SEC NEWS digest

U.S. SECURITIES AND

EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

ORDER STAYING PREVIOUS ORDER

On August 12, the Commission issued an Order staying the effectiveness of a prior Commission order entered in the administrative proceeding entitled In the Matter of Pagel, Inc., et al., Admin. Proc. File No. 3-6142. The prior Commission Order, which was entered on August 1, revoked the broker-dealer registration of Pagel, Inc., expelled Pagel, Inc. from membership in the NASD and barred Jack W. Pagel and Duane A. Markus from association with any broker or dealer. The August 12 Order stays the effectiveness of the prior Order for ten days. (Rel. 34-22314)

INVESTMENT COMPANY ACT RELEASES

DMC CORPORATE DIVIDEND FUND, INC.; PARKWAY U.S. GOVERNMENT TRUST

Orders have been issued declaring that DMC Corporate Dividend Fund, Inc. and Parkway U.S. Government Trust have ceased to be investment companies. (Rel. IC-14671; IC-14672 - Aug. 13)

COUNSELLORS CASH RESERVE FUND, INC.

A notice has been issued giving interested persons until September 9 to request a hearing on an application by Counsellors Cash Reserve Fund, Inc., Counsellors New York Tax Exempt Fund, Inc. and all similar investment companies sponsored by their investment adviser or its parent corporation. The application requests an order granting exemptions from Sections 18(f)(1), 18(g) and 18(i) of the Investment Company Act to permit them to issue and sell separate classes of securities representing interests in their existing and future investment portfolios, and to allocate voting rights thereto and pay dividends thereon, subject to certain conditions. (Rel. IC-14673 - Aug. 13)

HOLDING COMPANY ACT RELEASES

SOUTHWESTERN ELECTRIC POWER COMPANY

An order has been issued authorizing Southwestern Electric Power Company, subsidiary of Central and South West Corporation, to repurchase for cash a substantial portion of first mortgage bonds through a tender offer. Southwestern proposes to fund the purchase of the tendered bonds by issuing approximately \$150 million aggregate principal amount of new bonds. (Rel. 35-23793 - Aug. 13)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until September 3 to comment on the applications of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system: The Philadelphia Stock Exchange, Inc. - three issues and two issues. (Rel. 34-22319; 34-22320); and The Cincinnati Stock Exchange, Inc. - six issues. (Rel. 34-22321)

UNLISTED TRADING GRANTED

An order has been issued granting the application of the <u>Midwest Stock Exchange</u> for unlisted trading privileges in the common stock of 15 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-22322)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange, Incorporated (SR-CBOE-85-24) to convert the Standard and Poor's 500 Stock Index option from an American to a European-style option. (Rel. 34-22309)

NOTICE OF PROPOSED RULE CHANGE

The Chicago Board Options Exchange, Incorporated filed a proposed rule change under Rule 19b-4 (SR-CBOE-85-34) to change certain dues, fees and charges. Publication of the proposal is expected to be made in the Federal Register during the week of August 12. (Rel. 34-22310)

TRUST INDENTURE ACT RELEASES

INTERMARK, INC.

An order has been issued under the Trust Indenture Act of 1939 on an application of Intermark, Inc. that the trusteeship of United States Trust Company of New York under a certain indenture is not so likely to involve a material conflict of interest as to make it necessary to disqualify the Trust Company from acting as trustee. (Rel. TI-1015)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 CANYON RESOURCES CORP, 1019 8TH ST STE 100, GOLDEN, CO 80401 (303) 278-8464 2,750,000 (\$5,500,000) COMMON STOCK. 275,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 275,000 (\$660,000) COMMON STOCK. UNDERWRITER: NEIDIGER TUCKER BRUNER INC. (FILE 2-99249-D JUL. 26) (BR. 2 NEW ISSUE)
- S-18 1985 SHULTZ DEVELOPMENTAL OIL PROGRAM I LTD PARTNERSHIP, 619 S TYLER ST, AMARILLO, TX 79105 (806) 373-7672 300 (\$5,940,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-99326-FW JUL. 31) (BR. 4 NEW ISSUE)
- F-6 MARUI CO LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99338 JUL. 29) (BR. 99 NEW ISSUE)
- F-6 KANEBO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99339 JUL. 29) (BR. 59)
- F-6 HITACHI METALS LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99340 JUL. 29) (BR. 59)
- F-6 JUSCO CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99345 JUL. 29) (BR. 99)

