

sec news digest

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Issue 93-7

January 12, 1993

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ADMINISTRATIVE PROCEEDINGS

U.S. SECURITIES
EXCHANGE COMMISSION

MARK L. ROSENBERG SANCTIONED

The Commission has issued an order making findings and imposing remedial sanctions (order) pursuant to the Securities Exchange Act of 1934 against Mark L. Rosenberg (Rosenberg). The findings and remedial sanctions are in accordance with an offer of settlement (offer) submitted by Rosenberg whereby he consented to the order, without admitting or denying the findings therein.

On the basis of the order and Rosenberg's offer, the Commission found that on or about July 7, 1989, Rosenberg, a registered representative of a broker-dealer, misappropriated \$167,000 from a customer. Rosenberg misappropriated these funds by effecting an unauthorized transfer of the funds from his client's account at the broker-dealer to his personal trading account at another broker-dealer. After receiving these funds, Rosenberg lost approximately two-thirds through personal options and futures trading and transferred most remaining funds to a personal bank account in Florida.

On September 15, 1992, the Commission filed an injunctive action against Rosenberg based upon similar allegations.

Based upon the above findings and offer, Rosenberg was barred from association with any broker, dealer, municipal securities dealer, investment company or investment adviser. (Rel. 34-31689)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-92-33) under Rule 19b-4 to state an Interpretation concerning the meaning and administration of Exchange Rule 345 that would permit members and member organizations to pay transaction-related compensation to nonregistered foreign persons (or "finders") under specified conditions. Publication of the proposal is expected in the Federal Register during the week of January 11. (Rel. 34-31708)

On November 27, 1992, the American Stock Exchange filed a proposed rule change (SR-Amex-91-31) pursuant to Rule 19b-4 under the Securities Exchange Act, to allow the Amex to introduce near-the-money series in Major Market Index options at 2 1/2-point strike (exercise) price intervals. Publication of the proposal is expected in the Federal Register during the week of January 11. (Rel. 34-31710)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE

A proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-92-37), which amends Interpretation .01 to CBOE Rule 24.9, "Terms of Index Option Contracts," to incorporate into the CBOE's rules the strike price interval of \$2.50 for reduced-value, long-term index options (LEAPS) and for Russell 2000 Index (Russell 2000) options series with a strike price below 200, has become effective pursuant to Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposal also amends Interpretation .03 to CBOE Rule 24.9 to delete inappropriate references to the ticker symbols for various capped-style index option contracts (CAPS), including Standard & Poor's (S&P) 200 Stock Index CAPS, S&P 500 Stock Index CAPS, and Russell 2000 CAPS, and incorporates into Interpretation .03 various provisions applicable to Russell 2000 CAPS which were approved previously by the Commission.

