

TABLE D.1
CPP TRANSACTION DETAIL, AS OF 3/31/2012

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividend/Interest Paid to Treasury
12/23/2008	1st Constitution Bancorp, Cranbury, NJ	Preferred Stock w/ Exercised Warrants	\$12,000,000	10/27/2010	\$12,000,000	\$0	11/18/2011	P	\$326,576	\$8.11		\$1,106,667
1/21/2009	1st Enterprise Bank, Los Angeles, CA ^{15a}	Preferred Stock w/ Exercised Warrants	\$4,400,000	9/1/2011	\$4,400,000	\$0	9/1/2011	R	\$220,000	\$12.50		\$1,128,156
1/21/2009	1st Enterprise Bank, Los Angeles, CA ^{210a,69}	Preferred Stock	\$6,000,000	9/1/2011	\$6,000,000	\$0	N/A		N/A			
11/14/2008	1st FS Corporation, Hendersonville, NC	Preferred Stock w/ Warrants	\$16,369,000									
1/23/2009	1st Source Corporation, South Bend, IN	Preferred Stock w/ Warrants	\$111,000,000	12/29/2010	\$111,000,000	\$0	3/9/2011	R	\$3,750,000	\$24.76		\$10,730,000
3/13/2009	1st United Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,000,000	11/18/2009	\$10,000,000	\$0	11/18/2009	R	\$500,000	\$6.30		\$370,903
1/23/2009	AB&T Financial Corporation, Gastonia, NC	Preferred Stock w/ Warrants	\$3,500,000							\$0.70		\$360,694
1/30/2009	Albanc, Inc., Ogallala, NE ^{2,48}	Preferred Stock w/ Exercised Warrants	\$12,720,000	7/21/2011	\$12,720,000	\$0	7/21/2011	R	\$656,000			\$1,715,769
1/23/2009	Alliant Financial Services, Inc., Ocala, FL ²	Preferred Stock w/ Exercised Warrants	\$6,514,000									\$998,057
2/6/2009	Alaska Pacific Bancshares, Inc., Juneau, AK	Preferred Stock w/ Warrants	\$4,781,000							\$7.30		\$724,843
6/26/2009	Alliance Bancshares, Inc., Dalton, GA ²	Preferred Stock w/ Exercised Warrants	\$2,986,000									\$428,922
12/19/2008	Alliance Financial Corporation, Syracuse, NY	Preferred Stock w/ Warrants	\$26,918,000	5/13/2009	\$26,918,000	\$0	6/17/2009	R	\$900,000	\$31.41		\$538,360
6/26/2009	Alliance Financial Services Inc., Saint Paul, MN ⁶	Subordinated Debentures w/ Exercised Warrants	\$12,000,000									\$388,742
4/24/2009	Allied First Bancorp, Inc., Oswego, IL ²	Preferred Stock w/ Exercised Warrants	\$3,652,000							\$0.18		\$409,753
3/21/2009	Alpine Banks of Colorado, Glenwood Springs, CO ²	Preferred Stock w/ Exercised Warrants	\$70,000,000									\$11,128,789
1/30/2009	AMB Financial Corp., Munster, IN ^{25a}	Preferred Stock w/ Exercised Warrants	\$3,674,000	9/22/2011	\$3,674,000	\$0	9/22/2011	R	\$184,000	\$4.60		\$829,576
3/6/2009	AmeriBank Holding Company, Collinsville, OK ^{2,49}	Preferred Stock w/ Exercised Warrants	\$2,492,000	9/15/2011	\$2,492,000	\$0	9/15/2011	R	\$125,000			\$343,021
1/9/2009	American Express Company, New York, NY	Preferred Stock w/ Warrants	\$3,388,890,000	6/17/2009	\$3,388,890,000	\$0	7/29/2009	R	\$340,000,000	\$88.01		\$74,367,308
5/29/2009	American Premier Bancorp, Arcadia, CA ²	Preferred Stock w/ Exercised Warrants	\$1,800,000	1/26/2011	\$1,800,000	\$0	1/26/2011	R	\$90,000			\$162,682
1/9/2009	American State Bancshares, Inc., Great Bend, KS ²	Preferred Stock w/ Exercised Warrants	\$6,000,000	11/2/2011	\$6,000,000	\$0	11/2/2011	R	\$300,000			\$920,142
11/21/2008	AmeriServ Financial, Inc., Johnston, PA ⁶⁰	Preferred Stock w/ Warrants	\$52,000,000							\$13.40	698,554	\$8,406,667
12/19/2008	AmeriServ Financial, Inc., Johnston, PA ⁶⁰	Preferred Stock w/ Warrants	\$21,000,000	8/11/2011	\$21,000,000	\$0	11/2/2011	R	\$825,000	\$2.62		\$2,776,667
8/21/2009	AnFirst Financial Services, Inc., McCook, NE ³	Subordinated Debentures w/ Exercised Warrants	\$5,000,000									\$1,041,760
1/30/2009	Anchor Bancorp Wisconsin Inc., Madison, WI	Preferred Stock w/ Warrants	\$110,000,000							\$1.00	7,399,103	
1/30/2009	Annapolis Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$8,152,000							\$5.50	299,706	\$1,239,783
11/21/2008	Associated Banc-Corp, Green Bay, WI	Preferred Stock w/ Warrants	\$925,000,000	4/6/2011	\$262,500,000	\$262,500,000	11/30/2011	A	\$3,584,977	\$13.87		\$68,104,167
12/29/2009	Atlantic Bancshares, Inc., Bluffton, SC ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,000,000							\$1.10		\$122,725
2/27/2009	Avenue Financial Holdings, Inc., Nashville, TN ^{2,49}	Preferred Stock w/ Exercised Warrants	\$7,400,000	9/15/2011	\$7,400,000	\$0	9/15/2011	R	\$370,000			\$1,028,415
3/13/2009	BancIndependent, Inc., Sheffield, AL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$21,100,000	7/14/2011	\$21,100,000	\$0	7/14/2011	R	\$1,055,000			\$2,686,411
7/10/2009	Bancorp Financial, Inc., Oak Brook, IL ^{2,10,49}	Preferred Stock w/ Exercised Warrants	\$13,669,000	8/18/2011	\$13,669,000	\$0	8/18/2011	R	\$410,000			\$1,516,737
12/19/2008	Bancorp Rhode Island, Inc., Providence, RI	Preferred Stock w/ Warrants	\$30,000,000	8/5/2009	\$30,000,000	\$0	9/30/2009	R	\$1,400,000			\$941,667
2/20/2009	BancPlus Corporation, Ridgeland, MS ³⁰	Preferred Stock w/ Exercised Warrants	\$48,000,000	9/29/2010	\$48,000,000	\$0	9/29/2010	R	\$2,400,000			\$4,207,399
4/3/2009	BancStar, Inc., Festus, MO ²	Preferred Stock w/ Exercised Warrants	\$8,600,000							\$1,343,607		\$1,343,607
12/19/2008	BancTrust Financial Group, Inc., Mobile, AL	Preferred Stock w/ Warrants	\$50,000,000							\$1.58	730,994	\$7,888,889
8/14/2009	Bank Financial Services, Inc., Eden Prairie, MN ²	Preferred Stock w/ Exercised Warrants	\$1,004,000									\$136,902
10/28/2008	Bank of America Corporation, Charlotte, NC ³⁰	Preferred Stock w/ Warrants	\$15,000,000,000	12/9/2009	\$15,000,000,000	\$0	3/3/2010	A	\$186,342,969	\$9.68		\$458,333,333
1/9/2009	Bank of America Corporation, Charlotte, NC ^{10,15}	Preferred Stock w/ Warrants	\$10,000,000,000	12/9/2009	\$10,000,000,000	\$0	3/3/2010	A	\$124,228,646			\$835,416,667
1/16/2009	Bank of Commerce, Charlotte, NC ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$381,046
11/14/2008	Bank of Commerce Holdings, Redding, CA ⁴⁹	Preferred Stock w/ Warrants	\$17,000,000	9/27/2011	\$17,000,000	\$0	10/26/2011	R	\$125,000	\$2.69		\$2,439,028
3/13/2009	Bank of George, Las Vegas, NV ⁶	Preferred Stock w/ Exercised Warrants	\$2,672,000									\$279,991
12/5/2008	Bank of Marm Bancorp, Novato, CA	Preferred Stock w/ Warrants	\$28,000,000	3/31/2009	\$28,000,000	\$0	11/18/2011	P	\$1,703,984	\$38.18		\$451,111
4/17/2009	Bank of the Carolinas Corporation, Mocksville, NC	Preferred Stock w/ Warrants	\$13,179,000							\$0.23	475,204	\$1,039,677
12/12/2008	Bank of the Ozarks, Inc., Little Rock, AR	Preferred Stock w/ Warrants	\$75,000,000	11/4/2009	\$75,000,000	\$0	11/24/2009	R	\$2,650,000	\$31.96		\$3,354,167
1/30/2009	Bankers' Bank of the West Bancorp, Inc., Denver, CO ²	Preferred Stock w/ Exercised Warrants	\$12,639,000									\$71,7532

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ⁶	Remaining Capital Amount	Final Disposition Date	Note ⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/23/2009	BankFirst Capital Corporation, Macon, MS ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,500,000	9/8/2011	\$15,500,000	\$—	9/8/2011	R	\$775,000	\$21.47	243,998	\$2,217,469
2/13/2009	BankGreenville, Greenville, SC ²	Preferred Stock w/ Exercised Warrants	\$1,000,000									\$163,803
11/21/2008	Banner Corporation, Walla Walla, WA	Preferred Stock w/ Warrants	\$124,000,000	3/28/2012	\$108,071,915	\$—				\$21.87		\$20,046,667
2/6/2009	Banner County Ban Corporation, Harrisburg, NE ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$795,000	7/28/2011	\$795,000	\$—	7/28/2011	R	\$40,000			\$107,411
1/16/2009	Bar Harbor Bankshares, Bar Harbor, ME	Preferred Stock w/ Warrants	\$18,751,000	2/24/2010	\$18,751,000	\$—	7/28/2010	R	\$250,000	\$33.20		\$1,036,514
11/14/2008	BB&T Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$3,133,640,000	6/17/2009	\$3,133,640,000	\$—	7/22/2009	R	\$67,010,402	\$31.34		\$92,703,517
12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation), Los Angeles, CA ⁶⁶	Preferred Stock w/ Warrants	\$65,000,000							\$11.35	337,480	\$8,731,250
11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.), Los Angeles, CA ⁶⁵	Preferred Stock w/ Warrants	\$67,000,000									\$10,831,667
4/3/2009	BCB Holding Company, Inc., Theodore, AL ²	Preferred Stock w/ Exercised Warrants	\$1,706,000							\$13.30	183,465	\$173,508
12/23/2008	BGSB Bancorp, Inc., Baltimore, MD	Preferred Stock w/ Warrants	\$10,800,000	1/26/2011	\$10,800,000	\$—						\$1,129,500
				7/6/2011	\$1,500,000	\$4,500,000						
1/30/2009	Beach Business Bank, Manhattan Beach, CA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000	10/19/2011	\$1,500,000	\$3,000,000				\$8.95		\$929,417
				3/7/2012	\$1,500,000	\$1,500,000						
12/19/2008	Berkshire Hills Bancorp, Inc., Pittsfield, MA	Preferred Stock w/ Warrants	\$40,000,000	5/27/2009	\$40,000,000	\$—	6/24/2009	R	\$1,040,000	\$23.35		\$877,778
2/13/2009	Bern Bankshares, Inc., Bern, KS ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$985,000	9/1/2011	\$985,000	\$—	9/1/2011	R	\$50,000	\$6.95		\$137,063
4/24/2009	Birmingham Bloomfield Bancshares, Inc., Birmingham, MI ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$1,635,000	7/28/2011	\$1,635,000	\$—	7/28/2011	R	\$82,000			\$342,023
12/18/2009	Birmingham Bloomfield Bancshares, Inc., Birmingham, MI ^{2,184,9}	Preferred Stock	\$1,744,000	7/28/2011	\$1,744,000	\$—	N/A		N/A	\$3.02		
6/19/2009	Biscayne Bankshares, Inc., Coconut Grove, FL ^{8,10}	Subordinated Debentures w/ Exercised Warrants	\$6,400,000									\$1,386,033
3/13/2009	Blackhawk Bancorp, Inc., Beloit, WI ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$9.00		\$1,592,611
5/22/2009	Blackridge Financial, Inc., Fargo, ND ²	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$744,076
3/6/2009	Blue Ridge Bankshares, Inc., Independence, MO ³	Preferred Stock w/ Exercised Warrants	\$12,000,000							\$0.02		\$1,596,850
3/6/2009	Blue River Bankshares, Inc., Shelbyville, IN ²	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$529,105
12/5/2008	Blue Valley Ban Corp, Overland Park, KS	Preferred Stock w/ Warrants	\$21,750,000							\$5.50	111,083	\$211,458
4/17/2009	BNB Financial Services Corporation, New York, NY ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$440,542
12/5/2008	BNC Bancorp, Thomasville, NC	Preferred Stock w/ Warrants	\$31,260,000							\$7.76	543,337	\$4,992,917
2/27/2009	BNC Financial Group, Inc., New Canaan, CT ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,797,000	8/4/2011	\$4,797,000	\$—	8/4/2011	R	\$240,000	\$14.00		\$636,921
1/16/2009	BNCORP, Inc., Bismarck, ND ²	Preferred Stock w/ Exercised Warrants	\$20,093,000							\$2.30		\$909,542
3/6/2009	BOH Holdings, Inc., Houston, TX ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$10,000,000	7/14/2011	\$10,000,000	\$—	7/14/2011	R	\$500,000			\$1,283,777
5/15/2009	Boscobel Bancorp, Inc., Boscobel, WI ⁸	Subordinated Debentures w/ Exercised Warrants	\$5,586,000									\$468,624
11/21/2008	Boston Private Financial Holdings, Inc., Boston, MA	Preferred Stock w/ Warrants	\$164,000,000	1/13/2010	\$50,000,000	\$104,000,000	2/1/2011	A	\$6,352,500	\$10.00		\$11,022,222
				6/16/2010	\$104,000,000	\$—						
12/23/2008	Bridge Capital Holdings, San Jose, CA	Preferred Stock w/ Warrants	\$23,864,000	2/23/2011	\$15,000,000	\$8,864,000	4/20/2011	R	\$1,395,000	\$13.59		\$2,613,582
				3/16/2011	\$8,864,000	\$—						
12/19/2008	Bridgeview Bancorp, Inc., Bridgeview, IL ²	Preferred Stock w/ Exercised Warrants	\$38,000,000									\$2,393,156
11/14/2008	Broadway Financial Corporation, Los Angeles, CA ²⁴²	Preferred Stock	\$9,000,000							\$1.31		\$810,417
12/4/2009	Broadway Financial Corporation, Los Angeles, CA ^{1,163,7}	Preferred Stock	\$6,000,000									
5/15/2009	Brogan Bankshares, Inc., Kaukauna, WI ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,400,000									\$402,720
7/17/2009	Brotherhood Bankshares, Inc., Kansas City, KS ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$11,000,000	9/15/2011	\$11,000,000	\$—	9/15/2011	R	\$550,000			\$1,295,586
4/24/2009	Business Bankshares, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$15,000,000									\$2,295,813
3/13/2009	Butler Point, Inc., Catlin, IL ²	Preferred Stock w/ Exercised Warrants	\$607,000	11/2/2011	\$607,000	\$—	11/2/2011	R	\$30,000			\$87,124
1/9/2009	C&F Financial Corporation, West Point, VA	Preferred Stock w/ Warrants	\$20,000,000	7/27/2011	\$10,000,000	\$10,000,000				\$29.78	167,504	\$2,825,000

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/23/2008	Cache Valley Banking Company, Logan, UT ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,767,000	7/14/2011	\$4,767,000	\$—	7/14/2011	R	\$238,000	N/A	—	\$1,029,334
12/18/2009	Cache Valley Banking Company, Logan, UT ^{2,10a,49}	Preferred Stock	\$4,640,000	7/14/2011	\$4,640,000	\$—	N/A					
1/9/2009	Cadence Financial Corporation, Starkville, MS ³⁰	Preferred Stock w/ Warrants	\$4,000,000	3/4/2011	\$38,000,000	\$—	N/A					\$3,984,063
2/27/2009	California Bank of Commerce, Lafayette, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011	\$4,000,000	\$—	9/15/2011	R	\$200,000			\$955,900
1/23/2009	California Oaks State Bank, Thousand Oaks, CA ²	Preferred Stock w/ Exercised Warrants	\$3,300,000	12/8/2010	\$3,300,000	\$—	12/8/2010	R	\$165,000			\$337,219
1/23/2009	Calvert Financial Corporation, Ashland, MO ³	Preferred Stock w/ Exercised Warrants	\$1,037,000									\$173,046
1/23/2009	CalWest Bancorp, Rancho Santa Margarita, CA ²	Preferred Stock w/ Exercised Warrants	\$4,656,000							\$0.38		\$396,164
12/23/2008	Capital Bancorp, Inc., Rockville, MD ²	Preferred Stock w/ Exercised Warrants	\$4,700,000	12/30/2010	\$4,700,000	\$—	12/30/2010	R	\$235,000			\$517,281
12/23/2008	Capital Bank Corporation, Raleigh, NC ⁵	Preferred Stock w/ Exercised Warrants	\$41,279,000	1/28/2011	\$41,279,000	\$—	N/A			\$2.39	749,619	\$3,973,104
4/10/2009	Capital Commerce Bancorp, Inc., Milwaukee, WI ²	Preferred Stock w/ Exercised Warrants	\$5,100,000									\$304,973
11/14/2008	Capital One Financial Corporation, McLean, VA	Preferred Stock w/ Warrants	\$3,555,199,000	6/17/2009	\$3,555,199,000	\$—	12/3/2009	A	\$148,731,030	\$56.36	1,846,374	\$105,174,638
12/23/2008	Capital Pacific Bancorp, Portland, OR ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$685,489
10/23/2009	Cardinal Bancorp II, Inc., Washington, MO ^{50,50}	Subordinated Debentures w/ Exercised Warrants	\$6,251,000	9/8/2011	\$6,251,000	\$—	9/8/2011	R	\$313,000			\$983,480
1/9/2009	Carolina Bank Holdings, Inc., Greensboro, NC	Preferred Stock w/ Warrants	\$16,000,000							\$4.11	357,675	\$1,882,500
2/6/2009	Carolina Trust Bank, Lincolnton, NC	Preferred Stock w/ Warrants	\$4,000,000							\$2.30	86,957	\$455,000
2/13/2009	Carrollton Bancorp, Baltimore, MD	Preferred Stock w/ Warrants	\$9,201,000							\$4.14	205,379	\$922,656
1/16/2009	Carver Bancorp, Inc., New York, NY ³³	Preferred Stock	\$18,980,000	8/27/2010	\$18,980,000	\$—	N/A			\$6.53		\$1,531,581
11/21/2008	Cascade Financial Corporation, Everett, WA ⁷	Preferred Stock w/ Warrants	\$38,970,000	6/30/2011	\$16,250,000	\$—	N/A					\$1,428,900
12/5/2008	Cathay General Bancorp, Los Angeles, CA	Preferred Stock w/ Warrants	\$258,000,000							\$18.03	1,846,374	\$41,208,333
2/27/2009	Catskill Hudson Bancorp, Inc., Rock Hill, NY ^{2,49}	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/21/2011	\$3,000,000	\$—	7/21/2011	R	\$150,000			\$685,071
12/22/2009	Catskill Hudson Bancorp, Inc., Rock Hill, NY ^{2,10a,49}	Preferred Stock w/ Exercised Warrants	\$3,500,000	7/21/2011	\$3,500,000	\$—	7/21/2011	R	\$113,000			
5/29/2009	CB Holding Corp., Aledo, IL ^{2,53}	Preferred Stock w/ Exercised Warrants	\$4,114,000									\$271,580
2/20/2009	CBB Bancorp, Cartersville, GA ²	Preferred Stock w/ Exercised Warrants	\$2,644,000									\$616,739
12/29/2009	CBB Bancorp, Cartersville, GA ^{2,10a}	Preferred Stock	\$1,753,000									
3/27/2009	CBS Banc-Corp., Russellville, AL ²	Preferred Stock w/ Exercised Warrants	\$24,300,000							\$0.75	523,076	\$3,885,962
12/23/2008	Cecil Bancorp, Inc., Elkton, MD	Preferred Stock w/ Warrants	\$11,560,000								261,538	\$516,989
2/6/2009	CedarStone Bank, Lebanon, TN ²	Preferred Stock w/ Exercised Warrants	\$3,564,000									\$587,516
1/9/2009	Center Bancorp, Inc., Union, NJ ⁴⁸	Preferred Stock w/ Warrants	\$10,000,000	9/15/2011	\$10,000,000	\$—	12/7/2011	R	\$245,000	\$10.13		\$1,341,667
5/1/2009	CenterBank, Millford, OH ²	Preferred Stock w/ Exercised Warrants	\$2,250,000									\$342,114
11/21/2008	Centerstate Banks of Florida Inc., Davenport, FL	Preferred Stock w/ Warrants	\$27,875,000	9/30/2009	\$27,875,000	\$—	10/28/2009	R	\$212,000			\$1,196,303
1/16/2009	Central Financial Holdings, Inc., Morgantown, WV ²	Preferred Stock w/ Exercised Warrants	\$15,000,000	3/31/2009	\$15,000,000	\$—	4/15/2009	R	\$750,000	\$8.35		\$172,938
12/5/2008	Central Bancorp, Inc., Somerville, MA ⁵⁰	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011	\$10,000,000	\$—	10/19/2011	R	\$2,525,000	\$18.60		\$1,361,111
2/27/2009	Central Bancorp, Inc., Garland, TX	Preferred Stock w/ Exercised Warrants	\$22,500,000									\$2,411,625
1/30/2009	Central Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$5,800,000	7/6/2011	\$5,800,000	\$—	7/6/2011	R	\$290,000			\$769,177
2/20/2009	Central Community Corporation, Temple, TX ²	Preferred Stock w/ Exercised Warrants	\$22,000,000									\$3,580,347
12/5/2008	Central Federal Corporation, Fairlawn, OH	Preferred Stock w/ Warrants	\$7,225,000									\$612,118
12/23/2008	Central Jersey Bancorp, Oakhurst, NJ	Preferred Stock w/ Warrants	\$11,300,000	11/24/2010	\$11,300,000	\$—	12/1/2010	R	\$319,659	\$0.92	336,568	\$1,084,486
1/9/2009	Central Pacific Financial Corp., Honolulu, HI ^{2,45}	Common Stock w/ Warrants	\$135,000,000	6/17/2011	\$35,883,281	\$99,116,719				\$13.39	79,288	\$2,362,500
1/30/2009	Central Valley Community Bancorp, Fresno, CA ⁵⁰	Preferred Stock w/ Warrants	\$7,000,000	8/18/2011	\$7,000,000	\$—	9/28/2011	R	\$185,017	\$7.07		\$892,500
1/30/2009	Central Virginia Bankshares, Inc., Powhatan, VA	Preferred Stock w/ Warrants	\$11,385,000							\$1.08	263,542	\$450,656
12/18/2009	Centric Financial Corporation, Harrisburg, PA ^{2,10,49}	Preferred Stock w/ Exercised Warrants	\$6,056,000	7/14/2011	\$6,056,000	\$—	7/14/2011	R	\$185,000			\$501,822
2/6/2009	Centrix Bank & Trust, Bedford, NH ^{2,49}	Preferred Stock w/ Exercised Warrants	\$7,500,000	7/28/2011	\$7,500,000	\$—	7/28/2011	R	\$375,000	\$17.75		\$1,012,791
1/9/2009	Century Financial Corporation, St. Louis, MO	Preferred Stock w/ Warrants	\$32,668,000								508,320	\$571,690
6/19/2009	Century Financial Services Corporation, Santa Fe, NM ²	Subordinated Debentures w/ Exercised Warrants	\$10,000,000									\$2,228,011
5/29/2009	Chambers Bancshares, Inc., Danville, AR ⁵	Subordinated Debentures w/ Exercised Warrants	\$19,817,000									\$4,507,675

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)*	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
7/31/2009	Chicago Shore Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$7,000,000									\$969,646
12/31/2008	CIT Group Inc., New York, NY ¹⁶	Contingent Value Rights	\$2,330,000,000	2/8/2010	\$—	\$—	N/A		N/A	\$41.60		\$43,687,500
10/28/2008	Citigroup Inc., New York, NY ^{17,23}	Common Stock w/ Warrants	\$25,000,000,000	**	\$25,000,000,000	\$—	1/25/2011	A	\$54,621,849	\$36.87		\$932,291,667
1/16/2009	Citizens & Northern Corporation, Wellisboro, PA	Preferred Stock w/ Warrants	\$26,440,000	8/4/2010	\$26,440,000	\$—	9/1/2010	R	\$400,000	\$20.32		\$2,049,100
12/23/2008	Citizens Bancorp, Nevada City, CA ²¹	Preferred Stock w/ Exercised Warrants	\$10,400,000							\$0.01		\$223,571
5/29/2009	Citizens Bancshares Co., Chillicothe, MO ²	Preferred Stock w/ Exercised Warrants	\$24,950,000									\$628,033
3/6/2009	Citizens Bancshares Corporation, Atlanta, GA ³⁰	Preferred Stock	\$7,462,000	8/13/2010	\$7,462,000	\$—	N/A		N/A	\$3.90		\$835,813
3/20/2009	Citizens Bank & Trust Company, Covington, LA ³	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$216,183
2/6/2009	Citizens Commerce Bancshares, Inc., Versailles, KY ²	Preferred Stock w/ Exercised Warrants	\$6,300,000									\$180,259
12/23/2008	Citizens Community Bank, South Hill, VA ²⁸	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/28/2011	\$3,000,000	\$—	7/28/2011	R	\$150,000			\$424,646
12/19/2008	Citizens First Corporation, Bowling Green, KY	Preferred Stock w/ Warrants	\$8,779,000	2/16/2011	\$2,212,308	\$6,566,692				\$7.60	254,218	\$1,274,824
12/12/2008	Citizens Republic Bancorp, Inc., Flint, MI	Preferred Stock w/ Warrants	\$300,000,000							\$15.83	1,757,813	\$13,875,000
12/12/2008	Citizens South Banking Corporation, Gastonia, NC ³⁰	Preferred Stock w/ Warrants	\$20,500,000	9/22/2011	\$20,500,000	\$—	11/9/2011	R	\$225,157	\$4.55		\$2,847,222
4/10/2009	City National Bancshares Corporation, Newark, NJ ^{2,3}	Preferred Stock	\$9,439,000									\$281,859
11/21/2008	City National Corporation, Beverly Hills, CA	Preferred Stock w/ Warrants	\$400,000,000	12/30/2009	\$200,000,000	\$200,000,000	4/7/2010	R	\$18,500,000	\$2.38		\$23,916,667
3/27/2009	Clover Community Bancshares, Inc., Clover, SC ²	Preferred Stock w/ Exercised Warrants	\$3,000,000	3/3/2010	\$200,000,000	\$—						\$267,050
12/5/2008	Coastal Banking Company, Inc., Ferdinand Beach, FL	Preferred Stock w/ Warrants	\$9,950,000							\$3.87	205,579	\$967,361
8/28/2009	CoastSouth Bancshares, Inc., Hilton Head Island, SC ³²	Preferred Stock w/ Exercised Warrants	\$16,015,000									\$1,235,449
12/19/2008	CoBiz Financial Inc., Denver, CO ³⁰	Preferred Stock w/ Warrants	\$64,450,000	9/8/2011	\$64,450,000	\$—	11/18/2011	P	\$143,677	\$7.09		\$8,763,410
1/9/2009	Codorus Valley Bancorp, Inc., York, PA ⁸	Preferred Stock w/ Warrants	\$16,500,000	8/18/2011	\$16,500,000	\$—	9/28/2011	R	\$526,604	\$11.19		\$2,151,875
2/13/2009	Colorado East Bancshares, Inc., Lamar, CO ²	Preferred Stock w/ Exercised Warrants	\$10,000,000									\$1,229,278
3/27/2009	Colonial American Bank, West Conshohocken, PA ³	Preferred Stock w/ Exercised Warrants	\$574,000	10/26/2011	\$574,000	\$—	10/26/2011	R	\$29,000	\$3.80	500,000	\$3,990,000
1/9/2009	Colony Bancorp, Inc., Fitzgerald, GA	Preferred Stock w/ Warrants	\$28,000,000							\$23.42		\$6,621,772
11/21/2008	Columbia Banking System, Inc., Tacoma, WA	Preferred Stock w/ Exercised Warrants	\$76,898,000	8/11/2010	\$76,898,000	\$—	9/1/2010	R	\$3,301,647			\$316,479
2/27/2009	Columbine Capital Corp., Buena Vista, CO ^{2,49}	Preferred Stock w/ Exercised Warrants	\$2,260,000	9/22/2011	\$2,260,000	\$—	9/22/2011	R	\$113,000			\$150,937,500
11/14/2008	Comerica Inc., Dallas, TX	Preferred Stock w/ Warrants	\$2,250,000,000	3/17/2010	\$2,250,000,000	\$—	5/6/2010	A	\$183,673,472	\$2.29		\$36,111
1/9/2009	Commerce National Bank, Newport Beach, CA	Preferred Stock w/ Warrants	\$5,000,000	10/7/2009	\$5,000,000	\$—				\$8.30	87,209	\$4,673,515
5/22/2009	Commonwealth Bancshares, Inc., Louisville, KY ⁸	Subordinated Debentures w/ Exercised Warrants	\$20,400,000									\$445,348
1/23/2009	Commonwealth Business Bank, Los Angeles, CA ³	Preferred Stock w/ Exercised Warrants	\$7,701,000							\$8.50		\$139,020
1/16/2009	Community 1st Bank, Roseville, CA ²	Preferred Stock w/ Exercised Warrants	\$2,550,000									\$80,161
3/16/2009	Community Bancshares of Kansas, Inc., Goff, KS ³	Preferred Stock w/ Exercised Warrants	\$500,000									\$2,975,700
9/11/2009	Community Bancshares of Mississippi, Inc., Brandon, MS ^{2,30}	Preferred Stock w/ Exercised Warrants	\$52,000,000	9/29/2010	\$52,000,000	\$—	9/29/2010	R	\$2,600,000			\$522,002
7/24/2009	Community Bancshares, Inc., Kingman, AZ ³⁰	Preferred Stock w/ Exercised Warrants	\$3,872,000									\$76,189
1/16/2009	Community Bank of the Bay, Oakland, CA ³⁰	Preferred Stock	\$1,747,000	9/29/2010	\$1,747,000	\$—	N/A		N/A			\$2,233,412
5/29/2009	Community Bank Shares of Indiana, Inc., New Albany, IN ⁹	Preferred Stock w/ Warrants	\$19,468,000	9/15/2011	\$19,468,000	\$—	10/19/2011	R	\$1,100,870	\$14.00	780,000	\$1,529,663
12/19/2008	Community Bankers Trust Corporation, Glen Allen, VA	Preferred Stock w/ Warrants	\$17,680,000							\$2.20		\$642,907
2/27/2009	Community Business Bank, West Sacramento, CA ³	Preferred Stock w/ Exercised Warrants	\$3,976,000							\$6.50		\$1,994,785
12/19/2008	Community Financial Corporation, Staunton, VA	Preferred Stock w/ Warrants	\$12,643,000							\$3.23	351,194	\$569,865
5/15/2009	Community Financial Shares, Inc., Glen Ellyn, IL ²	Preferred Stock w/ Exercised Warrants	\$6,970,000							\$2.20		\$2,628,111
3/20/2009	Community First Bancshares Inc., Union City, TN ^{2,9}	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/18/2011	\$20,000,000	\$—	8/18/2011	R	\$1,000,000			\$1,988,005
4/3/2009	Community First Bancshares, Inc., Harrison, AR ²	Preferred Stock w/ Exercised Warrants	\$12,725,000									\$1,908,453
2/27/2009	Community First Inc., Columbia, TN ²	Preferred Stock w/ Exercised Warrants	\$17,806,000									

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/6/2009	Community Holding Company of Florida, Inc., Miami Beach, FL ¹	Preferred Stock w/ Exercised Warrants	\$1,050,000									\$172,426
12/23/2008	Community Investors Bancorp, Inc., Bucyrus, OH ¹	Preferred Stock w/ Exercised Warrants	\$2,600,000									\$445,568
1/30/2009	Community Partners Bancorp, Middletown, NJ ¹⁶	Preferred Stock w/ Warrants	\$9,000,000	8/11/2011	\$9,000,000	\$—	10/26/2011	R	\$460,000	\$5.75		\$1,138,750
1/13/2009	Community Pride Bank Corporation, Ham Lake, MN ¹⁰	Subordinated Debentures w/ Exercised Warrants	\$4,400,000									\$448,263
1/9/2009	Community Trust Financial Corporation, Ruston, LA ²⁶	Preferred Stock w/ Exercised Warrants	\$24,000,000	7/6/2011	\$24,000,000	\$—		R	\$1,200,000	\$2.59	521,158	\$3,251,100
12/19/2008	Community West Bancshares, Goleta, CA	Preferred Stock w/ Warrants	\$15,600,000							\$2.40		\$2,461,333
1/9/2009	Congaree Bancshares, Inc., Cayce, SC ²	Preferred Stock w/ Exercised Warrants	\$3,285,000									\$563,976
2/13/2009	Corning Savings and Loan Association, Corning, AR ²	Preferred Stock w/ Exercised Warrants	\$638,000									\$104,533
1/30/2009	County Bank Shares, Inc., Milford, NE ²	Preferred Stock w/ Exercised Warrants	\$7,525,000									\$1,247,358
6/5/2009	Covenant Financial Corporation, Clarksdale, MS ²	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$742,864
2/20/2009	Crazy Woman Creek Bancorp, Inc., Buffalo, WY ²	Preferred Stock w/ Exercised Warrants	\$3,100,000							\$7.55		\$504,503
1/9/2009	Crescent Financial Bancshares, Inc. (Crescent Financial Corporation), Cary, NC ³	Preferred Stock w/ Warrants	\$24,900,000							\$3.99		\$2,303,250
1/23/2009	Crosstown Holding Company, Blaine, MN ²	Preferred Stock w/ Exercised Warrants	\$10,650,000									\$1,776,884
3/27/2009	CSRA Bank Corp., Wrens, GA ³	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$180,940
6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.), Phoenixville, PA ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,892,000	12/28/2011	\$2,892,000	\$—	12/28/2011	R	\$145,000			\$407,478
12/5/2008	CWB Financial Corp, Ontario, CA	Preferred Stock w/ Warrants	\$130,000,000	8/26/2009	\$97,500,000	\$32,500,000	10/28/2009	R	\$1,307,000	\$11.80		\$4,739,583
2/27/2009	D.L. Evans Bancorp, Burley, ID ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$19,891,000	9/27/2011	\$19,891,000	\$—	9/27/2011	R	\$995,000			\$2,800,592
5/15/2009	Deerfield Financial Corporation, Deerfield, WI ⁴⁹	Subordinated Debentures w/ Exercised Warrants	\$2,639,000	9/8/2011	\$2,639,000	\$—	9/8/2011	R	\$132,000			\$912,339
12/4/2009	Delmar Bancorp, Delmar, MD ²	Preferred Stock w/ Exercised Warrants	\$9,000,000									\$832,488
2/13/2009	DeSoto County Bank, Horn Lake, MS ²	Preferred Stock w/ Exercised Warrants	\$1,173,000									\$352,669
12/29/2009	DeSoto County Bank, Horn Lake, MS ^{2,10a}	Preferred Stock	\$1,508,000									
5/22/2009	Diamond Bancorp, Inc., Washington, MO ³	Subordinated Debentures w/ Exercised Warrants	\$20,445,000									\$4,683,730
1/16/2009	Dickinson Financial Corporation II, Kansas City, MO ²	Preferred Stock w/ Exercised Warrants	\$146,053,000									\$2,631,197
3/13/2009	Discover Financial Services, Riverwoods, IL	Preferred Stock w/ Warrants	\$1,224,558,000	4/21/2010	\$1,224,558,000	\$—	7/7/2010	R	\$172,000,000	\$33.70		\$67,690,844
1/30/2009	DNB Financial Corporation, Downingtown, PA ⁴⁹	Preferred Stock w/ Warrants	\$11,750,000	8/4/2011	\$11,750,000	\$—	9/21/2011	R	\$458,000	\$14.25		\$1,475,278
6/19/2009	Duke Financial Group, Inc., Minneapolis, MN ⁶	Subordinated Debentures w/ Exercised Warrants	\$12,000,000									\$2,824,473
12/5/2008	Eagle Bancorp, Inc., Bethesda, MD ⁶	Preferred Stock w/ Warrants	\$38,235,000	12/23/2009	\$15,000,000	\$23,235,000	11/18/2011	P	\$2,794,422	\$17.44		\$3,817,732
12/5/2008	East West Bancorp, Pasadena, CA	Preferred Stock w/ Warrants	\$306,546,000	7/14/2011	\$23,235,000	\$—		R	\$14,500,000	\$23.06	373,832	\$31,676,420
1/9/2009	Eastern Virginia Bankshares, Inc., Appatannock, VA	Preferred Stock w/ Warrants	\$24,000,000							\$3.61		\$2,220,000
1/16/2009	ECB Bancorp, Inc., Engelhard, NC	Preferred Stock w/ Warrants	\$17,949,000							\$9.31	144,984	\$2,764,645
12/23/2008	Emclave Financial Corp., Emittion, PA ⁶	Preferred Stock w/ Warrants	\$7,500,000	8/18/2011	\$7,500,000	\$—	12/7/2011	R	\$51,113	\$18.59		\$994,792
12/5/2008	Encore Bancshares Inc., Houston, TX ⁶	Preferred Stock w/ Warrants	\$34,000,000	9/27/2011	\$34,000,000	\$—	11/18/2011	P	\$637,071	\$20.42		\$4,778,889
12/19/2008	Enterprise Financial Services Corp., St. Louis, MO	Preferred Stock w/ Warrants	\$35,000,000							\$12.08	324,074	\$5,522,222
6/12/2009	Enterprise Financial Services Group, Inc., Allison Park, PA ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/25/2011	\$4,000,000	\$—	8/25/2011	R	\$200,000			\$480,206
1/30/2009	Equity Bancshares, Inc., Wichita, KS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$8,750,000	8/11/2011	\$8,750,000	\$—	8/11/2011	R	\$438,000			\$1,206,873
12/19/2008	Exchange Bank, Santa Rosa, CA ²	Preferred Stock w/ Exercised Warrants	\$43,000,000									\$6,809,169
5/22/2009	F & C Bancorp, Inc., Holden, MO ³	Subordinated Debentures w/ Exercised Warrants	\$2,993,000									\$685,810
1/30/2009	F & M Bancshares, Inc., Trezevant, TN ²	Preferred Stock w/ Exercised Warrants	\$4,609,000									\$1,166,021
11/6/2009	F & M Bancshares, Inc., Trezevant, TN ^{2,10a}	Preferred Stock	\$3,535,000									
2/6/2009	F & M Financial Corporation, Salisbury, NC ²	Preferred Stock w/ Exercised Warrants	\$17,000,000									\$2,802,663

