

sec news digest

Issue 86-37

February 25, 1986

SECURITIES AND
EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

HOTELERA PLAYA FLAMINGO, S.A.

The Commission announced that it previously placed the securities of Hotelera Playa Flamingo, S.A., doing business as Flamingo Beach Hotel Company and Flamingo Beach Resort of Costa Rica, on the Foreign Restricted List. The Commission had received information that Flamingo was offering and had possibly sold securities without the required registration under the Securities Act of 1933. (Rel. 33-6626)

ADMINISTRATIVE PROCEEDINGS

EDWARD ALLAN HARSH BARRED

Public administrative proceedings previously instituted have been settled against Edward Allan Harsh. The Order for Proceedings alleged that between December 1979 and December 1982, Harsh was involved in the offer and sale of two forms of securities: (1) interests in research and development partnerships; and (2) investment contracts consisting of fractional undivided interests in cargo containers coupled with collateral management, maintenance and insurance arrangements. The investments were sold through FoodSource, Inc., a company based in the San Francisco area. Harsh submitted an offer of settlement in which, without admitting or denying the allegations in the Order for Proceedings, he consented to an Order finding that he violated the registration and fraud provisions in connection with the two investment programs. The Commission barred Harsh from association in any capacity with any broker-dealer, investment company, investment adviser or municipal securities dealer, provided that after two and one-half years, he may reapply for association in a non-proprietary, non-supervisory capacity upon a showing that he will be adequately supervised. (Rel. 34-22884)

INVESTMENT COMPANY ACT RELEASES

CENTURY LIFE OF AMERICA

An order has been issued granting Century Life of America (CLA), Century Variable Account and Century Investors of America, Inc. exemptions from the provisions of Sections 2(a)(32), 22(c), 27(c)(1) and 27(d) of the Investment Company Act and Rules 6e-3(T)(b)(12)(ii), 6e-3(T)(b)(13)(iv) and 22c-1. The exemptions permit the deduction of a contingent deferred administrative charge in connection with the issuance of flexible premium variable life insurance contracts. Under this expense structure, the deferred charges will be set aside in the general account CLA. (Rel. IC-14950 - Feb. 20)

LEHMAN INTERNATIONAL DOLLAR FUNDS, INC.

A notice has been issued giving interested persons until March 10 to request a hearing on an application by Lehman International Dollar Funds, Inc. for an order declaring that it has ceased to be an investment company. (Rel. IC-14951 - Feb. 20)

METROPOLITAN SERIES FUND, INC.

A notice has been issued giving interested persons until March 18 to request a hearing on an application filed by Metropolitan Series Fund, Inc. for an order exempting it from Section 2(a)(41) of the Investment Company Act and Rules 2a-4 and 22c-1 so that Metropolitan may use the amortized cost valuation method for the short-term debt obligations held in certain of its portfolios. (Rel. IC-14952 - Feb. 21)

HOLDING COMPANY ACT RELEASES

ALLEGHENY POWER SYSTEM, INC.

An order has been issued authorizing Allegheny Power System, Inc., a registered holding company, to issue and sell short-term notes to banks and commercial paper dealers through September 30, 1987 in an aggregate principal amount not to exceed \$110 million. This amount includes any short-term debt still outstanding under the Commission's prior authorization in Rel. 35-23395, August 14, 1984. (Rel. 35-24024 - Feb. 21)

VERMONT YANKEE NUCLEAR POWER CORPORATION

An order has been issued authorizing Vermont Yankee Nuclear Power Corporation, subsidiary of New England Electric System and Northeast Utilities, to issue and sell short-term notes to banks to evidence its borrowings under lines of credit with those banks up to a maximum amount of \$16 million through August 31, 1987. (Rel. 35-24025 - Feb. 21)

JERSEY CENTRAL POWER & LIGHT COMPANY

An order has been issued authorizing a proposal by Jersey Central Power & Light Company, Metropolitan Edison Company, Pennsylvania Electric Company, Cherry Hills Fuels Corporation and their parent, General Public Utilities Corporation (GPU), whereby Cherry Hills will reacquire all of its capital stock from GPU and discontinue its operations. (Rel. 35-24026 - Feb. 21)

NATIONAL FUEL GAS COMPANY

A notice has been issued giving interested persons until March 17 to request a hearing on a proposal by National Fuel Gas Company, a registered holding company, to loan \$200,000 to a nonaffiliated company in return for a note and a preferred stock option. (Rel. 35-24027 - Feb. 21)

SELF-REGULATORY ORGANIZATIONS

ORDER TO DETERMINE APPROVAL OR DISAPPROVAL OF RULE CHANGE

The Commission instituted proceedings to determine whether to approve or disapprove a proposed rule change filed by the National Association of Securities Dealers, Inc. (SR-NASD-85-19) relating to proposed fees for information disseminated by means of the National Quotation Data Service. (Rel. 34-22935)

NOTICE OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change under Rule 19b-4 (SR-DTC-86-1) that would allow DTC participants to accept invitations to tender securities and to surrender those securities through DTC.

