

RULES AND RELATED MATTERS

COMMENT PERIOD FOR PROPOSED RULE 3a12-9 EXTENDED

The Commission extended, until February 21, 1985, the date by which comments on Rule 3a12-9 (Rel. 34-21495, November 16, 1984) must be submitted. In Release 34-21495, the Commission published for public comment proposed Rule 3a12-9 which would provide an exemption from Sections 7(c) and 11(d)(1) of the Securities Exchange Act of 1934 for public offerings of direct participation interests with installment payment features. The proposed exemptive rule would allow broker-dealers to participate in a public offering of interests in a direct participation program that, under a bona fide business development plan, provides for payment on an installment basis.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received by February 21 and should refer to File No. S7-36-84. All comments will be available for public inspection in the Public Reference Room. (Rel. 34-21664)

FOR FURTHER INFORMATION CONTACT: Kathryn V. Natale at (202) 272-2848

COMMENT PERIOD ON FLEXIBLE PREMIUM VARIABLE LIFE INSURANCE RULE EXTENDED

The Commission extended, until March 29, 1985, the date by which comments must be received on issues raised by the adoption of Rule 6e-3(T) which exempts insurance company separate accounts from various provisions of the Investment Company Act of 1940 in order to permit the sale of a new type of insurance product known as flexible premium variable life insurance. The Commission adopted on a temporary basis and requested comments on Rule 6e-3(T) in Release IC-14234, November 24, 1984.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received by March 29 and should refer to File No. S7-35-84. All comments will be available for public inspection in the Public Reference Room. (Rel. IC-14328)

FOR FURTHER INFORMATION CONTACT: Robert E. Plaze at (202) 272-2622

INVESTMENT COMPANY ACT RELEASES

ML VENTURE PARTNERS I, L.P.

An order has been issued conditionally exempting from the provisions of Section 57(a) of the Investment Company Act Merrill Lynch, Pierce, Fenner & Smith's proposed purchase, on a principal basis, of certaion of ML Venture Partners, L.P.'s portfolio securities in market maker transactions. (Rel. IC-14325 - Jan. 16)

MUTUAL BENEFIT FUND

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An order has been issued exempting Mutual Benefit Fund and Mutual Benefit Financial Service Company from the provisions of Section 22(d) of the Investment Company Act and Rule 22d-1 to permit certain sales of the Fund's shares at net asset value without a sales load. (Rel. IC-14326 - Jan. 16)

PAINE, WEBBER MUNICIPAL BOND FUND FIRST SERIES AND SUBSEQUENT SERIES

A notice has been issued giving interested persons until February 11 to request a hearing on an application by Paine, Webber Municipal Bond Fund First Series and Subsequent Series, et al. (Trusts) and PaineWebber Incorporated, requesting an order exempting certain principal transactions between PaineWebber and the Trusts from the provisions of Section 17(a) of the Investment Company Act. (Rel. IC-14327 - Jan. 16)

HOLDING COMPANY ACT RELEASES

MIDDLE SOUTH UTILITIES, INC.

A notice has been issued giving interested persons until February 11 to request a hearing on proposals by Middle South Utilities, Inc., a registered holding company, and its subsidiaries, Mississippi Power & Light Company (MP&L) and Louisiana Power & Light Company (LP&L), for Middle South to acquire and MP&L and LP&L to issue and sell their common stock through December 31, 1985 for a cash consideration of \$30,015,000 and \$100 million, respectively. (Rel. 35-23572; 35-23573 - Jan. 16)

COLUMBUS AND SOUTHERN OHIO ELECTRIC COMPANY

An order has been issued authorizing Columbus and Southern Ohio Electric Company, subsidiary of American Electric Power Company, Inc., to sell part of its ownership interest in the Zimmer Generating Station to The Cincinnati Gas & Electric Company, a nonassociate company, thereby reducing its total share from 28.5% to 25.4%. It is contemplated that the Zimmer Plant will be converted from a nuclear facility to a coal-fired unit. (Rel. 35-23574 - Jan. 16)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission approved, on an accelerated basis, a proposed rule change by The Options Clearing Corporation (SR-OCC-84-18) that broadens the qualifications for membership on OCC's Board of Directors. (Rel. 34-21669)

TRUST INDENTURE ACT RELEASES

JOSEPH E. SEAGRAM & SONS, INC.