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)*	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/13/2009	F&M Financial Corporation, Clarksville, TN ¹	Preferred Stock w/ Exercised Warrants	\$17,243,000	9/9/2009	\$100,000,000	\$100,000,000	11/18/2011	P	\$690,100	\$12.32	819,640	\$2,824,411
1/9/2009	F.N.B. Corporation, Hermitage, PA ¹⁶	Preferred Stock w/ Warrants	\$100,000,000	9/9/2009	\$100,000,000	\$100,000,000						\$3,333,333
12/23/2008	F.N.B. Corporation (Parkvale Financial Corporation), Monroeville, PA ¹⁷	Preferred Stock w/ Warrants	\$31,762,000	1/3/2012	\$31,762,000	\$31,762,000						\$4,808,414
3/6/2009	Farmers & Merchants Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$11,000,000									\$1,763,530
3/20/2009	Farmers & Merchants Financial Corporation, Argonia, KS ³	Preferred Stock w/ Exercised Warrants	\$442,000									\$69,899
1/23/2009	Farmers Bank, Windsor, VA ²	Preferred Stock w/ Exercised Warrants	\$8,752,000									\$1,460,211
1/9/2009	Farmers Capital Bank Corporation, Frankfort, KY	Preferred Stock w/ Warrants	\$30,000,000							\$6.29	223,992	\$4,650,000
6/19/2009	Farmers Enterprises, Inc., Great Bend, KS ⁸	Subordinated Debentures w/ Exercised Warrants	\$12,000,000									\$2,673,616
3/20/2009	Farmers State Bankshares, Inc., Holton, KS ^{9, 30}	Preferred Stock w/ Exercised Warrants	\$700,000	7/21/2011	\$700,000	\$700,000	7/21/2011	R	\$40,000			\$90,174
12/29/2009	FBHC Holding Company, Boulder, CO ^{10, 38}	Subordinated Debentures w/ Exercised Warrants	\$3,035,000	3/9/2011	\$650,000	\$650,000	N/A					\$154,592
6/26/2009	FC Holdings, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$21,042,000									\$156,090
12/19/2008	FCB Bancorp, Inc., Louisville, KY ^{2, 50}	Preferred Stock w/ Exercised Warrants	\$9,294,000	9/22/2011	\$9,294,000	\$9,294,000	9/22/2011	R	\$465,000			\$1,397,234
12/19/2008	FFW Corporation, Wabash, IN ²	Preferred Stock w/ Exercised Warrants	\$7,289,000									\$1,253,419
5/29/2009	Fidelity Bancorp, Inc., Baton Rouge, LA ⁶	Subordinated Debentures w/ Exercised Warrants	\$3,942,000									\$896,620
12/12/2008	Fidelity Bancorp, Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,000,000							\$10.85	121,387	\$1,111,250
11/13/2009	Fidelity Federal Bancorp, Evansville, IN ^{2, 10}	Preferred Stock w/ Exercised Warrants	\$6,657,000									\$—
12/19/2008	Fidelity Financial Corporation, Wichita, KS ²	Preferred Stock w/ Exercised Warrants	\$36,282,000									\$6,239,669
12/19/2008	Fidelity Southern Corporation, Atlanta, GA	Preferred Stock w/ Warrants	\$48,200,000							\$6.75	2,422,071	\$7,604,889
12/31/2008	Fifth Third Bancorp, Cincinnati, OH	Preferred Stock w/ Warrants	\$3,408,000,000	2/2/2011	\$3,408,000,000	\$3,408,000,000	3/16/2011	R	\$280,025,936	\$14.44		\$355,946,667
12/23/2008	Financial Institutions, Inc., Warsaw, NY	Preferred Stock w/ Warrants	\$37,515,000	2/23/2011	\$12,505,000	\$25,010,000	5/11/2011	R	\$2,079,963	\$16.87		\$4,192,649
2/13/2009	Financial Security Corporation, Basin, WY ^{2, 50}	Preferred Stock w/ Exercised Warrants	\$5,000,000	7/21/2011	\$5,000,000	\$5,000,000	7/21/2011	R	\$250,000			\$664,597
7/31/2009	Financial Services of Winger, Inc., Winger, MN ^{18, 50, 56}	Subordinated Debentures w/ Exercised Warrants	\$3,742,000	9/1/2011	\$3,742,000	\$3,742,000	9/1/2011	R	\$112,000			\$633,322
5/22/2009	First Advantage Bancshares Inc., Coon Rapids, MN ¹	Preferred Stock w/ Exercised Warrants	\$1,177,000									\$175,192
6/26/2009	First Alliance Bancshares, Inc., Cordova, TN ²	Preferred Stock w/ Exercised Warrants	\$3,422,000									\$491,608
7/24/2009	First American Bank Corporation, Elk Grove Village, IL ³	Subordinated Debentures w/ Exercised Warrants	\$60,000,000	12/21/2011	\$15,000,000	\$35,000,000						\$10,558,975
3/13/2009	First American International Corp., Brooklyn, NY ^{10, 33}	Preferred Stock	\$17,000,000	8/13/2010	\$17,000,000	\$17,000,000	N/A					\$1,204,167
1/9/2009	First Bancorp, Troy, NC ⁹	Preferred Stock w/ Warrants	\$65,000,000	9/1/2011	\$65,000,000	\$65,000,000	11/18/2011	P	\$924,462	\$11.17	616,308	\$8,594,444
2/20/2009	First BancTrust Corporation, Paris, IL ²	Preferred Stock w/ Exercised Warrants	\$7,350,000	1/18/2012	\$3,675,000	\$3,675,000				\$15.27	389,484	\$32,999,386
2/6/2009	First Bank of Charleston, Inc., Charleston, WY ^{2, 50}	Preferred Stock w/ Exercised Warrants	\$3,345,000	7/21/2011	\$3,345,000	\$3,345,000	7/21/2011	R	\$167,000	\$10.40		\$1,182,515
1/16/2009	First Bankers Trustshares, Inc., Quincy, IL ⁵⁰	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/8/2011	\$10,000,000	\$10,000,000	9/8/2011	R	\$500,000	\$24.95		\$448,105
12/31/2008	First Banks, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$295,400,000									\$1,441,222
3/6/2009	First Bussey Corporation, Urbana, IL ⁵⁰	Preferred Stock w/ Warrants	\$100,000,000	8/25/2011	\$100,000,000	\$100,000,000	11/18/2011	P	\$63,677	\$5.10		\$6,037,238
4/10/2009	First Business Bank, N.A., San Diego, CA ²	Preferred Stock w/ Exercised Warrants	\$2,211,000									\$12,347,222
12/11/2009	First Business Bank, N.A., San Diego, CA ^{10, 30}	Preferred Stock	\$2,032,000									\$564,466
12/19/2008	First California Financial Group, Inc., Westlake Village, CA ¹⁰	Preferred Stock w/ Warrants	\$25,000,000	7/14/2011	\$25,000,000	\$25,000,000	8/24/2011	R	\$599,042	\$5.95		\$3,211,806
4/3/2009	First Capital Bancorp, Inc., Glen Allen, VA	Preferred Stock w/ Warrants	\$10,958,000									\$1,570,647
2/13/2009	First Choice Bank, Certitos, CA ^{2, 30}	Preferred Stock w/ Exercised Warrants	\$2,200,000	9/24/2010	\$2,200,000	\$2,200,000	9/24/2010	R	\$110,000	\$2.02	250,947	\$300,643
12/22/2009	First Choice Bank, Certitos, CA ^{10, 30}	Preferred Stock	\$2,836,000	9/24/2010	\$2,836,000	\$2,836,000	N/A					\$300,643
1/23/2009	First Citizens Banc Corp, Sandusky, OH	Preferred Stock w/ Warrants	\$23,184,000									\$3,548,440
3/20/2009	First Colebrook Bancorp, Inc., Colebrook, NH ^{2, 49}	Preferred Stock w/ Exercised Warrants	\$4,500,000	9/22/2011	\$4,500,000	\$4,500,000	9/22/2011	R	\$225,000			\$614,488
11/21/2008	First Community Bancshares Inc., Bluefield, VA	Preferred Stock w/ Warrants	\$41,500,000	7/8/2009	\$41,500,000	\$41,500,000	11/18/2011	P	\$30,600	\$14.04		\$1,308,403

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Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Interest Paid	Dividends/ Treasury
5/15/2009	First Community Bancshares, Inc., Overland Park, KS ¹	Preferred Stock w/ Exercised Warrants	\$14,800,000										\$604,950
12/23/2008	First Community Bank Corporation of America, Pinellas Park, FL ²⁹	Preferred Stock w/ Warrants	\$10,685,000	5/31/2011	\$7,754,267		N/A		N/A				\$744,982
11/21/2008	First Community Corporation, Lexington, SC	Preferred Stock w/ Warrants	\$11,350,000										\$1,834,917
12/11/2009	First Community Financial Partners, Inc., Joliet, IL ²	Preferred Stock w/ Exercised Warrants	\$22,000,000										\$2,611,156
12/5/2008	First Defiance Financial Corp., Defiance, OH	Preferred Stock w/ Warrants	\$37,000,000										\$5,909,722
9/11/2009	First Eagle Bancshares, Inc., Hanover Park, IL ²⁵	Subordinated Debentures w/ Exercised Warrants	\$7,500,000	9/17/2010	\$7,500,000			R	\$375,000				\$639,738
2/6/2009	First Express of Nebraska, Inc., Gering, NE ²	Preferred Stock w/ Exercised Warrants	\$5,000,000	2/15/2012	\$5,000,000								\$824,313
3/6/2009	First Federal Bancshares of Arkansas, Inc., Harrison, AR ²	Preferred Stock w/ Warrants	\$16,500,000	5/3/2011	\$6,000,000				N/A				\$570,625
12/23/2008	First Financial Bancorp., Cincinnati, OH	Preferred Stock w/ Warrants	\$80,000,000	2/24/2010	\$80,000,000			A	\$3,116,284				\$4,677,778
6/12/2009	First Financial Bancshares, Inc., Lawrence, KS ^{3,10,49}	Subordinated Debentures w/ Exercised Warrants	\$3,756,000	9/22/2011	\$3,756,000				\$115,000				\$694,280
12/5/2008	First Financial Holdings Inc., Charleston, SC ⁵	Preferred Stock w/ Warrants	\$65,000,000	3/28/2012	\$55,926,478					\$11.42	241,696		\$10,381,944
1/9/2009	First Financial Service Corporation, Elizabethtown, KY	Preferred Stock w/ Warrants	\$20,000,000							\$3.34	215,983		\$1,600,000
12/22/2009	First Freedom Bancshares, Inc., Lebanon, TN ^{2,10}	Preferred Stock w/ Exercised Warrants	\$8,700,000										\$984,480
2/27/2009	First Gothenburg Bancshares, Inc., Gothenburg, NE ²	Preferred Stock w/ Exercised Warrants	\$7,570,000										\$1,224,321
8/28/2009	First Guaranty Bancshares, Inc., Hammond, LA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$20,699,000	9/22/2011	\$20,699,000			R	\$1,030,000				\$2,330,477
11/14/2008	First Horizon National Corporation, Memphis, TN	Preferred Stock w/ Warrants	\$866,540,000	12/22/2010	\$866,540,000					\$10.47			\$91,227,406
8/28/2009	First Independence Corporation, Detroit, MI ³	Preferred Stock	\$3,223,000										\$397,056
3/13/2009	First Intercontinental Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$6,398,000										\$757,454
12/12/2008	First Litchfield Financial Corporation, Litchfield, CT	Preferred Stock w/ Warrants	\$10,000,000	4/7/2010	\$10,000,000				\$1,486,046				\$659,722
2/27/2009	First M&F Corporation, Koscusko, MS ³⁰	Preferred Stock w/ Warrants	\$30,000,000	9/29/2010	\$30,000,000					\$4.99	513,113		\$2,383,333
1/16/2009	First Manitowoc Bancorp, Inc., Manitowoc, WI ²	Preferred Stock w/ Exercised Warrants	\$12,000,000	5/27/2009	\$12,000,000				\$600,000				\$237,983
2/13/2009	First Menasha Bancshares, Inc., Neenah, WI ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,797,000	9/15/2011	\$4,797,000				\$240,000				\$676,865
2/20/2009	First Merchants Corporation, Muncie, IN ^{27,49,50}	Preferred Stock w/ Warrants	\$69,600,000	9/22/2011	\$69,600,000					\$12.16			\$12,167,111
		Trust Preferred Securities	\$46,400,000	9/22/2011	\$46,400,000				\$367,500				\$2,848,444
12/5/2008	First Midwest Bancorp, Inc., Itasca, IL	Preferred Stock w/ Warrants	\$193,000,000	11/23/2011	\$193,000,000				\$900,000				\$28,628,333
3/13/2009	First National Corporation, Strasburg, VA ²	Preferred Stock w/ Exercised Warrants	\$13,900,000										\$2,213,730
3/20/2009	First NBC Bank Holding Company, New Orleans, LA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$17,836,000	8/4/2011	\$17,836,000				\$892,000				\$2,305,990
11/21/2008	First Niagara Financial Group, Lockport, NY	Preferred Stock w/ Warrants	\$184,011,000	5/27/2009	\$184,011,000				\$2,700,000				\$4,753,618
3/13/2009	First Northern Community Bancorp, Dixon, CA ⁴⁹	Preferred Stock w/ Warrants	\$17,390,000	9/15/2011	\$17,390,000				\$375,000				\$2,178,580
11/21/2008	First PacTrust Bancorp, Inc., Chula Vista, CA	Preferred Stock w/ Warrants	\$19,300,000	12/15/2010	\$19,300,000				\$1,003,227				\$1,994,333
3/13/2009	First Place Financial Corp., Warren, OH	Preferred Stock w/ Warrants	\$72,927,000							\$0.72			\$7,009,095
2/20/2009	First Priority Financial Corp., Malvern, PA ²	Preferred Stock w/ Exercised Warrants	\$4,579,000										\$1,241,199
12/18/2009	First Priority Financial Corp., Malvern, PA ^{2,10a}	Preferred Stock	\$4,596,000							\$1.90			\$2,042,406
3/6/2009	First Reliance Bancshares, Inc., Florence, SC ²	Preferred Stock w/ Exercised Warrants	\$15,349,000										\$584,794
1/30/2009	First Resource Bank, Exton, PA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$2,600,000	9/15/2011	\$2,600,000				\$130,000				\$1,402,500
12/11/2009	First Resource Bank, Exton, PA ^{2,10a,49}	Preferred Stock	\$2,417,000	9/15/2011	\$2,417,000				N/A				\$330,944
1/9/2009	First Security Group, Inc., Chattanooga, TN	Preferred Stock w/ Warrants	\$33,000,000							\$3.30	823,627		\$1,402,500
12/23/2008	First Sound Bank, Seattle, WA	Preferred Stock w/ Warrants	\$7,400,000							\$0.06	114,080		\$330,944
7/17/2009	First South Bancorp, Inc., Lexington, TN ⁸	Subordinated Debentures w/ Exercised Warrants	\$50,000,000	9/28/2011	\$13,125,000	\$36,875,000							\$10,429,178
1/30/2009	First Southern Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,900,000	6/16/2010	\$10,900,000				\$545,000				\$818,468
3/6/2009	First Southwest Bancorporation, Inc., Alamosa, CO ⁷	Preferred Stock w/ Exercised Warrants	\$5,500,000										\$207,327
2/27/2009	First State Bank of Mobetie, Mobetie, TX ²	Preferred Stock w/ Exercised Warrants	\$731,000	4/14/2010	\$731,000				\$37,000				\$45,087
3/6/2009	First Texas BHC, Inc., Fort Worth, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$13,533,000	9/15/2011	\$13,533,000				\$677,000				\$1,862,389

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ⁶	Remaining Capital Amount	Final Disposition Date	Note ⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
6/5/2009	First Trust Corporation, New Orleans, LA ⁸	Subordinated Debentures w/ Exercised Warrants	\$17,969,000									\$1,046,896
1/23/2009	First ULB Corp., Oakland, CA ²	Preferred Stock w/ Exercised Warrants	\$4,900,000	4/22/2009	\$4,900,000	\$—	4/22/2009	R	\$245,000			\$66,021
1/30/2009	First United Corporation, Oakland, MD	Preferred Stock w/ Warrants	\$30,000,000							\$6.35	326,323	\$2,312,500
6/12/2009	First Vernon Bancshares, Inc., Vernon, AL ^{2,10,30}	Preferred Stock w/ Exercised Warrants	\$6,000,000	9/29/2010	\$6,000,000	\$—	9/29/2010	R	\$245,000			\$417,770
2/6/2009	First Western Financial, Inc., Denver, CO ¹	Preferred Stock w/ Exercised Warrants	\$8,559,000									\$2,704,780
12/11/2009	First Western Financial, Inc., Denver, CO ^{1,18}	Preferred Stock	\$11,881,000									
1/30/2009	Firstbank Corporation, Alima, MI	Preferred Stock w/ Warrants	\$33,000,000	4/22/2009	\$125,000,000	\$—	5/27/2009	R	\$5,025,000	\$8.32	578,947	\$5,018,750
1/9/2009	FirstMerit Corporation, Akron, OH	Preferred Stock w/ Warrants	\$125,000,000	4/22/2009	\$125,000,000	\$—			\$5,025,000	\$16.89		\$1,788,194
1/30/2009	Flagstar Bancorp, Inc., Troy, MI	Preferred Stock w/ Warrants	\$266,657,000							\$0.92	6,451,379	\$37,220,872
7/24/2009	Florida Bank Group, Inc., Tampa, FL ²	Preferred Stock w/ Exercised Warrants	\$20,471,000									\$1,180,793
2/20/2009	Florida Business BancGroup, Inc., Tampa, FL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$9,495,000	9/22/2011	\$9,495,000	\$—	9/22/2011	R	\$475,000			\$1,339,751
12/19/2008	Flushing Financial Corporation, Lake Success, NY	Preferred Stock w/ Warrants	\$70,000,000	10/28/2009	\$70,000,000	\$—	12/30/2009	R	\$900,000	\$13.74		\$3,004,167
2/27/2009	FNB Bancorp, South San Francisco, CA ³⁰	Preferred Stock w/ Exercised Warrants	\$12,000,000	9/15/2011	\$12,000,000	\$—	9/15/2011	R	\$600,000	\$15.50		\$1,667,700
2/13/2009	FNB United Corp., Asheville, NC ³⁸	Common Stock w/ Warrants	\$51,500,000							\$18.12	22,071	\$2,589,305
5/15/2009	Foresight Financial Group, Inc., Rockford, IL ²	Preferred Stock w/ Exercised Warrants	\$15,000,000							\$13.50		\$2,248,125
5/22/2009	Fort Lee Federal Savings Bank, Fort Lee, NJ ²	Preferred Stock w/ Exercised Warrants	\$1,300,000									\$87,185
4/3/2009	Fortune Financial Corporation, Arnold, MO ^{2,30}	Preferred Stock w/ Exercised Warrants	\$3,100,000	9/15/2011	\$3,100,000	\$—	9/15/2011	R	\$155,000			\$413,928
12/5/2008	FPB Bancorp, Inc., Port St. Lucie, FL ³⁵	Preferred Stock w/ Warrants	\$5,800,000							\$0.01	183,158	\$273,889
1/23/2009	FPB Financial Corp., Hammond, LA ²	Preferred Stock w/ Exercised Warrants	\$3,240,000	12/16/2009	\$1,000,000	\$2,240,000	6/16/2010	R	\$162,000			\$221,722
5/22/2009	Franklin Bancorp, Inc., Washington, MO ²	Preferred Stock w/ Exercised Warrants	\$5,097,000	6/16/2010	\$2,240,000	\$—						\$758,548
5/8/2009	Freport Bancshares, Inc., Freport, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$3,000,000									\$697,068
6/26/2009	Fremont Bancorporation, Fremont, CA ⁸	Subordinated Debentures w/ Exercised Warrants	\$35,000,000									\$7,740,955
1/23/2009	Fresno First Bank, Fresno, CA ²	Preferred Stock w/ Exercised Warrants	\$1,968,000									\$294,855
4/24/2009	Frontier Bancshares, Inc., Austin, TX ⁸	Subordinated Debentures w/ Exercised Warrants	\$3,000,000	11/24/2009	\$1,600,000	\$1,400,000	10/6/2010	R	\$150,000			\$258,192
12/23/2008	Fulton Financial Corporation, Lancaster, PA	Preferred Stock w/ Warrants	\$376,500,000	7/14/2010	\$376,500,000	\$—	9/8/2010	R	\$10,800,000	\$10.47		\$29,335,625
5/8/2009	Gateway Bancshares, Inc., Ringgold, GA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000									\$742,108
2/6/2009	Georgia Commerce Bancshares, Inc., Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$8,700,000	2/16/2011	\$8,700,000	\$—	2/16/2011	R	\$435,000			\$961,471
5/1/2009	Germantown Primary Bank, Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$4,500,000									\$—
3/6/2009	Germantown Capital Corporation, Inc., Germantown, TN ²	Preferred Stock w/ Exercised Warrants	\$4,967,000									\$796,391
6/26/2009	Gold Canyon Bank, Gold Canyon, AZ ^{2,10}	Preferred Stock w/ Exercised Warrants	\$1,607,000									\$53,860
1/30/2009	Goldwater Bank, N.A., Scottsdale, AZ ²	Preferred Stock w/ Exercised Warrants	\$2,568,000									\$145,750
4/24/2009	Grand Capital Corporation, Tulsa, OK ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/8/2011	\$4,000,000	\$—	9/8/2011	R	\$200,000			\$517,145
9/25/2009	Grand Financial Corporation, Hattiesburg, MS ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,443,320									\$489,653
5/29/2009	Grand Mountain Bancshares, Inc., Granby, CO ²	Preferred Stock w/ Exercised Warrants	\$3,076,000									\$—
1/9/2009	GrandSouth Bancorporation, Greenville, SC ^{2,30}	Preferred Stock w/ Exercised Warrants	\$9,000,000	9/8/2011	\$9,000,000	\$—	9/8/2011	R	\$450,000	\$3.80		\$1,856,917
12/11/2009	GrandSouth Bancorporation, Greenville, SC ^{2,10,49}	Preferred Stock	\$6,319,000	9/8/2011	\$6,319,000	\$—	N/A		N/A			
7/17/2009	Great River Holding Company, Baxter, MN ⁸	Subordinated Debentures w/ Exercised Warrants	\$8,400,000									\$759,575
12/5/2008	Great Southern Bancorp, Springfield, MO ³⁰	Preferred Stock w/ Warrants	\$58,000,000	8/18/2011	\$58,000,000	\$—	9/21/2011	R	\$6,436,364	\$24.11		\$7,838,056
12/23/2008	Green Bancshares, Inc., Greenville, TN ⁴⁹	Preferred Stock w/ Warrants	\$72,278,000	9/7/2011	\$68,700,000	\$—	N/A		N/A			\$5,942,858
2/21/2009	Green Circle Investments, Inc., Clive, IA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$388,040
2/27/2009	Green City Bancshares, Inc., Green City, MO ²	Preferred Stock w/ Exercised Warrants	\$651,000	7/14/2010	\$651,000	\$—	7/14/2010	R	\$33,000			\$49,037
1/30/2009	Greer Bancshares Incorporated, Greer, SC ²	Preferred Stock w/ Exercised Warrants	\$9,993,000							\$2.00		\$975,831
2/13/2009	Gregg Bancshares, Inc., Ozark, MO ²	Preferred Stock w/ Exercised Warrants	\$825,000									\$451,190

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/20/2009	Guaranty Bancorp. Inc., Woodsville, NH ^{2,50}	Preferred Stock w/ Exercised Warrants	\$6,920,000	9/15/2011	\$6,920,000	\$—	9/15/2011	R	\$346,000	N/A	459,459	\$969,040
9/25/2009	Guaranty Capital Corporation, Belton, MS ^{2,3,31}	Subordinated Debentures	\$14,000,000	7/30/2010	\$14,000,000	\$—	N/A					\$913,299
1/30/2009	Guaranty Federal Bancshares, Inc., Springfield, MO	Preferred Stock w/ Warrants	\$17,000,000							\$8.95		\$2,585,417
9/29/2009	GulfSouth Private Bank, Destin, FL ^{10,21}	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$757,380
6/26/2009	Gulfstream Bancshares, Inc., Stuart, FL ^{2,50}	Preferred Stock w/ Exercised Warrants	\$7,500,000	8/18/2011	\$7,500,000	\$—	8/18/2011	R	\$375,000	\$9.10	91,714	\$876,542
2/20/2009	Hamilton State Bancshares, Hoschton, GA ²	Preferred Stock w/ Exercised Warrants	\$7,000,000	4/13/2011	\$7,000,000	\$—	4/13/2011	R	\$350,000			\$819,166
12/31/2008	Hampton Roads Bankshares, Inc., Norfolk, VA ³¹	Common Stock w/ Warrants	\$80,347,000							\$3.04	53,034	\$2,510,844
7/17/2009	Harbor Bankshares Corporation, Baltimore, MD ^{2,3}	Preferred Stock	\$6,800,000									\$282,744
6/26/2009	Hartford Financial Services Group, Inc., Hartford, CT	Preferred Stock w/ Warrants	\$3,400,000,000	3/31/2010	\$3,400,000,000	\$—	9/21/2010	A	\$713,687,430	\$21.95		\$129,861,111
3/13/2009	Hawland Bancshares, Inc., Haviland, KS ²	Preferred Stock w/ Exercised Warrants	\$425,000	12/29/2010	\$425,000	\$—	12/29/2010	R	\$21,000			\$41,524
12/19/2008	Hawthorne Bancshares, Inc., Lee's Summit, MO	Preferred Stock w/ Warrants	\$30,255,000							\$7.87	276,090	\$4,773,567
3/6/2009	HCSB Financial Corporation, Loris, SC	Preferred Stock w/ Warrants	\$12,895,000							\$0.20		\$1,090,702
9/11/2009	Hearland Bancshares, Inc., Franklin, IN ¹⁰	Preferred Stock w/ Exercised Warrants	\$7,000,000							\$9.10		\$916,269
12/19/2008	Hearland Financial USA, Inc., Dubuque, IA ¹⁰	Preferred Stock w/ Warrants	\$81,698,000	9/15/2011	\$81,698,000	\$—	9/28/2011	R	\$1,800,000	\$17.44		\$11,188,087
9/25/2009	Heritage Bankshares, Inc., Norfolk, VA ^{10,30}	Preferred Stock w/ Exercised Warrants	\$10,103,000	3/16/2011	\$2,606,000	\$7,497,000	8/11/2011	R	\$303,000	\$12.73		\$947,284
11/21/2008	Heritage Commerce Corp., San Jose, CA	Preferred Stock w/ Warrants	\$40,000,000	3/7/2012	\$40,000,000	\$—				\$6.75	462,963	\$6,761,267
11/21/2008	Heritage Financial Corporation, Olympia, WA	Preferred Stock w/ Warrants	\$24,000,000	12/22/2010	\$24,000,000	\$—	8/17/2011	R	\$450,000	\$14.19		\$2,503,333
3/20/2009	Heritage Oaks Bancorp, Paso Robles, CA	Preferred Stock w/ Warrants	\$21,000,000							\$5.14	611,650	\$947,916
11/21/2008	HF Financial Corp., Sioux Falls, SD	Preferred Stock w/ Warrants	\$25,000,000	6/3/2009	\$25,000,000	\$—	6/30/2009	R	\$650,000	\$18.75		\$666,667
5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ¹³	Preferred Stock w/ Exercised Warrants	\$3,091,000	9/22/2011	\$3,091,000	\$—	9/22/2011	R	\$155,000	\$4.50		\$547,251
12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ^{10,13}	Preferred Stock	\$2,359,000	9/22/2011	\$2,359,000	\$—	N/A					
3/6/2009	Highlands Independent Bancshares, Inc., Sebring, FL	Preferred Stock w/ Exercised Warrants	\$6,700,000									\$617,712
1/30/2009	Hilltop Community Bancorp, Inc., Summit, NJ ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	4/21/2010	\$4,000,000	\$—	4/21/2010	R	\$200,000	\$5.55		\$267,050
12/23/2008	HMN Financial, Inc., Rochester, MN	Preferred Stock w/ Warrants	\$26,000,000							\$2.43	833,333	\$2,462,778
1/16/2009	Home Bancshares, Inc., Conway, AR	Preferred Stock w/ Warrants	\$50,000,000	7/6/2011	\$50,000,000	\$—	7/27/2011	R	\$1,300,000	\$27.24		\$6,180,556
2/20/2009	Hometown Bancorp of Alabama, Inc., Oneonta, AL ²	Preferred Stock w/ Exercised Warrants	\$3,250,000									\$529,050
2/13/2009	Hometown Bancshares, Inc., Corbin, KY ²	Preferred Stock w/ Exercised Warrants	\$1,900,000									\$311,225
9/18/2009	HomeTown Bankshares Corporation, Roanoke, VA ¹⁰	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$4.30		\$1,322,864
12/12/2008	HopFed Bancorp, Hopkinsville, KY	Preferred Stock w/ Warrants	\$18,400,000							\$8.41	253,666	\$2,921,000
12/19/2008	Horizon Bancorp, Michigan City, IN ¹⁰	Preferred Stock w/ Warrants	\$25,000,000	11/10/2010	\$6,250,000	\$18,750,000	11/18/2011	P	\$1,750,551	\$17.92		\$3,106,771
2/27/2009	Howard Bancorp, Inc., Ellicott City, MD ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,983,000	8/25/2011	\$5,983,000	\$—	9/22/2011	R	\$299,000	\$5.40		\$837,793
11/13/2009	HPK Financial Corporation, Chicago, IL ^{2,10,30}	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$1,201,099
5/1/2009	HPK Financial Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									
11/14/2008	Huntington Bancshares, Columbus, OH	Preferred Stock w/ Warrants	\$1,398,071,000	12/22/2010	\$1,398,071,000	\$—	1/19/2011	R	\$49,100,000	\$6.56		\$147,185,809
2/6/2009	Hyperion Bank, Philadelphia, PA ²	Preferred Stock w/ Exercised Warrants	\$1,552,000									\$255,976
9/18/2009	IA Bancorp, Inc., Iselin, NJ ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,976,000									\$758,772
5/15/2009	IBC Bancorp, Inc., Chicago, IL ^{10,30}	Subordinated Debentures	\$4,205,000	9/10/2010	\$4,205,000	\$—	N/A					\$427,216
12/5/2008	Iberiabank Corporation, Lafayette, LA	Preferred Stock w/ Warrants	\$90,000,000	3/31/2009	\$90,000,000	\$—	5/20/2009	R	\$1,200,000	\$53.91		\$1,450,000
3/27/2009	IBT Bancorp, Inc., Irving, TX ²	Preferred Stock w/ Exercised Warrants	\$2,295,000									\$360,705
3/13/2009	IBW Financial Corporation, Washington, DC ^{2,3,30}	Preferred Stock	\$6,000,000	9/3/2010	\$6,000,000	\$—	N/A			\$7.00		\$453,067
3/6/2009	ICB Financial, Ontario, CA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000							\$4.44		\$961,925
1/16/2009	Idaho Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$6,900,000							\$0.03		\$124,306

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
5/22/2009	Illinois State Bancorp, Inc., Chicago, IL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$6,272,000	9/22/2011	\$6,272,000	\$—	9/22/2011	R	\$314,000			\$1,158,113
12/29/2009	Illinois State Bancorp, Inc., Chicago, IL ^{3,50,49}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/22/2011	\$4,000,000	\$—	9/22/2011	R	\$92,000			\$179,862
1/9/2009	Independence Bank, East Greenwich, RI ²	Preferred Stock w/ Warrants	\$1,065,000		\$78,158,000	\$—	5/27/2009	R	\$2,200,000	\$29.35	346,154	\$1,118,094
12/12/2008	Independent Bank Corp., Rockland, MA	Mandatorily Convertible Preferred Stock w/ Warrants	\$74,426,000							\$2.28		\$2,430,000
4/24/2009	Indiana Bank Corp., Dana, IN ²	Preferred Stock w/ Exercised Warrants	\$1,312,000									\$165,139
12/12/2008	Indiana Community Bancorp, Columbus, IN	Preferred Stock w/ Warrants	\$21,500,000							\$23.46	188,707	\$3,413,125
2/27/2009	Integra Bank Corporation, Evansville, IN ^{12,57}	Preferred Stock w/ Warrants	\$83,586,000								7,418,876	\$1,950,340
12/19/2008	Intermountain Community Bancorp, Sandpoint, ID	Preferred Stock w/ Warrants	\$27,000,000							\$1.16	653,226	\$1,222,500
12/23/2008	International Bancshares Corporation, Laredo, TX	Preferred Stock w/ Warrants	\$216,000,000							\$21.37	1,326,238	\$3,960,000
12/23/2008	Interwest Bancshares Corporation, New York, NY	Preferred Stock w/ Warrants	\$25,000,000							\$3.88	691,882	\$1,118,056
5/8/2009	Investors Financial Corporation of Pettis County, Inc., Sedalia, MO ²	Subordinated Debentures w/ Exercised Warrants	\$4,000,000									\$174,325
10/28/2008	JPMorgan Chase & Co., New York, NY	Preferred Stock w/ Warrants	\$25,000,000,000	6/17/2009	\$25,000,000,000	\$—	12/10/2009	A	\$950,318,243	\$46.13		\$795,138,889
1/30/2009	Katahdin Bankshares Corp., Houston, ME ⁴⁹	Preferred Stock w/ Exercised Warrants	\$10,449,000	8/18/2011	\$10,449,000	\$—	8/18/2011	R	\$522,000	\$12.30		\$1,452,047
1/14/2008	KeyCorp, Cleveland, OH	Preferred Stock w/ Warrants	\$2,500,000,000	3/30/2011	\$2,500,000,000	\$—	4/20/2011	R	\$70,000,000	\$8.48		\$297,222,222
3/20/2009	Kirkville Bancorp, Inc., Kirkville, MO ²	Preferred Stock w/ Exercised Warrants	\$470,000									\$74,485
8/21/2009	KS Bancorp, Inc., Smithfield, NC ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$541,367
2/20/2009	Lafayette Bancorp, Inc., Oxford, MS ^{2,50}	Preferred Stock w/ Exercised Warrants	\$1,998,000	9/29/2010	\$1,998,000	\$—	9/29/2010	R	\$100,000			\$267,134
12/29/2009	Lafayette Bancorp, Inc., Oxford, MS ^{2,100,30}	Preferred Stock	\$2,453,000	9/29/2010	\$2,453,000	\$—	N/A		N/A			
				8/4/2010	\$20,000,000	\$39,000,000						
2/6/2009	Lakeland Bancorp, Inc., Oak Ridge, NJ	Preferred Stock w/ Warrants	\$9,000,000	3/16/2011	\$20,000,000	\$19,000,000	2/29/2012	R	\$2,800,000	\$10.14		\$6,460,833
				2/8/2012	\$19,000,000	\$—						
2/27/2009	Lakeland Financial Corporation, Warsaw, IN	Preferred Stock w/ Warrants	\$56,044,000	6/9/2010	\$56,044,000	\$—	11/18/2011	P	\$877,557	\$26.50		\$3,596,156
12/18/2009	Layton Park Financial Group, Milwaukee, WI ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$352,888
1/9/2009	LCNB Corp., Lebanon, OH	Preferred Stock w/ Warrants	\$13,400,000	10/21/2009	\$13,400,000	\$—	11/18/2011	P	\$602,567	\$13.00		\$824,833
12/23/2008	Leader Bancorp, Inc., Arlington, MA ²	Preferred Stock w/ Exercised Warrants	\$5,830,000	11/24/2010	\$5,830,000	\$—	11/24/2010	R	\$292,000			\$609,961
1/30/2009	Legacy Bancorp, Inc., Milwaukee, WI ⁵³	Preferred Stock	\$5,498,000									\$355,079
1/23/2009	Liberty Bancshares, Inc., Jonesboro, AR ²⁰	Preferred Stock w/ Exercised Warrants	\$57,500,000	7/21/2011	\$57,500,000	\$—	7/21/2011	R	\$2,875,000			\$7,816,966
2/13/2009	Liberty Bancshares, Inc., Springfield, MO ^{2,50}	Preferred Stock w/ Exercised Warrants	\$21,900,000	8/18/2011	\$21,900,000	\$—	8/18/2011	R	\$1,095,000			\$3,000,452
12/4/2009	Liberty Bancshares, Inc., Fort Worth, TX ^{2,10}	Preferred Stock w/ Exercised Warrants	\$6,500,000									\$752,856
2/6/2009	Liberty Financial Services, Inc., New Orleans, LA ³⁰	Preferred Stock	\$5,645,000	9/24/2010	\$5,645,000	\$—	N/A		N/A			\$461,009
2/20/2009	Liberty Shares, Inc., Hinesville, GA ²	Preferred Stock w/ Exercised Warrants	\$17,280,000									\$1,399,560
7/10/2009	Lincoln National Corporation, Rednor, PA	Preferred Stock w/ Warrants	\$950,000,000	6/30/2010	\$950,000,000	\$—	9/16/2010	A	\$216,620,887	\$26.56		\$46,180,555
12/12/2008	LNB Bancorp Inc., Lorain, OH	Preferred Stock w/ Warrants	\$25,223,000							\$6.88	561,343	\$4,004,152
2/6/2009	Lone Star Bank, Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$3,072,000									\$—
12/12/2008	LSB Corporation, North Andover, MA	Preferred Stock w/ Warrants	\$15,000,000	11/18/2009	\$15,000,000	\$—	12/16/2009	R	\$560,000			\$700,000
6/26/2009	M&F Bancorp, Inc., Durham, NC ^{2,10,30}	Preferred Stock	\$11,735,000	8/20/2010	\$11,735,000	\$—	N/A		N/A			\$674,763
12/23/2008	M&T Bank Corporation, Buffalo, NY	Preferred Stock w/ Warrants	\$600,000,000	5/18/2011	\$370,000,000	\$230,000,000				\$87.00	1,218,522	\$95,762,500
11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.), Baltimore, MD	Preferred Stock w/ Warrants	\$151,500,000								407,542	\$9,489,792
12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation), Wilmington, DE ³	Preferred Stock w/ Warrants	\$330,000,000	5/13/2011	\$330,000,000	\$—					95,383	\$39,920,833
4/24/2009	Mackinnac Financial Corporation, Manistique, MI	Preferred Stock w/ Warrants	\$11,000,000							\$6.72	379,310	\$1,544,583
3/13/2009	Madison Financial Corporation, Richmond, KY ²	Preferred Stock w/ Exercised Warrants	\$3,370,000									\$169,422
12/23/2008	Magna Bank, Memphis, TN ⁴⁹	Preferred Stock w/ Exercised Warrants	\$1,379,500	6/8/2011	\$3,455,000	\$10,340,000						\$1,661,468
				11/24/2009	\$3,455,000	\$—						
				8/18/2011	\$6,885,000	\$—						
12/29/2009	Mainline Bancorp, Inc., Ebensburg, PA ^{2,3}	Preferred Stock w/ Exercised Warrants	\$4,500,000	3/9/2012	\$4,500,000	\$—	3/9/2012	R	\$225,000	\$69.50		\$538,188
1/16/2009	MainSource Financial Group, Inc., Greensburg, IN ⁸	Preferred Stock w/ Warrants	\$57,000,000	3/28/2012	\$52,277,171	\$—				\$12.05	571,906	\$8,779,583

