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sec news digest

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RULES AND RELATED MATTERS

INTERPRETIVE RELEASE ON REGULATION D

The Commission has authorized a release that sets forth the views of its Division of Corporation Finance on various interpretive questions regarding the rules contained in Regulation D under the Securities Act of 1933. Regulation D contains three exemptions from the registration provisions of the Securities Act. This interpretive release, the first since the adoption of Regulation D in March 1982 (Rel. 33-6389), reflects views expressed in response to frequently asked questions. (Rel. 33-6455)

FOR FURTHER INFORMATION CONTACT: David B.H. Martin, Jr. at (202) 272-2573

COMMISSION ANNOUNCEMENTS

STAFF ACCOUNTING BULLETIN NO. 50

The Commission has issued Staff Accounting Bulletin No. 50, which provides the staff's views with respect to financial statement and industry guide disclosures required in a filing involving the formation of a bank holding company. (SAB-50)

FOR FURTHER INFORMATION CONTACT: Howard P. Hodges at (202) 272-2553 or Marc D. Oken at (202) 272-2157

ADMINISTRATIVE PROCEEDINGS

JOSEPHTHAL & CO., INCORPORATED CITED

Public administrative proceedings under the Securities Exchange Act of 1934 have been instituted against Josephthal & Co., Incorporated, a registered broker-dealer with principal offices in New York City.

Simultaneously with the institution of proceedings, the Commission accepted an Offer of Settlement from Josephthal & Co. in which, without admitting or denying, it consented to findings that: (1) between July 11, 1980 and August 28, 1980, Josephthal & Co. wilfully aided and abetted violations of Section 5(a) of the Securities Act of 1933; and (2) between August 29, 1980 and September 5, 1980, Josephthal & Co. wilfully violated and wilfully aided and abetted violations of Section 15(c)(2) of the Exchange Act and Rule 15c2-4 thereunder. This matter arose in connection with Josephthal's role as a clearing broker for a previously sanctioned underwriter, which had offered and sold shares of Entertainment Systems, Inc. to the public.

The Commission ordered that for a period of 30 consecutive days, Josephthal & Co.'s activities be limited, in that it is prohibited from receiving or transferring funds in any best efforts underwriting in which it is acting as a clearing broker. Further, Josephthal & Co. was ordered to comply with its undertakings relating to procedures. (Rel. 34-19518)

CIVIL PROCEEDINGS

ROBERT C. WILLS ENJOINED; INDICTED

The Chicago Regional Office announced that on February 18 the Honorable John D. Holschuh, Judge of the U.S. District Court for the Southern District of Ohio, Eastern Division, entered a Permanent Injunction against Robert C. Wills, of Newark, Ohio. Wills, without admitting or denying the allegations in the Commission's complaint, consented to the entry of the Judgment which enjoins him from violating the antifraud and broker-dealer registration provisions of the securities laws.

The Judgment is based on Wills activities in connection with the offer and sale of more than \$1.7 million of tax free bonds to more than 45 investors residing in Ohio and other states. According to the complaint, Wills misrepresented the interest that investors would receive and the repayment of their monies. The complaint also alleged that Wills failed to tell investors how he would use the proceeds, and that he converted such funds for his own use. The complaint further alleged that Wills sold tax free bonds without being registered with the Commission as a broker or dealer.

In addition, the Chicago Regional Office announced that on February 16 the Prosecuting Attorney for Licking County, Ohio, joined with the Ohio Division of Securities in obtaining an indictment against Wills and two of his associates. The indictment charged Wills with 12 counts relating to violations of the Ohio Securities Act, and 12 counts of grand theft. (SEC v. Robert C. Wills, S.D. Ohio, Civil Action No. C-2-83-0220). (LR-9912)

