

sec news digest

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June 23, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

CLOSED MEETING - MONDAY, JUNE 28, 1993 - 11:00 A.M.

The subject matter of the June 28 closed meeting will be: Institution of administrative proceedings of an enforcement nature; Institution of injunctive actions; Formal order of investigation; Settlement of administrative proceedings of an enforcement nature; Settlement of injunctive actions; and Opinions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Christine Sakach at (202) 272-2300.

ADMINISTRATIVE PROCEEDINGS

SANCTIONS IMPOSED AGAINST ROBERT FREEMAN

The Commission issued an Order Instituting Public Proceedings, Making Findings and Imposing Remedial sanctions against Robert M. Freeman pursuant to Section 15(b) of the Securities Exchange Act of 1934. The Commission's Order bars Freeman, formerly a risk arbitrageur employed by Goldman, Sachs & Company, from associating with any broker, dealer, registered investment adviser, investment company or municipal securities dealer, but allows him to reapply for association privileges after three years. The Commission's Order was based on the permanent injunction entered against Freeman on June 10, 1993 by the U.S. District Court for the Southern District of New York, as a result of Freeman's unlawful trading in the securities of Beatrice Companies, Inc. (SEC v. Freeman, 93 Civ. 3806, MP, SDNY, LR-13663). (Rel. 34-32480)

PROCEEDINGS INSTITUTED AGAINST JOSE LUIS HERNANDEZ

The Commission instituted public administrative proceedings against Jose Luis Hernandez (Hernandez) of Miami, Florida. Hernandez was formerly a registered representative for a broker-dealer registered with the Commission.

The Order Instituting Public Proceedings Pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 alleges that a final judgment by default was entered against Hernandez enjoining him from further violations of the antifraud provisions of the federal securities laws.

A hearing will be scheduled to determine whether the allegations against Hernandez are true and, if so, what remedial sanction is appropriate. (Rel. 34-32479)

INVESTMENT COMPANY ACT RELEASES

HUNTINGTON INVESTMENT TRUST

A notice has been issued giving interested persons until July 19, 1993 to request a hearing on an application filed by Huntington Investment Trust for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-19532 - June 22)

AIM FUNDS GROUP, ET AL.

A notice has been issued giving interested persons until July 12, 1993 to request a hearing on an application filed by AIM Funds Group, et al. for an order under Section 6(c) of the Investment Company Act. The order would exempt applicants from Sections 13(a)(2), 13(a)(3), 17(a)(1), 18(a), 18(c), 18(f)(1), 22(f), 22(g), and 23(a) of the Act and Rule 2a-7 thereunder, and would permit certain transactions under Section 17(d) of the Act and Rule 17d-1 thereunder, so that applicants may enter into deferred compensation arrangements with certain of their directors and effect transactions incident to those arrangements. (Rel. IC-19529 - June 21)

THE MONTGOMERY FUNDS

MONTGOMERY ASSET MANAGEMENT, L.P.

A conditional order has been issued under Section 17(d) of the Investment Company Act and Rule 17d-1 thereunder to The Montgomery Funds and its adviser, Montgomery Asset Management, L.P. The order permits the applicant funds to pool their uninvested cash balances in one or more joint accounts, and to use the daily balance in such accounts to enter into one or more repurchase agreements. (Rel. IC-19530 - June 22)

MONMOUTH CAPITAL CORPORATION

A notice has been issued giving interested persons until July 19, 1993 to request a hearing on an application filed by Monmouth Capital Corporation for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company because it is engaged in real estate related activities within the scope of Section 3(c)(5)(C) of the Act. (Rel. IC-19531 - June 22)

DREYFUS ARIZONA MUNICIPAL BOND FUND

An order has been issued under Section 8(f) of the Investment Company Act declaring that Dreyfus Arizona Municipal Bond Fund has ceased to be an investment company. (Rel. IC-19533 - June 22)

WESTCORE TRUST, ET AL.

A conditional order has been issued on an application filed by Westcore Trust, et al. under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 18(f), 18(g) and 18(i) of the Act. The order permits certain investment companies to issue and sell separate classes of shares representing interests in the same investment portfolio. (Rel. IC-19534 - June 22)

THE MUNDER FUNDS, INC., ET AL.

A conditional order has been issued on an application filed by The Munder Funds, Inc., et al. under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order permits the applicants to issue and sell four or more classes of shares representing interests in the same portfolio of securities, assess a contingent deferred sales charge (CDSC) on certain redemptions, and waive the CDSC in certain instances. (Rel. IC-19535 - June 22)

APOLLONIUS INSTITUTIONAL INVESTMENT FUND, INC.

