

Label

(See instructions on page 14.)

Use the IRS label.

Otherwise, please print or type.

Presidential

Election Campaign

For the year Jan. 1-Dec. 31, 2008, or other tax year beginning		2008, ending		50		OMB No. 1545-0074	
Your first name and initial		Last name		Your social security number			
SANDER M.		LEVIN					
If a joint return, spouse's first name and initial		Last name (DEC. 09/05/08)		Spouse's social security number			
VICTORIA S.		LEVIN					
Home address (number and street). If you have a P.O. box, see page 14.				Apt. no.		You must enter your SSN(s) above.	
9848 HOLLOW GLEN PL							
City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.						Checking a box below will not change your tax or refund.	
SILVER SPRING, MD 20910-1138							

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 14) ☒ You ☒ Spouse

Filing Status

Check only one box.

- 1 ☐ Single
- 2 ☒ Married filing jointly (even if only one had income)
- 3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ☐
- 4 ☐ Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. ☐
- 5 ☐ Qualifying widow(er) with dependent child (see page 16)

Exemptions

If more than four dependents, see page 17.

- 6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a
- b ☒ Spouse
- c Dependents:
- | (1) First name | Last name | (2) Dependent's social security number | (3) Dependent's relationship to you | (4) Is a qualifying child for child tax credit (see page 17) |
|----------------|-----------|--|-------------------------------------|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
- Boxes checked on 6a and 6b: 2
- No. of children on 6c who:
- ☐ lived with you
 - ☐ did not live with you due to divorce or separation (see page 18)
- Dependents on 6c not entered above: 0
- Add numbers on lines above: 2
- d Total number of exemptions claimed: 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 21.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

- 7 Wages, salaries, tips, etc. Attach Form(s) W-2 7 188,536.
- 8a Taxable interest. Attach Schedule B if required 8a 69.
- b Tax-exempt interest. Do not include on line 8a 8b 618.
- 9a Ordinary dividends. Attach Schedule B if required 9a 1,159.
- b Qualified dividends (see page 21) 9b 776.
- 10 Taxable refunds, credits, or offsets of state and local income taxes STMT 3 STMT 5 10 0.
- 11 Alimony received 11
- 12 Business income or (loss). Attach Schedule C or C-EZ 12
- 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ 13 -3,000.
- 14 Other gains or (losses). Attach Form 4797 14
- 15a IRA distributions 15a 20,555. b Taxable amount 15b 4,153.
- 16a Pensions and annuities 16a 20,555. b Taxable amount 16b 14,313.
- 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17 12,597.
- 18 Farm income or (loss). Attach Schedule F 18
- 19 Unemployment compensation 19
- 20a Social security benefits 20a 42,697. b Taxable amount (see page 26) 20b 36,292.
- 21 Other income. List type and amount (see page 23) 21

Adjusted Gross Income

- 22 Add the amounts in the far right column for lines 7 through 21. This is your total income 22 254,119.
- 23 Educator expenses (see page 23) 23
- 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ 24
- 25 Health savings account deduction. Attach Form 8889 25
- 26 Moving expenses. Attach Form 3903 26
- 27 One-half of self-employment tax. Attach Schedule SE 27
- 28 Self-employed SEP, SIMPLE, and qualified plans 28
- 29 Self-employed health insurance deduction (see page 29) 29
- 30 Penalty on early withdrawal of savings 30
- 31a Alimony paid b Recipient's SSN ☐ 31a
- 32 IRA deduction (see page 30) 32
- 33 Student loan interest deduction (see page 33) 33
- 34 Tuition and fees deduction. Attach Form 8917 34
- 35 Domestic production activities deduction. Attach Form 3903 35
- 36 Add lines 23 through 31a and 32 through 35 36
- 37 Subtract line 36 from line 22. This is your adjusted gross income 37 254,119.

Tax and Credits

Standard Deduction for:

- People who checked any box on line 39a, 39b, or 39c or who can be claimed as a dependent.

- All others:
 - Single or Married filing separately, \$5,450
 - Married filing jointly or Qualifying widow(er), \$8,500
 - Head of household, \$8,500

38	Amount from line 37 (adjusted gross income)	38	254,119.
39a	Check <input checked="" type="checkbox"/> You were born before January 2, 1944, <input type="checkbox"/> Blind. <input checked="" type="checkbox"/> Spouse was born before January 2, 1944, <input type="checkbox"/> Blind. Total boxes checked 2		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here	39b	
c	Check if standard deduction includes real estate taxes or disaster loss (see page 34)	39c	
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	84,088.
41	Subtract line 40 from line 38	41	170,031.
42	If line 38 is over \$119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	42	6,720.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	163,311.
44	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	34,370.
45	Alternative minimum tax. Attach Form 6251	45	5,325.
46	Add lines 44 and 45	46	39,695.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Credit for the elderly or the disabled. Attach Schedule R	49	
50	Education credits. Attach Form 8863	50	
51	Retirement savings contributions credit. Attach Form 8880	51	
52	Child tax credit (see page 42). Attach Form 8901 if required	52	
53	Credits from Form: a <input type="checkbox"/> 8396 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 5695	53	
54	Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	54	
55	Add lines 47 through 54. These are your total credits	55	
56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0-	56	39,695.

Other Taxes

57	Self-employment tax. Attach Schedule SE	57	
58	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	58	
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
60	Additional taxes: a <input type="checkbox"/> AEIC payments b <input checked="" type="checkbox"/> Household employment taxes. Attach Schedule H	60	6,806.
61	Add lines 57 through 60. This is your total tax	61	46,501.

Payments

If you have a qualifying child, attach Schedule EIC

62	Federal income tax withheld from Forms W-2 and 1099	62	38,986.	STATEMENT 10
63	2008 estimated tax payments and amount applied from 2007 return	63	38,510.	
64a	Earned income credit (EIC)	64a		
b	Nontaxable combat pay election	64b		
65	Excess social security and tier 1 RRTA tax withheld (see page 61)	65		
66	Additional child tax credit. Attach Form 8812	66		
67	Amount paid with request for extension to file (see page 61)	67		
68	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 4136 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	68		
69	First-time homebuyer credit. Attach Form 5405	69		
70	Recovery rebate credit (see worksheet on pages 62 and 63)	70		
71	Add lines 62 through 70. These are your total payments	71	77,496.	

Refund

Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888

72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	30,995.
73a	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	73a	18,795.
b	Routing number <input type="text"/>	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number <input type="text"/>		
74	Amount of line 72 you want applied to your 2009 estimated tax	74	12,200.

Amount You Owe

75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65	75	
76	Estimated tax penalty (see page 65)	76	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 66)? ☒ Yes. Complete the following. ☐ No

Designee's name **PREPARER** Signature **PREPARER** Personal identification number (PIN) **PREPARER**

Sign Here

Last return? See page 15. Keep a copy for your records.

Your signature **FILING AS SURVIVING SPOUSE** Daytime phone number **202 225496**

Spouse's signature (if a joint return, both must sign) **MEMBER OF CONGRESS** Spouse's occupation **SOCIAL SERVICES**

Paid Preparer's Use Only

Preparer's signature **ROBERT KLEIMAN** Date **04/04/09** Check if self-employed ☐ Preparer's SSN or PTIN **PREPARER**

Firm's name (or your own, if self-employed), address, and ZIP code **VIRCHOW, KRAUSE & COMPANY, LLP** Phone no. **248-372-7300**

ONE TOWNE SQUARE, SUITE 600

SOUTHFIELD, MI 48076

SCHEDULES A&B
(Form 1040)

Department of the Treasury
Internal Revenue Service
(99)

Schedule A - Itemized Deductions
(Schedule B is on page 2)

▶ **Attach to Form 1040.** ▶ **See Instructions for Schedules A&B (Form 1040).**

OMB No. 1545-0047

2008
Attachment
Sequence No. **07**

Your social security number

SANDER M. & VICTORIA S. LEVIN

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see page A-1) SEE STATEMENT 15	1	46,589.
	2	Enter amount from Form 1040, line 38 2 254,119.	2	
	3	Multiply line 2 by 7.5% (.075)	3	19,059.
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	27,530.
Taxes You Paid (See page A-2.)	5 State and local (check only one box):		5	12,343.
	a	<input checked="" type="checkbox"/> Income taxes, or SEE STATEMENT 11		
	b	<input type="checkbox"/> General sales taxes		
	6	Real estate taxes (see page A-5) SEE STATEMENT 17	6	14,548.
	7	Personal property taxes	7	189.
	8	Other taxes. List type and amount		
	8		8	
	9	Add lines 5 through 8	9	27,080.
Interest You Paid (See page A-5.) Note. Personal interest is not deductible.	10	Home mortgage interest and points reported to you on Form 1098	10	20,336.
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address		
	11		11	
	12	Points not reported to you on Form 1098	12	
	13	Qualified mortgage insurance premiums (See page A-6)	13	
	14	Investment interest. Attach Form 4952 if required. (See page A-6.) STMT 13	14	19.
	15	Add lines 10 through 14	15	20,355.
	16	Gifts by cash or check SEE STATEMENT 12	16	4,795.
	17	Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 SEE STATEMENT 14	17	414.
	18	Carryover from prior year	18	
19	Add lines 16 through 18	19	5,209.	
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See page A-8.)	20	
Job Expenses and Certain Miscellaneous Deductions (See page A-9.)	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.)	21	
	22	Tax preparation fees	22	1,750.
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶ \$3,000 IRC162(A) LIMIT ON DC FOR MEMBER OF CONGRESS 8,188.	23	8,188.
	24	Add lines 21 through 23	24	9,938.
	25	Enter amount from Form 1040, line 38 25 254,119.	25	
	26	Multiply line 25 by 2% (.02)	26	5,082.
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27	4,856.
	28	Other - from list on page A-10. List type and amount		
	28		28	
	29	Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input checked="" type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter. STMT 16	29	84,088.
30	If you elect to itemize deductions even though they are less than your standard deduction, check here			

Name(s) shown on Form 1040; Do not enter name and social security number if shown on page 1.

Your social security number

SANDER M. & VICTORIA S. LEVIN

Schedule B - Interest and Ordinary Dividends

Attachment
Sequence No. 08**Part I**
Interest

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶

CONGRESSIONAL FEDERAL CREDIT UNION

MARTHA'S VINEYARD CO-OP BANK

FROM K-1 - LRS COMPANY, L.L.C.

