

sec news digest

Issue 94-111

June 14, 1994

RULES AND RELATED MATTERS

EXEMPTIONS FROM RULES 10b-6, 10b-7, AND 10b-8 DURING DISTRIBUTIONS OF CERTAIN FRENCH SECURITIES

Pursuant to delegated authority, on June 7, the Division of Market Regulation issued a letter granting class exemptions from Rules 10b-6, 10b-7, and 10b-8 (Trading Practices Rules) under the Securities Exchange Act of 1934 (17 CFR 240.10b-6, 10b-7, and 10b-8) to facilitate distributions in the United States of securities of certain highly capitalized French issuers. The exemptions permit distribution participants and their affiliated purchasers to effect transactions in France that otherwise would be prohibited by the Trading Practices Rules, subject to certain disclosure, recordkeeping, record production, and notice requirements. FOR FURTHER INFORMATION CONTACT: Elisa Metzger at (202) 942-0772. (Rel. 33-7066; 34-34176; International Series Rel. 671)

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS AND CEASE-AND-DESIST PROCEEDINGS INSTITUTED AGAINST GAIL GRISEUK

The Commission announced that it instituted public administrative proceedings against Gail G. Griseuk (Griseuk) of Carlsbad, California, pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 (Exchange Act) and Section 203(f) of the Investment Advisers Act of 1940 (Advisers Act), and cease-and-desist proceedings pursuant to Section 8A of the Securities Act of 1933, Section 21C of the Exchange Act, and Section 203(k) of the Advisers Act. Griseuk is alleged to have willfully violated the antifraud provisions of the federal securities

laws in connection with investment advisory services by fraudulently providing investment advice. Griseuk, a sole officer and director of GAI International Investment Advisors, Inc. (GAI), a registered investment adviser, allegedly willfully aided and abetted GAI's failure to disclose that a judgment involving an investment related statute was entered against GAI and that Griseuk petitioned for bankruptcy. Griseuk is also alleged to have willfully aided and abetted GAI's failure to maintain its filings with the Commission and GAI's books and records, and provided investors with a disclosure document, instead of the Form ADV Part II, which failed to adequately disclose the information required by the Advisers Act. (Rel. 33-7065; 34-34172; IA-1418)

SETTLEMENT OFFER OF TIMOTHY HEINAN ACCEPTED

The Securities and Exchange Commission announced the entry of an Order Instituting Public Administrative Proceedings, Making Findings and Imposing Remedial Sanctions against Timothy R. Heinan (Heinan), formerly a registered representative, and simultaneously accepted the Offer of Settlement submitted by Heinan.

Heinan consented to the issuance of the Order, without admitting or denying the Commission's findings, except for the findings that Heinan was associated with and served as the branch manager of the Duluth, Minnesota branch office of Jonathan Alan & Co., Inc. (Jonathan Alan), formerly a broker-dealer registered with the Commission, from approximately April 1988 until October 1989; is registered with the National Association of Securities Dealers as a registered representative and as a general securities principal; was branch manager at Jonathan Alan, where he was responsible for the supervision of registered representatives; has been registered with the Commission as an investment adviser since June 1991 and that he currently operates as a sole proprietor in Duluth, Minnesota, under the name Carnegie and Castelo Investment Review. The Order contains findings that, from at least May 1988 to October 25, 1989, Michael J. Liskiewicz (Liskiewicz) was a registered representative under Heinan's supervision in Jonathan Alan's Duluth branch office. During that time, Heinan failed reasonably to supervise Liskiewicz, with a view to preventing Liskiewicz's violations of Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) and Rule 10b-5 thereunder, within the meaning of Section 15(b)(6) of the Exchange Act.

The Commission's Order bars Heinan from association in a supervisory capacity with any broker, dealer, investment adviser, investment company or municipal securities dealer, provided that Heinan may reapply to become so associated after two years. (Rel. 34-34173)

ADMINISTRATIVE PROCEEDING AS TO MARILYN WHEELER

The Commission issued an Order Instituting Proceedings and Opinion and Order Imposing a Cease and Desist Order Pursuant to Section 21C of the Securities Exchange Act of 1934 against Marilyn Wheeler. The Commission simultaneously accepted Wheeler's Offer of Settlement, in which Wheeler consented, without admitting or denying the findings contained therein, to an order that she cease and desist from violating Section 17(a) of the Securities Act of 1933, Section 10(b) of the Exchange Act, and Rule 10b-5 thereunder.

