warrants	\$935,000,000							\$16.61	2,093,284	\$148,171,528
11/21/2008	Porter Bancorp Inc., Louisville, KY	Preferred Stock w/ Warrants	\$35,000,000							\$1.51	330,561	\$4,783,333
4/3/2009	Prime Star Bancshares, Inc., Olathe, KS ²	Preferred Stock w/ Exercised Warrants	\$2,800,000									\$132,253
5/8/2009	Premier Bancorp, Inc., Wilmette, IL ^{3,30}	Subordinated Debentures	\$6,784,000	8/13/2010	\$6,784,000	\$—	N/A		N/A			\$660,215
3/20/2009	Premier Bank Holding Company, Tallahassee, FL ²	Preferred Stock w/ Exercised Warrants	\$9,500,000									\$467,413
10/2/2009	Premier Financial Bancorp. Inc., Huntington, WV	Preferred Stock w/ Warrants	\$22,252,000							\$7.35	628,588	\$2,924,868
5/22/2009	Premier Financial Corp. Dubuque, IA ⁸	Subordinated Debentures w/ Exercised Warrants	\$6,349,000									\$522,263
2/20/2009	Premier Service Bank, Riverside, CA ²	Preferred Stock w/ Exercised Warrants	\$4,000,000							\$1.45		\$54,500
2/13/2009	PremierWest Bancorp. Medford, OR	Preferred Stock w/ Warrants	\$41,400,000							\$1.37	109,039	\$1,046,500
11/20/2009	Presidio Bank, San Francisco, CA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$10,800,000							\$7.75		\$1,415,219
1/23/2009	Princeton National Bancorp. Inc., Princeton, IL	Preferred Stock w/ Warrants	\$25,083,000							\$0.20	155,025	\$2,271,405
2/27/2009	Private Bancorporation, Inc., Minneapolis, MN ²	Preferred Stock w/ Exercised Warrants	\$4,960,000									\$498,860
12/29/2009	Private Bancorporation, Inc., Minneapolis, MN ^{2,10,5}	Preferred Stock	\$3,262,000									
1/30/2009	Private Bancorp. Inc., Chicago, IL	Preferred Stock w/ Warrants	\$24,381,500							\$14.76	645,013	\$40,127,885
10/2/2009	Provident Bank, Rocky Mount, NC ^{10,19}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011	\$4,000,000	\$—	9/15/2011	R	\$175,000			\$421,312
3/13/2009	Provident Community Bancshares, Inc., Rock Hill, SC	Preferred Stock w/ Warrants	\$9,266,000							\$0.16	178,880	\$543,091
2/27/2009	PFSB Financial Corporation, Many, LA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$9,270,000	9/29/2010	\$9,270,000	\$—	9/29/2010	R	\$464,000			\$802,802
1/16/2009	Puget Sound Bank, Bellevue, WA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,500,000	8/11/2011	\$4,500,000	\$—	8/11/2011	R	\$225,000			\$630,157

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Price of 6/29/2012	Stock of 6/29/2012	Current Outstanding Warrants	Interest Paid to Treasury	Dividends/
1/16/2009	Plaski Financial Corp, Creve Coeur, MO ¹⁶	Preferred Stock w/ Warrants	\$32,538,000	6/27/2012	\$28,460,338	\$—	\$—		\$1,100,000	\$7.41	778,421	\$5,418,481	\$4,949,967	
2/13/2009	QR Holdings, Inc., Moline, IL ⁴⁹	Preferred Stock w/ Warrants	\$38,237,000	9/15/2011	\$38,237,000	\$—	11/16/2011	R	\$—	\$13.10	\$13.10	\$608,163	\$608,163	
10/30/2009	Randolph Bank & Trust Company, Asheville, NC ²	Preferred Stock w/ Exercised Warrants	\$6,229,000											
6/19/2009	RCB Financial Corporation, Rome, GA ³⁰	Preferred Stock w/ Exercised Warrants	\$8,900,000										\$893,934	
1/16/2009	Redwood Capital Bancorp, Eureka, CA ⁴⁸	Preferred Stock w/ Exercised Warrants	\$3,800,000	7/21/2011	\$3,800,000	\$—	7/21/2011	R	\$190,000	\$7.00	\$7.00	\$520,626	\$520,626	
1/9/2009	Redwood Financial Inc., Redwood Falls, MN ⁴⁵	Preferred Stock w/ Exercised Warrants	\$2,995,000	8/18/2011	\$2,995,000	\$—	8/18/2011	R	\$150,000	\$11.60	\$11.60	\$425,811	\$425,811	
3/6/2009	Regent Bancorp, Inc., Davis, FL ²	Preferred Stock w/ Exercised Warrants	\$9,982,000										\$784,282	
2/27/2009	Regent Capital Corporation, Nowata, OK ⁴⁸	Preferred Stock w/ Exercised Warrants	\$2,655,000	7/21/2011	\$2,655,000	\$—	7/21/2011	R	\$135,000				\$347,328	
10/23/2009	Regions Bancshares, Inc., Vancouver, WA ^{2,1069}	Preferred Stock w/ Exercised Warrants	\$12,700,000	1/27/2012	\$12,700,000	\$—	1/27/2012	R	\$381,000				\$1,513,339	
2/13/2009	Regional Bankshares, Inc., Hartsville, SC ²	Preferred Stock w/ Exercised Warrants	\$1,500,000										\$266,142	
11/14/2008	Regions Financial Corporation, Birmingham, AL	Preferred Stock w/ Warrants	\$3,500,000,000	4/4/2012	\$3,500,000,000	\$—	5/2/2012	R	\$45,000,000	\$6.75	\$6.75	\$593,055,555	\$593,055,555	
2/13/2009	Reliance Bancshares, Inc., Fontenac, MI ²	Preferred Stock w/ Exercised Warrants	\$40,000,000							\$0.70	\$0.70	\$3,827,111	\$3,827,111	
2/27/2009	Ridgestone Financial Services, Inc., Brookfield, WI ¹	Preferred Stock w/ Exercised Warrants	\$10,900,000										\$277,224	
1/9/2009	Rising Sun Bancorp, Rising Sun, MD ²	Preferred Stock w/ Exercised Warrants	\$5,983,000										\$195,637	
6/12/2009	River Valley Bancorporation, Inc., Wausau, WI ⁸	Subordinated Debentures w/ Exercised Warrants	\$15,000,000	6/6/2012	\$10,500,000	\$4,500,000				\$15.64	\$15.64	\$3,728,275	\$3,728,275	
5/15/2009	Riverside Bancshares, Inc., Little Rock, AR ⁸	Subordinated Debentures w/ Exercised Warrants	\$1,100,000										\$276,870	
1/30/2009	Rogers Bancshares, Inc., Little Rock, AR ²	Preferred Stock w/ Exercised Warrants	\$25,000,000										\$738,021	
2/20/2009	Royal Bancshares of Pennsylvania, Inc., Narberth, PA	Preferred Stock w/ Warrants	\$30,407,000							\$1.81	1,104,370	\$358,971	\$358,971	
1/16/2009	S&T Bancorp, Indiana, PA	Preferred Stock w/ Warrants	\$108,676,000	12/7/2011	\$108,676,000	\$—				\$18.47	\$18.47	\$15,712,738	\$15,712,738	
12/23/2008	Saigon National Bank, Westminster, CA ²	Preferred Stock w/ Exercised Warrants	\$1,549,000							\$0.66	\$0.66	\$—	\$—	
3/13/2009	Salsbury Bancorp, Inc., Lakeville, CT ¹⁹	Preferred Stock w/ Warrants	\$8,816,000	8/25/2011	\$8,816,000	\$—	11/2/2011	R	\$205,000	\$24.65	\$24.65	\$1,079,960	\$1,079,960	
12/6/2008	Sandy Spring Bancorp, Inc., Olney, MD	Preferred Stock w/ Warrants	\$83,094,000	7/21/2010	\$41,547,000	\$41,547,000	2/23/2011	R	\$4,450,000	\$18.00	\$18.00	\$7,593,868	\$7,593,868	
2/13/2009	Santa Clara Valley Bank, N.A., Santa Paula, CA ³	Preferred Stock w/ Exercised Warrants	\$2,900,000							\$5.26	\$5.26	\$158,928	\$158,928	
12/19/2008	Santa Lucia Bancorp, Atascadero, CA ⁴	Preferred Stock w/ Warrants	\$4,000,000	10/21/2011	\$2,800,000	\$—	N/A			\$0.34	\$0.34	\$331,111	\$331,111	
3/27/2009	SBT Bancorp, Inc., Simsbury, CT ⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/11/2011	\$4,000,000	\$—	8/11/2011	R	\$200,000	\$517,145	\$517,145	\$517,145	\$517,145	
1/16/2009	SBT Financial Corporation, Columbia, SC	Preferred Stock w/ Warrants	\$64,779,000	5/20/2009	\$64,779,000	\$—	6/24/2009	R	\$1,400,000	\$35.25	\$35.25	\$1,115,639	\$1,115,639	
12/19/2008	Seacoast Banking Corporation of Florida, Stuart, FL ¹⁷	Preferred Stock w/ Warrants	\$50,000,000	3/28/2012	\$40,404,700	\$9,595,300	5/30/2012	R	\$55,000	\$1.49	\$1.49	\$8,585,770	\$8,585,770	
12/23/2008	Seacoast Commerce Bank, Chula Vista, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$1,800,000	9/1/2011	\$1,800,000	\$—	9/1/2011	R	\$90,000	\$4.25	\$4.25	\$263,780	\$263,780	
2/13/2009	Security Bancshares of Plusk County, Inc., Waynesville, MO ²	Preferred Stock w/ Exercised Warrants	\$2,152,000										\$381,942	
1/9/2009	Security Business Bancorp, San Diego, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,803,000	7/14/2011	\$5,803,000	\$—	7/14/2011	R	\$290,000	\$795,018	\$795,018	\$795,018	\$795,018	
1/9/2009	Security California Bancorp, Riverside, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$6,815,000	9/15/2011	\$6,815,000	\$—	9/15/2011	R	\$341,000	\$996,698	\$996,698	\$996,698	\$996,698	
6/26/2009	Security Capital Corporation, Batesville, MS ^{10,10}	Preferred Stock w/ Exercised Warrants	\$17,388,000	9/29/2010	\$17,388,000	\$—	9/29/2010	R	\$522,000	\$1,153,111	\$1,153,111	\$1,153,111	\$1,153,111	
12/19/2008	Security Federal Corporation, Aiken, SC ³⁰	Preferred Stock w/ Warrants	\$18,000,000	9/29/2010	\$18,000,000	\$—				\$8.50	137,966	\$1,600,000	\$1,600,000	
2/20/2009	Security State Bancshares, Inc., Charleston, MO ^{2,49}	Preferred Stock w/ Exercised Warrants	\$12,500,000	9/22/2011	\$12,500,000	\$—	9/22/2011	R	\$625,000	\$1,763,680	\$1,763,680	\$1,763,680	\$1,763,680	
5/1/2009	Security State Bank Holding Company, Janesville, ND ¹	Subordinated Debentures w/ Exercised Warrants	\$10,750,000										\$1,414,005	
11/21/2008	Sevem Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$23,393,000							\$3.12	556,976	\$3,781,869	\$3,781,869	
1/9/2009	Shore Bancshares, Inc., Easton, MD	Preferred Stock w/ Warrants	\$25,000,000	4/15/2009	\$25,000,000	\$—	11/16/2011	R	\$25,000	\$5.98	\$5.98	\$333,333	\$333,333	
6/26/2009	Signature Bancshares, Inc., Dallas, TX ⁶	Subordinated Debentures w/ Exercised Warrants	\$1,700,000	12/15/2010	\$1,700,000	\$—	12/15/2010	R	\$85,000	\$209,588	\$209,588	\$209,588	\$209,588	
12/12/2008	Signature Bank, New York, NY	Preferred Stock w/ Warrants	\$120,000,000	3/31/2009	\$120,000,000	\$—	3/10/2010	A	\$11,150,940	\$60.97	\$60.97	\$1,816,667	\$1,816,667	
1/16/2009	Somerset Hills Bancorp, Bernardsville, NJ	Preferred Stock w/ Warrants	\$7,414,000	5/20/2009	\$7,414,000	\$—	6/24/2009	R	\$275,000	\$8.50	\$8.50	\$127,686	\$127,686	
2/20/2009	Sonoma Valley Bancorp, Sonoma, CA ²⁵	Preferred Stock w/ Exercised Warrants	\$8,653,000										\$347,164	
1/9/2009	Sound Banking Company, Morehead City, NC ²	Preferred Stock w/ Exercised Warrants	\$3,070,000										\$560,656	
12/5/2008	South Financial Group, Inc., Greenville, SC ²⁶	Preferred Stock w/ Warrants	\$347,000,000	9/30/2010	\$130,179,219	\$216,820,781	9/30/2010	R	\$400,000	\$16,386,111	\$16,386,111	\$16,386,111	\$16,386,111	
7/17/2009	SouthCrest Financial Group, Inc., Fayetteville, GA ²	Preferred Stock w/ Exercised Warrants	\$12,900,000							\$4.00	\$4.00	\$933,494	\$933,494	

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^b	Remaining Capital Amount	Final Disposition Date	Note ^{1a}	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/16/2009	Southern Bancorp, Inc., Akradelphia, AR ²⁰	Preferred Stock	\$11,000,000	8/6/2010	\$11,000,000	\$—	N/A		N/A	\$3.16	1,623,418	\$655,556
12/5/2008	Southern Community Financial Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$42,750,000							\$8.50	399,970	\$4,156,250
2/27/2009	Southern First Bancshares, Inc., Greenville, SC ⁸	Preferred Stock w/ Warrants	\$17,299,000	6/27/2012	\$15,403,722	\$—				\$8.50	399,970	\$2,782,256
5/15/2009	Southern Heritage Bancshares, Inc., Cleveland, TN ²⁶	Preferred Stock w/ Exercised Warrants	\$4,862,000	9/8/2011	\$4,862,000	\$—	9/8/2011	R	\$243,000			\$613,111
1/23/2009	Southern Illinois Bancorp, Inc., Carmi, IL ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$5,000,000	8/25/2011	\$5,000,000	\$—	8/25/2011	R	\$250,000			\$705,472
12/5/2008	Southern Missouri Bancorp, Inc., Poplar Bluff, MO ⁹¹	Preferred Stock w/ Warrants	\$9,550,000	7/21/2011	\$9,550,000	\$—				\$21.50	114,326	\$1,254,764
6/12/2009	SouthFirst Bancshares, Inc., Sylacauga, AL ²	Preferred Stock w/ Exercised Warrants	\$2,760,000							\$1.75		\$364,796
12/5/2008	Southwest Bancorp, Inc., Stillwater, OK	Preferred Stock w/ Warrants	\$70,000,000							\$9.41	703,753	\$8,555,556
3/13/2009	Sovereign Bancshares, Inc., Dallas, TX ⁶⁴⁹	Preferred Stock w/ Exercised Warrants	\$18,215,000	9/22/2011	\$18,215,000	\$—	9/22/2011	R	\$911,000			\$2,506,669
3/27/2009	Spirit BankCorp, Inc., Bristow, OK ²	Preferred Stock w/ Exercised Warrants	\$30,000,000									\$2,261,750
3/13/2009	St. Johns Bancshares, Inc., St. Louis, MO ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$518,658
4/24/2009	Standard Bancshares, Inc., Hickory Hills, IL ²	Preferred Stock w/ Exercised Warrants	\$60,000,000									\$6,730,750
1/16/2009	State Bankshares, Inc., Fargo, ND ²	Preferred Stock w/ Exercised Warrants	\$50,000,000	8/12/2009	\$12,500,000	\$37,500,000	6/29/2011	R	\$2,500,000			\$5,508,472
2/13/2009	State Capital Corporation, Greenwood, MS ²¹⁰	Preferred Stock w/ Exercised Warrants	\$15,000,000	9/29/2010	\$15,000,000	\$—	9/29/2010	R	\$750,000			\$1,330,709
10/28/2008	State Street Corporation, Boston, MA	Preferred Stock w/ Warrants	\$2,000,000,000	6/17/2009	\$2,000,000,000	\$—	7/8/2009	R	\$60,000,000	\$44.64		\$63,611,111
6/26/2009	Stearns Financial Services, Inc., St. Cloud, MN ⁹	Subordinated Debentures w/ Exercised Warrants	\$24,900,000	1/8/2012	\$24,900,000	\$—	1/8/2012	R	\$1,245,000			\$5,350,442
9/25/2009	Steele Street Bank Corporation, Denver, CO ^{10,30}	Subordinated Debentures w/ Exercised Warrants	\$11,019,000	9/1/2011	\$11,019,000	\$—	9/1/2011	R	\$331,000			\$1,728,673
12/19/2008	StellarOne Corporation, Charlottesville, VA	Preferred Stock w/ Warrants	\$30,000,000	4/13/2011	\$7,500,000	\$22,500,000				\$12.48	302,623	\$4,271,875
12/23/2008	Sterling Bancorp, New York, NY	Preferred Stock w/ Warrants	\$42,000,000	4/27/2011	\$42,000,000	\$—	5/18/2011	R	\$945,775	\$9.98		\$4,923,333
12/12/2008	Sterling Bancshares, Inc., Houston, TX	Preferred Stock w/ Warrants	\$125,198,000	5/5/2009	125,198,000	\$—	6/9/2010	A	\$2,857,915			\$2,486,571
12/5/2008	Sterling Financial Corporation, Spokane, WA ²⁴	Common Stock w/ Warrants	\$333,000,000							\$18.89	97,541	\$6,733,333
1/30/2009	Stewardship Financial Corporation, Midland Park, NJ ⁶⁹	Preferred Stock w/ Warrants	\$10,000,000	9/1/2011	\$10,000,000	\$—	10/26/2011	R	\$107,398	\$4.60		\$1,293,055
2/6/2009	Stockmens Financial Corporation, Rapid City, SD ¹	Preferred Stock w/ Exercised Warrants	\$15,568,000	1/14/2011	\$4,000,000	\$11,568,000	3/16/2011	R	\$778,000			\$1,755,554
1/23/2009	Stonebridge Financial Corp., West Chester, PA ²	Preferred Stock w/ Exercised Warrants	\$10,973,000									\$634,609
6/19/2009	Suburban Illinois Bancorp, Inc., Elmhurst, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$15,000,000									\$2,083,520
12/19/2008	Summit State Bank, Santa Rosa, CA ⁶⁹	Preferred Stock w/ Warrants	\$8,500,000	8/4/2011	\$8,500,000	\$—	9/14/2011	R	\$315,000	\$5.75		\$1,115,625
1/9/2009	Sun Bancorp, Inc., Vineland, NJ	Preferred Stock w/ Warrants	\$89,310,000	4/8/2009	\$89,310,000	\$—	5/27/2009	R	\$2,100,000	\$2.68		\$1,103,971
11/14/2008	SunTrust Banks, Inc., Atlanta, GA	Preferred Stock w/ Warrants	\$3,500,000,000	3/30/2011	\$3,500,000,000	\$—	9/22/2011	A	\$14,069,763			\$567,986,111
12/31/2008	SunTrust Banks, Inc., Atlanta, GA	Preferred Stock w/ Warrants	\$1,350,000,000	3/30/2011	\$1,350,000,000	\$—	9/22/2011	A	\$15,996,899			\$4,983,333
12/5/2008	Superior Bancorp Inc., Birmingham, AL ^{17,24}	Trust Preferred Securities w/ Warrants	\$69,000,000								1,923,792	\$4,983,333
1/9/2009	Surrey Bancorp, Mount Airy, NC ²	Preferred Stock w/ Exercised Warrants	\$2,000,000	12/29/2010	\$2,000,000	\$—	12/29/2010	R	\$100,000	\$9.00		\$214,972
12/12/2008	Susquehanna Bancshares, Inc., Litzitz, PA	Preferred Stock w/ Warrants	\$300,000,000	4/21/2010	\$200,000,000	\$100,000,000	1/19/2011	R	\$5,269,179	\$10.28		\$23,722,222
4/10/2009	SV Financial, Inc., Sterling, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/31/2011	\$4,000,000	\$—	8/31/2011	R	\$200,000			\$521,383
12/12/2008	SVB Financial Group, Santa Clara, CA	Preferred Stock w/ Warrants	\$235,000,000	12/23/2009	\$235,000,000	\$—	6/16/2010	R	\$6,820,000	\$58.72		\$12,109,028
5/8/2009	Sword Financial Corporation, Horicon, WI ⁶⁹	Subordinated Debentures w/ Exercised Warrants	\$1,644,000	9/15/2011	\$1,644,000	\$—	9/15/2011	R	\$682,000			\$2,693,234
12/19/2008	Synovus Financial Corp., Columbus, GA	Preferred Stock w/ Warrants	\$967,870,000							\$1.98	15,510,737	\$164,806,753
1/16/2009	Syringa Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$8,000,000							\$0.04		\$253,122
11/21/2008	Taylor Capital Group, Rosemont, IL ⁸⁶	Preferred Stock w/ Warrants	\$104,823,000	6/13/2012	\$92,254,460	\$—				\$16.39	1,462,647	\$18,751,438
8/28/2009	TCB Corporation, Greenwood, SC ^{10,30}	Subordinated Debentures w/ Exercised Warrants	\$9,720,000	9/8/2011	\$9,720,000	\$—	9/8/2011	R	\$292,000			\$1,599,381

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹⁵	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/16/2009	TCB Holding Company, Texas Community Bank, The Woodlands, TX ²	Preferred Stock w/ Exercised Warrants	\$11,730,000							\$11.48		\$690,832
1/14/2008	TCF Financial Corporation, Wayzata, MN	Preferred Stock w/ Warrants	\$361,172,000	4/22/2009	\$361,172,000	\$—	12/15/2009	A	\$9,449,981			\$7,925,719
12/23/2008	TCNB Financial Corp., Dayton, OH ²	Preferred Stock w/ Exercised Warrants	\$2,000,000	8/3/2011	\$2,000,000	\$—	8/3/2011	R	\$100,000			\$284,611
12/19/2008	Tennessee Commerce Bancorp. Inc., Franklin, TN ³⁰	Preferred Stock w/ Warrants	\$30,000,000								461,638	\$3,233,333
12/23/2008	Tennessee Valley Financial Holdings, Inc., Oak Ridge, TN ³	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$146,242
1/16/2009	Texas Capital Bancshares, Inc., Dallas, TX	Preferred Stock w/ Warrants	\$75,000,000	5/13/2009	\$75,000,000	\$—	3/11/2010	A	\$6,659,066	\$40.39		\$1,218,750
1/9/2009	Texas National Bancorporation, Jacksonville, TX ²	Preferred Stock w/ Exercised Warrants	\$3,981,000	5/19/2010	\$3,981,000	\$—	5/19/2010	R	\$199,000			\$295,308
8/7/2008	The ANB Corporation, Terrell, TX ⁴⁹	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/25/2011	\$20,000,000	\$—	8/25/2011	R	\$1,000,000			\$2,234,500
12/12/2008	The Bancorp. Inc., Wilmington, DE	Preferred Stock w/ Warrants	\$45,220,000	3/10/2010	\$45,220,000	\$—	9/28/2010	R	\$4,753,985	\$94.3		\$2,813,689
2/6/2009	The Bank of Currituck, Moyock, NC ²⁴	Preferred Stock w/ Exercised Warrants	\$4,021,000	12/3/2010	\$1,742,850	\$—	N/A					\$169,834
2/13/2009	The Bank of Kentucky Financial Corporation, Crestview Hills, KY	Preferred Stock w/ Warrants	\$34,000,000	12/22/2010	\$17,000,000	\$17,000,000				\$26.64	274,784	\$3,940,694
10/28/2008	The Bank of New York Mellon Corporation, New York, NY	Preferred Stock w/ Warrants	\$3,000,000,000	6/17/2009	\$3,000,000,000	\$—	8/5/2009	R	\$136,000,000	\$21.95		\$95,416,667
1/16/2009	The Baraboo Bancorporation, Baraboo, WI ²	Preferred Stock w/ Exercised Warrants	\$20,749,000							\$4.00		\$3,766,127
12/19/2008	The Connecticut Bank and Trust Company, Hartford, CT ¹	Preferred Stock w/ Warrants	\$5,448,000	4/19/2012	\$5,448,000	\$—	4/19/2012	R	\$792,783	\$8.40		\$662,083
12/19/2008	The Elmira Savings Bank, FSB, Elmira, NY ⁴⁹	Preferred Stock w/ Warrants	\$9,090,000	8/25/2011	\$9,090,000	\$—				\$19.28	116,538	\$1,219,575
1/9/2009	The First Bancorp. Inc., Damanscottia, ME	Preferred Stock w/ Warrants	\$25,000,000	8/24/2011	\$12,500,000	\$12,500,000				\$17.00	225,904	\$3,734,375
2/6/2009	The First Bancshares, Inc., Hattiesburg, MS ³⁰	Preferred Stock w/ Warrants	\$5,000,000	9/29/2010	\$5,000,000	\$—					54,705	\$411,806
2/6/2009	The Freeport State Bank, Harper, KS ³	Preferred Stock w/ Exercised Warrants	\$301,000									\$53,710
10/28/2008	The Goldman Sachs Group, Inc., New York, NY	Preferred Stock w/ Warrants	\$10,000,000,000	6/17/2009	\$10,000,000,000	\$—	7/22/2009	R	\$1,100,000,000	\$95.86		\$318,055,555
5/22/2009	The Landrum Company, Columbia, MO ⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,000,000	8/18/2011	\$15,000,000	\$—	8/18/2011	R	\$750,000			\$1,830,292
12/23/2008	The Little Bank, Incorporated, Kinston, NC ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$1,387,480
12/31/2008	The PNC Financial Services Group Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,579,200,000	2/10/2010	\$7,579,200,000	\$—	4/29/2010	A	\$320,277,984	\$61.11		\$421,066,667
2/20/2009	The Private Bank of California, Los Angeles, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$5,450,000	9/1/2011	\$5,450,000	\$—	9/1/2011	R	\$273,000			\$751,752
1/9/2009	The Queensborough Company, Louisville, GA ²	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$882,900
9/4/2009	The State Bank of Bartley, Bartley, NE ^{10,49}	Subordinated Debentures w/ Exercised Warrants	\$1,697,000	9/22/2011	\$1,697,000	\$—	9/22/2011	R	\$51,000			\$282,299
12/11/2009	The Victory Bancorp. Inc. (The Victory Bank), Limerick, PA ^{10,49}	Preferred Stock w/ Exercised Warrants	\$1,505,000	9/22/2011	\$1,505,000	\$—	9/22/2011	R	\$34,000			\$215,183
2/27/2009	The Victory Bancorp. Inc., Limerick, PA ^{10,49}	Preferred Stock w/ Exercised Warrants	\$541,000	9/22/2011	\$541,000	\$—	9/22/2011	R	\$27,000			
1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust), Orlando, FL ^{2,13}	Preferred Stock w/ Exercised Warrants	\$5,677,000									\$1,024,491
12/5/2008	TIB Financial Corp., Naples, FL ¹²	Preferred Stock w/ Warrants	\$37,000,000	9/30/2010	\$12,119,637	\$12,119,637	9/30/2010	R	\$40,000	\$10.83	571,821	\$1,284,722
12/19/2008	Tidelands Bancshares, Inc., Mount Pleasant, SC	Preferred Stock w/ Warrants	\$14,448,000									\$1,195,973
4/17/2009	Tifton Banking Company, Tifton, GA ⁵⁷	Preferred Stock w/ Exercised Warrants	\$3,800,000									\$223,208
12/23/2008	Timberland Bancorp. Inc., Hoquiam, WA	Preferred Stock w/ Warrants	\$16,641,000							\$5.05		\$1,982,236
4/3/2009	Tionka Bancshares, Inc., Tionka, IA ²	Preferred Stock w/ Exercised Warrants	\$2,117,000	4/4/2012	\$2,117,000	\$—	4/4/2012	R	\$106,000			\$346,491
2/6/2009	Todd Bancshares, Inc., Hopkinsville, KY ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$713,950
12/12/2008	TownBank, Portsmouth, VA ⁵⁰	Preferred Stock w/ Warrants	\$76,458,000	9/22/2011	\$76,458,000	\$—				\$14.00	554,330	\$10,619,167
1/16/2009	Treaty Oak Bancorp. Inc., Austin, TX ^{2,38}	Warrants	\$3,268,000	2/15/2011	\$500,000	\$—				\$0.25	3,098,341	\$192,415
3/27/2009	Triad Bancorp. Inc., Frontenac, MO ⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,700,000	9/22/2011	\$3,700,000	\$—	9/22/2011	R	\$185,000			\$501,325
12/19/2008	TriCounty Financial Corporation, Waldorf, MD ^{2,49}	Preferred Stock w/ Exercised Warrants	\$15,540,000	9/22/2011	\$15,540,000	\$—	9/22/2011	R	\$777,000			\$2,336,116
3/27/2009	Trinity Capital Corporation, Los Alamos, NM ²	Preferred Stock w/ Exercised Warrants	\$35,539,000									\$6,107,966
4/3/2009	Tri-State Bank of Memphis, Memphis, TN ^{13,30}	Preferred Stock	\$2,795,000	8/13/2010	\$2,795,000	\$—	N/A					\$190,215
2/27/2009	TriState Capital Holdings, Inc., Pittsburgh, PA ²	Preferred Stock w/ Exercised Warrants	\$23,000,000									\$4,036,268
4/3/2009	TriSummit Bank, Kingsport, TN ²	Preferred Stock w/ Exercised Warrants	\$2,765,000									\$977,440
12/22/2009	TriSummit Bank, Kingsport, TN ^{30a}	Preferred Stock	\$4,237,000									