A notice has been issued giving interested persons until February 11 to request a hearing on an application by Joseph E. Seagram & Sons, Inc. (JES) and The Seagram Company, Ltd. (Seagram) under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of The Bank of New York under the following indentures is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify The Bank from acting as Trustee under the Indentures: (1) a June 1, 1984 indenture among JES, as issuer, and Seagram, as guarantor, respecting guaranteed debt securities of JES; and (2) a November 23, 1984 indenture among JES, as issuer, and Seagram, as guarantor, respecting US \$125 million in aggregate principal amount of 12-1/4% guaranteed bonds, due 1994. (Rel. TI-947)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 KROGER CO. 1014 VINE ST. CINCINNATI. OH 45202 (513) 762-4421 500.000 (\$19.440.000) COMMON STOCK. (FILE 2-95043 JAN. 09) (BR. 2)
- S-18 RAPID DEPLOYMENT PARACHUTE CORP. 511 ELEVENTH AVE SOUTH, MINNEAPOLIS, MN 55415 (612) 343-0554 - 7.500.000 (\$750.000) COMMON STOCK. 750.000 (\$75) WARRANTS, OPTIONS OR RIGHTS. 750.00C (\$112.500) COMMON STOCK. (FILE 2-95113-C -DEC. 31) (BR. 6 - NEW ISSUE)
- S-14 MDC CORP/CO/, 3600 S YDSEMITE ST, FOURTH FL, DENVER, CO 80237 (303) 773-1100 -2.960,000 (\$2,773,000) COMMON STOCK. (FILE 2-95123 - JAN. 10) (BR. 10)
- S-3 PUBLIC SERVICE CO OF NEW MEXICO, ALVARADO SO, ALBUQUERQUE, NN 87158 (505) 848-2700 - 55,000,000 (\$55,000,000) STRAIGHT BONDS. (FILE 2-95151 - JAN. 04) (BR. 8)

