

**Schedule A to the Loan Authorization Notice
FOR LOAN FACILITY EFFECTIVE DATES PRIOR TO 9/17/12
Phase-Out Facility Fee Schedule (Increases, Extensions, and Annual Fees)**

Lender: _____ Guaranteed Loan Number: _____

Borrower(s): _____

I. Loan Facility Type (Check one.)

- Revolving Loan Facility (other than Transaction Specific Revolving Loan Facility) (Loan Facility Type “R” for use in Table 1)
- Transaction Specific Loan Facility (Loan Facility Type “TS” for use in Table 1)
- Transaction Specific Revolving Loan Facility (Loan Facility Type “TSR” for use in Table 1)

II. Loan Facility Fee Term, and Portion of Term for which the Facility Fee is due:

- A. Number of months (total) in the term of the Loan Facility:
- B. Number of months for which Facility Fee is due:
(Based on Table 1 below)

Table 1

| LOAN FACILITY TYPE | If number of months in Part A is: | NUMBER OF MONTHS FOR WHICH FACILITY FEE IS DUE WITHIN 10 BUSINESS DAYS OF: | | |
|--------------------|--|--|--|--|
| | | Effective Date | 1st anniversary of Effective Date | 2nd anniversary of Effective Date |
| R | Up to 12 months | Number of months set forth in Part II.A. above (minimum 6) | N/A | N/A |
| | More than 12 months, up to and including 24 months | 12 | Number of months set forth in Part II.A. less 12 | N/A |
| | More than 24 months, up to and including 36 months | 12 | 12 | Number of months set forth in Part II.A. less 24 |
| T, TSR | Any number of months | Number of months set forth in Part II.A. above (minimum 6) | N/A | N/A |

Late fees accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10th) Business Day following the Effective Date, each Loan Facility Anniversary Date, or the effective date of each

Phase-Out Facility Fee Schedule (for Effective Dates Prior to 9/17/2012)

Extension or amendment to the Loan Authorization Notice increasing the Maximum Amount, as applicable, up to the sixtieth (60th) calendar day after such date.

III. Annual Facility Fee Percentage (check one):

- The Criteria for Reduced Facility Fee **have not** been met in accordance with Exhibit I to the Master Guarantee Agreement. (Use to determine applicable Ex-Im Bank's share in Table 2).
- The Criteria for Reduced Facility Fee **have** been met in accordance with Exhibit I to the Master Guarantee Agreement. (Use to determine applicable Ex-Im Bank's share in Table 2).

Note: For Revolving Loan Facilities (other than Transaction Specific Revolving Loan Facilities) with terms in excess of twelve (12) months, the Criteria for the Reduced Facility Fee must have been met **for each year or portion thereof** for which Lender remits the Reduced Facility Fee.

Table 2

| LOAN FACILITY TERM | MAXIMUM AMOUNT | STANDARD FACILITY FEE (1.5%) | | | REDUCED FACILITY FEE (1.0%) | | |
|-----------------------------|--------------------------|------------------------------|---------------|----------------|-----------------------------|------------------------------------|----------------|
| | | Facility Fee | Ex-Im's Share | Lender Retains | Facility Fee | Ex-Im's Share | Lender Retains |
| Up to 6 months | First \$2,000,000 | 75 bp | 25 bp | 50 bp | 50 bp | 25 bp | 25 bp |
| | Portion over \$2,000,000 | 75 bp | 37.5 bp | 37.5 bp | 50 bp | 25 bp | 25 bp |
| More than 6 up to 12 months | First \$2,000,000 | 150 bp pa | 25 bp | 125 bp pa | 100 bp pa | 25 bp | 75 bp pa |
| | Portion over \$2,000,000 | 150 bp pa | 75 bp pa | 75 bp pa | 100 bp pa | 50 bp pa | 50 bp pa |
| More than 12 months | First \$2,000,000 | 150 bp pa | 25 bp pa | 125 bp pa | 100 bp pa | 25 bp pa | 75 bp pa |
| | Portion over \$2,000,000 | 150 bp pa | 75 bp pa | 75 bp pa | 100 bp pa | 50 bp pa | 50 bp pa |
| | | | | | | bp = basis point pa = per annum | |

IV.A. Facility Fee Calculations following the Effective Date and each Loan Facility Anniversary Date:

Show Facility Fee calculation in Table 3 below:

