Issue 86-97

May 20, 1986

U.S. SECURITIES AND EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

COMMISSION'S OFFICE IN PHILADELPHIA, PENNSYLVANIA DESIGNATED AS A REGIONAL OFFICE

As previously announced, the Washington Regional Office has been relocated to Philadelphia, Pennsylvania and will now be known as the Philadelphia Regional Office. The effective date of the actual relocation was May 19. The new Philadelphia Regional Office will service the same geographic area previously serviced by the Washington Regional Office, specifically Pennsylvania, Delaware, Maryland, Virginia, West Virginia and the District of Columbia. The office can be contacted at the following address and telephone number: U.S. Securities and Exchange Commission, Philadelphia Regional Office, Room 2204, 600 Arch Street Philadelphia, Pennsylvania 19106, (215) 597-3100.

PRE-PROPOSAL CONFERENCE ON EDGAR

The Commission will hold a pre-proposal conference on Tuesday, June 17 at 10:00 a.m. to allow potential offerors to raise questions regarding the Request for Proposals for the operational Edgar system. Interested parties are encouraged to attend. The meeting will be held in Room 1C30 of the Commission, 450 Fifth Street, NW, Washington, DC 20549.

The Commission will accept written questions until June 10 in order to provide responses to those questions at the June 17th meeting. All written questions should be sent to: Gary Fontaine, Contract Specialist, Procurement and Contracts Branch, Room 2015, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549.

DELEGATIONS OF AUTHORITY TO DIRECTOR OF DIVISION OF CORPORATION FINANCE AND REGIONAL ADMINISTRATORS

The Commission delegated to the Director of the Division of Corporation Finance the authority to waive the disqualification provisions of Regulation D under the Securities Act of 1933. In addition, the present delegation of authority to the Regional Administrators with regard to confidential treatment applications under the Securities Act has been extended so that they may under certain circumstances deny such applications. These changes will aid the Commission and its staff in the timely processing of these requests and applications. (Rel. 33-6644)

FOR FURTHER INFORMATION CONTACT: Richard K. Wulff at (202) 272-2644

TRADING SUSPENSIONS

TRADING SUSPENDED IN FIRST HOUSTON CAPITAL RESOURCES FUND, INC.

The Commission announced the temporary suspension of over-the-counter trading in the securities of First Houston Capital Resources Fund, Inc., a Utah corporation with executive offices in Fort Worth, Texas, for a single ten-day period beginning at noon (EDT) on May 19 and terminating at midnight (EDT) on May 28.

The Commission temporarily suspended trading in the company's securities because of the lack of current financial statements and in view of questions that have been raised concerning the adequacy of publicly disseminated information regarding the valuation of the company's assets in such financial statements as are currently being disseminated.

If any broker-dealer or other person has information which may relate to this matter, they should contact the Fort Worth Regional Office at (817) 334-3821. (Rel. 34-23252)

CIVIL PROCEEDINGS

TIME ENERGY SYSTEMS, INC., OTHERS ENJOINED; OTHER RELIEF ORDERED

The U.S. District Court for the District of Columbia entered Final Judgments on May 20 permanently enjoining Time Energy Systems, Inc., of Houston, Texas, its President and two former officers from violating antifraud provisions of the Securities Act of 1933 and Securities Exchange Act of 1934 and violating or aiding and abetting violations of the periodic reporting provision of the Exchange Act. Two of the individual defendants were also enjoined from making misrepresentations to accountants. In its complaint, the Commission alleged that Time Energy's financial statements as of and for the third quarter of its 1983 fiscal year and subsequent periods through and including the third quarter of its 1985 fiscal year were materially false and misleading due to the improper recognition of revenue on certain transactions and failure to make certain disclosures. The District Court ordered Time Energy to restate those financial statements. The District Court also ordered Time Energy's President to comply with certain undertakings. The defendants consented to the Final Judgments without admitting or denying the allegations in the Commission's complaint. (SEC v. Time Energy Systems, Inc., et al., USDC DC, Civil Action No. 86-1370). (LR-11106)

PERMANENT INJUNCTION ENTERED AGAINST HERBERT M. KIRSCHNER

The Boston Regional Office announced that on April 30 an Order of Permanent Injunction was entered against Herbert M. Kirschner by Judge T.F. Gilroy Daly, U.S. District Court for the District of Connecticut. The Order was entered in connection with a complaint filed on April 23. Kirschner consented to the Order without admitting or denying the complaint's allegations.