MERRILL LYNCH

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Amount

33.

2.

15.

637.

SUBTOTAL FOR LINE 1

687.

TAX-EXEMPT INTEREST

SEE STATEMENT 18

-618.

- 2 Add the amounts on line 1

69.

- 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989.

Attach Form 8815

- 4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

69.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II
Ordinary Dividends

- 5 List name of payer ▶

MERRILL LYNCH

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

Amount

1,159.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9a

1,159.

Note. If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Yes

No

- 7a At any time during 2008, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1

X

- b If "Yes," enter the name of the foreign country ▶

- 8 During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

If "Yes," you may have to file Form 3520. See page B-2

X

627501
11-11-08

SCHEDULE D
(Form 1040)

Department of the Treasury
Internal Revenue Service 4998

Name(s) shown on return

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2008

Attachment
Sequence No. 12

Your social security number

SANDER M. & VICTORIA S. LEVIN

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) Subtract (e) from (d)
1 AMERICAN T/E FD MD CL C	09/30/08	10/06/08	58.	58.	0.
AMERICAN T/E FD MD CL C	09/23/08	10/06/08	4,298.	5,351.	-1,053.
2 Enter your short-term totals, if any, from Schedule D-1, line 2			2		
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d)			3 4,356.		
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()	
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f)				7	-1,053.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) Subtract (e) from (d)
8 AMERN INCM FD OF AMER C	09/08/03	04/11/08	7,500.	6,654.	846.
AMERN CAP INCM BUILDER C	09/22/03	10/06/08	8,167.	6,342.	1,825.
AMERICAN T/E FD MD CL C	03/02/07	10/06/08	26,714.	29,145.	-2,431.
AMERN CAP INCM BUILDER C	09/21/07	10/06/08	13,508.	17,008.	-3,500.
AMERN CAP INCM BUILDER C	09/21/07	10/06/08	12,706.	14,856.	-2,150.
9 Enter your long-term totals, if any, from Schedule D-1, line 9			9 4,433.		-218.
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d)			10 73,028.		
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12	
13 Capital gain distributions				13	
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()	
15 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f). Then go to Part III on page 2				15	-5,628.

LHA For Paperwork Reduction Act Notice, see Form 1040 or Form 1040NR instructions.

Schedule D (Form 1040) 2008

Part III Summary**16** Combine lines 7 and 15 and enter the result**16**

-6,681.

If line 16 is:

- A **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- A **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- **Zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

- ☐ **Yes.** Go to line 18.
- ☐ **No.** Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** on page D-8 of the instructions**18****19** Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** on page D-9 of the instructions**19****20** Are lines 18 and 19 **both** zero or blank?

- ☐ **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** on page 38 of the Instructions for Form 1040 (or in the Instructions for Form 1040NR). **Do not** complete lines 21 and 22 below.
- ☐ **No.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Schedule D Tax Worksheet** on page D-10 of the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
 - (\$3,000), or if married filing separately, (\$1,500)
- } SEE STATEMENT 19

21

(3,000.)

Note. When figuring which amount is smaller, treat both amounts as positive numbers.**22** Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

- ☒ **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** on page 38 of the Instructions for Form 1040 (or in the Instructions for Form 1040NR).
- ☐ **No.** Complete the rest of Form 1040 or Form 1040NR.

Your social security number

[REDACTED]

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

9	Totals. Add the amounts in column (d). Also, combine the amounts in column (f). Enter here and on Schedule D, line 9.	4,433.	-218.
---	--	--------	-------

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2008

Attachment
Sequence No. **13**

Name(s) shown on return

Your social security number

SANDER M. & VICTORIA S. LEVIN

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1 List the type and address of each rental real estate property:		2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days or • 10% of the total days rented at fair rental value? (See page E-3.)			Yes	No
A	B	C				
BREITBURN OPERATING LP	MI					
DOMINION MIDWEST ENERGY						
HIGHMOUNT EXPLORATION & PRODUCTION LLC	16945 NORTHCHASE DR SUITE 1750, HOUSTON,					
Income:		Properties			Totals (Add columns A, B, and C.)	
		A	B	C		
3 Rents received	3				3	
4 Royalties received	4	2,718.	662.	9,402.	4	
Expenses:						
5 Advertising	5					
6 Auto and travel (see page E-4)	6					
7 Cleaning and maintenance	7					
8 Commissions	8					
9 Insurance	9					
10 Legal and other professional fees	10					
11 Management fees	11					
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12	
13 Other interest	13					
14 Repairs	14					
15 Supplies	15					
16 Taxes	16					
17 Utilities	17					
18 Other (list) ▶ SEE STATEMENT 20 SEE STATEMENT 21 SEE STATEMENT 22	18	228.	63.	818.		
19 Add lines 5 through 18	19	228.	63.	818.	19	
20 Depreciation expense or depletion (see page E-5)	20				20	
21 Total expenses. Add lines 19 and 20	21	228.	63.	818.		
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198	22	2,490.	599.	8,584.		
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2	23					
24 Income. Add positive amounts shown on line 22. Do not include any losses	24				24	
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here	25				25	
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26				26	

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2008

Attachment
Sequence No. 13

Name(s) shown on return

Your social security number

SANDER M. & VICTORIA S. LEVIN

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use
Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and address of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days or • 10% of the total days rented at fair rental value? (See page E-3.)	Yes	No
A	MASSACHUSETTS SUMMER HOME MA				X
B	MERIT ENERGY COMPANY				
C	MUSKEGON DEVELOPMENT CO MI				

Income:		Properties			Totals	
		A	B	C	(Add columns A, B, and C.)	
3	Rents received	22,200.			3	
4	Royalties received		55.	261.	4	
Expenses:						
5	Advertising	203.				
6	Auto and travel (see page E-4)	1,658.				
7	Cleaning and maintenance	5,230.				
8	Commissions					
9	Insurance	5,098.				
10	Legal and other professional fees					
11	Management fees	711.				
12	Mortgage interest paid to banks, etc. (see page E-5)	13,537.			12	
13	Other interest					
14	Repairs	1,726.				
15	Supplies	1,285.				
16	Taxes	4,202.				
17	Utilities	5,767.				
18	Other (list) ▶ SEE STATEMENT 23 SEE STATEMENT 24		3.	28.		
19	Add lines 5 through 18	39,417.	3.	28.	19	
20	Depreciation expense or depletion (see page E-5)				20	
21	Total expenses. Add lines 19 and 20	39,417.	3.	28.		
22	Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198	-17,217.	52.	233.		
23	Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2	25,753.				
24	Income. Add positive amounts shown on line 22. Do not include any losses				24	
25	Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here				25	
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2				26	

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See Instructions for Schedule E (Form 1040).

CMB No. 1545-0074

2008

Attachment
Sequence No. **13**

Name(s) shown on return

Your social security number

SANDER M. & VICTORIA S. LEVIN

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use
Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

1	List the type and address of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	Yes	No
A	QUICKSILVER RESOURCES, INC. MI		<ul style="list-style-type: none"> • 14 days or • 10% of the total days rented at fair rental value? (See page E-3.)		
B					
C					

Income:		Properties				Totals
		A	B	C		(Add columns A, B, and C.)
3	Rents received	3			3	22,200.
4	Royalties received	4	704.		4	13,802.
Expenses:						
5	Advertising	5				
6	Auto and travel (see page E-4)	6				
7	Cleaning and maintenance	7				
8	Commissions	8				
9	Insurance	9				
10	Legal and other professional fees	10				
11	Management fees	11				
12	Mortgage interest paid to banks, etc. (see page E-5)	12			12	13,537.
13	Other interest	13				
14	Repairs	14				
15	Supplies	15				
16	Taxes	16				
17	Utilities	17				
18	Other (list) ▶ SEE STATEMENT 25	18	65.			
19	Add lines 5 through 18	19	65.		19	40,622.
20	Depreciation expense or depletion (see page E-5)	20			20	
21	Total expenses. Add lines 19 and 20	21	65.			
22	Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198 .	22	639.			
23	Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582 . Real estate professionals must complete line 43 on page 2.	23				
24	Income. Add positive amounts shown on line 22. Do not include any losses.	24			24	12,597.
25	Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here.	25			25	(25,753.)
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2.	26			26	-13,156.

Name shown on return. Do not enter name and social security number if shown on page 1.

Your social security number

SANDER M. & VICTORIA S. LEVIN

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check column (e) on line 28 and attach Form 6198. See page E-1.

- 27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses?

☐ Yes ☒ No

If you answered "Yes," see page E-7 before completing this section.

28	(a) Name	(b) Enter P for partnership, S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	LEVINSON-LEVIN PROPERTIES, LLC	P			
B	LRS COMPANY, L.L.C.	P			X
C					
D					

Passive Income and Loss			Nonpassive Income and Loss		
	(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A		26,327.			
B	574.				
C					
D					
29a Totals		26,327.			
b Totals	574.				
30 Add columns (g) and (j) of line 29a				30	26,327.
31 Add columns (f), (h), and (i) of line 29b				31	(574.)
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below				32	25,753.

Part III Income or Loss From Estates and Trusts

33		(a) Name		(b) Employer identification number	
A					
B					
Passive Income and Loss			Nonpassive Income and Loss		
(c) Passive deduction or loss allowed (attach Form 8582 if required)		(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1		(f) Other income from Schedule K-1
A					
B					
34a	Totals				
b	Totals				
35	Add columns (d) and (f) of line 34a				35
36	Add columns (c) and (e) of line 34b				36 ()
37	Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below				37

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39 Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39	

Part V Summary

40 Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41 Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 1d	41	12,597.
42 Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code T; and Schedule K-1 (Form 1041), line 14, code F (see page E-6)	42	
43 Reconciliation for real estate professionals. If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

Statement of Rental and Royalty Income

[illegible]

Form **6198**Department of the Treasury
Internal Revenue Service**At-Risk Limitations**

- Attach to your tax return.
► See separate instructions.

