SEC NEWS DIGEST

Issue 99-30

February 16, 1999

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

CHANGE IN THE MEETING: ADDITIONAL ITEM

The following item will be added to the open meeting scheduled for Friday, February 19, 1999, at 10:00 a.m.:

Consideration of whether to adopt revisions to Rule 504 of the Securities Act to limit the circumstances where general solicitation is permitted and freely tradable securities may be issued in reliance on the rule. These amendments are part of the Commission's comprehensive agenda to deter microcap fraud. For further information, please contact Richard K. Wulff or Barbara C. Jacobs at (202) 942-2950.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

SEC POSTS SECURITIES INDUSTRY Y2K READINESS INFORMATION OF WEB

The Commission has posted a searchable database on the SEC Web site that gives investors instant access to the Y2K readiness reports that certain broker-dealers, transfer agents, investment advisers, and mutual funds are required to file with the SEC.

The database to date includes more than 13,000 reports that describe their

- * state of Y2K readiness
- * costs to address the Y2K problem
- * Y2K risks
- * contingency plans

The Commission views the Year 2000 problem as a serious issue that, if not addressed, could disrupt the proper functioning of many of the world's computer systems. To prevent disruptions, companies need to examine their computers and programs, fix the problem, test

their systems, test interactions with other organizations, and certify their computer systems as Y2K compliant before January 1, 2000. (Press Rel. 99-18)

SEC RELEASES AGENDA FOR INDEPENDENT FUND DIRECTORS ROUNDTABLE

The Commission today released the agenda for the Independent Investment Company Directors Roundtable that it will host on February 23 - 24, 1999.

The roundtable will explore the critical watchdog role that independent directors play in protecting the interests of fund shareholders.

Tuesday, February 23, 1999

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9:00 a.m. - 9:20 a.m. Introductory Remarks
9:20 a.m. - 9:45 a.m. Overview - Role of the Independent Director
9:45 a.m. - 11:15 a.m. Negotiating Fees and Expenses
11:15 a.m. - 11:30 a.m. Break
11:30 a.m. - 12:45 p.m. Fund Distribution Arrangements
12:45 p.m. - 2:00 p.m. Break
2:00 p.m. - 3:45 p.m. Fund Portfolio Brokerage
3:45 p.m. - 4:00 p.m. Break
4:00 p.m. - 5:00 p.m. Valuation of Fund Portfolio Securities & Portfolio Liquidity
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Wednesday, February 24, 1999

9:00 a.m 10:00 a.m. 10:00 a.m 11:00 a.m.	Fund Disclosure & Communications Role of Directors in Acquisitions of Investment Advisers and Reorganizations of Funds
11:00 a.m 11:10 a.m.	Break
11:10 a.m 12:30 p.m.	Issues for Independent Directors of Closed-End Funds, Variable Insurance Products Funds and Bank-Related Funds
12:30 p.m 1:45 p.m.	Break
1:45 p.m 3:15 p.m.	Enhancing the Effectiveness of Independent Directors (Part I)
3:15 p.m 3:30 p.m.	Break
3:30 p.m 5:00 p.m.	Enhancing the Effectiveness of Independent Directors (Part II)
5:00 p.m 5:30 p.m. (Press Rel. 99-19)	Closing Remarks

ENFORCEMENT PROCEEDINGS

CIVIL ACTION AGAINST LISA HERBST

The Commission today filed an insider trading case alleging that an investor relations consultant obtained nonpublic information about three high-technology companies while performing services for them and used the information to trade in the clients' securities before the information became public. The action was filed against Lisa C. Herbst (Herbst) of Pleasanton, California.

The Commission alleged that between 1995 and 1998 Herbst engaged in illegal insider trading in the securities of the following three Northern California high-technology companies:

Adobe Systems, Inc., based in San Jose, California Asyst Technologies, Inc., based in Fremont, California Splash Technology Holdings, Inc., based in Sunnyvale, California

In the complaint, filed on February 11, 1999, in the United States District Court for the Northern District of California, the Commission alleges that Herbst had been hired to assist these companies with the preparation and distribution of press releases, and that she traded before the announcements on which she worked were made public. In particular, the complaint alleges that on four occasions Herbst bought common stock before positive news announcements, and on one occasion she sold common stock before a negative news announcement. Herbst is the owner of Herbst Consulting of Pleasanton.

Herbst cooperated with the Commission's investigation and, without admitting or denying the Commission's allegations, consented to a permanent injunction prohibiting future violations of Section 17(a) of the Securities Act of 1933, and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. Herbst also agreed to pay a total of \$32,799.67, including \$15,791.50 in disgorgement of realized and unrealized profits and losses avoided, prejudgment interest of \$1,216.67, and a civil penalty of \$15,791.50.