- F-6 JAPAN STEEL WORKS LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10.000.000 (\$500.000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99346 JUL. 29) (BR. 99 NEW ISSUE)
- F-6 MINEBEA CO LTD/ADR /, 48 WALL ST. C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99347 JUL. 29) (BR. 99)
- F-6 TAIYO YUDEN CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99348 AUG. 05) (BR. 99)
- F-6 AMADA CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99349 JUL. 29) (BR. 99)
- S-18 MICRO SYSTEMS SOFTWARE INC, 4301-18 DAK CIRCLE, BOCA RATON, FL 33431 (305) 391-5033 1,500,000 (\$1,500,000) COMMON STOCK. 1,500,000 (\$1,500,000) COMMON STOCK. 150,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$180,000) COMMON STOCK. 150,000 (\$150,000) COMMON STOCK. (FILE 2-99368-A JUL. 31) (BR. 9 NEW ISSUE)
- S-18 A BASIC RENT A CAR INC, 5104 W MILITARY DR, SAN ANTONIO, TX 78242 (512) 224-1236 80,000,000 (\$800,000) COMMON STOCK. 80,000,000 (\$2,400,000) COMMON STOCK. 8,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 8,000,000 (\$96,000) COMMON STOCK. UNDERWRITER: GENESIS CAPITAL CORP. (FILE 2-99397-FW AUG. 02) (BR. 4 NEW ISSUE)
- S-18 MERLIN CORP /DE/, 4 PARK AVE, C/O FREDMAN & SHAFTAN, NEW YORK, NY 10016 (212) 725-2020 - 3,000,000 (\$3,000,000) COMMON STOCK. 3,000,000 (\$3,000,000) COMMON STOCK. 600,000 (\$60) WARRANTS, DPTIONS OR RIGHTS. 600,000 (\$360,000) COMMON STOCK. (FILE 2-99401-NY - AUG. 02) (BR. 5 - NEW ISSUE)
- S-18 CGC CORP, 136-36 71ST RD, FLUSHING, NY 11367 (718) 793-0697 750,000 (\$750,000) COMMON STOCK. 750,000 (\$900,000) COMMON STOCK. 75,000 (\$7) WARRANTS, OPTIONS OR RIGHTS. 75,000 (\$90,000) COMMON STOCK. (FILE 2-99411-NY AUG. 02) (BR. 5 NEW ISSUE)
- S-4 ONE VALLEY BANCORP OF WEST VIRGINIA INC, ONE VALLEY SQ, SUMMERS & LEE ST P O BOX 1793, CHARLESTON, WV 25326 (304) 348-7000 169,275 (\$6,009,262.50) COMMON STOCK. (FILE 2-99417 AUG. 05) (BR. 1)
- S-11 INSURED HOTEL INVESTORS 1985 LP, FINANCIAL CENTER STE 500, 3443 N CENTRAL AVE, PHOENIX, AZ 85012 202,000 (\$101,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-99418 AUG. 05) (BR. 11 NEW ISSUE)
- S-11 DAMSON BIRTCHER REALTY INCOME FUND II, 366 MADISON AVE, C/O DAMSON PROPERTIES INC, NEW YORK, NY 10017 (212) 503-8700 115.000 (\$57.500.000)
 LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-99421 AUG. 05) (BR. 6 NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 23RD INSURED MULTI SERIES, 1901 N NAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-99426 AUG. 02) (BR. 18 NEW ISSUE)
- S-1 ROGERS CABLESYSTEMS OF AMERICA INC. TWELFTH & MARKET STS. P O BOX 1347, WILMINGTON, DE 19899 (302) 658-8128 3.850.000 (\$65.450.000) COMMON STOCK. UNDERWRITER:
 SHEARSON LEHMAN BROTHERS INC. (FILE 2-99429 AUG. 05) (BR. 7 NEW ISSUE)
- S-4 REYNOLDS R J INDUSTRIES INC. 1100 REYNOLDS BLVD, WINSTON-SALEM, NC 27102 (919) 773-2000 10,000,000 (\$1,218,750,000) PREFERRED STOCK. 1,250,000,000 (\$1,218,750,000) STRAIGHT BONDS. (FILE 2-99434 AUG. 05) (BR. 3)
- S-1 LEASTEC INCOME FUND III, 1440 MARIA LN, STE 200, WALNUT CREEK, CA 94596
 (415) 938-3443 80,000 (\$20,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-99435 AUG. 05) (BR. 9 NEW ISSUE)
- S-4 IRWIN UNION CORP, 500 WASHINGTON ST, COLUMBUS, IN 47201 (812) 273-0111 2,300,000 (\$2,300,000) COMMON STOCK. (FILE 2-99438 AUG. 05) (BR. 2 NEW ISSUE)
- S-18 CXR TELCOM CORP, 850 E ARQUES AVE, SUNNYVALE, CA 94086 (408) 773-0900 34,500,600 (\$3,105,000) COMMON STOCK. (FILE 2-99443 AUG. 05) (BR. 8 NEW ISSUE)
- S-3 STRAUSS LEVI & CO. 1155 BATTERY ST, SAN FRANCISCO, CA 94111 (415) 544-6000 7,500,000 (\$360,000,000) COMMON STOCK. (FILE 2-99444 AUG. 05) (BR. 13)

