CODE SET VERSIONING (CSV) CONVERSION TRAINING

February 2010

Agenda

- CSV overview
- How the conversion works
- The three phases of the conversion
- The 12 process steps
- CSV recap
- Questions and answers

Overview

- Currently, in the Indian Health Service (IHS) system the International Classification for Diseases, Ninth Revision, Clinical Modification (ICD-9-CM), Current Procedural Terminology (CPT), CPT modifiers, and Healthcare Common Procedural Coding System (HCPCS) files only store the latest information on these code sets.
- In order to be compliant with the Health Insurance Portability and Accountability Act (HIPAA), Resource and Patient Management System (RPMS) needs to be enhanced to maintain a history of these codes.

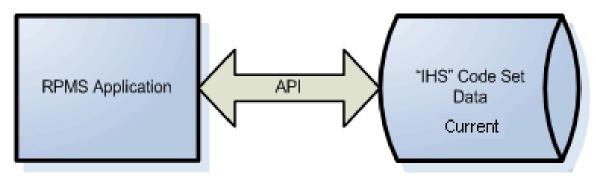
Overview (continued)

- In addition to being HIPAA compliant, there are other RPMS applications (Pharmacy, Lab, Electronic Health Record [EHR]) in need of enhancements that cannot be installed until the CSV conversion is completed.
- Some of these programs will no longer be supported by the Veterans Administration (VA) or the Centers for Medicare and Medicaid Services (CMS) in their current format. Therefore, we must move forward with CSV.
- This conversion will allow RPMS to store and retrieve historical information on any of the code sets.

IHS Structure

Structure for Current Information Only

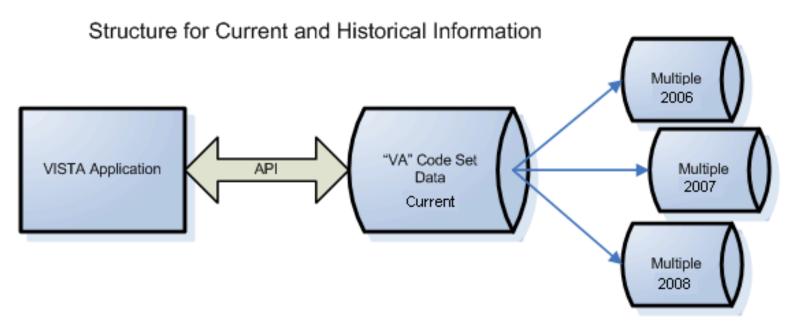
Structure for Current Information Only



The RPMS only stores the latest information about a code in the "IHS Code Set Data" file.

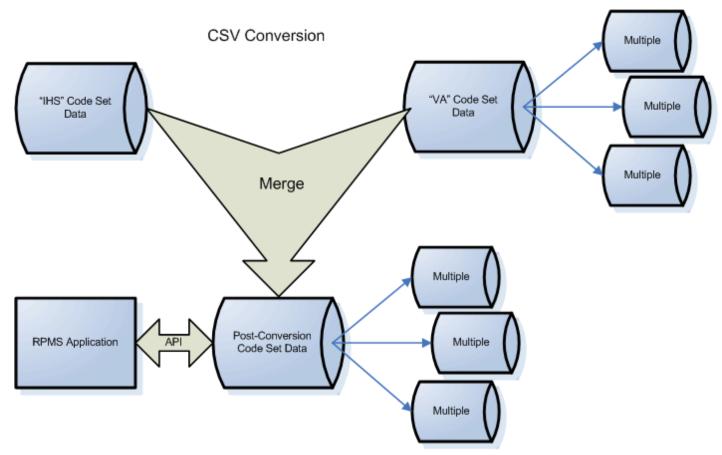
VA Structure

Structure for Current and Historical



The VA stores the latest information in the "VA Code Set Data" file and the historical information in the "Multiple" files.

Conversion Process



The CSV conversion will take the data dictionary from Veterans Health Information Systems Technical Architecture (VistA) and merge it with the current RPMS data dictionary.

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Conversion Process

- The conversion will result in numerous enhancements to the IHS file formats, as well as the data.
- The RPMS applications that point to these code set files will also be enhanced to utilize the new structure and data.

How the Conversion Works

There are three different "matching" scenarios:

- 1. There is an exact match of an IHS and VA code.
 - The system will use the VA data and ignore the IHS data.
- 2. An IHS code exists, but there is no VA code.
 - The IHS data will be converted, but flagged as inactive (e.g. local codes will need to be reactivated).
- 3. VA code exists, but there is no IHS code.
 - The VA code will be converted.

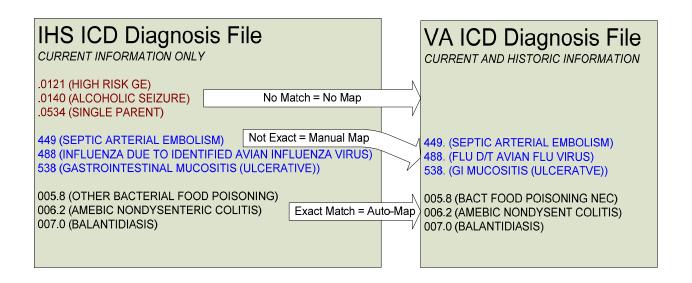
How the Conversion Works

- A "cross-reference table" is created to indicate which codes should be merged together.
- This cross-reference is populated automatically by the conversion program.
- The manual mapping process allows you to add, change, or delete items from the cross reference.

How the Conversion Works

- Phase I: Conversion program will run to automap the current IHS code sets to the new code sets and create a cross-reference table.
- Phase II: Manual process to add to the crossreference table any codes that could not be mapped automatically.
- Phase III: Restructure the RPMS data dictionary tables and data based on the cross-reference created in Steps 1 and 2.

Mapping the Code Sets

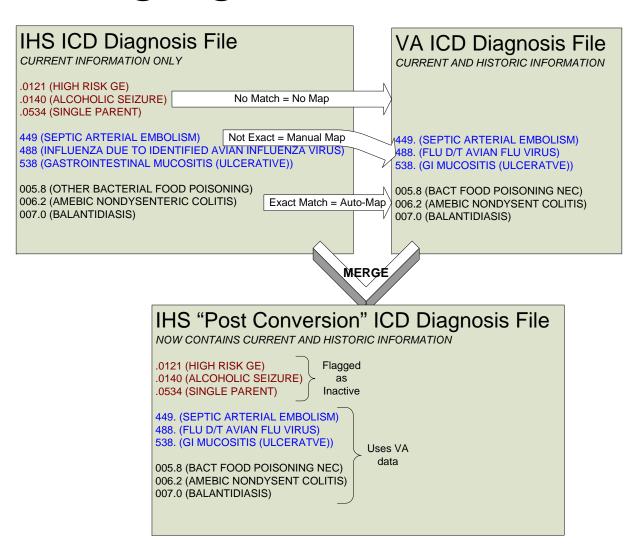


The IHS files contain codes that will have **no match** with the VA codes. For example, ".0534 Single Parent." This code may be used by the IHS, but it is not a nationally recognized ICD Diagnosis code and therefore will not exist in the VA's file. These items do not need to be mapped. They will be converted using the IHS data and flagged as inactive.

