sec news digest

Issue 96-20

February 5, 1996

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDING SETTLED AGAINST RAYMOND CHARLES GROSS AND JAMES EUGENE HAMMONDS

The Commission announced that on February 1 it issued an Order Making Findings and Imposing Remedial Sanctions against Raymond Charles Gross (Gross) and James Eugene Hammonds (Hammonds), formerly associated with Southern California Securities, Inc. (SCSI), a broker-dealer formerly registered with the Commission. On September 1995, the Commission issued an Order Instituting Public Administrative Proceeding against Gross and Hammonds, alleging that Gross and Hammonds, while associated with SCSI and other entities, engaged in the fraudulent offer and sale of securities in the form of limited partnership interests. The Commission accepted Gross' and Hammonds' offers of settlement in which they consented, without admitting or denying the Commission's findings, to the entry of an order barring them from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. On November 18, 1994, Gross and Hammonds were permanently enjoined in a related matter from future violations of the antifraud provisions of the Securities Act and the Exchange Act. (Rel. 34-36802)

ADMINISTRATIVE PROCEEDINGS INITIATED PURSUANT TO RULE 102(e) AGAINST FORMER CALIFORNIA MICRO DEVICES CHIEF ACCOUNTING OFFICER

The Commission today announced the institution of administrative proceedings against Ronald A. Romito, former chief accounting officer of California Micro Devices Corporation (Cal Micro), pursuant to Rule 102(e) of the Commission's Rules of Practice. Romito, a CPA formerly licensed in Arizona, served as chief accounting officer and assistant secretary of Cal Micro from February 1990 until December 2, 1994.

Without admitting or denying the findings contained therein, Romito consented to the entry of an Order denying him the privilege of appearing or practicing as an accountant before the Commission. For additional details, see Litigation Release 14776. (Rel. 34-36803; AAE Rel. 757)

GARY HOLMAN RECEIVES FIVE YEAR OFFICER AND DIRECTOR BAR

The Commission announced that on January 23 the Honorable William B. Bryant of the United States District Court for the District of Columbia entered a Final Judgment and Order against Gary L. Holman, former president and chief executive officer of Homestead Holding Corporation, a defunct savings and loan. The Final Judgment permanently enjoins Holman from violations of the antifraud and reporting provisions of the federal securities laws, and enjoins Holman from acting as an officer or director of a reporting company for a period of five years. Holman consented to the Final Judgment without admitting or denying the allegations in the Commission's complaint.

The complaint alleges that in 1990, Holman caused Homestead to file annual and quarterly reports with the Commission containing false financial information. The financial statements contained in these reports failed to include adequate provisions for probable losses in Homestead's loan portfolio, causing Homestead's income reported therein to be materially overstated. For the year ended December 31, 1989, Homestead reported income before taxes of \$3.4 million. This figure was overstated by approximately \$2.7 million, as it omitted provisions for probable and estimable losses within Homestead's loan portfolio. [SEC v. Gary L. Holman, USDC, D.D.C., Civil Action No. 95-CV-01801] (LR-14808; AAE Rel. 756)

COMPLAINT FILED AGAINST DAVID CARMICHAEL, ANTHONY KOHL, CHRIS ADAMS AND ROBERT PUTNAM

The Commission announced that on February 1 a complaint was filed in the United States District Court for the Northern District of Ohio against David M. Carmichael (Carmichael), Anthony Kohl (Kohl), Chris Adams (Adams) and Robert Putnam (Putnam) seeking an Order of Permanent Injunction against them, as well as disgorgement and civil penalties, for violations of the registration and antifraud provisions of the federal securities laws.

The Commission's complaint alleges that from approximately 1989 through 1992, Carmichael and Kohl, as treasurer and controller of Dublin Securities Inc. (DSI), respectively, participated in a scheme to sell unregistered securities of McCoy Avionics, Inc. (McCoy) and to manipulate the price of the stock of McCoy and Dewey's Candy Company (Dewey's). The complaint also alleges that

Adams and Putnam, as brokers for DSI, participated in a scheme to manipulate the price of and sell Dewey's securities to investors without disclosing that the price of the securities was arbitrarily and artificially set by DSI and that DSI dominated and controlled the market for Dewey's securities. The complaint further alleges that Adams also participated in a similar scheme to manipulate the price of and sell McCoy securities to investors. [SEC v. David M. Carmicheal, et al., N.D. Ohio, Civil Action No. 196 CV 214] (LR-14810)

HOLDING COMPANY ACT RELEASES

CINERGY COROPORATION, ET AL.

A notice has been issued giving interested persons until February 26 to request a hearing on a proposal by Cinergy Corporation (Cinergy), a registered holding company, Cinergy Services, Inc., a subsidiary service company, and Cinergy Investments Inc., a nonutility subsidiary company. Applicants propose to make direct or indirect investments in special purpose subsidiaries, through December 31, 1999, in an aggreate amount which, when added to Cinergy's aggregate investment in all exempt wholesale generators, foreign utility companies, and special purpose subsidiaries, does not, at any point in time, exceed 50% of Cinergy's consolidated retained earnings. (Rel. 35-26467)

CONSOLIDATED NATURAL GAS COMPANY, ET AL.

