### Your Free Tools of the Trade AESDirect and AESPcLink

September 19, 2012



U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU

# **Today's Speakers**

- Host: Jennifer Smits Public Affairs and Media Events Branch Public Information Office
- Presenter: Rosanna Torres AES Marketing and Client Services Foreign Trade Division

The U.S. Census Bureau measures the nation's People, Places, and our Economy

#### www.census.gov

#foreigntrade



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# **Fundamentals of Exporting**

Created by the Foreign Trade Division of the U.S. Census Bureau, this in-depth webinar series provides the tools necessary for a strong foundation in the fundamentals of exporting.

#### Your Free Tools of the Trade AESDirect and AESPcLink

The sixth webinar in the 8-part series

http://www.census.gov/newsroom/releases/archives/news\_conferences/webinars\_exporting.html



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## **Foreign Trade Division**

The Foreign Trade Division is the official source for U.S. export and import statistics and is responsible for issuing regulations governing the reporting of all export shipments from the United States.





- Free Filing Tools AESDirect vs. AESPcLink
- Registering for an Account
- Account Management
- Creating and Transmitting Shipments
- Tools in AESDirect
- How to download AESPcLink



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### Free Filing Tools AESDirect vs. AESPcLink

	<b>AESDirect</b>	<b>AES</b> <i>PcLink</i>
Application Type	Accessible from: <u>www.aesdirect.gov</u>	Downloadable offline program
Templates	Limited to 100 per company	Up to 1,000 per installation
Server Networking	Not Capable	Capable
Language(s) Available	English	Spanish and English
Code Tables and Versions	Updates automatically	Update manually



# What You Need to Register



Designate an Account Administrator

#### Pass the Certification Quiz

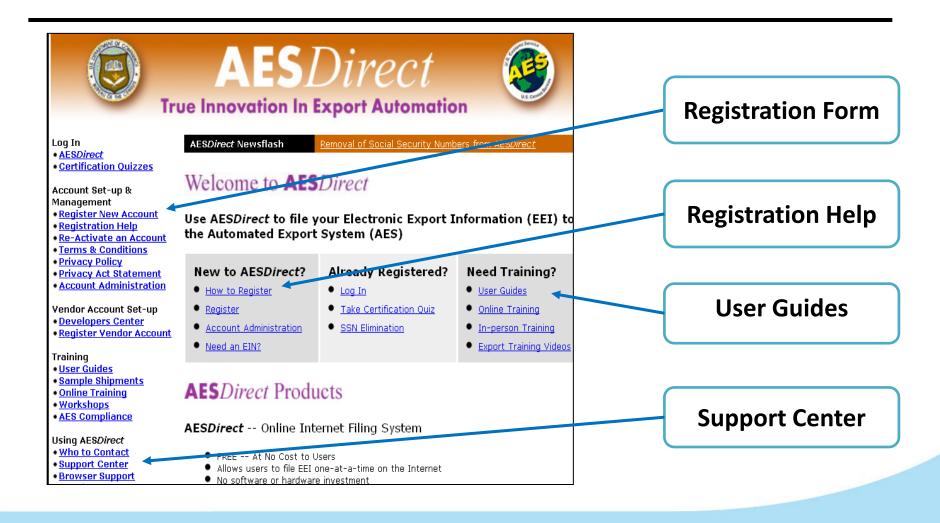
The Employer Identification Number or Duns and Bradstreet number are used to identify your company in AES. It will become your **Filer ID** number. To apply go to the <u>IRS Online Application</u>

This person will manage the company account

Gain full access to the website and transmit shipments to AES



### **Register an Account**





### Account Management User Roles

#### **Account Administrator**

- Full access to other accounts; reset/ disable user accounts
- Legally responsible for the account

#### **User Managers**

- Can help reset passwords and disabled accounts
- Cannot request technical changes to the account .

#### Users

• Only responsible of filing shipments





### Account Management Account Administrators/User Managers

Search U	sers: [				Sea	arch B	y Userna	ame	•	Search	View All	Managers	Add User			
<u>Usernam</u>	e						Quiz	Арр	Mgr	Admin	First Name	Last Name	E-Mail Address		<b>Expiration</b>	
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## **Forgot Your Password?**

#### 1. Set Up Your Questions



#### Security Question Setup

To use the password recovery tool, you need to choose 3 security questions and provide answers to them.