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CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^h	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/21/2008	Trustmark Corporation, Jackson, MS	Preferred Stock w/ Warrants	\$215,000,000	12/9/2009	\$215,000,000	\$—	12/30/2009	R	\$10,000,000	\$24.48		\$11,287,500
5/29/2009	Two Rivers Financial Group, Burlington, IA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$12,000,000	9/1/2011	\$12,000,000	\$—	9/1/2011	R	\$600,000	\$15.10		\$1,475,133
1/14/2008	U.S. Bancorp, Minneapolis, MN	Preferred Stock w/ Warrants	\$6,599,000,000	6/17/2009	\$6,599,000,000	\$—	7/15/2009	R	\$139,000,000	\$32.16		\$195,220,417
8/7/2009	U.S. Century Bank, Miami, FL ²	Preferred Stock w/ Exercised Warrants	\$50,236,000									\$745,312
1/30/2009	UBT Bancshares, Inc., Mayesville, KS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$8,950,000	8/11/2011	\$8,950,000	\$—	8/11/2011	R	\$450,000		7,847,732	\$1,234,912
1/14/2008	UCBH Holdings, Inc., San Francisco, CA ⁴	Preferred Stock w/ Warrants	\$298,737,000									\$7,509,920
11/14/2008	Umpqua Holdings Corp., Portland, OR	Preferred Stock w/ Warrants	\$214,181,000	2/17/2010	\$214,181,000	\$—	3/31/2010	R	\$4,500,000	\$13.16		\$1,475,655
5/1/2009	Union Bank & Trust Company, Oxford, NC ⁵⁰	Preferred Stock w/ Exercised Warrants	\$3,194,000	9/22/2011	\$3,194,000	\$—	9/22/2011	R	\$160,000			\$680,292
12/18/2009	Union Bank & Trust Company, Oxford, NC ^{51,56,69}	Preferred Stock	\$2,997,000	9/22/2011	\$2,997,000	\$—	N/A					\$272,969
12/29/2009	Union Financial Corporation, Albuquerque, NM ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,179,000									\$5,239,859
2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB), Bowling Green, VA ⁸	Preferred Stock	\$33,900,000	12/7/2011	\$35,595,000	\$—	N/A			\$14.45		\$2,695,972
12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation), Bowling Green, VA ¹¹	Preferred Stock w/ Warrants	\$59,000,000	11/18/2009	\$59,000,000	\$—	12/23/2009	R	\$450,000			\$—
2/20/2009	United American Bank, San Mateo, CA ²	Preferred Stock w/ Exercised Warrants	\$8,700,000									\$3,527,704
1/16/2009	United Bancorp, Inc., Tecumseh, MI ¹	Preferred Stock w/ Warrants	\$20,600,000	6/13/2012	\$16,750,221	\$—				\$9.01	311,492	\$872,639
12/23/2008	United Bancorporation of Alabama, Inc., Altonet, AL ¹³	Preferred Stock w/ Warrants	\$10,300,000	9/3/2010	\$10,300,000	\$—					108,264	\$3,600,991
5/22/2009	United Bank Corporation, Bamesville, GA ⁵	Subordinated Debentures w/ Exercised Warrants	\$14,400,000									\$31,018,750
12/5/2008	United Community Banks, Inc., Blairsville, GA	Preferred Stock w/ Warrants	\$180,000,000							\$8.57	219,908	\$708,964
1/16/2009	United Financial Banking Companies, Inc., Vienna, VA ²⁵	Preferred Stock w/ Exercised Warrants	\$5,658,000	12/15/2010	\$3,000,000	\$2,658,000	9/15/2011	R	\$283,000	\$16.94		\$3,556,217
12/5/2008	Unity Bancorp, Inc., Clinton, NJ	Preferred Stock w/ Warrants	\$20,649,000							\$6.00		\$1,608,159
5/22/2009	Universal Bancorp, Bloomfield, IN ²	Preferred Stock w/ Exercised Warrants	\$9,900,000									\$1,022,886
6/19/2009	University Financial Corp, Inc., St. Paul, MN ^{3,30}	Subordinated Debentures	\$11,926,000	7/30/2010	\$11,926,000	\$—	N/A					\$432,678
2/6/2009	US Metro Bank, Garden Grove, CA ³	Preferred Stock w/ Exercised Warrants	\$2,861,000							\$4.50		\$1,849,972
12/23/2008	Uwharrie Capital Corp, Albemarle, NC ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$3.95		\$1,318,401
1/30/2009	Valley Commerce Bancorp, Visalia, CA ²	Preferred Stock w/ Exercised Warrants	\$7,700,000	3/21/2012	\$7,700,000	\$—	3/21/2012	R	\$385,000	\$11.00		\$629,476
1/9/2009	Valley Community Bank, Pheasanton, CA ²	Preferred Stock w/ Exercised Warrants	\$5,500,000							\$1.70		\$2,781,430
12/12/2008	Valley Financial Corporation, Roanoke, VA	Preferred Stock w/ Warrants	\$16,019,000								344,742	\$124,775
12/18/2009	Valley Financial Group, Ltd., 1st State Bank, Sagnaw, MI ⁴⁵	Preferred Stock w/ Exercised Warrants	\$1,300,000	9/22/2011	\$1,300,000	\$—	9/22/2011	R	\$65,000			\$5,572,353
12/5/2008	Valley National Bancorp (State Bancorp, Inc.) ⁶⁸	Preferred Stock w/ Warrants	\$36,842,000	12/14/2011	\$36,842,000	\$—						\$12,979,167
1/14/2008	Valley National Bancorp, Wayne, NJ	Preferred Stock w/ Warrants	\$30,000,000	6/3/2009	\$75,000,000	\$225,000,000	5/18/2010	A	\$5,421,615	\$10.60	488,847	
6/26/2009	Ventex Holdings, Inc. (Fidelity Resources Company), Dallas, TX ⁴⁰	Preferred Stock w/ Exercised Warrants	\$3,000,000	8/25/2011	\$3,000,000	\$—	8/25/2011	R	\$150,000			\$353,796
5/1/2009	Village Bank and Trust Financial Corp, Middleburg, VA	Preferred Stock w/ Warrants	\$14,738,000							\$1.25	499,029	\$1,318,232
12/12/2008	Virginia Commerce Bancorp, Arlington, VA	Preferred Stock w/ Warrants	\$71,000,000							\$8.43	2,696,203	\$12,158,750
6/12/2009	Virginia Company Bank, Newport News, VA ¹⁰	Preferred Stock w/ Exercised Warrants	\$4,700,000									\$725,020
4/24/2009	Vison Bank - Texas, Richardson, TX ²	Preferred Stock w/ Exercised Warrants	\$1,500,000									\$250,019
12/19/2008	VIST Financial Corp., Wyoming, PA	Preferred Stock w/ Warrants	\$25,000,000							\$11.62		\$4,256,944
1/30/2009	W.T.B. Financial Corporation, Spokane, WA ³⁰	Preferred Stock w/ Exercised Warrants	\$110,000,000	9/15/2011	\$110,000,000	\$—	9/15/2011	R	\$5,500,000			\$15,736,874
12/11/2009	Wachusett Financial Services, Inc., Clinton, MA ¹⁰	Preferred Stock w/ Exercised Warrants	\$12,000,000	4/4/2012	\$3,000,000	\$9,000,000						\$1,544,026
12/19/2008	Wainwright Bank & Trust Company, Boston, WA	Preferred Stock w/ Warrants	\$22,000,000	11/24/2009	\$22,000,000	\$—	12/16/2009	R	\$568,700			\$1,023,611
1/16/2009	Washington Banking Company, Oak Harbor, WA	Preferred Stock w/ Warrants	\$26,380,000	1/12/2011	\$26,380,000	\$—	3/2/2011	R	\$1,625,000	\$13.90		\$2,623,344
11/14/2008	Washington Federal, Inc., Seattle, WA	Preferred Stock w/ Warrants	\$200,000,000	5/27/2009	\$200,000,000	\$—	3/9/2010	A	\$15,388,874	\$16.89		\$5,361,111

Continued on next page

CPP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price of 6/29/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
10/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank), Reston, VA ^{13a,49}	Preferred Stock	\$6,842,000	8/4/2011	\$6,842,000	\$-	N/A	R	\$332,000	N/A		\$1,510,318
1/30/2009	WashingtonFirst Bankshares, Inc., Reston, VA ^{13a,49}	Preferred Stock w/ Exercised Warrants	\$6,633,000	8/4/2011	\$6,633,000	\$-	8/4/2011	R				\$855,616
6/26/2009	Waikesh Bankshares, Inc., Waikesh, WI ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,625,000			\$300,000,000						
11/21/2008	Webster Financial Corporation, Waterbury, CT	Preferred Stock w/ Warrants	\$400,000,000	3/3/2010	\$100,000,000	\$300,000,000						
				10/13/2010	\$100,000,000	\$200,000,000	6/2/2011	A	\$20,388,842	\$21.66		\$36,944,444
				12/29/2010	\$200,000,000	\$-						
10/28/2008	Wells Fargo & Company, San Francisco, CA	Preferred Stock w/ Warrants	\$25,000,000,000	12/23/2009	\$25,000,000,000	\$-	5/20/2010	A	\$840,374,892	\$33.44		\$1,440,972,222
12/5/2008	WesBanco, Inc., Wheeling, WV	Preferred Stock w/ Warrants	\$75,000,000	9/9/2009	\$75,000,000	\$-	12/23/2009	R	\$950,000	\$21.26		\$2,854,167
12/31/2008	West Bancorporation, Inc., West Des Moines, IA	Preferred Stock w/ Warrants	\$36,000,000	6/29/2011	\$36,000,000	\$-	8/31/2011	R	\$700,000	\$9.51		\$4,495,000
2/13/2009	Westamerica Bancorporation, San Rafael, CA	Preferred Stock w/ Warrants	\$83,726,000	9/2/2009	\$41,863,000	\$41,863,000	11/18/2011	P	\$878,256	\$47.19	246,698	\$2,755,981
11/21/2008	Western Alliance Bancorporation, Las Vegas, NV ⁶⁰	Preferred Stock w/ Warrants	\$140,000,000	9/27/2011	\$140,000,000	\$-	11/18/2011	P	\$415,000	\$9.36		\$19,950,000
12/23/2008	Western Community Bancshares, Inc., Palm Desert, CA	Preferred Stock w/ Exercised Warrants	\$7,290,000									\$554,083
12/23/2008	Western Illinois Bancshares Inc., Monmouth, IL ²	Preferred Stock w/ Exercised Warrants	\$6,855,000									\$1,811,199
12/29/2009	Western Illinois Bancshares Inc., Monmouth, IL ^{2,13a}	Preferred Stock	\$4,567,000									\$768,450
5/15/2009	Western Reserve Bancorp, Inc., Medina, OH ⁷	Preferred Stock w/ Exercised Warrants	\$4,700,000									\$1,589,583
2/20/2009	White River Bancshares Company, Fayetteville, AR ⁷	Preferred Stock w/ Exercised Warrants	\$16,800,000									\$36,833,333
12/19/2008	Whitney Holding Corporation, New Orleans, LA ⁶	Preferred Stock w/ Warrants	\$300,000,000	6/3/2011	\$300,000,000	\$-	6/3/2011	R	\$6,900,000			\$10,282,176
12/12/2008	Wishnu Bancorp, Inc., Los Angeles, CA ³⁶	Preferred Stock w/ Warrants	\$62,158,000	3/28/2012	\$57,766,994	\$4,391,006	6/20/2012	R	\$760,000	\$5.47		\$25,104,167
12/19/2008	Wintrust Financial Corporation, Lake Forest, IL	Preferred Stock w/ Exercised Warrants	\$250,000,000	12/22/2010	\$250,000,000	\$-	2/8/2011	A	\$25,600,564	\$35.50		\$370,600
5/15/2009	Worthington Financial Holdings, Inc., Huntsville, AL ²	Preferred Stock w/ Exercised Warrants	\$2,720,000									\$8,405,558
1/23/2009	WSFS Financial Corporation ³⁹	Preferred Stock w/ Warrants	\$2,625,000	3/28/2012	\$47,435,299	\$-				\$40.41	175,105	\$6,405,558
1/16/2009	Yadkin Valley Financial Corporation, Elkin, NC	Preferred Stock w/ Warrants	\$36,000,000							\$2.65	273,534	\$4,782,227
7/24/2009	Yadkin Valley Financial Corporation, Elkin, NC	Preferred Stock w/ Warrants	\$13,312,000								385,990	\$590,022
4/24/2009	York Traditions Bank, York, PA ²⁹	Preferred Stock w/ Exercised Warrants	\$4,871,000	7/14/2011	\$4,871,000	\$-	7/14/2011	R	\$244,000			\$240,625,000
11/14/2008	Zions Bancorporation, Salt Lake City, UT	Preferred Stock w/ Warrants	\$1,400,000,000	3/28/2012	\$700,000,000	\$700,000,000				\$19.42	5,789,909	\$240,625,000
			Total Purchase Amount *	\$204,943,827,320	\$191,259,517,808	\$10,889,606,012			Total Warrant Proceeds ****	\$7,677,500,194		
			Total Capital Repayment Amount **	(\$2,794,703,500)					Total Warrant Proceeds ****	\$7,677,500,194		

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numeric notes were taken verbatim from Treasury's 6/27/2012 Transactions Report. All amounts and totals reflect cumulative receipts from inception through 6/30/2012.

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

** Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$353,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

*** Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32, 33, 34, 36, 39, 42, 46, 47, 59, 64, 74, 75, 76, 77, 78, 79), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14, 25, 31, 32, 33, 34, 35, 36, 37, 61, 63, 70, 71).

**** Total warrant proceeds includes \$1,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDO program (see Note 30a).

Continued on next page

- 14 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 15 The warrant disposition proceeds under the CPP were stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 16 Privately-held qualified financial institution: Treasury received a warrant to purchase additional shares of preferred stock.
- 17 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 18 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 19 Redemption pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 20 This institution received a qualified equity offering.
- 21 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 22 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 23 Subchapter S corporation: Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 24 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 25 This institution participated in the expansion of CPP for small banks.
- 26 This institution received an additional investment through the expansion of CPP for small banks.
- 27 Fixed Rate Three Separate Investments in Citigroup Inc. (Citigroup) under the CPP, Tagged Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 million. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in purchase shares of Series M, On 9/11/2009, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307 692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 28 On 8/24/2009, Treasury exchanged its Series C preferred stock issued by Popular, Inc. for a like amount of non-tax-deductible trust preferred securities issued by Popular Capital Trust II, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 29 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 30 As of the date of this report, this institution is in bankruptcy proceedings.
- 31 Full disposition of warrants: "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional investors.
- 32 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 33 On 12/11/2009, Treasury exchanged its Series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non-tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 34 On 2/11/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquirer), the preferred stock and exercised warrants issued for a like amount of securities of the acquirer in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 35 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 36 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 37 On 3/30/2010, Treasury exchanged its \$72,000,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 38 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.
- 39 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (See note 11). On 6/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on 6/30/2010 (or on completion of the sale).
- 40 On 5/26/2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on 9/30/2010 (or on completion of the sale).
- 41 Completion of the sale under this authority occurred on 6/30/2010. On 7/23/2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on 9/30/2010 (or on completion of the sale).
- 42 Completion of the sale under this authority occurred on 12/31/2010 (or upon completion of the sale), which plan was terminated on 12/6/2010. All such sales were generally made at the market price. On 12/6/2010, Treasury commenced an underwritten public offering of its remaining 2,417,407 607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 43 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 44 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 45 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
- 46 On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A preferred stock in First Merchants Corporation for a like amount of non-tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 47 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First Bancorp for \$424,174,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/7/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First Bancorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First Bancorp has agreed to have a Treasury observer attend board of directors meetings.
- 48 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
- 49 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 50 At the time of this institution's exchange into the CDCI program, the warrant preferences were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 51 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 52 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
- 53 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
- 54 On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.
- 55 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 56 On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlie Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.
- 57 On 2/18/2011, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 58 On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.
- 59 On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.
- 60 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Vertex Holdings, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.
- 61 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquirer), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
- 62 On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 5/3/2011.
- 63 On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.
- 64 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Lisley Corporation ("M&L") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&L Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 5/16/2011.
- 65 On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

- 46 On 6/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 3/29/2012.
- 47 On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 6/28/2011.
- 48 Repayment pursuant to Title VI, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 49 Repayment pursuant to Title VI, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 — part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 50 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 53 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp, Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 54 On 4/15/2011, First Peoples Bank, Fort Saint Lucie, Florida, the banking subsidiary of First Peoples Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 55 On 7/15/2011, One Georgia Bank, Atlanta, GA, was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 56 On 7/29/2011, Inega Bank, National Association, Evansville, Indiana, the banking subsidiary of Inega Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 57 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 8/12/2011.
- 58 On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.
- 59 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquirer plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 9/16/2011.
- 60 Repayment pursuant to Title VI, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 61 Repayment pursuant to Title VI, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 62 On 10/14/2011, Country Bank, Alledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 63 On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.
- 64 As a result of a reorganization transaction whereby Crescent Financial Corporation (FC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by FC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 65 As a result of the acquisition of Center Financial Corporation by BBON Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBON Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBON Bancorp, Inc. entered into on 11/30/2011.
- 66 On 1/7/2012, Treasury completed (i) the sale to FNB Corporation ("FNB") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like FNB warrant, pursuant to the terms of the agreement between Treasury and FNB, entered into on 12/29/2011. In connection with the merger of Parkvale and FNB, effective 1/1/2012.
- 67 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquirer), the warrant issued by the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 1/1/2012.
- 68 On 1/27/2012, pursuant to the terms of the merger of Regency Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 69 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 70 On 2/10/2012, SGB Bank, Shabville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 72 On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc. and S&T Bancorp, Inc. entered into on 3/6/2012.
- 73 On 4/3/2012, Treasury completed the sale of 124,000 shares of Baiter Corporation preferred stock at \$684.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 74 On 4/3/2012, Treasury completed the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$673.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 75 On 4/3/2012, Treasury completed the sale of 62,158 shares of Wilsire Bancorp, Inc. preferred stock at \$343.31 per share (less underwriting discounts) for net proceeds of \$37,766,394.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 76 On 4/3/2012, Treasury completed the sale of 12,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$201.00 per share (less underwriting discounts) for net proceeds of \$7,404,700.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 77 On 4/3/2012, Treasury completed the sale of 17,000 shares of WainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$32,977,703.59 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 78 On 4/3/2012, Treasury completed the sale of 57,000 shares of WFS Financial Corporation preferred stock at \$913.11 per share (less underwriting discounts) for net proceeds of \$47,435,256.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.
- 79 On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to Trust Volunteer Corporation ("Trust Volunteer") for an aggregate purchase price of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement between Treasury and Trust Volunteer entered into on 4/13/2012.
- 80 On 4/13/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,786.33 for the warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank, entered into on 4/19/2012.
- 81 On 4/20/2012, Fort Lee Federal Savings Bank, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 82 On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SGB Financial Corporation ("SGB") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SGB entered into on 4/24/2012.
- 83 Treasury, Peoples, and SGB entered into an agreement with CFC Bancshares, Inc. (CFC) pursuant to which Treasury agreed to sell to CFC all Preferred Stock issued by CFC.
- 84 On 6/19/2012, Treasury completed the sale of 104,823 shares of Peoples Bancorp preferred stock at \$930.60 per share (less underwriting discounts) for net proceeds of \$47,665,332.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 85 On 6/19/2012, Treasury completed the sale of 104,823 shares of Taylor Capital Group preferred stock at \$893.50 per share (less underwriting discounts) for net proceeds of \$32,254,460.24 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 86 On 6/19/2012, Treasury completed the sale of 30,000 shares of FNB Banc Capital Bank Corporation preferred stock at \$669.17 per share (less underwriting discounts) for net proceeds of \$21,946,228.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 87 On 6/19/2012, Treasury completed the sale of 25,223 shares of FNB Banc Bancorp preferred stock at \$739.88 per share (less underwriting discounts) for net proceeds of \$21,863,749.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 88 On 6/19/2012, Treasury completed the sale of 37,000 shares of First Bancorp, Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$9,931,326.60 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 89 On 6/19/2012, Treasury completed the sale of 10,958 shares of First Citizens Bancorp, Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$16,750,220.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 90 On 6/19/2012, Treasury completed the sale of 20,600 shares of United Bancorp, Inc. preferred stock at \$900.60 per share (less underwriting discounts) for net proceeds of \$42,757,786.20 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.
- 91 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 48,200 shares of Fidelity Southern Corp. preferred stock at \$933.36 per share (less underwriting discounts) for net proceeds of \$23,033,635.42 plus accrued and unpaid dividends.
- 92 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 25,084 shares of Peoples Bancorp of North Carolina preferred stock at \$906.00 per share (less underwriting discounts) for net proceeds of \$20,689,633.44 plus accrued and unpaid dividends.
- 93 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 23,184 shares of First Citizens Bancorp, Inc. preferred stock at \$981.17 per share (less underwriting discounts) for net proceeds of \$43,490,360.25 plus accrued and unpaid dividends.
- 94 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 45,000 shares of MetroCorp Bancshares, Inc. preferred stock at \$888.00 per share (less underwriting discounts) for net proceeds of \$28,460,337.84 plus accrued and unpaid dividends.
- 95 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 32,538 shares of Plabask Financial Corp. preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends.
- 96 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 33,000 shares of FirstBank Corporation preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends.
- 97 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends.
- 98 On 6/27/2012, Treasury executed an underwriting agreement for the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends.

Sources: Treasury, Transactions Report, 6/27/2012; Dividends and Interest Report, 7/11/2012; Treasury, response SIGTARP data call, 7/9/2012; Bloomberg, L.P., accessed 7/2/2012.

TABLE D.2
CPP - CITIGROUP, INC. COMMON STOCK DISPOSITION, AS OF 6/30/2012

Note	Date	Pricing Mechanism ⁶	Number of Shares	Proceeds/ Amount
1	4/26/2010 - 5/26/2010	\$4.12	1,500,000,000	\$6,182,493,158
2	5/26/2010 - 6/30/2010	\$3.90	1,108,971,857	\$4,322,726,825
3	7/23/2010 - 9/30/2010	\$3.91	1,500,000,000	\$5,863,489,587
4	10/19/2010 - 12/6/2010	\$4.26	1,165,928,228	\$4,967,921,811
5	12/6/2010	\$4.35	2,417,407,607	\$10,515,723,090
Total Proceeds:				\$31,852,354,471

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes taken verbatim from 6/27/2012 Transactions Report.

- ¹ On 4/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 5/26/2010.
- ² On 5/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 6/30/2010.
- ³ On 7/23/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 9/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 9/30/2010.
- ⁴ On 10/19/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 12/31/2010 (or upon completion of the sale), which plan was terminated on 12/6/2010.
- ⁵ On 12/6/2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- ⁶ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- ⁷ Amount represents the gross proceeds to Treasury.

Source: Treasury, Transactions Report, 6/27/2012.

TABLE D.3
CDCI PROGRAM TRANSACTION DETAIL, AS OF 6/30/2012

Note	Purchase Date	Name of Institution	Investment Description	Amount from CPP	Purchase Details			Disposition Details		
					Additional Investment	Investment Amount	Pricing Mechanism	Date	Remaining Investment Amount	Dividend/Interest Paid to Treasury
	9/24/2010	Alternatives Federal Credit Union, Itasca, NY	Subordinated Debentures	\$—	\$—	\$2,234,000	Par		\$73,349.67	
	9/17/2010	American Bancorp of Illinois, Inc., Oak Brook, IL	Subordinated Debentures	\$—	\$—	\$5,457,000	Par		\$281,005.18	
	9/24/2010	Atlantic City Federal Credit Union, Lander, WY	Subordinated Debentures	\$—	\$—	\$2,500,000	Par		\$82,083.33	
	9/24/2010	Bainbridge Bancshares, Inc., Bainbridge, GA	Preferred Stock	\$—	\$—	\$3,372,000	Par		\$110,714.00	
	9/29/2010	Bancorp of Oklona, Inc., Oklona, MS	Subordinated Debentures	\$—	\$—	\$3,297,000	Par		\$166,370.28	
1, 2	9/29/2010	BancPlus Corporation, Ridgeland, MS	Preferred Stock	\$50,400,000	\$30,514,000	\$80,914,000	Par		\$2,634,200.22	
	9/29/2010	BankSiana, Palisades Park, NJ	Preferred Stock	\$—	\$—	\$5,250,000	Par		\$170,916.67	
	9/29/2010	Bethex Federal Credit Union, Bronx, NY	Subordinated Debentures	\$—	\$—	\$502,000	Par		\$16,342.89	
	9/29/2010	Border Federal Credit Union, Del Rio, TX	Subordinated Debentures	\$—	\$—	\$3,250,000	Par		\$106,131.11	
	9/24/2010	Brewery Credit Union, Milwaukee, WI	Subordinated Debentures	\$—	\$—	\$1,096,000	Par		\$35,985.33	
	9/30/2010	Brooklyn Cooperative Federal Credit Union, Brooklyn, NY	Subordinated Debentures	\$—	\$—	\$300,000	Par		\$9,760.00	
	9/24/2010	Buffalo Cooperative Federal Credit Union, Buffalo, NY	Subordinated Debentures	\$—	\$—	\$145,000	Par		\$4,760.83	
	9/24/2010	Bulte Federal Credit Union, Biggs, CA	Subordinated Debentures	\$—	\$—	\$1,000,000	Par		\$32,833.33	
	9/29/2010	Carter Federal Credit Union, Springhill, LA	Subordinated Debentures	\$—	\$—	\$6,300,000	Par		\$205,100.00	
1, 3	8/27/2010	Carver Bancorp, Inc. New York, NY	Common Stock	\$18,980,000	\$—	\$18,980,000	Par		\$446,507.39	
	9/17/2010	CF Banc Corporation, Washington, DC	Preferred Stock	\$—	\$—	\$5,781,000	Par		\$192,057.67	
1	8/13/2010	Citizens Bancshares Corporation, Atlanta, GA	Preferred Stock	\$7,462,000	\$—	\$—	Par		\$407,479.22	
2a	9/17/2010	Citizens Bancshares Corporation, Atlanta, GA	Preferred Stock	\$—	\$4,379,000	\$11,841,000	Par		\$1,777,533.33	
1	9/29/2010	Community Bancshares of Mississippi, Inc., Brandon, MS	Preferred Stock	\$54,600,000	\$—	\$54,600,000	Par		\$111,875.56	
1, 2	9/29/2010	Community Bank of the Bay, Oakland, CA	Preferred Stock	\$1,747,000	\$2,313,000	\$4,060,000	Par		\$87,008.33	
	9/24/2010	Community First Guam Federal Credit Union, Hagatna, GU	Subordinated Debentures	\$—	\$—	\$2,650,000	Par		\$14,660.00	
	9/29/2010	Community Plus Federal Credit Union, Rantoul, IL	Subordinated Debentures	\$—	\$—	\$450,000	Par		\$91,900.50	
	9/24/2010	Cooperative Center Federal Credit Union, Berkeley, CA	Subordinated Debentures	\$—	\$—	\$2,799,000	Par		\$49,549.56	
	9/29/2010	D.C. Federal Credit Union, Washington, DC	Subordinated Debentures	\$—	\$—	\$1,522,000	Par		\$27,89	
	9/29/2010	East End Baptist Tabernacle Federal Credit Union, Bridgeport, CT	Subordinated Debentures	\$—	\$—	\$7,000	Par		\$3,285.56	
	9/29/2010	Episcopal Community Federal Credit Union, Los Angeles, CA	Subordinated Debentures	\$—	\$—	\$100,000	Par		\$264,111.33	
	9/24/2010	Fairfax County Federal Credit Union, Fairfax, VA	Subordinated Debentures	\$—	\$—	\$8,044,000	Par		\$976,67	
	9/29/2010	Faith Based Federal Credit Union, Oceanside, CA	Subordinated Debentures	\$—	\$—	\$30,000	Par		\$465.78	
	9/29/2010	Fidels Federal Credit Union, New York, NY	Subordinated Debentures	\$—	\$—	\$14,000	Par		\$171,888.89	
1	8/13/2010	First American International Corp., Brooklyn, NY	Preferred Stock	\$17,000,000	\$—	\$17,000,000	Par		\$168,960.33	
1	9/24/2010	First Choice Bank, Cerritos, CA	Preferred Stock	\$5,146,000	\$—	\$5,146,000	Par		\$405,518.75	
1	9/17/2010	First Eagle Bancshares, Inc., Hanover Park, IL	Subordinated Debentures	\$7,875,000	\$—	\$7,875,000	Par		\$32,955.56	
	9/29/2010	First Legacy Community Credit Union, Charlotte, NC	Subordinated Debentures	\$—	\$—	\$1,000,000	Par		\$976,666.67	
1	9/29/2010	First M&F Corporation, Koscusko, MS	Preferred Stock	\$30,000,000	\$—	\$30,000,000	Par		\$15,959.44	
1	9/29/2010	First Vernon Bancshares, Inc., Vernon, AL	Preferred Stock	\$6,245,000	\$—	\$6,245,000	Par		\$302,060.44	
	9/29/2010	Freedom First Federal Credit Union, Roanoke, VA	Subordinated Debentures	\$—	\$—	\$9,278,000	Par		\$54,404.83	
	9/24/2010	Gateway Community Federal Credit Union, Missoula, MT	Subordinated Debentures	\$—	\$—	\$1,657,000	Par		\$9,966.67	
	9/17/2010	Genesee Co-op Federal Credit Union, Rochester, NY	Subordinated Debentures	\$—	\$—	\$300,000	Par		\$10,714.44	
5	9/29/2010	Greater Kinston Credit Union, Kinston, NC	Subordinated Debentures	\$—	\$—	\$350,000	Par		\$777,583.33	
1	7/30/2010	Guaranty Capital Corporation, Beazoni, MS	Subordinated Debentures	\$14,000,000	\$—	\$14,000,000	Par		\$3,235.56	
	9/29/2010	Hill District Federal Credit Union, Pittsburgh, PA	Subordinated Debentures	\$—	\$—	\$100,000	Par		\$150,164.44	
	9/17/2010	Hope Federal Credit Union, Jackson, MS	Subordinated Debentures	\$—	\$—	\$4,520,000	Par		\$421,258.14	
1, 2	9/10/2010	IBC Bancorp, Inc., Chicago, IL	Subordinated Debentures	\$4,205,000	\$3,881,000	\$8,086,000	Par		\$204,000.00	
1	9/3/2010	IBW Financial Corporation, Washington, DC	Preferred Stock	\$6,000,000	\$—	\$6,000,000	Par		\$22,723.78	
	9/29/2010	Independent Employers Group Federal Credit Union, Hilo, HI	Subordinated Debentures	\$—	\$—	\$698,000	Par		\$166,215.80	
	9/3/2010	Kilmichael Bancorp, Inc., Kilmichael, MS	Subordinated Debentures	\$—	\$—	\$3,154,000	Par		\$148,160.33	
1	9/29/2010	Lafayette Bancorp, Inc., Oxford, MS	Preferred Stock	\$4,551,000	\$—	\$4,551,000	Par			