The Commission acknowledges the assistance of NASD Regulation, Inc., in this matter. [SEC v. Lisa C. Herbst, Civil Action No. 99-00621 SI, N.D. Cal.] (LR-16059)

FINAL JUDGMENTS ON CONSENT ENTERED AGAINST PETER BUCCHIERI AND DAVID WEIL

The Commission announced the filing on February 11 of final judgments on consent against Peter C. Bucchieri and David S. Weil in the United States District Court for the Southern District of New York. According to the Commission's complaint, filed on November 13, 1996, Bucchieri and Weil violated certain antifraud, registration, disclosure, and record-keeping provisions of the federal securities laws while serving as principals of Star Capital Management, Inc. (Star Capital), a now-defunct investment advisory firm. Among other things, Bucchieri and Weil misappropriated at least \$1.2 million dollars from Star Capital through the sale of sham "pooled" real estate investments and the diversion of funds from clients' bank accounts.

Without admitting or denying the allegations in the Commission's complaint, Bucchieri and Weil each consented to permanent injunctions against future violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934, and Rule 10b-5 thereunder, and Sections 203(a), 206(1), 206(2), and 206(4) of the Investment Advisers Act. Additionally, Weil was ordered to pay disgorgement in the amount of \$454,306.26, plus pre-judgment interest thereon in the amount of \$237,487.57. These payments were waived based upon Weil's inability to pay.

Bucchieri and Weil were both sentenced to terms of imprisonment and ordered to pay restitution in related criminal proceedings (U.S. v. Bucchieri, 96 Cr. 1070, RJW; U.S. v. Weil, 95 Cr. 1102, MBM). [SEC v. Peter Bucchieri and David S. Weil, USDC, SDNY, 96 Civ. 8508, LMM] (LR-16060)

FEDERAL COURT PROCEEDINGS ALLEGING INSIDER TRADING SETTLED WITH PHYSIO-CONTROL INTERNATIONAL CORP. EMPLOYEE

The Commission has instituted and simultaneously settled a federal court proceeding against Gorman K. Wong, a Finance Manager at Physio-Control International Corp. The Commission alleged that Wong used nonpublic information about Physio-Control's impending acquisition by Medtronic, Inc. when buying Physio-Control stock in June 1998. The Commission alleged that Wong earned profits of \$8,068.75 on his insider trading.

As a result of these proceedings, Wong has agreed to disgorge the \$8,068.75 in profits and to pay prejudgment interest in the amount of \$99.81 and a civil penalty in the amount of \$8,068.75. In addition, Wong is permanently enjoined from violating the antifraud provisions of the Federal securities laws. [SEC v. Gorman K. Wong, USDC, WD Wash., Civil Action No. 99-01094] (LR-16061)

INVESTMENT COMPANY ACT RELEASES

SCUDDER KEMPER INVESTMENTS, INC., ET AL.

A notice has been issued giving interested persons until March 5, 1999, to request a hearing on an application filed by Scudder Kemper Investments, Inc., et al. for an order granting an exemption from Sections 12(d)(1)(A), 12(d)(1)(B), 12(d)(1)(F), and 17(a) of the Investment Company Act. The order would permit the applicants to implement a "fund of funds" arrangement. The fund of funds would invest in funds in the same group of investment companies, and in funds that are not part of the same group of investment companies in reliance on Section 12(d)(1)(F) of the Act. The order also would permit the fund of funds to offer its shares to the public with a sales load that exceeds the 1.5% limit of Section 12(d)(1)(F)(ii) of the Act. (Rel. IC-23691 - February 11)

CONSECO SERIES TRUST, ET AL.

A notice has been issued giving interested persons until March 9, 1999, to request a hearing on an application filed by Conseco Series Trust and Conseco Capital Management, Inc. (together, Applicants). Applicants seek an order pursuant to Section 6(c) of the Investment Company Act for exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder, to the extent necessary to permit certain shares of the Conseco Series Trust and shares of any future fund that is designed to fund variable insurance products, and for which Conseco Capital Management, Inc., or any of its affiliates, may serve now or in the future as investment adviser, administrator, manager, principal underwriter or sponsor, to be offered and sold to, and held by: (1) variable annuity and variable life insurance separate accounts of both affiliated and unaffiliated life insurance companies; and (2) qualified pension and retirement plans outside of the separate account context. (Rel. IC-23693 - February 12)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-CBOE-98-48) submitted by the <u>Chicago Board Options Exchange</u> relating to the Exchange's Rapid Opening System. (Rel. 34-41033)

DELISTINGS GRANTED

An order has been issued granting the application of the <u>New York Stock Exchange</u> to strike from listing and registration Elsag Bailey Process Automation N.V., Common Shares, No Par Value. (Rel. 34-41045)

An order has been issued granting the application of the <u>New York Stock Exchange</u> to strike from listing and registration AquaPenn Spring Water Company, Inc., Common Stock, No Par Value. (Rel. 34-41046)

An order has been issued granting the application of the <u>New York Stock Exchange</u> to strike from listing and registration Long Island Lighting Company, Debentures, 7.30% Series, due January 15, 2000. (Rel. 34-41047)

An order has been issued granting the application of the <u>New York Stock Exchange</u> to strike from listing and registration Citizens Corporation, Common Stock, \$.01 Par Value. (Rel. 34-41048)