Table 3

| Portion of Maximum Amount | X | Applicable "Ex-Im's Share" from Table 2 | Pro-rate Facility Fee if/as applicable: | | | Amount of Facility Fee to remit to Ex-Im Bank |
|--|----|---|---|---|-----------------|---|
| | | | X | Number of months for which Facility Fee is due (based on Table 1) | divided by 12 = | |
| Loan Facility Term up to 6 months: | | | | | | |
| First \$2,000,000 = | \$ | X | _____ bp | FLAT FEE | | = \$ |
| Portion over \$2,000,000 = | \$ | X | _____ bp | FLAT FEE | | = \$ |
| Loan Facility Term more than 6 up to 12 months: | | | | | | |
| First \$2,000,000 = | \$ | X | _____ bp | FLAT FEE | | = \$ |
| Portion over \$2,000,000 = | \$ | X | _____ bp (pa) | X | / 12 | = \$ |
| Loan Facility Term more than 12 months: | | | | | | |
| First \$2,000,000 = | \$ | X | _____ bp (pa) | X | / 12 | = \$ |
| Portion over \$2,000,000 = | \$ | X | _____ bp (pa) | X | / 12 | = \$ |
| Lender shall pay this Facility Fee to Ex-Im Bank within ten (10) Business Days of the [Effective Date] [1 st anniversary of Effective Date] [2 nd anniversary of Effective Date] | | | | | | = \$ |
| Lender shall pay to Ex-Im Bank any late fees which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10 th) Business Day following the Effective Date, and each Loan Facility Anniversary Date, as applicable, up to the sixtieth (60 th) calendar day after such date. | | | | | | = \$ |
| Total (Facility Fee + any applicable late fees) | | | | | | = \$ |

B. Facility Fee Calculations for an Extension:

- As of the date of this requested Extension, the Criteria for Reduced Facility Fee **have not** been met in accordance with Exhibit I to the Master Guarantee Agreement. (Use to determine applicable Ex-Im Bank's share in Table 2).
- As of the date of this requested Extension, the Criteria for Reduced Facility Fee **have** been met in accordance with Exhibit I to the Master Guarantee Agreement. (Use to determine applicable Ex-Im Bank's share in Table 2).

Show Facility Fee calculation in Table 4 below:

Table 4

| Portion of Maximum Amount | X | Applicable "Ex-Im's Share" from Table 2 | Pro-rate Facility Fee if/as applicable: | | | Amount of Facility Fee to remit to Ex-Im Bank |
|---|----|---|---|---|------------------|---|
| | | | X | Number of days for which Facility Fee is due (based on Table 1) | divided by 360 = | |
| Loan Facility Term plus Extension up to 6 months: | | | | | | |
| First \$2,000,000 = | | | | | | NOT APPLICABLE |
| Portion over \$2,000,000 = | | | | | | NOT APPLICABLE |
| Loan Facility Term plus Extension more than 6 up to 12 months: | | | | | | |
| First \$2,000,000 = | | | | | | NOT APPLICABLE |
| Portion over \$2,000,000 = | \$ | X | _____bp (pa) | X | / 360 | = \$ |
| Loan Facility Term plus Extension more than 12 months: | | | | | | |
| First \$2,000,000 = | \$ | X | _____bp (pa) | X | / 360 | = \$ |
| Portion over \$2,000,000 = | \$ | X | _____bp (pa) | X | / 360 | = \$ |
| Lender shall pay this Facility Fee to Ex-Im Bank within ten (10) Business Days of the Extension. | | | | | | = \$ |
| Lender shall pay to Ex-Im Bank any late fees which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10 th) Business Day following the Extension, up to the sixtieth (60 th) calendar day after such date. | | | | | | = \$ |
| Total (Facility Fee + any applicable late fees) | | | | | | = \$ |

C. Facility Fee Calculations for an Increase in the Maximum Amount:

For increases in the Maximum Amount, the Facility Fee shall be calculated in accordance with Section 3.01(a)(iv) of the Master Guarantee Agreement. Ex-Im Bank's portion of such Facility Fee shall be between 25 and 75 basis points based on the amount of the increase to the Maximum Amount.

IN WITNESS WHEREOF, Lender has caused this instrument to be executed this _____ day of _____, _____.

Receipt acknowledged by:

Name of Lender:

EXPORT-IMPORT BANK OF THE UNITED STATES

By: _____
(Signature)

By: _____
(Signature)

Name: _____
(Print or Type)

Name: _____
(Print or Type)

Title: _____
(Print or Type)

Title: _____
(Print or Type)

Address: _____

Address: 811 Vermont Avenue, N.W.
Washington, D.C. 20571
Attention: Vice President

Telephone: _____

Telefax: _____