Continued on next page

CDCI PROGRAM TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Note	Purchase Date	Name of Institution	Investment Description	Amount from CPP	Purchase Details			Disposition Details		
					Additional Investment	Investment Amount	Pricing Mechanism	Date	Investment Amount	Remaining Amount
	9/24/2010	Liberty County Teachers Federal Credit Union, Liberty, TX	Subordinated Debentures	\$—	\$—	\$435,000	Par		\$14,282.50	
1, 2	9/24/2010	Liberty Financial Services, Inc., New Orleans, LA	Preferred Stock	\$5,645,000	\$5,689,000	\$11,334,000	Par		\$372,133.00	
	9/24/2010	Lower East Side People's Federal Credit Union, New York, NY	Subordinated Debentures	\$—	\$—	\$898,000	Par		\$29,484.33	
1	8/20/2010	M&F Bancorp, Inc., Durham, NC	Preferred Stock	\$11,735,000	\$—	\$11,735,000	Par		\$407,465.28	
1	8/20/2010	Mission Valley Bancorp, Sun Valley, CA	Preferred Stock	\$5,500,000	\$—	\$—	Par		\$349,754.22	
2a	9/24/2010	Neighborhood Trust Federal Credit Union, New York, NY	Subordinated Debentures	\$—	\$4,836,000	\$10,336,000	Par		\$9,291.83	
	9/29/2010	North Side Community Federal Credit Union, Chicago, IL	Subordinated Debentures	\$—	\$—	\$325,000	Par		\$10,380.56	
	9/24/2010	Northeast Community Federal Credit Union, San Francisco, CA	Subordinated Debentures	\$—	\$—	\$350,000	Par		\$11,491.67	
	9/29/2010	Opportunities Credit Union, Burlington, VT	Subordinated Debentures	\$—	\$—	\$1,091,000	Par		\$35,518.11	
1	8/13/2010	P&B Holdings, Inc., Chicago, IL	Preferred Stock	\$3,000,000	\$—	\$3,000,000	Par		\$30,333.33	
	9/24/2010	Phenix Pride Federal Credit Union, Phenix City, AL	Subordinated Debentures	\$—	\$—	\$153,000	Par		\$5,023.50	
1, 4	8/13/2010	Premier Bancorp, Inc., Wilmette, IL	Subordinated Debentures	\$6,784,000	\$—	\$6,784,000	Par		\$—	
	9/24/2010	Prince Kuhio Federal Credit Union, Honolulu, HI	Subordinated Debentures	\$—	\$—	\$273,000	Par		\$8,963.50	
1	9/29/2010	PSB Financial Corporation, Many, LA	Preferred Stock	\$9,734,000	\$—	\$9,734,000	Par		\$316,895.78	
	9/24/2010	Pyramid Federal Credit Union, Tucson, AZ	Subordinated Debentures	\$—	\$—	\$2,500,000	Par		\$82,083.33	
	9/29/2010	Renaissance Community Development Credit Union, Somerset, NJ	Subordinated Debentures	\$—	\$—	\$31,000	Par		\$1,009.22	
	9/24/2010	Santa Cruz Community Credit Union, Santa Cruz, CA	Subordinated Debentures	\$—	\$—	\$2,828,000	Par		\$92,862.67	
1	9/29/2010	Security Capital Corporation, Batesville, MS	Preferred Stock	\$17,910,000	\$—	\$17,910,000	Par		\$683,070.00	
1, 2	9/29/2010	Security Federal Corporation, Aiken, SC	Preferred Stock	\$18,000,000	\$4,000,000	\$22,000,000	Par		\$716,222.22	
	9/29/2010	Shreveport Federal Credit Union, Shreveport, LA	Subordinated Debentures	\$—	\$—	\$2,646,000	Par		\$86,142.00	
1, 2	8/6/2010	Southern Bancorp, Inc., Arkaadelphia, AR	Preferred Stock	\$11,000,000	\$22,800,000	\$33,800,000	Par		\$1,199,900.00	
	9/29/2010	Southern Chautauqua Federal Credit Union, Lakewood, NY	Subordinated Debentures	\$—	\$—	\$1,709,000	Par		\$55,636.64	
	9/29/2010	Southside Credit Union, San Antonio, TX	Subordinated Debentures	\$—	\$—	\$1,100,000	Par		\$35,811.11	
1	9/29/2010	State Capital Corporation, Greenwood, MS	Preferred Stock	\$15,750,000	\$—	\$15,750,000	Par		\$512,750.00	
1, 2	9/29/2010	The First Bancshares, Inc., Hattiesburg, MS	Preferred Stock	\$5,000,000	\$12,123,000	\$17,123,000	Par		\$557,448.78	
	9/29/2010	The Magnolia State Corporation, Bay Springs, MS	Subordinated Debentures	\$—	\$—	\$7,922,000	Par		\$399,762.92	
	9/24/2010	Thurston Union of LowIncome People (TULIP) Cooperative Credit Union, Olympia, WA	Subordinated Debentures	\$—	\$—	\$75,000	Par		\$2,462.50	
	9/24/2010	Tongass Federal Credit Union, Ketchikan, AK	Subordinated Debentures	\$—	\$—	\$1,600,000	Par		\$52,533.33	
1	8/13/2010	Tri-State Bank of Memphis, Memphis, TN	Preferred Stock	\$2,795,000	\$—	\$2,795,000	Par		\$98,135.56	
	9/24/2010	Tulane-Loyola Federal Credit Union, New Orleans, LA	Subordinated Debentures	\$—	\$—	\$424,000	Par		\$13,921.33	
	9/24/2010	Union Baptist Church Federal Credit Union, Fort Wayne, IN	Subordinated Debentures	\$—	\$—	\$10,000	Par		\$328.33	
	9/29/2010	Union Settlement Federal Credit Union, New York, NY	Subordinated Debentures	\$—	\$—	\$295,000	Par		\$9,603.89	
1	9/3/2010	United Bancorporation of Alabama, Inc., Atmore, AL	Preferred Stock	\$10,300,000	\$—	\$10,300,000	Par		\$350,200.00	
	9/29/2010	UNITHERE Federal Credit Union, Workers United Federal Credit Union, New York, NY	Subordinated Debentures	\$—	\$—	\$57,000	Par		\$1,855.67	
1, 2	7/30/2010	University Financial Corp., Inc., St. Paul, MN	Subordinated Debentures	\$11,926,000	\$10,189,000	\$22,115,000	Par		\$1,228,303.96	
	9/24/2010	UNO Federal Credit Union, New Orleans, LA	Subordinated Debentures	\$—	\$—	\$743,000	Par		\$24,395.17	
	9/29/2010	Vigo County Federal Credit Union, Terre Haute, IN	Subordinated Debentures	\$—	\$—	\$1,229,000	Par		\$40,010.78	
	9/24/2010	Virginia Community Capital, Inc., Christiansburg, VA	Subordinated Debentures	\$—	\$—	\$1,915,000	Par		\$62,875.83	
				Total Purchase Amount		\$570,073,000		Total Capital Repayment Amount	\$350,000	
								TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT	\$569,723,000	

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes are taken verbatim from Treasury's 6/27/2012 Transactions Report.

1 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2 Treasury made an additional investment in this institution at the time it entered the CDCI program.

3 On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 6/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4 On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation — Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

5 Repayment pursuant to Section 5.2 of the CDCI Securities Purchase Agreement.

Sources: Treasury, Transactions Report, 6/27/2012; Treasury, Dividends and Interest Report, 7/11/2012.

TABLE D.4
AIFP TRANSACTION DETAIL, AS OF 6/30/2012

Initial Investment		Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹				
Date	Trans-action Type	Seller	Description	Amount	Note	Date	Type	Amount/Equity %	Note	Description	Amount/Proceeds	Remaining Investment Amount/Equity %	Dividend/Interest Paid to Treasury
12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	21	12/30/2009	Exchange for convertible preferred stock	\$5,937,500,000	22	Convertible Preferred Stock			
5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$7,500,000,000	22	12/30/2009	Partial conversion of preferred stock for common stock						
12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$1,250,000,000	22, 26	12/30/2010	Partial conversion of preferred stock for common stock		73.8%	3, 26, 32 Common Stock			\$2,870,909,382
12/30/2009	Purchase	GMAC	Trust Preferred Securities Warrants	\$2,540,000,000	27	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$2,670,000,000	27	Trust Preferred Securities	\$2,667,000,000	N/A	\$—
12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$884,024,131	2	5/29/2009	Exchange for equity interest in GMAC	\$884,024,131	3				
12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$13,400,000,000	7	7/10/2009	Exchange for preferred and common stock in New GM	\$13,400,000,000	7				
4/22/2009	Purchase	General Motors Corporation	Debt Obligation Note	\$2,000,000,000	4	7/10/2009	Exchange for preferred and common stock in New GM	\$2,000,000,000	7	10, 11, 24 General Motors Company	\$2,139,406,778	N/A	\$—
5/20/2009	Purchase	General Motors Corporation	Debt Obligation Note	\$4,000,000,000	5	7/10/2009	Exchange for preferred and common stock in New GM	\$4,000,000,000	7	10, 25 General Motors Company	\$11,743,303,903	36.9%	
5/27/2009	Purchase	General Motors Corporation	Debt Obligation Note	\$360,624,198	6	7/10/2009	Exchange for preferred and common stock in New GM	\$360,624,198	7	11, 12 General Motors LLC	\$7,072,488,605		\$756,714,508
6/3/2009	Purchase	General Motors Corporation	Debt Obligation Note	\$30,100,000,000	8	7/10/2009	Exchange for preferred and common stock in New GM	\$22,041,706,310	9				
						7/10/2009	Transfer of debt to New GM	\$7,072,488,605	9				
						7/10/2009	Debt left at Old GM	\$985,805,085	9	29 Motors Liquidation Company	\$50,000,000	Debt Obligation	\$935,805,085
						4/5/2011	Partial Repayment	\$45,000,000				Debt Obligation	\$890,805,085
						5/3/2011	Partial Repayment	\$15,887,795				Debt Obligation	\$874,917,290
						12/16/2011	Partial Repayment	\$144,444				Debt Obligation	\$874,772,846
						12/23/2011	Partial Repayment	\$18,890,294				Debt Obligation	\$855,882,552
						1/11/2012	Partial Repayment	\$6,713,489				Debt Obligation	\$849,169,063

Continued on next page

- Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transaction Report.
- ¹ Old GM refers to GMAC, Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").
- ² New GM refers to General Motors Corporation, which is now known as Motors Liquidation Company.
- ³ Chrysler FrCo refers to Chrysler Financial Services Americas LLC.
- ⁴ Chrysler Holding refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC."
- ⁵ Old Chrysler refers to Old Carco LLC (aka Chrysler LLC).
- ⁶ New Chrysler refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.
- ⁷ Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- ⁸ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- ⁹ Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 38.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- ¹⁰ This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- ¹¹ This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,700,624,198.
- ¹² This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,700,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- ¹³ On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- ¹⁴ Under the terms of the \$3.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$301.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/9/2009, \$30.1 billion of funds had been disbursed by Treasury.
- ¹⁵ On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$886 million, which remained a debt obligation of Old GM.
- ¹⁶ In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- ¹⁷ Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors' preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to its shareholders in New GM, and New GM was converted to "General Motors LLC," a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- ¹⁸ Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- ¹⁹ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FrCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- ²⁰ This transaction was an amendment to Treasury's 12/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- ²¹ This transaction was an amendment to Treasury's 12/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- ²² This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/25/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- ²³ 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- ²⁴ This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- ²⁵ This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 12/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to New Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in New Chrysler.
- ²⁶ Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- ²⁷ Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FrCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FrCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations including additional notes and accrued and unpaid interest of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- ²⁸ Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- ²⁹ Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- ³⁰ On 4/30/2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- ³¹ On 10/27/2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- ³² On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the lenders exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- ³³ On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- ³⁴ On 3/7/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received an outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- ³⁵ On 3/22/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the proceeds and unpaid dividends on the trust preferred securities from Old GM.
- ³⁶ On 3/31/2011, the Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to Liquidation Trusts. On 12/15/2010, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery on such liquidation proceeds and pending litigation.
- ³⁷ In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On 5/24/2011, Fiat, through the exercise of an equity option, purchased an incremental 15% fully diluted ownership interest in Chrysler for \$1,268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On 7/21/2011, Fiat, through the exercise of an equity option, purchased an additional 5% ownership interest in Chrysler, reducing Treasury's ownership to 1.6%. On 5/24/2011, Chrysler Group LLC exercised its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- ³⁸ On 15/24/2011, Chrysler Group LLC exercised its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- ³⁹ On 11/1/2011, Treasury received a \$201,345,42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated 5/22/2009.
- ^a For the purpose of this table, income (dividends and interest) are presented in aggregate for each AIFP participant.
- ^b According to Treasury, the GM warrant was "Exchanged out of bankruptcy exit."
- ^c This table includes AWCP transactions.

Sources: Treasury, Transactions Report, 6/27/2012; For Treasury's web version of its Transactions Report, please refer to the following web address: www.treasury.gov/initiatives/financialstability/briefingroom/reports/farp-transactions/Pages/default.aspx; Treasury, Dividends and Interest Report, 7/11/2012.

TABLE D.5

ASSP TRANSACTION DETAIL, AS OF 6/30/2012

Note	Date	Institution Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjustment Details			Dividend/Interest Paid to Treasury	
									Investment Amount	Adjusted Investment Amount	Repayment ¹		
1	4/9/2009	GM Supplier Receivables LLC Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$3,500,000,000	N/A	7/8/2009 ³	(\$1,000,000,000)	\$2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$140,000,000
										2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$100,000,000
										3/4/2010	Repayment ⁵	Additional Note	\$50,000,000
										4/9/2010	Payment ⁶	None	\$56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A	7/8/2009 ³	(\$500,000,000)	\$1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$123,076,735
										4/7/2010	Payment ⁷	None	\$44,533,064
Initial Total		\$5,000,000,000					Adjusted Total	\$413,076,735	\$101,074,947			Total Repayments	\$413,076,735

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transactions Report.

¹ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

² The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

³ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

⁴ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

⁵ All outstanding principal drawn under the credit agreement was repaid.

⁶ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

⁷ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

Sources: Treasury, Transactions Report, 6/27/2012; Treasury, Dividends and Interest Report, 7/11/2012.

TABLE D.6

TIP TRANSACTION DETAIL, AS OF 6/30/2012

Note	Date	Institution Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details			Treasury Investment Remaining After Capital Repayment			Market and Warrant Data		
							Capital Repayment Amount	Capital Repayment Date ²	Capital Repayment Description	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Price	Stock Price
1	12/31/2008	Citigroup Inc.	Purchase	Trust Preferred Securities w/ Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/23/2009	Warrants	1/25/2011	A	Warrants	\$190,386,428	\$27.41	\$1,568,888,889
	1/16/2009	Bank of America Corporation	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/9/2009	Warrants	3/3/2010	A	Warrants	\$1,236,804,513	\$8.18	\$1,435,555,556
				Total Investment	\$40,000,000,000	Total Capital Repayment	\$40,000,000,000								
				Total Treasury TIP Investment Amount	\$—		\$—					Total Warrant Proceeds	\$1,427,190,941		

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transactions Report.

¹ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Preferred Preferred Stock Series (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

² Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

³ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

Sources: Treasury, Transactions Report, 6/27/2012; Treasury, Dividends and Interest Report, 7/11/2012; Bloomberg LP, accessed 7/2/2012.

TABLE D.7

AGP TRANSACTION DETAIL, AS OF 6/30/2012

Initial Investment				Premium				Exchange/Transfer/Other Details				Payment or Disposition				Market and Warrant Data					
Note	Date	Institution Name	Transaction Type	Description	Guarantee Limit	Description	Amount	Date	Type	Description	Amount	Date	Payment Type	Payment Amount	Remaining Premium Description	Remaining Premium Amount	Outstanding Warrant Shares	Stock Price	Dividends/Interest Paid to Treasury		
1,2,3,4,5	1/16/2009	Citigroup Inc., New York, NY	Guarantee	Master Agreement	\$5,000,000,000	Preferred Stock w/ Warrants	\$4,034,000,000	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$4,034,000,000	12/23/2009	Partial cancellation for early termination of guarantee	(\$1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000		\$27.41	\$442,964,764		
3	12/23/2009	Citigroup Inc.	Termination	Termination Agreement	(\$5,000,000,000)	Exchange trust preferred securities for trust preferred securities	\$2,246,000,000	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$2,246,000,000	1/25/2011	Warrant Auction	\$67,197,045	None	\$—					
Total																\$—			\$2,313,197,045		

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transactions Report.

1 In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2 Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5 On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

Sources: Treasury, Transactions Report, 6/27/2012; Treasury, Dividends and Interest Report, 7/11/2012; Bloomberg LP, accessed 7/2/2012.

TABLE D.8

TALF TRANSACTION DETAIL, AS OF 6/30/2012

Seller									
Note	Date	Institution	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment Date	Investment Amount	Adjusted Investment Amount
1,2	3/3/2009	TALF LLC, Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$20,000,000,000	N/A	7/19/2010	\$4,300,000,000	\$4,300,000,000
Total									
					\$4,300,000,000				

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transactions Report.

1 The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2 On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

Sources: Treasury, Transactions Report, 6/27/2012.

TABLE D.9

SSFI (AIG) PROGRAM TRANSACTION DETAIL, AS OF 6/30/2012

		Purchase Details			Exchange/Transfer Details										
Note	Date	Name of Institution	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	Stock Price	Outstanding Warrant Shares	Dividends/Interest Paid to Treasury	
1	11/25/2008	AIG, New York, NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1	Par	\$32.09	2,686,938	\$—	
2, 3	4/17/2009	AIG, New York, NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$29,835,000,000	Par						\$32.09	150	\$641,275,676	
				See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.											
Initial Total					\$69,835,000,000										
Recapitalization															
Treasury Holdings Post-Recapitalization															
Final Disposition															
Recapitalization															
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Amount / Shares	Investment Description	Date	Transaction Type	Proceeds	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %				
			Exchange	Par	\$2,000,000,000	Preferred Stock (Series G)	5/27/2011	Cancellation	\$—	N/A	\$— ¹⁰				
							2/14/2011	Payment	\$185,726,192	Par					
							3/8/2011	Payment	\$5,511,067,614	Par					
							3/15/2011	Payment	\$55,833,333	Par					
							8/17/2011	Payment	\$97,008,351	Par					
							8/18/2011	Payment	\$2,153,520,000	Par					
					\$16,916,603,568	AIA Preferred Units	9/2/2011	Payment	\$55,885,302	Par	\$—				
							11/1/2011	Payment	\$971,506,765	Par					
			Exchange	N/A			3/8/2012	Payment	\$5,576,121,382	Par					
							3/15/2012	Payment	\$1,521,632,096	Par					
							3/22/2012	Payment	\$1,493,250,339	Par					
							2/14/2011	Payment	\$2,009,932,072	Par					
			Exchange		\$3,375,328,432	ALICO Junior Preferred Interests	3/8/2011	Payment	\$1,383,888,037	Par	\$—				
							3/15/2012	Payment	\$44,941,843	Par					
			Exchange								1,455,037,962	9			
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	\$167,623,733		5/24/2011	Partial Disposition	\$5,800,000,000	N/A	77%				
												1,248,141,410 ¹¹			
													70%		
					\$924,546,133	Common Stock	3/8/2012	Partial Disposition	\$6,000,000,008	N/A					
							5/6/2012	Partial Disposition	\$4,999,999,993	N/A		1,084,206,984 ¹²			
													63%		
			Transfer				5/7/2012	Partial Disposition	\$749,999,972	N/A		1,059,616,821 ¹²			
					\$562,868,096								61%		
Total										\$38,610,313,300					

Continued on next page

Notes: Numbers may not total due to rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from the Treasury's 6/27/2012 Transactions Report, and Treasury's 7/10/2012 Dividends and Interest Report.

1 On 4/17/2009, Treasury exchanged its Series D Fixed Rate Non-Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares, with no change to Treasury's initial investment amount. In addition, in order for AG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2 The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AG Financial Products made to its employees in March 2009.

3 This transaction does not include AG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 5/27/2011.

4 On 1/14/2011, (A) Treasury exchanged \$27,835,000 of Treasury's investment in AG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (B) the transferred SPV preferred interests and (C) 167,623,733 shares of AG Common Stock, and (D) Treasury exchanged \$2,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock (Series E) for 924,546,133 shares of AG Common Stock.

5 On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AG Common Stock.

6 On 1/14/2011, Treasury received 562,868,096 shares of AG Common Stock from the AG Credit Facility Trust, which trust was established in connection with the credit facility between AG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AG Common Stock in exchange for AG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury's AIA Preferred Units and AUCO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8 Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9 On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

10 On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for an aggregate amount of \$6,000,000.06, pursuant to an underwriting agreement executed on 3/8/2012.

11 On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,745,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

12 On 5/10/2012, Treasury, Transactions Report, 6/27/2012; Treasury, Dividends and Interest Report, 7/11/2012; Bloomberg LP, accessed 7/2/2012.

TABLE D.10

UCSB TRANSACTION DETAIL, AS OF 6/30/2012

Purchase Date	Investment Description	Institution Name	CUSIP	Purchase Face Amount	Pricing Mechanism	TBA or PI# ¹	Settlement Date	Investment Amount ²	TBA or PI# ¹	Senior Security Proceeds ³	Trade Date	Life-to-date Principal Received ⁴	Current Face Amount ⁵	Disposition Amount ⁶	Interest Paid to Treasury
3/19/2010	Floating Rate SBA 7a security due 2025	Coastal Securities	83164KYN7	\$4,070,000	107.75	—	3/24/2010	\$4,377,249	—	\$2,184	6/21/2011	\$902,633	\$3,151,186	\$3,457,746	\$169,441
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165ADC5	\$7,617,617	109	—	3/24/2010	\$8,279,156	—	\$4,130	10/19/2011	\$1,685,710	\$5,891,602	\$6,462,972	\$449,518
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165ADE1	\$8,030,000	108.875	—	3/24/2010	\$8,716,265	—	\$4,348	6/21/2011	\$2,022,652	\$5,964,013	\$6,555,383	\$371,355
4/8/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AE08	\$23,500,000	110.502	—	5/28/2010	\$26,041,643	—	\$12,983	6/7/2011	\$1,149,633	\$22,330,367	\$25,039,989	\$1,089,741
4/8/2010	Floating Rate SBA 7a security due 2016	Coastal Securities	83164KZ9H	\$8,900,014	107.5	—	4/30/2010	\$9,598,523	—	\$4,783	6/7/2011	\$2,357,796	\$6,542,218	\$7,045,774	\$414,561
5/11/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AEE0	\$10,751,382	106.806	—	6/30/2010	\$11,511,052	—	\$5,741	6/7/2011	\$932,112	\$9,819,270	\$10,550,917	\$348,599
5/11/2010	Floating Rate SBA 7a security due 2035	Coastal Securities	83164KZ05	\$12,898,996	109.42	—	6/30/2010	\$14,151,229	—	\$7,057	6/7/2011	\$328,604	\$12,703,392	\$13,886,504	\$479,508
5/11/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165AED2	\$8,744,333	110.798	—	6/30/2010	\$9,717,173	—	\$4,844	6/7/2011	\$261,145	\$8,483,188	\$9,482,247	\$368,608
5/25/2010	Floating Rate SBA 7a security due 2029	Coastal Securities	83164K3B7	\$8,417,812	110.255	—	7/30/2010	\$9,294,363	—	\$4,635	6/7/2011	\$246,658	\$8,171,159	\$8,985,818	\$287,624
5/25/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165AEK6	\$17,119,972	109.553	—	7/30/2010	\$18,801,712	—	\$9,377	9/20/2011	\$2,089,260	\$15,030,712	\$16,658,561	\$657,863
6/17/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AEQ3	\$34,441,059	110.785	—	8/30/2010	\$38,273,995	—	\$19,077	6/21/2011	\$1,784,934	\$32,656,125	\$36,072,056	\$1,286,450
6/17/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AEP5	\$28,209,085	112.028	—	8/30/2010	\$31,693,810	—	\$15,801	9/20/2011	\$2,278,652	\$25,930,433	\$29,142,474	\$1,254,222
7/14/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164K3Y7	\$6,004,156	106.625	—	9/30/2010	\$6,416,804	—	\$3,200	6/21/2011	\$348,107	\$5,656,049	\$6,051,772	\$146,030
7/14/2010	Floating Rate SBA 7a security due 2025	Shay Financial	83164K4J9	\$6,860,835	108.505	—	9/30/2010	\$7,462,726	—	\$3,722	10/19/2011	\$339,960	\$6,520,875	\$7,105,304	\$255,370
7/14/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AE42	\$13,183,361	111.86	—	9/30/2010	\$14,789,302	—	\$7,373	6/21/2011	\$478,520	\$12,704,841	\$14,182,379	\$423,725
7/29/2010	Floating Rate SBA 7a security due 2017	Coastal Securities	83164K4E0	\$2,598,386	108.438	—	9/30/2010	\$2,826,678	—	\$1,408	1/24/2012	\$694,797	\$1,903,407	\$2,052,702	\$140,130
7/29/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83164K4M2	\$9,719,455	106.75	—	10/29/2010	\$10,394,984	—	\$5,187	6/21/2011	\$188,009	\$9,531,446	\$10,223,264	\$181,124
8/17/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AEZ3	\$8,279,048	110.198	—	9/30/2010	\$9,150,989	—	\$4,561	9/20/2011	\$1,853,831	\$6,425,217	\$7,078,089	\$335,082
8/17/2010	Floating Rate SBA 7a security due 2019	Coastal Securities	83165AFB5	\$5,000,000	110.088	—	10/29/2010	\$5,520,652	—	\$2,752	10/19/2011	\$419,457	\$4,580,543	\$5,029,356	\$213,319
8/17/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AE91	\$10,000,000	110.821	—	10/29/2010	\$11,115,031	—	\$5,541	10/19/2011	\$969,461	\$9,030,539	\$9,994,806	\$433,852
8/31/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AEW0	\$9,272,482	110.515	—	9/29/2010	\$10,277,319	—	\$5,123	9/20/2011	\$868,636	\$8,403,846	\$9,230,008	\$386,326
8/31/2010	Floating Rate SBA 7a security due 2024	Shay Financial	83165AFR7	\$10,350,000	112.476	—	10/29/2010	\$11,672,766	—	\$5,820	10/19/2011	\$250,445	\$10,099,555	\$11,314,651	\$425,545
8/31/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164K5H2	\$6,900,000	105.875	—	11/30/2010	\$7,319,688	—	\$3,652	1/24/2012	\$663,200	\$6,236,800	\$6,596,341	\$209,956
9/14/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AFD3	\$8,902,230	111.584	—	10/29/2010	\$9,982,039	—	\$4,966	1/24/2012	\$1,398,549	\$7,503,681	\$8,259,277	\$447,356
9/14/2010	Floating Rate SBA 7a security due 2021	Shay Financial	83165AFK5	\$8,050,000	110.759	—	11/30/2010	\$8,940,780	—	\$4,458	1/24/2012	\$996,133	\$7,053,867	\$7,703,610	\$354,302
9/14/2010	Floating Rate SBA 7a security due 2029	Coastal Securities	83164K5F6	\$5,750,000	106.5	—	11/30/2010	\$6,134,172	—	\$3,061	1/24/2012	\$276,276	\$5,473,724	\$5,764,858	\$156,481
9/14/2010	Floating Rate SBA 7a security due 2026	Coastal Securities	83164K5L3	\$5,741,793	110.5	—	11/30/2010	\$6,361,173	—	\$3,172	1/24/2012	\$1,433,872	\$4,307,881	\$4,693,918	\$239,527
9/28/2010	Floating Rate SBA 7a security due 2035	Coastal Securities	83164K5M1	\$3,450,000	110.875	—	11/30/2010	\$3,834,428	—	\$1,912	10/19/2011	\$82,832	\$3,367,168	\$3,698,411	\$111,165
9/28/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AF16	\$11,482,421	113.838	—	12/30/2010	\$13,109,070	—	\$6,535	1/24/2012	\$889,646	\$10,592,775	\$11,818,944	\$512,131

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UCSB TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Purchase Details ¹		Settlement Details				Final Disposition									
Purchase Date	Investment Description	Institution Name	CUSIP	Purchase Face Amount	Pricing Mechanism	TBA or PMF ²	Settlement Date	Investment Amount ³	TBA or PMF ²	Senior Security Proceeds ⁴	Trade Date	Life-to-date Principal Received ⁵	Current Face Amount ⁶	Disposition Amount ⁷	Interest Paid to Treasury
9/28/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AFM1	\$13,402,491	113.9	—	11/30/2010	\$15,308,612	—	\$7,632	10/19/2011	\$438,754	\$12,963,737	\$14,433,039	\$516,624
9/28/2010	Floating Rate SBA 7a security due 2035	Shay Financial	83165AFQ2	\$14,950,000	114.006	—	12/30/2010	\$17,092,069	—	\$8,521	1/24/2012	\$387,839	\$14,562,161	\$16,383,544	\$681,819
Total Purchase Face Amount				\$332,596,893	Total Investment Amount*		\$368,145,452	Total Senior Security Proceeds		\$183,555	Total Disposition Proceeds		\$334,924,711	\$13,347,352	

Notes: Numbers affected by rounding. Data as of 6/30/2012. Numbered notes were taken verbatim from Treasury's 6/27/2012 Transactions Report.

