

# Mineral Industry Surveys

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### **CHROMIUM IN APRIL 2012**

On the basis of gross weight, consumption of chromium ferroalloys and metal in April 2012 increased slightly compared with consumption in March 2012. Consumption in April 2012 increased slightly compared with consumption in April 2011.

Included in this Mineral Industry Surveys are U.S. salient chromium statistics, U.S. Government stockpile inventory of

chromium materials in April 2012, consumption by end use and consumer stocks of chromium ferroalloys and metal at the end of April 2012, and U.S. foreign trade data for selected chromium-containing materials in April 2012.

### $\label{eq:table 1} \textbf{U.S. SALIENT CHROMIUM STATISTICS}^1$

(Metric tons, gross weight)

	2011	2012			
	January-	-			January-
	December <sup>2</sup>	February	March	April	April
Production, stainless steel <sup>3</sup>	2,070,000	166,000	163,000	173,000	672,000
Components of U.S. supply:	_				
Stainless steel scrap receipts	866,000	73,200	71,900	72,500	290,000
Stainless steel scrap consumption	1,300,000	112,000	108,000	110,000	443,000
Imports for consumption:	_				
Chromite ore	191,000	4,650	38,800	5,000	88,900
Ferrochromium:	<u> </u>				
More than 4% carbon	462,000	36,900	46,600	30,100	169,000
More than 3% but not more than 4% carbon	1,510	40			140
More than 0.5% but not more than 3% carbon	393		215		417
Not more than 0.5% carbon	53,700	3,930	4,220	3,790	16,800
Ferrochromium silicon	20,000	5,150	1,390	3,200	10,100
Total ferroalloy imports	538,000	46,000	52,500	37,100	196,000
Chromium metal <sup>4</sup>	13,600	1,440	1,570	1,270	5,510
Stainless steel	605,000	43,400	52,200	49,800	193,000
Stainless steel scrap	169,000	20,600	13,700	11,000	65,500
Distribution of U.S. supply:	_				
Consumption, industry, chromium ferroalloys and metal	421,000	36,000	36,600	37,200	146,000
Exports:	_				
Chromite ore	5,250	571	455	1,290	3,120
Chromium ferroalloys:	<u> </u>				
High-carbon ferrochromium	4,260	81	363	448	1,220
Low-carbon ferrochromium	1,030	50	29	31	145
Ferrochromium silicon	28				14
Total ferroalloy exports	5,330	131	391	479	1,380
Chromium metal	557	35	42	53	154
Stainless steel	558,000	50,000	54,500	51,500	202,000
Stainless steel scrap	656,000	38,700	48,200	49,500	173,000
Stocks at end of period:	_				
Consumer, industry, chromium ferroalloys and metal	8,920 <sup>r</sup>	10,300 <sup>r</sup>	10,000 <sup>r</sup>	9,920	9,920
Government stockpile:	=				
Chromium ferroalloys	150,000	148,000	148,000	147,000	147,000
Chromium metal	4,230	4,230	4,230	4,090	4,090

<sup>&</sup>lt;sup>r</sup>Revised. -- Zero.

 $<sup>^{1}\</sup>mathrm{Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revised data that are not broken out by specific month(s).

<sup>&</sup>lt;sup>3</sup>Data on stainless steel production reported by American Iron and Steel Institute; monthly, quarterly, and year-to-date production of stainless and heat-resisting raw steel.

<sup>&</sup>lt;sup>4</sup>Includes waste and scrap and other.

 ${\it TABLE~2}$  U.S. REPORTED CONSUMPTION AND STOCKS OF CHROMIUM PRODUCTS  $^{1,2}$ 

(Metric tons, gross weight unless otherwise noted)

	2012				
	Janu				
	March	April	April <sup>3</sup>		
Consumption by end use:					
Steel:	_				
Carbon steel	320 <sup>r</sup>	348	1,320		
High-strength low-alloy steel	263	301	998		
Stainless and heat-resisting steel	31,800	32,400	126,000		
Unspecified steel <sup>4</sup>	3,620 <sup>r</sup>	3,620	14,900		
Superalloys	489 <sup>r</sup>	475	1,910		
Other alloys and uses <sup>5</sup>	106	111	435		
Total	36,600	37,200	146,000		
Total, chromium content	21,200	21,400	84,500		
Consumption by material:					
Low-carbon ferrochromium	2,410 <sup>r</sup>	2,440	9,720		
High-carbon ferrochromium	31,600	32,200	126,000		
Ferrochromium silicon	W	W	W		
Chromium metal	268	256	1,020		
Chromite ore	W	W	W		
Chromium-aluminum alloy	W	W	W		
Other chromium materials	W	W	W		
Total	36,600	37,200	146,000		
Total, chromium content	21,200	21,400	84,500		
Consumer stocks:					
Low-carbon ferrochromium	1,750	1,700	1,700		
High-carbon ferrochromium	7,500 <sup>r</sup>	7,420	7,420		
Ferrochromium silicon	W	W	W		
Chromium metal	140	147	147		
Chromium-aluminum alloy	W	W	W		
Other chromium materials	W	W	W		
Total	10,000 r	9,920	9,920		
Total, chromium content	5,970 <sup>r</sup>	5,860	5,860		