ROBERT KAMON, OTHERS ENJOINED

The Fort Worth Regional Office announced that on February 25 a Final Judgment and Order of Permanent Injunction was entered against Robert Kamon, Cisco, Texas, enjoining him from violations of the antifraud, proxy and reporting provisions of the Securities Exchange Act of 1934 and requiring him to disgorge \$715,000, profits he realized from the sale of stock in Golden Triangle Royalty & Oil, Inc. (GTRO) under Rule 144 in 1981 and 1982. Previously, on December 13, 1982, the Court entered Final Judgments and Orders of Permanent Injunction against GTRO, International Royalty & Oil Company (IROC), Black Giant Oil Company (BGOC), three publicly-held, reporting companies, and Ivan Webb and Richard Hare, all of Cisco, enjoining them from violations of the antifraud, reporting and proxy provisions. In other action on December 13, 1982, the Court entered Final Judgments and Orders of Permanent Injunction against Smith, Verett & Parker and Victor L. Verett, both of Breckenridge, Texas, enjoining them from violations of the antifraud and reporting provisions. Lloyd L. London, also of Cisco, was permanently enjoined from violations of the antifraud provisions of the Exchange Act. On December 21, 1982, Final Judgments and Orders of Permanent Injunction were also entered against Carbis Walker & Associates and John Fulena, Jr., both of New Castle, Pennsylvania, enjoining them from violations of the antifraud and reporting provisions of the Exchange Act. All 11 defendants consented to the entry of the Orders without admitting or denying the allegations in the Commission's complaint, which was filed on December 13, 1982.

The Commission's complaint alleged that on April 7, 1980, GTRO, IROC, and BGOC improperly issued restricted common stock to each other and that the officers of the three companies arranged the transactions to inflate the assets carried on each company's balance sheets. Smith, Verett & Parker and Carbis Walker & Associates, public accounting firms, along with two partners of the firms, Victor Verett and John Fulena, were alleged to have violated the antifraud and reporting provisions in connection with audits conducted of the three companies following the transactions.

The three companies were ordered to amend all filings made with the Commission since April 7, 1980 and to disseminate current financial statements to their shareholders. The officers were ordered not to engage in transactions in the stocks of the three companies until 60 days after the filing of amended reports. (SEC v. Golden Triangle Royalty & Oil, Inc., et al., CA 1-82-118, USDC/ND/TX, Abilene Div.). (LR-9913)

COMPLAINT NAMES SWINK & COMPANY, INC. AND
JIMMY DALE SWINK

The Fort Worth Regional Office announced the filing on February 23 of a complaint in the U.S. District Court for the Eastern District of Arkansas, seeking preliminary and permanent injunctions against Swink & Company, Inc., a registered broker-dealer located in Little Rock, Arkansas, and Jimmy Dale Swink, also of Little Rock, the president and sole shareholder of Swink & Co. The complaint alleges that Swink & Co., aided and abetted by Swink, at various periods since November 1, 1982, violated the net capital, customer protection, recordkeeping and notification provisions of the Securities Exchange Act of 1934. (SEC v. Swink & Company, Inc., et al., E.D. Ark., Civil Action No. LR-C-83-167). (LR-9914)

INVESTMENT COMPANY ACT RELEASES

VANGUARD INDEX TRUST

An order has been issued pursuant to Section 6(c) of the Investment Company Act of 1940 exempting Vanguard Index Trust, registered under the Act as an open-end, diversified, management investment company, from the provisions of Section 12(d)(3) of the Act to permit Applicant to acquire the securities of any broker, dealer, underwriter, or investment adviser, provided that (1) such securities are included in the Standard & Poor's 500 Composite Stock Price Index, and (2) the percentage of Applicant's assets to be invested in the securities of any such entity will be approximately the same as the percentage such securities represent in the Index. (Rel. IC-13059 - Mar. 2)

FOREST CREEK ASSOCIATES LIMITED PARTNERSHIP

An order has been issued pursuant to Section 6(c) of the Investment Company Act of 1940 on an application by Forest Creek Associates Limited Partnership and Winthrop Financial Co., Inc., exempting the Partnership from all provisions of the Act and rules and regulations thereunder. (Rel. IC-13060 - Mar. 2)

AMERICAN EXPRESS COMPANY

An order has been issued pursuant to Section 6(c) of the Investment Company Act of 1940 on an application by American Express Company, exempting the purchase of securities issued by it from the provisions of Section 12(d)(3) of the Act and Rule 12d-1 thereunder to the extent therein requested. (Rel. IC-13061 - Mar. 2)

ALLIED CAPITAL CORPORATION

A notice has been issued giving interested persons until March 28 to request a hearing on an application by Allied Capital Corporation and Allied Investment Corporation, closed-end, investment companies, for an order, pursuant to Sections 17(b) and 17(d) of the Act and Rule 17d-1 thereunder, exempting their proposed transactions from the provisions of Sections 17(a) and 17(d). (Rel. IC-13062 - Mar. 2)