A notice has been issued giving interested persons until July 19, 1993 to request a hearing on an application filed by Apollonius Institutional Investment Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-19536 - June 22)

SHEARSON VIP SEPARATE ACCOUNT OF FIRST CAPITAL LIFE INSURANCE COMPANY - IN CONSERVATION

An order has been issued under Section 8(f) of the Investment Company Act declaring that Shearson VIP Separate Account of First Capital Life Insurance Company - In Conservation has ceased to be an investment company as defined under the Act. (Rel. IC-19537 - June 22)

MIDWEST STRATEGIC TRUST, ET AL.

A notice has been issued giving interested persons until July 19, 1993 to request a hearing on an application filed by Midwest Strategic Trust, et al. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from Sections 18(f)(1), 18(g), 18(i), 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act and

Rule 22c-1 thereunder. The order would permit the applicants to issue three classes of shares representing interests in the same portfolios of securities, assess a contingent deferred sales charge (CDSC) on certain redemptions of shares, and waive the CDSC in certain instances. (Rel. IC-19538 - June 22)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

A notice has been issued giving interested persons until July 13, 1993 to comment on the application of the Pacific Stock Exchange for unlisted trading privileges in one issue which is listed and registered on one or more other national securities exchange and is reported in the consolidated transaction reporting system. (Rel. 34-32494)

MISCELLANEOUS

NEW STREET CAPITAL CORPORATION AND DPI-A CORPORATION

An order has been issued granting the application of New Street Capital Corporation (New Street) and DPI-A Corporation (DPI-A) for an exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934, as amended, with respect to New Street's Warrants and DPI-A's Common Stock. (Rel. 34-32495)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 MUNICIPAL INVT TR FD MULTISTATE SERIES 40 DEFINED ASSET FDS, 450 LEXINGTON AVE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (212) 450-4500 - INDEFINITE SHARES. (FILE 33-49685 - JUN. 15) (BR. 22 - NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD INTERM TERM SER 210 DEFINED ASSET FDS, 450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (NUL) L - INDEFINITE SHARES. (FILE 33-49687 - JUN. 15) (NEW ISSUE)
- S-11 RESIDENTIAL FUNDING MORTGAGE SECURITIES I INC, 8400 NORMANDALE LAKE BLVD STE 600, MINNEAPOLIS, MN 55437 (612) 832-7400 - 10,000,000,000 PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-49689 - JUN. 16) (BR. 13)