A notice has been issued giving interested parties until February 26 to request a hearing on a proposal by Consolidated Natural Gas Company and its subsidiaries to engage in a five-year financing program. The program, which would extend through March, 31, 2001, would include external financing and interest and equity swaps by Consolidated; intrasystem financing and guarantees Consolidated and its subsidiaries and between certain subsidiaries and their subsidiaries; proposed charter amendments by Consolidated and its subsidiaries to increase authorized capital, change the par value of common stock and/or create a new class of preferred stock; acquisition related proxy solicitation by Consolidated; outstanding securities; and creation of financing subsidiaries by Consolidated and certain subsidiaries to facilitate issuance of securities. (Rel. 35-26467)

THE SOUTHERN COMPANY, ET AL.

An order has been issued authorizing The Southern Company (Southern), a registered holding company, and its subsidiaries Mobile Energy Services Holdings, Inc. (Mobile Energy), Southern Electric International, Inc. (Southern Electric), SEI Holdings, Inc.

(Holdings), Southern Electric Wholesale Generators, Inc. (Domestic Holdings), SEI Newco 1, Inc. (Foreign Holdings) and SEI Europe, Inc. (SEI Europe), to consolidate all of Southern's direct and indirect ownership interests in exempt wholesale generators, foreign utility companies and other power projects under Holdings and engage in related transactions. After the proposed reorganization, Southern Electric, Domestic Holdings and Foreign Holdings will subsidiaries of Holdings, interests in various projects and related companies will be transferred to Domestic Holdings and Foreign Holdings; and Domestic Holdings will acquire preferred stock issued by Mobile Energy. The applicants also propose to acquire interests in companies engaging in certain energy-related activities; to organize new intermediate subsidiaries and special subsidiaries; to provide financial and performance guaranties for their subsidiaries; to pledge the stock of their subsidiaries; and to provide services to associate companies at market prices. 35-26468; IS-927)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-DTC-94-16) filed by <u>The Depository Trust Company</u>. The rule clarifies DTC's policy on depository-to-depository services and fees. (Rel. 34-36799)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 FIRST FEDERAL BANCSHARES OF ARKANSAS INC, 200 WEST STEPHENSON AVE, HARRISON, AK 72601 (501) 741-7641 7,273,750 (\$72,737,500) COMMON STOCK. (FILE 333-612 JAN. 25) (BR. 2 NEW ISSUE)
- S-4 HARVEYS CASINO RESORTS, HWY 50 & STATELINE AVE, P O BOX 128, LAKE TAHOE, NV 89449 (702) 588-2411 382,500 (\$6,885,000) COMMON STOCK. 8,000,000 (\$7,799,417) STRAIGHT BONDS. (FILE 333-616 JAN. 26) (BR. 11)
- S-8 GABLES RESIDENTIAL TRUST, 2859 PACES FERRY RD, OVERLOOK III STE 1450, ATLANTA, GA 30339 (770) 436-4600 100,000 (\$2,293,750) COMMON STOCK. (FILE 333-618 JAN. 26) (BR. 5)