Publication of the order is expected in the Federal Register during the week of January 11. (Rel. 34-31709)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-11 FLEET FINANCE INC /RI/, 50 KENNEDY PLAZA, PROVIDENCE, RI 02903 (401) 278-5800 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: FIRST BOSTON CORP. (FILE 33-56462 - DEC. 30) (BR. 11)
- S-4 GARMENT GRAPHICS INC, 2260 WOODALE DR, MOUNDS VIEW, MN 55112 (612) 786-6220 - 605,156 (\$334,349) COMMON STOCK. 484,792 (\$4,848) WARRANTS, OPTIONS OR RIGHTS. 521,236 (\$2,175,946.20) COMMON STOCK. (FILE 33-56472 - DEC. 30) (BR. 7 - NEW ISSUE)
- S-1 BOCA RESEARCH INC, 6413 CONGRESS AVE, BOCA RATON, FL 33487 (407) 997-6227 - 2,875,000 (\$31,625,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, JAMES RAYMOND & ASSOCIATES INC. (FILE 33-56530 - DEC. 30) (BR. 10 - NEW ISSUE)
- S-4 EVERGREEN INTERNATIONAL AVIATION INC, 3850 THREE MILE LANE, MCMINNVILLE, OR 97128 (503) 472-0011 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. (FILE 33-56532 - DEC. 30) (BR. 3 - NEW ISSUE)
- F-6 ANGKASA MARKETING BERHAD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-56536 - DEC. 30) (NEW ISSUE)
- N-1A ASCHER FUNDS INC, 777 SOUTH FIGUEROA, 38TH FL, LOS ANGELES, CA 90017 (213) 628-5994 - INDEFINITE SHARES. (FILE 33-56546 - DEC. 30) (BR. 16 - NEW ISSUE)
- S-B REPUBLIC OF TURKEY, 821 UNITED NATIONS PLZ, NEW YORK, NY 10017 - 750,000,000 (\$750,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-56554 - DEC. 31) (BR. 9)
- N-2 VOYAGEUR MISSOURI MUNICIPAL INCOME FUND INC, 100 SOUTH FIFTH ST, STE 2200, MINNEAPOLIS, MN 55402 (612) 376-7000 - 115,000 (\$1,725,000) COMMON STOCK. (FILE 33-56558 - DEC. 31) (BR. 16 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 VOYAGEUR ARIZONA MUNICIPAL INCOME FUND INC, 100 SOUTH FIFTH STREET, SUITE 2200, MINNEAPOLIS, MN 55402 (612) 376-7000 - 115,000 (\$1,725,000) COMMON STOCK. (FILE 33-56560 - DEC. 31) (BR. 16 - NEW ISSUE)
- N-2 VOYAGEUR FLORIDA MUNICIPAL INCOME FUND, 100 SOUTH FIFTH STREET, SUITE 2200, MINNEAPOLIS, MN 55402 (612) 376-7000 - 115,000 (\$1,725,000) COMMON STOCK. (FILE 33-56564 - DEC. 31) (BR. 16 - NEW ISSUE)
- S-3 MAVERICK TUBE CORPORATION, 400 CHESTERFIELD CENTER SECOND FLR, CHESTERFIELD, MO 63017 (314) 537-1314 - 562,616 (\$4,395,438) COMMON STOCK. (FILE 33-56568 - DEC. 31) (BR. 6)
- S-8 CHIQUITA BRANDS INTERNATIONAL INC, 250 E FIFTH ST, CINCINNATI, OH 45202 (513) 784-8000 - 25,000 (\$426,562.50) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-56570 - DEC. 31) (BR. 3)
- S-8 CHIQUITA BRANDS INTERNATIONAL INC, 250 E FIFTH ST, CINCINNATI, OH 45202 (513) 784-8000 - 25,000 (\$426,562.50) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-56572 - DEC. 31) (BR. 3)
- S-1 DIASENSE INC /PA/, THE BOURSE, BLDG 2500 2ND FL, 2275 SWALLOW HILL RD, PITTSBURGH, PA 15220 (412) 279-9740 - 14,691,537 (\$51,420,379) COMMON STOCK. (FILE 33-56574 - DEC. 31) (BR. 8 - NEW ISSUE)
- S-4 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, CORDOVA, TN 38018 (901) 383-6000 - 117,000 (\$2,340,000) COMMON STOCK. (FILE 33-56576 - DEC. 31) (BR. 1)
- S-8 CONTINENTAL MEDICAL SYSTEMS INC /DE/, 600 WILSON LN, P O BOX 715, MECHANICSBURG, PA 17055 (717) 790-8300 - 1,000,000 (\$17,187,500) COMMON STOCK. (FILE 33-56578 - DEC. 31) (BR. 6)
- S-3 SPORTS TECH INC, 2900 S HIGHLAND DR, BLDG 18-C, LAS VEGAS, NV 89109 (702) 735-7774 - 750,000 (\$2,132,812.50) COMMON STOCK. (FILE 33-56580 - DEC. 31) (BR. 12)
- S-8 STATE OF ISRAEL, 350 FIFTH AVE, C/O ELIAHV ZIV ZITOUK, NEW YORK, NY 10118 (212) 560-0600 - 200,000,000 (\$200,000,000) FLOATING RATE NOTES. UNDERWRITER: DEVELOPMENT CORP ISRAEL. (FILE 33-56588 - DEC. 30) (BR. 9)
- S-3 U S ROBOTICS INC, 8100 N MCCORMICK BLVD, SKOKIE, IL 60076 (708) 982-5010 - 2,875,000 (\$58,937,500) COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, HAMBRECHT & QUIST INC, VOLPE WELTY & CO. (FILE 33-56596 - DEC. 31) (BR. 7)
- S-3 DEAN WITTER ASSET CORP, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-2222 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: DEAN WITTER REYNOLDS INC. (FILE 33-56598 - DEC. 31) (BR. 12 - NEW ISSUE)
- S-1 GLOBAL INDUSTRIES LTD, 107 TELEDYNE DR, LAFAYETTE, LO 70503 (318) 989-0000 - 2,875,000 (\$43,125,000) COMMON STOCK. UNDERWRITER: MORGAN KEEGAN & CO INC, SALOMON BROTHERS INC. (FILE 33-56600 - DEC. 31) (BR. 3 - NEW ISSUE)
- S-1 SIMONE GROUP INC, 60 OXFORD DR, MOONACHIE, NJ 07074 (201) 440-4600 - 2,012,001 (\$8,048,008) COMMON STOCK. 100,600 (\$100.60) WARRANTS, OPTIONS OR RIGHTS. 201,200 (\$875,220) COMMON STOCK. UNDERWRITER: ROYCE INVESTMENT GROUP INC. (FILE 33-56602 - DEC. 31) (BR. 8)
- S-3 USBANCORP INC /PA/, MAIN & FRANKLIN STS, PO BOX 430, JOHNSTOWN, PA 15907 (814) 533-5300 - 300,000 (\$6,750,000) COMMON STOCK. (FILE 33-56604 - JAN. 04) (BR. 2)
- S-4 LA TEKO RESOURCES LTD, 180 EAST 2100 SOUTH #204, SALT LAKE CITY, UT 84115 (801) 466-1402 - 12,854,885 (\$20,567,816) COMMON STOCK. 1,082,500 (\$1,082,500) CONVERTIBLE DEBENTURES AND NOTES. 540,250 (\$1,485,687.50) COMMON STOCK. 30,614,347 (\$196,432) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-56606 - DEC. 31) (BR. 2)