REGISTRATIONS CONTINUED

- S-6 MUNICIPAL INVT TR FD MON PYMT SER 530 DEFINED ASSET FDS,
MERRILL LYNCH PIERCE FENNER & SMITH, ONE LIBERTY PLZ, 21ST FL, 165 BROADWAY, NEW YORK,
NY 10080 (NUL) L - - INDEFINITE SHARES. (FILE 33-49691 - JUN. 16) (BR. 22
- NEW ISSUE)
- S-2 ADVANCE CIRCUITS INC, 15102 MINNETONKA IND RD, MINNETONKA, MN 55345 (612) 935-3311
- 1,380,000 (\$18,285,000) COMMON STOCK. UNDERWRITER: PIPER JAFFRAY INC. (FILE
33-64182 - JUN. 10) (BR. 3)
- S-8 DANA CORP, 4500 DORR ST, TOLEDO, OH 43699 (419) 535-4500 - 4,515,000 (\$239,295,000)
COMMON STOCK. (FILE 33-64198 - JUN. 10) (BR. 4)
- S-4 NORWEST CORP, NORWEST CTR, SIXTH & MARQUETTE, MINNEAPOLIS, MN 55479 (612) 667-1234
- 300,000 (\$5,160,369) COMMON STOCK. (FILE 33-64200 - JUN. 10) (BR. 2)
- S-2 HAROLDS STORES INC, 765 ASP, NORMAN, OK 73069 (405) 329-4045 - 690,000 (\$4,355,625)
COMMON STOCK. UNDERWRITER: DICKINSON & CO. (FILE 33-64212 - JUN. 10) (BR. 1)
- S-4 CONTINUUM CO INC, 9500 ARBORETUM BLVD, AUSTIN, TX 78759 (512) 345-5700 - 4,090,000
(\$56,646,500) COMMON STOCK. (FILE 33-64224 - JUN. 10) (BR. 9)
- S-8 PEP BOYS MANNY MOE & JACK, 3111 W ALLEGHENY AVE, PHILADELPHIA, PA 19132
(215) 229-9000 - 1,500,000 (\$33,937,500) COMMON STOCK. (FILE 33-64248 - JUN. 11)
(BR. 1)
- N-2 PATRIOT PREFERRED DIVIDEND FUND, 101 HUNTINGTON AVE, BOSTON, MA 02199 (617) 375-1500
- 100 (\$10,000,000) PREFERRED STOCK. UNDERWRITER: OPPENHEIMER & CO. (FILE 33-64250 -
JUN. 11) (BR. 17)
- S-6 NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 61, 32 OLD SLIP - FINANCIAL SQUARE,
C/O PRUDENTIAL SECURITIES INC, NEW YORK, NY 10292 - 1,539 (\$1,600,560)
UNIT INVESTMENT TRUST. (FILE 33-64252 - JUN. 11) (BR. 22 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 162, 32 OLD SLIP - FINANCIAL SQUARE,
C/O PRUDENTIAL SECURITIES INC, NEW YORK, NY 10292 - 1,539 (\$1,600,560)
UNIT INVESTMENT TRUST. (FILE 33-64254 - JUN. 11) (BR. 16 - NEW ISSUE)
- S-8 FEDERAL PAPER BOARD CO INC, 75 CHESTNUT RIDGE RD, MONTVALE, NJ 07645 (201) 391-1776
- 150,000 (\$3,421,500) COMMON STOCK. (FILE 33-64256 - JUN. 11) (BR. 8)
- S-8 FEDERAL PAPER BOARD CO INC, 75 CHESTNUT RIDGE RD, MONTVALE, NJ 07645 (201) 391-1776
- 100,000 (\$2,281,000) COMMON STOCK. (FILE 33-64258 - JUN. 11) (BR. 8)
- S-8 WMX TECHNOLOGIES INC, 3003 BUTTERFIELD RD, OAK BROOK, IL 60521 (708) 572-2478 -
3,000,000 (\$108,375,000) COMMON STOCK. (FILE 33-64260 - JUN. 11) (BR. 8)
- S-8 CHEMICAL WASTE MANAGEMENT INC, 3003 BUTTERFIELD RD, OAK BROOK, IL 60521
(708) 218-1500 - 1,500,000 (\$20,812,500) COMMON STOCK. (FILE 33-64262 - JUN. 11)
(BR. 8)
- F-6 TELEFONOS DE MEXICO S A /ADR/, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY 10043
(212) 648-3200 - 150,000,000 (\$7,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
DEPOSITOR: CITIBANK N A. (FILE 33-64264 - JUN. 10) (BR. 7)
- S-3 MBF USA INC, 5100 TOWN CENTER CIRCLE, SUITE 460, BOCA RATON, FL 33486 (407) 368-0068
- 130,000 (\$202,800) COMMON STOCK. (FILE 33-64266 - JUN. 11) (BR. 6)
- S-1 PENNCORP FINANCIAL GROUP INC /DE/, 745 FIFTH AVE, NEW YORK, NY 10151 (212) 832-0700
- 4,600,000 (\$73,600,000) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECS CORP, SALOMON BROTHERS INC,
SMITH BARNEY HARRIS UPHAM & CO. (FILE 33-64270 - JUN. 11) (BR. 9)