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- S-1 COINMACH CORP, 330 MARKET ST, PHILADELPHIA, PA 19106 (215) 629-3300 196,655,000 (\$196,655,000) STRAIGHT BONDS. (FILE 333-620 JAN. 26) (BR. 6)
- S-3 AMERIDATA TECHNOLOGIES INC, 700 CANAL ST, STANFORD, CT 06902 (203) 357-1464 - 526,553 (\$4,414,069) COMMON STOCK. (FILE 333-624 - JAN. 26) (BR. 9)
- S-8 SPS TRANSACTION SERVICES INC, 2500 LAKE COOK RD, RIVERWOODS, IL 60015 (708) 405-3400 250,000 (\$7,750,000) COMMON STOCK. (FILE 333-626 JAN. 26) (BR. 6)
- F-10 ROGERS COMMUNICATIONS INC, 40 KING ST W BOX 1007, SCOTIA PLAZA STE 6400, TORONTO ONTARIO CANADA M5H 3Y2, A6 (416) 864-2373 75,000,000 (\$54,472,500) STRAIGHT BONDS. (FILE 333-628 JAN. 26) (BR. 8)
- S-4 EIS INTERNATIONAL INC /DE/, 1351 WASHINGTON BLVD, STAMFORD, CT 06902 (203) 351-4800 549,577 (\$8,936,122) COMMON STOCK. (FILE 333-632 JAN. 26) (BR. 7)
- S-8 WALDEN BANCORP INC, 125 NAGOG PARK, ACTON, MA 01720 (508) 635-5000 402,952 (\$7,555,350) COMMON STOCK. (FILE 333-634 JAN. 26) (BR. 2)
- S-3 RESOURCE BANCSHARES MORTGAGE GROUP INC, 7909 PARKLANE ROAD SUITE 150, COLUMBIA, SC 29223 (803) 741-3000 3,450,000 (\$54,337,500) COMMON STOCK. (FILE 333-638 JAN. 26) (BR. 11)
- S-8 PHYSIO CONTROL INTERNATIONAL CORP \DE\, 11811 WILLOWS RD NE, REDMOND, WA 98052 (206) 867-4331 2,932,289 (\$33,683,195.71) COMMON STOCK. (FILE 333-640 JAN. 26)
- S-3 STEWART ENTERPRISES INC, 110 VETERANS MEMORIAL BLVD, METAIRIE, LA 70005 (504) 837-5880 197,228 (\$7,667,239) COMMON STOCK. (FILE 333-646 JAN. 26) (BR. 5)
- S-4 MANPOWER INC /WI/, 5301 N IRONWOOD RD, MILWAUKEE, WI 53217 (414) 961-1000 5,000,000 (\$135,000,000) COMMON STOCK. (FILE 333-650 JAN. 26) (BR. 6)
- S-8 BUILDERS WAREHOUSE ASSOCIATES INC, 1800 STEWART ST, SANTA MONCIA, CA 90404 (501) 336-8136 1,000,000 (\$7,000,000) COMMON STOCK. (FILE 333-914 JAN. 25) (BR. 10)
- S-8 ROSS TECHNOLOGY INC, 5316 HIGHWAY 290 WEST, STE 500, AUSTIN, TX 78735 (512) 892-7802 917,054 (\$9,631,305) COMMON STOCK. (FILE 333-920 JAN. 25) (BR. 3)
- S-8 PANAX PHARMACEUTICAL CO LTD, 425 PARK AVE 27TH FL, C/O INTERNATIONAL BUSINESS PARTNERS LTD, NEW YORK, NY 10022 (212) 319-8300 500,000 (\$615,188) COMMON STOCK. (FILE 333-922 JAN. 25) (BR. 4)
- S-8 SEER TECHNOLOGIES INC /DE, 8000 REGENCY PARKWAY, CARY, NC 27511 (919) 380-5000 225,000 (\$2,448,000) COMMON STOCK. (FILE 333-928 JAN. 26) (BR. 10)
- SB-2 CONCEPTUS INC, 1021 HOWARD AVE, SAN CARLOS, CA 94070 (415) 802-7240 \$37,375,000 COMMON STOCK. (FILE 33-99890-LA NOV. 30) (BR. 8)
- SB-2 INTEGRATED PACKAGING ASSEMBLY CORP, 2221 OLD OAKLAND RD, SAN JOSE, CA 95131 3,450,000 (\$31,050,000) COMMON STOCK. (FILE 333-326-LA JAN. 17) (NEW ISSUE)
- S-3 CORNING INC /NY, ONE RIVERFRONT PLAZA, CORNING, NY 14831 (607) 974-9000 509,960 (\$15,011,948) COMMON STOCK. (FILE 333-441 JAN. 26) (BR. 9)

- S-8 EXECUFIRST BANCORP INC, 1513 WALNUT ST, PHILADELPHIA, PA 19102 (215) 564-3300 - 83,500 (\$501,000) COMMON STOCK. (FILE 333-443 - JAN. 26) (BR. 1)
- S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44333 (216) 867-3700 -2.350.000 (\$40.641.951.50) COMMON STOCK. (FILE 333-449 - JAN. 26) (BR. 9)
- S-8 PECO ENERGY CO, 2301 MARKET ST, P O BOX 8699, PHILADELPHIA, PA 19103 (215) 841-4000 4,800,000 (\$148,200,000) COMMON STOCK. (FILE 333-451 JAN. 26) (BR. 7)
- S-6 NUVEEN TAX FREE UNIT TRUST SERIES 850, JOHN MUVEEN & CO INC, 333 WEST WACKER DRIVE, CHICAGO, IL 60606 (312) 917-7786 INDEFINITE SHARES. (FILE 333-455 JAN. 26) (NEW ISSUE)
- S-3 BERKLEY W R CORP, 165 MASON ST, P O BOX 2518, GREENWICH, CT 06836 (203) 629-3000 75,828 (\$3,791,400) COMMON STOCK. (FILE 333-459 JAN. 26) (BR. 9)
- S-8 BCAM INTERNATIONAL INC, 1800 WALT WHITMAN RD, MELVILLE, NY 11747 (516) 752-3550 2,000,000 (\$2,031,250) COMMON STOCK. (FILE 333-461 JAN. 26) (BR. 9)
- S-6 EQUITY INCOME FUND SEL TEN PORT 1996 INTL SER A1 DEF ASSET F, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 INDEFINITE SHARES. (FILE 333-465 JAN. 26) (BR. 22 NEW ISSUE)
- S-8 ADVANCED NMR SYSTEMS INC, 47 JONSPIN RD, WILMINGTON, MA 01887 (508) 657-8876 750,000 (\$1,230,000) COMMON STOCK. (FILE 333-467 JAN. 26) (BR. 8)
- S-8 AGTSPORTS INC, 6890 S TUCSON WY, STE 202, ENGLEWOOD, CO 80112 (303) 792-5000 - 1,600,000 (\$2,400,000) COMMON STOCK. (FILE 333-469 - JAN. 26) (BR. 11)
- S-3 RUBBERMAID INC, 1147 AKRON RD, WOOSTER, OH 44691 (216) 264-6464 (FILE 333-471 JAN. 26) (BR. 5)
- S-8 CUC INTERNATIONAL INC /DE/, 707 SUMMER ST, STAMFORD, CT 06901 (203) 324-9261 3,000,000 (\$101,625,000) COMMON STOCK. (FILE 333-475 JAN. 26) (BR. 10)
- S-3 SIRCO INTERNATIONAL CORP, 10 WEST 33RD STREET, SUITE 606, NEW YORK, NY 10001 (212) 564-0114 100,000 (\$225,000) COMMON STOCK. (FILE 333-481 JAN. 26) (BR. 7)
- S-4 FEDDERS CORP /DE, 158 HWY 206, PO BOX 265, PEAPACK, NJ 07977 (908) 234-2100 - 7,580,069 (\$47,375,431) PREFERRED STOCK. (FILE 333-483 - JAN. 29) (BR. 9)
- SB-2 NEVSTAR GAMING CORP, 6897 WEST CHARLESTON BLVD, EXECUTIVE PARK WEST, LAS VEGAS, NV 89117 (702) 228-0700 2,062,500 (\$22,687,500) COMMON STOCK. (FILE 333-518-LA JAN. 19) (BR. 12 NEW ISSUE)
- F-7 PROMIS SYSTEMS CORP LTD, 175 BLOOR ST EAST, STE 500, TORONTO ONTARIO CANADA, A6 (416) 960-0960 64,949 (\$97,423) FOREIGN COMMON STOCK. (FILE 333-552 JAN. 23) (BR. 9 NEW ISSUE)
- SB-2 CITIZENS FIRST FINANCIAL CORP, 301 BROADWAY, NORMAL, IL 61761 (309) 452-1102 3,041,750 (\$30,417,500) COMMON STOCK. (FILE 333-556 JAN. 24) (BR. 1 NEW ISSUE)

