

Mineral Industry Surveys

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CHROMIUM IN JULY 2012

On the basis of gross weight, consumption of chromium ferroalloys and metal in July 2012 decreased slightly compared with consumption in June 2012. Consumption in July 2012 decreased slightly compared with consumption in the July 2011.

Included in this Mineral Industry Surveys are U.S. salient chromium statistics, U.S. Government stockpile inventory of

chromium materials in July 2012, consumption by end use and consumer stocks of chromium ferroalloys and metal at the end of July 2012, and U.S. foreign trade data for selected chromium-containing materials in July 2012.

TABLE 1 U.S. SALIENT CHROMIUM STATISTICS $^{\rm 1}$

(Metric tons, gross weight)

	2011		201	2012	
	January-				January-
	December ²	May	June	July	July
Production, stainless steel ³	2,070,000	174,000	165,000	175,000	1,190,000
Components of U.S. supply:	=				
Stainless steel scrap receipts	866,000	73,100	71,800	63,900	499,000
Stainless steel scrap consumption	1,300,000	110,000	108,000	95,600	757,000
Imports for consumption:	=				
Chromite ore	191,000	10,300	39,000	7,050	145,000
Ferrochromium:	= -				
More than 4% carbon	462,000	47,300	22,100	32,600	271,000
More than 3% but not more than 4% carbon	1,510				140
More than 0.5% but not more than 3% carbon	393	150	100	1,230	1,900
Not more than 0.5% carbon	53,700	4,530	2,440	5,190	28,900
Ferrochromium silicon	20,000	3,140		3,100	16,300
Total ferroalloy imports	538,000	55,100	24,600	42,100	318,000
Chromium metal ⁴	13,600	1,630	1,520	1,480	10,100
Stainless steel	605,000	63,200	60,400	65,300	382,000
Stainless steel scrap	169,000	10,300	12,900	9,710	98,500
Distribution of U.S. supply:	_				
Consumption, industry, chromium ferroalloys and metal	421,000	35,800	35,800	35,700	253,000
Exports:	=				
Chromite ore	5,250	673	11,400	886	16,100
Chromium ferroalloys:	<u> </u>				
High-carbon ferrochromium	4,260	302	428	196	2,140
Low-carbon ferrochromium	1,030	158	58	113	474
Ferrochromium silicon	28		42		56
Total ferroalloy exports	5,330	460	528	309	2,670
Chromium metal	557	46	34	43	276
Stainless steel	558,000	52,600	45,000	38,600	338,000
Stainless steel scrap	656,000	61,600	62,100	48,800	346,000
Stocks at end of period:	=				
Consumer, industry, chromium ferroalloys and metal	8,890	10,400	9,900	9,960	9,960
Government stockpile:	=				
Chromium ferroalloys	150,000	147,000	147,000	147,000	147,000
Chromium metal	4,230	4,090	4,090	4,090	4,090

⁻⁻ Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Data on stainless steel production reported by American Iron and Steel Institute; monthly, quarterly, and year-to-date production of stainless and heat-resisting raw steel.

⁴Includes waste and scrap and other.

 ${\it TABLE~2} \\ {\it U.S. REPORTED~CONSUMPTION~AND~STOCKS~OF~CHROMIUM~PRODUCTS}^{1,2}$

(Metric tons, gross weight unless otherwise noted)

	2012				
	-		January-		
	June	July	July ³		
Consumption by end use:			_		
Steel:	_				
Carbon steel	327 ^r	314	2,310		
High-strength low-alloy steel	140	139	1,580		
Stainless and heat-resisting steel	31,400	31,400	220,000		
Unspecified steel ⁴	3,370	3,230	24,900		
Superalloys	463	437	3,280		
Other alloys and uses ⁵	109	112	769		
Total	35,800	35,700	253,000		
Total, chromium content	20,600	20,500	147,000		
Consumption by material:					
Low-carbon ferrochromium	2,440 ^r	2,380	17,000		
High-carbon ferrochromium	30,800	30,700	218,000		
Ferrochromium silicon	W	W	W		
Chromium metal	243	227	1,740		
Chromite ore	W	W	W		
Chromium-aluminum alloy	W	W	W		
Other chromium materials	W	W	W		
Total	35,800	35,700	253,000		
Total, chromium content	20,600	20,500	147,000		
Consumer stocks:	=				
Low-carbon ferrochromium	1,770	1,790	1,790		
High-carbon ferrochromium	7,370	7,390	7,390		
Ferrochromium silicon	W	W	W		
Chromium metal	132	130	130		
Chromium-aluminum alloy	W	W	W		
Other chromium materials	W	W	W		
Total	9,900	9,960	9,960		
Total, chromium content	5,860 ^r	5,870	5,870		

^rRevised. W Withheld to avoid disclosing company proprietary data; included in "Total."

