SEC NEWS DIGEST

Issue 96-190

October 4, 1996

ENFORCEMENT PROCEEDINGS

COMPLAINT FILED AGAINST RONALD MONZIONE, JAMES ROCCO AND ARTHUR LAPKA

The Commission announced that on September 30th a complaint was filed in the United States District Court for the Northern District of Illinois against Ronald A. Monzione, James D. Rocco and Arthur R. Lapka seeking an Order of Permanent Injunction against them, as well as disgorgement and civil penalties, for violations of the securities registration, antifraud and broker-dealer registration provisions of the federal securities laws.

The Commission's complaint alleges that from approximately 1983 through August 1992, Monzione and Rocco used First Chicago Group Inc. (First Chicago Group), an unincorporated entity, to sell at least \$24 million in unregistered securities in the form of certificates of deposit, interests in a stock investment fund and interests in a real estate investment fund. It alleges that Lapka acted as a salesmen for First Chicago Group and, along with Monzione and Rocco, sold these securities to investors. The complaint alleges that Monzione and Rocco operated a Ponzi scheme and did not use investor funds as promised. It alleges that, instead, Monzione and Rocco used investor funds to pay other investors, for their personal purposes and to purchase Monzione a residence. [SEC v. Ronald A. Monzione, et al., N.D. Ill., Civil Action No. 96 C 6353] (LR-15107)

INVESTMENT COMPANY ACT RELEASES

HERCULES FUNDS INC.

A notice has been issued giving interested persons until October 28 to request a hearing on an application filed by Hercules Funds Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22261 - October 2) An order has been issued under Section 8(f) of the Investment Company Act declaring that UST Master Variable Series, Inc. has ceased to be an investment company. (Rel. IC-22262 - October 2)

HOLDING COMPANY ACT RELEASES

EASTERN UTILITIES ASSOCIATES

A supplemental order has been issued authorizing Eastern Utilities Associates, a registered holding company, to engage in the retail marketing of electric power and natural gas to the extent permitted under, and in compliance with, state laws and regulations. (Rel. 35-26586)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the <u>Municipal Securities Rulemaking</u> <u>Board</u> to extend the Continuing Disclosure Information (CDI) System from September 30, 1996, through December 31, 1996, has become effective under Section 19(b)(1) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal</u> <u>Register</u> during the week of October 7. (Rel. 34-37771)

APPROVAL OF EXTENSION OF JOINT INDUSTRY PLAN

The Commission approved a request to extend, through March 30, 1997, the effectiveness of a Joint Industry Reporting Plan for Nasdaq/National Market securities traded on an exchange on an unlisted or listed basis, submitted by the National Association of Securities Dealers, Inc., and the Boston, Chicago and Philadelphia Stock Exchanges (File No. S7-24-89), incorporating revised Amendment No. 9 to the Plan. The Commission also extended the effectiveness of certain exemptive relief granted by the Commission in conjunction with the Plan through March 30, 1997. (Rel. 34-37772)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposal by the <u>American Stock</u> <u>Exchange</u> (SR-Amex-96-05) that requires Registered Options Traders to obtain affirmative assurances that securities are available for borrowing prior to selling short equity derivatives into the stabilizing bid of an underwriting syndicate. Publication of the order is expected in the <u>Federal Register</u> during the week of October 7. (Rel. 34-37773) The Depository Trust Company has filed a proposed rule change (SR-DTC-96-15) relating to the establishment of procedures to implement a direct registration system. Publication is expected in the Federal Register during the week of October 7. (Rel. 34-37778)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- F-1 FLETCHERS FINE FOODS LTD, 8385 FRASER ST, VANCOUVER BC, A1 (604) 688-5800 - 1,552,500 (\$14,748,750) FOREIGN COMMON STOCK. (FILE 333-5664 - SEP. 26) (BR. 2 - NEW ISSUE)
- S-8 BUSINESS OBJECTS SA, TOUR CHANTECOQ, 5 RUE CHANTECOQ, PUTEAUX 92800 FRANCE, IO (408) 973-9300 - 200,000 (\$11,133,500) FOREIGN COMMON STOCK. (FILE 333-5672 - SEP. 27) (BR. 3)
- S-4 PEOPLESOFT INC, 4440 ROSEWOOD DR, PLEASANTON, CA 94588 (510) 225-3000 -2,682,917 (\$209,938,255.25) COMMON STOCK. (FILE 333-12815 - SEP. 27) (BR. 3)
- S-8 MOTOROLA INC, 1303 E ALGONQUIN RD, SCHAUMBURG, IL 60196 (708) 576-5000 - 5,300,000 (\$271,307,000) COMMON STOCK. (FILE 333-12817 - SEP. 27) (BR. 3)
- S-3 MULTICARE COMPANIES INC, 411 HACKENSACK AVE, HACKENSACK, NJ 07601 (201) 488-8818 - 3,450,000 (\$68,568,750) COMMON STOCK. (FILE 333-12819 -SEP. 27) (BR. 1)
- S-8 BRAKE HEADQUARTERS U S A INC, 33-16 WOODSIDE AVE, LONG ISLAND CITY, NY 11101 (718) 779-4800 - 700,000 (\$3,171,460) COMMON STOCK. (FILE 333-12821 - SEP. 27) (BR. 5)
- S-3 UNITED MERIDIAN CORP, 1201 LOUISIANA, STE 1400, HOUSTON, TX 77002 (713) 654-9110 - \$308,737,625 COMMON STOCK. (FILE 333-12823 - SEP. 27) (BR. 4)
- S-B RELIASTAR FINANCIAL CORP, PO BOX 20, MINNEAPOLIS, MN 55440 (612) 372-5597 - 30,000 (\$1,338,750) COMMON STOCK. (FILE 333-12825 -SEP. 27) (BR. 1)
- S-8 PENNSYLVANIA ENTERPRISES INC, 39 PUBLIC SQ, WILKES BARRE CENTER, WILKES BARRE, PA 18711 (717) 829-8843 - 15,000 (\$622,500) COMMON STOCK. (FILE 333-12827 - SEP. 27) (BR. 4)
- S-8 ENVIRODYNE INDUSTRIES INC, 701 HARGER ROAD STE 190, OAK BROOK, IL 60521 (708) 571-8800 - 500,000 (\$1,968,750) COMMON STOCK. (FILE 333-12829 -SEP. 27) (BR. 6)
- S-3 SWIFT ENERGY CO, 16825 NORTHCHASE DR STE 400, HOUSTON, TX 77060 (713) 874-2700 - 82,555 (\$1,867,807) COMMON STOCK. (FILE 333-12831 -SEP. 27) (BR. 4)
- S-8 RELIASTAR FINANCIAL CORP, PO BOX 20, MINNEAPOLIS, MN 55440

