

TABLE D.1

CPP TRANSACTION DETAIL, AS OF 12/31/2011

Purchase Date	Company	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount ¹	Capital Amount	Remaining Capital Amount	Final Disposition Date	Note ^{1b}	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/23/2008	1st Constitution Bancorp, Cranbury, NJ ^b	Preferred Stock w/ Warrants	\$12,000,000	10/27/2010	\$12,000,000	\$12,000,000	—	11/18/2011	P	\$326,576	\$6.98	—	\$1,106,667
2/13/2009	1st Enterprise Bank, Los Angeles, CA ^{2a,c}	Preferred Stock w/ Exercised Warrants	\$4,400,000	9/1/2011	\$4,400,000	\$4,400,000	—	9/1/2011	R	\$220,000	\$9.51	—	\$1,128,156
12/11/2009	1st Enterprise Bank, Los Angeles, CA ^{2b,c}	Preferred Stock	\$6,000,000	9/1/2011	\$6,000,000	\$6,000,000	—	—	—	—	—	—	—
11/14/2008	1stFS Corporation, Hendersonville, NC	Preferred Stock w/ Warrants	\$16,369,000	—	—	—	—	—	—	—	—	—	—
1/23/2009	1st Source Corporation, South Bend, IN	Preferred Stock w/ Warrants	\$111,000,000	12/29/2010	\$111,000,000	\$111,000,000	—	3/9/2011	R	\$3,750,000	\$25.33	—	\$10,730,000
3/13/2009	1st United Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,000,000	11/18/2009	\$10,000,000	\$10,000,000	—	11/18/2009	R	\$500,000	\$5.55	—	\$370,903
1/23/2009	AB&T Financial Corporation, Gastonia, NC	Preferred Stock w/ Warrants	\$3,500,000	—	—	—	—	—	—	—	\$0.80	—	\$360,694
1/30/2009	Ad Banc, Inc., Ogilala, NE ^{2,d}	Preferred Stock w/ Exercised Warrants	\$12,720,000	7/21/2011	\$12,720,000	\$12,720,000	—	7/21/2011	R	\$636,000	—	—	\$1,715,769
1/23/2009	Alorion Financial Services, Inc., Ocala, FL ²	Preferred Stock w/ Exercised Warrants	\$6,514,000	—	—	—	—	—	—	—	\$6.10	—	\$998,057
2/6/2009	Alaska Pacific Bancshares, Inc., Juneau, AK	Preferred Stock w/ Warrants	\$4,781,000	—	—	—	—	—	—	—	—	—	\$665,080
6/26/2009	Alliance Bancshares, Inc., Dalton, GA ²	Preferred Stock w/ Exercised Warrants	\$2,986,000	—	—	—	—	—	—	—	—	—	\$388,244
12/19/2008	Alliance Financial Corporation, Syracuse, NY	Preferred Stock w/ Warrants	\$26,918,000	5/13/2009	\$26,918,000	\$26,918,000	—	6/17/2009	R	\$900,000	\$30.88	—	\$538,360
6/26/2009	Alliance Financial Services Inc., Saint Paul, MN ²	Subordinated Debentures w/ Exercised Warrants	\$12,000,000	—	—	—	—	—	—	—	—	—	\$388,742
4/24/2009	Allied First Bancorp, Inc., Oswego, IL ²	Preferred Stock w/ Exercised Warrants	\$3,652,000	—	—	—	—	—	—	—	\$0.18	—	\$409,753
3/27/2009	Alpine Banks of Colorado, Glenwood Springs, CO ²	Preferred Stock w/ Exercised Warrants	\$70,000,000	—	—	—	—	—	—	—	—	—	\$6,231,166
1/30/2009	AMB Financial Corp., Munster, IN ²⁰	Preferred Stock w/ Exercised Warrants	\$3,674,000	9/22/2011	\$3,674,000	\$3,674,000	—	9/22/2011	R	\$184,000	\$4.25	—	\$829,576
3/6/2009	AmeriBank Holding Company, Collinsville, OK ^{2,d}	Preferred Stock w/ Exercised Warrants	\$2,492,000	9/15/2011	\$2,492,000	\$2,492,000	—	9/15/2011	R	\$125,000	—	—	\$34,3021
1/9/2009	American Express Company, New York, NY	Preferred Stock w/ Warrants	\$3,388,890,000	6/17/2009	\$3,388,890,000	\$3,388,890,000	—	7/29/2009	R	\$340,000,000	\$47.17	—	\$74,367,308
5/29/2009	American Premier Bancorp, Arcadia, CA ²	Preferred Stock w/ Exercised Warrants	\$1,800,000	1/26/2011	\$1,800,000	\$1,800,000	—	1/26/2011	R	\$90,000	—	—	\$162,682
1/9/2009	American State Bancshares, Inc., Great Bend, KS ²⁴	Preferred Stock w/ Exercised Warrants	\$6,000,000	11/2/2011	\$6,000,000	\$6,000,000	—	11/2/2011	R	\$300,000	—	—	\$920,142
11/21/2008	Ameris Bancorp, Moultrie, GA ²	Preferred Stock w/ Warrants	\$52,000,000	—	—	—	—	—	—	—	\$10.28	698,554	\$7,756,667
12/19/2008	AmerServ Financial, Inc., Johnstown, PA ³⁰	Preferred Stock w/ Warrants	\$21,000,000	8/11/2011	\$21,000,000	\$21,000,000	—	11/2/2011	R	\$825,000	\$1.95	—	\$2,776,667
8/21/2009	AmFirst Financial Services, Inc., McCook, NE ⁶	Subordinated Debentures w/ Exercised Warrants	\$5,000,000	—	—	—	—	—	—	—	—	—	\$936,885
1/30/2009	Anchor Bancorp Wisconsin Inc., Madison, WI	Preferred Stock w/ Warrants	\$110,000,000	—	—	—	—	—	—	—	\$0.34	7,399,103	—
1/30/2009	Annapolis Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$8,152,000	—	—	—	—	—	—	—	\$3.89	299,706	\$1,137,883
11/21/2008	Associated Banc-Corp, Green Bay, WI	Preferred Stock w/ Warrants	\$425,000,000	4/6/2011	\$425,000,000	\$425,000,000	\$262,500,000	11/30/2011	A	\$3,584,977	\$11.17	—	\$68,104,167
12/29/2009	Atlantic Bancshares, Inc., Bluffton, SC ¹⁰	Preferred Stock w/ Exercised Warrants	\$2,000,000	—	—	—	—	—	—	—	\$1.10	—	\$122,725
2/27/2009	Avenue Financial Holdings, Inc., Nashville, TN ^{2,48}	Preferred Stock w/ Exercised Warrants	\$7,400,000	9/15/2011	\$7,400,000	\$7,400,000	—	9/15/2011	R	\$370,000	—	—	\$1,028,415
3/13/2009	BancIndependent, Inc., Sheffield, AL ^{2,d}	Preferred Stock w/ Exercised Warrants	\$21,100,000	7/14/2011	\$21,100,000	\$21,100,000	—	7/14/2011	R	\$1,055,000	—	—	\$2,686,411
7/10/2009	Bancorp Financial, Inc., Oak Brook, IL ^{21,d,49}	Preferred Stock w/ Exercised Warrants	\$13,669,000	8/18/2011	\$13,669,000	\$13,669,000	—	8/18/2011	R	\$410,000	—	—	\$1,516,737
12/19/2008	Bancorp Rhode Island, Inc., Providence, RI	Preferred Stock w/ Warrants	\$30,000,000	8/5/2009	\$30,000,000	\$30,000,000	—	9/30/2009	R	\$1,400,000	\$39.70	—	\$941,667
2/20/2009	BancPlus Corporation, Ridgeland, MS ^{3,30}	Preferred Stock w/ Exercised Warrants	\$48,000,000	9/29/2010	\$48,000,000	\$48,000,000	—	9/29/2010	R	\$2,400,000	—	—	\$4,207,399
4/3/2009	BancStar, Inc., Festus, MO ²	Preferred Stock w/ Exercised Warrants	\$8,600,000	—	—	—	—	—	—	—	—	—	\$1,226,432
12/19/2008	BancTrust Financial Group, Inc., Mobile, AL	Preferred Stock w/ Warrants	\$50,000,000	—	—	—	—	—	—	—	\$1.24	730,994	\$7,263,889
8/14/2009	Bank Financial Services, Inc., Eden Prairie, MN ²	Preferred Stock w/ Exercised Warrants	\$1,004,000	—	—	—	—	—	—	—	—	—	\$123,227
10/28/2008	Bank of America Corporation, Charlotte, NC ^{10,c}	Preferred Stock w/ Warrants	\$15,000,000,000	12/9/2009	\$15,000,000,000	\$15,000,000,000	—	3/3/2010	A	\$186,342,969	\$5.56	—	\$458,333,333
1/9/2009	Bank of America Corporation, Charlotte, NC ^{10,b,c}	Preferred Stock w/ Warrants	\$10,000,000,000	12/9/2009	\$10,000,000,000	\$10,000,000,000	—	3/3/2010	A	\$124,228,646	—	—	\$835,416,667
1/16/2009	Bank of Commerce, Charlotte, NC ^{2,a}	Preferred Stock w/ Exercised Warrants	\$3,000,000	—	—	—	—	—	—	—	—	—	\$381,046
11/14/2008	Bank of Commerce Holdings, Redding, CA ⁹	Preferred Stock w/ Warrants	\$17,000,000	9/27/2011	\$17,000,000	\$17,000,000	—	10/26/2011	R	\$125,000	\$2.50	—	\$2,439,028
3/13/2009	Bank of George, Las Vegas, NV ²	Preferred Stock w/ Exercised Warrants	\$2,672,000	—	—	—	—	—	—	—	—	—	\$279,991
12/5/2008	Bank of Marin Bancorp, Novato, CA ¹	Preferred Stock w/ Warrants	\$28,000,000	3/31/2009	\$28,000,000	\$28,000,000	—	11/18/2011	P	\$1,703,984	\$37.59	—	\$451,111
4/17/2009	Bank of the Carolinas Corporation, Mocksville, NC	Preferred Stock w/ Warrants	\$13,179,000	—	—	—	—	—	—	—	\$0.28	475,204	\$1,039,677
12/12/2008	Bank of the Ozarks, Inc., Little Rock, AR	Preferred Stock w/ Warrants	\$75,000,000	11/4/2009	\$75,000,000	\$75,000,000	—	11/24/2009	R	\$2,650,000	\$29.63	—	\$3,354,167
1/30/2009	Bankers' Bank of the West Bancorp, Inc., Denver, CO ²	Preferred Stock w/ Exercised Warrants	\$12,639,000	—	—	—	—	—	—	—	—	—	\$71,532

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/23/2009	BankFirst Capital Corporation, Macon, MS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,500,000	9/8/2011	\$15,500,000	—	9/8/2011	R	\$775,000			\$2,217,469
2/13/2009	BankGreenville, Greenville, SC ¹	Preferred Stock w/ Exercised Warrants	\$1,000,000								243,998	\$150,178
11/21/2008	Banner Corporation, Walls, WA	Preferred Stock w/ Warrants	\$124,000,000							\$17.15		\$18,496,667
2/6/2009	Banner County Ban Corporation, Harrisburg, NE ⁴⁹	Preferred Stock w/ Exercised Warrants	\$795,000	7/28/2011	\$795,000	—	7/28/2011	R	\$40,000			\$107,411
1/16/2009	Bar Harbor Bankshares, Bar Harbor, ME	Preferred Stock w/ Warrants	\$18,751,000	2/24/2010	\$18,751,000	—	7/28/2010	R	\$250,000	\$29.98		\$1,036,514
11/14/2008	BB&T Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$3,133,640,000	6/17/2009	\$3,133,640,000	—	7/22/2009	R	\$67,010,402	\$25.17		\$92,703,517
12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation), Los Angeles, CA ^{49,50}	Preferred Stock w/ Warrants	\$55,000,000							\$9.45	337,480	\$8,158,333
11/21/2008	BBCN Bancorp, Inc., Los Angeles, CA ⁴⁹	Preferred Stock w/ Warrants	\$67,000,000									\$9,994,167
4/3/2009	BCB Holding Company, Inc., Theodore, AL ²	Preferred Stock w/ Exercised Warrants	\$1,706,000									\$173,508
12/23/2008	BCSB Bancorp, Inc., Baltimore, MD	Preferred Stock w/ Warrants	\$10,800,000	1/26/2011	\$10,800,000	—				\$10.75	183,465	\$1,129,500
1/30/2009	Beach Business Bank, Manhattan Beach, CA ¹	Preferred Stock w/ Exercised Warrants	\$6,000,000	7/6/2011	\$1,500,000	\$4,500,000				\$9.00		\$880,583
1/30/2009	Berkshire Hills Bancorp, Inc., Pittsfield, MA	Preferred Stock w/ Exercised Warrants	\$40,000,000	5/27/2009	\$40,000,000	—	6/24/2009	R	\$1,040,000	\$22.19		\$877,778
2/13/2009	Bern Bankshares, Inc., Bern, KS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$985,000	9/1/2011	\$985,000	—	9/1/2011	R	\$50,000			\$137,063
4/24/2009	Birmingham Bloomfield Bancshares, Inc. Birmingham, MI ⁴⁹	Preferred Stock w/ Exercised Warrants	\$1,635,000	7/28/2011	\$1,635,000	—	7/28/2011	R	\$82,000			\$342,023
12/18/2009	Birmingham Bloomfield Bancshares, Inc. Birmingham, MI ^{30,49}	Preferred Stock	\$1,744,000	7/28/2011	\$1,744,000	—				\$3.00		
6/19/2009	Biscayne Bankshares, Inc., Coconut Grove, FL ^{9,10}	Subordinated Debentures w/ Exercised Warrants	\$6,400,000									\$1,255,795
3/13/2009	Blackhawk Bancorp, Inc., Beloit, WI ¹	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$5.90		\$1,456,361
5/22/2009	Blackridge Financial, Inc., Fargo, ND ¹	Preferred Stock w/ Exercised Warrants	\$5,000,000									\$675,951
3/6/2009	Blue Ridge Bankshares, Inc., Independence, MO ²	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$1,433,350
3/6/2009	Blue River Bankshares, Inc., Shelbyville, IN ¹	Preferred Stock w/ Exercised Warrants	\$5,000,000							\$0.11		\$529,105
12/5/2008	Blue Valley Banc Corp., Overland Park, KS	Preferred Stock w/ Warrants	\$21,750,000							\$4.10	111,083	\$211,458
4/17/2009	BNB Financial Services Corporation, New York, NY ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$440,542
12/5/2008	BNC Bancorp, Thomasville, NC	Preferred Stock w/ Warrants	\$31,260,000							\$7.25	543,337	\$4,602,167
2/27/2009	BNC Financial Group, Inc., New Canaan, CT ⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,797,000	8/4/2011	\$4,797,000	—	8/4/2011	R	\$240,000	\$13.00		\$636,921
1/16/2009	BNCCORP, Inc., Bismarck, ND ¹	Preferred Stock w/ Exercised Warrants	\$20,093,000							\$2.75		\$909,542
3/6/2009	BOH Holdings, Inc., Houston, TX ⁴⁹	Preferred Stock w/ Exercised Warrants	\$10,000,000	7/14/2011	\$10,000,000	—	7/14/2011	R	\$500,000			\$1,283,777
5/15/2009	Boscobel Bancorp, Inc., Boscobel, WI ¹	Subordinated Debentures w/ Exercised Warrants	\$5,586,000									\$468,624
1/1/2008	Boston Private Financial Holdings, Inc., Boston, MA	Preferred Stock w/ Warrants	\$154,000,000	1/13/2010	\$50,000,000	\$104,000,000	2/1/2011	A	\$6,352,500	\$7.94		\$1,022,222
12/23/2008	Bridge Capital Holdings, San Jose, CA	Preferred Stock w/ Warrants	\$23,864,000	2/23/2011	\$15,000,000	\$8,864,000	4/20/2011	R	\$1,395,000	\$10.40		\$2,613,582
12/19/2008	Bridgeview Bancorp, Inc., Bridgeview, IL ²	Preferred Stock w/ Exercised Warrants	\$38,000,000	3/16/2011	\$8,864,000	—						\$2,393,156
11/14/2008	Broadway Financial Corporation, Los Angeles, CA ³²	Preferred Stock	\$9,000,000									
12/4/2009	Broadway Financial Corporation, Los Angeles, CA ^{10,32}	Preferred Stock	\$6,000,000							\$1.56		\$810,417
5/15/2009	Brogan Bankshares, Inc., Kaukauna, WI ¹	Subordinated Debentures w/ Exercised Warrants	\$2,400,000									\$402,720
7/17/2009	Brotherhood Bankshares, Inc., Kansas City, KS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$11,000,000	9/15/2011	\$11,000,000	—	9/15/2011	R	\$550,000			\$1,295,586
4/24/2009	Business Bankshares, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$15,000,000									\$2,091,438
3/13/2009	Butler Point, Inc., Catlin, IL ^{2,3}	Preferred Stock w/ Exercised Warrants	\$607,000	11/2/2011	\$607,000	—	11/2/2011	R	\$30,000			\$87,124
1/9/2009	C&F Financial Corporation, West Point, VA	Preferred Stock w/ Warrants	\$20,000,000	7/27/2011	\$10,000,000	\$10,000,000				\$26.60	167,504	\$2,700,000
12/23/2008	Cache Valley Banking Company, Logan, UT ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,767,000	7/14/2011	\$4,767,000	—	7/14/2011	R	\$238,000			\$1,029,334
12/18/2009	Cache Valley Banking Company, Logan, UT ^{2,10,49,50}	Preferred Stock	\$4,640,000	7/14/2011	\$4,640,000	—						
1/9/2009	Cadence Financial Corporation, Starkville, MS ³³	Preferred Stock w/ Warrants	\$44,000,000	3/4/2011	\$38,000,000	—						\$3,984,063

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Instrument	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Capital Repayment Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
2/27/2009	California Bank of Commerce, Lafayette, CA ¹⁶	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011		\$4,000,000	—	9/15/2011	R	\$200,000	\$200,000	—	\$555,900
1/23/2009	California Oaks State Bank, Thousand Oaks, CA ¹	Preferred Stock w/ Exercised Warrants	\$3,300,000	12/8/2010		\$3,300,000	—	12/8/2010	R	\$165,000	\$165,000	—	\$337,219
1/23/2009	Calvert Financial Corporation, Ashland, MO ²	Preferred Stock w/ Exercised Warrants	\$1,037,000										\$158,913
1/23/2009	CalWest Bancorp, Rancho Santa Margarita, CA ¹	Preferred Stock w/ Exercised Warrants	\$4,656,000								\$0.29	749,619	\$396,164
12/23/2008	Capital Bancorp, Inc., Rockville, MD ³	Preferred Stock w/ Exercised Warrants	\$4,700,000	12/30/2010		\$4,700,000	—	12/30/2010	R	\$235,000	\$235,000	—	\$617,281
12/12/2008	Capital Bank Corporation, Raleigh, NC ¹⁵	Preferred Stock w/ Warrants	\$41,279,000	1/28/2011		\$41,279,000	—				\$2.01	—	\$3,973,104
4/10/2009	Capital Commerce Bancorp, Inc., Milwaukee, WI ⁴	Preferred Stock w/ Exercised Warrants	\$5,100,000									—	\$304,973
11/14/2008	Capital One Financial Corporation, McLean, VA	Preferred Stock w/ Warrants	\$3,555,199,000	6/17/2009		\$3,555,199,000	—	12/3/2009	A	\$148,731,030	\$42.29	—	\$106,174,638
12/23/2008	Capital Pacific Bancorp, Portland, OR ²	Preferred Stock w/ Exercised Warrants	\$4,000,000									—	\$630,989
10/23/2009	Cardinal Bancorp II, Inc., Washington, MO ¹⁰	Subordinated Debentures w/ Exercised Warrants	\$6,251,000	9/8/2011		\$6,251,000	—	9/8/2011	R	\$313,000		—	\$983,480
1/9/2009	Carolina Bank Holdings, Inc., Greensboro, NC	Preferred Stock w/ Warrants	\$16,000,000								\$2.45	357,675	\$1,882,500
2/6/2009	Carolina Trust Bank, Lenoir, NC	Preferred Stock w/ Warrants	\$4,000,000								\$2.33	86,957	\$455,000
1/16/2009	Carrollton Bancorp, Baltimore, MD	Preferred Stock w/ Warrants	\$9,201,000								\$2.80	205,379	\$922,656
1/16/2009	Carver Bancorp, Inc., New York, NY ¹⁰	Preferred Stock	\$18,980,000	8/27/2010		\$18,980,000	—				\$8.29	—	\$1,531,581
11/21/2008	Cascade Financial Corporation, Everett, WA ⁷	Preferred Stock w/ Warrants	\$38,970,000	6/30/2011		\$38,970,000	—				\$14.93	1,846,374	\$3,983,333
12/5/2008	Cathay General Bancorp, Los Angeles, CA	Preferred Stock w/ Warrants	\$258,000,000									—	\$1,428,900
2/27/2009	Catskill Hudson Bancorp, Inc., Rock Hill, NY ^{2,49c}	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/21/2011		\$3,000,000	—	7/21/2011	R	\$150,000		—	\$685,071
12/22/2009	Catskill Hudson Bancorp, Inc., Rock Hill, NY ^{2,10a,49c}	Preferred Stock w/ Exercised Warrants	\$3,500,000	7/21/2011		\$3,500,000	—	7/21/2011	R	\$113,000		—	\$685,071
5/29/2009	CB Holding Corp., Aledo, IL ⁴³	Preferred Stock w/ Exercised Warrants	\$4,114,000									—	\$271,580
2/20/2009	CBB Bancorp, Cartersville, GA ⁷	Preferred Stock w/ Exercised Warrants	\$2,644,000									—	\$558,806
12/29/2009	CBB Bancorp, Cartersville, GA ^{10a}	Preferred Stock	\$1,753,000									—	\$3,554,874
3/21/2009	CBS BancCorp., Russellville, AL ²	Preferred Stock w/ Exercised Warrants	\$24,300,000									523,076	\$516,989
12/23/2008	Cecil Bancorp, Inc., Elkton, MD	Preferred Stock w/ Warrants	\$11,560,000								\$0.55	261,538	\$516,989
2/6/2009	CedarStone Bank, Lebanon, TN ⁹	Preferred Stock w/ Exercised Warrants	\$3,564,000									—	\$538,961
1/9/2009	Center Bancorp, Inc., Union, NJ ⁹	Preferred Stock w/ Warrants	\$10,000,000	9/15/2011		\$10,000,000	—	12/7/2011	R	\$245,000		—	\$1,341,667
5/1/2009	CenterBank, Milford, OH	Preferred Stock w/ Exercised Warrants	\$2,250,000									—	\$311,446
11/21/2008	Centerstate Banks of Florida Inc., Davenport, FL	Preferred Stock w/ Warrants	\$27,875,000	9/30/2009		\$27,875,000	—	10/28/2009	R	\$212,000		—	\$1,196,303
1/16/2009	Centra Financial Holdings, Inc., Morgantown, WV ⁷	Preferred Stock w/ Exercised Warrants	\$15,000,000	3/31/2009		\$15,000,000	—	4/15/2009	R	\$750,000		—	\$172,938
12/5/2008	Central Bancorp, Inc., Somerville, MA ^{10a}	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011		\$10,000,000	—	10/19/2011	R	\$2,525,000		—	\$1,361,111
2/27/2009	Central Bancorp, Inc., Garland, TX ²	Preferred Stock w/ Exercised Warrants	\$22,500,000									—	\$241,625
1/30/2009	Central Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$5,800,000	7/6/2011		\$5,800,000	—	7/6/2011	R	\$290,000		—	\$769,177
2/20/2009	Central Community Corporation, Temple, TX ¹	Preferred Stock w/ Exercised Warrants	\$22,000,000									—	\$3,280,597
12/5/2008	Central Federal Corporation, Fairlawn, OH	Preferred Stock w/ Warrants	\$7,225,000									336,568	\$612,118
12/23/2008	Central Jersey Bancorp, Oakhurst, NJ	Preferred Stock w/ Warrants	\$11,300,000	11/24/2010		\$11,300,000	—	12/1/2010	R	\$319,659		—	\$1,084,486
1/9/2009	Central Pacific Financial Corp., Honolulu, HI ^{17,46}	Common Stock w/ Warrants	\$135,000,000	6/17/2011		\$35,883,281	\$99,116,719					79,288	\$2,362,500
1/30/2009	Central Valley Community Bancorp, Fresno, CA ¹⁰	Preferred Stock w/ Warrants	\$7,000,000	8/18/2011		\$7,000,000	—	9/28/2011	R	\$185,017		—	\$892,500
1/30/2009	Central Virginia Bankshares, Inc., Powhatan, VA	Preferred Stock w/ Warrants	\$11,385,000								\$5.43	263,542	\$450,656
12/18/2009	Centric Financial Corporation, Harrisburg, PA ^{10,49}	Preferred Stock w/ Exercised Warrants	\$6,056,000	7/14/2011		\$6,056,000	—	7/14/2011	R	\$182,000		—	\$501,822
2/6/2009	Centrix Bank & Trust, Bedford, NH ^{2,9}	Preferred Stock w/ Exercised Warrants	\$7,500,000	7/28/2011		\$7,500,000	—	7/28/2011	R	\$375,000		—	\$1,012,791
1/9/2009	Century Financial Corporation, St. Louis, MO	Preferred Stock w/ Warrants	\$32,668,000								\$0.30	508,320	\$571,690
6/19/2009	Century Financial Services Corporation, Santa Fe, NM ⁷	Subordinated Debentures w/ Exercised Warrants	\$10,000,000									—	\$2,018,261
5/29/2009	Chambers Bancshares, Inc., Danville, AR ⁸	Subordinated Debentures w/ Exercised Warrants	\$19,817,000									—	\$4,092,008
7/31/2009	Chicago Shore Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$7,000,000									—	\$874,271
12/31/2008	CIT Group Inc., New York, NY ¹⁴	Contingent Value Rights	\$2,330,000,000	2/8/2010							\$34.87	—	\$43,687,500
10/28/2008	Citigroup Inc., New York, NY ^{11,23}	Common Stock w/ Warrants	\$25,000,000,000	**		\$25,000,000,000	—	1/25/2011	A	\$4,621,849		—	\$932,291,667
1/16/2009	Citizens & Northern Corporation, Wellisboro, PA	Preferred Stock w/ Warrants	\$26,440,000	8/4/2010		\$26,440,000	—	9/1/2010	R	\$400,000		—	\$2,049,100
12/23/2008	Citizens Bancorp, Nevada City, CA ^{2,6}	Preferred Stock w/ Exercised Warrants	\$10,400,000								\$0.01	—	\$223,571

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Capital Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
5/29/2009	Citizens Bancshares Co., Chillicothe, MO ²	Preferred Stock w/ Exercised Warrants	\$24,990,000								\$3.51		\$628,033
3/6/2009	Citizens Bancshares Corporation, Atlanta, GA ^{3,9}	Preferred Stock	\$7,462,000	8/13/2010									\$935,813
3/20/2009	Citizens Bank & Trust Company, Covington, LA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000										\$183,483
2/6/2009	Citizens Commerce Bancshares, Inc., Versailles, KY ²	Preferred Stock w/ Exercised Warrants	\$6,300,000										\$180,259
12/23/2008	Citizens Community Bank, South Hill, VA ^{2,6}	Preferred Stock w/ Exercised Warrants	\$3,000,000	7/28/2011				7/28/2011	R	\$150,000			\$424,646
12/19/2008	Citizens First Corporation, Bowling Green, KY	Preferred Stock w/ Warrants	\$8,779,000	2/16/2011			\$6,566,692				\$6.99	254,218	\$1,192,740
12/12/2008	Citizens Republic Bancorp, Inc., Flint, MI	Preferred Stock w/ Warrants	\$300,000,000								\$11.40	1,757,813	\$13,875,000
12/12/2008	Citizens South Banking Corporation, Gastonia, NC ^{3,5}	Preferred Stock w/ Warrants	\$20,500,000	9/22/2011					R	\$225,157	\$3.50		\$2,847,222
4/10/2009	City National Bancshares Corporation, Newark, NJ ^{2,3}	Preferred Stock	\$9,439,000										\$281,859
11/21/2008	City National Corporation, Beverly Hills, CA	Preferred Stock w/ Warrants	\$400,000,000	12/30/2009 3/3/2010	\$200,000,000 \$200,000,000	\$200,000,000	\$200,000,000	4/7/2010	R	\$18,500,000	\$44.18		\$23,916,667
3/27/2009	Clover Community Bancshares, Inc., Clover, SC ²	Preferred Stock w/ Exercised Warrants	\$3,000,000									205,579	\$267,050
12/5/2008	Coastal Banking Company, Inc., Fernandina Beach, FL	Preferred Stock w/ Warrants	\$9,950,000										\$967,361
8/28/2009	CoastSouth Bancshares, Inc., Hilton Head Island, SC ¹⁰	Preferred Stock w/ Exercised Warrants	\$16,015,000										\$1,235,449
12/19/2008	CobC Financial Inc., Denver, CO ^{9,11}	Preferred Stock w/ Warrants	\$64,450,000	9/8/2011				11/18/2011	P	\$143,677	\$5.77		\$8,763,410
1/9/2009	Codorus Valley Bancorp, Inc., York, PA ⁶	Preferred Stock w/ Warrants	\$16,500,000	8/18/2011				9/28/2011	R	\$526,604	\$8.30		\$2,151,875
2/13/2009	Coodeast Bancshares, Inc., Lamar, CO ²	Preferred Stock w/ Exercised Warrants	\$10,000,000										\$1,229,278
3/27/2009	Colonial American Bank, West Conshohocken, PA ^{2,4}	Preferred Stock w/ Exercised Warrants	\$574,000	10/26/2011					R	\$29,000			\$65,143
1/9/2009	Colony Bancorp, Inc., Fitzgerald, GA	Preferred Stock w/ Warrants	\$28,000,000								\$2.24	500,000	\$3,990,000
11/21/2008	Columbia Banking System, Inc., Tacoma, WA	Preferred Stock w/ Warrants	\$76,898,000	8/11/2010				9/1/2010	R	\$3,301,647	\$19.27		\$6,621,772
2/27/2009	Columbine Capital Corp., Buena Vista, CO ^{2,9}	Preferred Stock w/ Exercised Warrants	\$2,260,000	9/22/2011				9/22/2011	R	\$113,000			\$316,479
11/14/2008	Comerica Inc., Dallas, TX	Preferred Stock w/ Warrants	\$2,250,000,000	3/17/2010				5/6/2010	A	\$183,673,472	\$25.80		\$150,937,500
1/9/2009	Commerce National Bank, Newport Beach, CA	Preferred Stock w/ Warrants	\$5,000,000	10/7/2009							\$6.75	87,209	\$36,111
5/22/2009	Commonwealth Bancshares, Inc., Louisville, KY ⁶	Subordinated Debentures w/ Exercised Warrants	\$20,400,000								\$0.00		\$4,245,625
1/23/2009	Commonwealth Business Bank, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$7,701,000								\$5.45		\$445,348
1/16/2009	Community 1st Bank, Roseville, CA ²	Preferred Stock w/ Exercised Warrants	\$2,550,000								\$7.00		\$139,020
3/6/2009	Community Bancshares of Kansas, Inc., Goff, KS ²	Preferred Stock w/ Exercised Warrants	\$500,000										\$73,348
9/11/2009	Community Bancshares of Mississippi, Inc., Brandon, MS ³⁰	Preferred Stock w/ Exercised Warrants	\$52,000,000	9/29/2010				9/29/2010	R	\$2,600,000			\$2,975,700
7/24/2009	Community Bancshares, Inc., Kingman, AZ ^{2,10}	Preferred Stock w/ Exercised Warrants	\$3,872,000										\$470,992
1/16/2009	Community Bank of the Bay, Oakland, CA ³⁰	Preferred Stock	\$1,747,000	9/29/2010									\$76,189
5/29/2009	Community Bank Shares of Indiana, Inc., New Albany, IN ^{9,2}	Preferred Stock w/ Warrants	\$19,468,000	9/15/2011				10/19/2011	R	\$1,100,870	\$9.40		\$2,233,412
12/19/2008	Community Bankers Trust Corporation, Glen Allen, VA	Preferred Stock w/ Warrants	\$17,680,000								\$1.15	780,000	\$1,242,511
2/27/2009	Community Business Bank, West Sacramento, CA ²	Preferred Stock w/ Exercised Warrants	\$3,976,000								\$4.35		\$588,729
12/19/2008	Community Financial Corporation, Staunton, VA	Preferred Stock w/ Warrants	\$12,643,000								\$3.28	351,194	\$1,836,747
5/15/2009	Community Financial Shares, Inc., Glen Elyn, IL ²	Preferred Stock w/ Exercised Warrants	\$6,970,000					8/18/2011	R	\$1,000,000	\$2.00		\$969,865
3/20/2009	Community First Bancshares Inc., Union City, TN ^{6,9}	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/18/2011									\$2,628,111
4/3/2009	Community First Bancshares, Inc., Harrison, AR ²	Preferred Stock w/ Exercised Warrants	\$12,725,000										\$1,814,632
2/27/2009	Community First Inc., Columbia, TN ²	Preferred Stock w/ Exercised Warrants	\$17,806,000										\$1,908,453
2/6/2009	Community Holding Company of Florida, Inc., Miramar Beach, FL ²	Preferred Stock w/ Exercised Warrants	\$1,050,000										\$158,176
12/23/2008	Community Investors Bancorp, Inc., Bucyrus, OH ²	Preferred Stock w/ Exercised Warrants	\$2,600,000										\$410,143
1/30/2009	Community Partners Bancorp, Middletown, NJ ^{9,1}	Preferred Stock w/ Warrants	\$9,000,000	8/11/2011				10/26/2011	R	\$460,000	\$4.75		\$1,138,750

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ^{1b}	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/1/2009	Community Pride Bank Corporation, Ham Lake, MN ¹⁰	Subordinated Debentures w/ Exercised Warrants	\$4,400,000										\$448,253
1/9/2009	Community Trust Financial Corporation, Ruston, LA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$24,000,000	7/6/2011	\$24,000,000			7/6/2011	R	\$1,200,000			\$3,259,100
12/19/2008	Community West Bancshares, Coleta, CA	Preferred Stock w/ Warrants	\$15,600,000								\$1.49	521,158	\$2,266,333
1/9/2009	Congaree Bancshares, Inc., Cayce, SC ³	Preferred Stock w/ Exercised Warrants	\$3,285,000								\$1.25		\$519,223
2/13/2009	Corning Savings and Loan Association, Corning, AR ²	Preferred Stock w/ Exercised Warrants	\$638,000										\$95,838
1/30/2009	Country Bank Shares, Inc., Milford, NE ⁷	Preferred Stock w/ Exercised Warrants	\$7,525,000										\$1,144,835
6/5/2009	Covenant Financial Corporation, Clarkdale, MS ²	Preferred Stock w/ Exercised Warrants	\$5,000,000										\$674,739
2/20/2009	Crazy Woman Creek Bancorp, Inc., Buffalo, WY ²	Preferred Stock w/ Exercised Warrants	\$3,100,000								\$7.25		\$462,266
1/9/2009	Crescent Financial Bancshares, Inc. (Crescent Financial Corporation), Cary, NC ^{5d}	Preferred Stock w/ Warrants	\$24,900,000								\$3.44		\$2,303,250
1/23/2009	Crosstown Holding Company, Blaine, MN ²	Preferred Stock w/ Exercised Warrants	\$10,650,000										\$1,631,766
3/27/2009	CSRA Bank Corp., Wrens, GA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000										\$180,940
6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.), Phoenixville, PA ^{6d,4}	Preferred Stock w/ Exercised Warrants	\$2,892,000	12/28/2011	\$2,892,000			12/28/2011	R	\$145,000			\$407,478
12/5/2008	CVB Financial Corp, Ontario, CA	Preferred Stock w/ Warrants	\$130,000,000	8/26/2009	\$97,500,000	\$32,500,000	\$32,500,000	10/28/2009	R	\$1,307,000	\$10.03		\$4,739,583
2/27/2009	D.L. Evans Bancorp, Burley, ID ⁴⁹	Preferred Stock w/ Exercised Warrants	\$19,891,000	9/27/2011	\$19,891,000			9/27/2011	R	\$995,000			\$2,800,592
5/15/2009	Deerfield Financial Corporation, Deerfield, WI ⁴⁹	Subordinated Debentures w/ Exercised Warrants	\$2,639,000	9/8/2011	\$2,639,000			9/8/2011	R	\$132,000			\$512,339
12/4/2009	Delmar Bancorp, Delmar, MD ²	Preferred Stock w/ Exercised Warrants	\$9,000,000										\$832,488
2/13/2009	DeSoto County Bank, Hom Lake, MS ^{2c}	Preferred Stock w/ Exercised Warrants	\$1,173,000										\$317,829
12/29/2009	DeSoto County Bank, Hom Lake, MS ^{2,10a,c}	Preferred Stock	\$1,508,000										
5/22/2009	Diamond Bancorp, Inc., Washington, MO ⁸	Subordinated Debentures w/ Exercised Warrants	\$20,445,000										\$4,254,904
1/16/2009	Dickinson Financial Corporation II, Kansas City, MO ²	Preferred Stock w/ Exercised Warrants	\$146,053,000										\$2,631,197
3/13/2009	Discover Financial Services, Riverwoods, IL	Preferred Stock w/ Warrants	\$1,224,558,000	4/21/2010	\$1,224,558,000			7/7/2010	R	\$172,000,000	\$24.00		\$67,690,844
1/30/2009	DNB Financial Corporation, Downingtown, PA ⁹	Preferred Stock w/ Warrants	\$11,750,000	8/4/2011	\$11,750,000			9/21/2011	R	\$458,000	\$10.68		\$1,475,278
6/19/2009	Duke Financial Group, Inc., Minneapolis, MN ⁸	Subordinated Debentures w/ Exercised Warrants	\$12,000,000										\$2,572,773
12/5/2008	Eagle Bancorp, Inc., Bethesda, MD ^{49,m}	Preferred Stock w/ Warrants	\$38,235,000	12/23/2009	\$15,000,000	\$23,235,000	\$23,235,000	11/18/2011	P	\$2,794,422	\$14.54		\$3,817,732
12/5/2008	East West Bancorp, Pasadena, CA	Preferred Stock w/ Warrants	\$306,546,000	12/29/2010	\$306,546,000			1/26/2011	R	\$14,500,000	\$19.75		\$31,676,420
1/9/2009	Eastern Virginia Bankshares, Inc., Bappahannock, VA	Preferred Stock w/ Warrants	\$24,000,000								\$2.01	373,832	\$2,220,000
1/16/2009	ECB Bancorp, Inc., Englehard, NC	Preferred Stock w/ Warrants	\$17,949,000								\$10.55	144,984	\$2,540,283
12/23/2008	Emclaire Financial Corp., Emleitung, PA ^{49a}	Preferred Stock w/ Warrants	\$7,500,000	8/18/2011	\$7,500,000			12/7/2011	R	\$51,113	\$15.95		\$994,792
12/5/2008	Encore Bancshares Inc., Houston, TX ⁶⁰	Preferred Stock w/ Warrants	\$34,000,000	9/27/2011	\$34,000,000			11/18/2011	P	\$637,071	\$13.52		\$4,778,889
12/19/2008	Enterprise Financial Services Corp., St. Louis, MO	Preferred Stock w/ Warrants	\$35,000,000								\$14.80	324,074	\$5,084,722
6/12/2009	Enterprise Financial Services Group, Inc., Allison Park, PA ²⁻⁴⁹	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/25/2011	\$4,000,000			8/25/2011	R	\$200,000			\$480,206
1/30/2009	Equity Bancshares, Inc., Wichita, KS ⁴⁹	Preferred Stock w/ Exercised Warrants	\$8,750,000	8/11/2011	\$8,750,000			8/11/2011	R	\$438,000			\$1,206,873
12/19/2008	Exchange Bank, Santa Rosa, CA ²	Preferred Stock w/ Exercised Warrants	\$43,000,000								\$48.21		\$6,223,294
5/22/2009	F & C Bancorp, Inc., Holden, MO ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,993,000										\$623,020
1/30/2009	F & M Bancshares, Inc., Trezevant, TN ^{2,c}	Preferred Stock w/ Exercised Warrants	\$4,609,000										\$1,059,046
11/6/2009	F & M Bancshares, Inc., Trezevant, TN ^{2,10a,c}	Preferred Stock	\$3,535,000										
2/6/2009	F & M Financial Corporation, Salisbury, NC ²	Preferred Stock w/ Exercised Warrants	\$17,000,000										\$2,571,038
2/13/2009	F&M Financial Corporation, Clarksville, TN ²	Preferred Stock w/ Exercised Warrants	\$17,243,000										\$2,589,478
1/9/2009	F.N.B. Corporation, Heritage, PA ⁸	Preferred Stock w/ Warrants	\$100,000,000	9/9/2009	\$100,000,000			11/18/2011	P	\$690,100	\$11.31	2,207,143	\$3,333,333
3/6/2009	Farmers & Merchants Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$11,000,000										\$1,613,655