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes estimates.

³May include revised data that are not broken out by specific month(s).

⁴Includes electrical, full alloy, tool, and unspecified steel end uses.

⁵Includes cast irons, welding and alloy hard-facing rods and materials, wear- and corrosion-resistant alloys, and aluminum, copper, magnetic, nickel, and other alloys.

TABLE 3 $\mbox{U.s. GOVERNMENT STOCKPILE INVENTORY OF } \mbox{CHROMIUM MATERIALS}^{1,2}$

(Metric tons)

	High-carbon	Low-carbon	
	ferro-	ferro-	Chromium
Period	chromium	chromium	metal
2011:	_		
July	94,100	55,700	4,270
August	94,100	55,600	4,270
September	95,200	55,100	4,240
October	95,200	54,900	4,240
November	95,200	54,600	4,230
December	95,200	54,300	4,230
2012:	_		
January	95,200	54,100	4,230
February	95,200	53,200	4,230
March	95,200	53,000	4,230
April	95,200	52,200	4,090
May	95,200	52,000	4,090
June	95,200	52,000	4,090
July	95,200	51,500	4,090

¹Data are rounded to no more than three significant digits.

Source: Defense Logistics Agency, DLA Strategic Materials.

²These Government stocks are reported by the Defense Logistics Agency, DLA Strategic Materials in Inventory of Stockpile Materials D–1, which reports uncommitted inventory. Uncommitted inventory is that inventory for which there is no sales contact. Committed inventory is that inventory for which there is a sales contract, however, the material has not yet been shipped. For chromium materials, the D–1 report includes chromium materials that (1) meet specifications and are held in excess of goal and (2) do not meet specifications and are held in excess of goal. The D–1 report excludes chromium materials that are committed and awaiting shipment.

 ${\bf TABLE~4} \\ {\bf U.S.~EXPORTS~OF~CHROMITE~ORE,~CHROMIUM~FERROALLOYS,~AND~METAL}^1 \\$

	Chrom	ite ore	Chr	Chromium ferroalloys ²			Chromium metal ³	
	Gross		Gross	Chromium		Gross		
	weight	Value	weight	content	Value	weight	Value	
Period	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	(metric tons)	(thousands)	
2011:								
July	375	\$250	294	112	\$517	38	\$1,120	
August	846	513	287	159	396	31	937	
September	739	491	554	281	793	66	1,150	
October	370	273	143	72	212	73	1,820	
November	615	394	377	151	496	31	805	
December	477	333	307	165	515	44	1,250	
January-December ⁴	5,250	3,520	5,330	2,500	7,670	557	13,800	
2012:	<u> </u>							
January	803	475	374	199	417	24	891	
February	571	345	131	65	244	35	1,060	
March	455	292	391	210	561	42	1,150	
April	1,290	1,090	479	277	641	53	1,210	
May	673	377	460	251	664	46	1,170	
June	11,400	3,550	528	315	687	34	1,240	
July	886	538	309	155	498	43	1,240	
January–July	16,100	6,660	2,670	1,470	3,710	276	7,950	

Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes low- and high-carbon ferrochromium and ferrochromium silicon.

³Includes chromium metal, waste and scrap, and unwrought powders.

⁴May include revised data that are not broken out by specific month(s).

 ${\bf TABLE~5} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMITE~ORE,~FERROCHROMIUM,~AND~CHROMIUM~METAL}^1$

(Metric tons)