NEWS DIGEST, October 4, 1996

- S-8 RELIASTAR FINANCIAL CORP, PO BOX 20, MINNEAPOLIS, MN 55440 (612) 372-5597 - 50,000 (\$2,347,000) COMMON STOCK. (FILE 333-12833 -SEP. 27) (BR. 1)
- S-8 FIRST PLACE FINANCIAL CORP, 100 EAST BROADWAY, FARMINGTON, NM 87401 (505) 326-9000 - 150,000 (\$4,462,500) COMMON STOCK. (FILE 333-12837 -SEP. 27) (BR. 7)
- S-1 WINNERS ENTERTAINMENT INC, 1461 G;EMMEURE STREET, SUITE F, LAGUNA BEACH, CA 92651 (714) 376-3010 - 1,726,066 (\$1,822,925.28) COMMON STOCK. (FILE 333-12839 - SEP. 27) (BR. 5)
- S-1 NORDIC EQUITY PARTNERS CORP, 120 WAL STREET, 11TH FLOOR, NEW YORK, NY 10005 (212) 269-1400 - 8,125,000 (\$39,352,300) COMMON STOCK. (FILE 333-12841 - SEP. 27) (NEW ISSUE)
- S-3 NATIONSFINANCIAL FUNDING CORP, NORTH TOWER STE 1301, 222 WEST LAS COLINAS BLVD, IRVING, TX 75039 (214) 506-6350 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-12843 - SEP. 27) (NEW ISSUE)
- S-8 MCI COMMUNICATIONS CORP, 1801 PENNSYLVANIA AVE N W, WASHINGTON, DC 20006 (202) 872-1600 - 2,000,000 (\$53,000,000) COMMON STOCK. (FILE 333-12845 -SEP. 27) (BR. 3)
- S-8 MCI COMMUNICATIONS CORP, 1801 PENNSYLVANIA AVE N W, WASHINGTON, DC 20006 (202) 872-1600 - 1,000,000 (\$26,500,000) COMMON STOCK. (FILE 333-12847 -SEP. 27) (BR. 3)
- S-8 MCI COMMUNICATIONS CORP, 1801 PENNSYLVANIA AVE N W, WASHINGTON, DC 20006 (202) 872-1600 - 100,000 (\$2,650,000) COMMON STOCK. (FILE 333-12849 -SEP. 27) (BR. 3)
- S-8 BANK OF BOSTON CORP, 100 FEDERAL ST, BOSTON, MA 02110 (617) 434-2200 2,750,000 (\$152,625,000) COMMON STOCK. (FILE 333-12851 SEP. 27) (BR. 7)
- S-3 AMERICAN DRUG CO, 1760 RHODE ISLAND AVENUE NW, WASHINGTON, DC 20036 (202) 833-9223 - 6,015,395 (\$3,007,697.50) COMMON STOCK. (FILE 333-12853 -SEP. 27) (BR. 1)
- S-1 FIRSTFED AMERICA BANCORP INC, ONE NORTH MAIN STREET, FALL RIVER, MA 02720 (508) 679-8181 - 8,712,630 (\$87,126,300) COMMON STOCK. (FILE 333-12855 - SEP. 27) (NEW ISSUE)
- s-3 IONICS INC, 65 GROVE ST, WATERTOWN, MA 02172 (617) 926-2500 211,583 (\$9,601,636) COMMON STOCK. (FILE 333-12857 SEP. 27) (BR. 5)
- S-3 MEDICAL RESOURCES INC /DE/, 155 STATE STREET, HACKENSACK, NJ 07601 (813) 281-0202 - 4,600,000 (\$38,525,000) COMMON STOCK. (FILE 333-12859 -SEP. 27) (BR. 1)
- SB-2 US CHINA INDUSTRIAL EXCHANGE INC, 7201 WISCONSIN AVE, STE 703, BETHESDA, MD 20814 (301) 215-7777 - 7,886,500 (\$74,500,000) COMMON STOCK. 1 WARRANTS, OPTIONS OR RIGHTS. 1,000 (\$1,200,000) COMMON STOCK. (FILE 333-12861 - SEP. 27) (BR. 1)
- S-1 SANCHEZ COMPUTER ASSOCIATES INC, 40 VALLEY STREAM PARKWAY, MALVERN, PA 19355 (610) 296-8877 - 3,484,500 (\$20,907,000) COMMON STOCK. (FILE 333-12863 - SEP. 27) (NEW ISSUE)
- S-3 INNOVIR LABORATORIES INC, 510 E 73RD ST, NEW YORK, NY 10021 (212) 249-4703 - 12,465,437 (\$18,074,884) COMMON STOCK. (FILE 333-12865 -SEP. 27) (BR. 1)
- S-3 OXIGENE INC, 110 EAST 59TH ST, NEW YORK, NY 10022 (212) 431-0001 -1,150,000 (\$26,806,500) COMMON STOCK. (FILE 333-12867 - SEP. 27) (BR. 1)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604 (312) 322-8500 - 15,000 (\$542,820) COMMON STOCK. (FILE 333-12875 -SEP. 27) (BR. 5)