<sup>&</sup>lt;sup>r</sup>Revised. W Withheld to avoid disclosing company proprietary data; included in "Total."

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes estimates.

<sup>&</sup>lt;sup>3</sup>May include revised data that are not broken out by specific month(s).

<sup>&</sup>lt;sup>4</sup>Includes electrical, full alloy, tool, and unspecified steel end uses.

<sup>&</sup>lt;sup>5</sup>Includes cast irons, welding and alloy hard-facing rods and materials, wear- and corrosion-resistant alloys, and aluminum, copper, magnetic, nickel, and other alloys.

## TABLE 3 $\mbox{U.s. GOVERNMENT STOCKPILE INVENTORY OF } \\ \mbox{CHROMIUM MATERIALS}^{1,2}$

### (Metric tons)

	High-carbon	Low-carbon	
	ferro-	ferro-	Chromium
Period	chromium	chromium	metal
2011:	_		
April	95,400	57,400	4,390
May	94,100	56,200	4,290
June	94,100	56,200	4,290
July	94,100	55,700	4,270
August	94,100	55,600	4,270
September	95,200	55,100	4,240
October	95,200	54,900	4,240
November	95,200	54,600	4,230
December	95,200	54,300	4,230
2012:			
January	95,200	54,100	4,230
February	95,200	53,200	4,230
March	95,200	53,000	4,230
April	95,200	52,200	4,090

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits.

Source: Defense Logistics Agency, DLA Strategic Materials.

<sup>&</sup>lt;sup>2</sup>These Government stocks are reported by the Defense Logistics Agency, DLA Strategic Materials in Inventory of Stockpile Materials D–1, which reports uncommitted inventory. Uncommitted inventory is that inventory for which there is no sales contact. Committed inventory is that inventory for which there is a sales contract, however, the material has not yet been shipped. For chromium materials, the D–1 report includes chromium materials that (1) meet specifications and are held in excess of goal and (2) do not meet specifications and are held in excess of goal. The D–1 report excludes chromium materials that are committed and awaiting shipment.

 ${\bf TABLE~4} \\ {\bf U.S.~EXPORTS~OF~CHROMITE~ORE,~CHROMIUM~FERROALLOYS,~AND~METAL}^1$ 

	Chrom	ite ore	Chr	omium ferroallo	ys <sup>2</sup>	Chromiu	m metal <sup>3</sup>
	Gross		Gross	Chromium		Gross	
	weight	Value	weight	content	Value	weight	Value
Period	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	(metric tons)	(thousands)
2011:							
April	618	\$411	444	236	\$733	80	\$1,560
May	318	182	831	363	1,050	49	1,050
June	216	161	693	297	803	38	978
July	375	250	294	112	517	38	1,120
August	846	513	287	159	396	31	937
September	739	491	554	281	793	66	1,150
October	370	273	143	72	212	73	1,820
November	615	394	377	151	496	31	805
December	477	333	307	165	515	44	1,250
January-December <sup>4</sup>	5,250	3,520	5,330	2,500	7,670	557	13,800
2012:							
January	803	475	374	199	417	24	891
February	571	345	131	65	244	35	1,060
March	455	292	391	210	561	42	1,150
April	1,290	1,090	479	277	641	53	1,210
January-April	3,120	2,200	1,380	750	1,860	154	4,310

Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes low- and high-carbon ferrochromium and ferrochromium silicon.

<sup>&</sup>lt;sup>3</sup>Includes chromium metal, waste and scrap, and unwrought powders.

<sup>&</sup>lt;sup>4</sup>May include revised data that are not broken out by specific month(s).

