Appendix 4—Review of Ranking Criteria

This appendix contains several tables that describe the ranking schemes of several agricultural PDR programs in the five States whose array of open space and preservation policies were analyzed in the preceding section of this report.¹

• Appendix table 4.1 contains a detailed breakdown of weights used in several ranking schemes. The

columns indicate whether the PDR program is a State or county program, the rows list factors used when ranking parcels. When points are assigned, the scale is typically unique to each program; to ease interpretation, rather than report specific points the table reports the maximum percentage of total points assigned to each category.

- Appendix table 4.2 lists some minimum eligibility requirements for several State and county agricultural PDR programs.
- For illustrative purpose, the box below shows a portion of a typical ranking scheme.

Example of a Ranking System		
Subset of the Harford County, MD, Easement Priority Ranking	System (total 300 points)	
Soil Productivity Score (LESA program) (only used for cropland)	= (100 pts. max)	
 Farmland Capability Cropland 	(35 pts. max)	
i. 75%-100% cropland	= 30 pts.	
ii. 50-74% cropland	= 20 pts.	
iii. less than 50% cropland	= 10 pts.	
B. Pasture		
i. 75%-100% pasture	= 15 pts.	
ii. 50-74% pasture	= 10 pts.	
iii.less than 50% pasture	= 5 pts.	
C. Innovative farming practices	= 0-30 pts.	
3. Development Factors	(75 pts. max)	

¹ We would like to acknowledge the assistance of American Farmland Trust's Technical Information Center and Donna Menino of AFT's Maryland Office in providing a large number of the ranking criteria forms and documentation.

Appendix table 4.1—Summary of ranking criteria weights as a percent of total points, selected PDR programs

-	0		Mary	land	<u> </u>	Massachusetts	
	State Rural Legacy	State PDR Program			County PDR	County PDR	State PDR
	(Cecil)	Caroline	Carroll	Harford	Howard	Montgomery	All counties
Land in farms, 1997 ^a acres	2,150,000	111,000	160,000	94,000	40,000	77,000	500,000
Percent land area in farms percent	35	54	56	33	25	24	10
Base points					18	15	
Soil capability					10		
Soil productivity	15	44	75		9	44	(1)
Land evaluation and site assessment s	score			33	5		()
Parcel size	5	22	3	5	27	5	(3)
Farmland Management							
Use of land for crops & pasture/							
percent tillable				12			
Farm capital improvements							
Owner operated				7			
Farm product sales						4	
Soil conservation plan/stewardship				7		1	
Importance to agricultural community	20			5	9		✓
Duration of family farming							
Unsubdivided farm							
Potential for diversified agricultural use							
Location		4.4		-			(1)
Contiguous to easement/restricted land		11	7	7			✓
Near easement/restricted land	25		7				•
Contiguous to land with easement sale application	;						
Contiguous to other protected open sp	ace						
Percent adjoining land in ag security as							
districts		22					
Percent nearby land in ag security area	a/						
farming area							
In/near exclusive ag zoning or right-to-							
Consistency with county land use plan	zoning 10/			7	14		
Development Pressure							(2)
Threat of conversion/significant nonag							
use nearby ***				3		15	
Near water & sewer service areas				3			
Availability of public water & sewer**				_	_		
Number of dev rights given up			4	7	7	45	
Road access/frontage Minimal septic limitations			4 7		9	15	
Near water bodies, good schools			,				
Historical/scenic/environmental signific	ance						✓
Tenant dwellings	arioc				2		
Other							
Local government support							✓
Special conditions (economic hardship	,						
	•			5			
young farmer, etc)							
young farmer, etc) Presence of natural resources/environr	mentally						
	mentally 25						✓
Presence of natural resources/environr	•	✓	✓	✓			✓ ✓
Presence of natural resources/environr sensitive land Relative best buy Other	25						√
Presence of natural resources/environr sensitive land Relative best buy	•	√ 100%	√ 100%	√ 100%	100%	100%	√ √ (n/a)

See footnotes at end of table.