OMB No. 1545-0042

2008Attachment
Sequence No. **31**

Name(s) shown on return

Identifying number

SANDER M. LEVIN

Description of activity (see page 2 of the instructions)

LRS COMPANY, L.L.C.**Part I Current Year Profit (Loss) From the Activity, Including Prior Year Nondeductible Amounts.** See page 2 of the instructions.

1	Ordinary income (loss) from the activity (see page 2 of the instructions)	1	-1,104.
2	Gain (loss) from the sale or other disposition of assets used in the activity (or of your interest in the activity) that you are reporting on:		
a	Schedule D	2a	
b	Form 4797	2b	
c	Other form or schedule	2c	
3	Other income and gains from the activity, from Schedule K-1 of Form 1065, Form 1065-B, or Form 1120S, that were not included on lines 1 through 2c	3	15.
4	Other deductions and losses from the activity, including investment interest expense allowed from Form 4952, that were not included on lines 1 through 2c	4	()
5	Current year profit (loss) from the activity. Combine lines 1 through 4. See page 3 of the instructions before completing the rest of this form	5	-1,089.

Part II Simplified Computation of Amount At Risk. See page 3 of the instructions before completing this part.

6	Adjusted basis (as defined in section 1011) in the activity (or in your interest in the activity) on the first day of the tax year. Do not enter less than zero	6	0.
7	Increases for the tax year (see page 3 of the instructions)	7	
8	Add lines 6 and 7	8	
9	Decreases for the tax year (see page 4 of the instructions)	9	
10a	Subtract line 9 from line 8	10a	
b	If line 10a is more than zero, enter that amount here and go to line 20 (or complete Part III). Otherwise, enter -0- and see Pub. 925 for information on the recapture rules	10b	

Part III Detailed Computation of Amount At Risk.

If you completed Part III of Form 6198 for 2007, see page 4 of the instructions.

11	Investment in the activity (or in your interest in the activity) at the effective date. Do not enter less than zero	11	
12	Increases at effective date	12	
13	Add lines 11 and 12	13	
14	Decreases at effective date	14	
15	Amount at risk (check box that applies):		
a	<input type="checkbox"/> At effective date. Subtract line 14 from line 13. Do not enter less than zero.		
b	<input type="checkbox"/> From 2007 Form 6198, line 19b. Do not enter the amount from line 10b of the 2007 form.	15	
16	Increases since (check box that applies):		
a	<input type="checkbox"/> Effective date	16	
b	<input type="checkbox"/> The end of your 2007 tax year		
17	Add lines 15 and 16	17	
18	Decreases since (check box that applies):		
a	<input type="checkbox"/> Effective date	18	
b	<input type="checkbox"/> The end of your 2007 tax year		
19a	Subtract line 18 from line 17	19a	
b	If line 19a is more than zero, enter that amount here and go to line 20. Otherwise, enter -0- and see Pub. 925 for information on the recapture rules	19b	

Part IV Deductible Loss

20	Amount at risk. Enter the larger of line 19b or line 19a	20	0.
21	Deductible loss. Enter the smaller of the line 5 loss (treated as a positive number) or line 20. See the instructions to find out how to report any deductible loss and any carryover	21	0.

SEE STATEMENT 27

Note: If the loss is from a passive activity, see the instructions for Form 8582, Passive Activity Loss Limitations, or the instructions for Form 8810, Corporate Passive Activity Loss and Credit Limitations, to find out if the loss is allowed under the passive activity rules. If only part of the loss is subject to the passive activity loss rules, report only that part on Form 8582 or Form 8810, whichever applies.

LHA For Paperwork Reduction Act Notice, see page 8 of the instructions.

Form 6198 (2008)

Alternative Minimum Tax - Individuals

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2008

Attachment
Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

SANDER M. & VICTORIA S. LEVIN

Part I Alternative Minimum Taxable Income

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2), and go to line 2. Otherwise, enter the amount from Form 1040, line 38 (minus any amount on Form 8914, line 2), and go to line 7. (If less than zero, enter as a negative amount.)	1	170,031.
2	Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, OR 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	6,353.
3	Taxes from Schedule A (Form 1040), line 9	3	27,080.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet on page 2 of the instructions	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	4,856.
6	If Form 1040, line 38, is over \$159,950 (over \$79,975 if married filing separately), enter the amount from line 11 of the Itemized Deductions Worksheet on page A-10 of the instructions for Schedule A (Form 1040)	6	-942.
7	If claiming the standard deduction, enter any amount from Form 4684, line 18a, as a negative amount	7	
8	Tax refund from Form 1040, line 10 or line 21	8	
9	Investment interest expense (difference between regular tax and AMT)	9	
10	Depletion (difference between regular tax and AMT)	10	
11	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	11	
12	Interest from specified private activity bonds exempt from the regular tax SEE STATEMENT 30	12	76.
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss)	17	
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	
19	Passive activities (difference between AMT and regular tax income or loss) SEE STATEMENT 28	19	907.
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	Alternative tax net operating loss deduction	28	
29	Alternative minimum taxable income. Combine lines 1 through 28. (If married filing separately and line 29 is more than \$214,000, see instructions)	29	208,361.

Part II Alternative Minimum Tax (AMT)

30	Exemption. (If you were under age 24 at the end of 2008, see instructions.) IF your filing status is AND line 29 is not over THEN enter on line 30 Single or head of household \$112,500 \$46,200 Married filing jointly or qualifying widow(er) 150,000 69,950 Married filing separately 75,000 34,975 If line 29 is over the amount shown above for your filing status, see instructions.	30	55,360.
31	Subtract line 30 from line 29. If more than zero, go to line 32. If zero or less, enter -0- here and on lines 34 and 35 and skip the rest of Part II	31	153,001.
32	<ul style="list-style-type: none"> If you are filing Form 2555 or 2555-EZ, see page 9 of the instructions for the amount to enter. If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on page 2 and enter the amount from line 55 here. All others: If line 31 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 31 by 26% (.26). Otherwise, multiply line 31 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result. 	32	39,695.
33	Alternative minimum tax foreign tax credit (see instructions)	33	
34	Tentative minimum tax. Subtract line 33 from line 32	34	39,695.
35	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Sch J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Sch J	35	34,370.
36	AMT. Subtract line 35 from line 34. If zero or less, enter -0-. Enter here and on Form 1040, line 45	36	5,325.

Part III Tax Computation Using Maximum Capital Gains Rates

37	Enter the amount from Form 6251, line 31. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions	37	153,001.
38	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the AMT, if necessary) (see the instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38	776.
39	Enter the amount from Schedule D (Form 1040), line 19 (as figured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39	
40	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 38. Otherwise, add lines 38 and 39, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as figured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	40	776.
41	Enter the smaller of line 37 or line 40	41	776.
42	Subtract line 41 from line 37	42	152,225.
43	If line 42 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 42 by 26% (.26). Otherwise, multiply line 42 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result	43	39,579.
44	Enter: <ul style="list-style-type: none"> • \$65,100 if married filing jointly or qualifying widow(er), • \$32,550 if single or married filing separately, or • \$43,650 if head of household. 	44	65,100.
45	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	45	162,535.
46	Subtract line 45 from line 44. If zero or less, enter -0-	46	0.
47	Enter the smaller of line 37 or line 38	47	776.
48	Enter the smaller of line 46 or line 47	48	
49	Subtract line 48 from line 47	49	776.
50	Multiply line 49 by 15% (.15) If line 39 is zero or blank, skip lines 51 and 52 and go to line 53. Otherwise, go to line 51.	50	116.
51	Subtract line 47 from line 41	51	
52	Multiply line 51 by 25% (.25)	52	
53	Add lines 43, 50, and 52	53	39,695.
54	If line 37 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 37 by 26% (.26). Otherwise, multiply line 37 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result	54	39,780.
55	Enter the smaller of line 53 or line 54 here and on line 32. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 32. Instead, enter it on line 4 of the worksheet in the instructions	55	39,695.

ALTERNATIVE MINIMUM TAX RECONCILIATION REPORT							
Name(s)		Social Security Number					
SANDER M. & VICTORIA S. LEVIN		[REDACTED]					
Form Name	Description	Income	Adjustment			Form 6251, Line 20	Form 6251 Other Adjustment
			Form 6251, Line 17	Form 6251, Line 18	Form 6251, Line 19		
K1-	LRS COMPANY, L.L.C. * REGULAR INCOME PAL CARRYOVER AMT PAL CARRYOVER PAL DISALLOWED * AMT NET INCOME	-574. 663. -362. -104. -377.			663. -362. -104. 197.		
K1-	LEVINSON-LEVIN PROPERTIES, LLC * REGULAR INCOME AMT ADJUSTMENTS * AMT NET INCOME	26,327. 71. 26,398.			71. 71.		
E-	MASSACHUSETTS SUMMER HOME - MA * REGULAR INCOME PAL CARRYOVER AMT PAL CARRYOVER PAL DISALLOWED * AMT NET INCOME	-25,753. 13,211. 7,897. -4,675. -25,114.			13,211. -7,897. -4,675. 639.		
	** TOTAL ADJ & PREF **				907.		

**SCHEDULE H
(Form 1040)**Department of the Treasury
Internal Revenue Service (99)**Household Employment Taxes**

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

▶ Attach to Form 1040, 1040NR, 1040-SS, or 1041.

▶ See separate instructions.

OMB No. 1545-1971

2008Attachment
Sequence No. 44

Name of employer

SANDER M. LEVIN

Social security number

Employer identification number

- A** Did you pay **any one** household employee cash wages of \$1,600 or more in 2008? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions on page H-4 before you answer this question.)

☒ **Yes.** Skip lines B and C and go to line 1.
☐ **No.** Go to line B.

- B** Did you withhold federal income tax during 2008 for any household employee?

☐ **Yes.** Skip line C and go to line 5.
☐ **No.** Go to line C.

- C** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2007 or 2008 to **all** household employees? (Do not count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)

☐ **No.** **Stop.** Do not file this schedule.
☐ **Yes.** Skip lines 1-9 and go to line 10 on page 2. (Calendar year taxpayers having no household employees in 2008 do not have to complete this form for 2008.)