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/5/2008	Manhattan Bancorp. El Segundo, CA	Preferred Stock w/ Warrants	\$1,700,000	9/16/2009	\$1,700,000	\$—	10/14/2009	R	\$63,364	\$3.00		\$66,347
6/19/2009	Manhattan Bancshares, Inc., Manhattan, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,639,000									\$587,991
3/16/2009	Marine Bank & Trust Company, Vero Beach, FL ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$235,713
2/20/2009	Market Bancorporation, Inc., New Market, MN ²	Preferred Stock w/ Exercised Warrants	\$2,060,000									\$138,778
5/15/2009	Market Street Bancshares, Inc., Mt. Vernon, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$20,300,000									\$4,683,718
12/19/2008	Marquette National Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$35,500,000							\$125.00		\$6,105,212
11/14/2008	Marshall & Ilsley Corporation, Milwaukee, WI ⁴	Preferred Stock w/ Warrants	\$1,715,000,000	7/5/2011	\$1,715,000,000	\$—	7/5/2011	R	\$3,250,000			\$226,622,917
3/27/2009	Maryland Financial Bank, Towson, MD ²	Preferred Stock w/ Exercised Warrants	\$1,700,000									\$174,491
12/5/2008	MB Financial Inc., Chicago, IL	Preferred Stock w/ Warrants	\$196,000,000	3/14/2012	\$196,000,000	\$—				\$21.34	506,024	\$32,095,000
11/20/2009	McLeod Bancshares, Inc., Shorewood, MN ^{2,30}	Preferred Stock w/ Exercised Warrants	\$6,000,000	8/18/2011	\$6,000,000	\$—	8/18/2011	R	\$300,000			\$570,433
2/27/2009	Medallion Bank, Salt Lake City, UT ⁴⁹	Preferred Stock w/ Exercised Warrants	\$11,800,000	7/21/2011	\$11,800,000	\$—	7/21/2011	R	\$590,000			\$2,317,675
12/22/2009	Medallion Bank, Salt Lake City, UT ^{2,104,49}	Preferred Stock w/ Exercised Warrants	\$9,698,000	7/21/2011	\$9,698,000	\$—	7/21/2011	R	\$55,000			\$2,932,687
5/15/2009	Mercantile Bank Corporation, Grand Rapids, MI	Preferred Stock w/ Warrants	\$21,000,000							\$14.50	616,438	\$475,815
2/16/2009	Mercantile Capital Corp., Boston, MA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,500,000	8/4/2011	\$3,500,000	\$—	8/4/2011	R	\$175,000			\$424,668
6/19/2009	Merchants and Manufacturers Bank Corporation, Joliet, IL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$3,510,000	9/8/2011	\$3,510,000	\$—	9/8/2011	R	\$176,000			\$256,560
3/16/2009	Merchants and Planters Bancshares, Inc., Toone, TN ²⁵²	Preferred Stock w/ Exercised Warrants	\$1,881,000	9/7/2011	\$1,881,000	\$—	9/7/2011	R	\$94,000			\$1,705,388
2/13/2009	Meridian Bank, Devon, PA ²	Preferred Stock w/ Exercised Warrants	\$6,200,000									\$1,276,436
12/11/2009	Meridian Bank, Devon, PA ^{2,104}	Preferred Stock	\$6,335,000									\$6,966,250
1/30/2009	Metro City Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$7,700,000							\$10.08	771,429	\$3,454,185
1/16/2009	MetroCorp Bancshares, Inc., Houston, TX	Preferred Stock w/ Warrants	\$45,000,000									\$332,256
6/26/2009	Metropolitan Bank Group, Inc., Chicago, IL ^{2,41}	Preferred Stock w/ Exercised Warrants	\$74,706,000									\$679,074
6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp. Inc.), Chicago, IL ^{2,41}	Preferred Stock w/ Exercised Warrants	\$7,186,000									\$1,577,778
4/10/2009	Metropolitan Capital Bancorp. Inc., Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$2,040,000							\$10.40	73,099	\$986,944
11/20/2009	Metropolitan Capital Bancorp. Inc., Chicago, IL ^{2,104}	Preferred Stock	\$2,348,000									\$508,989
12/19/2008	Mid Penn Bancorp. Inc., Millersburg, PA	Preferred Stock w/ Warrants	\$10,000,000	12/23/2009	\$22,000,000	\$—	11/18/2011	P	\$301,001			\$262,778
1/30/2009	Middleburg Financial Corporation, Middleburg, VA	Preferred Stock w/ Warrants	\$22,000,000	12/23/2009	\$10,189,000	\$—	12/23/2009	R	\$206,557			\$275,105
1/23/2009	Midland States Bancorp. Inc., Effingham, IL ²	Preferred Stock w/ Exercised Warrants	\$10,189,000	12/23/2009	\$20,000,000	\$—	11/18/2011	P	\$206,557			\$824,289
1/9/2009	MidSouth Bancorp. Inc., Lafayette, LA ⁴⁹	Preferred Stock w/ Warrants	\$20,000,000	8/25/2011	\$5,222,000							\$28,294
2/27/2009	Midtown Bank & Trust Company, Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$99,388,000									\$1,933,333
12/5/2008	Midwest Banc Holdings, Inc., Melrose Park, IL ^{4,20}	Mandatorily Convertible Preferred Stock w/ Warrants	\$89,388,000								4,282,020	\$1,082,431
2/13/2009	Midwest Regional Bancorp. Inc., Fergus, MO ²	Preferred Stock w/ Exercised Warrants	\$700,000	11/10/2009	\$700,000	\$—	11/10/2009	R	\$35,000			\$343,063
2/6/2009	MidWestOne Financial Group, Inc., Iowa City, IA	Preferred Stock w/ Warrants	\$16,000,000	7/6/2011	\$16,000,000	\$—	7/27/2011	R	\$1,000,000	\$20.00		\$759,584
2/20/2009	MidWisconsin Financial Services, Inc., Medford, WI ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$4.50		\$456,042
4/3/2009	Millennium Bancorp. Inc., Edwards, CO ²	Preferred Stock w/ Exercised Warrants	\$7,260,000									\$190,517
1/9/2009	Mission Community Bancorp, San Luis Obispo, CA ³	Preferred Stock	\$5,116,000	12/28/2011	\$5,116,000	\$—	N/A	N/A		\$3.40		\$262,919
12/23/2008	Mission Valley Bancorp, Sun Valley, CA ^{3,40}	Preferred Stock	\$5,500,000	8/20/2010	\$5,500,000	\$—	N/A	N/A				\$743,167
12/19/2008	Monadnock Bancorp. Inc., Peterborough, NH ²	Preferred Stock w/ Exercised Warrants	\$1,834,000							\$5.00		\$1,299,481
2/6/2009	Monarch Community Bancorp. Inc., Coldwater, MI	Preferred Stock w/ Warrants	\$6,785,000							\$1.62	260,962	\$652,959
12/19/2008	Monarch Financial Holdings, Inc., Chesapeake, VA	Preferred Stock w/ Warrants	\$14,700,000	12/23/2009	\$14,700,000	\$—	2/10/2010	R	\$260,000	\$8.80		\$318,055,555
3/13/2009	Moneytree Corporation, Lenox City, TN ²⁰	Preferred Stock w/ Exercised Warrants	\$9,516,000	9/15/2011	\$9,516,000	\$—	9/15/2011	R	\$476,000			\$1,779,122
1/30/2009	Monument Bank, Bethesda, MD ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,734,000	8/11/2011	\$4,734,000	\$—	8/11/2011	R	\$237,000			\$1,037,074
10/28/2008	Morgan Stanley, New York, NY	Preferred Stock w/ Warrants	\$10,000,000,000	6/17/2009	\$10,000,000,000	\$—	8/12/2009	R	\$950,000,000	\$19.81		\$1,779,122
1/16/2009	Morrill Bancshares, Inc., Merriam, KS ²	Preferred Stock w/ Exercised Warrants	\$13,000,000	7/20/2011	\$13,000,000	\$—	7/20/2011	R	\$650,000			\$1,037,074
1/23/2009	Moscow Bancshares, Inc., Moscow, TN ²	Preferred Stock w/ Exercised Warrants	\$6,216,000									

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount [Loss]†	Remaining Capital Amount	Final Disposition Date	Note: ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
9/25/2009	Mountain Valley Bancshares, Inc., Cleveland, GA ²	Preferred Stock w/ Exercised Warrants	\$3,300,000									\$429,642
3/27/2009	MS Financial, Inc., Kingwood, TX ²	Preferred Stock w/ Exercised Warrants	\$7,723,000	10/19/2011	\$7,723,000	\$—	10/19/2011	R	\$386,000			\$1,097,290
12/23/2008	MutualFirst Financial, Inc., Muncie, IN ¹⁰	Preferred Stock w/ Warrants	\$32,382,000	8/25/2011	\$32,382,000	\$—	9/28/2011	R	\$900,194	\$9.82		\$4,326,596
3/27/2009	Naples Bancorp, Inc., Naples, FL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$356,067
2/27/2009	National Bancshares, Inc., Bettendorf, IA ²	Preferred Stock w/ Exercised Warrants	\$24,664,000									\$2,307,492
12/12/2008	National Penn Bancshares, Inc., Boyertown, PA	Preferred Stock w/ Warrants	\$150,000,000	3/16/2011	\$150,000,000	\$—	4/13/2011	R	\$1,000,000	\$9.31		\$16,958,333
12/11/2009	Nationwide Bankshares, Inc., West Point, NE ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,000,000	12/29/2010	\$2,000,000	\$—	12/29/2010	R	\$100,000			\$176,190
12/19/2008	NCAL Bancorp, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$2.75		\$1,311,028
6/19/2009	NEMO Bancshares Inc., Madison, MO ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,330,000									\$519,310
1/16/2009	New Hampshire Thrift Bancshares, Inc., Newport, NH ⁴	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011	\$10,000,000	\$—	2/15/2012	R	\$737,100	\$12.50		\$1,304,167
1/9/2009	New York Private Bank & Trust Corporation, New York, NY ²	Preferred Stock w/ Exercised Warrants	\$267,274,000									\$45,156,026
12/12/2008	NewBridge Bancorp, Greensboro, NC	Preferred Stock w/ Warrants	\$52,372,000							\$4.91	2,567,255	\$8,314,055
12/23/2008	Nicolet Bankshares, Inc., Green Bay, WI ²⁸	Preferred Stock w/ Exercised Warrants	\$14,964,000	9/1/2011	\$14,964,000	\$—	9/1/2011	R	\$748,000			\$2,192,843
1/9/2009	North Central Bancshares, Inc., Fort Dodge, IA	Preferred Stock w/ Warrants	\$10,200,000	12/14/2011	\$10,200,000	\$—	1/11/2012	R	\$600,000	\$30.20		\$1,494,583
12/12/2008	Northeast Bancorp, Lewiston, ME	Preferred Stock w/ Warrants	\$4,227,000							\$11.70	67,958	\$671,037
5/15/2009	Northern State Bank, Closter, NJ ²	Preferred Stock w/ Exercised Warrants	\$1,341,000	3/28/2012	\$1,341,000	\$—	3/28/2012	R	\$67,000			\$349,782
12/18/2009	Northern State Bank, Closter, NJ ^{2,30a}	Preferred Stock	\$1,230,000	3/28/2012	\$1,230,000	\$—	N/A		N/A			
2/20/2009	Northern States Financial Corporation, Waukegan, IL	Preferred Stock w/ Warrants	\$17,211,000							\$0.72	584,084	\$418,323
11/14/2008	Northern Trust Corporation, Chicago, IL	Preferred Stock w/ Warrants	\$1,576,000,000	6/17/2009	\$1,576,000,000	\$—	8/26/2009	R	\$87,000,000	\$47.83		\$46,623,333
1/30/2009	Northway Financial, Inc., Berlin, NH ^{2,9}	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/15/2011	\$10,000,000	\$—	9/15/2011	R	\$500,000	\$11.00		\$1,430,625
2/13/2009	Northwest Bancorporation, Inc., Spokane, WA ²	Preferred Stock w/ Exercised Warrants	\$10,500,000									\$575,430
2/13/2009	Northwest Commercial Bank, Lakewood, WA ²	Preferred Stock w/ Warrants	\$1,992,000									\$272,103
1/30/2009	Oak Ridge Financial Services, Inc., Oak Ridge, NC	Preferred Stock w/ Warrants	\$7,700,000							\$4.00	163,830	\$1,171,042
12/5/2008	Oak Valley Bancorp, Oklahe, CA ¹⁰	Preferred Stock w/ Warrants	\$13,500,000	8/11/2011	\$13,500,000	\$—	9/28/2011	R	\$560,000	\$6.86		\$1,811,250
1/16/2009	OceanFirst Financial Corp., Toms River, NJ	Preferred Stock w/ Warrants	\$38,263,000	12/30/2009	\$38,263,000	\$—	2/3/2010	R	\$430,797	\$14.56		\$1,828,122
1/30/2009	Ojai Community Bank, Ojai, CA ²	Preferred Stock w/ Exercised Warrants	\$2,080,000							\$5.00		\$288,123
12/5/2008	Old Line Bancshares, Inc., Bowie, MD	Preferred Stock w/ Warrants	\$7,000,000	7/15/2009	\$7,000,000	\$—	9/2/2009	R	\$225,000	\$10.45		\$213,889
12/12/2008	Old National Bancorp, Evansville, IN	Preferred Stock w/ Warrants	\$100,000,000	3/31/2009	\$100,000,000	\$—	5/8/2009	R	\$1,200,000	\$13.21		\$1,513,889
1/16/2009	Old Second Bancorp, Inc., Aurora, IL	Preferred Stock w/ Warrants	\$73,000,000							\$1.88	815,339	\$5,769,028
4/17/2009	Omega Capital Corp., Lakewood, CO ²	Preferred Stock w/ Exercised Warrants	\$2,816,000									\$50,311
5/8/2009	One Georgia Bank, Atlanta, GA ^{2,26}	Preferred Stock w/ Exercised Warrants	\$5,500,000									\$—
6/5/2009	OneFinancial Corporation, Little Rock, AR ¹⁰	Subordinated Debentures w/ Exercised Warrants	\$17,300,000									\$3,782,991
12/19/2008	OneUnited Bank, Boston, MA ^{2,3}	Preferred Stock	\$12,063,000							\$7.50		\$93,823
4/24/2009	Oregon Bancorp, Inc., Salem, OR ²	Preferred Stock w/ Exercised Warrants	\$3,216,000									\$492,273
5/1/2009	OSB Financial Services, Inc., Orange, TX ⁶	Subordinated Debentures w/ Exercised Warrants	\$6,100,000	10/5/2011	\$6,100,000	\$—	10/5/2011	R	\$305,000		15,120	\$1,257,315
11/21/2008	Pacific Capital Bancorp, Santa Barbara, CA ²⁹	Common Stock w/ Warrants	\$195,045,000							\$45.80		\$2,107,397
12/19/2008	Pacific City Financial Corporation, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$16,200,000									\$358,065
12/23/2008	Pacific Coast Bankers' Bancshares, San Francisco, CA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$11,600,000	7/28/2011	\$11,600,000	\$—	7/28/2011	R	\$580,000			\$1,641,964
1/16/2009	Pacific Coast National Bancorp, San Clemente, CA ¹⁹	Preferred Stock w/ Exercised Warrants	\$4,120,000	2/11/2010	\$—	\$—	N/A		N/A			\$16,088
12/23/2008	Pacific Commerce Bank, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$4,060,000							\$2.75		\$387,223
12/12/2008	Pacific International Bancorp, Seattle, WA	Preferred Stock w/ Warrants	\$6,500,000							\$2.00		\$463,125
3/6/2009	Park Bancorporation, Inc., Madison, WI ²	Preferred Stock w/ Exercised Warrants	\$23,200,000									\$3,719,443
12/23/2008	Park National Corporation, Newark, OH	Preferred Stock w/ Warrants	\$100,000,000							\$69.93	227,376	\$15,722,222
1/30/2009	Parke Bancorp, Inc., Sewell, NJ	Preferred Stock w/ Warrants	\$16,288,000							\$7.00	362,733	\$2,477,133

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Interest Paid to Treasury	Dividends/ Treasury
2/6/2009	Pascack Bancorp. Inc. (Pascack Community Bank), Westwood, NJ ^{1,1}	Preferred Stock w/ Exercised Warrants	\$3,756,000	10/19/2011	\$3,756,000	\$—	10/19/2011	R	\$188,000	\$188,000			\$553,313
12/19/2008	Palapasco Bancorp. Inc., Dundalk, MD ²	Preferred Stock w/ Exercised Warrants	\$6,000,000							\$0.60			\$377,867
9/11/2009	Pathfinder Bancorp. Inc., Oswego, NY ⁶	Preferred Stock w/ Warrants	\$6,771,000	9/1/2011	\$6,771,000	\$—	2/1/2012	R	\$537,633	\$9.75			\$667,696
3/27/2009	Pathway Bancorp. Corp., NE ²	Preferred Stock w/ Exercised Warrants	\$3,727,000										\$77,852
12/19/2008	Patriot Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$26,038,000										\$2,704,136
4/17/2009	Patterson Bancshares, Inc., Patterson, LA ²	Preferred Stock w/ Exercised Warrants	\$3,690,000	3/7/2012	\$250,000	\$3,440,000							\$568,681
		Preferred Stock w/ Warrants	\$28,685,000	1/6/2010	\$7,172,000	\$21,513,000				\$14.02	150,296		\$3,280,740
1/9/2009	Peapack-Gladstone Financial Corporation, Gladstone, NJ	Preferred Stock w/ Warrants	\$28,685,000	3/2/2011	\$7,172,000	\$14,341,000							
		Preferred Stock w/ Warrants	\$6,000,000	1/11/2012	\$14,341,000	\$—							
1/30/2009	Peninsula Bank Holding Co., Palo Alto, CA	Preferred Stock w/ Warrants	\$6,000,000							\$8.00	81,670		\$933,943
4/17/2009	Penn Liberty Financial Corp., Wayne, PA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$9,960,000	9/1/2011	\$9,960,000	\$—	9/1/2011	R	\$498,000				\$1,287,689
2/13/2009	Peoples Bancorp. Lynden, WA ^{2,52}	Preferred Stock w/ Exercised Warrants	\$18,000,000	8/3/2011	\$18,000,000	\$—	8/3/2011	R	\$900,000				\$2,425,250
1/30/2009	Peoples Bancorp Inc., Marietta, OH	Preferred Stock w/ Warrants	\$39,000,000	2/2/2011	\$21,000,000	\$18,000,000				\$17.83			\$4,725,833
		Preferred Stock w/ Warrants	\$39,000,000	12/28/2011	\$18,000,000	\$—	2/15/2012	R	\$1,200,724				
12/23/2008	Peoples Bancorp of North Carolina, Inc., Newton, NC	Preferred Stock w/ Warrants	\$25,054,000							\$8.07	357,234		\$3,939,046
4/24/2009	Peoples Bancorporation, Inc., Easley, SC ²	Preferred Stock w/ Exercised Warrants	\$12,660,000										\$1,937,666
3/20/2009	Peoples Bancshares of TN, Inc., Madisonville, TN ¹	Preferred Stock w/ Exercised Warrants	\$3,900,000										\$616,985
3/6/2009	PeoplesSouth Bancshares, Inc., Colquitt, GA ²	Preferred Stock w/ Exercised Warrants	\$12,325,000										\$1,975,888
9/11/2009	PFSB Bancorporation, Inc., Pigeon Falls, WI ^{10,50}	Preferred Stock w/ Exercised Warrants	\$1,500,000	8/25/2011	\$1,500,000	\$—	8/25/2011	R	\$71,000				\$159,163
2/6/2009	PGB Holdings, Inc., Chicago, IL ³⁰	Preferred Stock	\$3,000,000	8/13/2010	\$3,000,000	\$—	N/A						\$207,917
1/23/2009	Pierce County Bancorp., Tacoma, WA ^{2,51}	Preferred Stock w/ Exercised Warrants	\$6,800,000										\$279,948
3/6/2009	Pinnacle Bank Holding Company, Inc., Orange City, FL ²	Preferred Stock w/ Exercised Warrants	\$4,389,000								267,455		\$284,999
12/12/2008	Pinnacle Financial Partners, Inc., Nashville, TN	Preferred Stock w/ Warrants	\$95,000,000	12/28/2011	\$23,750,000	\$71,250,000				\$18.56			\$14,926,215
12/19/2008	Plains Capital Corporation, Dallas, TX ⁴⁹	Preferred Stock w/ Exercised Warrants	\$87,631,000	9/27/2011	\$87,631,000	\$—	9/27/2011	R	\$4,382,000				\$13,239,940
7/17/2009	Plato Holdings Inc., Saint Paul, MN ^{8,10}	Subordinated Debentures w/ Exercised Warrants	\$2,500,000										\$534,286
1/30/2009	Plumas Bancorp., Quincy, CA	Preferred Stock w/ Warrants	\$11,949,000							\$3.35	237,712		\$622,344
12/5/2008	Popular, Inc., San Juan, PR ²	Trust Preferred Securities w/ Warrants	\$935,000,000							\$2.05	20,932,836		\$136,484,028
11/21/2008	Porter Bancorp Inc., Louisville, KY	Preferred Stock w/ Warrants	\$35,000,000							\$2.12	330,561		\$4,783,333
4/3/2009	Prairie Star Bancshares, Inc., Olathe, KS ²	Preferred Stock w/ Exercised Warrants	\$2,800,000										\$132,253
5/8/2009	Premier Bancorp. Inc., Wilmette, IL ^{10,50}	Subordinated Debentures	\$6,784,000	8/13/2010	\$6,784,000	\$—	N/A						\$660,215
3/20/2009	Premier Bank Holding Company, Tallahassee, FL ²	Preferred Stock w/ Exercised Warrants	\$9,500,000										\$467,413
10/2/2009	Premier Financial Bancorp. Inc., Huntington, WV	Preferred Stock w/ Warrants	\$22,252,000							\$7.74	628,588		\$2,646,718
5/22/2009	Premier Financial Corp., Dubuque, IA ⁸	Subordinated Debentures w/ Exercised Warrants	\$6,349,000										\$522,263
2/20/2009	Premier Service Bank, Riverside, CA ²	Preferred Stock w/ Exercised Warrants	\$4,000,000							\$1.50			\$54,500
2/13/2009	PremierWest Bancorp., Medford, OR	Preferred Stock w/ Warrants	\$41,400,000							\$1.88	109,039		\$1,046,500
11/20/2009	Presidio Bank, San Francisco, CA ¹⁰	Preferred Stock w/ Exercised Warrants	\$10,800,000							\$7.50			\$1,272,906
1/23/2009	Princeton National Bancorp. Inc., Princeton, IL	Preferred Stock w/ Warrants	\$25,083,000							\$2.17	155,025		\$2,271,405
2/27/2009	Private Bancorporation, Inc., Minneapolis, MN ¹⁰	Preferred Stock w/ Exercised Warrants	\$4,960,000										\$498,860
12/29/2009	Private Bancorporation, Inc., Minneapolis, MN ^{10a}	Preferred Stock	\$3,262,000										
1/30/2009	Private Bancorp. Inc., Chicago, IL	Preferred Stock w/ Warrants	\$24,3815,000							\$14.98	645,013		\$37,080,198
10/2/2009	Providence Bank, Rocky Mount, NC ^{10,49}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011	\$4,000,000	\$—	9/15/2011	R	\$175,000				\$421,312
3/13/2009	Provident Community Bancshares, Inc., Rock Hill, SC	Preferred Stock w/ Warrants	\$9,266,000							\$0.68	178,880		\$543,091
2/27/2009	PSB Financial Corporation, Many, LA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$9,270,000	9/29/2010	\$9,270,000	\$—	9/29/2010	R	\$464,000				\$802,802
1/16/2009	Puget Sound Bank, Bellevue, WA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,500,000	8/11/2011	\$4,500,000	\$—	8/11/2011	R	\$225,000				\$630,157
1/16/2009	Pulsaski Financial Corp., Creve Coeur, MO	Preferred Stock w/ Warrants	\$32,538,000							\$7.97	778,421		\$5,011,756
2/13/2009	QCR Holdings, Inc., Moline, IL ⁴⁹	Preferred Stock w/ Warrants	\$38,237,000	9/15/2011	\$38,237,000	\$—	11/16/2011	R	\$1,100,000				\$4,949,567

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss)*	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/ Interest Paid to Treasury
10/30/2009	Randolph Bank & Trust Company, Asheboro, NC ²	Preferred Stock w/ Exercised Warrants	\$6,229,000									\$523,303
6/19/2009	RCB Financial Corporation, Rome, GA ^{3,10}	Preferred Stock w/ Exercised Warrants	\$8,900,000									\$893,934
1/16/2009	Redwood Capital Bancorp, Eureka, CA ^{4,9}	Preferred Stock w/ Exercised Warrants	\$3,800,000	7/21/2011	\$3,800,000	\$—	7/21/2011	R	\$190,000	\$6.05		\$520,626
1/9/2009	Redwood Financial Inc., Redwood Falls, MN ^{4,9}	Preferred Stock w/ Exercised Warrants	\$2,995,000	8/18/2011	\$2,995,000	\$—	8/18/2011	R	\$150,000	\$11.60		\$425,811
3/6/2009	Regent Bancorp, Inc., Davie, FL ²	Preferred Stock w/ Exercised Warrants	\$9,982,000									\$784,282
2/27/2009	Regent Capital Corporation, Nowata, OK ^{4,9}	Preferred Stock w/ Exercised Warrants	\$2,655,000	7/21/2011	\$2,655,000	\$—	7/21/2011	R	\$133,000			\$347,328
10/23/2009	Regents Bancshares, Inc., Vancouver, WA ^{2,10,15}	Preferred Stock w/ Exercised Warrants	\$12,700,000	1/27/2012	\$12,700,000	\$—	1/27/2012	R	\$381,000			\$1,513,339
2/13/2009	Regional Bankshares, Inc., Hartselle, SC ²	Preferred Stock w/ Exercised Warrants	\$1,500,000									\$245,705
11/14/2008	Regions Financial Corporation, Birmingham, AL	Preferred Stock w/ Warrants	\$3,500,000,000							\$6.58	48,253,677	\$569,236,111
2/13/2009	Reliance Bancshares, Inc., Frontenac, MD ²	Preferred Stock w/ Exercised Warrants	\$40,000,000							\$1.14		\$3,827,111
2/27/2009	Ridgestone Financial Services, Inc., Brookfield, WI	Preferred Stock w/ Exercised Warrants	\$10,900,000									\$277,224
1/9/2009	Rising Sun Bancorp, Rising Sun, MD ²	Preferred Stock w/ Exercised Warrants	\$5,983,000									\$195,637
6/12/2009	River Valley Bancorporation, Inc., Wausau, WI ⁹	Subordinated Debentures w/ Exercised Warrants	\$15,000,000							\$15.61		\$3,366,488
5/15/2009	Riverside Bancshares, Inc., Little Rock, AR ⁹	Subordinated Debentures w/ Exercised Warrants	\$1,100,000									\$253,798
1/30/2009	Rogers Bancshares, Inc., Little Rock, AR ²	Preferred Stock w/ Exercised Warrants	\$25,000,000									\$738,021
2/20/2009	Royal Bancshares of Pennsylvania, Inc., Narberth, PA	Preferred Stock w/ Warrants	\$30,407,000							\$1.50	1,104,370	\$358,971
1/16/2009	S&T Bancorp, Indiana, PA	Preferred Stock w/ Warrants	\$108,676,000	12/7/2011	\$108,676,000	\$—				\$21.88	517,012	\$15,712,738
12/23/2008	Saigon National Bank, Westminster, CA ²	Preferred Stock w/ Exercised Warrants	\$1,549,000							\$0.06		\$—
3/13/2009	Salsbury Bancorp, Inc., Lakeville, CT ^{6,9}	Preferred Stock w/ Warrants	\$8,816,000	8/25/2011	\$8,816,000	\$—	11/2/2011	R	\$205,000	\$23.25		\$1,079,960
12/5/2008	Sandy Spring Bancorp, Inc., Ohey, MD	Preferred Stock w/ Warrants	\$83,094,000	7/21/2010 12/15/2010	\$41,547,000 \$41,547,000	\$—	2/23/2011	R	\$4,450,000	\$18.53		\$7,593,868
2/13/2009	Santa Clara Valley Bank, N.A., Santa Paula, CA ²	Preferred Stock w/ Exercised Warrants	\$2,900,000							\$5.28		\$158,928
12/19/2008	Santa Lucia Bancorp, Atascadero, CA ⁴	Preferred Stock w/ Warrants	\$4,000,000	10/21/2011	\$2,800,000	\$—	N/A		N/A	\$0.34		\$331,111
3/27/2009	SBT Bancorp, Inc., Simsbury, CT ^{4,9}	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/11/2011	\$4,000,000	\$—	8/11/2011	R	\$200,000			\$517,145
1/16/2009	SOBT Financial Corporation, Columbia, SC	Preferred Stock w/ Warrants	\$64,779,000	5/20/2009	\$64,779,000	\$—	6/24/2009	R	\$1,400,000	\$33.48		\$1,115,639
12/19/2008	Seacoast Banking Corporation of Florida, Stuart, FL ⁷	Preferred Stock w/ Warrants	\$50,000,000	3/28/2012	\$40,404,700	\$—				\$1.89	589,623	\$8,252,430
12/23/2008	Seacoast Commerce Bank, Chula Vista, CA ^{4,9}	Preferred Stock w/ Exercised Warrants	\$1,800,000	9/1/2011	\$1,800,000	\$—	9/1/2011	R	\$90,000	\$4.25		\$263,780
2/13/2009	Security Bancshares of Pulask County, Inc., Waynesville, MO ²	Preferred Stock w/ Exercised Warrants	\$2,152,000									\$352,612
1/9/2009	Security Business Bancorp, San Diego, CA ^{4,9}	Preferred Stock w/ Exercised Warrants	\$5,803,000	7/14/2011	\$5,803,000	\$—	7/14/2011	R	\$290,000			\$795,018
1/9/2009	Security California Bancorp, Riverside, CA ^{2,9}	Preferred Stock w/ Exercised Warrants	\$6,815,000	9/15/2011	\$6,815,000	\$—	9/15/2011	R	\$341,000	\$9.75		\$996,698
6/26/2009	Security Capital Corporation, Batesville, MS ^{2,10,30}	Preferred Stock w/ Exercised Warrants	\$17,388,000	9/29/2010	\$17,388,000	\$—	9/29/2010	R	\$522,000			\$1,153,111
12/19/2008	Security Federal Corporation, Aiken, SC ³⁰	Preferred Stock w/ Warrants	\$18,000,000	9/29/2010	\$18,000,000	\$—				\$9.00	137,966	\$1,600,000
2/20/2009	Security State Bancshares, Inc., Charleston, MD ^{4,9}	Preferred Stock w/ Exercised Warrants	\$12,500,000	9/22/2011	\$12,500,000	\$—	9/22/2011	R	\$625,000			\$1,763,680
5/1/2009	Security State Bank Holding Company, Jamestown, ND ⁹	Subordinated Debentures w/ Exercised Warrants	\$10,750,000									\$1,414,005
11/21/2008	Severn Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$23,393,000							\$3.81	556,976	\$3,781,869
1/9/2009	Shore Bancshares, Inc., Easton, MD	Preferred Stock w/ Warrants	\$25,000,000	4/15/2009	\$25,000,000	\$—	11/16/2011	R	\$25,000	\$7.10	172,970	\$333,333
6/26/2009	Signature Bancshares, Inc., Dallas, TX ⁴	Subordinated Debentures w/ Exercised Warrants	\$1,700,000	12/15/2010	\$1,700,000	\$—	12/15/2010	R	\$85,000			\$209,588
12/12/2008	Signature Bank, New York, NY	Preferred Stock w/ Warrants	\$120,000,000	3/31/2009	\$120,000,000	\$—	3/10/2010	A	\$11,320,751	\$63.62		\$1,816,667
1/16/2009	Somerset Hills Bancorp, Bernardsville, NJ	Preferred Stock w/ Warrants	\$7,414,000	5/20/2009	\$7,414,000	\$—	6/24/2009	R	\$275,000	\$8.45		\$127,686
2/20/2009	Sonoma Valley Bancorp, Sonoma, CA ²⁵	Preferred Stock w/ Exercised Warrants	\$8,653,000							\$4.20		\$347,164
1/9/2009	Sound Banking Company, Morehead City, NC ²	Preferred Stock w/ Exercised Warrants	\$3,070,000									\$518,816
12/5/2008	South Financial Group, Inc., Greenville, SC ⁹	Preferred Stock w/ Warrants	\$347,000,000	9/30/2010	\$130,179,219	\$—	9/30/2010	R	\$400,000	\$3.00		\$16,386,111
7/17/2009	SouthCrest Financial Group, Inc., Fayetteville, GA ⁴	Preferred Stock w/ Exercised Warrants	\$12,900,000									\$933,494
1/16/2009	Southern Bancorp, Inc., Arhadelphia, AR ³⁰	Preferred Stock	\$11,000,000	8/6/2010	\$11,000,000	\$—	N/A		N/A			\$855,556

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/5/2008	Southern Community Financial Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$42,750,000							\$2.64	1,623,418	\$4,156,250
2/27/2009	Southern First Bancshares, Inc., Greenville, SC	Preferred Stock w/ Warrants	\$17,299,000							\$7.60	399,970	\$2,566,019
5/15/2009	Southern Heritage Bancshares, Inc., Cleveland, TN ³⁰	Preferred Stock w/ Exercised Warrants	\$4,862,000	9/8/2011	\$4,862,000	\$—	9/8/2011	R	\$243,000			\$613,111
1/23/2009	Southern Illinois Bancorp, Inc., Carmi, IL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,000,000	8/25/2011	\$5,000,000	\$—	8/25/2011	R	\$250,000			\$705,472
12/5/2008	Southern Missouri Bancorp, Inc., Poplar Bluff, MO ⁹	Preferred Stock w/ Warrants	\$9,550,000	7/21/2011	\$9,550,000	\$—				\$25.85	114,326	\$1,254,764
6/12/2009	SouthFirst Bancshares, Inc., Shalcataga, AL ²	Preferred Stock w/ Exercised Warrants	\$2,760,000							\$1.90		\$364,796
12/5/2008	Southwest Bancorp, Inc., Stillwater, OK	Preferred Stock w/ Warrants	\$70,000,000							\$9.25	703,753	\$8,555,556
3/13/2009	Sovereign Bancshares, Inc., Dallas, TX ⁴⁹	Preferred Stock w/ Exercised Warrants	\$18,215,000	9/22/2011	\$18,215,000	\$—	9/22/2011	R	\$911,000			\$2,506,669
3/27/2009	Spirit BancCorp, Inc., Bristow, OK ²	Preferred Stock w/ Exercised Warrants	\$30,000,000									\$2,261,790
3/13/2009	St. Johns Bancshares, Inc., St. Louis, MO ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$477,783
4/24/2009	Standard Bancshares, Inc., Hickory Hills, IL ²	Preferred Stock w/ Exercised Warrants	\$60,000,000									\$6,730,750
1/16/2009	State Bankshares, Inc., Fargo, ND ²	Preferred Stock w/ Exercised Warrants	\$50,000,000	8/12/2009	\$12,500,000	\$37,500,000	6/29/2011	R	\$2,500,000			\$5,508,472
2/13/2009	State Capital Corporation, Greenwood, MS ³⁰	Preferred Stock w/ Exercised Warrants	\$15,000,000	9/29/2010	\$15,000,000	\$—	9/29/2010	R	\$750,000			\$1,330,709
10/28/2008	State Street Corporation, Boston, MA	Preferred Stock w/ Warrants	\$2,000,000,000	6/17/2009	\$2,000,000,000	\$—	7/8/2009	R	\$60,000,000	\$45.88		\$63,611,111
6/26/2009	Stearns Financial Services, Inc., St. Cloud, MN ⁸	Subordinated Debentures w/ Exercised Warrants	\$24,900,000	1/18/2012	\$24,900,000	\$—	1/18/2012	R	\$1,245,000			\$5,350,442
9/25/2009	Steele Street Bank Corporation, Denver, CO ^{3,10,30}	Subordinated Debentures w/ Exercised Warrants	\$11,019,000	9/1/2011	\$11,019,000	\$—	9/1/2011	R	\$331,000			\$1,728,673
12/19/2008	StellarOne Corporation, Charlottesville, VA	Preferred Stock w/ Warrants	\$30,000,000	4/13/2011	\$7,500,000	\$22,500,000				\$12.19	302,623	\$4,271,875
12/23/2008	Sterling Bancorp, New York, NY	Preferred Stock w/ Warrants	\$42,000,000	4/27/2011	\$42,000,000	\$—	5/18/2011	R	\$945,775	\$9.70		\$4,923,333
12/12/2008	Sterling Bancshares, Inc., Houston, TX	Preferred Stock w/ Warrants	\$125,198,000	5/5/2009	\$125,198,000	\$—	6/9/2010	A	\$3,007,891			\$2,486,571
12/5/2008	Sterling Financial Corporation, Spokane, WA ³⁴	Common Stock w/ Warrants	\$303,000,000							\$20.86	97,541	\$6,733,333
1/30/2009	Stewardship Financial Corporation, Midland Park, NJ ³²	Preferred Stock w/ Warrants	\$10,000,000	9/1/2011	\$10,000,000	\$—	10/26/2011	R	\$107,398	\$4.81		\$1,293,065
2/6/2009	Stockmens Financial Corporation, Rapid City, SD ²	Preferred Stock w/ Exercised Warrants	\$15,568,000	1/14/2011	\$4,000,000	\$11,568,000	3/16/2011	R	\$778,000			\$1,755,554
1/23/2009	Stonebridge Financial Corp., West Chester, PA ³	Preferred Stock w/ Exercised Warrants	\$10,973,000	3/16/2011	\$11,568,000	\$—						\$634,609
6/19/2009	Suburban Illinois Bancorp, Inc., Elmhurst, IL ⁵	Subordinated Debentures w/ Exercised Warrants	\$15,000,000									\$2,083,520
12/19/2008	Summit State Bank, Santa Rosa, CA ⁴⁰	Preferred Stock w/ Warrants	\$8,500,000	8/4/2011	\$8,500,000	\$—	9/14/2011	R	\$315,000	\$6.10		\$1,115,625
1/9/2009	Sun Bancorp, Inc., Vineland, NJ	Preferred Stock w/ Warrants	\$89,310,000	4/8/2009	\$89,310,000	\$—	5/27/2009	R	\$2,100,000	\$3.58		\$1,103,971
11/14/2008	SunTrust Banks, Inc., Atlanta, GA	Preferred Stock w/ Warrants	\$3,500,000,000	3/30/2011	\$3,500,000,000	\$—	9/22/2011	A	\$14,269,536	\$24.28		\$67,986,111
12/31/2008	SunTrust Banks, Inc., Atlanta, GA	Preferred Stock w/ Warrants	\$1,350,000,000	3/30/2011	\$1,350,000,000	\$—	9/22/2011	A	\$16,224,035			\$4,983,333
12/5/2008	Superior Bancorp Inc., Birmingham, AL ^{34,35}	Trust Preferred Securities w/ Warrants	\$69,000,000								1,923,792	\$214,972
1/9/2009	Surrey Bancorp, Mount Airy, NC ²	Preferred Stock w/ Exercised Warrants	\$2,000,000	12/29/2010	\$2,000,000	\$—	12/29/2010	R	\$100,000	\$9.94		\$23,722,222
12/12/2008	Susquehanna Bancshares, Inc., Lutz, PA	Preferred Stock w/ Warrants	\$300,000,000	4/21/2010	\$200,000,000	\$100,000,000	1/19/2011	R	\$5,269,179	\$9.99		\$821,383
4/10/2009	SV Financial, Inc., Sterling, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/31/2011	\$4,000,000	\$—	8/31/2011	R	\$200,000			\$12,109,028
12/12/2008	SVB Financial Group, Santa Clara, CA	Preferred Stock w/ Warrants	\$235,000,000	12/23/2009	\$235,000,000	\$—	6/16/2010	R	\$6,820,000	\$64.43		\$2,693,234
5/8/2009	Sword Financial Corporation, Honcun, WI ⁴⁹	Subordinated Debentures w/ Exercised Warrants	\$13,644,000	9/15/2011	\$13,644,000	\$—	9/15/2011	R	\$682,000			\$2,708,378
12/19/2008	Synovus Financial Corp., Columbus, GA	Preferred Stock w/ Warrants	\$967,870,000							\$2.06	15,510,737	\$152,708,378
1/16/2009	Syringa Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$8,000,000							\$0.06		\$253,122
11/21/2008	Taylor Capital Group, Rosemont, IL	Preferred Stock w/ Warrants	\$104,823,000							\$14.66	1,462,647	\$16,946,386
8/28/2009	TCB Corporation, Greenwood, SC ^{3,10,30}	Subordinated Debentures w/ Exercised Warrants	\$9,720,000	9/8/2011	\$9,720,000	\$—	9/8/2011	R	\$292,000			\$1,599,381
1/16/2009	TCB Holding Company, Texas Community Bank, The Woodlands, TX ²	Preferred Stock w/ Exercised Warrants	\$11,730,000									\$690,832
11/14/2008	TCF Financial Corporation, Wayzata, MN	Preferred Stock w/ Warrants	\$361,172,000	4/22/2009	\$361,172,000	\$—	12/15/2009	A	\$9,599,964	\$11.85		\$7,925,719