REGISTRATIONS CONTINUED

- S-3 WHEELING PITTSBURGH CORP, 110 EAST 59TH ST, NEW YORK, NY 10022 (212) 355-5200 - 2,300,000 (\$115,000,000) PREFERRED STOCK. (FILE 33-64272 - JUN. 11) (BR. 6)
- S-8 CROSS TIMBERS OIL CO, 810 HOUSTON ST STE 2000, FORT WORTH, TX 76102 (817) 870-2800 - 200,000 (\$3,250,000) COMMON STOCK. (FILE 33-64274 - JUN. 11) (BR. 3)
- S-8 EXPRESS SCRIPTS INC, 14000 RIVERPORT DRIVE, ST LOUIS, MO 63043 (314) 770-1666 - 400,000 (\$7,871,001) COMMON STOCK. (FILE 33-64278 - JUN. 10) (BR. 6)
- S-8 GITANO GROUP INC, 1411 BROADWAY, NEW YORK, NY 10018 (212) 819-0707 - 525,000 (\$2,336,250) COMMON STOCK. (FILE 33-64280 - JUN. 11) (BR. 7)
- S-8 FAMILY DOLLAR STORES INC, P O BOX 1017, 10401 OLD MONROE RD, CHARLOTTE, NC 28201 (704) 847-6961 - 1,500,000 (\$26,355,000) COMMON STOCK. (FILE 33-64282 - JUN. 11) (BR. 1)
- S-2 WES TENN BANCORP INC, 815 HWY 51 NORTH, P O BOX 667, COVINGTON, TN 38019 (901) 476-2686 - 100,003 (\$2,450,073.50) COMMON STOCK. (FILE 33-64286 - JUN. 11) (BR. 2)
- S-8 BANCFIRST OHIO CORP, 422 MAIN ST, ZANESVILLE, OH 43701 (614) 452-8444 - 18,000 (\$482,580) COMMON STOCK. (FILE 33-64288 - JUN. 11) (BR. 2)
- S-8 SYMANTEC CORP, 10201 TORRE AVE, CUPERTINO, CA 95014 (408) 253-9600 - 117,627 (\$530,497.77) COMMON STOCK. (FILE 33-64290 - JUN. 11) (BR. 10)
- S-8 DIVERSICARE INC /DE/, 105 REYNOLDS DR, PO BOX 1675, FRANKLIN, TN 37065 (615) 794-3313 - 500,000 (\$5,125,000) COMMON STOCK. (FILE 33-64292 - JUN. 11) (BR. 9)
- S-3 FRANKLIN FINANCIAL SERVICES CORP /PA/, 20 S MAIN ST, P O BOX T, CHAMBERSBURG, PA 17201 (717) 264-6116 - 100,000 (\$3,000,000) COMMON STOCK. (FILE 33-64294 - JUN. 11) (BR. 1)
- S-3 DETROIT EDISON CO, 2000 SECOND AVE - 2112 WCB, DETROIT, MI 48226 (313) 237-8000 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. UNDERWRITER: CITICORP SECURITIES MARKETS INC. (FILE 33-64296 - JUN. 14) (BR. 8)
- S-1 NEW CENTURY PARTNERS LP, 440 S LASALLE ST 20TH FLR, C/O HEINOLD ASSET MANAGEMENT INC, CHICAGO, IL 60606 (312) 663-7500 - 250,000 (\$25,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: GELDERMANN SECURITIES INC. (FILE 33-64298 - JUN. 14) (BR. 11 - NEW ISSUE)
- SB-2 MSI INCOME FUND 104 LP, 3901 FOOTHILL BLVD, STE 100, LA CRESCENTA, CA 91214 (818) 249-0291 - 1,500,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-64300 - JUN. 14) (BR. 5 - NEW ISSUE)
- S-3 BERKSHIRE GAS CO /MA/, 115 CHESHIRE RD, PITTSFIELD, MA 01201 (413) 442-1511 - 200,000 (\$3,574,000) COMMON STOCK. (FILE 33-64302 - JUN. 14) (BR. 7)
- S-4 FIRST INTERSTATE BANCYSYSTEM OF MONTANA INC, 401 N 31ST STREET, BILLINGS, MT 59116 (406) 255-5300 - 650,000 (\$24,739,000) COMMON STOCK. (FILE 33-64304 - JUN. 14) (BR. 1)
- S-8 ZENITH ELECTRONICS CORP, 1000 MILWAUKEE AVE, GLENVIEW, IL 60025 (708) 391-7000 - 415,946 (\$3,639,528) COMMON STOCK. (FILE 33-64306 - JUN. 14) (BR. 11)