The complaint alleged that: (1) Kirschner violated the registration and antifraud provisions of the Securities Act of 1933 and the antifraud provisions of the Securities Exchange Act of 1934 and aided and abetted violations of certain registration provisions of the Investment Company Act of 1940; (2) from at least April 1982 to at least July 1984, Kirschner offered and sold over \$1.8 million in promissory notes issued by an unregistered investment company of which he was a principal, HMK Management Corp., to at least 70 persons risiding in four states; and (3) despite representations that monies invested would not be placed at risk through direct investment, investors' funds were dissipated by direct investments in index futures and stock options and disbursements to pay Kirschner's personal expenses, HMK's business expenses and other personal business ventures controlled by Kirschner. (SEC v. Herbert M. Kirschner, D. Conn., B-86-196-TFGD). (LR-11099)

INVESTMENT COMPANY ACT RELEASES

NEW AMERICA FUND, INC.

A notice has been issued giving interested persons until June 9 to request a hearing on an application by New America Fund, Inc. for an order declaring that it has ceased to be an investment company. (Rel. IC-15098 - May 15)

AMERICAN CAPITAL GOVERNMENT SECURITIES, INC.

An order has been issued exempting American Capital Government Securities, Inc. from the provisions of Section 19(b) of the Investment Company Act and Rule 19b-1. (Rel. IC-15099 - May 15)

SEQUOYAH-XI LIMITED PARTNERSHIP

A notice has been issued giving interested persons until June 9 to request a hearing on an application by Seguoyah-XI Limited Partnership for an order exempting a real estate limited partnership from all provisions of the Investment Company Act. (Rel. IC-15102 - May 15)

HOLDING COMPANY ACT RELEASES

CONSOLIDATED NATURAL GAS COMPANY; POTOMAC EDISON COMPANY

Notices have been issued giving interested persons until June 9 to request a hearing on a proposal by the following under the same release: Consolidated Natural Gas Company - a registered holding company, and its subsidiaries, Consolidated Natural Gas Service Company, Inc., CNG Coal Company, CNG Energy Company, CNG Research Company, The Peoples Natural Gas Company, Consolidated Gas Transmission Corporation, Consolidated System LNG Company, CNG Producing Company, West Ohio Gas Company, The River Gas Company, Hope Gas, Inc. and Union National Center West. Consolidated and its subsipropose to establish a System Money Pool to be administered by Consolidated Natural Gas Service Company Inc. for the purpose of providing loans on a short-term basis to those participants, other than Consolidated, who have a need for short-term funds. Excess funds will be invested and earnings allocated among those participants providing such excess funds; and Potomac Edison Company - subsidiary of Allegheny Power Company, to issue and sell prior to December 31, 1986 up to \$30 million of new preferred stock, in one or more series, each series to have a par value of \$100 per share. Potomac proposes to sell the stock either by competitive bidding or, subject to authorization by the Commission by further order, by private placement with institutional investors or by negotiations with underwriters. (Rel. 35-24095 - May 15)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike the common stock, par value \$.20, and common stock purchase warrants (expiring June 1, 1986, unless extended) of BELTRAN CORPORATION from listing and registration thereon. (Rel. 34-23237)

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Philadelphia Stock Exchange - one issue. (Rel. 34-23238); and the Boston Stock Exchange - nine issues. (Rel. 34-23239)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until June 4 to comment on the application of the <u>Philadelphia Stock Exchange</u> for unlisted trading privileges in five issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-23240)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVE OF PROPOSED RULE CHANGES