REGISTRATIONS CONTINUED

- S-4 HORIZON BANCORP INC /WV/, ONE PARK AVE, BECKLEY, WV 25802 (304) 255-7000 - 1,706,491 (\$18,012,684) COMMON STOCK. (FILE 33-56608 - DEC. 31) (BR. 1)
- S-2 AIRSENSORS INC, 16804 GRIDLEY PLACE, CERRITOS, CA 90701 (206) 575-1594 - 2,437,500 (\$14,348,750) COMMON STOCK. UNDERWRITER: COHIG & ASSOCIATES INC. (FILE 33-56610 - DEC. 31) (BR. 4)
- S-1 DIAGNOSTIC HEALTH SERVICES INC /DE/, 2777 STEMMONS FREEWAY, STE 1525, DALLAS, TX 75207 (214) 634-0403 - 1,965,632 (\$7,862,528) COMMON STOCK. (FILE 33-56612 - DEC. 31) (BR. 6 - NEW ISSUE)
- S-8 SYNOVUS FINANCIAL CORP, 901 FRONT AVE STE 301, PO BOX 120, COLUMBUS, GA 31902 (706) 649-2387 - 370,641 (\$8,571,073) COMMON STOCK. (FILE 33-56614 - DEC. 31) (BR. 1)
- S-6 FIRST TRUST SPECIAL SITUATIONS TR SER 55 MID THR TR SER 1, 1001 WARRENVILLE RD, LITLLE, IL 60532 - INDEFINITE SHARES. UNDERWRITER: STIFEL NICOLAUS & CO INCDEPOSITOR: NIKE SECURITIES LP. (FILE 33-56616 - DEC. 31) (BR. 18 - NEW ISSUE)
- S-1 NYLIFE ASSET FINANCE CORP, 51 MADISON AVE, NEW YORK, NY 10010 (212) 576-7300 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-56618 - DEC. 31) (BR. 12 - NEW ISSUE)
- S-8 LONGVIEW FIBRE CO, P O BOX 639, LONGVIEW, WA 98632 (206) 425-1550 - 20,000 (\$357,510) COMMON STOCK. (FILE 33-56620 - DEC. 31) (BR. 8)
- S-8 CREATIVE TECHNOLOGY LTD, 67 AYER RAJAH CRESCENT 03 18, SINGAPORE 0513, UO - 4,067,501 (\$51,331,863) FOREIGN COMMON STOCK. (FILE 33-56622 - DEC. 31) (BR. 9)
- S-8 MARSH SUPERMARKETS INC, 9800 CROSSPOINT BLVD, INDIANAPOLIS, IN 46256 (317) 594-2100 - 50,000 (\$687,500) COMMON STOCK. (FILE 33-56624 - DEC. 31) (BR. 1)
- S-8 MARSH SUPERMARKETS INC, 9800 CROSSPOINT BLVD, INDIANAPOLIS, IN 46256 (317) 594-2100 - 100,000 (\$1,400,000) COMMON STOCK. (FILE 33-56626 - DEC. 31) (BR. 1)
- S-8 SQUARE INDUSTRIES INC, 921 BERGEN AVE, JERSEY CITY, NJ 07306 (201) 798-0090 - 425,000 (\$1,596,226) COMMON STOCK. (FILE 33-56628 - DEC. 31) (BR. 4)
- S-8 MARSH SUPERMARKETS INC, 9800 CROSSPOINT BLVD, INDIANAPOLIS, IN 46256 (317) 594-2100 - 422,000 (\$5,863,500) COMMON STOCK. (FILE 33-56630 - DEC. 31) (BR. 1)
- S-8 CITY NATIONAL CORP, 400 N ROXBURY DR, BEVERLY HILLS, CA 90210 (310) 550-5553 - 1,750,000 (\$11,593,750) COMMON STOCK. (FILE 33-56632 - DEC. 31) (BR. 1)
- S-1 FFE FINANCIAL CORP, 1160 S MCCALL RD, ENGLEWOOD, FL 34223 (813) 474-3205 - 525,000 (\$5,250,000) COMMON STOCK. UNDERWRITER: CAPITAL RESOURCES INC. (FILE 33-56636 - DEC. 31) (BR. 1 - NEW ISSUE)
- S-11 GENERAL GROWTH PROPERTIES INC, 215 KEO WAY, DES MOINES, IA 50309 (515) 281-9100 - 14,375,000 (\$301,875,000) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, KIDDER PEABODY & CO INC, PAINWEBBER INC, SALOMON BROTHERS INC, SALOMON SACHS INTERNATIONAL LTD, SHEARSON LEHMAN BROTHERS INC. (FILE 33-56640 - DEC. 31) (BR. 5 - NEW ISSUE)
- S-1 COVENTRY CORP, 53 CENTURY BLVD STE 250, NASHVILLE, TN 37214 (615) 391-2440 - 800,000 (\$18,300,000) COMMON STOCK. (FILE 33-56642 - DEC. 31) (BR. 6)
- S-3 ROUSE COMPANY, 10275 LITTLE PATUXENT PKWY, COLUMBIA, MD 21044 (410) 992-6000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER: BROWN ALEX & SONS INC, GOLDMAN SACHS & CO. (FILE 33-56644 - DEC. 31) (BR. 6)
- S-1 WATSCO INC, 2665 S BAYSHORE DR, STE 901, MIAMI, FL 33133 (305) 858-0828 - 1,380,000 (\$17,422,500) COMMON STOCK. UNDERWRITER: PRUDENTIAL SECURITIES INC. (FILE 33-56646 - DEC. 31) (BR. 8)