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount [Loss]	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/ Interest Paid to Treasury
12/23/2008	TGNB Financial Corp., Dayton, OH ¹	Preferred Stock w/ Exercised Warrants	\$2,000,000	8/3/2011	\$2,000,000	\$0	8/3/2011	R	\$100,000		461,538	\$284,611
12/19/2008	Tennessee Commerce Bancorp, Inc., Franklin, TN ¹⁶	Preferred Stock w/ Warrants	\$30,000,000									\$3,233,333
12/23/2008	Tennessee Valley Financial Holdings, Inc., Oak Ridge, TN ¹⁷	Preferred Stock w/ Exercised Warrants	\$3,000,000									\$146,242
1/16/2009	Texas Capital Bancshares, Inc., Dallas, TX	Preferred Stock w/ Warrants	\$75,000,000	5/13/2009	\$75,000,000	\$0	3/11/2010	A	\$6,709,061	\$35.43		\$1,218,750
1/9/2009	Texas National Bancorporation, Jacksonville, TX ²	Preferred Stock w/ Exercised Warrants	\$3,981,000	5/19/2010	\$3,981,000	\$0	5/19/2010	R	\$199,000			\$295,308
8/7/2009	The ANB Corporation, Terrell, TX ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/25/2011	\$20,000,000	\$0	8/25/2011	R	\$1,000,000			\$2,234,500
12/12/2008	The Bancorp, Inc., Wilmington, DE	Preferred Stock w/ Warrants	\$45,220,000	3/10/2010	\$45,220,000	\$0	9/8/2010	R	\$4,753,985	\$10.48		\$281,3689
2/6/2009	The Bank of Currituck, Moyock, NC ²⁴	Preferred Stock w/ Exercised Warrants	\$4,021,000	12/9/2010	\$1,742,850	\$0	N/A		N/A			\$169,834
2/13/2009	The Bank of Kentucky Financial Corporation, Crestview Hills, KY	Preferred Stock w/ Warrants	\$34,000,000	12/22/2010	\$17,000,000	\$17,000,000				\$26.50	274,784	\$3,940,694
10/28/2008	The Bank of New York Mellon Corporation, New York, NY	Preferred Stock w/ Warrants	\$3,000,000,000	6/17/2009	\$3,000,000,000	\$0	8/5/2009	R	\$136,000,000	\$24.49		\$95,416,667
1/16/2009	The Baraboo Bancorporation, Baraboo, WI ¹	Preferred Stock w/ Exercised Warrants	\$20,749,000							\$4.20		\$3,483,432
12/19/2008	The Connecticut Bank and Trust Company, Hartford, CT	Preferred Stock w/ Warrants	\$5,448,000							\$8.57	175,742	\$612,900
12/19/2008	The Elmira Savings Bank, FSB, Elmira, NY ⁴⁹	Preferred Stock w/ Warrants	\$9,090,000	8/25/2011	\$9,090,000	\$0				\$18.50	116,538	\$1,219,575
1/9/2009	The First Bancorp, Inc., Damariscotta, ME	Preferred Stock w/ Warrants	\$25,000,000	8/24/2011	\$12,500,000	\$12,500,000				\$15.27	225,904	\$3,578,125
2/6/2009	The First Bancshares, Inc., Hattiesburg, MS ⁵⁰	Preferred Stock w/ Warrants	\$5,000,000	9/29/2010	\$5,000,000	\$0					54,705	\$411,806
2/6/2009	The Freeport State Bank, Harper, KS ¹	Preferred Stock w/ Exercised Warrants	\$301,000									\$49,610
10/28/2008	The Goldman Sachs Group, Inc., New York, NY	Preferred Stock w/ Warrants	\$10,000,000,000	6/17/2009	\$10,000,000,000	\$0	7/22/2009	R	\$1,100,000,000	\$124.90		\$318,055,555
5/22/2009	The Landrum Company, Columbia, MD ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,000,000	8/18/2011	\$15,000,000	\$0	8/18/2011	R	\$750,000			\$1,830,292
12/23/2008	The Little Bank, Incorporated, Kinston, NC ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$1,285,292
12/23/2008	The PNC Financial Services Group Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,579,200,000	2/10/2010	\$7,579,200,000	\$0	4/29/2010	A	\$324,195,686	\$64.72		\$421,066,667
2/20/2009	The Private Bank of California, Los Angeles, CA ⁴⁸	Preferred Stock w/ Exercised Warrants	\$5,450,000	9/1/2011	\$5,450,000	\$0	9/1/2011	R	\$273,000			\$751,762
1/9/2009	The Queensborough Company, Louisville, GA ²	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$882,900
9/4/2009	The State Bank of Bartley, Bartley, NE ^{30,49}	Subordinated Debentures w/ Exercised Warrants	\$1,697,000	9/22/2011	\$1,697,000	\$0	9/22/2011	R	\$51,000			\$282,299
12/11/2009	The Victory Bancorp, Inc., Limerick, PA ^{21,50,49}	Preferred Stock w/ Exercised Warrants	\$1,505,000	9/22/2011	\$1,505,000	\$0	9/22/2011	R	\$34,000			\$215,183
2/27/2009	The Victory Bancorp, Inc., (The Victory Bank), Limerick, PA ^{33,49}	Preferred Stock w/ Exercised Warrants	\$541,000	9/22/2011	\$541,000	\$0	9/22/2011	R	\$27,000			
1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust), Orlando, FL ³³	Preferred Stock w/ Exercised Warrants	\$5,677,000									\$947,139
12/5/2008	TIB Financial Corp, Naples, FL ³²	Preferred Stock w/ Warrants	\$37,000,000	9/30/2010	\$12,119,637	\$0	9/30/2010	R	\$40,000	\$13.44		\$1,284,722
12/19/2008	Tri-lands Bancshares, Inc, Mount Pleasant, SC	Preferred Stock w/ Warrants	\$14,448,000								571,821	\$1,195,973
4/17/2009	Triton Banking Company, Tifton, GA ²⁴²	Preferred Stock w/ Exercised Warrants	\$3,800,000									\$223,208
12/23/2008	Timberland Bancorp, Inc., Hoquiam, WA	Preferred Stock w/ Warrants	\$16,641,000							\$4.70		\$952,236
4/3/2009	Tionka Bancshares, Inc., Tionka, IA ²	Preferred Stock w/ Exercised Warrants	\$2,117,000									\$330,785
2/6/2009	Todd Bancshares, Inc., Hopkinsville, KY ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									\$659,450
12/12/2008	TownBank, Portsmouth, VA ⁵⁰	Preferred Stock w/ Warrants	\$76,458,000	9/22/2011	\$76,458,000	\$0				\$13.76		\$10,619,167
1/16/2009	Treaty Oak Bancorp, Inc., Austin, TX ²⁶	Warrants	\$3,268,000	2/15/2011	\$500,000	\$0				\$0.22	3,098,341	\$192,415
3/27/2009	Triad Bancorp, Inc., Frontenac, MO ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,700,000	9/22/2011	\$3,700,000	\$0	9/22/2011	R	\$185,000			\$501,325
12/19/2008	Tri-County Financial Corporation, Waldorf, MD ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,540,000	9/22/2011	\$15,540,000	\$0	9/22/2011	R	\$777,000			\$2,336,116
3/27/2009	Trinity Capital Corporation, Los Alamos, NM ¹	Preferred Stock w/ Exercised Warrants	\$35,539,000									\$5,623,746
4/3/2009	Tri-State Bank of Memphis, Memphis, TN ^{3,30}	Preferred Stock	\$2,795,000	8/13/2010	\$2,795,000	\$0	N/A		N/A			\$190,215
2/27/2009	Tri-State Capital Holdings, Inc., Pittsburgh, PA ¹	Preferred Stock w/ Exercised Warrants	\$23,000,000									\$3,722,893
4/3/2009	TriSummit Bank, Kingsport, TN ¹	Preferred Stock w/ Exercised Warrants	\$2,765,000									\$886,810
12/22/2009	TriSummit Bank, Kingsport, TN ¹	Preferred Stock	\$4,237,000									
11/21/2008	Trustmark Corporation, Jackson, MS	Preferred Stock w/ Warrants	\$215,000,000	12/9/2009	\$215,000,000	\$0	12/30/2009	R	\$10,000,000	\$25.24		\$11,287,500
5/29/2009	Two Rivers Financial Group, Burlington, IA ⁴⁸	Preferred Stock w/ Exercised Warrants	\$12,000,000	9/1/2011	\$12,000,000	\$0	9/1/2011	R	\$600,000	\$14.00		\$1,475,133
11/14/2008	U.S. Bancorp, Minneapolis, MN	Preferred Stock w/ Warrants	\$6,599,000,000	6/17/2009	\$6,599,000,000	\$0	7/15/2009	R	\$139,000,000	\$31.71		\$195,220,417
8/7/2009	U.S. Century Bank, Miami, FL ²	Preferred Stock w/ Exercised Warrants	\$50,236,000									\$745,312

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Interest Paid to Treasury	Dividends/
1/30/2009	UBT Bancshares, Inc., Maysville, KS ^{2,49}	Preferred Stock w/ Exercised Warrants	\$8,950,000	8/11/2011	\$8,950,000	\$—	8/11/2011	R	\$450,000		7,847,732	\$1,234,912	\$7,509,920
11/14/2008	UCBH Holdings, Inc., San Francisco, CA ⁴	Preferred Stock w/ Warrants	\$298,737,000										\$13,475,555
11/14/2008	Umpqua Holdings Corp., Portland, OR	Preferred Stock w/ Warrants	\$214,181,000	2/17/2010	\$214,181,000	\$—	3/31/2010	R	\$4,500,000	\$13.65			\$680,292
5/1/2009	Union Bank & Trust Company, Oxford, NC ^{2,50}	Preferred Stock w/ Exercised Warrants	\$3,194,000	9/22/2011	\$3,194,000	\$—	9/22/2011	R	\$160,000				\$244,269
12/18/2009	Union Bank & Trust Company, Oxford, NC ^{2,106,49}	Preferred Stock	\$2,997,000	9/22/2011	\$2,997,000	\$—	N/A						\$5,239,844
12/29/2009	Union Financial Corporation, Albuquerque, NM ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,179,000										\$2,695,972
2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB), Bowling Green, VA ⁸	Preferred Stock	\$33,900,000	12/7/2011	\$35,595,000	\$—	N/A			\$14.51			\$3,172,972
12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation), Bowling Green, VA ⁸	Preferred Stock w/ Warrants	\$59,000,000	11/18/2009	\$59,000,000	\$—	12/23/2009	R	\$450,000				\$872,639
2/20/2009	United American Bank, San Mateo, CA ²	Preferred Stock w/ Exercised Warrants	\$8,700,000										\$3,298,105
1/16/2009	United Bancorp, Inc., Tecumseh, MI	Preferred Stock w/ Warrants	\$20,600,000								311,492		\$1,473,271
12/23/2008	United Bancorporation of Alabama, Inc., Almore, AL ³⁰	Preferred Stock w/ Warrants	\$10,300,000	9/3/2010	\$10,300,000	\$—				\$9.75	108,264		\$1,022,886
5/22/2009	United Bank Corporation, Bamesville, GA ³	Subordinated Debentures w/ Exercised Warrants	\$14,400,000										\$432,678
12/5/2008	United Community Banks, Inc., Blairsville, GA	Preferred Stock w/ Warrants	\$180,000,000							\$9.75	219,908		\$1,713,722
1/16/2009	United Financial Banking Companies, Inc., Vienna, VA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,658,000	12/15/2010	\$3,000,000	\$2,658,000	9/15/2011	R	\$283,000	\$13.51			\$708,964
12/5/2008	Unity Bancorp, Inc., Clinton, NJ	Preferred Stock w/ Warrants	\$20,649,000	9/15/2011	\$2,658,000	\$—				\$6.22			\$3,298,105
5/22/2009	University Bancorp, Bloomfield, IN ²	Preferred Stock w/ Exercised Warrants	\$9,900,000										\$1,473,271
6/19/2009	University Financial Corp, Inc., St. Paul, MN ^{3,30}	Subordinated Debentures	\$11,926,000	7/30/2010	\$11,926,000	\$—	N/A						\$1,022,886
2/6/2009	US Metro Bank, Garden Grove, CA ²	Preferred Stock w/ Exercised Warrants	\$2,861,000							\$4.50			\$432,678
12/23/2008	Uwharrie Capital Corp., Albemarle, NC ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$3.29			\$1,713,722
1/30/2009	Valley Commerce Bancorp, Visalia, CA ²	Preferred Stock w/ Exercised Warrants	\$7,700,000	3/21/2012	\$7,700,000	\$—	3/21/2012	R	\$385,000	\$9.50			\$1,318,401
1/9/2009	Valley Community Bank, Pleasanton, CA ²	Preferred Stock w/ Exercised Warrants	\$5,500,000							\$1.70	344,742		\$629,476
12/12/2008	Valley Financial Corporation, Roanoke, VA	Preferred Stock w/ Warrants	\$16,019,000										\$2,581,193
12/18/2009	Valley Financial Group, Ltd., 1st State Bank, Sagnaw, MI ^{2,49}	Preferred Stock w/ Exercised Warrants	\$1,300,000	9/22/2011	\$1,300,000	\$—	9/22/2011	R	\$65,000				\$124,775
11/14/2008	Valley National Bancorp, Wayne, NJ ⁸	Preferred Stock w/ Warrants	\$300,000,000	6/3/2009	\$75,000,000	\$225,000,000							\$12,979,167
12/5/2008	Valley National Bancorp (State Bancorp, Inc.) ^{8,9}	Preferred Stock w/ Warrants	\$125,000,000	9/23/2009	\$125,000,000	\$100,000,000	5/18/2010	A	\$5,571,592	\$12.96	465,569		\$5,571,592
6/26/2009	Vertex Holdings, Inc. (Fidelity Resources Company), Dallas, TX ^{2,49,49}	Preferred Stock w/ Exercised Warrants	\$100,000,000	12/23/2009	\$100,000,000	\$—							\$5,571,592
12/5/2008	Village Bank and Trust Financial Corp., Middleham, VA	Preferred Stock w/ Exercised Warrants	\$3,000,000	8/25/2011	\$3,000,000	\$—	8/25/2011	R	\$150,000				\$5,572,353
6/26/2009	Virginia National Bancorp (State Bancorp, Inc.) ^{8,9}	Preferred Stock w/ Warrants	\$36,842,000	12/14/2011	\$36,842,000	\$—				\$1.80	499,029		\$353,796
5/1/2009	Virginia Commerce Bancorp, Arlington, VA	Preferred Stock w/ Warrants	\$14,738,000							\$8.90	2,696,203		\$1,318,232
12/12/2008	Virginia Commerce Bancorp, Arlington, VA	Preferred Stock w/ Warrants	\$71,000,000										\$11,271,250
6/12/2009	Virginia Bank - Texas, Richardson, TX ²	Preferred Stock w/ Exercised Warrants	\$4,700,000										\$663,052
4/24/2009	Vision Bank - Texas, Richardson, TX ²	Preferred Stock w/ Exercised Warrants	\$1,500,000										\$229,582
12/19/2008	VIST Financial Corp., Wyomissing, PA	Preferred Stock w/ Warrants	\$25,000,000							\$12.10			\$3,944,444
1/30/2009	W.T.B. Financial Corporation, Spokane, WA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$110,000,000	9/15/2011	\$110,000,000	\$—	9/15/2011	R	\$5,500,000				\$15,736,874
12/11/2009	Wachusett Financial Services, Inc., Clinton, MA ¹⁰	Preferred Stock w/ Exercised Warrants	\$12,000,000										\$1,400,355
12/19/2008	Wainwright Bank & Trust Company, Boston, MA	Preferred Stock w/ Warrants	\$22,000,000	11/24/2009	\$22,000,000	\$—	12/16/2009	R	\$568,700				\$1,023,611
1/16/2009	Washington Banking Company, Oak Harbor, WA	Preferred Stock w/ Warrants	\$26,380,000	1/12/2011	\$26,380,000	\$—	3/2/2011	R	\$1,625,344	\$14.41			\$2,623,344
11/14/2008	Washington Federal, Inc., Seattle, WA	Preferred Stock w/ Warrants	\$200,000,000	5/27/2009	\$200,000,000	\$—	3/9/2010	A	\$15,623,222	\$16.73			\$5,361,111
10/30/2009	WashingtonFirst Bankshares, Inc., Reston, VA ^{2,10,49}	Preferred Stock	\$6,842,000	8/4/2011	\$6,842,000	\$—	N/A						\$1,510,318
1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank), Reston, VA ^{11,49}	Preferred Stock w/ Exercised Warrants	\$6,633,000	8/4/2011	\$6,633,000	\$—	8/4/2011	R	\$332,000				\$781,501
6/26/2009	Waikeshia Bankshares, Inc., Waikeshia, WI ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,625,000										

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CPP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount (Loss) ^f	Remaining Capital Amount	Final Disposition Date	Note ^h	Final Disposition Proceeds	Stock Price as of 4/2/2012	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
11/21/2008	Webster Financial Corporation, Waterbury, CT	Preferred Stock w/ Warrants	\$400,000,000	3/3/2010	\$100,000,000	\$300,000,000	6/2/2011	A	\$20,678,339	\$22.77		\$36,944,444
10/28/2008	Wells Fargo & Company, San Francisco, CA	Preferred Stock w/ Warrants	\$25,000,000,000	12/23/2009	\$25,000,000,000	\$—	5/20/2010	A	\$849,014,998	\$34.51		\$1,440,972,222
12/5/2008	WestBanco, Inc., Wheeling, WV	Preferred Stock w/ Warrants	\$75,000,000	9/9/2009	\$75,000,000	\$—	12/23/2009	R	\$950,000	\$20.74		\$2,854,167
12/31/2008	West Bancorporation, Inc., West Des Moines, IA	Preferred Stock w/ Warrants	\$36,000,000	6/29/2011	\$36,000,000	\$—	8/31/2011	R	\$700,000	\$10.18		\$4,495,000
2/13/2009	Westamerica Bancorporation, San Rafael, CA	Preferred Stock w/ Warrants	\$83,726,000	9/2/2009	\$41,863,000	\$41,863,000	11/18/2011	P	\$878,256	\$48.33	246,698	\$2,755,981
11/21/2008	Western Alliance Bancorporation, Las Vegas, NV ⁶⁵	Preferred Stock w/ Warrants	\$140,000,000	9/27/2011	\$140,000,000	\$—	11/18/2011	P	\$415,000	\$8.66		\$19,950,000
12/23/2008	Western Community Bancshares, Inc., Palm Desert, CA ²	Preferred Stock w/ Exercised Warrants	\$7,290,000									\$554,083
12/23/2008	Western Illinois Bancshares Inc., Monmouth, IL ²	Preferred Stock w/ Exercised Warrants	\$6,855,000									\$1,660,706
12/29/2009	Western Illinois Bancshares Inc., Monmouth, IL ^{2,10a}	Preferred Stock	\$4,567,000									
5/15/2009	Western Reserve Bancorp. Inc., Medina, OH ²	Preferred Stock w/ Exercised Warrants	\$4,700,000									
2/20/2009	White River Bancshares Company, Fayetteville, AR ²	Preferred Stock w/ Exercised Warrants	\$16,800,000							\$14.00		\$704,413
12/19/2008	Whitney Holding Corporation, New Orleans, LA ⁶⁵	Preferred Stock w/ Warrants	\$300,000,000	6/3/2011	\$300,000,000	\$—	6/3/2011	R	\$6,900,000	\$41.00		\$36,833,333
12/12/2008	Wishire Bancorp. Inc., Los Angeles, CA ⁶⁵	Preferred Stock w/ Warrants	\$62,158,000	3/28/2012	\$57,766,994	\$—				\$4.90	949,460	\$9,867,583
12/19/2008	Worthington Financial Corporation, Lake Forest, IL	Preferred Stock w/ Warrants	\$250,000,000	12/22/2010	\$250,000,000	\$—	2/8/2011	A	\$25,964,061	\$36.00		\$25,104,167
5/15/2009	Worthington Financial Holdings, Inc., Huntsville, AL ²	Preferred Stock w/ Exercised Warrants	\$2,720,000									\$370,600
1/23/2009	WSFS Financial Corporation ⁹	Preferred Stock w/ Warrants	\$52,625,000	3/28/2012	\$47,435,299	\$—				\$41.00	175,105	\$8,054,549
1/16/2009	Yadkin Valley Financial Corporation, Ekin, NC	Preferred Stock w/ Warrants	\$36,000,000							\$2.84	273,534	\$4,782,227
7/24/2009	Yadkin Valley Financial Corporation, Ekin, NC	Preferred Stock w/ Warrants	\$13,312,000								385,990	
4/24/2009	York Traditions Bank, York, PA	Preferred Stock w/ Exercised Warrants	\$4,871,000	7/14/2011	\$4,871,000	\$—	7/14/2011	R	\$244,000	\$21.43	5,789,909	\$590,022
11/14/2008	Zions Bancorporation, Salt Lake City, UT	Preferred Stock w/ Warrants	\$1,400,000,000	3/28/2012	\$700,000,000	\$700,000,000						\$231,875,000
Total Purchase Amount*				Total Capital Repayment Amount**	\$204,943,827,320	\$186,914,050,341	Total Warrant Proceeds****		\$7,674,262,865			
Total Treasury CPP Investment Outstanding					\$18,029,776,979							

Notes: Numbers may not total due to rounding. Data as of 4/2/2012. Numeric notes were taken verbatim from Treasury's 4/2/2012 Transactions Report. All amounts and totals reflect cumulative receipts from inception through 3/31/2012.

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28, and 29.

** Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

*** Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32, 33, 34, 38, 39, 42, 46, 47, 59, 64, 74, 75, 76, 77, 78, 79) but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14, 25, 51, 52, 53, 54, 55, 56, 57, 61, 63, 70, and 71).

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

^{1a} This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009 and this transaction under the CPP was funded on 1/9/2009.

^{1b} The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of WP warrants on 3/3/2010 appear on a following page of this report.

² Private-label qualified financial institution. Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI) which it exercised immediately.

³ To promote community development financial institutions (CDFIs). Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

⁴ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

⁵ Redemption pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

⁶ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

⁷ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

⁸ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

⁹ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

¹⁰ This institution participated in the expansion of CPP for small banks.

¹¹ This institution received an additional investment through the expansion of CPP for small banks.

¹² Treasury made three separate investments in Citigroup, Inc. (Citigroup) under the CPP. Tagged Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

Continued on next page.

- 12 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Poplar, Inc. for a like amount of non tax-deductible trust preferred securities issued by Poplar Capital Trust III, administrative trustee for Poplar, Inc. Poplar, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 13 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the OPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 14 As of the date of this report, this institution is in bankruptcy proceedings.
- 15 For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "F" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.
- 16 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 17 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 18 On 12/11/2009, Treasury exchanged its First Market Bank (First Market) preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquirer in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 19 On 7/1/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 20 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,386,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 21 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the OPP terms applicable to privately held qualified financial institutions.
- 22 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.
- 23 Treasury executed Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000 shares of common stock from time to time during the period ending on December 31, 2010 (or on completion of the sale), which was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 24 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 25 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named receiver.
- 26 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$1,301,792,218.79 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
- 27 On 6/7/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 28 On 6/30/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First Bancorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First Bancorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of conversion. First Bancorp has agreed to have a Treasury observer attend board of directors meetings.
- 29 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bank's Pacific Capital Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital Bank for an equivalent amount of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$34,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
- 30 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 31 At the time of this institution's exchange into the CDCI program, the warrant preferences were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 32 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 32,229,350 shares of common stock.
- 33 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$121,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
- 34 On 9/4/2011, Treasury completed the sale to Community Bank LLC (CBC*) of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
- 35 Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/9/2010.
- 36 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing sale also completed on 1/28/2011.
- 37 On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by CarLife Bankshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.
- 38 On 2/11/2011, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Financial Corp. for not less than \$150,000,000 of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 39 On 3/9/2011, Treasury completed the sale of 99 subordinated debentures including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.
- 40 On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Visa Holdings, Inc. (the acquirer), the preferred stock and warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bank Corp. Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquirer), Treasury exchanged \$6,880,000 of its preferred stock in NC Bank Corp. Inc. for \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the common initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/30/2011. Estimated market value of the common stock of Metropolitan Bank Group, Inc. as of 3/30/2011 was \$12.75 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17.
- 43 On 5/3/2011, Treasury completed the sale of all First Federal Bankshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.
- 44 On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.
- 45 On 7/5/2011, Treasury completed a transaction with H&B Financial Corp. (the acquired company) and wholly-owned subsidiary of Bank of Montreal ("BMO") for the sale of (i) all Marshall & Isley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount of \$3,250,000, pursuant to the terms of the agreement between Treasury, BMO and M&I entered into on 05/16/2011.
- 46 On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 of the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.
- 47 On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.50 per share (which represents the \$12.50 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.
- 48 On 06/22/2011, Treasury completed an underwriting agreement for the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.01 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17.
- 49 On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury to Onus Acquisition, Inc. ("Onus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Onus entered into on 06/28/2011.
- 50 Treasury completed the sale of all American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 51 Treasury completed the sale of all American Recovery and Reinvestment Act of 2009, part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 52 On 11/6/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 53 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 54 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 55 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp, Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 56 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 57 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 58 On 10/21/2011, Intega Bank, National Association, Evansville, Indiana, the banking subsidiary of Intega Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 59 On 9/7/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and NAFH entered into on 08/12/2011.
- 60 On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

Continued on next page.

59 On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquirer plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquirer company and the acquirer entered into on 9/16/2011.

61 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63 On 10/14/2011, Country Bank, Alledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64 On 10/21/2011, Treasury completed the sale of all Lucca Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66 As a result of the acquisition of Center Financial Corporation by BBCC Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCC Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCC Bancorp, Inc. entered into on 11/30/2011.

67 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquirer), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 1/1/2012.

69 On 1/21/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

70 On 1/21/2012, Tennessee Commerce Bank, Franklin, TN was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

71 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

72 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.

73 On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 124,000 shares of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends.

75 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$873.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.75 plus accrued and unpaid dividends.

76 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 62,158 shares of Whisney Bancorp, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends.

77 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$205.10 per share (less underwriting discounts) for net proceeds of \$40,404,700.00 plus accrued and unpaid dividends.

78 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends.

79 On 3/28/2012, Treasury executed an underwriting agreement for the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012; Treasury, response to SIGTARP data call, 4/5/2012; Bloomberg, LP accessed 4/2/2012.

TABLE D.2

Note	Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
1	4/26/2010 - 5/26/2010	\$4.12	1,500,000,000	\$6,182,493,158
2	5/26/2010 - 6/30/2010	\$3.90	1,108,971,857	\$4,322,726,825
3	7/23/2010 - 9/30/2010	\$3.91	1,500,000,000	\$5,863,489,587
4	10/19/2010 - 12/6/2010	\$4.26	1,165,928,228	\$4,967,921,811
5	12/6/2010	\$4.35	2,417,407,607	\$10,515,723,090
			Total Proceeds:	\$31,852,354,471

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes taken verbatim from 4/2/2012 Transactions Report.

1 On 4/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 5/26/2010.

2 On 5/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 6/30/2010.

3 On 7/23/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 9/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 9/30/2010.

4 On 10/19/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 12/31/2010 (or upon completion of the sale), which plan was terminated on 12/6/2010.

5 On 12/6/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 12/31/2010 (or upon completion of the sale), which plan was terminated on 12/6/2010.

6 The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7 Amount represents the gross proceeds to Treasury.

Source: Treasury, Transactions Report, 4/2/2012.

TABLE D.3
CDCI PROGRAM TRANSACTION DETAIL, AS OF 3/31/2012

Note	Purchase Date	Name of Institution	Seller	Investment Description	Purchase Details			Disposition Details		
					Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Investment Amount
	9/24/2010	Alternatives Federal Credit Union, Ithaca, NY		Subordinated Debentures	—	—	\$2,234,000	Par		\$62,179.67
	9/17/2010	American Bancorp of Illinois, Inc., Oak Brook, IL		Subordinated Debentures	—	—	\$5,457,000	Par		\$238,713.43
	9/24/2010	Atlantic City Federal Credit Union, Lander, WY		Subordinated Debentures	—	—	\$2,500,000	Par		\$69,583.33
	9/24/2010	Bainbridge Bancshares, Inc., Bainbridge GA		Preferred Stock	—	—	\$3,372,000	Par		\$93,864.00
	9/29/2010	Bancorp of Okolona, Inc., Okolona, MS		Subordinated Debentures	—	—	\$3,297,000	Par		\$140,818.53
1, 2	9/29/2010	BancPlus Corporation, Ridgeland MS		Preferred Stock	\$50,400,000	\$30,514,000	\$80,914,000	Par		\$2,229,630.22
	9/29/2010	BankMaiana, Palisades Park, NJ		Preferred Stock	—	—	\$5,250,000	Par		\$144,666.67
	9/29/2010	Bethex Federal Credit Union, Bronx, NY		Subordinated Debentures	—	—	\$502,000	Par		\$13,832.89
	9/29/2010	Border Federal Credit Union, Del Rio, TX		Subordinated Debentures	—	—	\$3,260,000	Par		\$89,831.11
	9/24/2010	Brewery Credit Union, Milwaukee, WI		Subordinated Debentures	—	—	\$1,096,000	Par		\$30,505.33
	9/30/2010	Brooklyn Cooperative Federal Credit Union, Brooklyn, NY		Subordinated Debentures	—	—	\$300,000	Par		\$8,250.00
	9/24/2010	Buffalo Cooperative Federal Credit Union, Buffalo, NY		Subordinated Debentures	—	—	\$145,000	Par		\$4,035.83
	9/24/2010	Butte Federal Credit Union, Biggs, CA		Subordinated Debentures	—	—	\$1,000,000	Par		\$27,833.33
	9/29/2010	Carter Federal Credit Union, Springhill, LA		Subordinated Debentures	—	—	\$6,300,000	Par		\$173,600.00
1, 3	8/27/2010	Carver Bancorp, Inc., New York, NY		Preferred Stock	\$18,980,000	—	\$18,980,000	Par		\$446,507.39
	9/17/2010	CF Banc Corporation, Washington, DC		Preferred Stock	—	—	\$5,781,000	Par		\$163,152.67
1	8/13/2010	Citizens Bancshares Corporation, Atlanta, GA		Preferred Stock	\$7,462,000	—	—	Par		\$348,274.22
2a	9/17/2010	Community Bancshares of Mississippi, Inc., Brandon, MS		Preferred Stock	—	\$4,379,000	\$11,841,000	Par		\$1,504,533.33
1	9/29/2010	Community Bancshares of Mississippi, Inc., Brandon, MS		Preferred Stock	\$54,600,000	—	\$54,600,000	Par		\$1,504,533.33
1, 2	9/29/2010	Community Bank of the Bay, Oakland, CA		Preferred Stock	\$17,470,000	\$2,313,000	\$4,060,000	Par		\$91,575.56
	9/24/2010	Community First Guam Federal Credit Union, Hagatna, GU		Subordinated Debentures	—	—	\$2,650,000	Par		\$73,798.33
	9/29/2010	Community Plus Federal Credit Union, Rantoul, IL		Subordinated Debentures	—	—	\$450,000	Par		\$12,400.00
	9/24/2010	Cooperative Center Federal Credit Union, Berkeley, CA		Subordinated Debentures	—	—	\$2,799,000	Par		\$77,905.50
	9/29/2010	D.C. Federal Credit Union, Washington, DC		Subordinated Debentures	—	—	\$1,522,000	Par		\$41,939.56
	9/29/2010	East End Baptist Tabernacle Federal Credit Union, Bridgeport, CT		Subordinated Debentures	—	—	\$7,000	Par		\$192.89
	9/29/2010	Episcopal Community Federal Credit Union, Los Angeles, CA		Subordinated Debentures	—	—	\$100,000	Par		\$2,755.56
	9/24/2010	Fairfax County Federal Credit Union, Fairfax, VA		Subordinated Debentures	—	—	\$8,044,000	Par		\$223,891.33
	9/29/2010	Faith Based Federal Credit Union, Vernon, CA		Subordinated Debentures	—	—	\$30,000	Par		\$826.67
	9/29/2010	Fidelis Federal Credit Union, Fairfax, VA		Subordinated Debentures	—	—	\$14,000	Par		\$385.78
1	8/13/2010	First American International Corp., Brooklyn, NY		Preferred Stock	\$17,000,000	—	\$17,000,000	Par		\$171,888.89
1	9/24/2010	First Choice Bank, Carritos, CA		Preferred Stock	\$5,146,000	—	\$5,146,000	Par		\$143,230.33
1	9/17/2010	First Eagle Bancshares, Inc., Hanover Park, IL		Subordinated Debentures	\$7,875,000	—	\$7,875,000	Par		\$344,487.50
	9/29/2010	First Legacy Community Credit Union, Charlotte, NC		Subordinated Debentures	—	—	\$1,000,000	Par		\$27,555.56
1	9/29/2010	First M&F Corporation, Koscusko, MS		Preferred Stock	\$30,000,000	—	\$30,000,000	Par		\$826,666.67
1	9/29/2010	First Vernon Bancshares, Inc., Vernon, AL		Preferred Stock	\$6,245,000	—	\$6,245,000	Par		\$15,969.44
	9/29/2010	Freedom First Federal Credit Union, Roanoke, VA		Subordinated Debentures	—	—	\$9,278,000	Par		\$255,660.44
	9/24/2010	Gateway Community Federal Credit Union, Missoula, MT		Subordinated Debentures	—	—	\$1,657,000	Par		\$46,119.83
	9/17/2010	Genesee Co-op Federal Credit Union, Rochester, NY		Subordinated Debentures	—	—	\$300,000	Par		\$8,466.67
	9/29/2010	Greater Kingston Credit Union, Kingston, NC		Subordinated Debentures	—	—	\$350,000	Par		\$9,644.44
1	7/30/2010	Guaranty Capital Corporation, Belzoni, MS		Subordinated Debentures	\$14,000,000	—	\$14,000,000	Par		\$669,083.33
	9/29/2010	Hill District Federal Credit Union, Pittsburgh, PA		Subordinated Debentures	—	—	\$100,000	Par		\$2,755.56
	9/17/2010	Hop Federal Credit Union, Jackson, MS		Subordinated Debentures	—	—	\$4,520,000	Par		\$127,564.44
1, 2	9/10/2010	IBC Bancorp, Inc., Chicago, IL		Subordinated Debentures	\$4,205,000	\$3,881,000	\$8,086,000	Par		\$358,591.64
1	9/3/2010	IBW Financial Corporation, Washington, DC		Preferred Stock	\$6,000,000	—	\$6,000,000	Par		\$174,000.00
	9/29/2010	Independent Employers Group Federal Credit Union, Hilo, HI		Subordinated Debentures	—	—	\$698,000	Par		\$19,233.78
	9/3/2010	Kimichael Bancorp, Inc., Kimichael, MS		Subordinated Debentures	—	—	\$3,154,000	Par		\$141,772.30
1	9/29/2010	Lafayette Bancorp, Inc., Oxford, MS		Preferred Stock	\$4,551,000	—	\$4,551,000	Par		\$125,405.33

Continued on next page.

CDCI PROGRAM TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Note	Purchase Date	Name of Institution	Investment Description	Purchase Details			Disposition Details		
				Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Investment Amount
		Liberty County Teachers Federal Credit Union, Liberty, TX	Subordinated Debentures	—	—	\$435,000	Par		\$12,107.50
1, 2	9/24/2010	Liberty Financial Services, Inc., New Orleans, LA	Preferred Stock	\$5,645,000	\$5,689,000	\$11,334,000	Par		\$315,463.00
	9/24/2010	Lower East Side People's Federal Credit Union, New York, NY	Subordinated Debentures	—	—	\$898,000	Par		\$24,994.33
1	8/20/2010	M&F Bancorp. Inc., Durham, NC	Preferred Stock	\$11,735,000	—	\$11,735,000	Par		\$348,790.28
1	8/20/2010	Mission Valley Bancorp., Sun Valley, CA	Preferred Stock	\$5,500,000	—	—	Par		\$298,074.22
2a	9/24/2010	Neighborhood Trust Federal Credit Union, New York, NY	Subordinated Debentures	—	\$4,836,000	\$10,336,000	Par		\$7,876.83
	9/29/2010	North Side Community Federal Credit Union, Chicago, IL	Subordinated Debentures	—	—	\$325,000	Par		\$8,995.56
	9/24/2010	Northeast Community Federal Credit Union, San Francisco, CA	Subordinated Debentures	—	—	\$350,000	Par		\$9,741.67
	9/29/2010	Opportunities Credit Union, Burlington, VT	Subordinated Debentures	—	—	\$1,091,000	Par		\$30,063.11
1	8/13/2010	PSB Holdings, Inc., Chicago, IL	Preferred Stock	\$3,000,000	—	\$3,000,000	Par		\$30,333.33
1, 4	9/24/2010	Phenix Pride Federal Credit Union, Phenix City, AL	Subordinated Debentures	—	—	\$153,000	Par		\$4,258.50
	8/13/2010	Premier Bancorp. Inc., Wilmette, IL	Subordinated Debentures	\$6,784,000	—	\$6,784,000	Par		\$—
	9/24/2010	Prince Kuhio Federal Credit Union, Honolulu, HI	Subordinated Debentures	—	—	\$273,000	Par		\$7,598.50
1	9/29/2010	PSB Financial Corporation, Many, LA	Preferred Stock	\$9,734,000	—	\$9,734,000	Par		\$268,225.78
	9/24/2010	Pyramid Federal Credit Union, Tucson, AZ	Subordinated Debentures	—	—	\$2,500,000	Par		\$69,583.33
	9/29/2010	Renaissance Community Development Credit Union, Somerset, NJ	Subordinated Debentures	—	—	\$31,000	Par		\$884.22
	9/24/2010	Santa Cruz Community Credit Union, Santa Cruz, CA	Subordinated Debentures	—	—	\$2,828,000	Par		\$78,712.67
1	9/29/2010	Security Capital Corporation, Batesville, MS	Preferred Stock	\$17,910,000	—	\$17,910,000	Par		\$493,520.00
1, 2	9/29/2010	Security Federal Corporation, Aiken, SC	Preferred Stock	\$18,000,000	\$4,000,000	\$22,000,000	Par		\$606,222.22
	9/29/2010	Shreveport Federal Credit Union, Shreveport, LA	Subordinated Debentures	—	—	\$2,646,000	Par		\$72,912.00
1, 2	8/6/2010	Southern Bancorp. Inc., Arkadelphia, AR	Preferred Stock	\$11,000,000	\$22,800,000	\$33,800,000	Par		\$1,030,900.00
	9/29/2010	Southern Chaikaqua Federal Credit Union, Lakewood, NY	Subordinated Debentures	—	—	\$1,709,000	Par		\$47,091.64
	9/29/2010	Southside Credit Union, San Antonio, TX	Subordinated Debentures	—	—	\$1,100,000	Par		\$30,311.11
1	9/29/2010	State Capital Corporation, Greenwood, MS	Preferred Stock	\$15,750,000	—	\$15,750,000	Par		\$434,000.00
1, 2	9/29/2010	The First Bancshares, Inc., Hattiesburg, MS	Preferred Stock	\$5,000,000	\$12,123,000	\$17,123,000	Par		\$471,833.78
	9/29/2010	The Magnolia State Corporation, Bay Springs, MS	Subordinated Debentures	—	—	\$7,922,000	Par		\$338,357.42
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, Olympia, WA	Subordinated Debentures	—	—	\$75,000	Par		\$2,087.50
	9/24/2010	Tongass Federal Credit Union, Ketchikan, AK	Subordinated Debentures	—	—	\$1,600,000	Par		\$44,533.33
1	8/13/2010	Tri-State Bank of Memphis, Memphis, TN	Preferred Stock	\$2,795,000	—	\$2,795,000	Par		\$84,160.56
	9/24/2010	Tulane-Loyola Federal Credit Union, New Orleans, LA	Subordinated Debentures	—	—	\$424,000	Par		\$11,801.33
	9/24/2010	Union Baptist Church Federal Credit Union, Fort Wayne, IN	Subordinated Debentures	—	—	\$10,000	Par		\$278.33
	9/29/2010	Union Settlement Federal Credit Union, New York, NY	Subordinated Debentures	—	—	\$295,000	Par		\$8,128.89
1	9/3/2010	United Bancorporation of Alabama, Inc., Atmore, AL	Preferred Stock	\$10,300,000	—	\$10,300,000	Par		\$298,700.00
	9/29/2010	UNITHERE Federal Credit Union (Workers United Federal Credit Union), New York, NY	Subordinated Debentures	—	—	\$57,000	Par		\$1,570.67
1, 2	7/30/2010	University Financial Corp. Inc., St. Paul, MN	Subordinated Debentures	\$11,926,000	\$10,189,000	\$22,115,000	Par		\$1,056,912.71
	9/24/2010	UNO Federal Credit Union, New Orleans, LA	Subordinated Debentures	—	—	\$743,000	Par		\$20,680.17
	9/29/2010	Vigo County Federal Credit Union, Terre Haute, IN	Subordinated Debentures	—	—	\$1,229,000	Par		\$33,865.78
	9/24/2010	Virginia Community Capital, Inc., Christiansburg, VA	Subordinated Debentures	—	—	\$1,915,000	Par		\$53,300.83
				Total Purchase Amount		\$570,073,000		Total Capital Repayment Amount	—
				TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT				\$570,073,000	

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes are taken verbatim from Treasury's 4/2/2012 Transactions Report.