Part I Social Security, Medicare, and Federal Income Taxes

1 Total cash wages subject to social security taxes (see page H-4)	1	43,715.	
2 Social security taxes. Multiply line 1 by 12.4% (.124)	2		5,421.
3 Total cash wages subject to Medicare taxes (see page H-4)	3	43,715.	
4 Medicare taxes. Multiply line 3 by 2.9% (.029)	4		1,268.
5 Federal income tax withheld, if any	5		
6 Total social security, Medicare, and federal income taxes. Add lines 2, 4, and 5	6		6,689.
7 Advance earned income credit (EIC) payments, if any	7		
8 Net taxes (subtract line 7 from line 6)	8		6,689.

- 9** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2007 or 2008 to **all** household employees? (Do not count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)

☐ **No.** **Stop.** Include the amount from line 8 above on Form 1040, line 60, and check box **b** on that line. If you are not required to file Form 1040, see the line 9 instructions on page H-4.
☒ **Yes.** Go to line 10 on page 2.

LHA For Privacy Act and Paperwork Reduction Act Notice, see page H-7 of the instructions.

Schedule H (Form 1040) 2008

Part II Federal Unemployment (FUTA) Tax

10 Did you pay unemployment contributions to only one state?

Yes No

10 X

11 Did you pay all state unemployment contributions for 2008 by April 15, 2009? Fiscal year filers, see page H-4

11 X

12 Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?

12 X

Next: If you checked the "Yes" box on all the lines above, complete Section A.

If you checked the "No" box on any of the lines above, skip Section A and complete Section B.

Section A

13 Name of the state where you paid unemployment contributions

MD

14 State reporting number as shown on state unemployment tax return

0% RATE

15 Contributions paid to your state unemployment fund (see page H-5)

15

16 Total cash wages subject to FUTA tax (see page H-5)

16

14,658.

17 FUTA tax. Multiply line 16 by .008. Enter the result here, skip Section B, and go to line 26

17

117.

Section B

18 Complete all columns below that apply (if you need more space, see page H-5):

(a) Name of state	(b) State reporting number as shown on state unemployment tax return	(c) Taxable wages (as defined in state act)	(d) State experience rate period		(e) State experience rate	(f) Multiply col. (c) by .054	(g) Multiply col. (c) by col. (e)	(h) Subtract col. (g) from col. (f). If zero or less, enter -0-	(i) Contributions paid to state unemployment fund
			From	To					

19 Totals

19

20 Add columns (h) and (i) of line 19

20

21 Total cash wages subject to FUTA tax (see the line 16 instructions on page H-5)

21

22 Multiply line 21 by 6.2% (.062)

22

23 Multiply line 21 by 5.4% (.054)

23

24

24 Enter the smaller of line 20 or line 23

25

25 FUTA tax. Subtract line 24 from line 22. Enter the result here and go to line 26

Part III Total Household Employment Taxes

26 Enter the amount from line 8, if you checked the "Yes" box on line C of page 1, enter -0-

26

6,689.

27 Add line 17 (or line 25) and line 26 (see page H-5)

27

6,806.

28 Are you required to file Form 1040?

☒ **Yes.** Stop. Include the amount from line 27 above on Form 1040, line 60, and check box b on that line. Do not complete

Part IV below.

☐ **No.** You may have to complete Part IV. See page H-5 for details.**Part IV Address and Signature - Complete this part only if required. See the line 28 instructions on page H-5.**

Address (number and street or P.O. box if mail is not delivered to street address)

Appt. room, or suite no.

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Employer's signature



Date

Paid
Preparer's
Use OnlyPreparer's
signature

Date

Check if
self-employed ☐

Preparer's SSN or PTIN

Firm's name (or
yours if self-employed),
address, and ZIP code

EIN

Phone no.

Investment Interest Expense Deduction

► Attach to your tax return.

OMB No. 1545-0191

2008

Attachment
Sequence No. **51**

Name(s) shown on return

Identifying number

SANDER M. & VICTORIA S. LEVIN

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2008 (see instructions)	SEE STATEMENT 31	1	19.
2	Disallowed investment interest expense from 2007 Form 4952, line 7		2	
3	Total investment interest expense. Add lines 1 and 2		3	19.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	STMT 32	4a	15,030.
4b	Qualified dividends included on line 4a		4b	776.
4c	Subtract line 4b from line 4a		4c	14,254.
4d	Net gain from the disposition of property held for investment		4d	
4e	Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions)		4e	
4f	Subtract line 4e from line 4c		4f	
4g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)		4g	
4h	Investment income. Add lines 4c, 4f, and 4g		4h	14,254.
5	Investment expenses (see instructions)	SEE STATEMENT 33	5	1,205.
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0-		6	13,049.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2009. Subtract line 6 from line 3. If zero or less, enter -0-		7	0.
8	Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	STMT 34	8	19.

ALTERNATIVE MINIMUM TAX

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

► Attach to your tax return.

OMB No. 1545-0191

2008

Attachment
Sequence No. **51**

Name(s) shown on return

Identifying number

SANDER M. & VICTORIA S. LEVIN

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2008 (see instructions)	SEE STATEMENT 35	1	19.
2	Disallowed investment interest expense from 2007 Form 4952, line 7		2	
3	Total investment interest expense. Add lines 1 and 2		3	19.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	15,106.		
4b	Qualified dividends included on line 4a	4b	776.		
4c	Subtract line 4b from line 4a			4c	14,330.
4d	Net gain from the disposition of property held for investment	4d			
4e	Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e			
4f	Subtract line 4e from line 4d			4f	
4g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)			4g	
4h	Investment income. Add lines 4c, 4f, and 4g			4h	14,330.
5	Investment expenses (see instructions)			5	1,205.
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0-			6	13,125.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2009. Subtract line 6 from line 3. If zero or less, enter -0-	7	0.
8	Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	8	19.

REGULAR FORM 4952, LINE 8 19.
LESS RECOMPUTED FORM 4952, LINE 8 19.
INTEREST ADJUSTMENT - FORM 6251, LINE 8

Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts

► See separate instructions.
► Attach to Form 1040, 1040NR, or 1041.

OMB No. 1545-0073

2008

Attachment
Sequence No. 74

Name(s) shown on return

Identifying number

SANDER M. & VICTORIA S. LEVIN

Part I Net Minimum Tax on Exclusion Items

1	Combine lines 1, 6, and 10 of your 2007 Form 6251. Estates and trusts, see instructions	1	296,468.
2	Enter adjustments and preferences treated as exclusion items (see instructions)	2	35,962.
3	Minimum tax credit net operating loss deduction (see instructions)	3	()
4	Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$207,500 and you were married filing separately for 2007, see instructions	4	332,430.
5	Enter: \$66,250 if married filing jointly or qualifying widow(er) for 2007; \$44,350 if single or head of household for 2007; or \$33,125 if married filing separately for 2007. Estates and trusts, enter \$22,500	5	66,250.
6	Enter: \$150,000 if married filing jointly or qualifying widow(er) for 2007; \$112,500 if single or head of household for 2007; or \$75,000 if married filing separately for 2007. Estates and trusts, enter \$75,000	6	150,000.
7	Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	182,430.
8	Multiply line 7 by 25% (.25)	8	45,608.
9	Subtract line 8 from line 5. If zero or less, enter -0-. If this form is for a child under age 18, see instructions	9	20,642.
10	Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040NR filers, see instructions	10	311,788.
11	<p>• If for 2007 you filed Form 2555 or 2555-EZ, see page 2 of the instructions for the amount to enter.</p> <p>• If for 2007 you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)); or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 14a and 15, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 51 here. Form 1040NR filers, see instructions.</p> <p>• All others: If line 10 is \$175,000 or less (\$87,500 or less if married filing separately for 2007), multiply line 10 by 26% (.26). Otherwise, multiply line 10 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately for 2007) from the result. Form 1040NR filers, see instructions.</p>	11	77,241.
12	Minimum tax foreign tax credit on exclusion items (see instructions)	12	
13	Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	77,241.
14	Enter the amount from your 2007 Form 6251, line 34, or 2007 Form 1041, Schedule I, line 55	14	68,567.
15	Net minimum tax on exclusion items. Subtract line 14 from line 13. If zero or less, enter -0-	15	8,674.

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8801 (2008) (Rev. 2-2009)

Part II Current Year Nonrefundable and Refundable Credits and Carryforward to 2009

16	Enter the amount from your 2007 Form 6251, line 35, or 2007 Form 1041, Schedule I, line 56	16	8,674.
17	Enter the amount from line 15	17	8,674.
18	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	0.
19	2007 credit carryforward. Enter the amount from your 2007 Form 8801, line 28	19	4,143.
20	Enter your 2007 unallowed qualified electric vehicle credit (see instructions)	20	
21	Enter as a negative amount any alternative minimum tax for 2007 or any prior year that is attributable to the exercise of incentive stock options and was unpaid as of October 3, 2008	21	()
22	Combine lines 18 through 21. If zero or less, enter -0-	22	4,143.
23	Enter 50% (.50) of the total interest and penalties you paid before October 3, 2008, on alternative minimum tax attributable to the exercise of incentive stock options for 2007 or any prior year	23	
24	Add lines 22 and 23. If zero, stop here and see instructions	24	4,143.
25	Enter your 2008 regular income tax liability minus allowable credits (see instructions)	25	34,370.
26	Enter the amount from your 2008 Form 6251, line 34, or 2008 Form 1041, Schedule I, line 54	26	39,695.
27	Subtract line 26 from line 25. If zero or less, enter -0-	27	0.
28	Current year nonrefundable credit. Enter the smaller of line 24 or line 27. Also enter this amount on your 2008 Form 1040, line 54 (check box b); Form 1040NR, line 49 (check box b); or Form 1041, Schedule G, line 2d	28	0.
29	<p>• Estates and trusts: Leave lines 29 and 30 blank and go to line 31.</p> <p>• Individuals: Did you have a minimum tax credit carryforward to 2006 (on your 2005 Form 8801, line 26) or pay any interest or penalties before October 3, 2008, on alternative minimum tax attributable to the exercise of incentive stock options for 2007 or any prior year?</p> <p><input checked="" type="checkbox"/> No. Leave lines 29 and 30 blank and go to line 31.</p> <p><input type="checkbox"/> Yes. Complete Part IV of Form 8801 to figure the amount to enter</p>	29	
30	Is line 29 more than line 28?	30	
	<p><input type="checkbox"/> No. Leave line 30 blank and go to line 31.</p> <p><input type="checkbox"/> Yes. Subtract line 28 from line 29. This is your current year refundable credit. Enter the result here and on your 2008 Form 1040, line 68 (check box c), or Form 1040NR, line 68</p>	31	
31	Credit carryforward to 2009. Subtract the larger of line 28 or line 29 from line 24. Keep a record of this amount because you may use it in future years	31	4,143.