- SB-2 EMBASSY ACQUISITION CORP, 1428 BRICKELL AVE, STE 105, MIAMI, FL 33131 (305) 374-6700 1,380,000 (\$8,280,000) COMMON STOCK. 120,000 (\$12) WARRANTS, OPTIONS OR RIGHTS. 120,000 (\$864,000) COMMON STOCK. (FILE 333-568 JAN. 24) (BR. 14 NEW ISSUE)
- S-4 PATINA OIL & GAS CORP, 1625 BROADWAY, DENVER, CO 80202 (303) 592-8500 \$85,899,503 COMMON STOCK. (FILE 333-572 JAN. 24) (BR. 4 NEW ISSUE)
- S-1 XYLAN CORP, 26679 W AGOURA ROAD, CALABASAS, CA 91302 \$96,600,000 COMMON STOCK. (FILE 333-574 JAN. 24) (BR. 7 NEW ISSUE)
- S-8 ALLMERICA FINANCIAL CORP, 440 LINCOLN ST, WORCESTER, MA 01653 (508) 855-1000 2,000,000 (\$54,250,000) COMMON STOCK. (FILE 333-576 JAN. 24) (BR. 10)
- S-8 ALLMERICA FINANCIAL CORP, 440 LINCOLN ST, WORCESTER, MA 01653 (508) 855-1000 2,000,000 (\$54,250,000) COMMON STOCK. (FILE 333-578 JAN. 24) (BR. 10)
- S-8 ALLMERICA FINANCIAL CORP, 440 LINCOLN ST, WORCESTER, MA 01653 (508) 855-1000 2,500,000 (\$67,812,500) COMMON STOCK. (FILE 333-582 JAN. 24) (BR. 10)
- F-6 SAGE GROUP LTD, 280 PARK AVE, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 454-1207 15,000,000 (\$750,000)

 DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-590 JAN. 24) (BR. 99 NEW ISSUE)
- S-1 BOHBOT ENTERTAINMENT & MEDIA INC, 41 MADISON AVE, NEW YORK, NY 10010 (212) 213-2700 \$57,787,500 COMMON STOCK. (FILE 333-592 JAN. 24) (BR. 11 NEW ISSUE)
- S-8 DATAWARE TECHNOLOGIES INC, 222 THIRD ST, CAMBRIDGE, MA 02142 (617) 621-0820 250,000 (\$2,093,750) COMMON STOCK. (FILE 333-594 JAN. 24) (BR. 10)
- S-8 DATAWARE TECHNOLOGIES INC, 222 THIRD ST, CAMBRIDGE, MA 02142 (617) 621-0820 175,000 (\$1,465,625) COMMON STOCK. (FILE 333-596 JAN. 24) (BR. 10)
- S-1 FORTE SOFTWARE INC \DE\, 1800 HARRISON ST, OAKLAND, CA 94612 (510) 869-3400 2,127,500 (\$27,657,500) COMMON STOCK. (FILE 333-598 JAN. 24) (BR. 9 NEW ISSUE)
- S-1 WORLD COLOR PRESS INC /DE/, 101 PARK AVE, NEW YORK, NY 10178 (212) 986-2440 - 14,191 (\$269,629) COMMON STOCK. (FILE 333-600 - JAN. 25)
- S-3 SHIVA CORP, 63 THIRD AVE NORTHWEST PARK, BURLINGTON, MA 01803 (617) 270-8300 339,161 (\$20,900,796.63) COMMON STOCK. (FILE 333-602 JAN. 25) (BR. 9)
- S-8 INTERCELL CORP, 4740 E SUNRISE DR, STE 333, TUCSON, AZ 85718 (602) 852-0040 3,581,180 (\$3,223,062) COMMON STOCK. (FILE 333-604 JAN. 24) (BR. 7)
- S-1 ISOCOR, 3420 OCEAN PARK BLVD, SANTA MONICA, CA 90405 \$23,000,000 COMMON STOCK. (FILE 333-606 JAN. 25) (BR. 9 NEW ISSUE)
- S-1 VITESSE SEMICONDUCTOR CORP, 741 CALLE PLANO, CAMARILLO, CA 93012 (805) 388-3700 - 2,300,000 (\$26,450,000) COMMON STOCK. (FILE 333-610 - JAN. 25) (BR. 3)