Some codes are not an exact match. For example, 449 and 449, are not a match because of the "dot". These items need to be **manually mapped**.

The conversion program will look for codes that are an exact match. These items will be **Auto-Mapped**.

Merging the Code Sets



New Codes for 2009 and 2010

- The VA data being used was released in January 2008.
- The IHS released the RPMS patch for ICD-9-CM codes in September 2008 and for CPT codes in January 2009. In addition, the 2010 codes have been released.
- This means there will be codes in the IHS code set files that will not map to VA data.
- To resolve this issue, the final step of the CSV conversion process is to reinstall the AUM and ACPT patches to ensure the most recent code sets are loaded and active up to and including the latest RPMS patches for ICD-9-CM and CPT.

CSV Steps

- 1. Site preparation
- 2. Receive WebEx training
- 3. Download program to your system
- 4. Run and review the Mapping Report (MR2)
- 5. Perform the Manual Mapping (MAN)
- 6. Run Mapping Report 2 (MR2) as needed

CSV Steps (continued)

- 7. Run Mapping Edit reports (PREC and MAPC)
- Run the MAN and/or Remap CSV Items (RE) if needed
- Run the Mapping Reports (MR and MR2)
- 10. Final review and sign-off acceptance of MAN
- 11. Perform the final phase of the CSV conversion process
- 12. Run the Post-Conversion (PSTC) report

Site Preparation

Site Preparation

- Programs affected by CSV
 - EHR
 - Patient Care Component (PCC)
 - Third Party Billing (TPB)
 - Accounts Receivable (AR)
 - Please see Appendix A in the CSV User Guide for a complete list of applications affected by CSV.

Training

Training

- Receive WebEx Training
 - Training is required before running the CSV conversion.
 - It is crucial that the site implementation team understands the importance of the MAN process.

Phase I of CSV Install

Phase I of CSV Install

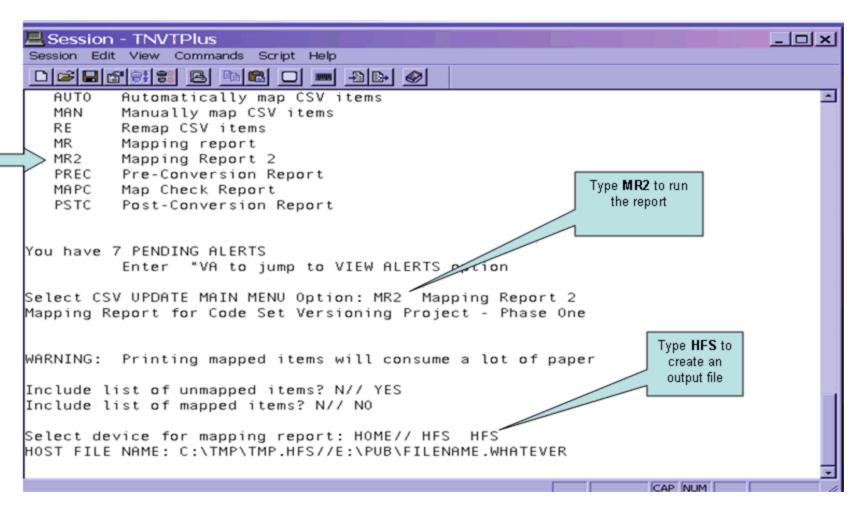
- Download BCVS program to your system and run the first phase of the installation.
 - Please see CSV Install Guide for detailed information about the install.
- All RPMS users must be off the system during Phase I of the install.

Run and Review the Mapping Report

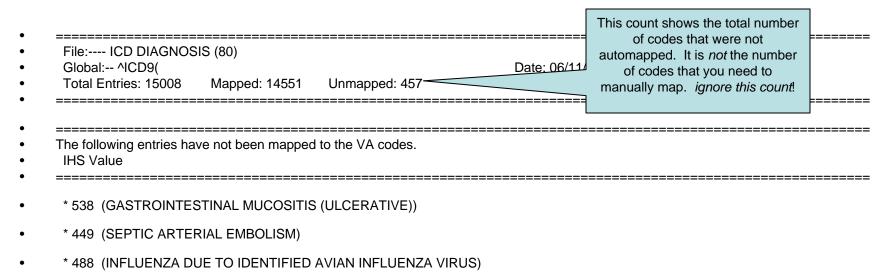
Run the MR2 Report Conversion Process Step 4

 The MR2 mapping report will exclude the new codes, making the report easier to read.

Run the MR2 Report Conversion Process Step 4



This is an example of the printed mapping report for the ICD Diagnosis codes.



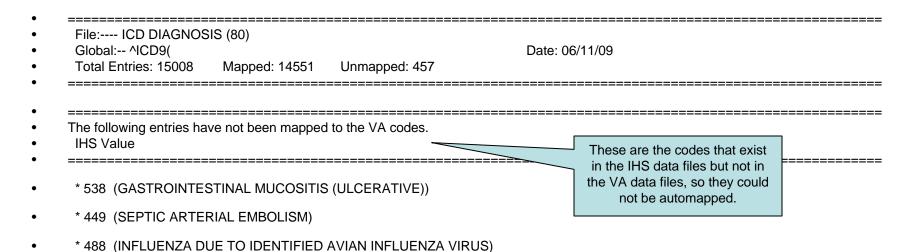
Run the Mapping Reports

```
File: --- CPT CATEGORY (81.1)
 Global: -- ^DIC(81.1,
Date: 08/18/09
 Total Entries: 143
                      Mapped: 121
                                   Unmapped: 22
The following entries have not been mapped to the VA codes.
 IHS Value
* LOWER LEG(BELOW KNEE) (LOWER LEG(BELOW KNEE))
 * UNLISTED AMESTHESIA PROCEDURES (UNLISTED AMESTHESIA PROCEDURES)
 * THERAPEUTIC OR DIAGNOSTIC INJECTIONS (THERAPEUTIC OR DIAGNOSTIC
   INJECTIONS)
The following items are mapped.
* IHS Value
=> VA Value
  MEDICINE (MEDICINE) (A)
                        ← The (A) indicates this item was auto-mapped.
  MEDICINE (MEDICINE)
                          If it had been manually mapped, it would be an
                          OW).
  SURGERY (SURGERY) (A)
=> SURGERY (SURGERY)
* AMESTHESIA (AMESTHESIA) (A)
=> AMESTHESIA (AMESTHESIA)
```

- Once the mapping reports have been run, review them to determine which unmapped codes need to be manually mapped.
- Codes that have been automapped are assumed to be correct.

- "Master file" spreadsheets have been created to assist with the manual mapping process.
- A combination of the mapping reports and the master files will expedite the manual mapping process.