HOLDING COMPANY ACT RELEASES

NORTHERN STATES POWER COMPANY

A notice has been issued giving interested persons until March 31 to request a hearing on a joint plan filed pursuant to Section 11(e) of the Public Utility Holding Company Act of 1935 by Northern States Power Company, Inc., a holding company registered for the limited purpose of achieving compliance with Section 11(b)(2) of the Act, and Lake Superior District Power Company, its subsidiary. The plan provides for the elimination of the remaining unexchanged shares of Lake Superior common stock resulting from Northern States' tender offer pursuant to a Commission order dated December 23, 1981 (Rel. 35-22334), to exchange 0.48 shares of Northern States common stock for one share of Lake Superior common stock. (Rel. 35-22866 - Mar. 3)

OHIO POWER COMPANY

A notice has been issued giving interested persons until March 28 to request a hearing on a proposal by Ohio Power Company, subsidiary of American Electric Power Company, Inc., to make additional capital investments totalling \$20 million in its

subsidiary, Central Ohio Coal Company, for purposes of acquiring additional machinery and of providing working capital. The additional investments will be represented by a combination of long-term loans and cash contributions, in proportions equal to the debt-equity ratio of Ohio Power. The interest costs applicable to the debt and equity components of Ohio Power's investment will be determined by reference either to securities sold by Ohio Power contemporaneously with the making of the investments or to securities of comparable quality sold by other electric utilities contemporaneously with the making of the investment. (Rel. 35-22867 - Mar. 3)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by the National Securities Clearing Corporation (SR-NSCC-82-27) modifying NSCC's rules regarding the terms of issuance of irrevocable letters of credit issued by banks to secure participants' clearing fund obligations. (Rel. 34-19562)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) IMPTRON CORPORATION, 355 E. Central Ave., Bohemia, NY 10716 (516) 567-2606 - a maximum of 3,000,000 shares of common stock. Underwriter: Friedman, Manger and Company, Inc., 30 Howe Ave., Passaic, NJ 07055 (201) 778-7377. (File 2-81912-NY - Feb. 17) (Br. 10 - New Issue)
- (S-2) FORUM GROUP, INC., 8900 Keystone Crossing, Suite 1200, Indianapolis, IN 46240 (317) 846-0700 - \$25 million of $\frac{3}{4}$ senior subordinated notes, due March 15, 1993, and \$35 million of $\frac{3}{4}$ convertible subordinated debentures, due March 15, 1998. Underwriter: Drexel Burnham Lambert Incorporated. The company provides acute and long-term health care services. (File 2-82168 - Mar. 2) (Br. 6)
- (S-3) THE KROGER CO., 1014 Vine St., Cincinnati, OH 45202 (513) 762-4000 - lease certificates. Underwriter: Merrill Lynch White Weld Capital Markets Group. (File 2-82169 - Mar. 2) (Br. 2)
- (S-3) LENNAR CORPORATION, 700 Northwest 107th Ave., Miami, FL 33172 (305) 559-4000 - 1,000,000 shares of common stock. Underwriters: Goldman, Sachs & Co. and Merrill Lynch White Weld Capital Markets Group. The company is engaged in the design, building and sale of single-family homes, townhouses, and units in one to five story residential buildings. (File 2-82172 - Mar. 3) (Br. 5) [S]
- (S-3) THE UNITED ILLUMINATING COMPANY, 80 Temple St., New Haven, CT 06506 (203) 787-7200 - 750,000 shares of common stock. Underwriter: Morgan Stanley & Co. Incorporated. The company is engaged in the production, purchase, transmission, distribution and sale of electricity. (File 2-82173 - Mar. 3) (Br. 7)
- (S-8) BARRIS INDUSTRIES, INC., 9100 Wilshire Blvd., Beverly Hills, CA 90212 (213) 278-9550 - 500,000 shares of common stock. (File 2-82174 - Mar. 2) (Br. 8)
- (S-8) HEWLETT-PACKARD COMPANY, 3000 Hanover St., Palo Alto, CA 94304 (415) 857-1501 - 10,000,000 shares of common stock. (File 2-82175 - Mar. 3) (Br. 8)
- (S-1) INTERNATIONAL THOROUGHBRED BREEDERS, INC., 202 Abbington Dr., East Windsor, NJ 08520 (609) 443-6111 - 5,000,000 units, 5,000,000 shares of Series A convertible preferred stock and 5,000,000 five year common stock purchase warrants. Underwriter: First Jersey Securities, Inc. The company is engaged in purchasing, owning, breeding, leasing and selling thoroughbred horses. (File 2-82179 - Mar. 3) (Br. 3) [S]