- ¹ Subject to adjustment
- ² The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.
- ³ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.
- ⁴ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).
- ⁵ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.
- ⁶ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).
- ⁷ Total Program Proceeds to Date includes life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).
- ⁸ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Sources: Treasury, Transactions Report, 6/27/2012, Treasury, Dividends and Interest Report, 7/11/2012.

TABLE D.11

PPIP TRANSACTION DETAIL, AS OF 6/30/2012

Note	Date	Institution	City	State	Type	Transaction Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Commitment Amount ³	Adjusted Investment ³	Final Investment Amount ⁴	Capital Repayment Details			Interest/ Distributions Paid to Treasury	
														Repayment Date	Repayment Amount	Description		
2,4,5	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	1/4/2010	\$200,000,000	1/4/2010	\$200,000,000	\$200,000,000	\$166,000,000	1/11/2010	\$34,000,000	Debt Obligation w/ Contingent Proceeds	\$166,000,000	
														1/12/2010	\$166,000,000	1/29/2010 Distribution	\$502,302	
														2/24/2010	—	Contingent Proceeds	Final Distribution	\$1,223
1,4,5	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	1/4/2010	\$156,250,000	1/4/2010	\$156,250,000	\$156,250,000	\$156,250,000	1/15/2010	\$156,250,000	1/29/2010 Distribution	\$20,091,872	
														2/24/2010	—	Membership Interest	Final Distribution	\$48,922

Continued on next page

PPIP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ³	Amount	Date	Final Commitment Amount ⁷	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		Interest/ Distributions Paid to Treasury
												Repayment Date	Repayment Amount	Amount	Amount	Description	Proceeds	
1.6	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$856,000,000	\$580,960,000	2/18/2010	\$2,444,347	\$578,515,653	Membership Interest ¹⁰		
										4/15/2010	\$3,633,199	\$574,982,454				Membership Interest ¹⁰		
										9/15/2010	\$30,011,187	\$544,971,267				Membership Interest ¹⁰		
										11/15/2010	\$66,463,982	\$478,507,285				Membership Interest ¹⁰		
										12/14/2010	\$15,844,536	\$462,662,749				Membership Interest ¹⁰		
										1/14/2011	\$13,677,726	\$448,985,023				Membership Interest ¹⁰		
										2/14/2011	\$48,523,845	\$400,461,178				Membership Interest ¹⁰		
										3/14/2011	\$68,765,544	\$331,695,634				Membership Interest ¹⁰		
										4/14/2011	\$77,704,254	\$253,991,380				Membership Interest ¹⁰		
										5/20/2011	\$28,883,733	\$225,107,647				Membership Interest ¹⁰		
										6/14/2011	\$9,129,709	\$215,977,938				Membership Interest ¹⁰		
										7/15/2011	\$31,061,747	\$184,916,192				Membership Interest ¹⁰		
										8/12/2011	\$10,381,214	\$174,534,977				Membership Interest ¹⁰		
										10/17/2011	\$6,230,731	\$168,304,246				Membership Interest ¹⁰		
										12/14/2011	\$1,183,959	\$167,120,288				Membership Interest ¹⁰		
										1/17/2012	\$1,096,185	\$166,024,103				Membership Interest ¹⁰		
										2/14/2012	\$1,601,688	\$164,422,415				Membership Interest ¹⁰		
										3/14/2012	\$3,035,546	\$161,386,870				Membership Interest ¹⁰		
										3/29/2012	\$161,386,870	—				Membership Interest ¹⁰	3/29/2012 Distribution ⁵	\$56,390,209
2.6,8	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	3/22/2010	\$2,488,875,000	9/26/2011	\$1,161,920,000	\$1,161,920,000	2/18/2010	\$4,888,718	\$1,157,031,282	Debt Obligation w/ Contingent Proceeds		\$99,336,742
										4/15/2010	\$7,066,434	\$1,149,964,848				Debt Obligation w/ Contingent Proceeds		
										9/15/2010	\$60,022,674	\$1,089,942,174				Debt Obligation w/ Contingent Proceeds		
										11/15/2010	\$132,928,628	\$957,013,546				Debt Obligation w/ Contingent Proceeds		
										12/14/2010	\$31,689,230	\$925,324,316				Debt Obligation w/ Contingent Proceeds		
										1/14/2010	\$27,355,590	\$897,968,726				Debt Obligation w/ Contingent Proceeds		
										2/14/2011	\$92,300,138	\$805,668,588				Debt Obligation w/ Contingent Proceeds		
										3/14/2011	\$128,027,536	\$677,641,052				Debt Obligation w/ Contingent Proceeds		
										4/14/2011	\$155,409,286	\$522,231,766				Debt Obligation w/ Contingent Proceeds		
										5/20/2011	\$75,085,485	\$447,146,281				Debt Obligation w/ Contingent Proceeds		
										6/14/2011	\$18,259,513	\$428,886,768				Debt Obligation w/ Contingent Proceeds		
										7/15/2011	\$62,979,809	\$365,906,960				Debt Obligation w/ Contingent Proceeds		
										8/12/2011	\$20,762,532	\$345,144,428				Debt Obligation w/ Contingent Proceeds		
										10/17/2011	\$37,384,574	\$307,759,854				Debt Obligation w/ Contingent Proceeds		
										12/14/2011	\$7,103,787	\$300,656,067				Debt Obligation w/ Contingent Proceeds		
										1/17/2012	\$6,577,144	\$294,078,924				Debt Obligation w/ Contingent Proceeds		
										2/14/2012	\$9,610,173	\$284,468,750				Debt Obligation w/ Contingent Proceeds		
										3/14/2012	\$284,468,750	—				Contingent Proceeds 3/29/2012 Distribution ⁵	\$3,434,460	

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PPIP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ³	Final Commitment Amount ⁷	Final Investment Amount ⁹	Capital Repayment Details			Investment After Capital Repayment			Distribution or Disposition	Interest/ Distributions Paid to Treasury
											Repayment Date	Repayment Amount	Amount	Description	Date	Amount		
2.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,524,075,000	\$2,298,974,000	\$2,173,974,000	6/26/2012	\$1,250,000,000	\$2,173,974,000	Debt Obligation w/ Contingent Proceeds			\$158,206,437	
1.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	\$1,262,037,500	\$1,149,487,000									
2.6	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,488,875,000	\$2,300,847,000		5/16/2011	\$30,244,575	\$2,270,602,425	Debt Obligation w/ Contingent Proceeds				
											6/14/2011	\$88,087	\$2,270,514,339	Debt Obligation w/ Contingent Proceeds				
											5/3/2012	\$80,000,000	\$2,190,514,339	Debt Obligation w/ Contingent Proceeds				
											5/14/2012	\$30,000,000	\$2,160,514,339	Debt Obligation w/ Contingent Proceeds				
											5/23/2012	\$500,000,000	\$1,660,514,339	Debt Obligation w/ Contingent Proceeds				
											6/14/2012	\$44,200,000	\$1,616,314,339	Debt Obligation w/ Contingent Proceeds			\$230,852,891	
											6/25/2012	\$120,000,000	\$1,496,314,339	Debt Obligation w/ Contingent Proceeds				
1.6	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	\$1,244,437,500	\$1,150,423,500		1/15/2010	\$44,043	\$1,150,379,457	Membership Interest ¹⁰				
											2/14/2011	\$712,284	\$1,149,667,172	Membership Interest ¹⁰				
											3/14/2011	\$6,716,327	\$1,142,950,845	Membership Interest ¹⁰				
											4/14/2011	\$7,118,388	\$1,135,832,457	Membership Interest ¹⁰				
											5/14/2012	\$39,999,800	\$1,095,832,657	Membership Interest ¹⁰				
											6/14/2012	\$287,098,565	\$808,734,092	Membership Interest ¹⁰				
2.6	Blackrock PPF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,488,875,000	\$1,389,960,000								\$33,658,950	
1.6	Blackrock PPF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	\$1,244,437,500	\$694,980,000									
2.6	AG GECC PPF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,542,675,000	\$2,486,650,000		2/14/2012	\$174,200,000	\$2,312,350,000	Debt Obligation w/ Contingent Proceeds			\$215,789,752	
											3/14/2012	\$198,925,000	\$2,113,425,000	Debt Obligation w/ Contingent Proceeds				
											5/14/2012	\$150,000,000	\$1,963,425,000	Debt Obligation w/ Contingent Proceeds				
1.6	AG GECC PPF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	\$1,271,337,500	\$1,243,275,000		2/14/2012	\$87,099,565	\$1,156,175,436	Membership Interest ¹⁰				
											3/14/2012	\$99,462,003	\$1,056,713,433	Membership Interest ¹⁰				
											5/14/2012	\$74,999,625	\$981,713,808	Membership Interest ¹⁰				

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TABLE D.12

HAMP TRANSACTION DETAIL, AS OF 6/30/2012

Servicer Modifying Borrowers' Loans														
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments				
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
			Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹											
							\$284,590,000	\$660,590,000	Updated portfolio data from servicer					
							\$121,910,000	\$782,500,000	Updated portfolio data from servicer & HPDP initial cap					
							\$131,340,000	\$913,840,000	Updated portfolio data from servicer & HFA initial cap					
							(\$395,530,000)	\$558,310,000	Updated portfolio data from servicer					
							\$128,690,000	\$687,000,000	Updated portfolio data from servicer					
							\$4,000,000	\$691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap					
							\$59,807,784	\$750,807,784	Updated portfolio data from servicer					
							(\$700,000)	\$750,107,784	Transfer of cap due to servicing transfer					
							\$64,400,000	\$814,507,784	Updated portfolio data from servicer					
							(\$639)	\$814,507,145	Updated portfolio data from servicer					
							(\$2,300,000)	\$812,207,145	Transfer of cap due to servicing transfer					
							\$100,000	\$812,307,145	Transfer of cap due to servicing transfer					
							\$3,600,000	\$815,907,145	Transfer of cap due to servicing transfer					
							(\$735)	\$815,906,410	Updated due to quarterly assessment and reallocation	\$34,417,040	\$74,497,723	\$59,049,968	\$167,964,731	
4/13/2009	Select Portfolio Servicing, Salt Lake City, UT	Purchase	Financial Instrument for Home Loan Modifications				\$376,000,000	N/A						
							(\$100,000)	\$815,806,410	Transfer of cap due to servicing transfer					
							\$400,000	\$816,206,410	Transfer of cap due to servicing transfer					
							(\$100,000)	\$816,106,410	Transfer of cap due to servicing transfer					
							(\$6,805)	\$816,099,605	Updated due to quarterly assessment and reallocation					
							(\$100,000)	\$815,999,605	Transfer of cap due to servicing transfer					
							(\$200,000)	\$815,799,605	Transfer of cap due to servicing transfer					
							(\$100,000)	\$815,699,605	Transfer of cap due to servicing transfer					
							(\$100,000)	\$815,599,605	Transfer of cap due to servicing transfer					
							\$200,000	\$815,799,605	Transfer of cap due to servicing transfer					
							\$24,800,000	\$840,599,605	Transfer of cap due to servicing transfer					
							\$1,900,000	\$842,499,605	Transfer of cap due to servicing transfer					
							\$80,000	\$842,579,605	Transfer of cap due to servicing transfer					
							\$8,710,000	\$851,289,605	Transfer of cap due to servicing transfer					
							(\$5,176)	\$851,284,429	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
			Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹										
6/12/2009						6/12/2009	(\$91,580,000)	\$1,079,420,000	Updated portfolio data from servicer				
9/30/2009						9/30/2009	\$1,010,180,000	\$2,089,600,000	Updated portfolio data from servicer & HPDP initial cap				
12/30/2009						12/30/2009	(\$105,410,000)	\$1,984,190,000	Updated portfolio data from servicer & HAFA initial cap				
3/26/2010						3/26/2010	(\$199,300,000)	\$1,784,890,000	Updated portfolio data from servicer & ZMP initial cap				
4/19/2010						4/19/2010	(\$230,000)	\$1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer				
5/14/2010						5/14/2010	(\$3,000,000)	\$1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer				
6/16/2010						6/16/2010	(\$12,280,000)	\$1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer				
7/14/2010						7/14/2010	(\$757,680,000)	\$1,011,700,000	Updated portfolio data from servicer				
7/16/2010						7/16/2010	(\$7,110,000)	\$1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer				
8/13/2010						8/13/2010	(\$6,300,000)	\$998,290,000	Transfer of cap to multiple servicers due to servicing transfer				
9/15/2010						9/15/2010	(\$8,300,000)	\$989,990,000	Transfer of cap to multiple servicers due to servicing transfer				
9/30/2010						9/30/2010	\$32,400,000	\$1,022,390,000	Initial FHAHAMP cap and initial FHA-2LP cap				
9/30/2010						9/30/2010	\$101,287,484	\$1,123,677,484	Updated portfolio data from servicer				
10/15/2010						10/15/2010	(\$1,400,000)	\$1,122,277,484	Transfer of cap due to servicing transfer				
11/16/2010						11/16/2010	(\$3,200,000)	\$1,119,077,484	Transfer of cap due to servicing transfer				
1/6/2011						1/6/2011	(\$981)	\$1,119,076,503	Updated portfolio data from servicer				
1/13/2011			Financial Instrument for Home Loan Modifications	N/A		1/13/2011	(\$10,500,000)	\$1,108,576,503	Transfer of cap due to servicing transfer				
2/16/2011						2/16/2011	(\$4,600,000)	\$1,103,976,503	Transfer of cap due to servicing transfer				
3/16/2011						3/16/2011	(\$30,500,000)	\$1,073,476,503	Transfer of cap due to servicing transfer				
3/30/2011						3/30/2011	(\$1,031)	\$1,073,475,472	Updated due to quarterly assessment and reallocation				
4/13/2011						4/13/2011	\$100,000	\$1,073,575,472	Transfer of cap due to servicing transfer				
5/13/2011						5/13/2011	(\$7,200,000)	\$1,066,375,472	Transfer of cap due to servicing transfer				
6/16/2011						6/16/2011	(\$400,000)	\$1,065,975,472	Transfer of cap due to servicing transfer				
6/29/2011						6/29/2011	(\$91,311)	\$1,065,966,341	Updated due to quarterly assessment and reallocation				
7/14/2011						7/14/2011	(\$14,500,000)	\$1,051,466,341	Transfer of cap due to servicing transfer				
8/16/2011						8/16/2011	(\$1,600,000)	\$1,049,866,341	Transfer of cap due to servicing transfer				
9/15/2011						9/15/2011	\$700,000	\$1,050,566,341	Transfer of cap due to servicing transfer				
10/14/2011						10/14/2011	\$15,200,000	\$1,065,766,341	Transfer of cap due to servicing transfer				
11/16/2011						11/16/2011	(\$2,900,000)	\$1,062,866,341	Transfer of cap due to servicing transfer				
12/15/2011						12/15/2011	(\$5,000,000)	\$1,057,866,341	Transfer of cap due to servicing transfer				
1/13/2012						1/13/2012	(\$900,000)	\$1,056,966,341	Transfer of cap due to servicing transfer				
2/16/2012						2/16/2012	(\$1,100,000)	\$1,055,866,341	Transfer of cap due to servicing transfer				
3/15/2012						3/15/2012	(\$1,700,000)	\$1,054,166,341	Transfer of cap due to servicing transfer				
4/16/2012						4/16/2012	(\$600,000)	\$1,053,566,341	Transfer of cap due to servicing transfer				
5/16/2012						5/16/2012	(\$340,000)	\$1,053,226,341	Transfer of cap due to servicing transfer				
6/14/2012						6/14/2012	(\$2,880,000)	\$1,050,346,341	Transfer of cap due to servicing transfer				
6/28/2012						6/28/2012	(\$5,498)	\$1,050,340,843	Updated due to quarterly assessment and reallocation	\$35,034,563	\$116,114,690	\$70,121,075	\$221,270,328

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details			TARP Incentive Payments				
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
			Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)										
6/17/2009						6/17/2009	(\$462,990,000)	\$2,410,010,000	Updated portfolio data from servicer				
9/30/2009						9/30/2009	\$65,070,000	\$2,475,080,000	Updated portfolio data from servicer & HPDP initial cap				
12/30/2009						12/30/2009	\$1,213,310,000	\$3,688,390,000	Updated portfolio data from servicer & HFA initial cap				
2/17/2010						2/17/2010	\$2,050,235,344	\$5,738,625,344	Transfer of cap (from Wachovia) due to merger				
3/12/2010						3/12/2010	\$54,767	\$5,738,680,111	Transfer of cap (from Wachovia) due to merger				
3/19/2010						3/19/2010	\$668,108,890	\$6,406,790,000	Initial ZMP cap				
3/26/2010						3/26/2010	\$683,130,000	\$7,089,920,000	Updated portfolio data from servicer				
7/14/2010						7/14/2010	(\$2,038,220,000)	\$5,051,700,000	Updated portfolio data from servicer				
9/30/2010						9/30/2010	(\$287,348,828)	\$4,764,351,172	Updated portfolio data from servicer				
9/30/2010						9/30/2010	\$344,000,000	\$5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP				
12/3/2010						12/3/2010	\$8,413,225	\$5,116,764,397	Transfer of cap (from Wachovia) due to merger				
12/15/2010						12/15/2010	\$22,200,000	\$5,138,964,397	Updated portfolio data from servicer				
1/6/2011						1/6/2011	(\$6,312)	\$5,138,958,085	Updated portfolio data from servicer				
1/13/2011						1/13/2011	(\$100,000)	\$5,138,858,085	Transfer of cap due to servicing transfer				
3/16/2011						3/16/2011	(\$100,000)	\$5,138,758,085	Transfer of cap due to servicing transfer				
3/30/2011						3/30/2011	(\$7,171)	\$5,138,750,914	Updated due to quarterly assessment and reallocation	\$93,044,464	\$227,817,344	\$166,763,508	\$487,625,315
4/13/2011						4/13/2011	(\$9,800,000)	\$5,128,950,914	Transfer of cap due to servicing transfer				
5/13/2011						5/13/2011	\$100,000	\$5,129,050,914	Transfer of cap due to servicing transfer				
6/16/2011						6/16/2011	(\$600,000)	\$5,128,450,914	Transfer of cap due to servicing transfer				
6/29/2011						6/29/2011	(\$63,856)	\$5,128,387,058	Updated due to quarterly assessment and reallocation				
7/14/2011						7/14/2011	(\$2,300,000)	\$5,126,087,058	Transfer of cap due to servicing transfer				
8/16/2011						8/16/2011	(\$1,100,000)	\$5,124,987,058	Transfer of cap due to servicing transfer				
9/15/2011						9/15/2011	\$1,400,000	\$5,126,387,058	Transfer of cap due to servicing transfer				
10/14/2011						10/14/2011	\$200,000	\$5,126,587,058	Transfer of cap due to servicing transfer				
11/16/2011						11/16/2011	(\$200,000)	\$5,126,387,058	Transfer of cap due to servicing transfer				
12/15/2011						12/15/2011	(\$200,000)	\$5,126,187,058	Transfer of cap due to servicing transfer				
1/13/2012						1/13/2012	(\$300,000)	\$5,125,887,058	Transfer of cap due to servicing transfer				
2/16/2012						2/16/2012	(\$200,000)	\$5,125,687,058	Transfer of cap due to servicing transfer				
3/15/2012						3/15/2012	(\$1,000,000)	\$5,124,687,058	Transfer of cap due to servicing transfer				
4/16/2012						4/16/2012	(\$800,000)	\$5,123,887,058	Transfer of cap due to servicing transfer				
5/16/2012						5/16/2012	(\$610,000)	\$5,123,277,058	Transfer of cap due to servicing transfer				
6/14/2012						6/14/2012	(\$2,040,000)	\$5,121,237,058	Transfer of cap due to servicing transfer				
6/28/2012						6/28/2012	(\$39,923)	\$5,121,197,135	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments				
										Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
			Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)											
6/17/2009						6/17/2009	\$225,040,000	\$632,040,000	Updated portfolio data from servicer					
9/30/2009						9/30/2009	\$254,380,000	\$886,420,000	Updated portfolio data from servicer & HPDP initial cap					
12/30/2009						12/30/2009	\$355,710,000	\$1,242,130,000	Updated portfolio data from servicer & HFA initial cap					
3/26/2010						3/26/2010	(\$57,720,000)	\$1,184,410,000	Updated portfolio data from servicer					
6/16/2010						6/16/2010	(\$156,050,000)	\$1,028,360,000	Transfer of cap to Owen Financial Corporation, Inc. due to servicing transfer					
7/14/2010						7/14/2010	(\$513,660,000)	\$514,700,000	Updated portfolio data from servicer					
7/16/2010						7/16/2010	(\$22,980,000)	\$491,720,000	Transfer of cap due to multiple servicing transfers					
9/15/2010						9/15/2010	\$1,800,000	\$493,520,000	Transfer of cap due to servicing transfer					
9/30/2010						9/30/2010	\$9,800,000	\$503,320,000	Initial FHAHAMP cap and initial FHA-2LP cap					
9/30/2010						9/30/2010	\$116,222,668	\$619,542,668	Updated portfolio data from servicer					
10/15/2010						10/15/2010	\$100,000	\$619,642,668	Transfer of cap due to servicing transfer					
12/15/2010						12/15/2010	\$8,900,000	\$628,542,668	Updated portfolio data from servicer					
1/6/2011						1/6/2011	(\$556)	\$628,542,112	Updated portfolio data from servicer					
1/13/2011			Financial Instrument for Home Loan Modifications			1/13/2011	\$2,300,000	\$630,842,112	Transfer of cap due to servicing transfer	\$19,771,279	\$42,179,792	\$39,799,597	\$101,750,667	
3/16/2011						3/16/2011	\$700,000	\$631,542,112	Transfer of cap due to servicing transfer					
3/30/2011						3/30/2011	(\$654)	\$631,541,458	Updated due to quarterly assessment and reallocation					
4/13/2011						4/13/2011	\$2,100,000	\$633,641,458	Transfer of cap due to servicing transfer					
6/29/2011						6/29/2011	(\$6,144)	\$633,635,314	Updated due to quarterly assessment and reallocation					
7/14/2011						7/14/2011	\$200,000	\$633,835,314	Transfer of cap due to servicing transfer					
8/16/2011						8/16/2011	(\$100,000)	\$633,735,314	Transfer of cap due to servicing transfer					
9/15/2011						9/15/2011	(\$700,000)	\$633,035,314	Transfer of cap due to servicing transfer					
12/15/2011						12/15/2011	\$17,500,000	\$650,535,314	Transfer of cap due to servicing transfer					
2/16/2012						2/16/2012	(\$100,000)	\$650,435,314	Transfer of cap due to servicing transfer					
3/15/2012						3/15/2012	\$100,000	\$650,535,314	Transfer of cap due to servicing transfer					
4/16/2012						4/16/2012	(\$17,500,000)	\$633,035,314	Transfer of cap due to servicing transfer					
5/16/2012						5/16/2012	(\$760,000)	\$632,275,314	Transfer of cap due to servicing transfer					
6/14/2012						6/14/2012	(\$354,290,000)	\$277,985,314	Transfer of cap due to servicing transfer					
6/28/2012						6/28/2012	(\$1,831)	\$277,983,483	Updated due to quarterly assessment and reallocation					
4/13/2009	Chase Home Finance, LLC, Iselin, NJ	Purchase	Financial Instrument for Home Loan Modifications	N/A	2	7/31/2009	(\$3,552,000,000)	\$0	Termination of SPA	\$0	\$0	\$0	\$0	

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Adjustment Details			Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
							Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment				
						6/12/2009	\$3,318,840,000	\$5,182,840,000	Updated portfolio data from servicer				
						9/30/2009	(\$717,420,000)	\$4,465,420,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$2,290,780,000	\$6,756,200,000	Updated portfolio data from servicer & HFA initial cap				
						1/26/2010	\$450,100,000	\$7,206,300,000	Initial 2MP cap				
						3/26/2010	\$905,010,000	\$8,111,310,000	Updated portfolio data from servicer				
						4/19/2010	\$10,280,000	\$8,121,590,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer				
						6/16/2010	\$286,510,000	\$8,408,100,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer				
						7/14/2010	(\$1,787,300,000)	\$6,620,800,000	Updated portfolio data from servicer				
						9/30/2010	\$105,500,000	\$6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP				
						9/30/2010	(\$614,527,362)	\$6,111,772,638	Updated portfolio data from servicer				
						12/15/2010	\$236,000,000	\$6,347,772,638	Updated portfolio data from servicer				
						1/6/2011	(\$8,012)	\$6,347,764,626	Updated portfolio data from servicer				
						2/16/2011	\$1,800,000	\$6,349,564,626	Transfer of cap due to servicing transfer				
						3/16/2011	\$100,000	\$6,349,664,626	Transfer of cap due to servicing transfer				
						3/30/2011	(\$9,190)	\$6,349,655,436	Updated due to quarterly assessment and reallocation	\$116,254,108	\$278,785,183	\$198,293,222	\$593,332,513
4/17/2009 as amended on 1/26/2010	Countrywide Home Loans Servicing LP (BAC Home Loans Servicing, LP), Simi Valley, CA	Purchase	Financial Instrument for Home Loan Modifications			4/13/2011	\$200,000	\$6,349,855,436	Transfer of cap due to servicing transfer				
						5/13/2011	\$300,000	\$6,350,155,436	Transfer of cap due to servicing transfer				
						6/16/2011	(\$1,000,000)	\$6,349,155,436	Transfer of cap due to servicing transfer				
						6/29/2011	(\$82,347)	\$6,349,073,089	Updated due to quarterly assessment and reallocation				
						7/14/2011	(\$200,000)	\$6,348,873,089	Transfer of cap due to servicing transfer				
						8/16/2011	(\$3,400,000)	\$6,345,473,089	Transfer of cap due to servicing transfer				
						9/15/2011	(\$1,400,000)	\$6,344,073,089	Transfer of cap due to servicing transfer				
						10/14/2011	\$120,600,000	\$6,464,673,089	Transfer of cap due to servicing transfer				
						10/19/2011	\$317,956,289	\$6,782,629,378	Transfer of cap from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.				
						11/16/2011	\$800,000	\$6,783,429,378	Transfer of cap due to servicing transfer				
						12/15/2011	(\$17,600,000)	\$6,765,829,378	Transfer of cap due to servicing transfer				
						2/16/2012	(\$21,000,000)	\$6,763,729,378	Transfer of cap due to servicing transfer				
						3/15/2012	(\$23,900,000)	\$6,739,829,378	Transfer of cap due to servicing transfer				
						4/16/2012	(\$63,800,000)	\$6,676,029,378	Transfer of cap due to servicing transfer				
						5/16/2012	\$20,000	\$6,676,049,378	Transfer of cap due to servicing transfer				
						6/14/2012	(\$8,860,000)	\$6,667,189,378	Transfer of cap due to servicing transfer				
						6/28/2012	(\$58,550)	\$6,667,130,828	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
4/20/2009	Home Loan Services, Inc., Pittsburgh, PA	Purchase	Financial Instrument for Home Loan Modifications	\$319,000,000	N/A	13	6/12/2009	\$128,300,000	\$447,300,000	Updated portfolio data from servicer				
							9/30/2009	\$46,730,000	\$494,030,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$145,820,000	\$639,850,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	(\$17,440,000)	\$622,410,000	Updated portfolio data from servicer				
							7/14/2010	(\$73,010,000)	\$549,400,000	Updated portfolio data from servicer				
							9/30/2010	\$6,700,000	\$556,100,000	Initial FHA-2LP cap				
							9/30/2010	(\$77,126,410)	\$478,973,590	Updated portfolio data from servicer				
							12/15/2010	(\$314,900,000)	\$164,073,590	Updated portfolio data from servicer	\$169,858	\$2,440,768	\$3,698,607	\$6,309,233
							1/6/2011	(\$233)	\$164,073,357	Updated portfolio data from servicer				
							2/16/2011	(\$1,900,000)	\$162,173,357	Transfer of cap due to servicing transfer				
							3/16/2011	(\$400,000)	\$161,773,357	Transfer of cap due to servicing transfer				
							3/30/2011	(\$278)	\$161,773,079	Updated due to quarterly assessment and reallocation				
							5/13/2011	(\$400,000)	\$161,373,079	Transfer of cap due to servicing transfer				
							6/29/2011	(\$2,625)	\$161,370,454	Updated due to quarterly assessment and reallocation				
							10/19/2011	(\$155,061,221)	\$6,309,233	Termination of SPA				
							6/12/2009	\$87,130,000	\$453,130,000	Updated portfolio data from servicer				
							9/30/2009	(\$249,670,000)	\$203,460,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$119,700,000	\$323,160,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$52,270,000	\$375,430,000	Updated portfolio data from servicer				
							4/19/2010	(\$10,280,000)	\$365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer				
							5/14/2010	(\$1,880,000)	\$363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer				
							6/16/2010	(\$286,510,000)	\$76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer				
4/20/2009	Wishare Credit Corporation, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$366,000,000	N/A	13	7/14/2010	\$19,540,000	\$96,300,000	Updated portfolio data from servicer	\$—	\$490,394	\$1,167,000	\$1,657,394
							7/16/2010	(\$210,000)	\$96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer				
							8/13/2010	(\$100,000)	\$95,990,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$68,565,782	\$164,555,782	Updated portfolio data from servicer				
							1/6/2011	(\$247)	\$164,555,535	Updated portfolio data from servicer				
							3/30/2011	(\$294)	\$164,555,241	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$2,779)	\$164,552,462	Updated due to quarterly assessment and reallocation				
							10/19/2011	(\$162,895,068)	\$1,657,394	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