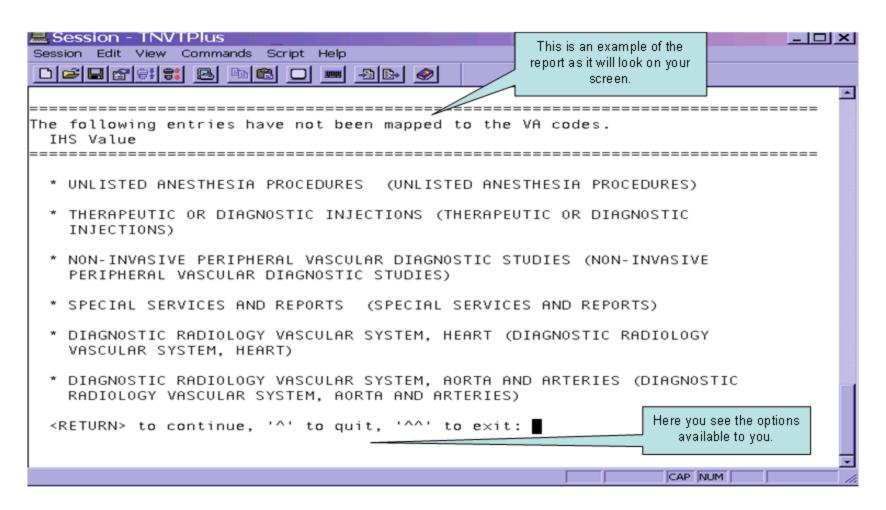
This is an example of the printed mapping report for the ICD Diagnosis codes.



This is an example of the "master file" spreadsheet for the ICD Diagnosis codes.

IHS Code	IHS Description	VA Code	VA Description	Match	Comment
449	(SEPTIC ARTERIAL EMBOLISM)	449.	(SEPTIC ARTERIAL EMBOLISM)	manual	
488	(INFLUENZA DUE TO IDENTIFIED AVIA INFLUENZA VIRUS)	488.	(FLU D/T AVIAN FLU VIRUS)	manual	
538	(GASTROINTESTINAL MUCOSITIS (ULCERATIVE))	38.	(GI MUCOSITIS (ULCERATVE))	manual	
650	(NORMAL DELIVERY)	9	(NORMAL DELIVERY)	manual	
.0070	(TUBERCULIN CONVERTOR (NEG WITHIN 1 YEAR))			no match	local code
.0120	(AVERAGE RISK GE)	The	"master file" shows which	No match	local code
.0121	(HIGH RISK GE)		A code is to be used for mapping.	No match	local code
.0122	(UNKNOWN RISK GE)			No match	local code

This column of the report indicates the items to be manually mapped. It also contains items that have been found to have no match and can be ignored.

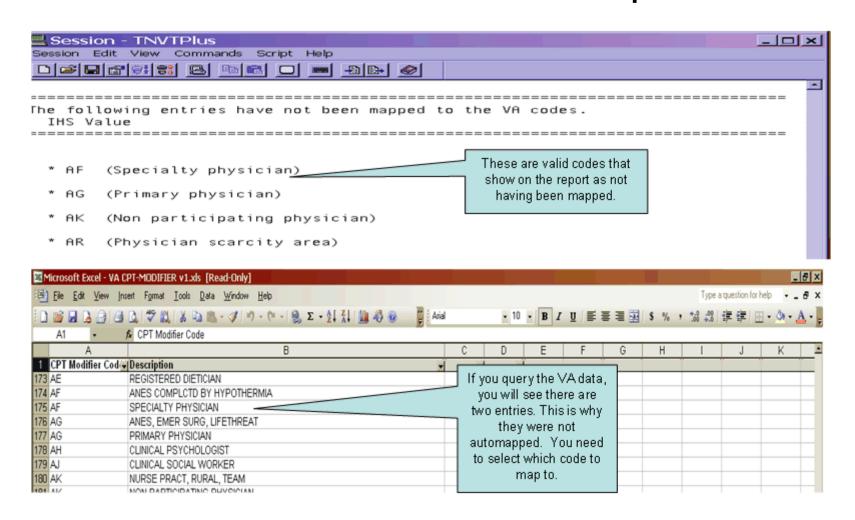


IHS CPT Category	IHS Description	VA CPT Category	VA Description	Match
UNLISTED ANESTHESIA PROCEDURES	(UNLISTED ANESTHESIA PROCEDURES)	OTHER PROCEDURES	(OTHER PROCEDURES)	manual
THERAPEUTIC OR DIAGNOSTIC INJECTIONS	(THERAPEUTIC OR DIAGNOSTIC INJECTIONS)	THERAPEUTIC PROPHLYACTIC OR DIAGNOSTIC INJECTIONS	(THERAPEUTIC PROPHLYACTIC OR DIAGNOSTIC INJECTIONS)	manual
NON-INVASIVE PERIPHERAL VASCULAR DIAGNOSTIC STUDIES	(NON-INVASIVE PERIPHERAL VASCULAR DIAGNOSTIC STUDIES)	NON-INVASIVE VASCULAR DIAGNOSTIC STUDIES	(NON-INVASIVE VASCULAR DIAGNOSTIC STUDIES)	manual
SPECIAL SERVICES AND REPORTS	(SPECIAL SERVICES AND REPORTS)	SPECIAL SERVICES, PROCEDURES AND REPORTS	(SPECIAL SERVICES, PROCEDURESAND REPORTS)	manual

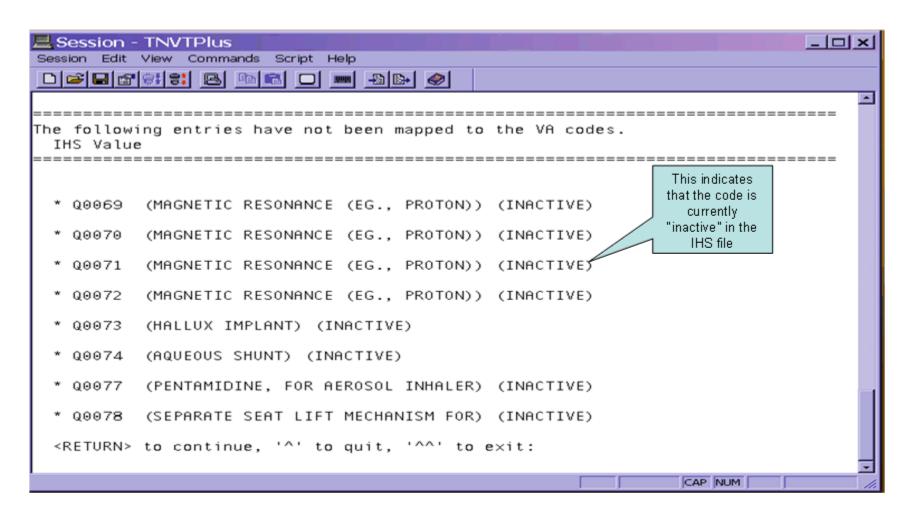
IHS Description	VA CPT Modifier Code	VA Description	Match
(Registered dietician)	AE	REGISTERED DIETICIAN	manual
(Specialty physician)	۸Ε	SDECIAL TV DHVSICIANI	manual
	•	IHS Description Modifier Code (Registered dietician) AE	Modifier Code VA Description Code VA Description Registered dietician AE REGISTERED DIETICIAN REGI

Some of the master files show codes that appear to be exact matches, yet they were not automatically mapped.