The Commission found that Wheeler violated the antifraud provisions by knowingly or recklessly making misleading statements about the activities of issuers of unregistered securities at an event, a firm-wide pep rally attended by the brokers on the eve of a new offering, that should have alerted her that her statements would be passed along to investors. Wheeler's misleading presentation, which furthered the illusion of substantial support from influential people and organizations for the products of the issuers, facilitated the fraudulent sales of securities. The issuers of the securities, and their chief executive officer, Michael Gartner, were previously enjoined by the Commission for fraud, securities registration, and broker-dealer registration violations, and ordered, among other things, to pay disgorgement of approximately \$12.3 million (SEC v. Interlink Data Network of Los Angeles, Inc., et al., Civil No. 93 3073 R, CD CA). (Rel. 34-34174)

DISBARMENT ORDER ENTERED AGAINST CECIL MINGES, MATTHEW SAGE AND ROBERT KING

The Commission announced that it issued an Order Instituting Public Proceedings pursuant to Section 15(b)(6) of the Securities Exchange Act of 1934, Making Findings and Imposing Remedial Sanctions against Matthew H. Sage of Indian River Shores, Florida and Cecil L. Mingos and Robert E. King of Vero Beach, Florida. The Order bars them from participating in any penny stock offerings. Sage, Mingos and King, without admitting or denying the findings contained in the Order except that they admitted being enjoined, consented to the issuance of the Order.

The Order found that Sage, Mingos and King had violated the antifraud provisions of the federal securities laws in the offer and sale of the common stock of U.S. Dairy Corp., which is headquartered in Vero Beach, Florida. Misrepresentations and omissions of material facts were found to have been made involving, among other matters, a million dollar line of credit, and approval by states of labels for U.S. Dairy's milk products. The Order also found that Sage, on September 27, 1993, Mingos, on September 29, 1993 and King, on May 9, 1994, had been enjoined from violating the antifraud provisions of the federal securities laws by the United States District Court in Miami, Florida because of the same conduct. (Rel. 34-34175)

COMPLAINT FILED AGAINST JULIA MOBLEY, ROSAMOND BROWN, AND SYDNEY PROBST

The Commission announced that it filed a complaint in the United States District Court for the District of Columbia against Julia Peck Mobley (Mobley), Rosamond Brown (Brown) and Sydney Probst (Probst) alleging violations of Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) and Rule 10b-5 thereunder. Simultaneously, and without admitting or denying the allegations, Probst consented to the entry of a Final Judgment enjoining her from future violations of Section 10(b) of the Exchange Act and Rule 10b-5 thereunder, ordering her to disgorge \$13,572 with prejudgment interest thereon, and to pay civil penalties of \$13,572.

The complaint alleges that while in possession of material, nonpublic information, Probst, a lobbyist for Kansas City Southern, purchased MidSouth common stock, and recommended MidSouth to a family member, who subsequently purchased MidSouth stock. Probst and her family member realized \$8,375 and \$5,197, respectively, from their purchases. Probst tipped her friends, Mobley and Brown, who also purchased MidSouth common stock, and realized illegal profits. Mobley also recommended MidSouth to an acquaintance who subsequently purchased MidSouth stock, and realized illegal profits. Mobley, Brown, and Probst, along with Probst's family member and the acquaintance to whom Mobley gave information regarding the merger, realized aggregate profits of approximately \$35,000. [SEC v. Julia Peck Mobley, Rosamond Brown and Sydney Probst, Civil Action No. 94-1294, D.D.C., WWB] (LR-14123)

COMPLAINT FILED AGAINST TRANSMARK USA, INC., MARK SANFORD AND WILLIAM BLACKBURN

The Commission today announced that it has filed a complaint in the United States District Court for the Middle District of Florida against Transmark USA, Inc., and two of its principal officers, Mark C. Sanford and William B. Blackburn. The complaint alleges, among other things, that Transmark, Sanford and Blackburn violated the antifraud and books and records provisions of the federal securities laws. These alleged violations arose from two types of transactions effected by Transmark and its primary subsidiary, Guarantee Security Life Insurance Company (GSL), to conceal GSL's statutory financial condition. In the first type of transaction, on four occasions, GSL and a major broker-dealer firm engaged in related sales and purchases of a total of more than \$900 million of high yield securities in GSL's portfolio that straddled the end of the calendar year. The second type of transaction involved corporate restructurings. The complaint alleges that Transmark and the other defendants, directly and indirectly, violated the federal securities laws by, among other things, materially misstating to investors and prospective investors GSL's statutory financial condition.