Part III Tax Computation Using Maximum Capital Gains Rates

Caution. If you did not complete the 2007 Qualified Dividends and Capital Gain Tax Worksheet, the 2007 Schedule D Tax Worksheet, or Part V of the 2007 Schedule D (Form 1041), see the instructions before completing this part.

32	Enter the amount from Form 8801, line 10. If you filed Form 2555 or 2555-EZ for 2007, enter the amount from line 3 of the worksheet on page 2 of the instructions	32	311,788.
33	Enter the amount from line 6 of your 2007 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2007 Schedule D Tax Worksheet, or the amount from line 22 of the 2007 Schedule D (Form 1041), whichever applies*	33	50,459.
<p>If you figured your 2007 tax using the 2007 Qualified Dividends and Capital Gain Tax Worksheet, skip line 34 and enter the amount from line 33 on line 35. Otherwise, go to line 34.</p>			
34	Enter the amount from line 19 of your 2007 Schedule D (Form 1040), or line 14b, column (2), of the 2007 Schedule D (Form 1041)	34	
35	Add lines 33 and 34, and enter the smaller of that result or the amount from line 10 of your 2007 Schedule D Tax Worksheet	35	50,459.
36	Enter the smaller of line 32 or line 35	36	50,459.
37	Subtract line 36 from line 32	37	261,329.
38	If line 37 is \$175,000 or less (\$87,500 or less if married filing separately for 2007), multiply line 37 by 28% (.28). Otherwise, multiply line 37 by 20% (.20) and subtract \$3,500 (\$1,750 if married filing separately for 2007) from the result. Form 1040NR filers, see instructions	38	69,672.
39	Enter: <ul style="list-style-type: none"> • \$63,700 if married filing jointly or qualifying widow(er) for 2007, • \$31,850 if single or married filing separately for 2007, • \$42,650 if head of household for 2007, or • \$2,150 for an estate or trust. Form 1040NR filers, see instructions	39	63,700.
40	Enter the amount from line 7 of your 2007 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2007 Schedule D Tax Worksheet, or the amount from line 23 of the 2007 Schedule D (Form 1041), whichever applies. If you did not complete either worksheet or Part V of the 2007 Schedule D (Form 1041), enter -0-. Form 1040NR filers, see instructions	40	247,872.
41	Subtract line 40 from line 39. If zero or less, enter -0-	41	0.
42	Enter the smaller of line 32 or line 33	42	50,459.
43	Enter the smaller of line 41 or line 42	43	
44	Multiply line 43 by 5% (.05)	44	
45	Subtract line 43 from line 42	45	50,459.
46	Multiply line 45 by 15% (.15)	46	7,569.
<p>If line 34 is zero or blank, skip lines 47 and 48 and go to line 49. Otherwise, go to line 47.</p>			
47	Subtract line 42 from line 36	47	
48	Multiply line 47 by 25% (.25)	48	
49	Add lines 38, 44, 46, and 48	49	77,241.
50	If line 32 is \$175,000 or less (\$87,500 or less if married filing separately for 2007), multiply line 32 by 28% (.28). Otherwise, multiply line 32 by 20% (.20) and subtract \$3,500 (\$1,750 if married filing separately for 2007) from the result. Form 1040NR filers, see instructions	50	83,801.
51	Enter the smaller of line 49 or line 50 here and on line 11. If you filed Form 2555 or 2555-EZ for 2007, do not enter this amount on line 11. Instead, enter it on line 4 of the worksheet on page 2 of the instructions	51	77,241.

* The 2007 Qualified Dividends and Capital Gain Tax Worksheet is on page 35 of the 2007 Instructions for Form 1040. The 2007 Schedule D Tax Worksheet is on page D-10 of the 2007 Instructions for Schedule D (Form 1040) (page 43 of the 2007 Instructions for Form 1041).

Part IV Tentative Refundable Credit

52	Enter the amount from line 22		52
53	Enter the total of lines 18 and 20 from your 2006 Form 8801. If zero or less, enter -0-	53	
54	Enter the total of lines 18 and 20 from your 2007 Form 8801. If zero or less, enter -0-	54	
55	Enter the total of lines 18 and 20 from your 2008 Form 8801. If zero or less, enter -0-	55	
56	Add lines 53 through 55		56
57	Long-term unused minimum tax credit. Subtract line 56 from line 52 (If zero or less, enter -0- here and on line 61 and go to line 62)		57
58	Multiply line 57 by 50% (.50)		58
59	Enter the amount from your 2007 Form 8801, line 55		59
60	Enter the larger of line 58 or line 59		60
61	Enter the smaller of line 57 or line 60		61
62	Enter the amount from line 23		62
63	Add lines 61 and 62. Enter the result here and on line 29		63

Form 8801 (2008) (Rev. 2-2009)

Form **8582**Department of the Treasury
Internal Revenue Service (IRS)**Passive Activity Loss Limitations**▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-0048

2008Attachment
Sequence No. 88

Name(s) shown on return

Identifying number

SANDER M. & VICTORIA S. LEVIN**Part I 2008 Passive Activity Loss** Caution: Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see**Special Allowance for Rental Real Estate Activities** on page 3 of the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	-17,217.	
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	-13,211.	
d Combine lines 1a, 1b, and 1c	1d		-30,428.

Commercial Revitalization Deductions From Rental Real Estate Activities

2a Commercial revitalization deductions from Worksheet 2, column (a)	2a		
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b		
c Add lines 2a and 2b	2c		

All Other Passive Activities

3a Activities with net income (enter the amount from Worksheet 3, column (a))	3a	26,327.	
b Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	-15.	
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	-663.	
d Combine lines 3a, 3b, and 3c	3d		25,649.

4 Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Do not complete Form 8582. Report the losses on the forms and schedules normally used	4		4,779.
--	---	--	--------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
 - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
 - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See page 8 of the instructions for an example.

5 Enter the smaller of the loss on line 1d or the loss on line 4	5	4,779.	
6 Enter \$150,000. If married filing separately, see the instructions	6	150,000.	
7 Enter modified adjusted gross income, but not less than zero (see the instr.)	7	217,827.	STATEMENT 41
Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.			
8 Subtract line 7 from line 6	8		
9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see the instructions	9		
10 Enter the smaller of line 5 or line 9	10		0.
If line 2c is a loss, go to Part III. Otherwise, go to line 15.			

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II on page 8 of the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11		
12 Enter the loss from line 4	12		
13 Reduce line 12 by the amount on line 10	13		
14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14		

Part IV Total Losses Allowed

15 Add the income, if any, on lines 1a and 3a and enter the total	15	26,327.	
16 Total losses allowed from all passive activities for 2008. Add lines 10, 14, and 15. See the instructions to find out how to report the losses on your tax return	16	26,327.	SEE STATEMENT 40

LHA 819761 03-04-09 For Paperwork Reduction Act Notice, see separate instructions.

Form 8582 (2008)

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c.		-17,217.	-13,211.		

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 3				
Total. Enter on Form 8582, lines 3a, 3b, and 3c.	26,327.	-15.	-663.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Worksheet 4 Use this worksheet to calculate the amount of the special allowance (if any) for each activity.					
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total					

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 5			
Total		31,106.	1.000000000	4,779.

ALTERNATIVE MINIMUM TAX

Form **8582**Department of the Treasury
Internal Revenue Service (59)**Passive Activity Loss Limitations**▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-1038

2008Attachment
Sequence No. 88

Name(s) shown on return

Identifying number

SANDER M. & VICTORIA S. LEVIN**Part I 2008 Passive Activity Loss** Caution: Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see Special Allowance for Rental Real Estate Activities on page 3 of the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	-17,217.	
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	-7,897.	
d Combine lines 1a, 1b, and 1c	1d		-25,114.

Commercial Revitalization Deductions From Rental Real Estate Activities

2a Commercial revitalization deductions from Worksheet 2, column (a)	2a		
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b		
c Add lines 2a and 2b	2c		

All Other Passive Activities

3a Activities with net income (enter the amount from Worksheet 3, column (a))	3a	26,398.	
b Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	-15.	
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	-362.	
d Combine lines 3a, 3b, and 3c	3d		26,021.

4 Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Do not complete Form 8582. Report the losses on the forms and schedules normally used.	4		907.
--	---	--	------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
 - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
 - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See page 8 of the instructions for an example.

5 Enter the smaller of the loss on line 1d or the loss on line 4	5	
6 Enter \$150,000. If married filing separately, see the instructions	6	
7 Enter modified adjusted gross income, but not less than zero (see the instr.)	7	
Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 3.		
8 Subtract line 7 from line 6	8	
9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see the instructions	9	
10 Enter the smaller of line 5 or line 9	10	
If line 2c is a loss, go to Part III. Otherwise, go to line 15.		

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II on page 8 of the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12 Enter the loss from line 4	12	
13 Reduce line 12 by the amount on line 10	13	
14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15 Add the income, if any, on lines 1a and 3a and enter the total	15	
16 Total losses allowed from all passive activities for 2008. Add lines 10, 14, and 15. See the instructions to find out how to report the losses on your tax return.	16	25,491.

Form 8582 (2008) SANDER M. & VICTORIA S. LEVIN

Page 2

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c.		-17,217.	-7,897.		

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b.			

[illegible]

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total					

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
Total				

SANDER M. & VICTORIA S. LEVIN

STATEMENT 1

FORM 1040

PENSIONS AND ANNUITIES

OFFICE OF PERSONNEL MANAGEMENT

AMOUNT RECEIVED THIS YEAR	5,275.
NONTAXABLE AMOUNT	5,275.
CAPITAL GAIN DISTRIBUTION REPORTED ON SCH D	

0.

OFFICE OF PERSONNEL MANAGEMENT

AMOUNT RECEIVED THIS YEAR	15,280.
NONTAXABLE AMOUNT	967.
CAPITAL GAIN DISTRIBUTION REPORTED ON SCH D	

14,313.

