

sec news digest

Issue 83-55

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MAR 23 1983

March 22, 1983

NOTICE OF COMMISSION MEETINGS

U.S. SECURITIES AND
EXCHANGE COMMISSION

Following is a schedule of Commission meetings which will be conducted pursuant to provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration. The Commission will not normally meet on Mondays or Fridays.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - WEDNESDAY, MARCH 30, 1983 - 10:00 A.M.

The subject matter of the March 30 closed meeting will be: Formal orders of investigation; Institution of injunctive actions; Settlement of administrative proceeding of an enforcement nature.

OPEN MEETING - THURSDAY, MARCH 31, 1983 - 10:00 A.M.

The subject matter of the March 31, 10:00 a.m. open meeting, will be:

(1) Consideration of whether to grant the application of Norman A. Weiner for reinstatement of the privilege of practicing before the Commission as an accountant. FOR FURTHER INFORMATION, PLEASE CONTACT Laura R. Singer at (202) 272-2454.

(2) Consideration of whether to grant the application of The Travelers Insurance Company and several of its registered separate accounts requesting a Commission order pursuant to Section 6(c) of the Investment Company Act of 1940 granting exemptions from various provisions of the Act, including Section 12(b) and Rule 12b-1 thereunder, to the extent necessary to permit them to offer certain variable annuity contracts. FOR FURTHER INFORMATION, PLEASE CONTACT Joan Boros at (202) 272-3038.

(3) Consideration of whether to issue a notice on an application filed by ML Venture Partners I, L.P. (Partnership), a limited partnership registered with the Commission as a business development company, and Merrill Lynch Venture Capital Co., L.P. (Managing General Partner), a registered investment adviser which serves as managing general partner of the Partnership, requesting an order pursuant to Section 206A of the Investment Advisers Act of 1940 exempting them from the provisions of Section 205(1) thereof to permit the Managing General Partner to receive, under certain circumstances, a performance fee on the basis of unrealized capital gains upon the Partnership's portfolio securities. FOR FURTHER INFORMATION, PLEASE CONTACT Brian Kaplowitz at (202) 272-2028.

OPEN MEETING - THURSDAY, MARCH 31, 1983 - 3:00 P.M.

The subject matter of the March 31, 3:00 p.m. open meeting, will be:

The Commission will meet with representatives of the Financial Analysts Federation to discuss issues of mutual interest including the utility of the disclosure system to the professional financial analyst. FOR FURTHER INFORMATION, PLEASE CONTACT John Mooney at (202) 272-3188.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Steve Boehm at (202) 272-2467

CIVIL PROCEEDINGS

COMPLAINT FILED AGAINST OMNI RESOURCE DEVELOPMENT CORPORATION, OTHERS

The Los Angeles Regional Office announced the filing on March 8 of a complaint in the U.S. District Court for the Central District of California against Omni Resource Development Corporation, American International Mining Co., Inc. (AMINTCO), Kensington Financial Corporation, Phillip F. Myers and Elwood E. Parrish. The Commission's complaint seeks a permanent injunction against each of the defendants, enjoining them from violating Sections 5(a), 5(c), and 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. Myers is the Chairman, President and shareholder of AMINTCO; he is also the agent in the United States for the parent corporation of Kensington. Parrish, until December 1981, was the President, Co-Chief Executive Officer and a shareholder of Omni and the Vice-Chairman, Co-Chief Executive Officer and a shareholder of AMINTCO.

The Commission's complaint alleged that each defendant violated the registration and antifraud provisions in the offer and sale of investment contracts in a gold and silver mining program which promised substantial profits and tax benefits to investors. The Omni mining program was sold to approximately 1103 investors located in 35 states and raised approximately \$66 million in cash and notes. The complaint alleged that the offering materials used to offer and sell the Omni mining program contained false and misleading statements concerning, among other things: the amount of gold and silver contained in mining claims; the use of proceeds from investors; the relationship between the principals and the entities; the existence of enforcement action taken by state authorities against the issuer and its principals, officers, directors and promoters; and the tax risks to investors. Simultaneously with the filing of the complaint, Omni, AMINTCO, Kensington, Myers and Parrish consented to the entry of Final Judgments of Permanent Injunction without admitting or denying the allegations in the Commission's complaint. (SEC v. Omni Resource Development Corporation, et al., U.S.D.C. C.D. Cal., Civil Action No. 83-1383 ER). (LR-9929)