1 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2 Treasury made an additional investment in this institution at the time it entered the CDCI program.

3 Treasury made an additional investment in this institution after the time it entered the CDCI program.

4 On 10/28/2011, Treasury completed the exchange of all Carver Bancorp. Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

5 On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp. Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012.

TABLE D.4

AIFP TRANSACTION DETAIL, AS OF 3/31/2012

Initial Investment				Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹					
Date	Trans-action Type	Seller	Description	Amount	Note	Date	Type	Amount	Note	Obligor	Note Description	Amount/Equity %	Type	Amount/Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	Dividend/Interest Paid to Treasury
12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$5,000,000,000		12/30/2009	Exchange for convertible preferred stock	\$5,000,000,000		GMAC (All)	Convertible Preferred Stock	\$5,937,500,000					
5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$7,500,000,000	22	12/30/2009	Partial conversion of preferred stock for common stock	\$3,000,000,000		GMAC (All)	Common Stock	73.8%					\$2,737,315,632
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$2,540,000,000		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$2,670,000,000	27	GMAC (All)	Trust Preferred Securities	\$2,667,000,000	Disposition ²⁸	\$2,667,000,000	N/A	\$—	
12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$884,024,131	2	5/29/2009	Exchange for equity interest in GMAC	\$884,024,131	3								
12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$13,400,000,000		7/10/2009	Exchange for preferred and common stock in New GM	\$13,400,000,000	7								
4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$2,000,000,000	4	7/10/2009	Exchange for preferred and common stock in New GM	\$2,000,000,000	7	General Motors Company	Preferred Stock	\$2,100,000,000	12/15/2010	Repayment	\$2,139,406,778	N/A	\$—
5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$4,000,000,000	5	7/10/2009	Exchange for preferred and common stock in New GM	\$4,000,000,000	7	General Motors Company	Common Stock	\$11,743,303,903	11/18/2010	Partial Disposition ²⁵	\$11,743,303,903	Common Stock	36.9%
5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$360,624,198	6	7/10/2009	Exchange for preferred and common stock in New GM	\$360,624,198	7	General Motors Holdings LLC	Debt Obligation	\$7,072,488,605	1/21/2010	Partial Disposition ²⁵	\$1,761,495,577	Common Stock	32.04%
6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$30,100,000,000	8	7/10/2009	Exchange for preferred and common stock in New GM	\$22,041,706,310	9	Motors Liquidation Company	Debt Obligation	\$985,805,085	3/31/2011	Partial Disposition	\$50,000,000	Debt Obligation	\$935,805,085
						7/10/2009	Transfer of debt to New GM	\$7,072,488,605	9								
						7/10/2009	Debt left at Old GM	\$985,805,085	9								
						4/5/2011	Partial Repayment	\$45,000,000									
						5/3/2011	Partial Repayment	\$15,887,795									
						12/16/2011	Partial Repayment	\$144,444									
						12/23/2011	Partial Repayment	\$18,890,294									
						1/11/2012	Partial Repayment	\$6,713,489									

Continued on next page.

AIFP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Initial Investment		Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹					
Trans-action Type	Seller	Description	Amount	Note	Date	Type	Amount	Note	Date	Type	Amount/Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	Dividend/Interest Paid to Treasury
1/16/2009	Chrysler FinCo	Debt Obligation w/ Additional Note	\$1,500,000,000	13					3/17/2009	Partial Repayment	\$3,499,055	Debt Obligation w/ Additional Note	\$1,496,500,945	
									4/17/2009	Partial Repayment	\$31,810,122	Debt Obligation w/ Additional Note	\$1,464,690,823	
									5/18/2009	Partial Repayment	\$51,136,084	Debt Obligation w/ Additional Note	\$1,413,554,739	\$7,405,894
									6/17/2009	Partial Repayment	\$44,357,710	Debt Obligation w/ Additional Note	\$1,369,197,029	
									7/14/2009	Repayment	\$1,369,197,029	Additional Note	\$—	
									7/14/2009	Repayment*	\$15,000,000	N/A	\$—	
1/2/2009	Chrysler Holding	Debt Obligation w/ Additional Note	\$4,000,000,000		6/10/2009	Transfer of debt to New Chrysler	\$500,000,000	19	Chrysler Holding	20	Debt obligation w/ additional note	\$3,500,000,000	N/A	\$—
4/29/2009	Chrysler Holding	Debt Obligation w/ Additional Note	\$—	14										
4/29/2009	Chrysler Holding	Debt Obligation w/ Additional Note	\$280,130,642	15					7/10/2009	Repayment	\$280,130,642	N/A	\$—	
5/1/2009	Old Chrysler	Debt Obligation w/ Additional Note	\$1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	(\$1,888,153,580)	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	N/A	
5/20/2009	Old Chrysler	Debt Obligation w/ Additional Note	\$—	17					9/9/2010	Proceeds from sale of collateral	\$9,666,784	Right to recover proceeds	N/A	
									12/29/2010	Proceeds from sale of collateral	\$7,844,409	Right to recover proceeds	N/A	\$1,171,263,942
5/27/2009	New Chrysler	Debt Obligation Note, Zero Coupon Note, Equity	\$6,642,000,000	18	6/10/2009	Issuance of equity in New Chrysler	\$—	31	Chrysler Group LLC	31	Debt obligation w/ additional note & zero coupon note	\$7,142,000,000	Repayment - Principal	\$5,076,460,000
									5/24/2011	Termination of undrawn facility ³¹	\$2,065,540,000	N/A	\$—	
									5/24/2011	Repayment* - Additional Note	\$288,000,000			
									5/24/2011	Repayment* - Zero Coupon Note	\$100,000,000			
									6.6%	7/21/2011	Disposition	\$560,000,000	N/A	\$—
												Chrysler Group LLC	30	Common equity
Additional Proceeds *											\$403,000,000			
Total Payments											\$34,884,977,248			
Total Treasury Investment Amount											\$40,906,261,723			

Continued on next page.

Chrysler FinCo, Farmington Hills, MI

Chrysler, Auburn Hills, MI

- Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.
- "Old GM" refers to GMAC Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").
- "New GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
- "Chrysler FincCo" refers to Chrysler Financial Services Americas LLC.
- "Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
- "Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
- "New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.
1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. (See transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22).
 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC," a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FincCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
 14. This transaction was an amendment to Treasury's 12/2009 agreement with Chrysler FincCo. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
 16. This transaction was set forth in a credit agreement with Old Chrysler, fully executed on 3/9/2009 following a term sheet executed on 5/7/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$796,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler, fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$900 million of debt assumed on 6/10/2009 from Chrysler Holding, originally incurred under Treasury's 12/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in New Chrysler.
 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FincCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FincCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes, and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
 21. Amount of the Treasury investment exchanges includes the exercised warrants from Treasury's initial investments.
 22. Under the terms of an agreement dated 11/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock.
 25. The repurchase was completed on 12/15/2010.
 26. The underwriters exercised their option to purchase an additional 35,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,794,480.
 27. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
 28. On 3/21/2011, Treasury entered into an agreement with Ally Financial, Inc. ("Ally") and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
 29. On 3/22/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
 30. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to Motors Liquidation Company (New GM) on the date of liquidation. Treasury retained the right to recover additional proceeds, however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
 31. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler Group LLC) on January and April 2011. Chrysler met the first two of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$50 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
 32. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
 33. On November 1, 2011, Treasury received a \$201,343,442 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- a. For the purpose of this table, income (dividends and interest) are presented in aggregate for each AIFP participant.
- b. According to Treasury, the GM warrant was "Exchanged out of bankruptcy exit."
- c. This table includes AMPC transactions.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012; Treasury, response to SICTARP data call, 4/5/2012.

TABLE D.5

ASSP TRANSACTION DETAIL, AS OF 3/31/2012

Note	Date	Institution Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjustment Details				Dividend/Interest Paid to Treasury
									Repayment4	Adjusted Investment Amount	Type	Remaining Investment Description	
1	4/9/2009	GM Supplier Receivables LLC Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$3,500,000,000	N/A	7/8/2009	(\$1,000,000,000)	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$1,400,000,000	\$9,087,808
									2/11/2010	Partial repayment	Additional Note	\$100,000,000	
									3/4/2010	Repayments	Additional Note	\$50,000,000	
									4/5/2010	Payment6	None	\$56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A	7/8/2009	(\$500,000,000)	3/9/2010	Repayment5	Additional Note	\$123,076,735	\$5,787,176
									4/7/2010	Payment7	None	\$44,533,064	
Initial Total		\$5,000,000,000					Adjusted Total	\$413,076,735			Total Repayments	\$413,076,735	
							Total Proceeds from Additional Notes	\$101,074,947					

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.
 1 The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
 2 The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
 3 Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
 4 Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
 5 All outstanding principal drawn under the credit agreement was repaid.
 6 Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
 7 Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, response to SIGTARP data call, 4/5/2012; Treasury, Dividends and Interest Report, 4/10/2012.

TABLE D.6

TIP TRANSACTION DETAIL, AS OF 3/31/2012

Note	Date	Institution Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Amount	Capital Repayment Date ²	Remaining Capital Amount	Remaining Capital Description	Final Disposition			Market and Warrant Data		
											Final Disposition Date3	Final Disposition Description	Final Disposition Proceeds	Stock Price	Outstanding Warrant Shares	Dividends/Interest Paid to Treasury
1	12/31/2008	Citigroup Inc.	Purchase	Trust Preferred Securities w/ Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/23/2009	\$—	Warrants	1/25/2011	A	Warrants	\$190,386,428	\$36.87	\$1,568,888,889
	1/16/2009	Bank of America Corporation	Purchase	Preferred Stock w/Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/9/2009	\$—	Warrants	3/3/2010	A	Warrants	\$1,255,639,099	\$9.68	\$1,436,555,556
				Total Investment	\$40,000,000,000	Total Capital Repayment	\$40,000,000,000									
				Total Treasury TIP Investment Amount	\$—									Total Warrant Proceeds	\$1,446,025,527	

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.
 1 Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP TIP and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
 2 Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
 3 For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012; Treasury, response to SIGTARP data call, 4/5/2012; Bloomberg L.P., accessed 4/2/2012.

TABLE D.7

AGP TRANSACTION DETAIL, AS OF 3/31/2012

Initial Investment				Premium				Exchange/Transfer/Other Details				Payment or Disposition				Market and Warrant Data			
Note	Date	Institution Name	Transaction Type	Description	Guarantee Limit	Description	Amount	Date	Type	Description	Amount	Date	Payment Type	Payment Amount	Remaining Premium Description	Remaining Premium Amount	Outstanding Warrant Shares	Stock Price	Dividends/Interest Paid to Treasury
1,2,3,4,5	1/16/09	Citigroup Inc., New York, NY	Guarantee	Master Agreement	\$5,000,000,000	Preferred Stock w/ Warrants	\$4,034,000,000	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$4,034,000,000	12/23/2009	Partial cancellation for early termination of guarantee	(\$1,800,000,000)	Trust Preferred Securities w/ Warrants	2,234,000,000		\$36.87	\$442,964,764
3	12/23/09	Citigroup Inc.	Termination Agreement	Termination Agreement	(\$5,000,000,000)			9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$2,246,000,000	1/25/2011	Warrant Auction	\$67,197,045	None	\$—			
Total											\$—		\$2,313,197,045						

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.

¹ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

² Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

³ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

⁴ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

⁵ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012; Treasury, response to SIGTARP data call, 4/5/2012; Bloomberg LP, accessed 4/2/2012.

TABLE D.8

TALF TRANSACTION DETAIL, AS OF 3/31/2012

Seller				Investment				Adjusted			
Note	Date	Institution	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment Date	Investment Amount	Adjusted Investment Amount		
1-2	3/3/09	TALF LLC, Wilmington, DE	Purchase	Debt Obligation w/ Additional Note	\$20,000,000,000	N/A	7/19/2010	\$4,300,000,000			
Total					\$4,300,000,000						

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.

¹ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

² On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012.

TABLE D.9

SSFI (AIG) PROGRAM TRANSACTION DETAIL, AS OF 3/31/2012

Seller		Exchange/Transfer Details					Purchase Details		Exchange/Transfer Details		Pricing Mechanism		Investment Amount		Investment Description		Transaction Type		Investment Description		Amount		Pricing Mechanism		Stock Price		Outstanding Warrant Shares		Dividends/Interest Paid to Treasury	
Note	Date	Name of Institution	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Transaction Type	Investment Description	Investment Description	Amount	Pricing Mechanism	Stock Price	Outstanding Warrant Shares	Dividends/Interest Paid to Treasury													
1	11/25/2008	AIG, New York, NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	Exchange	Preferred Stock w/ Warrants (Series E)	1	\$40,000,000,000	Par	\$31.17	2,686,938	—													
2, 3	4/17/2009	AIG, New York, NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$29,835,000,000	Par									\$31.17	150	641,275,676													
		Initial Total			\$69,835,000,000																									
Final Disposition																														
			Date	Investment Type	Proceeds	Pricing Mechanism																								
				Warrants (Series E)																										
				Warrants (Series F)																										
Treasury Holdings Post-Recapitalization																														
			Note	Investment Description	Amount / Shares	Date	Investment Description	Transaction Type	Proceeds⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %																			
				Preferred Stock (Series G)	\$2,000,000,000	5/27/2011	Preferred Stock (Series G)	Cancellation	—	N/A	— ¹⁰																			
						2/14/2011		Payment	\$185,726,192	Par																				
						3/8/2011		Payment	\$5,511,067,614	Par																				
						3/15/2011		Payment	\$55,833,333	Par																				
						8/17/2011		Payment	\$97,008,351	Par																				
						8/18/2011		Payment	\$2,153,520,000	Par																				
				AIA Preferred Units	\$16,916,603,568			Payment	\$55,885,302	Par	—																			
						11/1/2011		Payment	\$971,506,765	Par																				
						3/8/2012		Payment	\$5,576,121,362	Par																				
						3/22/2012		Payment	\$1,521,632,096	Par																				
						2/14/2011		Payment	\$2,009,932,072	Par																				
				ALICO Junior Preferred Interests	\$3,375,328,432	3/8/2011	ALICO Junior Preferred Interests	Payment	\$1,383,888,037	Par	—																			
						3/15/2012		Payment	\$44,941,843	Par																				
					167,623,733	5/24/2011		Partial Disposition	\$5,800,000,000	N/A	1,455,037,962 ⁹																			
					924,546,133			Partial Disposition			77%																			
					562,868,096	3/8/2012		Partial Disposition	\$6,000,000,008	N/A	1,248,141,410 ¹¹																			
								Transfer			70%																			
								Total	\$32,860,313,335																					

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from the Treasury's 4/27/2012 Transactions Report, and Treasury's 4/10/2012 Dividends and Interest Report.

1 On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2 The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AG Financial Products made to its employees in March 2009.

3 This transaction does not include AG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$65 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4 On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AG has the right to draw up to \$2,000,000,000.

5 On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AG Common Stock.

6 On 1/14/2011, Treasury received 562,868,096 shares of AG Common Stock from the AG Credit Facility Trust, which trust was established in connection with the credit facility between AG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AG Common Stock in exchange for AG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8 Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9 On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10 On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11 On 3/13/2012, Treasury completed the sale of 206,896,852 shares of common stock at \$29.00 per share for an aggregate amount equal to \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

Sources: Treasury, Transactions Report, 4/27/2012; Treasury, Dividends and Interest Report, 4/10/2012; Bloomberg LP, accessed 4/9/2012.

TABLE D.10

UCSB TRANSACTION DETAIL, AS OF 3/31/2012

Purchase Details ¹														Settlement Details										Final Disposition			
Purchase Date	Investment Description	Institution Name	CUSIP	Purchase Face Amount ²	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Proceeds ⁴	Trade Date	Life-to-date Principal Received ^{1,5}	Current Face Amount ^{6,8}	Disposition Amount ^{5,6}	Interest Paid to Treasury												
3/19/2010	Floating Rate SBA 7a security due 2025	Coastal Securities	83164KNW7	\$4,070,000	107.75	-	3/24/2010	\$4,377,249	-	\$2,184	6/21/2011	\$902,633	\$3,151,186	\$3,457,746	\$169,441												
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165ADC5	\$7,617,617	109	-	3/24/2010	\$8,279,156	-	\$4,130	10/19/2011	\$1,685,710	\$5,891,602	\$6,462,972	\$449,518												
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165ADE1	\$8,030,000	108.875	-	3/24/2010	\$8,716,265	-	\$4,348	6/21/2011	\$2,022,652	\$5,964,013	\$6,555,383	\$371,355												
4/8/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AD84	\$23,500,000	110.502	-	5/28/2010	\$26,041,643	-	\$12,983	6/7/2011	\$1,149,633	\$22,350,367	\$25,039,989	\$1,089,741												
4/8/2010	Floating Rate SBA 7a security due 2016	Coastal Securities	83164KZH9	\$8,900,014	107.5	-	4/30/2010	\$9,598,923	-	\$4,783	6/7/2011	\$2,357,796	\$6,542,218	\$7,045,774	\$414,561												
5/11/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AEE0	\$10,751,382	106.806	-	6/30/2010	\$11,511,052	-	\$5,741	6/7/2011	\$932,112	\$9,819,270	\$10,550,917	\$348,599												
5/11/2010	Floating Rate SBA 7a security due 2035	Coastal Securities	83164KZ05	\$12,998,996	109.42	-	6/30/2010	\$14,151,129	-	\$7,057	6/7/2011	\$328,604	\$12,570,392	\$13,886,504	\$479,508												
5/11/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165AE25	\$8,744,333	110.798	-	6/30/2010	\$9,717,473	-	\$4,844	6/7/2011	\$261,145	\$8,483,188	\$9,482,247	\$368,608												
5/25/2010	Floating Rate SBA 7a security due 2029	Coastal Securities	83164K387	\$8,417,817	110.125	-	7/30/2010	\$9,294,363	-	\$4,635	6/7/2011	\$246,658	\$8,171,159	\$8,985,818	\$287,624												
5/25/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165AEK6	\$17,119,972	109.553	-	7/30/2010	\$18,801,712	-	\$9,377	9/20/2011	\$2,089,260	\$15,030,712	\$16,658,561	\$657,863												
6/17/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AEQ3	\$34,441,059	110.785	-	8/30/2010	\$38,273,995	-	\$19,077	6/21/2011	\$1,784,934	\$32,656,125	\$36,072,056	\$1,286,450												
6/17/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AFP5	\$28,209,085	112.028	-	8/30/2010	\$31,693,810	-	\$15,801	9/20/2011	\$2,278,652	\$25,930,433	\$29,142,474	\$1,254,222												
7/14/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164K3Y7	\$6,004,156	106.625	-	9/30/2010	\$6,416,804	-	\$3,200	6/21/2011	\$348,107	\$5,656,049	\$6,051,772	\$146,030												
7/14/2010	Floating Rate SBA 7a security due 2025	Shay Financial	83164K4J9	\$6,860,835	108.505	-	9/30/2010	\$7,462,726	-	\$3,722	10/19/2011	\$339,960	\$6,520,875	\$7,105,304	\$255,370												
7/14/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AE42	\$13,183,361	111.86	-	9/30/2010	\$14,789,302	-	\$7,373	6/21/2011	\$478,520	\$12,704,841	\$14,182,379	\$423,725												
7/29/2010	Floating Rate SBA 7a security due 2017	Coastal Securities	83164K4E0	\$2,598,386	108.438	-	9/30/2010	\$2,826,678	-	\$1,408	1/24/2012	\$694,797	\$1,903,407	\$2,052,702	\$140,130												
7/29/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83164K4M2	\$9,719,455	106.75	-	10/29/2010	\$10,394,984	-	\$5,187	6/21/2011	\$188,009	\$9,531,446	\$10,223,264	\$181,124												
8/17/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AEZ3	\$8,279,048	110.198	-	9/30/2010	\$9,150,989	-	\$4,561	9/20/2011	\$1,853,831	\$6,425,217	\$7,078,089	\$335,082												
8/17/2010	Floating Rate SBA 7a security due 2019	Coastal Securities	83165AFB5	\$5,000,000	110.088	-	10/29/2010	\$5,520,652	-	\$2,752	10/19/2011	\$419,457	\$4,580,543	\$5,029,356	\$213,319												
8/17/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AE91	\$10,000,000	110.821	-	10/29/2010	\$11,115,031	-	\$5,541	10/19/2011	\$969,461	\$9,030,539	\$9,994,806	\$433,852												
8/31/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AEW0	\$9,272,482	110.515	-	9/29/2010	\$10,277,319	-	\$5,123	9/20/2011	\$868,636	\$8,403,846	\$9,230,008	\$386,326												
8/31/2010	Floating Rate SBA 7a security due 2024	Shay Financial	83165AF7	\$10,350,000	112.476	-	10/29/2010	\$11,672,766	-	\$5,820	10/19/2011	\$250,445	\$10,099,555	\$11,314,651	\$425,545												
8/31/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164KSH2	\$6,900,000	105.875	-	11/30/2010	\$7,319,688	-	\$3,652	1/24/2012	\$663,200	\$6,236,800	\$6,556,341	\$209,956												
9/14/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AF3	\$8,902,230	111.594	-	10/29/2010	\$9,962,039	-	\$4,966	1/24/2012	\$1,398,549	\$7,503,681	\$8,269,277	\$447,356												
9/14/2010	Floating Rate SBA 7a security due 2021	Shay Financial	83165AFK5	\$8,050,000	110.759	-	11/30/2010	\$8,940,780	-	\$4,458	1/24/2012	\$996,133	\$7,053,867	\$7,703,610	\$354,302												
9/14/2010	Floating Rate SBA 7a security due 2029	Coastal Securities	83164K9F6	\$5,750,000	106.5	-	11/30/2010	\$6,134,172	-	\$3,061	1/24/2012	\$276,276	\$5,473,724	\$5,764,858	\$156,481												
9/14/2010	Floating Rate SBA 7a security due 2026	Coastal Securities	83164K9L3	\$5,741,753	110.5	-	11/30/2010	\$6,361,173	-	\$3,172	1/24/2012	\$1,433,872	\$4,307,881	\$4,693,918	\$239,527												
9/28/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AFM1	\$11,482,421	113.838	-	12/30/2010	\$13,109,070	-	\$6,535	1/24/2012	\$889,646	\$10,592,775	\$11,818,944	\$511,165												
9/28/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AFM1	\$13,402,491	113.9	-	12/30/2010	\$15,308,612	-	\$7,632	10/19/2011	\$438,754	\$12,963,737	\$14,433,039	\$516,624												
9/28/2010	Floating Rate SBA 7a security due 2035	Shay Financial	83165AFQ2	\$14,950,000	114.006	-	12/30/2010	\$17,092,069	-	\$8,521	1/24/2012	\$387,839	\$14,562,161	\$16,383,544	\$681,819												
				Total Purchase Face Amount	\$332,596,893	Total Investment Amount*	\$368,145,452	Total Senior Security Proceeds	\$183,555	Total Disposition Proceeds	\$334,924,711	\$13,347,352															

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's 4/2/2012 Transactions Report.

- Subject to adjustment
- The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.
- Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable. If a purchase is listed as TBA, or To-Be-Announced, the underlying basis in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).
- In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective SBA 7a Security, and (iii) in the event of a TBA purchase, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.
- Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the PMF disposition amount will be adjusted after publication of the applicable month's factor.
- If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).
- Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date interest received, and senior security proceeds (excluding accruals).
- The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Sources: Treasury, Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012.

TABLE D.11

PPIP TRANSACTION DETAIL, AS OF 3/31/2012

Seller																	
Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ³		Final Investment Amount ⁴		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition	Interest/ Distributions Paid to Treasury
								Amount	Date	Amount	Date	Repayment Date	Repayment Amount	Amount	Description Date		
2,4,5 9/30/2009	UST/TOW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	1/4/2010	\$200,000,000	\$200,000,000	\$200,000,000	1/11/2010	\$34,000,000	\$166,000,000	Debt Obligation w/ Contingent Proceeds	N/A	\$502,302
												1/12/2010	\$166,000,000	—	Contingent Proceeds	1/29/2010 Distribution	\$1,223
1,4,5 9/30/2009	UST/TOW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	1/4/2010	\$156,250,000	\$156,250,000	\$156,250,000	1/15/2010	\$156,250,000	—	Membership Interest	1/29/2010 Distribution	\$20,091,872
1,6 9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$856,000,000	2/18/2010	\$2,444,347	\$578,515,653	Membership Interest ⁵	Final Distribution	\$48,922
												4/15/2010	\$3,533,199	\$574,982,454	Membership Interest ⁶		
												9/15/2010	\$30,011,187	\$544,971,267	Membership Interest ⁶		
												11/15/2010	\$66,463,982	\$478,507,285	Membership Interest ⁶		
												12/14/2010	\$15,844,536	\$462,662,749	Membership Interest ⁶		
												1/14/2011	\$13,677,727	\$448,985,023	Membership Interest ⁶		
												2/14/2011	\$48,523,845	\$400,461,178	Membership Interest ⁶		
												3/14/2011	\$68,765,544	\$331,695,634	Membership Interest ⁶		
												4/14/2011	\$77,704,254	\$253,991,380	Membership Interest ⁶		
												5/20/2011	\$28,883,733	\$225,107,647	Membership Interest ⁶		
												6/14/2011	\$9,129,709	\$215,977,938	Membership Interest ⁶		
												7/15/2011	\$31,061,747	\$184,916,191	Membership Interest ⁶		
												8/12/2011	\$10,381,214	\$174,534,977	Membership Interest ⁶		
												10/17/2011	\$6,230,731	\$168,304,246	Membership Interest ⁶		
												12/14/2011	\$1,183,959	\$167,120,288	Membership Interest ⁶		
												1/17/2012	\$1,096,185	\$166,024,103	Membership Interest ⁶		
												2/14/2012	\$1,601,688	\$164,422,415	Membership Interest ⁶		
												3/14/2012	\$3,035,546	\$161,386,869	Membership Interest ⁶		
												3/29/2012	\$161,386,869	\$—	Membership Interest ⁶	3/29/2012 Distribution ⁸	\$56,390,209

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PPIP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ³	Final Investment Amount ²	Final Investment Amount ¹	Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		Interest/ Distributions Paid to Treasury
											Repayment Date	Repayment Amount		Amount	Description	
2.6.8	Ivesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,488,875,000	\$1,161,920,000	\$1,161,920,000	2/18/2010	\$4,888,718	\$1,157,031,282	Debt Obligation w/ Contingent Proceeds		\$99,336,742
											4/15/2010	\$7,066,434	\$1,149,964,848	Debt Obligation w/ Contingent Proceeds		
											9/15/2010	\$60,022,674	\$1,089,942,174	Debt Obligation w/ Contingent Proceeds		
											11/15/2010	\$132,928,628	\$957,013,546	Debt Obligation w/ Contingent Proceeds		
											12/14/2010	\$31,689,230	\$925,324,316	Debt Obligation w/ Contingent Proceeds		
											1/14/2010	\$27,355,590	\$897,968,726	Debt Obligation w/ Contingent Proceeds		
											2/14/2011	\$92,300,138	\$805,668,588	Debt Obligation w/ Contingent Proceeds		
											3/14/2011	\$128,027,536	\$677,641,052	Debt Obligation w/ Contingent Proceeds		
											4/14/2011	\$155,409,286	\$522,231,766	Debt Obligation w/ Contingent Proceeds		
											5/20/2011	\$75,085,485	\$447,146,281	Debt Obligation w/ Contingent Proceeds		
											6/14/2011	\$18,259,513	\$428,886,768	Debt Obligation w/ Contingent Proceeds		
											7/15/2011	\$62,979,809	\$365,906,960	Debt Obligation w/ Contingent Proceeds		
											8/12/2011	\$20,762,532	\$345,144,428	Debt Obligation w/ Contingent Proceeds		
											10/17/2011	\$37,384,574	\$307,759,854	Debt Obligation w/ Contingent Proceeds		
											12/14/2011	\$7,103,787	\$300,656,067	Debt Obligation w/ Contingent Proceeds		
											1/17/2012	\$6,577,144	\$294,078,924	Debt Obligation w/ Contingent Proceeds		
											2/14/2012	\$9,610,173	\$284,468,750	Debt Obligation w/ Contingent Proceeds		
											3/14/2012	\$284,468,750	\$—	Contingent Proceeds	3/29/2012	\$3,434,460
2.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	\$2,524,075,000	\$2,298,974,000	\$2,298,974,000	7/16/2010					
1.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111		\$1,262,037,500	\$1,149,487,000	\$1,149,487,000	7/16/2010					\$127,823,927

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PPIP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ³	Final Investment Amount ⁷	Capital Repayment Details			Interest/ Distributions Paid to Treasury		
										Repayment Date	Repayment Amount	Description		Amount	Description
2.6	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,488,875,000	7/16/2010	\$2,300,847,000	5/16/2011	\$30,244,575	\$2,270,602,425	Debt Obligation w/ Contingent Proceeds	
											6/14/2011	\$88,087	\$2,270,514,339	Debt Obligation w/ Contingent Proceeds	
1.6	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	3/22/2010 \$1,244,437,500	7/16/2010	\$1,150,423,500	1/15/2010	\$44,043	\$1,150,379,457	Membership Interest ¹⁰	\$202,149,314
											2/14/2011	\$712,284	\$1,149,667,172	Membership Interest ¹⁰	
											3/14/2011	\$6,716,327	\$1,142,950,845	Membership Interest ¹⁰	
											4/14/2011	\$7,118,388	\$1,135,832,457	Membership Interest ¹⁰	
2.6	10/2/2009	Blackrock PPF, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,488,875,000	7/16/2010	\$1,389,960,000				Debt Obligation w/ Contingent Proceeds	\$29,973,991
1.6	10/2/2009	Blackrock PPF, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	3/22/2010 \$1,244,437,500	7/16/2010	\$694,980,000				Membership Interest	
2.6	10/30/2009	AG GECC PPF Master Fund, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,542,675,000	7/16/2010	\$2,486,550,000				Debt Obligation w/ Contingent Proceeds	
1.6	10/30/2009	AG GECC PPF Master Fund, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	3/22/2010 \$1,271,337,500	7/16/2010	\$1,243,275,000				Debt Obligation w/ Contingent Proceeds	\$190,049,309
											2/14/2012	\$87,099,565	\$1,156,175,436	Membership Interest ¹⁰	
											3/14/2012	\$99,462,003	\$1,056,713,433	Membership Interest ¹⁰	
2.6	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,488,875,000	7/16/2010	\$1,241,156,516				Debt Obligation w/ Contingent Proceeds	
1.6	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	3/22/2010 \$1,244,437,500	7/16/2010	\$620,578,258				Membership Interest	\$131,763,128
											4/14/2011	\$3,521,835	\$615,853,465	Membership Interest ¹⁰	
2.6	11/25/2009	Marathon Legacy Securities Public Private Investment Partnership, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,488,875,000	7/16/2010	\$949,100,000				Debt Obligation w/ Contingent Proceeds	
1.6	11/25/2009	Marathon Legacy Securities Public Private Investment Partnership, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	3/22/2010 \$1,244,437,500	7/16/2010	\$474,550,000				Membership Interest	\$31,303,596
2.6	12/18/2009	Oaktree PPF Fund, L.P.	Wilmington	DE	Purchase	\$2,222,222,222	Par	3/22/2010 \$2,488,875,000	7/16/2010	\$2,321,568,200				Debt Obligation w/ Contingent Proceeds	
											3/14/2012	\$78,775,901	\$2,163,792,299	Debt Obligation w/ Contingent Proceeds	

Continued on next page.

PPIP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Seller		Adjusted Investment ³		Final Investment Amount ⁴		Final Investment Amount ⁵		Investment After Capital Repayment		Distribution or Disposition					
Note Date	Institution	City	State	Type	Transaction Description	Investment Amount	Pricing Mechanism	Amount	Date	Repayment Date	Repayment Amount	Amount	Description	Proceeds	Interest/ Distributions Paid to Treasury
1.6	12/18/2009	Oaktree PPP Fund, L.P.	Wilmington	DE	Purchase	\$1,111,111,111	Par	\$1,160,784,100	7/16/2010	7/15/2011	\$39,499,803	\$1,121,284,298	Membership Interest ¹⁰		\$20,291,863
								\$39,387,753	3/14/2012		\$1,081,896,544	Membership Interest ¹⁰			
		Initial Investment Amount				\$30,000,000,000		\$21,856,403,574		Total Capital Repayment \$2,958,660,051			Total Proceeds \$80,468,989		

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes were taken verbatim from Treasury's revised 4/2/2012 Transactions Report.

1 The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2 The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3 Adjusted to show Treasury's maximum obligations to a fund.

4 On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5 Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.

6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum SPPP investment amount.

7 Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8 On 9/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the final investment amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9 Cumulative capital drawn at end of the Investment Period.

10 The amount is adjusted to reflect prorata equity distributions that have been deemed to be capital repayments to Treasury.

Sources: Treasury, revised Transactions Report, 4/2/2012; Treasury, Dividends and Interest Report, 4/10/2012; Treasury, response to SIGTARP data call, 4/5/2012.