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Capital Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
3/20/2009	Farmers & Merchants Financial Corporation, Argonia, KS ²	Preferred Stock w/ Exercised Warrants	\$442,000							\$40,000			\$63,879
1/23/2009	Farmers Bank, Windsor, IA ²	Preferred Stock w/ Exercised Warrants	\$8,752,000										\$1,340,956
1/9/2009	Farmers Capital Bank Corporation, Frankfort, KY	Preferred Stock w/ Warrants	\$30,000,000							\$465,000	\$4.49	223,992	\$4,275,000
6/19/2009	Farmers Enterprises, Inc., Great Bend, KS ⁵	Subordinated Debentures w/ Exercised Warrants	\$12,000,000										\$2,421,916
3/20/2009	Farmers State Bankshares, Inc., Holton, KS ^{3,30}	Preferred Stock w/ Exercised Warrants	\$700,000	7/21/2011		\$700,000	—	7/21/2011	R	\$40,000			\$90,174
12/29/2009	FBHC Holding Company, Boulder, CO ^{8,10,38}	Subordinated Debentures w/ Exercised Warrants	\$3,035,000	3/9/2011		\$650,000	—						\$154,592
6/26/2009	FC Holdings, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$21,042,000										\$156,090
12/19/2008	FCB Bancorp, Inc., Louisville, KY ³⁰	Preferred Stock w/ Exercised Warrants	\$9,294,000	9/22/2011		\$9,294,000	—	9/22/2011	R	\$465,000			\$1,397,234
12/19/2008	FFW Corporation, Wabash, IN ²	Preferred Stock w/ Exercised Warrants	\$7,289,000										\$1,154,116
5/29/2009	Fidelity Bancorp, Inc., Baton Rouge, LA ⁸	Subordinated Debentures w/ Exercised Warrants	\$3,942,000										\$813,940
12/12/2008	Fidelity Bancorp, Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,000,000								\$10.05	121,387	\$1,023,750
11/13/2009	Fidelity Federal Bancorp, Evansville, IN ¹⁰	Preferred Stock w/ Exercised Warrants	\$6,657,000										—
12/19/2008	Fidelity Financial Corporation, Wichita, KS ²	Preferred Stock w/ Exercised Warrants	\$36,282,000								\$6.08	2,266,458	\$5,745,329
12/19/2008	Fidelity Southern Corporation, Atlanta, GA	Preferred Stock w/ Warrants	\$48,200,000										\$7,002,389
12/31/2008	Fifth Third Bancorp, Cincinnati, OH	Preferred Stock w/ Warrants	\$3,408,000,000	2/2/2011		\$3,408,000,000	—	3/16/2011	R	\$280,025,936	\$12.72		\$355,946,667
12/23/2008	Financial Institutions, Inc., Warsaw, NY	Preferred Stock w/ Warrants	\$37,515,000	2/23/2011		\$12,505,000	\$25,010,000	5/11/2011	R	\$2,079,963	\$16.14		\$4,193,649
2/13/2009	Financial Security Corporation, Basin, WY ^{2,30}	Preferred Stock w/ Exercised Warrants	\$5,000,000	7/21/2011		\$5,000,000	—	7/21/2011	R	\$250,000			\$664,597
7/31/2009	Financial Services of Winger, Inc., Winger, MN ^{8,10,40}	Subordinated Debentures w/ Exercised Warrants	\$3,742,000	9/1/2011		\$3,742,000	—	9/1/2011	R	\$112,000			\$633,322
5/22/2009	First Advantage Bancshares Inc., Coon Rapids, MN ²	Preferred Stock w/ Exercised Warrants	\$1,177,000										\$159,152
6/26/2009	First Alliance Bancshares, Inc., Cordova, TN ²	Preferred Stock w/ Exercised Warrants	\$3,422,000										\$444,986
7/24/2009	First American Bank Corporation, Elk Grove Village, IL ⁶	Subordinated Debentures w/ Exercised Warrants	\$50,000,000	12/21/2011		\$15,000,000	\$35,000,000						\$9,798,975
3/13/2009	First American International Corp., Brooklyn, NY ^{3,30}	Preferred Stock	\$17,000,000	8/13/2010		\$17,000,000	—						\$1,204,167
1/9/2009	First Bancorp, Troy, NC ³⁰	Preferred Stock w/ Warrants	\$65,000,000	9/1/2011		\$65,000,000	—	11/18/2011	P	\$924,462	\$11.15	616,308	\$8,594,444
1/16/2009	First BancCorp, San Juan, PR ^{8,4}	Common Stock w/ Warrants	\$424,174,000								\$15.37	389,484	\$32,999,386
2/20/2009	First BancTrust Corporation, Paris, IL ²	Preferred Stock w/ Exercised Warrants	\$7,350,000								\$8.40		\$1,096,141
2/6/2009	First Bank of Charleston, Inc., Charleston, WV ^{2,30}	Preferred Stock w/ Exercised Warrants	\$3,345,000	7/21/2011		\$3,345,000	—	7/21/2011	R	\$167,000			\$448,105
1/16/2009	First Bankers Trustshares, Inc., Quincy, IL ^{2,30}	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/8/2011		\$10,000,000	—	9/8/2011	R	\$500,000	\$21.04		\$1,441,222
12/31/2008	First Banks, Inc., Clayton, MO ²	Preferred Stock w/ Exercised Warrants	\$296,400,000										\$6,037,238
3/6/2009	First Busey Corporation, Urbana, IL ^{30,m}	Preferred Stock w/ Warrants	\$100,000,000	8/25/2011		\$100,000,000	—	11/18/2011	P	\$63,677	\$5.00		\$12,347,222
4/10/2009	First Business Bank, N.A., San Diego, CA ²	Preferred Stock w/ Exercised Warrants	\$2,211,000										\$508,931
12/11/2009	First Business Bank, N.A., San Diego, CA ^{2,10,c}	Preferred Stock	\$2,032,000										
12/19/2008	First California Financial Group, Inc., Westlake Village, CA ³⁰	Preferred Stock w/ Warrants	\$25,000,000	7/14/2011		\$25,000,000	—	8/24/2011	R	\$599,042	\$3.26		\$3,211,806
4/3/2009	First Capital Bancorp, Inc., Glen Allen, VA	Preferred Stock w/ Warrants	\$10,958,000										\$1,433,672
2/13/2009	First Choice Bank, Centros, CA ^{3,30}	Preferred Stock w/ Exercised Warrants	\$2,200,000	9/24/2010		\$2,200,000	—	9/24/2010	R	\$110,000	\$2.43	250,947	\$300,643
12/22/2009	First Choice Bank, Centros, CA ^{3,10,38}	Preferred Stock	\$2,836,000	9/24/2010		\$2,836,000	—						
1/23/2009	First Citizens Banc Corp, Sandusky, OH	Preferred Stock w/ Warrants	\$23,184,000										\$3,258,640
3/20/2009	First Colebrook Bancorp, Inc., Colebrook, NH ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,500,000	9/22/2011		\$4,500,000	—	9/22/2011	R	\$225,000	\$6.99	469,312	\$614,488
11/21/2008	First Community Bancshares Inc., Bluefield, VA ^m	Preferred Stock w/ Warrants	\$41,500,000	7/8/2009		\$41,500,000	—	11/18/2011	P	\$30,600			\$1,308,403
5/15/2009	First Community Bancshares, Inc., Overland Park, KS ²	Preferred Stock w/ Exercised Warrants	\$14,800,000										\$604,950
12/23/2008	First Community Bank Corporation of America, Pinnellas Park, FL ¹⁹	Preferred Stock w/ Warrants	\$10,685,000	5/31/2011		\$7,764,267	—						\$744,982
11/21/2008	First Community Corporation, Lexington, SC	Preferred Stock w/ Warrants	\$11,350,000								\$6.19	195,915	\$1,693,042
12/11/2009	First Community Financial Partners, Inc., Joliet, IL ²	Preferred Stock w/ Exercised Warrants	\$22,000,000										\$2,311,406

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ^{1b}	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/5/2008	First Defiance Financial Corp., Defiance, OH	Preferred Stock w/ Warrants	\$37,000,000							\$375,000	\$14.59	550,595	\$5,447,222
9/11/2009	First Eagle Bancshares, Inc., Hanover Park, IL ^{1b,30}	Subordinated Debentures w/ Exercised Warrants	\$7,500,000	9/17/2010		\$7,500,000		9/17/2010	R	\$375,000			\$635,738
2/6/2009	First Express of Nebraska, Inc., Gering, NE ²	Preferred Stock w/ Exercised Warrants	\$5,000,000										\$756,188
3/6/2009	First Federal Bancshares of Arkansas, Inc., Harrison, AR ²	Preferred Stock w/ Warrants	\$16,500,000	5/3/2011		\$6,000,000					\$4.32		\$570,625
12/23/2008	First Financial Bancorp, Cincinnati, OH	Preferred Stock w/ Warrants	\$80,000,000	2/24/2010		\$80,000,000		6/2/2010	A	\$3,116,284	\$16.64		\$4,677,778
6/12/2009	First Financial Bancshares, Inc., Lawrence, KS ^{1,10,49}	Subordinated Debentures w/ Exercised Warrants	\$3,756,000	9/22/2011		\$3,756,000		9/22/2011	R	\$113,000			\$694,280
12/5/2008	First Financial Holdings Inc., Charleston, SC	Preferred Stock w/ Warrants	\$65,000,000								\$8.93	241,696	\$9,569,444
1/9/2009	First Financial Service Corporation, Elizabethtown, KY	Preferred Stock w/ Warrants	\$20,000,000								\$1.53	215,983	\$1,600,000
12/22/2009	First Freedom Bancshares, Inc., Lebanon, TN ^{2,10}	Preferred Stock w/ Exercised Warrants	\$8,700,000										\$869,857
2/27/2009	First Gothenburg Bancshares, Inc., Gothenburg, NE ²	Preferred Stock w/ Exercised Warrants	\$7,570,000										\$1,121,168
8/28/2009	First Guaranty Bancshares, Inc., Hammond, LA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$20,699,000	9/22/2011		\$20,699,000		9/22/2011	R	\$1,030,000			\$2,330,477
1/14/2008	First Horizon National Corporation, Memphis, TN	Preferred Stock w/ Warrants	\$866,540,000	12/22/2010		\$866,540,000		3/9/2011	R	\$79,700,000	\$8.00		\$91,227,406
8/28/2009	First Independence Corporation, Detroit, MI ³	Preferred Stock	\$3,223,000										\$356,768
3/13/2009	First Intercontinental Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$6,398,000										\$757,454
12/12/2008	First Litchfield Financial Corporation, Litchfield, CT	Preferred Stock w/ Warrants	\$10,000,000	4/7/2010		\$10,000,000		4/7/2010	R	\$1,488,046			\$659,722
2/27/2009	First M&F Corporation, Kosciusko, MS ¹⁰	Preferred Stock w/ Warrants	\$30,000,000	9/29/2010		\$30,000,000					\$2.84	513,113	\$2,383,333
1/16/2009	First Manitowoc Bancorp, Inc., Manitowoc, WI ¹	Preferred Stock w/ Exercised Warrants	\$12,000,000	5/27/2009		\$12,000,000		5/27/2009	R	\$600,000	\$14.00		\$237,983
2/13/2009	First Menasha Bancshares, Inc., Neenah, WI ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,797,000	9/15/2011		\$4,797,000		9/15/2011	R	\$240,000			\$676,865
2/20/2009	First Merchants Corporation, Muncie, IN ^{2,49,50,51}	Preferred Stock w/ Warrants	\$69,600,000	9/22/2011		\$69,600,000		11/18/2011	P	\$367,500	\$8.47		\$12,167,111
		Trust Preferred Securities	\$46,400,000	9/22/2011		\$46,400,000							\$2,848,444
12/5/2008	First Midwest Bancorp, Inc., Itasca, IL ²	Preferred Stock w/ Warrants	\$193,000,000	11/23/2011		\$193,000,000		12/21/2011	R	\$900,000	\$10.13		\$28,628,333
3/13/2009	First National Corporation, Strasburg, VA ²	Preferred Stock w/ Exercised Warrants	\$13,900,000										\$2,024,342
3/20/2009	First NBC Bank Holding Company, New Orleans, LA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$17,836,000	8/4/2011		\$17,836,000		8/4/2011	R	\$892,000			\$2,305,990
11/21/2008	First Niagara Financial Group, Lockport, NY	Preferred Stock w/ Warrants	\$184,011,000	5/27/2009		\$184,011,000		6/24/2009	R	\$2,700,000	\$8.63		\$4,753,618
3/13/2009	First Northern Community Bancorp, Dixon, CA ^{49,50}	Preferred Stock w/ Warrants	\$17,390,000	9/15/2011		\$17,390,000		11/16/2011	R	\$375,000	\$4.60		\$2,178,580
11/21/2008	First PacTrust Bancorp, Inc., Chula Vista, CA	Preferred Stock w/ Warrants	\$19,300,000	12/15/2010		\$19,300,000		1/5/2011	R	\$1,003,227	\$10.25		\$1,994,333
3/13/2009	First Place Financial Corp., Warren, OH	Preferred Stock w/ Warrants	\$72,927,000								\$0.52	3,670,822	\$7,009,095
2/20/2009	First Priority Financial Corp., Malvern, PA ^{2,20}	Preferred Stock w/ Exercised Warrants	\$4,579,000										\$1,121,359
12/18/2009	First Priority Financial Corp., Malvern, PA ^{2,10,48}	Preferred Stock	\$4,596,000										\$2,042,406
3/6/2009	First Reliance Bancshares, Inc., Florence, SC ²	Preferred Stock w/ Exercised Warrants	\$16,349,000								\$2.00		\$2,042,406
1/30/2009	First Resource Bank, Exton, PA ^{2,50,2}	Preferred Stock w/ Exercised Warrants	\$2,600,000	9/15/2011		\$2,600,000		9/15/2011	R	\$130,000			\$864,794
12/11/2009	First Resource Bank, Exton, PA ^{2,10,49,2}	Preferred Stock	\$2,417,000	9/15/2011		\$2,417,000					\$2.35	823,627	\$1,402,500
1/9/2009	First Security Group, Inc., Chattanooga, TN	Preferred Stock w/ Warrants	\$33,000,000								\$0.01	114,080	\$330,944
12/23/2008	First Sound Bank, Seattle, WA	Preferred Stock w/ Warrants	\$7,400,000										\$9,633,085
7/17/2009	First South Bancorp, Inc., Lexington, TN ⁸	Subordinated Debentures w/ Exercised Warrants	\$50,000,000	9/28/2011		\$13,125,000	\$36,875,000						\$818,468
1/30/2009	First Southern Bancorp, Inc., Boca Raton, FL ²	Preferred Stock w/ Exercised Warrants	\$10,900,000	6/16/2010		\$10,900,000		6/16/2010	R	\$545,000			\$207,327
3/6/2009	First Southwest Bancorporation, Inc., Alamosa, CO ²	Preferred Stock w/ Exercised Warrants	\$5,500,000										\$45,087
2/27/2009	First State Bank of Mobeetie, Mobeetie, TX ²	Preferred Stock w/ Exercised Warrants	\$731,000	4/14/2010		\$731,000		4/14/2010	R	\$37,000			\$1,862,389
3/6/2009	First Texas BFC, Inc., Fort Worth, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$13,533,000	9/15/2011		\$13,533,000		9/15/2011	R	\$677,000			\$1,046,896
6/5/2009	First Trust Corporation, New Orleans, LA ⁸	Subordinated Debentures w/ Exercised Warrants	\$17,969,000										\$66,021
1/23/2009	First UJB Corp., Oakland, CA ²	Preferred Stock w/ Exercised Warrants	\$4,900,000	4/22/2009		\$4,900,000		4/22/2009	R	\$245,000			\$2,312,500
1/30/2009	First United Corporation, Oakland, MD	Preferred Stock w/ Warrants	\$30,000,000								\$3.16	326,323	\$417,770
6/12/2009	First Vernon Bancshares, Inc., Vernon, AL ^{2,10,30}	Preferred Stock w/ Exercised Warrants	\$6,000,000	9/29/2010		\$6,000,000		9/29/2010	R	\$245,000			\$2,439,650
2/6/2009	First Western Financial, Inc., Denver, CO ²	Preferred Stock w/ Exercised Warrants	\$8,559,000										
12/11/2009	First Western Financial, Inc., Denver, CO ^{2,10a}	Preferred Stock	\$11,881,000										

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Remaining Capital Amount	Final Disposition Date	Note ^a	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/30/2009	Frisbank Corporation, Alma, MI	Preferred Stock w/ Warrants	\$33,000,000						\$5,025,000	\$5.13	578,947	\$4,606,250
1/9/2009	FirstMerit Corporation, Akron, OH	Preferred Stock w/ Warrants	\$125,000,000	4/22/2009	\$125,000,000		5/27/2009	R	\$5,025,000	\$15.13		\$1,786,194
1/30/2009	Flagstar Bancorp, Inc., Troy, MI	Preferred Stock w/ Warrants	\$266,657,000							\$0.51	6,451,379	\$37,220,872
7/24/2009	Florida Bank Group, Inc., Tampa, FL ²	Preferred Stock w/ Exercised Warrants	\$20,471,000									\$1,180,793
2/20/2009	Florida Business BancGroup, Inc., Tampa, FL ^{2,4,5}	Preferred Stock w/ Exercised Warrants	\$9,495,000	9/22/2011	\$9,495,000		9/22/2011	R	\$475,000			\$1,338,751
12/19/2008	Flushing Financial Corporation, Lake Success, NY	Preferred Stock w/ Warrants	\$70,000,000	10/28/2009	\$70,000,000		12/30/2009	R	\$900,000	\$12.63		\$3,004,167
2/27/2009	FNB Bancorp, South San Francisco, CA ^{2,3,4}	Preferred Stock w/ Exercised Warrants	\$12,000,000	9/15/2011	\$12,000,000		9/15/2011	R	\$600,000	\$12.10		\$1,667,700
2/13/2009	FNB United Corp., Asheboro, NC ⁵	Common Stock w/ Warrants	\$51,500,000									\$2,589,305
5/15/2009	Foresight Financial Group, Inc., Rockford, IL ²	Preferred Stock w/ Exercised Warrants	\$15,000,000							\$12.10		\$2,043,750
5/22/2009	Fort Lee Federal Savings Bank, Fort Lee, NJ ²	Preferred Stock w/ Exercised Warrants	\$1,300,000									\$87,185
4/3/2009	Fortune Financial Corporation, Arnold, MO ^{2,5}	Preferred Stock w/ Exercised Warrants	\$3,100,000	9/15/2011	\$3,100,000		9/15/2011	R	\$155,000			\$413,928
12/5/2008	FPB Bancorp, Inc., Port St. Lucie, FL ⁵	Preferred Stock w/ Warrants	\$5,800,000							\$0.01	183,158	\$273,889
1/23/2009	FFB Financial Corp., Hammond, LA ²	Preferred Stock w/ Exercised Warrants	\$3,240,000	12/16/2009	\$1,000,000	\$2,240,000	6/16/2010	R	\$162,000			\$221,722
5/22/2009	Franklin Bancorp, Inc., Washington, MO ²	Preferred Stock w/ Exercised Warrants	\$5,097,000	6/16/2010	\$2,240,000							\$689,098
5/8/2009	Freeport Bancshares, Inc., Freeport, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$3,000,000									\$634,143
6/26/2009	Fremont Bancorporation, Fremont, CA ⁸	Subordinated Debentures w/ Exercised Warrants	\$35,000,000									\$7,006,830
1/23/2009	Fresno First Bank, Fresno, CA ²	Preferred Stock w/ Exercised Warrants	\$1,968,000							\$9.81		\$268,050
4/24/2009	Frontier Bancshares, Inc., Austin, TX ⁸	Subordinated Debentures w/ Exercised Warrants	\$3,000,000	11/24/2009	\$1,600,000	\$1,400,000	10/6/2010	R	\$150,000			\$258,192
12/23/2008	Fulton Financial Corporation, Lancaster, PA	Preferred Stock w/ Warrants	\$376,500,000	7/14/2010	\$376,500,000		9/8/2010	R	\$10,800,000			\$29,335,625
5/8/2009	Gateway Bancshares, Inc., Ringgold, GA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000									\$742,108
2/6/2009	Georgia Commerce Bancshares, Inc., Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$8,700,000	2/16/2011	\$8,700,000		2/16/2011	R	\$435,000			\$961,471
5/1/2009	Georgia Primary Bank, Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$4,500,000									—
3/6/2009	Germantown Capital Corporation, Inc., Germantown, TN ²	Preferred Stock w/ Exercised Warrants	\$4,967,000									\$728,724
6/26/2009	Gold Canyon Bank, Gold Canyon, AZ ¹⁰	Preferred Stock w/ Exercised Warrants	\$1,607,000									\$53,860
1/30/2009	Goldwater Bank, N.A., Scottsdale, AZ ²	Preferred Stock w/ Exercised Warrants	\$2,568,000									\$145,750
4/24/2009	Grand Capital Corporation, Tulsa, OK ^{2,4,6}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/8/2011	\$4,000,000		9/8/2011	R	\$200,000			\$51,745
9/25/2009	Grand Financial Corporation, Hattiesburg, MS ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,443,320									\$438,411
5/29/2009	Grand Mountain Bancshares, Inc., Granby, CO ²	Preferred Stock w/ Exercised Warrants	\$3,076,000									—
1/9/2009	GrandSouth Bancorporation, Greenville, SC ^{2,5,6,7}	Preferred Stock w/ Exercised Warrants	\$9,000,000	9/8/2011	\$9,000,000		9/8/2011	R	\$450,000	\$2.35		\$1,856,917
12/11/2009	GrandSouth Bancorporation, Greenville, SC ^{2,10,4,9,7,6}	Preferred Stock	\$6,319,000	9/8/2011	\$6,319,000							\$759,575
7/17/2009	Great River Holding Company, Baxter, MN ⁸	Subordinated Debentures w/ Exercised Warrants	\$8,400,000									\$7,838,056
12/5/2008	Great Southern Bancorp, Springfield, MO ¹⁰	Preferred Stock w/ Warrants	\$58,000,000	8/18/2011	\$58,000,000		9/21/2011	R	\$6,436,364	\$23.59		\$5,942,858
12/23/2008	Green Bankshares, Inc., Greenville, TN ⁹	Preferred Stock w/ Warrants	\$72,278,000	9/7/2011	\$68,700,000							\$355,340
2/27/2009	Green Circle Investments, Inc., Clive, IA ²	Preferred Stock w/ Exercised Warrants	\$2,400,000									\$49,037
2/27/2009	Green City Bancshares, Inc., Green City, MO ²	Preferred Stock w/ Exercised Warrants	\$651,000	7/14/2010	\$651,000		7/14/2010	R	\$33,000	\$1.40		\$975,831
1/30/2009	Greer Bancshares Incorporated, Greer, SC ²	Preferred Stock w/ Exercised Warrants	\$825,000									\$45,190
2/13/2009	Gregg Bancshares, Inc., Ozark, MO ²	Preferred Stock w/ Exercised Warrants	\$6,920,000	9/15/2011	\$6,920,000		9/15/2011	R	\$346,000			\$969,040
2/20/2009	Guaranty Bancorp, Inc., Woodsville, NH ^{2,5}	Preferred Stock w/ Exercised Warrants	\$14,000,000	7/30/2010	\$14,000,000							\$913,299
9/25/2009	Guaranty Capital Corporation, Belzoni, MS ^{3,8,10}	Subordinated Debentures	\$17,000,000							\$5.70	459,459	\$2,372,917
1/30/2009	Guaranty Federal Bancshares, Inc., Springfield, MO	Preferred Stock w/ Warrants	\$7,500,000									\$757,380
9/25/2009	GulfSouth Private Bank, Destin, FL ^{13,21}	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$876,542
6/26/2009	Gulfstream Bancshares, Inc., Stuart, FL ^{2,6}	Preferred Stock w/ Exercised Warrants	\$7,000,000	8/18/2011	\$7,000,000		8/18/2011	R	\$375,000			\$876,542
2/20/2009	Hamilton State Bancshares, Hoschton, GA ²	Preferred Stock w/ Exercised Warrants	\$7,000,000	4/13/2011	\$7,000,000		4/13/2011	R	\$350,000			\$819,166

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Capital Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ^{1b}	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Interest Paid
12/31/2008	Hampton Roads Bankshares, Inc., Norfolk, VA ³¹	Common Stock w/ Warrants	\$80,347,000								\$2.74	53,034	\$2,510,844
7/17/2009	Harbor Bankshares Corporation, Baltimore, MD ²³	Preferred Stock	\$6,800,000										\$282,744
6/26/2009	Hartford Financial Services Group, Inc., Hartford, CT	Preferred Stock w/ Warrants	\$3,400,000,000	3/31/2010		\$3,400,000,000		9/21/2010	A	\$713,687,430	\$16.25		\$129,861,111
3/13/2009	Haviland Bancshares, Inc., Haviland, KS ²	Preferred Stock w/ Exercised Warrants	\$425,000	12/29/2010		\$425,000		12/29/2010	R	\$21,000	\$6.05	276,090	\$4,395,380
12/19/2008	Hawthorne Bancshares, Inc., Lee's Summit, MO	Preferred Stock w/ Warrants	\$30,255,000									91,714	\$1,090,702
3/6/2009	HCSB Financial Corporation, Loris, SC	Preferred Stock w/ Warrants	\$12,895,000										\$823,189
9/11/2009	Heartland Bancshares, Inc., Franklin, IN ¹⁰	Preferred Stock w/ Exercised Warrants	\$7,000,000										
12/19/2008	Heartland Financial USA, Inc., Dubuque, IA ⁰	Preferred Stock w/ Warrants	\$81,698,000	9/15/2011		\$81,698,000		9/28/2011	R	\$1,800,000	\$15.34		\$11,188,087
9/25/2009	Heritage Bankshares, Inc., Norfolk, VA ^{10,50}	Preferred Stock w/ Exercised Warrants	\$10,103,000	3/16/2011		\$2,606,000	\$7,497,000	8/11/2011	R	\$303,000	\$11.11		\$947,284
11/21/2008	Heritage Commerce Corp., San Jose, CA	Preferred Stock w/ Warrants	\$40,000,000										
11/21/2008	Heritage Financial Corporation, Olympia, WA	Preferred Stock w/ Warrants	\$24,000,000	12/22/2010		\$24,000,000		8/17/2011	R	\$450,000	\$4.74	462,963	\$6,139,045
3/20/2009	Heritage Oaks Bancorp, Paso Robles, CA	Preferred Stock w/ Warrants	\$21,000,000									611,650	\$2,503,333
11/21/2008	HF Financial Corp., Sioux Falls, SD	Preferred Stock w/ Warrants	\$25,000,000	6/3/2009		\$25,000,000		6/30/2009	R	\$650,000	\$17.15		\$947,916
5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ^{21,62}	Preferred Stock w/ Exercised Warrants	\$3,091,000	9/22/2011		\$3,091,000		9/22/2011	R	\$155,000			\$666,667
12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank), Vernon, NJ ^{21,62,63}	Preferred Stock	\$2,359,000	9/22/2011		\$2,359,000					\$3.11		\$547,251
3/6/2009	Highlands Independent Bancshares, Inc., Sebring, FL ²	Preferred Stock w/ Exercised Warrants	\$6,700,000								\$4.30		\$617,712
1/30/2009	Highlands Independent Bancshares, Inc., Sebring, FL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	4/21/2010		\$4,000,000		4/21/2010	R	\$200,000			
12/23/2008	HMN Financial, Inc., Rochester, MN	Preferred Stock w/ Warrants	\$26,000,000									833,333	\$2,462,778
1/16/2009	Home Bancshares, Inc., Conway, AR	Preferred Stock w/ Warrants	\$50,000,000	7/6/2011		\$50,000,000		7/27/2011	R	\$1,300,000	\$25.91		\$6,180,556
2/20/2009	Hometown Bancorp of Alabama, Inc., Oneonta, AL ²	Preferred Stock w/ Exercised Warrants	\$3,250,000										\$484,757
2/13/2009	Hometown Bancshares, Inc., Corbin, KY ²	Preferred Stock w/ Exercised Warrants	\$1,900,000										\$285,338
9/18/2009	HomeTown Bankshares Corporation, Roanoke, VA ²¹⁰	Preferred Stock w/ Exercised Warrants	\$10,000,000										\$351,326
12/12/2008	HopFed Bancorp, Hopkinsville, KY ²	Preferred Stock w/ Warrants	\$18,400,000									253,666	\$2,691,000
12/19/2008	Horizon Bancorp, Michigan City, IN ^{60,61}	Preferred Stock w/ Warrants	\$25,000,000	11/10/2010		\$6,250,000	\$18,750,000	11/18/2011	P	\$1,750,551	\$17.33		\$3,106,771
2/27/2009	Howard Bancorp, Inc., Ellicott City, MD ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,983,000	9/22/2011		\$5,983,000		9/22/2011	R	\$299,000	\$4.60		\$837,793
11/13/2009	HPK Financial Corporation, Chicago, IL ^{13a,c}	Preferred Stock w/ Exercised Warrants	\$5,000,000										\$1,080,859
5/1/2009	HPK Financial Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000										
11/14/2008	Huntington Bancshares, Columbus, OH	Preferred Stock w/ Warrants	\$1,398,071,000	12/22/2010		\$1,398,071,000		1/19/2011	R	\$49,100,000	\$5.49		\$147,185,809
2/6/2009	Hypon Bank, Philadelphia, PA ²	Preferred Stock w/ Exercised Warrants	\$1,552,000										\$234,821
9/18/2009	IA Bancorp, Inc., Ileslin, NJ ³⁰	Preferred Stock w/ Exercised Warrants	\$5,976,000										\$680,045
5/15/2009	IBC Bancorp, Inc., Chicago, IL ^{3,30}	Subordinated Debentures	\$4,205,000	9/10/2010		\$4,205,000							\$427,216
12/5/2008	Iberiabank Corporation, Lafayette, LA	Preferred Stock w/ Warrants	\$90,000,000	3/31/2009		\$90,000,000		5/20/2009	R	\$1,200,000	\$49.30		\$1,450,000
3/27/2009	IBT Bancorp, Inc., Irving, TX ²	Preferred Stock w/ Exercised Warrants	\$2,295,000										\$329,430
3/13/2009	IBW Financial Corporation, Washington, DC ^{2,3a}	Preferred Stock	\$6,000,000	9/3/2010		\$6,000,000					\$7.20		\$453,067
3/16/2009	ICB Financial, Ontario, CA ²	Preferred Stock w/ Exercised Warrants	\$6,000,000										\$880,175
1/16/2009	Idaho Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$6,900,000								\$0.02		\$124,306
5/22/2009	Illinois State Bancorp, Inc., Chicago, IL ^{2,6,c}	Preferred Stock w/ Exercised Warrants	\$6,272,000	9/22/2011		\$6,272,000		9/22/2011	R	\$314,000			\$1,156,113
12/29/2009	Illinois State Bancorp, Inc., Chicago, IL ^{10,6,c}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/22/2011		\$4,000,000		9/22/2011	R	\$92,000			
1/9/2009	Independence Bank, East Greenwich, RI	Preferred Stock w/ Exercised Warrants	\$1,065,000										\$165,357
1/9/2009	Independent Bank Corp., Rockland, MA	Preferred Stock w/ Warrants	\$78,158,000	4/22/2009		\$78,158,000		5/27/2009	R	\$2,200,000	\$27.29	346,154	\$1,118,094
12/12/2008	Independent Bank Corporation, Ionia, MI ²	Mandatorily Convertible Preferred Stock w/ Warrants	\$74,426,000								\$1.33		\$2,430,000
4/24/2009	Indiana Bank Corp., Dana, IN ²	Preferred Stock w/ Exercised Warrants	\$1,312,000										\$165,139
12/12/2008	Indiana Community Bancorp, Columbus, IN	Preferred Stock w/ Warrants	\$21,500,000									188,707	\$3,144,375
2/27/2009	Integra Bank Corporation, Evansville, IN ^{45,7}	Preferred Stock w/ Warrants	\$83,586,000									7,418,876	\$1,950,340

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Capital Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/19/2008	Intermountain Community Bancorp, Sandpoint, ID	Preferred Stock w/ Warrants	\$27,000,000								\$0.95	653,226	\$1,222,500
12/23/2008	International Bancshares Corporation, Laredo, TX	Preferred Stock w/ Warrants	\$216,000,000								\$18.34	1,326,238	\$31,260,000
12/23/2008	Investment Bancshares Corporation, New York, NY	Preferred Stock w/ Warrants	\$25,000,000								\$2.65	691,882	\$1,118,056
5/8/2009	Investors Financial Corporation of Pelts County, Inc., Sedalia, MO ⁹	Subordinated Debentures w/ Exercised Warrants	\$4,000,000										\$174,325
10/28/2008	JPMorgan Chase & Co., New York, NY	Preferred Stock w/ Warrants	\$25,000,000,000	6/17/2009	\$25,000,000,000			12/10/2009	A	\$950,318,243	\$33.25		\$795,138,889
1/30/2009	Katahdin Bankshares Corp., Houlton, ME ^{2,49}	Preferred Stock w/ Exercised Warrants	\$10,449,000	8/18/2011	\$10,449,000			8/18/2011	R	\$522,000	\$11.75		\$1,452,047
11/14/2008	KeyCorp, Cleveland, OH	Preferred Stock w/ Warrants	\$2,500,000,000	3/30/2011	\$2,500,000,000			4/20/2011	R	\$70,000,000	\$7.69		\$297,222,222
3/20/2009	Kirkville Bancorp, Inc., Kirksville, MO ²	Preferred Stock w/ Exercised Warrants	\$470,000								\$4.35		\$68,070
8/21/2009	KS Bancorp, Inc., Smithfield, NC ²	Preferred Stock w/ Exercised Warrants	\$4,000,000										\$486,867
2/20/2009	Lafayette Bancorp, Inc., Oxford, MS ^{30c}	Preferred Stock w/ Exercised Warrants	\$1,998,000	9/29/2010	\$1,998,000			9/29/2010	R	\$100,000			\$267,134
12/29/2009	Lafayette Bancorp, Inc., Oxford, MS ^{30a,30c}	Preferred Stock	\$2,453,000	9/29/2010	\$2,453,000								
2/6/2009	Lakeland Bancorp, Inc., Oak Ridge, NJ ¹⁶	Preferred Stock w/ Warrants	\$59,000,000	8/4/2010	\$59,000,000	\$39,000,000					\$8.62	997,049	\$6,241,806
2/27/2009	Lakeland Financial Corporation, Warsaw, IN	Preferred Stock w/ Warrants	\$56,044,000	6/9/2010	\$56,044,000			11/18/2011	P	\$877,557	\$25.87		\$3,596,156
12/18/2009	Layton Park Financial Group, Milwaukee, WI	Preferred Stock w/ Exercised Warrants	\$3,000,000										\$312,013
1/9/2009	LCNB Corp., Lebanon, OH	Preferred Stock w/ Warrants	\$13,400,000	10/21/2009	\$13,400,000			11/18/2011	P	\$602,557	\$12.95		\$524,833
12/23/2008	Leader Bancorp, Inc., Arlington, MA ³	Preferred Stock w/ Exercised Warrants	\$5,830,000	11/24/2010	\$5,830,000			11/24/2010	R	\$292,000			\$609,961
1/30/2009	Legacy Bancorp, Inc., Milwaukee, WI ³³	Preferred Stock	\$5,498,000										\$355,079
1/23/2009	Liberty Bancshares, Inc., Jonesboro, AR ^{2,26}	Preferred Stock w/ Exercised Warrants	\$57,500,000	7/21/2011	\$57,500,000			7/21/2011	R	\$2,875,000			\$781,696
2/13/2009	Liberty Bancshares, Inc., Springfield, MO ^{2,30}	Preferred Stock w/ Exercised Warrants	\$21,900,000	8/18/2011	\$21,900,000			8/18/2011	R	\$1,095,000			\$3,000,452
12/4/2009	Liberty Bancshares, Inc., Fort Worth, TX ^{2,15}	Preferred Stock w/ Exercised Warrants	\$6,500,000										\$667,196
2/6/2009	Liberty Financial Services, Inc., New Orleans, LA ^{3,26}	Preferred Stock	\$5,645,000	9/24/2010	\$5,645,000								\$461,009
2/20/2009	Liberty Shares, Inc., Hinesville, GA ²	Preferred Stock w/ Exercised Warrants	\$17,280,000										\$1,399,560
7/10/2009	Lincoln National Corporation, Radnor, PA	Preferred Stock w/ Warrants	\$950,000,000	6/30/2010	\$950,000,000			9/16/2010	A	\$216,620,887	\$19.42		\$46,180,555
12/12/2008	LNB Bancorp Inc., Lorain, OH	Preferred Stock w/ Warrants	\$25,223,000								\$4.70	561,343	\$3,688,864
2/6/2009	Lone Star Bank, Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$3,072,000										—
12/12/2008	LSB Corporation, North Andover, MA	Preferred Stock w/ Warrants	\$15,000,000	11/18/2009	\$15,000,000			12/16/2009	R	\$560,000			\$700,000
6/26/2009	M&F Bancorp, Inc., Durham, NC ^{3,10,3,10}	Preferred Stock	\$11,735,000	8/20/2010	\$11,735,000								\$674,763
12/23/2008	M&T Bank Corporation, Buffalo, NY	Preferred Stock w/ Warrants	\$600,000,000	5/18/2011	\$600,000,000	\$230,000,000					\$76.34	1,218,522	\$90,993,750
11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.), Baltimore, MD	Preferred Stock w/ Warrants	\$151,500,000									407,542	\$9,489,792
12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation), Wilmington, DE ²³	Preferred Stock w/ Warrants	\$330,000,000	5/13/2011	\$330,000,000							95,383	\$39,920,833
4/24/2009	MacInac Financial Corporation, Manistique, MI	Preferred Stock w/ Warrants	\$11,000,000								\$5.42	379,310	\$1,407,083
3/13/2009	Madison Financial Corporation, Richmond, KY ²	Preferred Stock w/ Exercised Warrants	\$3,370,000										\$169,422
12/23/2008	Magna Bank, Memphis, TN ^{2,49}	Preferred Stock w/ Exercised Warrants	\$13,795,000	11/24/2009	\$13,795,000	\$10,340,000							\$1,661,468
12/29/2009	Mainline Bancorp, Inc., Ebensburg, PA ²	Preferred Stock w/ Exercised Warrants	\$4,500,000								\$55.00		\$460,525
1/16/2009	MainSource Financial Group, Inc., Greensburg, IN	Preferred Stock w/ Warrants	\$57,000,000								\$8.83	571,906	\$8,067,083
12/5/2008	Manhattan Bancorp, El Segundo, CA	Preferred Stock w/ Warrants	\$1,700,000	9/16/2009	\$1,700,000			10/14/2009	R	\$63,364	\$2.90		\$66,347
6/19/2009	Manhattan Bancshares, Inc., Manhattan, IL ³	Subordinated Debentures w/ Exercised Warrants	\$2,639,000										\$532,636
3/6/2009	Marine Bank & Trust Company, Vero Beach, FL ²	Preferred Stock w/ Exercised Warrants	\$3,000,000										\$235,713
2/20/2009	Market Bancorporation, Inc., New Market, MN ²	Preferred Stock w/ Exercised Warrants	\$2,060,000										\$138,778
5/15/2009	Market Street Bancshares, Inc., Mt. Vernon, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$20,300,000										\$4,257,925
12/19/2008	Marquette National Corporation, Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$35,500,000								\$110.00		\$5,621,524
11/14/2008	Marshall & Isley Corporation, Milwaukee, WI ⁴²	Preferred Stock w/ Warrants	\$1,715,000,000	7/5/2011	\$1,715,000,000			7/5/2011	R	\$3,250,000			\$226,522,917