- S-4 CORPORATE SYSTEMS SUCCESSOR INC, 1200 CORPORATE SYSTEMS CENTER, AMARILLO, TX 79102 (806) 376-4223 5,876,266 (\$9,813,364) COMMON STOCK. (FILE 333-884 JAN. 23) (BR. 10 NEW ISSUE)
- S-8 SOMATOGEN INC, 2545 CENTRAL AVE, BOULDER, CO 80301 (303) 440-9988 120,000 (\$2,347,200) COMMON STOCK. (FILE 333-892 JAN. 24) (BR. 4)
- S-8 SOMATOGEN INC, 2545 CENTRAL AVE, BOULDER, CO 80301 (303) 440-9988 150,000 (\$2,934,000) COMMON STOCK. (FILE 333-894 JAN. 24) (BR. 4)
- S-8 SOMATOGEN INC, 2545 CENTRAL AVE, BOULDER, CO 80301 (303) 440-9988 80,000 (\$1,374,820) COMMON STOCK. (FILE 333-896 JAN. 24) (BR. 4)
- S-8 THUNDERSTONE GROUP INC, PO BOX 6310, MALIBU, CA 90264 (310) 457-3113 1,035,000 (\$155,250) COMMON STOCK. (FILE 333-900 JAN. 24) (BR. 2)
- S-8 ZYDECO ENERGY INC, 33 N SAM HOUSTON PARKWAY EAST, SUITE 1160, HOUSTON, TX 77060 (713) 820-2481 1,006,256 (\$1,610,010) COMMON STOCK. (FILE 333-902 JAN. 24) (BR. 3)
- S-8 GLOBESAT HOLDING CORP, 50 W BROADWAY 4TH FL, SALT LAKE CITY, UT 84101 (801) 359-0833 2,000,000 (\$1,750,000) COMMON STOCK. (FILE 333-904 JAN. 24) (BR. 8)
- S-8 SANGUINE CORP, 101 EAST GREEN ST, #11, PASADENA, CA 91105 (818) 405-0079 875,000 (\$334,375) COMMON STOCK. (FILE 333-906 JAN. 24) (BR. 4)
- S-8 GLOBESAT HOLDING CORP, 50 W BROADWAY 4TH FL, SALT LAKE CITY, UT 84101 (801) 359-0833 2,000,000 (\$1,750,000) COMMON STOCK. (FILE 333-908 JAN. 24) (BR. 8)
- S-8 HOLLY PRODUCTS INC, 360 CRIDER AVE, MORRESTOWN, NJ 08057 (609) 234-1450 50,000 (\$50,000) COMMON STOCK. (FILE 333-910 JAN. 24) (BR. 6)
- S-8 DCI TELECOMMUNICATIONS INC, 303 LINWOOD AVE, FAIRFIELD, CT 06430 (203) 259-7713 4,790,000 (\$47,900) COMMON STOCK. (FILE 333-912 JAN. 24) (BR. 7)
- S-8 BUILDERS WAREHOUSE ASSOCIATES INC, 1800 STEWART ST, SANTA MONCIA, CA 90404 (501) 336-8136 325,000 (\$2,275,000) COMMON STOCK. (FILE 333-924 JAN. 25) (BR. 10)