				Adjustment Details				TARP Incentive Payments					
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
					Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)								
6/17/2009						6/17/2009	(\$64,990,000)	\$91,010,000	Updated portfolio data from servicer				
9/30/2009						9/30/2009	\$130,780,000	\$221,790,000	Updated portfolio data from servicer & HPDP initial cap				
12/30/2009						12/30/2009	(\$116,750,000)	\$105,040,000	Updated portfolio data from servicer & HFA initial cap				
3/26/2010						3/26/2010	\$13,080,000	\$118,120,000	Updated portfolio data from servicer				
7/14/2010						7/14/2010	(\$24,220,000)	\$93,900,000	Updated portfolio data from servicer				
7/16/2010						7/16/2010	\$210,000	\$94,110,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer				
8/13/2010						8/13/2010	\$2,200,000	\$96,310,000	Transfer of cap due to servicing transfer				
9/10/2010						9/10/2010	\$34,600,000	\$130,910,000	Initial 2MP cap				
9/30/2010						9/30/2010	\$5,600,000	\$136,510,000	Initial FHA-2LP cap and FHAHAMP				
9/30/2010						9/30/2010	\$10,185,090	\$146,695,090	Updated portfolio data from servicer				
10/15/2010						10/15/2010	\$400,000	\$147,095,090	Transfer of cap due to servicing transfer				
1/6/2011						1/6/2011	(\$213)	\$147,094,877	Updated portfolio data from servicer				
3/30/2011						3/30/2011	(\$250)	\$147,094,627	Updated due to quarterly assessment and reallocation	\$902,609	\$2,815,171	\$2,456,938	\$6,174,718
5/13/2011						5/13/2011	\$1,200,000	\$148,294,627	Transfer of cap due to servicing transfer				
6/16/2011						6/16/2011	\$100,000	\$148,394,627	Transfer of cap due to servicing transfer				
6/29/2011						6/29/2011	(\$2,302)	\$148,392,325	Updated due to quarterly assessment and reallocation				
7/14/2011						7/14/2011	\$1,900,000	\$150,292,325	Transfer of cap due to servicing transfer				
9/15/2011						9/15/2011	\$200,000	\$150,492,325	Transfer of cap due to servicing transfer				
10/14/2011						10/14/2011	\$200,000	\$150,692,325	Transfer of cap due to servicing transfer				
11/16/2011						11/16/2011	\$400,000	\$151,092,325	Transfer of cap due to servicing transfer				
2/16/2012						2/16/2012	\$900,000	\$151,992,325	Transfer of cap due to servicing transfer				
3/15/2012						3/15/2012	\$100,000	\$152,092,325	Transfer of cap due to servicing transfer				
5/16/2012						5/16/2012	\$3,260,000	\$155,352,325	Transfer of cap due to servicing transfer				
6/14/2012						6/14/2012	\$920,000	\$156,272,325	Transfer of cap due to servicing transfer				
6/28/2012						6/28/2012	(\$1,622)	\$156,270,703	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
4/27/2009	Carrington Mortgage Services, LLC, Santa Ana, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		6/17/2009	(\$63,980,000)	\$131,020,000	Updated portfolio data from servicer				
						9/30/2009	\$90,990,000	\$222,010,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$57,980,000	\$279,990,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$74,520,000	\$354,510,000	Updated portfolio data from servicer				
						7/14/2010	(\$75,610,000)	\$278,900,000	Updated portfolio data from servicer				
						8/13/2010	\$1,100,000	\$280,000,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$3,763,685	\$283,763,685	Updated portfolio data from servicer				
						12/15/2010	\$300,000	\$284,063,685	Updated portfolio data from servicer				
						1/6/2011	(\$325)	\$284,063,360	Updated portfolio data from servicer				
						1/13/2011	\$2,400,000	\$286,463,360	Transfer of cap due to servicing transfer				
						3/30/2011	(\$384)	\$286,079,516	Updated due to quarterly assessment and reallocation	\$4,594,845	\$14,313,396	\$10,053,971	\$28,962,212
						6/29/2011	(\$3,592)	\$286,459,384	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$1,800,000	\$288,259,384	Transfer of cap due to servicing transfer				
						9/15/2011	\$100,000	\$288,359,384	Transfer of cap due to servicing transfer				
						11/16/2011	\$1,000,000	\$289,359,384	Transfer of cap due to servicing transfer				
						2/16/2012	\$1,100,000	\$290,459,384	Transfer of cap due to servicing transfer				
						4/16/2012	\$100,000	\$290,559,384	Transfer of cap due to servicing transfer				
						5/16/2012	\$850,000	\$291,409,384	Transfer of cap due to servicing transfer				
						6/14/2012	\$2,240,000	\$293,649,384	Transfer of cap due to servicing transfer				
						6/28/2012	(\$2,520)	\$293,646,864	Updated due to quarterly assessment and reallocation				
						6/17/2009	(\$338,450,000)	\$459,550,000	Updated portfolio data from servicer				
						9/30/2009	(\$11,860,000)	\$447,690,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$21,330,000	\$469,020,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$9,150,000	\$478,170,000	Updated portfolio data from servicer				
						7/14/2010	(\$76,870,000)	\$401,300,000	Updated portfolio data from servicer				
						9/1/2010	\$400,000	\$401,700,000	Initial FHA-HAMP cap				
						9/30/2010	(\$8,454,269)	\$393,245,731	Updated portfolio data from servicer				
						1/6/2011	(\$342)	\$393,245,389	Updated portfolio data from servicer				
						3/30/2011	(\$374)	\$393,245,015	Updated due to quarterly assessment and reallocation	\$15,384,192	\$39,290,553	\$27,897,267	\$82,572,012
						5/13/2011	\$18,000,000	\$411,245,015	Transfer of cap due to servicing transfer				
						6/29/2011	(\$3,273)	\$411,241,742	Updated due to quarterly assessment and reallocation				
						10/14/2011	(\$200,000)	\$411,041,742	Transfer of cap due to servicing transfer				
						3/15/2012	\$100,000	\$411,141,742	Transfer of cap due to servicing transfer				
						4/16/2012	(\$500,000)	\$410,641,742	Transfer of cap due to servicing transfer				
						6/28/2012	(\$1,768)	\$410,639,974	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments			
										Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						6/12/2009	\$16,140,000	\$117,140,000	Updated portfolio data from servicer & HPDP initial cap				
						9/30/2009	\$134,560,000	\$251,700,000	Updated portfolio data from servicer & HAFA initial cap				
						12/30/2009	\$80,250,000	\$331,950,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$67,250,000	\$399,200,000	Updated portfolio data from servicer				
						7/14/2010	(\$85,900,000)	\$313,300,000	Updated portfolio data from servicer				
						8/13/2010	\$100,000	\$313,400,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$2,900,000	\$316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap				
						9/30/2010	\$33,801,486	\$350,101,486	Updated portfolio data from servicer				
						11/16/2010	\$700,000	\$350,801,486	Transfer of cap due to servicing transfer				
						12/15/2010	\$1,700,000	\$352,501,486	Updated portfolio data from servicer				
5/28/2009	Nationstar Mortgage LLC, Lewisville, TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	1/6/2011	(\$363)	\$352,501,123	Updated portfolio data from servicer	\$10,184,365	\$24,123,922	\$19,043,370	\$53,351,657
						2/16/2011	\$900,000	\$353,401,123	Transfer of cap due to servicing transfer				
						3/16/2011	\$29,800,000	\$383,201,123	Transfer of cap due to servicing transfer				
						3/30/2011	(\$428)	\$383,200,695	Updated due to quarterly assessment and reallocation				
						5/26/2011	\$20,077,503	\$403,278,198	Transfer of cap due to servicing transfer				
						6/29/2011	(\$4,248)	\$403,273,950	Updated due to quarterly assessment and reallocation				
						11/16/2011	\$100,000	\$403,373,950	Transfer of cap due to servicing transfer				
						3/15/2012	(\$100,000)	\$403,273,950	Transfer of cap due to servicing transfer				
						5/16/2012	\$90,000	\$403,363,950	Transfer of cap due to servicing transfer				
						6/14/2012	(\$2,380,000)	\$400,983,950	Transfer of cap due to servicing transfer				
						6/28/2012	(\$2,957)	\$400,980,993	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$1,860,000)	\$17,540,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$27,920,000	\$45,460,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$1,390,000)	\$44,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$13,870,000)	\$30,200,000	Updated portfolio data from servicer				
						9/30/2010	\$400,000	\$30,600,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap				
						9/30/2010	\$586,954	\$31,186,954	Updated portfolio data from servicer				
						1/6/2011	(\$34)	\$31,186,920	Updated portfolio data from servicer				
						3/30/2011	(\$37)	\$31,186,883	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$100,000	\$31,286,883	Transfer of cap due to servicing transfer				
						6/29/2011	(\$329)	\$31,286,554	Updated due to quarterly assessment and reallocation				
						9/15/2011	(\$1,900,000)	\$29,386,554	Transfer of cap due to servicing transfer				
						11/16/2011	\$2,800,000	\$32,186,554	Transfer of cap due to servicing transfer				
						5/16/2012	\$420,000	\$32,606,554	Transfer of cap due to servicing transfer				
						6/14/2012	\$8,060,000	\$40,666,554	Transfer of cap due to servicing transfer	\$579,534	\$1,717,443	\$1,312,289	\$3,609,266
						6/28/2012	(\$313)	\$40,666,241	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
									Updated portfolio data from servicer & HPDP initial cap				
6/17/2009	CGO Mortgage, Glen Allen, VA	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	\$13,070,000	\$29,590,000	Updated portfolio data from servicer & HPDP initial cap	\$1,068,026	\$2,828,713	\$2,122,605	\$6,019,345
						12/30/2009	\$145,510,000	\$175,100,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$116,950,000)	\$58,150,000	Updated portfolio data from servicer				
						7/14/2010	(\$23,350,000)	\$34,800,000	Updated portfolio data from servicer				
						9/30/2010	\$7,846,346	\$42,646,346	Updated portfolio data from servicer				
						1/6/2011	(\$46)	\$42,646,300	Updated portfolio data from servicer				
						3/30/2011	(\$55)	\$42,646,245	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$452)	\$42,645,793	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$309)	\$42,645,484	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$11,300,000)	\$45,700,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	(\$42,210,000)	\$3,490,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$65,640,000	\$69,130,000	Updated portfolio data from servicer				
						4/9/2010	(\$14,470,000)	\$54,660,000	Updated portfolio data from servicer				
						7/14/2010	(\$8,860,000)	\$45,800,000	Updated portfolio data from servicer				
						9/30/2010	(\$4,459,154)	\$41,340,846	Updated portfolio data from servicer				
6/17/2009	RG Mortgage Corporation, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	N/A		12/15/2010	(\$4,300,000)	\$37,040,846	Updated portfolio data from servicer	\$164,853	\$227,582	\$401,334	\$793,769
						1/6/2011	(\$51)	\$37,040,795	Updated portfolio data from servicer				
						3/30/2011	(\$65)	\$37,040,730	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$616)	\$37,040,114	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$462)	\$37,039,652	Updated due to quarterly assessment and reallocation				
						12/30/2009	\$2,020,000	\$2,790,000	Updated portfolio data from servicer & HAFA initial cap				
6/19/2009	First Federal Savings and Loan, Port Angeles, WA	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$11,370,000	\$14,160,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						5/26/2010	(\$14,160,000)	\$0	Termination of SPA				
						9/30/2009	\$330,000	\$870,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$16,490,000	\$17,360,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$14,260,000)	\$3,100,000	Updated portfolio data from servicer				
						7/14/2010	(\$1,800,000)	\$1,300,000	Updated portfolio data from servicer				
						7/30/2010	\$1,500,000	\$2,800,000	Updated portfolio data from servicer				
6/19/2009	Wescom Central Credit Union, Anaheim, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A	9,12	9/30/2010	\$1,551,668	\$4,351,668	Updated portfolio data from servicer	\$93,546	\$374,719	\$210,613	\$678,877
						1/6/2011	(\$2)	\$4,351,666	Updated portfolio data from servicer				
						3/30/2011	(\$2)	\$4,351,664	Updated due to quarterly assessment and reallocation				
						5/13/2011	(\$1,800,000)	\$2,551,664	Transfer of cap due to servicing transfer				
						6/3/2011	(\$1,872,787)	\$678,877	Termination of SPA				
						6/14/2012	\$990,000	\$1,668,877	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
6/26/2009	Citizens First Wholesale Mortgage Company, The Villages, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$10,000)	\$20,000	Updated portfolio data from servicer & HPDP initial cap	\$—	\$—	\$—	\$—
						12/30/2009	\$590,000	\$610,000	Updated portfolio data from servicer & HAFI initial cap	\$—	\$—	\$—	\$—
						3/26/2010	(\$580,000)	\$30,000	Updated portfolio data from servicer				
						7/14/2010	\$70,000	\$100,000	Updated portfolio data from servicer				
						9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer				
						2/17/2011	(\$145,056)	\$0	Termination of SPA				
						12/30/2009	\$2,180,000	\$2,250,000	Updated portfolio data from servicer & HAFI initial cap				
						3/26/2010	(\$720,000)	\$1,530,000	Updated portfolio data from servicer				
						7/14/2010	(\$430,000)	\$1,100,000	Updated portfolio data from servicer				
						9/30/2010	\$60,445	\$1,160,445	Updated portfolio data from servicer				
6/26/2009	Technology Credit Union, San Jose, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011		\$1,160,444	Updated portfolio data from servicer	\$24,250	\$96,423	\$42,417	\$163,089
						3/30/2011		\$1,160,443	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$12)	\$1,160,431	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$9)	\$1,160,422	Updated due to quarterly assessment and reallocation				
						9/30/2009	\$315,170,000	\$610,150,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$90,280,000	\$700,430,000	Updated portfolio data from servicer & HAFI initial cap				
						3/26/2010	(\$18,690,000)	\$681,740,000	Updated portfolio data from servicer				
						7/14/2010	(\$272,640,000)	\$409,100,000	Updated portfolio data from servicer				
						9/30/2010	\$80,600,000	\$489,700,000	Initial FHA-HAMP cap, initial FHA-ZIP cap, and initial ZNP cap				
						9/30/2010	\$71,230,004	\$560,930,004	Updated portfolio data from servicer				
						1/6/2011	(\$828)	\$560,929,176	Updated portfolio data from servicer				
						2/16/2011	\$200,000	\$561,129,176	Transfer of cap due to servicing transfer				
						3/16/2011	(\$100,000)	\$561,029,176	Transfer of cap due to servicing transfer				
						3/30/2011	(\$981)	\$561,028,195	Updated due to quarterly assessment and reallocation				
6/26/2009	National City Bank, Miamisburg, OH	Purchase	Financial Instrument for Home Loan Modifications	N/A		4/13/2011	(\$2,300,000)	\$558,728,195	Transfer of cap due to servicing transfer	\$1,171,443	\$4,218,459	\$2,706,837	\$8,096,738
						5/13/2011	(\$200,000)	\$558,528,195	Transfer of cap due to servicing transfer				
						6/16/2011	(\$200,000)	\$558,328,195	Transfer of cap due to servicing transfer				
						6/29/2011	(\$9,197)	\$558,318,998	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$0	\$558,318,998	Transfer of cap due to servicing transfer				
						10/14/2011	\$300,000	\$558,618,998	Transfer of cap due to servicing transfer				
						11/16/2011	(\$300,000)	\$558,318,998	Transfer of cap due to servicing transfer				
						1/13/2012	\$200,000	\$558,518,998	Transfer of cap due to servicing transfer				
						2/16/2012	(\$100,000)	\$558,418,998	Transfer of cap due to servicing transfer				
						3/15/2012	\$200,000	\$558,618,998	Transfer of cap due to servicing transfer				
						6/14/2012	(\$10,000)	\$558,608,998	Transfer of cap due to servicing transfer				
						6/28/2012	(\$6,771)	\$558,602,227	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
7/1/2009	Wachovia Mortgage, FSB, Des Moines, IA	Purchase	Financial Instrument for Home Loan Modifications	\$634,010,000	N/A	3	9/30/2009	\$723,880,000	\$1,357,890,000	Updated portfolio data from servicer & HPDP initial cap	\$—	\$76,890	\$162,000	\$238,890
							12/30/2009	\$692,640,000	\$2,050,530,000	Updated portfolio data from servicer & HAFA initial cap				
							2/17/2010	(\$2,050,236,344)	\$293,656	Transfer of cap (to Wells Fargo Bank) due to merger				
							3/12/2010	(\$54,767)	\$238,890	Transfer of cap (to Wells Fargo Bank) due to merger				
							9/30/2009	\$23,850,000	\$68,110,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$43,590,000	\$111,700,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$34,540,000	\$146,240,000	Updated portfolio data from servicer				
							5/7/2010	\$1,010,000	\$147,250,000	Initial 2MP cap				
							7/14/2010	(\$34,250,000)	\$113,000,000	Updated portfolio data from servicer				
							9/30/2010	\$600,000	\$113,600,000	Initial FHA-2LP cap				
							9/30/2010	(\$15,252,303)	\$98,347,697	Updated portfolio data from servicer				
							1/6/2011	(\$70)	\$98,347,627	Updated portfolio data from servicer				
							3/30/2011	(\$86)	\$98,347,541	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$400,000	\$98,747,541	Transfer of cap due to servicing transfer				
7/1/2009	Bayview Loan Servicing, LLC, Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$44,260,000	N/A		5/13/2011	\$100,000	\$98,847,541	Transfer of cap due to servicing transfer	\$3,948,767	\$8,113,932	\$6,726,046	\$18,788,745
							6/29/2011	(\$771)	\$98,846,770	Updated due to quarterly assessment and reallocation				
							9/15/2011	\$600,000	\$99,446,770	Transfer of cap due to servicing transfer				
							10/14/2011	(\$18,900,000)	\$80,546,770	Transfer of cap due to servicing transfer				
							1/13/2012	\$900,000	\$81,446,770	Transfer of cap due to servicing transfer				
							2/16/2012	\$2,400,000	\$83,846,770	Transfer of cap due to servicing transfer				
							3/15/2012	(\$100,000)	\$83,746,770	Transfer of cap due to servicing transfer				
							4/16/2012	\$200,000	\$83,946,770	Transfer of cap due to servicing transfer				
							5/16/2012	\$30,000	\$83,976,770	Transfer of cap due to servicing transfer				
							6/14/2012	\$1,810,000	\$85,786,770	Transfer of cap due to servicing transfer				
							6/28/2012	(\$508)	\$85,786,262	Updated due to quarterly assessment and reallocation				
							9/30/2009	\$150,000	\$250,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$130,000	\$380,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$50,000	\$430,000	Updated portfolio data from servicer				
							7/14/2010	(\$30,000)	\$400,000	Updated portfolio data from servicer				
7/10/2009	Lake National Bank, Mentor, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$35,167	\$435,167	Updated portfolio data from servicer	\$3,000	\$3,651	\$4,000	\$10,651
							1/6/2011	\$435,166	\$435,166	Updated portfolio data from servicer				
							3/30/2011		\$435,165	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$6)	\$435,159	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$4)	\$435,155	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments			
										Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						9/30/2009	(\$10,000)	\$860,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$250,000	\$1,110,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$10,000)	\$1,100,000	Updated portfolio data from servicer				
						7/14/2010	(\$400,000)	\$700,000	Updated portfolio data from servicer				
7/10/2009	IBM Southeast Employees' Federal Credit Union, Delray Beach, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2010	\$170,354	\$870,354	Updated portfolio data from servicer	\$9,000	\$23,394	\$16,000	\$48,394
						1/6/2011		\$870,333	Updated portfolio data from servicer				
						3/30/2011		\$870,332	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$12)	\$870,320	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$9)	\$870,311	Updated due to quarterly assessment and reallocation				
						9/30/2009	\$18,530,000	\$42,010,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$24,510,000	\$66,520,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$18,360,000	\$84,880,000	Updated portfolio data from servicer				
						7/14/2010	(\$22,580,000)	\$62,300,000	Updated portfolio data from servicer				
7/17/2009	MoEquity, Inc., Evansville, IN	Purchase	Financial Instrument for Home Loan Modifications	N/A	11	9/30/2010	(\$8,194,261)	\$54,105,739	Updated portfolio data from servicer	\$345,841	\$2,305,003	\$1,977,321	\$4,628,165
						1/6/2011	(\$37)	\$54,105,702	Updated portfolio data from servicer				
						3/16/2011	(\$29,400,000)	\$24,705,702	Transfer of cap due to servicing transfer				
						3/30/2011	(\$34)	\$24,705,668	Updated due to quarterly assessment and reallocation				
						5/26/2011	(\$20,077,503)	\$4,628,165	Termination of SPA (remaining cap equals distribution amount)				
						9/30/2009	(\$36,240,000)	\$18,230,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$19,280,000	\$37,510,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$2,470,000	\$39,980,000	Updated portfolio data from servicer				
						7/14/2010	(\$17,180,000)	\$22,800,000	Updated portfolio data from servicer				
						9/30/2010	\$35,500,000	\$58,300,000	Initial FHA-2LP cap and initial 2MP cap				
7/17/2009	PNC Bank, National Association, Pittsburgh, PA	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2010	\$23,076,191	\$81,376,191	Updated portfolio data from servicer				
						1/6/2011	(\$123)	\$81,376,068	Updated portfolio data from servicer				
						3/30/2011	(\$147)	\$81,375,921	Updated due to quarterly assessment and reallocation				
						5/13/2011	(\$100,000)	\$81,275,921	Transfer of cap due to servicing transfer				
						6/29/2011	(\$1,382)	\$81,274,539	Updated due to quarterly assessment and reallocation				
						10/14/2011	(\$300,000)	\$80,974,539	Transfer of cap due to servicing transfer				
						6/28/2012	(\$1,003)	\$80,973,536	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$90,000)	\$80,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$50,000	\$130,000	Updated portfolio data from servicer & HAFA initial cap				
7/17/2009	Farmers State Bank, West Salem, OH	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$100,000	\$230,000	Updated portfolio data from servicer				
						7/14/2010	(\$130,000)	\$100,000	Updated portfolio data from servicer				
						9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer				
						5/20/2011	(\$145,056)	\$0	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
7/17/2009	ShoreBank, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	\$890,000	\$2,300,000	Updated portfolio data from servicer & HPDP initial cap	\$49,915	\$153,906	\$143,165	\$346,986
						12/30/2009	\$1,260,000	\$3,560,000	Updated portfolio data from servicer & HAPA initial cap				
						3/26/2010	(\$20,000)	\$3,540,000	Updated portfolio data from servicer				
						7/14/2010	(\$240,000)	\$3,300,000	Updated portfolio data from servicer				
						9/30/2010	\$471,446	\$3,771,446	Updated portfolio data from servicer				
						1/6/2011	(\$3)	\$3,771,443	Updated portfolio data from servicer				
						3/30/2011	(\$4)	\$3,771,439	Updated due to quarterly assessment and reallocation				
						4/13/2011	(\$1,100,000)	\$2,671,439	Transfer of cap due to servicing transfer				
						6/29/2011	(\$38)	\$2,671,401	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$29)	\$2,671,372	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$53,670,000)	\$1,218,820,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$250,450,000	\$1,469,270,000	Updated portfolio data from servicer & HAPA initial cap				
						3/26/2010	\$124,820,000	\$1,594,090,000	Updated portfolio data from servicer				
						7/14/2010	(\$289,990,000)	\$1,304,100,000	Updated portfolio data from servicer				
						9/30/2010	\$1,690,508	\$1,305,790,508	Updated portfolio data from servicer				
						10/15/2010	\$300,000	\$1,306,090,508	Transfer of cap due to servicing transfer				
						11/16/2010	(\$100,000)	\$1,305,990,508	Transfer of cap due to servicing transfer				
						1/6/2011	(\$1.173)	\$1,305,989,335	Updated portfolio data from servicer				
						2/16/2011	(\$500,000)	\$1,305,489,335	Transfer of cap due to servicing transfer	\$31,654,995	\$99,560,346	\$89,454,750	\$200,670,091
7/22/2009	American Home Mortgage Servicing, Inc (Homeward Residential), Coppell, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/30/2011	(\$1,400)	\$1,306,487,935	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$3,100,000	\$1,308,587,935	Transfer of cap due to servicing transfer				
						6/29/2011	(\$12,883)	\$1,306,575,052	Updated due to quarterly assessment and reallocation				
						9/15/2011	(\$1,000,000)	\$1,307,575,052	Transfer of cap due to servicing transfer				
						10/14/2011	(\$100,000)	\$1,307,475,052	Transfer of cap due to servicing transfer				
						11/16/2011	(\$1,100,000)	\$1,306,375,052	Transfer of cap due to servicing transfer				
						5/16/2012	(\$10,000)	\$1,306,365,052	Transfer of cap due to servicing transfer				
						6/28/2012	(\$8,378)	\$1,306,356,674	Updated due to quarterly assessment and reallocation				
						9/30/2009	\$1,780,000	\$5,990,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$2,840,000	\$8,830,000	Updated portfolio data from servicer & HAPA initial cap				
						3/26/2010	\$2,800,000	\$11,630,000	Updated portfolio data from servicer				
						7/14/2010	(\$5,730,000)	\$5,900,000	Updated portfolio data from servicer				
						9/30/2010	\$2,658,280	\$8,558,280	Updated portfolio data from servicer				
						1/6/2011	(\$12)	\$8,558,268	Updated portfolio data from servicer				
						3/30/2011	(\$14)	\$8,558,254	Updated due to quarterly assessment and reallocation	\$73,939	\$143,149	\$166,278	\$383,365
						6/29/2011	(\$129)	\$8,558,125	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$94)	\$8,558,031	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments			
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
7/22/2009	Mission Federal Credit Union, San Diego, CA	Purchase	Financial Instrument for Home Loan Modifications	\$860,000	N/A		9/30/2009	(\$490,000)	\$370,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$6,750,000	\$7,120,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	(\$6,340,000)	\$780,000	Updated portfolio data from servicer				
							7/14/2010	(\$1,600,000)	\$600,000	Updated portfolio data from servicer				
							9/30/2010	\$125,278	\$725,278	Updated portfolio data from servicer	\$31,588	\$87,921	\$66,472	\$185,981
							3/30/2011	\$725,277		Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$4)	\$725,273	Updated due to quarterly assessment and reallocation				
							6/28/2012	\$725,272		Updated due to quarterly assessment and reallocation				
							9/30/2009	(\$1,530,000)	\$4,930,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$680,000	\$5,610,000	Updated portfolio data from servicer & HAFA initial cap				
7/29/2009	First Bank, St. Louis, MO	Purchase	Financial Instrument for Home Loan Modifications	\$6,460,000	N/A		3/26/2010	\$2,460,000	\$8,070,000	Updated portfolio data from servicer				
							7/14/2010	(\$2,470,000)	\$5,600,000	Updated portfolio data from servicer				
							9/30/2010	\$2,523,114	\$8,123,114	Updated portfolio data from servicer	\$497,642	\$1,146,897	\$966,528	\$2,611,067
							1/6/2011	(\$2)	\$8,123,112	Updated portfolio data from servicer				
							3/30/2011	(\$2)	\$8,123,110	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$15)	\$8,123,095	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$3)	\$8,123,092	Updated due to quarterly assessment and reallocation				
							9/30/2009	(\$600,000)	\$1,030,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$1,260,000	\$2,290,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$2,070,000	\$4,360,000	Updated portfolio data from servicer				
7/29/2009	Purdue Employees Federal Credit Union, West Lafayette, IN	Purchase	Financial Instrument for Home Loan Modifications	\$1,090,000	N/A		7/14/2010	(\$3,960,000)	\$400,000	Updated portfolio data from servicer				
							9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$1,000	\$795	\$2,000	\$3,795
							1/6/2011	\$580,221		Updated portfolio data from servicer				
							3/30/2011	\$580,220		Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$6)	\$580,206	Updated due to quarterly assessment and reallocation				
							9/30/2009	(\$37,700,000)	\$47,320,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$26,160,000	\$73,480,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$9,820,000	\$83,300,000	Updated portfolio data from servicer				
							7/14/2010	(\$46,200,000)	\$37,100,000	Updated portfolio data from servicer				
9/30/2010	(\$28,686,775)	\$8,413,225	Updated portfolio data from servicer											
12/3/2010	(\$8,413,225)	\$0	Termination of SPA											

