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Event Reference 101

Initial Reporting of a Top-Tier BHC (New FR Y-10 Reporter)

In this example, Tri-Cities Banking Company, a top-tier bank holding company and FR Y-9SP reporter, is formed and holds newly formed Tri-Cities Bank.

Two Banking Schedules are required:

- One schedule to report the characteristics and activities of the new BHC, and
- 2. One schedule to report the formation of the new bank and its relationship with the BHC

If either the new BHC or the new Bank held additional reportable subsidiaries, these subsidiaries would also be reportable on the appropriate Banking or Nonbanking Schedules.

م م الله م	ing Schedule				For Federal Reserve Bank Use Only	
	schedule to report informa	tion about a ronor	tor that is a Bank	ina	ID_RSSD_E1 (direct holder)	
	ny, and about a reporter's di			5	ID_RSSD_E2 (reportable company) If applicable, former d/h	
	g Company.	,,			Check box i	if correction
1.a.	Event Type (check all that app	lv):	1	.b. Date of Eve	nt: 07/01/YYYY	
	Acquisition of a Going Cor		ge in Ownership		(MM/DD/YYYY) No Longer Reportable	
	🗙 De Novo Formation	Liqui	dation		Became Inactive	
	 External Transfer Internal Transfer 		ge in Characteristic ge in Activity or Le		 Debts Previously Contracted Became Reportable 	
	Other, please describe:		ge in receivicy of Ee	guiriathonty		
hara	cteristics Section					
	Tri-Cities Banking Comp	any	2	.b.		
	Legal Name of Banking Company			-	or Correction, Prior Legal Name of Banking Comp	any
3.a.	Current Street Address (Physical Location)		3	.b. If Relocation or C	orrection, Prior Street Address (Physical Location))
	Redline, Alameda			If Delegation as C	orrection, Prior City and County	
	CA, United States, 9450	1		II Relocation of C	orrection, Phor City and County	
	State/Province, Country, and Zip/Postal Co			If Relocation or C	orrection, Prior State/Province, Country, and Zip/	Postal Code
	DE State or Country (if foreign) of Incorporation	on		If Relocation or C	orrection, Prior State or Country (if foreign) of Inc	orporation
4.	Date Opened: 0	7/01/ ү үүү	5		nd (FBOs and BHCs Only):	09/30
	(1	MM/DD/YYYY)				(MM/DD)
6.	SEC Reporting Status: No	ot Applicable ibject to 13(a) or 15(C Act of 1934 and Section 404 of Section 404 of Section 404 of SOX Act	OX Act
					13(a) or 15(d) of the SEC Act of 193	4
7.	CUSIP Number: 1 2	3 4 5 6	8			5 6
		g six digits only				
9.	Banking Company Type: 🗙	BHC Grease descri	U.S. Comme De:	rcial Bank	U.S. State Chartered Savings Bank	1
					Limited Partnershi	
10.	Business Organization Type:	X Corporation		eral Partnership		р
10.	Business Organization Type:	Business Trust	Sole	Proprietorship	Mutual	
10.	Business Organization Type:	 Business Trust Cooperative 	Sole	Proprietorship ted Liability Part	Mutual	
		 Business Trust Cooperative Limited Liabili Other, please 	Sole Sole Limi ty Limited Partners describe:	Proprietorship ted Liability Part hip	nership Limited Liability Co	
10. 11.	Business Organization Type: Is the Banking Company cons (only reportable for foreign investments)	 Business Trust Cooperative Limited Liabili Other, please 	Sole Sole Limi ty Limited Partners describe:	Proprietorship ted Liability Part hip	nership Limited Liability Co	
11.	Is the Banking Company cons (only reportable for foreign investments)	Business Trust Cooperative Limited Liabili Other, please olidated in the repo	Sole	Proprietorship ted Liability Part hip	nership Limited Liability Co	
11.	Is the Banking Company cons (only reportable for foreign investments) rship Section (<u>report at direc</u>	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation:	Sole	Proprietorship ted Liability Part hip	es No	
11. Dwnei 12.	Is the Banking Company cons (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name	Sole	Proprietorship ted Liability Part hip ments?	cnership Hutual cnership Limited Liability Co es No City, State/Province, Country	D./Corp.
11. Dwnei 12. 13.a.	Is the Banking Company cons (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares:	Sole	Proprietorship ted Liability Part hip ments?	es No	
11. Dwnei 12. 13.a. 13.c.	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: State	Sole Limit ty Limited Partners describe: trer's financial state otherwise noted)% or 13% No	Proprietorship ted Liability Part hip ments? Y	Mutual mership Mutual Limited Liability Co es No City, State/Province, Country of Nonvoting Equity:	
11. Dwnei 12. 13.a. 13.c.	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Stype of limited com	Sole Sole Limi Limi ty Limited Partners describe: ter's financial state otherwise noted)% or 13% No upany as indicated i	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	mership Mutual Limited Liability Co Mo City, State/Province, Country No Nonvoting Equity: please indicate the appropriate or	p./Corp. % wnership
11. Dwnei 12. 13.a. 13.c. 13.d.	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Yes type of limited com	Sole Limi ty Limited Partners describe:	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	Mutual mership Mutual Limited Liability Co es No City, State/Province, Country of Nonvoting Equity:	p./Corp. % wnership
11. Dwnei 12. 13.a. 13.c. 13.d. 14.	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Yes type of limited com Sean Yes	Sole	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	mership Mutual Limited Liability Co Mo City, State/Province, Country No Nonvoting Equity: please indicate the appropriate or	p./Corp. % wnership
11. Dwnei 12. 13.a. 13.c. 13.d. 14. 15.	Is the Banking Company cons (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name Shares: Yes type of limited com Gen Yes Yes Yes	Sole Limi Limi ty Limited Partners describe: cter's financial state otherwise noted)% or 13No upany as indicated i eral Partner / ManaNoNoNoNoNoNoNoNONONONONONONONONONO	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	mership Mutual Limited Liability Co Mo City, State/Province, Country No Nonvoting Equity: please indicate the appropriate or	p./Corp. % wnership
11.)wnei 12. 13.a. 13.c. 13.d. 14.	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name Shares: Yes type of limited com Gen Yes Yes Yes	Sole Limi Limi ty Limited Partners describe: cter's financial state otherwise noted)% or 13No upany as indicated i eral Partner / ManaNoNoNoNoNoNoNoNONONONONONONONONONO	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	mership Mutual Limited Liability Co Mo City, State/Province, Country No Nonvoting Equity: please indicate the appropriate or	p./Corp. % wnership
11. Dwnei 12. 13.a. 13.c. 13.d. 14. 15.	Is the Banking Company cons (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter:	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name Shares: Yes type of limited com Gen Yes Yes Yes	Sole Limi Limi ty Limited Partners describe: cter's financial state otherwise noted)% or 13No upany as indicated i eral Partner / ManaNoNoNoNoNoNoNoNONONONONONONONONONO	Proprietorship ted Liability Part hip ments? Y 3.b. Percentage	Mutual cnership Limited Liability Co es No City, State/Province, Country of Nonvoting Equity: , please indicate the appropriate o Limited Partner / Non-Managir	p./Corp. % wnership
 11. Dwnen 12. 13.a. 13.c. 13.d. 14. 15. 16. 	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name a	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Stype of limited com Gen Yes type of limited com Yes type of limited com Yes type of limited com	Sole	Proprietorship ted Liability Part hip ments? Y b. Percentage in item 10 above ging Member	Mutual M	p./Corp. % wnership
 11. Dwnen 12. 13.a. 13.c. 13.d. 14. 15. 16. 	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name a Legal Name of Former Direct Holder	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name Shares: Yes type of limited com Gen Yes type and Location (if app	Sole Limit ty Limited Partners describe: trer's financial state otherwise noted)% or 13% or 13% No upany as indicated i eral Partner / ManaNoNoNoNoNoNoNoNoNoNoNoNoNO	Proprietorship ted Liability Part hip ments? Y b. Percentage in item 10 above ging Member	Mutual M	p./Corp. % wnership
 11. Dwnei 12. 13.a. 13.d. 14. 15. 16. 	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name a Legal Name of Former Direct Holder ty and Legal Authority S Activity Type	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Stype of limited com Gen Yes type of limited com Yes type of limited com Yes Yes and Location (if app FRS Legal	Sole Sole Limi ty Limited Partners trer's financial state otherwise noted)	Proprietorship ted Liability Part hip ments? Y .b. Percentage in item 10 above ging Member <u>City, State/Province, C</u> es, see the Appen	Mutual mership Mutual inership Mutual inership Mutual inership Mutual M	p./Corp. % wnership ng Member
 11. Dwnen 12. 13.a. 13.c. 13.d. 14. 15. 16. 	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name a Legal Name of Former Direct Holder ty and Legal Authority S Activity Type	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Stype of limited com Gen Yes type of limited com Yes type of limited com Yes Yes and Location (if app FRS Legal	Sole Sole Sole Sole Sole Sole Sole Sole	Proprietorship ted Liability Part hip ments? Y .b. Percentage in item 10 above ging Member <u>City, State/Province, C</u> es, see the Appen	Mutual M	p./Corp. % wnership ng Member
 11. Dwnei 12. 13.a. 13.d. 14. 15. 16. 	Is the Banking Company consi (only reportable for foreign investments) rship Section (report at direct Direct Holder's Name and Loc Percentage of a Class of Voting Other Interest: If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name a Legal Name of Former Direct Holder ty and Legal Authority S Activity Type Primary Activity	Business Trust Cooperative Limited Liabili Other, please olidated in the report tholder level unless ation: Legal Name g Shares: Stype of limited com Gen Yes type of limited com Yes type of limited com Yes Yes and Location (if app	Sole Sole Limi ty Limited Partners trer's financial state otherwise noted)	Proprietorship ted Liability Part hip ments? Y .b. Percentage in item 10 above ging Member <u>City, State/Province, C</u> es, see the Appen	Mutual mership Mutual inership Mutual inership Mutual inership Mutual M	p./Corp. % wnership ng Member

Event Reference 101

Initial Reporting of a Top-Tier BHC (New FR Y-10 Reporter)—continued

ichedule 2 of 2 used to report the new bank and its relat Banking Schedule	ionship with the new bi	For Federal Reserve Bank Use Only
-		ID_RSSD_E1 (direct holder)
Use this schedule to report information about a reporter that	5	ID_RSSD_E2 (reportable company)
Company, and about a reporter's directly or indirectly held ir Banking Company.	terests in a	If applicable, former d/h
5 1 2	1 b D-4 45	Check box if correction:
1.a. Event Type (check all that apply):	1.b. Date of Even	(MM/DD/YYYY)
 ☐ Acquisition of a Going Concern ☐ Change in Ov ☑ De Novo Formation ☐ Liquidation 	vnership	No Longer Reportable Became Inactive
External Transfer	aracteristics	Debts Previously Contracted
	tivity or Legal Authority	Became Reportable
Other, please describe:		
Characteristics Section		
2.a. Tri-Cities Bank Legal Name of Banking Company	2.b	Correction, Prior Legal Name of Banking Company
3.a. 1001 Redline Avenue	3.b	
Current Street Address (Physical Location)	If Relocation or Cor	rection, Prior Street Address (Physical Location)
Redline, Alameda City and County	If Relocation or Cor	rection, Prior City and County
CA, United States, 94501		
State/Province, Country, and Zip/Postal Code	If Relocation or Cor	rection, Prior State/Province, Country, and Zip/Postal Code
State or Country (if foreign) of Incorporation	If Relocation or Cor	rection, Prior State or Country (if foreign) of Incorporation
4. Date Opened:	5. Fiscal Year End	d (FBOs and BHCs Only):
	biect to 13(a) or 15(d) of SEC	Act of 1934 and Section 404 of SOX Act
Subject to 13(a) or 15(d) of SE		
Terminated or suspended rep	orting requirements under 1	3(a) or 15(d) of the SEC Act of 1934
7. CUSIP Number: not required for FBOs T B B G T B G T L C L C L C L C C C C C C C C C C C C	8. Tax ID Numbe	er: 1 5 – 1 2 3 4 1 2 3
9. Banking Company Type: 🗌 BHC 🔤 FBO 🛛 🗙 U 🗌 Other, please describe:	.S. Commercial Bank	U.S. State Chartered Savings Bank
10. Business Organization Type: 🔀 Corporation	General Partnership	Limited Partnership
 Business Trust Cooperative 	 Sole Proprietorship Limited Liability Partn 	ership 🗌 Limited Liability Co./Corp.
Limited Liability Limit	,	
Other, please describe	_	
 Is the Banking Company consolidated in the reporter's fin (only reportable for foreign investments) 	ancial statements? 🗌 Yes	s 🗌 No
Ownership Section (report at direct holder level unless otherwis	e noted)	
12. Direct Holder's Name and Location: Tri-Cities Bankin	g Company	Redline, CA, United States
Legal Name 13.a. Percentage of a Class of Voting Shares:9		City, State/Province, Country f Nonvoting Equity: %
	No	
13.d. If the reportable company is a type of limited company as		nlesse indicate the appropriate ownership
		Limited Partner / Non-Managing Member
14. Control by Direct Holder: X Yes	No	
15. Control by Reporter: X Yes	No	
16. Former Direct Holder's Name and Location (if applicable):		
· · · · · · · · · · · · · · · · · · ·		
Legal Name of Former Direct Holder	City, State/Province, Cou	
Activity and Legal Authority Section (for list of FRS legal a FRS Legal N	uthority codes, see the Appendi AICS	x of these instructions.)
	ity Code	Description of Activity
17.a. Primary Activity752	211	Commercial Banking
17.b. Secondary Activity	·	

Event Reference 102

Initial Reporting of a Top-Tier Non-qualifying or Qualifying FBO (New FR Y-10 Reporter)

The initial reporting of a top-tier Foreign Banking Organization (FBO) generally consists of two parts:

A. Reporting the FBO itself, and

B. Reporting the opening / acquisition of its domestic branch, agency, bank, bank holding company, commercial lending company, or Edge or agreement corporation

For example, First Foreign Banking Company of Japan becomes an FBO through the opening of a domestic agency.

In this scenario, two schedules are required:

- 1. One Banking schedule to report the characteristics and activities of the top-tier FBO, and
- 2. One Branch, Agency, and Representative Office (BARO) Schedule to report the opening of the agency

The Initial Reporting of a Top-Tier Non-qualifying or Qualifying FBO (New FR Y-10 Reporter) event selection assists with the first part of the reporting.

To complete the reporting, you will need to select another event to report the related event(s).

	e 1 of 2 used for the initia ing Schedule				For Federal Reserve Bank Use Only
	-				ID_RSSD_E1 (direct holder)
	schedule to report informa ny, and about a reporter's d			5	ID_RSSD_E2 (reportable company) If applicable, former d/h
•	i Company.	lectly of mullectly i	iela interests in a		Check box if correction:
			1	o. Date of Even	
I.d.	Event Type (check all that app			J. Date of Even	(MM/DD/YYYY)
	Acquisition of a Going Co	ncern 🗌 Chang Liquida	e in Ownership ation		No Longer Reportable Became Inactive
	External Transfer	Chang	e in Characteristics		Debts Previously Contracted
	 Internal Transfer Other, please describe: 	🗌 Chang	e in Activity or Leg	al Authority	Became Reportable
	cteristics Section First Foreign Banking C	omnony of lanan	2		
2.a.	Legal Name of Banking Company	ompany of Japan	2.	 If Name Change or 	Correction, Prior Legal Name of Banking Company
3.a.	2004 Yosukuni Street Current Street Address (Physical Location	<u></u>	3.).	rection, Prior Street Address (Physical Location)
	Tokyo)		Il Relocation of Col	rection, Fhor Street Address (Frigsical Education)
	City and County			If Relocation or Cor	rection, Prior City and County
	Japan, 100-8330 State/Province, Country, and Zip/Postal C	ode		If Relocation or Cor	rection, Prior State/Province, Country, and Zip/Postal Code
	Japan				· · ·
	State or Country (if foreign) of Incorporat				rection, Prior State or Country (if foreign) of Incorporation
4.		(MM/DD/YYYY)	5.	Fiscal Year End	d (FBOs and BHCs Only):(MMM/DD)
б.	SEC Reporting Status: 🔀 N	lot Applicable	Subject to 13(a) or 15(d) of SEC	Act of 1934 and Section 404 of SOX Act
		ubject to 13(a) or 15(d			
7					3(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:	ng six digits only	8.	Tax ID Numbe	
9.	Banking Company Type:	BHC X FBO Other, please describ	U.S. Commer	cial Bank	U.S. State Chartered Savings Bank
10.	Business Organization Type:	X Corporation	Gene	ral Partnership	Limited Partnership
		 Business Trust Cooperative 		Proprietorship ed Liability Partn	ership Limited Liability Co./Corp.
			/ Limited Partnersł		
		Other, please de			
11.	Is the Banking Company cons (only reportable for foreign investments)	iolidated in the report	er's financial stater	nents? 🗌 Yes	5 🗌 No
Owner	rship Section (report at dire	ect holder level unless of	therwise noted)		
12.	Direct Holder's Name and Loo	cation:			City, State/Province, Country
13.a.	Percentage of a Class of Votin		% or 13.	b. Percentage of	f Nonvoting Equity:%
13.c.	Other Interest:	Yes	No		
				item 10 above. i	please indicate the appropriate ownership
	interest of the direct holder:				Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	Yes	No		
15.	Control by Reporter:	Yes	No		
16.	Former Direct Holder's Name	and Location (if applie	cable):		
	Legal Name of Former Direct Holder			The Chester (Decoder of the	
A				Lity, State/Province, Cou	
ACCIVIT	ty and Legal Authority S	FRS Legal	legal authority code NAICS	s, see the Appendi	x of these instructions.)
	Activity Type	Authority Code	Activity Code		Description of Activity
17.a.	Primary Activity		52211		Commercial Banking
17.b.	Secondary Activity (FBOs and BHCs Only)				
17.c.	Termination of Activity				
Example:	102.01-1 / BANK				FR Y-10 ONLINE — December 2011 —

Event Reference 102

Initial Reporting of a Top-Tier Non-qualifying or Qualifying FBO (New FR Y-10 Reporter) —continued

Schedule 2 of 2 used for the initial reporting o	f a U.S. Agency of a Foreign Bank.		_
Branch, Agency, and Representat Use this schedule to report information about U.S FBOs, and U.S representative offices of foreign bar Report all offices, including inactive offices that co	. branches, agencies, representative o nk subsidiaries of Foreign Banking Org	ffices, and managed non-U.S. branches of janizations.	To assist with the opening of the domestic agency, use the event selection of <i>FBO U.S. Branch, Agency,</i> <i>or Representative Office</i> under <i>Branch Activity.</i> If a foreign bank became an FBO through the opening or acquisition of
		Check box if correction:	a U.S. bank, BHC or FBO,
 Change in Office Type Commenced Activities Through Managed Non-U.S. Branch 		: 06/01/YYYY (MM/DD/YYYY) Relocation .icense Surrendered	 a Banking Schedule would be filed in place of the BARO schedule. If the foreign bank became an FBO through the
Other, please describe event type:			opening or acquisition
Characteristics Section 2. Office Type (including Managed Non-U.S. Bra Branch X Agency 3. Los Angeles Agency Popular Name	nches):		 of a commercial lending company (e.g., New York Article XII Company) or an Edge and agreement corporation acquired after March 5, 1987, a Nonbank- ing Schedule would be filed in place of the BARO
4.a. Current Address	4.b. Previous Addre	ess (if changes have occurred):	schedule. 💥
101 Main Street Current Street Address (Physical Location) Los Angeles, Los Angeles	if Relocation or Corre	ection, Prior Street Address (Physical Location)	-
City and County CA, United States, 90010	If Relocation or Corre	ection, Prior City and County	
State, Country, and Zip/Postal Code S. First Foreign Banking Company of Ja Head Office Legal Name		ection, Prior State, Country, and Zip/Postal Code	-
Tokyo, Japan 100-8330 City, Province, Country, and Zip/Postal Code			
Example: 102.01-2 / BARO		FR Y-10 ONLIN — December 2011 -	

Event Reference 103

Initial Reporting of a Mid-Tier Qualifying FBO (New FR Y-10 Reporter)

In the case of a tiered foreign banking organization (FBO), where one qualifying FBO controls another qualifying FBO, the top-tier FBO may file on behalf of all lower-tier FBOs or the lower-tier FBOs may choose to file separately.

As a new FR Y-10 reporter, the initial reporting of the mid-tier FBO consists of two parts:

- 1. Reporting of the mid-tier FBO itself, and
- 2. Reporting of the opening / acquisition of the domestic branch, agency, bank, bank holding company, commercial lending company, or Edge or agreement corporation that is held by the mid-tier.

For example, Tokyo Holdings, Inc., is an existing lower-tier qualifying FBO, which has elected to file separately.

Depending on the FBO's structure, one or more of the following schedules will also need to be filed:

- Branch, Agency, and Representative Office Schedule
- Banking Schedule, and/ or
- Nonbanking Schedule

The Initial Reporting of a Mid-Tier Qualifying FBO (New FR Y-10 Reporter) selection assists with the first part of the reporting. Complete an additional event or events to report branches, agencies or other reportable companies held by the new mid-tier reporter.

Bank	ing Schedule			Γ	For Federal Reserve Bank Use Only	
	schedule to report informat ny, and about a reporter's dir			1	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h	
	j Company.	cetty of mancetty i		L	Check box if	correction:
			1 -	Dete of French	06/01/yyyy	
1.a.	Event Type (check all that app			Date of Event:	(MM/DD/YYYY)	
	 Acquisition of a Going Cor De Novo Formation External Transfer Internal Transfer Other, please describe: 	Liquid	e in Ownership ation e in Characteristics e in Activity or Legal	Authority	No Longer Reportable Became Inactive Debts Previously Contracted Became Reportable	
Chara	cteristics Section					
2.a.	Tokyo Holding, Inc.		2.b.			
3.a.	Legal Name of Banking Company 1 Obuchi Road		2 h	If Name Change or Co	rection, Prior Legal Name of Banking Compar	ıy
5.d.	Current Street Address (Physical Location)		3.b.	If Relocation or Correc	tion, Prior Street Address (Physical Location)	
	Tokyo City and County			If Polocation or Correc	tion, Prior City and County	
	Japan, 100-8330			Il Relocation of Correc	tion, Phor City and County	
	State/Province, Country, and Zip/Postal Co	de		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Po	stal Code
	Japan State or Country (if foreign) of Incorporation	0		If Relocation or Correc	tion, Prior State or Country (if foreign) of Inco	rooration
4.		1/01/19xx	5.			03/31
		/M/DD/YYYY)	5.	riscar rear Ena ((MM/DD)
6. 7. 9.	CUSIP Number:		l) of SEC Act of 1934,	but not Section 4 ments under 13(a Tax ID Number:	ct of 1934 and Section 404 of SO 104 of SOX Act a) or 15(d) of the SEC Act of 1934 a) and a sector of 1934 b) and a sector of 1934 a) and a sector of 1934 b) and	
		Other, please describ	e:			
10.	Business Organization Type:	Corporation Business Trust Cooperative Limited Liabilit Other, please d	Sole Pro Limitec y Limited Partnership	l Partnership oprietorship I Liability Partner o	Limited Partnership Mutual Limited Liability Co.	
11.	Is the Banking Company conse (only reportable for foreign investments)	olidated in the report	er's financial stateme	ents? 🗌 Yes	□ No	
Owner	rship Section (report at direc	:t holder level unless o	therwise noted)			
12.	Direct Holder's Name and Loca	ation:		Ci	ty, State/Province, Country	
13.a.	Percentage of a Class of Voting	-	% or 13.b.		onvoting Equity:	%
13.c.	Other Interest:	Yes	🗌 No			
13.d.	If the reportable company is a interest of the direct holder:				ease indicate the appropriate ow Limited Partner / Non-Managing	
14.	Control by Direct Holder:	Yes	No			
15.	Control by Reporter:	Yes	No			
16.	Former Direct Holder's Name	and Location (if appli	cable):			
	Legal Name of Former Direct Holder			/, State/Province, Countr	•	
Activit	ty and Legal Authority S	ection (for list of FRS FRS Legal	5 legal authority codes, NAICS	see the Appendix o	f these instructions.)	
	Activity Type	Authority Code	Activity Code		Description of Activity	
17.a.	Primary Activity _		551111	Office	s of Bank Holding Compan	ies
17.b.	Secondary Activity					
17.c.	Termination of Activity					
Example:	103.01-1 / BANK					FR Y-10 ONLINE — December 2011 —

Event Reference 104

Initial Reporting of an Unaffiliated National or State Member Bank (New FR Y-10 Reporter)

In this example, First United Bank, a de novo state member bank, opens for business and files its initial reporting of the FR Y-10. First United Bank is not controlled by a BHC.

To report this event, go to *De Novo Formations and New FR Y-10 Reporters*, and use the event type *Initial Reporting of an Unaffiliated National or State Member Bank (New FR Y-10 Reporter).*

Bank	ing Schedule				For Federal Reserve Bank Use Only
	schedule to report information a ny, and about a reporter's directly		-	I	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h
Banking	Company.				Check box if correction:
1.a.	Event Type (check all that apply):		1.b.	Date of Event	(MM/DD/YYYY)
	 Acquisition of a Going Concern De Novo Formation External Transfer Internal Transfer Other, please describe: 	 Change in Owne Liquidation Change in Chara Change in Activi 	cteristics	L Authority	No Longer Reportable Became Inactive Debts Previously Contracted Became Reportable
Charae	teristics Section				
2.a.	First United Bank		2.b.	If Name Change or C	orrection, Prior Legal Name of Banking Company
3.a.	3423 Investment Boulevard		3.b.		
	Current Street Address (Physical Location) Richmond, Richmond			If Relocation or Corre	ection, Prior Street Address (Physical Location)
	City and County			If Relocation or Corre	ection, Prior City and County
	VA, United States, 23219 State/Province, Country, and Zip/Postal Code		_	If Relocation or Corre	ection, Prior State/Province, Country, and Zip/Postal Code
	VA State or Country (if foreign) of Incorporation			If Relocation or Corre	ection, Prior State or Country (if foreign) of Incorporation
4.	Date Opened: 08/01		5.		(FBOs and BHCs Only):
6.	SEC Reporting Status: X Not App	_	ct to $13(a)$	or 15(d) of SEC	(MM/DD) Act of 1934 and Section 404 of SOX Act
0.	Subject	to 13(a) or 15(d) of SEC A	ct of 1934,	but not Section ments under 13	404 of SOX Act (a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: I I I I I I I I I I I I I I I I I I I	s only	8.	Tax ID Number	·· 4 0 - 2 0 0 9 1 0 4
9.	Banking Company Type: BHC Other	FBO X U.S.	Commerci	al Bank 🗌 U	J.S. State Chartered Savings Bank
10.		Business Trust	Sole Pro	l Partnership oprietorship l Liability Partne o	 Limited Partnership Mutual Limited Liability Co./Corp.
11.	Is the Banking Company consolidate (only reportable for foreign investments)		ial stateme	ents? 🗌 Yes	🗌 No
Owner	ship Section (report at direct hold	<u>er level</u> unless otherwise no	ited)		
12.	Direct Holder's Name and Location:	Legal Name			City, State/Province, Country
13.a.	Percentage of a Class of Voting Shar	es:%	or 13.b.	Percentage of	Nonvoting Equity:%
13.c.	Other Interest:	Yes I	lo		
13.d.	If the reportable company is a type interest of the direct holder:				lease indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	Yes I	lo		
15.	Control by Reporter:	Yes IN	lo		
16.	Former Direct Holder's Name and Lo	cation (if applicable):			
	Legal Name of Former Direct Holder		City	r, State/Province, Cour	ntry
Activit		n (for list of FRS legal authors RS Legal NAIC pority Code Activity (S	see the Appendix	of these instructions.) Description of Activity
17.a.	Primary Activity	5221	1		Commercial Banking
17.b.	Secondary Activity	·			
17.c.	Termination of Activity				
Example:	104.01 / BANK				FR Y-10 ONLINE — December 2011—

Event Reference 105

Initial Reporting of a Unaffiliated Edge or Agreement Corporation (New FR Y-10 Reporter)

In this example, Banking Edge International, a de novo banking Edge, opens for business and files its initial reporting of the FR Y-10. Banking Edge International is not controlled by a BHC or FBO.

To report this event, go to *De Novo Formations and New FR Y-10 Reporters*, and use the event type *Initial Reporting of an Unaffiliated Edge or Agreement Corporation (New FR Y-10 Reporter).*

Nonb	anking Schedule			For Federal Reserve Bank Use Only
	schedule to report information al king Company and a reporter's di			ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h
	s in a Nonbanking Company.			Check box if correction:
1.a.	Event Type (check all that apply):		1.b.	D. Date of Event:
	 Acquisition of a Going Concern De Novo Formation External Transfer Internal Transfer Other, please describe: 	Change in Ownersl Liquidation Change in Characte Change in Activity	ristics	 No Longer Reportable Became Inactive Became Reportable
Chara	cteristics Section			
2.a.	Banking Edge International		2.b.	
	Legal Name of Nonbanking Company			If Name Change or Correction, Prior Legal Name of Nonbanking Company
3.a.	City and County (Physical Location)		3.b.	If Relocation or Correction, Prior City and County (Physical Location)
	IL, United States, 60604 State/Province, Country, and Zip/Postal Code			If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	DE State or Country (if foreign) of Incorporation			If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Fun Not Applicable CFTC Only 	ctionally Regulated Subsidi SEC and CFTC State Securities Depa	-	SEC Only
5.	Is the Nonbanking Company a Finan	cial Subsidiary of an insure	d Depos	sitory Institution? 🗌 Yes 🗌 No
6.	_ '	o 13(a) or 15(d) of SEC Act of	of 1934,) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act I, but not Section 404 of SOX Act ements under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: see instructions for when applicable	ding six digits only	8.	Tax ID Number: 4 0 - 2 0 0 9 1 0 5
9.	Nonbanking Company Type (see inst	ructions for list): <u>Bankin</u>	g Edge	e or Agreement Corporation
10. 11.	Lis the Nonbanking Company consoli Answer the above question only if the N	imited Liability Limited Par Other, please describe: dated in the reporter's finar onbanking Company is one of	Sole Pr Limited tnership ncial sta the follo	· atements? Yes No owing "foreign" offices:
	(a) Consolidated subsidiary in a foreign c		-	Agreement subsidiary
12.	rship Section (report at direct hold	er level unless otherwise noted	1)	
	Direct Holder's Name and Location: Percentage of a Class of Voting Share		to <100	
13.b.	Other Interest:	Yes	ore in th	he aggregate or otherwise controlled elsewhere within the organization
13.c.	If the reportable company is a type of interest of the direct holder:	f limited company as indica General Partner / I		item 10 above, please indicate the appropriate ownership ing Member 🛛 Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	Yes No		
15.	Regulation K, Subpart A Investments	: Portfolio Investme	ent 🗌	Joint Venture Subsidiary
16.	Former Direct Holder's Name and Lo	cation (if applicable):		
	Legal Name of Former Direct Holder		Cit	ity, State/Province, Country
Activit	y and Legal Authority Sectio		y codes,	, see the Appendix of these instructions.)
		S Legal NAICS ority Code Activity Cod	le	Description of Activity
17.a.	Primary Activity	522293		International Trade Financing
	Secondary Activity			
17.c.	Termination of Activity			
Example:	105.01 / NONB			FR Y-10 ONLINE — December 2011 —

Event Reference 106

Opening of a De Novo Mid-Tier BHC or FBO

The business event of Opening of a De Novo Mid-Tier BHC or FBO (located under De Novo Formations and New FR Y-10 Reporters) should be

used to report the de novo formation of a mid-tier bank holding company (BHC) or a mid-tier foreign banking organization (FBO). This mid-tier company is not the reporter.