- S-8 MAGELLAN HEALTH SERVICES INC, 3414 PEACHTREE RD N E, STE 1400, ATLANTA, GA 30326 (912) 742-1161 - 2,600,000 (\$49,866,125) COMMON STOCK. (FILE 333-12877 - SEP. 27) (BR. 1)
- S-3 AMERICAN SHARED HOSPITAL SERVICES, 4 EMARCADERO CENTER STE 3620, SAN FRANCISCO, CA 94111 (415) 788-5300 - 2,679,047 (\$3,851,130) COMMON STOCK. (FILE 333-12879 - SEP. 27) (BR. 1)
- S-1 LOEHMANNS INC, 2500 HALSEY STREET, BRONX, NY 10461 (000) 000-0000 -2,265,500 (\$60,885,312.50) COMMON STOCK. (FILE 333-12881 - SEP. 27) (BR. 2)
- S-3 ENVIROGEN INC, 4100 QUAKERBRIDGE RD, PRINCETON RESEARCH CENTER, LAWRENCEVILLE, NJ 08648 (609) 936-9300 - 416,825 (\$1,458,888) COMMON STOCK. (FILE 333-12883 - SEP. 27) (BR. 4)
- S-3 SECURITY CAPITAL PACIFIC TRUST, 7777 MARKET CENTER AVE, EL PASO, TX 79912 (915) 877-3900 (FILE 333-12885 SEP. 27) (BR. 8)
- S-8 LSI LOGIC CORP, 1551 MCCARTHY BLVD, MS D 106, MILPITAS, CA 95035 (408) 433-4039 - 300,000 (\$7,332,000) COMMON STOCK. (FILE 333-12887 -SEP. 27) (BR. 6)
- SB-2 SC&T INTERNATIONAL INC, 3837 E LASALLE ST, PHOENIX, AZ 85040 (602) 470-1334 - \$9,680,924 COMMON STOCK. (FILE 333-12889 - SEP. 27) (BR. 9)
- S-8 CUSTOM CHROME INC /DE, 16100 JACQUELINE COURT, MORGAN HILL, CA 95037 (408) 778-0500 - 150,000 (\$2,709,000) COMMON STOCK. (FILE 333-12891 -SEP. 27) (BR. 5)
- S-3 PRIME MEDICAL SERVICES INC /TX/, 1301 CAPITAL OF TEXAS HWY, SUITE C-300, AUSTIN, TX 78746 (512) 328-2892 - 2,265,240 (\$31,430,205) COMMON STOCK. (FILE 333-12893 - SEP. 27) (BR. 1)
- S-8 SHIVA CORP, 28 CROSBY DR, BEDFORD, MA 01730 (617) 270-8300 2,059 (\$125,084.25) COMMON STOCK. (FILE 333-12895 - SEP. 27) (BR. 3)
- S-8 LOGANSPORT FINANCIAL CORP, 723 EAST BROADWAY, PO BOX 569, LOGANSPORT, IN 46947 (219) 722-3855 - 132,250 (\$1,694,354) COMMON STOCK. (FILE 333-12897 - SEP. 27) (BR. 7)
- S-3 STAPLES INC, ONE RESEARCH DRIVE, P O BOX 9328, WESTBOROUGH, MA 01581 (508) 370-8500 - 67,976 (\$1,452,987) COMMON STOCK. (FILE 333-12899 -SEP. 27) (BR. 2)
- S-3 BENCHMARK ELECTRONICS INC, 3000 TECHNOLOGY DRIVE, ANGLETON, TX 77515 (409) 849-6550 - \$44,023,438 COMMON STOCK. (FILE 333-12901 - SEP. 27) (BR. 6)
- S-8 STAPLES INC, ONE RESEARCH DRIVE, P O BOX 9328, WESTBOROUGH, MA 01581 (508) 370-8500 - 2,250,000 (\$48,093,750) COMMON STOCK. (FILE 333-12903 -SEP. 27) (BR. 2)
- S-3 LUNN INDUSTRIES INC /DE/, 1 GARVIES POINT RD, GLEN COVE, NY 11542 (516) 671-9000 6,017,666 (\$6,393,770) COMMON STOCK. 1,596,663 (\$1,046,015) WARRANTS, OPTIONS OR RIGHTS. 1,145,000 (\$458,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 333-12905 SEP. 27) (BR. 6)
- S-4 OLYMPIC CASCADE FINANCIAL CORP, 1001 FOURTH AVENUE, STE 2200, SEATTLE, WA 98154 - 1,041,758 (\$8,334,064) COMMON STOCK. (FILE 333-12907 - SEP. 27) (NEW ISSUE)
- S-3 SCHERING PLOUGH CORP, ONE GIRALDA FARMS, MADISON, NJ 07940 (201) 822-7000 - 700,000 (\$42,000,000) COMMON STOCK. (FILE 333-12909 -SEP. 27) (BR. 1)
- S-1 LEADING EDGE PACKAGING INC, EMPIRE STATE BLDG,
 350 FIFTH AVENUE SUITE 3922, NEW YORK, NY 10118 (212) 239-1865 1,437,500 (\$8,625,000) COMMON STOCK. (FILE 333-12911 SEP. 27) (NEW ISSUE)