REGISTRATIONS CONTINUED

- F-1 SCANDINAVIAN BROADCASTING SYSTEM SA, 47 BD PRINCE HENRI, L 1724 LUXEMBOURG, LUXEMBOURG, M4 - 3,450,000 (\$51,750,000) FOREIGN COMMON STOCK. UNDERWRITER: PRUDENTIAL SECURITIES INC. (FILE 33-56648 - DEC. 31) (BR. 7 - NEW ISSUE)
- S-1 NATIONAL INTEGRITY LIFE INSURANCE CO /NY/, 1325 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 373-6115 - \$20,000,000 VARIABLE ANNUITY ISSUES. (FILE 33-56650 - DEC. 31) (BR. 20)
- S-1 INTEGRITY LIFE INSURANCE CO, 1325 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 373-6000 - \$20,000,000 VARIABLE ANNUITY ISSUES. (FILE 33-56652 - DEC. 31) (BR. 20)
- S-8 ALDEN JOHN FINANCIAL CORP, 7300 CORPORATE CTR DR, MIAMI, FL 33126 (305) 470-3767 - 2,365,394 (\$59,282,687.12) COMMON STOCK. (FILE 33-56656 - DEC. 31) (BR. 9)
- S-4 RAMTEK CORP, 2153 OTOOLE AVE STE G, SAN JOSE, CA 95131 (408) 954-2700 - 2,014,836 (\$3,364,776) COMMON STOCK. (FILE 33-56660 - DEC. 31) (BR. 9)
- S-3 COLONIAL NATIONAL BANK USA, BRANDYWINE CORPORATE CENTER, 650 NAAMANS RD, CLAYMONT, DE 19703 (302) 791-4000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-56662 - DEC. 31) (BR. 11)
- S-8 APPLIED BIOSCIENCE INTERNATIONAL INC, METTLERS RD, P O BOX 2360, EAST MILLSTONE, NJ 08875 (908) 873-2550 - 1,000,000 (\$8,937,500) COMMON STOCK. (FILE 33-56664 - DEC. 31) (BR. 6)
- S-3 PEPSICO INC, 700 ANDERSON HILL RD, PURCHASE, NY 10577 (914) 253-2000 - 10,000 (\$352,500) COMMON STOCK. (FILE 33-56666 - DEC. 31) (BR. 11)
- S-8 LDSS COMMUNICATIONS INC /TN/, 4780 I-55 NORTH STE 500, LEFLEURS BLUFF TOWER, JACKSON, MS 39211 (601) 364-7000 - 1,525,000 (\$64,431,250) COMMON STOCK. (FILE 33-56670 - DEC. 31) (BR. 7)
- N-1A LEGG MASON GLOBAL TRUST INC, 111 SOUTH CALVERT ST, BALTIMORE, MD 21202 (410) 539-0000 - INDEFINITE SHARES. (FILE 33-56672 - DEC. 31) (BR. 16 - NEW ISSUE)
- S-3 LDSS COMMUNICATIONS INC /TN/, 4780 I-55 NORTH STE 500, LEFLEURS BLUFF TOWER, JACKSON, MS 39211 (601) 364-7000 - 528,965 (\$22,384,771) COMMON STOCK. (FILE 33-56674 - DEC. 31) (BR. 7)
- S-3 WABASH NATIONAL CORP /DE, 1000 SAGAMORE PKWY S, P O BOX 6129, LAFAYETTE, IN 47905 (317) 448-1591 - 2,990,000 (\$75,310,625) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, WERTHEIM SCHRODER & CO INC. (FILE 33-56676 - DEC. 31) (BR. 4)
- S-8 APPLIED BIOSCIENCE INTERNATIONAL INC, METTLERS RD, P O BOX 2360, EAST MILLSTONE, NJ 08875 (908) 873-2550 - 400,000 (\$3,576,000) COMMON STOCK. (FILE 33-56678 - DEC. 31) (BR. 6)
- N-2 EMERGING MEXICO FUND INC, 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2008 - 1,669,666 (\$29,010,447) COMMON STOCK. (FILE 33-56680 - DEC. 31) (BR. 17)
- S-2 USBANCORP INC /PA/, MAIN & FRANKLIN STS, PO BOX 430, JOHNSTOWN, PA 15907 (814) 533-5300 - 1,150,000 (\$25,875,000) COMMON STOCK. UNDERWRITER: LEGG MASON WOOD WALKER INC, OPPENHEIMER & CO INC. (FILE 33-56684 - DEC. 31) (BR. 2)
- S-8 SUMMIT HEALTH LTD, 2600 W MAGNOLIA BLVD, BURBANK, CA 91050 (818) 841-8750 - 800,000 (\$2,648,000) COMMON STOCK. (FILE 33-56686 - DEC. 31) (BR. 5)
- S-8 SUMMIT HEALTH LTD, 2600 W MAGNOLIA BLVD, BURBANK, CA 91050 (818) 841-8750 - 200,000 (\$662,000) COMMON STOCK. (FILE 33-56688 - DEC. 31) (BR. 5)
- S-8 SUMMIT HEALTH LTD, 2600 W MAGNOLIA BLVD, BURBANK, CA 91050 (818) 841-8750 - 600,000 (\$1,986,000) COMMON STOCK. (FILE 33-56690 - DEC. 31) (BR. 5)

