# **APPLICATION FOR CHILD'S INSURANCE BENEFITS**

I apply on behalf of the child or children listed in item 3 below for all insurance benefits for which they					
may be eligible under Title II (Federal Old-Age, Survivors and Disability Insurance) of the Social					
Security Act, as presently amended. (If you are applying on your own behalf, answer the questions on					
this form with respect to yourself.)					

If you are applying for benefits based on the earnings record of a Deceased Worker, this may also be considered an application for survivors benefits under the Railroad Retirement Act and for Veterans Administration payments under Title 38, U.S.C., Veterans Benefits, Chapter 13 (which is, as such, an application for other types of death benefits under Title 38).

LIFE DEATH CLAIM CLAIM EIDST NAME MIDDLE INITIAL LAST NAME

1.	(a) PRINT name of Wage Earner or Self-Employed person (herein referred to as the ''Worker'').	FIRST NAME, MIDDLE INITIAL, LAST NAME	
	(b) PRINT Worker's Social Security number.	///	
2.	(a) PRINT your name (unless you are the Worker). ————	FIRST NAME, MIDDLE INITIAL, LAST NAME	
	(b) PRINT your Social Security number.	/ /	

## PART I-INFORMATION ABOUT THE WORKER'S CHILDREN

3.

4.

5.

The Worker's children (including natural children, adopted children, and stepchildren) or dependent grandchildren (including step grandchildren) may be eligible for benefits based on the earnings record of the Worker. For a living Worker, the information below applies to this month or to any of the past 12 months. For a deceased Worker, the information below applies to the date of death or for any period since the Worker's death.

<ul> <li>UNDER AGE 18</li> <li>AGE 18 TO 19 AND ATTENDING ELEMENTARYOR SECONDARY SCHOOL FULL-TIME</li> <li>DISABLED OR HANDICAPPED (age 18 or over and disability began before age 22)</li> </ul>	Child				c(X)if 17 or eris:	Co Sh Rel	eck lumr ows latio orker	Th Chi Shi	at d's		
	м	F		Student	Disabled	Legitimate	Adopted	Stepchild	Dependent Grandchild	Other	CHILD'S SOCIAL SECURITY NUMBER
FULL NAME OF CHILD											/ /
											/ /
											/ /
											/ /
											/ /
											/ /
If you do not wish to be payee for any child o "Remarks" on page 5. You may apply for a c											
If any children in item 3 are stepchildren of the date the Worker married the natural parent.	he '	Wo	rker, ente	er the	-	MON	TH,	DA	7, YE	AR	
(a) Is there a legal representative (guardian, c etc.) for any of the children in item 3? _	con	serv	vator, cu	rator,	->	(			Ye: s," c and	com	nplete (If "No," go on to ).) item 6.)

Form Approved

(Do not write in this space)

OMB No. 0960-0010

	(b) Write the following information about the legal representative(s):		TELEPHONE NUMBER (INCLUDE AREA CODE)					
	(c) Briefly explain the c	ircumstance	es whicl	h led the court to a	ppoint a legal re	presentative.		
						_		
6.	Are you the natural or a filing?	adoptive pa	rent of 1	the person(s) for w	hom you are	Yes	No	
7.	Have any children in ite Worker? (If "Yes," ente				other than the	Yes	No	
	Name of	Child		Date of Adoption		Name of Person A	dopting	
8.	Are all the children in it "No," enter the followir uncertain as to the whe "Remarks".)	ng informat	ion abou	ut each child not liv	ving with you. If		No	
	Name of Child Not Living	g With You	nom Child Now Lives	Relationship to Child				
9.	Has any child in item 3 (If "Yes," enter the info		Yes	No				
	Name of Child					Date of Marriage (Month, day, year)		
	How Marriage Ended (If	f still marrie	Date Marriage Endeo	d (Month, day, year)				
10.	Has anyone ever before Administration for mon "Yes," enter below the Security number(s) of t claim was based.)	thly benefit name(s) of	Yes	No				
	Name of Child		Name o	f Worker		Social Security Number of Worker          /        /		
						//		
						/	/	
						/	/	

