

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



Washington, D.C. 20549

(In ordering full text of Releases from SEC Publications Unit cite number)

(Issue No. 71-2)

FOR RELEASE January 5, 1971

HOLDING COMPANY ACT RELEASE

PENNSYLVANIA ELECTRIC RECEIVES ORDER. The SEC has issued an order under the Holding Company Act (Release 35-16957) authorizing Pennsylvania Electric Company, Johnstown subsidiary of General Public Utilities Corporation, to issue and sell \$30,000,000 of debentures, due 1996, at competitive bidding. The net proceeds thereof will be applied to the reduction of short-term bank loans, expected to approximate \$37,200,000 at the time the proceeds are received.

COURT ENFORCEMENT ACTIONS

H. R. HILL NAMED. The SEC Fort Worth Regional Office announced December 22 (LR-4865) that Harold Russell Hill of Dallas had been named as an additional defendant in the Commission's injunctive action against Picture Island Computer, et al (See News Digest of December 1, 1970).

INDICTMENT NAMES J. J. WHITE. The SEC Chicago Regional Office announced December 30 (LR-4866) that a Federal grand jury in Chicago had returned an indictment charging James J. White of Kenilworth, Ill., with violations of the antifraud provisions of the Securities Exchange Act in connection with transactions in stock of Telex Corporation.

SECURITIES ACT REGISTRATIONS

ENVIRONMENTAL FILTRATION PROPOSES OFFERING. Environmental Filtration Corporation, 66 Orange St., Albany, N. Y. 12210, filed a registration statement (File 2-39125) with the SEC on December 29 seeking registration of 200,000 shares of stock, to be offered for public sale at \$15 per share. No underwriting is involved; participating NASD members may receive commissions of up to ten per cent.

The company was organized in November to acquire the business of Aire-O-Dyne Filter Corporation and Mister Filters, Inc. The former is engaged in the design, manufacture and sale of standard and specialized air filters and air filtration equipment and the latter is a distributor and manufacturer's representative for air filters, air filtration equipment and related products, including products manufactured by Aire-O-Dyne. Recently, the company organized Random Fabrics, Inc., to engage in the manufacture and sale of high loft fabrics for use in filters and air filtration equipment. Of the net proceeds of its stock sale, the company will use \$550,000 as initial financing for construction of a new factory facility and for general corporate purposes; the balance will be used by the subsidiaries for purchase of machinery and equipment, research and development, working capital and other purposes. In addition to indebtedness, the company has outstanding 437,832 common shares, of which James J. Mokhiber, president, owns 80%. Purchasers of the shares being registered will acquire a 31% stock interest in the company for their investment of \$3,000,000; present stockholders will then own 39%, at a total cost to them of \$242,535.

HEALTH-CHEM INDUSTRIES FILES FOR OFFERING AND SECONDARY. Health-Chem Industries, Inc. 1107 Broadway, New York, N. Y. 10010, filed a registration statement (File 2-39126) with the SEC on December 29 seeking registration of 450,000 shares of common stock, of which 393,750 are to be offered for public sale by the company and 56,250 (being outstanding shares) by the holders thereof. The offering is to be made through underwriters headed by Halle & Stieglitz, Inc., of 52 Wall St., New York, N. Y. 10005; the offering price (\$10 per share maximum*) and underwriting terms are to be supplied by amendment.

Organized in December 1970, the company proposes to acquire (immediately prior to its stock offering) either all of the outstanding stock or all of the assets of (a) four former businesses comprising the Hospital, Drug and Chemical Group of Eckmar Corp. and (b) HS Protective Fabrics Corporation which, through a subsidiary (Herculite Protective Fabrics Corp.), produces coated synthetic fabrics used in agricultural, aerospace, maritime and construction industries as well as antibacterial fabrics used in hospitals and nursing homes. After the offering, the company proposes to acquire Union Broach Company, Inc., which manufactures and imports dental equipment and supplies. Of the net proceeds of its sale of additional stock, the company intends to apply (a) \$1,000,000 for the initial payment in connection with the acquisition of Union Broach and (b) \$2,500,000 for the purchase of 163,333 shares of Eckmar stock from Seymour Baskin, executive vice president (these shares may be acquired and delivered to Eckmar as partial consideration for the acquisitions from Eckmar). The balance of the proceeds will be added to general funds and used for working capital. In connection with its acquisitions from Eckmar, the company proposes to issue (among other things) 1,050,000 shares of common stock and 1,000,000 shares of Junior Preferred stock to Eckmar. Seymour Hyman is president and board chairman.