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CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Investment	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ²	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
3/27/2009	Maryland Financial Bank, Towson, MD ²	Preferred Stock w/ Exercised Warrants	\$1,700,000								\$17.10	506,024	\$151,328
12/5/2008	MB Financial Inc., Chicago, IL	Preferred Stock w/ Warrants	\$196,000,000										\$28,855,556
11/20/2009	McLeod Bancshares, Inc., Shorewood, MN ^{2,50}	Preferred Stock w/ Exercised Warrants	\$6,000,000	8/18/2011		\$6,000,000		8/18/2011	R	\$300,000			\$970,433
2/27/2009	Medallion Bank, Salt Lake City, UT ^{2,49C}	Preferred Stock w/ Exercised Warrants	\$11,800,000	7/21/2011		\$11,800,000		7/21/2011	R	\$590,000			\$2,317,675
12/22/2009	Medallion Bank, Salt Lake City, UT ^{2,10A,93C}	Preferred Stock w/ Exercised Warrants	\$9,698,000	7/21/2011		\$9,698,000		7/21/2011	R	\$55,000			
5/15/2009	Mercantile Bank Corporation, Grand Rapids, MI	Preferred Stock w/ Warrants	\$21,000,000								\$9.75	616,438	\$2,670,187
2/6/2009	Mercantile Capital Corp., Boston, MA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$3,500,000	8/4/2011		\$3,500,000		8/4/2011	R	\$175,000			\$475,815
6/19/2009	Merchants and Manufacturers Bank Corporation, Joliet, IL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$3,510,000	9/8/2011		\$3,510,000		9/8/2011	R	\$176,000			\$424,668
3/6/2009	Merchants and Planters Bancshares, Inc., Toone, TN ^{2,62}	Preferred Stock w/ Exercised Warrants	\$1,881,000	9/7/2011		\$1,881,000		9/7/2011	R	\$94,000			\$256,560
2/13/2009	Meridian Bank, Devon, PA ²	Preferred Stock w/ Exercised Warrants	\$6,200,000										
12/11/2009	Meridian Bank, Devon, PA ^{2,10B}	Preferred Stock	\$6,335,000										\$1,541,726
1/30/2009	Metro City Bank, Doraville, GA ²	Preferred Stock w/ Exercised Warrants	\$7,700,000										\$1,171,523
1/16/2009	MetroCorp Bancshares, Inc., Houston, TX	Preferred Stock w/ Warrants	\$45,000,000								\$6.35	771,429	\$6,403,750
6/26/2009	Metropolitan Bank Group, Inc., Chicago, IL ^{2,41}	Preferred Stock w/ Exercised Warrants	\$74,706,000										\$3,454,185
6/26/2009	Metropolitan Bank Group, Inc., (NC Bancorp, Inc.), Chicago, IL ^{2,41}	Preferred Stock w/ Exercised Warrants	\$7,186,000										\$332,256
4/10/2009	Metropolitan Capital Bancorp, Inc., Chicago, IL ²	Preferred Stock w/ Exercised Warrants	\$2,040,000										\$821,929
11/20/2009	Metropolitan Capital Bancorp, Inc., Chicago, IL ^{2,10A}	Preferred Stock	\$2,348,000										
12/19/2008	Mid Penn Bancorp, Inc., Millersburg, PA	Preferred Stock w/ Warrants	\$10,000,000								\$7.54	73,099	\$1,452,778
1/30/2009	Middleburg Financial Corporation, Middleburg, VA ^m	Preferred Stock w/ Warrants	\$22,000,000	12/23/2009		\$22,000,000		11/18/2011	P	\$301,001			\$986,944
1/23/2009	Midland States Bancorp, Inc., Effingham, IL ²	Preferred Stock w/ Exercised Warrants	\$10,189,000	12/23/2009		\$10,189,000		12/23/2009	R	\$509,000			\$908,989
1/9/2009	MidSouth Bancorp, Inc., Lafayette, LA ^{60m}	Preferred Stock w/ Warrants	\$20,000,000	8/25/2011		\$20,000,000		11/18/2011	P	\$206,857			\$2,627,778
2/27/2009	Midtown Bank & Trust Company, Atlanta, GA ²	Preferred Stock w/ Exercised Warrants	\$5,222,000										\$275,105
12/5/2008	Midwest Banc Holdings, Inc., Melrose Park, IL ^{4,50}	Mandatorily Convertible Preferred Stock w/ Warrants	\$89,388,000									4,282,020	\$824,289
2/13/2009	Midwest Regional Bancorp, Inc., Festus, MO ²	Preferred Stock w/ Exercised Warrants	\$700,000	11/10/2009		\$700,000		11/10/2009	R	\$35,000			\$28,294
2/6/2009	MidWestOne Financial Group, Inc., Iowa City, IA	Preferred Stock w/ Warrants	\$16,000,000	7/6/2011		\$16,000,000		7/27/2011	R	\$1,000,000			\$1,933,333
2/20/2009	Mid-Wisconsin Financial Services, Inc., Medford, WI ²	Preferred Stock w/ Exercised Warrants	\$10,000,000								\$4.75		\$1,082,431
4/3/2009	Millennium Bancorp, Inc., Edwards, CO ²	Preferred Stock w/ Exercised Warrants	\$7,260,000										\$343,053
1/9/2009	Mission Community Bancorp, San Luis Obispo, CA ³	Preferred Stock	\$5,116,000	12/28/2011		\$5,116,000					\$3.35		\$759,584
12/23/2008	Mission Valley Bancorp, Sun Valley, CA ^{3,30}	Preferred Stock	\$5,500,000	8/20/2010		\$5,500,000							\$456,042
12/19/2008	Monadnock Bancorp, Inc., Peterborough, NH ²	Preferred Stock w/ Exercised Warrants	\$1,834,000								\$2.35		\$190,517
2/6/2009	Monarch Community Bancorp, Inc., Colwater, MI	Preferred Stock w/ Warrants	\$6,785,000								\$1.09	260,962	\$262,919
12/19/2008	Monarch Financial Holdings, Inc., Chesapeake, VA	Preferred Stock w/ Warrants	\$14,700,000	12/23/2009		\$14,700,000		2/10/2010	R	\$260,000			\$743,167
3/13/2009	Moneytree Corporation, Lenoir City, TN ^{2,50}	Preferred Stock w/ Exercised Warrants	\$9,516,000	9/15/2011		\$9,516,000		9/15/2011	R	\$476,000			\$1,299,481
1/30/2009	Monument Bank, Bethesda, MD ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,734,000	8/11/2011		\$4,734,000		8/11/2011	R	\$237,000			\$652,959
10/28/2008	Morgan Stanley, New York, NY	Preferred Stock w/ Warrants	\$10,000,000,000	6/17/2009		\$10,000,000,000		8/12/2009	R	\$950,000,000			\$318,055,595
1/16/2009	Morrill Bancshares, Inc., Merriam, KS ²	Preferred Stock w/ Exercised Warrants	\$13,000,000	7/20/2011		\$13,000,000		7/20/2011	R	\$650,000			\$1,779,122
1/23/2009	Moscow Bancshares, Inc., Moscow, TN ²	Preferred Stock w/ Exercised Warrants	\$6,216,000										\$952,377
9/25/2009	Mountain Valley Bancshares, Inc., Cleveland, GA ²	Preferred Stock w/ Exercised Warrants	\$3,300,000										\$384,679
3/27/2009	MS Financial, Inc., Kingwood, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$7,723,000	10/19/2011		\$7,723,000		10/19/2011	R	\$386,000			\$1,097,290
12/23/2008	MutualFirst Financial, Inc., Murcib, IN ⁶⁰	Preferred Stock w/ Warrants	\$32,382,000	8/25/2011		\$32,382,000		9/28/2011	R	\$900,194			\$4,326,595
3/27/2009	Naples Bancorp, Inc., Naples, FL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000								\$7.07		\$356,067
2/27/2009	National Bancshares, Inc., Bettendorf, IA ²	Preferred Stock w/ Exercised Warrants	\$24,664,000										\$2,307,492
12/12/2008	National Penn Bancshares, Inc., Boyertown, PA	Preferred Stock w/ Warrants	\$150,000,000	3/16/2011		\$150,000,000		4/13/2011	R	\$1,000,000			\$16,958,333
12/11/2009	Nationwide Bankshares, Inc., West Point, NE ³	Subordinated Debentures w/ Exercised Warrants	\$2,000,000	12/29/2010		\$2,000,000		12/29/2010	R	\$100,000			\$176,190
12/19/2008	NCAL Bancorp, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$10,000,000								\$4.35		\$1,311,028

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Capital Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
6/19/2009	NEMO Bancshares Inc., Madison, MO ⁸	Subordinated Debentures w/ Exercised Warrants	\$2,330,000										\$470,421
1/16/2009	New Hampshire Thrift Bancshares, Inc., Newport, NH ⁹	Preferred Stock w/ Warrants	\$10,000,000	8/25/2011	\$10,000,000						\$11.30	184,275	\$1,304,167
1/9/2009	New York Private Bank & Trust Corporation, New York, NY ⁷	Preferred Stock w/ Exercised Warrants	\$267,274,000										\$41,514,411
12/12/2008	NewBridge Bancorp, Greensboro, NC	Preferred Stock w/ Warrants	\$52,372,000								\$3.87	2,567,255	\$7,659,405
12/23/2008	Nicolet Bancshares, Inc., Green Bay, WI ¹⁴	Preferred Stock w/ Exercised Warrants	\$14,964,000	9/1/2011	\$14,964,000			9/1/2011	R	\$748,000			\$2,192,843
1/9/2009	North Central Bancshares, Inc., Fort Dodge, IA	Preferred Stock w/ Warrants	\$10,200,000	12/14/2011	\$10,200,000						\$17.96	99,157	\$1,494,583
12/12/2008	Northeast Bancorp, Lewiston, ME	Preferred Stock w/ Warrants	\$4,227,000								\$12.60	67,958	\$618,199
5/15/2009	Northern State Bank, Closter, NJ	Preferred Stock w/ Exercised Warrants	\$1,341,000										\$300,063
12/18/2009	Northern State Bank, Closter, NJ ^{13a}	Preferred Stock	\$1,230,000										
2/20/2009	Northern States Financial Corporation, Walkersville, IL	Preferred Stock w/ Warrants	\$17,211,000								\$0.90	584,084	\$418,323
1/14/2008	Northern Trust Corporation, Chicago, IL	Preferred Stock w/ Warrants	\$1,576,000,000	6/17/2009	\$1,576,000,000			8/26/2009	R	\$87,000,000	\$39.66		\$46,623,333
1/30/2009	Northway Financial, Inc., Berlin, NH ²⁹	Preferred Stock w/ Exercised Warrants	\$10,000,000	9/15/2011	\$10,000,000			9/15/2011	R	\$500,000	\$8.92		\$1,430,625
2/13/2009	Northwest Bancorporation, Inc., Spokane, WA ²	Preferred Stock w/ Exercised Warrants	\$10,500,000										\$975,430
2/13/2009	Northwest Commercial Bank, Lakewood, WA ²	Preferred Stock w/ Exercised Warrants	\$1,992,000										\$272,103
1/30/2009	Oak Ridge Financial Services, Inc., Oak Ridge, NC	Preferred Stock w/ Warrants	\$7,700,000								\$2.47	163,830	\$1,074,792
12/5/2008	Oak Valley Bancorp, Oakdale, CA ⁸	Preferred Stock w/ Warrants	\$13,500,000	8/11/2011	\$13,500,000			9/28/2011	R	\$560,000	\$6.75		\$1,811,250
1/16/2009	OceanFirst Financial Corp., Toms River, NJ	Preferred Stock w/ Warrants	\$38,263,000	12/30/2009	\$38,263,000			2/3/2010	R	\$430,797			\$1,828,122
1/30/2009	Ojai Community Bank, Ojai, CA ²	Preferred Stock w/ Exercised Warrants	\$2,080,000								\$3.40		\$295,783
12/5/2008	Old Line Bancshares, Inc., Bowie, MD	Preferred Stock w/ Warrants	\$7,000,000	7/15/2009	\$7,000,000			9/2/2009	R	\$225,000	\$8.10		\$21,3889
12/12/2008	Old National Bancorp, Evansville, IN	Preferred Stock w/ Warrants	\$100,000,000	3/31/2009	\$100,000,000			5/8/2009	R	\$1,200,000	\$11.65		\$1,513,889
1/16/2009	Old Second Bancorp, Inc., Aurora, IL	Preferred Stock w/ Warrants	\$73,000,000								\$1.30	815,339	\$5,769,028
4/17/2009	Omega Capital Corp., Lakewood, CO ²	Preferred Stock w/ Exercised Warrants	\$2,816,000										\$50,311
5/8/2009	One Georgia Bank, Atlanta, GA ²⁵	Preferred Stock w/ Exercised Warrants	\$5,500,000										
6/5/2009	OneFinancial Corporation, Little Rock, AR ¹⁰	Subordinated Debentures w/ Exercised Warrants	\$17,300,000										\$3,431,991
12/19/2008	OneUnited Bank, Boston, MA ³	Preferred Stock	\$12,063,000										\$93,823
4/24/2009	Oregon Bancorp, Inc., Salem, OR ²	Preferred Stock w/ Exercised Warrants	\$3,216,000								\$6.30		\$448,450
5/1/2009	OSB Financial Services, Inc., Orange, TX ⁴⁴	Subordinated Debentures w/ Exercised Warrants	\$6,100,000	10/5/2011	\$6,100,000			10/5/2011	R	\$305,000			\$1,257,315
11/21/2008	Pacific Capital Bancorp, Santa Barbara, CA ²⁸	Common Stock w/ Warrants	\$195,045,000								\$28.24	15,120	\$2,107,397
12/19/2008	Pacific City Financial Corporation, Los Angeles, CA ³	Preferred Stock w/ Exercised Warrants	\$16,200,000										\$358,065
12/23/2008	Pacific Coast Bankers' Bancshares, San Francisco, CA ²⁵	Preferred Stock w/ Exercised Warrants	\$11,600,000	7/28/2011	\$11,600,000			7/28/2011	R	\$580,000			\$1,641,964
1/16/2009	Pacific Coast National Bancorp, San Clemente, CA ¹⁹	Preferred Stock w/ Exercised Warrants	\$4,120,000	2/11/2010							\$0.01		\$18,088
12/23/2008	Pacific Commerce Bank, Los Angeles, CA ²	Preferred Stock w/ Exercised Warrants	\$4,060,000								\$2.90		\$387,223
12/12/2008	Pacific International Bancorp, Seattle, WA	Preferred Stock w/ Warrants	\$6,500,000								\$3.00		\$463,125
3/6/2009	Park Bancorporation, Inc., Madison, WI ²	Preferred Stock w/ Exercised Warrants	\$23,200,000										\$3,403,343
12/23/2008	Park National Corporation, Newark, OH	Preferred Stock w/ Warrants	\$100,000,000								\$65.06	227,376	\$14,472,222
1/30/2009	Parke Bancorp, Inc., Sewell, NJ	Preferred Stock w/ Warrants	\$16,288,000								\$5.46	362,733	\$2,273,533
12/23/2008	Parkvale Financial Corporation, Monroeville, PA ⁷	Preferred Stock w/ Warrants	\$31,762,000								\$24.57	376,327	\$4,596,667
2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank), Westwood, NJ ^{21,14}	Preferred Stock w/ Exercised Warrants	\$3,756,000	10/19/2011	\$3,756,000			10/19/2011	R	\$188,000			\$653,313
12/19/2008	Patapsco Bancorp, Inc., Dundalk, MD ²	Preferred Stock w/ Exercised Warrants	\$6,000,000								\$0.90		\$377,867
9/11/2009	Pathfinder Bancorp, Inc., Oswego, NY ⁹	Preferred Stock w/ Warrants	\$6,771,000	9/1/2011	\$6,771,000						\$8.91	154,354	\$667,696
3/27/2009	Pathway Bancorp, Cairo, NE ²	Preferred Stock w/ Exercised Warrants	\$3,727,000										\$77,852
12/19/2008	Patriot Bancshares, Inc., Houston, TX ²	Preferred Stock w/ Exercised Warrants	\$26,038,000										\$2,704,136
4/17/2009	Patterson Bancshares, Inc., Patterson, LA ²	Preferred Stock w/ Exercised Warrants	\$3,690,000										\$537,630

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Capital Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ²	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
1/9/2009	PeapackGladstone Financial Corporation, Gladstone, NJ	Preferred Stock w/ Warrants	\$28,685,000	1/6/2010 3/2/2011	\$7,172,000 \$7,172,000	\$21,513,000 \$14,341,000					\$10.75	150,296	\$3,169,199
1/30/2009	Peninsula Bank Holding Co., Palo Alto, CA	Preferred Stock w/ Warrants	\$6,000,000									81,670	\$858,943
4/17/2009	Penn Liberty Financial Corp., Wayne, PA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$9,960,000	9/1/2011				9/1/2011	R	\$498,000			\$1,287,689
2/13/2009	Peoples Bancorp, Lynden, WA ⁴²	Preferred Stock w/ Exercised Warrants	\$18,000,000	8/3/2011				8/3/2011	R	\$900,000			\$2,425,250
1/30/2009	Peoples Bancorp Inc., Marietta, OH	Preferred Stock w/ Warrants	\$39,000,000	2/2/2011 12/28/2011			\$18,000,000				\$14.81	313,505	\$4,725,833
12/23/2008	Peoples Bancorp of North Carolina, Inc., Newton, NC	Preferred Stock w/ Warrants	\$25,054,000									357,234	\$3,625,871
4/24/2009	Peoples Bancorporation, Inc., Easley, SC ¹	Preferred Stock w/ Exercised Warrants	\$12,660,000										\$1,765,173
3/20/2009	Peoples Bancshares of TN, Inc., Madisonville, TN ¹	Preferred Stock w/ Exercised Warrants	\$3,900,000										\$563,848
3/6/2009	PeoplesSouth Bancshares, Inc., Colquitt, GA ¹	Preferred Stock w/ Exercised Warrants	\$12,325,000										\$1,807,966
9/11/2009	PFSB Bancorporation, Inc., Pigeon Falls, WI ^{105b}	Preferred Stock w/ Exercised Warrants	\$1,500,000	8/25/2011				8/25/2011	R	\$71,000			\$159,163
2/6/2009	PGB Holdings, Inc., Chicago, IL ^{3,30}	Preferred Stock	\$3,000,000	8/13/2010									\$227,917
1/23/2009	Pierce County Bancorp, Tacoma, WA ⁵¹	Preferred Stock w/ Exercised Warrants	\$6,800,000										\$207,948
3/6/2009	Pinnacle Bank Holding Company, Inc., Orange City, FL ¹	Preferred Stock w/ Exercised Warrants	\$4,389,000									267,455	\$284,999
12/12/2008	Pinnacle Financial Partners, Inc., Nashville, TN	Preferred Stock w/ Warrants	\$95,000,000	12/28/2011			\$71,250,000				\$16.15		\$14,035,590
12/19/2008	Plains Capital Corporation, Dallas, TX ^{2,49}	Preferred Stock w/ Exercised Warrants	\$87,631,000	9/27/2011				9/27/2011	R	\$4,382,000			\$13,239,940
7/17/2009	Plato Holdings Inc., Saint Paul, MN ³⁰	Subordinated Debentures w/ Exercised Warrants	\$2,500,000										\$482,469
1/30/2009	Plumas Bancorp, Quincy, CA	Preferred Stock w/ Warrants	\$11,949,000									237,712	\$622,344
12/5/2008	Popular, Inc., San Juan, PR ²	Trust Preferred Securities w/ Warrants	\$935,000,000									20,932,836	\$124,796,528
11/21/2008	Porter Bancorp Inc., Louisville, KY	Preferred Stock w/ Warrants	\$35,000,000									330,561	\$4,783,353
4/3/2009	Prairie Star Bancshares, Inc., Olathe, KS ²	Preferred Stock w/ Exercised Warrants	\$2,800,000										\$132,253
5/8/2009	Premier Bancorp, Inc., Wilmette, IL ^{3,30}	Subordinated Debentures	\$6,784,000	8/13/2010									\$660,215
3/20/2009	Premier Bank Holding Company, Tallahassee, FL ²	Preferred Stock w/ Exercised Warrants	\$9,500,000										\$467,413
10/2/2009	Premier Financial Bancorp, Inc., Huntington, WV	Preferred Stock w/ Warrants	\$22,252,000									628,588	\$2,368,568
5/22/2009	Premier Financial Corp, Dubuque, IA ⁸	Subordinated Debentures w/ Exercised Warrants	\$6,349,000										\$822,263
2/20/2009	Premier Service Bank, Riverside, CA ²	Preferred Stock w/ Exercised Warrants	\$4,000,000										\$54,500
2/13/2009	PremierWest Bancorp, Medford, OR	Preferred Stock w/ Warrants	\$41,400,000									109,039	\$1,046,500
11/20/2009	Presidio Bank, San Francisco, CA ¹⁰	Preferred Stock w/ Exercised Warrants	\$10,800,000										\$1,130,594
1/23/2009	Princeton National Bancorp, Inc., Princeton, IL	Preferred Stock w/ Warrants	\$25,083,000									155,025	\$2,271,405
2/27/2009	Private Bancorporation, Inc., Minneapolis, MN ^{2,2}	Preferred Stock w/ Exercised Warrants	\$4,960,000										\$498,860
12/29/2009	Private Bancorporation, Inc., Minneapolis, MN ^{2,10a,c}	Preferred Stock	\$3,262,000										
1/30/2009	PrivateBancorp, Inc., Chicago, IL	Preferred Stock w/ Warrants	\$243,815,000									645,013	\$34,032,510
10/2/2009	Providence Bank, Rocky Mount, NC ^{2,10a,b}	Preferred Stock w/ Exercised Warrants	\$4,000,000	9/15/2011				9/15/2011	R	\$175,000			\$421,312
3/13/2009	Provident Community Bancshares, Inc., Rock Hill, SC	Preferred Stock w/ Warrants	\$9,256,000									178,880	\$543,091
2/27/2009	PSB Financial Corporation, Mary, LA ^{2,30}	Preferred Stock w/ Exercised Warrants	\$9,270,000	9/29/2010				9/29/2010	R	\$464,000			\$802,802
1/16/2009	Puget Sound Bank, Bellevue, WA ^{2,9}	Preferred Stock w/ Exercised Warrants	\$4,500,000	8/11/2011				8/11/2011	R	\$225,000			\$630,157
1/16/2009	Puaski Financial Corp., Creve Coeur, MO	Preferred Stock w/ Warrants	\$32,538,000									778,421	\$4,608,031
2/13/2009	QCR Holdings, Inc., Moline, IL ^{9,9}	Preferred Stock w/ Warrants	\$38,237,000	9/15/2011				9/15/2011	R	\$1,100,000			\$4,949,567
10/30/2009	Randolph Bank & Trust Company, Asheboro, NC ²	Preferred Stock w/ Exercised Warrants	\$6,229,000										\$523,303
6/19/2009	RCB Financial Corporation, Rome, GA ^{2,10}	Preferred Stock w/ Exercised Warrants	\$8,900,000										\$893,934
1/16/2009	Redwood Capital Bancorp, Eureka, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$3,800,000	7/21/2011				7/21/2011	R	\$190,000			\$520,626
1/9/2009	Redwood Financial Inc., Redwood Falls, MN ^{1,49}	Preferred Stock w/ Exercised Warrants	\$2,995,000	8/18/2011				8/18/2011	R	\$150,000			\$425,811
3/6/2009	Regent Bancorp, Inc., Davie, FL ²	Preferred Stock w/ Exercised Warrants	\$9,982,000										\$784,282
2/27/2009	Regent Capital Corporation, Nowata, OK ^{2,49}	Preferred Stock w/ Exercised Warrants	\$2,655,000	7/21/2011				7/21/2011	R	\$133,000			\$347,328

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
10/23/2009	Regents Bancshares, Inc., Vancouver, WA ¹⁰	Preferred Stock w/ Exercised Warrants	\$12,700,000									\$1,379,481
2/13/2009	Regional Bancshares, Inc., Hartsville, SC ²	Preferred Stock w/ Exercised Warrants	\$1,500,000									\$225,267
1/14/2008	Regions Financial Corporation, Birmingham, AL	Preferred Stock w/ Warrants	\$3,500,000,000							\$4.30	48,253,677	\$925,486,111
2/13/2009	Reliance Bancshares, Inc., Frontenac, MO ²	Preferred Stock w/ Exercised Warrants	\$40,000,000							\$0.77		\$3,827,111
2/27/2009	Ridgestone Financial Services, Inc., Brookfield, WI ¹	Preferred Stock w/ Exercised Warrants	\$10,900,000									\$277,224
1/9/2009	Rising Sun Bancorp, Rising Sun, MD ²	Preferred Stock w/ Exercised Warrants	\$5,983,000									\$195,637
6/12/2009	River Valley Bancorporation, Inc., Wausau, WI ⁶	Subordinated Debentures w/ Exercised Warrants	\$15,000,000							\$15.50		\$3,051,863
5/15/2009	Riverside Bancshares, Inc., Little Rock, AR ⁸	Subordinated Debentures w/ Exercised Warrants	\$1,100,000									\$230,725
1/30/2009	Rogers Bancshares, Inc., Little Rock, AR ²	Preferred Stock w/ Exercised Warrants	\$25,000,000							\$1.25	1,104,370	\$738,021
2/20/2009	Royal Bancshares of Pennsylvania, Inc., Narberth, PA	Preferred Stock w/ Warrants	\$30,407,000							\$19.55	517,012	\$368,971
1/16/2009	S&T Bancorp, Indiana, PA	Preferred Stock w/ Warrants	\$108,676,000	12/7/2011	\$108,676,000					\$0.02		\$15,712,738
12/23/2008	Sajon National Bank, Westminster, CA ²	Preferred Stock w/ Exercised Warrants	\$1,549,000									—
3/13/2009	Salsbury Bancorp, Inc., Lakeville, CT ^{6,55}	Preferred Stock w/ Warrants	\$8,816,000	8/25/2011	\$8,816,000		11/2/2011	R	\$205,000	\$23.35		\$1,079,960
12/5/2008	Sandy Spring Bancorp, Inc., Olney, MD	Preferred Stock w/ Warrants	\$83,094,000	7/21/2010	\$41,547,000	\$41,547,000	2/23/2011	R	\$4,450,000	\$17.55		\$7,593,868
				12/15/2010	\$41,547,000							
2/13/2009	Santa Clara Valley Bank, N.A., Santa Paula, CA ¹	Preferred Stock w/ Exercised Warrants	\$2,900,000							\$4.00		\$158,928
12/19/2008	Santa Lucia Bancorp, Atascadero, CA ^{4,5}	Preferred Stock w/ Warrants	\$4,000,000	10/21/2011	\$2,800,000					\$0.34		\$331,111
3/27/2009	SBT Bancorp, Inc., Simsbury, CT ^{2,49}	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/11/2011	\$4,000,000		8/11/2011	R	\$200,000			\$817,145
1/16/2009	SCBT Financial Corporation, Columbia, SC	Preferred Stock w/ Warrants	\$64,779,000	5/20/2009	\$64,779,000		6/24/2009	R	\$1,400,000	\$29.01		\$1,115,639
12/19/2008	Seacoast Banking Corporation of Florida, Stuart, FL	Preferred Stock w/ Warrants	\$50,000,000							\$1.52	589,623	\$7,627,430
12/23/2008	Seacoast Commerce Bank, Chula Vista, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$1,800,000	9/1/2011	\$1,800,000		9/1/2011	R	\$90,000	\$4.50		\$263,780
2/13/2009	Security Bancshares of Plaquemine County, Inc., Waynesville, MO ²	Preferred Stock w/ Exercised Warrants	\$2,152,000									\$323,282
1/9/2009	Security Business Bancorp, San Diego, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,803,000	7/14/2011	\$5,803,000		7/14/2011	R	\$290,000			\$795,018
1/9/2009	Security California Bancorp, Riverside, CA ^{2,49}	Preferred Stock w/ Exercised Warrants	\$6,815,000	9/15/2011	\$6,815,000		9/15/2011	R	\$341,000			\$996,698
6/26/2009	Security Capital Corporation, Batesville, MS ^{2,10,30}	Preferred Stock w/ Exercised Warrants	\$17,388,000	9/29/2010	\$17,388,000		9/29/2010	R	\$522,000			\$1,153,111
12/19/2008	Security Federal Corporation, Aiken, SC ³⁰	Preferred Stock w/ Warrants	\$18,000,000	9/29/2010	\$18,000,000					\$8.00	137,966	\$1,600,000
2/20/2009	Security State Bancshares, Inc., Charleston, MO ^{2,49}	Preferred Stock w/ Exercised Warrants	\$12,500,000	9/22/2011	\$12,500,000		9/22/2011	R	\$625,000			\$1,763,680
5/1/2009	Security State Bank Holding Company, Jamestown, ND ³	Subordinated Debentures w/ Exercised Warrants	\$10,750,000									\$1,414,005
11/21/2008	Severn Bancorp, Inc., Annapolis, MD	Preferred Stock w/ Warrants	\$23,393,000							\$2.46	556,976	\$3,489,456
1/9/2009	Shore Bancshares, Inc., Easton, MD ²	Preferred Stock w/ Warrants	\$25,000,000	4/15/2009	\$25,000,000		11/16/2011	R	\$25,000	\$5.15	172,970	\$333,333
6/26/2009	Signature Bancshares, Inc., Dallas, TX ⁶	Subordinated Debentures w/ Exercised Warrants	\$1,700,000	12/15/2010	\$1,700,000							\$209,588
12/12/2008	Signature Bank, New York, NY	Preferred Stock w/ Warrants	\$120,000,000	3/31/2009	\$120,000,000		3/10/2010	A	\$11,320,751	\$59.99		\$1,816,667
1/16/2009	Somerset Hills Bancorp, Bernardsville, NJ	Preferred Stock w/ Warrants	\$7,414,000	5/20/2009	\$7,414,000		6/24/2009	R	\$275,000	\$7.50		\$127,686
2/20/2009	Sonoma Valley Bancorp, Sonoma, CA ^{2,3}	Preferred Stock w/ Exercised Warrants	\$8,653,000									\$347,164
1/9/2009	Sound Banking Company, Morehead City, NC ²	Preferred Stock w/ Exercised Warrants	\$3,070,000							\$3.05		\$476,976
12/5/2008	South Financial Group, Inc., Greenville, SC ⁶	Preferred Stock w/ Warrants	\$47,000,000	9/30/2010	\$130,179,219		9/30/2010	R	\$400,000			\$16,386,111
7/17/2009	SouthCrest Financial Group, Inc., Fayetteville, GA ²	Preferred Stock w/ Exercised Warrants	\$12,900,000							\$4.00		\$933,494
1/16/2009	Southern Bancorp, Inc., Arkadelphia, AR ^{3,30}	Preferred Stock	\$11,000,000	8/6/2010	\$11,000,000							\$855,556
12/5/2008	Southern Community Financial Corp., Winston-Salem, NC	Preferred Stock w/ Warrants	\$42,750,000							\$1.19	1,623,418	\$4,156,250
2/27/2009	Southern First Bancshares, Inc., Greenville, SC	Preferred Stock w/ Warrants	\$17,299,000							\$7.15	363,609	\$2,349,781
5/15/2009	Southern Heritage Bancshares, Inc., Cleveland, TN ^{2,5}	Preferred Stock w/ Exercised Warrants	\$4,862,000	9/8/2011	\$4,862,000		9/8/2011	R	\$243,000			\$613,111
1/23/2009	Southern Illinois Bancorp, Inc., Carri, IL ^{2,49}	Preferred Stock w/ Exercised Warrants	\$5,000,000	8/25/2011	\$5,000,000		8/25/2011	R	\$250,000			\$705,472
12/5/2008	Southern Missouri Bancorp, Inc., Poplar Bluff, MO ⁹	Preferred Stock w/ Warrants	\$9,550,000	7/21/2011	\$9,550,000					\$22.47	114,326	\$1,254,764
6/12/2009	SouthFirst Bancshares, Inc., Sylacauga, AL ²	Preferred Stock w/ Exercised Warrants	\$2,760,000							\$2.00		\$364,796

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Investment	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ²	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
12/5/2008	Southwest Bancorp, Inc., Stillwater, OK	Preferred Stock w/ Warrants	\$70,000,000							\$911,000	\$9.96	703,753	\$8,555,556
3/13/2009	Sovereign Bancshares, Inc., Dallas, TX ^{2,69}	Preferred Stock w/ Exercised Warrants	\$18,215,000	9/22/2011		\$18,215,000		9/22/2011	R				\$2,506,669
3/27/2009	Spirit Bank Corp., Bristow, OK ²	Preferred Stock w/ Exercised Warrants	\$30,000,000										\$2,261,750
3/13/2009	St. Johns Bancshares, Inc., St. Louis, MO ²	Preferred Stock w/ Exercised Warrants	\$3,000,000										\$436,908
4/24/2009	Standard Bancshares, Inc., Hickory Hills, IL ²	Preferred Stock w/ Exercised Warrants	\$60,000,000										\$6,730,750
12/5/2008	State Bancorp, Inc., Jericho, NY	Preferred Stock w/ Warrants	\$36,842,000	12/14/2011		\$36,842,000					\$12.20	465,569	\$5,572,363
1/16/2009	State Bancshares, Inc., Fargo, ND ²	Preferred Stock w/ Exercised Warrants	\$50,000,000	8/12/2009		\$12,500,000	\$37,500,000	6/29/2011	R	\$2,500,000			\$5,508,472
2/13/2009	State Capital Corporation, Greenwood, MS ^{2,70}	Preferred Stock w/ Exercised Warrants	\$15,000,000	9/29/2010		\$15,000,000		9/29/2010	R	\$750,000			\$1,330,709
10/28/2008	State Street Corporation, Boston, MA	Preferred Stock w/ Warrants	\$2,000,000,000	6/17/2009		\$2,000,000,000		7/8/2009	R	\$60,000,000	\$40.31		\$63,611,111
6/26/2009	Stearns Financial Services, Inc., St. Cloud, MN ⁸	Subordinated Debentures w/ Exercised Warrants	\$24,900,000										\$4,984,848
9/25/2009	Steels Street Bank Corporation, Denver, CO ^{1,10,50}	Subordinated Debentures w/ Exercised Warrants	\$11,019,000	9/1/2011		\$11,019,000		9/1/2011	R	\$331,000		302,623	\$1,728,673
12/19/2008	StellarOne Corporation, Charlottesville, VA	Preferred Stock w/ Warrants	\$30,000,000	4/13/2011		\$7,500,000	\$22,500,000						\$4,271,875
12/23/2008	Sterling Bancorp, New York, NY	Preferred Stock w/ Warrants	\$42,000,000	4/27/2011		\$42,000,000		5/18/2011	R	\$945,775	\$8.64		\$4,923,333
12/12/2008	Sterling Bancshares, Inc., Houston, TX	Preferred Stock w/ Warrants	\$125,198,000	5/5/2009		\$125,198,000		6/9/2010	A	\$3,007,891			\$2,486,571
12/5/2008	Sterling Financial Corporation, Spokane, WA ⁴	Common Stock w/ Warrants	\$303,000,000								\$16.70	97,541	\$6,733,333
1/30/2009	Stewardship Financial Corporation, Midland Park, NJ ⁷⁴	Preferred Stock w/ Warrants	\$10,000,000	9/1/2011		\$10,000,000		10/26/2011	R	\$107,398	\$5.30		\$1,293,095
2/6/2009	Stockmens Financial Corporation, Rapid City, SD ²	Preferred Stock w/ Exercised Warrants	\$15,568,000	1/14/2011		\$4,000,000	\$11,568,000	3/16/2011	R	\$778,000			\$1,755,554
1/23/2009	Stonebridge Financial Corp., West Chester, PA ²	Preferred Stock w/ Exercised Warrants	\$10,973,000	3/16/2011		\$11,568,000							
6/19/2009	Suburban Illinois Bancorp, Inc., Elmhurst, IL ⁸	Subordinated Debentures w/ Exercised Warrants	\$15,000,000										\$634,609
12/19/2008	Summit State Bank, Santa Rosa, CA ⁶	Preferred Stock w/ Warrants	\$8,500,000	8/4/2011		\$8,500,000		9/14/2011	R	\$315,000	\$5.20		\$1,115,625
1/9/2009	Sun Bancorp, Inc., Vineland, NJ	Preferred Stock w/ Warrants	\$89,310,000	4/8/2009		\$89,310,000		5/27/2009	R	\$2,100,000	\$2.42		\$1,103,971
11/14/2008	SunTrust Banks, Inc., Atlanta, GA	Preferred Stock w/ Warrants	\$3,500,000,000	3/30/2011		\$3,500,000,000		9/22/2011	A	\$14,269,536			\$567,986,111
12/31/2008	SunTrust Banks, Inc., Atlanta, GA ⁶	Preferred Stock w/ Warrants	\$1,350,000,000	3/30/2011		\$1,350,000,000		9/22/2011	A	\$16,224,035			\$4,983,333
12/5/2008	SunTrust Bancorp Inc., Birmingham, AL ^{7,84}	Trust Preferred Securities w/ Warrants	\$69,000,000									1,923,792	\$214,972
1/9/2009	Surrey Bancorp, Mount Airy, NC ²	Preferred Stock w/ Exercised Warrants	\$2,000,000	12/29/2010		\$2,000,000		12/29/2010	R	\$100,000	\$9.25		\$23,722,222
12/12/2008	Susquehanna Bancshares, Inc., Litzitz, PA	Preferred Stock w/ Warrants	\$300,000,000	4/21/2010		\$200,000,000	\$100,000,000	1/19/2011	R	\$5,269,179	\$8.38		\$821,383
4/10/2009	SV Financial, Inc., Sterling, IL ²	Preferred Stock w/ Exercised Warrants	\$4,000,000	8/31/2011		\$4,000,000		8/31/2011	R	\$200,000			\$12,109,028
12/12/2008	SVB Financial Group, Santa Clara, CA	Preferred Stock w/ Warrants	\$235,000,000	12/23/2009		\$235,000,000		6/16/2010	R	\$6,820,000	\$47.69		\$2,693,234
5/8/2009	Sword Financial Corporation, Horicon, WI ^{8,9}	Subordinated Debentures w/ Exercised Warrants	\$13,644,000	9/15/2011		\$13,644,000		9/15/2011	R	\$682,000			\$140,610,003
12/19/2008	Synovus Financial Corp., Columbus, GA	Preferred Stock w/ Warrants	\$967,870,000								\$1.41	15,510,737	\$253,122
1/16/2009	Syringa Bancorp, Boise, ID ²	Preferred Stock w/ Exercised Warrants	\$8,000,000								\$0.06		\$690,832
11/21/2008	Taylor Capital Group, Rosemont, IL	Preferred Stock w/ Warrants	\$104,823,000								\$9.72	1,462,647	\$15,599,381
8/28/2009	TCB Corporation, Greenwood, SC ^{1,10,50}	Subordinated Debentures w/ Exercised Warrants	\$9,720,000	9/8/2011		\$9,720,000		9/8/2011	R	\$292,000			\$690,832
1/16/2009	TCB Holding Company, Texas Community Bank, The Woodlands, TX ²	Preferred Stock w/ Exercised Warrants	\$11,730,000										\$7,925,719
11/14/2008	TOF Financial Corporation, Wayzata, MN	Preferred Stock w/ Warrants	\$361,172,000	4/22/2009		\$361,172,000		12/15/2009	A	\$9,599,964	\$10.32		\$284,611
12/23/2008	TONB Financial Corp., Dayton, OH ²	Preferred Stock w/ Exercised Warrants	\$2,000,000	8/3/2011		\$2,000,000		8/3/2011	R	\$100,000			\$3,233,333
12/19/2008	Tennessee Commerce Bancorp, Inc., Franklin, TN	Preferred Stock w/ Warrants	\$30,000,000								\$0.08	461,538	\$146,242
12/23/2008	Tennessee Valley Financial Holdings, Inc., Oak Ridge, TN ²	Preferred Stock w/ Exercised Warrants	\$3,000,000										\$1,218,750
1/16/2009	Texas Capital Bancshares, Inc., Dallas, TX	Preferred Stock w/ Warrants	\$75,000,000	5/13/2009		\$75,000,000		3/11/2010	A	\$6,709,061	\$30.61		\$295,308
1/9/2009	Texas National Bancorporation, Jacksonville, TX ²	Preferred Stock w/ Exercised Warrants	\$3,981,000	5/19/2010		\$3,981,000		5/19/2010	R	\$199,000			