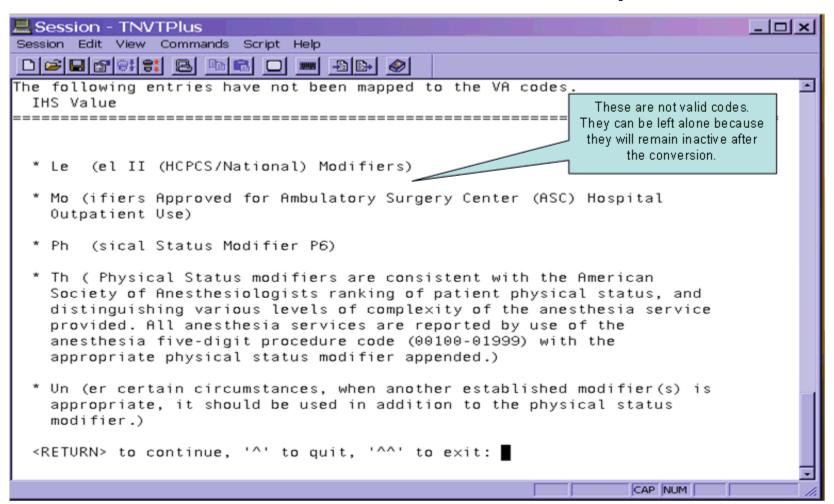
Why didn't the automap process map these for you?



