OEC 11 1986 December 10, 1986

Issue 86-237

U.S. SECURITIES AND EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

AGENDA FOR PUBLIC HEARINGS ON NYSE'S "ONE SHARE, ONE VOTE" RULE

The Commission today announced the participants and agenda for its public hearings on the New York Stock Exchange's proposed rule change to modify its "one share, one vote" rule. The public hearings are to be held on December 16, from 9:00 a.m. to 4:30 p.m., and December 17, from 9:30 a.m. to 4:30 p.m., in the Commission Meeting Room, Room 1C30, 450 Fifth Street, NW, Washington, DC. (Press Release 86-77)

ADMINISTRATIVE PROCEEDINGS

STOP ORDER ISSUED AS TO REGISTRATION STATEMENT OF BALSA DONDE USA, INC.

The Commission issued an Order Instituting Proceedings under Section 8(d) of the Securities Act of 1933, and Findings and Stop Order on December 9, suspending the effectiveness of a registration statement filed on May 23, and amended on September 5, by Balsa Donde USA, Inc. Balsa Donde consented to the Order without admitting or denying the findings contained therein.

In the Order, the Commission found that Balsa Donde's registration statement contains untrue statements of material facts and omits to state material facts required to be stated therein or necessary to make the statements therein not misleading. Specifically, the registration statement falsely stated that Balsa Donde is the sole supplier of remote piloted vehicle airframe component parts to Israel Aircraft Industries (IAI), and contained misleading statements regarding the likelihood of Balsa Donde's obtaining a \$1.25 million contract with IAI. (Rel. 33-6680)

CIVIL PROCEEDINGS

FINAL JUDGMENTS ENTERED AGAINST BALSA DONDE USA, INC. AND ARYE DONDE

The Commission filed a complaint on December 9 in the U.S. District Court for the District of Columbia, seeking Final Judgments of Permanent Injunction enjoining Balsa Donde USA, Inc., a Delaware corporation with manufacturing facilities located in Israel, and its chief operating officer, vice president, and director, Arye Donde, from violating certain antifraud provisions of the Securities Act of 1933. The defendants consented to the Final Judgments without admitting or denying the allegations in the Commission's complaint.

The complaint alleged that Balsa Donde filed with the Commission a registration statement on May 23, and an amended registration statement on September 5, which contained false and misleading statements of material facts regarding both Balsa Donde's status as sole supplier of airframe component parts for the Israel Aircraft Industries (IAI) and the likelihood of IAI's awarding Balsa Donde a \$1.25 million contract for those parts. The complaint also alleges that Donde supplied the information concerning Balsa Donde's sole supplier status and the \$1.25 million contract. Had either defendant taken steps to determine the accuracy of the representations, they would have learned that the representations were false. (SEC v. Balsa Donde USA, Inc. and Arye Donde, a/k/a Arik Donde, USDC DC, Civil Action No. 86-3373). (LR-11303)

INVESTMENT COMPANY ACT RELEASES

FREEDOM INVESTMENT TRUST

An order has been issued amending an existing Commission order by Freedom Investment Trust dated May 28. The amended order will allow Applicant to assess a contingent deferred sales load on its other series and to waive, defer, or reduce such charge in certain circumstances. (Rel. IC-15455 - Dec. 4)

NORWEST COLLECTIVE INVESTMENT TRUST

A notice has been issued giving interested persons until December 29 to request a hearing on an application of Norwest Collective Investment Trust for an order declaring that it has ceased to be an investment company. (Rel. IC-15456 - Dec. 4)

JEFFERSON STANDARD LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until December 26 to request a hearing on an application by Jefferson Standard Life Insurance Company/Pilot Life Insurance Company, et al., for an order exempting from Section 17(a) of the Investment Company Act, to the extent necessary, the proposed merger of Jefferson Standard Separate Account A and Pilot Separate Account A. (Rel. IC-15457 - Dec. 4)

