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U.S. SECURITIES
AND EXCHANGE COMMISSION

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Issue 93-45

March 10, 1993

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary, on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - TUESDAY, MARCH 16, 1993 - 2:30 P.M.

The subject matter of the March 16 closed meeting will be: Institution of administrative proceedings of an enforcement nature; settlement of injunctive actions; and Institution of injunctive actions.

OPEN MEETING - THURSDAY, MARCH 18, 1993 - 10:00 A.M.

The subject matter of the March 18 open meeting will be:

1. Consideration of whether to propose for public comment amendments to Rule 482 under the Securities Act. The proposed amendments to Rule 482 would permit certain advertisements that take the form of off-the-page prospectuses for mutual fund shares to include order form for purchasing shares if the off-the-page prospectuses contain specified disclosure. Additionally, the Commission is considering whether to propose for comment new Form 482(g), which would be used as a cover sheet for certain filings required to be made under the proposed amendments, and amendments to Form N-1A which would delete the instructions for summary prospectuses for mutual funds.

2. Consideration of whether to adopt amendments to Form N-1A, the registration form used by open-end management investment companies under the Investment Company Act of 1940 and the Securities Act of 1933, and related rules and forms. The amendments would require a mutual fund to include in its prospectus or, alternatively, its annual report to shareholders: (1) a discussion of those factors, strategies, and techniques that materially affected its performance during its most recently completed fiscal year and (2) a line graph comparing its performance to that of an appropriate securities market index. The amendments would also require a registrant to identify its portfolio manager and would revise the per share table contained in the prospectus. Conforming technical amendments would be made to Form N-14, the registration form used by investment companies to register under the 1933 Act securities to be issued in mergers and other forms of business combination and to Rule 34b-1 under the 1940 Act.
3. Consideration of proposed Rule 15b7-1 under the Securities Exchange Act of 1934. The release would propose for comment a rule that would prohibit registered broker-dealers from effecting any securities transactions unless the associated person effecting such transaction is in compliance with the qualification requirements established under the rules of any self-regulatory organization of which the broker-dealer is a member or to which it is subject.
4. Consideration of whether to issue an order approving a proposed rule change by the National Association of Securities Dealers (SR-NASD-92-45) that establishes a pricing system for certain high yield fixed income securities -- the Fixed Income Pricing System.
5. Consideration of whether to adopt, on an temporary basis, a new exception to Rule 10b-6 and new Rule 10b-6A(T) under the Securities Exchange Act of 1934, which would permit "passive market making" during distributions of certain NASDAQ securities. The new provisions would allow "passive market making" during the two business day "cooling-off" period of Rule 10b-6, that is, the period when Rule 10b-6 otherwise would prohibit such transactions. In general, a passive market maker's bid would be limited by the level of bids of market makers that are not participating in the distribution. Conforming amendments also would be adopted to Rules 502(d) and 508 of Regulation S-K and S-B under the Securities Act of 1933.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Kaye Williams (202) 272-2400.

COMMISSION ANNOUNCEMENTS

PUBLICATION OF REGULATORY FLEXIBILITY AGENDA

The Commission has authorized the publication of its April 1993 Regulatory Flexibility Agenda. The agenda is intended to provide advance notice to the public of rulemaking actions which may have a significant economic impact on a substantial number of small

entities. The agenda, which will not be available to the public until its publication, has been submitted by the Commission to the Regulatory Information Service Center for inclusion in the Unified Agenda of Federal Regulations, which is scheduled for publication in the Federal Register in April 1993. Public comments regarding individual items in the agenda are due by June 30, 1993. (Rels. 33-6981; 34-31968; 35-25758; IC-19319; IA-1365; File No. S7-10-93)

CIVIL PROCEEDINGS

ACTION FILED AGAINST BROKER-DEALER

The Commission announced on March 8 the filing of a Complaint For Civil Injunction and Other Equitable Relief on March 4, 1993 in the U.S. District Court for the Northern District of Texas against Robert F. Doviak, II (Doviak), Doviak Partners, Ltd. (Partners) and Doviak Securities, Inc. (DSI), a broker-dealer registered with the Commission.

The complaint alleges that Doviak and Partners violated the antifraud provisions of the securities laws in connection with the offer, purchase and sale of limited partnership interests in Partners. According to the Complaint, Doviak diverted to himself and to DSI at least \$1 million of the \$4 million raised by Partners from investors since 1989. The Complaint also alleges that DSI, aided and abetted by Doviak, violated the net capital, book and record and notification provisions of the federal securities laws.