	2011		2012		
	January-			January-	
	December ²	June	July	July	
Chromite ore:					
Not more than 40% chromic oxide:	-				
Gross weight	151				
Chromic oxide content	78				
More than 40% but less than 46% chromic oxide:	-				
Gross weight	27,900	1,500		4,500	
Chromic oxide content	12,600	668		2,020	
46% or more chromic oxide:	=				
Gross weight	163,000	37,500	7,050	141,000	
Chromic oxide content	90,000	19,400	3,410	69,000	
Total, all grades:	-				
Gross weight	191,000	39,000	7,050	145,000	
Chromic oxide content	103,000	20,100	3,410	71,000	
Ferrochromium:	-				
Low-carbon: ³	-				
Not more than 0.5% carbon:	-				
Gross weight	53,700	2,440	5,190	28,900	
Chromium content	37,100	1,700	3,580	20,000	
More than 0.5% but not more than 3% carbon:	-				
Gross weight	393	100	1,230	1,900	
Chromium content	224	70	849	1,270	
Total, low-carbon:	· ·				
Gross weight	54,100	2,540	6,430	30,800	
Chromium content	37,400	1,770	4,430	21,200	
Medium-carbon: ⁴	-				
Gross weight	1,510			140	
Chromium content	855			76	
High-carbon: ⁵	-				
Gross weight	462,000	22,100	32,600	271,000	
Chromium content	265,000	11,900	19,800	158,000	
Total, all grades:	· · · · · · · · · · · · · · · · · · ·				
Gross weight	518,000	24,600	39,000	302,000	
Chromium content	304,000	13,600	24,300	179,000	
Chromium metal:		****		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Unwrought powders	2,720	279	280	1,700	
Waste and scrap	574	40	41	311	
Other than waste and scrap and unwrought powders	10,300	1,200	1,160	8,130	
Total, all grades	13,600	1,520	1,480	10,100	

⁻⁻ Zero.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Ferrochromium containing not more than 3% carbon.

⁴Ferrochromium containing more than 3% carbon but not more than 4% carbon.

⁵Ferrochromium containing more than 4% carbon.

 ${\it TABLE~6}$ U.S. IMPORTS FOR CONSUMPTION OF FERROCHROMIUM IN 2012, BY GRADE AND COUNTRY $^{\rm I}$

	July			January–July ²			
	Gross	Chromium		Gross	Chromium		
	weight	content	Value ³	weight	content	Value ³	
Grade and country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	
High-carbon ferrochromium: ⁴							
Albania				1,500	961	\$2,110	
China				197	137	347	
India	2,330	1,410	\$3,210	10,600	6,410	13,800	
Kazakhstan	15,500	10,700	22,000	59,800	41,400	83,400	
Russia	2,320	1,540	3,270	23,700	15,500	33,600	
South Africa	11,600	5,630	11,600	123,000	60,700	121,000	
Spain				20	13	33	
Sweden	814	542	1,360	9,130	6,120	17,100	
Turkey	38	25	58	21,200	14,000	34,000	
Zimbabwe				21,700	12,600	27,200	
Total	32,600	19,800	41,500	271,000	158,000	332,000	
Medium-carbon ferrochromium: ⁵		·	•			•	
Belgium				40	22	22	
Russia				100	54	54	
Total				140	76	76	
Low-carbon ferrochromium: ⁶							
More than 0.5% but not more than 3% carbon:							
China	69	46	99	69	46	99	
Kazakhstan	800	552	2,170	950	656	2,550	
Russia	364	251	1,080	579	400	1,750	
South Africa				302	166	610	
Total	1,230	849	3,350	1,900	1,270	5,000	
Not more than 0.5% carbon:	1,250	0.5	2,220	1,500	1,270	2,000	
Belgium				35	23	128	
Brazil				202	111	559	
China		13	106	40	25	204	
Germany	340	239	1,590	3,800	2,630	16,900	
Japan	240	166	1,160	1,100	766	5,420	
Kazakhstan	1,230	846	3,530	3,830	2,680	10,400	
Russia	3,010	2,060	9,360	17,500	12,100	54,700	
South Africa	5,010	2,000	<i>7</i> ,500	500	338	1,530	
Turkey	356	257	1,250	1,880	1,350	6,420	
Total	5,190	3,580	17,000	28,900	20,000	96,300	
All grades:	3,190	3,360	17,000	28,900	20,000	90,300	
Albania				1,500	961	2,110	
				75	46	*	
Belgium Brazil				202	111	151 559	
		50	204				
China	89	59		306	208	650	
Germany	340	239	1,590	3,800	2,630	16,900	
India	2,330	1,410	3,210	10,600	6,410	13,800	
Japan	240	166	1,160	1,100	766	5,420	
Kazakhstan	17,500	12,100	27,600	64,600	44,800	96,400	
Russia	5,700	3,850	13,700	41,900	28,100	90,100	
South Africa	11,600	5,630	11,600	124,000	61,200	123,000	
Spain				20	13	33	
Sweden	814	542	1,360	9,130	6,120	17,100	
Turkey	394	282	1,310	23,100	15,300	40,400	
Zimbabwe				21,700	12,600	27,200	
Total Zero.	39,000	24,300	61,800	302,000	179,000	434,000	

⁻⁻ Zero

 $^{^{1}\}mbox{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.