RECENT &K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

	STATE	8K IT	EM NO.		
NAME OF ISSUER	CODE	1 2 3	456	7 8	DATE COMMENT
AMERICAN BODY ARMOR & EQUIPMENT INC	FL	X			01/18/96
AMERICAN CASINO ENTERPRISES INC /NV/	NV		X	X	02/01/96
BOATMENS BANCSHARES INC /MO	MO	X		X	01/31/96
CHASE MANHATTAN CORP	DE		X	X	02/01/96
DNA PLANT TECHNOLOGY CORP	DE		X :	X	01/26/96
ENOVA CORP	CA	X			01/31/96
GREEN TREE FINANCIAL CORP	MN		X :	X	01/31/96
HAWAIIAN AIRLINES INC/HI	HI		X	X	01/31/96
HILLS STORES CO /DE/	DE		X	X	01/15/96
K N ENERGY INC	KS		X :	X	01/31/96
LYNCH CORP	IN	X			10/04/95AMEND
MATTEL INC /DE/	DE		X	X	02/02/96
MERIDIAN NATIONAL CORP	DE		;	X	12/01/95AMEND
MICRON TECHNOLOGY INC	DE		X		01/26/96
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	DE		X :	X	01/16/96
OSICOM TECHNOLOGIES INC	NJ	X		X	02/02/96
PEOPLES BANK CREDIT CARD MASTER TRUST	CT		X	X	01/19/96
PHARMHOUSE CORP	NY	X			02/03/96
QUANTUM LEARNING SYSTEMS INC	NV	X			02/01/96
REDWOOD EMPIRE BANCORP	CA		X		02/01/96
RYAN MURPHY INC	CO		X		02/02/96
SAN DIEGO GAS & ELECTRIC CO	CA	X			01/31/96
SEIBELS BRUCE GROUP INC	SC	X			01/10/96
SOUTHWESTERN PUBLIC SERVICE CO	NM		X	X	02/02/96
SPINNAKER INDUSTRIES INC	DE	X			10/04/95AMEND
TJX COMPANIES INC /DE/	DE			X	11/17/95AMEND
U S HEALTHCARE INC	PA		X	X	02/02/96
ACME CLEVELAND CORP /OH/	OH		X .	X	01/24/96
ADVANCED MICRO DEVICES INC	DE	X		X	01/17/96
AIRTOUCH COMMUNICATIONS	CA	X		X	01/31/96
AMERICAN ACQUISITION CORP /NJ/	LN	X	X X X	X	09/28/96
AMERICAN RESOURCES OF DELAWARE INC	DE		X	X	11/29/95
AMERICAN SOUTHWEST FINANCIAL SECURITIES	AZ		X	X	01/17/96
AMERON INC/DE	DE		X		01/31/96
AMREP CORP	OK	X			01/18/96
APACHE CORP	DE		X	X	01/31/96
ARC CAPITAL	CA		X	X	01/18/96
ARMCO INC	OH	X		X	01/16/96
ASSET SECURITIZATION CORP	DE		X	X	01/16/96
AST RESEARCH INC /DE/	DE		X		12/22/95
ATLAS CORP	DE		X		01/31/96
BALLY GAMING INTERNATIONAL INC	DE		X	X	01/23/96
BANKERS FIRST CORP	GA		X		02/01/96
BANKERS LIFE HOLDING CORP	DE		X	X	01/29/96
BANYAN SHORT TERM INCOME TRUST	MA	X			12/31/95
BARRINGER TECHNOLOGIES INC	ĐE	X			02/01/96AMEND
BELLSOUTH CORP	GA		X		01/22/96
BIO LOGIC SYSTEMS CORP	DE		X	X	01/24/96
BIOJECT MEDICAL TECHNOLOGIES INC	OR		X		01/24/96
BRANDYWINE REALTY TRUST	MD	X			01/19/96
CAPITAL BRANDS INC	FL		X	X	01/18/96
CAPSTONE CAPITAL CORP	MD	X		X	01/16/96

	STATE	8K ITEM NO.		
NAME OF ISSUER	CODE	123456	7 8	DATE COMMENT
CARLYLE REAL ESTATE LTD PARTNERSHIP XII	IL		X	01/26/96
CENTOCOR INC	PA	x	X	01/26/96
CENTRAL MAINE POWER CO	ME	X		01/25/96
CHARTER BANCSHARES INC	TX	X		01/25/96
CHECKERS DRIVE IN RESTAURANTS INC /DE	DE	X	X	01/25/96
CHELSEA GCA REALTY INC	MD		X	01/23/96
CHELSEA GCA REALTY PARTNERSHIP LP	MD		X	01/23/96
CHINA PACIFIC INC	MV	X	X	01/25/96
CIRCUIT CITY CREDIT CARD MASTER TRUST	DE	X	X	01/15/96
CITY NATIONAL BANCSHARES CORP	NJ	X		12/28/95
COEUR D ALENE MINES CORP	ID	X X	X	12/21/95
CONNECTICUT LIGHT & POWER CO	ÇT	X		01/31/96
CONTINENTAL AIRLINES INC /DE/	ĎΕ	X		12/31/95
COUNTY FINANCIAL CORP	FL		X	01/12/96
CRAFTMATIC INDUSTRIES INC	DE		X	01/11/96
CS FIRST BOSTON MORTGAGE SECURITIES CORP	DE	X		12/26/95
CS FIRST BOSTON MORTGAGE SECURITIES CORP	DE	X		01/25/96
CSB FINANCIAL CORP	DE		X	01/26/96
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC		NO ITEMS		05/07/00
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC			X	01/25/96
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE		X	01/25/96
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE		X	01/25/96
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE		X	01/30/96
DAIMLER BENZ AUTO GRANTOR TRUST 1993-A	DE		X	01/16/96
DAIMLER BENZ VEHICLE TRUST 1994-A	DE		X	01/16/96
DEKALB GENETICS CORP	DE	X		02/01/96
DIANA CORP	DE		X	11/20/95AMEND
DIANA CORP DRIVER HARRIS CO	DE Nj	X X	X	01/16/96 01/31/96
EAST TEXAS FINANCIAL SERVICES INC	DE		x	01/26/96
ELECTROSOURCE INC	DE		x	10/10/96
ENSERCH EXPLORATION INC	TX	x	^	02/01/96
ENVIRONMENTAL POWER CORP	DE	x		12/22/95
F&E RESOURCE SYSTEMS TECHNOLOGY INC	MD		X	12/28/95AMEND
FACELIFTERS HOME SYSTEMS INC	NY	**	x	01/01/96
FALCON CABLE SYSTEMS CO	CA		x	01/01/96
FIRST ASHLAND FINANCIAL CORP	DE		x	01/26/96
FIRST FINANCIAL BANKSHARES INC	TX	x	^	01/17/96
FIRST KENT FINANCIAL CORP	DE		x	01/26/96
FIRST SECURITY CORP /UT/	UT	x	^	01/31/96
FIRST USA BANK	DE		X	01/16/96
FIRST WASHINGTON REALTY TRUST INC	MD		X	01/04/96AMEND
FORD MOTOR CO	DE		X	01/31/96
FOREMOST CORP OF AMERICA	DE		X	01/31/96
FOURTH FINANCIAL CORP	KS	X		01/31/96
FREYMILLER TRUCKING INC	OK	X	X	01/08/96
GENERAL INSTRUMENT CORP /DE/	DE		X	01/31/96
GEODYNAMICS CORP	CA	X		01/18/96
GFS BANCORP INC	DE		X	01/22/96
GRAND TOYS INTERNATIONAL INC	NV	X		01/24/96
GUILFORD MILLS INC	DE	X	X	01/17/96
HAVEN BANCORP INC	DE		X	01/25/96
HAWAIIAN AIRLINES INC/HI	HI		X	01/30/96
HEART LABS OF AMERICA INC /FL/	FL	x		01/15/96AMEND