	u are applying ONLY for a child age 1 nrough 14.	l8 or over who is di	sabled, omit items 11	through 14. In all other ca	ases, answer items
EAR	NINGS INFORMATION FOR LAST YEA	AR (Do not complet	e if the Worker died th	nis year)	
11.	(a) Did any child in item 3 earn more "Yes," answer (b). If "No," go on			Yes	No
	(b) NAME OF CHILD WHO EARNED OVER THE EXEMPT AMOUNT LAST YEAR	TOTAL EARNINGS OF CHILD	MORE THAN	HMONTH THAT CHILD DID NOT I \$ IN WAGES ANE ISTANTIAL SERVICES IN SELF-EN	DID NOT
		\$			
		\$			
		\$			
EARN	INGS INFORMATION FOR THIS YEAR			1	
12.	(a) Do you expect the total earnings the exempt amount this year? (C of this year and all anticipated ea "Yes," answer (b). If "No," go or	ount all earnings be arnings through the	eginning with the first end of this year.) (If	Yes	No No
	(b) NAME OF CHILD WHO EXPECTS TO EARN OVER THE EXEMPT AMOUNT THIS YEAR	EXPECTED EARNINGS OF CHILD	DID NOT OR WILL NOT EA	INCLUDING THE PRESENT MONT RN MORE THAN \$ RM SUBSTANTIAL SERVICES IN 3	IN WAGES AND DID
		\$			
		\$			
		\$			
	plete item 13 ONLY if any child is no ple year is a calendar year).	w in the last 4 mon	ths of the child's taxa	ble year (Sept., Oct., Nov	., and Dec., if the
EAR	NINGS INFORMATION FOR NEXT YE	AR			
13.	(a) Do you expect the total earnings the exempt amount next year? ( item 14.)			Yes	No No
	(b) NAME OF CHILD WHO EXPECTS TO EARN OVER THE EXEMPT AMOUNT NEXT YEAR	EXPECTED EARNINGS OF CHILD	MORE THAN	L MONTH THAT CHILD WILL NOT I \$ IN WAGES AND ISTANTIAL SERVICES IN SELF-EM	WILL NOT
		\$			
		\$			
		\$			
14.	If any of the children for whom you not end on December 31), print here fiscal year ends.				ISCAL YEAR ENDS
Com	plete items 15 and 16 ONLY if the W	orker is living. Othe	erwise, go on to item '	17.	
15.	If any children in item 3 are children adoption by the Worker.	adopted by the Wo	orker, print below the r	name of each such child a	nd the date of
	NAME OF	ADOPTED CHILD		DATE OF ADO	PTION