- S-8 LIGAND PHARMACEUTICALS INC, 9393 TOWNE CENTRE DR STE 100, SAN DIEGO, CA 92121 (619) 535-3900 825,000 (\$11,756,250) COMMON STOCK. (FILE 333-12913 SEP. 27) (BR. 1)
- S-3 DAYTON HUDSON CORP, 777 NICOLLET MALL, MINNEAPOLIS, MN 55402 (612) 370-6948 - 228,800,000 (\$228,800,000) STRAIGHT BONDS. (FILE 333-12915 - SEP. 27) (BR. 2)
- S-8 SPIRE INTERNATIONAL CORP, 1399 S SEVENTH E, NO 9, SALT LAKE CITY, UT 84105 (801) 486-9911 - 200,000 (\$926,000) COMMON STOCK. (FILE 333-12917 -SEP. 27) (BR. 4)
- S-8 HORIZON CMS HEALTHCARE CORP, 6001 INDIAN SCHOOL RD NE STE 530, ALBUQUERQUE, NM 87110 (505) 881-4961 - 250,000 (\$2,968,750) COMMON STOCK. (FILE 333-12919 - SEP. 27) (BR. 1)
- S-8 NCI BUILDING SYSTEMS INC, P O BOX 40220, HOUSTON TEXAS, TX 77240 (713) 466-7788 - 500,000 (\$14,841,164) COMMON STOCK. (FILE 333-12921 -SEP. 27) (BR. 6)
- S-8 INTERCARDIA INC, 3200 CHAPEL HILL NELSON HIGHWAY, PO BOX 14287 CAPE FEAR BLDG STE 101, RESEARCH TRIANGLE PA, NC 27709 (919) 558-8688 - 1,600,000 (\$32,200,000) COMMON STOCK. (FILE 333-12923 -SEP. 27) (BR. 1)
- S-3 NORWEST CORP, NORWEST CTR, SIXTH & MARQUETTE, MINNEAPOLIS, MN 55479 (612) 667-1234 - 271,000 (\$10,738,375) COMMON STOCK. (FILE 333-12925 -SEP. 27) (BR. 7)
- S-1 NATIONAL SURGERY CENTERS INC \DE\, 35 EAST WACKER DR, STE 2800, CHICAGO, IL 60601 (312) 553-4200 - 3,162,500 (\$88,961,125) COMMON STOCK. (FILE 333-12927 - SEP. 27) (BR. 1)
- S-1 WEIDER NUTRITION INTERNATIONAL INC, 1960 SOUTH 4250 WEST, SALT LAKE CITY, UT 84104 (801) 975-5000 - \$103,500,000 COMMON STOCK. (FILE 333-12929 - SEP. 27) (NEW ISSUE)
- S-8 NEWCOR INC, 1825 S WOODWARD AVE, STE 240, BLOOMFIELD HILLS, MI 48302 (810) 253-2400 - 20,000 (\$170,000) COMMON STOCK. (FILE 333-12931 -SEP. 27) (BR, 5)
- S-8 ASA INTERNATIONAL LTD, 10 SPEEN ST, OFFICE PARK, FRAMINGHAM, MA 01701 (508) 626-2727 - 1,191,477 (\$1,772,773.29) COMMON STOCK. (FILE 333-12933 -SEP. 27) (BR. 3)
- S-8 NEWCOR INC, 1825 S WOODWARD AVE, STE 240, BLOOMFIELD HILLS, MI 48302 (810) 253-2400 - 20,000 (\$170,000) COMMON STOCK. (FILE 333-12937 -SEP. 27) (BR. 5)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, 1L 60604 (312) 322-8500 - 35,000 (\$1,266,580) COMMON STOCK. (FILE 333-12939 -SEP. 27) (BR. 5)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604 (312) 322-8500 - 40,000 (\$1,447,520) COMMON STOCK. (FILE 333-12941 -SEP. 27) (BR. 5)
- S-8 WANG LABORATORIES INC, 600 TECHNOLOGY PARK DRIVE, BILLERICA, MA 01821 (508) 967-5000 247,489 (\$2,757,027.46) COMMON STOCK. (FILE 333-12943 SEP. 27) (BR. 3)
- S-8 ROCKSHOX INC, 401 CHARCOT AVE, SAN JOSE, CA 95131 (408) 435-7469 979,020 (\$14,685,300) COMMON STOCK. (FILE 333-12945 SEP. 27) (BR. 5)
- S-8 AMERICAN DIGITAL COMMUNICATIONS INC, 3773 CHERRY CREEK N DR, STE 615, DENVER, CO 80206 (303) 377-9486 - 2,000,000 (\$860,000) COMMON STOCK. (FILE 333-12947 - SEP. 27) (BR. 8)
- S-8 NATIONAL ENERGY GROUP INC, 1400 ONE ENERGY SQUARE, 4925 GREENVILLE AVE, DALLAS, TX 75206 (214) 692-9211 - 134,887 (\$303,097.19) COMMON STOCK. (FILE 333-12949 - SEP. 27) (BR. 4)