Proposed rule changes have become effective under Section 19(b)(3)(A) by: The New York Stock Exchange, Inc. (SR-NYSE-86-13) to establish an amended fee schedule for share rights plans. (Rel. 34-23241); and The American Stock Exchange, Inc. (SR-Amex-86-13) to revise its original listing fee schedule to reduce the initial fee for listing and to simplify the method of calculating the fee. (Rel. 34-23242)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 TEMCO HDME HEALTH CARE PRODUCT'S INC, 125 SOUTH ST, PASSAIC, NJ 07055 (201) 472-3173 1,150,000 (\$9,200,000) CDMHON STOCK. (FILE 33-5418 MAY. 13) (BR. 8)
- S-3 COMBINED INTERNATIONAL CORP. 222 N DEARBORN ST, CHICAGO, IL 60601 (312) 269-4000 225,000,000 (\$225,000,000) STRAIGHT BONDS. (FILE 33-5423 MAY. 12) (BR. 9)
- S-3 CINCINNATI GAS & ELECTRIC CO, 139 E FOURTH ST, CINCINNATI, OH 45202 (513) 381-2000 210,000,000 (\$210,000,000) MORT GAGE BONDS. (FILE 33-5425 MAY. 13) (BR. 7)
- S-8 PENNWALT CORP, THREE PKWY, PENWALT BLDG, PHILADELPHIA, PA 19102 (215) 587-7000 500,000 (\$25,625,000) COMMON STOCK. (FILE 33-5562 MAY. 09) (BR. 1)
- S-4 FIRST RAILROAD & BANKING CD OF GEORGIA, 699 BROAD ST, AUGUSTA, GA 30913 (404) 823-2753 260,000 (\$4,040,000) COMMON STOCK. (FILE 33-5585 MAY. 12) (BR. 1)
- S-8 CHRYSLER HOLDING CORP, 12000 CHRYSLER DR, HIGHLAND PARK, MI 48203 (313) 956-5252 200,000,000 (\$200,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-5588 MAY. 12) (BR. 4)
- S-1 SAGITTARIUS FUTURES FUND LP, DNE N JEFFERSON AVE, ST LOUIS, MO 63103 100,000 : (\$10,800,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5593 MAY. 12) (BR. 11 NEW ISSUE)
- S-1 FHP CDRP, 9900 TALBERT AVE, FOUNTAIN VALLEY, CA 92728 (714) 963-7233 2,559,500 (\$46,071,000) COMMON STOCK. 890,500 (\$16,029,000) COMMON STOCK. UNDERWRITER: BROWN ALEWX & SONS INC, MERRILL LYNCH CAPITAL MARKETS. (FILE 33-5596 MAY. 12) (BR. 6 NEW ISSUE)
- S-3 LOGICON INC/DE/, 3701 SKYPARK DR, STE 200, TORRANCE, CA 90505 (213) 373-0220 16,220 (\$581,892) COMMON STOCK. (FILE 33-5597 MAY, 09) (BR, 10)
- S-1 NATIONAL SANITARY SUPPLY CO, 13217 S FIGUEROA ST, LOS ANGELES, CA 90061 (213) 770-1970 1,000,000 (\$9,000,000) COMMON STOCK. UNDERWRITER: EBERSTADT FLEMING INC, OPPENHEIMER & CO INC. (FILE 33-5604 MAY. 12) (BR. 7 NEW ISSUE)
- S-3 HOLIDAY INNS INC, 1023 CHERRY RD, MEMPHIS, TN 38117 (901) 762-8600 200,000,000. (\$200,000,000) STRAIGHT BONDS. (FILE 33-5608 MAY. 12) (BR. 11)
- N-1 MUTUAL OF AMERICA SEPARATE ACCOUNT NO 2, 666 FIFTH AVE, NEW YORK, NY 10103 (212) 399-1600 INDEFINITE SHARES. (FILE 33-5609 MAY. 12) (BR. 20)
- S-3 ASSOCIATED DRY GOODS CORP, 417 FIFTH AVE, NEW YORK, NY 10016 (212) 679-8780 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 33-5610 MAY. 12) (BR. 1)
- S-3 CLEVELAND ELECTRIC ILLUMINATING CO, 55 PUBLIC SQUARE, PO BOX 5000, CLEVELAND, OH 44101 (216) 622-9800 125,000,000 (\$125,000,000) MORTGAGE BONDS. (FILE 33-5611 MAY. 12) (BR. 8)
- S-1 MASTE RECOVERY INC. 4221 INTERFIRST TWO BLDG. DALLAS, TX 75270 (214) 741-3865 1,650,000 (\$8,250,000) COMMON STOCK. 150,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$825,000) COMMON STOCK. (FILE 33-5613 MAY. 12) (BR. 6 NEW ISSUE)
- S-1 MAI BASIC FOUR INC, 14101 MYFORD RD, TUSTIN, CA 92680 (714) 731-5100 4,750,000 (\$95,000,000) COMMON STOCK. 1,000,000 (\$20,000,000) COMMON STOCK. (FILE 33-5614 MAY. 12) (BR. 9)
- S-8 COMMERCIAL FEDERAL CORP, 2120 S 72ND ST, OMAHA, NE 68124 (402) 554-9200 120,000. (\$2,210,400) COMMON STOCK. (FILE 33-5616 - MAY. 12) (BR. 2)
- S-1 ENTERTAINMENT MARKETING INC, 11231 SW FWY, HOUSTON, TX 77031 (713) 495-5200 1,610,000 (\$20,430,900) COMMON STOCK. (FILE 33-5618 MAY. 12) (BR. 3)
- S-1 JUDICATE INC, 1608 WALNUT ST 5 TE 1200, PHILADELPHIA, PA 19103 (215) 546-6200 2,326,500 COMMON STOCK. 1,181,250 (\$7,087,500) COMMON STOCK. (FILE 33-5620 MAY. 12) (BR. 6)
- S-8 SCIENTIFIC ATLANTA INC, ONE TECHNOLOGY PWY, BOX 105600, ATLANTA, GA 30348 (404) 441-4000 419,723 (\$3,462,714) COMMON STOCK. (FILE 33-5621 MAY. 12) (BR. 7)
- S-6 FIRST TRUST GNMA SERIES 21, 300 W WASHINGTON ST, C/O CLAYTON BROWN & ASSOCIATES INC, CHICAGO, IL 60605 INDEFINITE SHARES. DEPOSITOR: CLAYTON BROWN & ASSOCIATES INC. (FILE 33-5622 MAY. 12) (BR. 18 NEW ISSUE)