- S-3 INTER CITY GAS CORP. 180C-444 ST MARY AVE. WINNIPEG MANITOBA CAN R3C3T7. A2 (204) 944-9920 - 1.000.000 (\$7.25C.CCO) FOREIGN COMMON STOCK. (FILE 2-95169 - JAN. 07) (BR. 3)
- S-15 RAINIER BANCORPORATION, RAINER BANK TWR, 1301 FIFTH AVE P 0 80X 3966, SEATTLE, WA 98124 (206) 621-4111 - 221.276 (\$5,200.000) COMMEN STOCK. (FILE 2-95184 - JAN. 08) (BR. 1)
- S-8 BEDFORD COMPUTER CORP, TIRRELL HILL RD, BEDFORD, NH 03102 (603) 668-3400 66,000 (\$492.000) COMMON STOCK. (FILE 2-95193 - JAN. 08) (BR. 9)
- S-6 TAX EXMEPT SECURITIES TRUST MULTISTATE SERIES 56, 1345 AVENUE OF THE AMERICA. C/O SMITH BARNEY HARRIS UPHAM & CC INC, NEW YORK, NY 10105 - INDEFINITE SHARES. (FILE 2-95197 - JAN. 08) (BR. 16 - NEW ISSUE)
- S-6 TAX EXMEPT SECURITIES TRUST INSURED SERIES 6. 1345 AVENUE OF THE AMERICA. C/O SMITH BARNEY HARRIS UPHAN & CO INC. NEW YORK. NY 10105 - INCEFINITE SHARES. (FILE 2-95198 - JAN. 08) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITES TRUST MULTISTATE SERIES 57, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM € CO INC. NEW YORK, NY 10105 - INDEFINITE SHARES. (FILE 2-95199 - JAN. 08) (BR. 16 - NEW ISSUE)
- S-3 KEY BANKS INC. 60 STATE ST. ALBANY. NY 12207 (518) 447-3500 100.000.000 (\$100.000.000) STRAIGHT BONDS. (FILE 2-95203 - JAN. 09) (BR. 13)
- S-8 BAKER INTERNATIONAL CORP /DE/. 500 CITY PKWY W. DRANGE, CA 92668 (714) 634-2333 500,000 (\$7.875,000) COMMON STECK. (FILE 2-95204 JAN. 09) (BR. 3)
- S-8 COMMODORE CORP. 400 H BROOKLYN ST. P 0 BOX 295. SYRACUSE. IN 46567 (219) 457-4431 -1.500.000 (\$1.494.712) COMMON STOCK. (FILE 2-95207 - JAN. 09) (BR. 9)
- S-1 HEALTHWAYS SYSTEMS INC. PARKWAYS TWRS. 485 US RT 1. ISELIN. NJ 08830 (201) 636-6200
 1.150.000 (\$10.925.00C) COMMON STCCK. 70.000 (\$798.000) WARRANTS. OPTIONS OR RIGHTS.
 (FILE 2-95212 JAN. C9) (BR. 6 NEW ISSUE)
- S-8 STERLING SOFTWARE INC. 37C CAMPBELL CENTRE. 8350 N CENTRAL EXPWY. DALLAS. TX 75206 (214) 987-6464 - 360,000 (\$2,07C,00C) COMMON STOCK. (FILE 2-95215 - JAN. 09) (BR. 10)
- S-8 STERLING SOFTWARE INC. 370 CAMPBELL CENTRE. 8350 N CENTRAL EXPMY, DALLAS. TX 75206 (214) 987-6464 - 360.000 (\$2.070.000) CCMMCN STOCK. (FILE 2-95216 - JAN. 09) (BR. 10)
- S-1 INDIAN RIVER CITRUS INVESTORS LTD PARTNERSHIP, 225 FRANKLIN ST, C/O WINTHROP FINANCIAL CO INC. BOSTCN, MA 02110 (617) 482-6200 - 25,000 (\$25,000,000) LIMITEC PARTNERSHIP CERTIFICATE. (FILE 2-95219 - JAN. 09) (BR. 3 - NEW ISSUE)
- S-14 PENN BANCSHARES INC. 17C S BROADWAY. PENNSVILLE. NJ 08070 (609) 678-6006 45.000 (\$1.800.000) COMMON STOCK. (FILE 2-55223 - JAN. 08) (BR. 1 - NEW ISSUE)
- S-14 GENERAL DEFENSE CORP. 23C SCHILLING PLZ. HUNT VALLEY. MD 21031 (301) 666-5900 332.063 (\$737.180) COMMON STOCK. (FILE 2-95224 JAN. 10) (BR. 6)
- S-3 WALTER JIM CORP. 1500 N DALE MABRY HWY. TAMPA. FL 33607 (813) 871-4811 -100.000.000 (\$100.000.000) STRAIGHT BONDS. (FILE 2-95225 - JAN. 10) (BR. 5)
- S-6 CARDINAL GNMA TRUST SECOND SERIES, 155 E BROAD ST, C/O THE OHIO CO, COLUMBUS, DH 43215 - INDEFINITE SHARES. (FILE 2-55227 - JAN. 10) (BR. 18 - NEW ISSUE)
- S-8 JOY MANUFACTURING CD, 301 GRANT ST, PITTSBURGH, PA 15219 (412) 562-4500 -30,000,000 (\$30,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 700,000 CCMMON STOCK. (FILE 2-95229 - JAN. C8) (BR. 9)
- S-3 INTERNATIONAL GAME TECHNOLOGY. 520 S ROCK BLVD., RENG. NE 89502 (702) 323-5060 45.334 (\$634.676) COMMON STCCK. (FILE 2-95232 JAN. 10) (BR. 6)
- S-3 IBM CREDIT CORP. 1455 E PUTNAM AVE. P C BOX 469, OLD GREENWICH. CT 06870 (203) 637-6900 - 600.000.00C (\$600.000) STRAIGHT BONDS. (FILE 2-95233 - JAN. 10) (PR. 12)
- S-14 SOUTHWEST BANC SHARES INC. 210 COURT ST. PO BOX 370. CHATOM. AL 36518 (205) 847-2214 - 40.000 (\$4.483.452) COMMON STOCK. (FILE 2-95235 - JAN. 09) (BR. 2 - NEW ISSUE)
- S-8 WEBB CO. 1999 SHEPARD ROAD. ST PAUL. MN 55116 (612) 690-7200 450.000 (\$5.737.500) COMMON STOCK. (FILE 2-95236 - JAN. 09) (BR. 11)