REGISTRATIONS CONTINUED

- S-8 HEALTHSOUTH REHABILITATION CORP, TWO PERIMETER PARK S, STE 224W, BIRMINGHAM, AL 35243 (205) 967-7116 - 1,400,000 (\$24,675,000) COMMON STOCK. (FILE 33-64308 - JUN. 14) (BR. 5)
- S-3 WATSON GENERAL CORP, 30-A MAUCHLY, IRVINE, CA 92718 (714) 727-4020 - 1,611,900 (\$3,433,320) COMMON STOCK. (FILE 33-64310 - JUN. 14) (BR. 8)
- S-3 UNICOMP INC, 1800 SANDY PLAINS PKWY STE 320A, MARIETTA, GA 30066 (404) 424-3684 - 362,200 (\$1,222,425) COMMON STOCK. (FILE 33-64312 - JUN. 14) (BR. 10)
- S-8 ROGERS CORP, ONE TECHNOLOGY DR, ROGERS, CT 06263 (203) 774-9605 - 170,000 (\$2,975,000) COMMON STOCK. (FILE 33-64314 - JUN. 14) (BR. 3)
- S-8 HEALTHSOUTH REHABILITATION CORP, TWO PERIMETER PARK S, STE 224W, BIRMINGHAM, AL 35243 (205) 967-7116 - 300,000 (\$5,287,500) COMMON STOCK. (FILE 33-64316 - JUN. 14) (BR. 5)
- S-3 US BANCORP /OR/, 111 SW FIFTH AVE, PORTLAND, OR 97204 (503) 275-6111 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-64318 - JUN. 14) (BR. 2)
- S-8 APTARGROUP INC, 475 W TERRA COTTA AVE, STE E, CRYSTAL LAKE, IL 60014 (815) 477-0424 - 1,040,000 (\$18,460,000) COMMON STOCK. (FILE 33-64320 - JUN. 11) (BR. 5)
- S-3 THERMO ELECTRON CORP, 81 WYMAN ST, P O BOX 9046, WALTHAM, MA 02254 (617) 622-1000 - 5,175,000 (\$310,810,500) COMMON STOCK. (FILE 33-64324 - JUN. 11) (BR. 8)
- S-8 ROYAL CARIBBEAN CRUISES LTD, 1050 CARIBBEAN WAY, MIAMI, FL 33132 (305) 539-6000 - 2,151,500 (\$36,575,500) COMMON STOCK. (FILE 33-64326 - JUN. 11) (BR. 4)
- S-4 CITATION INSURANCE GROUP, ONE ALMADEN BLVD STE 300, SAN JOSE, CA 95113 (408) 292-0222 - 2,335,485 (\$18,100,008) COMMON STOCK. (FILE 33-64328 - JUN. 11) (BR. 10)
- S-8 AUDRE RECOGNITION SYSTEMS INC, 10915 TECHNOLOGY PL, SAN DIEGO, CA 92127 (619) 451-2260 - 5,146,275 (\$20,121,935) COMMON STOCK. (FILE 33-64330 - JUN. 11) (BR. 9)
- S-8 GREAT FALLS BANCORP, 55 UNION BLVD, TOTOWA, NJ 07512 (201) 942-1111 - 20,000 (\$200,000) COMMON STOCK. (FILE 33-64332 - JUN. 11) (BR. 2)
- S-3 LDDS COMMUNICATIONS INC /TN/, 515 E AMITE ST, LEFLEURS BLUFF TOWER, JACKSON, MS 39201 (601) 360-8600 - 1,431,277 (\$51,704,881) COMMON STOCK. (FILE 33-64334 - JUN. 11) (BR. 7)
- S-11 RYLAND MORTGAGE SECURITIES CORP FOUR, 7202 GLEN FOREST DR STE 202, RICHMOND, VA 23226 - 1,000,000 (\$1,000,000) MORTGAGE BONDS. (FILE 33-64338 - JUN. 11) (BR. 11 - NEW ISSUE)
- S-2 ALCO HEALTH DISTRIBUTION CORP /DE/, PO BOX 959, VALLEY FORGE, PA 19482 (215) 296-4480 - 226,542,234 (\$226,542,234) STRAIGHT BONDS. UNDERWRITER: BT SECURITIES CORP, DONALDSON LUFKIN & JENRETTE SECS CORP. (FILE 33-64342 - JUN. 11) (BR. 4)
- S-11 PRICE REIT INC, 7979 IVANHOE AVE SUITE 524, LA JOLLA, CA 92037 (619) 551-2320 - 5,395,000 (\$175,337,500) COMMON STOCK. (FILE 33-64344 - JUN. 11) (BR. 6)
- S-1 GOVERNMENT EXPORT TRUST SERIES 1993-2, NORWEST CENTER, 6TH & MARQUETTE, MINNEAPOLIS, MN 55479 (612) 667-8058 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: CHEMICAL SECURITIES INC. (FILE 33-64348 - JUN. 11) (BR. 11 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-2 METROPOLITAN BANCORP, 1520 4TH AVE, SEATTLE, WA 98101 (206) 625-1818 - 23,000,000 (\$23,000,000) STRAIGHT BONDS. (FILE 33-64350 - JUN. 11) (BR. 1)