- S-8 SCIENTIFIC ATLANTA INC. QNE TECHNOLOGY PMY, BOX 105600, ATLANTA, GA 30348 (404) 441-4000 1,000,000 (\$11,000,000) COMMON STOCK. (FILE 33-5623 MAY. 12) (BR. 7)
- S-3 SUNDSTRAND CORP /DE/, 4751 HARRISON AVE, P 0 BOX 7003, ROCKFORD, IL 61125 (815) 226-6000 25,693 (\$1,615,447.30) COMMON STOCK. (FILE 33-5624 MAY, 12) (8R, 12)
- S-B UNITED STATES TOBACCO CO, 100 W PUTNAM AVE, GREENWICH, CT 06830 (203) 661-1100 2,700,000 (\$97,537,500) COMMON STOCK. (FILE 33-5631 MAY. 13) (BR. 3)
- S-3 NEW ENGLAND POWER CO. 25 RESEARCH DR. WESTBOROUGH, MA 01582 (617) 366-9011 200,000,000 (\$210,000,000) MORTGAGE BONDS. (FILE 33-5639 MAY. 13) (BR. 13)
- S-3 NARRAGANSETT ELECTRIC CO, 280 MELROSE ST, PROVIDENCE, RI 02901 (401) 781-0100 75,000,000 (475,000,000) MORTGAGE BONDS. (FILE 33-5640 MAY. 13) (BR. 13)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE		CUSIP/ PRIOR%	
ALL SEASONS RESORTS INC APOLLO GROUP ET AL	COM	13D	4/28/86	3,240 59.7	01663410 0.0	RVSION
AMERICAN ADVENTURE INC SOWELL JAMES E ET AL	COM	13D	5/ 9/86	177 8.4	02368510 9.4	UPDATE
APACHE DIL GAS PROG APACHE PETROLEUM	COM	14D-1	1/23/86	10 62.5	037 45 299 0.0	NEW
BAI PAC HEALTH CORP BAY ACQUISITION CORP ET 6	COM al	13D	4/15/86		07251710 35.3	UPDATE
BLAIR JOHN & CO JUNCTION PARTNERS	COM	13D	5/ 6/86	287 2.5	09281510 0.0	NEW
CARE ENTERPRISES INC BANGERTER DEE R	CL B	13D	5/ 1/86		14164910 22.1	UPDATE
CARE ENTERPRISES INC BANGERTER LEE R	CL B	13D	5/ 1/86		14164910 22.4	UPDATE
CARE ENTERPRISES BANGERTER DEE R	CL A	13D	5/ 1/86		14164920 0.0	
CARE ENTERPRISES BANGERTER LEE R	CL A	13D	5/ 1/86	1,791 63.1	14164920 0.0	
FABRI CTRS AMER INC SHUFRO ROSE & EHRMAN	COM	13D	5/12/86	835 16.5	30284610 13.7	UPDATE
HOMƏC INC DSA FINL CORP	CONV F	_	5/13/86	600 2 4. 1	43685799 1.0	