- S-6 MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 39, 140 BROADWAY,

 C/O PAINE WEBBER INC, NEW YORK, NY 10005 1,430 (\$1,501,500) UNIT INVESTMENT TRUST.

 (FILE 2-99445 AUG. 05) (BR. 16 NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 40, 140 BROADWAY,

 C/O PAINE WEBBER INC, NEW YORK, NY 10005 1,430 (\$1,501,500) UNIT INVESTMENT TRUST.

 (FILE 2-99446 AUG. 05) (BR. 16 NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 41, 140 BROADWAY,

 C/O PAINE WEBBER INC, NEW YORK, NY 10005 1,430 (\$1,501,500) UNIT INVESTMENT TRUST.

 (FILE 2-99447 AUG. 05) (BR. 16 NEW ISSUE)
- S-6 SALOMON BROTHERS UNIT INVT TR INSURED TAX EXEMPT SERIES FOUR, ONE NEW YORK PLZ, C/O SALOMON BROTHERS INC. NEW YORK, NY 10004 16,500 (\$16,830,000) UNIT INVESTMENT TRUST. DEPOSITOR: SALMON BROTHERS INC. (FILE 2-99448 AUG. 05) (BR. 17 NEW ISSUE)
- S-6 DIRECTIONS UNIT INVESTMENT TRUST THIRTEENTH SERIES, ONE BATTERY PARK PLAZA, NEW YORK, NY 10004 1,CC0,000 (\$10,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CD INC. (FILE 2-99449 AUG. 05) (BR. 18)
- S-8 NICHOLS S E INC, 275 SEVENTH AVE, NEW YORK, NY 10001 (212) 206-9400 100,000 (\$11.875,000) COMMON STOCK. (FILE 2-99450 AUG. 05) (BR. 1)
- S-8 REPUBLIC HEALTH CORP, 14951 DALLAS PWY STE 1100, DALLAS, TX 75240 (214) 851-3100 250,000 (\$3,187,500) COMMON STOCK. (FILE 2-99451 AUG. 05) (BR. 6)
- S-6 BANKERS NATIONAL VARIABLE ACCOUNT C, 1599 LITTLETON RD, PARSIPPANY, NJ 07054 (201) 267-4000 INDEFINITE SHARES. (FILE 2-99452 AUG. 05) (BR. 20 NEW ISSUE)
- S-4 DIVERSIFIED ENERGIES INC, 201 S SEVENTH ST, MINNEAPOLIS, MN 55402 (612) 372-5101 4.800.000 (\$98,769,231) COMMON STOCK. (FILE 2-99453 AUG. 05) (BR. 7)
- F-6 TSUGAMI CORP/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99454 AUG. 02) (BR. 99)
- F-6 SUMITOMO METAL INDUSTRIES LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99455 AUG. 02) (BR. 99)
- F-6 TEIJIN LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99456 AUG. 02) (BR. 99)
- F-6 SEKISUI HOUSE LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99457 AUG. 02) (BR. 99 NEW ISSUE)
- F-6 TAISEI CONSTRUCTION CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99458 AUG. 02) (BR. 99 NEW ISSUE)
- F-6 TOTO LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99459 AUG. 02) (BR. 99)
- F-6 TOKYD SANYO ELECTRIC CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99460 AUG. 02) (BR. 99)
- F-6 YAMAZAKI BAKING CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99461 AUG. 02) (BR. 99 NEW ISSUE)
- F-6 TOPPAN PRINTING CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99462 AUG. 02) (BR. 99)
- F-6 SUMITOMO ELECTRIC INDUSTRIES LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99463 AUG. 02) (BR. 99)