When reporting a de novo formation of a BHC or FBO, two schedules are generally expected. One schedule reflects the characteristics of and the investment in the newly formed company. The second schedule may reflect the opening, acquisition, or transfer of a company to the mid-tier company. If the mid-tier company is an FBO, the second schedule may reflect the ownership of U.S. branch, agency, or representative office.

In addition, if the new midtier company was held by more than one direct holder, additional Banking Schedules would be required, one for each holder.

In this example, Affinity Mid-Tier BHC is a newly formed and wholly-owned company of Affinity Bank Holding Company (the reporter). You must provide the characteristics of and ownership information in the newly formed company.

The business event of *Opening of a De Novo Mid-Tier BHC or FBO* will produce this schedule (shown right). Complete an additional event or events to report any reportable companies, branches or agencies held by the de novo mid-tier company.

Bank	ing Schedule			Γ	For Federal Reserve Bank Use Only	
Use this	schedule to report information about a	reporter that is a	Banking		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)	
•	ny, and about a reporter's directly or indi	rectly held intere	sts in a		If applicable, former d/h	
Banking	Company.				Check bo	ox if correction:
1.a.	Event Type (check all that apply):		1.b.	Date of Event:	: 07/01/yyy (MM/DD/YYYY	
	Acquisition of a Going Concern	Change in Owners	ship		No Longer Reportable	,
	De Novo Formation External Transfer	Liquidation Change in Charact	teristics		Became Inactive Debts Previously Contracte	d
	Internal Transfer	Change in Activity		Authority	Became Reportable	
	Other, please describe:					
Chara	cteristics Section					
2.a.	Affinity Mid-Tier BHC Legal Name of Banking Company		2.b.	If Name Change or Co	prrection, Prior Legal Name of Banking Co	mpany
3.a.	2500 Mount Whitney Street		3.b.	in Name change of co	Sheetion, This Legal Name of Banking Co	inpany
	Current Street Address (Physical Location)			If Relocation or Corre	ction, Prior Street Address (Physical Locat	ion)
	Yakima, Yakima City and County		-	If Relocation or Corre	ction, Prior City and County	
	WA, United States, 98902					
	State/Province, Country, and Zip/Postal Code			If Relocation or Corre	ction, Prior State/Province, Country, and 2	Zip/Postal Code
	DE State or Country (if foreign) of Incorporation		-	If Relocation or Corre	ction, Prior State or Country (if foreign) of	Incorporation
4.	Date Opened: 07/01/YYYY		5.	Fiscal Year End	(FBOs and BHCs Only):	12/31
6.	(MM/DD/YYYY) SEC Reporting Status: Not Applicable		t to 12(a)	or 1E(d) of SEC A	Act of 1934 and Section 404 o	(MM/DD)
0.	SEC Reporting Status: Not Applicable Subject to 13(a)					I SOX ACT
					a) or 15(d) of the SEC Act of 1	934
7.	CUSIP Number: 1 2 3 4 5 leading six digits only	6	8.	Tax ID Number:	24-122	3 3 4 4
9.	Banking Company Type: X BHC I F		ommercia	al Bank 🗌 U.	S. State Chartered Savings Ba	ink
10.	Business Organization Type: X Corpora	ition	Genera	l Partnership	Limited Partners	ship
	Busines		-	oprietorship	Mutual	C
	Coopera Limited	Liability Limited Pa		l Liability Partne	rship 📃 Limited Liability	Co./Corp.
		lease describe:				
11.	Is the Banking Company consolidated in the (only reportable for foreign investments)	e reporter's financia	al stateme	ents? 🗌 Yes	No	
Owne	rship Section (report at direct holder level	unless otherwise note	ed)			
12.	Direct Holder's Name and Location:		<mark>g Comp</mark> a	any	Yakima, WA, United Stat	es
13.a.	Percentage of a Class of Voting Shares:		or 13.b.		Nonvoting Equity:	%
13.c.	Other Interest:	Yes 🗙 No)			
13.d.	If the reportable company is a type of limite interest of the direct holder:				ease indicate the appropriate Limited Partner / Non-Mana	
14.	_	Yes 🗌 No	5			
15.		Yes 🗌 No)			
16.	Former Direct Holder's Name and Location	(if applicable):				
	Legal Name of Former Direct Holder			, State/Province, Coun		
Activit	y and Legal Authority Section (for I FRS Legal		rity codes,	see the Appendix	of these instructions.)	
	Activity Type Authority Co		ode		Description of Activity	
17.a.	Primary Activity 7	55111	1	Offic	es of Bank Holding Com	panies
17.b.	Secondary Activity					
17.c.	Termination of Activity					
Example:	106.01 / BANK					FR Y-10 ONLINE — December 2011 —

Event Reference 107

Opening of a De Novo U.S. Bank or State Savings Bank

In this example, Affinity Commercial Bank is formed and held by an existing bank holding company (Affinity Bank Holding Company).

One Banking Schedule is required to report the new formation of the bank and its relationship with the BHC, its direct holder.

If the new bank was held by more than one direct holder, additional Banking Schedules would be required. Similarly, if the new bank held any reportable subsidiaries, these would be reported on the appropriate Banking or Nonbanking Schedules.

Banking Schedule Internationabout a reporter that is Banking Use this schedule to report information about a reporter that is Banking District Structure Dempary and about a reporter's directly or indirectly held interests in a Banking District Structure Banking Company, Line Levent Type (check all that apply): 1.b. Date of Event: OL/24/VVY Acquisition of a Going Concern Linguigation Concern (Change in Ownership) District Structure District Concern (Change in Concern Concern (Change in Activity or Legal Authority) District Concern Concern (Change in Concern (Change in Activity or Legal Authority) District Concern Concer				
Company, and about a reporter's directly or indirectly held interests in a Banking Company. C		-		ID_RSSD_E1 (direct holder)
Banking Company. Check box if correction: 1.a. Event Type (check all that apply): 1.b. Date of Event: Od/24/vry Acquisition of a Going Concern Liquidation Became Intervention: Diversition of a Going Concern With Development Concern Concern Liquidation Became Intervention: Diversition of a Going Concern Diversition of a Going Concern Liquidation Became Intervention: Diversition of a Going Concern Diversition of a Going Concern Change in Ownership Became Intervention: Diversition of a Going Concern Acquisition of a Going Concern Change in Activity or Legal Authority Decame Reportable Characteristics Section 2.a. Hitme Change or Conceton. Prior State Medica State Yakima, Yakima The Charge or Conceton. Prior State Medica Concern The Charge or Conceton. Prior State Medica Concern Yakima, Yakima The Charge of Conceton. Prior State Medica Concern The Charge of Concerns. Prior State Medica Concern Yakima, Yakima The Charge of Concerns. Prior State Medica Concern The Charge of Medica Concern Yakima, Yakima The Charge of Concerns. Prior State Medica Concern The Charge of Concerns. Prior State Medica Concern Yakima, Yakima The Charge Concerns of English Concerns. Prior State Medi			5	
Acquisition of a Going Concern Change in Ownership De Novo Formation Change in Activity or Legal Authority De Longe Reportable Decame Inactive Decame Inactiv	•		ts in a	
Acquisition of a Going Concern Acquisition of Activity or Legal Authority Becenne Reportable Becenne Rep	1.a.	Event Type (check all that apply):	1.b.	
2.a. Affinity Commercial Bank 2.b. Itage Memor Banking Company 2.b. 3.a. Count Whitney Street 3.b. 3.a. Count Witney States States State States States States Mining States County III States State States States County and ZphPotal Code MA Mining States County III States State States County III States 6 State State States County III States State State States County III States Mining States 6 State State State States County III States State State State State States County III States Mining States 6 State State State States County III States State State State State States States States Mining States States States States 6 State State States States State States States States Mining States States States Mining States States States 7 CUSIP Number: 5 S 4 6 S 1 8 Tax ID Number: 3 4 - 7 7 3 2 4 8 1 Mining States States States 8 Banking Company Type: Binking States States States States States States States States Mining States States States <t< td=""><td></td><td>De Novo Formation Liquidation External Transfer Change in Character Internal Transfer Change in Activity</td><td>eristics</td><td>No Longer Reportable Became Inactive Debts Previously Contracted</td></t<>		De Novo Formation Liquidation External Transfer Change in Character Internal Transfer Change in Activity	eristics	No Longer Reportable Became Inactive Debts Previously Contracted
Icgal Name of Banking Company 3.a. 2539 Mount Whitney Street 3.b. Thelecation of Correction, Phor Legal Name of Banking Company 3.b. Thelecation of Correction, Phor Legal Name of Banking Company Yaking Yaking City and County Yaking WA United States, 98902 State former, Claure, and Spirforal Code If Relocation of Correction, Phor State of County, and Zpirforal Code WA State of County, Uf Integin of Incorporation If Relocation of Correction, Phor State of County, and Zpirforal Code WA State of County, Uf Integin of Incorporation If Relocation of Correction, Phor State of County, and Zpirforal Code 4. Date Opened: 04/22/vrvy S. Fiscal Year End (FBOs and BHCs Only): MANDOD 6. SEC Reporting Status: Not Applicable X Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act State of County, If Relocation and Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 Tex X ID Number: 3 (1 - 7, 7, 3, 2, 4, 8, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Charao	teristics Section		
3.a. 2539 Mount Whitney Street 3.b. 3.a. 2539 Mount Whitney Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Relocation or Correction, Prior Street Address (Physical Location) Yakima, Yakima If Yakima, Yakima Yakima, Yakima If Yakima, Yakima Yakima, Yakima Yakima, Yakima Yakima, Ya	2.a.	Affinity Commercial Bank	2.b.	If Name Change or Correction, Prior Legal Name of Banking Company
Vakima, Vakima Origoni Control If Reflocation or Correction, Prior City and County WA, United States, 98902 If Reflocation or Correction, Prior City and County State or County of foreign of Incorporation If Reflocation or Correction, Prior State of Country of foreign of Incorporation Image: State of Country of Foreign of Incorporation If Reflocation or Correction, Prior State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation If Reflocation or Correction, Prior State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation If Reflocation or Correction, Prior State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Foreign of Incorporation Image: State of Country of Prior Control Image: State of Country of Foreign of Incorporation Image: State of Country of Prior Control Image: State of Country of Incorporation Image: State of Country of Cou	3.a.		3.b.	in Name change of confection, into regul name of banking company
City and County If Relocation or Correction, Prior City and County WA State drowines, County, and Zip/Road Code WA State of Country of foreign of Incorporation If Relocation or Correction, Prior State of Country, and Zip/Road Code WA State of Country of foreign of Incorporation If Relocation or Correction, Prior State or Country, of Presign of Incorporation 4. Date Opened: 04/24/vvvv 5. Fiscal Year End (FBOs and BHCs Only): (MMDDD) 6. SEC Reporting Status: Not Applicable X Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act (MMDD) 7. CUSIP Number: S				If Relocation or Correction, Prior Street Address (Physical Location)
State/Province, Country, and Zip/Postal Code If Relocation or Concetion, Prior State // Province, Country, and Zip/Postal Code WA If Relocation or Concetion, Prior State or Country of Kenigg) of Incorporation If Relocation or Concetion, Prior State or Country of Kenigg) of Incorporation 4. Date Opened: 04/24/vrvv 5. Fiscal Year End (FBOS and BHCs Only): (MMDD) 6. SEC Reporting Status: Ox A Applicable X Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act (MMDD) 7. CUSIP Number: S S 1 8. Tax ID Number: 3 4 - 7 3 2 4 8 1 9. Banking Company Type: BHC BEO X U.S. Commercial Bank U.S. State Chartered Savings Bank (Mutual 10. Business Organization Type: BHC BEO X U.S. Commercial Bank U.S. State Oracina in the importance of the second company consolidated in the reportate of the bing in data in the reportate of the second company consolidated in the reportate of the second company consolidated in the reportate of the second county. Imited States 11. Is the Banking Company consolidated in the reporter's financial statements? Yes No 12. Direct Holder's Name and Location:<		City and County		If Relocation or Correction, Prior City and County
State of Country (Ifforeign) of Incorporation If Relocation of Correction, Prior State or Country (Ifforeign) of Incorporation 4. Date Opened: 04/24/vvvv S. Fiscal Year End (FBOS and BHCs Only): (MMDDD) 6. SEC Reporting Status: Not Applicable Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act 9. Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 7. CUSIP Number: S S S A G S Tax ID Number: 3 4 - 7 7 3 2 A 8 1 9. Banking Company Type: BHC FBO U.S. Commercial Bank U.S. State Chartered Savings Bank 10. Business Organization Type: BUC FBO U.S. Commercial Bank U.S. State Chartered Savings Bank 11. Is the Banking Company consolidated in the reporter's financial statements? Imited Liability Co./Corp. Imited Carbon the section finance		WA, United States, 98902 State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
4. Date Opened: 04/24/vvvv 5. Fiscal Year End (FBOs and BHCs Only):				If Relocation or Correction Prior State or Country (If foreign) of Incorporation
(MMADD) (MMADD) 6. SEC Reporting Status: Not Applicable Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act Cull Plumber: Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 7. CUSIP Number: Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 7. CUSIP Number: Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 7. CUSIP Number: Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934 8. Tax ID Number: 3 (4 - 7 7 3 (2 4 (8 1))) 8. Tax ID Number: 3 (4 - 7 7 3 (2 4 (8 1))) 8. Tax ID Number: 3 (4 - 7 7 3 (2 4 (8 1))) 9. Banking Company Type: BHC FRO Section General Partnership 10. United Liability Company Company Type: Other, please describe: 10. Business Organization Type: BHC Corporation General Partnership 11. Is the Banking Company consolidated in the reporter's financial statements? Yes No 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States 12. Other Interest: Yes No 13.a. Percentage of a Class of Voting Shares: Not Section 400 of the se instructions.) F8 Legal Name of Former Direct Holder: Yes No 13.c. Other Interest: Yes No 13.c. Other Interest: Yes No 13.c. Other Interest Name and Location (for Ist of FRS legal authority code, see the Appendix of these instructions.) F8 Legal Authority Section (for Ist of FRS lega	4.	Date Opened: 04/24/yyyy	5.	Fiscal Year End (FBOs and BHCs Only):
	6	(MM/DD/YYYY)	t= 12(-)	(MM/DD)
7. CUSP Number: 5 5 4 6 5 1 8. Tax ID Number: 3 4 -7 7 3 2 4 8 1 9. Banking Company Type: BHC FBO ¥ U.S. Commercial Bank U.S. State Chartered Savings Bank 10. Business Organization Type: A Corporation General Partnership Limited Partnership 10. Business Organization Type: Corporation General Partnership Limited Partnership 11. Is the Banking Company consolidated in the reporter's financial statements? Yes No Ownership Section (report at direct holder level unless otherwise noted) 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States Lippal Rame Class State/Province, Country % 13.b. Percentage of Nonvoting Equity: % 13.d. If the reportable company is a type of limited company any as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: Yes No 13.d. If the reportable company is a type of limited company and indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: Y	ь.	Subject to 13(a) or 15(d) of SEC Act	of 1934,	but not Section 404 of SOX Act
Other; please describe: 10. Business Organization Type: Corporation General Partnership Limited Partnership Cooperative Limited Liability Partnership Limited Liability Co./Corp. Limited Liability Limited Partnership Limited Liability Co./Corp. Limited Liability Limited Partnership Limited Liability Co./Corp. Limited Liability Limited Partnership Limited Liability Co./Corp. Limited Liability Co./Corp. Limited Liability Co./Corp. Interest Coperative Limited Partnership Ownership Section (report at direct holder level unless otherwise noted) 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States Legal Name City, State/Province. Country % 13.a. Percentage of a Class of Voting Shares: 100 % or 13.b. Percentage of Nonvoting Equity: % 13.c. Other Interest: Yes No % % 13.d. If the reportable for Goregin investments? Yes No 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member	7.	CUSIP Number: 5 5 4 6 5 1	•	
Business Trust Gole Proprietorship Mutual Cooperative Limited Liability Partnership Limited Liability Co./Corp. Limited Liability Limited Partnership Other, please describe: Imited Liability Partnership Limited Liability Co./Corp. 11. Is the Banking Company consolidated in the reporter's financial statements? Yes No Ownership Section (report at direct holder level unless otherwise noted) 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States Legal Name City, State/Province, Country % 13.a. Percentage of a Class of Voting Shares: 100 % or 13.b. Percentage of Nonvoting Equity: % 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: X Yes No 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable): Legal Name of Former Direct Holder City, State/Province, Country Legal Name of Former Direct Holder X Yes No No State/Pro	9.		mmercia	al Bank 🛛 U.S. State Chartered Savings Bank
11. Is the Banking Company consolidated in the reporter's financial statements? Yes No Ownership Section (report at direct holder level unless otherwise noted) 12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States City, State/Province, Country 3.a. Percentage of a Class of Voting Shares: 100 % or 13.b. Percentage of Nonvoting Equity: % 13.a. Percentage of a Class of Voting Shares: Yes X No 13.c. Other Interest: Yes X No 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member Limited Partner / Non-Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder City, State/Province, Country Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.) FRS Legal NAICS T <td< td=""><td>10.</td><td>Business Trust</td><td>Sole Pro</td><td>pprietorship 🛛 Mutual Liability Partnership 🗌 Limited Liability Co./Corp.</td></td<>	10.	Business Trust	Sole Pro	pprietorship 🛛 Mutual Liability Partnership 🗌 Limited Liability Co./Corp.
12. Direct Holder's Name and Location: Affinity Bank Holding Company Yakima, WA, United States 13.a. Percentage of a Class of Voting Shares: 100 % or 13.b. Percentage of Nonvoting Equity: % 13.a. Other Interest: Yes X No 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member Limited Partner / Non-Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	11.	Is the Banking Company consolidated in the reporter's financial	stateme	nts? 🗌 Yes 🗌 No
13.a. Percentage of a Class of Voting Shares: 100 % or 13.b. Percentage of Nonvoting Equity: % 13.a. Percentage of a Class of Voting Shares: Yes X No 13.c. Other Interest: Yes X No 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member Limited Partner / Non-Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	Owner			
13.c. Other Interest: Yes X No 13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member Limited Partner / Non-Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	12.	Direct Holder's Name and Location: <u>Affinity Bank Holding</u> Legal Name	Compa	Any Yakima, WA, United States City, State/Province, Country
13.d. If the reportable company is a type of limited company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder: General Partner / Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	13.a.	Percentage of a Class of Voting Shares:% or	r 13.b.	Percentage of Nonvoting Equity:%
interest of the direct holder: General Partner / Managing Member Limited Partner / Non-Managing Member 14. Control by Direct Holder: X Yes No 15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	13.c.	Other Interest: 🗌 Yes 🔀 No		
15. Control by Reporter: X Yes No 16. Former Direct Holder's Name and Location (if applicable):	13.d.			
16. Former Direct Holder's Name and Location (if applicable): City, State/Province, Country Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.) FRS Legal Activity Type Authority Code Description of Activity 17.a. Primary Activity 7 52211 Commercial Banking 17.b. Secondary Activity	14.	Control by Direct Holder: X Yes No		
Legal Name of Former Direct Holder City, State/Province, Country Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.) FRS Legal NAICS Activity Type Authority Code Activity Code Description of Activity 17.a. Primary Activity 7 52211 Commercial Banking 17.b. Secondary Activity				
Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.) FRS Legal NAICS Activity Type Authority Code Activity Code Description of Activity 17.a. Primary Activity 7 52211 Commercial Banking 17.b. Secondary Activity — — — 17.c. Termination of Activity — — —	16.	Former Direct Holder's Name and Location (if applicable):		
FRS Legal NAICS Activity Type Authority Code Activity Code Description of Activity 17.a. Primary Activity 7 52211 Commercial Banking 17.b. Secondary Activity (FBOs and BHCS Only)		Legal Name of Former Direct Holder	City	State/Province, Country
Activity Type Authority Code Description of Activity 17.a. Primary Activity 7 52211 Commercial Banking 17.b. Secondary Activity (FBOs and BHCs Only)	Activit		ty codes,	see the Appendix of these instructions.)
17.b. Secondary Activity			de	Description of Activity
(FBOs and BHĆs Only) ´ 17.c. Termination of Activity	17.a.	Primary Activity 7 52211		Commercial Banking
17.c. Termination of Activity	17.b.			
	17.c.			
Example: 107.01 / BANK FR Y-10 ONLINI — December 2011 —	Example: :	107.01 / BANK		FR Y-10 ONLINE — December 2011 —

Opening of a De Novo Nonbanking Company

Event Reference 108

> Forming a Company that Issues Trust Preferred Securities

In this example, Midwest Bank Holding Company formed Midwest Statutory Trust I, a business trust that issues trust preferred securities on January 1, YYYY.

ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h Check box if correction: Int: 01/01/vvvv (MM/DD/Vvv) No Longer Reportable Became Inactive Became Reportable rc Correction, Prior Legal Name of Nonbanking Company prection, Prior City and County (Physical Location) prrection, Prior State/Province, Country, and Zip/Postal Code prrection, Prior State or Country (if foreign) of Incorporation onal regulator: ly nsurance Regulator prior Yes No C Act of 1934 and Section 404 of SOX Act pi(a) or 15(d) of the SEC Act of 1934 er: 3 1 g 0 9 1 0 8
If applicable, former d/h Check box if correction: The Check box if correction: Check box if correction: Check box if correction: (MM/DD/YYYY) No Longer Reportable Became Inactive Became Inactive Became Reportable r Correction, Prior Legal Name of Nonbanking Company correction, Prior City and County (Physical Location) correction, Prior City and County (Physical Location) correction, Prior State/Province, Country, and Zip/Postal Code correction, Prior State or Country (If foreign) of Incorporation conal regulator: Ny nsurance Regulator Surance Regulator Sur
Check box if correction: Check box if correct
(MM/DD/YYYY) (MM/DD/YYY) (MM/DD/YYY) (MM/DD/YYY) (MM/DD/YYYY) (MM/DD/YYYY) (MM/DD/YYY) (MM/DD/YYYY) (MM/DD/YYY) (MM/DD/YY) (MM/D/Y) (MM/DD/YYY) (MM/DD/YYY) (MM/DD/YYY) (MM/DD/YYY) (MM/DD/YY) (MM/D/Y) (Mm/D
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Became Inactive Became Reportable r Correction, Prior Legal Name of Nonbanking Company orrection, Prior City and County (Physical Location) orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
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orrection, Prior City and County (Physical Location) orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
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orrection, Prior City and County (Physical Location) orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
orrection, Prior City and County (Physical Location) orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
orrection, Prior City and County (Physical Location) orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act D a 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
orrection, Prior State/Province, Country, and Zip/Postal Code orrection, Prior State or Country (if foreign) of Incorporation onal regulator: nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act D a 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
orrection, Prior State or Country (If foreign) of Incorporation onal regulator: hly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
onal regulator: hly hsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
onal regulator: hly hsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
nly nsurance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
Surance Regulator on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
on? Yes No C Act of 1934 and Section 404 of SOX Act on 404 of SOX Act I3(a) or 15(d) of the SEC Act of 1934
on 404 of SOX Act 13(a) or 15(d) of the SEC Act of 1934
13(a) or 15(d) of the SEC Act of 1934
er: 3 1 – 2 0 0 9 1 0 8
Limited Partnership Mutual nership Limited Liability Co./Corp.
Yes No offices: idiary
St. Louis, MO, United States
City, State/Province, Country to to <80% 25% to 50%
otherwise controlled elsewhere within the organization
please indicate the appropriate ownership
re 🗌 Subsidiary
puntry
ix of these instructions.)
lix of these instructions.)
Description of Activity
Description of Activity
ır

Event Reference 109

Acquisition of a BHC or FBO (Qualifying or Non-qualifying)

In this example, Interchange BHC, a top tier bank holding company, acquires 95% of the voting shares of Statewide Bancshares. Statewide Bancshares has been in existence since 1980 and will become a lower tier holding company under Interchange BHC.

To report this event, use the Event Type *Acquisition of a Going Concern*.

The acquired BHC's subsidiaries, including all bank and nonbank subs, would be reported separately on Banking and Nonbanking schedules.

Note: Subsequent acquisitions of additional shares by the same direct holder would be reported as a *Change in Ownership*.

Bank	ing Schedule			For Federal Reserve Bank Use Only
Use this	schedule to report information a	bout a reporte	er that is a Bankin	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
Compa	ny, and about a reporter's directly			5
Banking	g Company.			Check box if correction:
1.a.	Event Type (check all that apply):		1.b	D. Date of Event:
	X Acquisition of a Going Concern		e in Ownership	No Longer Reportable
	De Novo Formation External Transfer	Liquida	ation e in Characteristics	 Became Inactive Debts Previously Contracted
	Internal Transfer		e in Activity or Lega	
	Other, please describe:			
Chara	cteristics Section			
2.a.	Statewide Bancshares		2.b). If Name Change or Correction, Prior Legal Name of Banking Company
3.a.			3.b	
Sidi	Current Street Address (Physical Location)		01.2	If Relocation or Correction, Prior Street Address (Physical Location)
	Columbus, Franklin City and County			If Relocation or Correction, Prior City and County
	OH, United States, 43201			· · ·
	State/Province, Country, and Zip/Postal Code			If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	OH State or Country (if foreign) of Incorporation			If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:(MM/DD/		5.	Fiscal Year End (FBOs and BHCs Only):
6.	SEC Reporting Status: 🔀 Not App	blicable		ı) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
				4, but not Section 404 of SOX Act rements under 13(a) or 15(d) of the SEC Act of 1934
7.			8.	Tax ID Number: $3 1 - 2 0 0 9 1 0 9$
7.	CUSIP Number: not required for FBOs		0.	
9.	Banking Company Type: 🗙 BHC	FBO , please describe	U.S. Commerc	cial Bank 🗌 U.S. State Chartered Savings Bank
10.	3 ,1 _	Corporation		ral Partnership
	_	Business Trust Cooperative		Proprietorship
			Limited Partnersh	
11.	Is the Banking Company consolidate	Other, please de		nents? Yes No
	(only reportable for foreign investments)	a in the reporte		
Owne	rship Section (report at direct hold	er level unless ot	herwise noted)	
12.	Direct Holder's Name and Location:	Interchange	e BHC	Columbus, OH, United States City, State/Province, Country
13.a.	Percentage of a Class of Voting Shar		% or 13.b	Percentage of Nonvoting Equity:%
	Other Interest:	Yes	X No	
				item 10 above, please indicate the appropriate ownership
	interest of the direct holder:			ing Member 🗌 Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	🗙 Yes	No	
15.	Control by Reporter:	🗙 Yes	No	
16.	Former Direct Holder's Name and Lo	cation (if applic	able):	
	Legal Name of Former Direct Holder			ity, State/Province, Country
Activi	ty and Legal Authority Sectio	n (for list of EBS		
ACUVI	F	RS Legal	NAICS	
	Activity Type Aut	nority Code	Activity Code	Description of Activity
17.a.	Primary Activity	7	551111	Offices of Bank Holding Companies
17.b.	Secondary Activity (FBOs and BHCs Only)			
17.c.	Termination of Activity			
Example:	109.01 / BANK			FR Y-10 ONLINE — December 2011 —

Event Reference 110

Acquisition of a U.S. Bank or State Savings Bank

In this example, United Bank Holding Company acquired 95% voting equity of Virginia United Bank, a bank that was already in existence.

To report this event, go to Acquisition of a U.S. Bank or State Savings Bank.

Banking Schedule For Federal Reserve Bank Use Only UD_RSSD_E1 (direct holder)						
Use this schedule to report information about a reporter that is Company, and about a reporter's directly or indirectly held inter	a Banking ID_RSSD_E2 (reportable company)					
Banking Company.	Check box if correction:					
1.a. Event Type (check all that apply):	1.b. Date of Event: 08/01/yyyy					
· · · · · · · · · · · · · · · · · · ·	(MM/DD/YYYY)					
Acquisition of a Going Concern L Change in Owne De Novo Formation Liguidation	rship International No Longer Reportable Became Inactive					
External Transfer Change in Chara						
Internal Transfer Other, please describe: Change in Activi Change in Activi	ty or Legal Authority 🔄 Became Reportable					
Characteristics Section						
2.a. <u>Virginia United Bank</u> Legal Name of Banking Company	2.b					
3.a. <u>6400 Investment Boulevard</u> Current Street Address (Physical Location)	3.b. If Relocation or Correction, Prior Street Address (Physical Location)					
Richmond, Richmond						
City and County VA, United States, 23219	If Relocation or Correction, Prior City and County					
State/Province, Country, and Zip/Postal Code	If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code					
VA State or Country (if foreign) of Incorporation	If Relocation or Correction, Prior State or Country (if foreign) of Incorporation					
4. Date Opened: 01/01/2003	 Fiscal Year End (FBOs and BHCs Only): 					
(MM/DD/YYYY)	(MM/DD)					
	ct to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act					
	ct of 1934, but not Section 404 of SOX Act ng requirements under 13(a) or 15(d) of the SEC Act of 1934					
7. CUSIP Number: 1 2 4 3 1 4	8. Tax ID Number: $67 - 20091100$					
not required for FBOs						
9. Banking Company Type: 🗌 BHC 📃 FBO 🗙 U.S. (🗌 Other, please describe:	Commercial Bank U.S. State Chartered Savings Bank					
	General Partnership					
	Sole Proprietorship Mutual					
Cooperative Limited Liability Limited F	Limited Liability Partnership Limited Liability Co./Corp.					
Other, please describe:						
 Is the Banking Company consolidated in the reporter's financ (only reportable for foreign investments) 	ial statements? 🗌 Yes 🗌 No					
Ownership Section (report at direct holder level unless otherwise no	oted)					
12. Direct Holder's Name and Location: United Bank Holdin	g Company Richmond, VA, United States City, State/Province, Country					
	or 13.b. Percentage of Nonvoting Equity:%					
13.c. Other Interest: Yes X	lo					
13.d. If the reportable company is a type of limited company as ind						
	r / Managing Member 🗌 Limited Partner / Non-Managing Member					
, •••						
 Control by Reporter: X Yes Former Direct Holder's Name and Location (if applicable): 	lo					
Legal Name of Former Direct Holder	City, State/Province, Country					
Activity and Legal Authority Section (for list of FRS legal author FRS Legal NAIC)						
Activity Type Authority Code Activity C						
17.a. Primary Activity75221	1 Commercial Banking					
17.b. Secondary Activity						
17.c. Termination of Activity						
Example: 110.01 / BANK	FR Y-10 ONLINE - December 2011					

Event Reference 111

For Federal Reserve Bank Lise Only

Acquisition of a Nonbanking Company

> Example 1: Acquisition of a General Partner Interest in a Limited Partnership

Nonbanking Schedule

In this example, New Kingsland Banking Company acquired an 80% general partner interest in New Kingsland Investment L.P., Newark, NJ, on June 1, YYYY.