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Repayment Amount ¹	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
8/7/2009	The ANB Corporation, Terrell, TX ⁴⁹	Preferred Stock w/ Exercised Warrants	\$20,000,000	8/25/2011	\$20,000,000	—	8/25/2011	R	\$1,000,000			\$2,234,500
12/12/2008	The Bancorp, Inc., Wilmington, DE	Preferred Stock w/ Warrants	\$45,220,000	3/10/2010	\$45,220,000	—	9/8/2010	R	\$4,753,985	\$7.23		\$2,813,689
2/6/2009	The Bank of Currituck, Moyock, NC ³⁴	Preferred Stock w/ Exercised Warrants	\$4,021,000	12/3/2010	\$1,742,850	—						\$169,834
2/13/2009	The Bank of Kentucky Financial Corporation, Crestview Hills, KY	Preferred Stock w/ Warrants	\$34,000,000	12/22/2010	\$17,000,000	\$17,000,000				\$20.05	274,784	\$3,940,694
10/28/2008	The Bank of New York Mellon Corporation, New York, NY	Preferred Stock w/ Warrants	\$3,000,000,000	6/17/2009	\$3,000,000,000	—	8/5/2009	R	\$136,000,000	\$19.91		\$95,416,667
1/16/2009	The Baraboo Bancorporation, Baraboo, WI ¹	Preferred Stock w/ Exercised Warrants	\$20,749,000							\$5.00		\$3,200,737
12/19/2008	The Connecticut Bank and Trust Company, Hartford, CT	Preferred Stock w/ Warrants	\$5,448,000							\$8.00	175,742	\$612,900
12/19/2008	The Elmira Savings Bank, FS, Elmira, NY ⁴⁹	Preferred Stock w/ Warrants	\$9,090,000	8/25/2011	\$9,090,000	—				\$16.38	116,538	\$1,219,575
1/9/2009	The First Bancorp, Inc., Damariscotta, ME	Preferred Stock w/ Warrants	\$25,000,000	8/24/2011	\$12,500,000	\$12,500,000				\$15.37	225,904	\$3,421,875
2/6/2009	The First Bancshares, Inc., Hattiesburg, MS ⁵⁰	Preferred Stock w/ Warrants	\$5,000,000	9/29/2010	\$5,000,000	—				\$7.26	54,705	\$411,806
2/6/2009	The Freepoint State Bank, Harper, KS ²	Preferred Stock w/ Exercised Warrants	\$301,000									\$8,610
10/28/2008	The Goldman Sachs Group, Inc., New York, NY	Preferred Stock w/ Warrants	\$10,000,000,000	6/17/2009	\$10,000,000,000	—	7/22/2009	R	\$11,000,000,000	\$90.43		\$318,055,555
5/22/2009	The Landium Company, Columbia, MO ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,000,000	8/18/2011	\$15,000,000	—	8/18/2011	R	\$750,000			\$1,830,292
12/23/2008	The Little Bank, Incorporated, Kinston, NC ²	Preferred Stock w/ Exercised Warrants	\$7,500,000									\$1,183,105
12/31/2008	The PNC Financial Services Group Inc., Pittsburgh, PA	Preferred Stock w/ Warrants	\$7,579,200,000	2/10/2010	\$7,579,200,000	—	4/29/2010	A	\$324,195,666	\$57.67		\$421,066,667
2/20/2009	The Private Bank of California, Los Angeles, CA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$5,450,000	9/1/2011	\$5,450,000	—	9/1/2011	R	\$273,000			\$751,752
1/9/2009	The Queensborough Company, Louisville, GA ²	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$882,900
9/4/2009	The State Bank of Bartley, Bartley, NE ^{31,1049}	Subordinated Debentures w/ Exercised Warrants	\$1,697,000	9/22/2011	\$1,697,000	—	9/22/2011	R	\$51,000			\$282,299
12/11/2009	The Victory Bancorp, Inc., Limerick, PA ^{104,49}	Preferred Stock w/ Exercised Warrants	\$1,505,000	9/22/2011	\$1,505,000	—	9/22/2011	R	\$34,000			\$213,183
2/27/2009	The Victory Bancorp, Inc. (The Victory Bank), Limerick, PA ²¹³	Preferred Stock w/ Exercised Warrants	\$541,000	9/22/2011	\$541,000	—	9/22/2011	R	\$27,000			—
1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust), Orlando, FL ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,677,000									\$869,786
12/5/2008	TIB Financial Corp., Naples, FL ³²	Preferred Stock w/ Warrants	\$37,000,000	9/30/2010	\$12,119,637	—	9/30/2010	R	\$40,000	\$9.00		\$1,284,722
12/19/2008	Tideands Bancshares, Inc., Mount Pleasant, SC	Preferred Stock w/ Warrants	\$14,448,000							\$0.08	571,821	\$1,195,973
4/17/2009	Tifton Banking Company, Tifton, GA ³²	Preferred Stock w/ Exercised Warrants	\$3,800,000									\$223,208
12/23/2008	Timberland Bancorp, Inc., Hoquiam, WA	Preferred Stock w/ Warrants	\$16,641,000							\$3.95		\$952,236
4/3/2009	Titonka Bancshares, Inc., Titonka, IA ²	Preferred Stock w/ Exercised Warrants	\$2,117,000									\$301,937
2/6/2009	Todd Bancshares, Inc., Hopkinsville, KY ²	Preferred Stock w/ Exercised Warrants	\$4,000,000							\$12.24		\$604,950
12/12/2008	TowneBank, Portsmouth, VA ⁵⁰	Preferred Stock w/ Warrants	\$76,458,000	9/22/2011	\$76,458,000	—				\$0.23	3,098,341	\$192,415
1/16/2009	Treaty Oak Bancorp, Inc., Austin, TX ³⁵	Warrants	\$3,268,000	2/15/2011	\$500,000	—						\$601,325
3/27/2009	Triad Bancorp, Inc., Frontenac, MO ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$3,700,000	9/22/2011	\$3,700,000	—	9/22/2011	R	\$185,000			\$2,336,116
12/19/2008	Tri-County Financial Corporation, Waldorf, MD ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$15,540,000	9/22/2011	\$15,540,000	—	9/22/2011	R	\$777,000			\$5,139,526
3/27/2009	Trimby Capital Corporation, Los Alamitos, NMI ¹	Preferred Stock w/ Exercised Warrants	\$35,539,000									\$190,215
4/3/2009	Tri-State Bank of Memphis, Memphis, TN ^{2,3,30}	Preferred Stock	\$2,795,000	8/13/2010	\$2,795,000	—						\$3,409,518
2/27/2009	Tri-State Capital Holdings, Inc., Pittsburgh, PA ²	Preferred Stock w/ Exercised Warrants	\$23,000,000									\$796,180
4/3/2009	TriSummit Bank, Kingsport, TN ²⁵	Preferred Stock w/ Exercised Warrants	\$2,765,000									—
12/22/2009	TriSummit Bank, Kingsport, TN ^{1,104,6}	Preferred Stock	\$4,237,000									—
1/21/2008	Trustmark Corporation, Jackson, MS	Preferred Stock w/ Warrants	\$215,000,000	12/9/2009	\$215,000,000	—	12/30/2009	R	\$10,000,000	\$24.29		\$11,287,500
5/29/2009	Two Rivers Financial Group, Burlington, IA ⁴⁹	Preferred Stock w/ Exercised Warrants	\$12,000,000	9/1/2011	\$12,000,000	—	9/1/2011	R	\$600,000	\$15.00		\$1,475,133
11/14/2008	U.S. Bancorp, Minneapolis, MN	Preferred Stock w/ Warrants	\$6,699,000,000	6/17/2009	\$6,699,000,000	—	7/15/2009	R	\$139,000,000	\$27.05		\$195,220,417
8/7/2009	U.S. Century Bank, Miami, FL ²	Preferred Stock w/ Exercised Warrants	\$50,236,000									\$745,312
1/30/2009	UBT Bancshares, Inc., Maysville, KS ²⁴⁹	Preferred Stock w/ Exercised Warrants	\$8,950,000	8/11/2011	\$8,950,000	—	8/11/2011	R	\$450,000			\$1,234,912
11/14/2008	UCBH Holdings, Inc., San Francisco, CA ¹⁴	Preferred Stock w/ Warrants	\$298,737,000								7,847,732	\$7,509,920
11/14/2008	Umpqua Holdings Corp., Portland, OR	Preferred Stock w/ Warrants	\$214,181,000	2/17/2010	\$214,181,000	—	3/31/2010	R	\$4,500,000	\$12.39		\$13,475,555

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Instrument	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment	Remaining Capital Amount	Final Disposition Date	Note ¹⁵	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
5/1/2009	Union Bank & Trust Company, Oxford, NC ^{25,c}	Preferred Stock w/ Exercised Warrants	\$3,194,000	9/22/2011	\$3,194,000	—	9/22/2011	R	\$160,000			\$680,292
12/18/2009	Union Bank & Trust Company, Oxford, NC ^{2,10a,6,c}	Preferred Stock	\$2,997,000	9/22/2011	\$2,997,000	—						\$215,569
12/29/2009	Union Financial Corporation, Albuquerque, NM ^{2,10}	Preferred Stock w/ Exercised Warrants	\$2,179,000									
2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB), Bowling Green, VA ¹⁰	Preferred Stock	\$33,900,000	12/7/2011	\$35,595,000	—				\$13.29	311,492	\$1,821,889
12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation), Bowling Green, VA ¹⁰	Preferred Stock w/ Warrants	\$59,000,000	11/18/2009	\$59,000,000	—	12/23/2009	R	\$450,000			\$3,417,970
2/20/2009	United American Bank, San Mateo, CA ²	Preferred Stock w/ Exercised Warrants	\$8,700,000									
1/16/2009	United Bancorp, Inc., Tecumseh, MI	Preferred Stock w/ Warrants	\$20,600,000							\$8.46	108,264	\$2,915,472
12/23/2008	United Bancorporation of Alabama, Inc., Atmore, AL ³⁰	Preferred Stock w/ Warrants	\$10,300,000	9/3/2010	\$10,300,000	—						\$872,639
5/22/2009	United Bank Corporation, Barnesville, GA ⁸	Subordinated Debentures w/ Exercised Warrants	\$14,400,000									\$2,996,911
12/5/2008	United Community Banks, Inc., Blairsville, GA	Preferred Stock w/ Warrants	\$180,000,000							\$6.99	219,908	\$26,518,750
1/16/2009	United Financial Banking Companies, Inc., Vienna, VA ^{2,89}	Preferred Stock w/ Exercised Warrants	\$5,658,000	12/15/2010	\$3,000,000	\$2,658,000	9/15/2011	R	\$283,000	\$13.51		\$708,964
12/5/2008	Unity Bancorp, Inc., Clinton, NJ	Preferred Stock w/ Warrants	\$20,649,000							\$6.40		\$3,039,992
5/22/2009	Universal Bancorp, Bloomfield, IN ²	Preferred Stock w/ Exercised Warrants	\$9,900,000									\$1,338,384
6/19/2009	University Financial Corp., Inc., St. Paul, MN ^{8,30}	Subordinated Debentures	\$11,926,000	7/30/2010	\$11,926,000	—						\$1,022,886
2/6/2009	US Metro Bank, Garden Grove, CA ²	Preferred Stock w/ Exercised Warrants	\$2,861,000							\$2.60		\$432,678
12/23/2008	Uwharrie Capital Corp, Albemarle, NC ²	Preferred Stock w/ Exercised Warrants	\$10,000,000							\$3.00		\$1,577,472
1/30/2009	Valley Commerce Bancorp, Visalia, CA ²	Preferred Stock w/ Exercised Warrants	\$7,700,000							\$7.00		\$1,171,523
1/9/2009	Valley Community Bank, Pleasanton, CA ²	Preferred Stock w/ Exercised Warrants	\$5,500,000							\$1.65		\$629,476
12/12/2008	Valley Financial Corporation, Roanoke, VA	Preferred Stock w/ Warrants	\$16,019,000								344,742	\$2,380,955
12/18/2009	Valley Financial Group, Ltd., 1st State Bank, Saginaw, MI ^{2,8}	Preferred Stock w/ Exercised Warrants	\$1,300,000	9/22/2011	\$1,300,000	—	9/22/2011	R	\$65,000			\$124,775
11/14/2008	Valley National Bancorp, Wayne, NJ	Preferred Stock w/ Warrants	\$300,000,000	6/3/2009	\$75,000,000	\$225,000,000						\$12,979,167
6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company), Dallas, TX ^{2,40}	Preferred Stock w/ Exercised Warrants	\$3,000,000	8/25/2011	\$3,000,000	—	8/25/2011	R	\$150,000			\$353,796
5/1/2009	Village Bank and Trust Financial Corp, Middleburg, VA	Preferred Stock w/ Warrants	\$14,738,000							\$1.25	499,029	\$1,318,232
12/12/2008	Virginia Commerce Bancorp, Arlington, VA	Preferred Stock w/ Warrants	\$71,000,000							\$7.73	2,696,203	\$10,383,750
6/12/2009	Virginia Company Bank, Newport News, VA ^{2,10}	Preferred Stock w/ Exercised Warrants	\$4,700,000									\$601,085
4/24/2009	Vision Bank - Texas, Richardson, TX ²	Preferred Stock w/ Exercised Warrants	\$1,500,000									\$209,144
12/19/2008	VST Financial Corp., Wyomissing, PA	Preferred Stock w/ Warrants	\$25,000,000							\$6.05		\$3,631,944
1/30/2009	W.T.B. Financial Corporation, Spokane, WA ^{2,50}	Preferred Stock w/ Exercised Warrants	\$110,000,000	9/15/2011	\$110,000,000	—	9/15/2011	R	\$5,500,000			\$15,736,874
12/11/2009	Wachusett Financial Services, Inc., Clinton, MA ^{2,10}	Preferred Stock w/ Exercised Warrants	\$12,000,000									\$1,239,600
12/19/2008	Wainwright Bank & Trust Company, Boston, MA	Preferred Stock w/ Warrants	\$22,000,000	11/24/2009	\$22,000,000	—	12/16/2009	R	\$568,700			\$1,023,611
1/16/2009	Washington Banking Company, Oak Harbor, WA	Preferred Stock w/ Warrants	\$26,380,000	1/12/2011	\$26,380,000	—	3/2/2011	R	\$1,625,000	\$11.91		\$2,623,344
1/14/2008	Washington Federal, Inc., Seattle, WA	Preferred Stock w/ Warrants	\$200,000,000	5/27/2009	\$200,000,000	—	3/9/2010	A	\$15,623,222	\$13.99		\$5,361,111
10/30/2009	Washington First Bankshares, Inc., Reston, VA ^{2,10a,49}	Preferred Stock	\$6,842,000	8/4/2011	\$6,842,000	—						\$1,510,318
1/30/2009	Washington First Bankshares, Inc. (Washington First Bank), Reston, VA ^{1,13}	Preferred Stock w/ Exercised Warrants	\$6,633,000	8/4/2011	\$6,633,000	—	8/4/2011	R	\$332,000			—
6/26/2009	Waikeshia Bankshares, Inc., Waikeshia, WI ¹⁰	Preferred Stock w/ Exercised Warrants	\$5,625,000									\$707,386
11/21/2008	Webster Financial Corporation, Waterbury, CT	Preferred Stock w/ Warrants	\$400,000,000	10/13/2010	\$100,000,000	\$200,000,000	6/2/2011	A	\$20,678,339	\$20.39		\$36,944,444
10/28/2008	Wells Fargo & Company, San Francisco, CA	Preferred Stock w/ Warrants	\$25,000,000	12/23/2009	\$25,000,000	—	5/20/2010	A	\$849,014,998	\$27.56		\$1,440,972,222
12/5/2008	WebBank, Inc., Wheeling, WV	Preferred Stock w/ Warrants	\$75,000,000	9/9/2009	\$75,000,000	—	12/23/2009	R	\$950,000	\$19.47		\$2,854,167
12/31/2008	West Bancorporation, Inc., West Des Moines, IA	Preferred Stock w/ Warrants	\$36,000,000	6/29/2011	\$36,000,000	—	8/31/2011	R	\$700,000	\$9.58		\$4,495,000
2/13/2009	Westamerica Bancorporation, San Rafael, CA ¹⁰	Preferred Stock w/ Warrants	\$63,726,000	9/2/2009	\$41,863,000	\$41,863,000	11/18/2011	P	\$878,256	\$43.90	246,698	\$2,755,981

Continued on next page.

CPP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Purchase Date	Institution	Investment Description	Investment Amount	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Final Disposition Date	Note ¹⁸	Final Disposition Proceeds	Stock Price as of 12/30/2011	Current Outstanding Warrants	Dividends/Interest Paid to Treasury
11/21/2008	Western Alliance Bancorporation, Las Vegas, NV ¹⁹	Preferred Stock w/ Warrants	\$140,000,000	9/27/2011	\$140,000,000	—	11/18/2011	P	\$415,000	\$6.23	—	\$19,950,000
12/23/2008	Western Community Bancshares, Inc., Palm Desert, CA ²	Preferred Stock w/ Exercised Warrants	\$7,290,000	—	—	—	—	—	—	—	—	\$554,083
12/23/2008	Western Illinois Bancshares Inc., Monmouth, IL ²²	Preferred Stock w/ Exercised Warrants	\$6,855,000	—	—	—	—	—	—	—	—	\$1,510,214
12/29/2009	Western Illinois Bancshares Inc., Monmouth, IL ^{2,18a,c}	Preferred Stock	\$4,567,000	—	—	—	—	—	—	—	—	\$640,375
5/15/2009	Western Reserve Bancorp, Inc., Medina, OH	Preferred Stock w/ Exercised Warrants	\$4,700,000	—	—	—	—	—	—	—	—	\$1,589,583
2/20/2009	White River Bancshares Company, Fayetteville, AR ²	Preferred Stock w/ Exercised Warrants	\$16,800,000	—	—	—	—	—	—	—	—	\$36,833,333
12/19/2008	Whitney Holding Corporation, New Orleans, LA ⁶	Preferred Stock w/ Warrants	\$300,000,000	6/3/2011	\$300,000,000	—	6/3/2011	R	\$6,900,000	—	949,460	\$9,090,608
12/12/2008	Wilshire Bancorp, Inc., Los Angeles, CA	Preferred Stock w/ Warrants	\$62,158,000	—	—	—	—	—	—	—	—	\$25,104,167
12/19/2008	Wintrust Financial Corporation, Lake Forest, IL	Preferred Stock w/ Warrants	\$250,000,000	12/22/2010	\$250,000,000	—	2/8/2011	A	\$25,964,061	\$28.05	—	\$370,600
5/15/2009	Worthington Financial Holdings, Inc., Huntsville, AL ²	Preferred Stock w/ Exercised Warrants	\$2,720,000	—	—	—	—	—	—	—	—	\$7,396,737
1/23/2009	WSPS Financial Corporation, Wilmington, DE	Preferred Stock w/ Warrants	\$52,625,000	—	—	—	—	—	—	—	—	\$4,782,227
1/16/2009	Yieldkin Valley Financial Corporation, Elkin, NC	Preferred Stock w/ Warrants	\$36,000,000	—	—	—	—	—	—	—	—	\$590,022
7/24/2009	Yieldkin Valley Financial Corporation, Elkin, NC	Preferred Stock w/ Warrants	\$13,312,000	—	—	—	—	—	—	—	—	\$210,194,444
4/24/2009	York Traditions Bank, York, PA ²⁰	Preferred Stock w/ Exercised Warrants	\$4,871,000	7/14/2011	\$4,871,000	—	7/14/2011	R	\$244,000	\$16.28	5,789,909	—
11/14/2008	Zions Bancorporation, Salt Lake City, UT	Preferred Stock w/ Warrants	\$1,400,000,000	—	—	—	—	—	—	—	—	—
		Total Purchase Amount *	\$204,943,827,320		\$185,452,229,563				\$7,665,834,408			
		Total Treasury CPP Investment Outstanding			\$19,491,597,757							

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numeric notes were taken verbatim from Treasury's 1/4/2012 Transactions Report. All amounts and totals reflect cumulative receipts since inception through 12/31/2011.

¹ Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

² Total repaid includes (a) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (b) the amount of \$553,744,000 repaid by institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (c) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts.

³ Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts.

⁴ For institutions that have pending reorganization or bankruptcy proceedings (see Notes 14 and 29).

⁵ Total warrant proceeds includes \$7,586,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDO program (see Note 30a).

⁶ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/7/2009, and this transaction under the CPP was funded on 1/9/2009.

⁷ The aggregate disposition proceeds amount are stated pro rata in respect to the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

⁸ Privately-held qualified financial institution. Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

⁹ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

¹⁰ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

¹¹ Redemption pursuant to a qualified equity offering.

¹² This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

¹³ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

¹⁴ Sun Life S corporation. Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

¹⁵ In its staffed equity offering, this institution received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

¹⁶ This institution participated in the expansion of CPP for its banks.

¹⁷ This institution participated in the expansion of CPP for its banks.

¹⁸ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP Targeted Investment Program (TIP) and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Preferred Stock Series H (CPP Shares) "ollar for dollar" Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP Shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M was automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

¹⁹ On 8/24/2009, Treasury exchanged its Series C preferred stock issued by Popular, Inc. for a like amount of non-tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

²⁰ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

²¹ As of the date of this report, this institution is in bankruptcy proceedings.

²² For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement. "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.

²³ Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

²⁴ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.

²⁵ On 12/11/2009, Treasury exchanged its Series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non-tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

²⁶ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquirer), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquirer in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.

²⁷ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings, with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

²⁸ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

²⁹ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

³⁰ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

- 23 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000 shares of common stock from time to time during the period ending on December 31, 2010 (or on completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 24 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 25 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 26 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$1,301,759,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
- 27 On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A preferred stock in First Merchants Corporation for a like amount of non-tax-deductible Trust-Preferred Securities issued by First Merchants Capital Trust II.
- 28 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BancCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BancCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BancCorp has agreed to have a Treasury observer attend board of directors meetings.
- 29 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
- 30 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 31 At the time of this institution's exchange into the Community Development Capital Initiative (CDCI), the warrant proceeds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 32 On 8/12/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 9/20/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,228,350 shares of common stock.
- 33 On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$121,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
- 34 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
- 35 Currituck completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.
- 36 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 37 On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Centile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.
- 38 On 2/16/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Financial Corp. for not less than \$5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 39 On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.
- 40 Treasury and FBHC entered into on 3/9/2011.
- 41 Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.
- 42 40/ exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.
- 43 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquirer), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 5/30/2011. Exercised warrants were also exchanged at the time of the agreement.
- 44 On 3/9/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.
- 45 On 3/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 3/13/2011.
- 46 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Isley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 47 On 6/9/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Praxair Holding Company ("PHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends and (ii) \$6,500,000 for the warrant, pursuant to the terms of the agreement between Treasury and PHC entered into on 5/9/2011.
- 48 On 06/29/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.
- 49 Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.
- 50 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009, using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 51 Bank of America completed the sale of all American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 52 On 11/5/2010, Treasury completed the sale of all American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 53 On 11/12/2010, Treco Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 54 On 3/11/2011, Treco Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 55 On 4/15/2011, Treco Bank, Miami, FL, the banking subsidiary of Superior Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 56 On 7/15/2011, First Peoples Bank, Port St. Johns, AL, the banking subsidiary of Superior Bancorp, Inc., was closed by the State of Florida Department of Banking and Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 57 On 7/29/2011, First Peoples Bank, Port St. Johns, AL, the banking subsidiary of Superior Bancorp, Inc., was closed by the State of Georgia Department of Banking and Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 58 On 10/21/2011, Integra Bank, National Association, Evansville, IN, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 59 On 10/21/2011, Integra Bank, National Association, Evansville, IN, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 60 On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.
- 61 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquirer plus accrued and previously unpaid dividends pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 9/16/2011.
- 62 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 63 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 64 On 10/14/2011, Country Bank, Alledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.
- 66 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 67 As a result of the acquisition of Center Financial Corporation by BBON Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBON Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBON Bancorp, Inc. entered into on 11/30/2011.
- 68 In connection with the merger of Parkvale Financial Corporation ("Parkvale") and FNB Corporation ("FNB") effective 01/01/2012, Treasury entered into an agreement with FNB, on 12/29/2011, to sell to FNB, all of the preferred stock that had been issued by Parkvale to Treasury for a purchase price of \$31,762,000 plus accrued dividends and (ii) exchange the Parkvale warrant held by Treasury for a like FNB warrant. The sale and exchange is subject to the fulfillment by FNB of certain closing conditions.
- 69 According to Treasury, "If a Share Dividend is declared on a common stock of a bank in which Treasury holds outstanding warrants, Treasury is entitled to additional warrants. The 'Update' netted is the amount of new warrant shares that have been received as a result of the corporate action." It appears that Treasury also adjusts the number of shares on corporate actions as well. Those adjustments are also presented in the current number of outstanding warrants. Amounts are presented as of 6/30/2011.
- 70 According to Treasury, these institutions executed Qualified Equity Offerings which "reduce the number of outstanding warrants held by Treasury."
- 71 Treasury made more than one investment in these institutions. For purposes of this table, income (dividends and interest), is presented on a combined basis because it could not be split between the two transactions based on the data provided by Treasury.

- ^a Warrants Sold to 3rd Party in OPI Sale.
^b Warrants Sold back to Original OPI.
^c Warrants sold into marketplace via Auction.
^d Decrease Shares due to 1 for 15 Reverse Stock Split.
^e Warrants increased via Stock Dividend.
^f Warrants increased via Cash Dividend.
^g Warrants Sold to 3rd Party in OPI Sale. OPI had Stock Dividends.
^h Warrants Sold back to Original OPI. OPI had Stock Dividend Adjustments.
ⁱ Warrants sold to winning bidder in a Private Auction.
^j Warrants sold to winning bidder in a Private Auction. OPI had Cash Dividend Adjustments.
^k Warrants sold to winning bidder in a Private Auction. OPI had Cash Dividend Adjustments.
^l Warrants sold to winning bidder in a Private Auction. OPI had Stock Dividends.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends and Interest Report, 1/10/2012; Treasury, responses to SIGTARP data call, 1/11/2012; Bloomberg_LP accessed 1/12/2012.

TABLE D.2

Note	Date	Pricing Mechanism ^f	Number of Shares	Proceeds ^g
1	4/26/2010 – 5/26/2010	\$4.12	1,500,000,000	\$6,182,493,158
2	5/26/2010 – 6/30/2010	\$3.90	1,108,971,857	\$4,322,726,825
3	7/23/2010 – 9/30/2010	\$3.91	1,500,000,000	\$5,863,489,587
4	10/19/2010 – 12/6/2010	\$4.26	1,165,928,228	\$4,967,921,811
5	12/6/10	\$4.35	2,417,407,607	\$10,515,723,090
Total Proceeds				\$31,852,354,471

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes taken verbatim from 1/4/2012 Transactions Report.

- ¹ On 4/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 5/26/2010.
² On 5/26/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell up to 1,500,000,000 shares of common stock from time to time during the period ending on 6/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 6/30/2010.
³ On 7/23/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 9/30/2010 (or upon completion of the sale). Completion of the sale under this authority occurred on 9/30/2010.
⁴ On 10/19/2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on 12/31/2010 (or upon completion of the sale), which plan was terminated on 12/6/2010.
⁵ On 12/6/2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
⁶ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
⁷ Amount represents the gross proceeds to Treasury.

Source: Treasury, Transactions Report, 1/4/2012.

TABLE D.3

CDCI PROGRAM TRANSACTION DETAIL, AS OF 12/31/2011

Note	Purchase Date	Name of Institution	Investment Description	Amount from CPP	Purchase Details			Disposition Details		
					Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date
	9/24/2010	Alternatives Federal Credit Union, Ithaca, NY	Subordinated Debentures	—	—	—	\$2,234,000	Par		\$51,010
	9/17/2010	American Bancorp of Illinois, Inc., Oak Brook, IL	Subordinated Debentures	—	—	—	\$6,457,000	Par		\$196,422
	9/24/2010	Atlantic City Federal Credit Union, Lander, WY	Subordinated Debentures	—	—	—	\$2,500,000	Par		\$57,083
	9/24/2010	Bainbridge Bancshares, Inc., Bainbridge GA	Preferred Stock	—	—	—	\$3,372,000	Par		\$76,994
	9/29/2010	Bancorp of Okolona, Inc., Okolona, MS	Subordinated Debentures	—	—	—	\$3,297,000	Par		\$115,267
1, 2	9/29/2010	BancPlus Corporation, Ridgeland MS	Preferred Stock	\$50,400,000	\$30,514,000	—	\$80,914,000	Par		\$1,825,060
	9/29/2010	BankAsiana, Palisades Park, NJ	Preferred Stock	—	—	—	\$5,250,000	Par		\$118,417
	9/29/2010	Bethex Federal Credit Union, Bronx, NY	Subordinated Debentures	—	—	—	\$502,000	Par		\$11,323
	9/29/2010	Border Federal Credit Union, Del Rio, TX	Subordinated Debentures	—	—	—	\$3,260,000	Par		\$73,531
	9/24/2010	Brewery Credit Union, Milwaukee, WI	Subordinated Debentures	—	—	—	\$1,096,000	Par		\$25,025
	9/30/2010	Brooklyn Cooperative Federal Credit Union, Brooklyn, NY	Subordinated Debentures	—	—	—	\$300,000	Par		\$6,750
	9/24/2010	Buffalo Cooperative Federal Credit Union, Buffalo, NY	Subordinated Debentures	—	—	—	\$145,000	Par		\$3,311
	9/24/2010	Butte Federal Credit Union, Biggs, CA	Subordinated Debentures	—	—	—	\$1,000,000	Par		\$22,833
	9/29/2010	Carter Federal Credit Union, Springhill, LA	Subordinated Debentures	—	—	—	\$6,300,000	Par		\$142,100
1, 3	8/27/2010	Carver Bancorp, Inc, New York, NY	Preferred Stock	\$18,980,000	—	—	\$18,980,000	Par		\$446,507
	9/17/2010	CFBanc Corporation, Washington, DC	Preferred Stock	—	—	—	\$5,781,000	Par		\$134,248
1	8/13/2010	Citizens Bancshares Corporation, Atlanta, GA	Preferred Stock	\$7,462,000	—	—	\$11,841,000	Par		\$289,069
2a	9/17/2010	Citizens Bancshares Corporation, Atlanta, GA	Preferred Stock	—	\$4,379,000	—	—	—		—
1	9/29/2010	Community Bancshares of Mississippi, Inc., Brandon, MS	Preferred Stock	\$54,600,000	—	—	\$54,600,000	Par		\$1,231,533
1, 2	9/29/2010	Community Bank of the Bay, Oakland, CA	Preferred Stock	\$1,747,000	\$2,313,000	—	\$4,060,000	Par		\$91,576
	9/24/2010	Community First Guam Federal Credit Union, Hagatna, GU	Subordinated Debentures	—	—	—	\$2,650,000	Par		\$60,508
	9/29/2010	Community Plus Federal Credit Union, Rantoul, IL	Subordinated Debentures	—	—	—	\$450,000	Par		\$10,150
	9/24/2010	Cooperative Center Federal Credit Union, Berkeley, CA	Subordinated Debentures	—	—	—	\$2,799,000	Par		\$63,911
	9/29/2010	D.C. Federal Credit Union, Washington, DC	Subordinated Debentures	—	—	—	\$1,522,000	Par		\$34,330
	9/29/2010	East End Baptist Tabernacle Federal Credit Union, Bridgeport, CT	Subordinated Debentures	—	—	—	\$7,000	Par		\$158
	9/29/2010	Episcopal Community Federal Credit Union, Los Angeles, CA	Subordinated Debentures	—	—	—	\$100,000	Par		\$2,256
	9/24/2010	Fairfax County Federal Credit Union, Fairfax, VA	Subordinated Debentures	—	—	—	\$8,044,000	Par		\$183,671
	9/29/2010	Faith Based Federal Credit Union, Vernon, CA	Subordinated Debentures	—	—	—	\$30,000	Par		\$677
	9/29/2010	Faiths Federal Credit Union, Fairfax, VA	Subordinated Debentures	—	—	—	\$14,000	Par		\$316
1	8/13/2010	First American International Corp., Brooklyn, NY	Preferred Stock	\$17,000,000	—	—	\$17,000,000	Par		\$171,889
1	9/24/2010	First Choice Bank, Carrizo, CA	Preferred Stock	\$5,146,000	—	—	\$5,146,000	Par		\$117,500
1	9/17/2010	First Eagle Bancshares, Inc., Hanover Park, IL	Subordinated Debentures	\$7,875,000	—	—	\$7,875,000	Par		\$283,456
	9/29/2010	First Legacy Community Credit Union, Charlotte, NC	Subordinated Debentures	—	—	—	\$1,000,000	Par		\$22,556
1	9/29/2010	First M&F Corporation, Kossauko, MS	Preferred Stock	\$30,000,000	—	—	\$30,000,000	Par		\$676,667
1	9/29/2010	First Vernon Bancshares, Inc., Vernon, AL	Preferred Stock	\$6,245,000	—	—	\$6,245,000	Par		\$15,959
	9/29/2010	Freedom First Federal Credit Union, Roanoke, VA	Subordinated Debentures	—	—	—	\$9,278,000	Par		\$209,270
	9/24/2010	Gateway Community Federal Credit Union, Missoula, MT	Subordinated Debentures	—	—	—	\$1,657,000	Par		\$37,835
	9/17/2010	Genesee Co-op Federal Credit Union, Rochester, NY	Subordinated Debentures	—	—	—	\$300,000	Par		\$6,967
	9/29/2010	Greater Kingston Credit Union, Kingston, NC	Subordinated Debentures	—	—	—	\$350,000	Par		\$7,894
1	7/30/2010	Guaranty Capital Corporation, Beitzoni, MS	Subordinated Debentures	\$14,000,000	—	—	\$14,000,000	Par		\$560,383
	9/29/2010	Hill District Federal Credit Union, Pitsburgh, PA	Subordinated Debentures	—	—	—	\$100,000	Par		\$2,256
	9/17/2010	Hope Federal Credit Union, Jackson, MS	Subordinated Debentures	—	—	—	\$4,520,000	Par		\$104,964

Continued on next page.