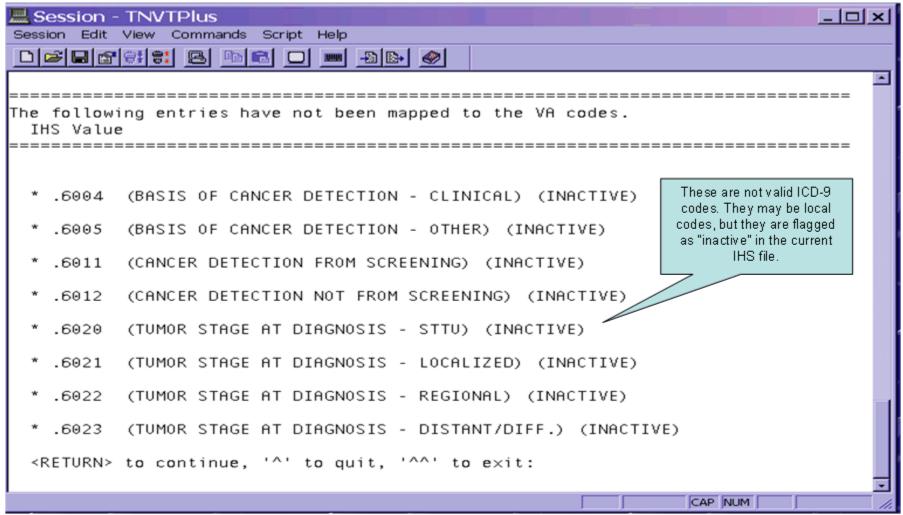
Review the Mapping Reports



Review the Mapping Reports Conversion Process Step 4

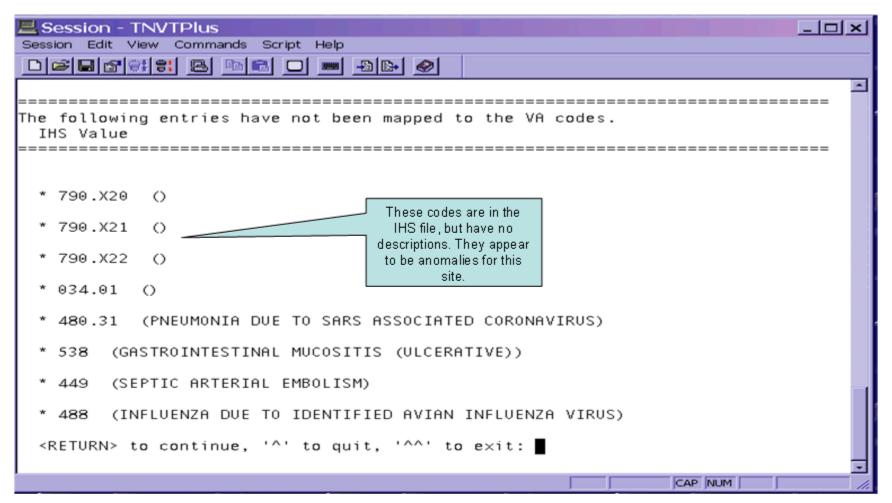


Review the Mapping Reports Conversion Process Step 4

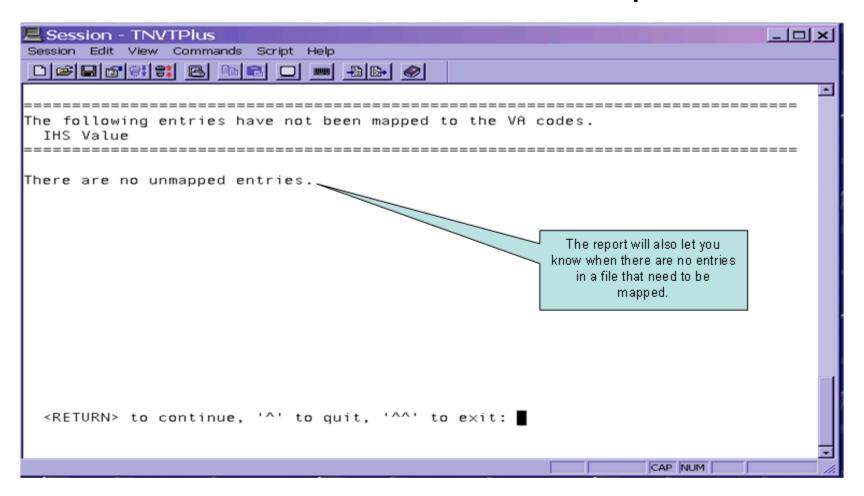


Review the Mapping Reports

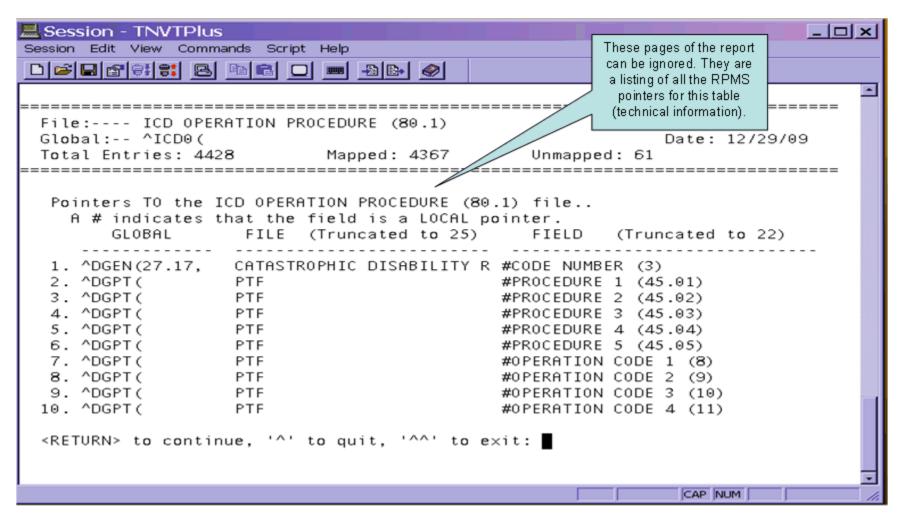
Conversion Process Step 4



Review the Mapping Reports Conversion Process Step 4



Review the Mapping Reports Conversion Process Step 4



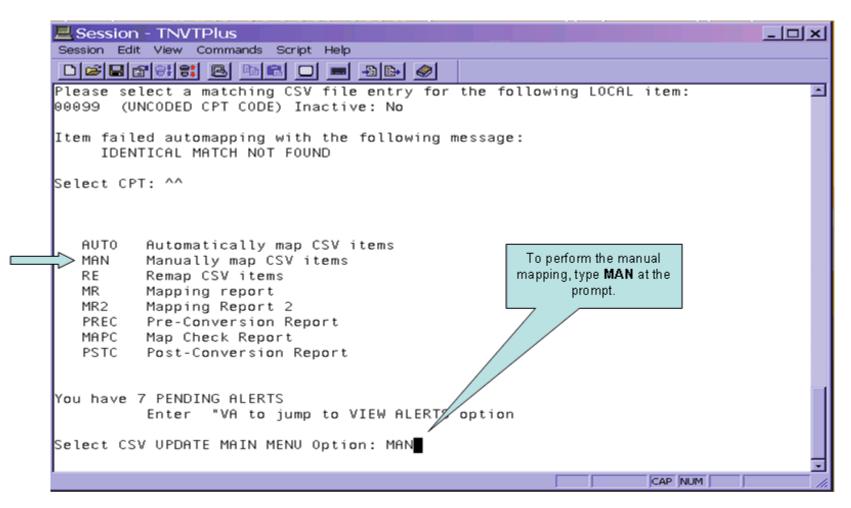
Manual Mapping (MAN)

Conversion Process Step 5

 Once the MAN reports have been created and reviewed, you should know what needs to be mapped and what can be skipped.

- MAN option will:
 - Display all codes to be mapped
 - Allow you to perform queries on VA data to determine which codes to map
 - Display a list of all VA codes

- MAN will display the codes to be mapped in the same order as the mapping reports.
- The files are displayed in the following order:
 - Major Diagnostic Category
 - Diagnosis Related Group (DRG)
 - CPT category
 - ICD-9-CM Operation Procedure
 - CPT modifiers
 - ICD-9-CM Diagnosis
 - CPT



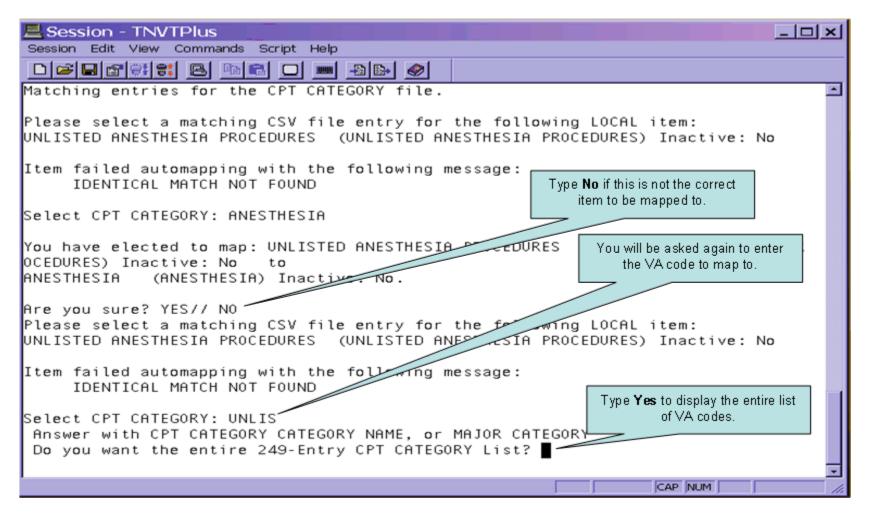
The screen will display a message when there are no unmapped items for a code set, Enter '^' to SKIP item; '^^' to skip to next file and move on to the next code set Matching entries for the MAJOR DIAGNO CATEGORY file. Mapping has been completed for the MAJOR DIAGNOSTIC CATEGORY file. Enter '^' to SKIP item; '^^' to skip to next file. LOCAL refers to your site's IHS file, not a local code. Matching entries for the CPT CATEGORY file. Please select a matching CSV file entry for the following LOCAL item: LOWER LEG(BELOW KNEE) - (LOWER LEG(BELOW KNEE)) Inactive: No The screen displays the first code to be mapped... Item failed automapping with the following message: IDENTICAL MATCH NOT FOUND and the reason it was not automapped. Select CPT CATEGORY: This prompt is asking you to enter the VA code you want to map the IHS code to.

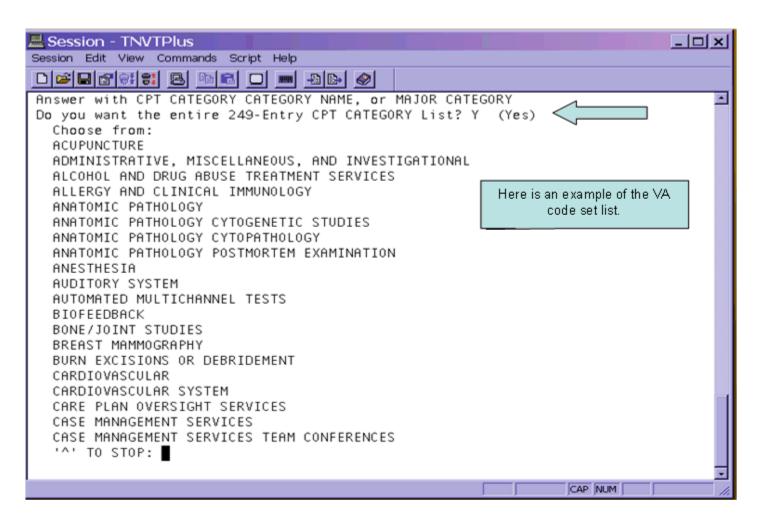
- When you enter a VA code, the screen will ask you to confirm it is the correct code.
- This process needs to be done with each of the codes that need to be mapped to a VA code.

 Type ANESTHESIA to see all items that begin with "ANESTHESIA". In this example, only one item is found.