	-				ID_RSSD_E1 (direct holder)
se unis	schedule to report information	ation about a rep	orter that is a		ID_RSSD_E2 (reportable company)
	king Company and a repo		ndirectly held	L	If applicable, former d/h
terest	s in a Nonbanking Compar	ı у.			Check box if correction:
1.a.	Event Type (check all that ap	ply):	1.b	Date of Event:	06/01/YYYY (MM/DD/YYYY)
	X Acquisition of a Going Co	oncern 🗌 Ch	ange in Ownership		No Longer Reportable
	De Novo Formation		uidation		Became Inactive
	External Transfer		ange in Characteristics		Became Reportable
	Internal Transfer		ange in Activity or Lega	l Authority	
	Other, please describe: _				
	cteristics Section				
2.a.	New Kingsland Investm Legal Name of Nonbanking Company	ent L.P.	2.b	If Name Change or Cor	rrection, Prior Legal Name of Nonbanking Company
3.a.	Newark, Essex		3.b		
	City and County (Physical Location)			If Relocation or Correct	tion, Prior City and County (Physical Location)
	NJ, United States, 0710 State/Province, Country, and Zip/Postal	0 Code		If Relocation or Correct	tion, Prior State/Province, Country, and Zip/Postal Code
	NJ				
	State or Country (if foreign) of Incorpora				tion, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company				al regulator:
	Not Applicable		and CFTC	SEC Only	new ee De mulater
5.	CFTC Only Is the Nonbanking Company		Securities Department		rance Regulator
	· · · ·	lot Applicable		-	••
6.			15(d) of SEC Act of 1934		ct of 1934 and Section 404 of SOX Act
					a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:				
7.	see instructions for when applicable	leading six digits o	8.	Tax ID Number:	
9.	Nonbanking Company Type	(see instructions fo	r list): <u>Other Comp</u> a	any	
	X Other, please describe:	Provides Inves	tment Advice		
10.	Business Organization Type:	Corporation	n 🗌 Gener	al Partnership	🔀 Limited Partnership
		Business Tru	_	roprietorship	Mutual
		Cooperative	e 🗌 Limite oility Limited Partnershi	d Liability Partner	ship Limited Liability Co./Corp.
		 Other, pleas 		P	
				atements?	Yes 🗌 No
11.	Is the Nonbanking Company				
11.	Answer the above question only	/ if the Nonbanking C	Company is one of the follo	owing "foreign" offic	
	Answer the above question only (a) Consolidated subsidiary in a	/ if the Nonbanking C foreign country; (b) A	Company is one of the following any is one of the following and th	owing "foreign" offic	
Owner	Answer the above question only (a) Consolidated subsidiary in a rship Section (report at dire	y if the Nonbanking C foreign country; (b) A ect holder level unle	Company is one of the follo Majority-owned Edge or ss otherwise noted)	owing "foreign" offic Agreement subsidia	ary
)wnei 12.	Answer the above question only (a) Consolidated subsidiary in a rship Section (report at dire Direct Holder's Name and Lo	y if the Nonbanking C foreign country; (b) A ect holder level unle cation: <u>New Kin</u> Legal Name	Company is one of the following of the f	mpany	ary Stockholm, NJ, United States ty, State/Province, Country
)wnei 12.	Answer the above question only (a) Consolidated subsidiary in a rship Section (report at dire	y if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10	Company is one of the following of the f	owing "foreign" offic Agreement subsidia mpany Cr D >50% to	Ary Stockholm, NJ, United States ty, State/Province, Country <80% 25% to 50%
)wnei 12. 13.a.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dir</u> Direct Holder's Name and Lo Percentage of a Class of Votir	y if the Nonbanking C foreign country; (b) A ect holder level unle cation: <u>New Kin</u> Legal Name ng Shares: 10 2 c	Company is one of the following of the f	owing "foreign" offic Agreement subsidia mpany Cr D >50% to	Ary Stockholm, NJ, United States ty, State/Province, Country <80% 25% to 50%
Dwner 12. 13.a. 13.b.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dir</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest:	/ if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C 22 X Ye	Company is one of the following of the f	bwing "foreign" offic Agreement subsidia mpany 2 O >50% to be aggregate or othe	Stockholm, NJ, United States ty. State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization
Dwner 12. 13.a. 13.b.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dir</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest: If the reportable company is	y if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 1 C C X Ye a type of limited co	Company is one of the following of the f	by the second se	Stockholm, NJ, United States ty, State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership
Dwner 12. 13.a. 13.b.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dir</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest:	/ if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C X Ye a type of limited cc	Company is one of the following of the f	by the second se	Stockholm, NJ, United States ty, State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership
Dwner 12. 13.a. 13.b.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dir</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest: If the reportable company is	y if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 1 C C X Ye a type of limited co	Company is one of the following of the f	by the second se	Stockholm, NJ, United States ty, State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership
)wnei 12. 13.a. 13.b. 13.c.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votir Other Interest: If the reportable company is interest of the direct holder:	/ if the Nonbanking C foreign country: (b) A ect holder level unle cation: <u>New Kin</u> Legal Name ng Shares: 10 C X Ye a type of limited cc X Ye Ye	Company is one of the following of the f	by the second se	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member
)wner 12. 13.a. 13.b. 13.c. 14.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votir Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder:	<pre>/ if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C X Ye a type of limited ccc X Ye stments: Pcc</pre>	Company is one of the following of the f	wing "foreign" offic Agreement subsidia mpany 2 c c c) >50% to he aggregate or othe item 10 above, ple ng Member	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member
Dwner 12. 13.a. 13.b. 13.c. 14. 15.	Answer the above question only (a) Consolidated subsidiary in a rship Section (report at dire Direct Holder's Name and Lo Percentage of a Class of Votir Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Inve	<pre>/ if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C X Ye a type of limited ccc X Ye stments: Pcc</pre>	Company is one of the follo anajority-owned Edge or so otherwise noted) Iggland Banking Co 10% 80% to <100 25% but 25% or more in the ses No 100 No	wing "foreign" offic Agreement subsidia mpany 2 c c c) >50% to he aggregate or othe item 10 above, ple ng Member	Stockholm, NJ, United States
 Dwner 12. 13.a. 13.b. 13.c. 14. 15. 16. 	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votir Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Inve Former Direct Holder's Name Legal Name of Former Direct Holder	/ if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 X Ye a type of limited cc X G X Ye stments: Pc e and Location (if ap	Company is one of the follo anajority-owned Edge or so otherwise noted) Iggland Banking Co 10% 80% to <100 25% but 25% or more in the ses No 10% No	by the second se	Stockholm, NJ, United States
 Dwner 12. 13.a. 13.b. 13.c. 14. 15. 16. 	Answer the above question only (a) Consolidated subsidiary in a rship Section (report at dir Direct Holder's Name and Lo Percentage of a Class of Votir Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Inve Former Direct Holder's Name Legal Name of Former Direct Holder	if the Nonbanking C foreign country; (b) A ect holder level unle cation: <u>New Kin</u> Legal Name ng Shares: 10 C X Ye a type of limited co X Ye stments: Pe e and Location (if ap Section (for list of FRS Legal	Company is one of the following of the f	by the second se	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member Subsidiary f these instructions.)
Dwner 12. 13.a. 13.b. 13.c. 14. 15. 16.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Inve Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority (Activity Type	<pre>if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C X Ye a type of limited cc X G X Ye stments: Pc e and Location (if ap FRS Legal Authority Code</pre>	Company is one of the following of the f	by the second se	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member Subsidiary y f these instructions.) Description of Activity
Dwner 12. 13.a. 13.b. 13.c. 14. 15. 16. Activit	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest: If the reportable company is interest of the direct holder: Regulation K, Subpart A Inve Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority (Activity Type Primary Activity	if the Nonbanking C foreign country; (b) A ect holder level unle cation: <u>New Kin</u> Legal Name ng Shares: 10 C X Ye a type of limited co X Ye stments: Pe e and Location (if ap Section (for list of FRS Legal	Company is one of the following of the f	by the second se	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member Subsidiary f these instructions.)
Dwner 12. 13.a. 13.b. 13.c. 14. 15. 16. Activit 17.a. 17.a. 17.b.	Answer the above question only (a) Consolidated subsidiary in a rship Section (<u>report at dim</u> Direct Holder's Name and Lo Percentage of a Class of Votin Other Interest: If the reportable company is interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Inve Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority (Activity Type	<pre>if the Nonbanking C foreign country; (b) A ect holder level unle cation: New Kin Legal Name ng Shares: 10 C X Ye a type of limited cc X G X Ye stments: Pc e and Location (if ap FRS Legal Authority Code</pre>	Company is one of the following of the f	by the second se	Stockholm, NJ, United States State/Province, Country <80% 25% to 50% erwise controlled elsewhere within the organization ease indicate the appropriate ownership Limited Partner / Non-Managing Member Subsidiary y f these instructions.) Description of Activity

Event Reference 111

For Federal Reserve Bank Lise Only

Acquisition of a Nonbanking Company—continued

> Example 2: Acquisition of a Limited Partner Interest in a Limited Partnership

Nonbanking Schedule

In this example, Pine Street Bank Holding Company directly acquired a 99% limited partner interest in Pine Street Financial Services, L.P., on June 1, YYYY.

10115	anning schedule				ID_RSSD_E1 (direct holder)
	schedule to report inform				ID_RSSD_E2 (reportable company)
	king Company and a repo	,	lirectly held	L	If applicable, former d/h
nterest	s in a Nonbanking Compa	ıy.			Check box if correction:
1.a.	Event Type (check all that ap	iply):	1.b	Date of Event:	(MM/DD/YYYY)
	X Acquisition of a Going Co	oncern 🗌 Char	nge in Ownership		No Longer Reportable
	De Novo Formation		idation		Became Inactive
	External Transfer	_	nge in Characteristics nge in Activity or Lega	al Authority	Became Reportable
	 Other, please describe: _ 		ge in richting of Lege	, a children (
Chara	cteristics Section				
2.a.		ervices, L.P.	2.b	I.	
	Legal Name of Nonbanking Company			If Name Change or Co	prrection, Prior Legal Name of Nonbanking Company
3.a.	St. Louis, St. Louis City and County (Physical Location)		3.b	If Relocation or Correc	ction, Prior City and County (Physical Location)
	MO, United States, 631	19			
	State/Province, Country, and Zip/Postal	Code		If Relocation or Correc	ction, Prior State/Province, Country, and Zip/Postal Code
	NJ State or Country (if foreign) of Incorpora	ation		If Relocation or Correc	ction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company		ulated Subsidiary, inc		
	🗙 Not Applicable	SEC and		SEC Only	-
_	CFTC Only		ecurities Department		irance Regulator
5.	Is the Nonbanking Company		· ·	-	
6.		Not Applicable Subject to 13(a) or 15			ct of 1934 and Section 404 of SOX Act
					a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:				
7.	see instructions for when applicable	leading six digits on	8.	Tax ID Number:	4 0 - 2 2 2 2 2 2 2 2
9.	Nonbanking Company Type	(see instructions for I	ist): <u>Other Comp</u>	any	
	X Other, please describe: _	Finance Compar	1у		
10.	Business Organization Type:	Business Trust	t 🗌 Sole P	al Partnership roprietorship	Limited Partnership
		_	ity Limited Partnershi	ed Liability Partner ip	rship Limited Liability Co./Corp.
11.	Is the Nonbanking Company	Other, please consolidated in the ı		atements?	Yes 🗌 No
	Answer the above question onl (a) Consolidated subsidiary in a				
Ownei	rship Section (report at dir				
12.	Direct Holder's Name and Lo	ocation: Pine Stree	et Bank Holding C	ompany	St. Louis, MO, United States ity, State/Province, Country
13.a.	Percentage of a Class of Voti	· _	% 🗌 80% to <10	_	
		25	% but 25% or more in th	ne aggregate or othe	erwise controlled elsewhere within the organization
13.b.	Other Interest:	🗙 Yes	🗌 No		
13.c.	If the reportable company is interest of the direct holder:		npany as indicated in neral Partner / Managi		ease indicate the appropriate ownership 🕱 Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	🗙 Yes	🗌 No		
15.	Regulation K, Subpart A Inve			Joint Venture	Subsidiary
15. 16.	Former Direct Holder's Name				subsidiary
10.		e und Eocution (ii upp	incubic).		
	Legal Name of Former Direct Holder			ity, State/Province, Count	
Activit	y and Legal Authority			, see the Appendix o	of these instructions.)
	Activity Type	FRS Legal Authority Code	NAICS Activity Code		Description of Activity
17.a	Primary Activity	26	52222		Sales Financing
	Secondary Activity				3
	,				
17.c.	Termination of Activity				

Event Reference 111

Acquisition of a Nonbanking Company—continued

Example 3: Acquisition of a Non-Managing Member Interest in a Limited Liability Corporation

In this example, New Kingsland Bank Holding Company acquired a 99% non-managing member interest in New Kingsland Securities, LLC, on June 1, YYYY.

For FR Y-10 purposes, the non-managing member is equivalent to the limited partner.

Nonbanking Schedule				Γ	For Federal Reserve Bank Use Only		
Use this	schedule to report inform	ation about a repor	ter that is a		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)		
	king Company and a repo				If applicable, former d/h		
interest	s in a Nonbanking Compar	ıy.			Check box if correction:		
1.a.	Event Type (check all that ap	ply):	1.b.	Date of Event:	<u>06/01/үүүү</u>		
	X Acquisition of a Going Co	oncern 🗌 Chan	ge in Ownership		(MM/DD/YYYY) No Longer Reportable		
	De Novo Formation	🗌 Liqui	dation		Became Inactive		
	External Transfer	_	ge in Characteristics	Ath	Became Reportable		
	Internal Transfer Other places described		ge in Activity or Legal	Authority			
	Other, please describe: _						
	cteristics Section New Kingsland Securit		2.6				
2.a.	Legal Name of Nonbanking Company	<i>C3,</i> LLC	2.b.	If Name Change or Co	rrection, Prior Legal Name of Nonbanking Company		
3.a.			3.b.				
	City and County (Physical Location)			If Relocation or Correc	tion, Prior City and County (Physical Location)		
	NY, United States, 1004 State/Province, Country, and Zip/Postal			If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code		
	NJ						
4.	State or Country (if foreign) of Incorpora If the Nonbanking Company		ulated Subsidiany indi		tion, Prior State or Country (if foreign) of Incorporation		
4.	Not Applicable	SEC and		SEC Only			
	CFTC Only		ecurities Department		irance Regulator		
5.	Is the Nonbanking Company	ı a Financial Subsidiar	y of an insured Depos	itory Institution?	🗌 Yes 🛛 🗙 No		
6.	SEC Reporting Status: 🔀 I	Not Applicable	Subject to 13(a)	or 15(d) of SEC A	ct of 1934 and Section 404 of SOX Act		
			(d) of SEC Act of 1934,				
		erminated or suspen	ded reporting require	ments under 13(a	a) or 15(d) of the SEC Act of 1934		
7.	CUSIP Number: see instructions for when applicable	leading six digits only	8.	Tax ID Number:	4 0 - 3 3 3 3 3 3 3		
9.	Nonbanking Company Type			ny			
	X Other, please describe: _	_					
10.	Business Organization Type:	Corporation Business Trust		l Partnership oprietorship	Limited Partnership Mutual		
		Cooperative	_	Liability Partner			
		_	ty Limited Partnership)			
11.	Is the Nonbanking Company	Other, please of Consolidated in the r		ements?	Yes No		
	Answer the above question onl (a) Consolidated subsidiary in a	y if the Nonbanking Con	npany is one of the follo	wing "foreign" offi			
Owne	rship Section (report at dir						
12.	Direct Holder's Name and Lo	cation: New Kings	sland Bank Holdin	g Company	New York, NY, United States		
13.a.	Percentage of a Class of Voti	Legal Name ng Shares: 100%	6 80% to <100	>50% to	ity, State/Province, Country <80% 25% to 50%		
	· · · · · · · · · · · · · · · · · · ·	-			erwise controlled elsewhere within the organization		
13.b.	Other Interest:	🗙 Yes	No				
				em 10 above. pl	ease indicate the appropriate ownership		
· bici	interest of the direct holder:		eral Partner / Managir		X Limited Partner / Non-Managing Member		
14.	Control by Direct Holder:	🗙 Yes	No				
15.	Regulation K, Subpart A Inve		folio Investment	Ioint Venture	Subsidiary		
15.	Former Direct Holder's Name				_ subsidiary		
10.	Torner Direct Holder's Name		incubic).				
	Legal Name of Former Direct Holder			, State/Province, Count			
Activi	ty and Legal Authority	Section (for list of FF FRS Legal	RS legal authority codes, NAICS	see the Appendix o	of these instructions.)		
	Activity Type	Authority Code	Activity Code		Description of Activity		
17.a.	Primary Activity	26	52393		Investment Advice		
17.b.	Secondary Activity						
17.c.	Termination of Activity						
Example:	111.03 / NONB				FR Y-10 ONLINE — December 2011 —		

Event Reference 111

Acquisition of a Nonbanking Company—continued

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> Example 4: Acquisition of a Managing Member Interest in a Limited Liability Corporation

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In this example, New Kingsland Banking Company acquired 1% managing member interest in New Kingsland Investment, LLC, on June 1, YYYY.

For FR Y-10 purposes, the managing member is the equivalent of the general partner.

Nonb	anking Schedule					For Federal Reserve Bank Use Only	
Use this	schedule to report inform	ation about a repor	ter that is a		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)		
	king Company and a repo					If applicable, former d/h	_
interest	s in a Nonbanking Compar	ıy.	-			Check box if correction:	
1.a.	Event Type (check all that ap	ply):		1.b.	Date of Event		_
	X Acquisition of a Going Co	oncern 🗌 Chan	ge in Ownership		Г	(MM/DD/YYYY) No Longer Reportable	
	De Novo Formation	Liqui	dation			Became Inactive	
	External Transfer		ge in Characterist			Became Reportable	
	Internal Transfer	L Chan	ge in Activity or L	egal	Authority		
	Other, please describe: _						_
	cteristics Section						
2.a.	New Kingsland Investm Legal Name of Nonbanking Company	ient, LLC		2.b.	If Name Change or C	orrection, Prior Legal Name of Nonbanking Company	
3.a.	New York, New York			3.b.	5		
	City and County (Physical Location)				If Relocation or Corre	ection, Prior City and County (Physical Location)	
	NY, United States, 1004 State/Province, Country, and Zip/Postal				If Polocation or Corre	ection, Prior State/Province, Country, and Zip/Postal Code	
	NY	code			In Relocation of Cone	cuon, mor state/ novince, country, and zip/ rostar code	
	State or Country (if foreign) of Incorpora	ition			If Relocation or Corre	ection, Prior State or Country (if foreign) of Incorporation	
4.	If the Nonbanking Company	is a Functionally Reg	ulated Subsidiary,	, indi	cate its functior	nal regulator:	
	Not Applicable	SEC and			X SEC Only		
F	CFTC Only		ecurities Departm			urance Regulator	
5.	Is the Nonbanking Company				-		
6.		Not Applicable Subject to 13(a) or 15				Act of 1934 and Section 404 of SOX Act	
	_					(a) or 15(d) of the SEC Act of 1934	
7.	CUSIP Number:		 □	-			_
7.	see instructions for when applicable	leading six digits only	, L	8.	Tax ID Number		3
9.	Nonbanking Company Type	(see instructions for I	ist): <u>Other Con</u>	npa	ny		
	X Other, please describe: Provides Investment Advice						
10.	Business Organization Type:	Corporation		nera	l Partnership	Limited Partnership	
		Business Trust			oprietorship	Mutual	
		Cooperative	ity Limited Partne		l Liability Partne	ership 🔀 Limited Liability Co./Corp.	
		Other, please		131116			
11.	Is the Nonbanking Company					Yes 🗌 No	
	Answer the above question only (a) Consolidated subsidiary in a						
Owne	rship Section (report at dir				5	,	_
12.	Direct Holder's Name and Lo			Con	npany	Stockholm, NJ, United States	
		Legal Name	_			City, State/Province, Country	
13.a.	Percentage of a Class of Votin	-			>50% t		
		_		in the	e aggregate or otr	nerwise controlled elsewhere within the organizat	lon
13.b.	Other Interest:	🗙 Yes	No No				
13.c.						lease indicate the appropriate ownership	
	interest of the direct holder:	🗶 Gen	eral Partner / Mar	nagir	ng Member	Limited Partner / Non-Managing Memb	ver
14.	Control by Direct Holder:	🗙 Yes	No				
15.	Regulation K, Subpart A Inve	stments: 🗌 Port	folio Investment		Joint Venture	Subsidiary	
16.	Former Direct Holder's Name	e and Location (if app	licable):				
	Level Marco (France Discolar Haller				G (D		
Activit	Legal Name of Former Direct Holder	Section Harles (1)	بينيا - جامر المعروا ع		, State/Province, Cour		
ACTIVIT	ty and Legal Authority	FRS Legal	NAICS	baes,	see the Appendix	of these instructions.)	
	Activity Type	Authority Code	Activity Code			Description of Activity	
17.a.	Primary Activity	26	52393			Investment Advice	
17.b.	Secondary Activity						
17.c.	Termination of Activity						
Fxamnle	111.04 / NONB					FR Y-10 ONI — December 20	LINE
manipie.	11107/10010					22000020	

Event Reference 111

Acquisition of a Nonbanking Company—continued

> Example 5: Acquisition of a Health Insurance Company by a Financial Holding Company

N	OTE	
ΤN	OIL.	

- An **INSURANCE COM-PANY** is licensed to sell insurance products or to underwrite or reinsure insurance products.
- An **INSURANCE AGENT**/ **BROKER/PRODUCER** acts as an intermediary between an insurance company and a prospective customer.

Nonb	anking Schedule				For Federal Reserve Bank Use Only ID_RSSD_E1 (direct holder)
Use this	schedule to report inform	ation about a report	ter that is a		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	king Company and a repo				If applicable, former d/h
interest	s in a Nonbanking Compar	ıy.			Check box if correction:
1.a.	Event Type (check all that ap	ply):	1.b.	Date of Event	(MM/DD/YYY)
	X Acquisition of a Going Co	oncern 🗌 Chang	ge in Ownership		No Longer Reportable
	De Novo Formation		dation		Became Inactive
	 External Transfer Internal Transfer 		ge in Characteristics ge in Activity or Legal	Authority	Became Reportable
	 Other, please describe: _ 		ge in Activity of Legal	Authonity	
	cteristics Section		21		
2.a.	ABC Insurance Compare Legal Name of Nonbanking Company	ц	2.b.	If Name Change or O	orrection, Prior Legal Name of Nonbanking Company
3.a.	Chicago, Cook		3.b.		
	City and County (Physical Location)			If Relocation or Corr	ection, Prior City and County (Physical Location)
	IL, United States, 60604 State/Province, Country, and Zip/Postal	4 Code		If Relocation or Corr	ection, Prior State/Province, Country, and Zip/Postal Code
	IL	code		in nelocation of con-	cellon, i noi state, i rovince, counta y, una zipir ostal coue
	State or Country (if foreign) of Incorpora	ation		If Relocation or Corr	ection, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company	_ · ·	-	icate its function	nal regulator:
	Not Applicable	SEC and		SEC Only	
5.	CFTC Only Is the Nonbanking Company		curities Department		urance Regulator ? Yes X No
				-	
6.	SEC Reporting Status: X	Not Applicable Subject to 13(a) or 15(i		. ,	Act of 1934 and Section 404 of SOX Act
					(a) or 15(d) of the SEC Act of 1934
7	CUSIP Number:				
7.	cosip number: see instructions for when applicable	leading six digits only	8.	Tax ID Number	
9.	Nonbanking Company Type	(see instructions for list	st): Insurance Un	derwriter	
	Other, please describe:				
10.	Business Organization Type:			ll Partnership	Limited Partnership
		 Business Trust Cooperative 	_	oprietorship d Liability Partne	ership 🗌 Limited Liability Co./Corp.
			ty Limited Partnership		
		Other, please o			
11.	Is the Nonbanking Company Answer the above question only				Yes No
	(a) Consolidated subsidiary in a				
Owner	ship Section (report at dir	rect holder level unless of	otherwise noted)		
12.	Direct Holder's Name and Lo			pany	Chicago, IL, United States
		Legal Name	_	_	City, State/Province, Country
13.a.	Percentage of a Class of Voti	-			o <80% 25% to 50% herwise controlled elsewhere within the organization
13.b.	Other Interest:	Yes	🗙 No		
13.c.					lease indicate the appropriate ownership
	interest of the direct holder:	Gene	eral Partner / Managir	ng Member	Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	🗙 Yes	🗌 No		
15.	Regulation K, Subpart A Inve	stments: 🗌 Port	folio Investment	Joint Venture	Subsidiary
16.	Former Direct Holder's Name	e and Location (if appl	icable):		
	Level Neme of Former Direct Holder		<u></u>	y, State/Province, Cour	-
Activit	Legal Name of Former Direct Holder	Soction (C. B. C.			
ACUVI	y and Legal Authority	FRS Legal	NAICS	see the Appendix	of these instructions.)
	Activity Type	Authority Code	Activity Code		Description of Activity
17.a.	Primary Activity	311	52411	Direct Life, I	Health, and Medical Insurance Carriers
17.b.	Secondary Activity				
17.c.	Termination of Activity				
Example:	111.05 / NONB				FR Y-10 ONLINE — December 2011 —

Event Reference 111

Acquisition of a Nonbanking Company—continued

> Example 6: Acquisition of an Insurance Agency by a Bank Holding Company

In this example, CHI Bank
Holding Company, Chicago,
IL, acquires 100% of a class
of voting shares in CHI
Insurance Agency, Chicago,
IL, on July 14, YYYY.

- An **INSURANCE COM-PANY** is licensed to sell insurance products or to underwrite or reinsure insurance products.
- An **INSURANCE AGENT**/ **BROKER/PRODUCER** acts as an intermediary between an insurance company and a prospective customer.

Nonb	anking Schedule				For Federal Reserve Bank Use Only
Lico thic	cchadula to report informatio	n about a ronort	or that is a		ID_RSSD_E1 (direct holder)
	schedule to report informatic king Company and a reporter				ID_RSSD_E2 (reportable company) If applicable, former d/h
	5 1 / 1	s directly of indi			
	s in a Nonbanking Company.			D / / F	Check box if correction:
1.a.	Event Type (check all that apply)	_		Date of Even	(MM/DD/YYYY)
	Acquisition of a Going Conce		ge in Ownership	L	No Longer Reportable
	De Novo Formation External Transfer	Liquic	ation ge in Characteristics	L	Became Inactive Became Reportable
	Internal Transfer		ge in Activity or Legal	Authority	
			Je in Activity of Legal	Authonity	
	Other, please describe:				
Charao	teristics Section				
2.a.	CHI Insurance Agency		2.b.		
	Legal Name of Nonbanking Company			If Name Change or 0	Correction, Prior Legal Name of Nonbanking Company
3.a.	City and County (Physical Location)		3.b.	If Relocation or Corr	ection, Prior City and County (Physical Location)
				In Actocation of Con	ection, more city and county (mysical cocation)
	IL, United States, 60604 State/Province, Country, and Zip/Postal Code			If Relocation or Corr	ection, Prior State/Province, Country, and Zip/Postal Code
	IL				
	State or Country (if foreign) of Incorporation			If Relocation or Corr	ection, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a	Functionally Regu	ılated Subsidiary, indi	cate its functio	nal regulator:
	Not Applicable	SEC and	CFTC	SEC Only	y
	CFTC Only	State Se	curities Department	🗙 State Ins	surance Regulator
5.	Is the Nonbanking Company a F	inancial Subsidiary	of an insured Depos	itory Institutior	n? 🗌 Yes 🔀 No
6.	SEC Reporting Status: 🔀 Not	Applicable	Subject to 13(a)	or 15(d) of SEC	Act of 1934 and Section 404 of SOX Act
			d) of SEC Act of 1934,		
					B(a) or 15(d) of the SEC Act of 1934
7				incritis under re	
7.	cUSIP Number: see instructions for when applicable	leading six digits only	8.	Tax ID Numbe	r: 1 5 – 5 5 5 5 5 5 5
9.	Nonbanking Company Type (see	instructions for lis	st): Insurance Bro	ker or Agent	
	Other, please describe:				
10.		Corporation	Genera	l Partnership	Limited Partnership
10.	business organization type.	Business Trust		prietorship	Mutual
		Cooperative		Liability Partne	
		Limited Liabilit	y Limited Partnership		
		Other, please c			
11.	Is the Nonbanking Company cor				Yes No
	Answer the above question only if t (a) Consolidated subsidiary in a fore				
0					
Owner	ship Section (report at direct l				
12.	Direct Holder's Name and Locati	on: CHI Bank F Legal Name	folding Company		City, State/Province, Country
13 a	Percentage of a Class of Voting S	-	80% to <100	>50% t	
15.0.	referringe of a class of voting s				herwise controlled elsewhere within the organization
12 6	Other Interest		_		
	Other Interest:	Yes	🗙 No		
13.c.					blease indicate the appropriate ownership
	interest of the direct holder:	Gene	eral Partner / Managin	g Member	Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	🗙 Yes	No		
15.	Regulation K, Subpart A Investm			loint Venture	Subsidiary
				Joint venture	
16.	Former Direct Holder's Name an	u Location (if appli	icable):		
	Legal Name of Former Direct Holder		City	, State/Province, Cou	ntry
Activit	y and Legal Authority See			see the Appendix	of these instructions.)
	Activity Type	FRS Legal Authority Code	NAICS Activity Code		Description of Activity
17 a	Primary Activity	26	52421	Incu	rance Agencies and Brokerages
					server and proneruges
	Secondary Activity				
1/.c.	Termination of Activity				
Example: 3	111.06 / NONB				FR Y-10 ONLINE — December 2011 —

Event Reference 112

Changes to a Reportable or Newly Reportable BHC or FBO

This event selection should be used to report characteristics, investments, or activities changes in a bank holding company (BHC) or foreign banking organization (FBO). If the above event selection is used, then FR Y-10 Online application will automatically check the appropriate boxes in Banking Schedule item 1.a., when you enter data in certain sections.

In this example, Inland Bancshares, the direct holder, is increasing its ownership interest in Riverside Bancshares from 75% to 90% voting equity. In addition, Riverside Bancshares began conducting a secondary activity, mortgage services. Both events were effective on the same date.

When reporting these two events, event types of *Change in Ownership* and *Change in Activity or Legal Authority* should be checked in schedule item 1.a.

Note: Multiple Event Types can be reported on the same schedule, if the changes occur on the same effective date. Multiple events occurring on different dates should be reported on separate schedules.