Simultaneously with the filing of the complaint, and without admitting or denying the allegations therein, Transmark, Sanford and Blackburn consented to the entry of Final Judgements by the Court which enjoin each of them from certain future violations of the federal securities laws. [SEC v. Transmark USA, Inc., Mark C. Sanford and William B. Blackburn, USDC/MD Florida, Civil Action No. 94-569-CIV-J-16] (LR-14124)

INVESTMENT COMPANY ACT RELEASES

THE WRIGHT MANAGED MONEY MARKET TRUST

A notice has been issued giving interested persons until July 5 to request a hearing on an application filed by The Wright Managed Money Market Trust for an order declaring that it has ceased to be an investment company. (Rel. IC-20349 - June 10)

AMERICAN AADVANTAGE FUNDS, ET AL.

A notice has been issued giving interested persons until July 6 to request a hearing on an application filed by American AAdvantage Funds, et al. for a conditional order under Section 6(c) of the Investment Company Act that would exempt applicants from the provisions of Sections 18(f)(1), 18(g) and 18(i). The order would amend a prior order that permits applicants to issue two classes of shares representing interests in the same portfolio of securities. The requested amendment would permit applicants to issue an unlimited number of classes of shares. (Rel. IC-20350 - June 10)

MIMLIC ASSET ALLOCATION FUND, INC., ET AL.

A notice has been issued giving interested persons until July 5 to request a hearing on an application filed by MIMLIC Asset Allocation Fund, Inc., et al. for a conditional order under Section 6(c) of the Investment Company Act that would exempt applicants from the provisions of Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The requested relief would permit applicants and certain other open-end registered investment companies to create multiple classes of shares and to assess and, under certain circumstances, waive a contingent deferred sales charge (CDSC) upon the redemption of certain shares. (Rel. IC-20351 - June 10)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER COMPANY, INC., ET AL.

A notice has been issued giving interested persons until July 5 to request a hearing on a proposal by American Electric Power Company, Inc.

(AEP), a registered holding company, and AEP Generating Company (Generating), an electric public utility subsidiary of AEP. AEP and Generating propose that: Generating enter into an agreement with the City of Rockport, Indiana to issue up to \$55 million of a series of refunding bonds (Refunding Bonds) the proceeds of which will be used to redeem \$55 million principal amount of City of Rockport, Indiana, Fixed Rate Pollution Control Revenue Bonds, 9-3/8% Series 1985 A Bonds maturing on September 1, 2014; Generating provide some form of credit enhancement for the Refunding Bonds, such as a letter of credit, surety bonds or bond insurance, and pay a fee in connection therewith; and AEP provide a guaranty for the payment of principal and interest on the Refunding Bonds in order to provide credit enhancement for the Refunding Bonds in the alternative to, or as a supplement to, the letter of credit, surety bonds or bond insurance that Generating may acquire or issue. (Rel. 35-26064)

ENERGY INITIATIVES, INC.

A supplemental order has been issued authorizing Energy Initiatives, Inc. (EII), an indirect subsidiary of General Public Utilities Corporation, a registered holding company, to acquire an additional 400 shares of class C nonvoting common stock (Additional Shares) of a nonassociate corporation (Cogen Corp.) engaged in the business of developing, owning and operating power projects in the United States and in foreign countries. EII will pay \$1 million for the Additional Shares. EII also proposes to provide a letter of credit with a maximum face amount of \$2.5 million as security for its existing obligation to acquire 3,000 shares of stock of Cogen Corp., as authorized by order dated September 7, 1993 (HCAR No. 25876). (Rel. 35-26065)

SELF-REGULATORY ORGANIZATIONS

DELISTING GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration the Faircom, Inc., Common Stock, \$.01 Par Value. (Rel. 34-34201)

WITHDRAWALS GRANTED

An order has been issued granting the application of Teleflex Incorporated to withdraw from listing and registration its Common Stock, \$1.00 Par Value, on the American Stock Exchange. (Rel. 34-34205)