"You ha	ve elected to map:" is the IHS code
Select CPT CATEGORY: ANESTHESIA	
You have elected to map: UNLISTED ANESTHESIA PROCEDURES (UNLISTED ANESTHESIA PR	
OCEDURES) Inactive: No to ANESTHESIA (ANESTHESIA) Inactive: No.	"to" is the VA code
Are you sure? YES//	

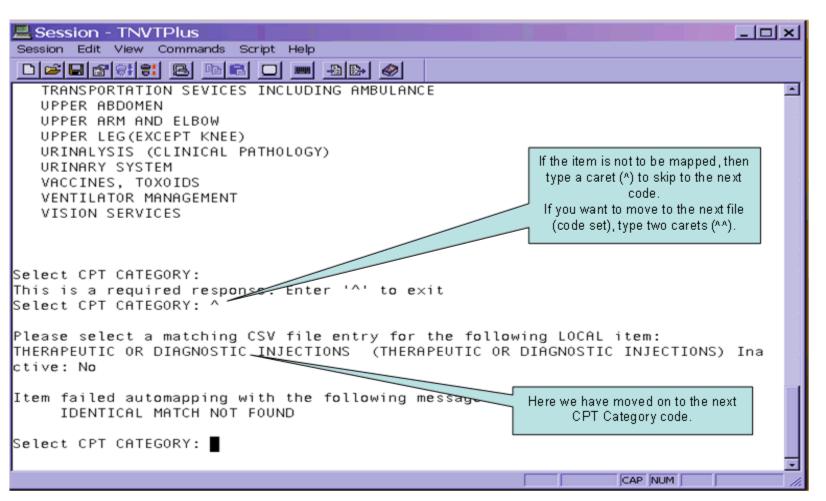
To map to this item, type **Y** (Yes) to confirm this mapping and proceed to the next item.





CPT Category
ACUPUNCTURE
ADMINISTRATIVE, MISCELLANEOUS, AND INVESTIGATIONAL
ALCOHOL AND DRUG ABUSE TREATMENT SERVICES
ALLERGY AND CLINICAL IMMUNOLOGY
ANATOMIC PATHOLOGY
ANATOMIC PATHOLOGY CYTOGENETIC STUDIES
ANATOMIC PATHOLOGY CYTOPATHOLOGY
ANATOMIC PATHOLOGY POSTMORTEM EXAMINATION
ANESTHESIA

In addition to the master files, there are VA data spreadsheets that contain the complete listing of the code sets so you do not need to run this query. The spreadsheet will also be useful during the mapping report review so you can easily see which VA codes are available for mapping.



Remap CSV Items (RE)

Conversion Process Step 5

- If you make a mistake manually mapping codes, you can go back in and correct the error.
- Use Remap CVS Items (RE) to remap the item to the correct code.
- From the CSV Main Menu, select the RE option.

RE Remap CSV items

Select one of the following:

```
1 MAJOR DIAGNOSTIC CATEGORY
2 DRG
3 CPT CATEGORY
4 ICD OPERATION/PROCEDURE
5 CPT MODIFIER
6 ICD DIAGNOSIS
7 CPT
```

Select file to remap: 5 CPT MODIFIER Remapping entries for the CPT MODIFIER file.

Select CPT MODIFIER:

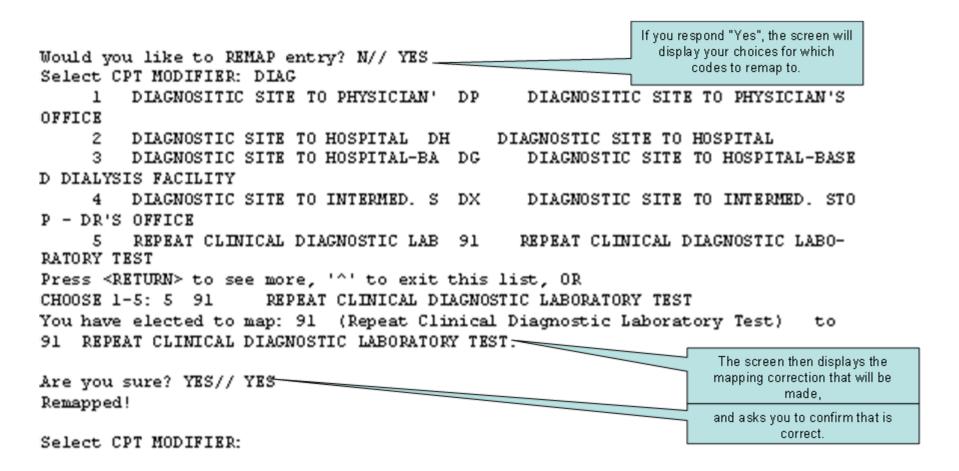
In this example, "CP" is entered as Because there is more than one the CPT Modifier to be remapped. code that begins with "CP", the system will display all the entries and ask you to specify which code to remap. Select CPT MODIFIER: woulfiers Level I andividually ordered lab tst OΡ CH00SE 1-2: 1 ∕CP Level I Modifiers This item is currently not mapped, and can not be re-mapped. Select CPT MODIFIER: The system is telling you that the code has not been mapped to anything, and therefore cannot be

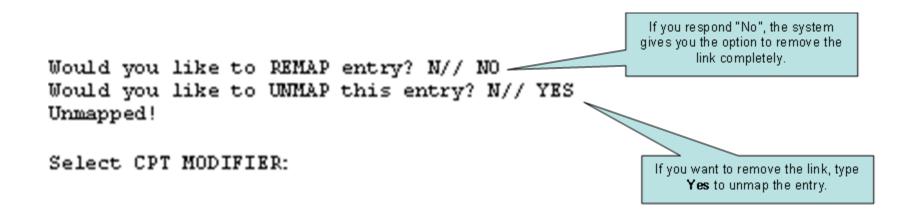
remapped.

```
In this example, "DIAG" is entered
                                                               as the CPT Modifier to be
                                                                    remapped.
Select CPT MODIFIER: DIAG
          DIAG CH
                          Diag mammo to screening mamo
          DIAGMAM GG
                              Payment screen mam + diagmam
          DIAGNOSTIC
                         91
                                 Repeat Clinical Diagnostic Laboratory Test
CHOOSE 1-3: 3 91
                          Repeat Clinical Diagnostic Laboratory Test
Item is currently mapped to: PAYMENT SCREEN MAM + DIAGMAM
                                                                   The screen displays which code the
                                                                   selected item is currently mapped
Would you like to REMAP entry? N//
                                                                    to, and asks if you would like to
                                                                         remap the entry.
```

Remap CSV Items (RE)

Conversion Process Step 5





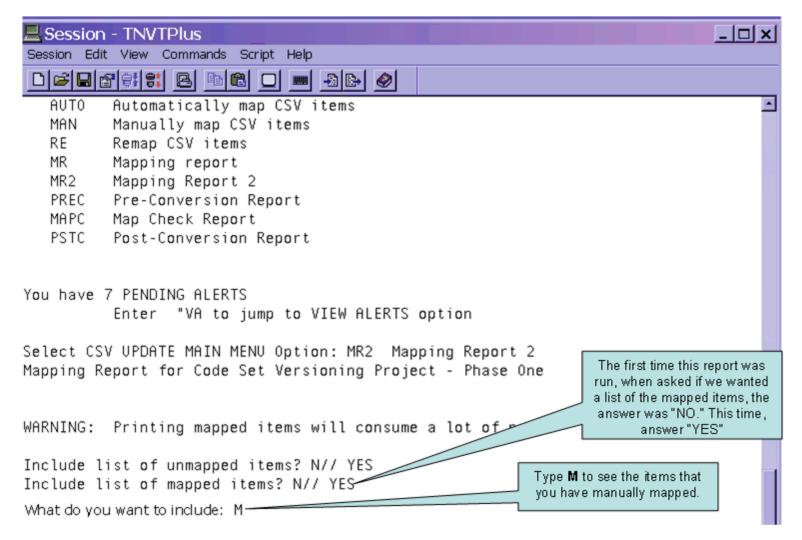
Run and Review Mapping Report 2

Conversion Process Step 6

Run the MR2 Report Conversion Process Step 6

- Run and review the MR2 report again. This will allow you to confirm your manual mapping.
- You should also review the unmapped codes to ensure you did not miss any that need to be mapped.