Publication of the proposal is expected to be made in the Federal Register during the week of February 24. (Rel. 34-22936)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change of the Options Clearing Corporation (SR-OCC-86-2) has become effective upon filing under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The rule change reduces the fee for foreign currency options settled via DVP. (Rel. 34-22937)

TRUST INDENTURE ACT RELEASES

UNION PACIFIC CORPORATION

A notice has been issued giving interested persons until March 17 to request a hearing on an application by Union Pacific Corporation for a determination by the Commission that Citibank, N.A. should not be deemed to have a conflicting interest within the meaning of Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, which would disqualify it from acting as trustee under certain specified indentures. The indentures are dated April 1, 1969, governing Union Pacific's 4-3/4% convertible debentures, due

are dated April 1, 1969, governing Union Pacific's 4-3/4% convertible debentures, due April 1, 1999; September 1, 1980, governing Union Pacific's 11-7/8% sinking fund debentures, due in 2010; and December 1, 1985 between Albany County, Wyoming and Citibank, trustee. (Rel. TI-1080)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 GULF COAST TELEVISION LTD. HGWY 49 NORTH. PO BOX 2500. GULFPORT, MS 39505 (601) 863-2525 - 600 (\$6,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3223-A - FEB. 10) (BR. 8 - NEW ISSUE)
- S-18 SHD CORP. 980 S 1300 EAST, SALT LAKE CITY, UT 84105 (801) 363-3739 - 2,000,000 (\$200,000) COMMON STOCK. 4,000,000 (\$600,000) COMMON STOCK. 4,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-3244-D - FEB. 11) (BR. 12 - NEW ISSUE)
- S-18 REASLIN L H ENTERPRISES INC. 1607 JORDAN POINT, SANDY, UT 84092 (801) 572-3495 - 2,500,000 (\$50,000) COMMON STOCK. 5,000,000 (\$1,250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3245-D - FEB. 11) (BR. 11 - NEW ISSUE)
- S-18 POMPEII INC. 849 COATSVILLE AVE, SALT LAKE CITY, UT 84105 (801) 359-9102 - 2,500,000 (\$50,000) COMMON STOCK. 5,000,000 (\$1,250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3246-D - FEB. 11) (BR. 12 - NEW ISSUE)
- S-18 BARRELL D SWANSON ENTERPRISES INC. 1590 EVERGREEN LN, SALT LAKE CITY, UT 84123 (801) 467-0489 - 2,500,000 (\$50,000) COMMON STOCK. 5,000,000 (\$1,250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3248-D - FEB. 11) (BR. 11 - NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - 550 (\$577,500) UNIT INVESTMENT TRUST. (FILE 33-3253 - FEB. 13) (BR. 16 - NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST SHORT INTERMEDIATE TERM TRUST SERIES 2, ONE LIBERTY PL7 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - 550 (\$577,500) UNIT INVESTMENT TRUST. (FILE 33-3254 - FEB. 13) (BR. 16 - NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST SHORT TERM TRUST SERIES 7, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - 550 (\$577,500) UNIT INVESTMENT TRUST. (FILE 33-3257 - FEB. 13) (BR. 16 - NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST SHORT INTERMEDIATE TERM TRUST SERIES 1, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - 550 (\$577,500) UNIT INVESTMENT TRUST. (FILE 33-3263 - FEB. 13) (BR. 16 - NEW ISSUE)
- S-3 GULF STATES UTILITIES CO. 350 PINE ST, BEAUMONT, TX 77701 (409) 838-6631 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-3264 - FEB. 18) (BR. 13)
- S-18 BLACKWOOD ENTERPRISES INC. 5234 HILLSDEN DR, SALT LAKE CITY, UT 84117 (801) 277-1376 - 1,000,000 (\$100,000) COMMON STOCK. (FILE 33-3267 - FEB. 14) (BR. 11 - NEW ISSUE)
- S-18 VISTA MANAGEMENT INC. 40 EXCHANGE PL, NEW YORK, NY 10005 (212) 269-1009 - 4,600,000 (\$460,000) COMMON STOCK. 13,800,000 (\$1,725,000) COMMON STOCK. 400,000 (\$400) WARRANTS, OPTIONS OR RIGHTS. 400,000 (\$50,000) COMMON STOCK. 1,200,000 (\$150,000) COMMON STOCK. (FILE 33-3284-NY - FEB. 11) (BR. 5 - NEW ISSUE)
- S-18 GUN PFTFR INC. 1378 EMBASSY, SALT LAKE CITY, UT 84108 (801) 583-1029 - 2,500,000 (\$50,000) COMMON STOCK. 5,000,000 (\$1,250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3285-D - FEB. 11) (BR. 12 - NEW ISSUE)
- S-18 NEW ORDER TECHNOLOGY INC. 1136 WESTMINISTER, SALT LAKE CITY, UT 84105 (801) 466-3067 - 2,500,000 (\$50,000) COMMON STOCK. 5,000,000 (\$1,250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3286-D - FEB. 11) (BR. 12 - NEW ISSUE)
- S-18 102 INC. 765 W CHAPARRAL DR, MURRAY, UT 84123 (801) 263-8183 - 2,500,000 (\$50,000) COMMON STOCK. 2,500,000 (\$625,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-3297-D - FEB. 12) (BR. 11 - NEW ISSUE)