TOTAL INCLUDED IN FORM 1040, LINE 16B

14,313.

FORM 1040

SOCIAL SECURITY BENEFITS WORKSHEET

STATEMENT 2

CHECK ONLY ONE BOX:

- A. SINGLE, HEAD OF HOUSEHOLD, OR QUALIFYING WIDOW(ER)
 X B. MARRIED FILING JOINTLY
 C. MARRIED FILING SEPARATELY AND LIVED WITH YOUR SPOUSE
 AT ANY TIME DURING 2008
 D. MARRIED FILING SEPARATELY AND LIVED APART FROM YOUR SPOUSE
 FOR ALL OF 2008

1. ENTER THE TOTAL AMOUNT FROM BOX 5 OF ALL YOUR
 FORMS SSA-1099 AND RRB-1099. ALSO, ENTER THIS AMOUNT ON
 FORM 1040, LINE 20A. 42,697.
 IF YOU CHECKED BOX B: TAXPAYER AMOUNT 29,100.
 SPOUSE AMOUNT 13,597.
2. ENTER ONE HALF OF LINE 1 21,349.
3. ADD THE AMOUNTS ON FORM 1040, LINE 7, 8B, 9A, 10 THRU 14,
 15B, 16B, 17 THRU 19, 21 AND SCHEDULE B, LINE 2. DO NOT
 INCLUDE ANY AMOUNTS FROM BOX 5 OF FORMS SSA-1099 OR RRB-1099 218,445.
4. ENTER THE AMOUNT OF ANY EXCLUSIONS FROM FOREIGN EARNED
 INCOME, FOREIGN HOUSING, INCOME FROM U.S. POSSESSIONS,
 OR INCOME FROM PUERTO RICO BY BONA FIDE RESIDENTS OF
 PUERTO RICO THAT YOU CLAIMED
5. ADD LINES 2, 3, AND 4. 239,794.
6. ADD THE AMOUNTS ON FORM 1040, LINES 23 THROUGH LINE 32,
 AND ANY WRITE-IN ADJUSTMENTS YOU ENTERED ON THE DOTTED
 LINE NEXT TO LINE 36. 0.
7. SUBTRACT LINE 6 FROM LINE 5 239,794.
8. ENTER: \$25,000 IF YOU CHECKED BOX A OR D, OR
 \$32,000 IF YOU CHECKED BOX B, OR
 \$-0- IF YOU CHECKED BOX C. 32,000.
9. IS THE AMOUNT ON LINE 8 LESS THAN THE AMOUNT ON LINE 7?
 [] NO. STOP. NONE OF YOUR SOCIAL SECURITY BENEFITS ARE
 TAXABLE. ENTER -0- ON FORM 1040, LINE 20B. IF YOU ARE
 MARRIED FILING SEPARATELY AND YOU LIVED APART FROM YOUR
 SPOUSE FOR ALL OF 2008, BE SURE YOU ENTERED 'D' TO THE
 RIGHT OF THE WORD "BENEFITS" ON LINE 20A.
 [X] YES. SUBTRACT LINE 8 FROM LINE 7 207,794.
10. ENTER \$9,000 IF YOU CHECKED BOX A OR D,
 \$12,000 IF YOU CHECKED BOX B
 \$-0- IF YOU CHECKED BOX C 12,000.
11. SUBTRACT LINE 10 FROM LINE 9. IF ZERO OR LESS, ENTER -0-. 195,794.
12. ENTER THE SMALLER OF LINE 9 OR LINE 10 12,000.
13. ENTER ONE HALF OF LINE 12. 6,000.
14. ENTER THE SMALLER OF LINE 2 OR LINE 13 6,000.
15. MULTIPLY LINE 11 BY 85% (.85). IF LINE 11 IS ZERO, ENTER -0-. 166,425.
16. ADD LINES 14 AND 15. 172,425.
17. MULTIPLY LINE 1 BY 85% (.85) 36,292.
18. TAXABLE BENEFITS. ENTER THE SMALLER OF LINE 16 OR LINE 17 36,292.
 * ALSO ENTER THIS AMOUNT ON FORM 1040, LINE 20B

SANDER M. & VICTORIA S. LEVIN



FORM 1040

STATE AND LOCAL INCOME TAX REFUNDS

STATEMENT

3

	2007	2006	2005
	MARYLAND		
GROSS STATE/LOCAL INC TAX REFUNDS	2,883.		
LESS: TAX PAID IN FOLLOWING YEAR			
NET TAX REFUNDS MARYLAND	2,883.		
TOTAL NET TAX REFUNDS	2,883.		

FORM 1040

PERSONAL EXEMPTION WORKSHEET

STATEMENT

4

1. IS THE AMOUNT ON FORM 1040, LINE 38, MORE THAN THE AMOUNT SHOWN ON LINE 4 BELOW FOR YOUR FILING STATUS?
NO. STOP. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D, AND ENTER THE RESULT ON LINE 42.
YES. CONTINUE
2. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D 7,000.
3. ENTER THE AMOUNT FROM FORM 1040, LINE 38 254,119.
4. ENTER THE AMOUNT FOR YOUR FILING STATUS 239,950.
SINGLE \$159,950
MARRIED FILING JOINTLY OR WIDOW(ER) \$239,950
MARRIED FILING SEPARATELY \$119,975
HEAD OF HOUSEHOLD \$199,950
5. SUBTRACT LINE 4 FROM LINE 3 14,169.
6. IS LINE 5 MORE THAN \$122,500 (\$61,250 IF MARRIED FILING SEPARATELY)?
[] YES. MULTIPLY \$2,333 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D. ENTER THE RESULT HERE AND ON FORM 1040, LINE 42. DO NOT COMPLETE THE REST OF THIS WORKSHEET.
[X] NO. DIVIDE LINE 5 BY \$2,500 (\$1,250 IF MARRIED FILING SEPARATELY). IF THE RESULT IS NOT A WHOLE NUMBER, INCREASE IT TO THE NEXT WHOLE NUMBER (FOR EXAMPLE, INCREASE 0.0004 TO 1) 6.
7. MULTIPLY LINE 6 BY 2% (.02) AND ENTER THE RESULT AS A DECIMAL 0.12
8. MULTIPLY LINE 2 BY LINE 7 840.
9. DIVIDE LINE 8 BY 3 280.
10. SUBTRACT LINE 9 FROM LINE 2. TOTAL TO FORM 1040, LINE 42. 6,720.

FORM 1040		TAXABLE STATE AND LOCAL INCOME TAX REFUNDS		STATEMENT	5
		2007	2006	2005	
NET TAX REFUNDS FROM STATE AND LOCAL INCOME TAX REFUNDS STMT.		2,883.			
LESS: REFUNDS-NO BENEFIT DUE TO AMT -SALES TAX BENEFIT REDUCTION		2,883.			
1	NET REFUNDS FOR RECALCULATION				
2	TOTAL ITEMIZED DEDUCTIONS BEFORE PHASEOUT	66,410.			
3	DEDUCTION NOT SUBJ TO PHASEOUT	6.			
4	NET REFUNDS FROM LINE 1				
5	LINE 2 MINUS LINES 3 AND 4	66,404.			
6	MULT LN 5 BY APPL SEC. 68 PCT	35,415.			
7	PRIOR YEAR AGI	362,878.			
8	ITEM. DED. PHASEOUT THRESHOLD	156,400.			
9	SUBTRACT LINE 8 FROM LINE 7 (IF ZERO OR LESS, SKIP LINES 10 THROUGH 15, AND ENTER AMOUNT FROM LINE 1 ON LINE 16)	206,478.			
10	MULT LN 9 BY APPL SEC. 68 PCT	4,130.			
11	ALLOWABLE ITEMIZED DEDUCTIONS (LINE 5 LESS THE LESSER OF LINE 6 OR LINE 10)	62,274.			
12	ITEM DED. NOT SUBJ TO PHASEOUT	6.			
13A	TOTAL ADJ. ITEMIZED DEDUCTIONS	62,280.			
13B	PRIOR YR. STD. DED. AVAILABLE	12,800.			
14	PRIOR YR. ALLOWABLE ITEM. DED.	62,281.			
15	SUBTRACT THE GREATER OF LINE 13A OR LINE 13B FROM LINE 14	1.			
16	TAXABLE REFUNDS (LESSER OF LINE 15 OR LINE 1)				
17	ALLOWABLE PRIOR YR. ITEM. DED.	62,281.			
18	PRIOR YEAR STD. DED. AVAILABLE	12,800.			
19	SUBTRACT LINE 18 FROM LINE 17	49,481.			
20	LESSER OF LINE 16 OR LINE 19				
21	PRIOR YEAR TAXABLE INCOME	298,331.			
22	AMOUNT TO INCLUDE ON FORM 1040, LINE 10 * IF LINE 21 IS -0- OR MORE, USE AMOUNT FROM LINE 20 * IF LINE 21 IS A NEGATIVE AMOUNT, NET LINES 20 AND 21				0.
STATE AND LOCAL INCOME TAX REFUNDS PRIOR TO 2005					
TOTAL TO FORM 1040, LINE 10					0.

SANDER M. & VICTORIA S. LEVIN



FORM 1040 IRA DISTRIBUTIONS STATEMENT 6

NAME OF PAYER	GROSS DISTRIBUTION	TAXABLE AMOUNT
MERRILL LYNCH	3,226.	3,226.
MERRILL LYNCH	927.	927.
TOTAL TO FORM 1040, LINE 15	4,153.	4,153.

FORM 1040 TAX-EXEMPT INTEREST STATEMENT 7

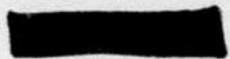
NAME OF PAYER	AMOUNT
MERRILL LYNCH	618.
TOTAL TO FORM 1040, LINE 8B	618.

FORM 1040 WAGES RECEIVED AND TAXES WITHHELD STATEMENT 8

T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
T HOUSE OF REP - MEMBER SERVICES	154,854.	30,330.	5,523.		6,324.	2,368.
S DEFENSE FINANCE & ACCOUNTING SERVICE	33,682.	5,974.	2,681.		2,292.	536.
TOTALS	188,536.	36,304.	8,204.		8,616.	2,904.