Bank	ing Schedule		For Federal Reserve Bank Use Only
	schedule to report information about a reporter th ny, and about a reporter's directly or indirectly held		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h
Banking	J Company.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:
	Acquisition of a Going Concern Change in C		No Longer Reportable
	De Novo Formation Liquidation External Transfer Change in G	Characteristics	 Became Inactive Debts Previously Contracted
	Internal Transfer X Change in A	Activity or Legal	
	Other, please describe:		
	cteristics Section		
2.a.	Riverside Bankshares Legal Name of Banking Company	2.b.	If Name Change or Correction, Prior Legal Name of Banking Company
3.a.	21636 Magnolia Avenue Current Street Address (Physical Location)	3.b.	If Relocation or Correction, Prior Street Address (Physical Location)
	Riverside, Riverside		in Relocation of Conection, Phon Street Address (Physical Education)
	City and County		If Relocation or Correction, Prior City and County
	CA, United States, 92501 State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	DE State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
	(MM/DD/YYYY)		(MM/DD)
6.			or 15(d) of SEC Act of 1934 and Section 404 of SOX Act but not Section 404 of SOX Act
			ments under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: not required for FBOs	8.	Tax ID Number:
9.	reduing six digits only	U.S. Commercia	al Bank U.S. State Chartered Savings Bank
9.	Other, please describe:	0.5. Commercia	
10.	Business Organization Type: 🗌 Corporation		Partnership 📃 Limited Partnership
	Business Trust		pprietorship 📃 Mutual Liability Partnership 🗌 Limited Liability Co./Corp.
	Limited Liability Lim	ited Partnership	
11.	☐ Other, please descril Is the Banking Company consolidated in the reporter's fi		nts? Yes No
	(only reportable for foreign investments)		
Owner	rship Section (report at direct holder level unless otherw		
12.	Direct Holder's Name and Location: Legal Name	res	City, State/Province, Country
13.a.	Percentage of a Class of Voting Shares:90	_% or 13.b.	Percentage of Nonvoting Equity:%
13.c.	Other Interest: See See See See See See See See See Se	🗙 No	
13.d.	If the reportable company is a type of limited company a interest of the direct holder:		em 10 above, please indicate the appropriate ownership g Member 🗌 Limited Partner / Non-Managing Member
14.	Control by Direct Holder: X Yes	No	
15.	Control by Reporter: X Yes	🗌 No	
16.	Former Direct Holder's Name and Location (if applicable):	
	Legal Name of Former Direct Holder	City	, State/Province, Country
Activit	y and Legal Authority Section (for list of FRS legal		
	FRS Legal	NAICS tivity Code	Description of Activity
17.a.	Primary Activity		
17.b.	Secondary Activity 26	52421	Insurance Agencies and Brokerages
17.c.	Termination of Activity		
Example:	112.01 / BANK		FR Y-10 ONLINE — December 2011 —

Changes to a Reportable or Newly Reportable U.S. Bank or State Savings Bank

Event Reference 113

Example 1: Riverside Bank Holding Company, Inc., Increased Its Voting Interest in Riverside Commercial Bank from 75% to 95%.

Note that multiple events occurring on different dates must be reported on separate schedules.

Bank	ing Schedule		Γ	For Federal Reserve Bank Use Only ID_RSSD_E1 (direct holder)
	schedule to report information about a reporter that is a B			ID_RSSD_E2 (reportable company)
•	ny, and about a reporter's directly or indirectly held interest	ts in a	L	If applicable, former d/h
Banking	Company.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:	(MM/DD/YYYY)
	Acquisition of a Going Concern X Change in Ownersh	nip		No Longer Reportable
	De Novo Formation Liquidation External Transfer Change in Character	rictics		Became Inactive Debts Previously Contracted
	□ Internal Transfer □ Change in Character		Authority	Became Reportable
	Other, please describe:	or Legal		
Charre	· ·			
2.a.	cteristics Section Riverside Commercial Bank	2.b.		
Z.d.	Legal Name of Banking Company	2.0.	If Name Change or Co	rrection, Prior Legal Name of Banking Company
3.a.	2539 Mount Whitney Street Current Street Address (Physical Location)	3.b.	If Relocation or Correc	tion, Prior Street Address (Physical Location)
	Yakima, Yakima			
	City and County		If Relocation or Correc	tion, Prior City and County
	WA, United States, 98902 State/Province, Country, and Zip/Postal Code		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code
	WA			
	State or Country (if foreign) of Incorporation			tion, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
6.	SEC Reporting Status: Not Applicable Subject	to 13(a)	or 15(d) of SEC A	ct of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act of			
	Terminated or suspended reporting	require	ments under 13(a	a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: Lading six digits only	8.	Tax ID Number:	
9.	Banking Company Type: BHC FBO U.S. Col Other, please describe:	mmercia	al Bank 🗌 U.S	S. State Chartered Savings Bank
10.	Business Trust	Sole Pro	l Partnership oprietorship I Liability Partner	Limited Partnership Mutual Ship Limited Liability Co./Corp.
	Other, please describe:			
11.	Is the Banking Company consolidated in the reporter's financial (only reportable for foreign investments)	stateme	ents? 🗌 Yes	□ No
Owne	rship Section (report at direct holder level unless otherwise noted	d)		
12.	Direct Holder's Name and Location: Riverside Bank Holdin	ng Com	pany	Yakima, WA, United States
13.a.	Percentage of a Class of Voting Shares:95% or	13.b.		Ionvoting Equity:%
13.c.	Other Interest: Yes X No			
13.d.	If the reportable company is a type of limited company as indicative interest of the direct holder:			ease indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder: X Yes No	manayii		Entrice Further / Non-Managing Member
15.	Control by Reporter: XYes No			
16.	Former Direct Holder's Name and Location (if applicable):			
	Legal Name of Former Direct Holder	City	r, State/Province, Countr	ry
Activit	and Legal Authority Section (for list of FRS legal authorit	y codes.	see the Appendix o	of these instructions.)
	FRS Legal NAICS Activity Type Authority Code Activity Cod			Description of Activity
 17 a	Primary Activity			
17.a.				
	Secondary Activity			
17.c.	Termination of Activity			FR Y-10 ONLINE
Example:	113.01 / BANK			— December 2011 —

Event Reference 113

Changes to a Reportable or Newly Reportable U.S. Bank or State Savings Bank—continued

> Example 2: Valley Commercial Bank Changed Its Legal Name to Cascade Commercial Bank.

The event type reported in this example is *Change in Characteristics*.

Note that this event, along with *Change in Ownership* and *Change in Activity or Legal Authority*, may be reported separately or in any combination provided that the changes are effective on the same date. Multiple events occurring on different dates must be reported on separate schedules.

Bank	ing Schedule		For Federal Reserve Bank Use Only
	schedule to report information about a reporter that is a lay, and about a reporter's directly or indirectly held interes	5	ID_RSSD_E1 (direct holder)
Banking	Company.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:
	 Acquisition of a Going Concern De Novo Formation Liquidation External Transfer Internal Transfer Other, please describe: 	eristics	 No Longer Reportable Became Inactive Debts Previously Contracted
Charae	teristics Section		
2.a.	Cascade Commercial Bank	2.b.	Valley Commercial Bank If Name Change or Correction, Prior Legal Name of Banking Company
3.a.	1205 Main Street	3.b.	in Name Change of Correction, Prior Legal Name of Banking Company
bidi	Current Street Address (Physical Location)	5151	If Relocation or Correction, Prior Street Address (Physical Location)
	Yakima, Yakima City and County		If Relocation or Correction, Prior City and County
	WA, United States, 98902		
	State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
6.	SEC Reporting Status: 🗌 Not Applicable 🗌 Subject	to 13(a) d	or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act		
_			nents under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: not required for FBOs leading six digits only	8.	Tax ID Number:
9.	Banking Company Type: BHC FBO U.S. Co	ommercia	l Bank 🗌 U.S. State Chartered Savings Bank
10.	Business Trust	Sole Pro	Partnership 📄 Limited Partnership prietorship 📄 Mutual Liability Partnership 📄 Limited Liability Co./Corp.
11.	Is the Banking Company consolidated in the reporter's financial (only reportable for foreign investments)	l stateme	nts? 🗌 Yes 🗌 No
Owner	ship Section (report at direct holder level unless otherwise note	ed)	
12.	Direct Holder's Name and Location:		City, State/Province, Country
13.a.	Percentage of a Class of Voting Shares:% o	r 13.b.	Percentage of Nonvoting Equity:%
13.c.	Other Interest: Yes No)	
13.d.	If the reportable company is a type of limited company as indic interest of the direct holder:		em 10 above, please indicate the appropriate ownership g Member 🛛 Limited Partner / Non-Managing Member
14.	Control by Direct Holder: Yes No	,	
15.	Control by Reporter: Yes No	,	
16.	Former Direct Holder's Name and Location (if applicable):		
	Legal Name of Former Direct Holder	<u></u>	, State/Province, Country
Activit	· · · · · · · ·		
ACCIVIT	y and Legal Authority Section (for list of FRS legal authori FRS Legal NAICS		
	Activity Type Authority Code Activity Code	de	Description of Activity
17.a.	Primary Activity		
17.b.	Secondary Activity (FBOs and BHCs Only)		
17.c.	Termination of Activity		
Example:	113.02 / BANK		FR Y-10 ONLINE — December 2011 —

Event Reference 114

Changes to a Reportable or Newly Reportable Nonbanking Company

In this example, Bainbridge Technology Leasing is relocating from Pittsburgh to Philadelphia.

The event type reported in this example is *Change in Characteristics*. Note that this event, along with *Change in Ownership* and *Change in Activity or Legal Authority* can be reported separately or in any combination provided that the changes are effective on the same date. Multiple events occurring on different dates should be reported on separate schedules.

Nonb	oanking Schedule		[For Federal Reserve Bank Use Only
l lco thic	schedule to report information about a reporter that is a			ID_RSSD_E1 (direct holder)
	schedule to report information about a reporter that is a iking Company and a reporter's directly or indirectly held			ID_RSSD_E2 (reportable company) If applicable, former d/h
	s in a Nonbanking Company.		L	Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:	
			_	(MM/DD/YYYY)
	 Acquisition of a Going Concern De Novo Formation Liquidation 	пр		No Longer Reportable Became Inactive
	External Transfer	rictics		Became Reportable
	□ Internal Transfer □ Change in Activity		Authority	became neportable
	Other, please describe:	o. Legu	, latinonity	
	cteristics Section			
2.a.	Bainbridge Technology Leasing	2.b.	Khi wa Chana a C	prrection, Prior Legal Name of Nonbanking Company
	Legal Name of Nonbanking Company			
3.a.	Philadelphia, Philadelphia City and County (Physical Location)	3.b.		Allegheny ction, Prior City and County (Physical Location)
	PA, United States, 19102 State/Province, Country, and Zip/Postal Code		If Relocation or Correct	States, 15222 ction, Prior State/Province, Country, and Zip/Postal Code
	NV			
	State or Country (if foreign) of Incorporation		If Relocation or Correc	ction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Functionally Regulated Subsidi	ary, ind	icate its function	al regulator:
	Not Applicable SEC and CFTC		SEC Only	-
	CFTC Only State Securities Depa	rtment	State Insu	irance Regulator
5.	Is the Nonbanking Company a Financial Subsidiary of an insure	d Depos	itory Institution?	Yes No
6.	SEC Reporting Status: Not Applicable Subject	to 13(a)	or 15(d) of SEC A	ct of 1934 and Section 404 of SOX Act
0.	Subject to 13(a) or 15(d) of SEC Act of			
	Subject to 15(a) of 15(d) of 52c Act			
_		require	ments under 15(
7.	CUSIP Number: see instructions for when applicable	8.	Tax ID Number:	
9.	Nonbanking Company Type (see instructions for list):			
	Other, please describe:			
10.	Business Organization Type: Corporation	Genera	I Partnership	Limited Partnership
	Business Trust		oprietorship	Mutual
	Cooperative	Limited	d Liability Partne	rship 🗌 Limited Liability Co./Corp.
	Limited Liability Limited Par	tnershij	0	
11	Other, please describe:	!		
11.	Is the Nonbanking Company consolidated in the reporter's finar Answer the above question only if the Nonbanking Company is one of			
	(a) Consolidated subsidiary in a foreign country; (b) A majority-owned			
Owne	rship Section (report at direct holder level unless otherwise noted	4)		
12.	Direct Holder's Name and Location:			
	Legal Name		_	ity, State/Province, Country
13.a.		to <100		
	25% but 25% or m	ore in th	e aggregate or oth	erwise controlled elsewhere within the organization
13.b.	Other Interest: Yes No			
13 c	If the reportable company is a type of limited company as indica	ated in i	tom 10 above pl	ease indicate the appropriate ownership
15.C.	interest of the direct holder:			Limited Partner / Non-Managing Member
		vianagii	ig meniber	
14.	Control by Direct Holder: Ves No			
15.	Regulation K, Subpart A Investments: Ortfolio Investme	ent	Joint Venture	Subsidiary
16.	Former Direct Holder's Name and Location (if applicable):			
	Legal Name of Former Direct Holder	Cit	y, State/Province, Count	try
Activi	ty and Legal Authority Section (for list of FRS legal authorit	y codes,	see the Appendix of	of these instructions.)
	FRS Legal NAICS Activity Type Authority Code Activity Code	le		Description of Activity
17 -	Primary Activity			
	Secondary Activity			
17.c.	Termination of Activity			
Example:	xxxx.01 / NONB			FR Y-10 ONLINE — December 2011 —

Event Reference 115

Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder

This event selection assumes that the direct holder completely transfers its interest in the reportable banking company to a company within the reporter's organization. It is also assumed that the new direct holder did not have a prior interest in the reportable company.

In this example, Tribeca Bank Holding Company (the reporter) transferred all of its interest in Midtown Bank to its BHC subsidiary, Midtown Bank Holding Company.

Rank	ing Schedule			For Federal Reserve Bank Use Only
	-			ID_RSSD_E1 (direct holder)
	schedule to report information about a reporter that is a ny, and about a reporter's directly or indirectly held interest			ID_RSSD_E2 (reportable company) If applicable, former d/h
	Company.	505 117 0		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Even	t: 07/01/үүүү
	□ Acquisition of a Going Concern □ Change in Owners	ship	[(MM/DD/YYYY) No Longer Reportable
	De Novo Formation		[Became Inactive
	 □ External Transfer □ Change in Charact X Internal Transfer □ Change in Activity 		Authority	Debts Previously Contracted Became Reportable
	Other, please describe:	or Legur	athonty	
Chara	cteristics Section			
2.a.	Midtown Bank	2.b.		
3.a.	Legal Name of Banking Company 601 West 51st Street	3.b.	If Name Change or	Correction, Prior Legal Name of Banking Company
J.u.	Current Street Address (Physical Location)	5.0.	If Relocation or Corr	rection, Prior Street Address (Physical Location)
	New York, New York City and County	-	If Relocation or Corr	rection, Prior City and County
	NY, United States, 10001		160-1	
	State/Province, Country, and Zip/Postal Code		If Relocation or Cori	rection, Prior State/Province, Country, and Zip/Postal Code
	State or Country (if foreign) of Incorporation	-	If Relocation or Corr	rection, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End	d (FBOs and BHCs Only):
6.	_	t to 13(a) c	or 15(d) of SEC	Act of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act			
	Terminated or suspended reporting			
7.	CUSIP Number: not required for FBOs leading six digits only	8.	Tax ID Numbe	r:
9.	Banking Company Type: BHC FBO U.S. Co	ommercia	l Bank 🗌 l	U.S. State Chartered Savings Bank
	Other, please describe:	1		
10.	Business Organization Type: Corporation Business Trust	-	Partnership prietorship	Limited Partnership
	Cooperative	Limited	Liability Partn	ership 🗌 Limited Liability Co./Corp.
	Limited Liability Limited Pa	irtnership		
11.	Is the Banking Company consolidated in the reporter's financia (only reportable for foreign investments)	I stateme	nts? 🗌 Yes	No
0				
12.	Ship Section (report at direct holder level unless otherwise note Direct Holder's Name and Location: <u>Midtown Bank Holdin</u>		nanv	New York, NY, United States
	Legal Name			City, State/Province, Country
			Percentage of	Nonvoting Equity:%
	Other Interest: Yes No			
13.d.	If the reportable company is a type of limited company as indic interest of the direct holder:			blease indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder: Yes No)		
15.	Control by Reporter:)		
16.	Former Direct Holder's Name and Location (if applicable):			
	Tribeca Bank Holding Company Legal Name of Former Direct Holder		State/Province, Cou	/, United States
Activit	y and Legal Authority Section (for list of FRS legal authori	ity codes, s	ee the Appendi	x of these instructions.)
	FRS Legal NAICS Activity Type Authority Code Activity Co	de		Description of Activity
17.a.	Primary Activity			
17.b.	Secondary Activity			
17.c.	Termination of Activity			
Example:	115.01 / BANK			FR Y-10 ONLINE — December 2011—

Event Reference 116

Partial Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder

A partial internal transfer is reported as a *Change in Ownership* by the direct holder transferring the partial ownership and as an *Acquisition of a Going Concern* by the direct holder receiving the transfer.

If the transferred company is a banking company, two Banking Schedules should be filed:

- One schedule reports the change in ownership in the transferred company under the original direct holder, and
- 2. One schedule reports the acquisition of the transferred company by the new direct holder

If the transfer results in a change in legal authority code, report the new legal authority code in the Activity and Legal Authority section.

In this example, Biscayne Bayside Bancorp, Inc. (the reporter) transferred part of its ownership interest in Biscayne Bank to Biscayne Bayside Mid-Tier Bancorp, a company within the reporter's organization.

Note: Do not select the *Internal Transfer* event type when reporting an partial internal transfer.

Schedule [•]	1 of 2 used	to report	the change	in ownership.
-----------------------	-------------	-----------	------------	---------------

Bank	ing Schedule		Γ	For Federal Reserve Bank Use Only
Compar	schedule to report information about a reporter th ny, and about a reporter's directly or indirectly held Company.			ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) fapplicable, former d/h
		1 -	Data affront	Check box if correction:
ı.a.	Event Type (check all that apply):		Date of Event:	07/02/үүүү (MM/DD/YYYY)
			Authority	No Longer Reportable Became Inactive Debts Previously Contracted Became Reportable
Chara	teristics Section			
2.a.	Biscayne Bayside Bank Legal Name of Banking Company	2.b.	If Name Change or Co	rrection, Prior Legal Name of Banking Company
3.a.	12390 Biscayne Boulevard	3.b.		
	Current Street Address (Physical Location) Miami, Miami-Dade		If Relocation or Correc	tion, Prior Street Address (Physical Location)
	City and County		If Relocation or Correc	tion, Prior City and County
	FL, United States, 33122 State/Province, Country, and Zip/Postal Code		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code
	FL			
	State or Country (if foreign) of Incorporation			tion, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
6.				ct of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of 1			404 of SOX Act a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: Intervention of the subscription	8.	Tax ID Number:	
9.	Banking Company Type: BHC FBO Other, please describe: _	U.S. Commercia	al Bank 🗌 U.S	5. State Chartered Savings Bank
10.	Business Organization Type: Corporation Business Trust Cooperative Limited Liability Lin Other, please descri	Sole Pro	l Partnership oprietorship Liability Partner	 Limited Partnership Mutual Ship Limited Liability Co./Corp.
11.	Is the Banking Company consolidated in the reporter's f (only reportable for foreign investments)		ents? Yes	□ No
Owner	ship Section (report at direct holder level unless otherv	vise noted)		
12.	Direct Holder's Name and Location: Biscayne Baysi	de Bancorp, lı	nc.	Miami, FL, United States
13.a.	Percentage of a Class of Voting Shares:60	_% or 13.b.		onvoting Equity:%
13.c.	Other Interest: Yes	🗙 No		
13.d.	If the reportable company is a type of limited company interest of the direct holder:			ease indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder: X Yes	🗌 No		
15.	Control by Reporter: X Yes	No		
16.	Former Direct Holder's Name and Location (if applicable	e):		
	Legal Name of Former Direct Holder		, State/Province, Counti	
Activit	y and Legal Authority Section (for list of FRS lega	,		,
Activit	FRS Legal	NAICS	see the Appendix c	in these instructions.)
	Activity Type Authority Code Ac	tivity Code		Description of Activity
17.a.	Primary Activity			
17.b.	Secondary Activity (FBOs and BHCs Only)			
17.c.	Termination of Activity			
Example:	116.01-1 / BANK			FR Y-10 ONLINE — December 2011 —

Event Reference 116

Partial Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder—continued

	ing Schedule				For Federal Reserve Bank Use Only
- this	schedule to report informa	tion about a rep	orter that is a Banl	kina	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	ny, and about a reporter's di			5	If applicable, former d/h
	Company.		,		Check box if correction:
1.a.	Event Type (check all that app	oly):		1.b. Date of E	
	X Acquisition of a Going Co		ange in Ownership		(MM/DD/YYYY) No Longer Reportable
	De Novo Formation		uidation		Became Inactive
	External Transfer		ange in Characterist		Debts Previously Contracted
	Internal Transfer	L Cha	ange in Activity or L	egal Authority	Became Reportable
	Other, please describe:				
arac	cteristics Section				
2.a.	Biscayne Bayside Bank Legal Name of Banking Company			2.b. If Name Chang	e or Correction, Prior Legal Name of Banking Company
3.a.	10000 D' D I	ard		3.b.	e of concetton, those eggin turne of burnaring company
J.a.	Current Street Address (Physical Location			If Relocation o	r Correction, Prior Street Address (Physical Location)
	Miami, Miami-Dade			If Polocation o	r Correction, Prior City and County
	FL, United States, 3312	2		II Relocation o	Correction, Prior City and County
	State/Province, Country, and Zip/Postal C			If Relocation o	r Correction, Prior State/Province, Country, and Zip/Postal Code
	FL				
	State or Country (if foreign) of Incorporati	on			r Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	(MM/DD/YYYY)		5. Fiscal Year	End (FBOs and BHCs Only):(MM/DD)
6.	SEC Reporting Status: 🗌 N	lot Applicable	Subject to 1	3(a) or 15(d) of :	SEC Act of 1934 and Section 404 of SOX Act
					tion 404 of SOX Act
	Te	erminated or suspe	ended reporting req	uirements unde	er 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:			B. Tax ID Nur	nber:
	_	ng six digits only	_		
9.	Banking Company Type:	BHC FBO Other, please desc	U.S. Comm	ercial Bank	U.S. State Chartered Savings Bank
10.	Business Organization Type:	Corporation		neral Partnershi	
		Business Tru Cooperative		e Proprietorshij iited Liability Pa	
		_ '	bility Limited Partner		
			e describe:		
11.	Is the Banking Company cons (only reportable for foreign investments)	olidated in the rep	orter's financial stat	ements?	Yes 🗌 No
vner	rship Section (report at dire			. Domession In	Minuti El United States
	Direct Holder's Name and Loc	Cation: BISCAYNE Legal Name	Bayside Mid-Tie	r Bancorp, In	c. <u>Miami, FL, United States</u> City, State/Province, Country
12.	Percentage of a Class of Votin	g Shares:4	10 % or 1	3.b. Percentag	e of Nonvoting Equity:%
13.a.	Other Interest:	🗌 Ye	s 🗙 No		
13.a. 13.c.				in item 10 abo	ve. please indicate the appropriate ownership
13.a. 13.c.		a type of limited co	ompany as indicated		ve, please indicate the appropriate ownership
13.a. 13.c. 13.d.	If the reportable company is a interest of the direct holder:	a type of limited co	empany as indicated		
13.a. 13.c. 13.d. 14.	If the reportable company is a interest of the direct holder: Control by Direct Holder:	a type of limited co	ompany as indicated eneral Partner / Man s 🗌 No		
13.a. 13.c. 13.d. 14. 15.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter:	a type of limited co Ge X Ye X Ye	ompany as indicated eneral Partner / Man s Do s No		
13.a. 13.c. 13.d. 14.	If the reportable company is a interest of the direct holder: Control by Direct Holder:	a type of limited co Ge X Ye X Ye	ompany as indicated eneral Partner / Man s Do s No		
13.a. 13.c. 13.d. 14. 15.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter:	a type of limited co Ge X Ye X Ye	ompany as indicated eneral Partner / Man s Do s No		Limited Partner / Non-Managing Member
13.a. 13.c. 13.d. 14. 15. 16.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder	a type of limited co Ge X Ye X Ye and Location (if ap	as indicated eneral Partner / Man s	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name	a type of limited co Ge X Ye X Ye and Location (if ap	as indicated eneral Partner / Man s	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder	a type of limited co Ge X Ye X Ye and Location (if ap Section (for list of	mpany as indicated eneral Partner / Man s	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority S	a type of limited cc Ge X Ye X Ye and Location (if ap Gection (for list of FRS Legal	s Indicated eneral Partner / Man s Indicated s No s No splicable): FRS legal authority co NAICS	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16. ::tivit 17.a.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority S Activity Type Primary Activity	a type of limited cc Ge X Ye X Ye and Location (if ap Gection (for list of FRS Legal	s Indicated eneral Partner / Man s Indicated s No s No splicable): FRS legal authority co NAICS	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16. ::tivit 17.a.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority S Activity Type	a type of limited cc Ge X Ye X Ye and Location (if ap Gection (for list of FRS Legal	s Indicated eneral Partner / Man s Indicated s No s No splicable): FRS legal authority co NAICS	aging Member	Country
13.a. 13.c. 13.d. 14. 15. 16. :tivit 17.a. 17.b.	If the reportable company is a interest of the direct holder: Control by Direct Holder: Control by Reporter: Former Direct Holder's Name Legal Name of Former Direct Holder ty and Legal Authority S Activity Type Primary Activity Secondary Activity	a type of limited cc Ge X Ye X Ye and Location (if ap Gection (for list of FRS Legal	s Indicated eneral Partner / Man s Indicated s No s No splicable): FRS legal authority co NAICS	aging Member	Country

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Schodulo 2 of 2 used to report the acquisition

Event Reference 117

External Transfer/Sale of a BHC, FBO, or Banking Company by a Direct Holder

This event selection assumes that the direct holder completely divests its interest in the reportable banking company, but the reporter's interest in the company continues.

In this example, Stonewall Bancshares' direct ownership interest in Stonewall Banking Company is completely divested through an external transfer or sale. However, Stonewall Banking Company continues to be reportable due to interest held by other direct holders within the reporter's organization.

Note: If the reporter's interest in the reportable company does not continue, then see the examples listed under *Companies are No Longer Reportable (Cessation of Business or Reporters' Interest).*

Bank	ing Schedule		For Federal Reserve Bank Use Only
l lco thic	schedule to report information about a reporter that is a	Ranking	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	y, and about a reporter's directly or indirectly held interes	-	If applicable, former d/h
-	Company.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event: 05/01/yyyy
	Acquisition of a Going Concern Change in Owners	ship	(MM/DD/YYYY) No Longer Reportable
	De Novo Formation		Became Inactive
	Internal Transfer Change in Charact Internal Transfer Change in Activity		Debts Previously Contracted
	Other, please describe:	or Legal	I Authority 🔄 Became Reportable
Chara	cteristics Section		
2.a.	Stonewall Banking Company	2.b.	
	Legal Name of Banking Company		If Name Change or Correction, Prior Legal Name of Banking Company
3.a.	123 Phifer Avenue Current Street Address (Physical Location)	. 3.b.	If Relocation or Correction, Prior Street Address (Physical Location)
	Charlotte, Mecklenburg		K Dele setien on Connection Drive City and County
	City and County NC, United States, 28202		If Relocation or Correction, Prior City and County
	State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	NV State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
	(MM/DD/YYYY)	-	(MM/DD)
6.			or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act Terminated or suspended reporting		ements under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:	8.	Tax ID Number:
	not required for FBOs		
9.	Banking Company Type: BHC FBO U.S. Co	ommerci	ial Bank 📃 U.S. State Chartered Savings Bank
10.		Genera	al Partnership
	Business Trust	Sole Pr	roprietorship 🗌 Mutual
	Cooperative		d Liability Partnership 📃 Limited Liability Co./Corp.
	Other, please describe:		۳
11.	Is the Banking Company consolidated in the reporter's financia (only reportable for foreign investments)	l stateme	ents? 🗌 Yes 🗌 No
Owne	rship Section (report at direct holder level unless otherwise note	d)	
12.	Direct Holder's Name and Location:	,	
	Legal Name	w 12 h	City, State/Province, Country
			. Percentage of Nonvoting Equity:%
	Other Interest: Yes No		
13.d.	If the reportable company is a type of limited company as indic interest of the direct holder:		item 10 above, please indicate the appropriate ownership ng Member 🛛 Limited Partner / Non-Managing Member
14.	Control by Direct Holder:)	
15.	Control by Reporter:)	
16.	Former Direct Holder's Name and Location (if applicable):		
	Stonewall Bancshares Legal Name of Former Direct Holder		Stonewall, NC, United States ty, State/Province, Country
Activit	y and Legal Authority Section (for list of FRS legal author		
	FRS Legal NAICS		
	Activity Type Authority Code Activity Co	ue	Description of Activity
17.a.	Primary Activity		
17.b.	Secondary Activity (FBOs and BHCs Only)		
17.c.	Termination of Activity		
Example:	117.01 / BANK		FR Y-10 ONLINE — December 2011 —

Event Reference 118

Internal Transfer of a Nonbanking Company by a Direct Holder

This event selection assumes that the direct holder completely transfers its interest in the reportable nonbanking company to a company within the reporter's organization. It is also assumed that the new direct holder did not have a prior interest in the reportable company.

If the transfer results in a change in legal authority code, report the new legal authority code in the Activity and Legal Authority Section.

In this example, Georgia Peach Bank Holding Company transferred its entire interest in Newberry and Smith Trust Company to its subsidiary bank, Georgia Peach Bank, on August 5, YYYY. Because Newberry and Smith Trust Company was transferred from a Bank Holding Company to a Bank, the new authority code for the investment in the nonbanking company is also reported.

