B9F ALT (Official Form 9F ALT) (Chapter 11 Corporation/Partnership Case) (12/11)

UNITED STATES BANKRUPTCY COURT	District of		
Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines			
[A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on			
	Side for Important Explanations		
Debtor(s) (name(s) and address):	Case Number:		
	Last four digits of Social-Security or Individual Taxpayer-ID (ITIN) No(s)./Complete EIN:		
All other names used by the Debtor(s) in the last 8 years (include trade names):	Attorney for Debtor(s) (name and address):		
	Telephone number:		
Meeting of Creditors			
Date: / / Time: () A. M. Location: () P. M.			
Deadline to File a Proof of Claim			
Proof of Claim must be received by	by the bankruptcy clerk's office by the following deadline:		
For all creditors (except a governmental unit): For a governmental unit):			
Creditor with a Foreign Address: A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.			
Deadline to File a Complaint to Determine Dischargeability of Certain Debts:			
Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.			
Address of the Bankruptcy Clerk's Office:	For the Court:		
	Clerk of the Bankruptcy Court:		
Telephone number:			
Hours Open:	Date:		

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	EXPLANATIONS B9F ALT (Official Form 9F ALT) (12/11)	
Filing of Chapter 11	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been	
Bankruptcy Case	filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been	
÷ •	entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not	
	effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure	
	statement telling you about the plan, and you might have the opportunity to vote on the plan. You will	
	be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan	
	and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession	
	of the debtor's property and may continue to operate any business.	
Togal Admina	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine	
Legal Advice		
G II. G II	your rights in this case.	
Creditors Generally	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited	
May Not Take Certain	actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking	
Actions	actions to collect money or obtain property from the debtor; repossessing the debtor's property; and	
	starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited	
	to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.	
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The</i>	
C	debtor's representative must be present at the meeting to be questioned under oath by the trustee and	
	by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be	
	continued and concluded at a later date specified in a notice filed with the court. The court, after notice	
	and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed	
	a plan for which the debtor solicited acceptances before filing the case.	
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not	
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	included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the	
	schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled	
	and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled	
	unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your	
	claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if	
	your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the	
	"Deadline to File Proof of Claim" listed on the front side, or you might not be paid any money on your	
	claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless	
	of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the	
	jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured	
	creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to	
	a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims	
	set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at	
	a foreign address, the creditor may file a motion requesting the court to extend the deadline.	
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of	
Discharge of Debts	your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the	
	debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not	
	dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a	
	complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine	
	Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive	
	the complaint and any required filing fee by that deadline.	
Bankruptcy Clerk's	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the	
Office	address listed on the front side. You may inspect all papers filed, including the list of the debtor's	
	property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.	
Creditor with a Foreign	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your	
Address	rights in this case.	
Refer To Other Side For Important Deadlines and Notices		
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