PHOENIX MUTUAL LIFE INSURANCE COMPANY

An order has been issued granting Phoenix Mutual Life Insurance Company, et al., exemptions from Sections 2(a)(32), 22(c), 26(a)(2), 27(c)(1), 27(c)(2) and 27(d) of the Investment Company Act and Rules 6e-3(T)(b)(12), 6e-3(T)(b)(13) and 22c-1 to permit the deduction of an administrative charge and the premium tax in the form of a contingent deferred charge, in connection with the issuance of flexible premium variable life insurance contracts. (Rel. IC-15458 - Dec. 1)

HOLDING COMPANY ACT RELEASES

FLORIDA GAS TRANSMISSION COMPANY; PENNZOIL COMPANY

Notices have been issued giving interested persons until December 22 to request a hearing on an application by the following companies filed under Release 35-24251, dated November 28: Florida Gas Transmission Company - subsidiary of Citrus Corporation, both Delaware corporations, for an order declaring that it is not a "gas utility company" under Section 2(a)(4) of the Public Utility Holding Company Act; and Pennzoil Company - and its subsidiary, Pennzoil Products Company (PPC), for an order declaring PPC not to be a gas utility company for purposes of the Public Utility Holding Company Act.

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The American Stock Exchange, Inc. filed a proposed rule change under Rule 19b-4 (SR-Amex-86-29) to amend the criteria for the original listing of securities and to amend suspension and delisting criteria. Publication of the proposal is expected to be made in the <u>Federal Register</u> during the week of December 8. (Rel. 34-23863)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved the following proposed rule changes filed by the National Association of Securities Dealers, Inc.: (SR-NASD-86-29) amending Article III, Section 28, of its Rules of Fair Practice to impose disclosure requirements on NASD members' associated persons who maintain securities accounts with non-NASD members such as investment adviser, banks, and other financial institutions. (Rel. 34-23866); and (SR-NASD-86-28) amending its by-laws to preclude members of the Board of Governors who are absent from Board meetings from voting by proxy on issues before the Board. (Rel. 34-23867)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 CONEXCO CORP, 400 W TEXAS STE 1100-R, MIDLAND, TX 79701 (915) 687-1956 25,000,000 (\$500,000) COMMON STOCK. 25,000,000 (\$750,000) COMMON STOCK. 25,000,000 (\$2,500,000) COMMON STOCK. 25,000,000 (\$3,500,000) COMMON STOCK. (FILE 33-10414-FW NOV. 26) (BR. 12 NEW ISSUE)
- S-18 CROWN BRANDS INC/NJ/, 560 SYLVAN AVE, ENGLEWOOD CLIFFS, NY 07632 (201) 568-9272 1,150,000 (\$6,900,000) COMMON STOCK. UNDERWRITER: BLAIR D H & CO INC. (FILE 33-10415-NY NOV. 25) (BR. 4 NEW ISSUE)
- S-8 OCCUPATIONAL URGENT CARE HEALTH SYSTEMS INC, 1215 HOME AVE, SACRAMENTO, CA 95825 (916) 924-5200 319,000 (\$3,170,860) COMMON STOCK. (FILE 33-10457 NOV. 26) (BR. 6)
- S-18 FIRST EQUITY OF NEW JERSEY INC. PASQUALE CATIZONE, 266 CEDAR ST. CEDAR GROVE, NJ 07009 (201) 239-2952 - 6,900,000 (\$1,725,000) COMMON STOCK. 600,000 (\$180,000) COMMON STOCK. 1,200,000 (\$1,200,000) COMMON STOCK. UNDERWRITER: PATTEN SECURITIES SECURITIES CORP. (FILE 33-10482-NY - NOV. 28) (BR. 11 - NEW ISSUE)
- S-18 STAR CLASSICS INC, 4223 GLENWOLD RD, BROOKLYN, NY 11210 (718) 434-1100 2,100,000 (\$2,100,000) COMMON STOCK. 2,100,000 (\$2,730,000) COMMON STOCK. 420,000 (\$420) WARRANTS, DPTIONS OR RIGHTS. 210,000 (\$252,000) COMMON STOCK. 210,000 (\$327,600) COMMON STOCK. UNDERWRITER: RABINGWITZ I A & CO. (FILE 33-10489-NY NOV. 28) (BR. 11 NEW ISSUE)
- S-3 VF CORP, 1047 N PARK RD, WYOMI SSING READING. PA 19610 (215) 378-1151 4,978,821 (\$166,168,151) COMMON STOCK. (FILE 33-10491 DEC. 02) (BR. 7)
- S-8 IIS INTELLIGENT INFORMATION SYSTEMS LTD, TECHNION CITY, P D BOX 1649, HAIFA 31015 ISRAEL, L3 (212) 486-9500 150,000 (\$556,825) FOREIGN COMMON STOCK. (FILE 33-10493 DEC. 02) (BR. 10)
- S-8 BRISTOL GAMING CORP /NV/, 2900 S HIGHLAND DR BLDG 18-8, LAS VEGAS, NV 89109 (702) 369-3434 (FILE 33-10494 DEC. 02) (BR. 12 NEW ISSUE)
- S-8 AMERICAN TELEPHONE & TELEGRAPH CO, 550 MADISON AVE, NEW YORK, NY 10022 (212) 605-5500 40,000,000 (\$40,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 1,000,000 COMMON STOCK. (FILE 33-10495 DEC. 02) (BR. 13)
- N-1A CONCORD INCOME TRUST, PARK 80 WEST PLZ TWO, C/O LEXINGTON MANAGEMENT CORP, SADDLE BROOK, NJ 07662 (201) 845-7300 INDEFINITE SHARES. (FILE 33-10543 DEC. 02) (BR. 16 NEW ISSUE)
- S-8 HUNTINGTON BANCSHARES INC/MD, 41 S HIGH ST. P D BOX 1558, CDLUMBUS, OH 43260 (614) 476-8300 4,950,000 (\$3,960,000) OTHER SECURITIES INCLUDING VOTING TRUST. 200,000 COMMON STCCK. (FILE 33-10546 DEC. 02) (BR. 1)
- S-8 TELCO SYSTEMS INC, 333 TWIN DOLPHIN DR STE 725, REDWOOD CITY, CA 94C65
 (415) 593-9300 500,000 (\$1,750,000) COMMON STOCK. (FILE 33-10548 DEC. 02) (BR. 7)
- F-1 WATERFORD GLASS GROUP PLC, KILBARRY WATERFORD, REPUBLIC OF IRELAND, L2