COMPLAINT NAMES DAYSTAR, LTD., OTHERS

The Commission announced on March 21 the filing of a complaint in the U.S. District Court for the District of Utah, Central Division, seeking to enjoin Daystar (West Indies) Limited, also known as Daystar Ltd., a purported "trust" company registered in Anguilla, West Indies; Valhalla Ltd., also an Anguillan registered company; and Joseph A. Peterson of Orem, Utah, an alleged controlling person of Daystar and Valhalla, from violating the securities registration provisions of the Securities Act of 1933 in the alleged offer and sale to U.S. residents of unregistered securities in the form of intervivos trusts entitled Deeds of Settlement, which also entitled investors to so-called referral bonus payments.

The Commission's complaint alleges that the so-called referral bonus payments offered to Daystar investors accrue upon the referral by an existing Daystar investor of a new investor and purportedly entitle the existing investor to 20% of the amount earned by the new investor. The Commission's complaint also seeks to enjoin alleged violations of the antifraud provisions of the Securities Act and of the Securities Exchange Act of 1934 involving alleged misrepresentations concerning, among other things, the rate of return on investments in Daystar, and the ability of Daystar investors to withdraw their investments in Daystar at any time and without penalty. The Commission's complaint alleges that certain investors have been unable to withdraw their investments from Daystar or have experienced substantial delays in such withdrawals. The Commission also seeks certain equitable relief for the protection of Daystar investors. (SEC v. Daystar (West Indies) Limited a/k/a Daystar Ltd., et al., U.S.D.C., District of Utah, Central Division, Civil Action No. 83-0400A). (LR-9931)

INVESTMENT COMPANY ACT RELEASES

WARLICK HIGH VALUE - HIGH YIELD FUND, INC.

An order has been issued pursuant to Section 8(f) of the Investment Company Act of 1940 on an application by Warlick High Value - High Yield Fund, Inc., registered

under the Act, declaring that it has ceased to be an investment company.
(Rel. IC-13101 - Mar. 16)

IPI - INCOME & PRICE INDEX FUND

A notice has been issued giving interested persons until April 11 to request a hearing on an application of IPI - Income & Price Index Fund, registered under the Investment Company Act of 1940 as an open-end, non-diversified, management investment company, for an order, pursuant to Section 8(f) of the Act, declaring that it has ceased to be an investment company. (Rel. IC-13102 - Mar. 16)

SIERRA PACIFIC GROUP, INC.

A notice has been issued giving interested persons until April 11 to request a hearing on an application by Sierra Pacific Group, Inc., a registered, open-end, diversified, investment company, for an order pursuant to Section 6(c) of the Investment Company Act of 1940 exempting it from the provisions of Section 2(a)(41) of the Act and Rules 2a-4 and 22c-1 thereunder to permit it to use the amortized cost valuation method for the purpose of pricing its shares for sale, repurchase, and redemption. (Rel. IC-13103 - Mar. 16)

CITIBANK (CANADA)

An order has been issued pursuant to Section 6(c) of the Investment Company Act of 1940 exempting Citibank (Canada) from all provisions of the Act, subject to certain conditions. (Rel. IC-13104 - Mar. 16)

HOLDING COMPANY ACT RELEASES

COLUMBUS AND SOUTHERN OHIO ELECTRIC COMPANY

A notice has been issued giving interested persons until April 11 to request a hearing on a proposal by Columbus and Southern Ohio Electric Company, subsidiary of American Electric Power Company, Inc. (AEP), to sell certain gas turbine and diesel-driven generating units, no longer necessary for the provision of service, to a non-affiliated company and to Indiana & Michigan Electric Company, subsidiary of AEP. (Rel. 35-22881 - Mar. 16)

ALLEGHENY POWER SYSTEM, INC.