REGISTRATIONS CONTINUED

- S-8 SANDY SPRING BANCORP INC, 17801 GEORGIA AVE, OLNEY, MD 20832 (301) 774-8498 - 135,000 (\$5,130,000) COMMON STOCK. (FILE 33-56692 - DEC. 31) (BR. 2)
- N-2 CUBA FUND INC, 10750 SW 98 CT, C/O THOMAS J. HERZFELD, MIAMI, FL 33176 (305) 271-1900 - 1,000,000 (\$5,200,000) COMMON STOCK. (FILE 33-56696 - DEC. 31) (BR. 17 - NEW ISSUE)
- S-8 PARKER DRILLING CO /DE/, PARKER BLDG, 8 E 3RD ST, TULSA, OK 74103 (918) 585-8221 - 2,000,000 (\$9,250,000) COMMON STOCK. (FILE 33-56698 - DEC. 31) (BR. 12)
- S-8 CREATIVE BIOMOLECULES INC, 35 SOUTH ST, HOPKINTON, MA 01748 (508) 435-9001 - 250,000 (\$1,845,000) COMMON STOCK. (FILE 33-56704 - JAN. 04) (BR. 8)
- S-8 CREATIVE BIOMOLECULES INC, 35 SOUTH ST, HOPKINTON, MA 01748 (508) 435-9001 - 100,000 (\$738,000) COMMON STOCK. (FILE 33-56706 - JAN. 04) (BR. 8)
- S-1 STEIN MART INC, 1200 GULF LIFE DR, JACKSONVILLE, FL 32207 (904) 346-1500 - 2,875,000 (\$79,062,500) COMMON STOCK. (FILE 33-56716 - JAN. 05) (BR. 1)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 370, 1345 AVE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 1,497 (\$1,601,790) UNIT INVESTMENT TRUST. DEPOSITOR: KIDDER PEABODY & CO INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-56720 - JAN. 05) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 369, 1345 AVE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 1,497 (\$1,601,790) UNIT INVESTMENT TRUST. DEPOSITOR: KIDDER PEABODY & CO INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-56722 - JAN. 05) (BR. 16 - NEW ISSUE)
- S-1 PROCYTE CORP /WA/, 12040 115TH AVE N E STE 210, KIRKLAND, WA 98034 (206) 820-4548 - 2,300,000 (\$22,137,500) COMMON STOCK. UNDERWRITER: DAIN BOSWORTH INC, WILLIAM BLAIR & CO. (FILE 33-56724 - JAN. 05) (BR. 4)
- S-3 WASHINGTON GAS LIGHT CO, 1100 H STREET NW, WASHINGTON, DC 20080 (703) 750-4440 - 130,100,000 (\$130,100,000) STRAIGHT BONDS. (FILE 33-56726 - JAN. 05) (BR. 8)
- S-8 A&W BRANDS INC /DE/, 709 WESTCHESTER AVE, WHITE PLAINS, NY 10604 (914) 397-1700 - 250,000 (\$8,031,250) COMMON STOCK. (FILE 33-56740 - DEC. 31) (BR. 11)
- S-3 NEW LINE CINEMA CORP, 888 SEVENTH AVE, NEW YORK, NY 10106 (212) 649-4900 - 25,000 (\$318,750) COMMON STOCK. (FILE 33-56742 - DEC. 31) (BR. 11)
- S-8 UNITED STATES FILTER CORP, 73-710 FRED WARING DR STE 222, PALM DESERT, CA 92260 (619) 340-0098 - 200,000 (\$4,141,024) COMMON STOCK. (FILE 33-56744 - DEC. 31) (BR. 10)
- S-8 A&W BRANDS INC /DE/, 709 WESTCHESTER AVE, WHITE PLAINS, NY 10604 (914) 397-1700 - 100,000 (\$3,212,500) COMMON STOCK. (FILE 33-56746 - DEC. 31) (BR. 11)
- S-8 MICROTERRA INC, 621 N W 53RD ST STE 370, BOCA RATON, FL 33487 (407) 997-2280 - 1,700,000 (\$1,700,000) COMMON STOCK. (FILE 33-56750 - DEC. 31) (BR. 8)
- S-3 BIG SKY USA INC, 4020 S 56TH ST, TACOMA, WA 98409 (206) 471-9900 - 772,416 (\$724,140) COMMON STOCK. (FILE 33-56752 - JAN. 04) (BR. 4)
- S-8 MEDEVA PLC /ENG/, 10 ST JAMES ST, LONDON SW1A 1EF, XO - 6,189,416 (\$20,425,072.80) FOREIGN COMMON STOCK. (FILE 33-56754 - JAN. 04) (BR. 4)
- S-8 CALLAWAY GOLF CO /CA, 2285 RUTHERFORD RD, CARLSBAD, CA 92008 (619) 931-1771 - 445,000 (\$15,130,000) COMMON STOCK. (FILE 33-56756 - JAN. 04) (BR. 12)
- S-8 HEALTHPLEX INC, 60 CHARLES LINDBERGH BLVD, NASSAU W CORPORATE CENTER 1, UNIONDALE, NY 11553 (516) 794-3000 - 2,600,000 (\$1,950,000) COMMON STOCK. (FILE 33-56758 - JAN. 04) (BR. 10)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
AMERIBANC INVESTORS GROUP CUMBERLAND ASSOCIATES	SH BEN INT 13D	12/31/92	3,300 9.3	02362210 0.0	NEW
AMERIBANC INVESTORS GROUP CUMBERLAND ASSOCIATES	SH BEN INT 13D	12/31/92	3,300 9.3	02362210 0.0	RVSION