NEWS DIGEST, January 18, 1985

- N-1A IDEX FUND INC. 600 CLEVELAND ST. STE 800, CLEARWATER, FL 33515 (813) 446-3333 -INDEFINITE SHARES. (FILE 2-95237 - JAN. C7) (BR. 16 - NEW ISSUE)
- S-2 GENERAL BANCSHARES CORP OF INDIANA, 203 E BERRY ST, FT WAYNE, IN 46802 (219) 423-3611 - 173,400 (\$3,2%7,50C) CCMMON STOCK. (FILE 2-95238 - JAN. 09) (BR. 1 - NEW ISSUE)
- S-6 HUTTON E F EXEMPT TRUST GUARANTEED MORT NOTES & BONDS SERS A. ONE BATTERY PARK PLZ. C/O E F HUTTON & CO INC. NEW YORK. NY 10004 - INDEFINITE SHARES. (FILE 2-95239 -JAN. 10) (BR. 18 - NEW ISSUE)
- S-8 NORTHERN DATA SYSTEMS INC. 48 CONSTITUTION DR. BEDFORD, NH 03102 (603) 472-8855 450.000 (\$4.108.500) COMMON STOCK. (FILE 2-95245 JAN. 10) (BR. 10)
- S-6 TRUST SOUTHWEST TAX EXEMPT INCOME TRUST SERIES 22, 4100 REPUBLICBANK CNTR, C/O ROTAN MOSLE INC. HOUSTON, TX 77253 - INDEFINITE SHARES. (FILE 2-95246 - JAN. 10) (BR. 16 - NEW ISSUE)

REGISTRATIONS EFFECTIVE

Dec. 9, 1984:	
	Patient Technology, Inc., 2-93867.
Dec. 13, 1984:	Sears Tax Exempt Investment Trust Discount Municipal Portfolio Series
2, 2-86635.	
Dec. 19, 1984:	
Dec. 20, 1984:	MAI Holdings, Inc./MAI Basic Four, Inc., 2-94896.
Dec. 26, 1984:	Ipalco Enterprises, Inc., 2-94974.
Dec. 27, 1984:	Atlan-Tol Industries, Inc., 2-94880; Baltimore Gas and Electric Com-
pany, 2-94958;	Computer Network Technology Corporation, 2-93948-C.
	Apache Oil & Gas Program 1985, 2-94027; Chi-Chi's, Inc., 2-95030.
Dec. 30, 1984:	Fidelity Mortgage Securities Fund, 2-92661.
Dec. 31, 1984:	Kebanie-Ventures Corp., 2-93221-NY; MBP Financial Services, Inc.,
2-94928; North	Canadian Oils Limited, 2-94595.

REGISTRATIONS WITHDRAWN

Nov. 11, 1984: STV Engineers, Inc., 2-88904.
Nov. 15, 1984: Magnetic Resonance Imaging Corporation, 2-88672.
Nov. 27, 1984: Dauvergne Bros., Inc., 2-75590-LA (abandoned).
Nov. 28, 1984: Electronic Frontiers, Inc., 2-86235-LA (abandoned).
Dec. 11, 1984: Childers Products Company, Inc., 2-74734 (abandoned).
Dec. 14, 1984: Granite Homes Loans, 2-88684 (abandoned).
Dec. 18, 1984: Knox Lumber Company, 2-87548 (abandoned); L/F Technologies Incorporated, 2-86583 (abandoned); Prime Time Communications, Inc., 2-71861-NY (abandoned); Rector Satellite Video Productions, Inc., 2-85582-NY (abandoned); Solwin Industries, Ltd., 2-75724-NY (abandoned).
Dec. 19, 1984: Continental Camera and Communications Corporation, 2-87134.
Dec. 28, 1984: Fortune Collateralized Bonds Corporation, 2-89535 (abandoned).
Dec. 31, 1984: Cable Management Associates, Inc., 2-81993-W; Data Pictures, Inc., 2-87104-C; Micro Marketing International, Inc., 2-88865.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