An order has been issued granting the application of the <u>American Stock Exchange</u> to strike from listing and registration The Female Health Company, Common Stock, \$01 Par Value. (Rel. 34-41050)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- F-6 DRIEFONTEIN CONSOLIDATED LTD/ADR/, 60 WALL ST,

 C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10260 (000) 000-0000

 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE

 333-9862 JAN 29) (BR 99)
- F-6 JASMINE INTERNATIONAL PUBLIC CO LTD /ADR/, BANK OF NEW YORK,
 ONE WALL ST, NEW YORK, NY 10286 10,000,000 (\$500,000)
 DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-9868 FEB 02) (BR. 99
 NEW ISSUE)
- S-8 TRANS ENERGY INC, 210 SECOND ST, PO BOX 393, ST MARYS, WV 26170 (304) 684-7053 - 50,000 (\$37,500) COMMON STOCK (FILE 333-71943 - FEB 08) (BR 4)
- S-1 INSILCO CORP/DE/, 425 METRO PL N STE 500, FIFTH FL, DUBLIN, OH 43017 (614) 792-0468 - 120,000,000 (\$120,000,000) STRAIGHT BONDS (FILE 333-71947 - FEB 08) (BR 6)
- SB-2 YOUNETWORK CORP, , NEW YORK, NY 10010 (212) 576-2030 1,000,000 C1 000,000 COMMON STOCK (FILE 333-71949 - FEB 08) (BR 9 - NEW ISSUE)
- S-3 SELECTIVE INSURANCE GROUP INC, 40 WANTAGE AVENUE, BRANCHVILLE, NJ 07890 (201) 948-3000 324,923 (\$6,001,327.81) COMMON STOCK (FILE 333-71953 FEB 08) (BR 1)
- S-1 PERVASIVE SOFTWARE INC, 12365 RIATA TRACE PARKWAY, AUSTIN, TX 78727 (512) 231-6000 3,450,000 (\$61,893,000) COMMON STOCK. (FILE 333-71955 FEB 08) (BR 3)
- S-8 DOMINGUEZ SERVICES CORP, 21718 S ALAMEDA ST, LONG BEACH, CA 90810 (310) 834-2625 75,000 (\$2,109,375) COMMON STOCK. (FILE 333-71957 FEB 08) (BR 2)
- S-4 PINNACLE SYSTEMS INC, 280 N BERNARDO AVE, MOUNTAIN VIEW, CA 94043 (650) 237-1600 504,666 (\$16,381,458) COMMON STOCK. (FILE 333-71959 FEB 08) (BR 5)
- S-8 DELPHI AUTOMOTIVE SYSTEMS CORP, 5725 DELPHI DRIVE, TROY, MI 48098 (248) 447-1500 178,240 (\$3,030,080) COMMON STOCK (FILE 333-71961 FEB 08) (BR 5)
- S-8 UNITED INTERNATIONAL HOLDINGS INC, 4643 S ULSTER ST, STE 1300, DENVER, CO 80237 (303) 770-4001 500,000 (\$24,281,250) COMMON STOCK (FILE 333-71963 FEB 08) (BR 7)
- S-3 CELLNET DATA SYSTEMS INC, 125 SHOREWAY ROAD, SAN CARLOS, CA 94070 (415) 493-9300 8,942,517 (\$127,877,993) COMMON STOCK. (FILE 333-71967 FEB 08) (BR 7)
- S-3 DATALINK SYSTEMS CORP /CA/, 1735 TECHNOLOGY WAY, STE 790, SAN JOSE, CA 95110 (408) 367-1700 4,390,006 (\$11,523,766) COMMON STOCK (FILE 333-71969 FEB 08) (BR 7)