AMERICAN ANNUITY GROUP INC AMERICAN FINANCIAL CORP ET AL	COM 14D-1	1/ 4/93	7,061 39.2	02384010 100.0	RVSION
AMERICAN ANNUITY GROUP INC AMERICAN FINANCIAL CORP ET AL	COM 14D-1	1/ 4/93	7,061 39.2	02384010 100.0	RVSION
BENEDICT NUCLEAR PHARMA INC ALLEN DAVID R	COM 13D	11/ 4/92	2,140 4.3	08171010 6.5	UPDATE
BENEDICT NUCLEAR PHARMA INC ALLEN DAVID R	COM 13D	11/ 4/92	2,140 4.3	08171010 6.5	RVSION
BUSINESS RECORDS CRP HLDG CO ESPING P E ET AL	COM 13D	12/23/92	1,537 32.0	12329610 28.9	UPDATE
BUSINESS RECORDS CRP HLDG CO ESPING P E ET AL	COM 13D	12/23/92	1,537 32.0	12329610 28.9	RVSION
CAPITAL CITY BK GRP SMITH WILLIAM GODFREY	COM 13D	12/31/92	588 20.1	13967410 20.1	UPDATE
CAPITAL CITY BK GRP SMITH WILLIAM GODFREY	COM 13D	12/31/92	588 20.1	13967410 20.1	RVSION
CAREERCOM CORP GARVEY JOHN K	COM 13D	12/22/92	572 5.6	14168610 0.0	NEW
CAREERCOM CORP GARVEY JOHN K	COM 13D	12/22/92	572 5.6	14168610 0.0	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CARNIVAL CRUISE LINE INC ARISON TED ET AL	CL A 13D	12/30/92	70,132 49.7	14365810 48.9	UPDATE
CENTRAL MTG BANCSHARES INC HARMON CARL ADRIAN	COM 13D	12/25/92	1,171 35.1	15420710 37.6	UPDATE
CENTRAL MTG BANCSHARES INC HARMON CARL ADRIAN	COM 13D	12/25/92	1,171 35.1	15420710 37.6	RVSION
CENTRAL MTG BANCSHARES INC RANKIN MICHAEL R	COM 13D	12/25/92	702 20.9	15420710 0.0	NEW
CENTRAL MTG BANCSHARES INC RANKIN MICHAEL R	COM 13D	12/25/92	702 20.9	15420710 0.0	RVSION
COMDATA HLDG CORP ROSEWOOD FINANCIAL ET AL	COM 13D	12/29/92	2,176 5.1	20032110 9.5	UPDATE
COMMUNICATIONS SYS INC GAMCO INVESTORS INC ET AL	COM 13D	1/ 6/93	307 6.9	20390010 5.5	UPDATE
COMMUNICATIONS SYS INC GAMCO INVESTORS INC ET AL	COM 13D	1/ 6/93	307 6.9	20390010 5.5	RVSION
CONSOLIDATED STORES CORP SOLCO INC ET AL	COM 13D	12/31/92	2,237 4.9	21014910 5.0	UPDATE
CONSOLIDATED STORES CORP SOLCO INC ET AL	COM 13D	12/31/92	2,237 4.9	21014910 5.0	RVSION
CORTEX PHARMACEUTICALS INC SUSS BERNARD	COM 13D	12/31/92	1,008 6.2	22052410 4.3	UPDATE
D W G CORP PELTZ NELSON ET AL	COM 13D	12/29/92	5,983 23.1	23335110 23.1	UPDATE
D W G CORP PELTZ NELSON ET AL	COM 13D	12/29/92	5,983 23.1	23335110 23.1	RVSION
DATA BROADCASTING CORP HIRSCHFIELD ALAN J	COM 13D	8/ 5/92	2,261 14.1	23759610 0.0	NEW
DATA BROADCASTING CORP HIRSCHFIELD ALAN J	COM 13D	8/ 5/92	2,261 14.1	23759610 0.0	RVSION
DATA BROADCASTING CORP TESSLE ALLAN R	COM 13D	12/28/92	2,381 14.9	23759610 15.1	UPDATE
DATA BROADCASTING CORP TESSLE ALLAN R	COM 13D	12/28/92	2,381 14.9	23759610 15.1	RVSION
DATARAM CORP VON CULIN RAYMOND P	COM PAR \$1. 13D	10/ 1/92	842 22.2	23810820 0.0	NEW
DATARAM CORP VON CULIN RAYMOND P	COM PAR \$1. 13D	10/ 1/92	842 22.2	23810820 0.0	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
DAY RUNNER INC FMR CORP	COM 13D	12/22/92	383 7.3	23954510 4.5	UPDATE
DAY RUNNER INC KELSO MANAGEMENT CO ET AL	COM 13D	1/ 5/93	297 5.7	23954510 0.0	NEW
ELSINORE CORP GOLDSMITH FINL	COM NEW 13D	1/ 5/93	1,204 10.0	29030820 20.0	UPDATE
EMISPHERE TECHNOLOGIES INC PACK MARGIT WITMER	COM 13D	11/ 3/92	330 5.5	29134510 0.0	NEW
FIRST MONTAUK FINL DEBLASIO BONIFACE	COM 13D	12/ 9/92	262 5.5	32100610 10.8	UPDATE
FIRST MONTAUK FINL DEBLASIO BONIFACE	COM 13D	12/ 9/92	262 5.5	32100610 10.8	RVSION
GIGA TRONICS INC ROBERTSON STEPHENS ORPHAN	COM FD 13D	12/31/92	254 9.9	37517510 8.3	UPDATE
GIGA TRONICS INC ROBERTSON STEPHENS ORPHAN	COM FD 13D	12/31/92	254 9.9	37517510 8.3	RVSION
HAL INC ARGYROS GEORGE L ET AL	COM 13D	11/10/92	703 21.1	40407310 9.0	UPDATE
HAL INC ARGYROS GEORGE L ET AL	COM 13D	11/10/92	703 21.1	40407310 9.0	RVSION
HARTMARX CORP BAKSH ABDULLAH TAHA	COM 13D	12/31/92	7,364 23.3	41711910 0.0	NEW