16.		em 3 lived with the Worker during ( e present month)?	Yes	No	
	NAME OF CHILD WHO DID NOT	LIST EACH MONTH IN WHICH		PERSON WITH WHOM	CHILD LIVED
	LIVE WITH THE WORKER IN EACH OF THE LAST 13 MONTHS	THIS CHILD DID NOT LIVE WITH THE WORKER	NAN	ME AND ADDRESS	RELATIONSHIP TO CHILD
Ans	wer items 17 and 18 only if t	the child is age 13 or over as of the	e date of this a	pplication.	
17.	his/her arrest?	m 3 have an unsatisfied felony wa	→	Yes	No
18.		m 3 have an unsatisfied Federal or g the conditions of his/her probatio		Yes	No
19.	or disabled, do you want to	n 3 are within 2 months of age 65 of file on his/her behalf for Suppleme	ntal Security	Yes	No
PAF	RT II - INFORMATION ABC	OUT THE DECEASED. Complete	items 20 thro	ough 28 only if the	Worker is deceased.
20.	(a) Print date of birth of Wo	rker		MONTH, DAY, YEAR	
	(b) Print Worker's name at b	pirth if different from item 1 (a) —			
	(c) Check (X) one for the	Worker	÷	Male	Female
21.	(a) Print date of death —			MONTH, DAY, YEAR	
	(b) Print place of death			CITY AND STATE	
22.		te or foreign country where the at the time of death.		STATE OR FOREIGN COUN	NTRY
23.	-	railroad industry for 5 years or mor		Yes	No
24.	or National Guard active	ctive military or naval service (inclu duty or active duty for training) af before 1968? —	ter	IF "Yes" (If "Yes," answer ( and (c).)	No
	(b) Enter dates of service		FROM (month-year)	TO (month-year)	
		the Worker) received, or does a enefit from any other Federal	anyone >	Yes	No No
25.		ial security credits (for example, ba her country's social security syster		☐ Yes (If "Yes,"answer (b).)	I No (If "No," go on to item 26.)
	(b) List the country(ies).				
26.		ges or self-employment income cov ars from 1978 through last year? -	ered under	☐ Yes (If "Yes", skip to item 27.)	☐ No (If "No," answer (b).)
		3 through last year in which the wo loyment income covered under Soc			

wer item 27 ONLY if death occu	rred within the last 2 years.					
		AMOUNT \$				
(b) About how much did the Worke	r earn the year before death?	AMOUNT \$				
Check it applicable: I am not submitting evidence of the deceased's earnings that are not yet on his/her earnings record. I under- stand that these earnings will be included automatically within 24 months, and any increase in my benefits will be paid with full retroactivity.						
period of disability under Social	Yes No Unknown (If "Yes," answer (b) and (c).) (If "No" or "Unknown," go on to item 30.)					
(b) Enter name of person(s) on who was filed.						
(c) Enter Social Security number of (If "Unknown," so indicate.)	person named in (b).	/	/			
ver item 30 ONLY if the Worker died	I prior to age 66 and within the past 4 mon	ths.				
	0	Yes (If "Yes," answer (b).)	) No			
(b) Enter date disability began —	MONTH, DAY, YEAR					
31. Were all the children in item 3 living with the Worker at the time of death? (If "No," enter the following information)						
NAME OF CHILD NOT LIVING	M CHILD WAS LIVING					
WITH THE WORKER		RELATIONSHIP TO CHILD				
	<ul> <li>(a) About how much did the Workself-employment during the year</li> <li>(b) About how much did the Worke</li> <li>Check it applicable: <ul> <li>I am not submitting evid stand that these earning will be paid with full retr</li> </ul> </li> <li>(a) Did the Worker ever file an appli period of disability under Social or hospital or medical insurance</li> <li>(b) Enter name of person(s) on who was filed.</li> <li>(c) Enter Social Security number of (If "Unknown," so indicate.)</li> <li>ver item 30 ONLY if the Worker diece</li> <li>(a) Was the Worker unable to work time of death?</li> <li>(b) Enter date disability began —</li> <li>Were all the children in item 3 living "No," enter the following informatic</li> </ul>	<ul> <li>(b) About how much did the Worker earn the year before death?</li> <li>Check it applicable: <ul> <li>I am not submitting evidence of the deceased's earnings that are not stand that these earnings will be included automatically within 24 r will be paid with full retroactivity.</li> </ul> </li> <li>(a) Did the Worker ever file an application for Social Security benefits, a period of disability under Social Security, Supplemental Security Income, or hospital or medical insurance under Medicare?</li> <li>(b) Enter name of person(s) on whose Social Security record other application was filed.</li> <li>(c) Enter Social Security number of person named in (b).</li> <li>(If "Unknown," so indicate.)</li> <li>(wer item 30 ONLY if the Worker died prior to age 66 and within the past 4 mon (a) Was the Worker unable to work because of a disabling condition at the time of death?</li> <li>(b) Enter date disability began</li> <li>Were all the children in item 3 living with the Worker at the time of death? (If "No," enter the following information)</li> </ul>	(a) About how much did the Worker earn from employment and self-employment during the year of death?       AMOUNT         (b) About how much did the Worker earn the year before death?       AMOUNT         (b) About how much did the Worker earn the year before death?       AMOUNT         (c) About how much did the Worker earn the year before death?       AMOUNT         (b) About how much did the Worker earn the year before death?       AMOUNT         (c) About how much did the Worker earn the year before death?       AMOUNT         (c) About how much did the Worker of the deceased's earnings that are not yet on his/her earning stand that these earnings will be included automatically within 24 months, and any increwill be paid with full retroactivity.       (a) Did the Worker ever file an application for Social Security benefits, a period of disability under Social Security, Supplemental Security Income, or hospital or medical insurance under Medicare?       (If "Yes," answer (the "Unknown," go on"         (b) Enter name of person(s) on whose Social Security record other application was filed.       (If "Unknown," so indicate.)       /         (c) Enter Social Security number of person named in (b).       (If "Unknown," so indicate.)       /       /         (a) Was the Worker unable to work because of a disabiling condition at the time of death?       (If "Yes," answer (b).       (b) Enter date disability began       MONTH, DAY, YEAR         (b) Enter date disability began       MONTH, DAY, YEAR       MONTH, DAY, YEAR       MONTH, DAY, YEAR			