		FORM	ÉVENT DATE	SHRS (000) / XOWNED	CUSIP/ PRIOR%	FILING STATUS
AUDIDTRONICS CORP AUDIOTRONICS CORP ESOT	COM	13D	1/ 7/85	309 26.1	05075310 23.9	UPDATE
AUDIDTRONICS CORP MUSSON CHARLES A ET AL	COM	13D	1/ 7/85	412 34.8	05075310 37.7	UPDATE
BARUCH FOSTER CORP HELMERLICH & PAYNE	COM	13D	1/10/85	687 26.0	06968910 22.2	UPDATE
CAGLES INC COLANTUONI IDD E	CL A	13D	1/ 9/85	142 6.1	12770310 5.0	UPDATE
CENVILL PPTYS INC FIRST AMERICAN BK & TRST	PAIRED ET AL	CTF 14D-1	1/15/85	3,620 85.8	15670720 66.4	UPDATE
COLOR TILE INC RIVERWAY SECURITIES CO	COM	13D	1/ 7/85	551 6.0	19626710 0.0	NEW
COMMUNITY SHS LTD TOUFAYAN BAKERY INC ET AL	COM	13D	1/ 7/85	38 5.0	20404510 0.0	NEW
EASCD CORP EQUITY GROUP HOLDINGS	COM	13D	1/14/85	1,125 16.7	27033010 15.7	UPDATE
FIRST CITIZENS CORP BROADRICK GEORGE H	COM	13D	12/31/84	14 18.8	31950710 17.2	UPDATE
FIRST CITIZENS CORP BROWN FRANK HOLDING	COM	13D	12/31/84	26 33.4	31950710 32.7	UPDATE
FISCHBACH CORP PENNSYLVANIA ENGINEERING	COM ET AL	13D	1/ 3/85	1+041 27.1	33765910 24.5	UPDATE
HIPOTRONICS INC THYSSEN-BORNEMISZA HOLDIN	COM GS	13D	1/ 4/85	0 0.0	43351510 9.7	UPDATE
I C H CORP CATALANO JUDY MARIE POST	COM	13D	1/14/85		44926410 0.0	NEW
I C H CORP UNITED FINL LTD ET AL	COM	13D	1/14/85	0 0.0		UPDATE
IMRE CORP KING JOHN J II ET AL	COM	13D	12/19/84	368 5.1	44969510 0.0	NEW
IMPERIAL CORP AMER JAKOBSON KASS PARTNERS	COM	13D	12/31/84		45272210 0.0	
MAYS J W INC GOLDMAN SOL	COM	14D-1	1/15/85		57847310 11.5	
MAYS J W INC J J J FINANCIAL ASSOC	COM	14D-1	1/15/85	251 11.5	57847310 10.6	
MAYS J W INC SHULMAN MAX L ET AL	COM	13D	1/11/85		57847310 42.1	
NUMEX CORPORATION SALZBERG JACK I	COM	13D	12/31/84		67053310 0.0	
PCA INTL INC WACHENHEIM EDGAR III ET F	COM IL	13D	17 7785		69318010 0.0	NEW
RDGERS CORP CONCORD PARTNERS	COM	13D	9/12/84		77513310 5.1	
RUSSELL BURDSALL & WARD CORF METROPOLITAN LIFE INS CO	° C ⊡M	13D	12/31/84		78230910 0.0	

