

Notice: Noncash Contribution to Surplus

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Noncash Contribution to Surplus, Charter Number (*insert number*)

Dear Director:

The (*bank name*) notifies you according to 12 CFR 5.46 that its capital structure changed as approved by you on (*date*) as follows:

(*Describe the change.*)

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6) The contribution to capital resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (*former capital category*) to (*new capital category*).

(If the increase results in a change in the bank's legal lending limit) As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (*date*). In addition, all other statutory limits based on resulting capital changed on (*date*).

I hereby declare that the changes in the bank's capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

STATE OF

COUNTY OF

Subscribed and sworn to before me this ____ day of _____, 20__.

(SEAL OF NOTARY)

Notary Public

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone, FAX number, and e-mail address*).

Sincerely,

—Signature—

Name and Title

Enclosure(s): Amendment to the Articles of Association (*If applicable*)
Secretary's Certificate