Run the MR2 Report Conversion Process Step 6



Run the MR2 Report Conversion Process Step 6

- Running the report to include the manually mapped items allows you to verify your mapping.
- Continue to run MAN, RE, and MR2 as many times as needed until the manual mapping has been completed.

Run and Review the Mapping Edit Reports

Conversion Process Step 7

Mapping Edit Reports Conversion Process Step 7

- There are two Mapping Edit Reports
 - Pre-Conversion Report (PREC) compares the IHS data before the conversion to the VA data that will exist after the conversion and reports any discrepancies. This report does not include any items that have not been mapped.
 - Map Check Report (MAPC) looks at the items that have been mapped (both automapped and manually mapped) to see if more than one IHS code was mapped to one VA code. This will help to identify any codes that may have been mapped incorrectly.

Pre-Conversion (PREC) Conversion Process Step 7

The PREC contains:

- The file being reported
- The Internal Entry Number (IEN) for the item being reported
- The code being reported
- The name of the field that is being reported
- The value of the field in the current IHS file
- What the value will be after the conversion is completed (the VA value)

Pre-Conversion (PREC) Conversion Process Step 7

To run the PREC, follow these steps:

- 1. At the "Select CSV UPDATE MAIN MENU Option" prompt, type **PREC** and press Enter.
- 2. At the "Enter path:" prompt, type the directory path where the output file should be created that is applicable for your system and press Enter. For example, indicate the file to be created in e:\pub.
- 3. At the "Enter filename:" prompt, enter the name you would like your output file to be called. For example, indicate the file will be called PREC.TXT.

Pre-Conversion (PREC)

Conversion Process Step 7

- The PREC output file may be too large to import into Excel as is.
- Use Notepad or Word to segregate the large file into smaller files.
- Once the PREC output file has been divided into smaller files, use Excel to import the data.
 - Please see Appendix B in the CSV User Guide for more information about importing text files into Excel.

Pre-Conversion (PREC) Conversion Process Step 7

Report: PRE-CONVERSION DATA QUALITY REPORT Date: SEP 09, 2009@16:56:02							
File: preconvrpt090909.txt							
File	IEN	Code	field	IHS value	VA value		
CPT	100	00100	Dt Added	3050000			
CPT	102	00102	Dt Added	3050000			
CPT Example #1				Anesthesia for procedures involving plastic repair of cleft lip	ANESTHESIA FOR PROCEDURES ON PLASTIC REPAIR OF CLEFT LIP		
CPT	103	00103	Ot Added	3050000			
CPT	104	00104	Dt Added	3050000			
CPT	146	00146	Inactive Flag	1			
CPT	146	00146	Dt Added	2940601			
CPT	146	00146	Dt Deleted	2980000			
CP Example #2				ANESTHESIA FOR PROCEDURES ON EYE; BIOPSY OF CONJUNCTIVA			
CPT	147	00147	Dt Added	3050000			
CPT	148	00148	Dt Added	3050000			
CPT	160	00160	Dt Added	3050000			

This is an example of the PREC report once it has been imported into Excel. It shows any fields that are not an EXACT match so you can be sure the codes have been mapped correctly.

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Map Check (MAPC) Conversion Process Step 7

- The MAPC contains:
 - The VA value of a code
 - List of the IHS codes that were mapped to the VA code
 - The code descriptions
 - The Internal Entry Number (IEN) for the code is shown in parenthesis next to the code description.

Map Check (MAPC) Conversion Process Step 7

- To run the MAPC, follow these steps:
 - 1. At the "Select CSV UPDATE MAIN MENU Option" prompt, type **MAPC** and press Enter.
 - 2. At the "Enter path:" prompt, type the directory path where the output file should be created that is applicable for your system and press Enter. For example, indicate the file should be created in e:\pub.
 - 3. At the "Enter filename:" prompt, enter the name you would like your output file to be called. For example, indicate the file will be called MAPC.TXT.

Map Check (MAPC) Conversion Process Step 7

```
Date: SEP 02, 2009@08:31:34
Report: -- MAP CHECK REPORT
File: --- MAPC. TXT
The following items appear to have duplicate mapping.
* IHS Values
=> VA Value
=> 0014T
             MENISCAL TRANSPLANT, KNEE (105049)
  0014T
             MENISCAL TRANSPLANT, KNEE (9990014)
  0014T
             MENISCAL TRANSPLANT, KNEE (4848495284)
                                                    This shows that 0017T was
=> 0015T
             THERMOTX CHOROID VASC LESION (106050)
                                                    mapped to 0016T and is most
 0015T
             THERMOTX CHOROID VASC LESION (9990016)
             PHOTOCOAGULAT MACULAR DRUSEN (9990017) ← likely mapped in error.
  0017T
=> 0018T
             TRANSCRANIAL MAGNETIC STIMUL (105052)
             TRANSCRANIAL MAGNETIC STIMUL (9990018)
 0018T
  0018T
             TRANSCRANIAL MAGNETIC STIMUL (4848495684)
```

This is an example of the MAPC report. It shows any VA codes that have more than one IHS code mapped to it.

Mapping Edit Reports Conversion Process Step 7

- Running the Mapping Edit Reports (PREC and MAPC) allows you to review the mapping from a different perspective from the mapping reports (MR and MR2).
- These reports are run after mapping (MAN and RE) has been performed, but before the conversion is finalized.
- This gives you an opportunity to identify and correct any potential data issues before the conversion is completed.

Run MAN and RE if needed

Remap CSV Items (RE) Conversion Process Step 8

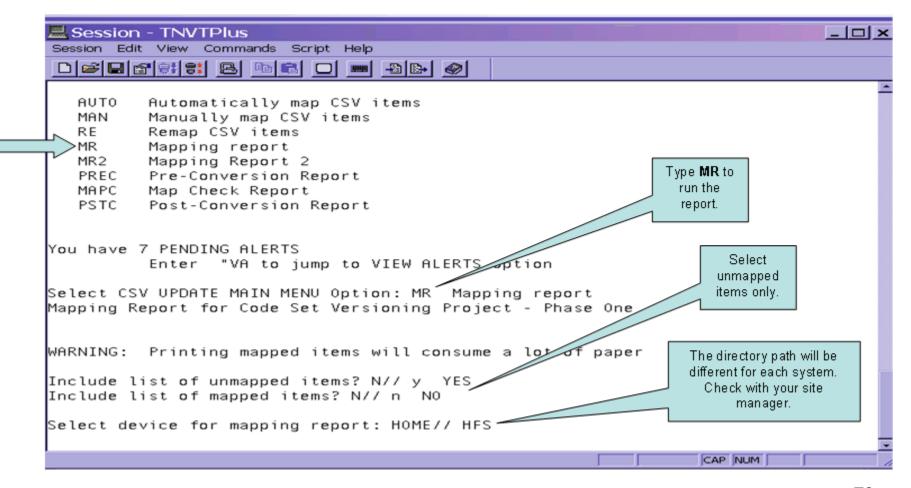
- If any mapping issues are discovered while reviewing the mapping edit reports, use RE and MAN to correct the issues.
- Run the mapping edit reports as many times as needed to verify and confirm that the mapping is correct.

