## Mineral Industry Surveys

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## MARKETABLE PHOSPHATE ROCK—CROP YEAR 2008

U.S. production of marketable phosphate rock was 30.3 million metric tons (Mt) in Crop Year 2008 (July 1, 2007 through June 30, 2008) compared with 29.6 Mt in Crop Year 2007, according to the U.S. Geological Survey (USGS).

Data for this report were collected through semi-annual canvasses of U.S. phosphate rock producers. All companies that produced phosphate rock in the United States participated in the voluntary surveys, representing $100 \%$ of the production, use, and value data shown in the tables. Trade data were provided by the U.S. Census Bureau and the Moroccan phosphate producer.

Marketable phosphate rock used was 31.4 Mt , a $4 \%$ increase over that of Crop Year 2007. There were no reported sales of phosphate rock. The manufacturing of wet-process phosphoric acid for fertilizers and animal feed supplements was estimated to have accounted for more than $95 \%$ of phosphate rock consumption. The remainder was used to produce elemental
phosphorus, defluorinated phosphate rock, or for direct application to soil.

Estimated domestic phosphate rock consumption increased by $5 \%$ to 34.2 Mt compared with 32.7 Mt in Crop Year 2007. Producers' stocks decreased by $20 \%$ to 4.89 Mt from 6.10 Mt in Crop Year 2007.

The average value of marketable phosphate rock sold or used in the United States was $\$ 80.00$ per metric ton, compared with $\$ 39.59$ per ton in Crop Year 2007. No exports of phosphate rock were reported by producers in Crop Year 2008. Imports of phosphate rock were estimated to be 2.8 Mt , using U.S. Census Bureau trade data and export data from the Moroccan producer. Some import tonnage and value data for Moroccan phosphate rock imports were suppressed by the Census Bureau.

TABLE 1
SALIENT U.S. PHOSPHATE ROCK STATISTICS ${ }^{1}$
(Thousand metric tons and thousand dollars)

|  | Crop year ${ }^{2}$ |  |
| :---: | :---: | :---: |
|  | 2007 | 2008 |
| Mine production (crude ore) | 115,000 | 128,000 |
| Marketable phosphate rock production | 29,600 | 30,300 |
| $\mathrm{P}_{2} \mathrm{O}_{5}$ content | 8,470 | 8,480 |
| Value | 1,160,000 | 2,550,000 |
| Average, dollars per metric ton ${ }^{3}$ | 39.33 | 84.07 |
| Sold or used by producers ${ }^{4}$ | 30,300 | 31,400 |
| $\mathrm{P}_{2} \mathrm{O}_{5}$ content | 8,670 | 8,980 |
| Value ${ }^{5}$ | 1,200,000 | 2,510,000 |
| Average, dollars per metric ton ${ }^{3}$ | 39.59 | 80.00 |
| Exports: | -- | -- |
| Value | XX | XX |
| Average, dollars per metric ton ${ }^{6}$ | XX | XX |
| Imports for consumption: ${ }^{\text {e }, 7}$ | 2,720 | 2,800 |
| Cost, insurance, and freight value | 147,000 | 148,000 |
| Average, dollars per metric ton | 54.19 | 52.98 |
| Consumption ${ }^{\text {e }, 8}$ | 32,700 | 34,200 |
| Stocks, June 30, producers' | 6,100 | 4,890 |

${ }^{e}$ Estimated. -- Zero. XX Not applicable.
${ }^{1}$ Data are rounded to no more than three significant digits, except prices.
${ }^{2}$ July 1-June 30.
${ }^{3}$ Average value is based on sold or used values.
${ }^{4}$ Includes domestic sales and exports.
${ }^{5}$ Total value of all domestic and export sales.
${ }^{6}$ Value of exports reported to the U.S. Geological Survey by companies.
${ }^{7}$ Some phosphate rock import tonnage and value data were suppressed by the U.S.
Census Bureau. Estimates are based on reports from the U.S. Census Bureau and the
Moroccan phosphate rock producer.
${ }^{8}$ Expressed as sold or used plus imports minus exports.

TABLE 2

## PRODUCTION OF PHOSPHATE ROCK IN THE UNITED STATES ${ }^{1}$

(Thousand metric tons and thousand dollars)

| Period | Mine production, crude ore |  | Marketable production, beneficated |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Ending |
|  | Rock | $\begin{gathered} \mathrm{P}_{2} \mathrm{O}_{5} \\ \text { content } \end{gathered}$ | Rock | $\mathrm{P}_{2} \mathrm{O}_{5}$ <br> content | Value ${ }^{2}$ | stocks, rock |
| Crop Year 2007: | 115,000 | 11,900 | 29,600 | 8,470 | \$1,160,000 | 6,100 |
| Crop Year 2008: |  |  |  |  |  |  |
| July-December 2007 | 64,900 | 6,680 | 15,000 | 4,320 | 813,000 | 4,970 |
| January-June 2008 | 63,400 | 6,360 | 15,300 | 4,370 | 1,730,000 | 4,890 |
| Total | 128,000 | 13,000 | 30,300 | 8,480 | 2,550,000 | XX |

XX Not applicable.
${ }^{1}$ Data are rounded to no more than three significant digits; may not add to totals shown.
${ }^{2}$ Based on the per ton sold or used values.

TABLE 3
PHOSPHATE ROCK SOLD OR USED BY PRODUCERS IN THE UNITED STATES ${ }^{1}$
(Thousand metric tons and thousand dollars)

| Period | Rock | $\mathrm{P}_{2} \mathrm{O}_{5}$ <br> content | Value ${ }^{2}$ |
| :---: | :---: | :---: | :---: |
| Crop Year 2007: | 30,300 | 8,670 | \$1,200,000 |
| Crop Year 2008: |  |  |  |
| July-December 2007 | 16,100 | 4,620 | 877,000 |
| January-June 2008 | 15,300 | 4,360 | 1,640,000 |
| Total | 31,400 | 8,980 | 2,510,000 |

${ }^{1}$ Data are rounded to no more than three significant digits; may not add to totals shown.
${ }^{2}$ Free on board mine.