- S-8 DURAMED PHARMACEUTICALS INC, 7155 EAST KEMPER ROAD, CINCINNATI, OH 45249 (513) 731-9900 150,000 (\$736,500) COMMON STOCK (FILE 333-71971 FEB 08: (BR 1)
- S-3 NIKE INC, ONE BOWERMAN DR, BEAVERTON, OR 97005 (503) 641-6453 300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-71975 FEB. 08) (BR 6)
- S-8 IKOS SYSTEMS INC, 19050 PRUNERIDGE AVE, CUPERTINO, CA 94086 (408) 245-1900 - 909,702 (\$3,876,765.38) COMMON STOCK. (FILE 333-71977 - FEB 08) (BR. 3)
- S-8 FRESH FOODS INC, P O BOX 399, CLAREMONT, NC 28610 (704) 459-7626 \$600,000 COMMON STOCK. (FILE 333-71979 FEB. 08) (BR. 4)
- S-8 FRESH FOODS INC, P O BOX 399, CLAREMONT, NC 28610 (704) 459-7626 \$1,200,000 COMMON STOCK. (FILE 333-71981 FEB. 08) (BR 4)
- S-4 WEBSTER FINANCIAL CORP, WEBSTER PLAZA, 145 BANK ST, WATERBURY, CT 06720 (203) 753-2921 1,738,082 (\$41,435,874.88) COMMON STOCK (FILE 333-71983 FEB 08) (BR 7)
- S-8 DA CONSULTING GROUP INC, 5847 SAN FELIPE RD STE 3700, HOUSTON, TX 770,7
 (713) 361-3000 1,260,000 (\$17,955,000) COMMON STOCK (FILE 333-71987 FEB 08) (BR 8)
- S-3 IDT CORP, 190 MAIN ST, HACKENSACK, NJ 07601 (201) 928-1000 173,944 (\$2,587,417) COMMON STOCK (FILE 333-71991 FEB 08) (BR 3)
- S-5 CYBERCASH INC, 2100 RESTON PARKWAY, 3RD FLOOR, RESTON, VA 20191 (703) 620-4200 - 4,000,000 (\$60,360,000) COMMON STOCK (FILE 333-71993 - FEB 08' (BR 3)
- S-1 WORLDGATE COMMUNICATIONS INC, 3220 TILLMAN DR, SUITE 300, BENDALEM, PA 19020 (215) 633-5100 - \$64,400,000 COMMON STOCK (FILE 333-71997 -FEB 09)
- S-B REPUBLIC OF THE PHILIPPINES, 556 FIFTH AVE,
 PHILIPPINE CONSULATE GENERAL, NEW YORK, NY 10036 200,000,000
 (\$200,000,000) STRAIGHT BONDS (FILE 333-9886 FEB 08)
- F-6 TOTAL ACCESS COMMUNICATION PLC /ADR/, CITIBANK NA, 111 WALL ST,
 NEW YORK, NY 10043 50,000 (\$250,000)
 DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-9888 FEB 08) (BR 99
 NEW ISSUE)
- F-10 CINAR CORP, 1055 RENE-LEVESQUE BLVD E, STE 800, MONTREAL QUEBEC CANA, A8 (514) 843-7070 8,625,000 (\$179,486,250) FOREIGN COMMON STOCK (FILE 333-9890 FEB 09) (BR 5)
- SB-2 RESOLUTION ASSISTANCE CORP, 870 E 9400 SOUTH, STE B105, SANDY, UT 84094 (801) 556-7681 1,000,000 (\$250,000) COMMON STOCK. (FILE 333-71999 FEB 09) (NEW ISSUE)
- S-1 FUSION MEDICAL TECHNOLOGIES INC, 1804 N SHORELINE BLVD, MOUNTAIN VIEW, CA 94043 (415) 903-4000 - 1,700,000 (\$10,306,250) COMMON STOCK. (FILE 333-72001 - FEB 09) (BR 5)
- S-4 ADELPHIA COMMUNICATIONS CORP, MAIN AT WATER STREET, COUDERSPORT, PA 16915 (814) 274-9830 - 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE 333-72005 - FEB. 09) (BR. 7)
- S-3 ACXIOM CORP, 301 INDUSTRIAL BLVD, P O BOX 2000, CONWAY, AR 72033 (501) 336-1000 400,400 (\$9,659,650) COMMON STOCK (FILE 333-72009 FEB 09) (BR 3)
- S-8 EAT AT JOES LTD, 1912 SANTIAGO DR, NEWPORT BEACH, CA 92660 (914) 725-2700 - 75,000 (\$150,000) COMMON STOCK (FILE 333-72011 -FEB 09) (BR 5)
- S-8 SUNRISE MEDICAL INC, 2382 FARADAY AVENUE STE 200, CARLSBAD, CA 92008 (619) 930-1500 3,000,000 (\$29,540,780 60) COMMON STOCK (FILE 333-72015 FEB 09) (BR 5)