OVER

YARDIS PROPOSES OFFERING. Yardis Corporation, 1922 Spruce St., Philadelphia, Pa. 19103, filed a registration statement (File 2-39127) with the SEC seeking registration of 80,000 shares of common stock, to be offered for public sale at \$4 per share. The offering is to be made through underwriters headed by Delphi Capital Corporation, which will receive a commission of 40¢ per share plus \$10,000 for expenses. Delphi Capital also will be entitled to purchase, for \$80, five-year warrants to purchase 8,000 shares exercisable after one year at \$4 per share.

The company is engaged in advertising agency, financial marketing services and premium sales businesses. Of the net proceeds of its stock sale, \$115,000 will be used to acquire additional facilities and personnel for its financial marketing operations, \$75,000 to acquire additional executive sales and support personnel for its advertising agency operations, and the balance for other purposes. The company now has outstanding 232,000 common shares (with a \$1.29 per share book value), of which Raymond Rosenberg, president, owns 93%. Purchasers of the shares being registered will sustain a dilution of \$2.31 in per share book value from the offering price.

NWNL COMPANION FUND FILES FOR OFFERING. NWNL Companion Fund, Inc., 20 Washington Avenue South, Minneapolis, Minn. 55440, filed a registration statement (File 2-39128) with the SEC on December 28 seeking registration of 1,000,000 shares of common stock, to be offered for public sale at net asset value (\$10 per share maximum*), without a sales load or other commission. A mutual fund, the Fund's principal investment objective is long term growth of capital; its assets will be invested primarily in equity securities. Shares will be offered only to the following "eligible purchasers": Northwestern National Life Insurance Company, of Minneapolis, its subsidiaries and separate accounts of the Insurance Company and its subsidiaries; and the trustees or other managers of any retirement, profit-sharing, incentive or bonus plan established by the Insurance Company or any subsidiary or affiliate thereof for their employees or agents. The Fund's board of directors is responsible for its management; the Insurance Company has agreed to furnish investment advice and recommendations. Donald E. Jondahl is president, he is a senior vice president of the Insurance Company.

NWNL FUND B PROPOSES OFFERING. Northwestern National Life Insurance Company, 20 Washington Avenue South, Minneapolis, Minn. 55440, filed a registration statement (File 2-39133) seeking registration of \$10,000,000 of variable annuity contracts and interests in the NWNL Variable Annuity Account B. The contracts are designed to provide retirement benefits in connection with (1) pension and profit-sharing plans or annuity plans qualified under Section 401(a) or 403(a) of the Internal Revenue Code of 1954, and (2) annuity purchase plans adopted by public school systems and certain tax-exempt organizations pursuant to Section 403(b) of the Code. The assets of the Separate Account are to be invested in shares of NWNL Companion Fund, Inc.

CINEMATION PRODUCTIONS PROPOSES OFFERING. Cinemation Productions Associates, 250 West 57th St., New York, N. Y. 10019, filed a registration statement (File 2-39129) with the SEC on December 29 seeking registration of 10,000 units of limited partnership interest, to be offered for public sale at \$500 per unit. The offering will be made by Cinemation Industries, Inc. (the general partner), on a "best efforts, 30% or none" basis; other offering terms are to be supplied by amendment. Associates (a partnership) was organized by the general partner for the purpose of acquiring, producing, co-producing and otherwise exploiting low to medium budget feature length motion pictures. The purpose of this offering is to raise capital for the partnership's motion picture production and acquisition activities. Jerry Gross is president of the general partner.

HUTTON FUNDS PROPOSE OFFERINGS. E. F. Hutton & Company, Inc., One Battery Park Plaza, New York, N.Y. 10004, sponsor of the E. F. Hutton Tax-Exempt Fund, California Series 2, the E. F. Hutton Tax-Exempt Fund, New York Series 2, and the E. F. Hutton Tax-Exempt Fund, National Series 1, filed registration statements with the SEC on December 29 seeking registration of 5,000 units of participation in the California Series 2 (File 2-39130), 5,000 units of participation in the New York Series 2 (File 2-39131), and 10,000 units of participation in the National Series 1 (File 3-39132). The securities of each Fund are to be offered for public sale through Hutton & Co., which will receive a commission equal to 4% of the offering price. Each Fund's portfolio will consist of interest-bearing municipal bonds the interest on which is, in the opinion of counsel, exempt from Federal income tax (and from California and New York income taxes, respectively, as to the California and New York series).