- S-6 KANSAS TAX EXEMPT TRUST SERIES 10, 120 S MARKET STE 610, C/O RANSON & CO INC, WICHITA, KS 67202 - 4,628 (\$4,674,280) UNIT INVESTMENT TRUST. (FILE 33-3329 - FEB. 14) (BR. 17 - NEW ISSUE)
- S-3 FOREST LABORATORIES INC. 150 E 58TH ST. NEW YORK, NY 10155 (212) 421-7850 - 75,000 (\$2,203,125) COMMON STOCK. 1,150,000 (\$33,781,250) COMMON STOCK. (FILE 33-3331 - FEB. 14) (BR. 4)
- S-1 ROYAL EMPIRE INCOME & PIPELINE FUND A LTD PARTNERSHIP, 3400 EXECUTIVE PARKWAY, TOLEDO, OH 43606 (419) 536-2440 - 25,000 (\$25,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3340 - FEB. 14) (BR. 3 - NEW ISSUE)
- S-11 NATIONAL COLLATERAL FUNDING I LTD PARTNERSHIP /DE/, 2 SOUND VIEW DR, GREENWICH, CT 06830 (203) 869-1455 - 50,000,000 (\$50,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3342 - FEB. 14) (BR. 11 - NEW ISSUE)
- F-6 HEINEKEN N V, ONE WALL ST, C/O IRVING TRUST CO, NEW YORK, NY 10015 (212) 487-5745 - 10,000,000 (\$1,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3346 - FEB. 13) (BR. 99 - NEW ISSUE)
- F-6 MODDER B GOLD HOLDINGS LTD, ONE WALL ST, NEW YORK, NY 10015 (212) 487-5745 - 10,000,000 (\$1,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3347 - FEB. 13) (BR. 99 - NEW ISSUE)
- S-18 ASTERISK INC, 175 W 200 SOUTH, STE 301, SALT LAKE CITY, UT 84101 (801) 363-0089 - 2,000,000 (\$200,000) COMMON STOCK. (FILE 33-3349 - FEB. 14) (BR. 11 - NEW ISSUE)
- S-1 TRADITIONAL INDUSTRIES INC, 1800 BRIDGEGATE ST, WESTLAKE VILLAGE, CA 91361 (805) 496-3245 - 41,666 (\$458,326) COMMON STOCK. 878,334 (\$9,661,674) COMMON STOCK. (FILE 33-3354 - FEB. 14) (BR. 2 - NEW ISSUE)
- S-1 JOURNAL OF INVESTMENT FINANCE INC, 10 PARK ST, CONCORD, NH 03301 (603) 228-0561 - 3,000,000 (\$30,000,000) COMMON STOCK. (FILE 33-3359 - FEB. 14) (BR. 11 - NEW ISSUE)
- S-1 GANDER MOUNTAIN INC, P O BOX 128 HWY W, WILMOT, WI 53192 (414) 862-2331 - 810,000 (\$9,720,000) COMMON STOCK. 225,000 (\$2,700,000) COMMON STOCK. (FILE 33-3380 - FEB. 14) (BR. 12 - NEW ISSUE)
- S-1 INDO AMERICAN TECHNOLOGY PARTNERS, 1220 ROCK ST, ROCKFORD, IL 61101 (815) 963-4414 - 2,500 (\$5,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3381 - FEB. 14) (BR. 10 - NEW ISSUE)
- S-1 EAGLE 86 MIKE LTD PARTNERSHIP, 1601 NW EXPRESSWAY, 17TH FLR, OKLAHOMA CITY, OK 73118 (405) 843-8066 - 30,000 (\$30,000,000) LIMITED PARTNERSHIP CERTIFICATE. 10,000 (\$10,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3383 - FEB. 14) (BR. 3 - NEW ISSUE)
- S-1 RAM AGRI ENERGY LTD PARTNERSHIPS 1986, RURAL RTE 1 P O BOX 25, C/O RAM ENERGY INC, BROWNS, IL 62818 (618) 446-5211 - 2,000 (\$10,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3389 - FEB. 18) (BR. 4 - NEW ISSUE)
- S-4 MOXHAM BANK CORP, 550 CENTRAL AVE, JOHNSTOWN, PA 15902 (814) 536-4481 - 180,000 (\$3,600,000) COMMON STOCK. (FILE 33-3392 - FEB. 13) (BR. 1 - NEW ISSUE)
- S-18 ONCAR INC, 10066 KALINDA DR, SANDY, UT 84092 (801) 942-7547 - 2,000,000 (\$100,000) COMMON STOCK. (FILE 33-3403 - FEB. 14) (BR. 12 - NEW ISSUE)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number