The Commission is seeking entry of Orders temporarily enjoining the defendants from continuing to violate the aforementioned provisions of the securities laws, and freezing the assets of, and directing an accounting from, all defendants. [SEC v. ROBERT F. DOVIAK, II, DOVIAK PARTNERS, LTD. AND DOVIAK SECURITIES, INC., USDC, N.D./Tex. [Dallas Division], Civil Action No. 93-CV-00444-P] (LR-13553)

INVESTMENT COMPANY ACT RELEASES

FIRST INVESTORS CORPORATION, ET AL.

A notice has been issued giving interested persons until 30 days after publication of this notice in the Federal Register to comment on an application filed by First Investors Corporation, et al. under Section 9(c) of the Investment Company Act for a temporary and permanent order exempting applicants from the provisions of section 9(a) of the Act. A temporary order was issued on June 12, 1992 granting relief based upon applicants' undertaking to submit a report of applicants' concerning the operation of applicants' investment company businesses. Applicants have filed the Report of the Special Reviewer, and the response of applicants to the Report of the Special Reviewer, as described in the notice and application, and the Commission is providing an opportunity for public review of the reports and for interested persons to comment on the application for a permanent Section 9(c) order. (Rel. IC-19318 - March 9)

FORTIS ADVANTAGE PORTFOLIOS, INC., ET AL.

A conditional order has been issued on an application filed by the Fortis group of registered investment companies (Funds), Fortis Advisers, Inc., and Fortis Investors, Inc. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order permits applicants to impose, and under certain circumstances to waive, a contingent deferred sales charge on redemptions of the Funds' shares sold with no initial sales charge because of a volume discount. (Rel. IC-19320 - March 9)

AIM CONVERTIBLE SECURITIES, INC., ET AL.

A conditional order has been issued on an application filed by AIM Convertible Securities, Inc., et al., under Section 6(c) of the Investment Company Act exempting the Applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order permits certain investment companies to impose and, under certain circumstances, waive a contingent deferred sales charge on certain redemptions of their shares. (Rel. IC-19321 - March 9)

AMERICAN CAPITAL COMSTOCK FUND, INC., ET AL.

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting American Capital Comstock Fund, Inc., et al. from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order amends a prior order that permitted applicants to issue two classes of shares representing interests in the same investment portfolio, to assess a contingent deferred sales charge on certain redemptions, and to waive the CDSC in certain circumstances. The amended order permits applicants to issue an unlimited number of classes of shares, expands an investor's exchange privileges, and permits applicants to waive the CDSC in four additional circumstances. (Rel. IC-19322 - March 9)

ACACIA NATIONAL VARIABLE ANNUITY ACCOUNT A

A notice has been issued giving interested persons until April 5, 1993 to request a hearing on an application filed by Acacia National Variable Annuity Account A of Acacia National Life Insurance Company (Account A) for an order under Section 8(f) of the Investment Company Act declaring that Account A has ceased to be an investment company. (Rel. IC-19323 - March 9)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-92-12) to require that opening options orders sent for execution on another market for the market maker account of a Phlx Registered Options Trader (ROT) or specialist be initiated from on the Phlx floor. Publication of the proposal is expected in the Federal Register during the week of March 15. (Rel. 34-31961)

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-92-48) to require its market makers and lead market makers to respond to orders, represented in a trading crowd at the currently disseminated bid or offer, either by satisfying the order or by updating the existing market in the subject series. Publication of the proposal is expected in the Federal Register during the week of March 15. (Rel. 34-31962)

The Government Securities Clearing Corporation filed a proposed rule change (SR-GSCC-92-16) that would modify and permanently approve GSCC's rules and procedures for the netting of forward-settling trades in government securities. Publication of the proposed rule change is expected in the Federal Register during the week of March 15. (Rel. 34-31963)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 AON CORP, 123 N WACKER DR, CHICAGO, IL 60606 (312) 701-3000 - 2,066,987 (\$12,084,680.91) COMMON STOCK. (FILE 33-58722 - FEB. 25) (BR. 9)

- S-1 HOLLYWOOD CASINO CORP, TWO GALLERIA TOWER, STE 2200 13455 NOEL RD, DALLAS, TX 75240 (214) 386-9777 - 6,072,000 (\$121,440,000) COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, SALOMON BROTHERS INC. (FILE 33-58732 - FEB. 26) (BR. 11)

- S-8 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302 (404) 885-8000 - 3,500,000 (\$70,000,000) COMMON STOCK. (FILE 33-58734 - FEB. 26) (BR. 9)