- F-2 IDAN SOFTWARE INDUSTRIES ISI LTD, 21 SDEROT HAYLED, RAMAT GAN ISRAEL 52444, L3 (212) 702-2200 - 7,410,000 (\$13,189,800) FOREIGN COMMON STOCK. (FILE 33-64354 - JUN. 11) (BR. 9)
- S-8 MORELLIS NOMA II INC, 1745 N ERIE, PUEBLO, CO 81001 (719) 542-1084 - 8,000,000 (\$5,800,000) COMMON STOCK. (FILE 33-64372 - JUN. 14) (BR. 3)
- S-11 FIRST ALLIANCE MORTGAGE CO /CA/, 701 S PARKER ST, STE 5000, ORANGE, CA 92668 (202) 775-7169 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-64374 - JUN. 14) (BR. 12 - NEW ISSUE)
- S-8 BOCA RATON CAPITAL CORP /FL/, 2300 W GLADES RD W TWR, STE 440, BOCA RATON, FL 33431 (407) 394-3066 - 19,475 (\$42,845) COMMON STOCK. (FILE 33-64376 - JUN. 14) (BR. 18)
- S-8 RTZ CORPORATION PLC, 6 ST JAMES SQ, LONDON SW1Y 4LD ENGLAND, X0 - 40,000 (\$392,400) FOREIGN COMMON STOCK. (FILE 33-64380 - JUN. 14) (BR. 6)
- F-6 IEM SA, 280 PARK AVENUE, NEW YORK, NY 10017 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64382 - JUN. 14) (NEW ISSUE)
- F-6 NEW ZEALAND PETROLEUM, 280 PARK AVENUE, NEW YORK, NY 10017 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64384 - JUN. 14) (NEW ISSUE)
- F-6 MATRIX TELECOMMUNICATIONS LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64386 - JUN. 14)
- F-6 SOCIETA FINANZIARIA TELEFONICA STET, 280 PARK AVENUE, NEW YORK, NY 10017 (201) 860-4699 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64388 - JUN. 14) (NEW ISSUE)
- F-6 TELEVISION BROADCASTS LTD, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64390 - JUN. 14)
- F-6 GOVETT STRATEGIC INVESTMENT TRUST PLC /ADR/, 111 WALL ST, NEW YORK, NY 10043 (212) 559-2107 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-64392 - JUN. 14) (BR. 0)
- S-3 UNISYS CORP, TOWNSHIP LINE & UNION MEETING RDS, BLUE BELL, PA 19424 (215) 986-4011 (FILE 33-64396 - JUN. 14) (BR. 10)
- N-1A MERRILL LYNCH NORTH AMERICAN GOVERNMENT INCOME FUND INC, 800 SCUDDERS MILL RD, PLAINSBORO, NJ 08536 (609) 282-2800 - INDEFINITE SHARES. UNDERWRITER: MERRILL LYNCH FUNDS DISTRIBUTOR INC. (FILE 33-64398 - JUN. 14) (BR. 17 - NEW ISSUE)
- N-2 NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7700 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, EDWARDS A G & SONS INC, KEMPER SECURITIES INC, LEGG MASON WOOD WALKER INC, LEHMAN BROTHERS, MCDONALD & CO SECURITIES INC, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, OHIO CO, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, RONEY & CO, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-64400 - JUN. 14) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7700 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: BRROUN ALEX & SONS, DAVENPORT & CO OF VIRGINIA INC, EDWARDS A G & SONS INC, LEGG MASON WOOD WALKER INC, LEHMAN BROTHERS, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, PAINWEBBER INC, PIPER & MARBURY, PRUDENTIAL SECURITIES INC, SCOTT & STRINGFELLOW INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-64402 - JUN. 14) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7700 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, EDWARDS A G & SONS INC, FERRIS BAKER WATTS INC, LEGG MASON WOOD WALKER INC, LEHMAN BROTHERS, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-64404 - JUN. 14) (BR. 18 - NEW ISSUE)