- S-8 SIERRA HOLDINGS GROUP INC, 5445 SOUTH HIGHLAND DRIVE, SALT LAKE CITY, UT 84117 (801) 278-2805 750,000 (\$7,500) COMMON STOCK. {FILE 333-72019 FEB 09) (BR 9)
- S-3 ENTERTAINMENT PROPERTIES TRUST, ONE KANSAS CITY PLACE, 1200 MAIN STREET SUITE 3250, KANSAS CITY, MO 64105 (816) 472-1700 -1,000,000 (\$16,375,000) COMMON STOCK (FILE 333-72021 - FEB 09) (BR 8)
- S-4 AUTOMATIC DATA PROCESSING INC, ONE ADP BOULVARD, ROSELAND, NJ 07068 (201) 994-5000 - 15,735,131 (\$278,315,129.56) COMMON STOCK (FILE 333-72023 - FEB 09) (BR 3)
- N-2 EATON VANCE PENNSYLVANIA MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK. (FILE 333-72025 - FEB 09) (BR 16)
- S-2 SOUTHWEST BANCORP INC, 608 SOUTH MAIN STREET, STILLWATER, OK 74074 (405) 372-2230 - 1,220,416 (\$30,052,744) COMMON STOCK. (FILE 333-72027 - FEB 09) (BR 7)
- N-2 EATON VANCE MASSACHUSETTS MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK (FILE 333-72029 - FEB 09) (BR 16)
- S-3 DIGITAL BIOMETRICS INC, 5600 ROWLAND RD, MINNETONKA, MN 55343
 (612) 932-0888 886,660 (\$1,329,990) COMMON STOCK (FILE 333-72031 FEB 09) (BR 3)
- S-8 TRIDON ENTERPRISES INC, 136 SOUTH PALM DR, STE 105, BEVERLY HILLS, CA 90212 (310) 858-7123 - 200,000 (\$5,000) COMMON STOCK (FILE 333-72033 -FEB 09) (BR 3)
- S-3 THERMOGENESIS CORP, 3146 GOLD CAMP DRIVE, RANCHO CORDOVA, CA 95670 (916) 858-5100 - 5,677,700 (\$14,903,962) COMMON STOCK (FILE 333-72035 - FEB 09) (BR 5)
- S-3 ARADIGM CORP, 3929 POINT EDEN WAY, HAYWARD, CA 94545 (510) 265-9000 2,428,338 (\$26,711,718) COMMON STOCK (FILE 333-72037 FEB 09) (BR 5)
- N-2 EATON VANCE NEW JERSEY MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK (FILE 333-72039 - FEB 09) (BR 16)
- N-2 EATON VANCE MICHIGAN MUNICIPAL INCOME TRUST, C/O EATON VANCE,
 24 FEDERAL STREET, BOSTON, MA 02110 40 (\$1,000,000) PREFERRED STOCK
 (FILE 333-72041 FEB 09) (BR 16)
- N-2 EATON VANCE CALIFORNIA MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK. (FILE 333-72043 - FEB 09) (BR 16)
- N-2 EATON VANCE OHIO MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK. (FILE 333-72045 - FEB 09) (BR. 16)
- N-2 EATON VANCE NEW YORK MUNICIPAL INCOME TRUST, C/O EATON VANCE, 24 FEDERAL STREET, BOSTON, MA 02110 - 40 (\$1,000,000) PREFERRED STOCK. (FILE 333-72047 - FEB 09) (BR 16)
- S-4 NEWCO ALASKA INC, 331 DOCK STREET, P O. BOX 7920, KETCHIKAN, AK 99901 (907) 225-6101 190,000 (\$21,156,500) COMMON STOCK. (FILE 333-72049 FEB 09) (NEW ISSUE)
- S-8 MAGNITUDE INFORMATION SYSTEMS INC, 50 TANNERY RD, BRANCHBURG, NJ 08876 (908) 534-6400 1,304,000 (\$1,262,272) COMMON STOCK. (FILE 333-72051 FEB 09) (BR 4)
- S-8 ALLIED HOLDINGS INC, 160 CLAIRMONT AVE, STE 510, DECATUR, GA 30030 (404) 370-1100 350,000 (\$4,791,500) COMMON STOCK. (FILE 333-72053 FEB 09) (BR 5)

- N-2 EATON VANCE FLORIDA MUNICIPAL INCOME TRUST, C/O EATON VANCE,
 24 FEDERAL STREET, BOSTON, MA 02110 40 (\$1,000,000) PREFERRED STOCK
 (FILE 333-72055 FEB 09) (BR 16)
- S-8 FIRST SENTINEL BANCORP INC, 1000 WOODBRIDGE CENTER DRIVE, WOODBRIDGE, NJ 07095 (732) 726-8700 273,695 (\$238,821 43) COMMON STOCK (FILE 333-72057 FEB 09) (BR 7)
- S-3 NOBLE DRILLING CORP, 10370 RICHMOND AVE STE 400, HOUSTON, TX 77042 (713) 974-3131 (FILE 333-72059 FEB 09) (BR. 4)
- S-4 FIRST BANKING CO OF SOUTHEAST GEORGIA, 40 N MAIN ST, P O BOX 878, STATESBORO, GA 30459 (912) 764-6611 877,211 (\$7,865,769) COMMON STOCK. (FILE 333-72061 FEB 09) (BR 7)
- S-8 PHILIPS INTERNATIONAL REALTY CORP, 417 FIFTH AVENUE, NEW YORK, NY 10016 (212) 545-1100 852,550 (\$12,388,617.19) COMMON STOCK (FILE 333-72065 FEB 10) (BR 8)
- S-3 PHILIPS INTERNATIONAL REALTY CORP, 417 FIFTH AVENUE, NEW YORK, NY 10016 (212) 545-1100 \$200,000,000 DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-72067 FEB 10) (BR 8)
- S-3 PHILIPS INTERNATIONAL REALTY CORP, 417 FIFTH AVENUE, NEW YORK, NY 10016 (212) 545-1100 2,559,097 (\$37,186,878) COMMON STOCK (FILE 333-72069 FEB 10) (BR 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item & Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W , Washington, D C 20549 or at the following e-mail box address <public info @ sec> In most cases, this information is also available on the Commission's website <www.sec gov>

NAME OF ISSUER	STATE	1 2		ITE		 ٩	DATE	COMMENT
ACCUMED INTERNATIONAL INC	DE	X			х		01/29/	99
AEROQUIP-VICKERS INC	ОН			X	X		01/28/	99
AIRPLANES LTD				X			02/12/	99
AIRPLANES US TRUST	DE			X			02/12/	99
ALKERMES INC	PA	X			X		02/01/	99
AMERICAN EXPRESS CENTURION BANK	DE			X	X		02/12/	99
AMERICAN EXPRESS RECEIVABLES FINANC	DE			X	X		02/12/	99
ING CORP								
AMERICAN EXPRESS RECEIVABLES FINANC	DE			X	X		02/12/	99
ING CORP II								
AMERICAN STANDARD COMPANIES INC	DE	x		X	X		02/12/	99
AMERICAN STANDARD INC	DE		Х	X	Х		02/12/	99