- S-1 SUPER WASH INC, 707 WEST LINCOLNWAY, MORRISON, IL 61270 (815) 772-2111 - 450,000 (\$4,500,000) COMMON STOCK. (FILE 333-12951 - SEP. 27) (NEW ISSUE)
- S-1 GALOOB LEWIS TOYS INC /DE/, 500 FORBES BLVD, SOUTH SAN FRANCISCO, CA 94080 (415) 952-1678 - 2,751,796 (\$78,599,550) COMMON STOCK. (FILE 333-12953 - SEP. 27) (BR. 5)
- S-3 CORAM HEALTHCARE CORP, 1125 SEVENTEENTH ST. STE. 1500, DENVER, CO 80202 (303) 292-4973 - 184,444 (\$737,776) COMMON STOCK. (FILE 333-12955 -SEP. 27) (BR. 1)
- SB-2 BOWLIN OUTDOOR ADVERTISING & TRAVEL CENTERS INC, 150 LOUISIANA N E, ALBUQUERQUE, NM 87108 (505) 266-5985 - 1,667,500 (\$15,841,250) COMMON STOCK. 123,250 (\$100) WARRANTS, OPTIONS OR RIGHTS. 123,250 (\$1,405,050) COMMON STOCK. (FILE 333-12957 - SEP. 27) (NEW ISSUE)
- S-1 SPIRE INTERNATIONAL CORP, 1399 S SEVENTH E, NO 9, SALT LAKE CITY, UT 84105 (801) 486-9911 - 647,214 (\$2,750,660) COMMON STOCK. (FILE 333-12959 - SEP. 27) (BR. 4)
- S-3 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302 (404) 885-8000 - 38,088 (\$1,004,571) COMMON STOCK. (FILE 333-12961 -SEP. 27) (BR. 2)
- S-8 WANG LABORATORIES INC, 600 TECHNOLOGY PARK DRIVE, BILLERICA, MA 01821 (508) 967-5000 - 101,971 (\$7,137.97) COMMON STOCK. (FILE 333-12963 -SEP. 27) (BR. 3)
- S-8 EMCARE HOLDINGS INC, 1717 MAIN STREET, SUITE 5200, DALLAS, TX 75201 (214) 712-2000 - 2,000,000 (\$50,750,000) COMMON STOCK. (FILE 333-12965 -SEP. 27) (BR. 1)
- S-3 REYNOLDS & REYNOLDS CO, 115 S LUDLOW ST, DAYTON, OH 45402 (513) 443-2000 - 31,472 (\$818,272) COMMON STOCK. (FILE 333-12967 - SEP. 27) (BR. 5)
- S-4 OLD KENT FINANCIAL CORP /MI/, ONE VANDENBERG CTR, GRAND RAPIDS, MI 49503 (616) 771-5000 2,382,100 (\$39,749,000) COMMON STOCK. (FILE 333-12969 SEP. 27) (BR. 7)
- S-3 PRECISION CASTPARTS CORP, 4600 SE HARNEY DR, PORTLAND, OR 97206 (503) 777-3881 - 4,600,000 (\$221,398,000) COMMON STOCK. (FILE 333-12971 -SEP. 27) (BR. 6)
- S-3 PATRIOT AMERICAN HOSPITALITY INC, 3030 LBJ FREEWAY, STE 1500, DALLAS, TX 75234 (214) 888-8000 3,083,592 (\$99,253,118) COMMON STOCK. (FILE 333-12973 SEP. 27) (BR. 8)
- SB 2 INDEPENDENCE BREWING CO, 1000 E COMLY ST, PHILADELPHIA, PA 19149 -1,035,000 (\$5,175,000) COMMON STOCK. 4,600,000 (\$2,300,000) WARRANTS, OPTIONS OR RIGHTS. 4,600,000 (\$27,600,000) COMMON STOCK. (FILE 333-12975 - SEP. 27)
- S-4 IMPSAT CORP, ONE FINANCIAL PLAZA, FT LAUDERDALE, FL 33394 (202) 942-5636
 125,000,000 (\$128,281,250) STRAIGHT BONDS. (FILE 333-12977 SEP. 27) (NEW ISSUE)
- SB-2 VOICENET INC, 380 LEXINGTON AVE, STE 517, NEW YORK, NY 10168 (212) 399-6688 - 1,250,000 (\$10,000,000) COMMON STOCK. 750,000 (\$750) WARRANTS, OPTIONS OR RIGHTS. 75,000 (\$600,000) COMMON STOCK. (FILE 333-12979 - SEP. 27) (NEW ISSUE)
- SB-2 USTEL INC, 2775 S RAINBOW BLVD, STE A102, LAS VEGAS, NV 89102 (800) 878-3505 - 2,875,000 (\$17,250,000) COMMON STOCK. 160,000 (\$160) WARRANTS, OPTIONS OR RIGHTS. 160,000 (\$1,152,000) COMMON STOCK. (FILE 333-12981 - SEP. 27) (BR. 3)
- S-3 EQUITY RESIDENTIAL PROPERTIES TRUST, TWO N RIVERSIDE PLZ, STE 400, CHICAGO, IL 60606 (312) 474-1300 - 1,182,835 (\$41,694,934) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-12983 - SEP. 27) (BR. 8)