	STATE	8K ITEM NO		
NAME OF ISSUER	CODE	1 2 3 4 5		DATE COMMENT
HONEYWELL INC	DE	X	X	01/16/96
HOUSEHOLD FIN CORP REVOLVING HOME EQUITY	DE		X	01/22/96
HOUSEHOLD FINANCE CORP HOUSEHOLD AFF CRE	DE		X	01/16/96
HOUSEHOLD FINANCE CORP HOUSEHOLD CONSUME			X	01/12/96
HOUSEHOLD FINANCE CORP HOUSEHOLD CREDIT	DE		X	01/16/96
HOUSEHOLD FINANCE CORP HOUSEHOLD CREDIT	NV		X	01/16/96
HOUSEHOLD FINANCE CORP HOUSEHOLD PRI LAB	DE		X	01/22/96
HOUSEHOLD FINANCE CORP REVOLVING HOME EQ			X	01/22/96
HOUSEHOLD FINANCE CORP REVOLVING HOME EQ	DE		X	01/22/96
HOUSEHOLD FINANCE CORP REVOLVING HOME EQ IATROS HEALTH NETWORK INC	DE DE	v	X	01/22/96
		X	X	01/26/96
ILLINOIS CENTRAL CORP INDIANA FEDERAL CORP	DE	X NO ITEMS		01/26/96
INSIGNIA FINANCIAL GROUP INC	DE DE		v	01/25/96
INTEGRATED DEVICE TECHNOLOGY INC	DE	X X	X	12/11/95 01/18/96
INTERCO INC	DE	^	x	12/29/95AMEND
INTERCO INC	DE		x	01/30/96
INTERNATIONAL MULTIFOODS CORP	DE	X	x	02/01/96
INTERNATIONAL PAPER CO /NEW/	NY	x	x	01/31/96
INTERNEURON PHARMACEUTICALS INC	DE	x	x	01/18/96
IP TIMBERLANDS LTD	NY	^ x	X	01/31/96
JOCKEY CLUB INC	CA	X	X	01/29/96AMEND
JONES INTERCABLE INC	CO	X	X	11/29/95AMEND
LOEWEN GROUP INC		X	X	01/24/96
LOMAS FINANCIAL CORP	DE	x	X	01/31/96
LONG ISLAND BANCORP INC	DE	X		01/23/96
LTC PROPERTIES INC	MD	x	X	01/18/96
LYONDELL PETROCHEMICAL CO	DE	x	X	01/31/96
MACE SECURITY INTERNATIONAL INC	DE	X	X	01/15/96
MAN SANG HOLDINGS INC	NV	X X X	X	01/08/96AMEND
MAPCO INC	DE	X		01/25/96
MATTEL INC /DE/	DE	X	X	01/26/96
MCB FINANCIAL CORP	CA	X		01/23/96
MEDCROSS INC	FL	X		10/31/95
MEDICAL RESOURCES INC /DE/	DE		X	01/29/95AMEND
MEDICAL RESOURCES INC /DE/	DE		X	01/29/95AMEND
MEDICAL RESOURCES INC /DE/	DE	X	X	01/29/96AMEND
MEDICAL RESOURCES INC /DE/	DE	X	X	01/29/96AMEND
MEDICAL RESOURCES INC /DE/	DE	X	X	01/29/96AMEND
MEDIMMUNE INC /DE	DE	X		01/26/96
MFS COMMUNICATIONS CO INC	DE	X	X	01/23/96
MOXHAM BANK CORP	PA	X		01/12/96
MSB FINANCIAL INC	DE	X	X	01/30/96
NATIONSBANK CORP	NC	X	X	12/21/95
NAVISTAR FINANCIAL SECURITIES CORP	DE	X	X	01/25/96
NORTH AMERICAN TECHNOLOGIES GROUP INC /M	DE		X	12/29/95AMEND
NORTH ATLANTIC ENERGY CORP /NH	NH	X		01/31/96
NORTHEAST INDIANA BANCORP INC	DE	X	X	12/31/95
NORTHEAST UTILITIES	MA	X	v	01/31/96 08/10/0/AMEND
NORWOOD PROMOTIONAL PRODUCTS INC	TX	v	X	08/10/94AMEND 02/01/96
NTS PROPERTIES IV	KY	X		
NTS PROPERTIES V	MD	X		02/01/96
NTS PROPERTIES VI/MD	MD	X		02/01/96
NTS PROPERTIES VII LTD/FL	FL	X	v	02/01/96
OAKWOOD MORTGAGE INVESTORS INC OMI TRUST		X	X	01/16/96