INTERNATIONAL PLATE GLASS MFG. TO SELL STOCK. International Plate Glass Manufacturing Co., Inc., 1900 S.W. Third Avenue, Miami, Fla. filed a registration statement (File 2-39134) with the SEC on December 29 seeking registration of 175,000 shares of common stock, to be offered for public sale at \$5 per share. The offering is to be made on an agency, "best efforts" basis by Coordinated Investors, Inc., 900 Walt Whitman Rd., Melville, N. Y., which will receive a 50¢ per share selling commission plus \$15,000 for expenses. The underwriter will be entitled to purchase, at minimal cost, five-year warrants to purchase 17,500 shares, exercisable after one year at \$5.50 per share.

The company was organized in 1967 under Puerto Rico laws for the purpose of manufacturing flat glass in Puerto Rico; it intends to market its product for utilization mainly by the construction industry for installation in single and multi-family housing units, hotels, office buildings, etc. The net proceeds of its stock sale will be used for salaries, as a down payment towards the purchase of warehouse and property, for renovation and alteration of the warehouse, for the purchase of raw materials, and for working capital. The company has outstanding 259,750 common shares (with a 11¢ per share book value), of which Harold J. Pittsburg, president and board chairman, owns 50.4% and management officials as a group 96.1%. Purchasers of the shares being registered will sustain an immediate dilution of \$3.55 in per share book value from the offering price.

INTERNATIONAL CONTROLS PROPOSES SPIN-OFF. Fairfield Aviation Corporation, 171 Passaic Avenue, Fairfield, N.J., filed a registration statement (File 2-39135) with the SEC on December 29 seeking registration of 373,190 shares of common stock. International Controls Corp., also of Fairfield, N. J., proposes to distribute the Fairfield shares as a dividend in kind to its stockholders, on the basis of one share of Fairfield common for each ten shares of ICC common held. The record data for distribution is to be supplied by amendment. The Fairfield shares so distributed will constitute all of the then issued and outstanding shares of Fairfield common stock. Also included in the Fairfield statement are an additional 1,492,760 shares of common stock; these shares are to be offered for subscription at \$1 per share by holders of Fairfield common (on a date to be supplied by amendment), at the rate of four shares for each share then held. Robert L. Vesco, president of Fairfield and board chairman and chief executive officer of ICC, has agreed to exercise all of the rights (25.8%) which he receives and to oversubscribe for a number of additional shares equal to the number purchased pursuant to rights.

Fairfield Aviation operates under lease a general aviation airport in Fairfield, N. J. According to its prospectus, it has a history of operating losses. The net proceeds of its stock sale will be added to the company's general funds and will be used for working capital.

RELIANCE OIL PROPOSES OFFERING. Reliance Oil Corporation, 2120 Angus Rd., Charlottesville, Va., filed a registration statement (File 2-39136) with the SEC on December 29 seeking registration of \$3,000,000 of participating interests in Reliance 1971 Oil and Gas Program (a series of limited partnerships to be formed), to be offered for public sale in \$2,500 units. Reliance Sales Corporation (a wholly-owned subsidiary of the company) and any other broker-dealer effecting sales will receive a 7.5% selling commission. The partnerships are to be formed to engage in the acquisition of and the exploration for oil and gas. James E. Carson, president, owns 75.4% of the outstanding common stock of the company.

PROPERTY LEASING TO SELL STOCK. Property Leasing Corp., 407 Lincoln Rd., Miami Beach, Fla., filed a registration statement (File 2-39137) with the SEC on December 29 seeking registration of 165,000 shares of common stock, to be offered for public sale at \$3 per share. The offering is to be made on a "33-1/3%, all or none" basis by J. R. Radin & Co., Inc., 70 Wall St., New York, N. Y., which will receive a 10% selling commission plus \$12,500 for expenses. The company has agreed to sell the underwriter, at 1¢ each, up to 16,500 common stock purchase warrants, exercisable at \$3.50 per share.