- S-3 ENZO BIOCHEM INC, 60 EXECUTIVE BLVD, FARMINGDALE, NY 11735 (516) 755-5500 - 570,976 (\$4,135,611) COMMON STOCK. (FILE 33-58736 - FEB. 26) (BR. 6)

- S-8 MCAFEE ASSOCIATES INC, 3350 SCOTT BLVD BLDG 14, SANTA CLARA, CA 95054 (408) 988-3832 - 1,585,000 (\$9,630,600) COMMON STOCK. (FILE 33-58738 - FEB. 26) (BR. 10)

- S-6 NATIONAL MUNICIPAL TRUST SERIES 159, ONE SEAPORT PLAZA 199 WATER STREET, C/O PRUDENTIAL SECURITIES INC, NEW YORK, NY 10292 - 1,539 (\$1,600,560) UNIT INVESTMENT TRUST. DEPOSITOR: PRUDENTIAL SECURITIES INC. (FILE 33-58770 - FEB. 25) (BR. 16 - NEW ISSUE)

- S-8 AMERICA FIRST FINANCIAL FUND 1987-A LIMITED PARTNERSHIP, 1004 FARNAM ST, OMAHA, NE 68102 (402) 444-1630 - 131,101 (\$3,425,013.63) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-58786 - FEB. 25) (BR. 1)

- S-8 BOEING CO, 7755 E MARGINAL WAY SOUTH, SEATTLE, WA 98108 (206) 655-2121 - 16,050,000 (\$553,725,000) COMMON STOCK. (FILE 33-58798 - FEB. 26) (BR. 12)

- S-2 BANCFIRST CORP /OK/, 101 N BROADWAY STE 200, OKLAHOMA CITY, OK 73102 (405) 270-1000 - 1,233,950 (\$19,743,200) COMMON STOCK. (FILE 33-58804 - FEB. 26) (BR. 2)

REGISTRATIONS CONTINUED

- S-3 CONTINENTAL BANK CORP, 231 S LASALLE ST, CHICAGO, IL 60697 (312) 828-7490 (FILE 33-58806 - FEB. 26) (BR. 1)
- S-3 POTOMAC ELECTRIC POWER CO, 1900 PENNSYLVANIA AVE NW, C/O M T HOWARD RM 841, WASHINGTON, DC 20068 (202) 872-2456 - 4,000,000 (\$103,000,000) COMMON STOCK. (FILE 33-58810 - FEB. 26) (BR. 7)
- S-B PROVINCE OF ALBERTA, 767 5TH AVE 27TH FL, NEW YORK, NY 10153 - 800,000,000 (\$800,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-58812 - FEB. 26) (BR. 9)
- S-3 WISCONSIN PUBLIC SERVICE CORP, 700 N ADAMS ST, PO BOX 19001, GREEN BAY, WI 54307 (414) 433-1598 - 100,000,000 (\$102,000,000) MORTGAGE BONDS. (FILE 33-58816 - FEB. 26) (BR. 8)
- S-4 ROBERTSON CECO CORP, 222 BERKELEY STREET, BOSTON, MA 02116 (617) 424-5500 - 175,466,322 (\$93,216,484) COMMON STOCK. 18,875,528 (\$18,875,528) STRAIGHT BONDS. 3,446,400 (\$3,446,400) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: ARGOSY SECURITIES GROUP L P. (FILE 33-58818 - FEB. 26) (BR. 13)
- S-3 HAWAIIAN ELECTRIC INDUSTRIES INC, 900 RICHARDS ST, HONOLULU, HI 96813 (808) 543-7750 - 110,000,000 (\$110,000,000) STRAIGHT BONDS. UNDERWRITER: GOLDMAN SACHS & CO, MERRILL LYNCH & CO. (FILE 33-58820 - FEB. 26) (BR. 7)
- S-8 SULCUS COMPUTER CORP, SULCUS CENTRE, 41 N MAIN ST, GREENSBURG, PA 15601 (412) 836-2000 - 435,000 (\$3,675,750) COMMON STOCK. (FILE 33-58828 - FEB. 26) (BR. 10)
- F-10 TEL SYSTEMHOUSE INC, 50 OCONNOR ST STE 501, OTTAWA ONTARIO CANADA K1P 6L2, A6 (613) 236-1428 - 4,500,000 (\$39,656,250) FOREIGN COMMON STOCK. (FILE 33-58836 - FEB. 26) (BR. 9)
- SB-2 SHOCK TECH INC, 55 WHITNEY RD, MAHWAH, NJ 07430 (201) 848-1000 - 1,400,000 (\$7,823,200) COMMON STOCK. (FILE 33-58848 - MAR. 01) (BR. 5 - NEW ISSUE)
- S-8 SERV TECH INC /TX/, 5200 CEDAR CREST BLVD, HOUSTON, TX 77087 (713) 644-9974 - 400,000 (\$3,434,875) COMMON STOCK. (FILE 33-58850 - FEB. 26) (BR. 6)
- S-8 WESTERN GAS RESOURCES INC, 12200 N PECOS ST STE 230, DENVER, CO 80234 (303) 452-5603 - 100,000 (\$2,581,250) COMMON STOCK. (FILE 33-58852 - FEB. 26) (BR. 8)

