# How To Apply Online For Retirement Benefits



## It's so easy! Just go to www.socialsecurity.gov/retireonline

| Social Security<br>The Official Website of the U.S. Social Security Administration  |   |
|---|---|
| Benefit Application   | OMB No. 0960-061<br>Paperwork Reduction Ar  |
| Welcome to the Social Security Benefit Application  | To Continue Your Application  |
| Thank you for using our online Retirement/Medicare application.<br>What will you need before you begin?<br>Find information and necessary documents you need to complete the<br>application online for:   | If you want to finish an application that you already started:<br>Return to a Saved Application   |
| Myself     Someone else Watch Video: Helpful hints for completing this application  | To Start The Application Process Please select one of the following. Tell us information about the person completing this application.  |
| Applying for benefits To start a new application for retirement or Medicare, select the "Apply for Benefits" button. To finish an application you already started, select the "Return to a Saved Application" button. To obtain estimates of your future retirement benefits use the Deciment to future the future to the select the select the | I am applying for myself.     I am helping someone who wants to apply for benefits and is with me.     I am helping someone who is not with me, and therefore cannot sign the application at this time.     Blind or visually impaired applicants can use the Internet Special Notices Option page to choose how to receive notices from Social |
| Retirement Estimator.<br>How long will it take?<br>We estimate that completing the application will take between 10 and<br>30 minutes depending on the number of questions you need to answer.<br>You can save your application as you go, so you can take a break at<br>any time.  | Please select one:  I am not blind or visually impaired; or, I am not applying for myself.  I have visited the internet Special Notices Option page.  Apply for Benefits  |

#### <u>Welcome to the Social Security</u> <u>Benefit Application</u>

- Start your application by selecting "Apply for Benefits;" or
- Continue completing an application you already started.

| Identification       General       Other Benefits       Remarks       Review & Submit       Next Steps         Applicant Identification       In this section       In this section       In this section         Applicant's Name:       Please provide the name as it appears on the most recent Social Security card.       Contact Information |  |             |                  | cation             | Benefit Appli                                |
|--|--|-------------|------------------|--------------------|--|
| Applicant identification Applicant's Name: Please provide the name as it appears on the most recent Social Security card.  | temarks 🔿 Review & Submit 🔷 Next Steps | efits 🔿 Rem | O Other Benefits | ) General          | () Identification                            |
|  | rd. Contact Information                | · _ •       |                  | me as it appears o | Applicant's Name:<br>Please provide the name |
| Social Country Number (SNI)-   |  | Suffix      | Last             |                    | Social Security Numb                         |

#### **Questions About You**

- Name;
- Social Security number;
- Gender; and
- Date of birth.

| The Official Website of the U.S. Social Security Administration   |   |
|---|---|
| Benefit Application   |   |
| ▲ Identification  | O Next Steps  |
| Application Number:     You have successfully stated your Retirement application. We are providing you with an Application     Number: The number can be used to restart an incomplete application. You will need it to complete your     online application if you decide to continue the application later or to check the status of your claim.     Application Number: 34654289  Print or save this page, or write down the number, so you will have what you need to return to your application     at a later time.     Print this page | In this section  Initial Information Application Number Application Number Additional Information |

### **Application Number**

When you have successfully started your application, you will get an application number that you can use to:

- Continue your application later if you need a break, and
- Check the status of your completed application.