- F-6 CHINA LIGHT & POWER CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 2-99464 AUG. 02) (BR. 99)
- F-6 HONGKONG & KOWLOON WHARF & GODOWN CO LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99465 AUG. 02) (BR. 99)
- F-6 DAIWA HOUSE INDUSTRY CO LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99466 AUG. 02) (BR. 99 NEW ISSUE)
- F-6 CAIWA SEIKO INC /ADR/, 48 WALL ST, C/O ROBERT J GOEBERT, NEW YORK, NY 10015 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99467 AUG. 02) (BR. 99)
- F-6 HITACHI CABLE LTD / ADR/, 48 WALL ST, C/O ROBERT J GOEBERT, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99468 AUG. 02) (BR. 59)
- S-6 INTERNATIONAL BOND FUND NINTH MULTI CURRENCY SERIES, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 INDEFINITE SHARES. (FILE 2-99469 AUG. 06) (BR. 17 NEW ISSUE)
- S-6 CORPORATE INCOME FUND TWO HUNDRED TWENTY SEVENTH MON PAY SE,
 ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY
 10080 INDEFINITE SHARES. (FILE 2-99470 AUG. 06) (BR. 17 NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND FIFTIETH INSURED SERIES,
 ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY
 10080 INDEFINITE SHARES. (FILE 2-99471 AUG. 06) (BR. 17 NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND MULTISTATE SERIES 10, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 INDEFINITE SHARES. (FILE 2-99472 AUG. 06) (BR. 17 NEW ISSUE)
- N-1A MERRILL LYNCH MULTI STATE TAX EXEMPT SERIES TRUST, 633 THIRD AVE, NEW YORK, NY 10017 (212) 692-2939 INDEFINITE SHARES. (FILE 2-99473 AUG. 06) (BR. 17 NEW ISSUE)
- S-3 GRACE W R & CO. GRACE PLZ. 1114 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 819-5500 300.000.000 (\$300.000.000) STRAIGHT BONDS. (FILE 2-99474 AUG. 06) (BR. 1)
- F-6 BROTHER INDUSTRIES LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99475 AUG. 02) (BR. 99)
- F-6 AKAI ELECTRIC CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 10.000.000 (\$500.000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99476 AUG. 02) (BR. 59)
- F-6 HILL MINERALS NL/ADR/, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY 10043 (212) 559-2107 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99477 AUG. 02) (BR. 99 NEW ISSUE)
- F-6 BOYD CARR MINERALS LTD 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.