- S-1 SUBURBAN BANCORPORATION INC, 10869 MONTGOMERY RD, CINCINNATI, OH 45242 - 1,520,875 (\$15,208,750) COMMON STOCK. (FILE 33-64406 - JUN. 14) (BR. 1 - NEW ISSUE)
- S-6 NEW YORK LIFE INS & ANNUITY CORP VAR UNIV LIFE SEP ACCT II, 51 MADISON AVE, C/O NEW YORK LIFE INSURANCE & ANNUITY CO, NEW YORK, NY 10010 - INDEFINITE SHARES. DEPOSITOR: NEW YORK LIFE INSURANCE & ANNUITY CORP. (FILE 33-64408 - JUN. 14) (BR. 20 - NEW ISSUE)
- S-6 NEW YORK LIFE INS & ANNUITY CORP VAR UNIV LIFE SEP ACC I, 51 MADISON AVE, C/O NEW YORK LIFE INSURANCE & ANNUITY CO, NEW YORK, NY 10010 - INDEFINITE SHARES. DEPOSITOR: NEW YORK LIFE INSURANCE & ANNUITY CORP. (FILE 33-64410 - JUN. 14) (BR. 20 - NEW ISSUE)
- N-2 NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7700 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, EDWARDS A G & SONS INC, KEMPER SECURITIES INC, LEGG MASON WOOD WALKER INC, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC. (FILE 33-64412 - JUN. 14) (BR. 18 - NEW ISSUE)
- S-8 WALKER INTERACTIVE SYSTEMS INC, MARATHON PLZ THREE NORTH, 303 SECOND ST, SAN FRANCISCO, CA 94107 (415) 495-8811 - 200,000 (\$1,475,000) COMMON STOCK. (FILE 33-64424 - JUN. 14) (BR. 10)
- S-8 WALKER INTERACTIVE SYSTEMS INC, MARATHON PLZ THREE NORTH, 303 SECOND ST, SAN FRANCISCO, CA 94107 (415) 495-8811 - 60,000 (\$450,000) COMMON STOCK. (FILE 33-64426 - JUN. 14) (BR. 10)
- S-8 AEL INDUSTRIES INC, 305 RICHARDSON RD, LANSDALE, PA 19446 (215) 822-2929 - 15,000 (\$150,000) COMMON STOCK. (FILE 33-64510 - JUN. 11) (BR. 8)
- S-8 AEL INDUSTRIES INC, 305 RICHARDSON RD, LANSDALE, PA 19446 (215) 822-2929 - 400,000 (\$2,300,000) COMMON STOCK. (FILE 33-64512 - JUN. 11) (BR. 8)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AFFILIATED PUBNS INC NEW NEW YORK TIMES CO	COM SER A 13D	6/11/93	28,834 40.6	00826210 0.0	NEW
AFFILIATED PUBNS INC NEW NEW YORK TIMES CO	COM SER A 13D	6/11/93	28,834 40.6	00826210 0.0	RVISION
AFFILIATED PUBLICATIONS NEW YORK TIMES CO	COM CK B 13D	6/11/93	11,538 58.3	00826220 0.0	NEW
AFFILIATED PUBLICATIONS NEW YORK TIMES CO	COM CK B 13D	6/11/93	11,538 58.3	00826220 0.0	RVISION
AMERICAN ENTERPRISES BROWN JAY	COM NEW 13D	4/15/93	855 6.0	02566420 12.8	UPDATE
AMERICAN ENTERPRISES BROWN JAY	COM NEW 13D	4/15/93	855 6.0	02566420 12.8	RVISION
AMERON INC SOCIETE DES TUYAUX BONNA	COM 13D	6/14/93	190 4.9	03071010 5.7	UPDATE
AMERON INC SOCIETE DES TUYAUX BONNA	COM 13D	6/14/93	190 4.9	03071010 5.7	RVISION
AMOSKEAG CO DUMAINES TRUST	COM 13D	6/16/93	847 27.2	03182510 27.2	UPDATE
AMOSKEAG CO DUMAINES TRUST	COM 13D	6/16/93	847 27.2	03182510 27.2	RVISION
ATRIX LABS INC COLGATE PALMOLIVE HLDG	COM 13D	6/16/93	522 6.8	04999210 13.7	UPDATE
ATRIX LABS INC COLGATE PALMOLIVE HLDG	COM 13D	6/16/93	522 6.8	04999210 13.7	RVISION
BISYS GROUP INC WELSH CARSON ANDERSON ET AL	COM 13D	3/23/93	4,304 28.7	05547210 32.0	UPDATE
BIOTIME INC COHEN DONNA ET AL	COM 13D	6/10/93	112 6.4	09299410 8.2	UPDATE
BIOTIME INC COHEN DONNA ET AL	COM 13D	6/10/93	112 6.4	09299410 8.2	RVISION
CARNIVAL CRUISE LINE INC ARISON TED ET AL	CL A 13D	12/30/92	70,132 49.7	14365810 48.8	RVISION
CHICAGO & NO WESTN HLDGS CRP UNION PACIFIC CORP ET AL	COM 13D	6/17/93	12,335 29.4	16715510 24.2	UPDATE