 ${\bf TABLE~5} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMITE~ORE,~FERROCHROMIUM,~AND~CHROMIUM~METAL}^1$ 

### (Metric tons)

	2011		2012	
	January-			January-
	December <sup>2</sup>	March	April	April
Chromite ore:				
Not more than 40% chromic oxide:	_			
Gross weight	151			
Chromic oxide content	78			
More than 40% but less than 46% chromic oxide:	=			
Gross weight	27,900	1,500		3,000
Chromic oxide content	12,600	666		1,350
46% or more chromic oxide:	_			
Gross weight	163,000	37,300	5,000	85,900
Chromic oxide content	90,000	17,500	2,300	41,400
Total, all grades:				
Gross weight	191,000	38,800	5,000	890,000
Chromic oxide content	103,000	18,200	2,300	42,800
Ferrochromium:		·		•
Low-carbon: <sup>3</sup>	_			
Not more than 0.5% carbon:	_			
Gross weight	53,700	4,220	3,790	16,800
Chromium content	37,100	2,890	2,660	11,600
More than 0.5% but not more than 3% carbon:	-			
Gross weight	393	215		417
Chromium content	224	129		245
Total, low-carbon:				
Gross weight	54,100	4,430	3,790	17,200
Chromium content	37,400	3,020	2,660	11,800
Medium-carbon: <sup>4</sup>	=			
Gross weight	1,510			140
Chromium content	855			76
High-carbon: <sup>5</sup>	=			
Gross weight	462,000	46,600	30,100	169,000
Chromium content	265,000	24,900	19,900	99,600
Total, all grades:	- <u> </u>	· · · · · · · · · · · · · · · · · · ·		,
Gross weight	518,000	51,100	33,900	186,000
Chromium content	304,000	27,900	22,600	111,000
Chromium metal:		· · · · · · · · · · · · · · · · · · ·	<u> </u>	
Unwrought powders	2,720	237	275	1,000
Waste and scrap	574	55	61	195
Other than waste and scrap and unwrought powders	10,300	1,280	935	4,310
Total, all grades	13,600	1,570	1,270	5,510
Zero.	12,000	1,0.0	1,2.0	2,510

<sup>--</sup> Zero

 $<sup>^{1}\</sup>mathrm{Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revised data that are not broken out by specific month(s).

<sup>&</sup>lt;sup>3</sup>Ferrochromium containing not more than 3% carbon.

<sup>&</sup>lt;sup>4</sup>Ferrochromium containing more than 3% carbon but not more than 4% carbon.

<sup>&</sup>lt;sup>5</sup>Ferrochromium containing more than 4% carbon.

TABLE 6 U.S. IMPORTS FOR CONSUMPTION OF FERROCHROMIUM IN 2012, BY GRADE AND COUNTRY  $^{1}$ 

	April			January–April <sup>2</sup>			
	Gross Chromium			Gross Chromium			
	weight	content	Value <sup>3</sup>	weight	content	Value <sup>3</sup>	
Grade and country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	
High-carbon ferrochromium: <sup>4</sup>							
Albania	512	341	\$793	1,500	961	\$2,110	
India	476	289	\$593	5,250	3,190	6,490	
Kazakhstan	12,800	8,920	18,200	32,000	22,200	44,000	
Russia	3,540	2,360	4,870	17,000	11,100	24,100	
South Africa	3,920	2,130	3,800	68,000	33,700	64,000	
Spain	20	13	33	20	13	33	
Sweden	820	551	1,500	6,430	4,330	12,200	
Turkey	8,020	5,320	12,700	19,800	13,100	32,000	
Zimbabwe				18,700	11,000	23,400	
Total	30,100	19,900	42,500	169,000	99,600	208,000	
Medium-carbon ferrochromium: <sup>5</sup>							
Belgium				40	22	22	
Russia				100	54	54	
Total				140	76	76	
Low-carbon ferrochromium: <sup>6</sup>							
More than 0.5% but not more than 3% carbon:							
Russia				115	79	336	
South Africa				302	166	610	
Total				417	245	946	
Not more than 0.5% carbon:							
Belgium				35	23	128	
Brazil				40	13	135	
China				20	12	98	
Germany	620	433	2,840	2,660	1,820	11,600	
Japan	120	84	596	419	293	2,110	
Kazakhstan	1,180	836	3,070	1,760	1,250	4,630	
Russia	1,330	937	3,800	10,700	7,360	33,100	
South Africa	500	338	1,530	500	338	1,530	
Turkey	40	29	141	649	462	2,190	
Total	3,790	2,660	12,000	16,800	11,600	55,500	
All grades:		<u> </u>			· · · · · · · · · · · · · · · · · · ·	*	
Albania	512	341	793	1,500	961	2,110	
Belgium				75	46	151	
Brazil				40	13	135	
China				20	12	98	
Germany	620	433	2,840	2,660	1,820	11,600	
India	476	289	593	5,250	3,190	6,490	
Japan	120	84	596	419	293	2,110	
Kazakhstan	14,000	9,750	21,200	33,700	23,500	48,600	
Russia	4,870	3,300	8,670	27,900	18,600	57,600	
South Africa	4,420	2,470	5,330	68,800	34,200	66,100	
Spain	20	13	33	20	13	33	
Sweden	820	551	1,500	6,430	4,330	12,200	
Turkey	8,060	5,350	12,900	20,500	13,500	34,200	
Zimbabwe		5,550	12,700	18,700	11,000	23,400	
Total	33,900	22,600	54,500	186,000	111,000	265,000	
Zero.	55,700	22,000	21,500	100,000	111,000	205,000	

 $<sup>^{1}\</sup>mathrm{Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revised data that are not broken out by specific month(s).