REMARKS: (You may use this space for any explanations. If you need more space, attach a separate sheet.)

I declare under penalty of perjury that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge. I understand that anyone who knowingly gives a false or misleading statement about a material fact in this information, or causes someone else to do so, commits a crime and may be sent to prison, or may face other penalties, or both.

	SIGNATUF	PLICANT	DAT	E ( Month, day, year)	
SIGNATURE (F	irst Name, Middle Initial, Last Na	me) (Wri	te in ink)	CONT	HONE NUMBERS(S) AT WHICH YOU MAY BE ACTED DURING THE DAY (INCLUDE AREA CODE)
		Direct	Deposit Payment Address (Financial I	nstitutio	on)
FOR OFFICIAL USE ONLY	Routing Transit Number	C/S	Depositor Account Number		No Account
Applicant's Maili	ng Address (Number and street,	Apt No.,	P.O. Box, or Rural Route) (Enter Residence	Address	s in "Remarks," if different.)

City and State	ZIP Code	County <i>(if any)</i> in which you now live			
Witnesses are required ONLY if this application has been s signing who know the applicant must sign below giving the block.	•				
1. Signature of Witness	2. Signature	2. Signature of Witness			
Address (Number and Street, City, State and ZIP Code)	Address (Nu	mber and Street, City, State and ZIP Code)			

#### Privacy Act Statement - Collection and Use of Personal Information

Sections 202, 205, and 223 of the Social Security Act, as amended, authorize us to collect this information. We will use the information you provide to determine if you or a dependent are eligible for insurance coverage and/or monthly benefits.

The information you furnish on this form is voluntary. However, failure to provide the requested information may prevent us from making an accurate and timely decision concerning your or a dependent's entitlement to benefit payments.

We rarely use the information you supply for any purpose other than for determining the identity of a spouse. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and/or coverage, to comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans' Affairs), to make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level, and to facilitate statistical research and audit activities necessary to assure the integrity and improvement of Social Security).

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and our programs and systems, is available on-line at <u>www.socialsecurity.gov</u> or at your local Social Security office.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10.5 to 15.5 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.

RECE	PT FOR YOUR CLAIM FOR SOCIAL	SECURITY CHILD'S IN	SURANCE BENEFITS
TELEPHONE NUMBER(S)       Image: Content of a ward         TO CALL IF YOU HAVE       Image: Content of a ward         A QUESTION OR       Image: Content of a ward         SOMETHING TO REPORT       AFTER YOU RECEIVE A         Image: Notice of Award       Image: Content of a ward         Image: Image: Image: Content of Award       Image: Content of Award         Image: Image: Image: Content of Award       Image: Content of Award         Image: I		SSA OFFICE	DATE CLAIM RECEIVED
child(ren) named below h notified by mail as soon as You should hear from us wi	ation we requested. Some claims	there is some other someone for you sh reported are listed b Always give us yo telephoning about y	our claim number when writing or
(	CLAIMANT		L SECURITY CLAIM NUMBER

WORKER'S NAME (If surname differs from name of claimant(s).)