HOMAC INC RESOURCE SVGS ASSOC	CONV P	FD 13D	5/13/86	600 24.1	43685799 1.0	UPDATE
JACOBS ENGR GROUP INC WILSHIRE OIL CO/TEXAS	COM	13D	5/ 9/86	278 6.5	46981410 6.5	UPDATE
JACOR COMMUNICATIONS INC CIRCE COMMUNICATIONS ET A	COM L	13D		1,000 11.8	46985810 0.0	HEW
LEADER DEV CORP THOMAS R DAVID ET AL	COM	13D	5/ 3/86		52190110 48.1	
LIVING WELL INC ZILBER LTD ET AL	COM	13D	4/22/86	3,631 20.9	53840510 19.2	UPDATE
OSHKOSH B GOSH INC WYMAN THOMAS R	CL B	13D	2/ 3/86		68822230 9.0	
SAMSON ENERGY CO LTD PART SCHUSTERMAN CHARLES ET AL	DEPOSI	TARY UNI 13D	T 3/12/86	424 20.8	79602210 20.8	UPDATE
SAVINGS BK PUGET SOUND WASH GOLDMAN SACHS & CO	COM	13D	5/ 9/86	293 5.2	80529610 6.5	UPDATE
STAKE TECHNOLOGY SILVER JACK ET AL	COM	13D	4/ 1/86	615 10.1	85255910 0.0	NE₩
TIERCO GROUP INC DREXEL BURNHAM LAMBERT GR	COM OUP	13D	4/30/86	667 31.6	88650610 31.6	UPDATE
VIACOM INTL INC ICAHN CARL C ET AL	COM	13D	5/ 9/86		92552610 0.0	
WARNACO INC W ACQUISITION CORP	COM	14D-1	5/15/86	9,247 91.2	93439110 72.8	UPDATE
XICOR INC INTEL CORP	COM	13D	5/ 1/85		98490310 0.0	

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Changes in Control of Registrant.
- Acquisition or Disposition of Assets. Item 2.
- Item 3. Bankruptcy or Receivership.
- Changes in Registrant's Certifying Accountant. Item 4.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Pinancial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DAIE
ADIA SERVICES INC	7	04/14/86 AMEND
ADVANCED ENERGY RESOURCES INC	5	05/01/86
AMERICAN REPUBLIC BANCORP	5	04/18/86
AMFESCO INDUSTRIES INC	5	04/04/86
BALLY MANUFACTURING CORP	2	04/25/86
CAMPBELL RESOURCES INC	2	05/01/86
CAPITAL FACILITIES CORP	2	04/24/86
CENTURY PROPERTIES GROWTH FUND XXII	7	11/19/85 AMEND