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
					Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹								
9/30/2009						9/30/2009	(\$14,850,000)	\$2,684,870,000	Updated portfolio data from servicer & HPDP initial cap				
12/30/2009						12/30/2009	\$1,178,180,000	\$3,863,050,000	Updated portfolio data from servicer & HMPFA initial cap				
3/26/2010						3/26/2010	\$1,006,580,000	\$4,869,630,000	Updated portfolio data from servicer & ZMP initial cap				
7/14/2010						7/14/2010	(\$1,934,230,000)	\$2,935,400,000	Updated portfolio data from servicer				
9/30/2010						9/30/2010	\$72,400,000	\$3,007,800,000	Initial FHAHAMP cap, initial FHA-2LP cap, and initial RD-HAMP				
1/6/2011						1/6/2011	(\$3,636)	\$3,223,421,900	Updated portfolio data from servicer				
3/16/2011						3/16/2011	(\$1,000,000)	\$3,223,321,900	Transfer of cap due to servicing transfer				
3/30/2011						3/30/2011	(\$3,999)	\$3,223,317,901	Updated due to quarterly assessment and reallocation				
4/13/2011						4/13/2011	(\$200,000)	\$3,223,117,901	Transfer of cap due to servicing transfer				
5/13/2011	J.P. Morgan Chase Bank, N/A	Purchase	Financial Instrument for Home Loan Modifications	N/A		5/13/2011	\$122,700,000	\$3,345,817,901	Transfer of cap due to servicing transfer	\$1,38,127,005	\$257,612,401	\$216,452,100	\$612,191,506
6/29/2011						6/29/2011	(\$34,606)	\$3,345,783,295	Updated due to quarterly assessment and reallocation				
7/14/2011						7/14/2011	\$600,000	\$3,346,383,295	Transfer of cap due to servicing transfer				
8/16/2011						8/16/2011	(\$400,000)	\$3,345,983,295	Transfer of cap due to servicing transfer				
9/15/2011						9/15/2011	(\$100,000)	\$3,345,883,295	Transfer of cap due to servicing transfer				
10/14/2011						10/14/2011	\$200,000	\$3,346,083,295	Transfer of cap due to servicing transfer				
10/19/2011						10/19/2011	\$519,211,309	\$3,865,294,604	Transfer of cap due to servicing transfer				
11/16/2011						11/16/2011	(\$2,800,000)	\$3,862,494,604	Transfer of cap due to servicing transfer				
1/13/2012						1/13/2012	(\$100,000)	\$3,862,394,604	Transfer of cap due to servicing transfer				
2/16/2012						2/16/2012	(\$100,000)	\$3,862,294,604	Transfer of cap due to servicing transfer				
5/16/2012						5/16/2012	(\$126,080,000)	\$3,736,214,604	Transfer of cap due to servicing transfer				
6/14/2012						6/14/2012	(\$1,620,000)	\$3,734,594,604	Transfer of cap due to servicing transfer				
6/28/2012						6/28/2012	(\$16,192)	\$3,734,578,412	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments				
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
			Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)											
7/31/2009	EMC Mortgage Corporation, Lewisville, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A	14	9/30/2009	(\$10,000)	\$707,370,000	Updated portfolio data from servicer & HPDP initial cap					
						12/30/2009	\$502,430,000	\$1,209,800,000	Updated portfolio data from servicer & HAFA initial cap					
						3/26/2010	(\$134,560,000)	\$1,075,240,000	Updated portfolio data from servicer & ZMP initial cap					
						7/14/2010	(\$392,140,000)	\$683,100,000	Updated portfolio data from servicer					
						7/16/2010	(\$630,000)	\$682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.					
						9/30/2010	\$13,100,000	\$695,570,000	Initial FHAHAMP cap and initial FHA-2LP cap					
						9/30/2010	(\$8,006,457)	\$687,563,543	Updated portfolio data from servicer					
						10/15/2010	(\$100,000)	\$687,463,543	Transfer of cap due to servicing transfer					
						12/15/2010	(\$4,400,000)	\$683,063,543	Updated portfolio data from servicer	\$7,569,459	\$11,592,937	\$16,279,383	\$35,441,779	
						1/6/2011	(\$802)	\$683,062,741	Updated portfolio data from servicer					
						2/16/2011	(\$900,000)	\$682,162,741	Transfer of cap due to servicing transfer					
						3/16/2011	(\$4,000,000)	\$678,162,741	Transfer of cap due to servicing transfer					
						3/30/2011	(\$925)	\$678,161,816	Updated due to quarterly assessment and reallocation					
						5/13/2011	(\$122,900,000)	\$555,261,816	Transfer of cap due to servicing transfer					
						6/29/2011	(\$8,728)	\$555,253,088	Updated due to quarterly assessment and reallocation					
						7/14/2011	(\$600,000)	\$554,653,088	Transfer of cap due to servicing transfer					
						10/19/2011	(\$519,211,309)	\$35,441,779	Termination of SPA					
						9/30/2009	\$180,000	\$600,000	Updated portfolio data from servicer & HPDP initial cap					
						12/30/2009	(\$350,000)	\$250,000	Updated portfolio data from servicer & HAFA initial cap					
						3/26/2010	\$20,000	\$270,000	Updated portfolio data from servicer					
						7/14/2010	(\$70,000)	\$200,000	Updated portfolio data from servicer	\$3,926	\$3,552	\$11,273	\$18,751	
						9/30/2010	\$90,111	\$290,111	Updated portfolio data from servicer					
						6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation					
						6/28/2012	(\$2)	\$290,106	Updated due to quarterly assessment and reallocation					
						9/30/2009	\$290,000	\$430,000	Updated portfolio data from servicer & HPDP initial cap					
						12/30/2009	\$210,000	\$640,000	Updated portfolio data from servicer & HAFA initial cap					
						3/26/2010	\$170,000	\$810,000	Updated portfolio data from servicer					
						7/14/2010	(\$10,000)	\$800,000	Updated portfolio data from servicer					
						9/30/2010	(\$74,722)	\$725,278	Updated portfolio data from servicer					
						1/6/2011	\$725,277	\$725,277	Updated portfolio data from servicer	\$-	\$3,568	\$6,500	\$10,068	
						3/30/2011	\$725,276	\$725,276	Updated due to quarterly assessment and reallocation					
						4/13/2011	(\$200,000)	\$525,276	Transfer of cap due to servicing transfer					
						6/29/2011	(\$7)	\$525,269	Updated due to quarterly assessment and reallocation					
						7/22/2011	(\$515,201)	\$10,068	Termination of SPA					

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
8/5/2009	HomeEq Servicing	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$121,190,000)	\$552,810,000	Updated portfolio data from servicer & HPDP initial cap	\$—	\$3,036,319	\$5,272,500	\$8,308,819
						12/30/2009	(\$36,290,000)	\$516,520,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$199,320,000	\$715,840,000	Updated portfolio data from servicer				
						7/14/2010	(\$189,040,000)	\$526,800,000	Updated portfolio data from servicer				
						9/30/2010	\$38,626,728	\$565,426,728	Updated portfolio data from servicer				
						10/15/2010	(\$170,800,000)	\$394,626,728	Transfer of cap due to servicing transfer				
						12/15/2010	(\$22,200,000)	\$372,426,728	Updated portfolio data from servicer				
						1/6/2011	(\$549)	\$372,426,179	Updated portfolio data from servicer				
						2/16/2011	(\$900,000)	\$371,526,179	Transfer of cap due to servicing transfer				
						3/30/2011	(\$653)	\$371,525,526	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$6,168)	\$371,519,358	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$4,634)	\$371,514,724	Updated due to quarterly assessment and reallocation				
						9/30/2009	\$313,050,000	\$1,087,950,000	Updated portfolio data from servicer & HPDP initial cap	\$13,441,220	\$35,353,126	\$27,530,414	\$76,324,760
						12/30/2009	\$275,370,000	\$1,363,320,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$278,910,000	\$1,642,230,000	Updated portfolio data from servicer				
						7/14/2010	(\$474,730,000)	\$1,167,500,000	Updated portfolio data from servicer				
						8/13/2010	(\$700,000)	\$1,166,800,000	Transfer of cap to due to servicing transfer				
						9/15/2010	(\$1,000,000)	\$1,165,800,000	Transfer of cap to due to servicing transfer				
						9/30/2010	(\$115,017,236)	\$1,050,782,764	Updated portfolio data from servicer				
						10/15/2010	(\$800,000)	\$1,049,982,764	Transfer of cap due to servicing transfer				
						12/15/2010	\$800,000	\$1,050,782,764	Updated portfolio data from servicer				
						1/6/2011	(\$1,286)	\$1,050,781,478	Updated portfolio data from servicer				
						3/16/2011	\$8,800,000	\$1,059,581,478	Transfer of cap due to servicing transfer				
						3/30/2011	(\$1,470)	\$1,059,580,008	Updated due to quarterly assessment and reallocation				
						4/13/2011	(\$3,300,000)	\$1,056,280,008	Transfer of cap due to servicing transfer				
						5/13/2011	(\$300,000)	\$1,055,980,008	Transfer of cap due to servicing transfer				
						6/16/2011	(\$700,000)	\$1,055,280,008	Transfer of cap due to servicing transfer				
						6/29/2011	(\$13,097)	\$1,055,266,911	Updated due to quarterly assessment and reallocation				
						7/14/2011	(\$200,000)	\$1,055,066,911	Transfer of cap due to servicing transfer				
						9/15/2011	(\$2,900,000)	\$1,052,166,911	Transfer of cap due to servicing transfer				
						10/14/2011	(\$300,000)	\$1,051,866,911	Transfer of cap due to servicing transfer				
						11/16/2011	(\$500,000)	\$1,051,366,911	Transfer of cap due to servicing transfer				
						12/15/2011	(\$2,600,000)	\$1,048,766,911	Transfer of cap due to servicing transfer				
						1/13/2012	(\$194,800,000)	\$853,966,911	Transfer of cap due to servicing transfer				
						2/16/2012	(\$400,000)	\$853,566,911	Transfer of cap due to servicing transfer				
						6/28/2012	(\$9,728)	\$853,557,183	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments			Total TARP Incentive Payments
											Borrower's Incentives	Lenders/ Investors/ Incentives	Servicers Incentives	
							9/30/2009	(\$1,200,000)	\$5,010,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$30,800,000	\$35,810,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$23,200,000	\$59,010,000	Updated portfolio data from servicer				
							6/16/2010	\$2,710,000	\$61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
							7/14/2010	(\$18,020,000)	\$43,700,000	Updated portfolio data from servicer				
							7/16/2010	\$6,680,000	\$50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
							8/13/2010	\$2,600,000	\$52,980,000	Transfer of cap due to servicing transfer				
							9/15/2010	(\$100,000)	\$52,880,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$200,000	\$53,080,000	Initial FHAHAMP cap and 2MP initial cap				
							9/30/2010	(\$1,423,197)	\$51,656,803	Updated portfolio data from servicer				
							11/16/2010	\$1,400,000	\$53,056,803	Transfer of cap due to servicing transfer				
							12/15/2010	(\$100,000)	\$52,956,803	Updated portfolio data from servicer				
							1/6/2011	(\$72)	\$52,956,731	Updated portfolio data from servicer				
							1/13/2011	\$4,100,000	\$57,056,731	Transfer of cap due to servicing transfer				
							2/16/2011	(\$100,000)	\$56,956,731	Transfer of cap due to servicing transfer				
8/12/2009	PennyMac Loan Services, LLC, Calabasas, CA	Purchase	Financial Instrument for Home Loan Modifications	\$6,210,000	N/A		3/16/2011	\$4,000,000	\$60,956,731	Transfer of cap due to servicing transfer and reallocation	\$2,797,551	\$4,023,481	\$3,576,201	\$10,397,232
							3/30/2011	(\$94)	\$60,956,637	Updated due to quarterly assessment and reallocation				
							4/13/2011	(\$100,000)	\$60,856,637	Transfer of cap due to servicing transfer				
							5/13/2011	\$5,800,000	\$66,656,637	Transfer of cap due to servicing transfer				
							6/16/2011	\$600,000	\$67,256,637	Transfer of cap due to servicing transfer				
							6/29/2011	(\$812)	\$67,255,825	Updated due to quarterly assessment and reallocation				
							7/14/2011	\$2,500,000	\$69,755,825	Transfer of cap due to servicing transfer				
							9/15/2011	\$2,800,000	\$72,555,825	Transfer of cap due to servicing transfer				
							10/14/2011	\$300,000	\$72,855,825	Transfer of cap due to servicing transfer				
							11/16/2011	\$900,000	\$73,755,825	Transfer of cap due to servicing transfer				
							12/15/2011	\$800,000	\$74,555,825	Transfer of cap due to servicing transfer				
							1/13/2012	\$200,000	\$74,755,825	Transfer of cap due to servicing transfer				
							3/15/2012	\$1,900,000	\$76,655,825	Transfer of cap due to servicing transfer				
							4/16/2012	\$200,000	\$76,855,825	Transfer of cap due to servicing transfer				
							6/14/2012	\$1,340,000	\$78,195,825	Transfer of cap due to servicing transfer				
							6/28/2012	(\$340)	\$78,195,485	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
									Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹				
8/12/2009	Servis One, Inc., Titusville, PA	Purchase	Financial Instrument for Home Loan Modifications			9/30/2009	(\$25,510,000)	\$4,220,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$820,000	\$4,740,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$4,330,000	\$9,070,000	Updated portfolio data from servicer				
						4/19/2010	\$230,000	\$9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						5/19/2010	\$850,000	\$10,150,000	Initial ZMP cap				
						7/14/2010	(\$850,000)	\$9,300,000	Updated portfolio data from servicer				
						9/15/2010	\$100,000	\$9,400,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$100,000	\$9,500,000	Initial FHA-HAMP cap				
						9/30/2010	\$16,755,064	\$26,255,064	Updated portfolio data from servicer				
						10/15/2010	\$100,000	\$26,355,064	Transfer of cap due to servicing transfer				
						12/15/2010	\$100,000	\$26,455,064	Updated portfolio data from servicer				
						1/6/2011	(\$40)	\$26,455,024	Updated portfolio data from servicer				
						1/13/2011	\$300,000	\$26,755,024	Transfer of cap due to servicing transfer				
						2/16/2011	\$100,000	\$26,855,024	Transfer of cap due to servicing transfer				
						3/16/2011	\$2,200,000	\$29,055,024	Transfer of cap due to servicing transfer				
						3/30/2011	(\$52)	\$29,054,972	Updated due to quarterly assessment and reallocation	\$137,593	\$323,870	\$220,309	\$681,772
						4/13/2011	\$1,500,000	\$30,554,972	Transfer of cap due to servicing transfer				
						5/13/2011	\$1,000,000	\$31,554,972	Transfer of cap due to servicing transfer				
						6/16/2011	\$100,000	\$31,654,972	Transfer of cap due to servicing transfer				
						6/29/2011	(\$534)	\$31,654,438	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$700,000	\$32,354,438	Transfer of cap due to servicing transfer				
						9/15/2011	(\$600,000)	\$31,754,438	Transfer of cap due to servicing transfer				
						10/14/2011	\$4,000,000	\$35,754,438	Transfer of cap due to servicing transfer				
						11/16/2011	\$600,000	\$36,354,438	Transfer of cap due to servicing transfer				
						12/15/2011	\$200,000	\$36,554,438	Transfer of cap due to servicing transfer				
						1/13/2012	\$100,000	\$36,654,438	Transfer of cap due to servicing transfer				
						2/16/2012	\$1,300,000	\$37,954,438	Transfer of cap due to servicing transfer				
						3/15/2012	\$1,100,000	\$39,054,438	Transfer of cap due to servicing transfer				
						4/16/2012	\$800,000	\$39,854,438	Transfer of cap due to servicing transfer				
						5/16/2012	(\$1,080,000)	\$38,774,438	Transfer of cap due to servicing transfer				
						6/14/2012	\$1,560,000	\$40,334,438	Transfer of cap due to servicing transfer				
						6/28/2012	(\$465)	\$40,333,973	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)

Pricing Mechanism

Note

Adjustment Date

Cap Adjustment Amount

Adjusted Cap

Reason for Adjustment

Borrower's Incentives

Lenders/ Investors Incentives

Servicers Incentives

Total TARP Incentive Payments

Adjustment Details

HPDP initial cap

Updated portfolio data from servicer & HAFA initial cap

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated due to quarterly assessment and reallocation

Updated due to quarterly assessment and reallocation

Updated due to quarterly assessment and reallocation

HPDP initial cap

Updated portfolio data from servicer & HAFA initial cap

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Termination of SPA

HPDP initial cap

Updated portfolio data from servicer & HAFA initial cap

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Transfer of cap due to servicing transfer

Updated due to quarterly assessment and reallocation

Transfer of cap due to servicing transfer

Updated due to quarterly assessment and reallocation

Updated due to quarterly assessment and reallocation

HPDP initial cap

Updated portfolio data from servicer & HAFA initial cap

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated due to quarterly assessment and reallocation

Updated due to quarterly assessment and reallocation

Updated due to quarterly assessment and reallocation

HPDP initial cap

Updated portfolio data from servicer & HAFA initial cap

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated portfolio data from servicer

Updated due to quarterly assessment and reallocation

10/2/2009

\$145,800,000

\$814,240,000

HPDP initial cap

12/30/2009

\$1,355,930,000

\$2,170,170,000

Updated portfolio data from servicer & HAFA initial cap

3/26/2010

\$121,180,000

\$2,291,350,000

Updated portfolio data from servicer

7/14/2010

(\$408,850,000)

\$1,882,500,000

Updated portfolio data from servicer

9/30/2010

\$5,500,000

\$1,888,000,000

ZMP initial cap

8/28/2009

\$668,440,000

N/A

OneWest Bank, Pasadena, CA

9/30/2010

(\$51,741,163)

\$1,836,258,837

Updated portfolio data from servicer

1/6/2011

(\$2,282)

\$1,836,256,555

Updated portfolio data from servicer

3/30/2011

(\$2,674)

\$1,836,253,881

Updated due to quarterly assessment and reallocation

6/29/2011

(\$24,616)

\$1,836,229,265

Updated due to quarterly assessment and reallocation

6/28/2012

(\$15,481)

\$1,836,213,784

Updated due to quarterly assessment and reallocation

10/2/2009

\$70,000

\$370,000

HPDP initial cap

12/30/2009

\$2,680,000

\$3,050,000

Updated portfolio data from servicer & HAFA initial cap

3/26/2010

\$350,000

\$3,400,000

Updated portfolio data from servicer

7/14/2010

(\$1,900,000)

\$1,500,000

Updated portfolio data from servicer

9/30/2010

(\$1,209,889)

\$290,111

Updated portfolio data from servicer

3/23/2010

(\$290,111)

\$0

Termination of SPA

10/2/2009

\$130,000

\$700,000

HPDP initial cap

12/30/2009

(\$310,000)

\$390,000

Updated portfolio data from servicer & HAFA initial cap

3/26/2010

\$2,110,000

\$2,500,000

Updated portfolio data from servicer

7/14/2010

\$8,300,000

\$10,800,000

Updated portfolio data from servicer

9/30/2010

\$5,301,172

\$16,101,172

Updated portfolio data from servicer

1/6/2011

(\$22)

\$16,101,150

Updated portfolio data from servicer

3/16/2011

(\$400,000)

\$15,701,150

Transfer of cap due to servicing transfer

3/30/2011

(\$25)

\$15,701,125

Updated due to quarterly assessment and reallocation

4/13/2011

\$0

\$15,701,125

Transfer of cap due to servicing transfer

6/29/2011

(\$232)

\$15,700,893

Updated due to quarterly assessment and reallocation

6/28/2012

(\$174)

\$15,700,719

Updated due to quarterly assessment and reallocation

10/2/2009

\$130,000

\$690,000

HPDP initial cap

12/30/2009

\$1,040,000

\$1,730,000

Updated portfolio data from servicer & HAFA initial cap

3/26/2010

(\$1,680,000)

\$50,000

Updated portfolio data from servicer

5/12/2010

\$1,260,000

\$1,310,000

Updated portfolio data from servicer

7/14/2010

(\$1,110,000)

\$200,000

Updated portfolio data from servicer

9/30/2010

\$100,000

\$300,000

Initial RD-HAMP

9/30/2010

(\$9,889)

\$290,111

Updated portfolio data from servicer

6/29/2011

(\$3)

\$290,108

Updated due to quarterly assessment and reallocation

6/28/2012

(\$2)

\$290,106

Updated due to quarterly assessment and reallocation

8/28/2009

\$300,000

N/A

Stanford Federal Credit Union, Palo Alto, CA

Purchase

Financial Instrument for Home Loan Modifications

8/28/2009

\$79,380

\$-

\$-

\$-

\$-

\$-

8/28/2009

\$570,000

N/A

RoundPoint Mortgage Servicing Corporation, Charlotte, NC

Purchase

Financial Instrument for Home Loan Modifications

8/28/2009

\$184,337

\$231,382

\$79,380

\$-

\$-

\$-

9/2/2009

\$560,000

N/A

Horicon Bank, Horicon, WI

Purchase

Financial Instrument for Home Loan Modifications

9/2/2009

\$6,570

\$10,261

\$3,348

\$-

\$-

\$-

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						10/2/2009	\$1,310,000	\$7,310,000	HPDP initial cap				
						12/30/2009	(\$3,390,000)	\$3,920,000	Updated portfolio data from servicer & HAFAs initial cap				
						3/26/2010	\$410,000	\$4,330,000	Updated portfolio data from servicer				
						7/14/2010	(\$730,000)	\$3,600,000	Updated portfolio data from servicer				
						9/15/2010	\$4,700,000	\$8,300,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$117,764	\$8,417,764	Updated portfolio data from servicer				
						11/16/2010	\$800,000	\$9,217,764	Transfer of cap due to servicing transfer				
						12/15/2010	\$2,700,000	\$11,917,764	Updated portfolio data from servicer				
						1/6/2011	(\$17)	\$11,917,747	Updated portfolio data from servicer				
						1/13/2011	\$700,000	\$12,617,747	Transfer of cap due to servicing transfer				
						2/16/2011	\$1,800,000	\$14,417,747	Transfer of cap due to servicing transfer	\$186,337	\$373,215	\$316,156	\$875,708
						3/30/2011	(\$19)	\$14,417,728	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$300,000	\$14,717,728	Transfer of cap due to servicing transfer				
						6/29/2011	(\$189)	\$14,717,539	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$300,000	\$15,017,539	Transfer of cap due to servicing transfer				
						9/15/2011	\$100,000	\$15,117,539	Transfer of cap due to servicing transfer				
						10/14/2011	\$100,000	\$15,217,539	Transfer of cap due to servicing transfer				
						6/28/2012	(\$147)	\$15,217,392	Updated due to quarterly assessment and reallocation				
						10/2/2009	\$280,000	\$1,530,000	HPDP initial cap				
						12/30/2009	(\$750,000)	\$780,000	Updated portfolio data from servicer & HAFAs initial cap				
						3/26/2010	\$120,000	\$900,000	Updated portfolio data from servicer				
						7/14/2010	(\$300,000)	\$600,000	Updated portfolio data from servicer				
						9/30/2010	\$270,334	\$870,334	Updated portfolio data from servicer				
						1/6/2011	\$870,333	\$870,333	Updated portfolio data from servicer	\$47,434	\$78,776	\$106,317	\$232,528
						3/30/2011	\$870,332	\$870,332	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$5)	\$870,327	Updated due to quarterly assessment and reallocation				
						6/28/2012	\$21,717	\$892,044	Updated due to quarterly assessment and reallocation				
						10/2/2009	\$24,920,000	\$139,140,000	HPDP initial cap				
						12/30/2009	\$49,410,000	\$188,550,000	Updated portfolio data from servicer & HAFAs initial cap				
						3/26/2010	\$41,830,000	\$230,380,000	Updated portfolio data from servicer				
						7/14/2010	(\$85,780,000)	\$144,600,000	Updated portfolio data from servicer				
						9/30/2010	\$36,574,444	\$181,174,444	Updated portfolio data from servicer				
						1/6/2011	(\$160)	\$181,174,284	Updated portfolio data from servicer	\$5,867,358	\$16,302,536	\$13,130,906	\$35,300,799
						3/30/2011	(\$172)	\$181,174,112	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$1,431)	\$181,172,681	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$746)	\$181,171,935	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments						
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Adjustment Details			Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
								Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment						
9/9/2009	CUC Mortgage Corporation, Albany, NY	Purchase	Financial Instrument for Home Loan Modifications	\$4,350,000	N/A		10/2/2009	\$950,000	\$9,300,000	HPDP initial cap						
							12/30/2009	\$5,700,000	\$11,000,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$740,000	\$11,740,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,440,000)	\$10,300,000	Updated portfolio data from servicer						
							9/30/2010	(\$5,673,610)	\$3,626,390	Updated portfolio data from servicer						
							1/6/2011	(\$5)	\$3,626,385	Updated portfolio data from servicer						
							3/30/2011	(\$6)	\$3,626,379	Updated due to quarterly assessment and reallocation			\$25,713	\$78,063	\$67,322	\$175,097
							6/29/2011	(\$52)	\$3,626,327	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$38)	\$3,626,289	Updated due to quarterly assessment and reallocation						
							10/2/2009	\$460,000	\$2,530,000	HPDP initial cap						
							12/30/2009	\$2,730,000	\$5,260,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$13,280,000	\$18,540,000	Updated portfolio data from servicer						
7/14/2010	(\$13,540,000)	\$5,000,000	Updated portfolio data from servicer													
9/30/2010	\$1,817,613	\$6,817,613	Updated portfolio data from servicer													
1/6/2011	(\$10)	\$6,817,603	Updated portfolio data from servicer													
3/30/2011	(\$12)	\$6,817,591	Updated due to quarterly assessment and reallocation													
6/29/2011	(\$115)	\$6,817,476	Updated due to quarterly assessment and reallocation													
6/28/2012	(\$86)	\$6,817,390	Updated due to quarterly assessment and reallocation													
10/2/2009	\$60,000	\$310,000	HPDP initial cap													
12/30/2009	(\$80,000)	\$230,000	Updated portfolio data from servicer & HAFA initial cap													
3/26/2010	\$280,000	\$510,000	Updated portfolio data from servicer													
7/14/2010	(\$410,000)	\$100,000	Updated portfolio data from servicer													
9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer													
6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation													
6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation													
10/2/2009	\$70,000	\$350,000	HPDP initial cap													
12/30/2009	\$620,000	\$970,000	Updated portfolio data from servicer & HAFA initial cap													
3/26/2010	\$100,000	\$1,070,000	Updated portfolio data from servicer													
7/14/2010	(\$670,000)	\$400,000	Updated portfolio data from servicer													
9/30/2010	\$35,167	\$435,167	Updated portfolio data from servicer													
1/6/2011	\$435,166	\$435,166	Updated portfolio data from servicer													
1/26/2011	(\$435,166)	\$0	Termination of SPA													