REGISTRATIONS CONTINUED

- S-1 MEDISYS TECHNOLOGIES INC, 8345 KELWOOD AVE, BATON ROUGE, LO 70806 (504) 926-0422 -
1,100,000 (\$6,600,000) COMMON STOCK. 100,000 (\$10) WARRANTS, OPTIONS OR RIGHTS.
100,000 (\$720,000) COMMON STOCK. UNDERWRITER: GRADY & HATCH & CO INC. (FILE 33-58856
- MAR. 01) (BR. 8 - NEW ISSUE)
- S-8 BLACKHAWK BANCORP INC, 400 BROAD ST, BELOIT, WI 53511 (608) 364-8911 - 57,250
(\$810,870) COMMON STOCK. (FILE 33-58902 - MAR. 01) (BR. 1)
- S-1 DAVID SYSTEMS INC /DE/, 615 TASMAN DR, SUNNYVALE, CA 94088 (408) 541-6000 -
2,875,000 (\$24,437,500) COMMON STOCK. UNDERWRITER: MONTGOMERY SECURITIES. (FILE
33-58928 - MAR. 01) (BR. 10 - NEW ISSUE)
- S-1 LUNDGREN BROS CONSTRUCTION INC, 935 E WAYZATA BLVD, WAYZATA, MN 55391 (612) 473-1231
- 3,000,000 (\$3,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-58934 - MAR. 02)
(BR. 10 - NEW ISSUE)
- S-1 OREILLY AUTOMOTIVE INC, 233 SOUTH PATTERSON, SPRINGFIELD, MO 65802 (417) 862-6708 -
2,682,332 (\$42,933,296) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, GEORGE K BAUM & CO. (FILE 33-58948 -
MAR. 02) (BR. 1 - NEW ISSUE)
- S-1 REINSURANCE GROUP OF AMERICA INC, 13045 TESSON FERRY RD, ST LOUIS, MO 63128
(314) 444-0624 - 6,641,250 (\$152,748,750) COMMON STOCK. UNDERWRITER:
EDWARDS A G & SONS INC, MORGAN STANLEY & CO INC, SALOMON BROTHERS INC. (FILE 33-58960
- MAR. 02) (BR. 9 - NEW ISSUE)
- S-1 BARNETT INC, 3333 LENOX AVE, JACKSON, FL 32205 (904) 384-6530 - 2,415,000
(\$24,150,000) COMMON STOCK. UNDERWRITER: LADENBURY THALMANN & CO INC. (FILE 33-58966
- MAR. 02) (BR. 10 - NEW ISSUE)
- S-4 BARRY COUNTY SERVICES CO, 123 WEST ORCHARD ST, DELTON, MI 49046 (616) 623-2311 -
74,951 (\$5,445,190) COMMON STOCK. (FILE 33-58976 - MAR. 02) (BR. 7 - NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MELLON BANK CORP	PA					X	X			02/24/93	
MERRILL LYNCH MORTGAGE INVESTORS INC	DE						X			02/19/93	
MESA LABORATORIES INC	CO	X					X			02/16/93	
METRO GOLDWYN MAYER INC /DE/	DE				X	X				02/23/93	
MIDWEST BANCSHARES INC /DE/					X	X				02/24/93	
MORTGAGE BANKERS FINANCIAL CORP I	DE				X	X				02/20/93	
MOTOROLA INC	DE				X					02/25/93	
MRI MEDICAL DIAGNOSTICS INC	CO	NO ITEMS								02/18/93	
MYLAN LABORATORIES INC	PA	X					X			02/25/93	
NATIONSBANK CORP	NC	X			X	X				02/18/93	
NDC AUTOMATION INC	DE				X	X				02/25/93	
NEORX CORP	WA							X		02/18/93	
NERCO INC	OR				X	X				02/18/93	
NEW PLAN REALTY TRUST	MA	X					X			02/11/93	AMEND