An order has been issued granting the application of Ford Motor Company to withdraw from listing and registration its Common Stock, \$1 Par Value, on the Boston Stock Exchange, Chicago Stock Exchange and Philadelphia Stock Exchange. (Rel. 34-34204)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until July 1 to comment on the application of EastGroup Properties to withdraw its Shares of Beneficial Interest, \$1.00 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34202)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The National Securities Clearing Corporation filed a proposed rule change (SR-NSCC-94-08) which became effective upon filing to change the NSCC's fee structure for correction fees. (Rel. 34-34193)

The Midwest Securities Trust Company filed a proposed rule change (SR-MSTC-94-08) which became effective upon filing to add an interpretation to Article IV of its rules that describes the Reorganization Processing System. (Rel. 34-34200)

PROPOSED RULE CHANGE AND AMENDMENT THERETO

The American Stock Exchange filed a proposed rule change (SR-Amex-94-19) and Amendment No. 1 thereto relating to the listing and trading of options on the Nikkei Stock Index 300. Publication of the notice is expected in the Federal Register during the week of June 13. (Rel. 34-34198; International Series Rel. 672)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 CHIQUITA BRANDS INTERNATIONAL INC, 250 E FIFTH ST, CINCINNATI, OH 45202
(513) 784-8011 - 5,000,000 (\$64,687,500) COMMON STOCK. (FILE 33-53993 - JUN. 07) (BR. 3)

S-3 ALLTEL CORP, ONE ALLIED DR, LITTLE ROCK, AR 72202 (501) 661-8000 -
1,200,000 (\$30,900,000) COMMON STOCK. (FILE 33-53999 - JUN. 07) (BR. 7)

REGISTRATIONS CONT.

- S-6 MUNICIPAL INVT TR FD INTERN TERM SER 234 DEFINED ASSET FDS,
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 -
INDEFINITE SHARES. (FILE 33-54001 - JUN. 07) (BR. 22 - NEW ISSUE)
- S-3 PEOPLES BANCORP INC, 138 PUTNAM ST, P O BOX 738, MARIETTA, OH 45750
(614) 374-6163 - 500,000 (\$11,250,000) COMMON STOCK. (FILE 33-54003 -
JUN. 07) (BR. 2)
- S-3 MDC HOLDINGS INC, 3600 S YOSEMITE ST STE 900, DENVER, CO 80237
(303) 773-1100 - 608,695 (\$3,423,909.38) COMMON STOCK. (FILE 33-54007 -
JUN. 07) (BR. 10)
- S-3 GENERAL ELECTRIC CAPITAL CORP, 260 LONG RIDGE RD, STAMFORD, CT 06927
(203) 357-4000 - 5,000,000,000 (\$5,000,000,000) STRAIGHT BONDS. (FILE
33-54009 - JUN. 07) (BR. 11)
- S-3 GENERAL ELECTRIC CAPITAL CORP, 260 LONG RIDGE RD, STAMFORD, CT 06927
(203) 357-4000 - 5,000,000,000 STRAIGHT BONDS. (FILE 33-54011 - JUN. 07)
(BR. 11)
- S-6 FIRST TRUST COMBINED SERIES 221, C/O NIKE SECURITIES L P,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-54013 - JUN. 08) (NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 222, C/O NIKE SECURITIES LP,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-54015 - JUN. 08) (NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 223, C/O NIKE SECURITIES LP,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-54017 - JUN. 08) (NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 224, C/O NIKE SECURITIES LP,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-54019 - JUN. 08) (NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 225, C/O NIKE SECURITIES LP,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-54021 - JUN. 08) (NEW ISSUE)
- SB-2 VIDEO UPDATE INC, 287 EAST SIXTH ST, ST PAUL, MN 55101 (612) 222-0006 -
6,750,000 (\$49,177,500) COMMON STOCK. 115,000 (\$115)
WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
DH BLAIR INVESTMENT BANKING CORP. (FILE 33-79292-C - MAY. 23) (BR. 1
- NEW ISSUE)
- S-11 GATEWAY TAX CREDIT FUND IV LTD, 880 CARILLON PARKWAY, ST PETERSBURG, FL
33716 (813) 573-3800 - 10,000 (\$50,000,000)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-79650 - JUN. 02) (BR. 6
- NEW ISSUE)
- S-1 APPLIED CELLULAR TECHNOLOGY INC, 1736 E SUNSHINE, STE 213, SPRINGFIELD,
MO 65804 (417) 886-9074 - 40,000 (\$16,000) COMMON STOCK. (FILE 33-79678 -
JUN. 02) (BR. 9 - NEW ISSUE)

REGISTRATIONS CONT.