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						10/2/2009	\$6,010,000	\$33,520,000	HPDP initial cap				
						12/30/2009	(\$19,750,000)	\$13,770,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$4,780,000)	\$8,990,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,390,000)	\$6,600,000	Updated portfolio data from servicer				
						9/30/2010	\$2,973,670	\$9,573,670	Updated portfolio data from servicer				
						1/6/2011	(\$3)	\$9,573,667	Updated portfolio data from servicer				
9/11/2009	Franklin Credit Management Corporation, Jersey City, NJ	Purchase	Financial Instrument for Home Loan Modifications	N/A		2/16/2011	(\$1,800,000)	\$7,773,667	Transfer of cap due to servicing transfer	\$250,441	\$493,734	\$618,514	\$1,362,689
						3/30/2011	(\$6)	\$7,773,661	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$61)	\$7,773,600	Updated due to quarterly assessment and reallocation				
						10/14/2011	(\$100,000)	\$7,673,600	Transfer of cap due to servicing transfer				
						6/28/2012	(\$58)	\$7,673,542	Updated due to quarterly assessment and reallocation				
						10/2/2009	\$90,000	\$500,000	HPDP initial cap				
						12/30/2009	\$1,460,000	\$1,960,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$160,000	\$2,120,000	Updated portfolio data from servicer				
						7/14/2010	(\$120,000)	\$2,000,000	Updated portfolio data from servicer				
						9/30/2010	(\$1,419,778)	\$580,222	Updated portfolio data from servicer				
9/16/2009	Bay Federal Credit Union, Capitola, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation				
						1/25/2012	(\$580,212)	\$0	Termination of SPA				
						10/2/2009	\$960,000	\$5,350,000	HPDP initial cap				
						12/30/2009	(\$3,090,000)	\$2,260,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$230,000	\$2,490,000	Updated portfolio data from servicer				
						7/14/2010	\$5,310,000	\$7,800,000	Updated portfolio data from servicer				
						9/30/2010	\$323,114	\$8,123,114	Updated portfolio data from servicer				
						1/6/2011	(\$12)	\$8,123,102	Updated portfolio data from servicer				
						3/16/2011	\$600,000	\$8,723,102	Transfer of cap due to servicing transfer				
						3/30/2011	(\$16)	\$8,723,086	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$200,000	\$8,923,086	Transfer of cap due to servicing transfer				
9/23/2009	AMS Servicing, LLC, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	N/A		5/13/2011	\$100,000	\$9,023,086	Transfer of cap due to servicing transfer	\$—	\$1,470	\$—	\$1,470
						6/29/2011	(\$153)	\$9,022,933	Updated due to quarterly assessment and reallocation				
						9/15/2011	\$100,000	\$9,122,933	Transfer of cap due to servicing transfer				
						11/16/2011	\$100,000	\$9,222,933	Transfer of cap due to servicing transfer				
						4/16/2012	\$1,100,000	\$10,322,933	Transfer of cap due to servicing transfer				
						6/14/2012	\$650,000	\$10,972,933	Transfer of cap due to servicing transfer				
						6/28/2012	(\$136)	\$10,972,797	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
							10/2/2009	\$90,000	\$480,000	HPDP initial cap						
							12/30/2009	\$940,000	\$1,420,000	Updated portfolio data from servicer & HFAFA initial cap						
							3/26/2010	(\$980,000)	\$440,000	Updated portfolio data from servicer						
							7/14/2010	(\$140,000)	\$300,000	Updated portfolio data from servicer						
9/23/2009	Schools Financial Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$390,000	N/A		9/30/2010	\$1,150,556	\$1,450,556	Updated portfolio data from servicer	\$10,750	\$36,508	\$23,500	\$70,758		
							1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer						
							3/30/2011	(\$2)	\$1,450,552	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$22)	\$1,450,530	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$16)	\$1,450,514	Updated due to quarterly assessment and reallocation						
							10/2/2009	\$60,000	\$290,000	HPDP initial cap						
							12/30/2009	(\$10,000)	\$280,000	Updated portfolio data from servicer & HFAFA initial cap						
							3/26/2010	\$130,000	\$410,000	Updated portfolio data from servicer						
							7/14/2010	(\$110,000)	\$300,000	Updated portfolio data from servicer	\$3,000	\$2,223	\$5,000	\$10,223		
9/23/2009	Glass City Federal Credit Union, Maumee, OH	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer						
							6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$2)	\$290,106	Updated due to quarterly assessment and reallocation						
							10/2/2009	\$10,000	\$40,000	HPDP initial cap						
							12/30/2009	\$120,000	\$160,000	Updated portfolio data from servicer & HFAFA initial cap						
9/23/2009	Central Jersey Federal Credit Union, Woodbridge, NJ	Purchase	Financial Instrument for Home Loan Modifications	30,000	N/A		3/26/2010	\$10,000	\$170,000	Updated portfolio data from servicer	\$-	\$-	\$-	\$-		
							7/14/2010	(\$70,000)	\$100,000	Updated portfolio data from servicer						
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer						
							10/29/2010	(\$145,056)	\$0	Termination of SPA						
							10/2/2009	\$60,000	\$300,000	HPDP initial cap						
							12/30/2009	\$350,000	\$650,000	Updated portfolio data from servicer & HFAFA initial cap						
							3/26/2010	\$1,360,000	\$2,010,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,810,000)	\$200,000	Updated portfolio data from servicer						
9/25/2009	Yadkin Valley Bank, Elkin, NC	Purchase	Financial Instrument for Home Loan Modifications	\$240,000	N/A		9/30/2010	\$235,167	\$435,167	Updated portfolio data from servicer	\$10,634	\$14,270	\$29,484	\$54,388		
							1/6/2011	\$435,166	\$435,166	Updated portfolio data from servicer						
							6/29/2011	(\$4)	\$435,162	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$3)	\$435,159	Updated due to quarterly assessment and reallocation						
							10/2/2009	\$100,000	\$540,000	HPDP initial cap						
							12/30/2009	\$20,000	\$560,000	Updated portfolio data from servicer & HFAFA initial cap						
9/25/2009	SEFCU, Albany, NY	Purchase	Financial Instrument for Home Loan Modifications	\$440,000	N/A		3/26/2010	(\$290,000)	\$270,000	Updated portfolio data from servicer	\$-	\$-	\$-	\$-		
							7/14/2010	(\$70,000)	\$200,000	Updated portfolio data from servicer						
							9/30/2010	(\$54,944)	\$145,056	Updated portfolio data from servicer						
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation						
							4/11/2012	(\$145,055)	\$0	Termination of SPA						

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
10/14/2009	Great Lakes Credit Union, North Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$570,000	N/A		12/30/2009	\$1,030,000	\$1,600,000	Updated portfolio data from servicer & HAFI initial cap					
							3/26/2010	(\$880,000)	\$720,000	Updated portfolio data from servicer					
							7/14/2010	(\$320,000)	\$400,000	Updated portfolio data from servicer					
							9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer					
							1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer		\$5,917	\$8,006	\$7,500	\$21,423
							3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation					
10/14/2009	Mortgage Clearing Corporation, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	\$4,860,000	N/A		6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation					
							6/28/2012	(\$6)	\$580,206	Updated due to quarterly assessment and reallocation					
							12/30/2009	(\$2,900,000)	\$1,960,000	Updated portfolio data from servicer & HAFI initial cap					
							3/26/2010	(\$1,600,000)	\$360,000	Updated portfolio data from servicer					
							7/14/2010	(\$260,000)	\$100,000	Updated portfolio data from servicer		\$—	\$—	\$—	\$—
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer					
3/9/2011	(\$145,056)	\$0	Termination of SPA												
10/21/2009	United Bank Mortgage Corporation, Grand Rapids, MI	Purchase	Financial Instrument for Home Loan Modifications	\$410,000	N/A		1/22/2010	\$20,000	\$430,000	Updated HPDP cap & HAFI initial cap					
							3/26/2010	\$400,000	\$830,000	Updated portfolio data from servicer					
							7/14/2010	(\$430,000)	\$400,000	Updated portfolio data from servicer					
							9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer					
							1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer		\$23,901	\$46,028	\$45,446	\$115,376
							3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation					
10/23/2009	BankUnited, Miami Lakes, FL	Purchase	Financial Instrument for Home Loan Modifications	\$93,660,000	N/A		6/29/2011	(\$5)	\$580,215	Updated due to quarterly assessment and reallocation					
							6/28/2012	(\$4)	\$580,211	Updated due to quarterly assessment and reallocation					
							1/22/2010	\$4,370,000	\$98,030,000	Updated HPDP cap & HAFI initial cap					
							3/26/2010	\$23,880,000	\$121,910,000	Updated portfolio data from servicer					
							7/14/2010	(\$16,610,000)	\$105,300,000	Updated portfolio data from servicer					
							9/30/2010	\$1,751,033	\$107,051,033	Updated portfolio data from servicer					
1/6/2011	(\$77)	\$107,050,956	Updated portfolio data from servicer												
3/16/2011	(\$9,900,000)	\$97,150,956	Transfer of cap due to servicing transfer												
3/30/2011	(\$88)	\$97,150,868	Updated due to quarterly assessment and reallocation		\$3,944,973	\$10,742,313	\$7,301,320	\$21,988,606							
6/29/2011	(\$773)	\$97,150,095	Updated due to quarterly assessment and reallocation												
3/15/2012	(\$1,400,000)	\$95,750,095	Transfer of cap due to servicing transfer												
6/28/2012	(\$277)	\$95,749,818	Updated due to quarterly assessment and reallocation												

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments			
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
10/23/2009	IC Federal Credit Union, Fitchburg, MA	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		1/22/2010	\$40,000	\$800,000	Updated HPDP cap & HAFAs initial cap	\$10,000	\$19,757	\$21,000	\$50,757
							3/26/2010	(\$760,000)	\$40,000	Updated portfolio data from servicer				
							5/12/2010	\$2,630,000	\$2,670,000	Updated portfolio data from servicer				
							7/14/2010	(\$770,000)	\$1,900,000	Updated portfolio data from servicer				
							9/30/2010	\$565,945	\$2,465,945	Updated portfolio data from servicer				
							1/6/2011	(\$4)	\$2,465,941	Updated due to quarterly assessment and reallocation				
3/30/2011	(\$4)	\$2,465,937	Updated due to quarterly assessment and reallocation											
6/29/2011	(\$40)	\$2,465,897	Updated due to quarterly assessment and reallocation											
6/28/2012	(\$29)	\$2,465,868	Updated due to quarterly assessment and reallocation											
10/28/2009	Herkysville National Bank & Trust Company, Herkysville, PA	Purchase	Financial Instrument for Home Loan Modifications	\$1,070,000	N/A		4/21/2010	(\$1,070,000)	\$0	Termination of SPA	\$0	\$0	\$0	\$0
10/28/2009	Members Mortgage Company, Inc, Woburn, MA	Purchase	Financial Instrument for Home Loan Modifications	\$510,000	N/A		4/21/2010	(\$510,000)	\$0	Termination of SPA	\$0	\$0	\$0	\$0
10/30/2009	DuPage Credit Union, Naperville, IL	Purchase	Financial Instrument for Home Loan Modifications	\$70,000	N/A		1/22/2010	\$10,000	\$80,000	Updated HPDP cap & HAFAs initial cap	\$2,514	\$16,802	\$6,214	\$25,531
							3/26/2010	\$10,000	\$90,000	Updated portfolio data from servicer				
							7/14/2010	\$10,000	\$100,000	Updated portfolio data from servicer				
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer				
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$40,000	\$740,000	Updated HPDP cap & HAFAs initial cap				
3/26/2010	\$50,000	\$790,000	Updated portfolio data from servicer											
7/14/2010	\$1,310,000	\$2,100,000	Updated portfolio data from servicer											
9/30/2010	\$75,834	\$2,175,834	Updated portfolio data from servicer											
1/6/2011	(\$3)	\$2,175,831	Updated portfolio data from servicer											
3/30/2011	(\$4)	\$2,175,827	Updated due to quarterly assessment and reallocation											
6/29/2011	(\$35)	\$2,175,792	Updated due to quarterly assessment and reallocation											
6/28/2012	(\$26)	\$2,175,766	Updated due to quarterly assessment and reallocation											
11/6/2009	Los Alamos National Bank, Los Alamos, NM	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A						\$13,790	\$20,993	\$42,321	

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
									Updated HPDP cap & HAFA initial cap				
						1/22/2010	\$890,000	\$19,850,000					
						3/26/2010	\$3,840,000	\$23,690,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,890,000)	\$20,800,000	Updated portfolio data from servicer				
						9/30/2010	\$9,661,676	\$30,461,676	Updated portfolio data from servicer				
						1/6/2011	(\$46)	\$30,461,630	Updated portfolio data from servicer				
						1/13/2011	\$1,600,000	\$32,061,630	Transfer of cap due to servicing transfer				
						2/16/2011	\$1,400,000	\$33,461,630	Transfer of cap due to servicing transfer				
						3/30/2011	(\$58)	\$33,461,572	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$100,000	\$33,561,572	Transfer of cap due to servicing transfer				
11/18/2009	Quantum Servicing Corporation, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		5/13/2011	\$100,000	\$33,661,572	Transfer of cap due to servicing transfer	\$125,560	\$288,189	\$172,984	\$586,733
						6/16/2011	\$800,000	\$34,461,572	Transfer of cap due to servicing transfer				
						6/29/2011	(\$659)	\$34,461,013	Updated due to quarterly assessment and reallocation				
						7/14/2011	\$300,000	\$34,761,013	Transfer of cap due to servicing transfer				
						8/16/2011	\$200,000	\$34,961,013	Transfer of cap due to servicing transfer				
						9/15/2011	\$100,000	\$35,061,013	Transfer of cap due to servicing transfer				
						1/13/2012	\$100,000	\$35,161,013	Transfer of cap due to servicing transfer				
						6/14/2012	\$330,000	\$35,491,013	Transfer of cap due to servicing transfer				
						6/28/2012	(\$428)	\$35,490,585	Updated due to quarterly assessment and reallocation				
						1/22/2010	\$80,000	\$1,750,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	\$330,000	\$2,080,000	Updated portfolio data from servicer				
						7/14/2010	(\$1,080,000)	\$1,000,000	Updated portfolio data from servicer				
						9/30/2010	\$160,445	\$1,160,445	Updated portfolio data from servicer				
11/18/2009	Hillsdale County National Bank, Hillsdale, MI	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011	\$1,160,444	\$1,160,444	Updated portfolio data from servicer	\$14,943	\$21,839	\$36,529	\$73,311
						3/30/2011	(\$2)	\$1,160,442	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$16)	\$1,160,426	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$12)	\$1,160,414	Updated due to quarterly assessment and reallocation				
						1/22/2010	\$0	\$20,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	(\$10,000)	\$10,000	Updated portfolio data from servicer				
						7/14/2010	\$90,000	\$100,000	Updated portfolio data from servicer				
						9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer				
11/18/2009	Qlending, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)

Investment Description

Transaction Type

Name of Institution

Date

Pricing Mechanism

Note

Adjustment Date

Cap Adjustment Amount

Adjusted Cap

Reason for Adjustment

Borrower's Incentives

Lenders/ Investors Incentives

Servicers Incentives

Total TARP Incentive Payments

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
11/25/2009	Marix Servicing, LLC, Phoenix, AZ	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/22/2010	\$950,000	\$21,310,000	Updated HPDP cap & HANA initial cap	\$352,196	\$970,197	\$839,633	\$2,162,025
						3/26/2010	(\$17,880,000)	\$3,430,000	Updated portfolio data from servicer				
						6/16/2010	\$1,030,000	\$4,460,000	Transfer of cap from CHMortgage, Inc. due to servicing transfer				
						7/14/2010	(\$1,160,000)	\$3,300,000	Updated portfolio data from servicer				
						8/13/2010	\$800,000	\$4,100,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$200,000	\$4,300,000	Initial FHA-HAMP cap and initial RD-HAMP				
						9/30/2010	\$1,357,168	\$5,657,168	Updated portfolio data from servicer				
						1/6/2011	\$5,657,167	\$11,314,335	Updated portfolio data from servicer				
						3/16/2011	\$5,700,000	\$17,014,335	Transfer of cap due to servicing transfer				
						3/30/2011	(\$6)	\$17,014,329	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$7,300,000	\$24,314,329	Transfer of cap due to servicing transfer				
						5/13/2011	\$300,000	\$24,614,329	Transfer of cap due to servicing transfer				
						6/16/2011	\$900,000	\$25,514,329	Transfer of cap due to servicing transfer				
						6/29/2011	(\$154)	\$25,360,329	Updated due to quarterly assessment and reallocation				
						7/14/2011	\$100,000	\$25,460,329	Transfer of cap due to servicing transfer				
						8/16/2011	\$300,000	\$25,760,329	Transfer of cap due to servicing transfer				
						1/13/2012	(\$1,500,000)	\$24,260,329	Transfer of cap due to servicing transfer				
						2/16/2012	(\$2,100,000)	\$22,160,329	Transfer of cap due to servicing transfer				
						4/16/2012	(\$1,300,000)	\$20,860,329	Transfer of cap due to servicing transfer				
						6/14/2012	(\$8,350,000)	\$12,510,329	Transfer of cap due to servicing transfer				
						6/28/2012	(\$38)	\$12,472,329	Updated due to quarterly assessment and reallocation				
11/25/2009	Home Financing Center, Inc, Coral Gables FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		4/21/2010	(\$230,000)	\$0	Termination of SPA	\$0	\$0	\$0	\$0
						1/22/2010	\$50,000	\$1,710,000	Updated HPDP cap & HANA initial cap				
						3/26/2010	\$1,020,000	\$2,730,000	Updated portfolio data from servicer				
						7/14/2010	(\$950,000)	\$1,780,000	Updated portfolio data from servicer				
						9/30/2010	\$50,556	\$1,830,556	Updated portfolio data from servicer				
						1/6/2011	(\$2)	\$1,830,554	Updated portfolio data from servicer				
						3/30/2011	(\$2)	\$1,830,552	Updated due to quarterly assessment and reallocation				
						6/16/2011	(\$100,000)	\$1,730,552	Transfer of cap due to servicing transfer				
						6/29/2011	(\$21)	\$1,730,531	Updated due to quarterly assessment and reallocation				
						7/22/2011	(\$1,335,614)	\$394,917	Termination of SPA				
						1/22/2010	\$10,000	\$10,000	Updated HPDP cap & HANA initial cap				
						3/26/2010	\$520,000	\$530,000	Updated portfolio data from servicer				
						7/14/2010	(\$810,000)	(\$280,000)	Updated portfolio data from servicer				
						9/30/2010	\$45,056	(\$234,944)	Updated portfolio data from servicer				
						6/29/2011	(\$234,945)	(\$469,889)	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$234,946)	(\$704,835)	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/4/2009	Idaho Housing and Finance Association, Boise, ID	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/22/2010	\$-440,000	\$9,870,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	\$14,480,000	\$24,350,000	Updated portfolio data from servicer				
						5/26/2010	(\$24,200,000)	\$150,000	Updated portfolio data from servicer				
						7/14/2010	\$150,000	\$300,000	Updated portfolio data from servicer				
						9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer	\$1,216,9	\$12,550	\$19,253	\$43,972
						6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation				
12/9/2009	Spirit of Alaska Federal Credit Union, Fairbanks, AK	Purchase	Financial Instrument for Home Loan Modifications	N/A		6/28/2012	(\$2)	\$290,106	Updated due to quarterly assessment and reallocation				
						1/22/2010	\$10,000	\$370,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	\$850,000	\$1,220,000	Updated portfolio data from servicer				
						7/14/2010	(\$120,000)	\$1,100,000	Updated portfolio data from servicer				
						9/30/2010	\$100,000	\$1,200,000	Initial FHA-HAMP cap	\$-	\$-	\$-	\$-
						9/30/2010	\$105,500	\$1,305,500	Updated portfolio data from servicer				
12/9/2009	American Eagle Federal Credit Union, East Hartford, CT	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011	(\$2)	\$1,305,498	Updated portfolio data from servicer				
						2/17/2011	(\$1,305,498)	\$0	Termination of SPA				
						1/22/2010	\$70,000	\$1,660,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	(\$290,000)	\$1,370,000	Updated portfolio data from servicer				
						7/14/2010	(\$570,000)	\$800,000	Updated portfolio data from servicer				
						9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer				
12/9/2009	Silver State Schools, Credit Union, Las Vegas, NV	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011	\$870,333	\$870,333	Updated portfolio data from servicer	\$-	\$-	\$-	\$-
						3/30/2011	(\$870,332)	\$870,332	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$13)	\$870,319	Updated due to quarterly assessment and reallocation				
						1/25/2012	(\$870,319)	\$0	Termination of SPA				
						1/22/2010	\$90,000	\$1,970,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	\$1,110,000	\$3,080,000	Updated portfolio data from servicer				
12/9/2009	Fidelity Homestead Savings Bank, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	N/A		7/14/2010	(\$1,180,000)	\$1,900,000	Updated portfolio data from servicer	\$30,356	\$134,364	\$59,189	\$223,909
						9/30/2010	\$275,834	\$2,175,834	Updated portfolio data from servicer				
						1/6/2011	(\$2)	\$2,175,832	Updated portfolio data from servicer				
						3/30/2011	(\$3)	\$2,175,829	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$26)	\$2,175,803	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$21)	\$2,175,782	Updated due to quarterly assessment and reallocation				
12/9/2009	Fidelity Homestead Savings Bank, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/22/2010	\$140,000	\$3,080,000	Updated HPDP cap & HAFA initial cap				
						3/26/2010	\$6,300,000	\$9,380,000	Updated portfolio data from servicer				
						7/14/2010	(\$1,980,000)	\$7,400,000	Updated portfolio data from servicer				
						9/30/2010	(\$6,384,611)	\$1,015,389	Updated portfolio data from servicer				
						1/6/2011	\$1,015,388	\$1,015,388	Updated portfolio data from servicer				
						3/30/2011	(\$2)	\$1,015,386	Updated due to quarterly assessment and reallocation				
12/9/2009	Fidelity Homestead Savings Bank, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	N/A		6/29/2011	(\$16)	\$1,015,370	Updated due to quarterly assessment and reallocation				
						6/28/2012	(\$12)	\$1,015,358	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/9/2009	Bay Gulf Credit Union, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		1/22/2010	\$10,000	\$240,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$40,000	\$680,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$80,000)	\$600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	The Golden 1 Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$6,160,000	N/A		10/15/2010	(\$580,222)	\$0	Termination of SPA	\$122,042	\$453,485	\$296,559	\$872,087
							1/22/2010	\$290,000	\$6,450,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$40,000	\$6,490,000	Updated portfolio data from servicer				
							7/14/2010	(\$2,890,000)	\$3,600,000	Updated portfolio data from servicer				
12/9/2009	Sterling Savings Bank, Spokane, WA	Purchase	Financial Instrument for Home Loan Modifications	\$2,250,000	N/A		9/30/2010	\$606,612	\$4,206,612	Updated portfolio data from servicer	\$58,545	\$145,764	\$135,710	\$340,020
							1/6/2011	(\$4)	\$4,206,608	Updated portfolio data from servicer				
							3/30/2011	(\$4)	\$4,206,604	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$35)	\$4,206,569	Updated due to quarterly assessment and reallocation				
12/11/2009	HomeStar Bank & Financial Services, Mariteno, IL	Purchase	Financial Instrument for Home Loan Modifications	\$310,000	N/A		6/28/2012	(\$9)	\$4,206,560	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$100,000	\$2,350,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	(\$740,000)	\$1,610,000	Updated portfolio data from servicer				
							7/14/2010	(\$710,000)	\$900,000	Updated portfolio data from servicer				
12/11/2009	Glenview State Bank, Glenview, IL 1000558 1000558	Purchase	Financial Instrument for Home Loan Modifications	\$370,000	N/A		9/30/2010	\$550,556	\$1,450,556	Updated portfolio data from servicer	\$58,545	\$145,764	\$135,710	\$340,020
							1/6/2011	(\$1)	\$1,450,555	Updated portfolio data from servicer				
							3/30/2011	(\$1)	\$1,450,554	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$11)	\$1,450,543	Updated due to quarterly assessment and reallocation				
12/11/2009	Verify Credit Union, Seattle, WA	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		1/22/2010	\$20,000	\$330,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$820,000	\$1,150,000	Updated portfolio data from servicer				
							7/14/2010	(\$350,000)	\$800,000	Updated portfolio data from servicer				
							9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer				
12/11/2009	HomeStar Bank & Financial Services, Mariteno, IL	Purchase	Financial Instrument for Home Loan Modifications	\$310,000	N/A		1/6/2011	\$870,333	\$870,333	Updated portfolio data from servicer	\$1,917	\$5,573	\$5,833	\$13,323
							3/30/2011	\$870,332	\$870,332	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$13)	\$870,319	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$10)	\$870,309	Updated due to quarterly assessment and reallocation				
12/11/2009	Glenview State Bank, Glenview, IL 1000558 1000558	Purchase	Financial Instrument for Home Loan Modifications	\$370,000	N/A		1/22/2010	\$20,000	\$390,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$1,250,000	\$1,640,000	Updated portfolio data from servicer				
							5/26/2010	(\$1,640,000)	\$0	Termination of SPA				
							1/22/2010	\$30,000	\$630,000	Updated HPDP cap & HAFA initial cap				
12/11/2009	Verify Credit Union, Seattle, WA	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		3/26/2010	\$400,000	\$1,030,000	Updated portfolio data from servicer				
							7/14/2010	(\$330,000)	\$700,000	Updated portfolio data from servicer				
							9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer				
							1/6/2011	\$725,277	\$725,277	Updated portfolio data from servicer				
							2/17/2011	(\$725,277)	\$0	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/11/2009	Hartford Savings Bank, Hartford, WI	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/22/2010	\$30,000	\$660,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
						3/26/2010	\$800,000	\$1,460,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	(\$360,000)	\$1,100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$60,445	\$1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011	(\$2)	\$1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011	(\$2)	\$1,160,441	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
12/11/2009	The Byn Mawr Trust Co., Bryn Mawr, PA	Purchase	Financial Instrument for Home Loan Modifications	N/A	9	6/29/2011	(\$18)	\$1,160,423	Updated due to quarterly assessment and reallocation	\$4,718	\$7,510	\$4,718	\$16,946
						6/28/2012	(\$14)	\$1,160,409	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						4/21/2010	(\$150,000)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						6/16/2011	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
						1/22/2010	\$30,000	\$650,000	Updated HPDP cap & HAFA initial cap	\$8,667	\$26,372	\$23,517	\$58,555
						3/26/2010	(\$580,000)	\$70,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/16/2009	Citizens 1st National Bank, Spring Valley, IL	Purchase	Financial Instrument for Home Loan Modifications	N/A		7/14/2010	\$1,430,000	\$1,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$95,612	\$1,595,612	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011	(\$2)	\$1,595,610	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011	(\$3)	\$1,595,607	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/29/2011	(\$24)	\$1,595,583	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	(\$16)	\$1,595,567	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
12/16/2009	Golden Plains Credit Union, Garden City, KS	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/22/2010	\$10,000	\$180,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
						3/26/2010	\$30,000	\$210,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	(\$10,000)	\$200,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$90,111	\$290,111	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						2/17/2011	(\$290,111)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						1/22/2010	\$160,000	\$3,620,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
12/16/2009	First Federal Savings and Loan Association of Lakewood, Lakewood, OH	Purchase	Financial Instrument for Home Loan Modifications	N/A		4/21/2010	(\$3,620,000)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						1/22/2010	\$20,000	\$460,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
						3/26/2010	\$1,430,000	\$1,890,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	(\$390,000)	\$1,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/8/2010	(\$1,500,000)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						1/22/2010	\$30,000	\$730,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
12/16/2009	Sound Community Bank, Seattle, WA	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$1,740,000	\$2,470,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	(\$1,870,000)	\$600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$850,556	\$1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011	(\$2)	\$1,450,552	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/29/2011	(\$23)	\$1,450,529	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
12/16/2009	Horizon Bank, NA, Michigan City, IN	Purchase	Financial Instrument for Home Loan Modifications	N/A		6/28/2012	(\$17)	\$1,450,512	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
12/16/2009	Park View Federal Savings Bank, Solon, OH	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		1/22/2010	\$40,000	\$800,000	Updated HPDP cap & HAFA initial cap	\$11,000	\$23,937	\$19,000	\$53,937		
							3/26/2010	\$140,000	\$940,000	Updated portfolio data from servicer						
							7/14/2010	(\$140,000)	\$800,000	Updated portfolio data from servicer						
							9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer						
							1/6/2011	\$870,333	\$870,333	Updated portfolio data from servicer						
							3/30/2011	(\$870,332)	\$0	Updated due to quarterly assessment and reallocation						
12/23/2009	Iberiabank, Sarasota, FL	Purchase	Financial Instrument for Home Loan Modifications	\$4,230,000	N/A	12	6/29/2011	(\$12)	\$870,320	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$10)	\$870,310	Updated due to quarterly assessment and reallocation						
							1/22/2010	\$200,000	\$4,430,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	(\$1,470,000)	\$2,960,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,560,000)	\$1,400,000	Updated portfolio data from servicer						
							9/30/2010	\$8,852,780	\$7,282,780	Updated portfolio data from servicer						
12/23/2009	Grafton Suburban Credit Union, North Grafton, MA	Purchase	Financial Instrument for Home Loan Modifications	\$340,000	N/A		1/6/2011	(\$11)	\$7,252,769	Updated portfolio data from servicer						
							3/30/2011	(\$13)	\$7,252,756	Updated due to quarterly assessment and reallocation						
							4/13/2011	(\$300,000)	\$6,952,756	Transfer of cap due to servicing transfer						
							6/3/2011	(\$6,927,254)	\$25,502	Termination of SPA						
							1/22/2010	\$20,000	\$360,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	(\$320,000)	\$40,000	Updated portfolio data from servicer						
12/23/2009	Eaton National Bank & Trust Company, Easton, OH	Purchase	Financial Instrument for Home Loan Modifications	\$60,000	N/A		7/14/2010	\$760,000	\$800,000	Updated portfolio data from servicer						
							9/30/2010	(\$74,722)	\$725,278	Updated portfolio data from servicer						
							1/6/2011	\$725,277	\$725,277	Updated portfolio data from servicer						
							3/30/2011	\$725,276	\$725,276	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation						
							1/25/2012	(\$725,265)	\$0	Termination of SPA						
12/23/2009	Tempe Schools Credit Union, Tempe, AZ	Purchase	Financial Instrument for Home Loan Modifications	\$110,000	N/A		1/22/2010	\$0	\$60,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	\$90,000	\$150,000	Updated portfolio data from servicer						
							7/14/2010	\$50,000	\$200,000	Updated portfolio data from servicer						
							9/30/2010	(\$54,944)	\$145,056	Updated portfolio data from servicer						
							5/20/2011	(\$145,056)	\$0	Termination of SPA						
							1/22/2010	\$0	\$110,000	Updated HPDP cap & HAFA initial cap						
1/13/2010	Fresno County Federal Credit Union, Fresno, CA	Purchase	Financial Instrument for Home Loan Modifications	\$260,000	N/A		3/26/2010	(\$20,000)	\$90,000	Updated portfolio data from servicer						
							7/14/2010	\$10,000	\$100,000	Updated portfolio data from servicer						
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer						
							12/8/2010	(\$145,056)	\$0	Termination of SPA						
							3/26/2010	\$480,000	\$740,000	Updated portfolio data from servicer						
							7/14/2010	(\$140,000)	\$600,000	Updated portfolio data from servicer						
1/13/2010	Fresno County Federal Credit Union, Fresno, CA	Purchase	Financial Instrument for Home Loan Modifications	\$260,000	N/A		9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer						
							1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer						
							3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$6)	\$580,206	Updated due to quarterly assessment and reallocation						
							1/13/2010	\$3,833	\$3,833	Updated due to quarterly assessment and reallocation						