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NAME OF ISSUER	CODE		2		l 5 (DATE	C	CHARMI
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AMERICAN TOWER CORP /MA/	DE				X	X	02/09/		
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X	02/10/		
AMERICAEDIT FINANCIAL SERVICES INC	DE DE				X X	X X	02/15/		
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X	02/15/ 02/15/		
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X	02/15/		
AMERICAEDIT FINANCIAL SERVICES INC	DE				x	X	02/15/		
AN CON GENETICS INC	DE	х				•	02/12/		
APPALACHIAN BANCSHARES INC	GA					x	11/30/		AMEND
APPLIED MAGNETICS CORP	DE		x		x	Х	02/11/		
ASHA CORP	DE		x			х	01/08/		AMEND
ASSOCIATES CORPORATION OF NORTH AME	DE		х			x	01/31/	99	
RICA									
BARTON BEERS LTD	MD					X	12/01/	98	AMEND
BARTON BRANDS LTD /DE/	DE					X	12/01/	98	AMEND
BARTON BRANDS OF CALIFORNIA INC	CT					X	12/01/	98	AMEND
BARTON BRANDS OF GEORGIA INC	GA					X	12/01/	98	AMEND
BARTON DISTILLERS IMPORT CORP	NY					Х	12/01/	98	AMEND
BARTON FINANCIAL CORP	DE					X	12/01/	98	AMEN D
BARTON INC	DE					X	12/01/	98	AMEN D
BATAVIA WINE CELLARS INC	NY					X	12/01/	98	AMEND
BAY STATE GAS CO /NEW/	MA	X					02/12/	99	
BELL INDUSTRIES INC /NEW/	CA		X			Х	01/29/	99	
BIRMINGHAM UTILITIES INC	CI	X					12/11/	98	
BLC FINANCIAL SERVICES INC	DE				X	X	02/11/	99	
BOETTCHER VENTURE CAPITAL PARTNERS	DE				X	х	12/31/	98	
L P									
BROADBAND TECHNOLOGIES INC /DE/	DE				х	X	02/11/	99	
BULL RUN CORP	GA				Х	X	01/28/	99	
CABLE TV FUND 14 B LTD	CO		X			X	01/29/	99	
CANADIAN DEPIVATIVES CLEARING CORP					Х	X	01/07/		
CANANDAIGUA BRANDS INC	DE					Х	12/01/		
CANANDAIGUA EUROPE LTD	NY					X	12/01/		
CANANDAIGUA LTD	NY					X	12/01/		
CANANDAIGUA WINE CO INC /NY/	NY					X	12/01/		AMEND
CARREKER ANTINORI INC	DE		X			X	01/29/		
CARVER BANCORP INC	DE		•		Х	X	01/25/		
CHANCELLOR CORP	MA		X			X	02/10/9		
CHANCELLOR MEDIA CORP OF LOS ANGELE S	DE		X			Х	07/31/	98	
CHANCELLOR MEDIA CORP OF LOS ANGELE	DE					v	10/01/		AMENTO
S	DE					Х	12/01/	98	AMEND
CHANCELLOR MEDIA CORP/	DE		x			х	07/31/9	۵۵	
CHANCELLOR MEDIA CORP/	DE		^			X	12/01/9		AMEND
CHASE CREDIT CARD MASTER TRUST	NY				x	X	01/25/9		Ariend
CHASE MANHATTAN BANK /NY/	NY				X	X	01/25/9		
CHASE PREFERRED CAPITAL CORP	DE				X	^	02/05/9		
COLMENA CORP	DE			х	^		02/03/3		AMEND
COMPASS PLASTICS & TECHNOLOGIES INC	DE			^	x	X	02/02/9		MINITAL
COMPUDYNE CORP	NV	х			^	•	12/14/9		
CONSOLIDATED CAPITAL OF NORTH AMERI	CO					x	01/12/9		AMEND
CA INC						*	01/12/		-110110
CORIXA CORP	DE		x			x	02/10/9	9	
CORPORATE EXPRESS INC	co				x	X	01/29/9		
COTELLIGENT GROUP INC	DE					x	11/30/9		AMEND
CYPRESS SEMICONDUCTOR CORP /DE/	DE				x	X	01/21/9		
DATA I/O CORP	WA	х					02/10/9		
DONNELLY CORP	MI	-				x	01/19/9		AMEND
DUKE REALTY LIMITED PARTNERSHIP	IN					x	02/09/9		
DURAKON INDUSTRIES INC	MI				x		02/12/9		