 (FILE 2-99478 AUG. 02) (BR. 99 NEW ISSUE)
- S-8 PRINCEVILLE DEVELOPMENT CORP, PO BOX 3040, PRINCEVILLE CENTER, KAJAI, HI 96722 (808) 826-3040 500,000 (\$2,968,750) COMMON STOCK. (FILE 2-99479 AUG. 06) (BR. 5)
- S-2 SILICONIX INC, 2201 LAURELWOOD RD, SANTA CLARA, CA 95054 (408) 988-8000 40,000,000 (\$40,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-99480 AUG. 06) (BR. 3)
- S-3 HUNGRY TIGER INC, 765C GLORIA AVE, VAN NUYS, CA 91406 (818) 989-5770 50,000 (\$237,500) COMMON STOCK. (FILE 2-99481 AUG. 06) (BR. 11)
- S-3 CENTRAL LOUISIANA ELECTRIC CO INC, 415 MAIN ST, PINEVILLE, LA 71360 (318) 445-8264 50.000,000 (\$50,000,000) MORTGAGE BONDS. (FILE 2-99482 AUG. 06) (BR. 7)
- F-6 GUEST KEEN & NETTLEFOLDS PLC/ADR, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY 10043 (212) 559-2107 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-99483 AUG. 02) (BR. 99 NEW ISSUE)

- S-3 RELIANCE FINANCIAL SERVICES CORP. PARK AVENUE PLZ. 55 E 52ND ST, NEW YORK. NY 10055 25,000,000 (\$25,000,000) STRAIGHT BONDS. 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 2-99484 AUG. 06) (BR. 10)
- S-3 WAL MART STORES INC. 702 SW 8TH ST. PO BOX 116. BENTONVILLE. AR 72716 (501) 273-4000 100.000.000 (\$100.000.000) STRAIGHT BONDS. (FILE 2-99485 AUG. 06) (BR. 2)
- S-8 CALMAR INC, 333 TURNBULL CANYON RD, CITY OF INDUSTRY, CA 91749 (818) 330-3161 150,000 (\$2,925,000) COMMON STOCK. (FILE 2-99486 AUG. 06) (BR. 5)
- S-8 HARPER & ROW PUBLISHERS INC, 10 E 53RD ST, NEW YORK, NY 10022 (212) 207-7000 250,000 (\$6,506,285) COMMON STOCK. (FILE 2-99487 AUG. 06) (BR. 12)
- S-3 VANDERBILT GOLD CORP, 2121 SO EL CAMINO REAL. SAN MATEG. CA 94403 (415) 573-7444 729,151 (\$2,282,243) COMMON STOCK. (FILE 2-99488 AUG. 06) (BR. 2)
- S-4 OHIO BANCORP, 801 DOLLAR BANK BLDG, FEDERAL PLAZA, YOUNGSTOWN, OH 44503 (216) 744-2093 63,191 (\$2,970,000) COMMON STOCK. (FILE 2-99489 AUG. 06) (BR. 2)
- S-1 EDAC TECHNOLOGIES CORP, FARMINGTON, CT 06032 (203) 678-8140 1,150,000 (\$6,900,000) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$360,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: DUANE JAMES J & CO INC. (FILE 2-99491 AUG. 06) (BR. 10 NEW ISSUE)
- S-6 OHIO TAX EXEMPT BOND TRUST TWELFTH SERIES INSURED, 1331 EUCLID AVE,
 C/O PRESCOTT BALL & TURBEN INC, CLEVELAND, OH 44115 15,000 (\$15,750,000)
 UNIT INVESTMENT TRUST. (FILE 2-99492 AUG. 06) (BR. 16 NEW ISSUE)
- S-8 HID AMERICA BANCORP/KY/, 500 W BROADWAY, LOUISVILLE, KY 40202 (502) 589-3351 5,800,000 OTHER SECURITIES INCLUDING VOTING TRUST. 214,815 (\$4,527,000) COMMON STOCK. (FILE 2-99495 JUL. 31) (BR. 1)
- S-8 SOUTHWESTERN BELL CORP, ONE BELL CTR, ST LOUIS, MQ 63101 (314) 247-9800 60,000,000 (\$60,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-99506 AUG. 07) (BR. 13)
- S-8 ALLTEL CORP, 100 EXECUTIVE PKWY, HUDSON, OH 44236 (216) 650-7000 600,000 (\$17.025.000) COMMON STOCK. (FILE 2-99523 AUG. 07) (BR. 13)
- S-8 BOWNE & CO INC, 345 HUDSON ST, NEW YORK, NY 10014 (212) 924-5500 200,000 (\$3,600,000) COMMON STOCK. (FILE 2-99525 AUG. 07) (BR. 13)

REGISTRATIONS EFFECTIVE

Aug. 5: Commonwealth Bancshares Corporation, 2-98713; Computer Associates International, Inc., 2-99392; MCorp, 2-99237; NBI, Inc., 2-99178; Preston Corporation, 2-98989; Safeguard Business Systems, Inc., 2-99277; Unitrode Corporation, 2-99123; R. J. Reynolds Industries, Inc., 2-99434.