- SB-2 FUELCELL CORP OF AMERICA, 811 ROUTE 51 SOUTH, LARGE, PA 15025
(412) 382-7124 - 4,200,000 (\$25,200,000) COMMON STOCK. (FILE 33-79686 -
JUN. 03) (BR. 8 - NEW ISSUE)
- S-1 ERNST HOME CENTER INC, 1511 6TH AVE, SEATTLE, WA 98101 (206) 621-6700 -
3,105,000 (\$52,785,000) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECS INC, MORGAN STANLEY & CO INC. (FILE
33-79718 - JUN. 03) (BR. 2 - NEW ISSUE)
- SB-2 INTERNATIONAL FIBERCOM INC, 3216 N THIRD ST, PHOENIX, AZ 85012
(602) 241-6600 - 5,475,000 (\$28,882,500) COMMON STOCK. 150,000 (\$150)
WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$18,000) COMMON STOCK. UNDERWRITER:
DICKSON & CO. (FILE 33-79730 - JUN. 03) (BR. 7 - NEW ISSUE)
- S-1 OCCUSYSTEMS INC, 3010 LBJ FREEWAY, STE 400, DALLAS, TX 75234
(214) 484-2700 - 2,875,000 (\$37,375,000) COMMON STOCK. UNDERWRITER:
ALEX BROWN & SONS INC, DONALDSON LUFKIN & JENRETTE SECURITIES C. (FILE
33-79734 - JUN. 03) (BR. 5 - NEW ISSUE)
- N-1A BRANWELL FUNDS INC, 909 THIRD AVE, NEW YORK, NY 10022 (212) 754-8330 -
INDEFINITE SHARES. (FILE 33-79742 - JUN. 03) (BR. 17 - NEW ISSUE)
- S-1 MHL BAY STATE LIFE INSURANCE CO /MO/, 1295 STATE STREET, SPRINGFIELD, MA
01111 (413) 744-8441 - \$1,000 VARIABLE ANNUITY ISSUES. (FILE 33-79750 -
JUN. 06) (BR. 20 - NEW ISSUE)
- S-1 UNITED WISCONSIN SERVICES INC /WI, 401 W MICHIGAN ST, MILWAUKEE, WI
53203 (414) 226-6900 - 3,680,000 (\$115,460,000) COMMON STOCK. (FILE
33-79768 - JUN. 06) (BR. 9)
- S-1 MEDICAL AMBULATORY CARE DELAWARE INC, 908 BROADWAY, STE 300, TACOMA, WA
98402 (206) 272-1916 - 75,000 (\$75,000,000) STRAIGHT BONDS. (FILE
33-79770 - JUN. 06) (BR. 5 - NEW ISSUE)
- S-8 DATUM INC, 1363 SO STATE COLLEGE BLVD, ANAHEIM, CA 92806 (714) 533-6333
- 750,000 (\$3,187,500) COMMON STOCK. (FILE 33-79772 - JUN. 06) (BR. 8)
- S-3 CAROLINA FIRST CORP, 102 S MAIN ST, GREENVILLE, SC 29601 (803) 255-7900
- 100,000 (\$1,300,000) COMMON STOCK. (FILE 33-79774 - JUN. 06) (BR. 2)
- S-3 MARTEN TRANSPORT LTD, 129 MARTEN ST, MONDOVI, WI 54755 (715) 926-4216 -
65,000 (\$1,235,000) COMMON STOCK. (FILE 33-79776 - JUN. 06) (BR. 4)
- S-8 COMCOA INC, 411 N WEBB RD STE 200, WICHITA, KS 67206 (316) 683-4411 -
20,000 (\$170,000) COMMON STOCK. (FILE 33-79778 - JUN. 06) (BR. 5)
- S-8 COMCOA INC, 411 N WEBB RD STE 200, WICHITA, KS 67206 (316) 683-4411 -
125,000 (\$1,000,000) COMMON STOCK. (FILE 33-79780 - JUN. 06) (BR. 5)
- S-8 BOOLE & BABBAGE INC, 3131 ZANKER ROAD, SAN JOSE, CA 95134 (408) 526-3000
- 50,000 (\$1,415,250) COMMON STOCK. (FILE 33-79782 - JUN. 06) (BR. 9)
- S-8 HORIZON OUTLET CENTERS INC, 1050 WEST WESTERN AVE, MUSKEGON, MI 49641
(616) 728-5170 - 1,066,934 (\$27,174,808.98) COMMON STOCK. (FILE 33-79784 -
JUN. 06) (BR. 6)

REGISTRATIONS CONT.