Nonb	anking Schedule		For Federal Reserve Bank Use Only
	schedule to report information about king Company and a reporter's directl		ID_RSSD_E1 (direct holder)
interest	s in a Nonbanking Company.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:
	 Acquisition of a Going Concern De Novo Formation External Transfer Internal Transfer 	 Change in Ownership Liquidation Change in Characteristics Change in Activity or Legal 	 No Longer Reportable Became Inactive Became Reportable
	Other, please describe:		
	cteristics Section		
2.a.	Newberry and Smith Trust Compa Legal Name of Nonbanking Company	ny 2.b.	If Name Change or Correction, Prior Legal Name of Nonbanking Company
3.a.	Atlanta, Fulton City and County (Physical Location)	3.b.	If Relocation or Correction, Prior City and County (Physical Location)
	GA, United States, 30303 State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	DE State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Function Output Not Applicable CFTC Only		
5.	Is the Nonbanking Company a Financial S		tory Institution? 🗌 Yes 🗌 No
6.	Terminated o	(a) or 15(d) of SEC Act of 1934,	or 15(d) of SEC Act of 1934 and Section 404 of SOX Act but not Section 404 of SOX Act nents under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: see instructions for when applicable	k digits only 8.	Tax ID Number:
9.	Nonbanking Company Type (see instructi	ions for list):	
10.	Busin Coop Limite	ess Trust Sole Pro erative Limited ed Liability Limited Partnership r, please describe:	ements? Yes No ving "foreign" offices:
Owner	rship Section (report at direct holder lev		greenenesussialary
12.	Direct Holder's Name and Location:		Atlanta, GA, United States
13.a.	Legal N Percentage of a Class of Voting Shares:	□ 100% □ 80% to <100	City, State/Province, Country
13.b.	Other Interest:	Yes No	
13.c.	If the reportable company is a type of lim interest of the direct holder:	ited company as indicated in it	em 10 above, please indicate the appropriate ownership g Member 🛛 Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	Yes No	
15.	Regulation K, Subpart A Investments:	Portfolio Investment	Joint Venture 🗌 Subsidiary
16.	Former Direct Holder's Name and Locatio Georgia Peach Bank Holding Com	ipany A	tlanta, GA, United States State/Province, Country
Activit	Legal Name of Former Direct Holder		
	FRS Leg Activity Type Authority	gal NAICS	Description of Activity
17.a.	Primary Activity 104		
	Secondary Activity		
17.c.	Termination of Activity		
Example:	xxxx.01 / NONB		FR Y-10 ONLINE — December 2011 —

Event Reference 119

Partial Internal Transfer of a Nonbanking Company by a Direct Holder

A partial internal transfer is reported as a *Change in Ownership* by the direct holder transferring the partial ownership and as an *Acquisition of a Going Concern* by the direct holder receiving the transfer.

If the transferred company is a nonbanking company, two Nonbanking Schedules should be filed:

- One schedule reports the change in ownership in the transferred company under the original direct holder, and
- 2. One schedule reports the acquisition of the transferred company by the new direct holder

If the transfer results in a change in legal authority code, report the new legal authority code in the Activity and Legal Authority section.

In this example, Meadowlark BHC, is transferring part of its ownership interest in Meadowlark Golden Securities, a nonbanking company, to Spartan Holdings, another company within the reporter's organization. In this scenario, the legal authority code did not change.

Note: Do not select the *Internal Transfer* event type when reporting an partial internal transfer.

Schedule 1 of 2 used to report the change in ownership.

Nonb	anking Schedule		For Federal Reserve Bank Use Only
l leo thie	schedule to report information about a reporter that is a		ID_RSSD_E1 (direct holder)
	king Company and a reporter's directly or indirectly held		ID_RSSD_E2 (reportable company) If applicable, former d/h
	s in a Nonbanking Company.		Check box if correction:
La.	Event Type (check all that apply):	I.D.	Date of Event:
	Acquisition of a Going Concern X Change in Ownersh	ip	No Longer Reportable
	□ De Novo Formation □ Liquidation □ External Transfer □ Change in Characte	rictics	Became Inactive Became Reportable
	□ Internal Transfer □ Change in Activity o		•
	Other, please describe:	-	·
Chara	cteristics Section		
	Meadowlark Golden Securities	2.b.	
2.0.	Legal Name of Nonbanking Company	2.0.	If Name Change or Correction, Prior Legal Name of Nonbanking Company
3.a.	San Francisco, San Francisco	3.b.	
	City and County (Physical Location)		If Relocation or Correction, Prior City and County (Physical Location)
	CA, United States, 94105 State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	CA		
	State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Functionally Regulated Subsidia	ary, indi	
	Not Applicable SEC and CFTC CFTC Only State Securities Depar	tmont	SEC Only State Insurance Regulator
5.	Is the Nonbanking Company a Financial Subsidiary of an insured		
б.	SEC Reporting Status: Not Applicable Subject to 13(a) or 15(d) of SEC Act o		or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
	_ ,		ements under 13(a) or 15(d) of the SEC Act of 1934
7			
7.	CUSIP Number: see instructions for when applicable	8.	Tax ID Number:
9.	Nonbanking Company Type (see instructions for list):		
	Other, please describe:		
10.			al Partnership
			roprietorship
	Limited Liability Limited Part		
	Other, please describe:		
11.	Is the Nonbanking Company consolidated in the reporter's finan Answer the above question only if the Nonbanking Company is one of t		
	(a) Consolidated subsidiary in a foreign country; (b) A majority-owned E		
Owner	ship Section (report at direct holder level unless otherwise noted)	
12.	Direct Holder's Name and Location: <u>Meadowlark BHC</u>	,	San Francisco, CA, United States
12.	Legal Name		City, State/Province, Country
13.a.		to <100 pre in the	a ggregate or otherwise controlled elsewhere within the organization
13.b.	Other Interest: 🗌 Yes 🔀 No		
13.c.	If the reportable company is a type of limited company as indica	ted in i	item 10 above, please indicate the appropriate ownership
	interest of the direct holder:		
14.	Control by Direct Holder: X Yes No	5	
		. –	
15.	Regulation K, Subpart A Investments:	nt 🗌	Joint Venture Subsidiary
16.	Former Direct Holder's Name and Location (if applicable):		
	Legal Name of Former Direct Holder	City	y, State/Province, Country
Activit	y and Legal Authority Section (for list of FRS legal authority	/ codes.	see the Appendix of these instructions.)
	FRS Legal NAICS		
	Activity Type Authority Code Activity Code	e	Description of Activity
17.a.	Primary Activity		
17.b.	Secondary Activity		
17.c.	Termination of Activity		
Example:	119.01-1 / NONB		FR Y-10 ONLINE — December 2011 —

Event Reference 119

Partial Internal Transfer of a Nonbanking Company by a Direct Holder—continued

	anking Schedule			Г	For Federal Reserve Bank Use Only
	-				ID_RSSD_E1 (direct holder)
e this	schedule to report information about	It a reporter that is a			ID_RSSD_E2 (reportable company)
	king Company and a reporter's direc	tly or indirectly held		L	If applicable, former d/h
terests	s in a Nonbanking Company.				Check box if correction:
1.a.	Event Type (check all that apply):		1.b.	Date of Event:	(MM/DD/YYYY)
	Acquisition of a Going Concern	Change in Ownersh	hip		No Longer Reportable
	De Novo Formation	Liquidation			Became Inactive
	External Transfer	Change in Characte		• ·· ··	Became Reportable
	Internal Transfer	Change in Activity of	or Legal A	Authority	
	Other, please describe:				
	cteristics Section				
2.a.	Meadowlark Golden Securities Legal Name of Nonbanking Company		2.b.	If Name Change or Co	prrection, Prior Legal Name of Nonbanking Company
2 -				in Name change of co	incetion, this regaritume of tonbanking company
3.a.	San Francisco, San Francisco City and County (Physical Location)		3.b.	If Relocation or Correc	ction, Prior City and County (Physical Location)
	CA, United States, 94105				
	State/Province, Country, and Zip/Postal Code			If Relocation or Correc	ction, Prior State/Province, Country, and Zip/Postal Code
	CA State or Country (if foreign) of Incorporation			If Relocation or Correc	ction, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Function	onally Regulated Subsidi			
	Not Applicable	SEC and CFTC	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	SEC Only	
		State Securities Depar	rtment		Irance Regulator
5.	Is the Nonbanking Company a Financial				
	_	· _			
6.	SEC Reporting Status: Not Applical	,			act of 1934 and Section 404 of SOX Act
		3(a) or 15(d) of SEC Act of			
		or suspended reporting	j requiren	nents under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: see instructions for when applicable	J six digits only	8.	Tax ID Number:	
9.	Nonbanking Company Type (see instruc	tions for list):			
	Other, please describe:				
10.	Business Organization Type:	ooration	General	Partnership	Limited Partnership
	🗌 Busi	ness Trust	Sole Pro	prietorship	Mutual
	_			Liability Partner	rship 📃 Limited Liability Co./Corp.
		ited Liability Limited Par	rtnership		
	Othe	er, please describe:	!		V N-
	1 d N 1 1 C C 1 1 C		ncial state		Yes No
11.	Is the Nonbanking Company consolidate		the follow		ces.
11.	Is the Nonbanking Company consolidate Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun	anking Company is one of			
	Answer the above question only if the Nonb	anking Company is one of atry; (b) A majority-owned E	Edge or A		
	Answer the above question only if the Nonb. (a) Consolidated subsidiary in a foreign coun rship Section (<u>report at direct holder le</u> Direct Holder's Name and Location: Si	anking Company is one of atry; (b) A majority-owned B avel unless otherwise notec partan Holdings	Edge or A	greement subsidi	^{ary} San Francisco, CA, United States
wner 12.	Answer the above question only if the Nonb. (a) Consolidated subsidiary in a foreign countrian solution of the subsidiary of the solution of t	anking Company is one of htty; (b) A majority-owned E evel unless otherwise noted partan Holdings	Edge or Ag	greement subsidi	ary San Francisco, CA, United States ity, State/Province, Country
wner 12.	Answer the above question only if the Nonb. (a) Consolidated subsidiary in a foreign coun rship Section (<u>report at direct holder le</u> Direct Holder's Name and Location: Si	anking Company is one of httry; (b) A majority-owned E evel unless otherwise noted partan Holdings I Name 100% 80%	Edge or Ag d) 6 to <100	greement subsidi	ary San Francisco, CA, United States ity, State/Province, Country 0<80% X 25% to 50%
9 wner 12. 13.a.	Answer the above question only if the Nonb. (a) Consolidated subsidiary in a foreign countrian solution of the subsidiary of the subsidiar	anking Company is one of try; (b) A majority-owned E evel unless otherwise notec partan Holdings Name 100% 80% 242% but 25% or me	Edge or Ag d) 6 to <100	greement subsidi	ary San Francisco, CA, United States ity, State/Province, Country 0<80% X 25% to 50%
9 wner 12. 13.a. 13.b.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Lega Percentage of a Class of Voting Shares: Other Interest:	anking Company is one of i try; (b) A majority-owned E evel unless otherwise notect partan Holdings Name 100% 80% <25% but 25% or me Yes X No	Edge or Ag d) 6 to <100 hore in the	greement subsidi	San Francisco, CA, United States ity, State/Province, Country <80%
9 wner 12. 13.a. 13.b.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: SI Lega Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir	anking Company is one of try; (b) A majority-owned F evel unless otherwise notect partan Holdings Name 100% 80% <25% but 25% or me Yes No mited company as indica	Edge or Age d) 6 to <100 hore in the ated in ite	greement subsidi c >50% to aggregate or oth em 10 above, plo	San Francisco, CA, United States ity, State/Province, Country < 80%
9 wner 12. 13.a. 13.b.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (<u>report at direct holder le</u> Direct Holder's Name and Location: Si Lega Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder:	anking Company is one of i try; (b) A majority-owned F avel unless otherwise noted partan Holdings Name 25% but 25% or mo Yes X No nited company as indica General Partner / M	Edge or Age d) 6 to <100 hore in the ated in ite	greement subsidi c >50% to aggregate or oth em 10 above, plo	San Francisco, CA, United States ity, State/Province, Country < 80%
9 wner 12. 13.a. 13.b.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: SI Lega Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir	anking Company is one of try; (b) A majority-owned F evel unless otherwise notect partan Holdings Name 100% 80% <25% but 25% or me Yes No mited company as indica	Edge or Age d) 6 to <100 hore in the ated in ite	greement subsidi c >50% to aggregate or oth em 10 above, plo	San Francisco, CA, United States ity, State/Province, Country < 80%
2 wner 12. 13.a. 13.b. 13.c.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (<u>report at direct holder le</u> Direct Holder's Name and Location: Si Lega Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder:	anking Company is one of i try; (b) A majority-owned F avel unless otherwise noted partan Holdings Name 25% but 25% or mo Yes X No nited company as indica General Partner / M	Edge or Ag d) 6 to <100 hore in the ated in ite Managing	greement subsidi c >50% to aggregate or oth em 10 above, plo	San Francisco, CA, United States ity, State/Province, Country 0 <80%
P wner 12. 13.a. 13.b. 13.c. 14.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Lega Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder:	anking Company is one of i try; (b) A majority-owned F exel unless otherwise noted partan Holdings Name 100% 80% 225% but 25% or mo Yes X No nited company as indica General Partner / N Yes No Portfolio Investme	Edge or Ag d) 6 to <100 hore in the ated in ite Managing	greement subsidi	San Francisco, CA, United States ity, State/Province, Country 0 <80%
Pwner 12. 13.a. 13.b. 13.c. 14. 15.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder the Direct Holder's Name and Location: Section (report at direct holder the Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati	anking Company is one of i try; (b) A majority-owned F exel unless otherwise noted partan Holdings Name 100% 80% 225% but 25% or mo Yes X No nited company as indica General Partner / N Yes No Portfolio Investme	Edge or Ag	greement subsidi	San Francisco, CA, United States ity, State/Province, Country <80%
9 wner 12. 13.a. 13.b. 13.c. 14. 15. 16.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder the Direct Holder's Name and Location: Section (report at direct holder the Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of line interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Location Legal Name of Former Direct Holder	anking Company is one of itry; (b) A majority-owned E evel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	San Francisco, CA, United States ity, State/Province, Country ><80%
9 wner 12. 13.a. 13.b. 13.c. 14. 15. 16.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Legal Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati Legal Name of Former Direct Holder ty and Legal Authority Section (anking Company is one of itry; (b) A majority-owned F seel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	ary San Francisco, CA, United States Ity, State/Province, Country 0 <80%
12. 13.a. 13.b. 13.c. 14. 15. 16. ctivit	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Legal Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati Legal Name of Former Direct Holder ty and Legal Authority Section (FRS Le Activity Type Authority	anking Company is one of itry; (b) A majority-owned F seel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	San Francisco, CA, United States ity, State/Province, Country ><80%
wner 12. 13.a. 13.b. 13.c. 14. 15. 16. ctivit 17.a.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Legal Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati Legal Name of Former Direct Holder ty and Legal Authority Section (Activity Type Authority Primary Activity	anking Company is one of itry; (b) A majority-owned F seel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	ary San Francisco, CA, United States Ity, State/Province, Country 0 <80%
wner 12. 13.a. 13.b. 13.c. 14. 15. 16. ctivit 17.a.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Legal Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati Legal Name of Former Direct Holder ty and Legal Authority Section (FRS Le Activity Type Authority	anking Company is one of itry; (b) A majority-owned F exel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	ary San Francisco, CA, United States Ity, State/Province, Country 0 <80%
wner 12. 13.a. 13.b. 13.c. 14. 15. 16. 17.a. 17.a. 17.b.	Answer the above question only if the Nonb (a) Consolidated subsidiary in a foreign coun rship Section (report at direct holder le Direct Holder's Name and Location: Si Legal Percentage of a Class of Voting Shares: Other Interest: If the reportable company is a type of lir interest of the direct holder: Control by Direct Holder: Regulation K, Subpart A Investments: Former Direct Holder's Name and Locati Legal Name of Former Direct Holder ty and Legal Authority Section (Activity Type Authority Primary Activity	anking Company is one of itry; (b) A majority-owned F exel unless otherwise noted partan Holdings Name 25% but 25% or mo 25% but 25% or mo 2	Edge or Ag	greement subsidi	ary San Francisco, CA, United States Ity, State/Province, Country 0 <80%

Event Reference 120

External Transfer/Sale of a Nonbanking Company by a Direct Holder

This event selection assumes that the direct holder completely divests its interest in the reportable nonbanking company, but the reporter's interest in the company continues.

In this example, EOS Bank Holding Company, Inc's ownership interest in EOS Leasing Company, a Nonbanking Company, is completely divested through an external transfer or sale. However, EOS Leasing Company, continues to be reportable due to interests held by other direct holders within the reporter's organization.

Note: If the reporter's interest in the reportable company does not continue, then see the examples listed under *Companies are No Longer Reportable (Cessation of Business or Reporters' Interest).*

Nonbanking Schedule					
Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held			ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company) If applicable, former d/h		
	s in a Nonbanking Company.		Check box if correction:		
1.a.	Event Type (check all that apply):	1.b. Date			
	 Acquisition of a Going Concern De Novo Formation Liquidation External Transfer Internal Transfer Other, please describe: 	eristics	(MM/DD/YYYY) No Longer Reportable Became Inactive Became Reportable		
Chara	cteristics Section				
	EOS Leasing Company	2.b			
2	Legal Name of Nonbanking Company		Change or Correction, Prior Legal Name of Nonbanking Company		
3.a.	Las Vegas, Clark City and County (Physical Location)	3.b. If Reloc	ation or Correction, Prior City and County (Physical Location)		
	NV, United States, 89101 State/Province, Country, and Zip/Postal Code	If Reloc	ation or Correction, Prior State/Province, Country, and Zip/Postal Code		
	NV	in neloc			
	State or Country (if foreign) of Incorporation		ation or Correction, Prior State or Country (if foreign) of Incorporation		
4.	If the Nonbanking Company is a Functionally Regulated Subsid Not Applicable SEC and CFTC		SEC Only		
-	CFTC Only		State Insurance Regulator		
5.	Is the Nonbanking Company a Financial Subsidiary of an insure				
6.	Subject to 13(a) or 15(d) of SEC Act	of 1934, but no	l) of SEC Act of 1934 and Section 404 of SOX Act t Section 404 of SOX Act under 13(a) or 15(d) of the SEC Act of 1934		
7.	CUSIP Number: see instructions for when applicable	8. Tax ID	Number:		
9.	Nonbanking Company Type (see instructions for list):				
10.	Business Organization Type: Business Trust Cooperative Limited Liability Limited Pa Other, please describe: Is the Nonbanking Company consolidated in the reporter's fina Answer the above question only if the Nonbanking Company is one o	ncial statement the following "f	rship Mutual ty Partnership Limited Liability Co./Corp.		
0	(a) Consolidated subsidiary in a foreign country; (b) A majority-owned		ent subsidiary		
12.	rship Section (<u>report at direct holder level</u> unless otherwise note Direct Holder's Name and Location:	a)			
	Percentage of a Class of Voting Shares: 100% 809		City, State/Province, Country >50% to <80% 25% to 50% gate or otherwise controlled elsewhere within the organization		
13.b.	Other Interest: Yes No		,		
13.c.	If the reportable company is a type of limited company as indic interest of the direct holder:				
14.	Control by Direct Holder:				
15.	Regulation K, Subpart A Investments: 🛛 Portfolio Investm	ent 🗌 Joint	Venture 🗌 Subsidiary		
16.	Former Direct Holder's Name and Location (if applicable):				
	EOS Bank Holding Company, Inc. Legal Name of Former Direct Holder		gas, NV, United States ovince, Country		
Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.)					
	FRS Legal NAICS Activity Type Authority Code Activity Co		Description of Activity		
17.a	Primary Activity		· · · · · · · · · · · · · · · · · · ·		
	Secondary Activity				
	Termination of Activity				
Example:	120.01 / NONB		FR Y-10 ONLINE — December 2011 —		

Event Reference 121

Company is No Longer Reportable Due to Liquidation

In this example, Visual Credit Life Insurance (a Nonbanking Company) is liquidated. Once a company is liquidated, it is no longer reportable. This status is indicated by checking the event type *No Longer Reportable* as well as the event type *Liquidation*.

For reporting purposes, a liquidation refers to the final distribution of assets, satisfaction of liabilities, and closing of capital accounts, as opposed to the sale or transfer of a company.

Note: The liquidation of a Banking Company is reported similarly on a Banking Schedule.

Nonb	anking Schedule		For Federal Reserve Bank Use Only	
	schedule to report information about a reporter that is a			ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
Nonbanking Company and a reporter's directly or indirectly held			L	If applicable, former d/h
interest	s in a Nonbanking Company.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:	04/30/yyyy (MM/DD/YYYY)
	 Acquisition of a Going Concern De Novo Formation External Transfer Internal Transfer Other, please describe: 	ristics		No Longer Reportable Became Inactive Became Reportable
Chara	cteristics Section			
2.a.	Visual Credit Life Insurance	2.b.		
2 -	Legal Name of Nonbanking Company Roctor Suffolk	2 6	If Name Change or Cor	rection, Prior Legal Name of Nonbanking Company
3.a.	Boston, Suffolk City and County (Physical Location)	3.b.	If Relocation or Correct	ion, Prior City and County (Physical Location)
	MA, United States, 02108			
	State/Province, Country, and Zip/Postal Code		If Relocation or Correct	ion, Prior State/Province, Country, and Zip/Postal Code
	State or Country (if foreign) of Incorporation		If Relocation or Correct	ion, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Functionally Regulated Subsidia Not Applicable SEC and CFTC CFTC Only State Securities Depart	-	SEC Only	l regulator: rance Regulator
5.	Is the Nonbanking Company a Financial Subsidiary of an insured	l Depos	itory Institution?	Yes No
6.	SEC Reporting Status: 🗌 Not Applicable 🗌 Subject t	o 13(a)	or 15(d) of SEC Ad	t of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act o			
	Terminated or suspended reporting	require	ments under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: see instructions for when applicable	8.	Tax ID Number:	
9.	Nonbanking Company Type (see instructions for list):			
	Other, please describe:	~		
10.	Business Organization Type: Corporation General Partnership Limited Partnership Business Trust Sole Proprietorship Mutual Cooperative Limited Liability Partnership Limited Liability Co./Corp. Limited Liability Limited Partnership			
11.	Other, please describe: Is the Nonbanking Company consolidated in the reporter's financial statements? Section only if the Nonbanking Company is one of the following "foreign" offices: (a) Consolidated subsidiary in a foreign country; (b) A majority-owned Edge or Agreement subsidiary			
Owner	rship Section (report at direct holder level unless otherwise noted)		
12.	Direct Holder's Name and Location:			
13.a.	Legal Name Percentage of a Class of Voting Shares: 100% 225% but 25% or mo		>50% to	y, State/Province, Country <80% 25% to 50% rwise controlled elsewhere within the organization
13.b.	Other Interest: Yes No			
13.c.	If the reportable company is a type of limited company as indicative interest of the direct holder:			ase indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder: Yes No			
15.	Regulation K, Subpart A Investments:	nt 🗆	Joint Venture	Subsidiary
16.	Former Direct Holder's Name and Location (if applicable):			
Legal Name of Former Direct Holder City, State/Province, Country				
Activit	cy and Legal Authority Section (for list of FRS legal authority FRS Legal NAICS Authority Code Activity Code		see the Appendix o	
4-	Activity Type Authority Code Activity Cod	c		Description of Activity
	Primary Activity			
	Secondary Activity			
	Termination of Activity			FR Y-10 ONLINE
Example:	121.01 / NONB			— December 2011 —

Event Reference 122

Company is No Longer Reportable Due to Complete External Transfer/Sale by All Direct Holders

In this example, East Street Bank Holding Company (the reporter) sold all of its interest in East Street Investments on August 31, vvvv. The reporter does not hold any other reportable interests in East Street Investments. In this case, both the *External Transfer* and *No Longer Reportable* event types are checked.

Nonbanking Schedule			For Federal Reserve Bank Use Only			
Use this schedule to report information about a reporter that is a			ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)			
	king Company and a reporter's directly or indirectly held		If applicable, former d/h			
interest	s in a Nonbanking Company.		Check box if correction:			
1.a.	Event Type (check all that apply):	1.b.	. Date of Event:			
	Acquisition of a Going Concern Change in Owners	nip	🗙 No Longer Reportable			
	 □ De Novo Formation □ Liquidation ☑ External Transfer □ Change in Character 	eristics	 Became Inactive Became Reportable 			
	Internal Transfer Change in Activity					
	Other, please describe:					
	cteristics Section					
2.a.	East Street Investments Legal Name of Nonbanking Company	2.b.	If Name Change or Correction, Prior Legal Name of Nonbanking Company			
3.a.	Beverly Hills, Los Angeles	3.b.	·			
	City and County (Physical Location) CA, United States, 90210		If Relocation or Correction, Prior City and County (Physical Location)			
	State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code			
	NV State or Country (if foreign) of Incorporation		If Relocation or Correction, Prior State or Country (if foreign) of Incorporation			
4.	If the Nonbanking Company is a Functionally Regulated Subsidi	ary, ind				
	□ Not Applicable □ SEC and CFTC		SEC Only			
5.	☐ CFTC Only ☐ State Securities Depa Is the Nonbanking Company a Financial Subsidiary of an insure					
5. 6.) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act			
0.	Subject to 13(a) or 15(d) of SEC Act					
	Terminated or suspended reporting	require	ements under 13(a) or 15(d) of the SEC Act of 1934			
7.	CUSIP Number: see instructions for when applicable	8.	Tax ID Number:			
9.	see instructions for when applicable <u>leading six digits only</u> Nonbanking Company Type (see instructions for list):					
9.	Other, please describe:					
10.		Genera	al Partnership 📃 Limited Partnership			
	Business Trust Sole Proprietorship Mutual Cooperative Limited Liability Partnership Limited Liability Co./Corp.					
	Cooperative Limited Liability Limited Par					
11.	Other, please describe: Is the Nonbanking Company consolidated in the reporter's final	acial sta	atements? Yes No			
11.	Answer the above question only if the Nonbanking Company is one of	the follo	owing "foreign" offices:			
	(a) Consolidated subsidiary in a foreign country; (b) A majority-owned	-	Agreement subsidiary			
	rship Section (<u>report at direct holder level</u> unless otherwise noter	d)				
12.	Direct Holder's Name and Location:		City, State/Province, Country			
13.a.		to <100	D Solution of the second secon			
12 h	Other Interest: Yes No	orein ui	le aggregate of otherwise controlled elsewhere within the organization			
			item 10 above places indicate the appropriate superchip			
13.C.	If the reportable company is a type of limited company as indicating interest of the direct holder:					
14.	Control by Direct Holder:	5				
15.	Regulation K, Subpart A Investments: Portfolio Investme	nt 🗌	Joint Venture Subsidiary			
16.	Former Direct Holder's Name and Location (if applicable):					
	East Street Bank Holding Company		Beverly Hills, CA, United States			
Legal Name of Former Direct Holder City, State/Province, Country Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions.)						
Activit	FRS Legal NAICS		, see the Appendix of these instructions.			
	Activity Type Authority Code Activity Code	le	Description of Activity			
	Primary Activity					
	Secondary Activity					
	Termination of Activity		FR Y-10 ONLINE			
Example:	122.01 / NONB		— December 2011 —			

Event Reference 123

Company is No Longer Reportable Due to Inactive Status

In this example, LLP Investment Services (a Nonbanking Company) ceased business activity (became inactive). Once a company becomes inactive, it is no longer reportable. This new state is indicated by checking the event type *No Longer Reportable* in addition to the event type *Became Inactive*.

If the company is reactivated at a later date, the reactivation of a previously reportable company is reported as a *Change in Activity or Legal Authority*.

Note: A Banking Company that becomes inactive is reported similarly on a Banking Schedule.

Nonbanking Schedule				For Federal Reserve Bank Use Only	
Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held				ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)	
				If applicable, former d/h	
	s in a Nonbanking Company.		L	Check box if correction:	
1.a	Event Type (check all that apply):	1 h	Date of Event:	04/24 /YYYY	
1.0.				(MM/DD/YYYY)	
	 Acquisition of a Going Concern De Novo Formation Liquidation 	пр		No Longer Reportable Became Inactive	
	External Transfer Change in Character	eristics		Became Reportable	
	□ Internal Transfer □ Change in Activity	or Legal	Authority		
	Other, please describe:				
Chara	cteristics Section				
	LLP Investment Services	2.b.			
	Legal Name of Nonbanking Company		If Name Change or Cor	rection, Prior Legal Name of Nonbanking Company	
3.a.	New York, New York City and County (Physical Location)	3.b.	If Relocation or Correct	ion, Prior City and County (Physical Location)	
	NY, United States, 10001				
	State/Province, Country, and Zip/Postal Code		If Relocation or Correct	ion, Prior State/Province, Country, and Zip/Postal Code	
	NY State or Country (if foreign) of Incorporation		If Relocation or Correct	ion, Prior State or Country (if foreign) of Incorporation	
4.	If the Nonbanking Company is a Functionally Regulated Subsidi	arv. indi			
	□ Not Applicable □ SEC and CFTC	,,	SEC Only	- cguatori	
	CFTC Only	rtment		ance Regulator	
5.	Is the Nonbanking Company a Financial Subsidiary of an insured	d Depos	itory Institution?	Yes No	
6.	SEC Reporting Status: Not Applicable Subject	to 13(a)	or 15(d) of SEC Ac	t of 1934 and Section 404 of SOX Act	
	Subject to 13(a) or 15(d) of SEC Act				
	Terminated or suspended reporting				
7.	CUSIP Number:	8.			
	see instructions for when applicable	0.	Tax ID Number:		
9.	Nonbanking Company Type (see instructions for list):				
	Other, please describe:				
10.	Business Organization Type: Corporation	Genera	l Partnership	Limited Partnership	
			oprietorship	Mutual	
	Cooperative Limited Liability Limited Par		l Liability Partners	hip Limited Liability Co./Corp.	
	Other, please describe:	uncrannp			
11.	Is the Nonbanking Company consolidated in the reporter's finan				
	Answer the above question only if the Nonbanking Company is one of (a) Consolidated subsidiary in a foreign country; (b) A majority-owned				
0			greement subsidia	ly	
	rship Section (<u>report at direct holder level</u> unless otherwise noted	d)			
12.	Direct Holder's Name and Location:		Cit	y, State/Province, Country	
13.a.	Percentage of a Class of Voting Shares: 100% 80%	to <100	>50% to -	<80% 25% to 50%	
	<25% but 25% or m	ore in the	e aggregate or othe	rwise controlled elsewhere within the organization	
13.b.	Other Interest: See No				
13.c.	If the reportable company is a type of limited company as indica	ated in it	tem 10 above, ple	ase indicate the appropriate ownership	
	interest of the direct holder: General Partner / I			Limited Partner / Non-Managing Member	
14.	Control by Direct Holder:				
15.	Regulation K, Subpart A Investments: Portfolio Investme	nt 🗆	Joint Venture	Subsidiary	
16.	Former Direct Holder's Name and Location (if applicable):				
10.	Former Direct Holder's Name and Ebeation (ir applicable).				
	Legal Name of Former Direct Holder	City	r, State/Province, Country	/	
Activi	and Legal Authority Section (for list of FRS legal authorit	y codes,	see the Appendix of	f these instructions.)	
	FRS Legal NAICS Activity Type Authority Code Activity Code	le		Description of Activity	
17 >	Primary Activity			. ,	
	Secondary Activity				
	Termination of Activity				
				FR Y-10 ONLINE	
Example:	123.01 / NONB			— December 2011 —	

Event Reference 124

Company is No Longer Reportable Due to Reduction in Ownership or Control

In this example, Exchange Investment Services (a Nonbanking Company) ceases to be reportable because the aggregate ownership level by the reporter fell below the regulatory threshold level of 25% voting interest, and the Nonbanking Company is not otherwise controlled by the reporter. The change in ownership and reportability are indicated by checking both the Change in Ownership and the No Longer Reportable event types.

Note: The reportability threshold for a Banking Company is 5% of a class of voting securities or otherwise holding a controlled interest. A Banking Company that is no longer reportable due to a change in ownership is reported similarly on a Banking Schedule.