Run the Mapping Reports

Run the MR and MR2 Reports Conversion Process Step 9

- Run both mapping reports (MR and MR2) one last time.
- Keep copies of these reports as an audit trail of the mapping.

Run the MR Report Conversion Process Step 9



Run the MR Report

- Codes that exist in the IHS data files that have not been mapped to a VA code will appear as "unmapped" on this report.
- Remember, the IHS code information is more current than the VA code information.
- New codes will show on the mapping reports as inactive even though there is no action required. (The final upload of the process will reactivate all the new codes.)

Sign-Off Acceptance

Sign-Off

Conversion Process Step 10

 It is recommended that a certified/ experienced coder formally sign-off that the mapping has been reviewed and verified.

Phase III of CSV Install

Phase III of CSV Install

- Contact your site manager or IT Site Support resource to complete the third and final phase of the installation.
 - Please see CSV Install Guide for detailed information about the install.
- All RPMS users must be off the system during Phase III of the install.

Run Post-Conversion Report

- This report compares the "IHS" data before the conversion to what now exists in the IHS data files and reports any discrepancies.
- The PSTC is formatted the same as the Pre-Conversion report.
- If any mapping errors are identified, you must contact the CSV Implementation Team to correct the errors.
- Errors must be corrected before any RPMS processing may begin.

The PSTC contains:

- The file being reported
- The IEN for the item being reported
- The code being reported
- The name of the field that is being reported
- The value of the field in the IHS file before the conversion
- What the value is now that the conversion is completed

To run the Post-Conversion Report, follow these steps:

- 1. At the "Select CSV UPDATE MAIN MENU Option" prompt, type **PSTC** and press Enter.
- 2. At the "Enter path:" prompt, type the directory path where the output file should be created that is applicable for your system and press Enter. For example, indicate the file to be created in e:\pub.
- 3. At the "Enter filename:" prompt, enter the name you would like your output file to be called. For example, indicate the file will be called PSTC.TXT.

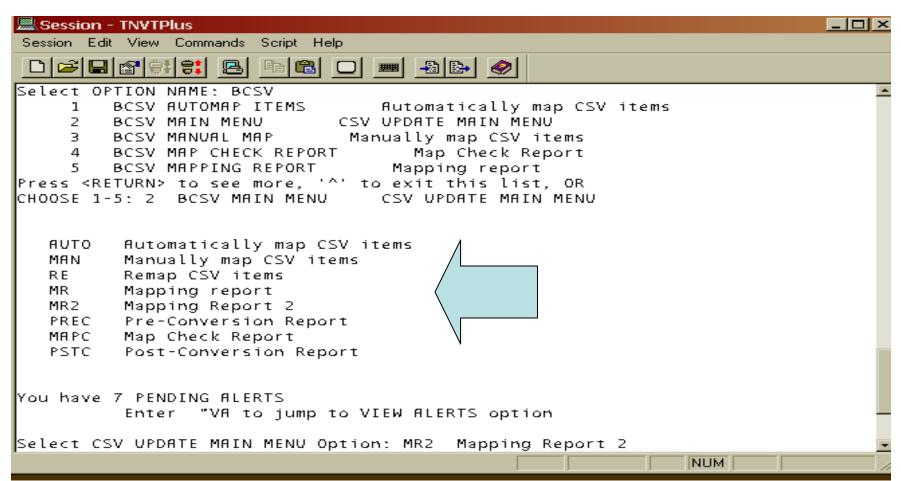
Post-Conversion (PSTC)

- The PSTC output file may be too large to import into Excel as is.
- Use Notepad or Word to segregate the large file into smaller files.
- Once the PSTC output file has been divided into smaller files, use Excel to import the data.
 - Please see Appendix B in the CSV User Guide for more information about importing text files into Excel.

- Once the PSTC report has been reviewed and verified, allow RPMS users to proceed with processing.
- RPMS users should review some screens and reports to make sure everything looks normal.

Recap

CSV Main Menu Options



Overview (continued) CSV Main Screen

MAN Manually map CSV items

 Used to map any entries that were not able to be mapped within the automapping process.

RE Remap CSV items

 Allows any mapping to be corrected prior to the data conversion process being completed.

MR Mapping report

 Used to run a report showing the codes that have been mapped and/or still need to be mapped, including new codes that do not need to be mapped.

Overview (continued) Code Set Versioning Main Screen

MR2 Mapping Report 2

 Used to run a report that is similar to the MR, but contains additional information about the codes and excludes new codes that do not need to be mapped.

PREC Pre-Conversion Report

• Used to compare the data of what was mapped to see if anything may have been mapped incorrectly. This report is run before the conversion is completed.

MAPC Map Check Report

 Used to run a report to show any VA codes that have more than one IHS code mapped to it.

PSTC Post-Conversion Report

 Run after the conversion is completed to compare the data sets and see if anything looks incorrect.

CSV Steps

1. Site Preparation

 Install RPMS applications listed in Appendix A of the CSV User Guide.

Receive WebEx Training

 This training is required to ensure the site implementation team has the necessary tools.

Download program to your system

 A password will be assigned to access the programs to be downloaded.

4. Run and Review the Mapping Report

- MR and MR2 reports identify the codes that need to be mapped.
- Use the master files to help with the mapping.

CSV Steps (continued)

- 5. Perform the Manual Mapping (MAN)
 - Utilize the master file spreadsheets and the VA Data listings.
- Run Mapping Report 2 (MR2) as needed
 - Repeat MAN and running the MR2 report until you have mapped as many codes as possible.
- 7. Run Mapping Edit reports (PREC and MAPC)
 - These reports help identify mapping errors.
- 8. Run MAN and/or RE if needed
 - This step is used to correct any items that were mapped incorrectly.

CSV Steps (continued)

- 9. Run the Mapping Reports (MR and MR2)
 - Run these reports one last time before completing the conversion. Save them as an audit trail of the mapping.
- Final Review and Sign-Off Acceptance of Manual Mapping
 - Sign-off is recommended as a quality assurance step.
- 11. Perform the Final Phase of the CSV Conversion Process
 - This step applies all of the mapping to the data dictionaries.

CSV Steps (continued)

12. Run the PSTC report

 This report is the last chance to identify any codes that may have been mapped incorrectly.

Contact Information

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Questions??