- S-8 COLORADO CASINO RESORTS INC, 304 S 8TH STREET, SUITE 201,
COLORADO SPRINGS, CO 80905 (719) 635-7067 - 100,000 (\$100,000)
COMMON STOCK. (FILE 33-79786 - JUN. 06) (BR. 3)
- S-8 QUIKSILVER INC, 1740 MONROVIA AVE, COSTA MESA, CA 92627 (714) 645-1395
- 150,000 (\$1,875,000) COMMON STOCK. (FILE 33-79788 - JUN. 06) (BR. 7)
- S-8 COMPRESSION LABS INC, 2860 JUNCTION AVE, SAN JOSE, CA 95134
(408) 435-3000 - 600,000 (\$7,275,000) COMMON STOCK. (FILE 33-79790 -
JUN. 06) (BR. 7)
- S-8 CCP INSURANCE INC, 11825 N PENNSYLVANIA ST, CARMEL, IN 46032
(317) 573-6900 - 1,750,000 (\$33,124,474) COMMON STOCK. (FILE 33-79792 -
JUN. 06) (BR. 9)
- S-3 EXCALIBUR TECHNOLOGIES CORP, 9255 TOWNE CENTER DR, SAN DIEGO, CA 92121
(619) 625-7900 - 2,000,000 (\$19,000,000) COMMON STOCK. (FILE 33-79794 -
JUN. 06) (BR. 10)
- F-6 SEMENTES AGROCERES SA, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY
10286 - 25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-79796 - JUN. 06) (BR. 99 - NEW ISSUE)
- S-4 SAN MATEO COUNTY BANCORP, 100 S ELLSWORTH AVE, SAN MATEO, CA 94401
(415) 375-1555 - 1,323,657 (\$17,962,025.49) COMMON STOCK. (FILE 33-79798 -
JUN. 06) (BR. 2)
- F-1 GROUP SIDEK SA DE CV, CALZADA LAZARO CARDENAS 601, 44440 GUADALAJARA,
JALISCO MEXICO, 05 (523) 669-5720 - 40,250,000 (\$178,710,000)
FOREIGN COMMON STOCK. (FILE 33-79822 - JUN. 06) (BR. 5 - NEW ISSUE)
- F-1 ISTITUTO NAZIONALE DELLE ASSICURAZIONI SPA, VIA SALLUSTIANA 51,
ROME 00187 ITALY, I6 - 250,000,000 (\$422,500,000) FOREIGN COMMON STOCK.
(FILE 33-79828 - JUN. 06) (BR. 9 - NEW ISSUE)
- S-1 AMERILINK CORP, 1900 E DUBLIN GRANVILLE RD, COLUMBUS, OH 43229
(614) 895-1313 - 1,150,000 (\$12,650,000) COMMON STOCK. UNDERWRITER:
LEGG MASON WOOD WALKER INC, SQUIRE SANDERS & DEMPSEY. (FILE 33-79832 -
JUN. 06) (BR. 7 - NEW ISSUE)
- F-6 STET SOCIETA FINANZIARIA TELEFONICA SPA /ADR/, 48 WALL ST,
C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000
(\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-79840 - JUN. 06)
(BR. 10)
- S-8 COASTAL HEALTHCARE GROUP INC, 2828 CROASDAILE DR, DURHAM, NC 27705
(919) 383-0355 - 1,000,000 (\$34,630,000) COMMON STOCK. (FILE 33-79842 -
JUN. 06) (BR. 6)
- S-4 COMMUNITY BANCORP INC/NY, 20 MILL STREET, RHINEBECK, NY 12572
(914) 876-7041 - 1,917,435 (\$26,479,777.35) COMMON STOCK. (FILE 33-79844 -
JUN. 06) (BR. 2)

REGISTRATIONS CONT.