An order has been issued authorizing Allegheny Power System, Inc., a registered holding company, to issue and sell from time to time through September 30, 1984, short-term notes to banks and commercial paper to a dealer in an amount outstanding at any one time of \$145 million, including any notes to banks or commercial paper as may still be outstanding pursuant to prior authorization. (Rel. 35-22882 - Mar. 17)

AMERICAN ELECTRIC POWER COMPANY, INC.

A notice has been issued giving interested persons until April 11 to request a hearing on a proposal by American Electric Power Company, Inc., a registered holding company, and eight of its subsidiaries, for American to make capital contributions to Kingsport Power Company from time to time prior to January 1, 1984, in an amount of up to \$1.5 million. (Rel. 35-22883 - Mar. 18)

MIDDLE SOUTH UTILITIES, INC.

A notice has been issued giving interested persons until April 11 to request a hearing on a proposal by Middle South Utilities, Inc. (Middle South), a registered holding company, and its subsidiaries, Middle South Energy, Inc. (MSE), Arkansas Power & Light Company, Louisiana Power & Light Company, Mississippi Power & Light Company, and New Orleans Public Service Company, Inc., whereby MSE would issue and sell up to an additional \$340 million of notes to domestic banks through December 31, 1986, raising MSE's domestic bank borrowings to approximately \$1.65 billion. The proceeds are used to finance the construction of Units No. 1 and 2 of the Grand Gulf nuclear generating plants. The increase is needed because of an assumed 2.48% increase in MSE's share of the Grand Gulf plants, certain delays resulting in commencement of commercial operation of Unit No. 1 in the 4th quarter of 1983, and rescheduled operations. As security for the increased borrowings, certain assignments by MSE and its affiliates are also proposed. (Rel. 35-22884 - Mar. 18)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange, Inc. to strike the common stock (\$.05 par value) of Data Access Systems, Inc. from listing and registration thereon. (Rel. 34-19602)

WITHDRAWAL GRANTED

An order has been issued granting the application of Timeplex Inc. to withdraw its common stock (\$.01 par value) from listing and registration on the American Stock Exchange, Inc. (Rel. 34-19604)

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Cincinnati Stock Exchange - six issues. (Rel. 34-19605); and the Philadelphia Stock Exchange, Inc. - three issues. (Rel. 34-19606)

UNLISTED TRADING DENIED

An order has been issued denying the application of the Pacific Stock Exchange, Inc. for unlisted trading privileges in the common stock (\$.10 par value) of Xonics, Inc., a non-reported over-the-counter security formerly listed on the PSE. (Rel. 34-19609)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Pacific Stock Exchange, Inc. has filed a proposed rule change pursuant to Rule 19b-4 (SR-PSE-83-8) to amend Article V, Section 1 of its Constitution to provide that the number of authorized PSE memberships be set at 516. Publication of the proposal is expected to be made in the Federal Register during the week of March 21. (Rel. 34-19607)