TABLE D.12

HAMP TRANSACTION DETAIL, AS OF 3/31/2012

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers / Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap Amount	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
							6/12/2009	\$284,590,000	660,590,000	Updated portfolio data from servicer						
							9/30/2009	\$121,910,000	782,500,000	Updated portfolio data from servicer & HFDP initial cap						
							12/30/2009	\$131,340,000	913,840,000	Updated portfolio data from servicer & HFAA initial cap						
							3/26/2010	\$395,530,000	598,310,000	Updated portfolio data from servicer						
							7/14/2010	\$128,690,000	687,000,000	Updated portfolio data from servicer						
							9/30/2010	\$4,000,000	691,000,000	Initial FHA-HAMP cap and initial FHA-ZIP cap						
							9/30/2010	\$59,807,784	750,807,784	Updated portfolio data from servicer						
							11/16/2010	\$700,000	750,107,784	Transfer of cap due to servicing transfer						
							12/15/2010	\$64,400,000	814,507,784	Updated portfolio data from servicer						
							1/6/2011	(\$639)	814,507,145	Updated portfolio data from servicer						
							1/13/2011	(\$2,300,000)	812,207,145	Transfer of cap due to servicing transfer						
							2/16/2011	\$100,000	812,307,145	Transfer of cap due to servicing transfer						
							3/16/2011	\$3,600,000	815,907,145	Transfer of cap due to servicing transfer	\$30,677,223	\$86,532,295	\$54,997,167	\$151,806,685		
4/13/2009	Select Portfolio Servicing, Salt Lake City, UT	Purchase	Financial Instrument for Home Loan Modifications	\$376,000,000	N/A		3/30/2011	(\$735)	815,906,410	Updated due to quarterly assessment and reallocation						
							4/13/2011	(\$100,000)	815,806,410	Transfer of cap due to servicing transfer						
							5/13/2011	\$400,000	816,206,410	Transfer of cap due to servicing transfer						
							6/16/2011	(\$100,000)	816,106,410	Transfer of cap due to servicing transfer						
							6/29/2011	(\$6,805)	816,099,605	Updated due to quarterly assessment and reallocation						
							8/16/2011	(\$100,000)	815,999,605	Transfer of cap due to servicing transfer						
							9/15/2011	(\$200,000)	815,799,605	Transfer of cap due to servicing transfer						
							10/14/2011	(\$100,000)	815,699,605	Transfer of cap due to servicing transfer						
							11/16/2011	(\$100,000)	815,599,605	Transfer of cap due to servicing transfer						
							1/13/2012	\$200,000	815,799,605	Transfer of cap due to servicing transfer						
							3/15/2012	\$24,800,000	840,599,605	Transfer of cap due to servicing transfer						

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
							6/12/2009	(\$991,580,000)	1,079,420,000	Updated portfolio data from servicer				
							9/30/2009	\$1,010,180,000	2,089,600,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	(\$105,410,000)	1,984,190,000	Updated portfolio data from servicer & HAF initial cap				
							3/26/2010	(\$199,300,000)	1,784,890,000	Updated portfolio data from servicer & 2MP initial cap				
							4/19/2010	(\$230,000)	1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer				
							5/14/2010	(\$3,000,000)	1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer				
							6/16/2010	(\$12,280,000)	1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer				
							7/14/2010	(\$757,680,000)	1,011,700,000	Updated portfolio data from servicer				
							7/16/2010	(\$7,110,000)	1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer				
							8/13/2010	(\$6,300,000)	998,290,000	Transfer of cap to multiple servicers due to servicing transfer				
							9/15/2010	(\$8,300,000)	989,990,000	Transfer of cap to multiple servicers due to servicing transfer				
							9/30/2010	\$32,400,000	1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap	\$32,894,213	\$100,688,359	\$66,686,647	\$200,269,218
4/13/2009	ChitMortgage, Inc., OFallon, MO	Purchase	Financial Instrument for Home Loan Modifications	\$2,071,000,000	N/A		9/30/2010	\$101,287,484	1,123,677,484	Updated portfolio data from servicer				
							10/15/2010	(\$1,400,000)	1,122,277,484	Transfer of cap due to servicing transfer				
							11/16/2010	(\$3,200,000)	1,119,077,484	Transfer of cap due to servicing transfer				
							1/6/2011	(\$981)	1,119,076,503	Updated portfolio data from servicer				
							1/13/2011	(\$10,500,000)	1,108,576,503	Transfer of cap due to servicing transfer				
							2/16/2011	(\$4,600,000)	1,103,976,503	Transfer of cap due to servicing transfer				
							3/16/2011	(\$30,500,000)	1,073,476,503	Transfer of cap due to servicing transfer				
							3/30/2011	(\$1,031)	1,073,475,472	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$100,000	1,073,575,472	Transfer of cap due to servicing transfer				
							5/13/2011	(\$7,200,000)	1,066,375,472	Transfer of cap due to servicing transfer				
							6/16/2011	(\$400,000)	1,065,975,472	Transfer of cap due to servicing transfer				
							6/29/2011	(\$9,131)	1,065,966,341	Updated due to quarterly assessment and reallocation				
							7/14/2011	(\$14,500,000)	1,051,466,341	Transfer of cap due to servicing transfer				
							8/16/2011	(\$1,600,000)	1,049,866,341	Transfer of cap due to servicing transfer				
							9/15/2011	\$700,000	1,050,566,341	Transfer of cap due to servicing transfer				
							10/14/2011	\$15,200,000	1,065,766,341	Transfer of cap due to servicing transfer				
							11/16/2011	(\$2,900,000)	1,062,866,341	Transfer of cap due to servicing transfer				
							12/15/2011	(\$5,000,000)	1,057,866,341	Transfer of cap due to servicing transfer				
							1/13/2012	(\$900,000)	1,056,966,341	Transfer of cap due to servicing transfer				
							2/16/2012	(\$1,100,000)	1,055,866,341	Transfer of cap due to servicing transfer				
							3/15/2012	(\$1,700,000)	1,054,166,341	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
							6/17/2009	(\$462,990,000)	2,410,010,000	Updated portfolio data from servicer				
							9/30/2009	\$65,070,000	2,475,080,000	Updated portfolio data from servicer & HFDP initial cap				
							12/30/2009	\$1,213,310,000	3,688,390,000	Updated portfolio data from servicer & HAFA initial cap				
							2/17/2010	\$2,050,236,344	5,738,626,344	Transfer of cap (from Wachovia) due to merger				
							3/12/2010	\$54,767	5,738,681,110	Transfer of cap (from Wachovia) due to merger				
							3/19/2010	\$668,110,890	6,406,790,000	Initial 2MP cap				
							3/26/2010	\$685,130,000	7,089,920,000	Updated portfolio data from servicer				
							7/14/2010	(\$2,038,220,000)	5,051,700,000	Updated portfolio data from servicer				
							9/30/2010	(\$287,348,828)	4,764,351,172	Updated portfolio data from servicer				
							9/30/2010	\$344,000,000	5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP				
							12/3/2010	\$8,413,225	5,116,764,397	Transfer of cap (from Wachovia) due to merger				
							12/15/2010	\$22,200,000	5,138,964,397	Updated portfolio data from servicer				
							1/6/2011	(\$6,312)	5,138,958,085	Updated portfolio data from servicer				
							1/13/2011	(\$100,000)	5,138,858,085	Transfer of cap due to servicing transfer				
							3/16/2011	(\$100,000)	5,138,758,085	Transfer of cap due to servicing transfer				
							3/30/2011	(\$7,171)	5,138,750,914	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$9,800,000	5,128,950,914	Transfer of cap due to servicing transfer				
							5/13/2011	\$100,000	5,129,050,914	Transfer of cap due to servicing transfer				
							6/16/2011	(\$600,000)	5,128,450,914	Transfer of cap due to servicing transfer				
							6/29/2011	(\$63,856)	5,128,387,058	Updated due to quarterly assessment and reallocation				
							7/14/2011	(\$2,300,000)	5,126,087,058	Transfer of cap due to servicing transfer				
							8/16/2011	(\$1,100,000)	5,124,987,058	Transfer of cap due to servicing transfer				
							9/15/2011	\$1,400,000	5,126,387,058	Transfer of cap due to servicing transfer				
							10/14/2011	\$200,000	5,126,587,058	Transfer of cap due to servicing transfer				
							11/16/2011	(\$200,000)	5,126,387,058	Transfer of cap due to servicing transfer				
							12/15/2011	(\$200,000)	5,126,187,058	Transfer of cap due to servicing transfer				
							1/13/2012	(\$300,000)	5,125,887,058	Transfer of cap due to servicing transfer				
							2/16/2012	(\$200,000)	5,125,687,058	Transfer of cap due to servicing transfer				
							3/15/2012	(\$1,000,000)	5,124,687,058	Transfer of cap due to servicing transfer				

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4/13/2009 Wells Fargo Bank, NA, Des Moines, IA

Financial Instrument for Home Loan Modifications

\$2,875,000,000 N/A

\$73,037,619 \$182,256,994 \$141,967,112 \$397,261,725

HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)											
						6/12/2009	\$384,650,000	1,017,650,000	Updated portfolio data from servicer					
						9/30/2009	\$2,537,240,000	3,554,890,000	Updated portfolio data from servicer & HPDP initial cap					
						12/30/2009	(\$1,679,520,000)	1,875,370,000	Updated portfolio data from servicer & HFA initial cap					
						3/26/2010	\$190,180,000	2,065,550,000	Updated portfolio data from servicer					
						5/14/2010	\$1,880,000	2,067,430,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer					
						7/14/2010	(\$881,530,000)	1,185,900,000	Updated portfolio data from servicer					
						8/13/2010	(63,700,000)	1,182,200,000	Transfer of cap due to servicing transfer					
						9/30/2010	\$119,200,000	1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial ZMP cap					
						9/30/2010	\$216,998,139	1,518,398,139	Updated portfolio data from servicer					
						12/15/2010	(\$500,000)	1,517,898,139	Updated portfolio data from servicer					
			Financial Instrument for Home Loan Modifications			1/6/2011	(\$1,734)	1,517,896,405	Updated portfolio data from servicer					
4/13/2009	GMAC Mortgage, Inc., Ft. Washington, PA	Purchase		\$633,000,000	N/A	3/16/2011	(\$100,000)	1,517,796,405	Transfer of cap due to servicing transfer	\$24,152,076	\$70,635,978	\$49,607,851	\$144,395,905	
						3/30/2011	(\$2,024)	1,517,794,381	Updated due to quarterly assessment and reallocation					
						4/13/2011	(\$800,000)	1,516,994,381	Transfer of cap due to servicing transfer					
						5/13/2011	(\$17,900,000)	1,499,094,381	Transfer of cap due to servicing transfer					
						6/29/2011	(\$18,457)	1,499,075,924	Updated due to quarterly assessment and reallocation					
						7/14/2011	(\$200,000)	1,498,875,924	Transfer of cap due to servicing transfer					
						8/16/2011	\$3,400,000	1,502,275,924	Transfer of cap due to servicing transfer					
						9/15/2011	\$200,000	1,502,475,924	Transfer of cap due to servicing transfer					
						10/14/2011	(\$800,000)	1,501,675,924	Transfer of cap due to servicing transfer					
						11/16/2011	(\$200,000)	1,501,475,924	Transfer of cap due to servicing transfer					
						12/15/2011	\$2,600,000	1,504,075,924	Transfer of cap due to servicing transfer					
						1/13/2012	(\$1,600,000)	1,502,475,924	Transfer of cap due to servicing transfer					
						3/15/2012	(\$400,000)	1,502,075,924	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Adjustment Details

TARP Incentive Payments

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						6/17/2009	\$225,040,000	632,040,000	Updated portfolio data from servicer				
						9/30/2009	\$254,380,000	886,420,000	Updated portfolio data from servicer & HFDP initial cap				
						12/30/2009	\$355,710,000	1,242,130,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$57,720,000)	1,184,410,000	Updated portfolio data from servicer				
						6/16/2010	(\$156,050,000)	1,028,360,000	Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer				
						7/14/2010	(\$513,660,000)	514,700,000	Updated portfolio data from servicer				
						7/16/2010	(\$22,980,000)	491,720,000	Transfer of cap due to multiple servicing transfers				
						9/15/2010	\$1,800,000	493,520,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$9,800,000	503,320,000	Initial FHA/HAMP cap and initial FHA-2LP cap				
						9/30/2010	\$116,222,668	619,542,668	Updated portfolio data from servicer				
						10/15/2010	\$100,000	619,642,668	Transfer of cap due to servicing transfer				
4/13/2009	Saxon Mortgage Services, Inc., Irving, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A		12/15/2010	\$8,900,000	628,542,668	Updated portfolio data from servicer	\$19,177,302	\$39,283,213	\$38,964,869	\$97,425,384
						1/6/2011	(\$556)	628,542,112	Updated portfolio data from servicer				
						1/13/2011	\$2,300,000	630,842,112	Updated portfolio data from servicer				
						3/16/2011	\$700,000	631,542,112	Transfer of cap due to servicing transfer				
						3/30/2011	(\$654)	631,541,458	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$2,100,000	633,641,458	Transfer of cap due to servicing transfer				
						6/29/2011	(\$6,144)	633,635,314	Updated due to quarterly assessment and reallocation				
						7/14/2011	\$200,000	633,835,314	Transfer of cap due to servicing transfer				
						8/16/2011	(\$100,000)	633,735,314	Transfer of cap due to servicing transfer				
						9/15/2011	(\$700,000)	633,035,314	Transfer of cap due to servicing transfer				
						12/15/2011	\$17,500,000	650,535,314	Transfer of cap due to servicing transfer				
						2/16/2012	(\$100,000)	650,435,314	Transfer of cap due to servicing transfer				
						3/15/2012	\$100,000	650,535,314	Transfer of cap due to servicing transfer				
4/13/2009	Chase Home Finance, LLC, Iselin, NJ	Purchase	Financial Instrument for Home Loan Modifications	N/A	2	7/31/2009	(\$3,552,000,000)	—	Termination of SPA	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							6/12/2009	(\$105,620,000)	553,380,000	Updated portfolio data from servicer					
							9/30/2009	\$102,580,000	655,960,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$277,640,000	933,600,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	\$46,860,000	980,460,000	Updated portfolio data from servicer					
							6/16/2010	\$156,050,000	1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer					
							7/14/2010	(\$191,610,000)	944,900,000	Updated portfolio data from servicer					
							7/16/2010	\$23,710,000	968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer					
							9/15/2010	\$100,000	968,710,000	Initial FHA-HAMP cap					
4/16/2009	Ocwen Financial Corporation, Inc., West Palm Beach, FL	Purchase	Financial Instrument for Home Loan Modifications	\$659,000,000	N/A		9/30/2010	\$3,742,740	972,452,740	Updated portfolio data from servicer	\$30,143,382	\$85,817,298	\$60,800,515	\$176,761,195	
							10/15/2010	\$170,800,000	1,143,252,740	Transfer of cap due to servicing transfer					
							1/6/2011	(\$1,020)	1,143,251,720	Updated portfolio data from servicer					
							2/16/2011	\$900,000	1,144,151,720	Transfer of cap due to servicing transfer					
							3/30/2011	(\$1,114)	1,144,150,606	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$10,044)	1,144,140,562	Updated due to quarterly assessment and reallocation					
							10/14/2011	(\$100,000)	1,144,040,562	Transfer of cap due to servicing transfer					
							1/13/2012	\$194,800,000	1,338,840,562	Transfer of cap due to servicing transfer					
							2/16/2012	\$400,000	1,339,240,562	Transfer of cap due to servicing transfer					
							3/15/2012	\$100,000	1,339,340,562	Transfer of cap due to servicing transfer					
							6/12/2009	\$5,540,000	804,440,000	Updated portfolio data from servicer					
							9/30/2009	\$162,680,000	967,120,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$665,510,000	1,632,630,000	Updated portfolio data from servicer & HFA initial cap					
							1/26/2010	\$800,390,000	2,433,020,000	Initial 2MP cap					
							3/26/2010	(\$829,370,000)	1,603,650,000	Updated portfolio data from servicer					
							7/14/2010	(\$366,750,000)	1,236,900,000	Updated portfolio data from servicer					
							9/30/2010	\$95,300,000	1,332,200,000	Initial FHA-HAMP cap, initial FHA-ZIP cap, and initial RD-HAMP					
4/17/2009 as amended on 1/26/2010	Bank of America, N.A., Snn Valley, CA	Purchase	Financial Instrument for Home Loan Modifications	\$796,900,000	N/A		9/30/2010	\$222,941,084	1,555,141,084	Updated portfolio data from servicer	\$4,267,062	\$17,852,012	\$8,874,439	\$30,993,513	
							1/6/2011	(\$2,199)	1,555,138,885	Updated portfolio data from servicer					
							3/30/2011	(\$2,548)	1,555,136,337	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$23,337)	1,555,113,000	Updated due to quarterly assessment and reallocation					
							8/16/2011	(\$300,000)	1,554,813,000	Transfer of cap due to servicing transfer					
							10/14/2011	(\$120,700,000)	1,434,113,000	Transfer of cap due to servicing transfer					
							11/16/2011	(\$900,000)	1,433,213,000	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Adjustment Details			
										Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						6/12/2009	\$3,318,840,000	5,182,840,000	Updated portfolio data from servicer				
						9/30/2009	(\$717,420,000)	4,465,420,000	Updated portfolio data from servicer & HFDP initial cap				
						12/30/2009	\$2,290,780,000	6,756,200,000	Updated portfolio data from servicer & HFAA initial cap				
						1/26/2010	\$450,100,000	7,206,300,000	Initial 2MP cap				
						3/26/2010	\$905,010,000	8,111,310,000	Updated portfolio data from servicer				
						4/19/2010	\$10,280,000	8,121,590,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer				
						6/16/2010	\$286,510,000	8,408,100,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer				
						7/14/2010	(\$1,787,300,000)	6,620,800,000	Updated portfolio data from servicer				
						9/30/2010	\$105,500,000	6,726,300,000	Initial FHAHAMP cap, initial FHA-2LP cap, and initial RDHAMP				
						9/30/2010	(\$614,527,362)	6,111,772,638	Updated portfolio data from servicer				
						12/15/2010	\$236,000,000	6,347,772,638	Updated portfolio data from servicer				
						1/6/2011	(\$8,012)	6,347,764,626	Updated portfolio data from servicer				
						2/16/2011	\$1,800,000	6,349,564,626	Transfer of cap due to servicing transfer				
						3/16/2011	\$100,000	6,349,664,626	Transfer of cap due to servicing transfer				
						3/30/2011	(\$9,190)	6,349,655,436	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$200,000	6,349,855,436	Transfer of cap due to servicing transfer				
						5/13/2011	\$300,000	6,350,155,436	Transfer of cap due to servicing transfer				
						6/16/2011	(\$1,000,000)	6,349,155,436	Transfer of cap due to servicing transfer				
						6/29/2011	(\$82,347)	6,349,073,089	Updated due to quarterly assessment and reallocation				
						7/14/2011	(\$200,000)	6,348,873,089	Transfer of cap due to servicing transfer				
						8/16/2011	(\$3,400,000)	6,345,473,089	Transfer of cap due to servicing transfer				
						9/15/2011	(\$1,400,000)	6,344,073,089	Transfer of cap due to servicing transfer				
						10/14/2011	\$120,600,000	6,464,673,089	Transfer of cap due to servicing transfer				
						10/19/2011	\$317,956,289	6,782,629,378	Transfer of cap from Home Loan Services, Inc. and Wishire Credit Corporation due to merger.				
						11/16/2011	\$800,000	6,783,429,378	Transfer of cap due to servicing transfer				
						12/15/2011	(\$17,600,000)	6,765,829,378	Transfer of cap due to servicing transfer				
						2/16/2012	(\$2,100,000)	6,763,729,378	Transfer of cap due to servicing transfer				
						3/15/2012	(\$23,900,000)	6,739,829,378	Transfer of cap due to servicing transfer				

4/17/2009 as amended on 1/26/2010

Countrywide Home Loans Servicing LP, Smt Valley, CA

Purchase

Financial Instrument for Home Loan Modifications

\$1,864,000,000 N/A

\$88,572,729 \$229,374,765 \$73,093,915 \$391,041,408

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
4/20/2009	Home Loan Services, Inc., Pittsburgh, PA	Purchase	Financial Instrument for Home Loan Modifications	\$319,000,000	N/A	13	6/12/2009	\$128,300,000	447,300,000	Updated portfolio data from servicer	\$169,858	\$2,440,768	\$3,698,607	\$6,309,233
							9/30/2009	\$46,730,000	494,030,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$145,820,000	639,850,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	(\$17,440,000)	622,410,000	Updated portfolio data from servicer				
							7/14/2010	(\$73,010,000)	549,400,000	Updated portfolio data from servicer				
							9/30/2010	\$6,700,000	556,100,000	Initial FHA2LP cap				
							9/30/2010	(\$77,126,410)	478,973,590	Updated portfolio data from servicer				
							12/15/2010	(\$31,490,000)	164,073,590	Updated portfolio data from servicer	\$169,858	\$2,440,768	\$3,698,607	\$6,309,233
							1/6/2011	(\$233)	164,073,357	Updated portfolio data from servicer				
							2/16/2011	(\$1,900,000)	162,173,357	Transfer of cap due to servicing transfer				
							3/16/2011	(\$400,000)	161,773,357	Transfer of cap due to servicing transfer				
							3/30/2011	(\$278)	161,773,079	Updated due to quarterly assessment and reallocation				
							5/13/2011	(\$400,000)	161,373,079	Transfer of cap due to servicing transfer				
							6/29/2011	(\$2,625)	161,370,454	Updated due to quarterly assessment and reallocation				
							10/19/2011	(\$155,061,221)	6,309,233	Termination of SPA				
							6/12/2009	\$87,130,000	453,130,000	Updated portfolio data from servicer				
							9/30/2009	(\$249,670,000)	203,460,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$119,700,000	323,160,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$52,270,000	375,430,000	Updated portfolio data from servicer				
							4/19/2010	(\$10,280,000)	365,150,000	Transfer of cap to Countywide Home Loans due to servicing transfer				
							5/14/2010	(\$1,880,000)	363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer				
							6/16/2010	(\$286,510,000)	76,760,000	Transfer of cap to Countywide Home Loans due to servicing transfer				
							7/14/2010	\$19,540,000	96,300,000	Updated portfolio data from servicer				
							7/16/2010	(\$210,000)	96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer				
							8/13/2010	(\$100,000)	95,990,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$68,565,782	164,555,782	Updated portfolio data from servicer				
							1/6/2011	(\$247)	164,555,535	Updated portfolio data from servicer				
							3/30/2011	(\$294)	164,555,241	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$2,779)	164,552,462	Updated due to quarterly assessment and reallocation				
							10/19/2011	(\$162,895,068)	1,657,394	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans

		Adjustment Details				TARP Incentive Payments								
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
4/24/2009	Green Tree Servicing LLC, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	\$156,000,000	N/A		6/17/2009	(\$64,990,000)	91,010,000	Updated portfolio data from servicer				
							9/30/2009	\$130,780,000	221,790,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	(\$116,750,000)	105,040,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$13,080,000	118,120,000	Updated portfolio data from servicer				
							7/14/2010	(\$24,220,000)	93,900,000	Updated portfolio data from servicer				
							7/16/2010	\$210,000	94,110,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer				
							8/13/2010	\$2,200,000	96,310,000	Transfer of cap due to servicing transfer				
							9/10/2010	\$34,600,000	130,910,000	Initial 2MP cap				
							9/30/2010	\$5,600,000	136,510,000	Initial FHA-2LP cap and FHA-HAMP				
							9/30/2010	\$10,185,090	146,695,090	Updated portfolio data from servicer				
							10/15/2010	\$400,000	147,095,090	Transfer of cap due to servicing transfer				
							1/6/2011	(\$213)	147,094,877	Updated portfolio data from servicer	\$699,475	\$2,094,285	\$2,031,805	\$4,825,565
							3/30/2011	(\$250)	147,094,627	Updated due to quarterly assessment and reallocation				
							5/13/2011	\$1,200,000	148,294,627	Transfer of cap due to servicing transfer				
							6/16/2011	\$100,000	148,394,627	Transfer of cap due to servicing transfer				
							6/29/2011	(\$2,302)	148,392,325	Updated due to quarterly assessment and reallocation				
							7/14/2011	\$1,900,000	150,292,325	Transfer of cap due to servicing transfer				
							9/15/2011	\$200,000	150,492,325	Transfer of cap due to servicing transfer				
							10/14/2011	\$200,000	150,692,325	Transfer of cap due to servicing transfer				
							11/16/2011	\$400,000	151,092,325	Transfer of cap due to servicing transfer				
							2/16/2012	\$900,000	151,992,325	Transfer of cap due to servicing transfer				
							3/15/2012	\$100,000	152,092,325	Transfer of cap due to servicing transfer				
							6/17/2009	(\$63,980,000)	131,020,000	Updated portfolio data from servicer				
							9/30/2009	\$90,990,000	222,010,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$57,980,000	279,990,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$74,520,000	354,510,000	Updated portfolio data from servicer				
							7/14/2010	(\$75,610,000)	278,900,000	Updated portfolio data from servicer				
							8/13/2010	\$1,100,000	280,000,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$3,763,685	283,763,685	Updated portfolio data from servicer				
							12/15/2010	\$900,000	284,063,685	Updated portfolio data from servicer				
							1/6/2011	(\$325)	284,063,360	Updated portfolio data from servicer				
							1/13/2011	\$2,400,000	286,463,360	Transfer of cap due to servicing transfer				
							3/30/2011	(\$384)	286,462,976	Updated due to quarterly assessment and reallocation	\$4,028,229	\$12,814,197	\$9,150,672	\$25,993,098
							6/29/2011	(\$3,592)	286,459,384	Updated due to quarterly assessment and reallocation				
							8/16/2011	\$1,800,000	288,259,384	Transfer of cap due to servicing transfer				
							9/15/2011	\$100,000	288,359,384	Transfer of cap due to servicing transfer				
							11/16/2011	\$1,000,000	289,359,384	Transfer of cap due to servicing transfer				
							2/16/2012	\$1,100,000	290,459,384	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)													
Servicer Modifying Borrowers' Loans													
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Adjustment Details			
										Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						6/17/2009	(\$338,450,000)	459,550,000	Updated portfolio data from servicer				
						9/30/2009	(\$11,860,000)	447,690,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$21,330,000	469,020,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$9,150,000	478,170,000	Updated portfolio data from servicer				
						7/14/2010	(\$76,870,000)	401,300,000	Updated portfolio data from servicer				
						9/1/2010	\$400,000	401,700,000	Initial FHA-HAMP cap				
5/1/2009	Aurora Loan Services, LLC, Littleton, CO	Purchase	Financial Instrument for Home Loan Modifications			9/30/2010	(\$8,454,269)	393,245,731	Updated portfolio data from servicer	\$12,651,625	\$33,177,013	\$24,534,321	\$70,362,959
						1/6/2011	(\$342)	393,245,389	Updated portfolio data from servicer				
						3/30/2011	(\$374)	393,245,015	Updated due to quarterly assessment and reallocation				
						5/13/2011	\$18,000,000	411,245,015	Transfer of cap due to servicing transfer				
						6/29/2011	(\$3,273)	411,241,742	Updated due to quarterly assessment and reallocation				
						10/14/2011	(\$200,000)	411,041,742	Transfer of cap due to servicing transfer				
						3/15/2012	\$100,000	411,141,742	Transfer of cap due to servicing transfer				
						6/12/2009	\$16,140,000	117,140,000	Updated portfolio data from servicer				
						9/30/2009	\$134,560,000	251,700,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$80,250,000	331,950,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$67,250,000	399,200,000	Updated portfolio data from servicer				
						7/14/2010	(\$85,900,000)	313,300,000	Updated portfolio data from servicer				
						8/13/2010	\$100,000	313,400,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$2,900,000	316,300,000	Initial FHA-HAMP cap, initial FHA-2IP cap, initial RD-HAMP, and initial ZMP cap				
						9/30/2010	\$33,801,486	350,101,486	Updated portfolio data from servicer				
						11/16/2010	\$700,000	350,801,486	Transfer of cap due to servicing transfer				
						12/15/2010	\$1,700,000	352,501,486	Updated portfolio data from servicer				
						1/6/2011	(\$363)	352,501,123	Updated portfolio data from servicer				
						2/16/2011	\$900,000	353,401,123	Transfer of cap due to servicing transfer				
						3/16/2011	\$29,800,000	383,201,123	Transfer of cap due to servicing transfer				
						3/30/2011	(\$428)	383,200,695	Updated due to quarterly assessment and reallocation				
						5/26/2011	\$20,077,503	403,278,198	Transfer of cap due to servicing transfer				
						6/29/2011	(\$4,248)	403,273,950	Updated due to quarterly assessment and reallocation				
						11/16/2011	\$100,000	403,373,950	Transfer of cap due to servicing transfer				
						3/15/2012	(\$100,000)	403,273,950	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹				Adjustment Details				TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
6/12/2009	Residential Credit Solutions, Fort Worth, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$1,860,000)	17,540,000	Updated portfolio data from servicer & HPDP initial cap	\$488,495	\$1,466,432	\$1,178,056	\$3,132,983
						12/30/2009	\$27,920,000	45,460,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	(\$1,390,000)	44,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$13,870,000)	30,200,000	Updated portfolio data from servicer				
						9/30/2010	\$400,000	30,600,000	Initial FHAHAMP cap, initial FHA-2LP cap, and initial 2MP cap				
						9/30/2010	\$586,954	31,186,954	Updated portfolio data from servicer				
						1/6/2011	(\$34)	31,186,920	Updated portfolio data from servicer				
						3/30/2011	(\$37)	31,186,883	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$100,000	31,286,883	Transfer of cap due to servicing transfer				
						6/29/2011	(\$329)	31,286,554	Updated due to quarterly assessment and reallocation				
						9/15/2011	(\$1,900,000)	29,386,554	Transfer of cap due to servicing transfer				
11/16/2011	\$2,800,000	32,186,554	Transfer of cap due to servicing transfer										
9/30/2009					9/30/2009	\$13,070,000	29,590,000	Updated portfolio data from servicer & HPDP initial cap					
12/30/2009					12/30/2009	\$145,510,000	175,100,000	Updated portfolio data from servicer & HAFA initial cap					
3/26/2010					3/26/2010	(\$116,950,000)	58,150,000	Updated portfolio data from servicer					
7/14/2010					7/14/2010	(\$23,350,000)	34,800,000	Updated portfolio data from servicer					
9/30/2010					9/30/2010	\$7,846,346	42,646,346	Updated portfolio data from servicer					
1/6/2011					1/6/2011	(\$46)	42,646,300	Updated portfolio data from servicer					
3/30/2011					3/30/2011	(\$55)	42,646,245	Updated due to quarterly assessment and reallocation		\$969,134	\$2,517,024	\$1,956,729	\$5,442,887
6/29/2011					6/29/2011	(\$452)	42,645,793	Updated due to quarterly assessment and reallocation					
9/30/2009					9/30/2009	(\$11,300,000)	45,700,000	Updated portfolio data from servicer & HPDP initial cap					
12/30/2009					12/30/2009	(\$42,210,000)	3,490,000	Updated portfolio data from servicer & HAFA initial cap					
3/26/2010					3/26/2010	\$65,640,000	69,130,000	Updated portfolio data from servicer					
4/9/2010					4/9/2010	(\$14,470,000)	54,660,000	Updated portfolio data from servicer					
7/14/2010					7/14/2010	(\$8,860,000)	45,800,000	Updated portfolio data from servicer					
9/30/2010					9/30/2010	(\$4,459,154)	41,340,846	Updated portfolio data from servicer					
12/15/2010					12/15/2010	(\$4,300,000)	37,040,846	Updated portfolio data from servicer					
1/6/2011					1/6/2011	(\$51)	37,040,795	Updated portfolio data from servicer					
3/30/2011					3/30/2011	(\$65)	37,040,730	Updated due to quarterly assessment and reallocation					
6/29/2011					6/29/2011	(\$616)	37,040,114	Updated due to quarterly assessment and reallocation					
12/30/2009					12/30/2009	\$2,020,000	2,790,000	Updated portfolio data from servicer & HAFA initial cap					
3/26/2010					3/26/2010	\$11,370,000	14,160,000	Updated portfolio data from servicer					
5/26/2010					5/26/2010	(\$14,150,000)	—	Termination of SPA					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							9/30/2009	\$330,000	870,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$16,490,000	1,736,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$14,260,000)	3,100,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,800,000)	1,300,000	Updated portfolio data from servicer					
6/19/2009	Wescam Central Credit Union, Anaheim, CA	Purchase	Financial Instrument for Home Loan Modifications	\$540,000	N/A	12	7/30/2010	\$1,500,000	2,800,000	Updated portfolio data from servicer	\$93,546	\$374,719	\$210,613	\$678,877	
							9/30/2010	\$1,551,668	4,351,668	Updated portfolio data from servicer					
							1/6/2011	(\$2)	4,351,666	Updated portfolio data from servicer					
							3/30/2011	(\$2)	4,351,664	Updated due to quarterly assessment and reallocation					
							5/13/2011	(\$1,800,000)	2,551,664	Transfer of cap due to servicing transfer					
							6/3/2011	(\$1,872,787)	678,877	Termination of SPA					
							9/30/2009	(\$10,000)	20,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$590,000	610,000	Updated portfolio data from servicer & HAFA initial cap					
6/26/2009	Citizens First Wholesale Mortgage Company, The Villages, FL	Purchase	Financial Instrument for Home Loan Modifications	\$30,000	N/A		3/26/2010	(\$580,000)	30,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							7/14/2010	\$70,000	100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
							2/17/2011	(\$145,056)	—	Termination of SPA					
							12/30/2009	\$2,180,000	2,250,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$720,000)	1,530,000	Updated portfolio data from servicer					
							7/14/2010	(\$430,000)	1,100,000	Updated portfolio data from servicer					
6/26/2009	Technology Credit Union, San Jose, CA	Purchase	Financial Instrument for Home Loan Modifications	\$70,000	N/A		9/30/2010	\$60,445	1,160,445	Updated portfolio data from servicer	\$21,250	\$84,563	\$39,417	\$145,229	
							1/6/2011		1,160,444	Updated portfolio data from servicer					
							3/30/2011		1,160,443	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$12)	1,160,431	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
							9/30/2009	\$315,170,000	610,150,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$90,280,000	700,430,000	Updated portfolio data from servicer & HFAA initial cap				
							3/26/2010	(\$18,690,000)	681,740,000	Updated portfolio data from servicer				
							7/14/2010	(\$272,640,000)	409,100,000	Updated portfolio data from servicer				
							9/30/2010	\$80,600,000	489,700,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap				
							9/30/2010	\$71,230,004	560,930,004	Updated portfolio data from servicer				
							1/6/2011	(\$828)	560,929,176	Updated portfolio data from servicer				
							2/16/2011	\$200,000	561,129,176	Transfer of cap due to servicing transfer				
							3/16/2011	(\$100,000)	561,029,176	Transfer of cap due to servicing transfer				
6/26/2009	National City Bank, Miamisburg, OH	Purchase	Financial Instrument for Home Loan Modifications	\$294,980,000	N/A		3/30/2011	(\$981)	561,028,195	Updated due to quarterly assessment and reallocation	\$1,033,164	\$3,571,359	\$2,404,027	\$7,008,549
							4/13/2011	(\$2,300,000)	558,728,195	Transfer of cap due to servicing transfer				
							5/13/2011	(\$200,000)	558,528,195	Transfer of cap due to servicing transfer				
							6/16/2011	(\$200,000)	558,328,195	Transfer of cap due to servicing transfer				
							6/29/2011	(\$9,197)	558,318,998	Updated due to quarterly assessment and reallocation				
							8/16/2011	\$—	558,318,998	Transfer of cap due to servicing transfer				
							10/14/2011	\$300,000	558,618,998	Transfer of cap due to servicing transfer				
							11/16/2011	(\$300,000)	558,318,998	Transfer of cap due to servicing transfer				
							1/13/2012	\$200,000	558,518,998	Transfer of cap due to servicing transfer				
							2/16/2012	(\$100,000)	558,418,998	Transfer of cap due to servicing transfer				
							3/15/2012	\$200,000	558,618,998	Transfer of cap due to servicing transfer				
							9/30/2009	\$723,880,000	1,357,890,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$692,640,000	2,050,530,000	Updated portfolio data from servicer & HFAA initial cap				
7/1/2009	Wachovia Mortgage, FSB, Des Moines, IA	Purchase	Financial Instrument for Home Loan Modifications	\$634,010,000	N/A	3	2/17/2010	(\$2,050,236,344)	293,656	Transfer of cap (to Wells Fargo Bank) due to merger	\$—	\$76,890	\$162,000	\$238,890
							3/12/2010	(\$54,767)	238,890	Transfer of cap (to Wells Fargo Bank) due to merger				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							9/30/2009	\$23,850,000	68,110,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$43,590,000	111,700,000	Updated portfolio data from servicer & HAFa initial cap					
							3/26/2010	\$34,540,000	146,240,000	Updated portfolio data from servicer					
							5/7/2010	\$1,010,000	147,250,000	Initial 2MP cap					
							7/14/2010	(\$34,250,000)	113,000,000	Updated portfolio data from servicer					
							9/30/2010	\$600,000	113,600,000	Initial FHA2LP cap					
							9/30/2010	(\$15,252,303)	98,347,697	Updated portfolio data from servicer					
							1/6/2011	(\$70)	98,347,627	Updated portfolio data from servicer					
7/1/2009	Bayview Loan Servicing, LLC, Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$44,260,000	N/A		3/30/2011	(\$86)	98,347,541	Updated due to quarterly assessment and reallocation	\$3,288,962	\$7,440,767	\$6,206,271	\$16,936,000	
							4/13/2011	\$400,000	98,747,541	Transfer of cap due to servicing transfer					
							5/13/2011	\$100,000	98,847,541	Transfer of cap due to servicing transfer					
							6/29/2011	(\$771)	98,846,770	Updated due to quarterly assessment and reallocation					
							9/15/2011	\$600,000	99,446,770	Transfer of cap due to servicing transfer					
							10/14/2011	(\$18,900,000)	80,546,770	Transfer of cap due to servicing transfer					
							1/13/2012	\$900,000	81,446,770	Transfer of cap due to servicing transfer					
							2/16/2012	\$2,400,000	83,846,770	Transfer of cap due to servicing transfer					
							3/15/2012	(\$100,000)	83,746,770	Transfer of cap due to servicing transfer					
							9/30/2009	\$150,000	250,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$130,000	380,000	Updated portfolio data from servicer & HAFa initial cap					
							3/26/2010	\$50,000	430,000	Updated portfolio data from servicer					
							7/14/2010	(\$50,000)	400,000	Updated portfolio data from servicer					
7/10/2009	Lake National Bank, Mentor, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$35,167	435,167	Updated portfolio data from servicer	\$2,000	\$3,320	\$3,000	\$8,320	
							1/6/2011	(\$1)	435,166	Updated portfolio data from servicer					
							3/30/2011	(\$1)	435,165	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$6)	435,159	Updated due to quarterly assessment and reallocation					
							9/30/2009	(\$10,000)	860,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$250,000	1,110,000	Updated portfolio data from servicer & HAFa initial cap					
							3/26/2010	(\$10,000)	1,100,000	Updated portfolio data from servicer					
							7/14/2010	(\$400,000)	700,000	Updated portfolio data from servicer					
7/10/2009	IBM Southeast Employees' Federal Credit Union, Delray Beach, FL	Purchase	Financial Instrument for Home Loan Modifications	\$870,000	N/A		9/30/2010	\$170,334	870,334	Updated portfolio data from servicer	\$6,917	\$20,518	\$14,000	\$41,435	
							1/6/2011		870,333	Updated portfolio data from servicer					
							3/30/2011		870,332	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$12)	870,320	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
7/17/2009	MerEquity, Inc., Evansville, IN	Purchase	Financial Instrument for Home Loan Modifications	\$23,480,000	N/A	11	9/30/2009	\$18,530,000	42,010,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$24,510,000	66,520,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$18,360,000	84,880,000	Updated portfolio data from servicer					
							7/14/2010	(\$22,580,000)	62,300,000	Updated portfolio data from servicer					
							9/30/2010	(\$8,194,261)	54,105,739	Updated portfolio data from servicer					
							1/6/2011	(\$37)	54,105,702	Updated portfolio data from servicer					
							3/16/2011	(\$29,400,000)	24,705,702	Transfer of cap due to servicing transfer					
							3/30/2011	(\$34)	24,705,668	Updated due to quarterly assessment and reallocation					
							5/26/2011	(\$20,077,503)	4,628,165	Termination of SPA (remaining cap equals distribution amount)					
							9/30/2009	(\$36,240,000)	18,230,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$19,280,000	37,510,000	Updated portfolio data from servicer & HAFA initial cap					
3/26/2010	\$2,470,000	39,980,000	Updated portfolio data from servicer												
7/14/2010	(\$17,180,000)	22,800,000	Updated portfolio data from servicer												
9/30/2010	\$35,500,000	58,300,000	Initial FHA-2LP cap and initial ZMP cap												
9/30/2010	\$23,076,191	81,376,191	Updated portfolio data from servicer												
1/6/2011	(\$123)	81,376,068	Updated portfolio data from servicer												
3/30/2011	(\$147)	81,375,921	Updated due to quarterly assessment and reallocation												
5/13/2011	(\$100,000)	81,275,921	Transfer of cap due to servicing transfer												
6/29/2011	(\$1,382)	81,274,539	Updated due to quarterly assessment and reallocation												
10/14/2011	(\$300,000)	80,974,539	Transfer of cap due to servicing transfer												
9/30/2009	(\$90,000)	80,000	Updated portfolio data from servicer & HFDP initial cap												
12/30/2009	\$50,000	130,000	Updated portfolio data from servicer & HAFA initial cap												
3/26/2010	\$100,000	230,000	Updated portfolio data from servicer												
7/14/2010	(\$130,000)	100,000	Updated portfolio data from servicer												
9/30/2010	\$45,056	145,056	Updated portfolio data from servicer												
5/20/2011	(\$145,056)	—	Termination of SPA												
9/30/2009	\$890,000	2,300,000	Updated portfolio data from servicer & HFDP initial cap												
12/30/2009	\$1,260,000	3,560,000	Updated portfolio data from servicer & HAFA initial cap												
3/26/2010	(\$20,000)	3,540,000	Updated portfolio data from servicer												
7/14/2010	(\$240,000)	3,300,000	Updated portfolio data from servicer												
9/30/2010	\$471,446	3,771,446	Updated portfolio data from servicer												
1/6/2011	(\$3)	3,771,443	Updated portfolio data from servicer												
3/30/2011	(\$4)	3,771,439	Updated due to quarterly assessment and reallocation												
4/13/2011	(\$1,100,000)	2,671,439	Transfer of cap due to servicing transfer												
6/29/2011	(\$38)	2,671,401	Updated due to quarterly assessment and reallocation												
7/17/2009	Farmers State Bank, West Salem, OH	Purchase	Financial Instrument for Home Loan Modifications	\$170,000	N/A										
7/17/2009	StoreBank, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$1,410,000	N/A						\$49,915	\$153,906	\$143,165	\$346,986	