Organized in June 1969, the company issued 300,000 common shares to Desert Inn Annex, Inc. (no connection with Desert Inn Hotel of Las Vegas or Desert Inn Hotel of Miami Beach) in exchange for all the outstanding capital shares of H. J. Ft. Lauderdale Corp., H. J. Jacksonville Corp., H. J. St. Pete Beach Corp. and H. J. Pompano Beach Corp. Recently Desert Inn Annex merged with Chaves Construction Co. of Miami. The company presently operates three Howard Johnson motor lodges and intends to build a Howard Johnson motor lodge, all in Florida. Net proceeds of the company's stock sale will be used for the construction of the fourth motor lodge. In addition to indebtedness, the company has outstanding 540,000 common shares. Benjamin Chaves is president. Purchasers of the shares being registered will acquire a 23% stock interest in the company for their investment of \$495,000 (they will sustain an immediate dilution of \$2.08 in per share book value from the offering price); present shareholders will then own 77%, for which they invested \$157,121, or 29¢ per share.

POWER-DYNE VEHICLES TO SELL STOCK. Power-Dyne Vehicles, Inc., 55 Tower St., Pawtucket, R.I., filed a registration statement (File 2-39138) with the SEC on December 29 seeking registration of 100,000 shares of common stock, to be offered for public sale at \$5 per share. The offering is to be made through underwriters headed by Clayton Securities, Singer, Burley Incorporated, 50 Broadway, New York, N. Y., which will receive a 50¢ per share commission plus \$15,000 for expenses. The company has agreed to sell the Clayton Securities firm 6,500 shares for \$325 and, for \$35, five-year warrants to purchase 3,500 shares exercisable after three years at from \$5.50 to \$6.50 per year. Clayton Securities has agreed to transfer 2,600 shares and 1,400 warrants to Scheinman, Hochstin & Trotta, Inc. and three of their employees in consideration of their services as finders.

The company was organized in January 1969 primarily to manufacture a line of motorized vehicles for outdoor or leisure use. Presently it manufactures a mini-bike and a six-wheel, all-terrain vehicle (the "ATV"). Of the net proceeds of its stock sale, \$232,000 will be used to pay current obligations consisting of bank loans and security lien to a factor for advances made to the company and \$100,000 for expansion of production facilities including purchase of additional machinery for manufacturing the ATV; the balance will be added to the company's working capital and used for general corporate purposes. The company has outstanding 260,000 common shares (with a 9¢ per share tangible book value), of which David Berger, president, and Irving Berger, vice president, owns 34% each. Purchasers of the shares being registered will acquire a 28% stock interest in the company for their investment of \$500,000 (they will sustain an immediate dilution of \$3.18 in per share book value from the offering price); present shareholders will then own 70%, for which they paid \$151,025 and Clayton Securities will own 2%.

GEO RESOURCES MANAGEMENT PROPOSES OFFERING. Geo Resources Management Corporation (the "general partner"), 342 Madison Ave., New York, N. Y. 10017, filed a registration statement (File 2-39139) with the SEC on December 29 seeking registration of \$20,000,000 of limited partnership interests in Geo Resources Drilling Fund - 1971 Program (the "Partnership"), to be offered for public sale at \$10,000 per unit. No underwriting is involved; participating NASD members will receive a 5% selling commission. The Partnership was organized for the purpose of oil and gas exploration. The general partner has outstanding 200,000 capital shares, of which Comprehensive Resources Corporation and GeoDynamics Oil and Gas Incorporated own 100,000 each. Milton A. Dauber is board chairman and William J. Soter president of the general partner.

UNIVERSAL TELEVISION SYSTEMS TO SELL STOCK. Universal Television Systems, Inc., 2 East 78th St., New York, N. Y. 10021, filed a registration statement (File 2-39140) with the SEC on December 29 seeking registration of 140,000 shares of common stock and warrants to purchase 140,000 shares, to be offered for public sale in units, each consisting of one share and one warrant, and at \$5 per unit. The offering is to be made on a "best efforts, 70,000 units or none" basis by underwriters headed by Lehman, Bartel & Company, Inc., 30 East 60th St., New York, N. Y. 10022, which will receive a 50¢ per unit selling commission plus \$21,000 for expenses. The company has agreed to sell the underwriters, for \$120, six-year warrants to purchase up to 12,000 shares, exercisable after 13 months at \$5.50 per share.