FORM 1040 QUALIFIED DIVIDENDS STATEMENT 9

NAME OF PAYER	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
MERRILL LYNCH	1,159.	776.
TOTAL INCLUDED IN FORM 1040, LINE 9B		776.



FORM 1040

FEDERAL INCOME TAX WITHHELD

STATEMENT 10

T S DESCRIPTION	AMOUNT
T HOUSE OF REP - MEMBER SERVICES	30,330.
S DEFENSE FINANCE & ACCOUNTING SERVICE	5,974.
T MERRILL LYNCH	323.
T OFFICE OF PERSONNEL MANAGEMENT	256.
S OFFICE OF PERSONNEL MANAGEMENT	2,103.
TOTAL TO FORM 1040, LINE 62	38,986.

SCHEDULE A

STATE AND LOCAL INCOME TAXES



STATEMENT 11

DESCRIPTION	AMOUNT
HOUSE OF REP - MEMBER SERVICES	5,523.
DEFENSE FINANCE & ACCOUNTING SERVICE	2,681.
MICHIGAN 1ST QTR ESTIMATE PAYMENTS	940.
MICHIGAN 2ND QTR ESTIMATE PAYMENTS	940.
MICHIGAN 3RD QTR ESTIMATE PAYMENTS	940.
MICHIGAN PRIOR YEAR ESTIMATE PAYMENTS	530.
MICHIGAN PRIOR YEAR BALANCE DUE AND EXTENSION PAYMENTS	789.
TOTAL TO SCHEDULE A, LINE 5	12,343.

SCHEDULE A

CASH CONTRIBUTIONS

STATEMENT 12

DESCRIPTION	AMOUNT 100% LIMIT	AMOUNT 50% LIMIT	AMOUNT 30% LIMIT
			
SUBTOTALS		4,795.	
TOTAL TO SCHEDULE A, LINE 16			4,795.

SANDER M. & VICTORIA S. LEVIN

STATEMENT 13

SCHEDULE A

INVESTMENT INTEREST

DESCRIPTION

AMOUNT

MERRILL LYNCH

19.

TOTAL TO SCHEDULE A, LINE 14

19.

SCHEDULE A

CONTRIBUTIONS OTHER THAN CASH OR CHECK

STATEMENT 14

DESCRIPTION

AMOUNT
100% LIMIT

AMOUNT
50% LIMIT

AMOUNT
30% LIMIT

AMOUNT
20% LIMIT

CLOTHING

414.

SUBTOTALS

414.

TOTAL TO SCHEDULE A, LINE 17

414.

SCHEDULE A

MEDICAL AND DENTAL EXPENSES

STATEMENT 15

DESCRIPTION

AMOUNT

LONG-TERM CARE EXPENSES
PRESCRIPTION MEDICINES AND DRUGS
DOCTORS, DENTISTS, ETC.
EYEGASSES AND CONTACTS
MEDICARE PREMIUMS WITHHELD
MEDICARE PREMIUMS WITHHELD

29,725.

830.

11,241.

600.

2,396.

1,797.

TOTAL TO SCHEDULE A, LINE 1

46,589.

SCHEDULE A

ITEMIZED DEDUCTIONS WORKSHEET

1.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28	85,030.
2.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 14, AND 20, PLUS ANY GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28. ALSO INCLUDE IN THE TOTAL ANY AMOUNT INCLUDED ON SCHEDULE A, LINE 16, THAT YOU ELECTED TO TREAT AS QUALIFIED CONTRIBUTIONS FOR RELIEF EFFORTS IN A MIDWESTERN DISASTER AREA	27,549.
3.	IS THE AMOUNT ON LINE 2 LESS THAN THE AMOUNT ON LINE 1? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 2 FROM LINE 1	57,481.
4.	MULTIPLY LINE 3 BY 80% (.80)	45,985.
5.	ENTER THE AMOUNT FROM FORM 1040, LINE 38.	254,119.
6.	ENTER: \$159,950 (\$79,975 IF MARRIED FILING SEPARATELY)	159,950.
7.	IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 6 FROM LINE 5	94,169.
8.	MULTIPLY LINE 7 BY 3% (.03)	2,825.
9.	ENTER THE SMALLER OF LINE 4 OR LINE 8	2,825.
10.	DIVIDE LINE 9 BY 1.5	1,883.
11.	SUBTRACT LINE 10 FROM LINE 9	942.
12.	TOTAL ITEMIZED DEDUCTIONS. SUBTRACT LINE 11 FROM LINE 1. ENTER THE RESULT HERE AND ON SCHEDULE A, LINE 29	84,088.

SCHEDULE A

REAL ESTATE TAXES

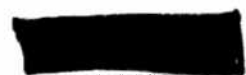
STATEMENT 17

DESCRIPTION

AMOUNT

MASSACHUSETTS SUMMER HOME - MA	934.
MICHIGAN RESIDENCE	3,428.
MARYLAND RESIDENCE	9,128.
LIONS DEN	1,058.
TOTAL TO SCHEDULE A, LINE 6	14,548.

SANDER M. & VICTORIA S. LEVIN



SCHEDULE B

TAX-EXEMPT INTEREST

STATEMENT 18

NAME OF PAYER

AMOUNT

MERRILL LYNCH

618.

TOTAL TAX-EXEMPT INTEREST TO SCHEDULE B, LINE 1

618.

SCHEDULE D

CAPITAL LOSS CARRYOVER

1. ENTER THE AMOUNT FROM FORM 1040, LINE 41	170,031.
2. ENTER THE LOSS FROM SCHEDULE D, LINE 21, AS A POSITIVE AMOUNT.	3,000.
3. COMBINE LINES 1 AND 2. IF ZERO OR LESS, ENTER -0-	173,031.
4. ENTER THE SMALLER OF LINE 2 OR LINE 3	3,000.
5. ENTER THE LOSS FROM SCHEDULE D, LINE 7, AS A POSITIVE AMOUNT .	1,053.
6. ENTER THE GAIN, IF ANY, FROM SCHEDULE D, LINE 15	
7. ADD LINES 4 AND 6	3,000.
8. SHORT-TERM CAPITAL LOSS CARRYOVER TO 2009. SUBTRACT LINE 7 FROM LINE 5. IF ZERO OR LESS, ENTER -0- . . .	0.
9. ENTER THE LOSS FROM SCHEDULE D, LINE 15, AS A POSITIVE AMOUNT.	5,628.
10. ENTER THE GAIN, IF ANY, FROM SCHEDULE D, LINE 7	
11. SUBTRACT LINE 5 FROM LINE 4. IF ZERO OR LESS, ENTER -0-	1,947.
12. ADD LINES 10 AND 11	1,947.
13. LONG-TERM CAPITAL LOSS CARRYOVER TO 2009. SUBTRACT LINE 12 FROM LINE 9. IF ZERO OR LESS, ENTER -0- . .	3,681.

SCHEDULE E

OTHER EXPENSES

BREITBURN OPERATING LP - MI

DESCRIPTION

AMOUNT

TAXES	152.
EXPENSES	76.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	228.

SCHEDULE E

OTHER EXPENSES

DOMINION MIDWEST ENERGY

DESCRIPTION

AMOUNT

REVENUE DEDUCTION	27.
SEVERENCE TAX	36.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	63.

SANDER M. & VICTORIA S. LEVIN



SCHEDULE E	OTHER EXPENSES	STATEMENT 22
------------	----------------	--------------

HIGHMOUNT EXPLORATION & PRODUCTION LLC - 16945 NORTHCHASE DR SUITE 1750, HOU	
DESCRIPTION	AMOUNT
REVENUE DEDUCTION	295.
SEV TAX	523.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	818.

SCHEDULE E	OTHER EXPENSES	STATEMENT 23
------------	----------------	--------------

MERIT ENERGY COMPANY	
DESCRIPTION	AMOUNT
REVENUE DEDUCTIONS	3.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	3.

SCHEDULE E	OTHER EXPENSES	STATEMENT 24
------------	----------------	--------------

MUSKEGON DEVELOPMENT CO - MI	
DESCRIPTION	AMOUNT
SEV TAX	14.
OTHER DEDUCTIONS	14.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	28.

SCHEDULE E	OTHER EXPENSES	STATEMENT 25
------------	----------------	--------------

QUICKSILVER RESOURCES, INC. - MI	
DESCRIPTION	AMOUNT
TAXES	38.
EXPENSES	27.
TOTAL TO SCHEDULE E, PAGE 1, LINE 18	65.

FORM 6198 ALLOCATION OF INCOME AND AMOUNT AT-RISK STATEMENT 26

LRS COMPANY, L.L.C.

DESCRIPTION	INCOME	LOSS	PERCENT OF LOSS	ALLOCATION OF INCOME	ALLOCATION OF AMOUNT AT-RISK
ORDINARY INTEREST	15.	1,104.	1.000000000	15.	0.
TOTALS	15.	1,104.	1.000000000	15.	

FORM 6198 ALLOCATION OF ALLOWABLE LOSSES STATEMENT 27

LRS COMPANY, L.L.C.

DESCRIPTION	LOSS	ALLOCATION OF INCOME	ALLOCATION OF AT-RISK	ALLOWABLE LOSS	DISALLOWED LOSS
ORDINARY	1,104.	15.	0.	15.	1,089.
TOTALS	1,104.	15.	0.	15.	1,089.

FORM 6251 PASSIVE ACTIVITIES STATEMENT 28

NAME OF ACTIVITY	FORM	NET INCOME (LOSS)		ADJUSTMENT
		AMT	REGULAR	
LEVINSON-LEVIN PROPERTIES, LLC	SCH E	26,398.	26,327.	71.
LRS COMPANY, L.L.C.	SCH E	-377.	-574.	197.
MASSACHUSETTS SUMMER HOME - MA	SCH E	-25,114.	-25,753.	639.
TOTAL TO FORM 6251, LINE 19				907.