 (201) 493-2900 32,890,785 (\$56,572,150) FOREIGN COMMON STOCK. 73,044,895 (\$730,449)

 FOREIGN COMMON STOCK. (FILE 33-10549 DEC. 02) (8R. 10)
- F-6 WATERFORD GLASS GROUP PLC ADR. 30 W BROADWAY.

 C/O MORGAN GUARANTY TRUST CO OF NEW YORK. NEW YORK. NY 10015 (212) 587-6018
 60.000.000 (\$3.000.000) FOREIGN COMMON STOCK. (FILE 33-10550 DEC. 02) (BR. 99)
- S-3 GENERAL TELEPHONE CO OF WISCONSIN, 19845 US 301 NORTH, WESTFIELD, IN 46074 (317) 896-6464 45,000,000 (\$45,450,000) MORTGAGE BONDS. (FILE 33-10551 DEC. 02) (BR. 7)
- S-8 JIFFY LUBE INTERNATIONAL INC. 7008 SECURITY BLVD. BALTIMORE, MD 21217 (301) 298-8200 745.735 (\$14.161.555) COMMON STCCK. (FILE 33-10552 DEC. 02) (BR. 4)

- N-1A HERITAGE HIGH YIELD TRUST, 1400 66TH ST NORTH, ST PETERSBURG, FL 33710 (813) 381-3800 INDEFINITE SHARES. (FILE 33-10553 DEC. 02) (BR. 17 NEW ISSUE)
- S-8 GULF & WESTERN INC /DE/, 1 GULF + WESTERN PLZ. NEW YORK, NY 10723 (212) 333-7000 66,000,000 (\$66,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-10554 DEC. 02) (BR. 11)
- S-11 GS STRIPS CORP, 85 BROAD ST, NEW YORK, NY 10004 (212) 902-6188 100,000,000 (\$100,000,000) MORTGAGE BONDS. UNDERWRITER: GOLDMAN SACHS & CO. (FILE 33-10555 DEC. 02) (BR. 12 NEW ISSUE)
- S-3 COMPUTER PRODUCTS INC, 290C GATEWAY DR. POMPANO BEACH, FL 33069 (305) 974-5500 220,000 (\$1,210,000) COMMON STOCK. (FILE 33-10556 DEC. 02) (BR. 8)
- S-8 LORIMAR TELEPICTURES CORP /NY/, 475 PARK AVE SOUTH, NEW YORK, NY 10016 (212) 686-9200 3,500,000 (\$52,125,000) COMMON STOCK. (FILE 33-10557 DEC. 03) (BR. 12)
- S-1 NORTH STAR UNIVERSAL INC, 610 PARK NATIONAL BK BLDG, 5353 MAYZATA BLVD, MINNEAPOLIS, MN 55416 (612) 546-7500 25,000,000 (\$25,000,000) STRAIGHT BONDS. (FILE 33-10558 DEC. 03) (BR. 4)
- S-8 LUBYS CAFETERIAS INC, 2211 NE LOOP 410, P O BOX 33069, SAN ANTONIO, TX 78286 (512) 654-9000 120,000 (\$3,150,000) COMMON STOCK. (FILE 33-10559 DEC. 02) (BR. 11)
- S-4 COMERICA INC /NEW/, 211 W FORT ST, DETROIT. MI 48226 (313) 222-7932 860,000 (\$37,436,512) COMMON STOCK. (FILE 33-10563 DEC. 02) (BR. 1)
- S-4 MESA LTD PARTNERSHIP, ONE MESA SQ. P 0 BOX 2009, AMARILLO, TX 79189 (806) 378-1000 125,109,938 (\$1,685,476,916) COMMON STOCK. (FILE 33-10564 DEC. 03) (BR. 4)