of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERICAN PETROFINA INC	CL A			9,002	02886110	
PETROFINA DELAWARE INC		13D	1/27/86	82.0	80.7	UPDATE
CMX CORP	COM			3,499	12603010	
CHYRON CORP		13D	1/31/86	60.4	38.0	UPDATE
FINANCIAL CORP SANTA BARBARA	COM			352	31744110	
MOSS JOSEPH H		13D	2/14/86	7.8	6.3	UPDATE
GUARANTY NATL CORP	COM			6,083	40119010	
ORION CAPITAL CORP		13D	2/10/86	100.0	100.0	UPDATE
HINDERLITER INDS INC	COM			502	43307810	
HINDERLITER PROFIT SHARING		13D	8/12/85	21.7	14.3	UPDATE
KRAISER ALUM & CHEM CORP	COM			8,906	48300810	
JAMIE SECURITIES CO ET AL		13D	2/14/86	20.2	18.6	UPDATE
RAGAN BRAD INC	COM			326	75062610	
RAGAN BRADLEY EUGENE JR		13D	2/ 4/86	14.9	31.6	UPDATE
REECE CORP	COM			968	75811410	
CAMELLIA INVESTMENTS PLC ET AL		13D	2/11/86	39.2	38.0	UPDATE
SHATTERPROOF GLASS CORP	COM			920	82020810	
CHASE GEORGIANNA		13D	2/ 5/86	50.0	0.0	NEW
SHATTERPROOF GLASS CORP	COM			281	82020810	
FILM ASSOCIATES/MICHIGAN		13D	2/ 5/86	15.3	47.6	UPDATE
UNITED ED & SOFTWARE	COM			217	91020410	
NATIONAL TECHNICAL SCHOOLS		13D	12/31/85	7.7	0.0	NEW
ADVANCED GENETIC SCIENCES	COM			1,000	00792010	
KARLSHAMNS OLJEFABRIKER AB		13D	1/13/86	8.9	0.0	NEW
ALDREX CORP	COM			147	01586710	
BRILL ROBERT M		13D	2/ 7/86	5.3	0.0	NEW
AMERICAN SERVICE CORP	COM			535	02959110	
PALLAS GROUP S A		13D	2/10/86	70.0	0.0	NEW
ATHEY PRODS CORP	COM			630	04746510	
ORTON/MCCULLOUGH CRANE CO INC		13D	1/13/86	35.1	38.6	UPDATE
ATICO FINL CORP	COM NEW			7	04755520	
FROST PHILLIP ET AL		13D	1/24/86	0.3	5.0	UPDATE
BENEFICIAL CORP	\$4.30 CUM PFD			69	08172120	
AMERICAN GENERAL CORP ET AL		13D	1/23/86	8.2	17.0	UPDATE
CECO INDS INC	COM			571	15003610	
HARRIS ASSOCIATES INC		13D	2/10/86	11.5	10.0	UPDATE
CITYFED FINL	PFD SER C			584	17876240	
ROESSNER GILBERT G		13D	10/31/85	7.1	0.0	RYSION
CROWN ANDERSEN INC	COM			112	22819010	
BRADY JACK D		13D	1/31/86	7.5	0.0	NEW
ENDO LASE INC	COM			1,066	29293510	
MBB MEDIZINTECHNIK GMBH		13D	2/ 3/86	13.1	0.0	NEW
GENESCO INC	PFD SERIES 1			6	37153260	
CHONE JULIAN ET AL		13D	12/16/85	7.1	0.0	NEW