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- S-8 TREDEGAR INDUSTRIES INC, 1100 BOULDERS PKWY, RICHMOND, VA 23225 (804) 330-1075 - 450,000 (\$15,159,375) COMMON STOCK. (FILE 333-12985 -SEP. 30) (BR. 6)
- S-3 NGC CORP, 13430 NORTHWEST FREEWAY, SUITE 1200, HOUSTON, TX 77040 (713) 367-7600 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 333-12987 - SEP. 27) (BR. 4)
- S-8 AUTOLOGIC INFORMATION INTERNATIONAL INC, 1050 RANCHO CONEJO BLVD, THOUSAND OAKS, CA 91360 (805) 498-9611 - 611,740 (\$4,750,234.37) COMMON STOCK. (FILE 333-12991 - SEP. 30) (BR. 6)
- S-4 SENTEX SENSING TECHNOLOGY INC, 553 BROAD AVENUE, RIDGEFIELD, NJ 07657 (201) 946-3694 - 18,689,424 (\$2,628,200) COMMON STOCK. (FILE 333-12993 -SEP. 27) (BR. 1)
- S-1 FOX KIDS WORLDWIDE INC, 10960 WILSHIRE BOULEVARD, LOS ANGELES, CA 90024 (310) 235-5100 - \$150,000,000 COMMON STOCK. (FILE 333-12995 - SEP. 27) (NEW ISSUE)
- S-8 STARRETT L S CO, 121 CRESCENT ST, ATHOL, MA 01331 (508) 249-3551 800,000 (\$19,100,000) COMMON STOCK. (FILE 333-12997 SEP. 27) (BR. 6)
- S-1 COLORADO GAMING & ENTERTAINMENT CO, 1700 LINCOLN AVE 49TH FL, DENVER, CO 80203 (303) 863-2400 - 5,138,888 (\$17,986,108) COMMON STOCK. \$53,647,680 STRAIGHT BONDS. (FILE 333-12999 - SEP. 27)
- S-8 BOREALIS TECHNOLOGY CORP, 923 TAHOE BLVD, STE 211, INCLINE VILLAGE, NV 89451 (702) 832-0300 - 477,973 (\$2,285,308.41) COMMON STOCK. (FILE 333-13001 - SEP. 27) (BR. 3)
- S-1 INTERNATIONAL REMOTE IMAGING SYSTEMS INC /DE/, 9162 ETON AVE, CHATSWORTH, CA 91311 (818) 709-1244 - 3,450,000 (\$26,841,000) COMMON STOCK. (FILE 333-13005 - SEP. 30) (BR. 1)
- S-8 INTERNATIONAL CABLETEL INC, 110 E 59TH ST, 26TH FLOOR, NEW YORK, NY 10022 - 600,000 (\$15,375,000) COMMON STOCK. (FILE 333-13007 - SEP. 27) (BR. 3)
- S-8 CELLULAR COMMUNICATIONS OF PUERTO RICO INC, 110 EAST 59TH STREET, 26TH FLOOR, NEW YORK, NY 10022 (212) -90-6-84 - 225,000 (\$5,610,937.50) COMMON STOCK. (FILE 333-13009 - SEP. 27) (BR. 3)
- S-8 CELLULAR COMMUNICATIONS OF PUERTO RICO INC, 110 EAST 59TH STREET, 26TH FLOOR, NEW YORK, NY 10022 (212) -90-6-84 - 751,000 (\$18,728,062.50) COMMON STOCK. (FILE 333-13011 - SEP. 27) (BR. 3)
- S-8 OPTICAL COATING LABORATORY INC, 2789 NORTHPOINT PKWY, SANTA ROSA, CA 95407 (707) 545-6440 - 950,000 (\$11,043,750) COMMON STOCK. (FILE 333-13013 - SEP. 27) (BR. 1)
- S-8 INTERNATIONAL CABLETEL INC, 110 E 59TH ST, 26TH FLOOR, NEW YORK, NY 10022 - 1,112,835 (\$28,516,396.88) COMMON STOCK. (FILE 333-13015 -SEP. 27) (BR. 3)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.

- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Naterially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

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The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE		TEM NO. 5456	78	DATE COMMENT
AAON INC	NV		x	X	09/11/96
AES CHINA GENERATING CO LTD			X	x	10/02/96
AIRTOUCH COMMUNICATIONS INC	CA			x	09/16/96AMEND
ALL STATE PROPERTIES LP	DE		X	x	06/30/96
ALLIED WASTE INDUSTRIES INC	DE	х		х	10/02/96
AM INTERNATIONAL INC	DE	х		x	09/20/96
AMBASSADOR FOOD SERVICES CORP	DE		Х		09/26/96
AMERICAN EXPRESS RECEIVABLES FINANCING C	DE		X	x	09/18/96
AMERICAN HEALTHCHOICE INC /NY/	NY	х		x	12/01/95
AMERICAN INCOME PARTNERS III-A LIMITED P	MA	х		x	09/30/96
AMERICAN INCOME PARTNERS III-B LIMITED P	MA	х		x	09/30/96
AMERICAN INCOME PARTNERS III-C LIMITED P	MA	х		X	09/30/96
AMERICAN INCOME PARTNERS III-D LIMITED P	MA	х		X	09/30/96
AMERICAN INCOME PARTNERS IV A L P	MA	x		X	09/30/96
AMERICAN INCOME PARTNERS IV B LP	MA	х		Х	09/30/96
AMERICAN INCOME PARTNERS IV C L P	MA	х		X	09/30/96
AMERICAN INCOME PARTNERS IV D LP	MA	х		X	09/30/96
AMERICAN INCOME PARTNERS V A LTD PARTNER	MA	х		X	09/30/96
AMERICAN INCOME PARTNERS V C LTD PARTNER	MA	х		X	09/30/96
AMERICAN INCOME 4 LTD PARTNERSHIP	MA	х		Х	09/30/96
AMERICAN INCOME 5 LTD PARTNERSHIP	MA	х		X	09/30/96
AMERICAN INCOME 6 LTD PARTNERSHIP	MA	х		x	09/30/96
AMERICAN INCOME 7 LTD PARTNERSHIP	MA	x		X	09/30/96
AMERICAN INCOME 8 LIMITED PARTNERSHIP	MA	х		X	09/30/96
AMERICAN RADIO SYSTEMS CORP /MA/	DE			X	10/02/96AMEND
AVIATOR ALES INC	DE		X		09/26/96
BALCOR PENSION INVESTORS II	IL	х	X	X	10/02/96
BALCOR PENSION INVESTORS V	IL	х		x	10/02/96
BALCOR REALTY INVESTORS 84	IL	х		x	10/03/96
BANKERS TRUST NEW YORK CORP	NY			X	10/03/96
BAY AREA BANCSHARES	CA			X	09/19/96AMEND
BAYHAWK ALES INC	DE		X		09/26/96
BIKERS DREAM INC	CA		X	X	09/09/96
BION ENVIRONMENTAL TECHNOLOGIES INC	со		X		06/20/96
BROWN GROUP INC	NY		X	X	10/02/96
CADMUS COMMUNICATIONS CORP/NEW	VA		X	x	09/30/96
CALIFORNIA FINANCIAL HOLDING CO	DE	х			09/16/96
CAPSTONE PHARMACY SERVICES INC	NY		X		10/02/96
CD RADIO INC	DE		X	Х	09/20/96
CENTERPOINT PROPERTIES CORP	MD	Х		X	10/02/96
CHILDRENS BROADCASTING CORP	MN		X		09/26/96
CNL AMERICAN PROPERTIES FUND INC	MD	х		х	07/24/96
COMPREHENSIVE ENVIRONMENTAL SYSTEMS INC	DE		ХХ	x	09/26/96
CONESTOGA ENTERPRISES INC	PA	X			10/02/96
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	CA	х		x	09/12/96
CONTINENTAL AIRLINES INC /DE/	DE	X			09/30/96
CONTINENTAL BANCORPORATION	NJ	х		х	10/03/96
CS FIRST BOSTON MORTGAGE SECURITIES CORP	DE		X	X	09/27/96