- S-3 PENNROCK FINANCIAL SERVICES CDRP, 1058 MAIN ST. PD BOX 580, BLUE BALL, PA 17506 (717) 354-4541 200,000 (\$8,000,000) COMMON STOCK. (FILE 33-10568 DEC. 03) (BR. 2)
- S-8 JP INDUSTRIES INC, 325 E EISENHOWER PWY, SUITE 202, ANN ARBOR, MI 48104 (313) 663-6749 - 114,678 (\$1,999,985) COMMON STOCK. 3,000,000 (\$3,000,000) CTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-10569 - DEC. 03) (BR. 10)
- S-3 LEAR SIEGLER INC, 2850 OCEAN PARK BLVD, SANTA MONICA, CA 90405 (213) 452-5444 53,819 (\$4,783,163.60) COMMON STOCK. (FILE 33-10570 DEC. 03) (BR. 12)
- S-6 DIRECTIONS UNIT INVESTMENT TRUST FORTY SIXTH SERIES, ONE BATTERY PARK PLAZA, NEW YORK, NY 10CG6 1,000,000 (\$10,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 33-10573 DEC. 03) (BR. 18 NEW ISSUE)

REGISTRATIONS EFFECTIVE

Nov. 26: American Television and Communications Corporation, 33-10105; Americus Trust for American Home Product Shares Americus Shareowner Service Corp., 2-89062; AmVestors Financial Corporation, 33-9605; ANova Ventures Corp., 33-8896-FW; Aristech Chemical Corporation, 33-9519; Astec Industries Inc., 33-10403; Carolco Pictures Inc., 33-8734; Citizens Bancorp, 33-9983; Dayton Hudson Corporation, 33-10294; The Dorsey Corporation, 33-10168; FBC Mortgage Securities Trust VIII, 33-01311; First Ohio Bancshares, Inc., 33-10111; Fogelman Mortgage L.P. I, 33-8576; Freedom Income Trust National and Special States Series 28, 33-8216; International Digital Network, Inc., 33-8380; Irving Bank Corporation, 33-10270; LaFarge Corporation, 33-10344; Meadowview Geriatrics, Inc., 33-6785; Micro Display Systems, Inc., 33-10045; Quintel Corporation, 33-8930; RLR Financial Service, 33-9445; South Carolina National Corporation, 33-9933; Staley Continental, Inc., 33-10365; Sun Chemical Corporation, 33-10360; Transcontinental Gas Pipe Line Company, 33-10304; Tritech Capital, Inc., 33-8396-LA: TSO Financial Corp., 33-10044; URS Corporation, 33-10384; Vermont Financial Services Corp., 33-9998; Viragen, Inc., 33-9714; Wicor, Inc., 33-9811. Nov. 28: Bank South Corporation, 33-9679; Financial Surety Company Ltd., 33-8780; FPL Group, Inc., 33-10086; Servicemaster Limited Partnership, 33-9943; Sunshine Mining Company, 33-9612; United Jersey Banks, 33-10170.