First Question:	Please select first question	•
Answer:		
Hint: (optional)		

Second Question:	Please select second question	•
Answer:		
Hint: (optional)		]

Third Question:	Please select third question	•
Answer:		
Hint: (optional)		

Save

#### 2. Click on the link

Enter your username and password and dick Continue

<u>Home</u>			Who is My Administrator?
Need Help?			Forgot Your Password?
	Username:		
	Password:		
		Continue	

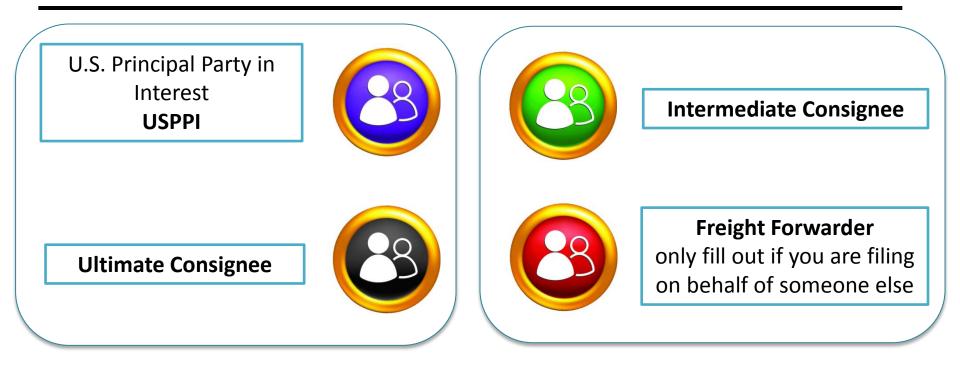
#### 3. Answer your own question!

Forgot Your Password?	
You have 3 attempts to answer the questions. If you fail 3 attempts, your username will be locked out.	
Please answer this question	
Question: What street did you grow up on?	
Answer:	



Cancel

### Create a Shipment in AESDirect Parties

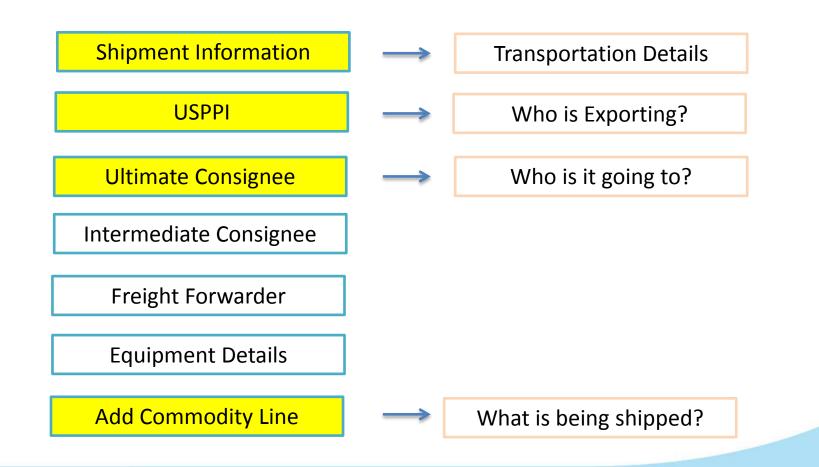


#### Required

#### Conditional



### Create a Shipment in AESDirect Sections





### **Transmit Shipments**





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## **Tools in AES***Direct*

- Account Summary
- Profiles
- Template Manager



• Shipment Manager



# **Account Summary**

#### **Information displayed:**

- Password Expiration counter
- Company's Name
- Filer ID
- Account Administrator
- User Managers

#### Account Summary

AESDirect Home Log Out of AESDirect

Username: rtorres

rosanna.torres@census.gov

Your password will expire in 24 days

You are a user manager

User Maintenance: Change My Password Change My Response Email Reset My Security Questions

Account Maintenance: Manage Users

My Company: Name: CENSUS AES DIRECT INC. Filer ID:

Environment: Education

**Account Administrator:** AESDirect Team (301) 562-7790 ftd.aesdirectteam@census.gov

User Managers:



### **Profiles**

#### Saves company information

- Name
- Identification Number
- Contact Person and Address

EI: USPPI		
Company Information		
• Company Name		Select from Profiles
• ID Number	Select ID Number Type 💌	

- Available for different sections
  - USPPI
  - Intermediate Consignee
  - Ultimate Consignee
  - Freight Forwarder