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NAME OF ISSUER	CODE	1234		78	DATE	COMMENT
DENOVO CORP /CN/		x			09/27/9	PGAMEND
DESTEC ENERGY INC	DE	x		X	10/01/9	
DIACRIN INC /DE/	DE		X		09/26/9	
DISCOVERY ZONE INC	DE		X	X	10/02/9	
DYNACQ INTERNATIONAL INC	NV	X			10/02/9	
DYNAMIC INTERNATIONAL LTD		х хх	X	X	08/23/9	
EASTERN AIR LINES INC	DE	х			08/31/9	
EDISON INTERNATIONAL	CA		X	X	10/03/9	
ELECTRONIC CLEARING HOUSE INC	NV		x	v	09/30/9	
EMERGENT GROUP INC	SC		X X	X	09/30/9	
ENERGY VENTURES INC /DE/ EQUICON MORTGAGE LOAN TRUST 1995-2	DE	v	X	X	09/27/9	
EQUITY INNS INC	NY	x		v		
EQUITY MARKETING INC	TN De	X X		X X	09/18/9	PGAMEND
ERNST HOME CENTER INC	DE	^	x	^	09/18/9	
FIFTH THIRD BANK AUTO TRUSTS	OH		x	x	09/25/9	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1996-	CA	x	^	x	09/17/9	
FIRST MIDWEST FINANCIAL INC	DE	^	x	x	10/01/9	
FIRST UNION MASTER CREDIT CARD TRUST			x	x	08/15/9	
FIRST UNION NATIONAL BANK OF GEORGIA	GA		x	x	08/15/9	
FIRST UNITED BANCSHARES INC /AR/	AR		x	Ŷ	10/03/9	
FLANDERS CORP	NC	x	~	x	09/23/9	
FORD MOTOR CO	DE		x		10/02/9	
FORD MOTOR CREDIT CO	DE		x		09/12/9	
FOUNTAIN OIL INC	OK		X		10/02/9	
G/O INTERNATIONAL INC	CO	x		x	09/25/9	
GENERAL PARCEL SERVICE INC	FL		x		09/30/9	
GENERAL RE CORP	DE		x		10/03/9	
GENESIS HEALTH VENTURES INC /PA	PA		х	х	10/02/9	
GLASGAL COMMUNICATIONS INC	DE			x	07/31/9	AMEND
GOVERNMENT EXPORT TRUST SERIES 1993-1	NY		х	X	09/15/9	96
GREEN TREE FINANCIAL CORP	MN		х	x	09/19/9	96
GREEN TREE FINANCIAL CORP	MN		X	X	09/30/9	96
GREEN TREE FINANCIAL CORP	MN		х	Х	09/30/9	96
GREENWICH AIR SERVICES INC	DE		х	X	09/23/9	96
HARLYN PRODUCTS INC	CA	х		X	09/27/9	96
HEALTH & RETIREMENT PROPERTIES TRUST	MD			X	10/01/9	96
HMN FINANCIAL INC	DE		Х		10/03/9	96
I FLOW CORP /CA/	CA			X	07/22/9	PGAMEND
ICH CORP /DE/	DE		Х	Х	09/20/9	96
IMSCO INC /MA/	MA		x	X	10/01/9	76
INCO HOMES CORP	DE			X	10/01/9	PGAMEND
INTERLAKE CORP	DE		x	X	10/02/9	
INTERNATIONAL REMOTE IMAGING SYSTEMS INC	DE		х		09/27/9	96
INTERNATIONAL REMOTE IMAGING SYSTEMS INC	DE		Х		09/30/9	96
INTERNATIONAL SEMICONDUCTOR CORP	NV	X			09/24/9	96
IVAX CORP /DE	FL		Х	Х	09/30/9	96
JACOR COMMUNICATIONS INC	OH		х	X	09/18/9	
KAISER ALUMINUM CORP	DE		X		09/27/9	
KURZWEIL APPLIED INTELLIGENCE INC /DE/	DE	X			09/27/9	
LASER VISION CENTERS INC	DE	•	X		09/20/9	
LINCAM PROPERTIES LTD SERIES 85	IL	X		X	09/20/9	
LOEWEN GROUP INC			X	X	10/01/9	
LOEWEN GROUP INC			x	X	10/01/9	
MAINSTREET BANKGROUP INC	VA	X		X	09/27/9	
MARKET DATA CORP	TX	х		X		PGAMEND
MATZEL & MUMFORD MORTGAGE FUNDING INC	NJ			X		PGAMEND
MAXXAM GROUP INC /DE/	DE	X			09/28/9	
MAXXAM INC	DE	х			09/28/9	
MCI COMMUNICATIONS CORP	DE		X	Х		