ACQUISITION REPORTS CONT,

SHIRE NATIONAL CORP RAPAPORT ROBERT D	CDM	13D 🤐	12/27/84	203 12.4	82481710 0.0	NEW
TENNECO INC	PFD CUM	\$7.40		144	88037072	
TENNECO CORP		13D	1/ 7/85	7.3	0.0	NEW
WESTERN INVT REAL ESTATE TR	COM			106	95846810	
MAC PHEE CHESTER R		13D	12/31/84	4.7	4.8	UPDATE
WESTERN INVT REAL ESTATE TR	COM			43	95846810	
MACPHEE CHESTER R UR.		13D	12/31/84	1.9	1.9	UPDATE
WHEELED COACH IND INC	COM			137	96300310	
SCHINDLER BRUCE ET AL		13D	1/ 4/85	5.5	0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant. Item 2. Acquisition or Disposition of Assets. Item 3. Bankruptcy or Receivership. Item 4. Changes in Registrant's Certifying Accountant. Item 5. Other Materially Important Events. Item 6. Resignations of Registrant's Directors. Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
NCM CORP	5,7	01/04/84
MCNEIL REAL ESTATE FUND XIV LTD	5	06/19/84 AMEND
MCR ASSOCIATES INC	4	08/28/84 AMEND
MCNEIL REAL ESTATE FUND XIV LTD MCR ASSOCIATES INC MICROBIOLOGICAL SCIENCES INC MID AMERICA GREAT PLAINS CORP MIDDLE SOUTH UTILITIES INC MIDDLE SOUTH UTILITIES INC MISSISSIPPI POWER & LIGHT CO MITRAL MEDICAL INTERNATIONAL INC MONCOR INC	7	11/16/84
MID AMERICA GREAT PLAINS CORP	5	01/07/85
MIDDLE SOUTH UTILITIES INC	5	12/18/84
MIDDLE SOUTH UTILITIES INC	5	01/04/85
MISSISSIPPI POWER & LIGHT CO	5	01/04/85
MITRAL MEDICAL INTERNATIONAL INC	2,5	12/31/84
MONCOR INC	5	12/06/84
MULTIVEST REAL ESTATE FUND LTD SERIES V	2,7	12/19/84
NATIONAL PROPERTY INVESTORS II	2,7	12/24/84
NEW ORLEANS PUBLIC SERVICE INC	5	01/04/84
OMNIDENTIX SYSTEMS CORP	5 3 1 5	01/04/85
OZITE CORP	1	12/21/84
PAY LESS DRUG STORES NORTHWEST INC	5 2 2 2 2	12/01/04
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/21/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/21/84
PETRO LEWIS DIL & NATURAL GAS INCOME PRG	2	12/21/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/21/84
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PETRO LEWIS DIL & NATURAL GAS INCOME PRG		12/21/84
PETRO LEWIS DIL & NATURAL GAS INCOME PRG	2	12/21/84

PETRO LEWIS OIL & NATURAL GAS INCOME PRG PETRO LEWIS OIL & NATURAL GAS INCOME PRO PETRO LEWIS OIL INCOME PROGRAM XI PETRO LEWIS OIL INCOME PROGRAM XI LTD PA PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LT	2	12/21/84
PETRO LEWIS DIL & NATURAL GAS INCOME PRO	2	12/21/84
PETRO LEWIS DIL INCOME PROGRAM XI	2	12/21/84
PETRU LEWIS UIL INCOME PROGRAM XI LTD PA	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XI LIU PA	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XI ITO PA	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/21/04
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/21/04
PETRO LEWIS OIL INCOME PROGRAM XI LTO PA	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/21/85
PETRO LEWIS OIL INCOME PROGRAM XII	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS UIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS UIL INCOME PRUGRAM XII LTD P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LIU P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTO P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTO P	2	12/21/04
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/21/84
PETRO LEWIS OIL INCOME PROGRAM XII LTO P	2	12/21/84
PETRO LEWIS PRODUCING CO II	2	12/03/84
PHC INC DOWER DESIGNE INC	2,7	01/04/85
PUWER DESIGNS INC.	1	12/01/84
O MED INC	5	12/01/84
QUEST NEDICAL INC	2 1-7	
RIC 16 LTD	2.7	12/18/84
RIC 16 LTD	2,7	12/19/84
RIC 16 LTD	2,7	12/20/84
RIC 17 LTD	2,7	12/20/84
SNELLING & SNELLING INC	2	01/02/85
SULLIVAN COUNTY HARNESS RACING ASSOCIATI	5	12/11/84
SUNDANCE OIL CO	1,2,5	12/20/84
SWERSERS INC.	6;/ E	12/31/84
THERMENICS INC	2.7	12/31/04
TUCSON ELECTRIC POWER CO	5.7	12/21/84
ULTRAK INC	2.7	12/21/84
UNITED ENERGY TECHNOLOGIES INC	4.7	10/02/84
WESTPORT PHARMACEUITCAL INC	5	12/14/84
WITTER DEAN REALTY INCOME PARTNERSHIP I	2,7	12/20/84
ALABAMA BY PRODUCTS CORP	5	12/05/84
BALDWIN SECURITIES CORP /DE/	1	11/11/84
BANK OF NEW YORK CO INC Biflyx	4 5,6	01/01/85 01/04/85
BORG WARNER CORP /DE/	5,7	12/12/84
CEZAR INDUSTRIES LTD	5	12/17/85
CHRONAR CORP	5	12/03/84 AMEND
CITIBANK NA	7	12/24/84
* CONSOLIDATED CAPITAL INCOME OPPORTUNITY	5,7	10/31/84
CONSOLIDATED CAPITAL PROPERTIES III	2,5,7	12/12/84
COSMOPOLITAN CARE CORP	5	12/07/84
DIET INSTITUTE INC	5 5,7	01/03/85 01/08/85
DIVERSIFOODS INC Edmos Corp	2,7	12/26/84
EQUIMARK CORP	5	01/07/85
FRESHER COOKER INC	5	01/02/85