- (S-6) EMPIRE STATE MUNICIPAL EXEMPT TRUST, SERIES 47. 6 East 43rd St., New York, NY 10017 - 13,000 units. Depositors: Glickenhau & Co., 6 East 43rd St., New York, NY 10017, Lebenthal & Co., Inc., and Moseley, Hallgarten, Estabrook & Weeden Inc. (File 2-82180 - Mar. 3) (Br. 16 - New Issue)
- (S-8) SILICON SYSTEMS, INC., 14351 Myford Rd., Tustin, CA 92680 (714) 731-7110 - 800,000 shares of common stock. (File 2-82182 - Mar. 3) (Br. 7)
- (S-8) INSTRUMENT SYSTEMS CORPORATION, 100 Jericho Quadrangle, Jericho, NY 11753 (516) 938-5544 - 1,000,000 shares of common stock. (File 2-82183 - Mar. 3) (Br. 8)
- (S-8) R. H. MACY & CO., INC., 151 West 34th St., New York, NY 10001 (212) 560-3600 - 1,500,000 common shares. (File 2-82184 - Mar. 3) (Br. 2)
- (S-3) HERCULES INCORPORATED, 910 Market St., Wilmington, DE 19899 (302) 575-5000 - \$75 million of adjustable rate convertible subordinated notes, due March 25, 2008. Underwriters: Goldman, Sachs & Co. and Lehman Brothers Kuhn Loeb Incorporated. (File 2-82189 - Mar. 3) (Br. 1)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMELCO CORP MURPHY GEORGE W	COM 13D	2/14/83	1,204 79.9	02343810 75.1	UPDATE
BUCKHORN INC DEL JOHNSTON RICHARD P	COM 13D	11/4/82	237 13.8	11837410 14.4	UPDATE
CADENCE INDS CORP GAMCO INVESTORS INC ET AL	COM 13D	2/23/83	555 37.5	12738810 37.5	UPDATE
CALIFORNIA LEISURE PRODS INC AERO SYSTEMS INC ET AL	COM 13D	11/12/82	1,865 69.4	13037010 50.8	UPDATE
CHANNEL INDS INC DE RANCE INC	COM 13D	2/15/83	90 5.3	15915710 0.0	NEW
CHOMERICS INC CHOMERICS VOTING TRUST	COM 13D	2/11/83	439 19.1	17039410 15.9	RYSION
COMPUTER MEMORIES INC INTEL CORP	COM 13D	12/31/82	1,306 21.1	20491310 0.0	NEW
DOW JONES & CO INC OTTAWAY DAVID B ET AL	COM 13D	1/27/83	3,312 5.2	26056110 0.0	NEW
DOW JONES & CO INC OTTAWAY JAMES H SR	COM 13D	1/27/83	3,353 5.3	26056110 4.9	UPDATE
DOW JONES & CO INC OTTAWAY JAMES H JR	COM 13D	1/27/83	3,399 5.3	26056110 4.9	UPDATE
DOW JONES & CO INC OTTAWAY RUTH B	COM 13D	1/27/83	3,335 5.2	26056110 4.9	UPDATE

ACQUISITION REPORTS CONT.