## **Template Manager**

AESDirect: Ma	ana	ge Templates						
Show All Show All Search by Nam Search by Deso Search by USPI	cript		Numb	er of Records	Per Page: 10 💌	Found: 136		
Search by USPF Search by Cons	PI I	D	USPPI 🔺	USPPI ID 🔊	Consignee 🔺	Created 🗚	Updated 🛌	1
KOREA	[+]	PAINT ROLLERS	TEST COMPANY	571154179	CONSIGNEE TEST COMPANY	06/16/2009	07/28/2009	
KOREAPAINT	[+]	PAINT ROLLERS	ABUTHAN INDUSTRIES	579154179	CONSIGNEE TEST COMPANY1	06/16/2009	06/22/2009	
PAINT	[+]	PAINT ROLLERS	SILVER SPRING COMPANY	579154172	SEOUL SYSTEMS COMPANY	06/16/2009	06/16/2009	
PAINT2	[+]	PAINT ROLLERS	TEST COMPANY	571154188	TEST CONSIGNEE COMPANY	06/16/2009	06/16/2009	
PAINTROLL	[+]	032007	USPPI COMPANY	579154145	CONSIGNEE COMPANY	06/16/2009	06/16/2009	
TEST	[+]	PAINT ROLLERS	SHIPPING COMPANY	579154178	CONSIGNEE COMPANY	06/16/2009	06/16/2009	
<u>BOOK1</u>	[+]	FAKE SHIPMENT			MARQUES MAQUINAS E EQUIPAMENTO	06/16/2009	06/16/2009	
BRINKSDIA	[+]	DIAMONDS TEMPLATE	LEVIEV KLG	658963214	TBSS LTD	06/16/2009	06/16/2009	
GOTERPS	[+]	BASKETBALL STUFF	STRAWBERRY'S SHIRTS	133322222	MIKE JONES BASKETBALLS	06/16/2009	06/16/2009	
					GERMAN			9

### Saves a skeleton of your shipment

All fields will be saved except:

- Shipment Reference Number
- Transportation
   Reference Number
- Origin State
- Departure Date
- 1<sup>st</sup> Quantity
- 2<sup>nd</sup> Quantity
- Value
- Gross Weight



# **Shipment Manager**

All Shipments	Accepted (5) Rejecte	od (1)		P	rint Download
				Show More	Shipment Details »
	Shipment Reference Number "	Status 🖉	AES ITN	Date of Filing "	Date of Export "
I want to 🔻	03111	Accepted/Verify	A X20110311000011	03/11/2011	06/20/2011
Retrieve Delete	🔍 031111B	Accepted		03/11/2011	03/11/2011
Print Save as a Template	S 031111C	Accepted	⊘ ×20110311000027	03/11/2011	03/11/2011
I want to 🔻	(A)	Accepted/Verify	A X20110311000012	03/11/2011	06/14/2011
I want to 🔹	3811A	Accepted/Verify	▲ ×20110308000064	03/08/2011	03/08/2011
I want to 🝷	CLASS117	Rejected/Fatal	8	03/09/2011	03/20/2011

#### VIDEO: <a href="http://www.youtube.com/watch?v=9W6QeUR1WHE&feature=share&list=PL990EC38D8CCA1C25">http://www.youtube.com/watch?v=9W6QeUR1WHE&feature=share&list=PL990EC38D8CCA1C25</a>



# **Making Corrections**

Search Shipments Retrieve a Shipment Delete a Shipment Main Menu
Shipment Reference Number: OR AES ITN: X
USPPI ID: (Optional)
OK Cancel

You can retrieve directly by entering the Internal Transaction or Shipment Reference Number

You can also retrieve shipments from the search output screen on after previewing the shipment information

Search By: 🗹 Date of Export: Yesterda	ay's Exports					Start Over
😢 Search for shipments by					Save Search Sa	ived searches 🥹
🤨 Filter your search	Add to	Filter				
					Previou	is Downloads 🥹
All Shipments Accepted (2)	Cancelled (1)					Print Download 🥹
					Show	More Shipment Details »
Shipment	Reference Number 🛪	Status 🔺		AES ITN	Date of Filing 🛪	Date of Export 🔎
	0802ABP10382	Accepted/Verify	>	K20120802000	061 08/02/2012	08/15/2012
Retrieve X Additiona	I Details:					
Print Port of E	xport NEW ORLEANS, LA		Created E	Зу	workshopaccount1	
Use as a Template Port of U	nlading BEI JAO, CHINA MAINL	AND	Updated I	Ву	workshopaccount1	
Save as a Template USPPI ID	562399661 (E)		Country o	of Destination	CHINA(MAINLAND)	
USPPI Na	AMERICAN CORN CO	MPANY	Consigne	e Name	HANS FOOD COMPANY	
USPPI Ac	Idress 4701 11TH STREET,LI	INCOLN,NE,68501	Consigne	e Address	123 MAIN STREET,BEI JAO,C	N



# Watch Out!

- Turn-off <u>Pop-up Blockers</u>
- Don't click "Back" button
- Automatic 15 minute session time-outs

• 🖃 🖏 • Page • Safety • [	Tools -		
Keopen Last browsing gession			
Pop-up Blocker	×	Turn Off P	op-up Blocker
Manage Add-ons		Pop-up Blocker Settings	
🙀 <u>W</u> ork Offline			
Compatibility View		=	
Compatibility View Settings			
P Eull Screen	F11		
Toolbars	•		
E <u>x</u> plorer Bars	•		
Developer Tools	F12		
<ul> <li>Suggested Sites</li> </ul>			
😥 Internet Options			



