

Request for Exemption-Diversified Savings & Loan Holding Company

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, Zip

Dear Director:

(Insert bank name) seeks an exemption from the prohibitions of the Depository Institution Management Interlocks Act (12 USC 3201-3208) and its implementing regulation, 12 CFR 26.4(h)(1). The proposed interlock involves (insert name of person), who currently serves as (insert title of management position) of (insert name and location of depository organization). The bank requests that (insert name of person) also be permitted to serve as (insert title of management position) of the (insert name and location of national bank). The exemption under 12 CFR 26.4(h)(1) is applicable because (insert name of diversified savings and loan holding company) is a diversified savings and loan holding company.

I have enclosed a signed biographical portion of the Interagency Biographical and Financial Report on (insert name of proposed management official) as well as a discussion of his/her qualifications and experience.

I have included market share information demonstrating that the interlock will not produce a monopoly or a substantial lessening of competition, including any expansion, merger, or growth plans.

This interlock will not lead to substantial conflicts of interest or unsafe or unsound practices (insert discussion).

The bank requests OCC action on this application no later than (insert date).

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete and is current as of the date of this submission. Additionally, I agree to notify the OCC if the facts described in the filing materially change prior to receiving a decision or at any time prior to commencement of the dual service. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

Questions about this request can be directed to (insert name) at (insert telephone number) or (insert email address).

Sincerely,

-Signature-

Name and Title

Enclosures: Market Share Data
Biographical Portion of the Interagency Biographical and Financial Report