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ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ NOWNED	OUSIP/ PPIOR'	
ALEXANDERS INC ROGERS WILLIAM L ET AL	COM	13D	11/26/86	0 0.0	01475210 21.8	UPDATE
AMERICAN BAKERIES CO AB ACQUISITION CORP ET AL	COM	14I)+1	12/ 5/86	3,226 97.6	02406910 6.2	UPDATE
AMPAD CORP MEAD CORP ET AL	COM	14D-1	12/ 5/86	2.036 50.0	03200910 5 0.0	OPDHTE
ANIXTER BROS INC ANIXTER ALAN B ET AL	COM	13D	11/20/86	7,248 19.9	03528510 7.9	PVSION
ARMADA CORP FRIEDMAN LEONARD ET AL	COM	13D	11/ 6/86	114 11.5	04208310 13.3	UPDATE
BUCKEYE CRUDE EXPL INC MERIDIAN RESERVE INC	COM	13D	12/ 3/86	2,512 82.1	11815510 22.1	
CHANCELLOR CORP GARRETT VINCENT W ET AL	COM	13D	11/24/86	1.022 39.8	15882810 0.0	1+E bi
CHESEBROUGH PONDS INC AMERICAN BRANDS INC ET AL	COM	140-1	12/ 5/86	a 0.0	16533310 0.0	UPDATE
CITADEL HLDG CORP ROTHSCHILD LF UNTERBERG T	CDM DWBIN	13D	11/24/86	166 5.0	17286210 5.9	UPDATE
COMPUTER COMPONENTS OF UNITS	U 1991	13D	11/26/86	166 9.5	20489620 9.5	UPDATE
ENERGY CONVERSION DEVICES MANNING & MAPIER ADVISORS	COM INC	13D	11/25/86	1,369 27.7	29265910 20.7	UPDATE
ENVIRODYNE INDS INC ARTRA GROUP INC	COM	13D	11/ 6/86	2•610 28.9	29403710 29.9	UPDATE
FIRST FINL MGMT CORP TIGER ET AL	COM	13D	11/25/86	380 7.2	3202 45 10 0.0	HEIJ
FIRST WEST CHESTER CORP CICCARONE JOHN J	COM	13D	11/25/86	61 5. 3	33749210 0.0	NEW
FIRST WEST CHESTER CORP • MACELREE JANE C	COM	13D ×	11/25/86	102 8.5	33749210 0.0	NEW
GAF CORP SIMMONS HAROLD C.ET AL	COM	13D	12/ 2/86	1,766 5.0	36142810 6.3	UPDATE
GATES LEARJET CORP ROSENTHAL M J & ASSOC	COM	13D	12/ 1/86	.0 0.0	36741010 64.8	UPDATE