ERB LUMBER CO MICH THEISEN JOHN A	COM	13D	2/28/83	71 7.9	29480710 8.0	UPDATE
FIRST NATL BANCORP ALLENTOWN JAINDL FREDERICK JOHN	COM	13D	1/31/83	457 21.2	32090610 19.2	UPDATE
FRANKS NURSERY & CRAFTS INC SHERR I WILLIAM ET AL	COM	13D	2/28/83	0 0.0	35535210 30.2	UPDATE
GAF CORP HEYMAN SAMUEL J	COM	13D	2/28/83	680 4.7	36142810 0.0	NEW
GRANTREE CORP AARON RENTS INC	COM	13D	1/16/83	122 4.3	38823510 9.1	UPDATE
GREAT AMERN MGMT & INVT EQUITY HOLDINGS	COM	13D	2/17/83	4,037 54.2	38989320 26.9	UPDATE
GREAT AMERN MGMT & INVT EQUITY HOLDINGS	COM	13D	2/17/83	4,037 54.2	38989320 26.9	UPDATE
HEIGHTS FIN CORP ESHelman OTHA B	COM	13D	2/ 2/83	31 6.1	42282110 6.1	RVSIDN
HEIGHTS FIN CORP HOERR EDWARD B	COM	13D	2/ 2/83	72 13.9	42282110 13.9	RVSIDN
HEIGHTS FIN CORP HOERR KENNETH E	COM	13D	2/ 2/83	35 6.9	42282110 6.9	RVSIDN
INTERCO INC BAUMRITTER THEODORE	CUM CONY PFD \$7.75	13D	1/17/83	143 15.6	45850640 16.8	UPDATE
INVESTORS INS CORP MADISON COMPANY	COM	13D	2/18/83	631 25.0	46159610 0.0	NEW
JEWELCOR INC HOLTZMAN SEYMOUR	COM	13D	2/18/83	431 15.1	47720510 14.1	UPDATE
LEISURE & TECHNOLOGY INC CICERO INDS INC	COM	13D	2/ 2/83	0 0.0	52591410 64.1	UPDATE
LEISURE & TECHNOLOGY INC TENZER MICHAEL L	COM	13D	2/ 2/83	1,011 27.8	52591410 64.1	UPDATE
MOHAWK RUBR CO INDEPENDENCE HOLDING CO	COM	13D	2/28/83	345 16.0	60830210 15.8	UPDATE
MONITOR LABS H & O PARTNERS ET AL	COM	13D	1/ 1/83	70 4.9	60941410 7.0	UPDATE
NATIONAL REAL ESTATE FUND LIQUIDITY FUND VIII	TRUST CERT BEN INT	14D-1	2/29/83	190 9.5	63734410 6.9	UPDATE
NATIONAL REAL ESTATE FUND LIQUIDITY FUND VIII	TRUST CERT BEN INT	14D-1	2/28/83	190 9.5	63734410 6.9	RVSIDN
NEWPORT ELECTRCS INC H & O PARTNERS ET AL	COM	13D	1/ 1/83	69 5.8	65184710 6.0	UPDATE
NOVA REAL EST INV TR EASTOVER CORP ET AL	SH BEN INT	13D	2/14/83	356 22.9	66979210 12.0	UPDATE
NOVA REAL EST INV TR PARKWAY CO	SH BEN INT	13D	2/14/83	486 31.3	66979210 26.7	UPDATE
OLYMPIA BREWING CO SEEMALA CORP ET AL	COM	13D	2/16/83	164 6.3	68145310 0.0	NEW

ACQUISITION REPORTS CONT.