CDCI PROGRAM TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Note	Purchase Date	Name of Institution	Investment Description	Amount from CPP	Purchase Details			Disposition Details		
					Investment Amount	Pricing Mechanism	Date	Remaining Investment Amount	Dividend/Interest Paid to Treasury	
1, 2	9/10/2010	IBC Bancorp, Inc., Chicago, IL	Subordinated Debentures	\$4,205,000	\$3,881,000	Par	\$8,086,000	\$296,925	\$144,000	
1	9/3/2010	IBW Financial Corporation, Washington, DC	Preferred Stock	\$6,000,000	—	Par	\$698,000	\$15,744	\$117,329	
	9/29/2010	Independent Employers Group Federal Credit Union, HB, HI	Subordinated Debentures	—	—	Par	\$4,551,000	\$102,650	\$9,933	
1	9/3/2010	Kimichael Bancorp, Inc., Kimichael, MS	Subordinated Debentures	—	—	Par	\$5,645,000	\$258,793	\$20,504	
	9/29/2010	Lafayette Bancorp, Inc., Oxford, MS	Preferred Stock	\$4,551,000	—	Par	\$11,735,000	\$290,115	\$246,394	
1	9/29/2010	Liberty County Teachers Federal Credit Union, Liberty, TX	Subordinated Debentures	—	\$4,836,000	Par	\$283,000	\$6,462	\$7,331	
	9/24/2010	Liberty Financial Services, Inc., New Orleans, LA	Preferred Stock	\$5,645,000	\$5,689,000	Par	\$350,000	\$7,992	\$24,608	
	9/24/2010	Lower East Side People's Federal Credit Union, New York, NY	Subordinated Debentures	—	—	Par	\$1,091,000	\$24,608	\$30,333	
1	8/20/2010	M&F Bancorp, Inc., Durham, NC	Preferred Stock	\$11,735,000	—	Par	\$153,000	\$3,494	—	
1	8/20/2010	Mission Valley Bancorp, San Valley, CA	Preferred Stock	\$5,500,000	—	Par	\$273,000	\$6,234	\$219,956	
2a	9/24/2010	—	Preferred Stock	—	\$4,836,000	Par	\$9,734,000	\$57,083	\$699	
	9/24/2010	Neighborhood Trust Federal Credit Union, New York, NY	Subordinated Debentures	—	—	Par	\$3,000,000	\$64,573	\$403,970	
	9/29/2010	North Side Community Federal Credit Union, Chicago, IL	Subordinated Debentures	—	—	Par	\$3,000,000	\$496,222	\$59,682	
	9/29/2010	Northeast Community Federal Credit Union, San Francisco, CA	Subordinated Debentures	—	—	Par	\$3,000,000	\$861,900	\$38,547	
1	9/29/2010	Opportunities Credit Union, Burlington, VT	Subordinated Debentures	—	—	Par	\$31,000	\$699	\$699	
	9/24/2010	PGB Holdings, Inc., Chicago, IL	Preferred Stock	\$3,000,000	—	Par	\$2,828,000	\$64,573	\$403,970	
1	8/13/2010	Phenix Pride Federal Credit Union, Phenix City, AL	Subordinated Debentures	—	—	Par	\$1,719,000	\$64,573	\$403,970	
	9/24/2010	Premier Bancorp, Inc., Wilmette, IL	Subordinated Debentures	\$6,784,000	—	Par	\$22,800,000	\$38,547	\$38,547	
1	9/29/2010	Prince Kuhio Federal Credit Union, Honolulu, HI	Subordinated Debentures	—	—	Par	\$1,709,000	\$24,811	\$24,811	
	9/29/2010	PBSB Financial Corporation, Many, LA	Preferred Stock	\$9,734,000	—	Par	\$15,750,000	\$355,250	\$386,219	
	9/24/2010	Pyramid Federal Credit Union, Tucson, AZ	Subordinated Debentures	—	—	Par	\$17,123,000	\$386,219	\$276,962	
	9/29/2010	Renaissance Community Development Credit Union, Somerset, NJ	Subordinated Debentures	—	—	Par	\$75,000	\$1,713	\$1,713	
	9/24/2010	Santa Cruz Community Credit Union, Santa Cruz, CA	Subordinated Debentures	—	—	Par	\$1,600,000	\$36,533	\$70,186	
1	9/29/2010	Security Capital Corporation, Batesville, MS	Preferred Stock	\$17,910,000	—	Par	\$2,795,000	\$9,681	\$228	
1, 2	9/29/2010	Security Federal Corporation, Aiken, SC	Preferred Stock	\$18,000,000	\$4,000,000	Par	\$15,750,000	\$6,654	\$247,200	
	9/29/2010	Shreveport Federal Credit Union, Shreveport, LA	Subordinated Debentures	—	—	Par	\$2,795,000	\$9,681	\$228	
1, 2	8/6/2010	Southern Bancorp, Inc., Arkadelphia, AR	Preferred Stock	\$11,000,000	\$22,800,000	Par	\$10,000	\$228	\$228	
	9/29/2010	Southern Chataqua Federal Credit Union, Lakewood, NY	Subordinated Debentures	—	—	Par	\$295,000	\$6,654	\$6,654	
	9/29/2010	Southside Credit Union, San Antonio, TX	Subordinated Debentures	—	—	Par	\$10,300,000	\$247,200	\$1,001	
1	9/29/2010	State Capital Corporation, Greenwood, MS	Preferred Stock	\$15,750,000	—	Par	\$57,000	\$1,001	\$1,001	
1, 2	9/29/2010	The First Bancshares, Inc., Hattiesburg, MS	Preferred Stock	\$5,000,000	\$12,123,000	Par	\$22,115,000	\$865,521	\$865,521	
	9/29/2010	The Magnolia State Corporation, Bay Springs, MS	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
	9/24/2010	Thurston Union of LowIncome People (TULIP) Cooperative Credit Union, Olympia, WA	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
1	8/13/2010	Tongass Federal Credit Union, Keetchikan, AK	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
	9/24/2010	Tulane-Loyola Federal Credit Union, New Orleans, LA	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
	9/24/2010	Union Baptist Church Federal Credit Union, Fort Wayne, IN	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
	9/29/2010	Union Settlement Federal Credit Union, New York, NY	Subordinated Debentures	—	—	Par	\$10,189,000	\$865,521	\$865,521	
1	9/3/2010	United Bancorporation of Alabama, Inc., Atmore, AL	Preferred Stock	\$10,300,000	—	Par	\$10,300,000	\$247,200	\$247,200	
	9/29/2010	UNITHERE Federal Credit Union (Workers United Federal Credit Union), New York, NY	Subordinated Debentures	—	—	Par	\$10,300,000	\$247,200	\$247,200	
1, 2	7/30/2010	University Financial Corp, Inc., St. Paul, MN	Subordinated Debentures	\$11,925,000	\$10,189,000	Par	\$22,115,000	\$865,521	\$865,521	

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CDCI PROGRAM TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Note	Purchase Date	Name of Institution	Seller	Investment Description	Purchase Details			Disposition Details		
					Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Remaining Investment Amount
	9/24/2010	UNO Federal Credit Union, New Orleans, LA		Subordinated Debentures	—	—	\$743,000	Par		\$16,965
	9/29/2010	Vigo County Federal Credit Union, Terre Haute, IN		Subordinated Debentures	—	—	\$1,229,000	Par		\$27,721
	9/24/2010	Virginia Community Capital, Inc., Christiansburg, VA		Subordinated Debentures	—	—	\$1,915,000	Par		\$43,726
					Total Purchase Amount		\$570,073,000		Total Capital Repayment Amount	—
							TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT			\$570,073,000

Notes: Numbers affected by rounding. Data as of 12/31/2011. Numbered notes are taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

² Treasury made an additional investment in this institution at the time it entered the CDCI program.

³ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

Source: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends, Interest, and Distributions Report, 1/10/2012.

TABLE D.4

AIFP TRANSACTION DETAIL, AS OF 12/31/2011

Initial Investment		Exchange/Transfer/Other Details				Treasury Investment After Exchange/ Transfer/Other				Payment or Disposition ¹								
Date	Transaction Type	Seller	Description	Amount	Note	Date	Type	Amount	Note	Description	Obligor	Note	Date	Type	Amount/Proceeds	Remaining Investment Amount/Equity %	Dividend/Interest Paid to Treasury	
12/29/2008	Purchase	GMAC	Convertible Stock w/ Exercised Warrants	\$5,000,000,000	12	12/30/2009	Exchange for convertible preferred stock	\$5,000,000,000	21	Convertible Preferred Stock	GMAC (Ally)	21, 22			\$5,937,500,000			
5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$7,500,000,000	22	12/30/2009	Partial conversion of preferred stock for common stock	\$3,000,000,000										
12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$1,250,000,000	26	12/30/2010	Partial conversion of preferred stock for common stock	\$5,500,000,000	26	Common Stock	GMAC (Ally)	3, 26				73.8%	\$2,603,721,882	
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$2,540,000,000		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$2,670,000,000	27	Trust Preferred Securities	GMAC (Ally)	27	3/2/2011	Dispositor ²⁸	\$2,667,000,000	N/A	\$—	
12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$884,024,131	2	5/29/2009	Exchange for equity interest in GMAC	\$884,024,131	3									
12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$13,400,000,000		7/10/2009	Exchange for preferred and common stock in New GM	\$13,400,000,000	7									
4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$2,000,000,000	4	7/10/2009	Exchange for preferred and common stock in New GM	\$2,000,000,000	7	Preferred Stock	General Motors Company	10, 11, 24	12/15/2010	Repayment	\$2,139,406,778	N/A	\$—	
5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$4,000,000,000	5	7/10/2009	Exchange for preferred and common stock in New GM	\$4,000,000,000	7	Common Stock	General Motors Company	10, 11, 25	11/18/2010	Partial Dispositor ²⁵	\$11,743,303,903	Common Stock	36.9%	
5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$360,624,198	6	7/10/2009	Exchange for preferred and common stock in New GM	\$360,624,198	7	Debt Obligation	General Motors LLC	11, 12	11/26/2010	Partial Dispositor ²⁵	\$1,761,495,577	Common Stock	32.04%	
6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$30,100,000,000	8	7/10/2009	Exchange for preferred and common stock in New GM	\$22,041,706,310	9									
						7/10/2009	Transfer of debt to New GM	\$7,072,488,605	9									
7/10/2009			Debt left at Old GM	\$985,805,085	9					Debt Obligation	Motors Liquidation Company	29	3/31/2011	Partial Repayment	\$50,000,000	Debt Obligation	\$935,805,085	
						7/10/2009							4/5/2011	Partial Repayment	\$45,000,000	Debt Obligation	\$890,805,085	
						7/10/2009							5/3/2011	Partial Repayment	\$15,887,795	Debt Obligation	\$874,917,290	
						7/10/2009							12/16/2011	Partial Repayment	\$144,444	Debt Obligation	\$874,772,846	
						7/10/2009							12/23/2011	Partial Repayment	\$18,890,294	Debt Obligation	\$855,882,552	

Continued on next page.

AIFP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Initial Investment			Exchange/Transfer/Other Details			Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹							
Date	Transaction Type	Seller	Description	Amount Note	Date	Type	Amount Note	Obigor	Note Description	Amount/Equity %	Date	Type	Amount/Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	Dividend/Interest Paid/ Treasury
1/16/2009	Purchase	Chrysler FincO	Debt Obligation w/ Additional Note	\$1,500,000,000	13						3/17/2009	Partial Repayment	\$3,499,055	Debt Obligation w/ Additional Note	\$1,496,500,945	
											4/17/2009	Partial Repayment	\$31,810,122	Debt Obligation w/ Additional Note	\$1,464,690,823	
											5/18/2009	Partial Repayment	\$51,136,084	Debt Obligation w/ Additional Note	\$1,413,554,739	\$7,405,894
											6/17/2009	Partial Repayment	\$44,357,710	Debt Obligation w/ Additional Note	\$1,369,197,029	
											7/14/2009	Repayment	\$1,369,197,029	Additional Note	\$—	
											7/14/2009	Repayment*	\$15,000,000	N/A	\$—	
1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$4,000,000,000	6/10/2009	Transfer of debt to New Chrysler	\$500,000,000	19	Chrysler Holding	20	5/14/2010	Termination and settlement payment ^(b)	\$1,900,000,000	N/A	\$—	
4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$—	14											
4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$280,130,642	15						7/10/2009	Repayment	\$280,130,642	N/A	\$—	
5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$1,888,153,580	16	4/30/2010	Completion of bankruptcy proceedings; transfer of collateral security to liquidation trust	23	Old Carco Liquidation Trust	23	5/10/2010	Proceeds from sale of collateral	\$30,544,528	Right to recover proceeds	N/A	
5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$—	17						9/9/2010	Proceeds from sale of collateral	\$9,666,784	Right to recover proceeds	N/A	
											12/29/2010	Proceeds from sale of collateral	\$7,844,409	Right to recover proceeds	N/A	\$1,171,263,942
5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$6,642,000,000	18	6/10/2009	Issuance of equity in New Chrysler		Chrysler Group LLC	19, 31	5/24/2011	Repayment - Principal	\$5,076,460,000	N/A	\$—	
											5/24/2011	Repayment* - Additional Note	\$288,000,000	N/A	\$—	
											5/24/2011	Repayment* - Zero Coupon Note	\$100,000,000	N/A	\$—	
											7/21/2011	Disposition	\$560,000,000	N/A	\$—	
Total Initial Investment Amount													\$81,344,932,551			
Additional Proceeds*													\$403,000,000			
Total Payments													\$34,878,263,759.09			
Total Treasury Investment Amount													\$40,932,009,949.95			

Chrysler FincO, Farmington Hills, MI

Chrysler, Auburn Hills, MI

Number may not total due to rounding. Data as of 1/2/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

- GMAC refers to GMAC Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").
- "Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
- "New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
- "Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
- "Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
- "Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
- "New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.
- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
 - Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
 - Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
 - This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
 - This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
 - This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
 - Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
 - On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued hereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in the table above) and (ii) \$98.6 million, which remained a debt obligation of Old GM.
 - In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
 - Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and Old GM was converted to "General Motors LLC", General Motors LLC is a wholly owned subsidiary of General Motors Company.
 - Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
 - The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount, which it reached the maximum amount of \$1.5 billion on 4/9/2009.
 - This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
 - The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
 - This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
 - This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
 - This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to New Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in New Chrysler.
 - Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
 - Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1,375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
 - Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
 - Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions, and the conversion price as set forth in the terms of the agreement.
 - On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
 - On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
 - On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
 - On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
 - On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
 - On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
 - On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining on actual liquidation proceeds and pending litigation.
 - In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.0%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 1.6% fully diluted ownership interest in Chrysler for \$1,268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$50 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
 - On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
 - On November 1, 2011, Treasury received a \$201,345,420 pro rata tax distribution in its common stock from Ally Financial, Inc. pursuant to the terms of the sixth amended and restated limited liability company opening agreement of GMAC LLC, dated May 22, 2009.

^a For the purpose of this table, income (dividends and interest) are presented in aggregate for each AIFP participant.

^b According to Treasury, the GM warrant was "Exchanged out of bankruptcy exit."

^c This table includes AWCP transactions.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends, Interest, and Distributions Report, 1/10/2012; Treasury, response to SIGTARP data call, 1/5/2012.

TABLE D.5

ASSP TRANSACTION DETAIL, AS OF 12/31/2011

Note	Date	Seller		Transaction Type	Investment Description	Investment Amount	Adjustment Details		Repayment ¹		Remaining Investment Description	Amount	Dividend/Interest Paid to Treasury	
		Institution Name	Wharfedale, DE				Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted Investment Amount				Repayment Date
1, 3	4/9/2009	GM Supplier Receivables LLC	Wharfedale, DE	Purchase	Debt Obligation w/ Additional Note	\$3,500,000,000	N/A	7/8/2009	(\$1,000,000,000)	\$2,500,000,000	2/11/2010	Partial repayment	\$140,000,000	\$9,087,808
1, 6										\$290,000,000	4/5/2010	Payment ⁶	\$56,541,893	
2, 3	4/9/2009	Chrysler Receivables SPV LLC	Wharfedale, DE	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A	7/8/2009	(\$500,000,000)	\$1,000,000,000	3/9/2010	Payment ⁶	\$123,076,735	\$5,787,176
2, 7										\$123,076,735	4/7/2010	Payment ⁷	\$44,533,064	
Initial Total		\$5,000,000,000						Adjusted Total	\$41,3076,735	\$101,074,947			Total Repayments	\$413,076,735

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
² The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
³ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
⁴ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
⁵ All outstanding principal drawn under the credit agreement was repaid.
⁶ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
⁷ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, response to SIGTARP data call, 1/5/2012; Treasury, Dividends, Interest, and Distributions Report, 1/10/2012.

TABLE D.6

TIP TRANSACTION DETAIL, AS OF 12/31/2011

Note	Date	Seller		Transaction Investment Description	Investment Amount	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment	Market and Warrants Data										
		Institution Name	Wharfedale, DE			Pricing Mechanism	Capital Repayment Amount		Repayment Date ²	Remaining Capital Amount	Description	Final Disposition Date ³	Final Disposition Description	Stock Price	Outstanding Warrant Shares	Dividends/Interest Paid to Treasury			
1	12/31/08	Chigroup Inc.	Wharfedale, DE	Purchase	Trust Preferred Securities w/ Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/23/09	\$—	Warrants	1/25/11	A	Warrants	\$190,386,428	\$26.31	\$1,568,888,889		
1, 16/09		Bank of America Corporation	Wharfedale, DE	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par	\$20,000,000,000	12/9/09	\$—	Warrants	3/3/10	A	Warrants	\$1,255,639,099	\$5.56	\$1,435,555,556		
Total Investment					\$40,000,000,000	Total Capital Repayment	\$40,000,000,000											Total Warrant Proceeds	\$1,446,025,527

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ Treasury made three separate investments in Chigroup Inc. ("Chigroup") under CFP, TIP, and ACP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Chigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series 1 (TIP Shares) dollar for dollar for Trust Preferred Securities.
² Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
³ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Cumulative Dividends, Interest, and Distributions Report, 1/10/2012; Treasury, response to SIGTARP data call, 1/11/2012; Bloomberg LP, accessed 12/30/2011.

TABLE D.7

AGP TRANSACTION DETAIL, AS OF 12/31/2011

Initial Investment				Exchange/Transfer/Other Details				Payment or Disposition			Market and Warrant Data							
Note	Date	Institution Name	Transaction Type	Description	Guarantee Limit	Description	Amount	Date	Type	Description	Amount	Date	Payment Type	Payment Amount	Remaining Premium Amount	Outstanding Warrant Shares	Stock Price	Dividends/Interest Paid to Treasury
1,2,3,4,5	1/16/09	Citigroup Inc. New York, NY	Guarantee	Master Agreement	\$5,000,000,000	Preferred Stock w/ Warrants	\$4,034,000,000		Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$4,034,000,000	12/23/2009	Partial cancellation for early termination of guarantee	(\$1,800,000,000)	2,234,000,000		\$26.31	\$442,964,764
								9/29/2010	Exchange preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$2,246,000,000	1/25/2011	Disposition	\$2,246,000,000	\$—			
3	12/23/09	Citigroup Inc.	Termination Agreement	Termination Agreement	(\$5,000,000,000)								Warrant Auction	\$67,197,045	\$—			
Total											\$—		\$2,313,197,045					

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
² Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
³ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
⁴ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
⁵ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date as of the exchange through the closing date.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends and Interest Report, 1/10/2012; Treasury, response to SIGTARP data call, 1/11/2012; Bloomberg LP, accessed 12/30/2011.

TABLE D.8

TALF TRANSACTION DETAIL, AS OF 12/31/2011

Seller		Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment Date	Adjusted Investment Amount
1-2	3/3/09	TALF LLC, Wilmington, DE	Debt Obligation w/ Additional Note	\$20,000,000,000	N/A	7/19/2010	\$4,300,000,000
TOTAL				\$4,300,000,000			

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York (FRBNY). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
² On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends, Interest, and Distributions Report, 1/10/2012.

TABLE D.10

UCSB TRANSACTION DETAIL, AS OF 12/31/2011

Purchase Date	Investment Description	Institution Name	CUSIP	Purchase Face Amount ²	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Settlement Details			Final Disposition		
											Life-to-date Principal Received ^{1,7}	Current Face Amount ^{6,7}	Disposition Amount ^{8,9}	Interest Paid to Treasury		
3/19/2010	Floating Rate SBA 7a security due 2025	Coastal Securities	831644KYW	\$4,070,000	107.75	—	3/24/2010	\$4,377,249	—	\$2,184	6/21/2011	\$902,633	\$3,151,186	\$3,457,746	\$169,441	
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165AD05	\$7,617,617	109	—	3/24/2010	\$8,279,156	—	\$4,130	10/19/2011	\$1,685,710	\$5,891,602	\$6,462,972	\$449,518	
3/19/2010	Floating Rate SBA 7a security due 2022	Coastal Securities	83165ADE1	\$8,000,000	108.875	—	3/24/2010	\$8,716,265	—	\$4,348	6/21/2011	\$2,022,652	\$5,964,013	\$6,555,383	\$371,355	
4/8/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AD84	\$23,500,000	110.502	—	5/28/2010	\$26,041,643	—	\$1,149,633	6/7/2011	\$1,149,633	\$22,350,367	\$25,039,989	\$1,089,741	
4/8/2010	Floating Rate SBA 7a security due 2016	Coastal Securities	83164KZH9	\$8,900,014	107.5	—	4/30/2010	\$9,598,523	—	\$4,783	6/7/2011	\$2,357,796	\$6,542,218	\$7,045,774	\$414,561	
5/11/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AE0	\$10,751,382	106.806	—	6/30/2010	\$11,511,082	—	\$5,741	6/7/2011	\$932,112	\$9,819,270	\$10,550,917	\$348,599	
5/11/2010	Floating Rate SBA 7a security due 2035	Coastal Securities	83164K205	\$12,898,996	109.42	—	6/30/2010	\$14,151,229	—	\$7,057	6/7/2011	\$328,604	\$12,570,392	\$13,886,504	\$479,508	
5/11/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165NE02	\$8,744,333	110.798	—	6/30/2010	\$9,711,713	—	\$4,844	6/7/2011	\$261,145	\$8,483,188	\$9,482,247	\$368,608	
5/25/2010	Floating Rate SBA 7a security due 2029	Coastal Securities	83164K3B7	\$8,417,817	110.125	—	7/30/2010	\$9,294,363	—	\$4,635	6/7/2011	\$246,658	\$8,171,159	\$8,985,818	\$287,624	
5/25/2010	Floating Rate SBA 7a security due 2033	Coastal Securities	83165AE06	\$17,119,972	109.553	—	7/30/2010	\$18,801,712	—	\$9,377	9/20/2011	\$2,089,260	\$15,030,712	\$16,658,561	\$657,863	
6/17/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165NE03	\$34,441,059	110.785	—	8/30/2010	\$38,273,995	—	\$19,077	6/21/2011	\$1,784,934	\$32,656,125	\$36,072,056	\$1,296,450	
6/17/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AE05	\$28,209,085	112.028	—	8/30/2010	\$31,693,810	—	\$15,801	9/20/2011	\$2,278,652	\$25,930,433	\$29,142,474	\$1,254,222	
7/14/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164K3Y7	\$6,004,156	106.625	—	9/30/2010	\$6,416,804	—	\$3,200	6/21/2011	\$348,107	\$5,656,049	\$6,051,772	\$146,030	
7/14/2010	Floating Rate SBA 7a security due 2025	Shay Financial	83164K4J9	\$6,860,835	108.505	—	9/30/2010	\$7,462,726	—	\$3,722	10/19/2011	\$339,960	\$6,520,875	\$7,105,304	\$255,375	
7/14/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AE42	\$13,183,361	111.86	—	9/30/2010	\$14,789,302	—	\$7,373	6/21/2011	\$478,520	\$12,704,841	\$14,182,379	\$423,720	
7/29/2010	Floating Rate SBA 7a security due 2017	Coastal Securities	83164K4E0	\$2,598,386	108.438	—	9/30/2010	\$2,826,678	—	\$1,408	—	\$553,720	—	\$119,803	—	
7/29/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83164K4M2	\$9,719,455	106.75	—	10/29/2010	\$10,394,984	—	\$5,187	6/21/2011	\$188,009	\$9,531,446	\$10,223,264	\$181,124	
8/17/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AE23	\$8,279,048	110.198	—	9/30/2010	\$9,150,989	—	\$4,561	9/20/2011	\$1,853,831	\$6,425,217	\$7,078,089	\$335,082	
8/17/2010	Floating Rate SBA 7a security due 2019	Coastal Securities	83165AF05	\$5,000,000	110.088	—	10/29/2010	\$5,520,652	—	\$2,752	10/19/2011	\$419,457	\$4,580,543	\$5,029,356	\$213,319	
8/31/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83165AE91	\$10,000,000	110.821	—	10/29/2010	\$11,115,031	—	\$5,541	10/19/2011	\$969,461	\$9,030,539	\$9,994,806	\$433,852	
8/31/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AE00	\$9,272,482	110.515	—	9/29/2010	\$10,277,319	—	\$5,123	9/20/2011	\$868,636	\$8,403,846	\$9,230,008	\$386,326	
8/31/2010	Floating Rate SBA 7a security due 2024	Shay Financial	83165AF47	\$10,350,000	112.476	—	10/29/2010	\$11,672,766	—	\$5,820	10/19/2011	\$250,445	\$10,099,555	\$11,314,651	\$425,545	
8/31/2010	Floating Rate SBA 7a security due 2020	Coastal Securities	83164K5H2	\$6,900,000	105.875	—	11/30/2010	\$7,319,688	—	\$3,652	—	\$573,097	—	\$171,301	—	
9/14/2010	Floating Rate SBA 7a security due 2020	Shay Financial	83165AF03	\$8,902,230	111.584	—	10/29/2010	\$9,962,039	—	\$4,966	—	\$1,223,840	—	\$372,636	—	
9/14/2010	Floating Rate SBA 7a security due 2029	Shay Financial	83165AF05	\$8,050,000	110.759	—	11/30/2010	\$8,940,780	—	\$4,458	—	\$913,316	—	\$290,056	—	
9/14/2010	Floating Rate SBA 7a security due 2021	Coastal Securities	83164K5F6	\$5,750,000	106.5	—	11/30/2010	\$6,134,172	—	\$3,061	—	\$236,363	—	\$126,947	—	
9/14/2010	Floating Rate SBA 7a security due 2026	Coastal Securities	83164K5L3	\$5,741,753	110.5	—	11/30/2010	\$6,361,173	—	\$3,172	—	\$605,502	—	\$200,220	—	
9/28/2010	Floating Rate SBA 7a security due 2035	Coastal Securities	83164K5M1	\$3,450,000	110.875	—	11/30/2010	\$3,834,428	—	\$1,912	10/19/2011	\$82,832	\$3,367,168	\$3,698,411	\$111,165	
9/28/2010	Floating Rate SBA 7a security due 2034	Coastal Securities	83165AF16	\$11,482,421	113.838	—	12/30/2010	\$13,109,070	—	\$6,535	—	\$845,933	—	\$408,714	—	
9/28/2010	Floating Rate SBA 7a security due 2034	Shay Financial	83165AFM1	\$13,402,491	113.9	—	11/30/2010	\$15,308,612	—	\$7,632	10/19/2011	\$438,754	\$12,963,737	\$14,433,039	\$516,624	
9/28/2010	Floating Rate SBA 7a security due 2035	Shay Financial	83165AF02	\$14,950,000	114.006	—	12/30/2010	\$17,092,069	—	\$8,521	—	\$327,086	—	\$542,390	—	
Total Purchase Face Amount									\$332,596,893	Total Investment Amount*	\$368,145,452	Total Disposition Proceeds	\$271,681,517	\$12,837,717		
Total Senior Security Proceeds									\$183,555	Total Disposition Proceeds	\$271,681,517	\$12,837,717				

Notes: Numbers affected by rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

*Subject to adjustment

¹ The investing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

² Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

³ If a purchase is listed as TBA, or ToBeAnnounced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount, and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-MonthFactor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

⁴ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

⁵ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

⁶ A disposition is listed as PMF, or Prior-MonthFactor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

⁷ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Source: Treasury, Transactions Report, 1/4/2012. Treasury, Cumulative Dividends, Interest, and Distributions Report, 1/10/2012.

TABLE D.11

PIIP TRANSACTION DETAIL, AS OF 12/31/2011

Note	Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment ⁶		Final Investment Amount ⁷		Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		Interest/ Distributions Paid to Treasury			
									Amount	Date	Amount	Date	Repayment Date	Repayment Amount		Amount	Description		Date	Proceeds	
2,6	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase		\$2,222,222,222	Par	3/22/2010	\$2,542,675,000	7/16/2010	\$2,486,550,000							\$163,043,489		
1,6	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase		\$1,111,111,111	Par	3/22/2010	\$1,271,337,500	7/16/2010	\$1,243,275,000									
2,6	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	3/22/2010	\$2,488,875,000	7/16/2010	\$2,300,847,000	5/16/2011	\$30,244,575	\$2,270,602,425	Debt Obligation w/ Contingent Proceeds				\$196,633,460	
1,6	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$1,150,423,500									
2,6	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	3/22/2010	\$2,488,875,000	7/16/2010	\$1,389,960,000									\$26,242,744
1,6	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$694,980,000									
1,6	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111,111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$856,000,000									
													2/18/2010	\$4,888,718	\$1,157,031,282	Debt Obligation w/ Contingent Proceeds					
													4/15/2010	\$7,066,434	\$1,149,964,848	Debt Obligation w/ Contingent Proceeds					
													9/15/2010	\$60,022,674	\$1,089,942,174	Debt Obligation w/ Contingent Proceeds					
													11/15/2010	\$132,928,628	\$957,013,546	Debt Obligation w/ Contingent Proceeds					
													12/14/2010	\$31,689,230	\$925,324,316	Debt Obligation w/ Contingent Proceeds					
													1/14/2010	\$27,355,590	\$897,968,726	Debt Obligation w/ Contingent Proceeds					
													2/14/2011	\$92,300,138	\$805,668,588	Debt Obligation w/ Contingent Proceeds					
													3/14/2011	\$128,027,536	\$677,641,052	Debt Obligation w/ Contingent Proceeds					
													4/14/2011	\$155,409,286	\$522,231,766	Debt Obligation w/ Contingent Proceeds					
													5/20/2011	\$75,085,485	\$447,146,281	Debt Obligation w/ Contingent Proceeds					
													6/14/2011	\$18,259,513	\$428,886,768	Debt Obligation w/ Contingent Proceeds					
													7/15/2011	\$62,979,809	\$365,906,960	Debt Obligation w/ Contingent Proceeds					
													8/12/2011	\$20,762,532	\$345,144,428	Debt Obligation w/ Contingent Proceeds					
2,6.8	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222,222	Par	3/22/2010	\$2,488,875,000	9/26/2011	\$1,161,920,000									\$511,266,339

Continued on next page.

PPIP TRANSACTION DETAIL, AS OF 12/31/2011

Seller		Adjusted Investment ³		Final Investment Amount ⁴		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition									
Note Date	Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Repayment Date	Repayment Amount	Description	Date	Description	Amount	Proceeds	Interest/ Distributions Paid to Treasury		
2.6	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222.222	Par	3/22/2010	\$2,488,875,000	7/16/2010	\$949,100,000								
						\$1,111,111.111			\$37,384,574	10/17/2011	\$307,799,854	Debt Obligation w/ Contingent Proceeds							
1.6	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111.111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$474,550,000						\$27,080,970		
2.6	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222.222	Par	3/22/2010	\$2,488,875,000	7/16/2010	\$2,321,566,200								
1.6	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111.111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$1,160,784,100						\$45,903,411		
2.6	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222.222	Par	3/22/2010	\$2,488,875,000	7/16/2010	\$1,241,156,516								
1.6	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111.111	Par	3/22/2010	\$1,244,437,500	7/16/2010	\$620,576,258						\$121,100,101		
2.4.5	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222.222	Par	1/4/2010	\$2,000,000,000										
						\$1,156,250,000			\$34,000,000	1/11/2010	\$166,000,000	Debt Obligation w/ Contingent Proceeds							
						\$156,250,000			\$166,000,000	1/12/2010	\$166,000,000	Contingent Proceeds	1/29/2010	Distribution	\$502,302				
													2/24/2010	Final Distribution	\$1,223		\$342,176		
1.4.5	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$1,111,111.111	Par	1/4/2010	\$156,250,000										
									\$156,250,000	1/15/2010	\$156,250,000	Membership Interest	1/29/2010	Distribution	\$20,091,872				
													2/24/2010	Final Distribution	\$48,922				
2.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$2,222,222.222	Par	3/22/2010	\$2,524,075,000	7/16/2010	\$2,298,974,000								
1.6	Wellington Management Legacy Securities PPF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$1,111,111.111	Par	3/22/2010	\$1,262,037,500	7/16/2010	\$1,149,487,000						\$120,205,293		
										Initial Investment Amount	\$30,000,000,000			Total Capital	\$21,856,403,574	Final Investment Amount	\$1,340,378,124	Total Proceeds	\$20,644,319

Notes: Numbers may not total due to rounding. Data as of 12/31/2011. Numbered notes were taken verbatim from Treasury's 1/4/2012 Transactions Report.

¹ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

² The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

³ Adjusted to show Treasury's maximum obligations to a fund.

⁴ On 1/4/2010, Treasury and the fund manager entered into a Wind-Up and Liquidation Agreement.

⁵ Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.

⁶ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum SPPP investment amount.

⁷ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

⁸ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

Sources: Treasury, Transactions Report, 1/4/2012; Treasury, Dividends and Interest Report, 1/10/2012; Treasury, response to SIGTARP data call, 1/5/2012.

TABLE D.12

HAMP TRANSACTION DETAIL, AS OF 12/31/2011

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							6/12/2009	\$284,590,000	\$660,590,000	Updated portfolio data from servicer					
							9/30/2009	\$121,910,000	\$782,500,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$131,340,000	\$913,840,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$355,530,000)	\$558,310,000	Updated portfolio data from servicer					
							7/14/2010	\$128,690,000	\$687,000,000	Updated portfolio data from servicer					
							9/30/2010	\$4,000,000	\$691,000,000	Initial FHAHAMP cap and initial FHA-2LP cap					
							9/30/2010	\$59,807,784	\$750,807,784	Updated portfolio data from servicer					
							11/16/2010	(\$700,000)	\$750,107,784	Transfer of cap due to servicing transfer					
							12/15/2010	\$64,400,000	\$814,507,784	Updated portfolio data from servicer					
							1/6/2011	(\$639)	\$814,507,145	Updated portfolio data from servicer					
							1/13/2011	(\$2,300,000)	\$812,207,145	Transfer of cap due to servicing transfer					
					N/A		2/16/2011	\$100,000	\$812,307,145	Transfer of cap due to servicing transfer					
							3/16/2011	\$3,600,000	\$815,907,145	Transfer of cap due to servicing transfer					
							3/30/2011	(\$735)	\$815,906,410	Updated due to quarterly assessment and reallocation	\$26,715,645	\$58,781,942	\$50,232,512	\$135,730,100	
							4/13/2011	(\$100,000)	\$815,806,410	Transfer of cap due to servicing transfer					
							5/13/2011	\$400,000	\$816,206,410	Transfer of cap due to servicing transfer					
							6/16/2011	(\$100,000)	\$816,106,410	Transfer of cap due to servicing transfer					
							6/29/2011	(\$6,805)	\$816,099,605	Updated due to quarterly assessment and reallocation					
							8/16/2011	(\$100,000)	\$815,999,605	Transfer of cap due to servicing transfer					
							9/15/2011	(\$200,000)	\$815,799,605	Transfer of cap due to servicing transfer					
							10/14/2011	(\$100,000)	\$815,699,605	Transfer of cap due to servicing transfer					
							11/16/2011	(\$100,000)	\$815,599,605	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							6/12/2009	(\$991,580,000)	\$1,079,420,000	Updated portfolio data from servicer					
							9/30/2009	\$1,010,180,000	\$2,089,600,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	(\$105,410,000)	\$1,984,190,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$199,300,000)	\$1,784,890,000	Updated portfolio data from servicer & ZMP initial cap					
							4/19/2010	(\$230,000)	\$1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer					
							5/14/2010	(\$3,000,000)	\$1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer					
							6/16/2010	(\$12,280,000)	\$1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer					
							7/14/2010	(\$757,680,000)	\$1,011,700,000	Updated portfolio data from servicer					
							7/16/2010	(\$7,110,000)	\$1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer					
							8/13/2010	(\$6,300,000)	\$998,290,000	Transfer of cap to multiple servicers due to servicing transfer					
							9/15/2010	(\$8,300,000)	\$989,990,000	Transfer of cap to multiple servicers due to servicing transfer					
							9/30/2010	\$32,400,000	\$1,022,390,000	Initial FHAHAMP cap and initial FHA-2LP cap	\$27,855,388	\$83,187,045	\$59,781,905	\$170,824,337	
4/13/2009	CitiMortgage, Inc., O'Fallon, MO	Purchase	Financial Instrument for Home Loan Modifications	\$2,071,000,000	N/A		9/30/2010	\$101,287,484	\$1,123,677,484	Updated portfolio data from servicer					
							10/15/2010	(\$1,400,000)	\$1,122,277,484	Transfer of cap due to servicing transfer					
							11/16/2010	(\$3,200,000)	\$1,119,077,484	Transfer of cap due to servicing transfer					
							1/6/2011	(\$981)	\$1,119,076,503	Updated portfolio data from servicer					
							1/13/2011	(\$10,500,000)	\$1,108,576,503	Transfer of cap due to servicing transfer					
							2/16/2011	(\$4,600,000)	\$1,103,976,503	Transfer of cap due to servicing transfer					
							3/16/2011	(\$30,500,000)	\$1,073,476,503	Transfer of cap due to servicing transfer					
							3/30/2011	(\$1,031)	\$1,073,475,472	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$100,000	\$1,073,575,472	Transfer of cap due to servicing transfer					
							5/13/2011	(\$7,200,000)	\$1,066,375,472	Transfer of cap due to servicing transfer					
							6/16/2011	(\$400,000)	\$1,065,975,472	Transfer of cap due to servicing transfer					
							6/29/2011	(\$9,131)	\$1,065,966,341	Updated due to quarterly assessment and reallocation					
							7/14/2011	(\$14,500,000)	\$1,051,466,341	Transfer of cap due to servicing transfer					
							8/16/2011	(\$1,600,000)	\$1,049,866,341	Transfer of cap due to servicing transfer					
							9/15/2011	\$700,000	\$1,050,566,341	Transfer of cap due to servicing transfer					
							10/14/2011	\$15,200,000	\$1,065,766,341	Transfer of cap due to servicing transfer					
							11/16/2011	(\$2,900,000)	\$1,062,866,341	Transfer of cap due to servicing transfer					
							12/15/2011	(\$5,000,000)	\$1,057,866,341	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
						6/17/2009	(\$462,990,000)	\$2,410,010,000	Updated portfolio data from servicer				
						9/30/2009	\$65,070,000	\$2,475,080,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$1,213,310,000	\$3,688,390,000	Updated portfolio data from servicer & HFA initial cap				
						2/17/2010	\$2,050,236,344	\$5,738,626,344	Transfer of cap (from Wachovia) due to merger				
						3/12/2010	\$54,767	\$5,738,681,110	Transfer of cap (from Wachovia) due to merger				
						3/19/2010	\$668,108,890	\$6,406,790,000	Initial 2MP cap				
						3/26/2010	\$683,130,000	\$7,089,920,000	Updated portfolio data from servicer				
						7/14/2010	(\$2,038,220,000)	\$5,051,700,000	Updated portfolio data from servicer				
						9/30/2010	(\$287,348,828)	\$4,764,351,172	Updated portfolio data from servicer				
						9/30/2010	\$344,000,000	\$5,108,351,172	Initial FHAHAMP cap, initial FHA-2LP cap, and initial RDHAMP				
						12/3/2010	\$8,413,225	\$5,116,764,397	Transfer of cap (from Wachovia) due to merger				
4/13/2009	Wells Fargo Bank, NA, Des Moines, IA	Purchase	Financial Instrument for Home Loan Modifications			12/15/2010	\$22,200,000	\$5,138,964,397	Updated portfolio data from servicer	\$57,171,895	\$144,539,526	\$120,371,327	\$322,082,789
						1/6/2011	(\$6,312)	\$5,138,958,085	Updated portfolio data from servicer				
						1/13/2011	(\$100,000)	\$5,138,858,085	Transfer of cap due to servicing transfer				
						3/16/2011	(\$100,000)	\$5,138,758,085	Transfer of cap due to servicing transfer				
						3/30/2011	(\$7,171)	\$5,138,750,914	Updated due to quarterly assessment and reallocation				
						4/13/2011	(\$9,800,000)	\$5,128,950,914	Transfer of cap due to servicing transfer				
						5/13/2011	\$100,000	\$5,129,050,914	Transfer of cap due to servicing transfer				
						6/16/2011	(\$600,000)	\$5,128,450,914	Transfer of cap due to servicing transfer				
						6/29/2011	(\$63,856)	\$5,128,387,058	Updated due to quarterly assessment and reallocation				
						7/14/2011	(\$2,300,000)	\$5,126,087,058	Transfer of cap due to servicing transfer				
						8/16/2011	(\$1,100,000)	\$5,124,987,058	Transfer of cap due to servicing transfer				
						9/15/2011	\$1,400,000	\$5,126,387,058	Transfer of cap due to servicing transfer				
						10/14/2011	\$200,000	\$5,126,587,058	Transfer of cap due to servicing transfer				
						11/16/2011	(\$200,000)	\$5,126,387,058	Transfer of cap due to servicing transfer				
						12/15/2011	(\$200,000)	\$5,126,187,058	Transfer of cap due to servicing transfer				

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer: Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
							6/12/2009	\$384,650,000	\$1,017,650,000	Updated portfolio data from servicer						
							9/30/2009	\$2,537,240,000	\$3,554,890,000	Updated portfolio data from servicer & HDP initial cap						
							12/30/2009	(\$1,679,520,000)	\$1,875,370,000	Updated portfolio data from servicer & HAF initial cap						
							3/26/2010	\$190,180,000	\$2,065,550,000	Updated portfolio data from servicer						
							5/14/2010	\$1,880,000	\$2,067,430,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer						
							7/14/2010	(\$881,530,000)	\$1,185,900,000	Updated portfolio data from servicer						
							8/13/2010	(\$3,700,000)	\$1,182,200,000	Transfer of cap due to servicing transfer						
							9/30/2010	\$119,200,000	\$1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap						
							9/30/2010	\$216,998,139	\$1,518,398,139	Updated portfolio data from servicer						
							12/15/2010	(\$500,000)	\$1,517,898,139	Updated portfolio data from servicer						
4/13/2009	GMAC Mortgage, Inc., Ft. Washington, PA	Purchase	Financial Instrument for Home Loan Modifications	\$633,000,000	N/A		1/6/2011	(\$1,734)	\$1,517,896,405	Updated portfolio data from servicer	\$19,982,116	\$61,326,062	\$44,252,768	\$125,560,947		
							3/16/2011	(\$100,000)	\$1,517,796,405	Transfer of cap due to servicing transfer						
							3/30/2011	(\$2,024)	\$1,517,794,381	Updated due to quarterly assessment and reallocation						
							4/13/2011	(\$800,000)	\$1,516,994,381	Transfer of cap due to servicing transfer						
							5/13/2011	(\$17,900,000)	\$1,499,094,381	Transfer of cap due to servicing transfer						
							6/29/2011	(\$18,457)	\$1,499,075,924	Updated due to quarterly assessment and reallocation						
							7/14/2011	(\$200,000)	\$1,498,875,924	Transfer of cap due to servicing transfer						
							8/16/2011	\$3,400,000	\$1,502,275,924	Transfer of cap due to servicing transfer						
							9/15/2011	\$200,000	\$1,502,475,924	Transfer of cap due to servicing transfer						
							10/14/2011	(\$800,000)	\$1,501,675,924	Transfer of cap due to servicing transfer						
							11/16/2011	(\$200,000)	\$1,501,475,924	Transfer of cap due to servicing transfer						
							12/15/2011	\$2,600,000	\$1,504,075,924	Transfer of cap due to servicing transfer						