Aug. 6: America West Airlines, Inc., 2-99206; The Coca-Cola Company, 2-98787; El Pollo Asado, Inc., 2-98612; Great Northern Nekoosa Corporation, 2-99383; International Lease Finance Corporation, 2-99116; Ribi Immunochem Research, Inc., 2-98721; Texas Air Corporation, 2-99415; UDC-Universal Development L.P., 2-98415; Van Dusen Air Incorporated, 2-99127.

Aug. 7: Ampad Corporation, 2-99314; Central Hudson Gas & Electric Corp., 2-98888; Gateway Foods Financial Corporation, 2-96540; Getty Petroleum Corp., 2-98884; Hartford Fire Insurance Co., 2-98527; Lieberman Enterprises Incorporated, 2-99224; Maxtor Corporation, 2-98568; Signet Cablevision Limited Partnership IX, 2-96978-C; Pacific Bell, 2-99310; Sterling Monterey Properties, 2-96740; Ventron Corp., 2-94715.

Aug. 8: Levi Strauss & Company, 2-99444.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a pubic company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

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		FDRM	EVENT DATE	SHRS(000)/ CBMWD#	CUSIP/ PRIOR%	FILIMS STATUS
ALATENN RES INC BURGER MARTIN ET AL	COM	13D	8/ 2/85	50 2.2	01200510 0.0	MEM
AMERICAN MONITOR CORP HARBOUR INVESTMENTS	COM	13D	7/23/85	321 4.2	02756110 6.2	UPDATE
BAY COMMERCIAL SERVICES BARGIACCHI DEWEY	COM	13D	8/ 2/85	77 6.7	07220099 5.6	UPDATE
BAY COMMERCIAL SERVICES SWANSON ROBERT L	CDM	13D	8/ 2/85	68 5.9	07220099 8.1	OPDATE
BRAINTECH INC COURI JAMES C	CDM	13D	8/ 2/85	7,511 34.1	10502010 32.4	UPDATE
BRAINTECH INC POSEIDON CAPITAL CORP	COM	13D	8/ 2/8 5	7,511 34.1	10502010 32.4	UFDATE
BRAUN ENGR CO MASCO INDS INC	COM	14D-1	8/ 9/85	1,873 97.8	10565510 93.8	UFDATE
CAMPBELL SOUP CO HAMILTON DORRANCE H	COM	13D	8/ 2/85	4,515 14.0		UFBATE
CHATTEM INC CLARK ESTATES INC	CDM	130	7/31/85	19 0.9	16245610 8.0	UPDATE
CHATTEM INC HARRIS ASSOCIATES INC	ODM	13D	8/ 2 /8 5	243 11.9	16245610 9.7	aredqu
COUSINS HOME FURNISHINGS INC BRUNTON CORP ET AL	COM	13D	7/18/85	4,900 60.1	_	
DATAPOWER INC PARSOW PARTNERSHIP	ODM	13D	8/ 2/85	124 5.1	23810210 0.0	NEW
FINANCIAL CORP SANTA BARBARA UNITED WIRE METAL-FUNDS	COM	13D	8/ 2 /85	3≥8 7.5		UPDATE
FIRST CONN BANCORP INC FLEET FINL GRP	COM	13D	8/ 1/85	1,155 37,1		_
FIRST TOPEKA BANKSHARES CLEVENGER JOHN N	COM	130	7/15/85	93 10.9	33718010 0.0	
FIRST TOPEKA BANKSHARES CLEVENGER RAYMOND C III	COM	13D	7×15×85		33718010 0.0	
FIRST TOPEKA BANKSHARES CLEVENGER THOMAS R	COM	13D	7/15/85	97 11.4		RVSION
FOLKS RESTAURANTS INC HEIDELBERG INVSTRS MGMT E		13D	9/21/83		34430810 0.0	
FRANKLIN BANCORP N J UNITED JERSEY BANKS	COM	13D	7/30/85		352 4 3010 0.0	NEW
GULF CDA LTD OLYMPIA & YORK RESOURCES	COM INC	13D	8/ 2/85		40218510 0.0	UPDATE
HALL FRANK B & CO INC RELIANCE FINANCIAL SVCS C	COM ORF	13D	8/ 6/85		40589110 19.9	UPDATE