PARKWOOD CORP VYQUEST INC	COM	13D	2/ 9/83	1,612 87.9	70161310 0.0	NEW
RAN ENERGY INC FIRST HOUSTON OIL & MINERALS	COM	13D	1/13/83	1,694 37.8	75187610 37.8	UPDATE
RESOURCE EXPL INC YANKEE OIL & GAS INC	COM	14D-1	2/28/83	99 2.0	76120940 0.0	NEW
SAUNDERS LEASING SYS INC GENERAL TRUCKLEASE INC	CL B CONV	13D	12/13/82	787 26.1	80449810 21.1	UPDATE
SAUNDERS LEASING SYS INC SOCIETE HLDG GRAY D'ALBION S A	CL B CONV	13D	12/13/82	1 0.0	80449810 20.8	UPDATE
SAUNDERS LEASING SYS INC GENERAL TRUCKLEASE INC	CL A	13D	12/13/82	637 21.0	80449820 21.0	UPDATE
SAUNDERS LEASING SYS INC SOCIETE HLDG GRAY D'ALBION S A	CL A	13D	12/13/82	1 0.0	80449820 0.0	UPDATE
SCHICK INC HART JAMES W	COM	13D	1/20/83	3,099 72.8	80667010 95.1	UPDATE
SCOPE INC GESTETNER HOLDINGS LTD ET AL	COM	13D	1/19/83	0 N/A	80914610 N/A	UPDATE
SILICON GEN INC H&Q INVESTMENT PARTNERS	COM PAR \$1.00	13D	1/ 1/83	705 13.6	82705510 0.0	NEW
SONOMA VINEYARDS INC RENFIELD CORP	COM	13D	2/ 9/83	1,335 46.2	83563610 43.8	UPDATE
SOUTHLAND CAP INVS INC FIRST CITY NATL BK/LUFKIN	CL A	13D	1/19/83	0 N/A	84443410 N/A	NEW
TOWNER PETE CO FIRST CITY FIN CORP LTD ET AL	COM	13D	2/18/83	1,677 21.2	89214910 0.0	NEW
TWIN CITY BARGE INC BRIX PETER J	COM	13D	2/18/83	689 15.9	90141910 15.9	UPDATE
TWIN CITY BARGE INC LAW WILLIAM E	COM	13D	2/18/83	714 16.5	90141910 0.0	NEW
UNION TR BANCORP TBK PARTNERS ET AL	COM	13D	2/14/83	31 1.3	90882310 0.8	UPDATE
VICTORIA STA INC AMERICAN VALUES NY ET AL	COM	13D	2/25/83	806 24.3	92628610 23.3	UPDATE
WASHINGTON POST CO GRAHAM DONALD E	CL B	13D	2/25/77	6,706 47.5	93964010 0.0	NEW
WASHINGTON POST CO GRAHAM KATHARINE	CL B	13D	2/25/77	3,617 25.6	93964010 0.0	NEW
WAYNE GOSSARD CORP CLAIRMONT GEORGE B ET AL	COM	13D	2/16/83	300 22.9	94604810 22.7	UPDATE
WAYNE GOSSARD CORP MARCUS ANDRE ET AL	COM	13D	1/19/83	288 22.0	94604810 22.8	RVSION
XEROX CORP RUFFETT WARREN E ET AL	PFD	13D	2/18/83	539 6.0	98412120 0.0	NEW
ZENITH LABS INC ICC INDUSTRIES ET AL	CL B	13D	2/ 9/83	826 24.6	98936510 44.8	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ACRO ENERGY CORP	4	01/21/83	
ADVANCED SYSTEMS INC /DE/	1	02/09/83	
ANGELES INCOME PROPERTIES LTD	2,7	12/22/82	AMEND
ATLANTIC OIL CORP	1,7	02/08/83	
BALCOR PENSION INVESTORS II	2,5,7	01/25/83	
BLUE DIAMOND COAL CO	5	02/08/83	
BURLINGTON NORTHERN INC/DEL/	2,7	02/08/83	
CHAMPAIGN BANCORP INC	1	02/08/83	
CHATHAM ENERGY CORP	5	02/11/83	
COM SYSTEMS INC	7	01/01/83	
COMPUTER SCIENCES CORP	5	02/15/83	
CONSOLIDATED CAPITAL PROPERTIES III	5,7	02/07/83	
CPU COMPUTER CORP	5	02/15/83	
CYCLOTRON CORP	3	02/15/83	
DATA ACCESS SYSTEMS INC	1,3,5,7	02/17/83	
DENVER WESTERN PETROLEUM CORP	1,2,6	01/27/83	
DRESSER INDUSTRIES INC /DE/	7	02/18/83	
EL PASO CO	1,4,7	02/08/83	
ENERGY CAPITAL DEVELOPMENT CORP	5,7	02/02/83	
EQUINETICS INC /NY/	5	01/28/83	
EQUITABLE BANCORPORATION	5	02/23/83	
FLORAFAX INTERNATIONAL CORP	5	02/08/83	
FORD MOTOR CREDIT CO	5	02/22/83	
GEORGIA PACIFIC CORP	7	02/18/83	
HESSTON CORP	2	02/04/83	
HOSPITAL CORP OF AMERICA/TN/	5,7	02/18/83	
HOUSING SYSTEMS INC /GA/	5,7	01/04/83	
INTELLIGENT SYSTEMS CORP	7	12/31/82	AMEND
INTERNATIONAL CAPITAL & TECHNOLOGY CORP	5,7	02/07/83	
INTERPACE CORP	2,7	02/08/83	
KAHLER CORP	2	01/31/83	
LONG ISLAND LIGHTING CO	5	02/23/83	
MATAGORDA DRILLING & EXPLORATION CO	5	02/10/83	
MICROBIOLOGICAL SCIENCES INC	4	02/14/83	
MLH INCOME REALTY PARTNERSHIP	7	02/08/83	
MONTEREY VINEYARDS	5	02/01/83	
MORAGA CORP	5,7	01/27/83	
NEWELL COMPANIES INC	2,7	02/04/83	
NORTHERN TRUST CORP	5	02/22/83	
OPTICAL COATING LABORATORY INC	5	02/22/83	
PACIFIC NORTHWEST BELL TELEPHONE CO /P	5	02/03/83	
PANHANDLE ROYALTY CO	5	02/18/83	
PARKWOOD CORP	5	02/09/83	
RAMAPO FINANCIAL CORP	5	11/24/82	
REID PROVIDENT LABORATORIES INC	4	02/02/83	
REPUBLIC STEEL CORP	5,7	02/22/83	
RIO VERDE ENERGY CORP	5,7	02/03/83	
ROCKY MOUNTAIN NATURAL RESOURCES CORP	5	02/11/83	
SCOPE INC	5,7	01/18/83	