

For the calendar year 1994 or fiscal year beginning , 1994, and ending , 19 OMB No. 1545-0092

A Type of entity: Name of estate or trust (if a grantor type trust, see page 7 of the instructions) C Employer identification number
B Number of Schedules K-1 attached (see instructions) City or town, state, and ZIP code E Nonexempt charitable and split-interest trusts, check applicable boxes (see page 8 of the instructions):

F Check applicable boxes: Initial return Final return Amended return Change in fiduciary's name Change in fiduciary's address G Pooled mortgage account (see instructions): Bought Sold Date:

Table with 9 rows for Income: 1 Interest income, 2 Dividends, 3 Business income or (loss), 4 Capital gain or (loss), 5 Rents, royalties, partnerships, other estates and trusts, etc., 6 Farm income or (loss), 7 Ordinary gain or (loss), 8 Other income, 9 Total income.

Table with 12 rows for Deductions: 10 Interest, 11 Taxes, 12 Fiduciary fees, 13 Charitable deduction, 14 Attorney, accountant, and return preparer fees, 15a Other deductions NOT subject to the 2% floor, 15b Allowable miscellaneous itemized deductions subject to the 2% floor, 16 Total, 17 Adjusted total income or (loss), 18 Income distribution deduction, 19 Estate tax deduction, 20 Exemption, 21 Total deductions.

Table with 9 rows for Tax and Payments: 22 Taxable income, 23 Total tax, 24 Payments: a 1994 estimated tax payments and amount applied from 1993 return, b Estimated tax payments allocated to beneficiaries, c Subtract line 24b from line 24a, d Tax paid with extension of time to file, e Federal income tax withheld, 24h Other payments, 25 Total payments, 26 Estimated tax penalty, 27 Tax due, 28 Overpayment, 29 Amount of line 28 to be: a Credited to 1995 estimated tax, b Refunded.

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than fiduciary) is based on all information of which preparer has any knowledge. Signature of fiduciary or officer representing fiduciary Date EIN of fiduciary if a financial institution (see page 3 of the instructions)

Paid Preparer's Use Only Preparer's signature Date Check if self-employed Preparer's social security no. Firm's name (or yours if self-employed) and address E.I. No. ZIP code

Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.

1	Amounts paid for charitable purposes from gross income	1		
2	Amounts permanently set aside for charitable purposes from gross income	2		
3	Add lines 1 and 2	3		
4	Tax-exempt income allocable to charitable contributions (see instructions).	4		
5	Subtract line 4 from line 3	5		
6	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes.	6		
7	Charitable deduction. Add lines 5 and 6. Enter here and on page 1, line 13.	7		

Schedule B Income Distribution Deduction (see instructions)

1	Adjusted total income (from page 1, line 17) (see instructions).	1		
2	Adjusted tax-exempt interest	2		
3	Total net gain from Schedule D (Form 1041), line 17, column (a) (see instructions)	3		
4	Enter amount from Schedule A, line 6	4		
5	Long-term capital gain for the tax year included on Schedule A, line 3	5		
6	Short-term capital gain for the tax year included on Schedule A, line 3	6		
7	If the amount on page 1, line 4, is a capital loss, enter here as a positive figure	7		
8	If the amount on page 1, line 4, is a capital gain, enter here as a negative figure	8		
9	Distributable net income (DNI). Combine lines 1 through 8	9		
10	If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law	10		
11	Income required to be distributed currently	11		
12	Other amounts paid, credited, or otherwise required to be distributed	12		
13	Total distributions. Add lines 11 and 12. If greater than line 10, see instructions	13		
14	Enter the amount of tax-exempt income included on line 13	14		
15	Tentative income distribution deduction. Subtract line 14 from line 13	15		
16	Tentative income distribution deduction. Subtract line 2 from line 9	16		
17	Income distribution deduction. Enter the smaller of line 15 or line 16 here and on page 1, line 18	17		

Schedule G Tax Computation (see instructions)

1	Tax: a <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	1a			1c
	b Other taxes	1b			
	c Total. Add lines 1a and 1b.				
2a	Foreign tax credit (attach Form 1116)	2a			3
b	Check: <input type="checkbox"/> Nonconventional source fuel credit <input type="checkbox"/> Form 8834	2b			
c	General business credit. Enter here and check which forms are attached: <input type="checkbox"/> Form 3800 or <input type="checkbox"/> Forms (specify) ▶	2c			
d	Credit for prior year minimum tax (attach Form 8801)	2d			
3	Total credits. Add lines 2a through 2d				
4	Subtract line 3 from line 1c				4
5	Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611.				5
6	Alternative minimum tax (from Schedule H, line 39)				6
7	Total tax. Add lines 4 through 6. Enter here and on page 1, line 23				7

Other Information (see instructions)

	Yes	No
1		
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ \$	
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?	
3	At any time during calendar year 1994, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	
4	Was the estate or trust the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the estate or trust has any beneficial interest in it? If "Yes," you may have to file Form 3520, 3520-A, or 926	
5	Did the estate or trust receive, or pay, any seller-financed mortgage interest? If "Yes," see instructions for required attachment	
6	If this is a complex trust making the section 663(b) election, check here ▶ <input type="checkbox"/>	
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here ▶ <input type="checkbox"/>	
8	If the decedent's estate has been open for more than 2 years, check here ▶ <input type="checkbox"/>	