Nonb	oanking Schedule		Г	For Federal Reserve Bank Use Only
			ID_RSSD_E1 (direct holder)	
Use this	Use this schedule to report information about a reporter that is a			ID_RSSD_E2 (reportable company)
Nonbar	Nonbanking Company and a reporter's directly or indirectly held			If applicable, former d/h
interest	s in a Nonbanking Company.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:	
	Acquisition of a Going Concern X Change in Ownersh	nin	×	(MM/DD/YYYY) No Longer Reportable
	De Novo Formation	ΠP	Ê	Became Inactive
	External Transfer Change in Character	eristics		Became Reportable
	Internal Transfer Change in Activity	or Legal	Authority	
	Other, please describe:			
Chara	cteristics Section			
	Exchange Investment Services	2.b.		
2.a.	Legal Name of Nonbanking Company	2.0.	If Name Change or Co	rrection, Prior Legal Name of Nonbanking Company
3.a.	Chicago, Cook	3.b.		
	City and County (Physical Location)		If Relocation or Correc	tion, Prior City and County (Physical Location)
	IL, United States, 60601			
	State/Province, Country, and Zip/Postal Code		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code
	iL State or Country (if foreign) of Incorporation		If Polocation or Corros	tion, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Functionally Regulated Subsidi	any ind		
4.		ary, inu	SEC Only	a legulator.
	Not Applicable SEC and CFTC CFTC Only State Securities Depa	rtmont	,	rance Regulator
5.	Is the Nonbanking Company a Financial Subsidiary of an insured			
			-	
6.				ct of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC Act			
	Terminated or suspended reporting	require	ments under 13(a	a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number:	8.	Tax ID Number:	
	see instructions for when applicable leading six digits only			
9.	Nonbanking Company Type (see instructions for list):			
	Other, please describe:			
10.	Business Organization Type: Corporation	Genera	l Partnership	Limited Partnership
	Business Trust	Sole Pr	oprietorship	Mutual
			d Liability Partner	ship Limited Liability Co./Corp.
	Limited Liability Limited Par	tnershi	0	
11.	Is the Nonbanking Company consolidated in the reporter's finar	acial sta	tomonts?	Yes No
	Answer the above question only if the Nonbanking Company is one of			
	(a) Consolidated subsidiary in a foreign country; (b) A majority-owned			
Owne	rship Section (report at direct holder level unless otherwise noted	d)		
12.	Direct Holder's Name and Location:			
	Legal Name		_	ity, State/Province, Country
13.a.		to <100		
	25% but 25% or m	ore in th	e aggregate or othe	erwise controlled elsewhere within the organization
13.b.	Other Interest: Yes No			
13 c	If the reportable company is a type of limited company as indica	ated in i	tem 10 above. ple	ease indicate the appropriate ownership
15.0.	interest of the direct holder:			Limited Partner / Non-Managing Member
		nanagn	ig memoer	
14.	Control by Direct Holder: Yes No			
15.	Regulation K, Subpart A Investments: 🛛 🗌 Portfolio Investme	ent	Joint Venture	Subsidiary
16.	Former Direct Holder's Name and Location (if applicable):			
	· · · · · · · · · · · · · · · · · · ·			
	Legal Name of Former Direct Holder	Cit	y, State/Province, Counti	ry
Activi	ty and Legal Authority Section (for list of FRS legal authorit	y codes,	see the Appendix o	of these instructions.)
	FRS Legal NAICS Activity Type Authority Code Activity Code	le		Description of Activity
17 -				· · · · ·
	Primary Activity			
	Secondary Activity			
17.c.	Termination of Activity			
Example:	124.01 / NONB			FR Y-10 ONLINE — December 2011 —

Companies are No Longer Reportable (Cessation of Business or Reporter's Interest)

Event Reference 125

Company is No Longer Reportable Due to Change in Legal Authority

In this example, First Acme Insurance Services (a Nonbanking Company) is no longer reportable due to a change in activity. Such an event could arise because of a change in regulatory reporting requirements or a change in the activities of the company or its direct holders.

Both the *No Longer Reportable* and *Change in Activity or Legal Authority* event types are checked.

Note: A Banking Company that becomes no longer reportable due to a change in legal authority is reported similarly on a Banking Schedule.

Nonb	oanking Schedule		Γ	For Federal Reserve Bank Use Only
Use this	schedule to report information about a reporter that i	sa		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	iking Company and a reporter's directly or indirectly he			If applicable, former d/h
	s in a Nonbanking Company.		L	Check box if correction:
1 a	Event Type (check all that apply):	1 b	Date of Event:	04/30 /YYYY
1.0.			-	(MM/DD/YYYY)
	Acquisition of a Going Concern Change in Owr De Novo Formation Liquidation	nership	<u> </u>	No Longer Reportable Became Inactive
	External Transfer	racteristics		
	Internal Transfer X Change in Activ	vity or Legal	Authority	
	Other, please describe:			
Chara	cteristics Section			
2.a.	First Acme Insurance Services Legal Name of Nonbanking Company	2.b.	If Name Chapped as Co	rrection, Prior Legal Name of Nonbanking Company
2 -		2 h	If Name Change or Co	rrection, Prior Legal Name of NonDanking Company
3.a.	City and County (Physical Location)	3.b.	If Relocation or Correc	tion, Prior City and County (Physical Location)
	PA, United States, 15222			
	State/Province, Country, and Zip/Postal Code		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code
	PA State or Country (if foreign) of Incorporation		If Relocation or Correc	tion, Prior State or Country (if foreign) of Incorporation
4.	If the Nonbanking Company is a Functionally Regulated Sul	osidiary, ind	icate its functiona	al regulator:
	Not Applicable SEC and CFTC		SEC Only	
_	CFTC Only State Securities D	•		irance Regulator
5.	Is the Nonbanking Company a Financial Subsidiary of an ins		-	
6.				ct of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC			a) or 15(d) of the SEC Act of 1934
_		ting require		
7.	CUSIP Number: see instructions for when applicable	8.	Tax ID Number:	
9.	Nonbanking Company Type (see instructions for list):			
	Other, please describe:			
10.	Business Organization Type: Corporation Business Trust		al Partnership oprietorship	 Limited Partnership Mutual
			d Liability Partner	
	Limited Liability Limited	l Partnershij	D F	
11.	Is the Nonbanking Company consolidated in the reporter's	financial sta	tomonto?	Yes No
	Answer the above question only if the Nonbanking Company is or			
	(a) Consolidated subsidiary in a foreign country; (b) A majority-ow			
Owne	rship Section (report at direct holder level unless otherwise r	noted)		
12.	Direct Holder's Name and Location:			ity, State/Province, Country
13.a.		80% to <100		
	<25% but 25%	or more in th	e aggregate or oth	erwise controlled elsewhere within the organization
13.b.	Other Interest:	No		
13 c	If the reportable company is a type of limited company as ir	ndicated in i	tem 10 above, pl	ease indicate the appropriate ownership
15.0.	interest of the direct holder:			Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	No		
15.		_	Joint Venture	Subsidiary
15. 16.	Regulation K, Subpart A Investments: Former Direct Holder's Name and Location (if applicable):			
10.	Former Direct Holder's Name and Location (il applicable):			
	Legal Name of Former Direct Holder	Cit	y, State/Province, Count	ry
Activi	ty and Legal Authority Section (for list of FRS legal aut		see the Appendix o	of these instructions.)
	FRS Legal NAI Activity Type Authority Code Activity			Description of Activity
17 -	Primary Activity			· • • • • • • • •
	Secondary Activity			
	Termination of Activity			
	·			FR Y-10 ONLINE
Example:	125.01 / NONB			— December 2011 —

Companies are No Longer Reportable (Cessation of Business or Reporter's Interest)

Event Reference 126

Company and/or Reporter is No Longer Reportable Due to Other

In this example, XYZ Bank Holding Company (the reporter) is no longer reportable due to the sale of its sole remaining bank.

For this scenario, two Banking Schedules are needed:

- 1. One to report the sale of the bank, and
- 2. One to report the new status of the BHC

The first Banking Schedule shows the *External Transfer* and *No Longer Reportable* event types checked, and the name and location of the bank being sold. The BHC is listed as the former direct holder.

Schedule 1 of 2 used to report the sale of the bank.

Bank	ing Schedule		Γ	For Federal Reserve Bank Use Only
Use this	schedule to report information about a reporter that is a E	Banking		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	ny, and about a reporter's directly or indirectly held interest	-		If applicable, former d/h
Banking	Company.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:	05/03 /үүүү
	Acquisition of a Going Concern Change in Ownersh			(MM/DD/YYYY) No Longer Reportable
	De Novo Formation	πp		Became Inactive
	X External Transfer			Debts Previously Contracted
	□ Internal Transfer □ Change in Activity of □ Other, please describe:	or Legal	Authority	Became Reportable
Chara	cteristics Section			
2.a.	XYZ National Bank Legal Name of Banking Company	2.b.	If Name Change or Co	rrection, Prior Legal Name of Banking Company
3.a.	123 N. Main Street	3.b.		
	Current Street Address (Physical Location)		If Relocation or Correc	tion, Prior Street Address (Physical Location)
	Boston, Suffolk City and County		If Relocation or Correc	tion, Prior City and County
	MA, United States, 02107			
	State/Province, Country, and Zip/Postal Code		If Relocation or Correc	tion, Prior State/Province, Country, and Zip/Postal Code
	State or Country (if foreign) of Incorporation		If Relocation or Correc	tion, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5.	Fiscal Year End (FBOs and BHCs Only):
	(MM/DD/YYYY)			(MM/DD)
6.	SEC Reporting Status: Not Applicable Subject to 13(a) or 15(d) of SEC Act of			ct of 1934 and Section 404 of SOX Act
	Subject to 13(a) of 13(d) of sec Act of Terminated or suspended reporting			
7.	CUSIP Number:	8.	Tax ID Number:	
	not required for FBOs leading six digits only	0.		
9.	Banking Company Type: BHC FBO U.S. Co	mmercia	al Bank 🗌 U.	5. State Chartered Savings Bank
10.	Business Trust	Sole Pro	l Partnership oprietorship I Liability Partner	Limited Partnership Mutual ship Limited Liability Co./Corp.
	Limited Liability Limited Par			
11.	Is the Banking Company consolidated in the reporter's financial (only reportable for foreign investments)	stateme	ents? 🗌 Yes	□ No
Owne	rship Section (report at direct holder level unless otherwise noted	d)		
12.	Direct Holder's Name and Location:			ity, State/Province, Country
13.a.		r 13.b.		Ionvoting Equity:%
	Other Interest: Yes No			
	If the reportable company is a type of limited company as indica			ease indicate the appropriate ownership Limited Partner / Non-Managing Member
14		-		
14.	·			
15.	Control by Reporter: Yes No			
16.	Former Direct Holder's Name and Location (if applicable): 			ited States
	Legal Name of Former Direct Holder		oston, MA, Ur , State/Province, Count	
Activi	and Legal Authority Section (for list of FRS legal authorit	ty codes, :	see the Appendix o	of these instructions.)
	FRS Legal NAICS	40		Description of Activity
	Activity Type Authority Code Activity Cod	16		Description of Activity
17.a.	Primary Activity			
17.b.	Secondary Activity (FBOs and BHCs Only)			
17.c.	Termination of Activity			
Example:	126.01-1 / BANK			FR Y-10 ONLINE — December 2011 —

Companies are No Longer Reportable (Cessation of Business or Reporter's Interest)

Event Reference 126

Company and/or Reporter is No Longer Reportable Due to Other—continued

Schedule 2 of 2 used to report the new status of the BHC.

ank	ing Schedule		For Federal Reserve Bank Use Only
se this	s schedule to report information about a reporter that is	s a Banking	ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
	ny, and about a reporter's directly or indirectly held inte	5	If applicable, former d/h
anking	g Company.		Check box if correction:
1 a	Event Type (check all that apply):	1 b Da	ate of Event: 05/03/YYYY
			(MM/DD/YYYY)
	Acquisition of a Going Concern Change in Owr De Novo Formation Liquidation	iersnip	X No Longer Reportable Became Inactive
	External Transfer Change in Chan		Debts Previously Contracted
	Internal Transfer Change in Activ		
	X Other, please describe: Company is no longer re	portable due	e to the sale of its sole bank
hara	cteristics Section		
2.a.	XYZ Bank Holding Company Legal Name of Banking Company	2.b	ame Change or Correction, Prior Legal Name of Banking Company
2.0			ame change of conection, Phor Legal Name of Banking Company
3.a.	Current Street Address (Physical Location)	3.b	elocation or Correction, Prior Street Address (Physical Location)
	Boston, Suffolk		
	City and County	If Ro	elocation or Correction, Prior City and County
	MA, United States, 02107 State/Province, Country, and Zip/Postal Code	If Re	elocation or Correction, Prior State/Province, Country, and Zip/Postal Code
	State or Country (if foreign) of Incorporation		elocation or Correction, Prior State or Country (if foreign) of Incorporation
4.	Date Opened:	5. Fis	cal Year End (FBOs and BHCs Only):
6.	SEC Reporting Status: Not Applicable Subj	ect to 13(a) or 1	15(d) of SEC Act of 1934 and Section 404 of SOX Act
	Subject to 13(a) or 15(d) of SEC		
	Terminated or suspended repor	ting requireme	nts under 13(a) or 15(d) of the SEC Act of 1934
7.	CUSIP Number: not required for FBOs leading six digits only	8. Tax	x ID Number:
9.	Banking Company Type: BHC FBO U.S	. Commercial B	ank 🗌 U.S. State Chartered Savings Bank
10.	Business Organization Type: Corporation Business Trust Cooperative Limited Liability Limited	Partnership	
11.	Is the Banking Company consolidated in the reporter's finar		s? 🗌 Yes 🗌 No
	(only reportable for foreign investments)		
	rship Section (report at direct holder level unless otherwise r	noted)	
12.	Direct Holder's Name and Location:		City, State/Province, Country
13.a.	Percentage of a Class of Voting Shares:%	or 13.b. Pe	rcentage of Nonvoting Equity:%
13.c.	Other Interest:	No	
13.d.	If the reportable company is a type of limited company as ir interest of the direct holder:		10 above, please indicate the appropriate ownership Nember 🗌 Limited Partner / Non-Managing Member
14.		No	
15.	,	No	
15. 16.	Former Direct Holder's Name and Location (if applicable):		
10.	romer Direct notice's name and Location (ir applicable).		
	Legal Name of Former Direct Holder	City, Sta	te/Province, Country
ctivi	ty and Legal Authority Section (for list of FRS legal aut	hority codes, see	the Appendix of these instructions.)
	FRS Legal NAI	CS	
	Activity Type Authority Code Activity	Code	Description of Activity
17.a.	Primary Activity		
	Primary Activity		
17.b.	Secondary Activity		

The second Banking Schedule shows the *No Longer Reportable* and *Other* event types checked. The reason the BHC is no longer reportable is given in the description text box, and the name and location of the BHC appear in the Characteristics Section.

In FR Y-10 Online, the event selection of *Company Is No Longer Reportable (Including the Reporter Itself) Due to – Other* under the group category of *Companies Are No Longer Reportable (Cessation of Business or Reporter's Interest)* will help create this second schedule. You may need to select additional events to complete the reporting.

Event Reference 127

Merger Involving a Bank or Insured Depository Institution

> Example 1: Merger with Nonsurviving Depository Institution that Had No Branches

In this example, North Beach Bank merges into Pacific Heights Bank at the close of business on April 24, YYYY. The head office of North Beach Bank continues as a branch office of Pacific Heights Bank, as noted in item 4 of the Merger Schedule.

Since the merger occurred on April 24 (close of business), the first full calendar date that the nonsurvivor no longer exists is April 25, yyyy.

			For Federal Reserve Bank Use Only ID_RSSD_E1 (ns) ID_RSSD_E2 (s)	
-	Merger Schedule Use this schedule to report certain types of mergers involving a reporter or company within the reporter's organizational			
structu	re.		Check box if correction:	
1.	First Full Cale	ndar Date the Nonsurvivor No Longer Exists:		
2.	Survivor:	Pacific Heights Bank		
		Legal Name Seattle, WA, United States		
		City, State/Province, Country		
3.	Nonsurvivor:	North Beach Bank		
		Portland, OR, United States City, State/Province, Country		
4.		o mergers involving an insured Depository Institution organized under U.S. I office of the nonsurvivor become a branch of the survivor? X Yes	□ No	
Example	: 127.01 / MERG		FR Y-10 ONLINE — December 2011 —	

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Mergers

Event Reference 127

Merger Involving a Bank or Insured Depository Institution

Example 2: Merger with Nonsurviving Depository Institution and Acquisition of Its Branches

Schedule 1 of 5 used to report the Merger event plus the acquisition of the Nonsurvivor's four branches.

	For Federal Reserve Bank Use Only ID_RSSD_E1 (ns) ID_RSSD_E2 (s)
Merger S	chedule
Use this scheo structure.	dule to report certain types of mergers involving a reporter or company within the reporter's organizational
1. First	Check box if corre Full Calendar Date the Nonsurvivor No Longer Exists:
2. Survi	vor: Local First Bank Legal Name
	San Francisco, CA, United States City, State/Province, Country
3. Nons	urvivor: <u>South Beach Bank</u> Legal Name
	Portland, OR, United States City, State/Province, Country
Item 4 only	applies to mergers involving an insured Depository Institution organized under U.S. law.
4. Did th	ne head office of the nonsurvivor become a branch of the survivor? X Yes \Box No
Example: 127.02-	1 / MERG-DBUB FR -D

In this example, South Beach Bank (Nonsurvivor) merges into Local First Bank (Survivor) at the close of business on March 10, YYYY The head office of South Beach Bank continues as a branch office of Local First Bank, as noted in item 4 of the Merger Schedule.

Since the merger occurred on March (close of business), the first full calendar date that the nonsurvivor no longer exists is March 11, YYYY.

South Beach Bank had four reportable domestic branches. The transfer of these branches to Local First Bank (Survivor) needs to be reported via the *Domestic Branch Schedule* with an *Event Type* of *Acquisition of Branches Through Merger/Absorption*.

Multiple schedules should be filed for this merger event:

- 1. A Merger Schedule to report the merger
- 2. One Domestic Branch Schedule for <u>each</u> reportable branch to report the branch acquisition

For this example, Schedule 1 reports the merger event, and Schedules 2 through 5 report the domestic branch acquisition via merger.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Event Reference 127

Merger Involving a Bank or Insured Depository Institution—continued

> Example 2: Merger with Nonsurviving Depository Institution and Acquisition of Its Branches—continued

Schedule 2 of 5 used to report the Merger event plus the acquisition of the Nonsurvivor's four branches.

	For Federal Reserve Bank. Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Domestic Branch Schedule	
Use this schedule to report information on:	
	ncluding territorial depository institutions) controlled directly or
indirectly by top-tier BHCs and state member banks that a	re not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.	Check box if correction:
1.a. Event Type (check all that apply):	1.b. Date of Event:
Opening (De Novo) Purchase of Branches	X Acquisition of Branches Through Merger/Absorption
Sale of Branches Closure	Relocation
□ Name Change □ Change in Service Type	Deletion of Erroneously Reported Branch/Office
Other, please describe event type:	
Characteristics Section	
2. Check applicable service type:	
X Full Service	Trust Electronic Banking
3.a Columbia Avenue Branch Popular Name	3.b Popular Name
4.a. Current Address	4.b. Previous Address (if changes have occurred):
67 Columbia Avenue Current Street Address (Physical Location)	If Relocation or Correction, Prior Street Address (Physical Location)
Portland, Multnomah City and County	If Relocation or Correction, Prior City and County
CA, United States 97201 State, Country, and Zip/Postal Code	If Relocation or Correction, Prior State, Country, and Zip/Postal Code
	· · · · · · · · · · · · · · · · · · ·
5. Local First Bank Head Office Legal Name	
San Francisco, CA, United States 94105	
City, State, Country, and Zip/Postal Code	
For Event Types Sale of Branches or Purchase of Branches, pr involved in the transaction and the number of branches solo	ovide the name and address of the other domestic depository institution l or purchased:
Name of Other Depository Institution that Sold or Purchased Branches	Number of Branches Sold or Purchased
City, State, Country and Zip/Postal Code	_
Example: 127.02-2 / MERG-DBUB	FR Y-10 ONLINE — December 2011 —

Event Reference 127

Merger Involving a Bank or Insured Depository Institution—continued

> Example 2: Merger with Nonsurviving Depository Institution and Acquisition of Its Branches—continued

Schedule 3 of 5 used to report the Merger event plus the acquisition of the Nonsurvivor's four branches.

			For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Dom	estic Branch Schedule		
Use this	s schedule to report information on:		
	nches and offices of domestic depository institutions (i		
	irectly by top-tier BHCs and state member banks that a	re not affiliated with a	BHC; and,
2. Bra	nches of Edge and agreement corporations.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b. Date of Ev	ent:(MM/DD/YYYY)
	Opening (De Novo) Purchase of Branches	X Acquisition of Brar	nches Through Merger/Absorption
	□ Sale of Branches □ Closure	Relocation	
	□ Name Change □ Change in Service Type	Deletion of Errone	ously Reported Branch/Office
	Other, please describe event type:		
Chara	cteristics Section		
2.	Check applicable service type: X Full Service Limited Service	Trust	Electronic Banking
3.a	Willamette Avenue Branch	3.b	
	Popular Name	Popular Name	
4.a.	Current Address	4.b. Previous Ac	ddress (if changes have occurred):
	123 Willamette Avenue		
	Current Street Address (Physical Location) Portland, Multnomah	If Relocation or	Correction, Prior Street Address (Physical Location)
	City and County	If Relocation or	Correction, Prior City and County
	CA, United States 94510 State, Country, and Zip/Postal Code	If Relocation or	Correction, Prior State, Country, and Zip/Postal Code
5.	Local First Bank Head Office Legal Name		
	San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code		
6.	For Event Types Sale of Branches or Purchase of Branches, pr involved in the transaction and the number of branches solo	ovide the name and add l or purchased:	ress of the other domestic depository institution
	Name of Other Depository Institution that Sold or Purchased Branches	Number of Bran	ches Sold or Purchased
	City, State, Country and Zip/Postal Code		
			FR Y-10 ONLINE
Example:	127.02-3 / MERG-DBUB		— December 2011 —

Event Reference 127

Merger Involving a Bank or Insured Depository Institution—continued

> Example 2: Merger with Nonsurviving Depository Institution and Acquisition of Its Branches—continued

Schedule 4 of 5 used to report the Merger event plus the acquisition of the Nonsurvivor's four branches.

			For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Dom	estic Branch Schedule		
Use this	s schedule to report information on:		
	nches and offices of domestic depository institutions (i		
	irectly by top-tier BHCs and state member banks that a	re not affiliated with a	BHC; and,
2. Bra	nches of Edge and agreement corporations.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b. Date of Eve	ent:(MM/DD/YYYY)
	Opening (De Novo) Purchase of Branches	X Acquisition of Brar	(MM/DD/YYYY) https://www.aches.com/ache
	□ Sale of Branches □ Closure	Relocation	
	□ Name Change □ Change in Service Type	Deletion of Errone	ously Reported Branch/Office
	Other, please describe event type:		
Chara	cteristics Section		
2.	Check applicable service type: X Full Service Limited Service	Trust	Electronic Banking
3.a	Marigold Center Office	3.b	
	Popular Name	Popular Name	
4.a.	Current Address	4.b. Previous Ad	ldress (if changes have occurred):
	528 Marigold Place		
	Current Street Address (Physical Location) Portland, Multnomah	If Relocation or 0	Correction, Prior Street Address (Physical Location)
	City and County	If Relocation or 0	Correction, Prior City and County
	CA, United States 97222 State, Country, and Zip/Postal Code	If Relocation or 0	Correction, Prior State, Country, and Zip/Postal Code
5.	Local First Bank Head Office Legal Name		
	San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code		
6.	For Event Types Sale of Branches or Purchase of Branches, pr involved in the transaction and the number of branches solo	ovide the name and add	ress of the other domestic depository institution
	involved in the datisaction and the number of blanches sole	roi parenasea.	
	Name of Other Depository Institution that Sold or Purchased Branches	Number of Bran	ches Sold or Purchased
	City, State, Country and Zip/Postal Code		
			FR Y-10 ONLINE
Example:	127.02-4 / MERG-DBUB		— December 2011 —

Event Reference 127

Merger Involving a Bank or Insured Depository Institution—continued

> Example 2: Merger with Nonsurviving Depository Institution and Acquisition of Its Branches—continued

Schedule 5 of 5 used to report the Merger event plus the acquisition of the Nonsurvivor's four branches.

			For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Dom	estic Branch Schedule		
Use this	schedule to report information on:		
	nches and offices of domestic depository institutions (i		
	irectly by top-tier BHCs and state member banks that a	re not affiliated wit	h a BHC; and,
2. Bra	nches of Edge and agreement corporations.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b. Date of	Event:
	Opening (De Novo) Purchase of Branches	X Acquisition of	(MM/DD/YYYY) Branches Through Merger/Absorption
	□ Sale of Branches □ Closure	Relocation	
	□ Name Change □ Change in Service Type	Deletion of Erro	oneously Reported Branch/Office
	Other, please describe event type:		
Chara	cteristics Section		
2.	Check applicable service type: Full Service Limited Service	Trust	Electronic Banking
3.a	Metro Center Branch	3.b	
	Popular Name	Popular Na	me
4.a.	Current Address	4.b. Previou	s Address (if changes have occurred):
	900 Timber Trail Way		
	Current Street Address (Physical Location) Portland, Multnomah	If Relocatio	n or Correction, Prior Street Address (Physical Location)
	City and County	If Relocatio	n or Correction, Prior City and County
	CA, United States 97239 State, Country, and Zip/Postal Code	If Relocatio	n or Correction, Prior State, Country, and Zip/Postal Code
	Level Sine Devile		
5.	Local First Bank Head Office Legal Name		
	San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code		
6.	For Event Types Sale of Branches or Purchase of Branches, pr involved in the transaction and the number of branches solo	ovide the name and l or purchased:	address of the other domestic depository institution
	Name of Other Depository Institution that Sold or Purchased Branches	Number of	Branches Sold or Purchased
	City, State, Country and Zip/Postal Code		
			FR Y-10 ONLINE
Example:	127.02-5 / MERG-DBUB		— December 2011 —

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Mergers

Event Reference 128

Merger Involving a FBO, BHC or Nonbanking Company

> Example 1: Merger Involving a Nonbanking Company

In this example, Opal River Nonbank Sub merges into Diamond Star Nonbank Sub.

Note: Item 4 on the Merger Schedule is left blank, since it does not apply to mergers involving Nonbanking Companies.

			For Federal Reserve Bank Use Only ID_RSSD_E1 (ns)
			ID_RSSD_E1 (ns) ID_RSSD_E2 (s)
Merg	ger Sched	ule	
Use thi	is schedule to r	eport certain types of mergers involving a reporter or company w	vithin the reporter's organizational
structu		eport certain types of mergers involving a reporter or company in	
			Check box if correction:
1.	First Full Cale	ndar Date the Nonsurvivor No Longer Exists:04/25/yy	YY
	i ii sti i ui cuic	(MM/DD/YYYY)	
2.	Survivor:	Diamond Star Nonbank Sub	
۷.	Survivor:	Legal Name	
		Santa Fe, NM, United States	
		City, State/Province, Country	
3.	Nonsurvivor:	Opal River Nonbank Sub	
		Legal Name	
		Albuquerque, NM, United States City, State/Province, Country	
		City, state/Province, Country	
Iter	n 4 only applies to	o mergers involving an insured Depository Institution organized under U.S. lo	<i>aw.</i>
4.	Did the head o	office of the nonsurvivor become a branch of the survivor?	🗌 No
ч.	Dia trie rieda (
			FR Y-10 ONLINE
Example	: 128.01 / MERG		— December 2011 —

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Mergers

Event Reference 128

Merger Involving a FBO, BHC or Nonbanking Company—continued

> Example 2: Merger involving a BHC

In this example, Opal River Banking Company merged into Diamond Star Bank Holding Company.

Note: Item 4 on the Merger Schedule is left blank, since it does not apply to mergers involving bank holding companies (BHCs).

			For Federal Reserve Bank Use Only ID_RSSD_E1 (ns) ID_RSSD_E2 (s)
-	ger Sched		
structu		eport certain types of mergers involving a reporter or company v	Check box if correction:
1.	First Full Cale	ndar Date the Nonsurvivor No Longer Exists:	YY
2.	Survivor:	Diamond Star Bank Holding Company	
		Legal Name Santa Fe, NM, United States City, State/Province, Country	
2	. ·	Opal River Banking Company	
3.	Nonsurvivor:	Legal Name Albuquerque, NM, United States	
		City, State/Province, Country	
		o mergers involving an insured Depository Institution organized under U.S.	_
4.	Did the head o	ffice of the nonsurvivor become a branch of the survivor?	└ No
Example	: 128.02 / MERG		FR Y-10 ONLINE — December 2011 —

Event Reference 129

New Activity Commenced Directly by an FHC or Through an Existing Subsidiary

In this example, a financial holding company (FHC) conducts a new 4(k) activity, investment banking and securities dealing. The FHC and its direct and indirect subsidiaries have not previously engaged in this activity under Section 4(k) of the Bank Holding. If the new 4(k) activity is commenced simultaneously through more than one existing sub, only one 4(k) Schedule is required.

Note: If more than three new activities are being commenced, complete additional 4(k) Schedules, as needed.

If the commencement of the new activity results in a change to the primary or secondary activity of the FHC or any of its subsidiaries, an additional Banking or Nonbanking Schedule would need to be filed using the Event Type *Change in Activity or Legal Authority.*

	For Federal Reserve Bank Use Only ID RSSD_TOP (rop-tier BHC) ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
4(k) Schedule	
Use this schedule to provide required post-transaction notice for ac merchant banking and insurance company investments authorized	
	Check box if correction:
Post-Transaction Notice Section	
1.a. Event Type (check one only):	1.b. Date of Event:
 New Activity Commenced Directly by an FHC or Through ar New Activity Commenced Through Acquisition of a Going C New Activity Commenced Through a De Novo Formation 	
2. New Activities Commenced:	
For the event type checked in item 1.a, report the FRS Legal Auth activity. Provide a text description of the activity if unable to iden FRS Legal Authority Code NAICS (check one) Activity Code	ority code and the five or six-digit NAICS activity code for each new tify a five or six-digit NAICS activity corresponding to the activity. Description of Activity
2.a. 🗙 311/ 🗌 312	Investment Banking and Securities Dealing
2.b. 311/ 312	
,	
2.c. 311/ 312	
Use this section to report certain merchant banking or insurance company more than 5 percent of a Nonbanking Company's voting shares or total eq (1) \$200 million; or (2) 5 percent of tier 1 capital, whichever is less. 1.a. Event Type (check one only): Initial Investment	, , , ,
 Divestitures No Longer Reportable Name Changes 	
2. Direct Holder's Name and Location: Legal Name	
City and County	State/Province Country
3. Nonbanking Company's	
Name and Location: Legal Name	
City and County	State/Province Country
 Direct Holder's Investment in Nonbanking Company Report the percentage amount in a, b, or c, as applicable. 	
a % Voting Securities	
b % Total Equity	
c % Assets	
5. Initial Aggregate Cost of Investment to the FHC: \$	(in millions of U.S. dollars)
Example: 129.01 / SE4K	FR Y-10 ONLI — December 201

Event Reference 130

New Activity Commenced Through the Acquisition of a Going Concern

When this event selection is chosen, the FR Y-10 Online application will produce one 4(k) Schedule, as shown on the next page. Because the event type assumes that a nonbanking company is being acquired, the Nonbanking Schedule is displayed on this page for illustration purposes. In FR Y-10 Online, use the *Acquisition of a Nonbanking Company* under *Acquisitions* to create this Nonbanking Schedule.