<sup>&</sup>lt;sup>3</sup>Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.

<sup>&</sup>lt;sup>4</sup>Ferrochromium containing more than 4% carbon.

 $<sup>^5\</sup>mbox{Ferrochromium}$  containing more than 3% but not more than 4% carbon.

<sup>&</sup>lt;sup>6</sup>Ferrochromium containing not more than 3% carbon.

TABLE 7 U.S. IMPORTS FOR CONSUMPTION OF CHROMIUM METAL IN 2012, BY GRADE AND BY COUNTRY  $^{\rm I}$ 

	Aŗ	oril	January–April <sup>2</sup>		
	Gross weight	Value <sup>3</sup>	Gross weight	Value <sup>3</sup>	
Grade and country	(metric tons)	(thousands)	(metric tons)	(thousands)	
Unwrought powders:					
China		\$426	256	\$4,070	
France	86	1,470	291	4,960	
Germany			2	87	
Japan			2	33	
Russia	100	1,070	221	2,390	
United Kingdom	68	1,130	230	2,970	
Total	275	4,100	1,000	14,500	
Waste and scrap:					
Japan			2	22	
Mexico	61	167	186	560	
Singapore			7	267	
Total	61	167	195	849	
Other than waste and scrap and unwrought powders:					
China	206	2,900	462	6,440	
France	163	2,760	890	14,500	
Germany	(4)	80	9	324	
Japan	_ 1	89	2	168	
Liechtenstein	(4)	11	(4)	17	
Russia	357	4,700	1,700	23,600	
Spain		115	28	308	
Switzerland			(4)	14	
United Kingdom	196	2,950	1,220	17,100	
Total	935	13,600	4,310	62,500	
All grades:					
China	227	3,330	718	10,500	
France	250	4,230	1,180	19,500	
Germany	(4)	80	11	412	
Japan	1	89	7	223	
Liechtenstein	(4)	11	(4)	17	
Mexico	61	167	186	560	
Russia	457	5,770	1,920	26,000	
Singapore			7	267	
Spain	- 11	115	28	308	
Switzerland			(4)	14	
United Kingdom	264	4,080	1,450	20,000	
Total	1,270	17,900	5,510	77,800	
7aro		· · · · · ·			

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revised data that are not broken out by specific month(s).

<sup>&</sup>lt;sup>3</sup>Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.

TABLE 8 U.S. STAINLESS STEEL TRADE, BY PRODUCT, IN  $2012^1$ 

	Apı	ril	January–April		
	Gross weight	Value <sup>2</sup>	Gross weight	Value <sup>2</sup>	
Stainless steel product	(metric tons)	(thousands)	(metric tons)	(thousands)	
Exports:					
Ingot	8,920	\$13,900	33,700	\$60,400	
Flat-rolled (width > 600 mm)	26,100	88,300	101,000	342,000	
Flat-rolled (width < 600 mm)	7,020	29,800	29,500	122,000	
Bars and rods in irregular coils	861	3,250	2,440	9,800	
Other bars and rods	4,020	33,100	16,000	130,000	
Wire	1,110	7,920	4,530	33,200	
Tubes, pipes, hollow profiles	3,480	31,200	15,300	136,000	
Total	51,500	208,000	202,000	833,000	
Stainless steel scrap	49,500	67,000	173,000	247,000	
Grand total	101,000	275,000	375,000	1,080,000	
Imports:					
Ingot	10,600	37,000	43,900	150,000	
Flat-rolled (width > 600 mm)	24,500	75,200	86,600	264,000	
Flat-rolled (width < 600 mm)	3,620	15,600	13,400	58,600	
Bars and rods in irregular coils	2,260	9,620	9,120	37,200	
Other bars and rods	159	1,400	984	6,510	
Wire	403	2,610	1,200	9,390	
Tubes, pipes, hollow profiles	8,180	64,700	38,000	293,000	
Total	49,800	206,000	193,000	819,000	
Stainless steel scrap	11,000	19,900	65,500	113,000	
Grand total	60,800	226,000	259,000	932,000	

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>2</sup>Export value is free alongside ship. Import value is Customs import value, which generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.