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GEOTHERMAL RES INTL INC LA TA CO B TAL	CDM	NEW 13D	11/12/86	3,079 41.9		UPDATE
HERITAGE COMMUNICATIONS INC LOCKWOOD PETER VAN N ET AL	CDM	13D	11/25/86	1,333 5.8	42721410 0.0	NEW
HIGH TECHNOLOGY CAP CORP ISAACSON DEBORAH	COM	13D	7/ 9/86	3,111 27.7		NEM
HUSKY DIE ETD NOVA	COM	13D	12/ 3/86	53,375 56.7	44809610 56. 7	UPDATE
IMPERIAL CORP AMER TAMCO FINANCIAL CORP	COM	13D	11/26/86	3,541 24.9		UPDATE
IMPERIAL '400' NATIONAL INC 400 GROUP LTD PARTNERSHIP	CDM	13D	11/24/86	726 77.2		NEW
INSTINET CORP REUTERS HOLDINGS PLC	COM	PAR \$1 14D-1	12/ 5/86	5,000 41.5	45799110 41.5	UPDATE
INTERMEDICS INC BESSEMER SECURITIES CORP (CDM ET AL	13D	12/ 3/86	472 4.6		UPDATE
MERCHANTS NATL CORP BILLY CREEK ASSOC ET AL	CDM	13D	11/29/86	1,398 14.8		UPDATE
MERCURY ENTHT CORP DOUGLAS MICHAEL K	CDM	13D	11/25/86	6,000 35.4		
MIDWEST EXPLORATION INC THOMPSON BRUCE TODD ET AL	COM	13D	11/24/86	76,195 51.0	59832310 0.0	
PARLEX CORP TIGER ET AL	COM	13D	11/24/86	273 11.0	70163010 10.0	UPDATE
PLANNING RESH CORP EMHART CORP ET AL	COM	14D-1	12/ 5/86	6,290 94.4		UPDATE
PRINCEVILLE DEV CORP SPINNER CORP ET AL	COM	14D-1	12/ 8/86	1,770 20.2	74251210 20,5	UPDATE
PROGRAMS AND ANALYSIS INC BRIGHTON PAUL	CDM	13D	11/24/86	53 99.9	74325510 99.4	UPDATE
REVERE COPPER & BRASS INC JAMIE SECURITIES CO ET AL	COM	14D-1	12/ 5/86		76140610 46.8	UPDATE
REXNORD INC BANNER INDS ET AL	COM	13D	11/26/86		76168810 0.0	NEW
SPENDTHRIFT FARM INC	CDM	13D	11/26/86		84832 5 10 31.0	UPDATE
SPERTI DRUG PRODS INC SOLOMON JULIUS F JR	COM	13D ·	12/ 2/86	_	84837410 0.0	NEW
STAKE TECHNOLOGY SILVER JACK ET AL	COM		8/19/86		85255910 9.1	UPDATE
SUMMIT ENERGY INC SHAMPOCK ASSOC ET AL	COM	PAR \$0.5	0 12/ 3/86	117 4.1	86605520 5.5	UPDATE
T-BAR INC SOROS GEORGE ET AL	COM	13D	12/ 5/86		87223010 18.4	UPDATE
UNITED STATES DIL CO FABBRI VITTORIO	COM	13D	11/26/86		91232710 0.0	NEW
UNITED STOCKYARDS CORP EDELMAN ASHER B. ET AL	COM	13D	11/28/86		91301416 35.4	UPDATE

