

BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM WASHINGTON, D. C. 20551

MANAGEMENT DIVISION

August 12, 2010

Timothy F. Geithner Secretary of the Treasury Washington, D.C.

Re: Transition Funding Request

Dear Secretary Geithner:

This is to inform you that the funds you requested in your letter dated August 11, 2010, on behalf of the Bureau of Consumer Financial Protection were deposited into the Bureau of Consumer Financial Protection Fund ("Bureau Fund"), located at the Federal Reserve Bank of New York, on August 12, 2010. Any funds that have not been spent as of the designated transfer date shall remain in the Bureau Fund; however, the balance remaining in the Bureau Fund beginning on the designated transfer date shall count against the funding cap imposed on the Bureau under section 1017(a)(2) of the Dodd-Frank Act.

Please do not hesitate to contact me if you have any questions or concerns about the Bureau Fund.

Sincerely, William X. Wither

William L. Mitchell Chief Financial Officer