In this example, Main Street Financial Company (FHC) conducts a new section 4(k) activity through the acquisition of Private Client Management Inc.

Two schedules should be filed:

- 1. A Nonbanking Schedule to report the acquisition of Private Client Management Inc.
- 2. A 4(k) Schedule to fulfill the post-transaction notice requirement .

Note: If a new activity is conducted through the acquisition of more than one company, a Nonbanking Schedule would be completed for each company acquired.

Schedule 1 of 2 used to report the acquisition of the going concern.

Nonb	anking Schedule				or Federal Reserve Bank Use Only
	schedule to report informa king Company and a report			11	D_RSSD_E1 (direct holder) D_RSSD_E2 (reportable company) f applicable, former d/h
	s in a Nonbanking Company	,	liectly field		Check box if correction:
			1 h	Date of Event:	04/27/уууу
I.d.	Event Type (check all that app			_	(MM/DD/YYYY)
	Acquisition of a Going Co De Novo Formation		ge in Ownership dation		No Longer Reportable Became Inactive
	External Transfer		ge in Characteristics		Became Reportable
	Internal Transfer	Chan	ge in Activity or Legal	Authority	
	Other, please describe:				
	teristics Section				
2.a.	Private Client Managem Legal Name of Nonbanking Company	ent Inc.	2.b.	If Name Change or Corre	ection, Prior Legal Name of Nonbanking Company
3.a.	Los Angeles, Los Angele	s	3.b.		
	City and County (Physical Location)	-		If Relocation or Correction	on, Prior City and County (Physical Location)
	CA, United States, 9006 State/Province, Country, and Zip/Postal C			If Relocation or Correction	on, Prior State/Province, Country, and Zip/Postal Code
	CA				
4.	State or Country (if foreign) of Incorporati If the Nonbanking Company i		ulated Subsidiary indi		on, Prior State or Country (if foreign) of Incorporation
	X Not Applicable	SEC and		SEC Only	
	CFTC Only		curities Department	State Insura	ance Regulator
5.	Is the Nonbanking Company	a Financial Subsidiar	y of an insured Depos	itory Institution?	🗌 Yes 🗙 No
6.		ot Applicable			t of 1934 and Section 404 of SOX Act
			d) of SEC Act of 1934, ded reporting require		or 15(d) of the SEC Act of 1934
7.	CUSIP Number:				
	see instructions for when applicable	leading six digits only	8.	Tax ID Number:	
9.	Nonbanking Company Type (see instructions for li	st):Other Compa	ny	
	X Other, please describe:	-	_		
10.	Business Organization Type:	Corporation Business Trust		l Partnership oprietorship	Limited Partnership
		Cooperative	_	Liability Partners	
		Limited Liabili	ty Limited Partnership)	
11.	Is the Nonbanking Company			ements? 🗌 Ye	es 🗌 No
	Answer the above question only (a) Consolidated subsidiary in a fe				
0.000				greement subsidial	у
12.	'ship Section (<u>report at dire</u> Direct Holder's Name and Loc			a Company I	os Angeles, CA, United States
		Legal Name	_	City	r, State/Province, Country
13.a.	Percentage of a Class of Votin			>50% to < aggregate or other	80% 25% to 50% wise controlled elsewhere within the organization
13 h	Other Interest:	Yes	X No	aggregate of other	
				om 10 abovo ris	ace indicate the appropriate supership
13.C.	interest of the direct holder:		eral Partner / Managin		ase indicate the appropriate ownership Limited Partner / Non-Managing Member
14.	Control by Direct Holder:	X Yes	□ No	5	
	Regulation K, Subpart A Inves			loint \/onturo	Subsidiary
15. 16.	Former Direct Holder's Name		folio Investment	Joint venture	
10.	Tormer Direct Holder's Name		icabic).		
	Legal Name of Former Direct Holder			, State/Province, Country	
Activit	y and Legal Authority S	ection (for list of FR FRS Legal	S legal authority codes, NAICS	see the Appendix of	these instructions.)
	Activity Type	Authority Code	Activity Code		Description of Activity
17.a.	Primary Activity	311	52392		Portfolio Management
17.b.	Secondary Activity				
17.c.	Termination of Activity				
Example:	130.01-1 / NONB				FR Y-10 ONLINE — December 2011 —

Event Reference 130

New Activity Commenced Through the Acquisition of a Going Concern—continued

				r	
					For Federal Reserve Bank Use Only
					ID RSSD_TOP (top-tier BHC)
					ID_RSSD_E1 (direct holder)
					ID_RSSD_E2 (reportable company)
				·	
(k) S	5che	dule			
					and acquisitions of companies, and large of the Bank Holding Company Act.
oct T	Franci	action Notice	Soction		Check box if correction:
				1 b Data of Event	: 04/27/ YYYY
I.d.	Even	t Type (check one	oniy):	1.b. Date of Event	(MM/DD/YYY)
	X	New Activity Cor	mmenced Directly by an FHC o mmenced Through Acquisition mmenced Through a De Novo I		
2.	New	Activities Comme	enced:		
		ity. Provide a text			or six-digit NAICS activity code for each new AICS activity corresponding to the activity.
		FRS Legal Authority Code (check one)	e NAICS Activity Code	Descrip	tion of Activity
	2.a.	🗙 311/ 🗌 3	12 52392	Portfoli	o Management
	2.b.	□ 311/ □ 3	12		
	2.c.	□ 311/ □ 3	10		
	2.c.				
se this	s sectio	n to report certai	g or Insurance Company n merchant banking or insurar	nce company investments when the	e FHC directly or indirectly acquires
se this	s sectio nan 5 p (1) \$2	n to report certai ercent of a Nonba 200 million; or	g or Insurance Company n merchant banking or insurar		
se this nore th	s sectio nan 5 p (1) \$2 (2) 5	on to report certai ercent of a Nonba 200 million; or percent of tier 1 c	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less.	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one	g or Insurance Company n merchant banking or insurar anking Company's voting share rapital, whichever is less.	nce company investments when the	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen	g or Insurance Company n merchant banking or insurar anking Company's voting share rapital, whichever is less.	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
se this nore th	s sectio nan 5 p (1) \$2 (2) 5 Event	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
ise this nore th	s sectio han 5 p (1) \$2 (2) 5 Event U U Direc	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
ise this nore th	s sectio han 5 p (1) \$2 (2) 5 Event U U Direc	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. only): t	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
ise this nore th	s sectio han 5 p (1) \$2 (2) 5 Event U U Direc	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's	g or Insurance Company n merchant banking or insurar anking Company's voting share rapital, whichever is less. e only): et rtable	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
ise this nore th	s sectio han 5 p (1) \$2 (2) 5 Event U U Direc	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's	g or Insurance Company n merchant banking or insurar anking Company's voting share apital, whichever is less. e only): tt rtable	ice company investments when the es or total equity or assets and the o	cost of the investment exceeds:
1.a.	s sectio nan 5 p (1) \$2 (2) 5 Event Direc Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. e only): e only): tt rtable Legal Name City and County	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
ise this nore th	s section nan 5 p (1) \$2 (2) 5 r Event Direct Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. e only): e only): tt rtable Legal Name City and County	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
1.a.	s section nan 5 p (1) \$2 (2) 5 r Event Direct Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. e only): e only): tt rtable Legal Name City and County	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
1.a.	s section nan 5 p (1) \$2 (2) 5 r Event Direct Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): tt rtable Legal Name City and County	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
1.a.	s section nan 5 p (1) \$2 (2) 5 r Event Direct Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): tt rtable Legal Name City and County	nce company investments when the es or total equity or assets and the o 1.b. Date of Event	:(MM/DD/YYYY)
1.a. 2.	s sectio aan 5 p (1) \$2 (2) 5 Even Direc Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one Initial Investmen Divestitures No Longer Repo Name Changes it Holder's e and Location: Danking Company e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. conly): tt rtable Legal Name City and County /'s Legal Name City and County	nce company investments when the est or total equity or assets and the est or total equity or assets and the est of the est of Event 1.b. Date of Event	cost of the investment exceeds:
1.a.	sections sections (1) \$2 (1) \$2 (2) 5 Even Direct Name Nonb	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: panking Company e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): tt rtable Legal Name City and County /'S	nce company investments when the es or total equity or assets and the estimate of the estimate	Country
1.a. 2.	sections sections (1) \$2 (1) \$2 (2) 5 Even Direct Name Nonb	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: panking Company e and Location:	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): tt rtable Legal Name City and County r/S Legal Name City and County ment in Nonbanking Company	nce company investments when the es or total equity or assets and the estimate of the estimate	Country
1.a. 2.	sections sections (1) \$2 (1) \$2 (2) 5 Even Direct Name Nonb	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: panking Company e and Location: t Holder's Investment the percentage a.	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): nt rtable Legal Name City and County r/s Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as application	nce company investments when the es or total equity or assets and the estimate of the estimate	Country
1.a. 2.	sections sections (1) \$2 (1) \$2 (2) 5 Even Direct Name Nonb	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: Danking Company e and Location: t Holder's Investment the percentage a b	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. e only): tht rtable Legal Name City and County //S Legal Name City and County //S Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as applicat	nce company investments when the es or total equity or assets and the estimate of the estimate	Country
1.a. 2.	sections 5 p (1) \$2 (2) 5 j Even Direc Name Nont Nont Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: banking Company e and Location: t Holder's Investru- rt the percentage a b c	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): nt rtable Legal Name City and County /'s Legal Name City and County /'s ment in Nonbanking Company e amount in a, b, or c, as applica % Voting Securities % Total Equity	the company investments when the estimate of total equity or assets and the estimate of the es	Country
2. 3.	sections 5 p (1) \$2 (2) 5 j Even Direc Name Nont Nont Name	n to report certai ercent of a Nonba 200 million; or percent of tier 1 c t Type (check one linitial Investmen Divestitures No Longer Repo Name Changes t Holder's e and Location: banking Company e and Location: t Holder's Investru- rt the percentage a b c	g or Insurance Company n merchant banking or insurar anking Company's voting share capital, whichever is less. only): tt rtable Legal Name City and County r/S Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as applica 	the company investments when the estimate of total equity or assets and the estimate of the es	cost of the investment exceeds:

If multiple companies are acquired on the same date, only one 4(k) Schedule is required for each new 4(k) activity and date.

If more than three new activities are commenced, complete additional schedules, as needed.

Event Reference 131

New Activity Commenced Through a De Novo Formation

When this event selection is chosen, the FR Y-10 Online application will produce one 4(k) Schedule, as shown on the next page. Because the event type assumes a de novo formation of a nonbanking company, the Nonbanking Schedule is displayed on this page for illustration purposes. In FR Y-10 Online, use the Opening of a De Novo Nonbanking Company under *De Novo Formations* and New FR Y-10 Reporters to create this Nonbanking Schedule.

In this example, S&C Banking Company is a financial holding company (FHC), which conducts a new 4(k) activity through the formation of S&C Advisors, Inc.

Two schedules should be filed:

- 1. A Nonbanking Schedule to report the formation of S&C Advisors, Inc.
- 2. A 4(k) Schedule to fulfill the post-transaction notice requirement.

PART I—On the Nonbanking Schedule, the Event Type *De Novo Formation* is checked.

Note: If a new activity is conducted through the formation of more than one company, a Nonbanking Schedule would be required for each new company formed.

Schedule 1 of 2 used to report the formation of a De Novo Company.

Nonbanking Schedule		For Federal Reserve Bank Use Only
Use this schedule to report information about a reporter that is a		ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
Nonbanking Company and a reporter's directly or indirectly held		If applicable, former d/h
interests in a Nonbanking Company.		Check box if correction:
1.a. Event Type (check all that apply):	1.b.	Date of Event: 08/01/YYYY (MM/DD/YYYY)
Acquisition of a Going Concern Change in Owners	ship	No Longer Reportable
De Novo Formation		Became Inactive
External Transfer Internal Transfer Change in Charact Change in Activity		Authority
Other, please describe:	or Legui	Addionay
Characteristics Section		
2.a. S&C Advisors, Inc.	2.b.	
Legal Name of Nonbanking Company		If Name Change or Correction, Prior Legal Name of Nonbanking Company
3.a. San Francisco, San Francisco City and County (Physical Location)	3.b.	If Relocation or Correction, Prior City and County (Physical Location)
CA, United States, 94105	_	
State/Province, Country, and Zip/Postal Code		If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code
CA State or Country (if foreign) of Incorporation	-	If Relocation or Correction, Prior State or Country (if foreign) of Incorporation
4. If the Nonbanking Company is a Functionally Regulated Subsic	diary, indi	
Not Applicable SEC and CFTC		SEC Only
 CFTC Only State Securities Department Is the Nonbanking Company a Financial Subsidiary of an insure 		State Insurance Regulator itory Institution? Yes X No
		or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
Subject to 13(a) or 15(d) of SEC Act		
		ments under 13(a) or 15(d) of the SEC Act of 1934
7. CUSIP Number:	8.	Tax ID Number: 1 5 – 2 0 0 9 1 3 1
see instructions for when applicable	0.	
9. Nonbanking Company Type (see instructions for list): <u>Other</u>	Compa	ny
X Other, please describe: <u>Investment Advisor</u>	Conora	Douts out in Limited Douts out in
10. Business Organization Type: X Corporation		I Partnership Limited Partnership Mutual
Cooperative	Limited	Liability Partnership 🗌 Limited Liability Co./Corp.
Limited Liability Limited Pa	rtnership	
 Is the Nonbanking Company consolidated in the reporter's final 	ancial stat	tements? Yes No
Answer the above question only if the Nonbanking Company is one o (a) Consolidated subsidiary in a foreign country; (b) A majority-owned		
Ownership Section (report at direct holder level unless otherwise note		greement subsidiary
12. Direct Holder's Name and Location: <u>S&C Banking Compa</u>		San Francisco, CA, United States
Legal Name		City, State/Province, Country
	% to <100 nore in the	>50% to <80% 25% to 50%
13.b. Other Interest:		
		tom 10 above please indicate the appropriate surgership
13.c. If the reportable company is a type of limited company as indic interest of the direct holder:		
14. Control by Direct Holder:		
,	_	
 Regulation K, Subpart A Investments: Portfolio Investm Former Direct Holder's Name and Location (if applicable): 		Joint Venture Subsidiary
10. Former Direct Holder's Name and Location (in applicable).		
Legal Name of Former Direct Holder		r, State/Province, Country
Activity and Legal Authority Section (for list of FRS legal author FRS Legal NAICS	ity codes,	see the Appendix of these instructions.)
Activity Type Authority Code Activity Co	de	Description of Activity
17.a. Primary Activity 31152393	3	Investment Advice
17.b. Secondary Activity		
17.c. Termination of Activity		
		FR Y-10 ONLINE — December 2011 —

Event Reference 131

New Activity Commenced Through a De Novo Formation—continued

				For Federal Reserve Bank Use Only ID RSSD_TOP (top-tier BHC) ID_RSSD_E1 (direct holder) ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
k) S	Schedule			
				nd acquisitions of companies, and large
ercha	int banking and insura	ance company investments	s authorized under Section 4(k) c	of the Bank Holding Company Act.
ort T	ransaction Notice	Castion		Check box if correction:
			1 h Data of Event	08/01/ YYYY
I.d.	New Activity Cor			(MM/DD/YYYY)
2.	New Activities Comme	enced:		
	activity. Provide a text FRS Legal Authority Code	description of the activity if use NAICS	nable to identify a five or six-digit N	or six-digit NAICS activity code for each new AICS activity corresponding to the activity.
	(check one)	Activity Code	· · · ·	tion of Activity
	2.a. 🗙 311/ 🗌 3	12 52393	Invest	ment Advice
	2.b. 🗌 311/ 🗌 3	12		
	2.c. 311/ 3	12		
e this	section to report certai		nce company investments when the	
e this ore th	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c	in merchant banking or insura anking Company's voting shar capital, whichever is less.	nce company investments when the es or total equity or assets and the c	ost of the investment exceeds:
e this ore th	section to report certai an 5 percent of a Nonba (1) \$200 million; or	in merchant banking or insura anking Company's voting shar apital, whichever is less. only): nt	nce company investments when the	ost of the investment exceeds:
e this ore th	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Initial Investmen Divestitures No Longer Repor	in merchant banking or insura anking Company's voting shar apital, whichever is less. only): nt	nce company investments when the es or total equity or assets and the c	ost of the investment exceeds:
e this pre th 1.a.	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Initial Investmen Divestitures No Longer Repor Name Changes Direct Holder's	in merchant banking or insural anking Company's voting shar apital, whichever is less. only): it rtable	nce company investments when the es or total equity or assets and the c	ost of the investment exceeds:
e this pre th 1.a.	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Initial Investmen Divestitures No Longer Repor Name Changes Direct Holder's	in merchant banking or insura anking Company's voting shar apital, whichever is less. only): nt rtable Legal Name City and County	nce company investments when the ces or total equity or assets and the ces or total equity of assets and the ces of total equity of assets and the ces of total equity of the ces of the ce	:(MM/DD/YYYY)
e this pre th 1.a. 2.	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Initial Investmen Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Nonbanking Company	in merchant banking or insura anking Company's voting shar apital, whichever is less. e only): tt rtable Legal Name City and County y's Legal Name	nce company investments when the res or total equity or assets and the or 1.b. Date of Event	Country
e this pre th 1.a. 2.	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Name and Location:	in merchant banking or insura anking Company's voting shar capital, whichever is less. conly): it rtable Legal Name City and County y's Legal Name City and County ment in Nonbanking Company	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	:(MM/DD/YYYY)
 e this pre th 1.a. 2. 3. 	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Name and Location:	in merchant banking or insura anking Company's voting shar capital, whichever is less. conly): tt rtable Legal Name City and County VS Legal Name City and County	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	Country
 e this pre th 1.a. 2. 3. 	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Nonbanking Company Name and Location:	in merchant banking or insura anking Company's voting shar capital, whichever is less. conly): it rtable Legal Name City and County y's Legal Name City and County ment in Nonbanking Company	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	Country
 e this pre th 1.a. 2. 3. 	section to report certains an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Nonbanking Company Name and Location: Direct Holder's Investin Report the percentage a	in merchant banking or insural anking Company's voting shar capital, whichever is less. conly): nt rtable Legal Name City and County y's Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as applic	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	Country
 e this pre th 1.a. 2. 3. 	section to report certai an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Nonbanking Company Name and Location: Direct Holder's Investin Report the percentage a	in merchant banking or insura anking Company's voting shar capital, whichever is less. e only): it rtable Legal Name City and County y's Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as applic % Voting Securities	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	Country
 e this pre th 1.a. 2. 3. 	section to report certains an 5 percent of a Nonba (1) \$200 million; or (2) 5 percent of tier 1 c Event Type (check one Divestitures No Longer Repoi Name Changes Direct Holder's Name and Location: Nonbanking Company Name and Location: Direct Holder's Investin Report the percentage a b c	in merchant banking or insura anking Company's voting shar capital, whichever is less. e only): it rtable Legal Name City and County yfs Legal Name City and County ment in Nonbanking Company e amount in a, b, or c, as applic % Voting Securities % Total Equity % Assets	nce company investments when the res or total equity or assets and the or 1.b. Date of Event 1.b. Date of Event State/Province	country

PART II—On the 4(k) Schedule, the Event Type *New Activity Commenced Through a De Novo Formation* is checked.

If the new activity is conducted through more than one company, only one 4(k) Schedule is required to fulfill the post-transaction notice requirement.

Up to three new activities can be reported on a single 4(k) Schedule, provided each activity is commenced on the same date. If more than three activities are initially conducted on the same date, use additional 4(k) Schedules, as needed.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Merchant Banking or Insurance Company Investment

Event Reference 132

Merchant Banking or Insurance Company Investment

> Example 1: Initial Reportable Merchant Banking or Insurance Company Investment

In this example, a financial holding company (FHC) has an existing subsidiary, Acme Merchant Bank, who is engaged in merchant banking activities.

Acme Merchant Bank subsequently makes a reportable merchant banking investment in Apex Technology by acquiring 25% of the voting securities. The initial cost of the investment exceeds \$200 million.

This event is reported in the Large Merchant Banking or Insurance Company Investments section of the 4(k) Schedule.

				For Federal Reserve Bank Use Only ID RSSD_TOP (top-tier BHC) ID_RSSD_E1 (direct holder)
				ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)
4(k) S	Schedule			
			,	s and acquisitions of companies, and large <) of the Bank Holding Company Act.
				Check box if correction:
	ransaction Notice S			
1.a.	Event Type (check one c		1.b. Date of Eve	(MM/DD/YYYY)
	New Activity Com	menced Directly by an FHC or Thro menced Through Acquisition of a (menced Through a De Novo Forma	Going Concern	,
2.	New Activities Commer	ced:		
	activity. Provide a text d			ive or six-digit NAICS activity code for each new the NAICS activity corresponding to the activity.
	FRS Legal Authority Code (check one)	NAICS Activity Code	Desc	ription of Activity
	2.a. 🗌 311/ 🗌 312	2		
	2.b. 311/ 312	2		
	2.c. 311/ 311	2		
	,			
	 (1) \$200 million; or (2) 5 percent of tier 1 ca Event Type (check one compared to the second s	only):	1.b. Date of Eve	
	 Initial Investment Divestitures No Longer Report Name Changes 			
2.	Direct Holder's Name and Location:	Acme Merchant Bank		
		Portland, Multnomah	OR State/Province	_ United States
3.	Nonbanking Company's Name and Location:		Stater rovince	county
		Portland, Multnomah	OR	United States
4.		^{City} and ^{County} ent in Nonbanking Company amount in a, b, or c, as applicable.	State/Province	Country
	a25	% Voting Securities	in millions o	nitial aggregate cost of the FHC's investment, U.S. dollars, rounded down to the nearest
	b	% Total Equity	million. If un	der a million, enter 1.
	с	% Assets	×	
5.	Initial Aggregate Cost o	f Investment to the FHC: \$	225 (ir	n millions of U.S. dollars)
Example:	132.01 / SE4K			FR Y-10 ONLINE — December 2011 —

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Merchant Banking or Insurance Company Investment

Event Reference 132

Merchant Banking or Insurance Company Investment

> Example 2: Divestiture of a Merchant Banking or Insurance Company Investment

In this example, Westlake Tech-					
noly was a reportable merchant banking investment held by Pike				For Federal Reserve Bank Use Only ID RSSD_TOP (top-tier BHC)	
Place Merchant Bank.				ID_RSSD_E1 (direct holder) ID_RSSD_E2 (reportable company)	
On October 31, the merchant bank divested its investment in the nonbankinc company.		required post-transaction no ance company investments a			
				Check box	if correction:
The event is reported in the <i>Large</i>	Post-Transaction Notice	Section			
Merchant Banking or Insurance	1.a. Event Type (check one	e only):	1.b. Date of Even	nt:(MM/DD/YYYY	<u></u>
<i>Company Investments section</i> of the 4(k) Schedule.	New Activity Co	mmenced Directly by an FHC or mmenced Through Acquisition o mmenced Through a De Novo Fo	of a Going Concern	(1110 00) 1111	,
	2. New Activities Comme	enced:			
		ecked in item 1.a, report the FRS description of the activity if una			
	FRS Legal Authority Code (check one)	e NAICS Activity Code	Descr	iption of Activity	
	2.a. 311/ 3				
	2.b. 🗌 311/ 🗌 3				
	2.c. 🗌 311/ 🗌 3	12			
	Use this section to report certai more than 5 percent of a Nonb (1) \$200 million; or	g or Insurance Company in merchant banking or insuranc anking Company's voting shares capital, whichever is less.	ce company investments when t		
	1.a. Event Type (check one	e only):	1.b. Date of Eve	nt: <u>10/31/yy</u>	
	☐ Initial Investmer X Divestitures ○ No Longer Repo ○ Name Changes			(MM/DD/YYYY)
	2. Direct Holder's Name and Location:	Pike Place Merchant Ban	nk		
		Seattle, King City and County	State/Province	Country	
	3. Nonbanking Company Name and Location:	y's Westlake Technology Legal Name			
		Seattle, King City and County	State/Province	Country	
	4. Direct Holder's Investr Report the percentage	ment in Nonbanking Company e amount in a, b, or c, as applical	ble.		
	a	% Voting Securities			
	b	% Total Equity			
	c	% Assets			
	5. Initial Aggregate Cost	of Investment to the FHC: \$	(in	millions of U.S. dollars)	FR Y-10 ONLINE
	Example: 132.02 / SE4K				— December 2011 —

 $This page \ contains \ information \ about \ the \ chosen \ example. \ The \ example \ schedule(s) \ should \ be \ schedule(s) \ should \ be \ schedule(s) \ should \ be \ schedule(s) \ schedule(s)$ used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Event Reference 133

FBO U.S. Branch, Agency or Representative Office

This FR Y-10 Online event selection assists with the filing of the Branch, Agency, and Representative Office of Foreign Banking Organizations (FBOs) Schedule.

In this example, New Kingsland Banking Company, London, England, opened a U.S. branch in Stamford, Connecticut, on June 1, yyyy.

		Г	
			For Federal Reserve Bank Use Only ID_RSSD
			County, State and Country Code
			ID_RSSD_HD_OFF City and Country Code
Branch, Agency, and Represen	tative Office of	FBOs Schedu	le
Use this schedule to report information about FBOs, and U.S representative offices of foreign			
Report all offices, including inactive offices the	at continue to retain th	eir license.	Check box if correction:
1.a. Event Type (check all that apply):		1.b. Date of Event:	(MM/DD/YYYY)
🗙 Opening	License Issued	🗌 R	elocation
Change in Office Type	Became Inactive		icense Surrendered
Commenced Activities Through Managed Non-U.S. Branch	Ceased Activities Managed Non-U.		
Other, please describe event type: _			
Characteristics Section			
2. Office Type (including Managed Non-U.S.	Branches).		
Branch Agency	Representative	Office	
3. Stamford Branch			
Popular Name			
4.a. Current Address		4 b Previous Addre	ess (if changes have occurred):
		i.b. Trevious Addre	(i changes have occurred).
122 Fairfield Street Current Street Address (Physical Location)		If Relocation or Corre	ction, Prior Street Address (Physical Location)
Stamford, Fairfield		If Delegation of Corre	ction, Prior City and County
CT, United States, 06901		in Relocation of Cone	cuon, mor city and county
State, Country, and Zip/Postal Code		If Relocation or Corre	ction, Prior State, Country, and Zip/Postal Code
5. New Kingsland Banking Compan Head Office Legal Name	y		
London, England			
City, Province, Country, and Zip/Postal Code			
Example: 133.01 / BARO			FR Y-10 ONLINE — December 2011 —
Example: 155.01 / DARU			— December 2011 —

Event Reference 134

U.S. Banking Organization Foreign Branch

This FR Y-10 Online event selection assists with the filing of the Foreign Branches of U.S. Banking Organizations Schedule.

In this example, Old Banking Company, a U.S. Commercial Bank, opened a branch in Paris, France, on November 17, YYYY.

orei	gn Branches of U.S. Banking Organiza	For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
e this reem itions,	s schedule to report information about foreign branches of ent corporations, bank holding companies, and foreign s	of U.S. banking organizations, including member banks, Edge ar ubsidiaries. The term "foreign" refers to one or more foreign insular possessions of those nations and of the United States a
port	all offices, including inactive offices that continue to retai	n their license. Check box if correction:
1.a.	Event Type (check all that apply):	1.b. Date of Event:
	X Opening Closure	Relocation
	Other, please describe event type:	
h a v a	cteristics Section	
2.	Office Type: X Full-Service Branch Shell Branch	Other
	rui-service Branch	
3.	Date of Board Consent or Prior Notification (if applicable):	09/01 /ccyy
4. 5.a.	Paris Branch Popular Name Current Address	- 5.b. Previous Address (if changes have occurred):
	120 French Street	
	Current Street Address (Physical Location) Paris	If Relocation or Correction, Prior Street Address (Physical Location)
	City	If Relocation or Correction, Prior City
	France Province, Country, and Zip/Postal Code	If Relocation or Correction, Prior Province, Country, and Zip/Postal Code
6.	Old Banking Company	_
	Head Office Legal Name New York, NY, United States, 10003	
	City, State, Country, and Zip/Postal Code	
mnla	134.01 / FBUB	FR Y-10 ONI December 20

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Branch Activity

Event Reference 143

U.S. Banking Organization Domestic Branch Opening

This FR Y-10 Online event
selection assists with the filing of
the Domestic Branch Schedule.

In this example, Local First Bank opened a new full service branch effective March 11, YYYY.

			For Federal Reserve Bank Use Only ID_RSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code	
Use this 1. Bra	estic Branch Schedule s schedule to report information on: nches and offices of domestic depository institutions (in- irectly by top-tier BHCs and state member banks that are			
2. Bra	nches of Edge and agreement corporations.		Check box if correction:	
1.a.	Event Type (check all that apply):	Relocation	of Event: 03/11/yyyy (MM/DD/YYYY) of Branches Through Merger/Absorption rroneously Reported Branch/Office	
Chara	cteristics Section			-
2.	Check applicable service type: Full Service Limited Service	Trust	Electronic Banking	
3.a	LaSalle Branch Popular Name	3.b Popular M	Name	
4.a.	Current Address 230 South LaSalle	4.b. Previo	ous Address (if changes have occurred):	
	Current Street Address (Physical Location) Chicago, Cook City and County City City City City City City City City		tion or Correction, Prior Street Address (Physical Location) tion or Correction, Prior City and County	_
	LL, United States 60404 State, Country, and Zip/Postal Code		tion or Correction, Prior State, Country, and Zip/Postal Code	
5.	Local First Bank Head Office Legal Name San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code			
б.	For Event Types Sale of Branches or Purchase of Branches, pro involved in the transaction and the number of branches sold of	vide the name and or purchased:	d address of the other domestic depository institution	
	Name of Other Depository Institution that Sold or Purchased Branches	Number	of Branches Sold or Purchased	-
	City, State, Country and Zip/Postal Code	_		
Example:	143.01 / DBUB		FR Y-10 ONLI — December 2011	NE

Event Reference 144

U.S. Banking Organization Domestic Branch Name Change and/or Relocation

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, Local First Bank changed the name and location of the Stadium Branch effective March 11, YYYY.

	estic Branch Schedule		For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code	
		a alu alia a so mis-vi-l	المراجع والمستعرفين والمعالم والمعالم والمعالم والمعالم	
	nches and offices of domestic depository institutions (i lirectly by top-tier BHCs and state member banks that a			ectly or
2. Bra	nches of Edge and agreement corporations.		Check box if corr	ection:
1.a.	Event Type (check all that apply):	1.b. Date o	f Event: 03/11/YYYY (MM/DD/YYYY)	
	 Opening (De Novo) Purchase of Branches Sale of Branches Closure Name Change Other, please describe event type: 	Relocation	Branches Through Merger/Absorption	
Chara	cteristics Section			
2.	Check applicable service type: X Full Service	Trust	Electronic Banking	
3.a	Atlanta Branch Popular Name	3.b. <u>Stadi</u> Popular Na	ame	
4.a.	Current Address 202 North Main Street Current Street Address (Physical Location)	154 N	IS Address (if changes have occurred): Iorthside Parkway Northwest on or Correction, Prior Street Address (Physical Location)	
	Atlanta, Fulton	Atlan	ta, Fulton	
	City and County GA, United States 30327 State, Country, and Zip/Postal Code	GA, U	on or Correction, Prior City and County Inited States 30314 on or Correction, Prior State, Country, and Zip/Postal Code	
5.	Local First Bank Head Office Legal Name San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code			
6.	For Event Types Sale of Branches or Purchase of Branches, pr involved in the transaction and the number of branches solo	ovide the name and l or purchased:	address of the other domestic depository i	nstitution
	Name of Other Depository Institution that Sold or Purchased Branches	Number o	f Branches Sold or Purchased	
	City, State, Country and Zip/Postal Code			
Example:	144.01 / DBUB		FR	Y-10 ONLINE December 2011 —

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Branch Activity

Event Reference 145

U.S. Banking Organization Domestic Branch Change in Service Type

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, Local First Bank changed the service type of their Wisconsin Avenue Drive-Up effective March 11, YYYY.