Organized in February, the company has acquired substantially all of the operating assets of Radio Artists Corporation. It is engaged in the business of licensing rights in motion pictures to television and theatrical distributors and in buying and selling advertising time on radio and television. Of the net proceeds of its stock sale, \$332,000 will be used by the company for the acquisition of additional television time and the balance will be added to the company's general funds and used for general corporate purposes. The company has outstanding 313,000 common shares (with a 41¢ per share net tangible book value), of which Bernard Schubert, president, owns 94%. Purchasers of the shares being registered will sustain an immediate dilution of \$3.14 in per share book value from the offering price.

PROJECT 7 SHARES IN REGISTRATION. Project 7, Inc., 331 North Maple Dr., Beverly Hills, Calif. 90210, filed a registration statement (File 2-39141) with the SEC on December 29 seeking registration of 26,706 shares of common stock and warrants to purchase 12,500 shares. These securities are held by Robert J. Leder (board chairman) and sixteen others and may be offered for sale by them from time to time at prices current at the time of sale (\$15 per share maximum*). The company has outstanding 504,499 common shares, of which management officials as a group own 53.3%. Barney Bernhard is president.

CAMBRIDGE ROYALTY CO. PROPOSES OFFERING. Cambridge Royalty Company (the "general partner"), 2600 Tenneco Bldg., Houston, Tex. 77002, filed a registration statement (File 2-39142) with the SEC on December 30 seeking registration of \$5,000,000 of limited partnership interests in Cambridge Royalty Fund--Alpha 1971 (the "partnership"), to be offered for public sale at \$5,000 per unit. No underwriting is involved; participating NASD members will receive a 7% selling commission. The Partnership is to be organized to engage in the purchase of oil and gas royalty interests, primarily on exploratory or wildcat acreage. John E. Kilgore & Co. (a limited partnership of which John E. Kilgore, Jr., president and board chairman of the general partner, is the principal partner) owns 58.32% and Aubrey H. Rabensburg, executive vice president, 19.82% of the outstanding common stock of the general partner.

SOUTHWESTERN GROUP FILES EXCHANGE OFFER. Southwestern Group Investors, Inc., 3300 Main St., Houston, Tex 77002, filed a registration statement (File 2-39143) with the SEC on December 30 seeking registration of 1,717,671 shares of common stock. The stock is to be offered in exchange for stock of Southwestern Savings Association, of Houston, on a share-for-share basis. Effectiveness of the exchange offer is conditioned upon its acceptance by the holders of at least 80% of the outstanding shares of Association stock. If the exchange is completed, the company will become a "savings and loan holding company" under Federal law and will register with the Federal Savings and Loan Insurance Corporation. Rex G. Baker, Jr., is president of the company and of the Association. If the exchange is accepted by all holders, Baker and his family will own about 22% of the outstanding stock of the company and directors as a group about 53%.

NORTHERN STATES POWER TO SELL BONDS. Northern States Power Company, 414 Nicollet Mall, Minneapolis, Minn. 55401, filed a registration statement (File 2-39144) with the SEC on December 30 seeking registration of \$50,000,000 of first mortgage bonds, to be offered for public sale at competitive bidding. An electric utility, the company will add the net proceeds of its bond sale to its general funds, to be used for construction expenditures and to prepay some of the outstanding short-term borrowings incurred for construction and expected to approximate \$50 million on the date of issuance of the new bonds. The company's construction expenditures are estimated at \$186 million in 1971 and \$826 million for the four-year period 1972-75.

PUBLIC SERVICE OF COLO. TO SELL BONDS. Public Service Company of Colorado, 550 15th St., Denver, Colo. 80202, filed a registration statement (File 2-39145) with the SEC on December 30 seeking registration of \$40,000,000 of first mortgage bonds, due 2001, to be offered for public sale at competitive bidding. A public utility, the company will apply the net proceeds of its bond sale to reduction of outstanding short-term loans incurred for construction needs and to the construction program. At December 31, short-term bank loans and commercial paper aggregated \$21,100,000. Construction expenditures are estimated at \$91,000,000 for 1971 and \$256,000,000 for the three years, 1971-73.