- S-1 DONTAR GYPSUM INC, 24 FRANK LLOYD DR, PO BOX 543, ANN ARBOR, MI 48106 (313) 930-4700 - 10,465,000 (\$177,905,000) COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO INC, MERRILL LYNCH & CO, SALOMON BROTHERS INC. (FILE 33-79846 - JUN. 06) (BR. 10 - NEW ISSUE)

- F-6 NATIONAL INSURANCE INSTITUTE /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-79852 - JUN. 06) (BR. 99 - NEW ISSUE)

- S-8 MEDEX INC, 3637 LACON RD, HILLIARD, OH 43026 (614) 876-2413 - 340,000 (\$4,250,000) COMMON STOCK. (FILE 33-79854 - JUN. 06) (BR. 8)

- S-3 CHIC BY H I S INC, 1372 BROADWAY, NEW YORK, NY 10018 (212) 302-6400 - 758,334 (\$10,381,592.46) COMMON STOCK. (FILE 33-79856 - JUN. 06) (BR. 7)

- N-1A REGIS FUND II, ONE INTERNATIONAL PLACE, C/O UNITED ASSET MANAGEMENT CORP, BOSTON, MA 02110 - INDEFINITE SHARES. (FILE 33-79858 - JUN. 03) (BR. 18 - NEW ISSUE)

- S-8 ONSITE ENERGY CORP, 701 PALOMAR AIRPORT RD, STE 200, CARLSBAD, CA 92009 (619) 931-2400 - 880,964 (\$2,899,975) COMMON STOCK. (FILE 33-79894 - JUN. 06) (BR. 10)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/ PRIOR%	FILING STATUS
ORIENT EXPRESS HOTELS INC SEA CONTAINERS AMERICA	COM 13D	6/ 2/94	4,083 41.9	68590510 41.9	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ORIENT EXPRESS HOTELS INC SHERWOOD JAMES B ET AL	COM 13D	6/ 2/94	1,822 18.7	68590510 16.6	UPDATE
PS PARTNERS IV LTD STORAGE EQUITIES	UNITS LTD PRT INT 14D-1	6/ 9/94	42 33.1	69362592 24.8	RVISION
PS PARTNERS V LTD STORAGE EQUITIES	UNITS 14D-1	6/10/94	54 36.6	69362596 19.4	UPDATE
PURECYCLE CORP APEX INVMT FD II LP ET AL	COM 13D	5/25/94	17,875 14.8	74622810 18.8	UPDATE
RESORTS INTL INC GRIFFIN MERVYN E	COM 13D	5/ 3/94	9,065 45.0	76118540 21.8	RVISION
RKS FINL GROUP INC SENIOR WALTER E	COM 13D	5/ 1/94	1,885 53.7	76599210 30.9	UPDATE
RENAISSANCE ENTERTAINMENT PHYLLIS PATTERSON	COM 13D	4/18/94	511 9.0	77199510 0.0	NEW
SOUTHSIDE BANCSHARES DIERBURG FOUR LP	COM 13D	6/21/93	11 4.1	84470010 5.0	RVISION
STEPHAM CO ALLEN C ROBERT III	COM 13D	4/15/94	401 12.4	85860310 0.0	RVISION
UNSI CORP M & A INVESTMENTS INC	COM 13D	6/ 1/94	1,105 33.3	90312210 0.0	NEW
WLR FOODS INC TYSONS FOODS INC	COM 14D-1	6/10/94	600 5.5	92928610 5.5	UPDATE
AMERICAN FILM TECH INC WETZLER GERALD M	COM 13D	6/10/94	11,750 49.2	02603830 49.4	UPDATE
ARISTA INVS CORP OLD LYME HLDGS CORP ET AL	COM 13D	6/ 7/94	190 19.8	04040810 0.0	NEW
BISYS GROUP INC GOVT SINGAPORE INVTS ET AL	COM 13D	2/ 1/94	1,024 6.7	05547210 0.0	NEW
BASIC PETE INTL LTD ENDERBURY LTD ET AL	COM 13D	6/ 3/94	243 12.8	07003610 9.7	UPDATE
BASIC PETE INTL LTD INTERNATIONAL FINANCE CORP	COM 13D	6/ 3/94	108 5.7	07003610 0.0	NEW
BOUNTY GROUP INC MORSE PETROLEUM (US) INC	COM NEW 13D	6/ 3/94	1,382 100.0	10178320 95.8	UPDATE
BUCKEYE COMMUNICATIONS INC YORK CAPITAL MGMT ET AL	COM 13D	5/31/94	372 20.7	11815420 13.9	UPDATE
CAPITAL ASSOC INC MCC FINL CORP ET AL	COM 14D-1	6/ 2/94	2,332 21.5	13973010 0.0	NEW