* The 8-K items for Consolidated Capital Income Opportunity Trust, as originally reported in the November 27, 1984 SEC News Digest, were erroneously listed. This entry reflects the correct items, as they were originally reported to the Commission.

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GATES LEARJET CORP	5	01/04/85
GUARANTEED NORTGAGE CORP II	5,7	12/28/84
HOSPITAL CORP OF AMERICA/TN/	5,7	01/04/85
HOUSTON I TENTING & POWER CO	5	12/20/84
HUSKY OIL LTD	5	12/31/84
IRT PROPERTY CO	2	12/28/84
KEY BANKS INC	5,7	12/19/84
KEYSTONE MEDICAL CORP	2.7	01/05/85
NCM HA HOME ENTERTAINMENT CROUD INC	5,7	01/08/85
MINDEN BIL & GAS ENCINEM	5	01/02/85
NORTON THIOKOL INC	2	01/04/85
NORSTAR BANCORP INC	5	01/09/85
OBJECT RECOGNITION SYSTEMS INC	7	12/28/84
PENN PACIFIC CORP		12/14/84
PETRO LEWIS CORP	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRU LEWIS UIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	2	12/27/86
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
FERD LEWIS DIL & RATURAL GAS INCOME PRG	2	12/27/84
PETRO LEVIS OIL & NATURAL GAS INCOME PRG	2	12/27/84
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PEIKU LEWIS OIL INCOME PROGRAM XI LIU PA Petro iewis oil income program XI ITO PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LTD PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XI LID PA	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2 2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTO P PETRO LEWIS OIL INCOME PROGRAM XII LTO P	2	12/27/84 12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2	12/27/84
ACTED LEWIC OIL INCOME DEGEDAM VII LTD P	2	12/27/86
PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2 2	12/27/84 12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P	2 2 2	12/27/84 12/27/84 12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS PRODUCING CO I	2 2 2 2	12/27/84 12/27/84 12/27/84 12/27/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS PRODUCING CO I PETRO LEWIS PRODUCING CO II	2 2 2 2 2	12/27/84 12/27/84 12/27/84 12/27/84 12/27/84 12/27/84
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PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS PRODUCING CO I PETRO LEWIS PRODUCING CO II REIT OF AMERICA INC RULE INDUSTRIES INC RUSSELL BURDSALL & MARD CORP	2 2 2 5.7 2.7 1.2.5.7	12/27/84 12/27/84 12/27/84 12/27/84 12/27/84 12/13/84 12/21/84 12/31/84
PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS PRODUCING CO I PETRO LEWIS PRODUCING CO II REIT OF AMERICA INC RULE INDUSTRIES INC RUSSELL BURDSALL & MARD CORP SEA GALLEY STORES INC	2 2 2 5,7 2,7 1,2,5,7 2,3	12/27/84 12/27/84 12/27/84 12/27/84 12/27/84 12/13/84 12/21/84 12/31/84 11/14/84 AMEND
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PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS OIL INCOME PROGRAM XII LTD P PETRO LEWIS PRODUCING CO I PETRO LEWIS PRODUCING CO II REIT OF AMERICA INC RULE INDUSTRIES INC RUSSELL BURDSALL & MARD CORP SEA GALLEY STORES INC SOUTH CAROLINA ELECTRIC & GAS CO SPACELINK LTD SPACELINK LTD TIDEMATER INC TOP AIR MANUFACTURING INC	2 2 2 5,7 2,7 1,2,5,7 2,3 1,7 7 7 5 7	12/27/84 12/27/84 12/27/84 12/27/84 12/27/84 12/13/84 12/13/84 12/21/84 12/31/84 11/14/84 AMEND 01/09/85 10/01/84 AMEND 11/20/84 AMEND 12/20/84 11/21/84 AMEND
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