| Social Security The Official Website of the U.S. Social Security Administration  |  |  |   |  |  |
|--|--|--|---|--|--|
| Benefit Application  |  |  |   |  |  |
| Content                  | O Next Steps   |  |   |  |  |
| Total Earnings for John Public   | In this section  |  |   |  |  |
| Total Earnings for 2010  | Family Details     Military Details     Earnings Details                   | Questions About Your Work  |   |  |  |
| Show the total of all wages and tips earned in 2010. Estimule if necessary. \$ (000000) (000000)   | Employer Details     Self-Employment     Supplemental Information          | • Employment;  |   |  |  |
| Did you earn more than \$3140 a month in wages and tips in every month of 2010? 🖗 More info<br>© Yes 💿 No  | Other Pensions/Annuities Other Rensions/Annuities Other Rensions/Annuities | <ul><li>Self-employment;</li><li>Military service;</li></ul>   |   |  |  |
| Total Earnings for 2011         Show the total of all wages and tips that will be earned in 2011.         Estimate if necessary.         \$  |  | <ul> <li>Winnary service;</li> <li>Work for a government agency; a</li> <li>Work history.</li> </ul>   | nd  |  |  |
| Total Earnings for 2012  |  |  |   |  |  |
| Show the fotal of all wages and tips that will be earned in 2012. Estimate if recessary. \$  |  |  |   |  |  |
| © Yes ♥ No   |  | Social Security<br>The Official Website of the U.S. Social Security Administration   |   |  |  |
| Special Payments Do any of the total earnings include special payments paid in one year but earned in another?  More Info Yes © No   |  | Benefit Application  |   |  |  |
|  |  | dentification         ▲ General         Other Benefits         Remarks         Review & Submit   | O Next Steps  |  |  |
| <ul> <li>Questions About Your B</li> <li>When you want your Social Security benefits to start;</li> <li>Other benefits you may response to the start of the start</li></ul> | al<br>and  | It's your choice when to start retirement benefits. The earlier the date you start your benefit, the smaller you<br>benefit. The later the date you start to receive benefits, the larger your benefit. This is an important decision,<br>with several factors to consider before you choose the month your benefits should start.<br>● More Info<br>If you have applied for, or are currently receiving. Supplemental Security Income (SSI), you must select the<br>earliest possible month that you are eligible for benefits. An SSI recipient is required to pursue all other<br>benefits when first eligible.<br>We have an estimator that can show you what your benefit amount will be under various scenarios. You may<br>wish to end this session and go there now. You will be able to return and continue where you left off. The<br>information you have already entered will be saved.<br>Go to Estimator<br>We need to know when you want to start benefits.<br>Do you want benefits to start in 10/2011?<br>We are eligible for both retirement benefits and spouse's benefit, do you want to delay receipt of<br>retirement benefits @ More Info<br>Hyou are eligible for both retirement benefits and spouse's benefit, do you want to delay receipt of<br>retirement benefit @ More Info<br>Hyou are eligible for hour retermine than you are eligible to receive both a retirement benefit and a<br>spouse's benefit, you may choose to delay received you are timent benefit and receive only the spouse's<br>benefit for now. | Milliary Datalis     Earnings Details     When to Start Benefits     Drived Deposit Details |  |  |
| Social Security<br>The Official Website of the U.S. Social Security Administration   |  | ♥ Yes ♥ No   |   |  |  |
| The Official Website of the U.S. Social Security Administration Benefit Application  |  | Einiching Vour Applicatio  | 7   |  |  |
| ☑ Identification       ☑ General       ☑ Other Benefits       ☑ Remarks       ▲ Review & Submit         Electronic Signature & Submission for John Public         Congratulations, you're just about ready to complete your application for refirement benefits.         Please read and accept the following statement to finish the application. If you are helping someone to complete the application, then that person needs to read and accept the statements.         I understand and agree that my application will be signed electronically when I select the check box below. I also understand that my electronic signature means that i litend to apply for benefits and have provided the Social Security Administration with accurate information. I declare under penalty of perjury that I have examined all the information on this application. I declare under penalty of perjury that I have examined all the information on this application, commits a crime and may be sent to prison or may face other penalties, or both.         When you select "Submit Now" below, you will be sending your completed information.         Worker you should the upper below, you will be sending your completed information.         Social Security Administration. You will no forme be able to change your information.   | Next Steps In this section      Overal Summary     Send this Application   | <ul> <li>Finishing Your Application</li> <li>Sign your application by selecting the "Submit Now" button;</li> <li>Get a receipt for your application</li> <li>Get information on what to do n</li> <li>Receive a list of documents you may need to show us.</li> </ul>   | g<br>ı;   |  |  |
| I agree with the Electronic Signature & Submission Agreement above. I wish to submit my application electronically now.  Submit Now Previous Save & Exit Return to Summary  Printed on recycled paper  |  | Social Security Admini<br>SSA Publication No. 05<br>ICN 470140<br>Unit of Issue - HD (one<br>November 2011 (Recycl   | -1052.3<br>hundred)   |  |  |