Schedule H Alternative Minimum Tax (see instructions)

Part I—Estate's or Trust's Share of Alternative Minimum Taxable Income

1	Adjusted total income or (loss) (from page 1, line 17)		1
2	Net operating loss deduction. Enter as a positive amount		2
3	Add lines 1 and 2		3
4	Adjustments and tax preference items:		
a	Interest	4a	
b	Taxes	4b	
c	Miscellaneous itemized deductions (from page 1, line 15b)	4c	
d	Refund of taxes	4d ()	
e	Depreciation of property placed in service after 1986	4e	
f	Circulation and research and experimental expenditures paid or incurred after 1986	4f	
g	Mining exploration and development costs paid or incurred after 1986	4g	
h	Long-term contracts entered into after February 28, 1986	4h	
i	Pollution control facilities placed in service after 1986	4i	
j	Installment sales of certain property	4j	
k	Adjusted gain or loss (including incentive stock options)	4k	
l	Certain loss limitations	4l	
m	Tax shelter farm activities	4m	
n	Passive activities	4n	
o	Beneficiaries of other trusts or decedent's estates	4o	
p	Tax-exempt interest from specified private activity bonds	4p	
q	Depletion	4q	
r	Accelerated depreciation of real property placed in service before 1987	4r	
s	Accelerated depreciation of leased personal property placed in service before 1987	4s	
t	Intangible drilling costs	4t	
u	Other adjustments	4u	
5	Combine lines 4a through 4u		5
6	Add lines 3 and 5		6
7	Alternative tax net operating loss deduction (see instructions for limitations)		7
8	Adjusted alternative minimum taxable income. Subtract line 7 from line 6. Enter here and on line 13 Note: Complete Part II before proceeding with line 9.		8
9	Income distribution deduction from line 27	9	
10	Estate tax deduction (from page 1, line 19)	10	
11	Add lines 9 and 10		11
12	Estate's or trust's share of alternative minimum taxable income. Subtract line 11 from line 8 Note: If line 12 is more than \$22,500, proceed to Part III. If line 12 is \$22,500 or less, stop here and enter -0- on Schedule G, line 6; the estate or trust is not liable for the alternative minimum tax.		12

(continued on page 4)

Part II—Income Distribution Deduction on a Minimum Tax Basis

13	Adjusted alternative minimum taxable income (from line 8)	13	
14	Adjusted tax-exempt interest (other than amounts included on line 4p)	14	
15	Total net gain from Schedule D (Form 1041), line 17, column (a). If a loss, enter -0-	15	
16	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Schedule A, line 6)	16	
17	Capital gains paid or permanently set aside for charitable purposes from current year's income (see instructions)	17	
18	Capital gains computed on a minimum tax basis included on line 8	18	()
19	Capital losses computed on a minimum tax basis included on line 8. Enter as a positive amount	19	
20	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 13 through 19.	20	
21	Income required to be distributed currently (from Schedule B, line 11)	21	
22	Other amounts paid, credited, or otherwise required to be distributed (from Schedule B, line 12)	22	
23	Total distributions. Add lines 21 and 22	23	
24	Tax-exempt income included on line 23 (other than amounts included on line 4p)	24	
25	Tentative income distribution deduction on a minimum tax basis. Subtract line 24 from line 23.	25	
26	Tentative income distribution deduction on a minimum tax basis. Subtract line 14 from line 20.	26	
27	Income distribution deduction on a minimum tax basis. Enter the smaller of line 25 or line 26. Enter here and on line 9	27	

Part III—Alternative Minimum Tax

28	Enter the amount from line 12. If line 12 is: <ul style="list-style-type: none"> • Less than \$165,000, go to line 30. • At least \$165,000, but not over \$175,000, skip lines 29a through 33. • Over \$175,000, skip lines 29a through 34. 	28	
29a	Exemption amount	29a	\$22,500
b	Phase-out of exemption amount	29b	\$75,000
30	Subtract line 29b from line 28. If zero or less, enter -0-	30	
31	Multiply line 30 by 25% (.25)	31	
32	Subtract line 31 from line 29a. If zero or less, enter -0-	32	
33	Subtract line 32 from line 28	33	
34	If line 28 is: <ul style="list-style-type: none"> • Less than \$165,000, multiply line 33 by 26% (.26). • \$165,000 or more, multiply line 28 by 26% (.26). Enter the result here and skip line 35	34	
35	Multiply line 28 by 28% (.28) and subtract \$3,500 from the result	35	
36	Alternative minimum tax foreign tax credit (see instructions)	36	
37	Tentative minimum tax. Subtract line 36 from line 34 or 35, whichever applies	37	
38a	Regular tax before credits (see instructions)	38a	
b	Section 644 tax (see instructions)	38b	
c	Add lines 38a and 38b	38c	
39	Alternative minimum tax. Subtract line 38c from line 37. If zero or less, enter -0-. Enter here and on Schedule G, line 6.	39	