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
7/22/2009	American Home Mortgage Servicing, Inc, Coppell, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$53,670,000)	1,218,820,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$250,450,000	1,469,270,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$124,820,000	1,594,090,000	Updated portfolio data from servicer				
						7/14/2010	(\$289,990,000)	1,304,100,000	Updated portfolio data from servicer				
						9/30/2010	\$1,690,508	1,305,790,508	Updated portfolio data from servicer				
						10/15/2010	\$300,000	1,306,090,508	Transfer of cap due to servicing transfer				
						11/16/2010	(\$100,000)	1,305,990,508	Transfer of cap due to servicing transfer				
						1/6/2011	(\$1,173)	1,305,989,335	Updated portfolio data from servicer			\$27,775,627	
						2/16/2011	(\$500,000)	1,305,489,335	Transfer of cap due to servicing transfer				
						3/30/2011	(\$1,400)	1,305,487,935	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$3,100,000	1,308,587,935	Transfer of cap due to servicing transfer				
						6/29/2011	(\$12,883)	1,308,575,052	Updated due to quarterly assessment and reallocation				
						9/15/2011	(\$1,000,000)	1,307,575,052	Transfer of cap due to servicing transfer				
						10/14/2011	(\$100,000)	1,307,475,052	Transfer of cap due to servicing transfer				
						11/16/2011	(\$1,100,000)	1,306,375,052	Transfer of cap due to servicing transfer				
7/22/2009	Mortgage Center, LLC, Southfield, MI	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	\$1,780,000	5,990,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$2,840,000	8,830,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$2,800,000	11,630,000	Updated portfolio data from servicer				
						7/14/2010	(\$5,730,000)	5,900,000	Updated portfolio data from servicer				
						9/30/2010	\$2,658,280	8,558,280	Updated portfolio data from servicer			\$60,930	
						1/6/2011	(\$12)	8,558,268	Updated portfolio data from servicer				
						3/30/2011	(\$14)	8,558,254	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$129)	8,558,125	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$490,000)	370,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$6,750,000	7,120,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	(\$6,340,000)	780,000	Updated portfolio data from servicer				
						7/14/2010	(\$180,000)	600,000	Updated portfolio data from servicer				
						9/30/2010	\$125,278	725,278	Updated portfolio data from servicer			\$23,833	
						3/30/2011	(\$1)	725,277	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$4)	725,273	Updated due to quarterly assessment and reallocation				
7/29/2009	Mission Federal Credit Union, San Diego, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$1,530,000)	4,930,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$680,000	5,610,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$2,460,000	8,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,470,000)	5,600,000	Updated portfolio data from servicer				
						9/30/2010	\$2,523,114	8,123,114	Updated portfolio data from servicer			\$374,674	
						1/6/2011	(\$2)	8,123,112	Updated portfolio data from servicer				
						3/30/2011	(\$2)	8,123,110	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$15)	8,123,095	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$1,530,000)	4,930,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$680,000	5,610,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$2,460,000	8,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,470,000)	5,600,000	Updated portfolio data from servicer				
						9/30/2010	\$2,523,114	8,123,114	Updated portfolio data from servicer			\$990,056	
						1/6/2011	(\$2)	8,123,112	Updated portfolio data from servicer				
						3/30/2011	(\$2)	8,123,110	Updated due to quarterly assessment and reallocation				
6/29/2011	(\$15)	8,123,095	Updated due to quarterly assessment and reallocation										
7/29/2009	First Bank, St. Louis, MO	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	(\$1,530,000)	4,930,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$680,000	5,610,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$2,460,000	8,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,470,000)	5,600,000	Updated portfolio data from servicer				
						9/30/2010	\$2,523,114	8,123,114	Updated portfolio data from servicer			\$823,631	
						1/6/2011	(\$2)	8,123,112	Updated portfolio data from servicer				
						3/30/2011	(\$2)	8,123,110	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$15)	8,123,095	Updated due to quarterly assessment and reallocation				
						9/30/2009	(\$1,530,000)	4,930,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$680,000	5,610,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$2,460,000	8,070,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,470,000)	5,600,000	Updated portfolio data from servicer				
						9/30/2010	\$2,523,114	8,123,114	Updated portfolio data from servicer			\$990,056	
						1/6/2011	(\$2)	8,123,112	Updated portfolio data from servicer				
						3/30/2011	(\$2)	8,123,110	Updated due to quarterly assessment and reallocation				
6/29/2011	(\$15)	8,123,095	Updated due to quarterly assessment and reallocation										

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
7/29/2009	Purdus Employees Federal Credit Union, WestLafayette, IN	Purchase	Financial Instrument for Home Loan Modifications	\$1,090,000	N/A		9/30/2009	(\$60,000)	1,030,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$1,260,000	2,290,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$2,070,000	4,360,000	Updated portfolio data from servicer				
							7/14/2010	(\$3,960,000)	400,000	Updated portfolio data from servicer				
							9/30/2010	\$180,222	580,222	Updated portfolio data from servicer	\$1,000	\$596	\$2,000	\$3,596
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer				
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation				
							9/30/2009	(\$37,700,000)	47,320,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$26,160,000	73,480,000	Updated portfolio data from servicer & HAFA initial cap				
7/29/2009	Wachovia Bank, N.A., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$85,020,000	N/A		3/26/2010	\$9,820,000	83,300,000	Updated portfolio data from servicer				
							7/14/2010	(\$46,200,000)	37,100,000	Updated portfolio data from servicer				
							9/30/2010	(\$28,686,775)	8,413,225	Updated portfolio data from servicer				
							12/3/2010	(\$8,413,225)	—	Termination of SPA				
							9/30/2009	(\$14,850,000)	2,684,870,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$1,178,180,000	3,863,050,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	\$1,006,580,000	4,869,630,000	Updated portfolio data from servicer & ZMP initial cap				
							7/14/2010	(\$1,934,230,000)	2,935,400,000	Updated portfolio data from servicer				
							9/30/2010	\$72,400,000	3,007,800,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP				
							9/30/2010	\$215,625,536	3,223,425,536	Updated portfolio data from servicer				
							1/6/2011	(\$3,636)	3,223,421,900	Updated portfolio data from servicer				
							3/16/2011	(\$100,000)	3,223,321,900	Transfer of cap due to servicing transfer				
							3/30/2011	(\$3,999)	3,223,317,901	Updated due to quarterly assessment and reallocation				
							4/13/2011	(\$200,000)	3,223,117,901	Transfer of cap due to servicing transfer				
							5/13/2011	\$122,700,000	3,345,817,901	Transfer of cap due to servicing transfer	\$107,158,243	\$203,659,722	\$92,030,286	\$402,888,251
							6/29/2011	(\$34,606)	3,345,783,295	Updated due to quarterly assessment and reallocation				
							7/14/2011	\$600,000	3,346,383,295	Transfer of cap due to servicing transfer				
							8/16/2011	(\$400,000)	3,345,983,295	Transfer of cap due to servicing transfer				
							9/15/2011	(\$100,000)	3,345,883,295	Transfer of cap due to servicing transfer				
							10/14/2011	\$200,000	3,346,083,295	Transfer of cap due to servicing transfer				
							10/19/2011	\$519,211,309	3,865,294,604	Transfer of cap due to servicing transfer				
							11/16/2011	(\$2,800,000)	3,862,494,604	Transfer of cap due to servicing transfer				
							1/13/2012	(\$100,000)	3,862,394,604	Transfer of cap due to servicing transfer				
							2/16/2012	(\$100,000)	3,862,294,604	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
							9/30/2009	(\$10,000)	707,370,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$502,430,000	1,209,800,000	Updated portfolio data from servicer & HFAA initial cap				
							3/26/2010	(\$134,560,000)	1,075,240,000	Updated portfolio data from servicer & ZMP initial cap				
							7/14/2010	(\$392,140,000)	683,100,000	Updated portfolio data from servicer				
							7/16/2010	(\$630,000)	682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.				
							9/30/2010	\$13,100,000	695,570,000	Initial FHAHAMP cap and initial FHA-2LP cap				
							9/30/2010	(\$8,006,457)	687,563,543	Updated portfolio data from servicer				
7/31/2009	EMC Mortgage Corporation, Lewisville, TX	Purchase	Financial Instrument for Home Loan Modifications	\$707,380,000	N/A	14	10/15/2010	(\$100,000)	687,463,543	Transfer of cap due to servicing transfer	\$7,569,459	\$11,592,937	\$16,279,383	\$35,441,779
							12/15/2010	(\$4,400,000)	683,063,543	Updated portfolio data from servicer				
							1/6/2011	(\$802)	683,062,741	Updated portfolio data from servicer				
							2/16/2011	(\$900,000)	682,162,741	Transfer of cap due to servicing transfer				
							3/16/2011	(\$4,000,000)	678,162,741	Transfer of cap due to servicing transfer				
							3/30/2011	(\$925)	678,161,816	Updated due to quarterly assessment and reallocation				
							5/13/2011	(\$122,900,000)	555,261,816	Transfer of cap due to servicing transfer				
							6/29/2011	(\$8,728)	555,253,088	Updated due to quarterly assessment and reallocation				
							7/14/2011	(\$600,000)	554,653,088	Transfer of cap due to servicing transfer				
							10/19/2011	(\$519,211,309)	35,441,779	Termination of SPA				
							9/30/2009	\$180,000	600,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	(\$350,000)	250,000	Updated portfolio data from servicer & HFAA initial cap				
8/5/2009	Lake City Bank, Warsaw, IN	Purchase	Financial Instrument for Home Loan Modifications	\$420,000	N/A		3/26/2010	\$20,000	270,000	Updated portfolio data from servicer	\$3,176	\$3,001	\$8,673	\$14,850
							7/14/2010	(\$70,000)	200,000	Updated portfolio data from servicer				
							9/30/2010	\$90,111	290,111	Updated portfolio data from servicer				
							6/29/2011	(\$3)	290,108	Updated due to quarterly assessment and reallocation				
							9/30/2009	\$290,000	430,000	Updated portfolio data from servicer & HPDP initial cap				
							12/30/2009	\$210,000	640,000	Updated portfolio data from servicer & HFAA initial cap				
							3/26/2010	\$170,000	810,000	Updated portfolio data from servicer				
							7/14/2010	(\$10,000)	800,000	Updated portfolio data from servicer				
8/5/2009	Oakland Municipal Credit Union, Oakland, CA	Purchase	Financial Instrument for Home Loan Modifications	\$140,000	N/A	12	9/30/2010	(\$74,722)	725,278	Updated portfolio data from servicer	\$—	\$3,568	\$6,500	\$10,068
							1/6/2011		725,277	Updated portfolio data from servicer				
							3/30/2011		725,276	Updated due to quarterly assessment and reallocation				
							4/13/2011	(\$200,000)	525,276	Transfer of cap due to servicing transfer				
							6/29/2011	(\$7)	525,269	Updated due to quarterly assessment and reallocation				
							7/22/2011	(\$515,201)	10,068	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
8/5/2009	HonFeo Servicing, North Highlands, CA	Purchase	Financial Instrument for Home Loan Modifications	\$674,000,000	N/A		9/30/2009	(\$121,190,000)	552,810,000	Updated portfolio data from servicer & HDPP initial cap				
							12/30/2009	(\$36,290,000)	516,520,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$199,320,000	715,840,000	Updated portfolio data from servicer				
							7/14/2010	(\$189,040,000)	526,800,000	Updated portfolio data from servicer				
							9/30/2010	\$38,626,728	565,426,728	Updated portfolio data from servicer				
							10/15/2010	(\$170,800,000)	394,626,728	Transfer of cap due to servicing transfer				
							12/15/2010	(\$22,200,000)	372,426,728	Updated portfolio data from servicer				
							1/6/2011	(\$549)	372,426,179	Updated portfolio data from servicer				
							2/16/2011	(\$900,000)	371,526,179	Transfer of cap due to servicing transfer				
							3/30/2011	(\$653)	371,525,526	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$6,168)	371,519,358	Updated due to quarterly assessment and reallocation				
							9/30/2009	\$313,050,000	1,087,950,000	Updated portfolio data from servicer & HDPP initial cap				
							12/30/2009	\$275,370,000	1,363,320,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$278,910,000	1,642,230,000	Updated portfolio data from servicer				
							7/14/2010	(\$474,730,000)	1,167,500,000	Updated portfolio data from servicer				
							8/13/2010	(\$700,000)	1,166,800,000	Transfer of cap to due to servicing transfer				
							9/15/2010	(\$1,000,000)	1,165,800,000	Transfer of cap to due to servicing transfer				
							9/30/2010	(\$115,017,236)	1,050,782,764	Updated portfolio data from servicer				
							10/15/2010	(\$800,000)	1,049,982,764	Transfer of cap due to servicing transfer				
							12/15/2010	\$800,000	1,050,782,764	Updated portfolio data from servicer				
							1/6/2011	(\$1,286)	1,050,781,478	Updated portfolio data from servicer				
							3/16/2011	\$8,800,000	1,059,581,478	Transfer of cap due to servicing transfer				
8/12/2009	Litton Loan Servicing LP, Houston, TX	Purchase	Financial Instrument for Home Loan Modifications	\$774,900,000	N/A		3/30/2011	(\$1,470)	1,059,580,008	Updated due to quarterly assessment and reallocation	\$13,441,220	\$35,353,126	\$27,530,414	\$76,324,760
							4/13/2011	(\$3,300,000)	1,056,280,008	Transfer of cap due to servicing transfer				
							5/13/2011	(\$300,000)	1,055,980,008	Transfer of cap due to servicing transfer				
							6/16/2011	(\$700,000)	1,055,280,008	Transfer of cap due to servicing transfer				
							6/29/2011	(\$13,097)	1,055,266,911	Updated due to quarterly assessment and reallocation				
							7/14/2011	(\$200,000)	1,055,066,911	Transfer of cap due to servicing transfer				
							9/15/2011	(\$2,900,000)	1,052,166,911	Transfer of cap due to servicing transfer				
							10/14/2011	(\$300,000)	1,051,866,911	Transfer of cap due to servicing transfer				
							11/16/2011	(\$500,000)	1,051,366,911	Transfer of cap due to servicing transfer				
							12/15/2011	(\$2,600,000)	1,048,766,911	Transfer of cap due to servicing transfer				
							1/13/2012	(\$194,800,000)	853,966,911	Transfer of cap due to servicing transfer				
							2/16/2012	(\$400,000)	853,566,911	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details											
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)										
8/12/2009	PennyMac Loan Services, LLC, Calisbasa, CA	Purchase	Financial Instrument for Home Loan Modifications				\$6,210,000	N/A					
9/30/2009						9/30/2009	(\$1,200,000)	5,010,000	Updated portfolio data from servicer & HPPD initial cap				
12/30/2009						12/30/2009	\$30,800,000	35,810,000	Updated portfolio data from servicer & HFAA initial cap				
3/26/2010						3/26/2010	\$23,200,000	59,010,000	Updated portfolio data from servicer				
6/16/2010						6/16/2010	\$2,710,000	61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
7/14/2010						7/14/2010	(\$18,020,000)	43,700,000	Updated portfolio data from servicer				
7/16/2010						7/16/2010	\$6,680,000	50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
8/13/2010						8/13/2010	\$2,600,000	52,980,000	Transfer of cap to due to servicing transfer				
9/15/2010						9/15/2010	(\$100,000)	52,880,000	Transfer of cap to due to servicing transfer				
9/30/2010						9/30/2010	\$200,000	53,080,000	Initial FHAHAMP cap and ZMP initial cap				
9/30/2010						9/30/2010	(\$1,423,197)	51,656,803	Updated portfolio data from servicer				
11/16/2010						11/16/2010	\$1,400,000	53,056,803	Transfer of cap due to servicing transfer				
12/15/2010						12/15/2010	(\$100,000)	52,956,803	Updated portfolio data from servicer				
1/6/2011						1/6/2011	(\$72)	52,956,731	Updated portfolio data from servicer				
1/13/2011						1/13/2011	\$4,100,000	57,056,731	Transfer of cap due to servicing transfer				
2/16/2011						2/16/2011	(\$100,000)	56,956,731	Transfer of cap due to servicing transfer	\$2,167,261	\$2,870,995	\$2,901,033	\$7,939,289
3/16/2011						3/16/2011	\$4,000,000	60,956,731	Transfer of cap due to servicing transfer				
3/30/2011						3/30/2011	(\$94)	60,956,637	Updated due to quarterly assessment and reallocation				
4/13/2011						4/13/2011	(\$100,000)	60,856,637	Transfer of cap due to servicing transfer				
5/13/2011						5/13/2011	\$5,800,000	66,656,637	Transfer of cap due to servicing transfer				
6/16/2011						6/16/2011	\$600,000	67,256,637	Transfer of cap due to servicing transfer				
6/29/2011						6/29/2011	(\$812)	67,255,825	Updated due to quarterly assessment and reallocation				
7/14/2011						7/14/2011	\$2,500,000	69,755,825	Transfer of cap due to servicing transfer				
9/15/2011						9/15/2011	\$2,800,000	72,555,825	Transfer of cap due to servicing transfer				
10/14/2011						10/14/2011	\$300,000	72,855,825	Transfer of cap due to servicing transfer				
11/16/2011						11/16/2011	\$900,000	73,755,825	Transfer of cap due to servicing transfer				
12/15/2011						12/15/2011	\$800,000	74,555,825	Transfer of cap due to servicing transfer				
1/13/2012						1/13/2012	\$200,000	74,755,825	Transfer of cap due to servicing transfer				
3/15/2012						3/15/2012	\$1,900,000	76,655,825	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
8/12/2009	Servis One, Inc., Titusville, PA	Purchase	Financial Instrument for Home Loan Modifications	\$29,730,000	N/A		9/30/2009	(\$25,510,000)	4,220,000	Updated portfolio data from servicer & HPDP initial cap	\$62,557	\$229,134	\$146,307	\$437,997
							12/30/2009	\$520,000	4,740,000	Updated portfolio data from servicer & HFA initial cap				
							3/26/2010	\$4,330,000	9,070,000	Updated portfolio data from servicer				
							4/19/2010	\$230,000	9,300,000	Transfer of cap from Citimortgage, Inc. due to servicing transfer				
							5/19/2010	\$850,000	10,150,000	Initial 2MP cap				
							7/14/2010	(\$850,000)	9,300,000	Updated portfolio data from servicer				
							9/15/2010	\$100,000	9,400,000	Transfer of cap to due to servicing transfer				
							9/30/2010	\$100,000	9,500,000	Initial FHA-HAMP cap				
							9/30/2010	\$16,755,064	26,255,064	Updated portfolio data from servicer				
							10/15/2010	\$100,000	26,355,064	Transfer of cap due to servicing transfer				
							12/15/2010	\$100,000	26,455,064	Updated portfolio data from servicer				
							1/6/2011	(\$40)	26,455,024	Updated portfolio data from servicer				
							1/13/2011	\$300,000	26,755,024	Transfer of cap due to servicing transfer				
							2/16/2011	\$100,000	26,855,024	Transfer of cap due to servicing transfer				
							3/16/2011	\$2,200,000	29,055,024	Transfer of cap due to servicing transfer	\$62,557	\$229,134	\$146,307	\$437,997
							3/30/2011	(\$52)	29,054,972	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$1,500,000	30,554,972	Transfer of cap due to servicing transfer				
							5/13/2011	\$1,000,000	31,554,972	Transfer of cap due to servicing transfer				
							6/16/2011	\$100,000	31,654,972	Transfer of cap due to servicing transfer				
							6/29/2011	(\$534)	31,654,438	Updated due to quarterly assessment and reallocation				
							8/16/2011	\$700,000	32,354,438	Transfer of cap due to servicing transfer				
							9/15/2011	(\$600,000)	31,754,438	Transfer of cap due to servicing transfer				
							10/14/2011	\$4,000,000	35,754,438	Transfer of cap due to servicing transfer				
							11/16/2011	\$600,000	36,354,438	Transfer of cap due to servicing transfer				
							12/15/2011	\$200,000	36,554,438	Transfer of cap due to servicing transfer				
							1/13/2012	\$100,000	36,654,438	Transfer of cap due to servicing transfer				
							2/16/2012	\$1,300,000	37,954,438	Transfer of cap due to servicing transfer				
							3/15/2012	\$1,100,000	39,054,438	Transfer of cap due to servicing transfer				
							10/2/2009	\$145,800,000	814,240,000	HPDP initial cap				
							12/30/2009	\$1,355,930,000	2,170,170,000	Updated portfolio data from servicer & HFA initial cap				
							3/26/2010	\$121,180,000	2,291,350,000	Updated portfolio data from servicer				
							7/14/2010	(\$408,850,000)	1,882,500,000	Updated portfolio data from servicer				
							9/30/2010	\$5,500,000	1,888,000,000	2MP initial cap				
							9/30/2010	(\$51,741,163)	1,836,258,837	Updated portfolio data from servicer	\$21,530,177	\$74,553,636	\$41,713,918	\$137,797,731
							1/6/2011	(\$2,282)	1,836,256,555	Updated portfolio data from servicer				
							3/30/2011	(\$2,674)	1,836,253,881	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$24,616)	1,836,229,265	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)														
Servicer Modifying Borrowers' Loans														
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Details				Total TARP Incentive Payments			
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment		Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives
8/28/2009	Stanford Federal Credit Union, Palo Alto, CA	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		10/2/2009	\$70,000	370,000	HPDP initial cap				
							12/30/2009	\$2,680,000	3,050,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$350,000	3,400,000	Updated portfolio data from servicer				
							7/14/2010	(\$1,900,000)	1,500,000	Updated portfolio data from servicer				
							9/30/2010	(\$1,209,889)	290,111	Updated portfolio data from servicer				
							3/23/2010	(\$290,111)	—	Termination of SPA				
8/28/2009	RoundPoint Mortgage Servicing Corporation, Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$570,000	N/A		10/2/2009	\$130,000	700,000	HPDP initial cap				
							12/30/2009	(\$310,000)	390,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$2,110,000	2,500,000	Updated portfolio data from servicer				
							7/14/2010	\$8,300,000	10,800,000	Updated portfolio data from servicer				
							9/30/2010	\$5,301,172	16,101,172	Updated portfolio data from servicer				
							1/6/2011	(\$22)	16,101,150	Updated portfolio data from servicer	\$66,039	\$205,120	\$166,496	\$437,655
							3/16/2011	(\$400,000)	15,701,150	Transfer of cap due to servicing transfer				
							3/30/2011	(\$25)	15,701,125	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$—	15,701,125	Transfer of cap due to servicing transfer				
							6/29/2011	(\$232)	15,700,893	Updated due to quarterly assessment and reallocation				
9/2/2009	Horicon Bank, Horicon, WI	Purchase	Financial Instrument for Home Loan Modifications	\$560,000	N/A		10/2/2009	\$130,000	690,000	HPDP initial cap				
							12/30/2009	\$1,040,000	1,730,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	(\$1,680,000)	50,000	Updated portfolio data from servicer				
							5/12/2010	\$1,260,000	1,310,000	Updated portfolio data from servicer				
							7/14/2010	(\$1,110,000)	200,000	Updated portfolio data from servicer	\$3,348	\$9,122	\$6,570	\$19,040
							9/30/2010	\$100,000	300,000	Initial RD-HAMP				
							9/30/2010	(\$9,889)	290,111	Updated portfolio data from servicer				
							6/29/2011	(\$3)	290,108	Updated due to quarterly assessment and reallocation				
							10/2/2009	\$1,310,000	7,310,000	HPDP initial cap				
							12/30/2009	(\$3,390,000)	3,920,000	Updated portfolio data from servicer & HAFI initial cap				
9/2/2009 as amended on 8/27/2010	Vantium Capital, Inc.dba Acquia Loan Services, Plano, TX	Purchase	Financial Instrument for Home Loan Modifications	\$6,000,000	N/A	10	10/2/2009	\$1,310,000	7,310,000	HPDP initial cap				
							12/30/2009	(\$3,390,000)	3,920,000	Updated portfolio data from servicer & HAFI initial cap				
							3/26/2010	\$410,000	4,330,000	Updated portfolio data from servicer				
							7/14/2010	(\$730,000)	3,600,000	Updated portfolio data from servicer				
							9/15/2010	\$4,700,000	8,300,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$117,764	8,417,764	Updated portfolio data from servicer				
							11/16/2010	\$800,000	9,217,764	Transfer of cap due to servicing transfer				
							12/15/2010	\$2,700,000	11,917,764	Updated portfolio data from servicer				
							1/6/2011	(\$17)	11,917,747	Updated portfolio data from servicer				
							1/13/2011	\$700,000	12,617,747	Transfer of cap due to servicing transfer	\$141,740	\$295,997	\$236,295	\$674,033
2/16/2011	\$1,800,000	14,417,747	Transfer of cap due to servicing transfer											
3/30/2011	(\$19)	14,417,728	Updated due to quarterly assessment and reallocation											
4/13/2011	\$300,000	14,717,728	Transfer of cap due to servicing transfer											
6/29/2011	(\$189)	14,717,539	Updated due to quarterly assessment and reallocation											
8/16/2011	\$300,000	15,017,539	Transfer of cap due to servicing transfer											
9/15/2011	\$100,000	15,117,539	Transfer of cap due to servicing transfer											
10/14/2011	\$100,000	15,217,539	Transfer of cap due to servicing transfer											

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/9/2009	Central Florida Educators Federal Credit Union, Lake Mary, FL	Purchase	Financial Instrument for Home Loan Modifications	\$1,250,000	N/A		10/2/2009	\$280,000	1,530,000	HPDP initial cap					
							12/30/2009	(\$750,000)	780,000	Updated portfolio data from servicer & HAFAs initial cap					
							3/26/2010	\$120,000	900,000	Updated portfolio data from servicer					
							7/14/2010	(\$300,000)	600,000	Updated portfolio data from servicer					
							9/30/2010	\$270,334	870,334	Updated portfolio data from servicer		\$37,070	\$67,952	\$87,113	\$192,135
							1/6/2011	(\$1)	870,333	Updated portfolio data from servicer					
3/30/2011	(\$1)	870,332	Updated due to quarterly assessment and reallocation												
6/29/2011	(\$5)	870,327	Updated due to quarterly assessment and reallocation												
9/9/2009	U.S. Bank National Association, Owensboro, KY	Purchase	Financial Instrument for Home Loan Modifications	\$114,220,000	N/A		10/2/2009	\$24,920,000	139,140,000	HPDP initial cap					
							12/30/2009	\$49,410,000	188,550,000	Updated portfolio data from servicer & HAFAs initial cap					
							3/26/2010	\$41,830,000	230,380,000	Updated portfolio data from servicer					
							7/14/2010	(\$85,780,000)	144,600,000	Updated portfolio data from servicer					
							9/30/2010	\$36,574,444	181,174,444	Updated portfolio data from servicer		\$4,908,474	\$14,122,381	\$11,574,279	\$30,605,135
							1/6/2011	(\$160)	181,174,284	Updated portfolio data from servicer					
3/30/2011	(\$172)	181,174,112	Updated due to quarterly assessment and reallocation												
6/29/2011	(\$1,431)	181,172,681	Updated due to quarterly assessment and reallocation												
9/9/2009	CUC Mortgage Corporation, Albany, NY	Purchase	Financial Instrument for Home Loan Modifications	\$4,350,000	N/A		10/2/2009	\$950,000	5,300,000	HPDP initial cap					
							12/30/2009	\$5,700,000	11,000,000	Updated portfolio data from servicer & HAFAs initial cap					
							3/26/2010	\$740,000	11,740,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,440,000)	10,300,000	Updated portfolio data from servicer					
							9/30/2010	(\$6,673,610)	3,626,390	Updated portfolio data from servicer		\$25,046	\$66,530	\$59,122	\$150,698
							1/6/2011	(\$5)	3,626,385	Updated portfolio data from servicer					
3/30/2011	(\$6)	3,626,379	Updated due to quarterly assessment and reallocation												
6/29/2011	(\$52)	3,626,327	Updated due to quarterly assessment and reallocation												
9/11/2009	ORNL Federal Credit Union, Oak Ridge, TN	Purchase	Financial Instrument for Home Loan Modifications	\$2,070,000	N/A		10/2/2009	\$460,000	2,530,000	HPDP initial cap					
							12/30/2009	\$2,730,000	5,260,000	Updated portfolio data from servicer & HAFAs initial cap					
							3/26/2010	\$13,280,000	18,540,000	Updated portfolio data from servicer					
							7/14/2010	(\$13,540,000)	5,000,000	Updated portfolio data from servicer					
							9/30/2010	\$1,817,613	6,817,613	Updated portfolio data from servicer		\$3,000	\$4,342	\$9,600	\$16,942
							1/6/2011	(\$10)	6,817,603	Updated portfolio data from servicer					
3/30/2011	(\$12)	6,817,591	Updated due to quarterly assessment and reallocation												
6/29/2011	(\$115)	6,817,476	Updated due to quarterly assessment and reallocation												
9/11/2009	Allstate Mortgage Loans & Investments, Inc., Ocala, FL	Purchase	Financial Instrument for Home Loan Modifications	\$250,000	N/A		10/2/2009	\$60,000	310,000	HPDP initial cap					
							12/30/2009	(\$80,000)	230,000	Updated portfolio data from servicer & HAFAs initial cap					
							3/26/2010	\$280,000	510,000	Updated portfolio data from servicer					
							7/14/2010	(\$410,000)	100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer		\$3,329	\$6,860	\$6,329	\$16,519
							1/6/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
9/11/2009	Metropolitan National Bank, Littleock, AR	Purchase	Financial Instrument for Home Loan Modifications	\$280,000	N/A		10/2/2009	\$70,000	350,000	HPDP initial cap	\$—	\$—	\$—	\$—
							12/30/2009	\$620,000	970,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$100,000	1,070,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$670,000)	400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$35,167	435,167	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	435,166	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/26/2011	(\$435,166)	—	Termination of SPA	\$—	\$—	\$—	\$—
							10/2/2009	\$6,010,000	33,520,000	HPDP initial cap	\$—	\$—	\$—	\$—
							12/30/2009	(\$19,750,000)	13,770,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	(\$4,780,000)	8,990,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$2,390,000)	6,600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$2,973,670	9,573,670	Updated portfolio data from servicer	\$200,792	\$450,464	\$543,010	\$1,194,266
							1/6/2011	(\$3)	9,573,667	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							2/16/2011	(\$1,800,000)	7,773,667	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							3/30/2011	(\$6)	7,773,661	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$61)	7,773,600	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							10/14/2011	(\$100,000)	7,673,600	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							10/2/2009	\$90,000	500,000	HPDP initial cap	\$—	\$—	\$—	\$—
							12/30/2009	\$1,460,000	1,960,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$160,000	2,120,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$120,000)	2,000,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$1,419,778)	580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/25/2012	(\$580,212)	—	Termination of SPA	\$—	\$—	\$—	\$—
							10/2/2009	\$960,000	5,350,000	HPDP initial cap	\$—	\$—	\$—	\$—
							12/30/2009	(\$3,090,000)	2,260,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$230,000	2,490,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	\$5,310,000	7,800,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$323,114	8,123,114	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$12)	8,123,102	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/16/2011	\$600,000	8,723,102	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							3/30/2011	(\$16)	8,723,086	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							4/13/2011	\$200,000	8,923,086	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							5/13/2011	\$100,000	9,023,086	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							6/29/2011	(\$153)	9,022,933	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							9/15/2011	\$100,000	9,122,933	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							11/16/2011	\$100,000	9,222,933	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/23/2009	Schools Financial Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$390,000	N/A		10/2/2009	\$90,000	480,000	HPDP initial cap					
							12/30/2009	\$940,000	1,420,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$980,000)	440,000	Updated portfolio data from servicer					
							7/14/2010	(\$140,000)	300,000	Updated portfolio data from servicer					
							9/30/2010	\$1,150,556	1,450,556	Updated portfolio data from servicer	\$9,750	\$32,617	\$22,500	\$64,867	
							1/6/2011	(\$2)	1,450,554	Updated portfolio data from servicer					
							3/30/2011	(\$2)	1,450,552	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$22)	1,450,530	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$60,000	290,000	HPDP initial cap					
							12/30/2009	(\$10,000)	280,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$130,000	410,000	Updated portfolio data from servicer					
							7/14/2010	(\$110,000)	300,000	Updated portfolio data from servicer	\$3,000	\$2,155	\$5,000	\$10,155	
							9/30/2010	(\$9,889)	290,111	Updated portfolio data from servicer					
							6/29/2011	(\$3)	290,108	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$10,000	40,000	HPDP initial cap					
							12/30/2009	\$120,000	160,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$10,000	170,000	Updated portfolio data from servicer					
							7/14/2010	(\$70,000)	100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
							10/29/2010	(\$145,056)	—	Termination of SPA					
							10/2/2009	\$60,000	300,000	HPDP initial cap					
							12/30/2009	\$350,000	650,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$1,360,000	2,010,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,810,000)	200,000	Updated portfolio data from servicer					
							9/30/2010	\$235,167	435,167	Updated portfolio data from servicer	\$10,634	\$11,130	\$27,884	\$49,648	
							1/6/2011	(\$1)	435,166	Updated portfolio data from servicer					
							6/29/2011	(\$4)	435,162	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$100,000	540,000	HPDP initial cap					
							12/30/2009	\$20,000	560,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$290,000)	270,000	Updated portfolio data from servicer					
							7/14/2010	(\$70,000)	200,000	Updated portfolio data from servicer					
							9/30/2010	(\$54,944)	145,056	Updated portfolio data from servicer					
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
10/14/2009	Great Lakes Credit Union, North Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$570,000	N/A		12/30/2009	\$1,030,000	1,600,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	(\$880,000)	720,000	Updated portfolio data from servicer				
							7/14/2010	(\$320,000)	400,000	Updated portfolio data from servicer				
							9/30/2010	\$180,222	580,222	Updated portfolio data from servicer	\$4,917	\$6,422	\$5,500	\$16,839
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer				
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation				
10/14/2009	Mortgage Clearing Corporation, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	\$4,860,000	N/A		12/30/2009	(\$2,900,000)	1,960,000	Updated portfolio data from servicer & HAFA initial cap				
							3/26/2010	(\$1,600,000)	360,000	Updated portfolio data from servicer				
							7/14/2010	(\$260,000)	100,000	Updated portfolio data from servicer				
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							3/9/2011	(\$145,056)	—	Termination of SPA				
10/21/2009	United Bank Mortgage Corporation, Grand Rapids, MI	Purchase	Financial Instrument for Home Loan Modifications	\$410,000	N/A		1/22/2010	\$20,000	430,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$400,000	830,000	Updated portfolio data from servicer				
							7/14/2010	(\$430,000)	400,000	Updated portfolio data from servicer				
							9/30/2010	\$180,222	580,222	Updated portfolio data from servicer	\$18,535	\$38,030	\$38,407	\$94,973
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer				
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$5)	580,215	Updated due to quarterly assessment and reallocation				
10/23/2009	Bank United, Miami Lakes, FL	Purchase	Financial Instrument for Home Loan Modifications	\$93,660,000	N/A		1/22/2010	\$4,370,000	98,030,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$23,880,000	121,910,000	Updated portfolio data from servicer				
							7/14/2010	(\$16,610,000)	105,300,000	Updated portfolio data from servicer				
							9/30/2010	\$1,751,033	107,051,033	Updated portfolio data from servicer				
							1/6/2011	(\$77)	107,050,956	Updated portfolio data from servicer				
							3/16/2011	(\$9,900,000)	97,150,956	Transfer of cap due to servicing transfer				
							3/30/2011	(\$88)	97,150,868	Updated due to quarterly assessment and reallocation	\$2,776,100	\$9,038,525	\$6,210,813	\$18,025,438
							6/29/2011	(\$773)	97,150,095	Updated due to quarterly assessment and reallocation				
							3/15/2012	(\$1,400,000)	95,750,095	Transfer of cap due to servicing transfer				
10/23/2009	IC Federal Credit Union, Fitchburg, MA	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		1/22/2010	\$40,000	800,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	(\$760,000)	40,000	Updated portfolio data from servicer				
							5/12/2010	\$2,630,000	2,670,000	Updated portfolio data from servicer				
							7/14/2010	(\$770,000)	1,900,000	Updated portfolio data from servicer				
							9/30/2010	\$565,945	2,465,945	Updated portfolio data from servicer	\$7,000	\$16,686	\$18,000	\$41,686
							1/6/2011	(\$4)	2,465,941	Updated portfolio data from servicer				
							3/30/2011	(\$4)	2,465,937	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$40)	2,465,897	Updated due to quarterly assessment and reallocation				
10/28/2009	Harleysville National Bank & Trust Company, Harleysville, PA	Purchase	Financial Instrument for Home Loan Modifications	\$1,070,000	N/A		4/21/2010	(\$1,070,000)	—	Termination of SPA				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
10/28/2009	Members Mortgage Company, Inc., Woburn, MA	Purchase	Financial Instrument for Home Loan Modifications	\$510,000	N/A		4/21/2010	(\$510,000)	—	Termination of SPA	\$—	\$—	\$—	\$—
							1/22/2010	\$10,000	80,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$10,000	90,000	Updated portfolio data from servicer				
10/30/2009	DuPage Credit Union, Naperville, IL	Purchase	Financial Instrument for Home Loan Modifications	\$70,000	N/A		7/14/2010	\$10,000	100,000	Updated portfolio data from servicer	\$2,514	\$14,602	\$6,214	\$23,330
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$40,000	740,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$50,000	790,000	Updated portfolio data from servicer				
							7/14/2010	\$1,310,000	2,100,000	Updated portfolio data from servicer				
							9/30/2010	\$75,834	2,175,834	Updated portfolio data from servicer				
11/6/2009	Los Alamos National Bank, Los Alamos, NM	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		1/6/2011	(\$3)	2,175,831	Updated portfolio data from servicer	\$5,538	\$10,477	\$18,993	\$35,008
							3/30/2011	(\$4)	2,175,827	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$35)	2,175,792	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$890,000	19,850,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$3,840,000	23,690,000	Updated portfolio data from servicer				
							7/14/2010	(\$2,890,000)	20,800,000	Updated portfolio data from servicer				
							9/30/2010	\$9,661,676	30,461,676	Updated portfolio data from servicer				
							1/6/2011	(\$46)	30,461,630	Updated portfolio data from servicer				
							1/13/2011	\$1,600,000	32,061,630	Transfer of cap due to servicing transfer				
							2/16/2011	\$1,400,000	33,461,630	Transfer of cap due to servicing transfer				
							3/30/2011	(\$58)	33,461,572	Updated due to quarterly assessment and reallocation				
11/18/2009	Quantum Servicing Corporation, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	\$18,960,000	N/A		4/13/2011	\$100,000	33,561,572	Transfer of cap due to servicing transfer	\$106,301	\$237,437	\$150,260	\$493,998
							5/13/2011	\$100,000	33,661,572	Transfer of cap due to servicing transfer				
							6/16/2011	\$800,000	34,461,572	Transfer of cap due to servicing transfer				
							6/29/2011	(\$559)	34,461,013	Updated due to quarterly assessment and reallocation				
							7/14/2011	\$300,000	34,761,013	Transfer of cap due to servicing transfer				
							8/16/2011	\$200,000	34,961,013	Transfer of cap due to servicing transfer				
							9/15/2011	\$100,000	35,061,013	Transfer of cap due to servicing transfer				
							1/13/2012	\$100,000	35,161,013	Transfer of cap due to servicing transfer				
							1/22/2010	\$80,000	1,750,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$330,000	2,080,000	Updated portfolio data from servicer				
							7/14/2010	(\$1,080,000)	1,000,000	Updated portfolio data from servicer				
							9/30/2010	\$160,445	1,160,445	Updated portfolio data from servicer				
11/18/2009	Hillsdale County National Bank, Hillsdale, MI	Purchase	Financial Instrument for Home Loan Modifications	\$1,670,000	N/A		1/6/2011	(\$1)	1,160,444	Updated portfolio data from servicer	\$13,943	\$17,524	\$33,529	\$64,997
							3/30/2011	(\$2)	1,160,442	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$16)	1,160,426	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$—	20,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	(\$10,000)	10,000	Updated portfolio data from servicer				
							7/14/2010	\$90,000	100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
11/18/2009	Qlending, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$20,000	N/A		9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
11/25/2009	Manix Servicing, LLC, Phoenix, AZ	Purchase	Financial Instrument for Home Loan Modifications	\$20,360,000	N/A		1/22/2010	\$950,000	21,310,000	Updated HPDP cap & HAFA initial cap	\$335,424	\$916,641	\$783,854	\$2,035,918
							3/26/2010	(\$17,880,000)	3,430,000	Updated portfolio data from servicer				
							6/16/2010	\$1,030,000	4,460,000	Transfer of cap from CHMortgage, Inc. due to servicing transfer				
							7/14/2010	(\$1,150,000)	3,300,000	Updated portfolio data from servicer				
							8/13/2010	\$800,000	4,100,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$200,000	4,300,000	Initial FHAHAMP cap and initial RD-HAMP				
							9/30/2010	\$1,357,168	5,657,168	Updated portfolio data from servicer				
							1/6/2011	(\$1)	5,657,167	Updated portfolio data from servicer				
							3/16/2011	\$5,700,000	11,357,167	Transfer of cap due to servicing transfer				
							3/30/2011	(\$6)	11,357,161	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$7,300,000	18,657,161	Transfer of cap due to servicing transfer				
							5/13/2011	\$300,000	18,957,161	Transfer of cap due to servicing transfer				
6/16/2011	\$900,000	19,857,161	Transfer of cap due to servicing transfer											
6/29/2011	(\$154)	19,857,007	Updated due to quarterly assessment and reallocation											
7/14/2011	\$100,000	19,957,007	Transfer of cap due to servicing transfer											
8/16/2011	\$300,000	20,257,007	Transfer of cap due to servicing transfer											
1/13/2012	(\$1,500,000)	18,757,007	Transfer of cap due to servicing transfer											
2/16/2012	(\$2,100,000)	16,657,007	Transfer of cap due to servicing transfer											
4/21/2010				(\$230,000)					—	Termination of SPA	\$—	\$—	\$—	\$—
11/25/2009	Home Financing Center, Inc, Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		1/22/2010	\$50,000	1,330,000	Updated HPDP cap & HAFA initial cap	\$2,776	\$3,423	\$8,718	\$14,917
							3/26/2010	\$1,020,000	2,350,000	Updated portfolio data from servicer				
							7/14/2010	(\$950,000)	1,400,000	Updated portfolio data from servicer				
							9/30/2010	\$50,556	1,450,556	Updated portfolio data from servicer				
							1/6/2011	(\$2)	1,450,554	Updated portfolio data from servicer				
							3/30/2011	(\$2)	1,450,552	Updated due to quarterly assessment and reallocation				
							6/16/2011	(\$100,000)	1,350,552	Transfer of cap due to servicing transfer				
							6/29/2011	(\$21)	1,350,531	Updated due to quarterly assessment and reallocation				
							7/22/2011	(\$1,335,614)	14,917	Termination of SPA				
							1/22/2010	\$10,000	390,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$520,000	910,000	Updated portfolio data from servicer				
							7/14/2010	(\$810,000)	100,000	Updated portfolio data from servicer				
9/30/2010	\$45,056	145,056	Updated portfolio data from servicer											
6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation											
1/22/2010	\$440,000	9,870,000	Updated HPDP cap & HAFA initial cap											
3/26/2010	\$14,480,000	24,350,000	Updated portfolio data from servicer											
5/26/2010	(\$24,200,000)	150,000	Updated portfolio data from servicer											
7/14/2010	\$150,000	300,000	Updated portfolio data from servicer											
9/30/2010	(\$9,889)	290,111	Updated portfolio data from servicer											
6/29/2011	(\$3)	290,108	Updated due to quarterly assessment and reallocation											
12/4/2009	Idaho Housing and Finance Association, Boise, ID	Purchase	Financial Instrument for Home Loan Modifications	\$9,430,000	N/A						\$10,247	\$11,182	\$17,330	\$38,759