	STATE	:		8 K	IT	ш	NO.				
NAME OF ISSUER	CODE		2				7 8	9	DATE	C	OPENT
DYNAMIC MATERIALS CORP	DE						 х		12/01/	 98	AMEND
EDELBROCK CORP	DE				x		x		02/08/		
ELECTRO SCIENTIFIC INDUSTRIES INC	OR		X				X		01/29/		
ELEPHANT & CASTLE GROUP INC					х				02/01/		
EMBRYO DEVELOPMENT CORP	DE		x		Х		x		01/22/		
ENTERPRISE SOFTWARE INC	DE						x		02/05/		
FCC NATIONAL BANK					х		x		02/12/	99	
FIRST CHICAGO MASTER TRUST II	DE				x		x		02/12/	99	
FIRST UNION COMMERCIAL MORTGAGE SEC URITIES INC	DE		X				X		02/04/	99	
GENCOR INDUSTRIES INC	DE				X		x		02/16/	99	
GENTA INCORPORATED /DE/	DE				X		x		02/10/	99	
GEOTEK COMMUNICATIONS INC	DE				Х		x		02/12/	99	
HARVEYS CASINO RESORTS	NV	x					x		02/02/	99	
ILLINOIS POWER CO	IL						x		02/11/	99	
ILLINOIS TOOL WORKS INC	DE				X		X		02/28/	99	
ILLINOVA CORP	IL						X		02/11/	99	
INDYMAC RAST 1998-A5	DE				Х		X		10/25/	98	
INTERNET MEDIA CORP	NV		X						01/29/	99	
JSCE INC	DE				х				02/12/	99	
KANEB PIPE LINE PARTNERS L P	DE		х						02/01/	99	
KAUFMAN & BROAD HOME CORP	DE				х		х		02/04/	99	
KUHLMAN CORP	DE				Х		х		02/11/	99	
KUHLMAN CORP	DE				х		х		02/11/	99	
LASER VISION CENTERS INC	DE						х		02/19/	99	AMEND
LOTUS PACIFIC INC	DE				х		х		02/12/	99	
LUND INTERNATIONAL HOLDINGS INC	DE		Х				х		01/28/		
MAHASKA INVESTMENT CO	IA				Х		X		02/02/		
MARKETSPAN CORP	NY				х		x		02/12/		
MAXWELL TECHNOLOGIES INC	DE		х				x		01/29/		
MBNA AMERICA BANK NATIONAL ASSOCIAT	DE						X		01/31/		
MBNA AMERICA BK NAT ASSOC MBNA MAST ER CREDIT CARD TRUST							x		01/31/	99	
MBNA AMERICA BK NAT ASSOC MBNA MAST ER CREDIT CARD TRUST II							x		01/31/	99	
MBNA CORP	MD				х				01/31/	99	
MECHANICAL TECHNOLOGY INC	NY	х							02/12/		
MEDAPHIS CORP	DE				х		Х		02/11/		
MEDTRONIC INC	MIN		x				X		01/28/		
MELLON BANK CREDIT CARD MASTER TRUS			•		x		х		02/09/		
T MELLON BANK PREMIUM FINANCE LOAN MA STER TRUST	NY				х		x		02/09/	99	
MINNESOTA POWER INC	MN				х				02/12/	99	
ML MEDIA PARTNERS LP	NY		х						01/28/		AMEND
MMCA AUTO OWNER TRUST 1998-1							x		01/31/		
MMCA AUTO OWNER TRUST 1999-1	DE						X		01/31/		
MONARCH IMPORT CO	IL						X		12/01/		AMEND
MORGAN GROUP INC	IN				х		x		12/30/		
MORGAN STANLEY AIRCRAFT FINANCE	DE				X				02/12/		
MTR GAMING GROUP INC	DE	х			4.				02/12/		AMENTO
N TANDEM TRUST	CA	••					x		09/30/9		
NATIONAL CITY BANK OF MICHIGAN / IL	·						X		02/10/		
NHANCEMENT TECHNOLOGIES INC	DE				х				01/06/	9.0	
									01/06/9		
NIPSCO INDUSTRIES INC NIPSCO INDUSTRIES INC	IN				Х		x		02/11/9		
	IN				v				02/12/9		
NL INDUSTRIES INC	NJ DE				X X		X X		02/12/9		
NORWEST INTEGRATED STRUCTURED ASSET S INC	UL				^		^		02/12/	, ,	