STATE 8K ITEN NO. NAME OF ISSUER CODE 12345678 DATE COMMENT ----------MDU RESOURCES GROUP INC х х DE 10/01/96 MELLON BANK CORP. PA х х 09/30/96 MESA AIR GROUP INC MM X X 09/27/96AMEND METROPOLITAN BANCORP U۵ ¥ х 10/01/96 MICRO WAREHOUSE INC 10/03/96 DE X X MICRO WAREHOUSE INC DE х X 10/03/96 MIDLAND REALTY ACCEPT CORP COM MORT PASS MO x 10/03/06 MIDLAND RESOURCES INC /TX/ TX X ¥ 09/18/96 MILE HIGH BREWING CO DE X 09/26/96 MILE MARKER INTERNATIONAL INC. NY X ¥ 09/12/96AMEND MILLENNIUM CHEMICALS INC. DE X X 10/01/96 MINNESOTA POWER & LIGHT CO MN X 10/03/96 MONEY STORE AUTO TRUST 1996-1 N.I X 08/31/96 MONEY STORE INC THS ASSET BACKED CERTIFI N.I ¥ 08/31/96 MONEY STORE TRUST 1996-B х NJ 08/31/96 MORGAN STANLEY GROUP INC /DE/ DE х ¥ 10/02/96 MORTON INTERNATIONAL INC. IN X 09/30/96 MULTI MARKET RADIO INC DF Х X 10/03/96 NEW ENGLAND COMMUNITY BANCORP INC. DE х 10/03/96 NEWMAN COMMUNICATIONS CORP NM X 08/12/96 NEXTEL COMMUNICATIONS INC. DE х Х 10/02/96 NOMURA ASSET SECURIFIES COR HOM EQ LN PA x x 05/27/96AMEND NOMURA ASSET SECURITIES COR HOM EQ LN PA х 06/25/96AMEND x NOMURA ASSET SECURITIES COR HOM EQ LN PA х х 07/25/96AMEND NOMURA ASSET SECURITIES COR HOM EQ LN PA Х х 08/26/96AMEND NOMURA ASSET SECURITIES COR HOM EQ LN PA ¥ X 09/25/96 NORTH CAROLINA RAILROAD CO NC Х Х 09/16/96 NORWESTER BREWING CO INC. OR. X 09/26/96 OFFICE DEPOT INC DF x х 09/04/96 х 06/17/96 OPEN TEXT CORP uı ¥ 09/18/96 OSHKOSH TRUCK CORP Х DE X х 09/17/96 PAC RIM HOLDING CORP DE PACIFIC LUMBER CO /DE/ Х 09/28/96 07/30/96AMEND DF х PATTERSON ENERGY INC 09/18/96 DF X PHYMATRIX CORP х 09/18/96 GA X PREMIERE TECHNOLOGIES INC Х 09/30/96 PRINCETON DENTAL MANAGEMENT CORP DF х 09/24/96 PROPERTY SECURED INVESTMENTS INC CA X DF X 10/01/96 RAMSAY HEALTH CARE INC 10/01/96 DE X RAMSAY MANAGED CARE INC CO X 05/10/96 RASTRA BUILDING SYSTEMS INC. DE X 08/27/96 RATIONAL SOFTWARE CORP x 09/24/96 DE х RATIONAL SOFTWARE CORP. DE ¥ X 10/03/96 RAYTEL MEDICAL CORP DF х 05/15/96AMEND RENTERS CHOICE INC DE Х 09/30/96 REPUBLIC ENGINEERED STEELS INC X 09/11/96AMEND FL **RGB COMPUTER & VIDEO INC** х 08/08/96AMEND x х NY X RTI INC 09/30/96 NY X RURAL ELECTRIC COOPERATIVE GRANTOR TRUST 09/30/96 RURAL ELECTRIC COOPERATIVE GRANTOR TRUST NY X 09/30/96 х RURAL ELECTRIC COOPERATIVE GRANTOR TRUST NY RURAL ELECTRIC COOPERATIVE GRANTOR TRUST X 09/30/96 NY Х 09/27/96 CA SARATOGA BANCORP 10/02/96 SCIENCE APPLICATIONS INTERNATIONAL CORP DE Х X 09/28/96 DE Х SCOTIA PACIFIC HOLDING CO ххх 09/27/96AMEND SEPTIMA ENTERPRISES INC CO DE х X 10/03/96 SFX BROADCASTING INC ТΧ Х х 09/25/96AMEND SI DIAMOND TECHNOLOGY INC DE Х 09/18/96 X SIGHT RESOURCE CORP 09/30/96 SIGMA CIRCUITS INC CA х 09/27/96 Х IN SIGNATURE INNS INC/IN

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NAME OF ISSUER	STATE CODE	81K ITE 123		-	DATE CONNENT
SOLIGEN TECHNOLOGIES INC	WY		X		08/06/96
SOUTHERN CALIFORNIA EDISON CO	CA		х	x	10/0 3/9 6
SPECIALIZED HEALTH PRODUCTS INTERNATIONA	DE	Х			10/01/96AMEND
SPECIALTY CHEMICAL RESOURCES INC	DE		X	х	10/02/96
SUMMIT PETROLEUM CORP	CO	Х			09/18/96
SUN BANCORP INC /NJ/	NJ		Х	х	09/25/96
SYLVAN LEARNING SYSTEMS INC	MD		х	х	09/27/96
SYSTEMS OF EXCELLENCE INC	FL		x		09/30/96
TEXAS AMERICAN RESOURCES INC	TX		x	х	09/25/96
THERMAL EXPLORATION CO	CA		X		09/30/96
TMS AUTO GRANTOR TRUST SERIES 1995-2	NJ		X		08/31/96
TMS SBA LOAN ADJ RATE CERT SER 1996-1 CL	NJ		X		08/31/96
TORCHMARK CORP	DE		X	x	10/02/96
TOYS R US INC	DE		Х	х	10/02/96
UMC ELECTRONICS CO	DE			x	07/31/96
UNION CARBIDE CORP /NEW/	NY	х			10/02/96
UNITED AIR SPECIALISTS INC /OH/	OH		Х	х	09/23/96
UNITED INTERNATIONAL HOLDINGS INC	DE		X		09/06/96
UNITED STATES CAN COMPANY /DE/	DE			х	08/02/96AMEND
US CAN CORP	DE			х	08/02/96AMEND
WASHINGTON MUTUAL SAVINGS BANK MORT BACK	WA		2	x	07/31/96
WATSON PHARMACEUTICALS INC	NV		х	х	09/25/96
WILLAMETTE VALLEY INC MICROBREWERIES ACR	OR		X		09/26/96
87 ACQUISITION CORP	LA	х		X	09/20/96