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HANDSCHY INDS INC HANDSCHY INDS EMPL RET PLE	COM 18 TR	13D	7/23/85	146 9.9	41028810 9.9	UPDATE
HANDSCHY INDS INC MCMAHON JOHN P ET AL	COM	130	7/23/85	160 11.0	41028810 10.6	UPDATE
HAPVEY GROUP INC SPIEGEL ROBERT	COM	13D	7/31/85	113 4.4	41766810 9.1	RVSION
HOMAG INC SILVERMAN GILBERT B	SH BEN	INT 13D	6/14/85	236 12.5	43685710 11.3	UPDATE
IEC ELECTRONICS CORP KOFFMAN BURTON I	COM	13D	2/21/85	23 N/A	44949410 N/A	UPDATE
IEG ELECTRONICS CORP PUBLIC LOAN CO	COM	13D	2/21/85	83 N/A	44949410 N/A	UPDATE
IEC ELECTRONICS CORP RUSAR INC	COM	13D	2/21/85	23 N/A	44949410 N/A	UPDATE
INFORMATICS GEN INC STERLING SOFTWARE INC	COM	140-1	8/ 9/85	406 8.2	4566681 0 9.3	UPDATE
INSTINET CORP CHICAGO BOARD OPTION EXCH	COM PAR		8/ 2/85	1,000 18.5	45799110 0.0	NEW
LUMDY ELECTRS & SYS INC TRANSTECHNOLOGY COPP	COM	13D	7/30/85	294 13.2	55037410 11.5	UPDATE
LYPHOMED INC FUJISAWA PHARMACEUTICAL CO	COM LTD	13D	7/31/85	2,833 28.0	552 33310 22.3	UPDATE
MITEL CORP BRITISH TELECOMMUNICATIONS	COM PLC	13D	7/30/85	16,578 42.9	60671110 42.9	UPDATE
PANTRY PRIDE INC MACANDREWS & FORBES HLDG B	COM ET AL	13D	8/ 5/85	18,605 48.0	69865810 20.5	UPDATE
PITTSBURGH BREWING CO GENERAL INDS PTY LTD	COM	13D	7/29/85	24 1.9	72487010 1.2	UPDATE
PITTSBURGH BREWINS CO PACIFIC BEVERAGE INV ET AL	COM	13D	7/29/85	28 2.2	72487010 2.1	UPDATE
PITTSBURGH BREWING CO ROSEN HARVEY ET AL	COM	13D	8/ 1/85	64 5.1	72487010 3.6	UPDATE
PRIMARK CORP HARRIS ASSOCIATES INC	COM	13D	8/ 1/85		74190310 8.5	UPDATE
RAYCHEM CORP STATE OF WISCONSIN INVEST	COM BD	13D	8/ 2 /85		75460310 4.6	UPDATE
REGENCY EQUITIES CORP NEUBERGER & BERMAN	SH BEN	INT 13D	7/10/85	6,637 7.5	75885510 0.7	UPDATE
SANTEC COPP BLEAKNEY RONALD J	COM	13D	7/ 3/85		80282810 0.0	NEW
SHAW INDS INC MARION SOUTHEASTERN INC ET	COM F AL	13D	2/ 7/85		82028610 0.0	
SIGNAL COS INC AC ACQUISITION/ALLIED CORF	COM	13D	8/ 6/85		82662210 34.0	RVSION
SMITH A D CORP CENTRAL NATH-GOTTESMAN ET	CL B AL	13D	7/26/85	175 7.1	83186520 0.0	NEW