CHATHAM CORP CHICAGO MILMAUKEE CORP COINTEL CORP COLLATERALIZED MORTGAGE OBLIGATION TRUST COMCAST CORP COUNTRYWIDE MORTGAGE OBLIGATIONS INC CUMBERLAND RESOURCES INC DASA CORP /MA/ DATA LEASE FINANCIAL CORP DSI REALTY INCOME FUND IX EX CEL RESOURCES INC FIETH AVENUE CARDS INC FIFTH AVENUE CARDS INC FIFTH AVENUE CARDS INC FIFTH AVENUE CARDS INC GOOD GUYS INC GULF & WESTERN INDUSTRIES INC /DE/ HIGH PLAINS OIL CORP INITIO INC INTEGRATED RESOURCES HIGH EQUITY PARTNER INTERNATIONAL CLINICAL LABORATORIES INC IOWA RESOURCES INC KILLEARN PROPERTIES INC LTX CORP MAMMATECH CORP MARION LABORATORIES INC MCNEIL PENSION INVESTMENT FUND LTD MCNEIL REAL ESTATE FUND X LTD MCNEIL REAL ESTATE FUND X LTD MCNEIL REAL ESTATE FUND XI LTD MCNEIL REAL ESTATE F	_		
CHAIRAM CURY	2	04/30/86	
CHICAGO MILWAUNCE CORP	2,1	04/25/86	
CUINIEL CURP	<i>(</i>	03/13/86	AMEND
CULLATERALIZED MURIGAGE UBLIGATION INUST	5,7	04/30/86	
COMCAST CURP	5,7	04/11/86	
COUNTRYWIDE MORTGAGE OBLIGATIONS INC	4	04/24/86	
CUMBERLAND RESOURCES INC	5	05/01/86	
DASA CORP /MA/	2,7	04/24/86	
DATA LEASE FINANCIAL CORP	5	04/01/86	
DSI REALTY INCOME FUND IX	3,2,7	04/30/86	
EX CEL RESOURCES INC	NO ITEMS	04/21/86	
FEDERATED GROUP INC	5	04/14/86	
FIFTH AVENUE CARDS INC	7	02/25/86	AMEND
FIRSTBANK OF ILLINOIS CO	5	04/29/86	
CENERAL ELECTRIC CO	5.7	05/12/86	
COOD CHYS INC	5	05/11/86	
CHIE C HECKEN INDUCTORES INC /DE/	, 5 7	05/01/86	
HIGH DIATHS OIL CORD	/ 7	05/01/00	
HIGH PLAINS UIL CURP	4 7	03/01/86	
INTITUTING	411	01/30/85	
INTEGRATED RESOURCES HIGH EQUITY PARTNER	2	04/15/86	
INTERNATIONAL CLINICAL LABORATURIES INC	5	05/02/86	
IOWA RESOURCES INC	5,7	04/23/86	
KILLEARN PROPERTIES INC	2,7	05/08/86	
LTX CORP	5•7	04/25/86	
MAMMATECH CORP	2	04/29/86	
MARION LABORATORIES INC	5•7	05/07/86	
MCNEIL PENSION INVESTMENT FUND LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND IX LTD	1,7	04/23/86	
MCNETL REAL ESTATE FUND X LTD	1.7	04/23/86	
MCNETI REAL ESTATE FUND XI LTD	1.7	04/23/86	
MONETI REAL ESTATE FUND XIT LTD	1.7	04/23/86	
MONETE REAL ESTATE FUND XIV LTD	1.7	04/23/86	
MENETI DEAL ESTATE FIND VV LTD /CA	1.7	04/23/86	
MEDICHANTS NATIONAL CODD	5.7	04/18/86	
MERCHANIS NATIONAL CURP	125	05/08/86	
WORTER HOME INDOSTRIES INC	1,2,5	05/00/66	
MUHAWK DATA SCIENCES CURP	2	03/02/00	
NATIONAL GOLD DISTRIBUTURS LTD	6	04/13/80	
NATIONAL PENN BANCSHARES INC	517	04/00/00	
NEVADA RESOURCES INC	5+1	05/02/80	
NUGGET EXPLORATION INC	5	05/04/86	
OPHTHALMIC INTERNATIONAL RESOURCES LTD	5	05/08/86	
RAPID AMERICAN CORP/DE	7	01/07/86	AMEND
ROSPATCH CORP /MI/	5,7	04/28/86	
RULE INDUSTRIES INC	5	04/28/86	
RYNCO SCIENTIFIC CORP	5	05/08/86	
RYNCO SCIENTIFIC CORP	5	05/08/86	
SCURRY RAINBOW OIL LTD	1	04/23/86	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	5,7	04/25/86	
SPENDTHRIFT FARM INC	5	05/08/86	
STANSBURY MINING CORP	5	04/11/86	
STARKIVES INC	5	04/30/86	
TEXAS UTILITIES ELECTRIC CO	7	04/29/86	
TVX BROADCAST GROUP INC	2,7	04/25/85	
UGI CORP	5,7	04/29/86	
UNIWEST FINANCIAL CORP	5	05/01/86	
VIDALIA SWEETS BRAND INC	1,2,5,6,7	04/21/86	
VIPONT LABORATORIES INC/NEW	4,7	04/26/86	
		04/30/86	
ADAMS MILLIS CORP	2.7		
AMERICAN COMMUNITY SERVICES INC	2•7 5	04/30/86	
AMERICAN EXPRESS CO		05/09 /86	
AMERICAN NETWORK INC/OR		05/00/06	
	5	05/09/86	
AMERITRUST CORP	5 5•7	05/12/86	
AMR CORP	5 5•7 7	05/12/86 05/07/86	
AMR CORP BALLYS GRAND INC	5 5•7 7 1•7	05/12/86 05/07/86 04/25/86	
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION	5 5•7 7 1•7 5•7	05/12/86 05/07/86 04/25/86 05/09/86	
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO	5 5•7 7 1•7 5•7	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86	
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO BEST BUY CO INC	5 5.7 7 1.7 5.7 5.7	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86 05/09/86	
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO BEST BUY CO INC BORG WARNER ACCEPTANCE CORP	5 5.7 7 1.7 5.7 5.7 5	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86 05/09/86 02/25/86	
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO BEST BUY CO INC BORG WARNER ACCEPTANCE CORP CABLE TV FUND 11-E LTD	5 5.7 7 1.7 5.7 5.7 5	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86 05/09/86 02/25/86 04/10/86	AMEND
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO BEST BUY CO INC BORG WARNER ACCEPTANCE CORP CABLE TV FUND 11-E LTD CABLE TV FUND 11-F LTD	5 5.7 7 1.7 5.7 5.7 5 5 2.7 2.7	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86 05/09/86 02/25/86 04/10/86	AMEND
AMR CORP BALLYS GRAND INC BARCLAYSAMERICANCORPORATION BECTON DICKINSON & CO BEST BUY CO INC BORG WARNER ACCEPTANCE CORP CABLE TV FUND 11-E LTD	5 5.7 7 1.7 5.7 5.7 5	05/12/86 05/07/86 04/25/86 05/09/86 05/09/86 05/09/86 02/25/86 04/10/86	AMEND