VALMONT INDS INC FIDELITY INTL LTD ET AL	COM	13D	11/25/86	330 12.7	92025310 10.5 UPDATE
WHITING PETE CORP LADD J BERTRAM	CDM	13D	11/ 6/86	671 8.4	96638210 7.1 UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3.
- Bankruptcy or Receivership. Changes in Registrant's Certifying Accountant. Item 4.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NC.	DATE
ADDSCO INDUSTRIES INC AEI REAL ESTATE FUND 85-4 LTC PARTNERSHI AEI REAL ESTATE FUND 85-8 LTC PARTNERSHI AFFILIATED PUBLICATIONS INC ALLIS CHALMERS CORP AMAX INC /NY/ AMELCO CORP AMERICAN BANCORP INC/CT AMERICAN VENTURES INC /CO/ AMERITRUST CCRP AMSTAR CORP ANSONIA DERBY WATER CO AQUANAUTICS CORP ARA MANUFACTURING CO OF DELAWARE INC ASTAR GROUP INC ASDAR CCRP ATLANTIC HINING CORP BELCOR INC BELO A H CORP BERCOR INC CAPITAL HOLDING CORP CARLYLE REAL ESTATE LTD PARTNERSHIP XI CELLULAR INC CENTEX ACCEPTANCE CORP CENTEX ACCEPTANCE CORP CENTEX ACCEPTANCE CORP CENTEX BANKING SYSTEM INC CLAROSTAT MANUFACTURING CO INC CLC OF AMERICA INC CPC INTERNATIONAL INC CRAIG CORP DESCTO INC FINGERMATRIX INC FINGERMATRIX INC FIRST CAPITAL INCOME PROPERTIES LTD SERI FIRST NATIONAL FINANCIAL COR P /TN FLOW VENTURES LTD GATX LEASING CORP GENEAL INSTRUMENT CORP /DE/ GENMAY CORP GEOTHERMAL RESOURCES INTERNATIONAL INC GOOD GUYS INC GRUBB & ELLIS CO	5	12/01/86
AEI REAL ESTATE FUND 85-A LIC PARTNERSHI	5.7	11/28/86
AEI KEAL ESTATE FUND 85-8 LIE PARTNERSHI	5.7	11/28/86
AFFILIATED PUBLICATIONS INC	2.7	12/02/86
ALLIS CHALMERS CURP	5,7	12/01/86
AMAX INC /NY/	2,7	11/24/86
AMELLU LUKP	2.1	12/08/86
AMERICAN BANCURP INC/CI	2	12/05/86
AMERICAN VENIURES INC /CU/	2 7	12/03/86
AMERICA TACARE	2,3,1	11/28/86
AMERUN INC/UE	2	12/73/86
AMERICAN A DECREM HATER CO	2	12/31/86
ANSUNIA DERDY WATER CU	**	11/21/86
AQUANAUTICS CURP	5 •1	12/35/86
ARA MANUFACIUKING LU UP DELAWAKE INC	4+1 5-7	11/24/86
ACDAD CODD	2 f	12/04/80
ASUAK CCKY	2.4	11/15/66
RELEGO INC	2 • O	11/11/86 AMEND
RELO A M CODD	5.7	11/11/00 475NU
REDUCE THE	4	12/01/94
CADITAL MOEDING CODD	7	12/:1/00
CAPITAL HULDING CONF	2.7	11/21/86
CELLIN AD TAC	5	11/21/00
CERTER ACCEPTANCE CODD	5.7	11/25/00
CENTER ACCEPTANCE CORP	5,1	11/20/00
CLAPOSTAT MANUFACTURING CO I AC	5-7	11/06/86
CI C OF AMEDICA INC	5	12/02/06
CDC INTERNATIONAL INC	5.7	11/19/94
CRAIC CORP	2.5.7	11/25/96
DESCITO INC	5.7	11/20/86
FINCED MATERY INC	5	12/01/86
FIRST CAPITAL INCOME PROPERTIES ITO SERI	2.7	10/28/86
FIRST NATIONAL FINANCIAL CORP /TN	5	11/19/86
FIRM VENTIRES LTD	5	11/26/86
GATY I FASING CORP	5	12/01/86
GENERAL INSTRUMENT CORP /DE/	7	10/06/86 AMEND
GENMAY CORP	5.7	11/24/86
GENTHERMAL RESOURCES INTERNATIONAL INC	5.7	11/07/86
GOOD GUYS INC	2.7	11/21/86
GRIBA & FILIS CO	5.7	11/25/86
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GULF STATES UTILITIES CO	5	12/05/86
HALL INSTITUTIONAL MORTGAGE FUND LTD PAR	2	11/24/86
HCW DRILLING PARTNERSHIP 1980 I	4	11/20/86
HCM DRILLING PARTNERSHIP 1982-II	4	11/20/86