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/9/2009	Spirit of Alaska Federal Credit Union, Fairbanks, AK	Purchase	Financial Instrument for Home Loan Modifications	\$360,000	N/A		1/22/2010	\$10,000	370,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$850,000	1,220,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$120,000)	1,100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$100,000	1,200,000	Initial FHAHAMP cap	\$—	\$—	\$—	\$—
							9/30/2010	\$105,500	1,305,500	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$2)	1,305,498	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	American Eagle Federal Credit Union, East Hartford, CT	Purchase	Financial Instrument for Home Loan Modifications	\$1,590,000	N/A		2/17/2011	(\$1,305,498)	—	Termination of SPA	\$—	\$—	\$—	\$—
							1/22/2010	\$70,000	1,660,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	(\$290,000)	1,370,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$570,000)	800,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$70,334	870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	870,333	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	Silver State Schools Credit Union, Las Vegas, NV	Purchase	Financial Instrument for Home Loan Modifications	\$1,880,000	N/A		3/30/2011	(\$1)	870,332	Updated due to quarterly assessment and reallocation	\$25,356	\$120,572	\$54,189	\$200,117
							6/29/2011	(\$13)	870,319	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/25/2012	(\$870,319)	—	Termination of SPA	\$—	\$—	\$—	\$—
							1/22/2010	\$90,000	1,970,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$1,110,000	3,080,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$1,180,000)	1,900,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	Fidelity Homestead Savings Bank, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	\$2,940,000	N/A		9/30/2010	\$275,834	2,175,834	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$2)	2,175,832	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$3)	2,175,829	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$26)	2,175,803	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/22/2010	\$140,000	3,080,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$6,300,000	9,380,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	Bay Gulf Credit Union, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		7/14/2010	(\$1,980,000)	7,400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$6,384,611)	1,015,389	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	1,015,388	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$2)	1,015,386	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$16)	1,015,370	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/22/2010	\$10,000	240,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
12/9/2009	The Golden 1 Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$6,160,000	N/A		3/26/2010	\$440,000	680,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$80,000)	600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$19,778)	580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							10/15/2010	(\$580,222)	—	Termination of SPA	\$—	\$—	\$—	\$—
							1/22/2010	\$290,000	6,460,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$40,000	6,490,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/9/2009	The Golden 1 Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$6,160,000	N/A		7/14/2010	(\$2,890,000)	3,600,000	Updated portfolio data from servicer	\$75,821	\$357,369	\$232,455	\$665,645
							9/30/2010	\$606,612	4,206,612	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$4)	4,206,608	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$4)	4,206,604	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$35)	4,206,569	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/9/2009	Sterling Savings Bank, Spokane, WA	Purchase	Financial Instrument for Home Loan Modifications	\$2,250,000	N/A		1/22/2010	\$100,000	2,350,000	Updated HPDP cap & HAFA initial cap	\$41,379	\$114,177	\$113,310	\$,268,866
							3/26/2010	(\$740,000)	1,610,000	Updated portfolio data from servicer				
							7/14/2010	(\$710,000)	900,000	Updated portfolio data from servicer				
							9/30/2010	\$550,556	1,450,556	Updated portfolio data from servicer				
							1/6/2011	(\$1)	1,450,555	Updated portfolio data from servicer				
							3/30/2011	(\$1)	1,450,554	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$11)	1,450,543	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$20,000	330,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$820,000	1,150,000	Updated portfolio data from servicer				
							7/14/2010	(\$350,000)	800,000	Updated portfolio data from servicer				
							9/30/2010	\$70,334	870,334	Updated portfolio data from servicer				
							1/6/2011	(\$1)	870,333	Updated portfolio data from servicer	\$1,917	\$5,289	\$5,833	\$13,039
							3/30/2011	(\$1)	870,332	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$13)	870,319	Updated due to quarterly assessment and reallocation				
12/11/2009	Glenview State Bank, Glenview, IL	Purchase	Financial Instrument for Home Loan Modifications	\$370,000	N/A		1/22/2010	\$20,000	390,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$1,250,000	1,640,000	Updated portfolio data from servicer				
							5/26/2010	(\$1,640,000)	—	Termination of SPA				
							1/22/2010	\$30,000	630,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$400,000	1,030,000	Updated portfolio data from servicer				
							7/14/2010	(\$330,000)	700,000	Updated portfolio data from servicer				
							9/30/2010	\$25,278	725,278	Updated portfolio data from servicer				
							1/6/2011	(\$1)	725,277	Updated portfolio data from servicer				
							2/17/2011	(\$725,277)	—	Termination of SPA				
							1/22/2010	\$30,000	660,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$800,000	1,460,000	Updated portfolio data from servicer				
							7/14/2010	(\$360,000)	1,100,000	Updated portfolio data from servicer				
							9/30/2010	\$60,445	1,160,445	Updated portfolio data from servicer				
							1/6/2011	(\$2)	1,160,443	Updated portfolio data from servicer				
							3/30/2011	(\$2)	1,160,441	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$18)	1,160,423	Updated due to quarterly assessment and reallocation				
							4/21/2010	(\$150,000)	—	Termination of SPA				
12/11/2009	The Bryn Mawr Trust Co., Bryn Mawr, PA	Purchase	Financial Instrument for Home Loan Modifications	\$150,000	N/A	9	6/16/2011	\$100,000	100,000	Transfer of cap due to servicing transfer	\$4,718	\$6,575	\$4,718	\$16,010
							1/22/2010	\$30,000	650,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	(\$580,000)	70,000	Updated portfolio data from servicer				
							7/14/2010	\$1,430,000	1,500,000	Updated portfolio data from servicer				
							9/30/2010	\$95,612	1,595,612	Updated portfolio data from servicer				
							1/6/2011	(\$2)	1,595,610	Updated portfolio data from servicer				
							3/30/2011	(\$3)	1,595,607	Updated due to quarterly assessment and reallocation	\$7,250	\$20,338	\$18,317	\$45,905
							6/29/2011	(\$24)	1,595,583	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/16/2009	Golden Plains Credit Union, Garden City, KS	Purchase	Financial Instrument for Home Loan Modifications	\$170,000	N/A		1/22/2010	\$10,000	180,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$30,000	210,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$10,000)	200,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$90,111	290,111	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
2/17/2011	(\$290,111)	—	Termination of SPA											
12/16/2009	First Federal Savings and Loan Association of Lakewood, Lakewood, OH	Purchase	Financial Instrument for Home Loan Modifications	\$3,460,000	N/A		1/22/2010	\$160,000	3,620,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							4/21/2010	(\$3,620,000)	—	Termination of SPA				
12/16/2009	Sound Community Bank, Seattle, WA	Purchase	Financial Instrument for Home Loan Modifications	\$440,000	N/A		1/22/2010	\$20,000	460,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$1,430,000	1,890,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$390,000)	1,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/8/2010	(\$1,500,000)	—	Termination of SPA				
12/16/2009	Horizon Bank, NA, Michigan City, IN	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		1/22/2010	\$30,000	730,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$1,740,000	2,470,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$1,870,000)	600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$850,556	1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$2)	1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$2)	1,450,552	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
12/16/2009	Park View Federal Savings Bank, Solon, OH	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		6/29/2011	(\$23)	1,450,529	Updated due to quarterly assessment and reallocation	\$7,000	\$22,089	\$15,000	\$44,089
							1/22/2010	\$40,000	800,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$140,000	940,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$140,000)	800,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$70,334	870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	870,333	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/23/2009	Iberiabank, Sarasota, FL	Purchase	Financial Instrument for Home Loan Modifications	\$4,230,000	N/A	12	3/30/2011	(\$1)	870,332	Updated due to quarterly assessment and reallocation	\$—	\$10,502	\$15,000	\$25,502
							6/29/2011	(\$12)	870,320	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/22/2010	\$200,000	4,430,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	(\$1,470,000)	2,960,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$1,560,000)	1,400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$5,852,780	7,252,780	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
12/23/2009	Grafton Suburban Credit Union, North Garden, MA	Purchase	Financial Instrument for Home Loan Modifications	\$340,000	N/A		3/30/2011	(\$1)	725,276	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$11)	725,265	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/22/2010	\$20,000	360,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	(\$320,000)	40,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	\$760,000	800,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$74,722)	725,278	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
1/6/2011	(\$1)	725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—							
3/30/2011	(\$1)	725,276	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—							
6/29/2011	(\$11)	725,265	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—							
1/25/2012	(\$725,265)	—	Termination of SPA											

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
12/23/2009	Eaton National Bank & Trust Company, Eaton, OH	Purchase	Financial Instrument for Home Loan Modifications	\$60,000	N/A		1/22/2010	\$—	60,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—	
							3/26/2010	\$90,000	150,000	Updated portfolio data from servicer					
							7/14/2010	\$50,000	200,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							9/30/2010	(\$54,944)	145,056	Updated portfolio data from servicer					
							5/20/2011	(\$145,056)	—	Termination of SPA					
							1/22/2010	\$—	110,000	Updated HPDP cap & HAFA initial cap					
							3/26/2010	(\$20,000)	90,000	Updated portfolio data from servicer					
12/23/2009	Tempe Schools Credit Union, Tempe, AZ	Purchase	Financial Instrument for Home Loan Modifications	\$110,000	N/A		7/14/2010	\$10,000	100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
							12/8/2010	(\$145,056)	—	Termination of SPA					
							3/26/2010	\$480,000	740,000	Updated portfolio data from servicer					
							7/14/2010	(\$140,000)	600,000	Updated portfolio data from servicer					
							9/30/2010	(\$19,778)	580,222	Updated portfolio data from servicer					
1/13/2010	Fresno County Federal Credit Union, Fresno, CA	Purchase	Financial Instrument for Home Loan Modifications	\$260,000	N/A		1/6/2011	(\$1)	580,221	Updated portfolio data from servicer	\$3,833	\$11,137	\$7,917	\$22,887	
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation					
							3/26/2010	\$610,000	850,000	Updated portfolio data from servicer					
							7/14/2010	\$50,000	900,000	Updated portfolio data from servicer					
1/13/2010	Roebing Bank, Roebing, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$240,000	N/A		9/30/2010	(\$29,666)	870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(\$1)	870,333	Updated portfolio data from servicer					
							3/23/2011	(\$870,333)	—	Termination of SPA					
							3/26/2010	\$150,000	290,000	Updated portfolio data from servicer					
1/13/2010	First National Bank of Grant Park, Grant Park, IL	Purchase	Financial Instrument for Home Loan Modifications	\$140,000	N/A		7/14/2010	\$10,000	300,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							9/30/2010	(\$9,889)	290,111	Updated portfolio data from servicer					
							1/26/2011	(\$290,111)	—	Termination of SPA					

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans		Adjustment Details										TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						3/26/2010	(\$51,240,000)	12,910,000	Updated portfolio data from servicer				
						5/14/2010	\$3,000,000	15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						6/16/2010	\$4,860,000	20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						7/14/2010	\$3,630,000	24,400,000	Updated portfolio data from servicer				
						7/16/2010	\$330,000	24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer				
						8/13/2010	\$700,000	25,430,000	Transfer of cap due to servicing transfer				
						9/15/2010	\$200,000	25,630,000	Transfer of cap due to servicing transfer				
						9/30/2010	(\$1,695,826)	23,934,174	Updated portfolio data from servicer				
						11/16/2010	\$200,000	24,134,174	Transfer of cap due to servicing transfer				
						1/6/2011	(\$32)	24,134,142	Updated portfolio data from servicer				
						1/13/2011	\$1,500,000	25,634,142	Transfer of cap due to servicing transfer				
1/13/2010	Specialized Loan Servicing, LLC, Highlands Ranch, CO	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/16/2011	\$7,100,000	32,734,142	Transfer of cap due to servicing transfer	\$833,543	\$2,041,681	\$1,547,550	\$4,422,774
						3/30/2011	(\$36)	32,734,106	Updated due to quarterly assessment and reallocation				
						4/13/2011	\$1,000,000	33,734,106	Transfer of cap due to servicing transfer				
						5/13/2011	\$100,000	33,834,106	Transfer of cap due to servicing transfer				
						6/16/2011	\$300,000	34,134,106	Transfer of cap due to servicing transfer				
						6/29/2011	(\$332)	34,133,774	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$100,000	34,233,774	Transfer of cap due to servicing transfer				
						9/15/2011	\$300,000	34,533,774	Transfer of cap due to servicing transfer				
						10/14/2011	\$300,000	34,833,774	Transfer of cap due to servicing transfer				
						12/15/2011	(\$1,700,000)	33,133,774	Transfer of cap due to servicing transfer				
						1/13/2012	\$1,600,000	34,733,774	Transfer of cap due to servicing transfer				
						2/16/2012	\$100,000	34,833,774	Transfer of cap due to servicing transfer				
						3/15/2012	\$100,000	34,933,774	Transfer of cap due to servicing transfer				
						3/26/2010	\$8,680,000	9,450,000	Updated portfolio data from servicer				
						7/14/2010	(\$8,750,000)	700,000	Updated portfolio data from servicer				
						9/30/2010	\$170,334	870,334	Updated portfolio data from servicer				
1/13/2010	Greater Nevada Mortgage Services, Carson City, NV	Purchase	Financial Instrument for Home Loan Modifications	N/A		1/6/2011	(\$1)	870,333	Updated portfolio data from servicer	\$27,411	\$68,777	\$56,945	\$153,133
						3/30/2011	(\$1)	870,332	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$8)	870,324	Updated due to quarterly assessment and reallocation				
1/15/2010	Digital Federal Credit Union, Marlborough, MA	Purchase	Financial Instrument for Home Loan Modifications	N/A		3/26/2010	\$12,190,000	15,240,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
						5/14/2010	(\$15,240,000)	—	Termination of SPA				
						3/26/2010	(\$730,000)	230,000	Updated portfolio data from servicer				
						7/14/2010	\$370,000	600,000	Updated portfolio data from servicer				
						9/30/2010	\$200,000	800,000	Initial FHAHAMP cap and initial 2MP cap				
						9/30/2010	(\$364,833)	435,167	Updated portfolio data from servicer				
1/29/2010	iServe Residential Lending, LLC, San Diego, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		11/16/2010	\$100,000	535,167	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
						1/6/2011	(\$1)	535,166	Updated portfolio data from servicer				
						3/30/2011	(\$1)	535,165	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$7)	535,158	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
1/29/2010	United Bank, Griffin, GA	Purchase	Financial Instrument for Home Loan Modifications	\$540,000	N/A		3/26/2010	\$160,000	700,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$25,278	725,278	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	725,277	Updated portfolio data from servicer	\$—	\$751	\$3,000	\$4,751
							3/30/2011	(\$1)	725,276	Updated due to quarterly assessment and reallocation	\$1,000	\$—	\$—	\$—
							6/29/2011	(\$11)	725,265	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
3/3/2010	Urban Trust Bank, Lake Mary, FL	Purchase	Financial Instrument for Home Loan Modifications	\$1,060,000	N/A		7/14/2010	\$4,440,000	5,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/24/2010	(\$5,500,000)	—	Termination of SPA	\$—	\$—	\$—	\$—
							5/26/2010	\$120,000	28,160,000	Initial 2MP cap	\$—	\$—	\$—	\$—
							7/14/2010	(\$12,660,000)	15,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$100,000	15,600,000	Initial FHAHAMP cap	\$—	\$—	\$—	\$—
							9/30/2010	(\$3,125,218)	12,474,782	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
3/5/2010	iServe Servicing, Inc., Irving, TX	Purchase	Financial Instrument for Home Loan Modifications	\$28,040,000	N/A		11/16/2010	\$800,000	13,274,782	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							1/6/2011	(\$20)	13,274,762	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$24)	13,274,738	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$221)	13,274,517	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
3/10/2010	Navy Federal Credit Union, Vienna, VA	Purchase	Financial Instrument for Home Loan Modifications	\$60,780,000	N/A		7/14/2010	(\$44,880,000)	15,900,000	Updated portfolio data from servicer	\$92,469	\$372,593	\$292,469	\$,757,530
							9/30/2010	\$1,071,505	16,971,505	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$23)	16,971,482	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$26)	16,971,456	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$238)	16,971,218	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
3/10/2010	Vist Financial Corp, Wyomissing, PA	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		7/14/2010	\$400,000	700,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	\$25,278	725,278	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$1)	725,276	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$11)	725,265	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
4/14/2010	Midwest Bank and Trust Co., Elmwood Park, IL	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		7/14/2010	\$300,000	600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$19,778)	580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							7/14/2011	(\$580,212)	—	Termination of SPA	\$—	\$—	\$—	\$—
4/14/2010	Wealthbridge Mortgage Corp, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$6,550,000	N/A		7/14/2010	(\$150,000)	6,400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/15/2010	\$1,600,000	8,000,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							9/30/2010	(\$4,352,173)	3,647,827	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$5)	3,647,822	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							3/30/2011	(\$6)	3,647,816	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							4/13/2011	(\$3,000,000)	647,816	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
							6/29/2011	(\$9)	647,807	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
5/21/2010	Aurora Financial Group, Inc., Marlton, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$10,000	N/A	4, 8	5/26/2010	\$30,000	40,000	Updated FHA-HAMP cap	\$17,334	\$—	\$20,239	\$37,573
							9/30/2010	\$250,111	290,111	Updated portfolio data from servicer				
							6/29/2011	\$59,889	350,000	Updated due to quarterly assessment and reallocation				
6/16/2010	Selene Finance LP, Houston, TX	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	6/16/2010	\$3,680,000	3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	\$10,500	\$27,077	\$18,417	\$55,994
							8/13/2010	\$3,300,000	6,980,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$3,043,831	10,023,831	Updated portfolio data from servicer				
							10/15/2010	\$1,400,000	11,423,831	Transfer of cap due to servicing transfer				
							1/6/2011	(\$17)	11,423,814	Updated portfolio data from servicer				
							3/16/2011	\$2,100,000	13,523,814	Transfer of cap due to servicing transfer				
							3/30/2011	(\$24)	13,523,790	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$2,900,000	16,423,790	Transfer of cap due to servicing transfer				
							6/16/2011	(\$200,000)	16,223,790	Transfer of cap due to servicing transfer				
							6/29/2011	(\$273)	16,223,517	Updated due to quarterly assessment and reallocation				
							10/14/2011	\$100,000	16,323,517	Transfer of cap due to servicing transfer				
							11/16/2011	\$1,100,000	17,423,517	Transfer of cap due to servicing transfer				
							9/30/2010	\$1,585,945	2,465,945	Updated portfolio data from servicer				
							1/6/2011	(\$4)	2,465,941	Updated portfolio data from servicer				
8/4/2010	Suburban Mortgage Company of New Mexico, Albuquerque, NM	Purchase	Financial Instrument for Home Loan Modifications	\$880,000	N/A		3/30/2011	(\$4)	2,465,937	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$40)	2,465,897	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$1,040,667	1,740,667	Updated portfolio data from servicer				
							1/6/2011	(\$2)	1,740,665	Updated portfolio data from servicer				
							3/30/2011	(\$3)	1,740,662	Updated due to quarterly assessment and reallocation				
8/20/2010	Bramble Savings Bank, Cincinnati, OH	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		6/29/2011	(\$28)	1,740,634	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							8/10/2011	(\$1,740,634)	—	Termination of SPA				
							9/30/2010	\$2,181,334	3,481,334	Updated portfolio data from servicer				
							1/6/2011	(\$5)	3,481,329	Updated portfolio data from servicer				
8/25/2010	Pathfinder Bank, Oswego, NY	Purchase	Financial Instrument for Home Loan Modifications	\$1,300,000	N/A		3/30/2011	(\$6)	3,481,323	Updated due to quarterly assessment and reallocation	\$917	\$1,785	\$1,917	\$4,618
							6/29/2011	(\$58)	3,481,265	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$7,014,337	11,314,337	Updated portfolio data from servicer				
							1/6/2011	(\$17)	11,314,320	Updated portfolio data from servicer				
8/27/2010	First Financial Bank, N.A., Terre Haute, ID	Purchase	Financial Instrument for Home Loan Modifications	\$4,300,000	N/A		3/30/2011	(\$20)	11,314,300	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(\$192)	11,314,108	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							1/6/2011	\$34,944	180,000	Updated portfolio data from servicer				
9/1/2010	RBC Bank (USA), Raleigh, NC	Purchase	Financial Instrument for Home Loan Modifications	\$1,000,000	N/A	4, 8	3/30/2011	\$40,000	220,000	Updated due to quarterly assessment and reallocation	\$22,735	\$—	\$23,617	\$46,353
							6/29/2011	\$50,000	270,000	Updated due to quarterly assessment and reallocation				
							3/15/2012	(\$200,000)	70,000	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
9/3/2010	Fay Servicing, LLC, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$3,100,000	N/A		9/30/2010	\$5,168,169	8,268,169	Updated portfolio data from servicer	\$130,222	\$269,522	\$132,972	\$532,715
							1/6/2011	(\$12)	8,268,157	Updated portfolio data from servicer				
							3/30/2011	(\$15)	8,268,142	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$400,000	8,668,142	Transfer of cap due to servicing transfer				
							6/29/2011	(\$143)	8,667,999	Updated due to quarterly assessment and reallocation				
							9/15/2011	\$700,000	9,367,999	Transfer of cap due to servicing transfer				
							10/14/2011	\$100,000	9,467,999	Transfer of cap due to servicing transfer				
							11/16/2011	\$200,000	9,667,999	Transfer of cap due to servicing transfer				
							12/15/2011	\$1,700,000	11,367,999	Transfer of cap due to servicing transfer				
							9/15/2010	\$1,000,000	1,000,000	Transfer of cap due to servicing transfer				
							9/30/2010	\$450,556	1,450,556	Updated portfolio data from servicer				
							1/6/2011	(\$2)	1,450,554	Updated portfolio data from servicer				
							2/16/2011	\$3,000,000	4,450,554	Transfer of cap due to servicing transfer				
							3/16/2011	\$10,200,000	14,650,554	Transfer of cap due to servicing transfer				
9/15/2010	Vericrest Financial, Inc., Oklahoma City, OK	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	3/30/2011	(\$24)	14,650,530	Updated due to quarterly assessment and reallocation	\$171,872	\$485,957	\$651,442	\$1,309,271
							6/29/2011	(\$227)	14,650,303	Updated due to quarterly assessment and reallocation				
							7/14/2011	\$12,000,000	26,650,303	Transfer of cap due to servicing transfer				
							12/15/2011	\$4,100,000	30,750,303	Transfer of cap due to servicing transfer				
							1/13/2012	\$900,000	31,650,303	Transfer of cap due to servicing transfer				
							9/30/2010	\$180,222	580,222	Updated portfolio data from servicer				
							1/6/2011	(\$1)	580,221	Updated portfolio data from servicer				
9/15/2010	Midwest Community Bank, Freeport, IL	Purchase	Financial Instrument for Home Loan Modifications	\$400,000	N/A		3/30/2011	(\$1)	580,220	Updated due to quarterly assessment and reallocation	\$1,000	\$909	\$2,000	\$3,909
							6/29/2011	(\$8)	580,212	Updated due to quarterly assessment and reallocation				
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							2/2/2011	(\$145,056)	—	Termination of SPA				
							9/30/2010	\$856,056	2,756,056	Updated portfolio data from servicer				
9/24/2010	Centurion Bank, Ottawa, IL	Purchase	Financial Instrument for Home Loan Modifications	\$1,900,000	N/A		1/6/2011	(\$4)	2,756,052	Updated portfolio data from servicer				
							3/9/2011	(\$2,756,052)	—	Termination of SPA				
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							3/23/2011	(\$145,056)	—	Termination of SPA				
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	145,055	145,055	Updated due to quarterly assessment and reallocation				
9/30/2010	American Finance House LARBA, Pasadena, CA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	145,055	145,055	Updated due to quarterly assessment and reallocation				
9/30/2010	AgFirst Farm Credit Bank, Columbia, SC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	145,055	145,055	Updated due to quarterly assessment and reallocation				
9/30/2010	American Financial Resources Inc., Parsippany, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer				
							6/29/2011	145,055	145,055	Updated due to quarterly assessment and reallocation				
9/30/2010	Banco Popular de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$1,700,000	N/A	4, 5, 8	9/30/2010	\$765,945	2,465,945	Updated portfolio data from servicer				
							1/6/2011	(\$3)	2,465,942	Updated portfolio data from servicer				
							3/30/2011	(\$4)	2,465,938	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$36)	2,465,902	Updated due to quarterly assessment and reallocation				

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/30/2010	Capital International Financial, Inc. Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/24/2010	Citizens Community Bank, Freeburg, IL	Purchase	Financial Instrument for Home Loan Modifications	\$800,000	N/A		9/30/2010	\$360,445	1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(\$2)	1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/23/2011	(\$1,160,443)	—	Termination of SPA	\$—	\$—	\$—	\$—	
9/30/2010	Community Credit Union of Florida, Rockledge, FL	Purchase	Financial Instrument for Home Loan Modifications	\$2,000,000	N/A	6	9/30/2010	\$901,112	2,901,112	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(\$4)	2,901,108	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/30/2011	(\$5)	2,901,103	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(\$48)	2,901,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	CU Mortgage Services, Inc., New Brighton, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	First Federal Bank of Florida, Lake City, FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	First Mortgage Coporation, Diamond Bar, CA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	First Safety Bank, Cincinnati	Purchase	Financial Instrument for Home Loan Modifications	\$400,000	N/A		9/30/2010	\$180,222	580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	580,221	580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/23/2011	(\$580,221)	—	Termination of SPA	\$—	\$—	\$—	\$—	
9/30/2010	Flagstar Capital Markets Corporation, Troy, MI	Purchase	Financial Instrument for Home Loan Modifications	\$800,000	N/A	7, 8	9/30/2010	\$360,445	1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(\$2)	1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/30/2011	(\$2)	1,160,441	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(\$18)	1,160,423	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	Franklin Savings, Cincinnati, OH	Purchase	Financial Instrument for Home Loan Modifications	\$1,700,000	N/A	4	9/30/2010	\$765,945	2,465,945	Updated portfolio data from servicer	\$—	\$881	\$1,000	\$1,881	
							1/6/2011	(\$4)	2,465,941	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/30/2011	(\$4)	2,465,937	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(\$40)	2,465,897	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	Gateway Mortgage Group, LLC, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/30/2010	GFA Federal Credit Union, Gardner, MA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/23/2011	(\$145,056)	—	Termination of SPA	\$—	\$—	\$—	\$—	
9/30/2010	Guaranty Bank, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	145,056	Updated portfolio data from servicer	\$917	\$—	\$1,000	\$1,917	
							6/29/2011	(\$1)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
9/24/2010	James B. Nutter & Company, Kansas City, MO	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A	4, 8	9/30/2010	\$135,167	435,167	Updated portfolio data from servicer	\$750	\$—	\$1,000	\$1,750	
							1/6/2011	(\$1)	435,166	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/30/2011	(\$1)	435,165	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(\$6)	435,159	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/30/2010	Liberty Bank and Trust Co, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	\$1,000,000	N/A		9/30/2010	\$450,556	1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(52)	1,450,554	Updated portfolio data from servicer					
							3/30/2011	(52)	1,450,552	Updated due to quarterly assessment and reallocation					
							6/29/2011	(523)	1,450,529	Updated due to quarterly assessment and reallocation					
							9/30/2010	\$315,389	1,015,389	Updated portfolio data from servicer					
							1/6/2011	(51)	1,015,388	Updated portfolio data from servicer					
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	3/30/2011	(51)	1,015,387	Updated due to quarterly assessment and reallocation	\$24,940	\$—	\$26,587	\$51,527	
							6/29/2011	(511)	1,015,376	Updated due to quarterly assessment and reallocation					
							9/30/2010	\$630,778	2,030,778	Updated portfolio data from servicer					
							1/6/2011	(53)	2,030,775	Updated portfolio data from servicer					
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	3/30/2011	(53)	2,030,772	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(533)	2,030,739	Updated due to quarterly assessment and reallocation					
							9/30/2010	\$225,278	725,278	Updated portfolio data from servicer					
9/30/2010	Mainstreet Credit Union, Levena, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		1/6/2011	(51)	725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/9/2011	(5725,277)	—	Termination of SPA					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(51)	145,055	Updated due to quarterly assessment and reallocation	\$1,289	\$—	\$1,553	\$2,842	
							9/30/2010	\$49,915,806	93,415,806	Updated portfolio data from servicer					
							1/6/2011	(5125)	93,415,681	Updated portfolio data from servicer					
9/30/2010	Midland Mortgage Company, Oklahoma, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	3/30/2011	(5139)	93,415,542	Updated due to quarterly assessment and reallocation	\$1,192,956	\$117,905	\$1,492,992	\$2,803,854	
							6/29/2011	(51,223)	93,414,319	Updated due to quarterly assessment and reallocation					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
9/30/2010	Schmidt Mortgage Company, Rocky River, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(51)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
9/30/2010	Stockman Bank of Montana, Miles City, MT	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(51)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							9/30/2010	\$270,334	870,334	Updated portfolio data from servicer					
9/30/2010	University First Federal Credit Union, Salt Lake City, UT	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		1/6/2011	(51)	870,333	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							2/17/2011	(5870,333)	—	Termination of SPA					
							9/30/2010	\$45,056	145,056	Updated portfolio data from servicer					
9/30/2010	Weststar Mortgage, Inc., Woodbridge, VA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(51)	145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	

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HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/15/2010	Statebridge Company, LLC, Denver, CO	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	12/15/2010	\$5,000,000	5,000,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							1/6/2011	(\$7)	4,999,993	Updated portfolio data from servicer				
							2/16/2011	\$500,000	5,499,993	Transfer of cap due to servicing transfer				
							3/16/2011	\$100,000	5,599,993	Transfer of cap due to servicing transfer				
							3/30/2011	(S9)	5,599,984	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							6/29/2011	(S85)	5,599,899	Updated due to quarterly assessment and reallocation				
							11/16/2011	(62,500,000)	3,099,899	Transfer of cap due to servicing transfer				
							3/15/2012	\$200,000	3,299,899	Transfer of cap due to servicing transfer				
12/15/2010	Scotiabank de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	12/15/2010	\$4,300,000	4,300,000	Updated portfolio data from servicer	\$210,340	\$310,404	\$244,752	\$765,496
							1/6/2011	(S4)	4,299,996	Updated portfolio data from servicer				
							6/29/2011	(S5)	4,299,991	Updated due to quarterly assessment and reallocation				
							4/13/2011	\$200,000	200,000	Transfer of cap due to servicing transfer				
							5/13/2011	\$100,000	300,000	Transfer of cap due to servicing transfer				
4/13/2011	AmTrust Bank, A Division of New York Community Bank, Cleveland, OH	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	6/16/2011	\$300,000	600,000	Transfer of cap due to servicing transfer	\$6,000	\$25,472	\$13,400	\$44,872
							6/29/2011	(S9)	599,991	Updated due to quarterly assessment and reallocation				
							8/16/2011	\$200,000	799,991	Transfer of cap due to servicing transfer				
4/13/2011	SunTrust Mortgage, Inc.	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$100,000	100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
4/13/2011	Urban Partnership Bank, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$1,000,000	1,000,000	Transfer of cap due to servicing transfer	\$68,008	\$147,827	\$71,500	\$287,335
							6/29/2011	\$233,268	1,233,268	Updated due to quarterly assessment and reallocation				
							11/16/2011	\$100,000	1,333,268	Transfer of cap due to servicing transfer				
4/13/2011	Western Federal Credit Union, Hawthorne, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$200,000	200,000	Transfer of cap due to servicing transfer	\$7,417	\$20,405	\$10,917	\$38,739
							6/29/2011	\$17,687	217,687	Updated due to quarterly assessment and reallocation				
							5/13/2011	\$500,000	500,000	Transfer of cap due to servicing transfer				
							6/16/2011	\$100,000	600,000	Transfer of cap due to servicing transfer				
5/13/2011	FJ Lender Services, Inc., Anaheim Hills, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	6/29/2011	(S9)	599,991	Updated due to quarterly assessment and reallocation	\$11,672	\$21,829	\$12,781	\$46,281
							7/14/2011	\$200,000	799,991	Transfer of cap due to servicing transfer				
							9/15/2011	\$100,000	899,991	Transfer of cap due to servicing transfer				
							11/16/2011	\$2,500,000	3,399,991	Transfer of cap due to servicing transfer				
7/14/2011	Gregory Funding, LLC, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	7/14/2011	\$200,000	200,000	Transfer of cap due to servicing transfer	\$27,076	\$61,342	\$28,391	\$116,810
							11/16/2011	\$900,000	1,100,000	Transfer of cap due to servicing transfer				
							1/13/2012	\$100,000	1,200,000	Transfer of cap due to servicing transfer				
9/15/2011	Bangor Savings Bank, Bangor, ME	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	9/15/2011	\$100,000	100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
9/15/2011	PHH Mortgage Corporation, Mt. Laurel, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	9/15/2011	\$1,300,000	1,300,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—
12/15/2011	Rushmore Loan Management Services LLC, Irvine, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	12/15/2011	\$200,000	200,000	Transfer of cap due to servicing transfer	\$2,917	\$15,716	\$3,917	\$22,549

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
	Sun West Mortgage Company, Inc, Carritos, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	1/13/2012	\$100,000	100,000	Transfer of cap due to servicing transfer					
	PrimeWest Mortgage Corporation, Lubbock, TX	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	3/15/2012	\$100,000	100,000	Transfer of cap due to servicing transfer					
Total Initial Cap				\$23,831,570,000			Total Cap Adjustment	\$6,049,878,662			Totals	\$527,538,888	\$1,334,205,806	\$842,916,079	\$2,704,660,773
								\$29,881,448,662							

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes are taken verbatim from Treasury's 3/27/2012, Transactions Report Housing Programs.

- The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.
- On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- Initial cap amount includes FHA-HAMP.
- Initial cap amount includes RD-HAMP.
- Initial cap does not include ZMP.
- Initial cap amount includes FHA-ZLP.
- Initial cap does not include HAMP.
- This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- The amendment reflects a change in the legal name of the institution.
- MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, Inc. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

As used in this table:
 "HFA" means the Home Affordable Foreclosure Alternatives program.
 "FDP" means the Home Price Decline Protection program.
 "ZMP" means the Second Lien Modification program.
 "RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.
 "FHA-ZLP" means the FHA Second Lien Program.

Source: Treasury, Transactions Report Housing Programs, 3/27/2012.

HARDEST HIT FUND (HHF) PROGRAM TRANSACTION DETAIL, AS OF 3/31/2012 (CONTINUED)

		Seller						
Note	Trade Date	Name of Institution	Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount 1	Pricing Mechanism
3	9/23/2010	District of Columbia Housing Finance Agency, Washington, DC	Purchase	Financial Instrument for HHF Program	\$7,726,678	—	\$20,697,198	N/A
	9/29/2010			Financial Instrument for HHF Program	—	\$12,970,520	N/A	
3	9/23/2010	Tennessee Housing Development Agency, Nashville, TN	Purchase	Financial Instrument for HHF Program	\$81,128,260	—	\$217,315,593	N/A
	9/29/2010			Financial Instrument for HHF Program	—	\$1,361,873,333	N/A	
						Total Investment Amount	\$7,600,000,000	

Notes: Numbers may not total due to rounding. Data as of 3/31/2012. Numbered notes are taken directly from Treasury's 3/27/2012, Transactions Report-Housing Programs.

- 1 The purchase will be incrementally funded up to the investment amount.
- 2 On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated financial instrument.
- 3 On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated financial instrument.

Source: Treasury, Transactions Report-Housing Programs, 3/27/2012.

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FHA SHORT REFINANCE PROGRAM, AS OF 3/31/2012

Note	Trade Date	Seller Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc., New York, NY	Purchase	Facility Purchase Agreement, dated as of September 3, 2010, between the U.S. Department of the Treasury and Citibank, N.A.	\$8,117,000,000	N/A
					Total Investment Amount	\$8,117,000,000

Notes: Numbers may be affected by rounding. Data as of 3/31/2012. Numbered notes are taken verbatim from Treasury's 3/27/2012, Transactions Report-Housing Programs.

- 1 On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$11.7 million.

Source: Treasury, Transactions Report-Housing Programs, 3/27/2012.