

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 66416 / February 16, 2012

ADMINISTRATIVE PROCEEDING
File No. 3-14762

In the Matter of

GEORGE DAVID GORDON,

Respondent.

**ORDER OF SUSPENSION PURSUANT
TO RULE 102(e)(2) OF THE
COMMISSION'S RULES OF PRACTICE**

I.

The Securities and Exchange Commission (“Commission”) deems it appropriate to issue an order of forthwith suspension of George David Gordon pursuant to Rule 102(e)(2) of the Commission’s Rules of Practice [17 C.F.R. § 200.102(e)(2)].¹

II.

The Commission finds that:

1. George David Gordon, 48, at all relevant times was an attorney whose office was located in Tulsa, Oklahoma.

2. On May 3, 2010, a jury returned a guilty verdict against Gordon for: (1) conspiracy: 18 U.S.C. § 371; (2) wire fraud and aiding and abetting: 18 U.S.C. §§ 1343 and 2(a); (3) securities fraud and aiding and abetting: 15 U.S.C. § 78j(b) and C.F.R. Section 240.10b-5 and 18 U.S.C. § 2(a); (4) false statements: 18 U.S.C. § 1001; (5) obstruction of justice: 18 U.S.C. § 1512(c)(2); and (6) money laundering and aiding and abetting: 18 U.S.C. §§ 1957(a) and 2(a);

¹ Rule 102(e)(2) provides in pertinent part that “[a]ny attorney who has been suspended or disbarred by a court of the United States or any State;... or any person who has been convicted of a felony or a misdemeanor involving moral turpitude shall be forthwith suspended from appearing or practicing before the Commission.”

before the United States District Court for the Northern District of Oklahoma, in United States v. George David Gordon, Case No. 09-CR-013-001-JHP (N.D. Okla.). On October 29, 2010, a judgment in the criminal case was entered against Gordon.

3. As a result of his conviction, Gordon was sentenced to a prison term of 188 months in a federal penitentiary and ordered to make restitution in the amount of \$6,150,136.79.

4. On May 3, 2011, Gordon was disbarred from the practice of law by the State Bar of Oklahoma.

III.

In view of the foregoing, the Commission finds that Gordon has been convicted of a felony, and disbarred from the practice of law by the State Bar of Oklahoma, within the meaning of Rule 102(e)(2) of the Commission's Rules of Practice.

Accordingly, it is ORDERED, that George David Gordon is forthwith suspended from appearing or practicing before the Commission pursuant to Rule 102(e)(2) of the Commission's Rules of Practice.

By the Commission.

Elizabeth M. Murphy
Secretary