Appendix table 4.1—Summary of ranking criteria weights as a percent of total points, selected PDR programs—Continued

	Pennsylvania* State PDR Program				New Jersey State PDR	Vermont State PDR	
·	Lancaster	Luzerne	Union	Montgomery	All counties	All counties	
Land in farms, 1997 ^a acres	392,000	57,000	63,000	42,000	800,000	1,300,000	
Percent land area in farms percent	65	10	31	14	18	21	
Base points							
Soil capability							
Soil productivity	40	54	40	40	14	(1)	
Land evaluation and site assessment score							
Parcel size	10	4	6	3	9	(2)	
Farmland Management							
Use of land for crops & pasture/percent tillable	2	4	6	1	14		
Farm capital improvements				3		(3)	
Owner operated							
Farm product sales	5		5	5			
Soil conservation plan/stewardship	2	5	5	10		(4)	
mportance to agricultural community						(2)	
Duration of family farming				1			
Jnsubdivided farm			5				
Potential for diversified agricultural use						(1)	
Location						(2)	
Contiguous to easement/restricted land	13		5	6	18	(2)	
Near easement/restricted land		5			9	(2)	
Contiguous to land with easement sale applicat	ion 5	5					
Contiguous to other protected open space			2			(2)	
Percent adjoining land in ag security area/distri		5	3	5			
Percent nearby land in ag security area/farming			3			(2)	
In/near exclusive ag zoning or right-to-farm area	a		3		5		
Consistency with county land use plan/zoning	1	5	4	14	6		
Development Pressure							
Threat of conversion/significant nonag							
use nearby ***	12	3	3	1	9	(2)	
Near water & sewer service areas		3	3			(2)	
Availability of public water & sewer**	4	3	3	1	3		
Number of dev rights given up							
Road access/frontage	4	3	3	3		(2)	
Minimal septic limitations						(2)	
Near water bodies, good schools						(2)	
Historical/scenic/environmental significance	1	3	3	3		(2)	
Tenant dwellings							
Other							
Local government support					5	(2)	
Special conditions (economic hardship, young							
farmer, etc)							
Presence of natural resources/environmentally							
sensitive land			2	5			
Relative best buy					✓		
Other					9		
Total points	100%	100%	100%	100%	100%	(n/a)	
•					Note (E)	. ,	

^a Source: 1997 Census of Agriculture at http://www.nass.usda.gov/census/census97/county/farms/index.htm

^{*} Pennsylvania has 7.2 million acres in farms (25 percent) in 1997.

^{**}Pennsylvania counties award max points if public water & sewer service exists; New Jersey awards points if service is absent.

^{***}All programs except Cecil County, MD award max points if threat of conversion is high; Cecil awards max points if threat is low. Notes

^{(1) - (4)} Massachusetts and Vermont do not use formal point systems. Numbers (1) - (4) indicate the categories that are considered, in order of importance. A check mark (✓) indicates the category is considered also in the rankings. (A) If 20 points are not earned based on soil quality, Caroline County awards up to 12 or 8 points to farms specializing in specialized food production or non-food agricultural production, respectively. (B) Assumes 200 acre farm. For Carroll County, assumes five lot rights given up and within ½ mile of 500 acres in easements. For Montgomery County, assumes property is within ½ mile of ag zoning edge (C) Harford County awards 30 points for innovative farming practices if use of land totals less than 35 points. (D) Howard County deducts points if tenant dwellings exceed one per 50 acres, and awards points if landowner agrees to one dwelling per 50 acres for future tenant dwellings. Also assumes eight development rights are given up. (E) New Jersey deducts up to 10 points if lot rights are retained.

Appendix table 4.2—PDR program minimum eligibility criteria

		Maryland		Pennsylvania	New Jersey	Massachusetts	Vermont
Requirement	State PDR All counties	County PDR Howard	County PDR Montgomery	State PDR Select counties	State PDR All counties	State PDR All counties	State PDR All counties
In agricultural district/ag securityarea	Yes	In zoning district requiring clustering	Yes	Yes	Yes		
Parcel size	100 contiguous acres, less if contiguous to existing easement	100 acres, or 25 acres if adjacent to at least 50 easement acres	None	50 acres, or 10 acres if contiguous to easement		5 acres	Must be viable farm unit or contribute to adjacent farm
Soils	50% in USDA soil capability Class I-III and / or woodland group I or II	50% in USDA soil capability Class I-III and 66% in Class I-IV	50% in USDA soil capability Class I-III	50% in USDA soil capability Class I-IV			
Use of land				50% or 10 acres in harvested cropland, pasture or grazing land		Agricultural or horticultural use	Must be actively farmed
Conservation plans	Water quality and soil conservation plans required	Water quality and soil conservation plans required	Water quality and soil conservation plans required	Water quality and soil conservation plans required	Water quality and soil conservation plans required	Parcel ranked higher if conservation plans are in place	Parcel ranked higher if conserva- tion plans are in place
Landowner bid/payment caps	(landowner bid affects ranking)			Max \$2,500/ acre in Luzerne County; max \$10,000/ acre in Montgomery	(landowner bid affects ranking)	Max \$10,000/ acre	Lesser of \$975/acre or easement value
Farm gross income test			(affects ranking)	(affects ranking in some counties)		\$500 plus \$5/acre	