ACQUISITIONS CONT.

8 - number representing year

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CHICAGO & NO WESTN HLDGS CRP UNION PACIFIC CORP ET AL	COM 13D	6/17/93	12,335 29.4	16715510 24.2	RVISION
CYANOTECH CORP REICHL EVA R	COM NEW 13D	6/14/93	1,200 16.2	23243720 7.6	UPDATE
CYANOTECH CORP REICHL EVA R	COM NEW 13D	6/14/93	1,200 16.2	23243720 7.6	RVISION
EQUIVEST FINANCE INC BACAL MURRAY	COM 13D	6/11/93	495 7.0	29799840 9.2	UPDATE
EQUIVEST FINANCE INC BACAL MURRAY	COM 13D	6/11/93	495 7.0	29799840 9.2	RVISION
EQUIVEST FINANCE INC BENNETT MGMT DEVELOP ET AL	COM 13D	6/11/93	5,000 70.3	29799840 0.0	NEW
FIRST MONTAUK FINL GAGE MARILYN L	COM 13D	4/23/93	211 4.8	32100610 6.8	UPDATE
FIRST MONTAUK FINL GAGE MARILYN L	COM 13D	4/23/93	211 4.8	32100610 6.8	RVISION
FIRST PAC NETWORKS INC MCNAMARA ROBERT P	COM 13D	6/ 8/93	1,681 9.4	33593310 12.3	UPDATE
FIRST PAC NETWORKS INC MCNAMARA ROBERT P	COM 13D	6/ 8/93	1,681 9.4	33593310 12.3	RVISION
HEXCEL CORP FISHER INVESTMENTS INC	COM 13D	6/11/93	501 6.9	42829010 6.0	UPDATE
HEXCEL CORP FISHER INVESTMENTS INC	COM 13D	6/11/93	501 6.9	42829010 6.0	RVISION
HOME PORT BANCORP INC PORTER FELLEMAN INC	COM 13D	4/26/93	151 6.9	43730410 9.6	UPDATE
HOME PORT BANCORP INC PORTER FELLEMAN INC	COM 13D	4/26/93	151 6.9	43730410 9.6	RVISION
HORIZON HEALTHCARE CORP NATIONAL MED ENTERPRISES	COM 13D	6/16/93	711 6.4	44099210 7.8	UPDATE
HORIZON HEALTHCARE CORP NATIONAL MED ENTERPRISES	COM 13D	6/16/93	711 6.4	44099210 7.8	RVISION
INTERFACE INC FISHER INVESTMENTS INC	CL A 13D	6/11/93	917 5.3	45866510 5.0	UPDATE
INTERFACE INC FISHER INVESTMENTS INC	CL A 13D	6/11/93	917 5.3	45866510 5.0	RVISION
KASLER CORP KASLER LIVING TR	COM 13D	6/16/93	768 7.7	48579510 7.7	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
KASLER CORP	COM		151	48579510	
ORTIZ JILL K ET AL	13D	6/16/93	1.5	1.5	UPDATE
MANUFACTURED HOME CMNTYS INC	COM		1,036	56468210	
GENERAL MTRS INVMNT MGMT ET AL	13D	3/31/93	15.1	0.0	NEW
MANUFACTURED HOME CMNTYS INC	COM		1,036	56468210	
GENERAL MTRS INVMNT MGMT ET AL	13D	3/31/93	15.1	0.0	RVSION
MEDI-MAIL INC	COM		1,989	58438510	
HEIL EDWARD F ET AL	13D	5/21/93	10.9	2.5	UPDATE
MEDI-MAIL INC	COM		1,989	58438510	
HEIL EDWARD F ET AL	13D	5/21/93	10.9	2.5	RVSION
MEDICAL RES INC	COM		200	58799310	
NAPLES MRI PARTNERS	13D	6/ 7/93	7.3	0.0	NEW
MEDICAL RES INC	COM		200	58799310	
NAPLES MRI PARTNERS	13D	6/ 7/93	7.3	0.0	RVSION
NATIONAL WESTN LIFE INS CO	CLASS A		166	63852210	
TWEEDY BROWNE CO L P ET AL	13D	6/14/93	4.8	4.6	UPDATE
NATIONAL WESTN LIFE INS CO	CLASS A		166	63852210	
TWEEDY BROWNE CO L P ET AL	13D	6/14/93	4.8	4.6	RVSION
NOSTALGIA NETWORK INC	COM NEW		7,187	66975230	
WINNICK GARY ET AL	13D	6/18/93	37.2	32.0	UPDATE
PHYSICIANS CLINICAL LAB INC	COM		1,394	72099210	
SUTTER AMBULATORY CARE	13D	5/19/93	23.4	23.4	UPDATE
PHYSICIANS CLINICAL LAB INC	COM		1,394	72099210	
SUTTER AMBULATORY CARE	13D	5/19/93	23.4	23.4	RVSION
RAPITECH SYS INC	COM		0	75381010	
HUTMAN CARL S	13D	6/ 2/93	0.0	N/A	UPDATE
THERAPEUTIC DISCOVERY CORP	COM CL A		7,734	88337610	
ALZA CORP	13D	6/11/93	99.9	0.0	NEW
THERAPEUTIC DISCOVERY CORP	COM CL A		7,734	88337610	
ALZA CORP	13D	6/11/93	99.9	0.0	RVSION
VIDEO JUKEBOX NETWORK INC	COM		2,835	92699410	
NEW VISION MUSIC ET AL	13D	6/17/93	19.8	18.7	UPDATE
VIDEO JUKEBOX NETWORK INC	COM		2,835	92699410	
NEW VISION MUSIC ET AL	13D	6/17/93	19.8	18.7	RVSION
WASTEC INC	COM		3,170	94106710	
ACTIGRO CORP	13D	4/15/93	65.0	9.8	RVSION
WASTEC INC	COM		3,170	94106710	
ACTIGRO CORP	13D	4/15/93	65.0	9.8	RVSION