CB FINANCIAL CORP	5	12/31/85	
CENTOCOR INC	5	05/09/86	
CENTRAL SOUTH BANCORP INC	5	05/08/86	
CENTRONICS DATA COMPUTER CORP	1.5	05/14/86	
CIRO INC	5	05/06/86	
CITIBANK NA		04/25/86	
CITIZENS & SOUTHERN GEGRGIA CORP	7 7 4	04/15/86	AMEND
COMPLIANCE RECYCLING INDUSTRIES INC		04/22/86	
COMPUTER SCIENCES CORP	5	05/05/86	
COMPUTERBASE INTERNATIONAL INC	1,2,4,7	04/25/86	
CONTINENTAL BANCORP	5.7	05/09/86	
CONTROL RESOURCE INDUSTRIES INC	5	04/30/86	
DATAPOINT CORP	5	05/06/86	
DELTA COMPUTEC INC	5	04/25/86	
DOTRONIX INC	2,7	04/25/86	
FEB MARINE INC	7	04/09/86	AMEND
FNV IRODYNE INDUSTRIES INC	7	02/14/86	AMEND
ENVIRODYNE INDUSTRIES INC	5.7	05/14/86	
ESMARK INC	5	01/03/86	
EXAR CORP	7	12/31/85	AMEND
FARADAY RESOURCES INC	5.7	05/09/86	
FCS LABORATORIES INC	5	05/06/86	
FINANCIAL MANAGEMENT BANCSHARES OF WEST		03/18/86	AMEND
FIRST AMERICAN CORP /TN/	5	05/09/86	
FIRST CENTRAL FINANCIAL CORP	5.7	05/06/86	
FIRST KEYSTONE CORP	5	05/12/86	
FIRST WYOMING BANCERPORATION	5	05/09/86	
FREEMAN DIVERSIFIED REAL ESTATE III LP	=	05/06/86	
GAB BANCORP	2.7	04/30/86	
GALACTIC RESOURCES LTD	5	12/14/84	
GENERAL ELECTRIC CO	7	05/12/86	AMEND
GENERAL HOST CORP	5.7	04/07/86	
GENERAL PUBLIC UTILITIES CORP /PA/	5	04/10/86	
GENERAL PUBLIC UTILITIES CORP //A/	í	04/25/86	
GOODMARK FOODS INC	2	05/01/86	
OUUUPAKK F UUU S ING	_		