AMENDMENT TO PROPOSED RULE CHANGE

The American Stock Exchange, Inc. has filed an amendment to a proposed rule change pursuant to Rule 19b-4 (SR-Amex-82-22) to provide for the listing and trading of options based on an index comprised of 20 stocks from various industries and designated as the Amex Major Market Index. Publication of the proposal is expected to be made in the Federal Register during the week of March 21. (Rel. 34-19610)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed under Rule 19b-4 by the New York Stock Exchange, Inc. (SR-NYSE-82-4) to permit NYSE member organizations to incorporate customers' consent to lend securities agreements within customers' margin agreements. (Rel. 34-19611)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-14) PRINTRONIX, INC., 1750 Cartwright Rd., P.O. Box 19559, Irvine, CA 92713 (714) 549-7700 - 231,006 shares of common stock. (File 2-82480 - Mar. 17) (Br. 9)
- (S-6) MASSACHUSETTS TAX EXEMPT UNIT TRUST, SERIES 63, 60 State St., Boston, MA 02109 - 7,000 units. Depositor: Moseley, Hallgarten, Estabrook & Weeden Inc. (File 2-82476 - Mar. 17) (Br. 16 - New Issue)
- (S-1) E&B MARINE INC., 980 Gladys Court, Edison, NJ 08817 (201) 287-8100 - 800,000 shares of common stock. Underwriter: Moseley, Hallgarten, Estabrook & Weeden Inc. The company is engaged in mail-order merchandising of marine supplies and accessories. (File 2-82477 - Mar. 17) (Br. 2 - New Issue)
- (S-2) COHERENT, INC., 3210 Porter Dr., Palo Alto, CA 94303 (415) 493-2111 - 500,000 shares of common stock. Underwriters: Alex. Brown & Sons and Dean Witter Reynolds Inc. The company is a manufacturer of lasers and laser systems. (File 2-82490 - Mar. 17) (Br. 8)
- (S-1) SPECTRUM 7 1983-A DRILLING PROGRAM, 311 Pike St., Cincinnati, OH 45202 (513) 241-8716 - \$10 million consisting of 2,000 partnership units. (File 2-82491 - Mar. 17) (Br. 3 - New Issue) [S]
- (S-6's) TAX EXEMPT SECURITIES TRUST, MULTISTATE SERIES 32; TAX EXEMPT SECURITIES TRUST, SERIES 82, 1345 Avenue of the Americas, New York, NY 10105 - 15,000 units (each Series). Depositors: Smith Barney, Harris Upham & Co. Incorporated, 1345 Avenue of the Americas, New York, NY 10105, Kidder, Peabody & Co. Incorporated, Drexel Burnham Lambert Incorporated and L. F. Rothschild, Unterberg, Towbin. (File 2-82492; 2-82493 - Mar. 17) (Br. 16 - New Issues)
- (S-8) W. R. GRACE & CO., Grace Plaza, 1114 Avenue of the Americas, New York, NY 10036 (212) 819-5500 - an indeterminate number of shares of common stock. (File 2-82500 - Mar. 18) (Br. 1)
- (S-2) NEW BRUNSWICK SCIENTIFIC CO., INC., 44 Talmadge Rd., Edison, NJ 08818 (201) 287-1200 - 900,000 shares of common stock. Underwriters: Warburg Paribas Becker and F. Eberstadt & Co., Inc. The company designs, manufactures and markets a variety of equipment used in biotechnology. (File 2-82501 - Mar. 18) (Br. 8)
- (S-1) APPLIED DNA SYSTEMS, INC., 4415 Fifth Ave., Pittsburgh, PA 15213 - 700,000 units, 2,100,000 shares of common stock and 2,100,000 Class A common stock purchase warrants. Underwriter: D. H. Blair & Co., Inc. The company is engaged in biotechnological research and development. (File 2-82503 - Mar. 18) (Br. 7 - New Issue)
- (S-8) ZENITH NATIONAL INSURANCE CORP., 15760 Ventura Blvd., Encino, CA 91436 (213) 990-9300 - 175,000 shares of common stock. (File 2-82504 - Mar. 18) (Br. 10)
- (S-6) NORTHBROOK VARIABLE ANNUITY ACCOUNT, Allstate Plaza, Northbrook, IL 60062 - an indefinite number of flexible premium deferred variable annuity contracts. Depositor: Northbrook Life Insurance Company. (File 2-82511 - Mar. 18) (Br. 20 - New Issue)
- (S-3) RADIATION SYSTEMS, INC., 1501 Moran Rd., Sterling, VA 22170 (703) 450-5680 - 63,750 shares of common stock. (File 2-82512 - Mar. 18) (Br. 7) [S]
- (S-6's) E.F. HUTTON TAX-EXEMPT TRUST, NATIONAL SERIES 81; NEW YORK SERIES 30, One Battery Park Plaza, New York, NY 10004 - 22,500; and 7,500 units, respectively. Depositor: E.F. Hutton & Company Inc. (File 2-82513; 2-82514 - Mar. 18) (Br. 18 - New Issues)
- (S-15) CITIZENS AND SOUTHERN GEORGIA CORPORATION, 35 Broad St., N.W., Atlanta, GA 30399 (404) 581-2121 - 584,770; and 2,080,000 shares of common stock. (File 2-82515; 2-82516 - Mar. 18) (Br. 1)
- (S-14) SOUTHMARK CORPORATION, 3626 North Hall St., Dallas, TX 75219 (214) 522-5210 - 1,700,000 shares of Series A cumulative convertible preferred stock, and \$3 million of variable rate promissory notes. (File 2-82517 - Mar. 18) (Br. 5)
- (S-1) STRATA CORPORATION, 4645 Executive Dr., Columbus, OH 43220 (614) 459-0667 - 4,902,065 shares of Class A common stock. Underwriter: The Ohio Company. The company is engaged in the exploration, development and production of oil and gas. (File 2-82519 - Mar. 18) (Br. 9)