HARTMARX CORP SHUKHAIDEM ABDEL MOHSEN Y ABU	COM 13D	12/31/92	190 0.6	41711910 0.0	NEW
IL INTL INC LEEMANS MICHEL F ET AL	COM 13D	12/31/92	38,144 49.7	44965810 44.5	UPDATE
IL INTL INC LEEMANS MICHEL F ET AL	COM 13D	12/31/92	38,144 49.7	44965810 44.5	RVSION
INDEPENDENCE HLDG CO NEW AMERICAN EXPRESS CO ET AL	COM 13D	12/29/92	20 0.1	45344010 12.7	UPDATE
INDEPENDENCE HLDG CO NEW AMERICAN EXPRESS CO ET AL	COM 13D	12/29/92	20 0.1	45344010 12.7	RVSION
INFOTECHNOLOGY INC GILLULY C W	COM 13D	12/30/92	470 4.8	45679810 0.0	NEW
LEVY BANCORP MILLIGAN A A	COM 13D	12/30/92	194 6.8	52748710 8.6	UPDATE
LEVY BANCORP MILLIGAN A A	COM 13D	12/30/92	194 6.8	52748710 8.6	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
MAGNETIC TECH CORP DIAMOND ISADORE ET AL	COM PAR	\$0.15 13D 12/22/92	311 17.3	55949220 12.2	UPDATE
MAGNETIC TECH CORP DIAMOND ISADORE ET AL	COM PAR	\$0.15 13D 12/22/92	311 17.3	55949220 12.2	RVSION
NABORS INDS INC ISENBERG EUGENE M ET AL	COM	13D 12/23/92	4,339 7.4	62956810 10.3	UPDATE
NAM TAI ELECTRS INC KOO MING KOWN	COM PAR	\$0.02 13D 11/26/92	2,728 51.7	62986520 56.2	UPDATE
NAM TAI ELECTRS INC KOO MING KOWN	COM PAR	\$0.02 13D 11/26/92	2,728 51.7	62986520 56.2	RVSION
NORTHEAST BANCORP INC FIRST FIDELITY BANCORP	COM	13D 12/28/92	1,874 23.2	66405810 0.0	NEW
NORTHEAST BANCORP INC FIRST FIDELITY BANCORP	COM	13D 12/28/92	1,874 23.2	66405810 0.0	RVSION
PS GROUP INC GUERIN J P ET AL	COM	13D 1/ 5/93	416 6.9	69362410 8.1	UPDATE
PS GROUP INC GUERIN J P ET AL	COM	13D 1/ 5/93	416 6.9	69362410 8.1	RVSION
PLAYERS INTL INC GRIFFIN GROUP INC	COM	13D 12/10/92	2,752 33.3	72790310 31.1	UPDATE
PROTEON INC GIBRALTAR TRUST ET AL	COM	13D 1/ 6/93	704 5.1	74370010 5.3	UPDATE
PROTEON INC GIBRALTAR TRUST ET AL	COM	13D 1/ 6/93	704 5.1	74370010 5.3	RVSION
RIGGS NATL CORP WASH D C ALLBRITTON JOE L	COM	13D 12/30/92	8,640 34.3	76657010 19.6	UPDATE
RIGGS NATL CORP WASH D C ALLBRITTON JOE L	COM	13D 12/30/92	8,640 34.3	76657010 19.6	RVSION
SANTA FE ENERGY RES INC HC ASSOC	COM	13D 12/31/92	10,211 11.4	80201210 0.0	NEW
SANTA FE ENERGY RES INC HC ASSOC	COM	13D 12/31/92	10,211 11.4	80201210 0.0	RVSION
SANTA FE ENERGY RES INC SARLOS ANDREW ET AL	COM	13D 12/31/92	9,724 10.9	80201210 0.0	NEW
SANTA FE ENERGY RES INC SARLOS ANDREW ET AL	COM	13D 12/31/92	9,724 10.9	80201210 0.0	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
SPEAR FINL SVCS INC SPEAR CHARLES M	COM 13D	12/22/92	1 0.0	84731010 7.3	UPDATE
SPEAR FINL SVCS INC SPEAR CHARLES M	COM 13D	12/22/92	1 0.0	84731010 7.3	RVSION
SPORTS & REC INC COLEMAN SYDNEY J ET AL	COM 13D	1/ 8/93	2,112 18.0	84916810 18.0	UPDATE
STRATEGIC DISTRIBUTION INC BERKLEY WILLIAM R ET AL	COM 13D	12/31/92	8,101 66.0	86270120 75.9	UPDATE
STRATEGIC DISTRIBUTION INC BERKLEY WILLIAM R ET AL	COM 13D	12/31/92	8,101 66.0	86270120 75.9	RVSION
STRATEGIC DISTRIBUTION INC BURSKY ANDREW M	COM 13D	12/31/92	627 5.1	86270120 0.0	NEW
STRATEGIC DISTRIBUTION INC BURSKY ANDREW M	COM 13D	12/31/92	627 5.1	86270120 0.0	RVSION
STRATEGIC DISTRIBUTION INC DRUCE J DIX JR	COM 13D	12/31/92	682 5.5	86270120 0.0	NEW
STRATEGIC DISTRIBUTION INC DRUCE J DIX JR	COM 13D	12/31/92	682 5.5	86270120 0.0	RVSION
TECHNOLOGY MARKETING INC LOWRY ROBERT K	COM 13D	12/31/92	1,047 31.6	87872610 31.5	UPDATE
ULTRALIFE BATTERIES INC INTERMAGNETICS GENERAL CORP	COM 13D	12/31/92	1,286 23.0	90389910 0.0	NEW
UNITED RETAIL GROUP INC FINANCIERE ET IND GAZ ET EAUX	COM 13D	12/30/92	667 5.5	91138010 0.0	NEW
UNITED STATES FILTER CORP WEISMAN NEIL JONATHAN ET AL	COM NEW 13D	12/31/92	906 14.8	91184320 13.6	UPDATE
UNITED STATES FILTER CORP WEISMAN NEIL JONATHAN ET AL	COM NEW 13D	12/31/92	906 14.8	91184320	