	STATE			81	R :	ITEM	150	٥.			
NAME OF ISSUER	CODE		2			5 6			9	DATE	COMMENT
	-										
OHIO VALLEY BANC CORP	OH					X	X			12/15/9	
OI CORP	OK		X				X			02/12/9	
OMEGA CABINETS LTD	DE		X			X	Х			01/29/9	
PARACELSUS HEALTHCARE CORP	CA					X				02/12/9	
PATHNET INC	DE					X	X			02/12/9	
PENN NATIONAL GAMING INC	PA					X	X			02/12/9	
PETSEC ENERGY INC	NV		X				X			02/01/9	
PHARMACEUTICAL MARKETING SERVICES I	DE	X								02/01/9	9
NC										/ / .	
PINNACLE MICRO INC	DE					X				12/31/9	
PLATINUM SOFTWARE CORP	DE						X			12/30/9	
PLAYTEX PRODUCTS INC	DE		х			X	X			01/29/9	
POLYPHENOLICS INC	NY						X			12/01/9	
PRIME GROUP REALTY TRUST	MD		X							01/29/9	
PRIME GROUP REALTY TRUST	MD		X							02/05/9	
PRUDENTIAL SECURITIES SECURED FINAN	DE					Х	X			02/10/9	,
CING CORP	-					.,				0. 1. 10	
QUIZNOS CORP	CO					Х				01/11/9	
RANCON REALTY FUND V	CA		X				X			02/12/9	
RIGHTCHOICE MANAGED CARE INC	MO					Х				02/10/9	
ROBERTS TRADING CORP	DE						Х			12/01/9	
ROUGE INDUSTRIES INC	DE					Х	X			02/01/9	
ROUSE COMPANY	MID		Х				Х			11/30/9	
ROUSE COMPANY	MD		Х				X			02/01/9	
SABA PETROLEUM CO	CO				X					02/03/9)
SAKS INC	TN					X	X			02/11/9)
SANTA FE GAMING CORP	NV					X	X			10/23/9	
SERVICE CORPORATION INTERNATIONAL	TX					X	X			02/11/9	9
SERVICE CORPORATION INTERNATIONAL	TX					X	X			02/11/9	7
SFW HOLDING CORP	DE				X		X			02/08/9	•
SHAMAN PHARMACEUTICALS INC	DE					X				02/12/9	•
SHARED TECHNOLOGIES CELLULAR INC	DE					X	X			02/05/9	9
SHOPPERS FOOD WAREHOUSE CORP	DE				X		X			02/08/99)
SIMIONE CENTRAL HOLDINGS INC	DE				Х		X			02/08/99)
SITE TECHNOLOGIES INC	CA			X						02/02/99)
SKY FINANCIAL GROUP INC	ОН					X				01/12/99)
SMITH CHARLES E RESIDENTIAL REALTY	MD		X				X			01/27/99)
INC											
SMTEK INTERNATIONAL INC	DE		X				X			01/29/99	•
SMURFIT STONE CONTAINER CORP	DE					X				02/12/99)
STARTEC GLOBAL COMMUNICATIONS CORP	MD						X			02/12/99	AMEND
STEVENS POINT BEVERAGE CO	WI						X			12/01/98	AMEND
STONE CONTAINER CORP	DE					X				02/12/99)
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					Х				01/25/98	ı
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					X				01/25/99)
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					X				01/25/99	•
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					X				01/25/99	,
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					X				01/25/99	ı
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					X				01/25/99	1
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE					x				01/25/99	1
TS INC											
STRUCTURED ASSET MORTGAGE INVESTMEN	DE				:	x				01/25/99	
TS INC											

	STATE	;	81	(1	TE	M J	₩O.		
NAME OF ISSUER	CODE							DATE	COMMENT
STRUCTURED ASSET MORTGAGE INVESTMEN					x			01/28/9	9
TS INC									
STRUCTURED ASSET MORTGAGE INVESTMEN	DE				X			01/28/9	9
TS INC									
STRUCTURED ASSET MORTGAGE INVESTMEN TS INC	DE				X			02/01/9	9
STRUCTURED ASSET SEC CORP MORT PAS	DE				X	2	ζ.	01/28/9	9
THR CERT SER 1999-BC1									
SUIZA FOODS CORP	DE				x	2	(02/11/9	9
SUPERTEX INC	CA	X				2	ζ.	02/01/9	9
SUSSEX BANCORP	NJ				X	3	(02/01/9	9
TELETRAC HOLDINGS INC	DE	X						02/10/9	9
TELETRAC INC /DE	DE	X						02/10/9	9
THC HOMECARE INC	UT		X		X	3	2	01/21/9	9
TIER TECHNOLOGIES INC	CA					2	2	02/12/9	9 AMEND
TMP WORLDWIDE INC	DE	X				3	(01/31/9	9
TRANSWESTERN HOLDINGS LP	DE	X						09/30/9	8 AMEND
TRANSWESTERN PUBLISHING CO LLC	DE	Х						09/30/9	8 AMEND
U S GOLD CORP	CO		Х					02/08/9	9
UACSC AUTO TRUSTS	DE				Х	>		02/10/9	9
UCFC FUNDING CORP	LA				X	>		12/15/9	8
UNIVERSAL HEIGHTS INC	DE			X				02/08/9	9
VALHI INC /DE/	DE				X	>	7	02/11/9	9
VIKING DISTILLERY INC	GA					7	:	12/01/9	8 AMEND
VORNADO REALTY LP	DE	х				>	:	08/04/9	8
VORNADO REALTY TRUST	MD	х				>	:	08/04/9	8
WHIRLPOOL CORP /DE/	DE			X				02/08/9	9
WILTEK INC	CT	X				X		01/28/9	8
WIRELESS ONE INC	DE		х			2	:	02/11/9	9 AMEND
YAMAHA MOTOR RECEIVABLES CORP	DE				X			02/15/9	9
ZAMBA CORP	DE			X		X		02/08/9	9