FORM 6251	EXEMPTION WORKSHEET	STATEMENT 29
-----------	---------------------	--------------

1	ENTER: \$46,200 IF SINGLE OR HEAD OF HOUSEHOLD; \$69,950 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); \$34,975 IF MARRIED FILING SEPARATELY.	69,950.
2	ENTER YOUR ALTERNATIVE MINIMUM TAXABLE INCOME (AMTI) FORM 6251, LINE 29	208,361.
3	ENTER: \$112,500 IF SINGLE OR HEAD OF HOUSEHOLD; \$150,000 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); \$75,000 IF MARRIED FILING SEPARATELY	150,000.
4	SUBTRACT LINE 3 FROM LINE 2. IF ZERO OR LESS ENTER -0-	58,361.
5	MULTIPLY LINE 4 BY 25% (.25).	14,590.
6	SUBTRACT LINE 5 FROM LINE 1. IF ZERO OR LESS, ENTER -0-. IF THIS FORM IS FOR A CHILD UNDER AGE 24, GO TO LINE 7 BELOW. OTHERWISE, STOP HERE AND ENTER THIS AMOUNT ON FORM 6251, LINE 30, AND GO TO FORM 6251, LINE 31	55,360.
7	CHILD'S MINIMUM EXEMPTION AMOUNT.	
8	ENTER THE CHILD'S EARNED INCOME, IF ANY	
9	ADD LINES 7 AND 8	
10	ENTER THE SMALLER OF LINE 6 OR LINE 9 HERE AND ON FORM 6251, LINE 30, AND GO TO FORM 6251, LINE 31	

FORM 6251	INTEREST FROM SPECIFIED PRIVATE ACTIVITY BONDS	STATEMENT 30
-----------	--	--------------

DESCRIPTION	AMOUNT
MERRILL LYNCH	76.
TOTAL TO FORM 6251, LINE 12	76.

FORM 4952	INVESTMENT INTEREST EXPENSE	STATEMENT 31
-----------	-----------------------------	--------------

DESCRIPTION	CURRENT	CARRYOVER
MERRILL LYNCH	19.	
TOTALS TO FORM 4952, LINES 1 AND 2	19.	



FORM 4952 INCOME FROM PROPERTY HELD FOR INVESTMENT STATEMENT 32

DESCRIPTION	AMOUNT
INTEREST INCOME	69.
DIVIDEND INCOME	1,159.
MUSKEGON DEVELOPMENT CO - MI	261.
QUICKSILVER RESOURCES, INC. - MI	704.
DOMINION MIDWEST ENERGY	662.
MERIT ENERGY COMPANY	55.
BREITBURN OPERATING LP - MI	2,718.
HIGHMOUNT EXPLORATION & PRODUCTION LLC - 16945 NORTHCHASE DR SUI	9,402.
TOTAL TO FORM 4952, LINE 4A	15,030.

FORM 4952 INVESTMENT EXPENSES STATEMENT 33

DESCRIPTION	AMOUNT
MUSKEGON DEVELOPMENT CO - MI	28.
QUICKSILVER RESOURCES, INC. - MI	65.
DOMINION MIDWEST ENERGY	63.
MERIT ENERGY COMPANY	3.
BREITBURN OPERATING LP - MI	228.
HIGHMOUNT EXPLORATION & PRODUCTION LLC - 16945 NORTHCHASE DR SUITE 1750, HOU	818.
TOTAL TO FORM 4952, LINE 5	1,205.

FORM 4952 INVESTMENT INTEREST EXPENSE DEDUCTION SUMMARY STATEMENT 34

NAME	FORM OR SCHEDULE	INVESTMENT INTEREST EXPENSE	INVESTMENT INTEREST EXPENSE C/O	DISALLOWED INVESTMENT INTEREST EXPENSE	ALLOWED INVESTMENT INTEREST EXPENSE
MERRILL LYNCH	SCH A	19.	0.		19.
TOTALS		19.	0.		19.

FORM 4952AMT INVESTMENT INTEREST EXPENSE STATEMENT 35

DESCRIPTION	CURRENT	CARRYOVER
MERRILL LYNCH	19.	
TOTALS TO FORM 4952AMT, LINES 1 AND 2	19.	

FORM 8582 ACTIVE RENTAL OF REAL ESTATE - WORKSHEET 1 STATEMENT 36

NAME OF ACTIVITY	CURRENT YEAR		PRIOR YEAR UNALLOWED LOSS	OVERALL GAIN OR LOSS	
	NET INCOME	NET LOSS		GAIN	LOSS
MASSACHUSETTS SUMMER HOME - MA	0.	-17,217.	-13,211.		-30,428.
TOTALS	0.	-17,217.	-13,211.		-30,428.

FORM 8582 OTHER PASSIVE ACTIVITIES - WORKSHEET 3 STATEMENT 37

NAME OF ACTIVITY	CURRENT YEAR		PRIOR YEAR UNALLOWED LOSS	OVERALL GAIN OR LOSS	
	NET INCOME	NET LOSS		GAIN	LOSS
LRS COMPANY, L.L.C.	0.	-15.	-663.		-678.
LEVINSON-LEVIN PROPERTIES, LLC	26,327.	0.		26,327.	
TOTALS	26,327.	-15.	-663.	26,327.	-678.

FORM 8582 ALLOCATION OF UNALLOWED LOSSES - WORKSHEET 5 STATEMENT 38

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	RATIO	UNALLOWED LOSS
LRS COMPANY, L.L.C.	SCH E	678.	.021796438	104.
MASSACHUSETTS SUMMER HOME - MA	SCH E	30,428.	.978203562	4,675.
TOTALS		31,106.	1.000000000	4,779.



FORM 8582

ALLOWED LOSSES - WORKSHEET 6

STATEMENT 39

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	UNALLOWED LOSS	ALLOWED LOSS
LRS COMPANY, L.L.C.	SCH E	678.	104.	574.
MASSACHUSETTS SUMMER HOME - MA	SCH E	30,428.	4,675.	25,753.
TOTALS		31,106.	4,779.	26,327.

FORM 8582

SUMMARY OF PASSIVE ACTIVITIES

STATEMENT 40

R R E A NAME	FORM OR SCHEDULE	PRIOR GAIN/LOSS YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS	
LRS COMPANY, L.L.C.	SCH E	-15.	-663.	-678.	104.	574.
LEVINSON-LEVIN PROPERTIES, LLC	SCH E	26,327.		26,327.		
X MASSACHUSETTS SUMMER HOME - MA	SCH E	-17,217.	-13,211.	-30,428.	4,675.	25,753.
TOTALS		9,095.	-13,874.	-4,779.	4,779.	26,327.

PRIOR YEAR CARRYOVERS ALLOWED DUE TO CURRENT YEAR NET ACTIVITY INCOME

TOTAL TO FORM 8582, LINE 16

26,327.

FORM 8582

MODIFIED AGI

STATEMENT 41

INCOME

WAGES, SALARIES, TIPS ETC.	188,536.
DIVIDEND INCOME	1,159.
TAXABLE REFUNDS	
ALIMONY RECEIVED	
TAXABLE IRA DISTRIBUTIONS	4,153.
TAXABLE PENSIONS AND ANNUITIES	14,313.
UNEMPLOYMENT COMPENSATION	
OTHER INCOME	

INTEREST INCOME	69.
ADD: SERIES EE AND I EXCLUSION	

69.

BUSINESS INCOME OR LOSS	
ADD: PASSIVE LOSSES	
SUBTRACT: PASSIVE INCOME	

SALE OF ASSETS (BEFORE CAPITAL LOSS LIMITATION)	-6,681.
ADD: PASSIVE/RREA PROFESSIONAL LOSSES	
SUBTRACT: PASSIVE INCOME	

RENTAL, ROYALTY OR PASSTHROUGH INCOME OR LOSS	LIMITED	-3,000.
ADD: PASSIVE/RREA PROFESSIONAL LOSSES	12,597.	
SUBTRACT: PASSIVE INCOME	26,327.	
	-26,327.	

12,597.

FARM OR FARM RENTAL INCOME OR LOSS	
ADD: PASSIVE/RREA PROFESSIONAL LOSSES	
SUBTRACT: PASSIVE INCOME	

TOTAL INCOME

217,827.

ADJUSTMENTS

MOVING EXPENSES	
SELF-EMPLOYED HEALTH INSURANCE DEDUCTION	
PENALTY ON EARLY WITHDRAWAL OF SAVINGS	
ALIMONY PAID	
KEOGH/SEP DEDUCTION	
OTHER ADJUSTMENTS	

TOTAL ADJUSTMENTS

TOTAL TO FORM 8582, LINE 7

217,827.

FORM 8582

ALTERNATIVE MINIMUM TAX
ACTIVE RENTAL OF REAL ESTATE - WORKSHEET 1

STATEMENT 42

NAME OF ACTIVITY	CURRENT YEAR		PRIOR YEAR UNALLOWED LOSS	OVERALL GAIN OR LOSS	
	NET INCOME	NET LOSS		GAIN	LOSS
MASSACHUSETTS SUMMER HOME - MA	0.	-17,217.	-7,897.		-25,114.
TOTALS	0.	-17,217.	-7,897.		-25,114.

FORM 8582

ALTERNATIVE MINIMUM TAX
OTHER PASSIVE ACTIVITIES - WORKSHEET 3

STATEMENT 43

NAME OF ACTIVITY	CURRENT YEAR		PRIOR YEAR UNALLOWED LOSS	OVERALL GAIN OR LOSS	
	NET INCOME	NET LOSS		GAIN	LOSS
LRS COMPANY, L.L.C.	0.	-15.	-362.		-377.
LEVINSON-LEVIN PROPERTIES, LLC	26,398.	0.		26,398.	
TOTALS	26,398.	-15.	-362.	26,398.	-377.

FORM 8582AMT

SUMMARY OF PASSIVE ACTIVITIES - AMT

STATEMENT 44

R R E A NAME	FORM OR SCHEDULE	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS
LRS COMPANY, L.L.C.	SCH E	-15.	-362.	-377.		377.
LEVINSON-LEVIN PROPERTIES, LLC	SCH E	26,398.		26,398.		
X MASSACHUSETTS SUMMER HOME - MA	SCH E	-17,217.	-7,897.	-25,114.		25,114.
TOTALS		9,166.	-8,259.	907.		25,491.

PRIOR YEAR CARRYOVERS ALLOWED DUE TO CURRENT YEAR NET ACTIVITY INCOME

TOTAL TO FORM 8582AMT, LINE 16

25,491.