⁴Ferrochromium containing more than 4% carbon.

⁵Ferrochromium containing more than 3% but not more than 4% carbon.

⁶Ferrochromium containing not more than 3% carbon.

 ${\it TABLE~7} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMIUM~METAL~IN~2012,~BY~GRADE~AND~BY~COUNTRY}^1 \\$

	Ju		January–July ²		
	Gross weight	Value ³	Gross weight	Value ³	
Grade and country	(metric tons)	(thousands)	(metric tons)	(thousands)	
Unwrought powders:					
China	99	\$1,340	461	\$7,180	
France	54	917	477	8,070	
Germany		158	17	617	
Japan			2	33	
Russia	40	444	371	4,100	
United Kingdom	82	1,080	371	4,830	
Total	280	3,940	1,700	24,800	
Waste and scrap:					
Japan	9	164	11	187	
Mexico		57	285	811	
Singapore	_ 5	105	12	372	
Taiwan			3	35	
Total	41	326	311	1,400	
Other than waste and scrap and unwrought powders:	_			,	
Canada			2	20	
China		2,240	980	13,600	
France	326	5,140	1,620	26,000	
Germany	19	330	43	1,060	
Japan	1	120	5	319	
Liechtenstein			(4)	36	
Russia	280	3,260	3,260	41,500	
Spain	13	138	60	652	
Sweden	(4)	16	(4)	16	
Switzerland			(4)	14	
United Kingdom	327	4,350	2,170	30,300	
Total	1,160	15,600	8,130	114,000	
All grades:		- ,	-,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Canada			2	20	
China	296	3,580	1,440	20,800	
France	380	6,060	2,090	34,100	
Germany	24	488	61	1,680	
Japan		285	18	539	
Liechtenstein			(4)	36	
Mexico	_ 28	57	285	811	
Russia	320	3,710	3,630	45,600	
Singapore	_ 5	105	12	372	
Spain	13	138	60	652	
Sweden	(4)	16	(4)	16	
Switzerland	- `´-		(4)	14	
Taiwan			3	35	
United Kingdom	409	5,430	2,540	35,100	
Total	1,480	19,900	10,100	140,000	

⁻⁻ Zero.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

²May include revised data that are not broken out by specific month(s).

³Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.

⁴Less than ½ unit.

 $\label{eq:table 8} \text{U.S. STAINLESS STEEL TRADE, BY PRODUCT, IN 2012}^{1}$

	Jul	у	January–July		
	Gross weight	Value ²	Gross weight	Value ²	
Stainless steel product	(metric tons)	(thousands)	(metric tons)	(thousands)	
Exports:					
Ingot	2,160	\$12,800	46,000	\$96,300	
Flat-rolled (width > 600 mm)	20,500	63,600	174,000	573,000	
Flat-rolled (width < 600 mm)	6,220	26,200	50,100	206,000	
Bars and rods in irregular coils	638	2,470	4,350	16,700	
Other bars and rods	4,130	29,100	28,400	222,000	
Wire	1,370	8,640	9,270	63,400	
Tubes, pipes, hollow profiles	3,600	29,600	26,700	231,000	
Total	38,600	172,000	338,000	1,410,000	
Stainless steel scrap	48,800	59,300	346,000	476,000	
Grand total	87,500	232,000	684,000	1,880,000	
Imports:					
Ingot	14,400	45,800	88,900	292,000	
Flat-rolled (width > 600 mm)	34,100	97,700	179,000	532,000	
Flat-rolled (width < 600 mm)	4,160	17,200	25,500	110,000	
Bars and rods in irregular coils	3,190	13,500	17,800	74,000	
Other bars and rods	211	1,640	1,760	11,300	
Wire	426	3,000	2,230	16,700	
Tubes, pipes, hollow profiles	8,830	68,000	67,000	517,000	
Total	65,300	247,000	382,000	1,550,000	
Stainless steel scrap	9,710	15,500	98,500	165,000	
Grand total	75,000	262,000	481,000	1,720,000	

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Export value is free alongside ship. Import value is Customs import value, which generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance, and other charges incurred in bringing the merchandise into the United States.