HOW DE TILLING PARTNERSHIP 198 3-1	4	11/20/86
HOW DRILLING PARTNERSHIP 198 2-II	4	11/29/86
UCH DO THE THE PARTNER SHIP 1983-III	4	11/20/86
HEW DATELING PARTHERSHIP 100 A.T.		11/20/86
MUM DRILLING PARTHERSHIP 170 T 1	À	11/20/86
HCW ORILLING PARINERSHIP 1934-11	I	11/20/06
HCW DRILLING PARINERSHIP 1984-111	7	11/20/00
HOW INSTITUTIONAL CIL & GAS INCOME LID P		11/20/00
HCW OIL INCOME FUND 1980 I	•	11/29/80
HCW DIL INCOME FUND 1981 I	•	11/20/86
HCW OIL INCOME FUND 1981 II	4	11/20/86
HCW DIL INCOME FUND 1981 III	4	11/23/86
HCM CIL INCOME FUND 1981 IV	4	11/23/86
HCW OIL INCOME FUND 1982 I	4	11/20/86
HCW OIL INCOME FUND 1982 II	4	11/29/86
HCW OIL INCOME FUND 1982 III	4	11/20/86
HCW OIL INCOME FUND 1982 IV	4	11/20/86
HOW OIL INCOME FUND 1982 V	4	11/20/86
HEM OTE THEOME FIND 1983 T	4	11/20/86
HEN OIL INCOME FUND 1983 TT		11/20/86
HEW CIE INCOME FININ 1007 TIT	i i	11/20/86
HEN OIL INCOME FUND 1002 TV	Ţ.	11/20/86
HUN OIL INCOME FUND 1903 N	I	11/20/86
HUN UIL INCOME FUND 1985 V	7	11/20/86
HCW OIL INCOME FUND 1984 1	7	11/20/00
HCW CIL INCOME FUND 1984 11	7	11/20/00
HCW OIL INCOME FUND 1984 111		11/20/00
HEW OIL INCOME FUND 1984 IV	•	11/20/00
HCW OIL INCOME FUND 1985 I	4	11/29/00
HCW OIL INCOME FUND 1985 II	* -	11/29/00
IMS INC	*•!	10/31/00
INTERMARK INC/DE	2.1	11/21/00
INTERNATIONAL MINERALS & CHEMICAL CORP	<u> </u>	10/31/86 AMEND
INTERSTATE CELLULAR TELECOMMUNICATIONS I	<u>5•</u> /	11/24/80
JACQUES MILLER REALTY PARTNERS LP IV	<i>'</i>	179/20/80
KROY INC	5.7	11/13/86
LEHIGH PRESS INC	5,7	11/26/86
LIFE CARE COMMUNITIES CORP	5	11/24/86
MARCOR DEVELOPEMENT CO INC	5•7	17/22/86
MARINE TRANSPORT LINES INC	4	11/21/86
MASCO INDUSTRIES INC	2.7	11/24/86
MAY DEPARTMENT STORES CO	7	12/03/86
MCM CORP	1	12/02/86
MEAD CORP	7	11/01/86 AMEND
MICRO DISPLAY SYSTEMS INC /UT/	5	12/95/86
ML VENTURE PARTNERS I L P	5	11/?5/86
MURPHY INDUSTRIES INC	2	12/02/86
NATIONAL CAPITAL REAL ESTATE TRUST	2	12/03/86
NORTH AMERICAN VENTURES INC	5.7	11/19/86
PACIFIC GAS & FLECTRIC CO	5	12/38/86
PACE PHARMACEUTICAL SERVICES INC	5.7	11/25/86
PENN PACIFIC CORP	NO ITEMS	12/05/86
GULF STATES UTILITIES CO HALL INSTITUTIONAL MORTGAGE FUND LTD PAR HCW DRILLING PARTNERSHIP 198 2-11 HCW DRILLING PARTNERSHIP 198 2-11 HCW DRILLING PARTNERSHIP 198 2-11 HCW DRILLING PARTNERSHIP 198 3-11 HCW DRILLING PARTNERSHIP 198 3-11 HCW DRILLING PARTNERSHIP 198 4-11 HCW DIL INCOME FUND 1980 I HCW OIL INCOME FUND 1981 II HCW OIL INCOME FUND 1981 II HCW OIL INCOME FUND 1981 III HCW OIL INCOME FUND 1982 II HCW OIL INCOME FUND 1982 II HCW OIL INCOME FUND 1982 IV HCW OIL INCOME FUND 1982 IV HCW OIL INCOME FUND 1983 II HCW OIL INCOME FUND 1984 II HCW OIL INCOME FUND 1985 I HCW OIL INCOME FUND 1985 I HCW OIL INCOME FUND 1985 II HCW OIL INCOME FUND 198	5.7	12/94/86
POLARIS AIRCRAFT INCOME FUND II	2.7	11/21/86
DOUDDICK DESIGN & ENGINEEDING INC	1.7	11/26/86
PRODUCT DESIGN & ENGINEERING INC	A 7 1	11/20/00