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	TARP Incentive Payments					
										Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
Adjustment Details															
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹												
						6/17/2009	\$225,040,000	\$632,040,000	Updated portfolio data from servicer						
						9/30/2009	\$254,380,000	\$886,420,000	Updated portfolio data from servicer & HPDP initial cap						
						12/30/2009	\$355,710,000	\$1,242,130,000	Updated portfolio data from servicer & HFA initial cap						
						3/26/2010	(\$57,720,000)	\$1,184,410,000	Updated portfolio data from servicer						
						6/16/2010	(\$156,050,000)	\$1,028,360,000	Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer						
						7/14/2010	(\$513,660,000)	\$514,700,000	Updated portfolio data from servicer						
						7/16/2010	(\$22,980,000)	\$491,720,000	Transfer of cap due to multiple servicing transfers						
						9/15/2010	\$1,800,000	\$493,520,000	Transfer of cap due to servicing transfer						
						9/30/2010	\$9,800,000	\$503,320,000	Initial FHA/HAMP cap and initial FHA-2LP cap						
						9/30/2010	\$116,222,668	\$619,542,668	Updated portfolio data from servicer						
4/13/2009	Saxon Mortgage Services, Inc., Irving, TX	Purchase	Financial Instrument for Home Loan Modifications	N/A		10/15/2010	\$100,000	\$619,642,668	Transfer of cap due to servicing transfer						
						12/15/2010	\$8,900,000	\$628,542,668	Updated portfolio data from servicer						
						1/6/2011	(\$556)	\$628,542,112	Updated portfolio data from servicer						
						1/13/2011	\$2,300,000	\$630,842,112	Transfer of cap due to servicing transfer						
						3/16/2011	\$700,000	\$631,542,112	Transfer of cap due to servicing transfer						
						3/30/2011	(\$654)	\$631,541,458	Updated due to quarterly assessment and reallocation						
						4/13/2011	\$2,100,000	\$633,641,458	Transfer of cap due to servicing transfer						
						6/29/2011	(\$6,144)	\$633,635,314	Updated due to quarterly assessment and reallocation						
						7/14/2011	\$200,000	\$633,835,314	Transfer of cap due to servicing transfer						
						8/16/2011	(\$100,000)	\$633,735,314	Transfer of cap due to servicing transfer						
						9/15/2011	(\$700,000)	\$633,035,314	Transfer of cap due to servicing transfer						
						12/15/2011	\$17,500,000	\$650,535,314	Transfer of cap due to servicing transfer						
4/13/2009	Chase Home Finance, LLC, Health, NJ	Purchase	Financial Instrument for Home Loan Modifications	N/A	2	7/31/2009	(\$3,552,000,000)	\$—	Termination of SPA						

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrowers' Incentives	Lenders/ Investors' Incentives	Servicers' Incentives	Total TARP Incentive Payments	
4/16/2009	Ocwen Financial Corporation, Inc., West Palm Beach, FL	Purchase	Financial Instrument for Home Loan Modifications	\$659,000,000	N/A		6/12/2009	(\$105,620,000)	\$553,380,000	Updated portfolio data from servicer & HPDP initial cap					
							9/30/2009	\$102,580,000	\$655,960,000	Updated portfolio data from servicer & HAFA initial cap					
							12/30/2009	\$277,640,000	\$933,600,000	Updated portfolio data from servicer					
							3/26/2010	\$46,860,000	\$980,460,000	Updated portfolio data from servicer					
							6/16/2010	\$156,050,000	\$1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer					
							7/14/2010	(\$191,610,000)	\$944,900,000	Updated portfolio data from servicer					
							7/16/2010	\$23,710,000	\$968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer					
							9/15/2010	\$100,000	\$968,710,000	Initial FHA-HAMP cap	\$24,492,239	\$65,890,612	\$51,477,930	\$141,860,780	
							9/30/2010	\$3,742,740	\$972,452,740	Updated portfolio data from servicer					
							10/15/2010	\$170,800,000	\$1,143,252,740	Transfer of cap due to servicing transfer					
							1/6/2011	(\$1,020)	\$1,143,251,720	Updated portfolio data from servicer					
							2/16/2011	\$900,000	\$1,144,151,720	Transfer of cap due to servicing transfer					
							3/30/2011	(\$1,114)	\$1,144,150,606	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$10,044)	\$1,144,140,562	Updated due to quarterly assessment and reallocation					
							10/14/2011	(\$100,000)	\$1,144,040,562	Transfer of cap due to servicing transfer					
							6/12/2009	\$5,540,000	\$804,440,000	Updated portfolio data from servicer					
							9/30/2009	\$162,680,000	\$967,120,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$665,510,000	\$1,632,630,000	Updated portfolio data from servicer & HAFA initial cap					
							1/26/2010	\$800,390,000	\$2,433,020,000	Initial ZMP cap					
							3/26/2010	(\$829,370,000)	\$1,603,650,000	Updated portfolio data from servicer					
							7/14/2010	(\$366,750,000)	\$1,236,900,000	Updated portfolio data from servicer					
							9/30/2010	\$95,300,000	\$1,332,200,000	Initial FHA-HAMP cap, initial FHA-ZIP cap, and initial RD-HAMP					
							9/30/2010	\$222,941,084	\$1,555,141,084	Updated portfolio data from servicer	\$4,097,413	\$17,685,428	\$6,875,439	\$30,658,281	
							1/6/2011	(\$2,199)	\$1,555,138,885	Updated portfolio data from servicer					
							3/30/2011	(\$2,548)	\$1,555,136,337	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$23,337)	\$1,555,113,000	Updated due to quarterly assessment and reallocation					
							8/16/2011	(\$300,000)	\$1,554,813,000	Transfer of cap due to servicing transfer					
							10/14/2011	(\$120,700,000)	\$1,434,113,000	Transfer of cap due to servicing transfer					
							11/16/2011	(\$900,000)	\$1,433,213,000	Transfer of cap due to servicing transfer					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details			TARP Incentive Payments			
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Total TARP Incentive Payments
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹			6/12/2009	\$3,318,840,000	\$5,182,840,000	Updated portfolio data from servicer			
						9/30/2009	(\$717,420,000)	\$4,465,420,000	Updated portfolio data from servicer & HPDP initial cap			
						12/30/2009	\$2,290,780,000	\$6,756,200,000	Updated portfolio data from servicer & HFA initial cap			
						1/26/2010	-\$460,100,000	\$7,206,300,000	Initial ZMP cap			
						3/26/2010	\$905,010,000	\$8,111,310,000	Updated portfolio data from servicer			
						4/19/2010	\$10,280,000	\$8,121,590,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer			
						6/16/2010	\$286,510,000	\$8,408,100,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer			
						7/14/2010	(\$1,787,300,000)	\$6,620,800,000	Updated portfolio data from servicer			
						9/30/2010	\$105,500,000	\$6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP			
						9/30/2010	(\$614,527,362)	\$6,111,772,638	Updated portfolio data from servicer			
						12/15/2010	\$236,000,000	\$6,347,772,638	Updated portfolio data from servicer			
						1/6/2011	(\$8,012)	\$6,347,764,626	Updated portfolio data from servicer			
						2/16/2011	\$1,800,000	\$6,349,564,626	Transfer of cap due to servicing transfer			
						3/16/2011	\$100,000	\$6,349,664,626	Transfer of cap due to servicing transfer			
						3/30/2011	(\$9,190)	\$6,349,655,436	Updated due to quarterly assessment and reallocation	\$56,179,923	\$172,433,878	\$301,614,993
						4/13/2011	\$200,000	\$6,349,855,436	Transfer of cap due to servicing transfer			
						5/13/2011	\$300,000	\$6,350,155,436	Transfer of cap due to servicing transfer			
						6/16/2011	(\$1,000,000)	\$6,349,155,436	Transfer of cap due to servicing transfer			
						6/29/2011	(\$82,347)	\$6,349,073,089	Updated due to quarterly assessment and reallocation			
						7/14/2011	(\$200,000)	\$6,348,873,089	Transfer of cap due to servicing transfer			
						8/16/2011	(\$3,400,000)	\$6,345,473,089	Transfer of cap due to servicing transfer			
						9/15/2011	(\$1,400,000)	\$6,344,073,089	Transfer of cap due to servicing transfer			
						10/14/2011	\$120,600,000	\$6,464,673,089	Transfer of cap due to servicing transfer			
						10/19/2011	\$317,956,289	\$6,782,629,378	Transfer of cap from Home Loan Services, Inc. and Wishire Credit Corporation due to merger.			
						11/16/2011	\$800,000	\$6,783,429,378	Transfer of cap due to servicing transfer			
						12/15/2011	(\$17,600,000)	\$6,765,829,378	Transfer of cap due to servicing transfer			

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Adjustment Details										Borrowers' Incentives	Lenders/Investors Incentives	Total TARP Incentive Payments	
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrowers' Incentives	Lenders/Investors Incentives	Total TARP Incentive Payments
4/20/2009	Home Loan Services, Inc., Pittsburgh, PA	Purchase	Financial Instrument for Home Loan Modifications	\$319,000,000	N/A	13	6/12/2009	\$128,300,000	\$447,300,000	Updated portfolio data from servicer	\$169,858	\$2,440,768	\$6,309,233
							9/30/2009	\$46,730,000	\$494,030,000	Updated portfolio data from servicer & HPDP initial cap			
							12/30/2009	\$145,820,000	\$639,850,000	Updated portfolio data from servicer & HFAA initial cap			
							3/26/2010	(\$17,440,000)	\$622,410,000	Updated portfolio data from servicer			
							7/14/2010	(\$73,010,000)	\$549,400,000	Updated portfolio data from servicer			
							9/30/2010	\$6,700,000	\$556,100,000	Initial FHA2LP cap			
							9/30/2010	(\$71,126,410)	\$478,973,590	Updated portfolio data from servicer			
							12/15/2010	(\$314,900,000)	\$164,073,590	Updated portfolio data from servicer	\$169,858	\$2,440,768	\$6,309,233
							1/6/2011	(\$233)	\$164,073,357	Updated portfolio data from servicer			
							2/16/2011	(\$1,900,000)	\$162,173,357	Transfer of cap due to servicing transfer			
							3/16/2011	(\$400,000)	\$161,773,357	Transfer of cap due to servicing transfer			
							3/30/2011	(\$278)	\$161,773,079	Updated due to quarterly assessment and reallocation			
							5/13/2011	(\$400,000)	\$161,373,079	Transfer of cap due to servicing transfer			
							6/29/2011	(\$2,625)	\$161,370,454	Updated due to quarterly assessment and reallocation			
							10/19/2011	(\$185,061,221)	\$6,309,233	Termination of SPA			
							6/12/2009	\$87,130,000	\$463,130,000	Updated portfolio data from servicer			
							9/30/2009	(\$249,670,000)	\$203,460,000	Updated portfolio data from servicer & HPDP initial cap			
							12/30/2009	\$119,700,000	\$323,160,000	Updated portfolio data from servicer & HFAA initial cap			
							3/26/2010	\$52,270,000	\$375,430,000	Updated portfolio data from servicer			
							4/19/2010	(\$10,280,000)	\$365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer			
							5/14/2010	(\$1,880,000)	\$363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer			
							6/16/2010	(\$286,510,000)	\$76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer			
							7/14/2010	\$19,540,000	\$96,300,000	Updated portfolio data from servicer	\$—	\$490,394	\$1,657,394
							7/16/2010	(\$210,000)	\$96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer			
							8/13/2010	(\$100,000)	\$95,990,000	Transfer of cap due to servicing transfer			
							9/30/2010	\$68,565,782	\$164,555,782	Updated portfolio data from servicer			
							1/6/2011	(\$247)	\$164,555,535	Updated portfolio data from servicer			
							3/30/2011	(\$294)	\$164,555,241	Updated due to quarterly assessment and reallocation			
							6/29/2011	(\$2,779)	\$164,552,462	Updated due to quarterly assessment and reallocation			
							10/19/2011	(\$162,895,068)	\$1,657,394	Termination of SPA			

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans

Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments			
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹										
						6/17/2009	(\$64,990,000)	\$91,010,000	Updated portfolio data from servicer				
						9/30/2009	\$130,790,000	\$221,790,000	Updated portfolio data from servicer & HFDP initial cap				
						12/30/2009	(\$116,750,000)	\$105,040,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$13,080,000	\$118,120,000	Updated portfolio data from servicer				
						7/14/2010	(\$24,220,000)	\$93,900,000	Updated portfolio data from servicer				
						7/16/2010	\$210,000	\$94,110,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer				
						8/13/2010	\$2,200,000	\$96,310,000	Transfer of cap due to servicing transfer				
						9/10/2010	\$34,600,000	\$130,910,000	Initial 2MP cap				
						9/30/2010	\$5,600,000	\$136,510,000	Initial FHA2LP cap and FHA-HMP				
4/24/2009	Green Tree Servicing LLC, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2010	\$10,185,090	\$146,695,090	Updated portfolio data from servicer	\$526,174	\$1,515,593	\$1,607,119	\$3,648,885
						10/15/2010	\$400,000	\$147,095,090	Transfer of cap due to servicing transfer				
						1/6/2011	(\$213)	\$147,094,877	Updated portfolio data from servicer				
						3/30/2011	(\$290)	\$147,094,627	Updated due to quarterly assessment and reallocation				
						5/13/2011	\$1,200,000	\$148,294,627	Transfer of cap due to servicing transfer				
						6/16/2011	\$100,000	\$148,394,627	Transfer of cap due to servicing transfer				
						6/29/2011	(\$2,302)	\$148,392,325	Updated due to quarterly assessment and reallocation				
						7/14/2011	\$1,900,000	\$150,292,325	Transfer of cap due to servicing transfer				
						9/15/2011	\$200,000	\$150,492,325	Transfer of cap due to servicing transfer				
						10/14/2011	\$200,000	\$150,692,325	Transfer of cap due to servicing transfer				
						11/16/2011	\$400,000	\$151,092,325	Transfer of cap due to servicing transfer				
						6/17/2009	(\$63,980,000)	\$131,020,000	Updated portfolio data from servicer				
						9/30/2009	\$90,990,000	\$222,010,000	Updated portfolio data from servicer & HFDP initial cap				
						12/30/2009	\$57,980,000	\$279,990,000	Updated portfolio data from servicer & HFA initial cap				
						3/26/2010	\$74,520,000	\$354,510,000	Updated portfolio data from servicer				
						7/14/2010	(\$75,610,000)	\$278,900,000	Updated portfolio data from servicer				
						8/13/2010	\$1,100,000	\$280,000,000	Transfer of cap due to servicing transfer				
						9/30/2010	\$3,763,685	\$283,763,685	Updated portfolio data from servicer				
4/27/2009	Carrington Mortgage Servicers, LLC, Santa Ana, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A		12/15/2010	\$300,000	\$284,063,685	Updated portfolio data from servicer	\$3,487,312	\$11,258,653	\$8,220,591	\$22,966,555
						1/6/2011	(\$325)	\$284,063,360	Updated portfolio data from servicer				
						1/13/2011	\$2,400,000	\$286,463,360	Transfer of cap due to servicing transfer				
						3/30/2011	(\$384)	\$286,462,976	Updated due to quarterly assessment and reallocation				
						6/29/2011	(\$3,592)	\$286,459,384	Updated due to quarterly assessment and reallocation				
						8/16/2011	\$1,800,000	\$288,259,384	Transfer of cap due to servicing transfer				
						9/15/2011	\$100,000	\$288,359,384	Transfer of cap due to servicing transfer				
						11/16/2011	\$1,000,000	\$289,359,384	Transfer of cap due to servicing transfer				

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
5/1/2009	Avora Loan Services, LLC, Littleton, CO	Purchase	Financial Instrument for Home Loan Modifications	\$798,000,000	N/A		6/17/2009	(\$338,450,000)	\$469,550,000	Updated portfolio data from servicer & HPDP initial cap					
							9/30/2009	(\$11,860,000)	\$447,690,000	Updated portfolio data from servicer & HAFA initial cap					
							12/30/2009	\$21,330,000	\$469,020,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$9,150,000	\$478,170,000	Updated portfolio data from servicer					
							7/14/2010	(\$76,870,000)	\$401,300,000	Updated portfolio data from servicer					
							9/1/2010	\$400,000	\$401,700,000	Initial FHAHAMP cap					
							9/30/2010	(\$8,454,269)	\$393,245,731	Updated portfolio data from servicer					
							1/6/2011	(\$342)	\$393,245,389	Updated portfolio data from servicer	\$9,749,219	\$27,858,992	\$21,117,210	\$58,725,021	
							3/30/2011	(\$374)	\$393,245,015	Updated due to quarterly assessment and reallocation					
							5/13/2011	\$18,000,000	\$411,245,015	Transfer of cap due to servicing transfer					
							6/29/2011	(\$3,273)	\$411,241,742	Updated due to quarterly assessment and reallocation					
							10/14/2011	(\$200,000)	\$411,041,742	Transfer of cap due to servicing transfer					
							6/12/2009	\$16,140,000	\$117,140,000	Updated portfolio data from servicer					
							9/30/2009	\$134,560,000	\$251,700,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$80,250,000	\$331,950,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$67,250,000	\$399,200,000	Updated portfolio data from servicer					
							7/14/2010	(\$85,900,000)	\$313,300,000	Updated portfolio data from servicer					
							8/13/2010	\$100,000	\$313,400,000	Transfer of cap due to servicing transfer					
							9/30/2010	\$2,900,000	\$316,300,000	Initial FHAHAMP cap, initial FHA-21 P cap, initial RD-HAMP, and initial ZMP cap					
							9/30/2010	\$33,801,486	\$350,101,486	Updated portfolio data from servicer					
							11/16/2010	\$700,000	\$350,801,486	Transfer of cap due to servicing transfer					
							12/15/2010	\$1,700,000	\$352,501,486	Updated portfolio data from servicer					
							1/6/2011	(\$363)	\$352,501,123	Updated portfolio data from servicer					
							2/16/2011	\$900,000	\$353,401,123	Transfer of cap due to servicing transfer					
							3/16/2011	\$29,800,000	\$383,201,123	Transfer of cap due to servicing transfer					
							3/30/2011	(\$428)	\$383,200,695	Updated due to quarterly assessment and reallocation					
							5/26/2011	\$20,077,503	\$403,278,198	Transfer of cap due to servicing transfer					
							6/29/2011	(\$4,248)	\$403,273,950	Updated due to quarterly assessment and reallocation					
							11/16/2011	\$100,000	\$403,373,950	Transfer of cap due to servicing transfer	\$7,623,964	\$17,886,159	\$15,599,543	\$41,109,666	

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
6/12/2009	Residential Credit Solutions, Forth Worth, TX	Purchase	Financial Instrument for Home Loan Modifications	\$19,400,000	N/A		9/30/2009	(\$1,860,000)	\$17,540,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$27,920,000	\$45,460,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$1,390,000)	\$44,070,000	Updated portfolio data from servicer					
							7/14/2010	(\$13,870,000)	\$30,200,000	Updated portfolio data from servicer					
							9/30/2010	\$400,000	\$30,600,000	Initial FHA/HAMP cap, initial FHA-ZLP cap, and initial ZMP cap					
							9/30/2010	\$586,954	\$31,186,954	Updated portfolio data from servicer	\$391,737	\$1,184,812	\$1,038,357	\$2,614,906	
							1/6/2011	(\$34)	\$31,186,920	Updated portfolio data from servicer					
							3/30/2011	(\$37)	\$31,186,883	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$100,000	\$31,286,883	Transfer of cap due to servicing transfer					
							6/29/2011	(\$329)	\$31,286,554	Updated due to quarterly assessment and reallocation					
							9/15/2011	(\$1,900,000)	\$29,386,554	Transfer of cap due to servicing transfer					
							11/16/2011	\$2,800,000	\$32,186,554	Transfer of cap due to servicing transfer					
							9/30/2009	\$1,307,000	\$29,590,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$145,510,000	\$175,100,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	(\$116,950,000)	\$58,150,000	Updated portfolio data from servicer					
							7/14/2010	(\$23,350,000)	\$34,800,000	Updated portfolio data from servicer	\$804,259	\$2,208,558	\$1,736,649	\$4,749,467	
							9/30/2010	\$7,846,346	\$42,646,346	Updated portfolio data from servicer					
							1/6/2011	(\$46)	\$42,646,300	Updated portfolio data from servicer					
							3/30/2011	(\$55)	\$42,646,245	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$452)	\$42,645,793	Updated due to quarterly assessment and reallocation					
							9/30/2009	(\$11,300,000)	\$45,700,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	(\$42,210,000)	\$3,490,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$65,640,000	\$69,130,000	Updated portfolio data from servicer					
							4/9/2010	(\$14,470,000)	\$54,660,000	Updated portfolio data from servicer					
							7/14/2010	(\$8,860,000)	\$45,800,000	Updated portfolio data from servicer					
							9/30/2010	(\$4,459,154)	\$41,340,846	Updated portfolio data from servicer	\$164,853	\$227,582	\$401,334	\$793,769	
							12/15/2010	(\$4,300,000)	\$37,040,846	Updated portfolio data from servicer					
							1/6/2011	(\$51)	\$37,040,795	Updated portfolio data from servicer					
							3/30/2011	(\$65)	\$37,040,730	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$616)	\$37,040,114	Updated due to quarterly assessment and reallocation					
							12/30/2009	\$2,020,000	\$2,790,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$11,370,000	\$14,160,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							5/26/2010	(\$14,160,000)	\$—	Termination of SPA	\$—	\$—	\$—	\$—	

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
6/19/2009	Wescam Central Credit Union, Anaheim, CA	Purchase	Financial Instrument for Home Loan Modifications	\$540,000	N/A	12	9/30/2009	\$330,000	\$870,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$16,490,000	\$17,360,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	(\$14,260,000)	\$3,100,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,800,000)	\$1,300,000	Updated portfolio data from servicer					
							7/30/2010	\$1,500,000	\$2,800,000	Updated portfolio data from servicer					
							9/30/2010	\$1,551,668	\$4,351,668	Updated portfolio data from servicer	\$93,546	\$374,719	\$210,613	\$678,877	
							1/6/2011	(\$2)	\$4,351,666	Updated portfolio data from servicer					
							3/30/2011	(\$2)	\$4,351,664	Updated due to quarterly assessment and reallocation					
							5/13/2011	(\$1,800,000)	\$2,551,664	Transfer of cap due to servicing transfer					
							6/3/2011	(\$1,872,787)	\$678,877	Termination of SPA					
							9/30/2009	(\$10,000)	\$20,000	Updated portfolio data from servicer & HPDP initial cap					
6/26/2009	Citizens First Wholesale Mortgage Company, The Villages, FL	Purchase	Financial Instrument for Home Loan Modifications	\$30,000	N/A		12/30/2009	\$590,000	\$610,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	(\$580,000)	\$30,000	Updated portfolio data from servicer					
							7/14/2010	\$70,000	\$100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer					
							2/17/2011	(\$145,056)	\$—	Termination of SPA					
							12/30/2009	\$2,180,000	\$2,250,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	(\$720,000)	\$1,530,000	Updated portfolio data from servicer					
							7/14/2010	(\$430,000)	\$1,100,000	Updated portfolio data from servicer					
							9/30/2010	\$60,445	\$1,160,445	Updated portfolio data from servicer					
6/26/2009	Technology Credit Union, San Jose, CA	Purchase	Financial Instrument for Home Loan Modifications	\$70,000	N/A		1/6/2011	(\$1)	\$1,160,444	Updated portfolio data from servicer	\$14,250	\$72,745	\$32,417	\$119,412	
							3/30/2011	(\$1)	\$1,160,443	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$12)	\$1,160,431	Updated due to quarterly assessment and reallocation					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Instrument Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
6/26/2009	National City Bank, Mansfield, OH	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	\$315,170,000	\$610,150,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$90,280,000	\$700,430,000	Updated portfolio data from servicer & HFAA initial cap				
						3/26/2010	(\$18,690,000)	\$681,740,000	Updated portfolio data from servicer				
						7/14/2010	(\$272,640,000)	\$409,100,000	Updated portfolio data from servicer				
						9/30/2010	\$80,600,000	\$489,700,000	Initial FHA/HAMP cap, Initial FHA2LP cap, and initial 2MP cap				
						9/30/2010	\$71,230,004	\$560,930,004	Updated portfolio data from servicer				
						1/6/2011	(\$828)	\$560,929,176	Updated portfolio data from servicer				
						2/16/2011	\$200,000	\$561,129,176	Transfer of cap due to servicing transfer				
						3/16/2011	(\$100,000)	\$561,029,176	Transfer of cap due to servicing transfer				
						3/30/2011	(\$981)	\$561,028,195	Updated due to quarterly assessment and reallocation				
						4/13/2011	(\$2,300,000)	\$558,728,195	Transfer of cap due to servicing transfer				
						5/13/2011	(\$200,000)	\$558,528,195	Transfer of cap due to servicing transfer				
						6/16/2011	(\$200,000)	\$558,328,195	Transfer of cap due to servicing transfer				
						6/29/2011	(\$9,197)	\$558,318,998	Updated due to quarterly assessment and reallocation				
8/16/2011	\$—	\$558,318,998	Transfer of cap due to servicing transfer										
10/14/2011	\$300,000	\$558,618,998	Transfer of cap due to servicing transfer										
11/16/2011	(\$300,000)	\$558,318,998	Transfer of cap due to servicing transfer										
9/30/2009		\$723,880,000	\$1,357,890,000	Updated portfolio data from servicer & HPDP initial cap									
12/30/2009		\$692,640,000	\$2,050,530,000	Updated portfolio data from servicer & HFAA initial cap									
2/17/2010		(\$2,050,236,344)	\$293,656	Transfer of cap (to Wells Fargo Bank) due to merger									
3/12/2010		(\$54,767)	\$238,890	Transfer of cap (to Wells Fargo Bank) due to merger									
9/30/2009		\$23,850,000	\$68,110,000	Updated portfolio data from servicer & HPDP initial cap									
12/30/2009		\$43,590,000	\$111,700,000	Updated portfolio data from servicer & HFAA initial cap									
3/26/2010		\$34,540,000	\$146,240,000	Updated portfolio data from servicer									
5/7/2010		\$1,010,000	\$147,250,000	Initial 2MP cap									
7/14/2010		(\$34,250,000)	\$113,000,000	Updated portfolio data from servicer									
9/30/2010		\$600,000	\$113,600,000	Initial FHA2LP cap									
9/30/2010		(\$15,252,303)	\$98,347,697	Updated portfolio data from servicer									
1/6/2011		(\$70)	\$98,347,627	Updated portfolio data from servicer									
3/30/2011		(\$86)	\$98,347,541	Updated due to quarterly assessment and reallocation									
4/13/2011		\$400,000	\$98,747,541	Transfer of cap due to servicing transfer									
5/13/2011		\$100,000	\$98,847,541	Transfer of cap due to servicing transfer									
6/29/2011		(\$771)	\$98,846,770	Updated due to quarterly assessment and reallocation									
9/15/2011		\$600,000	\$99,446,770	Transfer of cap due to servicing transfer									
10/14/2011		(\$18,900,000)	\$80,546,770	Transfer of cap due to servicing transfer									
7/1/2009	Bayview Loan Servicing, LLC, Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	N/A			\$44,260,000			\$2,781,502	\$6,760,558	\$5,702,611	\$15,244,671

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
7/10/2009	Lake National Bank, Mentor, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2009	\$150,000	\$250,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$130,000	\$380,000	Updated portfolio data from servicer & HFPA initial cap					
							3/26/2010	\$50,000	\$430,000	Updated portfolio data from servicer					
							7/14/2010	(\$30,000)	\$400,000	Updated portfolio data from servicer					
							9/30/2010	\$35,167	\$435,167	Updated portfolio data from servicer	\$2,000	\$2,988	\$3,000	\$7,988	
							1/6/2011	(\$1)	\$435,166	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$435,165	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$6)	\$435,159	Updated due to quarterly assessment and reallocation					
							9/30/2009	(\$10,000)	\$860,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$250,000	\$1,110,000	Updated portfolio data from servicer & HFPA initial cap					
							3/26/2010	(\$10,000)	\$1,100,000	Updated portfolio data from servicer					
							7/14/2010	(\$400,000)	\$700,000	Updated portfolio data from servicer					
7/10/2009	IBM Southeast Employees' Federal Credit Union, Delray Beach, FL	Purchase	Financial Instrument for Home Loan Modifications	\$870,000	N/A		9/30/2010	\$170,334	\$870,334	Updated portfolio data from servicer	\$6,917	\$17,643	\$14,000	\$38,559	
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$12)	\$870,320	Updated due to quarterly assessment and reallocation					
							9/30/2009	\$18,530,000	\$42,010,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$24,510,000	\$66,520,000	Updated portfolio data from servicer & HFPA initial cap					
							3/26/2010	\$18,360,000	\$84,880,000	Updated portfolio data from servicer					
							7/14/2010	(\$22,580,000)	\$62,300,000	Updated portfolio data from servicer					
							9/30/2010	(\$8,194,261)	\$54,105,739	Updated portfolio data from servicer	\$345,841	\$2,305,003	\$1,977,321	\$4,628,165	
							1/6/2011	(\$37)	\$54,105,702	Updated portfolio data from servicer					
							3/16/2011	(\$29,400,000)	\$24,705,702	Transfer of cap due to servicing transfer					
							3/30/2011	(\$34)	\$24,705,668	Updated due to quarterly assessment and reallocation					
							5/26/2011	(\$20,077,503)	\$4,628,165	Termination of SPA (remaining cap equals distribution amount)					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			Borrower's Incentives	Lenders/ Investors Incentives	Total TARP Incentive Payments
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap			
							9/30/2009	(\$36,240,000)	\$18,230,000			
							12/30/2009	\$19,280,000	\$37,510,000			
							3/26/2010	\$2,470,000	\$39,980,000			
							7/14/2010	(\$17,180,000)	\$22,800,000			
							9/30/2010	\$35,500,000	\$58,300,000			
7/17/2009	PNC Bank, National Association, Pittsburgh, PA	Purchase	Financial Instrument for Home Loan Modifications	\$54,470,000	N/A		9/30/2010	\$23,076,191	\$81,376,191	\$12,833	\$111,530	\$275,863
							1/6/2011	(\$123)	\$81,376,068			
							3/30/2011	(\$147)	\$81,375,921			
							5/13/2011	(\$100,000)	\$81,275,921			
							6/29/2011	(\$1,382)	\$81,274,539			
							10/14/2011	(\$300,000)	\$80,974,539			
							9/30/2009	(690,000)	\$80,000			
							12/30/2009	\$50,000	\$130,000			
7/17/2009	Farmers State Bank, West Salem, OH	Purchase	Financial Instrument for Home Loan Modifications	\$170,000	N/A		3/26/2010	\$100,000	\$230,000			
							7/14/2010	(\$130,000)	\$100,000			
							9/30/2010	\$45,056	\$145,056			
							5/20/2011	(\$145,056)	\$—			
							9/30/2009	\$680,000	\$2,300,000			
							12/30/2009	\$1,260,000	\$3,560,000			
							3/26/2010	(620,000)	\$3,540,000			
							7/14/2010	(\$240,000)	\$3,300,000			
7/17/2009	ShoreBank, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$1,410,000	N/A		9/30/2010	\$471,446	\$3,771,446	\$49,915	\$153,906	\$346,986
							1/6/2011	(\$3)	\$3,771,443			
							3/30/2011	(\$4)	\$3,771,439			
							4/13/2011	(\$1,100,000)	\$2,671,439			
							6/29/2011	(\$38)	\$2,671,401			

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrowers' Incentives	Lenders/ Investors' Incentives	Servicers' Incentives	Total TARP Incentive Payments		
7/22/2009	American Home Mortgage Servicing, Inc., Coppell, TX	Purchase	Financial Instrument for Home Loan Modifications	\$1,272,490,000	N/A		9/30/2009	(\$53,670,000)	\$1,218,820,000	Updated portfolio data from servicer & HPDP initial cap						
							12/30/2009	\$250,450,000	\$1,469,270,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$124,820,000	\$1,594,090,000	Updated portfolio data from servicer						
							7/14/2010	(\$289,990,000)	\$1,304,100,000	Updated portfolio data from servicer						
							9/30/2010	\$1,690,508	\$1,305,790,508	Updated portfolio data from servicer						
							10/15/2010	\$300,000	\$1,306,090,508	Transfer of cap due to servicing transfer						
							11/16/2010	(\$100,000)	\$1,305,990,508	Transfer of cap due to servicing transfer						
							1/6/2011	(\$1,173)	\$1,305,989,335	Updated portfolio data from servicer	\$23,705,701	\$76,956,781	\$56,302,438	\$156,964,919		
							2/16/2011	(\$500,000)	\$1,305,489,335	Transfer of cap due to servicing transfer						
							3/30/2011	(\$1,400)	\$1,305,487,935	Updated due to quarterly assessment and reallocation						
							4/13/2011	\$3,100,000	\$1,308,587,935	Transfer of cap due to servicing transfer						
							6/29/2011	(\$12,883)	\$1,308,575,052	Updated due to quarterly assessment and reallocation						
							9/15/2011	(\$1,000,000)	\$1,307,575,052	Transfer of cap due to servicing transfer						
							10/14/2011	(\$100,000)	\$1,307,475,052	Transfer of cap due to servicing transfer						
							11/16/2011	(\$1,100,000)	\$1,306,375,052	Transfer of cap due to servicing transfer						
							9/30/2009	\$1,780,000	\$5,990,000	Updated portfolio data from servicer & HPDP initial cap						
							12/30/2009	\$2,840,000	\$8,830,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$2,800,000	\$11,630,000	Updated portfolio data from servicer						
							7/14/2010	(\$5,730,000)	\$5,900,000	Updated portfolio data from servicer						
							9/30/2010	\$2,658,280	\$8,558,280	Updated portfolio data from servicer	\$43,701	\$104,092	\$120,583	\$268,376		
							1/6/2011	(\$12)	\$8,558,268	Updated portfolio data from servicer						
							3/30/2011	(\$14)	\$8,558,254	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$129)	\$8,558,125	Updated due to quarterly assessment and reallocation						
							9/30/2009	(\$490,000)	\$370,000	Updated portfolio data from servicer & HPDP initial cap						
							12/30/2009	\$6,750,000	\$7,120,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	(\$6,340,000)	\$780,000	Updated portfolio data from servicer						
							7/14/2010	(\$180,000)	\$600,000	Updated portfolio data from servicer	\$18,667	\$58,123	\$45,917	\$122,706		
							9/30/2010	\$125,278	\$725,278	Updated portfolio data from servicer						
							3/30/2011	(\$1)	\$725,277	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$4)	\$725,273	Updated due to quarterly assessment and reallocation						

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
7/29/2009	First Bank, St. Louis, MO	Purchase	Financial Instrument for Home Loan Modifications	\$6,460,000	N/A		9/30/2009	(\$1,530,000)	\$4,930,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$680,000	\$5,610,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$2,460,000	\$8,070,000	Updated portfolio data from servicer					
							7/14/2010	(\$2,470,000)	\$5,600,000	Updated portfolio data from servicer					
							9/30/2010	\$2,523,114	\$8,123,114	Updated portfolio data from servicer	\$306,457	\$831,937	\$737,204	\$1,875,597	
							1/6/2011	(\$2)	\$8,123,112	Updated portfolio data from servicer					
							3/30/2011	(\$2)	\$8,123,110	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$15)	\$8,123,095	Updated due to quarterly assessment and reallocation					
							9/30/2009	(\$60,000)	\$1,030,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$1,260,000	\$2,290,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$2,070,000	\$4,360,000	Updated portfolio data from servicer					
							7/14/2010	(\$3,960,000)	\$400,000	Updated portfolio data from servicer					
							9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation					
							9/30/2009	(\$37,700,000)	\$47,320,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$26,160,000	\$73,480,000	Updated portfolio data from servicer & HAFA initial cap					
							3/26/2010	\$9,820,000	\$83,300,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							7/14/2010	(\$46,200,000)	\$37,100,000	Updated portfolio data from servicer					
							9/30/2010	(\$28,686,775)	\$8,413,225	Updated portfolio data from servicer					
							12/3/2010	(\$8,413,225)	\$—	Termination of SPA					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Total TARP Incentive Payments		
7/31/2009	J.P. Morgan Chase Bank, NA, Lewisville, TX	Purchase	Financial Instrument for Home Loan Modifications	\$2,699,720,000	N/A		9/30/2009	(\$14,850,000)	\$2,684,870,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$1,178,180,000	\$3,863,050,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	\$1,006,580,000	\$4,869,630,000	Updated portfolio data from servicer & ZMP initial cap					
							7/14/2010	(\$1,934,230,000)	\$2,935,400,000	Updated portfolio data from servicer					
							9/30/2010	\$72,400,000	\$3,007,800,000	Initial FHA-HAMP cap, Initial FHA-ZLP cap, and initial RD-HAMP					
							9/30/2010	\$215,625,536	\$3,223,425,536	Updated portfolio data from servicer					
							1/6/2011	(\$3,636)	\$3,223,421,900	Updated portfolio data from servicer					
							3/16/2011	(\$100,000)	\$3,223,321,900	Transfer of cap due to servicing transfer					
							3/30/2011	(\$3,999)	\$3,223,317,901	Updated due to quarterly assessment and reallocation	\$82,629,354	\$143,898,023	\$314,916,155		
							4/13/2011	(\$200,000)	\$3,223,117,901	Transfer of cap due to servicing transfer					
							5/13/2011	\$122,700,000	\$3,345,817,901	Transfer of cap due to servicing transfer					
							6/29/2011	(\$34,606)	\$3,345,783,295	Updated due to quarterly assessment and reallocation					
							7/14/2011	\$600,000	\$3,346,383,295	Transfer of cap due to servicing transfer					
							8/16/2011	(\$400,000)	\$3,345,983,295	Transfer of cap due to servicing transfer					
							9/15/2011	(\$100,000)	\$3,345,883,295	Transfer of cap due to servicing transfer					
							10/14/2011	\$200,000	\$3,346,083,295	Transfer of cap due to servicing transfer					
							10/19/2011	\$519,211,309	\$3,865,294,604	Transfer of cap due to servicing transfer					
							11/16/2011	(\$2,800,000)	\$3,862,494,604	Transfer of cap due to servicing transfer					
							9/30/2009	(\$10,000)	\$707,370,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$502,430,000	\$1,209,800,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	(\$134,560,000)	\$1,075,240,000	Updated portfolio data from servicer & ZMP initial cap					
							7/14/2010	(\$392,140,000)	\$683,100,000	Updated portfolio data from servicer					
							7/16/2010	(\$630,000)	\$682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.					
							9/30/2010	\$13,100,000	\$695,570,000	Initial FHA-HAMP cap and initial FHA-ZLP cap					
							9/30/2010	(\$8,006,457)	\$687,563,543	Updated portfolio data from servicer					
							10/15/2010	(\$100,000)	\$687,463,543	Transfer of cap due to servicing transfer					
							12/15/2010	(\$4,400,000)	\$683,063,543	Updated portfolio data from servicer					
							1/6/2011	(\$802)	\$683,062,741	Updated portfolio data from servicer					
							2/16/2011	(\$900,000)	\$682,162,741	Transfer of cap due to servicing transfer					
							3/16/2011	(\$4,000,000)	\$678,162,741	Transfer of cap due to servicing transfer					
							3/30/2011	(\$925)	\$678,161,816	Updated due to quarterly assessment and reallocation					
							5/13/2011	(\$122,900,000)	\$555,261,816	Transfer of cap due to servicing transfer					
							6/29/2011	(\$8,728)	\$555,253,088	Updated due to quarterly assessment and reallocation					
							7/14/2011	(\$600,000)	\$554,653,088	Transfer of cap due to servicing transfer					
							10/19/2011	(\$519,211,309)	\$35,441,779	Termination of SPA					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
8/5/2009	Lake City Bank, Warsaw, IN	Purchase	Financial Instrument for Home Loan Modifications	N/A		9/30/2009	\$180,000	\$600,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	(\$350,000)	\$250,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$20,000	\$270,000	Updated portfolio data from servicer	\$2,176	\$2,451	\$7,673	\$12,299
						7/14/2010	(\$70,000)	\$200,000	Updated portfolio data from servicer				
						9/30/2010	\$90,111	\$290,111	Updated portfolio data from servicer				
						6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation				
8/5/2009	Oakland Municipal Credit Union, Oakland, CA	Purchase	Financial Instrument for Home Loan Modifications	N/A	12	9/30/2009	\$290,000	\$430,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	\$210,000	\$640,000	Updated portfolio data from servicer & HAFA initial cap				
						3/26/2010	\$170,000	\$810,000	Updated portfolio data from servicer				
						7/14/2010	(\$10,000)	\$800,000	Updated portfolio data from servicer				
						9/30/2010	(\$74,722)	\$725,278	Updated portfolio data from servicer	\$—	\$3,568	\$6,500	\$10,068
						1/6/2011	(\$1)	\$725,277	Updated portfolio data from servicer				
						3/30/2011	(\$1)	\$725,276	Updated due to quarterly assessment and reallocation				
						4/13/2011	(\$200,000)	\$525,276	Transfer of cap due to servicing transfer				
						6/29/2011	(\$7)	\$525,269	Updated due to quarterly assessment and reallocation				
						7/22/2011	(\$515,201)	\$10,068	Termination of SPA				
						9/30/2009	(\$121,190,000)	\$552,810,000	Updated portfolio data from servicer & HPDP initial cap				
						12/30/2009	(\$36,290,000)	\$516,520,000	Updated portfolio data from servicer & HAFA initial cap				
3/26/2010	\$199,320,000	\$715,840,000	Updated portfolio data from servicer										
7/14/2010	(\$189,040,000)	\$526,800,000	Updated portfolio data from servicer										
9/30/2010	\$38,626,728	\$565,426,728	Updated portfolio data from servicer										
10/15/2010	(\$170,800,000)	\$394,626,728	Transfer of cap due to servicing transfer										
12/15/2010	(\$22,200,000)	\$372,426,728	Updated portfolio data from servicer										
1/6/2011	(\$549)	\$372,426,179	Updated portfolio data from servicer										
2/16/2011	(\$900,000)	\$371,526,179	Transfer of cap due to servicing transfer										
3/30/2011	(\$653)	\$371,525,526	Updated due to quarterly assessment and reallocation										
6/29/2011	(\$6,168)	\$371,519,358	Updated due to quarterly assessment and reallocation										