ACQUISITION REPORTS CONT.

GENETIC SYS CORP BRISTOL MYERS COMPANY	COM	13D	2/13/86	24,000 100.0	37185310 81.0	UPDATE
HEIN WERNER CORP ZAS-CO	COM	13D	2/10/86	195 14.4	42300210 6.5	UPDATE
HEIST C H CORP CORBETT DIXIE LEA	COM	13D	1/31/86	183 12.0	42307610 8.6	UPDATE
INTELLIGENT BUS COMMUNICATNS ALLEN & CO INC ET AL	COM PAR \$0.0004	13D	1/17/86	4,719 39.2	45815420 34.5	UPDATE
LASERTECHNICS INC BLECH DAVID	COM	13D	2/11/86	1,828 23.8	51808210 6.2	UPDATE
LASERTECHNICS INC BLECH ISAAC	COM	13D	2/11/86	1,828 23.8	51808210 6.2	UPDATE
LASERTECHNICS INC TECHNOLOGY INVEST PRTH ET AL	COM	13D	2/11/86	858 11.2	51808210 0.0	NEW
LEAR PETE PARTNERS L P LEAR PETROLEUM CORP	DEPOSITARY UNITS	13D	2/14/86	22,082 94.7	52189210 89.3	UPDATE
LIBBEY OWENS FORD CO STATE OF WISCONSIN INVEST BD	COM	13D	2/17/86	N/A N/A	53000010 4.5	UPDATE
PAN AMERICAN MORTGAGE CORP FROST PHILLIP ET AL	COM	13D	12/20/85	290 11.4	69785210 0.0	NEW
PITTSBURGH BREWING CO DREXEL BURNHAM LAMBERT GROUP	COM	13D	2/10/86	77 6.1	72487010 0.0	NEW
PRESIDIO OIL CO UNITED KINGDOM TEMP & GEN PROV	COM	13D	1/28/86	700 12.6	74101610 0.0	NEW
PRIMARK CORP HARRIS ASSOCIATES INC	COM	13D	2/11/86	2,650 13.5	74190310 11.9	UPDATE
RETAIL SVCS INC ZISES JAY	COM	13D	10/ 7/85	3,980 49.9	76128810 0.0	NEW
RETAIL SVCS INC ZISES SELIG A	COM	13D	10/ 7/85	4,040 50.6	76128810 0.0	NEW
SAVINGS BK PUGET SOUND WASH GOLDMAN SACHS & CO	COM	13D	2/10/86	301 5.4	80529610 0.0	NEW
SCOTTYS INC GB INNO BM SA & EUFIDIS B V	COM	13D	1/31/86	3,511 24.3	81062310 23.1	UPDATE
SYM TEK SYS INC FLEMING EBERSTADT INC ET AL	COM	13D	2/10/86	89 6.9	87150210 0.0	NEW
VISTA FILMS CORP BLECH DAVID	COM	13D	2/ 6/86	2,434 12.6	92839510 8.8	UPDATE
VISTA FILMS CORP BLECH ISAAC	COM	13D	2/ 6/86	2,434 12.6	92839510 8.8	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.

- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ADACORP INC	1,7	01/31/86	
ADVANCED COMMUNICATIONS INC	4	11/26/85	AMEND
AIM TELEPHONES INC	2,7	02/05/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	02/13/86	
AMERICAN EXPRESS CREDIT CORP	5	02/19/86	
AMERICAN RESTAURANTS CORP	2,7	01/31/86	
AMERICAN TRUSTEE INC	4,6	02/10/86	
APPLIED GENETIC VENTURES INC	2,4,7	02/13/86	
ASHTON TATE	7	12/04/85	AMEND
ATLANTIC RICHFIELD CO /DE	7	01/27/86	
AUGUST PENSION INVESTORS	2,7	12/06/85	AMEND
BAKER COMMUNICATIONS INC	2,7	01/31/86	
BANISTER CONTINENTAL LTD	7	12/18/85	AMEND
BANK OF NEW ENGLAND CORP	5	02/12/86	
BANKERS FIRST CORP	5,7	02/03/86	
BANKERS TRUST NEW YORK CORP	7	02/12/86	
BEIDEN & BLAKE ENERGY CO	2,7	01/31/86	
BEMIS CO INC	5	02/10/86	
BOETCHER PENSION INVESTORS LTD	2,7	09/30/85	
BORDEN INC	5,7	01/28/86	
BOUTON CORP/PA	4	01/24/86	AMEND
BOW VALLEY INDUSTRIES LTD/NEW/	5,7	01/31/86	
BRAF CORP/NEW/	1,7	01/31/86	
BROADVIEW FINANCIAL CORP	5	02/11/86	
BROOKS BOBBIE INC	5	02/07/86	
CANNON GROUP INC/NY/	6	11/25/85	
CARE PLUS INC	7	01/24/86	AMEND
CENTRAL BANCORPORATION INC/CO	5,7	02/14/86	
CENTRAL HUDSON GAS & ELECTRIC CORP	5,7	02/14/86	
CENTRAL LOUISIANA ELECTRIC CO INC	5,7	02/17/86	
CENTRAL SOYA CO INC	2,7	02/03/86	
CENTURY PROPERTIES FUND XX	2,7	02/04/86	
CHESAPEAKE UTILITIES CORP	7	12/03/85	AMEND
CHESBROUGH PONDS INC	5,7	02/19/86	
CHRYSLER FINANCIAL CORP	5,7	02/13/86	
CHYRON CORP	2,7	01/31/86	
CINCINNATI BELL INC /OH/	5	02/11/86	
CLARK EQUIPMENT CO /DE/	5,7	02/10/86	
CLAROSTAT MANUFACTURING CO INC	5	01/23/86	
COATED SALES INC	2,7	01/28/86	
COMMERCFAMERICA CORP	5	02/01/86	
COMMUNITY FINANCIAL CORP	2,7	09/04/85	
COMPUTERVISION CORP /DE/	5	02/07/86	
CONIFER ESSEX GROUP INC	5,7	01/27/86	
CONSOLIDATED RESOURCES HEALTH CARE FUND	5,7	12/31/85	
CONTINENTAL HEALTHCARE SYSTEMS INC	5,7	01/28/86	
COOK UNITED INC	7	11/12/85	AMEND
CPI CORP	2,7	02/03/86	
CROCKER NATIONAL CORP	5,7	02/17/86	
CVB FINANCIAL CORP/SUCCESSOR	5	01/15/86	
DATA ARCHITECTS INC	2,7	01/31/86	
DATAPoint CORP	NO ITEMS	07/28/85	AMEND
DEL TACO RESTAURANT PROPERTIES II	2	02/04/86	
DELTA STATES OIL INC	4	12/31/85	AMEND
DIGITECH INC	2,7	01/31/86	
DIXCOM INC	5	02/07/86	
ELECTRONIC MAIL CORP OF AMERICA	1,2,6	12/31/85	
EMPIRE AIRLINES INC	1,7	02/01/86	
ENERCO INC	4	09/26/85	AMEND
ENERGY MANAGEMENT CORP/CO	3	02/14/86	
ENERGY OPTICS INC	6	02/12/86	
EQUITEC MORTGAGE INVESTORS FUND IV	2,7	01/31/86	

RECENT 8K FILINGS CONT.