- (S-2) HELEN OF TROY CORPORATION, 6827 Market St., El Paso, TX 79915 (915) 779-6363 - 500,000 shares of common stock. Underwriter: Ladenburg, Thalmann & Co. Inc. The company designs, develops and markets, primarily under the trade name "Vidal Sassoon", a variety of electrical hair care appliances. (File 2-82520 - Mar. 18) (Br. 6)
- (S-1) WFS CORPORATION, 700 17th St., Denver, CO 80202 - 6,000,000 shares of common stock. (File 2-82522 - Mar. 18) (Br. 1 - New Issue)
- (S-8) THE COLUMBIA GAS SYSTEM, INC., 20 Montchanin Rd., Wilmington, DE 19807 (302) 429-5221 - 100,000 shares of common stock. (File 2-82521 - Mar. 18) (Br. 7)
- (S-6's) THE MUNICIPAL BOND TRUST, SERIES 152; 153; 154; 155; 156; and 157, 140 Broadway, New York, NY 10005 - 11,000 units. Depositor: Paine, Webber, Jackson & Curtis Incorporated. (File 2-82523; 2-82524; 2-82525; 2-82526; 2-82527; and 2-82528 - Mar. 18) (Br. 16 - New Issues)
- (S-2) NORTH ATLANTIC INDUSTRIES, INC., 60 Plant Ave., Hauppauge, NY 11787 (516) 582-6500 - 405,000 shares of common stock. Underwriters: Bear, Stearns & Co. and Invenmed Associates, Inc. The company designs, manufactures and markets computer peripherals and electronic instruments. (File 2-82529 - Mar. 18) (Br. 10)
- (S-1) CONTINENTAL AIRLINES CORPORATION, Capital Bank Plaza, 333 Clay St., Houston, TX 77002 (713) 658-9588 - 2,000,000 units, 2,000,000 shares of common stock and 2,000,000 shares of % cumulative convertible preferred stock. Underwriters: Smith Barney, Harris Upham & Co. Incorporated and Kidder, Peabody & Co. Incorporated. (File 2-82530 - Mar. 18) (Br. 3 - New Issue)
- (S-14) PRESTON CORPORATION, 151 Easton Blvd., Preston, MD 21655 (301) 673-7151 - 3,210,884 shares of common stock. (File 2-82531 - Mar. 18) (Br. 4 - New Issue)
- (S-8) DATA SWITCH CORPORATION, 444 Westport Ave., Norwalk, CT 06851 (203) 847-9800 - 200,000 shares of common stock. (File 2-82533 - Mar. 18) (Br. 7)
- (S-8) CINCINNATI MILACRON INC., 4701 Marburg Ave., Cincinnati, OH 45209 (513) 841-8100 - 700,000 common shares. (File 2-82534 - Mar. 18) (Br. 6)
- (S-8) FIRST AMARILLO BANCORPORATION, INC., P.O. Box 1331, Amarillo, TX 79180 (806) 378-1870 - 40,000 shares of common stock. (File 2-82535 - Mar. 18) (Br. 2)
- (S-6's) SEARS TAX-EXEMPT INVESTMENT TRUST, SHORT TERM MUNICIPAL PORTFOLIO, SERIES 1; SEARS TAX-EXEMPT INVESTMENT TRUST, INTERMEDIATE TERM MUNICIPAL PORTFOLIO, SERIES 1, 130 Liberty St., New York, NY 10006 - 11,000 units (each Series). Depositor: Dean Witter Reynolds Inc. (File 2-82536; 2-82537 - Mar. 18) (Br. 17 - New Issues)
- (S-8) DOMINION BANKSHARES CORPORATION, 213 South Jefferson St., Roanoke, VA 24040 - 150,000 shares of common stock. (File 2-82538 - Mar. 18) (Br. 2)
- (S-6's) NUVEEN TAX-EXEMPT BOND FUND, SERIES 258; NUVEEN TAX-EXEMPT BOND FUND - MULTI-STATE, SERIES 86, 209 South La Salle St., Chicago, IL 60604 - an indefinite number of units (each Series). Depositor: John Nuveen & Co. Incorporated. (File 2-82539; 2-82540 - Mar. 17) (Br. 18 - New Issues)
- (S-1) TWISTEE FREEZ CORPORATION, 146 Sapodilla Dr., Islamorada, FL 33036 (305) 664-4686 - 5,000,000 units (\$1.00 per unit). The company intends to develop, own, operate and license small, self-contained, soft serve ice cream stores. (File 2-82541 - Mar. 21) (Br. 3 - New Issue)
- (S-3) EVANS & SUTHERLAND COMPUTER CORPORATION, 580 Arapeen Dr., Salt Lake City, UT 84108 (801) 582-5847 - 30,000 shares of common stock. The company is engaged in the design, manufacture, marketing and servicing of three-dimensional interactive computer graphic systems for use in pilot simulation training. (File 2-82542 - Mar. 21) (Br. 9)
- (S-18) SCHUCHARDT SOFTWARE SYSTEMS, INC., 515 Northgate Dr., San Rafael, CA 94903 (415) 492-9330 - 300 shares of common stock. The company intends to produce and market a relational data-base management system and an application software generator. (File 2-82543 - Mar. 21) (Br. 9 - New Issue)