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
8/12/2009	Litton Loan Servicing LP, Houston, TX	Purchase	Financial Instrument for Home Loan Modifications	\$774,900,000	N/A		9/30/2009	\$313,050,000	\$1,087,950,000	Updated portfolio data from servicer & HPDP initial cap					
							12/30/2009	\$275,370,000	\$1,363,320,000	Updated portfolio data from servicer & HPFA initial cap					
							3/26/2010	\$278,910,000	\$1,642,230,000	Updated portfolio data from servicer					
							7/14/2010	(\$474,730,000)	\$1,167,500,000	Updated portfolio data from servicer					
							8/13/2010	(\$700,000)	\$1,166,800,000	Transfer of cap to due to servicing transfer					
							9/15/2010	(\$1,000,000)	\$1,165,800,000	Transfer of cap to due to servicing transfer					
							9/30/2010	(\$115,017,236)	\$1,050,782,764	Updated portfolio data from servicer					
							10/15/2010	(\$800,000)	\$1,049,982,764	Transfer of cap due to servicing transfer					
							12/15/2010	\$800,000	\$1,050,782,764	Updated portfolio data from servicer					
							1/6/2011	(\$1,286)	\$1,050,781,478	Updated portfolio data from servicer					
							3/16/2011	\$8,800,000	\$1,059,581,478	Transfer of cap due to servicing transfer	\$13,440,220	\$35,346,386	\$27,529,414	\$76,316,020	
							3/30/2011	(\$1,470)	\$1,059,580,008	Updated due to quarterly assessment and reallocation					
							4/13/2011	(\$3,300,000)	\$1,056,280,008	Transfer of cap due to servicing transfer					
							5/13/2011	(\$300,000)	\$1,055,980,008	Transfer of cap due to servicing transfer					
							6/16/2011	(\$700,000)	\$1,055,280,008	Transfer of cap due to servicing transfer					
							6/29/2011	(\$13,097)	\$1,055,266,911	Updated due to quarterly assessment and reallocation					
							7/14/2011	(\$200,000)	\$1,055,066,911	Transfer of cap due to servicing transfer					
							9/15/2011	(\$2,900,000)	\$1,052,166,911	Transfer of cap due to servicing transfer					
							10/14/2011	(\$300,000)	\$1,051,866,911	Transfer of cap due to servicing transfer					
							11/16/2011	(\$500,000)	\$1,051,366,911	Transfer of cap due to servicing transfer					
							12/15/2011	(\$2,600,000)	\$1,048,766,911	Transfer of cap due to servicing transfer					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans														
Date	Name of Institution	Transaction Type	Investment Description	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments				
						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
			Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹											
9/30/2009							(\$1,200,000)	\$5,010,000	Updated portfolio data from servicer & HFDP initial cap					
12/30/2009							\$30,800,000	\$35,810,000	Updated portfolio data from servicer & HFAA initial cap					
3/26/2010							\$23,200,000	\$59,010,000	Updated portfolio data from servicer					
6/16/2010							\$2,710,000	\$61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer					
7/14/2010							(\$18,020,000)	\$43,700,000	Updated portfolio data from servicer					
7/16/2010							\$6,680,000	\$50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer					
8/13/2010							\$2,600,000	\$52,980,000	Transfer of cap to due to servicing transfer					
9/15/2010							(\$100,000)	\$52,880,000	Transfer of cap to due to servicing transfer					
9/30/2010							\$200,000	\$53,080,000	Initial FHA/HAMP cap and ZMP initial cap					
9/30/2010							(\$1,423,197)	\$51,656,803	Updated portfolio data from servicer					
11/16/2010							\$1,400,000	\$53,056,803	Transfer of cap due to servicing transfer					
12/15/2010							(\$100,000)	\$52,956,803	Updated portfolio data from servicer					
1/6/2011							(\$72)	\$52,956,731	Updated portfolio data from servicer					
1/13/2011							\$4,100,000	\$57,056,731	Transfer of cap due to servicing transfer					
2/16/2011							(\$100,000)	\$56,956,731	Transfer of cap due to servicing transfer					
3/16/2011							\$4,000,000	\$60,956,731	Transfer of cap due to servicing transfer					
3/30/2011							(\$94)	\$60,956,637	Updated due to quarterly assessment and reallocation					
4/13/2011							(\$100,000)	\$60,856,637	Transfer of cap due to servicing transfer					
5/13/2011							\$5,800,000	\$66,656,637	Transfer of cap due to servicing transfer					
6/16/2011							\$600,000	\$67,256,637	Transfer of cap due to servicing transfer					
6/29/2011							(\$812)	\$67,255,825	Updated due to quarterly assessment and reallocation					
7/14/2011							\$2,500,000	\$69,755,825	Transfer of cap due to servicing transfer					
9/15/2011							\$2,800,000	\$72,555,825	Transfer of cap due to servicing transfer					
10/14/2011							\$300,000	\$72,855,825	Transfer of cap due to servicing transfer					
11/16/2011							\$900,000	\$73,755,825	Transfer of cap due to servicing transfer					
12/15/2011							\$800,000	\$74,555,825	Transfer of cap due to servicing transfer					

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8/12/2009 PennMac Loan Services, LLC, Calabasas, CA

Financial Instrument for Home Loan Modifications

Purchase

\$6,210,000

\$1,502,537 \$1,821,888 \$2,101,682 \$5,426,107

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
8/12/2009	Servis One, Inc., Titusville, PA	Purchase	Financial Instrument for Home Loan Modifications	\$29,730,000	N/A		9/30/2009	(\$25,510,000)	\$4,220,000	Updated portfolio data from servicer & HFDP initial cap					
							12/30/2009	\$520,000	\$4,740,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	\$4,330,000	\$9,070,000	Updated portfolio data from servicer					
							4/19/2010	\$230,000	\$9,300,000	Transfer of cap from Citimortgage, Inc. due to servicing transfer					
							5/19/2010	\$850,000	\$10,150,000	Initial ZIMP cap					
							7/14/2010	(\$850,000)	\$9,300,000	Updated portfolio data from servicer					
							9/15/2010	\$100,000	\$9,400,000	Transfer of cap due to servicing transfer					
							9/30/2010	\$100,000	\$9,500,000	Initial FHAHAMP cap					
							9/30/2010	\$16,755,064	\$26,255,064	Updated portfolio data from servicer					
							10/15/2010	\$100,000	\$26,355,064	Transfer of cap due to servicing transfer					
							12/15/2010	\$100,000	\$26,455,064	Updated portfolio data from servicer					
							1/6/2011	(\$40)	\$26,455,024	Updated portfolio data from servicer					
							1/13/2011	\$300,000	\$26,755,024	Transfer of cap due to servicing transfer					
							2/16/2011	\$100,000	\$26,855,024	Transfer of cap due to servicing transfer	\$21,557	\$67,980	\$69,307	\$158,843	
							3/16/2011	\$2,200,000	\$29,055,024	Transfer of cap due to servicing transfer					
							3/30/2011	(\$52)	\$29,054,972	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$1,500,000	\$30,554,972	Transfer of cap due to servicing transfer					
							5/13/2011	\$1,000,000	\$31,554,972	Transfer of cap due to servicing transfer					
							6/16/2011	\$100,000	\$31,654,972	Transfer of cap due to servicing transfer					
							6/29/2011	(\$534)	\$31,654,438	Updated due to quarterly assessment and reallocation					
							8/16/2011	\$700,000	\$32,354,438	Transfer of cap due to servicing transfer					
							9/15/2011	(\$600,000)	\$31,754,438	Transfer of cap due to servicing transfer					
							10/14/2011	\$4,000,000	\$35,754,438	Transfer of cap due to servicing transfer					
							11/16/2011	\$600,000	\$36,354,438	Transfer of cap due to servicing transfer					
							12/15/2011	\$200,000	\$36,554,438	Transfer of cap due to servicing transfer					
							10/2/2009	\$145,800,000	\$81,424,000	HFDP initial cap					
							12/30/2009	\$1,385,930,000	\$2,170,170,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	\$121,180,000	\$2,291,350,000	Updated portfolio data from servicer					
							7/14/2010	(\$408,850,000)	\$1,882,500,000	Updated portfolio data from servicer					
							9/30/2010	\$5,500,000	\$1,888,000,000	ZIMP initial cap					
							9/30/2010	(\$51,741,163)	\$1,836,258,837	Updated portfolio data from servicer	\$16,611,572	\$60,996,250	\$34,779,231	\$112,387,053	
							1/6/2011	(\$2,282)	\$1,836,256,555	Updated portfolio data from servicer					
							3/30/2011	(\$2,674)	\$1,836,253,881	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$24,616)	\$1,836,229,265	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$70,000	\$370,000	HFDP initial cap					
							12/30/2009	\$2,680,000	\$3,050,000	Updated portfolio data from servicer & HFA initial cap					
							3/26/2010	\$350,000	\$3,400,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,900,000)	\$1,500,000	Updated portfolio data from servicer					
							9/30/2010	(\$1,209,889)	\$290,111	Updated portfolio data from servicer					
							3/23/2010	(\$290,111)	\$—	Termination of SPA					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
							10/2/2009	\$130,000	\$700,000	HFDP initial cap					
							12/30/2009	(\$310,000)	\$390,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	\$2,110,000	\$2,500,000	Updated portfolio data from servicer					
							7/14/2010	\$8,300,000	\$10,800,000	Updated portfolio data from servicer					
							9/30/2010	\$5,301,172	\$16,101,172	Updated portfolio data from servicer					
8/28/2009	RoundPoint Mortgage Servicing Corporation, Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$570,000	N/A		1/6/2011	(\$22)	\$16,101,150	Updated portfolio data from servicer	\$60,039	\$168,311	\$157,496	\$385,846	
							3/16/2011	(\$400,000)	\$15,701,150	Transfer of cap due to servicing transfer					
							3/30/2011	(\$25)	\$15,701,125	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$—	\$15,701,125	Transfer of cap due to servicing transfer					
							6/29/2011	(\$232)	\$15,700,893	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$130,000	\$690,000	HFDP initial cap					
							12/30/2009	\$1,040,000	\$1,730,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	(\$1,680,000)	\$50,000	Updated portfolio data from servicer					
							5/12/2010	\$1,260,000	\$1,310,000	Updated portfolio data from servicer					
9/2/2009	Honicon Bank, Honicon, WI	Purchase	Financial Instrument for Home Loan Modifications	\$560,000	N/A		7/14/2010	(\$1,110,000)	\$200,000	Updated portfolio data from servicer	\$2,515	\$7,599	\$5,570	\$15,684	
							9/30/2010	\$100,000	\$300,000	Initial RD-HAMP					
							9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer					
							6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$1,310,000	\$7,310,000	HFDP initial cap					
							12/30/2009	(\$3,390,000)	\$3,920,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	\$410,000	\$4,330,000	Updated portfolio data from servicer					
							7/14/2010	(\$730,000)	\$3,600,000	Updated portfolio data from servicer					
							9/15/2010	\$4,700,000	\$8,300,000	Transfer of cap due to servicing transfer					
							9/30/2010	\$117,764	\$8,417,764	Updated portfolio data from servicer					
							11/16/2010	\$800,000	\$9,217,764	Transfer of cap due to servicing transfer					
							12/15/2010	\$2,700,000	\$11,917,764	Updated portfolio data from servicer					
							1/6/2011	(\$17)	\$11,917,747	Updated portfolio data from servicer					
9/2/2009 as amended on 8/27/2010	Ventium Capital, Inc.dba Picaura Loan Services, Plano, TX	Purchase	Financial Instrument for Home Loan Modifications	\$6,000,000	N/A	10	1/13/2011	\$700,000	\$12,617,747	Transfer of cap due to servicing transfer	\$104,865	\$201,018	\$144,166	\$450,049	
							2/16/2011	\$1,800,000	\$14,417,747	Transfer of cap due to servicing transfer					
							3/30/2011	(\$19)	\$14,417,728	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$300,000	\$14,717,728	Transfer of cap due to servicing transfer					
							6/29/2011	(\$189)	\$14,717,539	Updated due to quarterly assessment and reallocation					
							8/16/2011	\$300,000	\$15,017,539	Transfer of cap due to servicing transfer					
							9/15/2011	\$100,000	\$15,117,539	Transfer of cap due to servicing transfer					
							10/14/2011	\$100,000	\$15,217,539	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Total TARP Incentive Payments		
9/9/2009	Central Florida Educators Federal Credit Union, Lake Mary, FL	Purchase	Financial Instrument for Home Loan Modifications	\$1,250,000	N/A		10/2/2009	\$280,000	\$1,530,000	HPDP initial cap					
							12/30/2009	(\$750,000)	\$780,000	Updated portfolio data from servicer & HAPA initial cap					
							3/26/2010	\$120,000	\$900,000	Updated portfolio data from servicer					
							7/14/2010	(\$300,000)	\$600,000	Updated portfolio data from servicer					
							9/30/2010	\$270,334	\$870,334	Updated portfolio data from servicer	\$27,154	\$54,800	\$150,066		
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$5)	\$870,327	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$24,920,000	\$139,140,000	HPDP initial cap					
							12/30/2009	\$49,410,000	\$188,550,000	Updated portfolio data from servicer & HAPA initial cap					
							3/26/2010	\$41,830,000	\$230,380,000	Updated portfolio data from servicer					
							7/14/2010	(\$85,780,000)	\$144,600,000	Updated portfolio data from servicer					
							9/30/2010	\$36,574,444	\$181,174,444	Updated portfolio data from servicer	\$3,774,646	\$12,028,896	\$25,856,817		
							1/6/2011	(\$160)	\$181,174,284	Updated portfolio data from servicer					
							3/30/2011	(\$172)	\$181,174,112	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$1,431)	\$181,172,681	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$950,000	\$5,300,000	HPDP initial cap					
							12/30/2009	\$5,700,000	\$11,000,000	Updated portfolio data from servicer & HAPA initial cap					
							3/26/2010	\$740,000	\$11,740,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,440,000)	\$10,300,000	Updated portfolio data from servicer					
							9/30/2010	(\$6,673,610)	\$3,626,390	Updated portfolio data from servicer	\$19,880	\$55,236	\$127,320		
							1/6/2011	(\$5)	\$3,626,385	Updated portfolio data from servicer					
							3/30/2011	(\$6)	\$3,626,379	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$52)	\$3,626,327	Updated due to quarterly assessment and reallocation					
							10/2/2009	\$460,000	\$2,530,000	HPDP initial cap					
							12/30/2009	\$2,730,000	\$5,260,000	Updated portfolio data from servicer & HAPA initial cap					
							3/26/2010	\$13,280,000	\$18,540,000	Updated portfolio data from servicer					
							7/14/2010	(\$13,540,000)	\$5,000,000	Updated portfolio data from servicer					
							9/30/2010	\$1,817,613	\$6,817,613	Updated portfolio data from servicer	\$2,000	\$2,661	\$10,661		
							1/6/2011	(\$10)	\$6,817,603	Updated portfolio data from servicer					
							3/30/2011	(\$12)	\$6,817,591	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$115)	\$6,817,476	Updated due to quarterly assessment and reallocation					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
9/11/2009	Aliante Mortgage Loans & Investments, Inc., Ocala, FL	Purchase	Financial Instrument for Home Loan Modifications	\$250,000	N/A		10/2/2009	\$60,000	\$310,000	HPDP initial cap						
							12/30/2009	(\$80,000)	\$230,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$280,000	\$510,000	Updated portfolio data from servicer		\$6,380	\$6,329	\$16,039		
							7/14/2010	(\$410,000)	\$100,000	Updated portfolio data from servicer						
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$3,329					
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation						
							10/2/2009	\$70,000	\$350,000	HPDP initial cap						
							12/30/2009	\$620,000	\$970,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$100,000	\$1,070,000	Updated portfolio data from servicer						
							7/14/2010	(\$670,000)	\$400,000	Updated portfolio data from servicer						
							9/30/2010	\$35,167	\$435,167	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$435,166	Updated portfolio data from servicer						
							1/26/2011	(\$435,166)	\$—	Termination of SPA						
							10/2/2009	\$6,010,000	\$33,520,000	HPDP initial cap						
							12/30/2009	(\$19,750,000)	\$13,770,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	(\$4,780,000)	\$8,990,000	Updated portfolio data from servicer						
							7/14/2010	(\$2,390,000)	\$6,600,000	Updated portfolio data from servicer						
							9/30/2010	\$2,973,670	\$9,573,670	Updated portfolio data from servicer						
							1/6/2011	(\$3)	\$9,573,667	Updated portfolio data from servicer						
							2/16/2011	(\$1,800,000)	\$7,773,667	Transfer of cap due to servicing transfer						
							3/30/2011	(\$6)	\$7,773,661	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$61)	\$7,773,600	Updated due to quarterly assessment and reallocation						
							10/14/2011	(\$100,000)	\$7,673,600	Transfer of cap due to servicing transfer						
							10/2/2009	\$90,000	\$500,000	HPDP initial cap						
							12/30/2009	\$1,460,000	\$1,960,000	Updated portfolio data from servicer & HAFA initial cap						
							3/26/2010	\$160,000	\$2,120,000	Updated portfolio data from servicer						
							7/14/2010	(\$120,000)	\$2,000,000	Updated portfolio data from servicer						
							9/30/2010	(\$1,419,778)	\$580,222	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer						
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation						

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/23/2009	AMS Servicing, LLC, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$4,390,000	N/A		10/2/2009	\$960,000	\$5,350,000	HPDP initial cap					
							12/30/2009	(\$3,090,000)	\$2,260,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	\$230,000	\$2,490,000	Updated portfolio data from servicer					
							7/14/2010	\$5,310,000	\$7,800,000	Updated portfolio data from servicer					
							9/30/2010	\$323,114	\$8,123,114	Updated portfolio data from servicer					
							1/6/2011	(\$12)	\$8,123,102	Updated portfolio data from servicer					
							3/16/2011	\$600,000	\$8,723,102	Transfer of cap due to servicing transfer					
							3/30/2011	(\$16)	\$8,723,086	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$200,000	\$8,923,086	Transfer of cap due to servicing transfer					
							5/13/2011	\$100,000	\$9,023,086	Transfer of cap due to servicing transfer					
							6/29/2011	(\$153)	\$9,022,933	Updated due to quarterly assessment and reallocation					
9/15/2011	\$100,000	\$9,122,933	Transfer of cap due to servicing transfer												
11/16/2011	\$100,000	\$9,222,933	Transfer of cap due to servicing transfer												
10/2/2009			\$90,000					\$480,000	HPDP initial cap						
12/30/2009			\$940,000					\$1,420,000	Updated portfolio data from servicer & HFAA initial cap						
3/26/2010			(\$980,000)					\$440,000	Updated portfolio data from servicer						
7/14/2010			(\$140,000)					\$300,000	Updated portfolio data from servicer						
9/30/2010			\$1,150,556					\$1,450,556	Updated portfolio data from servicer						
1/6/2011			(\$2)					\$1,450,554	Updated portfolio data from servicer						
3/30/2011			(\$2)					\$1,450,552	Updated due to quarterly assessment and reallocation						
6/29/2011			(\$22)					\$1,450,530	Updated due to quarterly assessment and reallocation						
10/2/2009			\$60,000					\$290,000	HPDP initial cap						
12/30/2009			(\$10,000)					\$280,000	Updated portfolio data from servicer & HFAA initial cap						
3/26/2010			\$130,000					\$410,000	Updated portfolio data from servicer						
7/14/2010			(\$110,000)					\$300,000	Updated portfolio data from servicer						
9/30/2010			(\$9,889)					\$290,111	Updated portfolio data from servicer						
6/29/2011			(\$3)					\$290,108	Updated due to quarterly assessment and reallocation						
10/2/2009			\$10,000					\$40,000	HPDP initial cap						
12/30/2009			\$120,000					\$160,000	Updated portfolio data from servicer & HFAA initial cap						
3/26/2010			\$10,000					\$170,000	Updated portfolio data from servicer						
7/14/2010			(\$70,000)					\$100,000	Updated portfolio data from servicer						
9/30/2010			\$45,056					\$145,056	Updated portfolio data from servicer						
10/29/2010			(\$145,056)					\$—	Termination of SPA						
10/2/2009			\$60,000					\$300,000	HPDP initial cap						
12/30/2009			\$350,000					\$650,000	Updated portfolio data from servicer & HFAA initial cap						
3/26/2010			\$1,360,000					\$2,010,000	Updated portfolio data from servicer						
7/14/2010			(\$1,810,000)					\$200,000	Updated portfolio data from servicer						
9/30/2010			\$235,167					\$435,167	Updated portfolio data from servicer						
1/6/2011			(\$1)					\$435,166	Updated portfolio data from servicer						
6/29/2011			(\$4)					\$435,162	Updated due to quarterly assessment and reallocation						
9/23/2009	Central Jersey Federal Credit Union, Woodbridge, VA	Purchase	Financial Instrument for Home Loan Modifications	\$30,000	N/A		10/2/2009	\$10,000	\$40,000	HPDP initial cap					
							12/30/2009	\$120,000	\$160,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	\$10,000	\$170,000	Updated portfolio data from servicer					
							7/14/2010	(\$70,000)	\$100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer					
10/29/2010	(\$145,056)	\$—	Termination of SPA												
10/2/2009			\$60,000					\$300,000	HPDP initial cap						
12/30/2009			\$350,000					\$650,000	Updated portfolio data from servicer & HFAA initial cap						
3/26/2010			\$1,360,000					\$2,010,000	Updated portfolio data from servicer						
7/14/2010			(\$1,810,000)					\$200,000	Updated portfolio data from servicer						
9/30/2010			\$235,167					\$435,167	Updated portfolio data from servicer						
1/6/2011			(\$1)					\$435,166	Updated portfolio data from servicer						
6/29/2011			(\$4)					\$435,162	Updated due to quarterly assessment and reallocation						
9/23/2009	Yorkin Valley Bank, Elkin, NC	Purchase	Financial Instrument for Home Loan Modifications	\$240,000	N/A		10/2/2009	\$60,000	\$300,000	HPDP initial cap					
							12/30/2009	\$350,000	\$650,000	Updated portfolio data from servicer & HFAA initial cap					
							3/26/2010	\$1,360,000	\$2,010,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,810,000)	\$200,000	Updated portfolio data from servicer					
							9/30/2010	\$235,167	\$435,167	Updated portfolio data from servicer					
1/6/2011	(\$1)	\$435,166	Updated portfolio data from servicer												
6/29/2011	(\$4)	\$435,162	Updated due to quarterly assessment and reallocation												

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
9/25/2009	SEFCU, Albany, NY	Purchase	Financial Instrument for Home Loan Modifications	\$440,000	N/A		10/2/2009	\$100,000	\$540,000	HPDP initial cap	\$—	\$—	\$—	\$—		
							12/30/2009	\$20,000	\$560,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	(\$290,000)	\$270,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							7/14/2010	(\$70,000)	\$200,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/30/2010	(\$54,944)	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							12/30/2009	\$1,030,000	\$1,600,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	(\$880,000)	\$720,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							7/14/2010	(\$320,000)	\$400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
10/14/2009	Great Lakes Credit Union, North Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$570,000	N/A		9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$4,917	\$6,047	\$5,500	\$16,464		
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							12/30/2009	(\$2,900,000)	\$1,960,000	Updated portfolio data from servicer & HAFA initial cap	\$—	\$—	\$—	\$—		
10/14/2009	Mortgage Clearing Corporation, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	\$4,860,000	N/A		3/26/2010	(\$1,600,000)	\$360,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							7/14/2010	(\$260,000)	\$100,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/9/2011	(\$145,056)	\$—	Termination of SPA	\$—	\$—	\$—	\$—		
							1/22/2010	\$20,000	\$430,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	\$400,000	\$830,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							7/14/2010	(\$430,000)	\$400,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
10/21/2009	United Bank Mortgage Corporation, Grand Rapids, MI	Purchase	Financial Instrument for Home Loan Modifications	\$410,000	N/A		9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$18,122	\$37,600	\$37,994	\$93,716		
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$5)	\$580,215	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							1/22/2010	\$4,370,000	\$98,030,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	\$23,880,000	\$121,910,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							7/14/2010	(\$16,610,000)	\$105,300,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/30/2010	\$1,751,033	\$107,051,033	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$77)	\$107,050,956	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
10/23/2009	Bank United, Miami Lakes, FL	Purchase	Financial Instrument for Home Loan Modifications	\$93,660,000	N/A		3/16/2011	(\$9,900,000)	\$97,150,956	Transfer of cap due to servicing transfer	\$2,265,059	\$7,737,503	\$5,440,533	\$15,443,095		
							3/30/2011	(\$88)	\$97,150,868	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$773)	\$97,150,095	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
10/23/2009	IC Federal Credit Union, Fitchburg, MA	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		1/22/2010	\$40,000	\$800,000	Updated HPPD cap & HAFA initial cap					
							3/26/2010	(\$760,000)	\$40,000	Updated portfolio data from servicer					
							5/12/2010	\$2,630,000	\$2,670,000	Updated portfolio data from servicer					
							7/14/2010	(\$770,000)	\$1,900,000	Updated portfolio data from servicer					
							9/30/2010	\$565,945	\$2,465,945	Updated portfolio data from servicer	\$5,000	\$12,890	\$13,000	\$30,890	
							1/6/2011	(\$4)	\$2,465,941	Updated portfolio data from servicer					
3/30/2011	(\$4)	\$2,465,937	Updated due to quarterly assessment and reallocation												
6/29/2011	(\$40)	\$2,465,897	Updated due to quarterly assessment and reallocation												
10/28/2009	Harleysville National Bank & Trust Company, Harleysville, PA	Purchase	Financial Instrument for Home Loan Modifications	\$1,070,000	N/A		4/21/2010	(\$1,070,000)	\$-	Termination of SPA	\$-	\$-	\$-	\$-	
10/28/2009	Members Mortgage Company, Inc., Woburn, MA	Purchase	Financial Instrument for Home Loan Modifications	\$510,000	N/A		4/21/2010	(\$510,000)	\$-	Termination of SPA	\$-	\$-	\$-	\$-	
10/30/2009	DuPage Credit Union, Naperville, IL	Purchase	Financial Instrument for Home Loan Modifications	\$70,000	N/A		1/22/2010	\$10,000	\$80,000	Updated HPPD cap & HAFA initial cap					
							3/26/2010	\$10,000	\$90,000	Updated portfolio data from servicer					
							7/14/2010	\$10,000	\$100,000	Updated portfolio data from servicer	\$2,000	\$12,930	\$4,500	\$19,430	
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer					
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation					
							11/6/2009	Los Alamos National Bank, Los Alamos, NM	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		1/22/2010	\$40,000
11/6/2009	Los Alamos National Bank, Los Alamos, NM	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		3/26/2010	\$50,000	\$790,000	Updated portfolio data from servicer					
							7/14/2010	\$1,310,000	\$2,100,000	Updated portfolio data from servicer					
							9/30/2010	\$75,834	\$2,175,834	Updated portfolio data from servicer	\$5,538	\$8,177	\$15,793	\$29,508	
							1/6/2011	(\$3)	\$2,175,831	Updated portfolio data from servicer					
							3/30/2011	(\$4)	\$2,175,827	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$35)	\$2,175,792	Updated due to quarterly assessment and reallocation					
11/18/2009	Quantum Servicing Corporation, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	\$18,960,000	N/A		1/22/2010	\$890,000	\$19,850,000	Updated HPPD cap & HAFA initial cap					
							3/26/2010	\$3,840,000	\$23,690,000	Updated portfolio data from servicer					
							7/14/2010	(\$2,890,000)	\$20,800,000	Updated portfolio data from servicer					
							9/30/2010	\$9,661,676	\$30,461,676	Updated portfolio data from servicer					
							1/6/2011	(\$46)	\$30,461,630	Updated portfolio data from servicer					
							1/13/2011	\$1,600,000	\$32,061,630	Transfer of cap due to servicing transfer	\$68,881	\$199,174	\$109,340	\$377,395	
							2/16/2011	\$1,400,000	\$33,461,630	Transfer of cap due to servicing transfer					
							3/30/2011	(\$58)	\$33,461,572	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$100,000	\$33,561,572	Transfer of cap due to servicing transfer					
							5/13/2011	\$100,000	\$33,661,572	Transfer of cap due to servicing transfer					
							6/16/2011	\$800,000	\$34,461,572	Transfer of cap due to servicing transfer					
							6/29/2011	(\$559)	\$34,461,013	Updated due to quarterly assessment and reallocation					
7/14/2011	\$300,000	\$34,761,013	Transfer of cap due to servicing transfer												
8/16/2011	\$200,000	\$34,961,013	Transfer of cap due to servicing transfer												
9/15/2011	\$100,000	\$35,061,013	Transfer of cap due to servicing transfer												

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap Amount	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
11/18/2009	Hillsdale County National Bank, Hillsdale, MI	Purchase	Financial Instrument for Home Loan Modifications	\$1,670,000	N/A		1/22/2010	\$80,000	\$1,750,000	Updated HPDP cap & HAFA initial cap	\$8,976	\$14,710	\$25,705	\$49,391		
							3/26/2010	\$330,000	\$2,080,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,080,000)	\$1,000,000	Updated portfolio data from servicer						
							9/30/2010	\$160,445	\$1,160,445	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$1,160,444	Updated portfolio data from servicer						
							3/30/2011	(\$2)	\$1,160,442	Updated due to quarterly assessment and reallocation						
11/18/2009	Qlending, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$20,000	N/A		6/29/2011	(\$16)	\$1,160,426	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							1/22/2010	\$—	\$20,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	(\$10,000)	\$10,000	Updated portfolio data from servicer						
							7/14/2010	\$90,000	\$100,000	Updated portfolio data from servicer						
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer						
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation						
11/25/2009	Marix Servicing, LLC, Phoenix, AZ	Purchase	Financial Instrument for Home Loan Modifications	\$20,360,000	N/A		1/22/2010	\$950,000	\$21,310,000	Updated HPDP cap & HAFA initial cap	\$273,068	\$768,052	\$673,926	\$1,715,046		
							3/26/2010	(\$17,880,000)	\$3,430,000	Updated portfolio data from servicer						
							6/16/2010	\$1,030,000	\$4,460,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer						
							7/14/2010	(\$1,160,000)	\$3,300,000	Updated portfolio data from servicer						
							8/13/2010	\$800,000	\$4,100,000	Transfer of cap due to servicing transfer						
							9/30/2010	\$200,000	\$4,300,000	Initial FHAHAMP cap and initial RD-HAMP						
							9/30/2010	\$1,357,168	\$5,657,168	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$5,657,167	Updated portfolio data from servicer						
							3/16/2011	\$5,700,000	\$11,357,167	Transfer of cap due to servicing transfer						
							3/30/2011	(\$6)	\$11,357,161	Updated due to quarterly assessment and reallocation						
							4/13/2011	\$7,300,000	\$18,657,161	Transfer of cap due to servicing transfer						
							5/13/2011	\$300,000	\$18,957,161	Transfer of cap due to servicing transfer						
6/16/2011	\$900,000	\$19,857,161	Transfer of cap due to servicing transfer													
6/29/2011	(\$154)	\$19,857,007	Updated due to quarterly assessment and reallocation													
7/14/2011	\$100,000	\$19,957,007	Transfer of cap due to servicing transfer													
8/16/2011	\$300,000	\$20,257,007	Transfer of cap due to servicing transfer													
4/21/2010	(\$230,000)	\$—	Termination of SPA													
11/25/2009	Home Financing Center, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		1/22/2010	\$50,000	\$1,330,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	\$1,020,000	\$2,350,000	Updated portfolio data from servicer						
							7/14/2010	(\$950,000)	\$1,400,000	Updated portfolio data from servicer						
							9/30/2010	\$50,556	\$1,450,556	Updated portfolio data from servicer						
							1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer						
							3/30/2011	(\$2)	\$1,450,552	Updated due to quarterly assessment and reallocation						
11/25/2009	First Keystone Bank, Media, PA	Purchase	Financial Instrument for Home Loan Modifications	\$1,280,000	N/A	12	6/16/2011	(\$100,000)	\$1,350,552	Transfer of cap due to servicing transfer	\$2,776	\$3,423	\$8,718	\$14,917		
							6/29/2011	(\$21)	\$1,350,531	Updated due to quarterly assessment and reallocation						
							7/22/2011	(\$1,335,614)	\$14,917	Termination of SPA						

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
12/4/2009	Community Bank & Trust Company, Clarks Summit, PA	Purchase	Financial Instrument for Home Loan Modifications	\$380,000	N/A		1/22/2010	\$10,000	\$390,000	Updated HPPD cap & HAFA initial cap	\$—	\$—	\$—	\$—		
							3/26/2010	\$520,000	\$910,000	Updated portfolio data from servicer						
							7/14/2010	(\$810,000)	\$100,000	Updated portfolio data from servicer						
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer						
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation						
12/4/2009	Idaho Housing and Finance Association, Boise, ID	Purchase	Financial Instrument for Home Loan Modifications	\$9,430,000	N/A		1/22/2010	\$440,000	\$9,870,000	Updated HPPD cap & HAFA initial cap						
							3/26/2010	\$14,480,000	\$24,350,000	Updated portfolio data from servicer						
							5/26/2010	(\$24,200,000)	\$150,000	Updated portfolio data from servicer						
							7/14/2010	\$150,000	\$300,000	Updated portfolio data from servicer	\$9,330	\$9,493	\$16,330			
							9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer						
							6/29/2011	(\$3)	\$290,108	Updated due to quarterly assessment and reallocation						
12/9/2009	Spirit of Alaska Federal Credit Union, Fairbanks, AK	Purchase	Financial Instrument for Home Loan Modifications	\$360,000	N/A		1/22/2010	\$10,000	\$370,000	Updated HPPD cap & HAFA initial cap						
							3/26/2010	\$850,000	\$1,220,000	Updated portfolio data from servicer						
							7/14/2010	(\$120,000)	\$1,100,000	Updated portfolio data from servicer						
							9/30/2010	\$100,000	\$1,200,000	Initial FHAHAMP cap	\$—	\$—	\$—			
							9/30/2010	\$105,500	\$1,305,500	Updated portfolio data from servicer						
							1/6/2011	(\$2)	\$1,305,498	Updated portfolio data from servicer						
							2/17/2011	(\$1,305,498)	\$—	Termination of SPA						
							1/22/2010	\$70,000	\$1,660,000	Updated HPPD cap & HAFA initial cap						
							3/26/2010	(\$290,000)	\$1,370,000	Updated portfolio data from servicer						
							7/14/2010	(\$570,000)	\$800,000	Updated portfolio data from servicer						
9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer													
1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer	\$—	\$—	\$—										
3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation													
6/29/2011	(\$13)	\$870,319	Updated due to quarterly assessment and reallocation													
12/9/2009	Silver State Schools Credit Union, Las Vegas, NV	Purchase	Financial Instrument for Home Loan Modifications	\$1,880,000	N/A		1/22/2010	\$90,000	\$1,970,000	Updated HPPD cap & HAFA initial cap						
							3/26/2010	\$1,110,000	\$3,080,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,180,000)	\$1,900,000	Updated portfolio data from servicer						
							9/30/2010	\$275,834	\$2,175,834	Updated portfolio data from servicer	\$12,678	\$70,927	\$39,845			
							1/6/2011	(\$2)	\$2,175,832	Updated portfolio data from servicer						
							3/30/2011	(\$3)	\$2,175,829	Updated due to quarterly assessment and reallocation						
6/29/2011	(\$26)	\$2,175,803	Updated due to quarterly assessment and reallocation													
12/9/2009	Fidelity Homestead Savings Bank, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	\$2,940,000	N/A		1/22/2010	\$140,000	\$3,080,000	Updated HPPD cap & HAFA initial cap						
							3/26/2010	\$6,300,000	\$9,380,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,980,000)	\$7,400,000	Updated portfolio data from servicer						
							9/30/2010	(\$6,384,611)	\$1,015,389	Updated portfolio data from servicer	\$—	\$—	\$—			
							1/6/2011	(\$1)	\$1,015,388	Updated portfolio data from servicer						
							3/30/2011	(\$2)	\$1,015,386	Updated due to quarterly assessment and reallocation						
6/29/2011	(\$16)	\$1,015,370	Updated due to quarterly assessment and reallocation													