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
1/13/2010	Roebbing Bank, Roebbing, NJ	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$610,000	\$850,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	\$50,000	\$900,000	Updated portfolio data from servicer				
						9/30/2010	(\$29,666)	\$870,334	Updated portfolio data from servicer				
						1/6/2011	(\$870,333)	\$—	Updated portfolio data from servicer				
						3/23/2011	(\$870,333)	\$0	Termination of SPA				
1/13/2010	First National Bank of Grant Park, Grant Park, IL	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$150,000	\$290,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	\$10,000	\$300,000	Updated portfolio data from servicer				
						9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer				
						1/26/2011	(\$290,111)	\$0	Termination of SPA				
						3/26/2010	(\$51,240,000)	\$12,910,000	Updated portfolio data from servicer				
						5/14/2010	\$3,000,000	\$15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						6/16/2010	\$4,860,000	\$20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						7/14/2010	\$3,630,000	\$24,400,000	Updated portfolio data from servicer				
						7/16/2010	\$330,000	\$24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						8/13/2010	\$700,000	\$25,430,000	Transfer of cap due to servicing transfer				
						9/15/2010	\$200,000	\$25,630,000	Transfer of cap due to servicing transfer				
						9/30/2010	(\$1,695,826)	\$23,934,174	Updated portfolio data from servicer				
						11/16/2010	\$200,000	\$24,134,174	Transfer of cap due to servicing transfer				
						1/6/2011	(\$32)	\$24,134,142	Updated portfolio data from servicer				
						1/13/2011	\$1,500,000	\$25,634,142	Transfer of cap due to servicing transfer				
						3/16/2011	\$7,100,000	\$32,734,142	Transfer of cap due to servicing transfer				
						3/30/2011	(\$36)	\$32,734,106	Updated due to quarterly assessment and reallocation				
1/13/2010	Specialized Loan Servicing, LLC, Highland Ranch, CO	Purchase	Financial Instrument for Home Loan Modifications	N/A		4/13/2011	\$1,000,000	\$33,734,106	Transfer of cap due to servicing transfer	\$1,328,139	\$3,178,518	\$2,681,598	\$7,368,255
						5/13/2011	\$100,000	\$33,834,106	Transfer of cap due to servicing transfer				
						6/16/2011	\$300,000	\$34,134,106	Transfer of cap due to servicing transfer				
						6/29/2011	(\$332)	\$34,133,774	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$100,000	\$34,233,774	Transfer of cap due to servicing transfer				
						9/15/2011	\$300,000	\$34,533,774	Transfer of cap due to servicing transfer				
						10/14/2011	\$300,000	\$34,833,774	Transfer of cap due to servicing transfer				
						12/15/2011	(\$1,700,000)	\$33,133,774	Transfer of cap due to servicing transfer				
						1/13/2012	\$1,600,000	\$34,733,774	Transfer of cap due to servicing transfer				
						2/16/2012	\$100,000	\$34,833,774	Transfer of cap due to servicing transfer				
						3/15/2012	\$100,000	\$34,933,774	Transfer of cap due to servicing transfer				
						4/16/2012	\$77,600,000	\$112,533,774	Transfer of cap due to servicing transfer				
						5/16/2012	\$40,000	\$112,573,774	Transfer of cap due to servicing transfer				
						6/14/2012	(\$350,000)	\$112,223,774	Transfer of cap due to servicing transfer				
						6/28/2012	(\$1,058)	\$112,222,716	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
1/13/2010	Greater Nevada Mortgage Services, Carson City, NV	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$8,680,000	\$9,450,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	(68,750,000)	\$700,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$170,334	\$870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011		\$870,333	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011		\$870,332	Updated due to quarterly assessment and reallocation	\$33,161	\$81,717	\$62,945	\$177,823
						6/29/2011	(58)	\$870,324	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	(54)	\$870,320	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
1/15/2010	Digital Federal Credit Union, Marlborough, MA	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$12,190,000	\$15,240,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						5/14/2010	(\$15,240,000)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						3/26/2010	(5730,000)	\$230,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						7/14/2010	\$370,000	\$600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$200,000	\$800,000	Initial FHA-HAMP cap and initial 2MP cap	\$—	\$—	\$—	\$—
						9/30/2010	(\$364,833)	\$435,167	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						11/16/2010	\$100,000	\$535,167	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
						1/6/2011		\$535,166	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011		\$535,165	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/29/2011	(57)	\$535,158	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	(56)	\$535,152	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						3/26/2010	\$160,000	\$700,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011		\$725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011		\$725,276	Updated due to quarterly assessment and reallocation	\$1,000	\$1,032	\$3,000	\$5,032
						6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	(58)	\$725,257	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
3/3/2010	Urban Trust Bank, Lake May, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A		7/14/2010	\$4,440,000	\$5,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/24/2010	(\$5,500,000)	\$0	Termination of SPA	\$—	\$—	\$—	\$—
						5/26/2010	\$120,000	\$28,160,000	Initial 2MP cap	\$—	\$—	\$—	\$—
						7/14/2010	(\$12,660,000)	\$15,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						9/30/2010	\$100,000	\$15,600,000	Initial FHA-HAMP cap	\$—	\$—	\$—	\$—
						9/30/2010	(\$3,125,218)	\$12,474,782	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						11/16/2010	\$800,000	\$13,274,782	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
						1/6/2011	(520)	\$13,274,762	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						3/30/2011	(524)	\$13,274,738	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/29/2011	(522)	\$13,274,517	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
						6/28/2012	(5169)	\$13,274,348	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments			
											Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
3/10/2010	New Federal Credit Union, Vienna, VA	Purchase	Financial Instrument for Home Loan Modifications	\$60,780,000	N/A		7/14/2010	(\$44,880,000)	\$15,900,000	Updated portfolio data from servicer				
							9/30/2010	\$1,071,505	\$16,971,505	Updated portfolio data from servicer				
							1/6/2011	(\$23)	\$16,971,482	Updated portfolio data from servicer				
							3/30/2011	(\$26)	\$16,971,456	Updated due to quarterly assessment and reallocation	\$123,165	\$464,920	\$342,715	\$930,801
							6/29/2011	(\$238)	\$16,971,218	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$145)	\$16,971,073	Updated due to quarterly assessment and reallocation				
3/10/2010	Vist Financial Corp, Wyomissing, PA	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		7/14/2010	\$400,000	\$700,000	Updated portfolio data from servicer				
							9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer				
							1/6/2011	\$725,277	\$725,277	Updated portfolio data from servicer				
							3/30/2011	\$725,276	\$725,276	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation	\$-	\$-	\$-	\$-
							6/28/2012	(\$8)	\$725,257	Updated due to quarterly assessment and reallocation				
4/14/2010	Midwest Bank and Trust Co., Elmwood Park, IL	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		7/14/2010	\$300,000	\$600,000	Updated portfolio data from servicer				
							9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer				
							1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer				
							3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation	\$-	\$-	\$-	\$-
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation				
							7/14/2011	(\$580,212)	\$0	Termination of SPA				
4/14/2010	Wealthbridge Mortgage Corp, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$6,550,000	N/A		7/14/2010	(\$150,000)	\$6,400,000	Updated portfolio data from servicer				
							9/15/2010	\$1,600,000	\$8,000,000	Transfer of cap due to servicing transfer				
							9/30/2010	(\$4,352,173)	\$3,647,827	Updated portfolio data from servicer				
							1/6/2011	(\$5)	\$3,647,822	Updated portfolio data from servicer				
							3/30/2011	(\$6)	\$3,647,816	Updated due to quarterly assessment and reallocation	\$-	\$-	\$-	\$-
							4/13/2011	(\$3,000,000)	\$647,816	Transfer of cap due to servicing transfer				
5/21/2010	Aurora Financial Group, Inc., Marlton, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$10,000	N/A	4, 8	6/29/2011	(\$9)	\$647,807	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$7)	\$647,800	Updated due to quarterly assessment and reallocation				
							5/26/2010	\$30,000	\$40,000	Updated FHAHAMP cap				
							9/30/2010	\$250,111	\$290,111	Updated portfolio data from servicer	\$20,251	\$-	\$23,239	\$43,490
							6/29/2011	\$59,889	\$350,000	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$2)	\$349,998	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments			
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
6/16/2010	Selene Finance LP, Houston TX	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	6/16/2010	\$3,680,000	\$3,680,000	Transfer of cap from CHMortgage, Inc. due to servicing transfer	\$13,083	\$36,712	\$21,500	\$71,295
							8/13/2010	\$3,300,000	\$6,980,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$3,043,831	\$10,023,831	Updated portfolio data from servicer				
							10/15/2010	\$1,400,000	\$11,423,831	Transfer of cap due to servicing transfer				
							1/6/2011	(\$17)	\$11,423,814	Updated portfolio data from servicer				
							3/16/2011	\$2,100,000	\$13,523,814	Transfer of cap due to servicing transfer				
							3/30/2011	(\$24)	\$13,523,790	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$2,900,000	\$16,423,790	Transfer of cap due to servicing transfer				
							6/16/2011	(\$200,000)	\$16,223,790	Transfer of cap due to servicing transfer				
							6/29/2011	(\$273)	\$16,223,517	Updated due to quarterly assessment and reallocation				
							10/14/2011	\$100,000	\$16,323,517	Transfer of cap due to servicing transfer				
							11/16/2011	\$1,100,000	\$17,423,517	Transfer of cap due to servicing transfer				
							4/16/2012	\$200,000	\$17,623,517	Transfer of cap due to servicing transfer				
							5/16/2012	\$10,000	\$17,633,517	Transfer of cap due to servicing transfer				
							6/14/2012	(\$300,000)	\$17,333,517	Transfer of cap due to servicing transfer				
							6/28/2012	(\$218)	\$17,333,299	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$1,585,945	\$2,465,945	Updated portfolio data from servicer				
							1/6/2011	(\$4)	\$2,465,941	Updated portfolio data from servicer				
							3/30/2011	(\$4)	\$2,465,937	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$40)	\$2,465,897	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$30)	\$2,465,867	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$1,040,667	\$1,740,667	Updated portfolio data from servicer				
							1/6/2011	(\$2)	\$1,740,665	Updated portfolio data from servicer				
							3/30/2011	(\$3)	\$1,740,662	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$28)	\$1,740,634	Updated due to quarterly assessment and reallocation				
							8/10/2011	(\$1,740,634)	\$0	Termination of SPA				
							9/30/2010	\$2,181,334	\$3,481,334	Updated portfolio data from servicer				
							1/6/2011	(\$5)	\$3,481,329	Updated portfolio data from servicer				
							3/30/2011	(\$6)	\$3,481,323	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$58)	\$3,481,265	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$43)	\$3,481,222	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$7,014,337	\$11,314,337	Updated portfolio data from servicer				
							1/6/2011	(\$17)	\$11,314,320	Updated portfolio data from servicer				
							3/30/2011	(\$20)	\$11,314,300	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$192)	\$11,314,108	Updated due to quarterly assessment and reallocation				
							6/28/2012	(\$144)	\$11,313,964	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
9/7/2010	RBC Bank (USA), Raleigh, NC	Purchase	Financial Instrument for Home Loan Modifications	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						1/6/2011	\$34,944	\$180,000	Updated portfolio data from servicer	\$—	\$—	\$—	
						3/30/2011	\$40,000	\$220,000	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	
						6/29/2011	\$50,000	\$270,000	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	
						3/15/2012	(\$200,000)	\$70,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	
						6/14/2012	(\$10,000)	\$60,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	
						9/30/2010	\$5,168,169	\$8,268,169	Updated portfolio data from servicer	\$—	\$—	\$—	
						1/6/2011	(\$12)	\$8,268,157	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	
						3/30/2011	(\$15)	\$8,268,142	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	
						4/13/2011	\$400,000	\$8,668,142	Transfer of cap due to servicing transfer	\$—	\$—	\$—	
						6/29/2011	(\$143)	\$8,667,999	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	
						9/3/2010	Fay Servicing, LLC, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/15/2011	\$700,000
10/14/2011	\$100,000	\$9,467,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
11/16/2011	\$200,000	\$9,667,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
12/15/2011	\$1,700,000	\$11,367,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
4/16/2012	\$1,600,000	\$12,967,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
5/16/2012	\$40,000	\$13,007,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
6/14/2012	(\$210,000)	\$12,797,999	Transfer of cap due to servicing transfer and reallocation	\$—	\$—	\$—							
6/28/2012	(\$105)	\$12,797,894	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
9/15/2010	\$1,000,000	\$1,000,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
9/30/2010	\$450,556	\$1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—							
1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—							
2/16/2011	\$3,000,000	\$4,450,554	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
3/16/2011	\$10,200,000	\$14,650,554	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
3/30/2011	(\$24)	\$14,650,530	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
6/29/2011	(\$227)	\$14,650,303	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
7/14/2011	\$12,000,000	\$26,650,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
12/15/2011	\$4,100,000	\$30,750,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
1/13/2012	\$900,000	\$31,650,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
4/16/2012	\$300,000	\$31,950,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—							
6/28/2012	(\$266)	\$31,950,037	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—							
1/6/2011	\$580,221	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—							
3/30/2011	\$580,220	\$580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
6/28/2012	(\$6)	\$580,206	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—							
9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—							
2/2/2011	(\$145,056)	\$0	Termination of SPA	\$—	\$—	\$—							
9/15/2010	Midwest Community Bank, Freeport, IL	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2010	\$400,000	\$400,000	Updated due to quarterly assessment and reallocation	\$1,000	\$1,181	\$2,000	\$4,181
9/24/2010	American Finance House LARIBA, Pasadena, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2010	\$100,000	\$100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
9/24/2010	Centrue Bank, Ottawa, CA	Purchase	Financial Instrument for Home Loan Modifications	\$1,900,000	N/A		9/30/2010	\$856,056	\$2,756,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$4)	\$2,756,052	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/9/2011	(\$2,756,052)	\$0	Termination of SPA	\$—	\$—	\$—	\$—		
9/30/2010	AgFirst Farm Credit Bank, Columbia, SC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/23/2011	(\$145,056)	\$0	Termination of SPA	\$—	\$—	\$—	\$—		
9/30/2010	Amarillo National Bank, Amarillo, TX	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	American Financial Resources Inc., Parsippany, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Banco Popular de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$1,700,000	N/A	4, 5, 8	9/30/2010	\$765,945	\$2,465,945	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$3)	\$2,465,942	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$4)	\$2,465,938	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$36)	\$2,465,902	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	(\$30)	\$2,465,872	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Capital International Financial, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/24/2010	Citizens Community Bank, Freeburg, IL	Purchase	Financial Instrument for Home Loan Modifications	\$800,000	N/A		9/30/2010	\$360,445	\$1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$2)	\$1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/23/2011	(\$1,160,443)	\$0	Termination of SPA	\$—	\$—	\$—	\$—		
							9/30/2010	\$901,112	\$2,901,112	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$4)	\$2,901,108	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$5)	\$2,901,103	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$48)	\$2,901,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	(\$36)	\$2,901,019	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	CU Mortgage Services, Inc., New Brighton, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	First Federal Bank of Florida, Lake City FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	\$145,055	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/28/2012	\$145,054	\$145,054	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹			Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						Cap Adjustment Amount	Adjusted Cap	Cap Adjustment Date					
9/30/2010	First Mortgage Corporation, Diamond, Bar, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A	4, 8	\$100,000	\$45,056	9/30/2010	\$145,056	\$1,000	\$—	\$1,000	\$2,000
							\$145,055	6/29/2011	Updated due to quarterly assessment and reallocation			\$—	
							\$145,054	6/28/2012	Updated due to quarterly assessment and reallocation				
9/30/2010	First Safety Bank, Cincinnati, OH	Purchase	Financial Instrument for Home Loan Modifications	N/A		\$400,000	\$180,222	9/30/2010	\$580,222	\$—	\$—	\$—	\$—
							\$580,221	1/6/2011	Updated portfolio data from servicer				
							(\$580,221)	3/23/2011	Termination of SPA				
							\$360,445	9/30/2010	\$1,160,445	\$—	\$—	\$—	\$—
							(\$2)	1/6/2011	Updated portfolio data from servicer				
							(\$2)	3/30/2011	Updated due to quarterly assessment and reallocation				
					7, 8	\$800,000	(\$18)	6/29/2011	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							(\$14)	6/28/2012	Updated due to quarterly assessment and reallocation				
9/30/2010	Flagstar Capital Markets Corporation, Troy, MI	Purchase	Financial Instrument for Home Loan Modifications	N/A		\$1,700,000	\$765,945	9/30/2010	\$2,465,945	\$750	\$2,331	\$3,000	\$6,081
					4		(\$4)	1/6/2011	Updated portfolio data from servicer				
							\$2,465,937	3/30/2011	Updated due to quarterly assessment and reallocation				
							(\$40)	6/29/2011	Updated due to quarterly assessment and reallocation				
							(\$30)	6/28/2012	Updated due to quarterly assessment and reallocation				
9/30/2010	Gateway Mortgage Group, LLC, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	N/A	4, 8	\$100,000	\$45,056	9/30/2010	\$145,056	\$—	\$—	\$—	\$—
							\$145,055	6/29/2011	Updated due to quarterly assessment and reallocation				
							\$145,054	6/28/2012	Updated due to quarterly assessment and reallocation				
9/30/2010	GFA Federal Credit Union, Gardner, MA	Purchase	Financial Instrument for Home Loan Modifications	N/A		\$100,000	\$45,056	9/30/2010	\$145,056	\$—	\$—	\$—	\$—
							(\$145,056)	3/23/2011	Termination of SPA				
9/30/2010	Guaranty Bank, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	N/A	4, 8	\$100,000	\$45,056	9/30/2010	\$145,056	\$917	\$—	\$1,000	\$1,917
							\$145,055	6/29/2011	Updated due to quarterly assessment and reallocation				
							\$145,054	6/28/2012	Updated due to quarterly assessment and reallocation				
9/24/2010	James B. Nutter & Company, Kansas City, MO	Purchase	Financial Instrument for Home Loan Modifications	N/A	4, 8	\$300,000	\$135,167	9/30/2010	\$435,167	\$750	\$—	\$1,000	\$1,750
							\$435,166	1/6/2011	Updated portfolio data from servicer				
							\$435,165	3/30/2011	Updated due to quarterly assessment and reallocation				
							(\$6)	6/29/2011	Updated due to quarterly assessment and reallocation				
							(\$4)	6/28/2012	Updated due to quarterly assessment and reallocation				
9/30/2010	Liberty Bank and Trust Co, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	N/A		\$1,000,000	\$450,556	9/30/2010	\$1,450,556	\$—	\$—	\$—	\$—
							(\$2)	1/6/2011	Updated portfolio data from servicer				
							(\$2)	3/30/2011	Updated due to quarterly assessment and reallocation				
							(\$23)	6/29/2011	Updated due to quarterly assessment and reallocation				
							(\$17)	6/28/2012	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	9/30/2010	\$315,389	\$1,015,389	Updated portfolio data from servicer	\$27,367	\$—	\$29,587	\$56,944		
							1/6/2011		\$1,015,388	Updated portfolio data from servicer						
							3/30/2011		\$1,015,387	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$11)	\$1,015,376	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$11)	\$1,015,365	Updated due to quarterly assessment and reallocation						
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	9/30/2010	\$630,778	\$2,030,778	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$3)	\$2,030,775	Updated portfolio data from servicer						
							3/30/2011	(\$3)	\$2,030,772	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$33)	\$2,030,739	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$25)	\$2,030,714	Updated due to quarterly assessment and reallocation						
9/30/2010	Mainstreet Credit Union, Lexena, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		9/30/2010	\$225,278	\$725,278	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	\$725,277	\$725,277	Updated portfolio data from servicer						
							3/9/2011	(\$725,277)	\$0	Termination of SPA						
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$3,710	\$—	\$4,057	\$7,767		
							6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation						
							6/28/2012		\$145,054	Updated due to quarterly assessment and reallocation						
9/30/2010	Midland Mortgage Company, Oklahoma City, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	9/30/2010	\$49,915,806	\$93,415,806	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$125)	\$93,415,681	Updated portfolio data from servicer						
							3/30/2011	(\$139)	\$93,415,542	Updated due to quarterly assessment and reallocation	\$1,512,973	\$202,355	\$1,940,729	\$3,656,057		
							6/29/2011	(\$1,223)	\$93,414,319	Updated due to quarterly assessment and reallocation						
							6/28/2012	(\$797)	\$93,413,522	Updated due to quarterly assessment and reallocation						
9/30/2010	Schmidt Mortgage Company, Rocky River, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation						
							6/28/2012		\$145,054	Updated due to quarterly assessment and reallocation						
9/30/2010	Stockman Bank of Montana, Miles City, MT	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation						
							6/28/2012		\$145,054	Updated due to quarterly assessment and reallocation						
9/30/2010	University First Federal Credit Union, Salt Lake City, UT	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		9/30/2010	\$270,334	\$870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	\$870,333	\$870,333	Updated portfolio data from servicer						
							2/17/2011	(\$870,333)	\$0	Termination of SPA						
9/30/2010	Weststar Mortgage, Inc., Woodbridge, VA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation						
							6/28/2012		\$145,054	Updated due to quarterly assessment and reallocation						

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
									Updated portfolio data from servicer				
12/15/2010	Statebridge Company, LLC, Denver, CO	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	\$5,000,000	\$5,000,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							(\$7)	\$4,999,993	Updated portfolio data from servicer				
							\$500,000	\$5,499,993	Transfer of cap due to servicing transfer				
							\$100,000	\$5,599,993	Transfer of cap due to servicing transfer				
							(\$9)	\$5,599,984	Updated due to quarterly assessment and reallocation				
							(\$85)	\$5,599,899	Updated due to quarterly assessment and reallocation				
							(\$2,500,000)	\$3,099,899	Transfer of cap due to servicing transfer				
							\$200,000	\$3,299,899	Transfer of cap due to servicing transfer				
							(\$40)	\$3,299,859	Updated due to quarterly assessment and reallocation				
12/15/2010	Scotiabank de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	\$4,300,000	\$4,300,000	Updated portfolio data from servicer	\$211,257	\$359,748	\$245,752	\$816,757
							(\$4)	\$4,299,996	Updated portfolio data from servicer				
							(\$5)	\$4,299,991	Updated due to quarterly assessment and reallocation				
							(\$23)	\$4,299,968	Updated due to quarterly assessment and reallocation				
4/13/2011	AnTrust Bank, A Division of New York Community Bank, Cleveland, OH	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$6,000	\$26,773	\$14,200	\$46,973
							\$300,000	\$500,000	Transfer of cap due to servicing transfer				
							\$600,000	\$900,000	Transfer of cap due to servicing transfer				
							(\$9)	\$599,991	Updated due to quarterly assessment and reallocation				
							\$799,991	\$799,991	Transfer of cap due to servicing transfer				
							(\$7)	\$799,984	Updated due to quarterly assessment and reallocation				
4/13/2011	SunTrust Mortgage, Inc., Richmond, VA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							\$1,000,000	\$1,000,000	Transfer of cap due to servicing transfer				
							\$233,268	\$1,233,268	Updated due to quarterly assessment and reallocation				
							\$100,000	\$1,333,268	Transfer of cap due to servicing transfer	\$75,461	\$170,651	\$80,406	\$326,518
							(\$3)	\$1,333,265	Updated due to quarterly assessment and reallocation				
4/13/2011	Western Federal Credit Union, Hawthorne, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$7,417	\$24,661	\$10,917	\$42,995
							\$17,687	\$217,687	Updated due to quarterly assessment and reallocation				
							\$500,000	\$717,687	Transfer of cap due to servicing transfer				
							\$600,000	\$1,317,687	Transfer of cap due to servicing transfer				
							(\$9)	\$599,991	Updated due to quarterly assessment and reallocation				
							\$799,991	\$1,399,982	Transfer of cap due to servicing transfer				
							\$899,991	\$2,299,973	Transfer of cap due to servicing transfer	\$13,957	\$26,218	\$15,416	\$55,591
							\$3,399,991	\$5,699,964	Transfer of cap due to servicing transfer				
							\$4,909,991	\$10,609,955	Transfer of cap due to servicing transfer				
							\$450,000	\$11,059,955	Transfer of cap due to servicing transfer				
							(\$66)	\$5,359,925	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
7/14/2011	Gregory Funding, LLC, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	7/14/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$34,410	\$73,993	\$36,391	\$144,794	
						11/16/2011	\$900,000	\$1,100,000	Transfer of cap due to servicing transfer					
						1/13/2012	\$100,000	\$1,200,000	Transfer of cap due to servicing transfer					
						6/28/2012	(\$9)	\$1,199,991	Updated due to quarterly assessment and reallocation					
9/15/2011	Bengor Savings Bank, Bengor, ME	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9/15/2011	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
9/15/2011	PHH Mortgage Corporation, Mt. Laurel, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9/15/2011	\$1,300,000	\$1,300,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
						6/28/2012	(\$15)	\$1,299,985	Updated due to quarterly assessment and reallocation					
12/15/2011	Rushmore Loan Management Services LLC, Irvine, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	12/15/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$9,583	\$61,440	\$20,250	\$91,274	
						4/16/2012	\$600,000	\$800,000	Transfer of cap due to servicing transfer					
						6/28/2012	(\$3)	\$799,997	Updated due to quarterly assessment and reallocation					
1/13/2012	Sun West Mortgage Company, Inc, Cerritos, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	1/13/2012	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
3/15/2012	PrimWest Mortgage Corporation, Lubbock, TX	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	3/15/2012	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
6/14/2012	Resurgent Capital Solutions, LP, Greenville, SC	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	6/14/2012	\$940,000	\$940,000	Transfer of cap due to servicing transfer	\$—	\$—	\$1,000	\$1,000	
						6/28/2012	\$205,242	\$1,145,242	Updated due to quarterly assessment and reallocation					
Total Initial Cap							\$23,831,570,000	\$23,831,570,000		\$644,315,055	\$1,587,471,355	\$1,177,908,534	\$3,409,694,944	
Total Cap							\$29,881,303,607							

Notes: Numbers may be affected by rounding. Data as of 6/30/2012. Numbered notes are taken verbatim from Treasury's 7/2/2012, *Transactions Report-Housing Programs*.

1 The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allocated for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2 On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with JPMorgan Chase Bank, NA, and EMC Mortgage Corporation.

3 Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4 Initial cap amount includes FHA-HAMP.

5 Initial cap amount includes RD-HAMP.

6 Initial cap amount includes ZMP.

7 Initial cap amount includes FHA-2LP.

8 Initial cap does not include HAMP.

9 This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

10 The amendment reflects a change in the legal name of the institution.

11 MofEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 2/1/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MofEquity, Inc. prior to such agreement.

12 The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

13 Home Loan Services, Inc. and Wilsire Credit Corporation were merged into BAC Home Loans Servicing, Inc. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

14 In April 2011, EMC Mortgage, an indirect subsidiary of JPMorgan Chase & Co, transferred the servicing of all loans to JPMorgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

As used in this table:

"HAFM" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"ZMP" means the Second Lien Modification program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program.

Source: Treasury, *Transactions Report-Housing Programs*, 7/2/2012.

HARDEST HIT FUND (HHF) PROGRAM TRANSACTION DETAIL, AS OF 6/30/2012 (CONTINUED)

		Seller					
Note	Trade Date	Name of Institution	Transaction Type	Investment Description	Initial Investment Amount	Investment Amount	Pricing Mechanism
3	9/29/2010	Tennessee Housing Development Agency, Nashville, TN	Purchase	Financial Instrument for HHF Program	\$81,128,260	\$217,315,593	N/A
				Financial Instrument for HHF Program	—	\$136,187,333	N/A
Total Investment Amount						\$7,600,000,000	

Notes: Numbers may be affected by rounding. Data as of 6/30/2012. Numbered notes are taken verbatim from Treasury's 7/2/2012, Transactions Report-Housing Programs.

¹ The purchase will be incrementally funded up to the investment amount.

² On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

³ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

Source: Treasury, Transactions Report-Housing Programs, 7/2/2012.

TABLE D.14

FHA SHORT REFINANCE PROGRAM, AS OF 6/30/2012

Note	Trade Date	Seller Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc., New York, NY	Purchase	Facility Purchase Agreement, dated as of September 3, 2010, between the U.S. Department of the Treasury and Citibank, N.A.	\$8,117,000,000	N/A
Total Investment Amount					\$8,117,000,000	

Notes: Numbers may be affected by rounding. Data as of 6/30/2012. Numbered notes are taken verbatim from Treasury's 7/2/2012, Transactions Report-Housing Programs.

¹ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

Source: Treasury, Transactions Report-Housing Programs, 7/2/2012.