VALLEY APT. PROPERTIES PROPOSES OFFERING. Valley Apartment Properties 1971 (the "Partnership"), 111 West Monroe, Phoenix, Ariz. 85003, filed a registration statement (File 2-39147) with the SEC on December 30 seeking registration of \$3,600,000 of limited partnership interests, to be offered for public sale at \$5,000 per unit (with a minimum purchase of \$10,000 required). No underwriting is involved; participating NASD members will receive a 6% selling commission. The Partnership will invest primarily in the development and operation of multi-unit apartment complexes which cater mainly to a young adult population. Valley Enterprises, Inc. is the proposed general partner, and Harold Goldman is its president.

STOCK PLANS FILED. The following have filed Form S-8 registration statement with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:
 Veeder Industries Inc., Hartford, Conn. 06102 (File 2-39146) - 109,924 shares
 Royal Inns of America, Inc., San Diego, Calif. 92106 (File 2-39148) - 98,221 shares

CONTINUED

MISCELLANEOUSIMPORTANT NOTICE

Many requests for copies of documents referred to in the daily SEC News Digest have erroneously been directed to the Government Printing Office. They should be addressed: Public Reference Section, Securities and Exchange Commission, Washington, D. C. 20549. The reproduction cost will approximate 12¢ per page, plus postage, for mailing within four days, to 25¢ per page, plus postage, for overnight mailing. Cost estimates given on request.

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. The captions of the items are as follows:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Legal Proceedings.
- Item 4. Changes in Securities.
- Item 5. Changes in Security for Registered Securities.
- Item 6. Defaults upon Senior Securities.
- Item 7. Increase in Amount of Securities Outstanding.
- Item 8. Decrease in Amount of Securities Outstanding.
- Item 9. Options to Purchase Securities.
- Item 10. Revaluation of Assets or Restatement of Capital Share Account.
- Item 11. Submission of Matters to a Vote of Security Holders.
- Item 12. Other Materially Important Events.
- Item 13. Financial Statements and Exhibits.

Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). Invoice will be included with the requested material when mailed.

8K Reports for Oct 1970

Weingarten Markets Realty Co. (12,13)	2-14373-2	The Educator & Executive Co (13);Sept 1970 (13)	0-1611-2
Eastern Air Lines, Inc (8)	1-3049-2	Edward Weck & Company Inc (11)	0-4069-2
Equity National Industries, Inc. (2,12,13)	1-6447-2	United Lead Zinc. Mines, Co (3,13)	1-315-2
General Motors Corp (3,12,13)	1-143-2	Vacu-Dry Company (11)	0-1912-2
Genge Industries, Inc. (7)	0-3572-2	Gelman Instrument Co (12)	0-2297-2
Northwestern National Life Insurance Co. (3)	2-21453-2	General Research Corp (11)	0-3226-2
Visual Art Industries Inc. (7)	1-5791-2	National Chemical Corporation (12)	0-5101-2
Dorsey Corp (7,13)	1-1982-2	Union Pacific Corporation (13)	1-6075-2
Foodarama Supermarkets, Inc. (4,13)	1-5745-2	New Jersey Power & Light Co (12)	1-3221-2
National Sugar Refining Co (12)	1-3248-2	The UpJohn Company (3,12)	1-4147-2
North Shore Gas Company (12)	2-35965-2	Vicon Industries, Inc.(11)	2-34426-2
URS Systems Corporation (12)	1-6067-2	Danmont Corporation (2,12,13)	0-4596-2
The Vernon Company (12)	0-2686-2	Data Design Laboratories (2,7,9,11,13)	0-2869-2
Vulcan Materials Company (4,7,8,13)	1-4033-2	GAC Corporation (12,13)	1-3453-2
NBO Industries, Inc (3)	1-4467-2	General Acceptance Corp (7,12,13)	1-5786-2
Tran-Canada Pipe Line s, Ltd. (7,8,)	2-12927-2	Amerace Esna Corp (3)	1-4076-2
Transnation Development Corp (3,12,13)	1-6315-2	Atlas Hotels, Inc (12)	0-4327-2
Dunkin Donuts Incorporated (7,13)	0-3456-2	Cinerama Inc (7)	1-4107-2
Fidelity Mortgage Investors (7,9,13)	1-6498-2	Comptran Computer Corp (11)	0-4097-2
Western Bancorporation (3,12,13)	1-4114-2	Cordis Corp (11)	0-3274-2
		Holly Resources Corp (13)	1-4343-2
		Lockwood, Kessler & Bartlett, Inc. (12)	1-4293-2
		Longchamps Inc (4,13)	0-3320-2
		Mediatrics, Inc (2,7,13)	0-4310-2
		Microdot, Inc. (9)	1-4873-2
		Monte Cristo Corporation (3)	2-11860-2