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.

- Item 6. Resignations of Registrant's Directors.
 Item 7. Financial Statements and Exhibits.
 Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
MONMOUTH REAL ESTATE INVESTMENT CORP	DE								X	11/25/92	AMEND	
NACCO INDUSTRIES INC	DE								X	01/05/93		
NATIONAL PROPERTIES CORP	IA								X	01/01/93		
NBSC CORP	SC								X	12/21/92	AMEND	
NL INDUSTRIES INC	NJ								X X	12/31/92		
NORTH LILY MINING CO	UT								X X	01/05/93		
OLD POINT FINANCIAL CORP	VA								X	09/08/92		
OMNICARE INC	DE			X					X	12/21/92		
ON THE BORDER CAFES INC	TX								X	12/30/92		
PEACHTREE CAPITAL INC		X							X	12/22/92		
PERSEPTIVE BIOSYSTEMS INC	DE								X	12/29/92		
PLAZA COMMUNICATIONS INC	CA								X	12/31/92		
PMC CAPITAL INC	FL	X	X							12/01/92	AMEND	
PRIVATE BRANDS INC	DE								X	10/21/92	AMEND	
REGENCY AFFILIATES INC	DE					X	X	X		12/12/92		
RESOLUTION TRUST CORP						X	X			12/23/92		
RESOLUTION TRUST CORP						X	X			12/28/92		
RESOLUTION TRUST CORP COMM MOR PAS THR C										NO ITEMS	10/30/92	
RESOLUTION TRUST CORP COMM MOR PAS THR C											NO ITEMS	11/24/92
RESOLUTION TRUST CORP COMM MOR PAS THR C								X	X		12/28/92	
RESOLUTION TRUST CORP COMM MOR PASS THRO											NO ITEMS	12/26/91
RESOLUTION TRUST CORP COMM MORT PAS THR								X	X		12/28/92	
RESOLUTION TRUST CORP COMM MORT PAS THR								X	X		12/28/92	
RESOLUTION TRUST CORP COMM MORT PASS THR											NO ITEMS	09/30/92
RJO BIOLOGICALS INC	CO	X	X	X	X					03/12/92	AMEND	
RURAL HOUSING TRUST 1987-1	DE								X	01/04/92		
SEAGRAM CO LTD								X	X	01/04/93		
SHORT TAKES INC	MN	X	X						X	12/17/92		
SISKON GOLD CORP	DE								X	12/23/92		
SOURCE ONE MORTGAGE SERVICES CORP	DE								X	12/28/92		
SOUTH POINTE ENTERPRISES INC	FL							X		11/08/92	AMEND	
SUN DISTRIBUTORS L P	DE							X	X	12/22/92		
SURETY CAPITAL CORP /DE/	DE							X	X	12/23/92	AMEND	
TMP LAND MORTGAGE FUND LTD	CA							X	X	12/31/92		
TRAVELERS CORP	CT									12/23/92		
VALHI INC /DE/	DE							X	X	12/30/92		
VALHI INC /DE/	DE							X	X	12/31/92		
VERIT INDUSTRIES INC /DE/	DE	X	X						X	10/12/92		
VESTRO FOODS INC	DE							X		12/18/92		
WES TENN BANCORP INC	TN							X	X	01/07/92		
WORLDCORP INC	DE								X	10/23/92	AMEND	
WORTH CORP	DE							X	X	12/18/92		