# **Downloading AESPcLink**

- 1. Go to <a href="http://go.usa.gov/7By">http://go.usa.gov/7By</a> and run executable file. An AESPcLink icon will appear on your desktop
- 2. Enter your username and password Same as AESDirect
- 3. Activate username
- 4. Update/download the tables

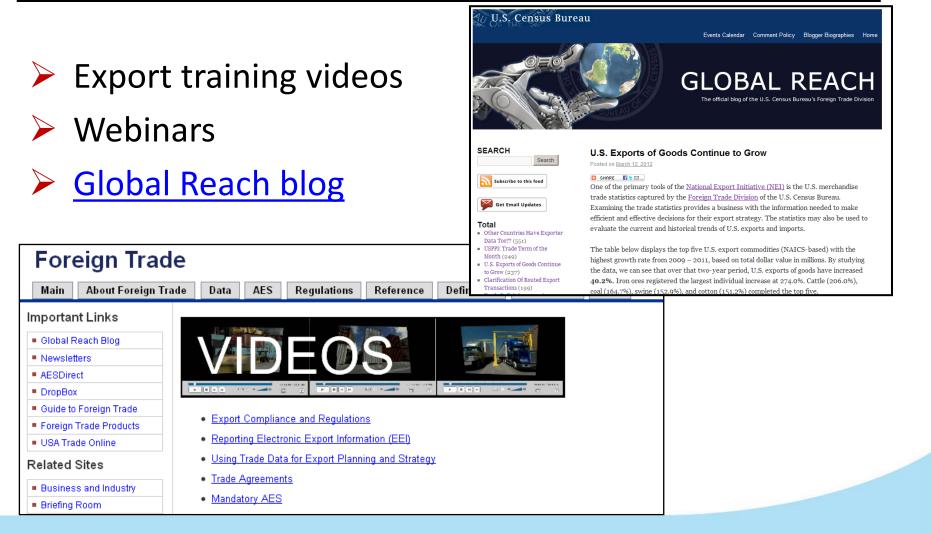
You are ready to transmit shipments to AES

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# **Additional Training Tools**



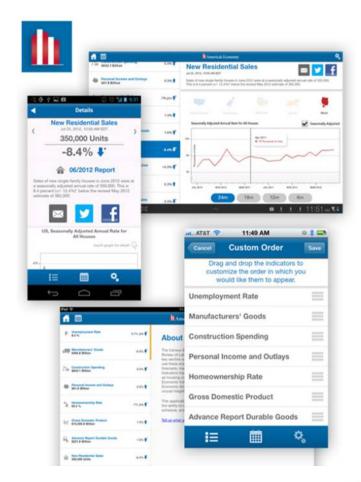


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### **America's Economy Mobile App**

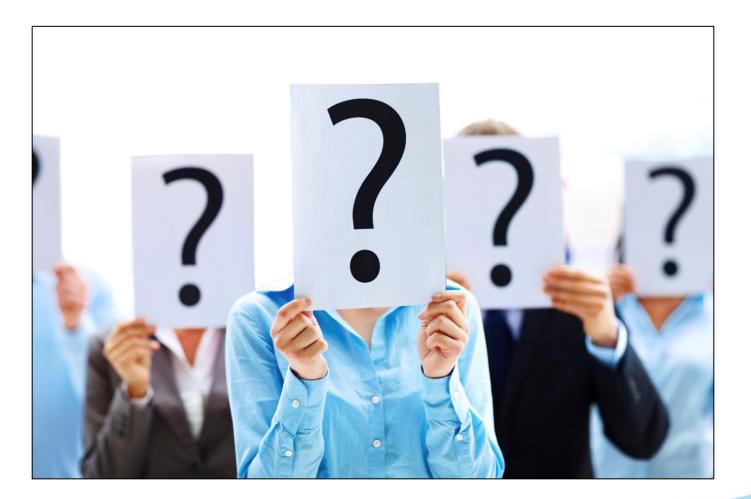
- www.census.gov/mobile
- 16 Key Economic Indicators, including International Trade
- Available for iPhone, iPad and Android devices





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### **For More Information**

#### > Media Inquiries:

Public Information Office: 301-763-3030

#### FTD Call Center: 800-549-0595

- Option 1 AES Assistance
- Option 2 Commodity Classification Assistance
- Option 3 Regulations Assistance
- Option 4 Data Dissemination Branch

#### Fax: 301-763-6638





# **Upcoming Webinars**

#### For more information or to sign up for our next webinar go to:

http://www.census.gov/newsroom/releases/archives/news\_conferences/webinars\_exporting.html

- Getting it Right the First Time How to Avoid Common Penalties: October 3, 2012
- > What is a Foreign Trade Zone and How Can It Help You?: October 17, 2012