Dam	estic Branch Schedule			or Federal Reserve Bank Use Only D_RSSD D_USSD County, State and Country Code D_RSSD_HD_OFF Ity and Country Code	
1. Bra ind	s schedule to report information on: nches and offices of domestic depository institutions (in irectly by top-tier BHCs and state member banks that ar nches of Edge and agreement corporations.				directly or
				Check box if o	correction:
1.a.	Event Type (check all that apply): Opening (De Novo) Purchase of Branches Sale of Branches Closure Name Change Change in Service Type Other, please describe event type:	Acqui	ation	03/11/yryry (MM/DD/YYYY) Through Merger/Absorption Reported Branch/Office	
Chara	cteristics Section				
2.	Check applicable service type:	Trust		Electronic Banking	
3.a	Wisconsin Avenue Drive-Up Popular Name	3.b.	Popular Name		
4.a.	Current Address	4.b.	Previous Address	s (if changes have occurred):	
	745 West Wisconsin Avenue Current Street Address (Physical Location) Milwaukee, Milwaukee	_		ion, Prior Street Address (Physical Location)
	City and County WI, United States 53202 State, Country, and Zip/Postal Code	_		ion, Prior City and County ion, Prior State, Country, and Zip/Postal Co	de
5.	Local First Bank Head Office Legal Name San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code				
6.	For Event Types Sale of Branches or Purchase of Branches, pro involved in the transaction and the number of branches sold	ovide the na or purchas	ame and address o ed:	of the other domestic deposito	ory institution
	Name of Other Depository Institution that Sold or Purchased Branches	_	Number of Branches So	ld or Purchased	
	City, State, Country and Zip/Postal Code				
Example:	145.01 / DBUB				FR Y-10 ONLINE — December 2011 —

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale

Example 1: A Depository Institution Sells Multiple Branches to Another Depository Institution

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, Local First
Bank sold four (4) branches to
Montgomery National Bank
effective February 1, YYYY.

One Domestic Branch Schedule must be submitted for each branch that was sold.

The seller is a depository institution within your organization.

For this sale, the seller is entered in Item 5, and the purchaser (other depository institution) is entered in Item 6.

For partial purchase and assumption transactions, report the number of branches that were purchased or sold. For full purchase and assumption transactions, this number is not reportable.

Schedule 1	of 4 used	to report the	Sale of Branches
------------	-----------	---------------	------------------

_	-	
		For Federal Reserve Bank Use Only
		ID_RSSD
		County, State and Country Code
		ID_RSSD_HD_OFF
		City and Country Code
Dome	estic Branch Schedule	
Use this	schedule to report information on:	
	nches and offices of domestic depository institutions (ir irectly by top-tier BHCs and state member banks that ar	cluding territorial depository institutions) controlled directly or e not affiliated with a BHC: and.
	nches of Edge and agreement corporations.	
Z. Didi	incres of Eage and agreement corporations.	Check box if correction:
1.a.	Event Type (check all that apply):	1.b. Date of Event:
	Opening (De Novo) Purchase of Branches	Acquisition of Branches Through Merger/Absorption
	,,,	
	Sale of Branches Closure	Relocation
	Name Change Change in Service Type	Deletion of Erroneously Reported Branch/Office
	Other, please describe event type:	
Charae	cteristics Section	
2.	Check applicable service type:	
	Full Service Limited Service 	Trust Electronic Banking
2.	Los Angolos Pronch	21
3.a	Los Angeles Branch Popular Name	3.b Popular Name
4.a.	Current Address 4500 South Figueroa Street	4.b. Previous Address (if changes have occurred):
	Current Street Address (Physical Location)	If Relocation or Correction, Prior Street Address (Physical Location)
	Los Angeles, Los Angeles City and County	If Relocation or Correction, Prior City and County
		in Relocation of Conection, Phot City and County
	CA, United States 90017 State, Country, and Zip/Postal Code	If Relocation or Correction, Prior State, Country, and Zip/Postal Code
-	Local First Bank -Seller	
5.	Head Office Legal Name	_
	San Francisco, CA, United States 94105	
	City, State, Country, and Zip/Postal Code	
6.	For Event Types Sale of Branches or Purchase of Branches, pro involved in the transaction and the number of branches sold	wide the name and address of the other domestic depository institution or purchased:
	Montgomery National Bank Bank B-Purchas Name of Other Depository Institution that Sold or Purchased Branches	er 4 Number of Branches Sold or Purchased
	San Francisco, CA, United States 94111	
	City, State, Country and Zip/Postal Code	- /
	Sale of branches through a	nes only when reporting the following types of transactions: partial purchase and assumption transaction; or gh a partial purchase and assumption transaction.
	is defined as the sale or purch	Domestic Branch Schedule, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION ase of one or more branches, but not all branches, to or from another Imple, Bank A is engaging in a partial purchase and assumption of its six branches to Bank B.
Example:	146.01-1 / DBUB	FR Y-10 ONLINE — December 2011 —

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

> Example 1: A Depository Institution Sells Multiple Branches to Another Depository Institution—continued

Schedule 2 of 4 used to report the Sale of Branches

	For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Domestic Branch Schedule	
Use this schedule to report information on:	
1. Branches and offices of domestic depository institutions (inc	luding territorial depository institutions) controlled directly or
indirectly by top-tier BHCs and state member banks that are	not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.	Check box if correction:
1.a. Event Type (check all that apply):	1.b. Date of Event:
Opening (De Novo) Purchase of Branches	Acquisition of Branches Through Merger/Absorption
Sale of Branches Closure	Relocation
Name Change Change in Service Type	Deletion of Erroneously Reported Branch/Office
Other, please describe event type:	
Characteristics Section	
2. Check applicable service type:	
X Full Service Limited Service	Trust Electronic Banking
2. Chinatown Pranch	
3.a Chinatown Branch Popular Name	_ 3.b Popular Name
4.a. Current Address	4.b. Previous Address (if changes have occurred):
500 South Broadway	
Current Street Address (Physical Location) Los Angeles, Los Angeles	If Relocation or Correction, Prior Street Address (Physical Location)
City and County	If Relocation or Correction, Prior City and County
CA, United States 90012 State, Country, and Zip/Postal Code	If Relocation or Correction, Prior State, Country, and Zip/Postal Code
5. Local First Bank Head Office Legal Name Bank A-Seller	-
San Francisco, CA, United States 94105	_
City, State, Country, and Zip/Postal Code	
involved in the transaction and the number of branches sold o	
Montgomery National Bank — Bank B–Purchase Name of Other Depository Institution that Sold or Purchased Branches	Y 4 Number of Branches Sold or Purchased
San Francisco, CA, United States 94111 City, State, Country and Zip/Postal Code	- 1
 Sale of branches through a particular sector of the sector	/ es only when reporting the following types of transactions: artial purchase and assumption transaction; or h a partial purchase and assumption transaction.
is defined as the sale or purcha	Domestic Branch Schedule, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION se of one or more branches, but not all branches, to or from another nple, Bank A is engaging in a partial purchase and assumption f its six branches to Bank B.
Example: 146.01-2 / DBUB	FR Y-10 ONLINE — December 2011—

As indicated in the previous page, each branch that was sold must be identified and reported.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

> Example 1: A Depository Institution Sells Multiple Branches to Another Depository Institution—continued

Schedule 3 of 4 used to report the Sale of Branches

				For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Use this 1. Bra ind	estic Branch Schedule s schedule to report information on: nches and offices of domestic depository institutions (incl irectly by top-tier BHCs and state member banks that are r			
2. Bra	nches of Edge and agreement corporations.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event	(MM/DD/YYYY)
		Acquis Reloca		es Through Merger/Absorption
				ly Reported Branch/Office
	Other, please describe event type:	Deletie		
Chara	cteristics Section			
2.	Check applicable service type:	_		
	X Full Service Limited Service	Trust		Electronic Banking
3.a	San Francicso Branch Popular Name	3.b.	Popular Name	
4.a.	Current Address	4.b.	Previous Addre	ess (if changes have occurred):
	200 North Montgomery Street			
	Current Street Address (Physical Location) San Francisco, San Francisco		If Relocation or Corre	cction, Prior Street Address (Physical Location)
	City and County		If Relocation or Corre	ection, Prior City and County
	CA, United States 94111 State, Country, and Zip/Postal Code		If Relocation or Corre	ction, Prior State, Country, and Zip/Postal Code
5.	Local First Bank Bank A-Seller Head Office Legal Name San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code			
6.	For Event Types Sale of Branches or Purchase of Branches, provi involved in the transaction and the number of branches sold or Montgomery National Bank — Bank B-Purchaser	purchase	me and address d:	s of the other domestic depository institution
	Name of Other Depository Institution that Sold or Purchased Branches		Number of Branches	Sold or Purchased
	San Francisco, CA, United States 94111 City, State, Country and Zip/Postal Code	/		
	Provide the number of branches • Sale of branches through a pa • Purchase of branches through	irtial pure	chase and assi	
	is defined as the sale or purchas	e of one ple, Ban	or more branc k A is engaging	Ile, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION hes, but not all branches, to or from another g in a partial purchase and assumption k B.
				FR Y-10 ONLINE
Example:	146.01-3 / DBUB			— December 2011 —

As indicated in the previous page, each branch that was sold must be identified and reported.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

> Example 1: A Depository Institution Sells Multiple Branches to Another Depository Institution—continued

Schedule 4 of 4 used to report the Sale of Branches

				For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Use this 1. Bra ind	estic Branch Schedule s schedule to report information on: nches and offices of domestic depository institutions (incl irectly by top-tier BHCs and state member banks that are t			
2. Bra	nches of Edge and agreement corporations.			Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event	(MM/DD/YYYY)
				es Through Merger/Absorption
		_ Reloca		ly Reported Branch/Office
	 Other, please describe event type: 			
Chara	cteristics Section			
2.	Check applicable service type:	□ - .		
	K Full Service Limited Service	Trust		Electronic Banking
3.a	Circle Center Branch	3.b.	-	
	Popular Name		Popular Name	
4.a.	Current Address	4.b.	Previous Addre	ess (if changes have occurred):
	695 Colorado Boulevard			
	Current Street Address (Physical Location) Pasadena, Los Angeles		If Relocation or Corre	cction, Prior Street Address (Physical Location)
	City and County CA, United States 91106		If Relocation or Corre	ection, Prior City and County
	State, Country, and Zip/Postal Code		If Relocation or Corre	ection, Prior State, Country, and Zip/Postal Code
5.	Local First Bank Bank A-Seller Head Office Legal Name San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code			
6.	For Event Types Sale of Branches or Purchase of Branches, provi involved in the transaction and the number of branches sold or Montgomery National Bank — Bank B-Purchaser	purchase	ed: 4	
	Name of Other Depository Institution that Sold or Purchased Branches San Francisco, CA, United States 94111	1	Number of Branches	Sold or Purchased
	City, State, Country and Zip/Postal Code	1		
	Provide the number of branche • Sale of branches through a po • Purchase of branches through	irtial pui	chase and ass	
	is defined as the sale or purchas	e of one ple, Ban	or more branc k A is engagin	ile, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION hes, but not all branches, to or from another g in a partial purchase and assumption k B.
				FR Y-10 ONLINE
Example:	146.01-4 / DBUB			— December 2011 —

As indicated in the previous page, each branch that was sold must be identified and reported.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

> Example 2: A Depository Institution Purchases Multiple Branches from Another Depository Institution

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, Northern State Bank purchased three (3) branches from Columbus National Bank effective March 11, yyyy.

One Domestic Branch Schedule must be submitted for each branch that was purchased.

The purchaser is a depository institution within your organization.

For this purchase, the purchaser is entered in Item 5, and the seller (other depository institution) is entered in Item 6.

For partial purchase and assumption transactions, report the number of branches that were purchased or sold. For full purchase and assumption transactions, this number is not reportable.

Schedule 1 of 3 used to report the Purchase of Branches

				For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Dom	estic Branch Scheo	lule		
Use this	s schedule to report inform	ation on:		
				erritorial depository institutions) controlled directly or
		d state member banks that a	re not affili	ated with a BHC; and,
2. Bra	inches of Edge and agreem	ent corporations.		Check box if correction:
1.a.	Event Type (check all that ap	ply):	1.b.	Date of Event: 03/11/yyyy
	Opening (De Novo)	X Purchase of Branches	Acqui	(MM/DD/YYYY) sition of Branches Through Merger/Absorption
	Sale of Branches		Reloca	
	Name Change	Change in Service Type		on of Erroneously Reported Branch/Office
	 Other, please describe 	.		
Chara	cteristics Section			
2.	Check applicable service typ	e:		
	🗙 Full Service	Limited Service	Trust	Electronic Banking
3.a	Main Street Branch		3.b.	
	Popular Name			Popular Name
4.a.	Current Address		4.b.	Previous Address (if changes have occurred):
	123 Main Street			-
	Current Street Address (Physical Locatio Benecia, Solano	n)		If Relocation or Correction, Prior Street Address (Physical Location)
	City and County			If Relocation or Correction, Prior City and County
	CA, United States 9451 State, Country, and Zip/Postal Code	0		If Relocation or Correction, Prior State, Country, and Zip/Postal Code
		Bank A-Purcha		
5.	Northern State Bank Head Office Legal Name	Dulik A-Fulcha	501	
	Sacramento, CA, Unite City, State, Country, and Zip/Postal Code	d States 95820		
	City, state, country, and zip/Postal code			
6.	For Event Types Sale of Branc involved in the transaction a	hes or Purchase of Branches, pr nd the number of branches solo	ovide the na	nme and address of the other domestic depository institution ed:
	Columbus National Ba			3
	Name of Other Depository Institution th			Number of Branches Sold or Purchased
	Benecia, CA, United Sta City, State, Country and Zip/Postal Code	ates 94510	- /	
		 Sale of branches through Purchase of branches through 	a partial pu ough a parti	<u>then</u> reporting the following types of transactions: rchase and assumption transaction; or al purchase and assumption transaction.
		is defined as the sale or pure	chase of one xample, Ba	: Branch Schedule, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION e or more branches, but not all branches, to or from anothe nk A is engaging in a partial purchase and assumption ten branches from Bank B.
Example:	146.02-1 / DBUB			FR Y-10 ONLINE — December 2011 —

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

Example 2: A Depository Institution Purchases Multiple Branches from Another Depository Institution—continued

Schedule 2 of 3 use	ed to report th	he Purchase of Branches			
					For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Domestic Bra	nch Schee	dule			
Use this schedule to	report inform	ation on:			
					sitory institutions) controlled directly or
		d state member banks that ar	e not affili	ated with a BH	IC; and,
2. Branches of Edg	ge and agreem	ient corporations.			Check box if correction:
1.a. Event Type (check all that ap	oply):	1.b.	Date of Event:	: 03/11/YYYY (MM/DD/YYYY)
🗌 Openi	ng (De Novo)	X Purchase of Branches	🗌 Acqui	sition of Branche	es Through Merger/Absorption
Sale o	f Branches	Closure	Reloca	ation	
Name		Change in Service Type	Deleti	on of Erroneous	ly Reported Branch/Office
U Other,	please describe	event type:			
Characteristics S	ection				
2. Check appli	cable service typ	be:			
🔀 Full Se	rvice	Limited Service	Trust		Electronic Banking
	Avenue Brand	ch	3.b.	-	
Popular Name				Popular Name	
4.a. Current Add	ress		4.b.	Previous Addre	ess (if changes have occurred):
	oad Avenue				
Current Street Ac Benecia,	ldress (Physical Locatic Solano	on)		If Relocation or Corre	ection, Prior Street Address (Physical Location)
City and County	d States 9451	10		If Relocation or Corre	ection, Prior City and County
	nd Zip/Postal Code			If Relocation or Corre	ection, Prior State, Country, and Zip/Postal Code
	State Bank	Bank A-Purcha	ser		
Head Office Lega Sacrame	nto, CA, Unite	d States 95820			
City, State, Count	ry, and Zip/Postal Code	e			
6. For Event Ty	pes Sale of Brand	ches or Purchase of Branches, pro	ovide the na	ime and address	s of the other domestic depository institution
	s National Ba	d a b a b b b b b b b b b b		3	
Name of Other D	epository Institution th	hat Sold or Purchased Branches	_	Number of Branches	Sold or Purchased
	CA, United St ry and Zip/Postal Code		- /		
		Provide the number of brand	ches only w	hen reportina	the following types of transactions:
		 Sale of branches through a Purchase of branches through a 	a partial pu	rchase and ass	sumption transaction; or
		is defined as the sale or purc	hase of one cample, Ba	e or more brand nk A is engagin	ule, a partial purchase and assumption transaction ches, but not all branches, to or from another ig in a partial purchase and assumption rom Bank B.
Example: 146.02-2 / DBL	IB				FR Y-10 ONLINE — December 2011—

As indicated in the previous page, each branch that was purchased must be identified and reported.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

Event Reference 146

U.S. Banking Organization Domestic Branch Purchase or Sale—continued

Example 2: A Depository Institution Purchases Multiple Branches from Another Depository Institution—continued

Schedule 3 of 3 used to re	eport the Purchase of Branches		
			For Federal Reserve Bank. Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Domestic Branch	Schedule		
Use this schedule to repor	t information on:		
			lepository institutions) controlled directly or
	3HCs and state member banks that a	re not affiliated with	a BHC; and,
2. Branches of Edge and	agreement corporations.		Check box if correction:
1.a. Event Type (check a	II that apply):	1.b. Date of E	Event: 03/11/үүүү (MW/DD/YYYY)
Opening (De	Novo) 🛛 🗙 Purchase of Branches	Acquisition of Br	anches Through Merger/Absorption
Sale of Branch	nes 🗌 Closure	Relocation	
Name Change	с , , , , , , , , , , , , , , , , , , ,	Deletion of Error	neously Reported Branch/Office
Other, please	describe event type:		
Characteristics Section	n		
2. Check applicable se	ervice type:		
🗙 Full Service	Limited Service	Trust	Electronic Banking
3.a San Francicso D Popular Name	Downtown Branch	3.b Popular Nam	e
4.a. Current Address		4.b. Previous	Address (if changes have occurred):
360 Embacader			
Current Street Address (Phy San Francisco, S		If Relocation	or Correction, Prior Street Address (Physical Location)
City and County CA, United Stat	os 94111	If Relocation	or Correction, Prior City and County
State, Country, and Zip/Pos		If Relocation	or Correction, Prior State, Country, and Zip/Postal Code
5. Northern State	Bank A-Purcho	iser	
Head Office Legal Name Sacramento, CA	A, United States 95820		
City, State, Country, and Zip	/Postal Code		
6. For Event Types Sale involved in the trans	e of Branches or Purchase of Branches, p saction and the number of branches sol	rovide the name and ac d or purchased:	ddress of the other domestic depository institution
Columbus Natio	Institution that Sold or Purchased Branches	3	ranches Sold or Purchased
	nited States 94510		ranches Sold or Purchased
City, State, Country and Zip	/Postal Code	_/	
	 Sale of branches through 	a partial purchase ar	rting the following types of transactions: ad assumption transaction; or ise and assumption transaction.
	is defined as the sale or pur	chase of one or more xample, Bank A is eng	chedule, a PARTIAL PURCHASE AND ASSUMPTION TRANSACTION branches, but not all branches, to or from another gaging in a partial purchase and assumption thes from Bank B.
Example: 146.02-3 / DBUB			FR Y-10 ONLINE — December 2011—

As indicated in the previous page, each branch that was purchased must be identified and reported.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

FR Y-10 REPORT OF CHANGES IN ORGANIZATIONAL STRUCTURE EXAMPLES

Branch Activity

Event Reference 147

U.S. Banking Organization Domestic Branch Closing

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, Local Legacy Bank closed its Northside Parkway Office effective March 11, YYYY.

				or Federal Reserve Bank Use Only _RS5D	
Dom	estic Branch Schedule				
Use this	s schedule to report information on:				
ind	nches and offices of domestic depository institutions (in irrectly by top-tier BHCs and state member banks that and the state of the st				rectly or
2. Bra	nches of Edge and agreement corporations.			Check box if cor	rection:
1.a.	Event Type (check all that apply):	1.b.	Date of Event: _	03/11/YYYY (MM/DD/YYYY)	
	 Opening (De Novo) Purchase of Branches Sale of Branches X Closure Name Change Change in Service Type 	Reloca	tion	Through Merger/Absorption Reported Branch/Office	
	Other, please describe event type:				
Chara	cteristics Section				
2.	Check applicable service type: X Full Service	Trust		Electronic Banking	
3.a	Northside Parkway Office Popular Name	3.b.	Popular Name		
4.a.	Current Address	4.b.	Previous Address	(if changes have occurred):	
	4500 Northside Parkway Northwest Current Street Address (Physical Location)		If Relocation or Correcti	on, Prior Street Address (Physical Location)	
	Atlanta, Fulton City and County		If Relocation or Correcti	on, Prior City and County	
	GA, United States 30327 State, Country, and Zip/Postal Code		If Relocation or Correcti	on, Prior State, Country, and Zip/Postal Code	
5.	Local Legacy Bank Head Office Legal Name				
	San Francisco, CA, United States 94105 City, State, Country, and Zip/Postal Code				
6.	For Event Types Sale of Branches or Purchase of Branches, pro involved in the transaction and the number of branches sold	ovide the na l or purchase	me and address o ed:	of the other domestic depository	institution
	Name of Other Depository Institution that Sold or Purchased Branches		Number of Branches So	ld or Purchased	
	City, State, Country and Zip/Postal Code				
Example:	147.01 / DBUB				R Y-10 ONLINE - December 2011 —

Event Reference 142

U.S. Banking Organization Domestic Branch-Other

Example 1: A Domestic Branch of a U.S. Depository Institution has a Change in Service Type, Popular Name, and Location

This FR Y-10 Online event selection assists with the filing of the Domestic Branch Schedule.

In this example, the Addams Place Branch of New World Banking Inc. changed its service type from *Full Service* to *Limited Service*. At the same time, the branch relocated and changed its popular name. All three events were effective on March 15, YYYY (open of business).

			For Federal Reserve Bank Use Only ID_RSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code
Dom	estic Branch Schedule		
Use this	s schedule to report information on:		
	nches and offices of domestic depository institutions (ir		
	lirectly by top-tier BHCs and state member banks that ar	e not affili	ated with a BHC; and,
2. Bra	nches of Edge and agreement corporations.		Check box if correction:
1.a.	Event Type (check all that apply):	1.b.	Date of Event:
	Opening (De Novo) Purchase of Branches	🗌 Acqui	sition of Branches Through Merger/Absorption
	□ Sale of Branches □ Closure	🗙 Reloca	ation
	X Name Change X Change in Service Type	Deleti	ion of Erroneously Reported Branch/Office
	Other, please describe event type:		
Chara	cteristics Section		
2	Charles an rischle convice trues		
2.	Check applicable service type:	Trust	Electronic Banking
3.a	Lincoln Center Branch	3.b.	Addams Place Branch
	Popular Name		Popular Name
4.a.	Current Address	4.b.	Previous Address (if changes have occurred):
	50 Lincoln Center Plaza		99 Addams Place
	Current Street Address (Physical Location)		If Relocation or Correction, Prior Street Address (Physical Location)
	New York, New York City and County		New York, New York If Relocation or Correction, Prior City and County
	NY, United States, 10023 State, Country, and Zip/Postal Code	_	NY, United States, 10038 If Relocation or Correction, Prior State, Country, and Zip/Postal Code
5.	New World Banking Inc. Head Office Legal Name		
	New York, NY, United States, 10025 City, State, Country, and Zip/Postal Code		
	City, state, country, and zipprostal code		
6.	For Event Types Sale of Branches or Purchase of Branches, pro	ovide the na	ame and address of the other domestic depository institution ed:
	involved in the transaction and the number of branches sold	or purchase	ed:
	Name of Other Depository Institution that Sold or Purchased Branches		Number of Branches Sold or Purchased
	City, State, Country and Zip/Postal Code		
	city, state, country and zip/r ostal code		
Fxamnle:	142.01 / DBUB		FR Y-10 ONLINE — December 2011 —

Event Reference 142

U.S. Banking Organization Domestic Branch–Other—continued

> Example 2: A Branch Opening Was Erroneously Reported, and a Correction Was Subsequently Submitted

Submission 1—Original reporting of a branch opening, which was accidentally submitted on April 01, YYYY

in this chample, this Dank Of
New York erroneoulsy reported
a domestic branch opening on
April 01, YYYY (see Submission
1).

In this example Ellis Bank of

After realizing the error, the reporter subsequently submitted a correction on April 07, YYYY.

Correction of a Previously Submitted Event

If U.S. Banking Organization Domestic Branch-Other (or the Blank Domestic Branch Schedule) was used to create the original submission, use the Correction feature in FR Y-10 Online to facilitate this correction reporting:

- 1. Find the event in *Previously Submitted Reports*.
- 2. Select the event, and
- 3. Click the *Correct* button.

Multiple events may be selected simoultaneously.

The FR Y-10 Online application will automatically create a report containing a copy of each event selected. Each event will be issued a unique event number but will be tied to its original event confirmation number. By default, the *Correction* box will be checked, since you are making a correction to a previously submitted event.

If you can also create the correction event manually, but the new event will not tied to the original submission.

See Submission 2 on the next page.

Use this 1. Bra ind	estic Branch Schedule schedule to report information on: nches and offices of domestic depository institutions (in irectly by top-tier BHCs and state member banks that an nches of Edge and agreement corporations.		ated with a BHC; and,
			Check box if correction:
1.a.	Event Type (check all that apply): X Opening (De Novo) Purchase of Branches Sale of Branches Closure Name Change Change in Service Type Other, please describe event type:	Acqui	Date of Event: 04/01/YYYY (MM/DD/YYYY) sition of Branches Through Merger/Absorption ation ion of Erroneously Reported Branch/Office
Chara	cteristics Section		
2.	Check applicable service type: X Full Service	Trust	Electronic Banking
3.a	Liberty Street Branch Popular Name	3.b.	Popular Name
4.a.	Current Address 104 Liberty Street Current Street Address (Physical Location) New York, New York City and County NY, United States, 10045 State, Country, and Zip/Postal Code	4.b.	Previous Address (if changes have occurred): If Relocation or Correction, Prior Street Address (Physical Location) If Relocation or Correction, Prior City and County If Relocation or Correction, Prior State, Country, and Zip/Postal Code
5.	Ellis Bank of New York Head Office Legal Name New York, NY, United States, 10003 City, State, Country, and Zip/Postal Code		
6.	For Event Types Sale of Branches or Purchase of Branches, prince involved in the transaction and the number of branches sold	ovide the na or purchas	ame and address of the other domestic depository institution ed:
	Name of Other Depository Institution that Sold or Purchased Branches	_	Number of Branches Sold or Purchased
Fxample:	City, State, Country and Zip/Postal Code		FR Y-10 ONLINE — December 2011 —

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

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Event Reference 142

U.S. Banking Organization Domestic Branch–Other—continued

Example 2: A Branch Opening Was Erroneously Reported, and a Correction Was Subsequently Submitted —continued

Submission 2—Subsequent submission to report the erroneously reported branch (correction submitted on April 07, YYYY)

1. Cre 2. Ch	port the deletion of a erroneously reported branch/office: eate a Domestic Branch schedule identical to the original s eck the Correction box, <u>and</u> eck the Deletion of а Егголезоицу Reported Branch/Office box	For Federal Reserve Bank Use Only ID_RSSD County, State and Country Code ID_RSSD_HD_OFF City and Country Code		
Dom	estic Branch Schedule	1		
Use this	schedule to report information on:			
	nches and offices of domestic depository institutions (in			
ind	irectly by top-tier BHCs and state member banks that are	e no <mark>t</mark> affili	ated with a BHC; and,	
2. Bra	nches of Edge and agreement corporations.		Check box if correction:	
1.a.	Event Type (check all that apply):	1 b .	Date of Event:	
	🗙 Opening (De Novo) 🛛 🗌 Purchase of Branches		ition of Branches Through Merger/Absorption	
	Sale of Branches Closure	🗌 Relo	ition	
	□ Name Change □ Change in Service Type	X Deleti	on of Erroneously Reported Branch/Office	
	Other, please describe event type:			
Chara	cteristics Section			
2.	Check applicable service type:			
	Full Service Limited Service	Trust	Electronic Banking	
3.a	Popular Name	3.b.	Popular Name	
4.a.	Current Address	4.b.	Previous Address (if changes have occurred):	
	Current Street Address (Physical Location)	_	If Relocation or Correction, Prior Street Address (Physical Location)	
	City and County	_	If Relocation or Correction, Prior City and County	
	State, Country, and Zip/Postal Code		If Relocation or Correction, Prior State, Country, and Zip/Postal Code	
	Sale, county, and Liprostal code			
5.				
	Head Office Legal Name			
	City, State, Country, and Zip/Postal Code	_		
6.	For Event Types Sale of Branches or Purchase of Branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:			
	Name of Other Depository Institution that Sold or Purchased Branches		Number of Branches Sold or Purchased	
	City, State, Country and Zip/Postal Code			
Evample	142.02-2 / DBUB		FR Y-10 ONLINE — December 2011 —	
Example:	T45'05-5 \ DROR		— December 2011 —	

The deletion of erroneously reported branch/office can be reported on the Domestic Branch Schedule.

Submission 2—the correction to a previously submitted event—should contain the original information that was submitted on April 01, YYYY, plus two additional checkmarks, as illustrated.