- (N-1) LORD ABBETT VALUE APPRECIATION FUND, INC., 63 Wall St., New York, NY 10005 (212) 425-8720 - an indefinite amount of shares. (File 2-82544 - Mar. 18) (Br. 17 - New Issue)
- (S-15) MERCANTILE BANCORPORATION INC., P.O. Box 524, St. Louis, MO 63166 (314) 425-2525 - \$1,300,000 of three year 10% installment notes. (File 2-82545 - Mar. 21) (Br. 2)
- (S-14) NUMBER ONE BANCORP, INC., 101 North Main Ave., Scranton, PA 18504 (717) 961-7900 - 617,601 shares of common stock. (File 2-82546 - Mar. 21) (Br. 1 - New Issue)
- (S-3) STORAGE TECHNOLOGY CORPORATION, 2270 South 88th St., Louisville, CO 80028 (303) 673-5151 - \$150 million of debt securities. Underwriters: Smith Barney, Harris Upham & Co. Incorporated. and Merrill Lynch White Weld Capital Markets Group. The company develops, manufactures, markets and services computer peripheral sub-systems. (File 2-82547 - Mar. 21) (Br. 9) [S]
- (S-1) LAFARGE CORPORATION, 12700 Park Central Pl., Dallas, TX 75251 (214) 263-1303 - 2,000,000 common shares. Underwriters: Wood Gundy Limited, Dominion Securities Ames Limited, Richardson Greenshields of Canada Limited, Merrill Lynch, Royal Securities Limited, Levesque, Beaubien Inc. and Merrill Lynch White Weld Capital Markets Group. (File 2-82548 - Mar. 21) (Br. 10 - New Issue) [S]
- (S-18) PRO-CEL INTERNATIONAL, INC., One Denver Pl., Suite 373, 999 18th St., Denver, CO 80202 (303) 293-2939 - 2,400,000 shares of common stock. Underwriter: N. Donald & Company, Writer Square, 1512 Larimer St., Suite 300, Denver, CO 80202 (303) 629-7800. The company is engaged generally in research. (File 2-82549 - Mar. 21) (Br. 8 - New Issue)
- (S-14) COUNTRY BANCORP, INC., 120 East Main St., Mt. Olive, IL 62069 (217) 999-2461 - 500 shares of common stock. (File 2-82550 - Mar. 21) (Br. 2 - New Issue)

REGISTRATIONS EFFECTIVE

Mar. 15: American Community Services, Inc., 2-81594-D; The B. F. Goodrich Company, 2-82284; First Executive Corporation, 2-81656; First National Bankshares, Inc., 2-81278; Fourth First Bancorp., 2-82141; Genrad, Inc., 2-82256; GTE Corporation, 2-82197; The Horn & Hardart Company, 2-82419; Independence Managed Commodity Fund, Ltd., 2-80063; Life Care Communities Corp., 2-81851-W; Numerax Incorporated, 2-82129; Pente Systems International Inc., 2-81687; Safety-Kleen Corp., 2-81848; Southmark Corporation, 2-82215; Televideo Systems, Inc., 2-81575; Zenith Laboratories, Inc., 2-81759.