8K Reports for Oct 1970 (Con't)

Pacific Tel & Tel Co (7,13)	1-1414-2	First Boston Corp. Nov 1970 (3)	0-494-2
Hal Roach Studios, Inc. (1,2,7,12,13)	2-34737-2	Indianapolis Power & Light Co (7,13)	1-3132-2
SCM Corporation (11)	1-3143-2	Leeds Shoes Inc (7,8)	0-2216-2
Skamper Corporation (12,13)	0-4304-2	Milwaukee Professional Sports & Services, Inc (11,13)	0-3406-2
Truck Underwriters Assn. (11)	0-639-2	San Diego Gas & Electric Co (12,13)	1-3779-2
Cablecom-General, Inc. (2,7,11,13)	1-6012-2	Singer Company (7)	1-4327-2
City Investing Co(11)	1-5651-2	United Record & Tape Industries Inc (11,12)	2-36263-2
Jamaica Water & Utilities Inc (3,12)	0-2315-2	Blasius Industries, Inc (9,13)	0-3252-2
Kaiser Steel Corp (7,8)	0-433-2	Caribbean Cement Company, Ltd. (6K)	2-19155-2
North European Oil Co (12)	0-1311-2	Carnaco Equipment Co (2)	0-410-2
Putnam Management Co, Inc (1,2,4,8,11,13)	2-20664-2	Chamburger Corporation Sept 1970 (1,3,7,11,13)	2-30762-2
Skyline Oil Company (11,13)	0-3993-2	Chemway Corporation (12,13)	1-261-2
Terminal Equipment Corporation (1,4,7,13)	0-4354-2	Crystal Oil Co (2,3,7,13)	1-4892-2
C.G.S. Scientific Corporation (3)	0-3551-2	First Surety Corporation (11,12)	0-1064-2
Caldwell Computer Corp (2,7,13)	0-3983-2	Giffen Industries Inc (12)	0-4177-2
Cardinal Petroleum Co (2,13)	0-2361-2	Law Research Service Inc (3)	0-3301-2
Corroon & Black Corporation (7)	1-1512-2	Libby McNeill & Libby (4,10,11,13)	1-1922-2
Hughes & Hatcher Inc (4,7,8,13)	1-3387-2	National Systems Corp (12)	1-5715-2
LFC Financial Corporation (3,10,12)	1-5042-2	Trygon Electronics, Inc (3)	0-3221-2
Loft's Candy Corporation (2,12,13)	0-1943-2	Cinecom Corporation (2,7,13)	1-5656-2
Marshall Industries (13)	1-5441-2	Coca-Cola Bottling Co of Los Angeles (7)	0-606-2
Private & Computer Schools, Inc. (2,12,13)	0-3347-2	Computer Resources, Inc (1,7,13)	0-4326-2
Ransburg Electro-Coating Corp (12)	0-3013-2	Computing & Software Inc. (2,3,7,13)	1-5586-2
Regency Electronics Inc (11)	0-1877-2	Aug '70 (9,13)	1-5586-2
S Y S Associates, Inc (11,13)	1-6332-2	Madison National Life Insurance Co Inc of Wisconsin Mar 1970 (2,7,11,12,13)	2-20916-2
Service Corporation International (2,3,7,13)	1-6402-1	Mid-Ohio Banc-Shares, Inc. (7)	0-4603-2
United International, Inc (1,4,6,9,11,12,13)	0-3779-2	Midwestern United Life Insurance Company (12,13)	2-11697-2
U. S. Filter Corp (11,12,13)	1-4097-2	Pasquaney Bay Company, Ltd (9,13)	2-37360-2
		Seneca Foods Corp (1,7,12,13)	0-1989-2

SECURITIES ACT REGISTRATIONS. Effective January 4: Commonwealth Oil Refining Co., Inc., 2-39081; Fire Fly Enterprises, Inc., 2-38087 (90 days); Resorts of the World N. V., 2-38264 (90 days); Teradyne, Inc., 2-39042; Triangle-Pacific Forest Products Corp., 2-36984 (40 days); White Motor Corp., 2-38084.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.

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