	STATE	8K ITEM NO.	
NAME OF ISSUER	CODE	12345678	DATE COMMENT
OLD KENT AUTO RECEIVABLES TRUST 1995-A	NY	x x	12/15/95
ORGANOGENESIS INC	DE	X X	01/17/96
PENNCORP FINANCIAL GROUP INC /DE/	DE	X	12/14/95AMEND
PETCO ANIMAL SUPPLIES INC	DE	X	11/15/95AMEND
PHILIP MORRIS COMPANIES INC	VA	x x	02/01/96
PHOENIX NETWORK INC	DE	X X	01/16/96
PORTSMOUTH SQUARE INC	CA	XXX	01/11/96
PUBLIC SERVICE CO OF COLORADO	co	X	01/31/96
PUBLIC SERVICE CO OF NEW HAMPSHIRE	NH	X	01/31/96
PUROFLOW INC	DE	X	12/26/95
REAL ESTATE INVESTMENT TRUST OF CALIFORN	CA	X	01/16/96
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE	x x	01/31/96AMEND
RICHEY ELECTRONICS INC	CA	X X	12/20/95AMEND
ROSES STORES INC	DE	X	12/30/95
ROSS SYSTEMS INC/CA	CA	X	01/26/96
SAGE ANALYTICS INTERNATIONAL INC	DE	X	09/27/95
SECURITIZED ASSET SALES INC	DE	х х	12/21/95
SEROLOGICALS CORP	DE	NO ITEMS	01/05/96
SHARED TECHNOLOGIES INC	DE	X	01/31/96AMEND
SHAW GROUP INC	LA	NO ITEMS	02/07/00
SHO ME FINANCIAL CORP	DE	X X	01/16/96
SMITH BARNEY HOLDINGS INC	DE	îx	01/25/96
SNYDER OIL CORP	DE	хх	01/16/96
SOFTWARE ARTISTRY INC	IN	x x	01/25/96
SOURCE MEDIA INC	DE	x x	11/16/95
SOUTHEASTERN PUBLIC SERVICE CO	DE	x ^ ^	01/25/96
STANLEY WORKS	CT	^ x x	12/30/95
STARBASE CORP	DE	x x	08/21/95
STARBASE CORP	DE	x x	12/06/95
STONE MEDIA CORP	60	NO ITEMS	01/29/96
SUN CO INC	PA	X X	02/02/96
SUNBEAM CORP/FL/	DE	x x	01/29/96
TAJ MAHAL HOLDING CORP			
TAMBRANDS INC	DE	x x x	01/31/96
TCSI CORP	DE	X X X	01/31/96
TCSI CORP	NV NV	x	01/22/96
TEJAS GAS CORP	DE	х ^	01/25/96 02/01/96AMEND
TELEMUNDO GROUP INC			= = =
TESORO PETROLEUM CORP /NEW/	DE	XX	01/30/96
,,	DE	X X	01/30/96
TEXTRON INC	DE	X X	01/25/96
THERAPY LASERS INC	NV	X	01/25/96
THERMADYNE HOLDINGS CORP /DE	DE	X X	01/18/96
TORCHMARK CORP	DE	X X	12/31/95
TOYS R US INC	DE	Х	02/01/96
TRIARC COMPANIES INC	DE	X	01/25/96
TRUMP HOTELS & CASINO RESORTS FUNDING IN	DE	X	01/31/96
TRUMP HOTELS & CASINO RESORTS HOLDINGS L	DE	X	01/31/96
TRUMP HOTELS & CASINO RESORTS INC	DE	X	01/31/96
TRUMP PLAZA ASSOCIATES	NJ	X	01/31/96
TRUMP PLAZA FUNDING INC	NJ	X	01/31/96
TRUMP TAJ MAHAL FUNDING INC	NJ	X	01/31/96
UCI MEDICAL AFFILIATES INC	DE	X X	12/01/95
UMC ELECTRONICS CO	DE	X	12/31/95
UNITED AIR LINES INC	DE	X	01/30/96