Mar. 16: The Aviation Group, Inc., 2-82198; BR Communications, 2-81768; CSX Corporation, 2-81982, 2-81964; DST Systems, Inc., 2-81678; Damson 1983-84 Oil and Gas Income Fund, 2-81701; First Union Corporation, 2-82326; Harcourt Brace Jovanovich, Inc., 2-82280; Hutton Investment Trust, GNMA Series 83-1, 2-81234; Indepro Property Fund I, L.P., 2-80756; Kimbark Oil & Gas 83-A, 83-B, Ltd., 2-81525; LGS Energy Program 1983-1, 2, 3, 2-81640; Monumental Corporation, 2-81880; North State Financial Corporation, 2-81229; Principal Equity Fund Accumulation Plan, 2-74083; Scan-Tron Corporation, 2-81804; Sovereign Thoroughbreds Inc., 2-81598-NY; Texas Electric Service Company/Texas Utilities Electric Company, 2-82218; Trot/Pac Breeders Corp., 2-80811-NY; Westvaco Corporation, 2-82338.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
CANAL RANDOLPH CORP EDELMAN ASHER B. ET AL	COM 13D	3/16/83	444 28.7	13705110 20.9	UPDATE
CHOCK FULL O NUTS CORP BLACK PAGE M	COM 13D	3/ 7/83	853 17.6	17026810 7.9	UPDATE
GIBRALTAR FINL CORP CALIF SOSNOFF MARTIN TOBY ET AL	COM 13D	3/15/83	1,209 7.3	37465810 8.3	UPDATE
HOLIDAY INNS INC DIXON LOUIS MEAD	COM 13D	3/ 3/83	4,601 12.2	43508110 14.0	UPDATE
LEXICON RES CORP BRUCE CHARLES H	COM 13D	12/29/82	1,076 9.0	52887310 7.0	UPDATE
MAPCO INC KIEWIT PETER SONS' CO ET AL	COM 13D	3/10/83	5,127 18.5	56509710 17.7	UPDATE
NORLIN CORP NORLIN INDS ET AL	COM 13D	3/ 8/83	210 13.9	65604110 13.9	UPDATE
REDM INDS INC KANN FRED S	COM 13D	5/ 1/81	89 6.3	74948510 0.0	NEW
REAL ESTATE INVT TR AMER UNICORP CANADA & MANN GEORGE	SH BEN INT 13D	3/ 9/83	173 10.6	75589310 9.8	UPDATE
SHANNON OIL & GAS INC A R I C INC ET AL	COM 13D	3/ 3/83	1,700 11.3	81946610 0.0	NEW
SHANNON OIL & GAS INC EASTER BUNNY INC ET AL	COM 13D	3/ 3/83	1,700 11.3	81946610 0.0	NEW
SHANNON OIL & GAS INC GRAY P B INC ET AL	COM 13D	3/ 3/83	1,700 11.3	81946610 0.0	NEW
SHANNON OIL & GAS INC W M A INC ET AL	COM 13D	3/ 3/83	1,700 11.3	81946610 0.0	NEW
STARCH/INRA/HOOPER INC GLASSMAN DANIEL	COM 13D	3/15/83	72 8.4	85525210 8.4	UPDATE
TESCO AMERN INC JOCIE CORP	COM PAR \$0.05 13D	3/ 3/83	315 23.0	88157020 0.0	NEW
THERMATOOL CORP INDUCTOTHERM INDS	COM 14D-1	3/17/83	4,655 80.1	88354810 0.0	NEW
TRIDN INC MEYERS EDGAR WT TR ET AL	COM 13D	3/ 4/83	200 12.5	89672610 0.0	NEW