## CHANGES TO BE REPORTED AND HOW TO REPORT

#### FAILURE TO REPORT MAY RESULT IN OVERPAYMENTS THAT MUST BE REPAID AND IN POSSIBLE MONETARY PENALTIES

- You or any child changes mailing address for checks or residence. (To avoid delay in receipt of checks you should ALSO file a regular change of address notice with your post office.)
- Any child's citizenship or immigration status changes.
- ► Any beneficiary goes outside the U.S.A. for 30 consecutive days or longer.
- ▶ Any beneficiary dies or becomes unable to handle benefits.
- ▶ Work Changes On your application you told us

	expected total	earnings	for
(Name of Child)	-	-	

to be \$ \_\_\_\_\_ .

(Name of Child) (is) (is not) earning wages of

more than \$ \_\_\_\_\_ a month.

(Name of Child) (is) (is not) self-employed.

rendering substantial services in a trade or business.

(Report AT ONCE if this work pattern changes.)

- Custody Change Report if a child for whom you are filing or who is in your care dies, leaves your care or custody, or changes address.
- ▶ The child age 13 or older has an unsatisfied warrant for their arrest for a crime or attempted crime that is a felony (or in jurisdictions that do not define crime as felonies, a crime that is punishable by death or imprisonment for a term exceeding 1 year).

- ► The child age 13 or older has an unsatisfied warrant for a violation of probation or parole under Federal or State law.
- A student, age 18 or over, stops attending school, reduces school attendance below full-time, changes schools, or is paid by an employer to attend school.
- If the worker and stepchild's parent divorce. Benefits are not payable to a stepchild beginning with the month after the month the worker and the stepchild's parent divorce. Promptly return any benefit payment received on behalf of the stepchild for the months after the month the divorce becomes final.
- The child is confined to jail, prison, penal institution or correctional facility for conviction of a crime or confined to a public institution by court order in connection with a crime.
- Change in Marital Status Marriage, divorce, or annulment of marriage. You must report marriage even if you believe that an exception applies.
- Disability Applicants

In addition to the applicable reporting requirements listed above:

- The disabled adult child returns to work (as an employee or self-employed) regardless of amount of earnings.
- 2. The disabled adult child's condition improves.

An agency in your State that works with us in administering the Social Security disability program is responsible for making the disability decision on the child's claim. In some cases, it is necessary for them to get additional information about the child's condition or to arrange for the child to have a medical examination at Government expense.

### HOW TO REPORT

You can make your reports by telephone, mail, or in person, whichever you prefer.

If you are awarded benefits and one or more of the above change(s) occur, you should report by:

- Visiting the section "What You Can Do Online" at our web site at <u>www.socialsecurity.gov</u>;
- Calling us TOLL FREE at 1-800-772-1213;
- ▶ If you are deaf or hearing impaired, calling us TOLL FREE at TTY 1-800-325-0778; or
- Calling, visiting or writing your local Social Security office at the phone number and address above.

For general information about Social Security, visit our web site at <u>www.socialsecurity.gov.</u>

For those under full retirement age, the law requires that a report of earnings be filed with SSA within 3 months and 15 days after the end of any taxable year in which the child earns more than the annual exempt amount. You may contact SSA to file a report for the child. Otherwise, SSA will use the earnings reported by the child's employer(s) and the child's self-employment tax return (if applicable) as the report of earnings required by law, to adjust benefits under the earnings test. It is your responsibility to ensure that the information you give concerning the child's earnings is correct.