FALCONBRIDGE LTD	5.7	02/11/86	
FIELDCREST MILLS INC	2.7	01/30/86	
FINGERMATRIX INC	6	02/04/86	
FLORIDA POWER & LIGHT CO	7	02/10/86	
FOREST LABORATORIES INC	2.5	12/11/85	
FREMONT ENERGY CORP	7	10/31/85	AMEND
GEM STATE RESOURCES INC	2.7	02/17/86	
GENERAL RE CORP	5	02/12/86	
GIFFORD HILL & CO INC	5	02/12/86	
GREASE MONKEY HOLDING CORP	5.6	02/11/86	
GULF UNION INDUSTRIES INC	1	02/06/86	
HARTFORD NATIONAL CORP	7	08/01/85	AMEND
HBO & CO	5.7	01/21/86	
HEALTHAMERICA CORP	2.7	09/03/85	AMEND
HERTZ CORP	7	02/14/86	
HOME INTENSIVE CARE INC /FL/	7	11/30/85	AMEND
HOUSTON INDUSTRIES INC	5.7	02/06/86	
HOUSTON LIGHTING & POWER CO	5	02/06/86	
HUTTON APACHE ENERGY INCOME FUND II	5	02/10/86	
HYDRATRON SYSTEMS INC	5	12/02/85	
HYDRO SFEK INC	4	09/08/85	AMEND
INTELECOM CORP	3	02/10/86	
INTERNATIONAL MINERALS & CHEMICAL CORP	5	02/20/86	
IONICS INC	2.7	01/31/86	
IRE REAL ESTATE GROWTH FUND LTD SERIES 2	2.7	01/31/86	
JACKPOT ENTERPRISES INC	2.7	01/31/86	
KATY INDUSTRIES INC	5.7	01/13/86	
LEUCADIA NATIONAL CORP	2.7	01/31/86	
LOPAT INDUSTRIES INC	5.7	02/03/86	
LOUISIANA LAND & EXPLORATION CO	2.7	01/31/86	
MACMILLAN BLOEDEL LTD	5	02/17/86	
MAGNETICS INTERNATIONAL INC	1.7	02/05/86	
MAMMOTH RESOURCES INC	2.7	01/31/86	
MANPOWER INC /DE/	2.7	02/10/85	
MCM CORP	5.7	01/30/86	
MOC HOLDINGS INC	7	01/17/86	AMEND
MEDICAL STERILIZATION INC	5	12/11/85	
MELLON BANK CORP	7	02/04/86	
METROPOLITAN FINANCIAL CORP/DE	7	01/13/86	AMEND
MINI INTERNATIONAL CORP	1.7	01/31/86	
MISSION VALLEY BANCORP	5.7	01/29/86	
MISTER STEAK INC	5.7	02/12/86	
MITRAL MEDICAL INTERNATIONAL INC	2.5.7	01/29/86	
MONTANA POWER CO /MT/	5	02/04/85	
MORTON THOKOL INC	5	02/14/86	
MOVIE STAR INC	5.7	02/03/86	
MURRAY INCOME PROPERTIES LTD 84	5	12/31/85	
MURRAY OHIO MANUFACTURING CO	4	02/05/86	
NAHAMA & WEFAGANT ENRGY CO	NO ITEMS	11/15/85	AMEND
NASTECH PHARMACEUTICAL CO INC	5	02/07/86	
NATIONAL BARTER SERVICES INC	4	01/27/86	
NATIONAL PATENT DEVELOPMENT CORP	5.7	02/05/86	
NEW ENGLAND TELEPHONE & TELEGRAPH CO /	5.7	02/07/86	
NOONEY REAL PROPERTY INVESTORS	5	01/27/86	
NOONEY REAL PROPERTY INVESTORS SEVEN	2.7	01/29/86	
NORCAP FINANCIAL CORP	NO ITEMS	12/31/85	AMEND
NORTH AMERICAN BIOLOGICALS INC	2.7	01/31/86	
NORTH VALLEY BANCORP	5	02/11/86	
NUTRI SYSTEM INC	1.7	02/04/86	
OPTRONICS INTERNATIONAL INC	5	02/03/86	
PALMETTO REAL ESTATE TRUST	1.2.3.7	01/30/86	
PENN CENTRAL BANCORP INC	5	01/29/86	
PETROSOUTHERN INC	2.7	02/10/86	
PHOTO ACOUSTIC TECHNOLOGY INC	4	01/30/86	
PITNEY ROWES INC /DE/	5.7	02/10/86	
PLACER BANCORPORATION	4	08/28/85	AMEND
POLYMER RESEARCH CORP OF AMERICA	4	01/29/86	
PRAXIS PHARMACEUTICALS INC	5	02/18/86	
PRICE T ROWE REALTY INCOME FUND I	2.7	01/31/86	
PROVINCETOWN BOSTON AIRLINE INC	5.7	01/23/86	
PSB FINANCIAL CORP II	5.7	01/28/86	
PULLMAN PEARBODY CO	7	01/13/86	AMEND