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans														
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details				TARP Incentive Payments			
							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments
12/9/2009	Bay Gulf Credit Union, Tampa, FL	Purchase	Financial Instrument for Home Loan Modifications	\$230,000	N/A		1/22/2010	\$10,000	\$240,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$440,000	\$680,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$80,000)	\$600,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							10/15/2010	(\$580,222)	\$—	Termination of SPA	\$—	\$—	\$—	\$—
12/9/2009	The Golden 1 Credit Union, Sacramento, CA	Purchase	Financial Instrument for Home Loan Modifications	\$6,160,000	N/A		1/22/2010	\$290,000	\$6,450,000	Updated HPDP cap & HAFA initial cap	\$64,408	\$296,399	\$207,825	\$568,632
							3/26/2010	\$40,000	\$6,490,000	Updated portfolio data from servicer				
							7/14/2010	(\$2,890,000)	\$3,600,000	Updated portfolio data from servicer				
							9/30/2010	\$606,612	\$4,206,612	Updated portfolio data from servicer				
							1/6/2011	(\$4)	\$4,206,608	Updated portfolio data from servicer				
12/9/2009	Sterling Savings Bank, Spokane, WA	Purchase	Financial Instrument for Home Loan Modifications	\$2,250,000	N/A		3/30/2011	(\$4)	\$4,206,604	Updated due to quarterly assessment and reallocation	\$25,879	\$80,129	\$85,910	\$191,918
							6/29/2011	(\$35)	\$4,206,569	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$100,000	\$2,350,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	(\$740,000)	\$1,610,000	Updated portfolio data from servicer				
							7/14/2010	(\$710,000)	\$900,000	Updated portfolio data from servicer				
12/11/2009	HomeStar Bank & Financial Services, Manteno, IL	Purchase	Financial Instrument for Home Loan Modifications	\$310,000	N/A		9/30/2010	\$550,556	\$1,450,556	Updated portfolio data from servicer	\$1,333	\$4,437	\$4,833	\$10,604
							1/6/2011	(\$1)	\$1,450,555	Updated portfolio data from servicer				
							3/30/2011	(\$1)	\$1,450,554	Updated due to quarterly assessment and reallocation				
							6/29/2011	(\$11)	\$1,450,543	Updated due to quarterly assessment and reallocation				
							1/22/2010	\$20,000	\$330,000	Updated HPDP cap & HAFA initial cap				
12/11/2009	Glenview State Bank, Glenview, IL	Purchase	Financial Instrument for Home Loan Modifications	\$370,000	N/A		3/26/2010	\$820,000	\$1,150,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$350,000)	\$800,000	Updated portfolio data from servicer				
							9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer				
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer				
							3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation				
12/11/2009	Verity Credit Union, Seattle, WA	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		6/29/2011	(\$13)	\$870,319	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—
							1/22/2010	\$20,000	\$390,000	Updated HPDP cap & HAFA initial cap				
							3/26/2010	\$1,250,000	\$1,640,000	Updated portfolio data from servicer				
							5/26/2010	(\$1,640,000)	\$—	Termination of SPA				
							1/22/2010	\$30,000	\$630,000	Updated HPDP cap & HAFA initial cap				
12/11/2009	Hartford Savings Bank, Hartford, WI	Purchase	Financial Instrument for Home Loan Modifications	\$630,000	N/A		3/26/2010	\$400,000	\$1,030,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—
							7/14/2010	(\$330,000)	\$700,000	Updated portfolio data from servicer				
							9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer				
							1/6/2011	(\$1)	\$725,277	Updated portfolio data from servicer				
							2/11/2011	(\$725,277)	\$—	Termination of SPA				
12/11/2009	Hartford Savings Bank, Hartford, WI	Purchase	Financial Instrument for Home Loan Modifications	\$630,000	N/A		1/22/2010	\$30,000	\$660,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—
							3/26/2010	\$800,000	\$1,460,000	Updated portfolio data from servicer				
							7/14/2010	(\$360,000)	\$1,100,000	Updated portfolio data from servicer				
							9/30/2010	\$60,445	\$1,160,445	Updated portfolio data from servicer				
							1/6/2011	(\$2)	\$1,160,443	Updated portfolio data from servicer				
3/30/2011	(\$2)	\$1,160,441	Updated due to quarterly assessment and reallocation											
6/29/2011	(\$18)	\$1,160,423	Updated due to quarterly assessment and reallocation											

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
12/11/2009	The Byn Mawr Trust Co., Byn Mawr, PA	Purchase	Financial Instrument for Home Loan Modifications	\$150,000	N/A	9	4/21/2010	(\$150,000)	\$—	Termination of SPA	\$3,718	\$5,559	\$3,718	\$12,995		
							6/16/2011	\$100,000	\$100,000	Transfer of cap due to servicing transfer						
							1/22/2010	\$30,000	\$650,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	(\$580,000)	\$70,000	Updated portfolio data from servicer						
							7/14/2010	\$1,430,000	\$1,500,000	Updated portfolio data from servicer						
							9/30/2010	\$95,612	\$1,595,612	Updated portfolio data from servicer						
12/16/2009	Citizens 1st National Bank, Spring Valley, IL	Purchase	Financial Instrument for Home Loan Modifications	\$620,000	N/A		1/6/2011	(\$2)	\$1,595,610	Updated portfolio data from servicer	\$3,750	\$14,818	\$13,917	\$32,485		
							3/30/2011	(\$3)	\$1,595,607	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$24)	\$1,595,583	Updated due to quarterly assessment and reallocation						
							1/22/2010	\$10,000	\$180,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	\$30,000	\$210,000	Updated portfolio data from servicer						
							7/14/2010	(\$10,000)	\$200,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/30/2010	\$90,111	\$290,111	Updated portfolio data from servicer						
							2/17/2011	(\$290,111)	\$—	Termination of SPA						
12/16/2009	First Federal Savings and Loan Association of Lakewood, Lakewood, OH	Purchase	Financial Instrument for Home Loan Modifications	\$3,460,000	N/A		1/22/2010	\$160,000	\$3,620,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—		
							4/21/2010	(\$3,620,000)	\$—	Termination of SPA						
							1/22/2010	\$20,000	\$460,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	\$1,430,000	\$1,890,000	Updated portfolio data from servicer						
							7/14/2010	(\$390,000)	\$1,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/8/2010	(\$1,500,000)	\$—	Termination of SPA						
							1/22/2010	\$30,000	\$730,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	\$1,740,000	\$2,470,000	Updated portfolio data from servicer						
							7/14/2010	(\$1,870,000)	\$600,000	Updated portfolio data from servicer						
							9/30/2010	\$850,556	\$1,450,556	Updated portfolio data from servicer						
							1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$2)	\$1,450,552	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$23)	\$1,450,529	Updated due to quarterly assessment and reallocation						
							1/22/2010	\$40,000	\$800,000	Updated HPDP cap & HAFA initial cap						
							3/26/2010	\$140,000	\$940,000	Updated portfolio data from servicer						
							7/14/2010	(\$140,000)	\$800,000	Updated portfolio data from servicer						
							9/30/2010	\$70,334	\$870,334	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer	\$5,000	\$19,317	\$13,000	\$37,317		
12/16/2009	Park View Federal Savings Bank, Solon, OH	Purchase	Financial Instrument for Home Loan Modifications	\$760,000	N/A		3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$12)	\$870,320	Updated due to quarterly assessment and reallocation						

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
12/23/2009	Iberiabank, Sarasota, FL	Purchase	Financial Instrument for Home Loan Modifications	\$4,230,000	N/A	12	1/22/2010	\$200,000	\$4,430,000	Updated HPDP cap & HAFA initial cap	\$—	\$10,502	\$15,000	\$25,502	
							3/26/2010	(\$1,470,000)	\$2,960,000	Updated portfolio data from servicer					
							7/14/2010	(\$1,560,000)	\$1,400,000	Updated portfolio data from servicer					
							9/30/2010	\$5,852,780	\$7,252,780	Updated portfolio data from servicer					
							1/6/2011	(\$11)	\$7,252,769	Updated portfolio data from servicer					
							3/30/2011	(\$13)	\$7,252,756	Updated due to quarterly assessment and reallocation					
							4/13/2011	(\$300,000)	\$6,952,756	Transfer of cap due to servicing transfer					
							6/3/2011	(\$6,927,254)	\$25,502	Termination of SPA					
							1/22/2010	\$20,000	\$360,000	Updated HPDP cap & HAFA initial cap					
							3/26/2010	(\$320,000)	\$40,000	Updated portfolio data from servicer					
							7/14/2010	\$760,000	\$800,000	Updated portfolio data from servicer					
							9/30/2010	(\$74,722)	\$725,278	Updated portfolio data from servicer					
							1/6/2011	(\$1)	\$725,277	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$725,276	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation					
12/23/2009	Eaton National Bank & Trust Company, Eaton, OH	Purchase	Financial Instrument for Home Loan Modifications	\$60,000	N/A		1/22/2010	\$—	\$60,000	Updated HPDP cap & HAFA initial cap	\$—	\$—	\$—	\$—	
							3/26/2010	\$90,000	\$150,000	Updated portfolio data from servicer					
							7/14/2010	\$50,000	\$200,000	Updated portfolio data from servicer					
							9/30/2010	(\$54,944)	\$145,056	Updated portfolio data from servicer					
							5/20/2011	(\$145,056)	\$—	Termination of SPA					
							1/22/2010	\$—	\$110,000	Updated HPDP cap & HAFA initial cap					
							3/26/2010	(\$20,000)	\$90,000	Updated portfolio data from servicer					
							7/14/2010	\$10,000	\$100,000	Updated portfolio data from servicer					
							9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer					
							12/8/2010	(\$145,056)	\$—	Termination of SPA					
							3/26/2010	\$480,000	\$740,000	Updated portfolio data from servicer					
							7/14/2010	(\$140,000)	\$600,000	Updated portfolio data from servicer					
							9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer					
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer					
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation					
1/13/2010	Fresno County Federal Credit Union, Fresno, CA	Purchase	Financial Instrument for Home Loan Modifications	\$260,000	N/A		3/26/2010	\$610,000	\$850,000	Updated portfolio data from servicer	\$2,917	\$8,886	\$6,917	\$18,720	
							7/14/2010	\$90,000	\$900,000	Updated portfolio data from servicer					
							9/30/2010	(\$29,666)	\$870,334	Updated portfolio data from servicer					
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer					
							3/23/2011	(\$870,333)	\$—	Termination of SPA					
1/13/2010	Roebling Bank, Roebling, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$240,000	N/A		3/26/2010	\$150,000	\$290,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							7/14/2010	\$10,000	\$300,000	Updated portfolio data from servicer					
							9/30/2010	(\$9,889)	\$290,111	Updated portfolio data from servicer					
							1/26/2011	(\$290,111)	\$—	Termination of SPA					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
1/3/2010	Specialized Loan Servicing, LLC, Highland's Ranch, CO	Purchase	Financial Instrument for Home Loan Modifications	\$64,150,000	N/A		3/26/2010	(\$1,240,000)	\$12,910,000	Updated portfolio data from servicer					
							5/14/2010	\$3,000,000	\$15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer					
							6/16/2010	\$4,860,000	\$20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer					
							7/14/2010	\$3,630,000	\$24,400,000	Updated portfolio data from servicer					
							7/16/2010	\$330,000	\$24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer					
							8/13/2010	\$700,000	\$25,430,000	Transfer of cap due to servicing transfer					
							9/15/2010	\$200,000	\$25,630,000	Transfer of cap due to servicing transfer					
							9/30/2010	(\$1,695,826)	\$23,934,174	Updated portfolio data from servicer					
							11/16/2010	\$200,000	\$24,134,174	Transfer of cap due to servicing transfer					
							1/6/2011	(\$32)	\$24,134,142	Updated portfolio data from servicer					
							1/13/2011	\$1,500,000	\$25,634,142	Transfer of cap due to servicing transfer	\$613,222	\$1,662,861	\$1,283,102	\$3,559,185	
							3/16/2011	\$7,100,000	\$32,734,142	Transfer of cap due to servicing transfer					
							3/30/2011	(\$36)	\$32,734,106	Updated due to quarterly assessment and reallocation					
							4/13/2011	\$1,000,000	\$33,734,106	Transfer of cap due to servicing transfer					
							5/13/2011	\$100,000	\$33,834,106	Transfer of cap due to servicing transfer					
							6/16/2011	\$300,000	\$34,134,106	Transfer of cap due to servicing transfer					
							6/29/2011	(\$332)	\$34,133,774	Updated due to quarterly assessment and reallocation					
							8/16/2011	\$100,000	\$34,233,774	Transfer of cap due to servicing transfer					
							9/15/2011	\$300,000	\$34,533,774	Transfer of cap due to servicing transfer					
							10/14/2011	\$300,000	\$34,833,774	Transfer of cap due to servicing transfer					
							12/15/2011	(\$1,700,000)	\$33,133,774	Transfer of cap due to servicing transfer					
							3/26/2010	\$8,680,000	\$9,450,000	Updated portfolio data from servicer					
							7/14/2010	(\$8,750,000)	\$700,000	Updated portfolio data from servicer					
							9/30/2010	\$170,334	\$870,334	Updated portfolio data from servicer					
							1/6/2011	(\$1)	\$870,333	Updated portfolio data from servicer	\$20,417	\$57,160	\$45,750	\$123,326	
							3/30/2011	(\$1)	\$870,332	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$8)	\$870,324	Updated due to quarterly assessment and reallocation					
							3/26/2010	\$12,190,000	\$15,240,000	Updated portfolio data from servicer					
							5/14/2010	(\$15,240,000)	\$—	Termination of SPA	\$—	\$—	\$—	\$—	
							3/26/2010	(\$730,000)	\$230,000	Updated portfolio data from servicer					
							7/14/2010	\$370,000	\$600,000	Updated portfolio data from servicer					
							9/30/2010	\$200,000	\$800,000	Initial FHAHAMP cap and initial 2MP cap					
							9/30/2010	(\$364,833)	\$435,167	Updated portfolio data from servicer					
							11/16/2010	\$100,000	\$535,167	Transfer of cap due to servicing transfer					
							1/6/2011	(\$1)	\$535,166	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
							3/30/2011	(\$1)	\$535,165	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$7)	\$535,158	Updated due to quarterly assessment and reallocation					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
1/29/2010	United Bank, Griffin, GA	Purchase	Financial Instrument for Home Loan Modifications	\$540,000	N/A		3/26/2010	\$160,000	\$700,000	Updated portfolio data from servicer						
							9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$725,277	Updated portfolio data from servicer		\$384	\$2,000	\$2,384		
							3/30/2011	(\$1)	\$725,276	Updated due to quarterly assessment and reallocation	\$—					
							6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation						
3/3/2010	Urban Trust Bank, Lake Mary, FL	Purchase	Financial Instrument for Home Loan Modifications	\$1,060,000	N/A		7/14/2010	\$4,440,000	\$5,500,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							9/24/2010	(\$5,500,000)	\$—	Termination of SPA						
							5/26/2010	\$120,000	\$28,160,000	Initial ZMP cap						
							7/14/2010	(\$12,660,000)	\$15,500,000	Updated portfolio data from servicer						
							9/30/2010	\$100,000	\$15,600,000	Initial FHA/HAMP cap						
							9/30/2010	(\$3,125,218)	\$12,474,782	Updated portfolio data from servicer						
3/5/2010	iServe Servicing, Inc., Irving, TX	Purchase	Financial Instrument for Home Loan Modifications	\$28,040,000	N/A		11/16/2010	\$800,000	\$13,274,782	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$20)	\$13,274,762	Updated portfolio data from servicer						
							3/30/2011	(\$24)	\$13,274,738	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$221)	\$13,274,517	Updated due to quarterly assessment and reallocation						
							7/14/2010	(\$44,880,000)	\$15,900,000	Updated portfolio data from servicer						
3/10/2010	Navy Federal Credit Union, Vienna, VA	Purchase	Financial Instrument for Home Loan Modifications	\$60,780,000	N/A		9/30/2010	\$1,071,505	\$16,971,505	Updated portfolio data from servicer	\$58,469	\$259,940	\$220,469	\$538,877		
							1/6/2011	(\$23)	\$16,971,482	Updated portfolio data from servicer						
							3/30/2011	(\$26)	\$16,971,456	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$238)	\$16,971,218	Updated due to quarterly assessment and reallocation						
							7/14/2010	\$400,000	\$700,000	Updated portfolio data from servicer						
							9/30/2010	\$25,278	\$725,278	Updated portfolio data from servicer						
3/10/2010	Vist Financial Corp, Wyomissing, PA	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		1/6/2011	(\$1)	\$725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$1)	\$725,276	Updated due to quarterly assessment and reallocation						
							6/29/2011	(\$11)	\$725,265	Updated due to quarterly assessment and reallocation						
							7/14/2010	\$300,000	\$600,000	Updated portfolio data from servicer						
							9/30/2010	(\$19,778)	\$580,222	Updated portfolio data from servicer						
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer						
4/14/2010	Midwest Bank and Trust Co., Elwood Park, IL	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A		3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation	\$—	\$636	\$1,000	\$1,636		
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation						
							7/14/2011	(\$580,212)	\$—	Termination of SPA						

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
4/14/2010	Wealthbridge Mortgage Corp, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$6,550,000	N/A		7/14/2010	(\$150,000)	\$6,400,000	Updated portfolio data from servicer					
							9/15/2010	\$1,600,000	\$8,000,000	Transfer of cap due to servicing transfer					
							9/30/2010	(\$4,352,173)	\$3,647,827	Updated portfolio data from servicer					
							1/6/2011	(\$5)	\$3,647,822	Updated portfolio data from servicer					
							3/30/2011	(\$6)	\$3,647,816	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							4/13/2011	(\$3,000,000)	\$647,816	Transfer of cap due to servicing transfer					
							6/29/2011	(\$9)	\$647,807	Updated due to quarterly assessment and reallocation					
							5/26/2010	\$30,000	\$40,000	Updated FHA-HAMP cap					
5/21/2010	Aurora Financial Group, Inc., Marilton, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$10,000	N/A	4, 8	9/30/2010	\$250,111	\$290,111	Updated portfolio data from servicer	\$13,462	\$—	\$14,455	\$27,917	
							6/29/2011	\$59,889	\$350,000	Updated due to quarterly assessment and reallocation					
							6/16/2010	\$3,680,000	\$3,680,000	Transfer of cap from CHMortgage, Inc. due to servicing transfer					
							8/13/2010	\$3,300,000	\$6,980,000	Transfer of cap due to servicing transfer					
							9/30/2010	\$3,043,831	\$10,023,831	Updated portfolio data from servicer					
							10/15/2010	\$1,400,000	\$11,423,831	Transfer of cap due to servicing transfer					
							1/6/2011	(\$17)	\$11,423,814	Updated portfolio data from servicer					
							3/16/2011	\$2,100,000	\$13,523,814	Transfer of cap due to servicing transfer					
6/16/2010	Selene Finance LP, Houston, TX	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	3/30/2011	(\$24)	\$13,523,790	Updated due to quarterly assessment and reallocation	\$8,333	\$19,759	\$8,500	\$36,592	
							4/13/2011	\$2,900,000	\$16,423,790	Transfer of cap due to servicing transfer					
							6/16/2011	(\$200,000)	\$16,223,790	Transfer of cap due to servicing transfer					
							6/29/2011	(\$273)	\$16,223,517	Updated due to quarterly assessment and reallocation					
							10/14/2011	\$100,000	\$16,323,517	Transfer of cap due to servicing transfer					
							11/16/2011	\$1,100,000	\$17,423,517	Transfer of cap due to servicing transfer					
							9/30/2010	\$1,585,945	\$2,465,945	Updated portfolio data from servicer					
							1/6/2011	(\$4)	\$2,465,941	Updated portfolio data from servicer					
8/4/2010	Suburban Mortgage Company of New Mexico, Albuquerque, NM	Purchase	Financial Instrument for Home Loan Modifications	\$880,000	N/A		3/30/2011	(\$4)	\$2,465,937	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—	
							6/29/2011	(\$40)	\$2,465,897	Updated due to quarterly assessment and reallocation					
							9/30/2010	\$1,040,667	\$1,740,667	Updated portfolio data from servicer					
							1/6/2011	(\$2)	\$1,740,665	Updated portfolio data from servicer					
							3/30/2011	(\$3)	\$1,740,662	Updated due to quarterly assessment and reallocation					
							6/29/2011	(\$28)	\$1,740,634	Updated due to quarterly assessment and reallocation					
							8/10/2011	(\$1,740,634)	\$—	Termination of SPA					
8/20/2010	Bramble Savings Bank, Cincinnati, OH	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A		9/30/2010	\$2,181,334	\$3,481,334	Updated portfolio data from servicer					
							1/6/2011	(\$5)	\$3,481,329	Updated portfolio data from servicer					
8/25/2010	Pathfinder Bank, Oswego, NY	Purchase	Financial Instrument for Home Loan Modifications	\$1,300,000	N/A		3/30/2011	(\$6)	\$3,481,323	Updated due to quarterly assessment and reallocation	\$917	\$1,470	\$1,917	\$4,303	
							6/29/2011	(\$58)	\$3,481,265	Updated due to quarterly assessment and reallocation					

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
8/27/2010	First Financial Bank, N.A., Terre Haute, IN	Purchase	Financial Instrument for Home Loan Modifications	\$4,300,000	N/A		9/30/2010	\$7,014,337	\$11,314,337	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$17)	\$11,314,320	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$20)	\$11,314,300	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$192)	\$11,314,108	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/1/2010	RBC Bank (USA), Raleigh, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$16,888	\$—	\$17,222	\$34,110		
							1/6/2011	\$34,944	\$180,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	\$40,000	\$220,000	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	\$50,000	\$270,000	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/3/2010	Fay Servicing, LLC, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$3,100,000	N/A		9/30/2010	\$5,168,169	\$8,268,169	Updated portfolio data from servicer	\$25,833	\$69,594	\$26,667	\$122,094		
							1/6/2011	(\$12)	\$8,268,157	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$15)	\$8,268,142	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							4/13/2011	\$400,000	\$8,668,142	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							6/29/2011	(\$143)	\$8,667,999	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							9/15/2011	\$700,000	\$9,367,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							10/14/2011	\$100,000	\$9,467,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							11/16/2011	\$200,000	\$9,667,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							12/15/2011	\$1,700,000	\$11,367,999	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							9/15/2010	\$1,000,000	\$11,000,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							9/30/2010	\$450,556	\$1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$2)	\$1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							2/16/2011	\$3,000,000	\$4,450,554	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							3/16/2011	\$10,200,000	\$14,650,554	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
9/15/2010	Ventcrest Financial, Inc., Oklahoma City, OK	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	3/30/2011	(\$24)	\$14,650,530	Updated due to quarterly assessment and reallocation	\$83,926	\$263,567	\$331,060	\$678,553		
							6/29/2011	(\$227)	\$14,650,303	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							7/14/2011	\$12,000,000	\$26,650,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							12/15/2011	\$4,100,000	\$30,750,303	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—		
							9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/30/2011	(\$1)	\$580,220	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
							6/29/2011	(\$8)	\$580,212	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/24/2010	American Finance House LARIBA, Pasadena, CA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							2/2/2011	(\$145,056)	\$—	Termination of SPA	\$—	\$—	\$—	\$—		
9/24/2010	Centurie Bank, Ottawa, IL	Purchase	Financial Instrument for Home Loan Modifications	\$1,900,000	N/A		9/30/2010	\$856,056	\$2,756,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							1/6/2011	(\$4)	\$2,756,052	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/9/2011	(\$2,756,052)	\$—	Termination of SPA	\$—	\$—	\$—	\$—		
9/30/2010	AgFirst Farm Credit Bank, Columbia, SC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
							3/23/2011	(\$145,056)	\$—	Termination of SPA	\$—	\$—	\$—	\$—		

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans											Adjustment Details				TARP Incentive Payments			
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments				
9/30/2010	Amanillo National Bank, Amanillo, TX	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	American Financial Resources Inc., Parsippany, NJ	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	Banco Popular de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$1,700,000	N/A	4, 5, 8	9/30/2010	\$765,945	\$2,465,945	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							1/6/2011	(\$3)	\$2,465,942	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/30/2011	(\$4)	\$2,465,938	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
							6/29/2011	(\$36)	\$2,465,902	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	Capital International Financial, Inc., Coral Gables, FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/24/2010	Citizens Community Bank, Freeburg, IL	Purchase	Financial Instrument for Home Loan Modifications	\$800,000	N/A		9/30/2010	\$360,445	\$1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							1/6/2011	(\$2)	\$1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/23/2011	(\$11,160,443)	\$—	Termination of SPA	\$—	\$—	\$—	\$—				
							9/30/2010	\$901,112	\$2,901,112	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							1/6/2011	(\$4)	\$2,901,108	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/30/2011	(\$5)	\$2,901,103	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
							6/29/2011	(\$48)	\$2,901,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	CU Mortgage Services, Inc., New Brighton, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	First Federal Bank of Florida, Lake City, FL	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	First Mortgage Corporation, Diamond Bar, CA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							6/29/2011	(\$1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	First Safety Bank, Cincinnati	Purchase	Financial Instrument for Home Loan Modifications	\$400,000	N/A		9/30/2010	\$180,222	\$580,222	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							1/6/2011	(\$1)	\$580,221	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/23/2011	(\$580,221)	\$—	Termination of SPA	\$—	\$—	\$—	\$—				
9/30/2010	Flagstar Capital Markets Corporation, Troy, MI	Purchase	Financial Instrument for Home Loan Modifications	\$800,000	N/A	7, 8	9/30/2010	\$360,445	\$1,160,445	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							1/6/2011	(\$2)	\$1,160,443	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/30/2011	(\$2)	\$1,160,441	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
							6/29/2011	(\$18)	\$1,160,423	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
9/30/2010	Franklin Savings, Cincinnati, OH	Purchase	Financial Instrument for Home Loan Modifications	\$1,700,000	N/A	4	9/30/2010	\$765,945	\$2,465,945	Updated portfolio data from servicer	\$—	\$503	\$1,000	\$1,503				
							1/6/2011	(\$4)	\$2,465,941	Updated portfolio data from servicer	\$—	\$—	\$—	\$—				
							3/30/2011	(\$4)	\$2,465,937	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				
							6/29/2011	(\$40)	\$2,465,897	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—				

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details				TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Instrument Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments		
9/30/2010	Gateway Mortgage Group, LLC, Tulsa, OK	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	GFA Federal Credit Union, Gardner, MA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A		6/29/2011	(S1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Guaranty Bank, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Guaranty Bank, Saint Paul, MN	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	3/23/2011	(\$145,056)	\$—	Termination of SPA	\$917	\$—	\$1,000	\$1,917		
9/24/2010	James B. Nutter & Company, Kansas City, MO	Purchase	Financial Instrument for Home Loan Modifications	\$300,000	N/A	4, 8	9/30/2010	\$135,167	\$435,167	Updated portfolio data from servicer	\$750	\$—	\$1,000	\$1,750		
9/30/2010	Liberty Bank and Trust Co, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	\$1,000,000	N/A		1/6/2011	(S1)	\$435,166	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Liberty Bank and Trust Co, New Orleans, LA	Purchase	Financial Instrument for Home Loan Modifications	\$1,000,000	N/A		3/30/2011	(S2)	\$435,165	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	6/29/2011	(S6)	\$435,159	Updated due to quarterly assessment and reallocation	\$20,402	\$—	\$21,319	\$41,721		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	9/30/2010	\$450,556	\$1,450,556	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	1/6/2011	(S2)	\$1,450,554	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	3/30/2011	(S2)	\$1,450,552	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	M&T Bank, Buffalo, NY	Purchase	Financial Instrument for Home Loan Modifications	\$700,000	N/A	4, 8	6/29/2011	(S23)	\$1,450,529	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	9/30/2010	\$315,389	\$1,015,389	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	1/6/2011	(S1)	\$1,015,388	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	3/30/2011	(S1)	\$1,015,387	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Magna Bank, Germantown, TN	Purchase	Financial Instrument for Home Loan Modifications	\$1,400,000	N/A	5	6/29/2011	(S11)	\$1,015,376	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Mainstreet Credit Union, Levens, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		9/30/2010	\$630,778	\$2,030,778	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Mainstreet Credit Union, Levens, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		1/6/2011	(S3)	\$2,030,775	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Mainstreet Credit Union, Levens, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		3/30/2011	(S3)	\$2,030,772	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Mainstreet Credit Union, Levens, KS	Purchase	Financial Instrument for Home Loan Modifications	\$500,000	N/A		6/29/2011	(S33)	\$2,030,739	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$225,278	\$725,278	Updated portfolio data from servicer	\$198	\$—	\$238	\$436		
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	1/6/2011	(S1)	\$725,277	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	3/9/2011	(\$725,277)	\$—	Termination of SPA	\$—	\$—	\$—	\$—		
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Marsh Associates, Inc., Charlotte, NC	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(S1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Midland Mortgage Company, Oklahoma, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	9/30/2010	\$49,915,806	\$93,415,806	Updated portfolio data from servicer	\$803,685	\$56,660	\$976,019	\$1,836,365		
9/30/2010	Midland Mortgage Company, Oklahoma, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	1/6/2011	(S125)	\$93,415,681	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Midland Mortgage Company, Oklahoma, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	3/30/2011	(S139)	\$93,415,542	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Midland Mortgage Company, Oklahoma, OK	Purchase	Financial Instrument for Home Loan Modifications	\$43,500,000	N/A	4, 5	6/29/2011	(S1,223)	\$93,414,319	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		
9/30/2010	Schmidt Mortgage Company, Rocky River, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—		
9/30/2010	Schmidt Mortgage Company, Rocky River, OH	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	6/29/2011	(S1)	\$145,055	Updated due to quarterly assessment and reallocation	\$—	\$—	\$—	\$—		

Continued on next page.

HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap)	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/30/2010	Stockman Bank of Montana, Miles City, MT	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
				(S1)			6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation					
9/30/2010	University First Federal Credit Union, Salt Lake City, UT	Purchase	Financial Instrument for Home Loan Modifications	\$600,000	N/A		9/30/2010	\$270,334	\$870,334	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
				(S1)			1/6/2011		\$870,333	Updated portfolio data from servicer					
				(S870.333)			2/17/2011		\$—	Termination of SPA					
9/30/2010	Weststar Mortgage, Inc., Woodbridge, VA	Purchase	Financial Instrument for Home Loan Modifications	\$100,000	N/A	4, 8	9/30/2010	\$45,056	\$145,056	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
				(S1)			6/29/2011		\$145,055	Updated due to quarterly assessment and reallocation					
12/15/2010	Statebridge Company, LLC, Denver, CO	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	12/15/2010	\$5,000,000	\$5,000,000	Updated portfolio data from servicer	\$—	\$—	\$—	\$—	
				(S7)			1/6/2011		\$4,999,993	Updated portfolio data from servicer					
				\$500,000			2/16/2011		\$5,499,993	Transfer of cap due to servicing transfer					
				\$100,000			3/16/2011		\$5,599,993	Transfer of cap due to servicing transfer					
				(S9)			3/30/2011		\$5,599,984	Updated due to quarterly assessment and reallocation					
				(S85)			6/29/2011		\$5,599,899	Updated due to quarterly assessment and reallocation					
12/15/2010	Scotiabank de Puerto Rico, San Juan, PR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	11/16/2011	(\$2,500,000)	\$3,099,899	Transfer of cap due to servicing transfer	\$184,416	\$251,733	\$217,029	\$663,178	
				(S4)			12/15/2010		\$4,300,000	Updated portfolio data from servicer					
				(S5)			1/6/2011		\$4,299,996	Updated portfolio data from servicer					
							6/29/2011		\$4,299,991	Updated due to quarterly assessment and reallocation					
4/13/2011	AmTrust Bank, A Division of New York Community Bank, Cleveland, OH	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$6,000	\$23,505	\$13,000	\$42,505	
							5/13/2011		\$300,000	Transfer of cap due to servicing transfer					
							6/16/2011		\$600,000	Transfer of cap due to servicing transfer					
				(S9)			6/29/2011		\$599,991	Updated due to quarterly assessment and reallocation					
							8/16/2011		\$799,991	Transfer of cap due to servicing transfer					
4/13/2011	SunTrust Mortgage, Inc.	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
4/13/2011	Urban Partnership Bank, Chicago, IL	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$1,000,000	\$1,000,000	Transfer of cap due to servicing transfer	\$53,755	\$121,594	\$55,831	\$231,180	
							6/29/2011		\$1,233,268	Updated due to quarterly assessment and reallocation					
							11/16/2011		\$1,333,268	Transfer of cap due to servicing transfer					
4/13/2011	Western Federal Credit Union, Hawthorne, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	4/13/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$5,500	\$15,790	\$8,917	\$30,206	
							6/29/2011		\$17,687	Updated due to quarterly assessment and reallocation					
5/13/2011	FCI Lender Services, Inc., Anaheim Hills, CA	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	5/13/2011	\$500,000	\$500,000	Transfer of cap due to servicing transfer	\$6,109	\$11,869	\$6,300	\$24,278	
							6/16/2011		\$600,000	Transfer of cap due to servicing transfer					
				(S9)			6/29/2011		\$599,991	Updated due to quarterly assessment and reallocation					
							7/14/2011		\$799,991	Transfer of cap due to servicing transfer					
							9/15/2011		\$899,991	Transfer of cap due to servicing transfer					
							11/16/2011		\$3,399,991	Transfer of cap due to servicing transfer					
7/14/2011	Gregory Funding, LLC, Beaverton, OR	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	7/14/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$24,160	\$51,601	\$25,391	\$101,152	
							11/16/2011		\$1,100,000	Transfer of cap due to servicing transfer					

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HAMP TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Servicer Modifying Borrowers' Loans										Adjustment Details			TARP Incentive Payments		
Date	Name of Institution	Transaction Type	Investment Description	Cap of Investment Payments on Behalf of Borrowers and to Servicers & Lenders/ Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	Borrower's Incentives	Lenders/ Investors Incentives	Servicers Incentives	Total TARP Incentive Payments	
9/15/2011	Bangor Savings Bank	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	9/15/2011	\$100,000	\$100,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
9/15/2011	PHH Mortgage Corporation	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	9/15/2011	\$1,300,000	\$1,300,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
12/15/2011	Rushmore Loan Management Services LLC	Purchase	Financial Instrument for Home Loan Modifications	\$—	N/A	9	12/15/2011	\$200,000	\$200,000	Transfer of cap due to servicing transfer	\$—	\$—	\$—	\$—	
Total Initial Cap				\$23,831,570,000			Total Cap Adjustment	\$6,052,054,458			Totals	\$416,715,227	\$1,076,094,323	\$763,471,955	\$2,256,281,504
Total Cap				\$29,883,624,458											

Note: Numbers affected by rounding. Data as of 12/31/2011. Numbered notes are taken verbatim from Treasury's 12/27/2011, *Transactions Report/Housing Programs*.

- The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.
- On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- Initial cap amount includes FHA-HAMP.
- Initial cap amount includes RD-HAMP.
- Initial cap amount includes ZMP.
- Initial cap amount includes FHA-2LP.
- Initial cap does not include HAMP.
- This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- The amendment reflects a change in the legal name of the institution.
- MoEquity, Inc. executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 2/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MoEquity, Inc. prior to such agreement.
- The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- Home Loan Services, Inc. and Wiltshire Credit Corporation were merged into BAC Home Loans Servicing, Inc. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

As used in this table:
 "HFAA" means the Home Affordable Foreclosure Alternatives program.
 "HPPP" means the Home Price Decline Protection program.
 "ZMP" means the Second Lien Modification Program.
 "RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.
 "FHA-2LP" means the FHA Second Lien Program

Source: Treasury, *Transactions Report/Housing Programs*, 12/27/2011.

TABLE D.13

HARDEST HIT FUND (HHF) PROGRAM TRANSACTION DETAIL, AS OF 12/31/2011

Note	Trade Date	Name of Institution	Seller	Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Pricing Amount ¹	Pricing Mechanism
	6/23/2010				Financial Instrument for HHF Program	\$102,800,000	—	—	N/A
2	9/23/2010	Nevada Affordable Housing Assistance Corporation, Reno, NV		Purchase	Financial Instrument for HHF Program	—	\$34,056,581	\$194,026,240	N/A
3	9/29/2010				Financial Instrument for HHF Program	—	\$57,169,659	—	N/A
	6/23/2010				Financial Instrument for HHF Program	\$699,600,000	—	—	N/A
2	9/23/2010	CalHFA Mortgage Assistance Corporation, Sacramento, CA		Purchase	Financial Instrument for HHF Program	—	\$476,257,070	\$1,975,334,096	N/A
3	9/29/2010				Financial Instrument for HHF Program	—	\$799,477,026	—	N/A
	6/23/2010				Financial Instrument for HHF Program	\$418,000,000	—	—	N/A
2	9/23/2010	Florida Housing Finance Corporation, Tallahassee, FL		Purchase	Financial Instrument for HHF Program	—	\$238,864,755	\$1,057,839,136	N/A
3	9/29/2010				Financial Instrument for HHF Program	—	\$400,974,381	—	N/A
	6/23/2010				Financial Instrument for HHF Program	\$125,100,000	—	—	N/A
3	9/29/2010	Arizona (Home) Foreclosure Prevention Funding Corporation, Phoenix, AZ		Purchase	Financial Instrument for HHF Program	—	\$142,666,006	\$267,766,006	N/A

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HARDEST HIT FUND (HHF) PROGRAM TRANSACTION DETAIL, AS OF 12/31/2011 (CONTINUED)

Seller								
Note	Trade Date	Name of Institution	Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount	Pricing Mechanism
	6/23/2010			Financial Instrument for HHF Program	\$154,500,000	—	—	N/A
2	9/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation, Lansing, MI	Purchase	Financial Instrument for HHF Program	—	\$128,461,559	\$498,605,738	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$215,644,179	—	N/A
	8/3/2010			Financial Instrument for HHF Program	\$159,000,000	—	—	N/A
2	9/23/2010	North Carolina Housing Finance Agency, Raleigh, NC	Purchase	Financial Instrument for HHF Program	—	\$120,874,221	\$482,781,786	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$202,907,565	—	N/A
	8/3/2010			Financial Instrument for HHF Program	\$172,000,000	—	—	N/A
2	9/23/2010	Ohio Homeowner Assistance LLC, Columbus, OH	Purchase	Financial Instrument for HHF Program	—	\$148,728,864	\$370,395,099	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$249,666,235	—	N/A
	8/3/2010			Financial Instrument for HHF Program	\$88,000,000	—	—	N/A
2	9/23/2010	Oregon Affordable Housing Assistance Corporation, Salem, OR	Purchase	Financial Instrument for HHF Program	—	\$49,294,215	\$220,042,786	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$82,748,571	—	N/A
	8/3/2010			Financial Instrument for HHF Program	\$43,000,000	—	—	N/A
2	9/23/2010	Rhode Island Housing and Mortgage Finance Corporation, Providence, RI	Purchase	Financial Instrument for HHF Program	—	\$13,570,770	\$79,351,573	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$22,780,803	—	N/A
	8/3/2010			Financial Instrument for HHF Program	\$138,000,000	—	—	N/A
2	9/23/2010	SC Housing Corp, Columbia, SC	Purchase	Financial Instrument for HHF Program	—	\$58,772,347	\$295,431,547	N/A
3	9/29/2010			Financial Instrument for HHF Program	—	\$98,659,200	—	N/A
	9/23/2010			Financial Instrument for HHF Program	\$60,672,471	—	—	N/A
3	9/29/2010	Alabama Housing Finance Authority, Montgomery, AL	Purchase	Financial Instrument for HHF Program	—	\$101,848,874	\$162,521,345	N/A
	9/23/2010			Financial Instrument for HHF Program	\$55,588,050	—	—	N/A
3	9/29/2010	Kentucky Housing Corporation, Frankfort, KY	Purchase	Financial Instrument for HHF Program	—	\$93,313,825	\$148,901,875	N/A
	9/23/2010			Financial Instrument for HHF Program	\$38,036,950	—	—	N/A
3	9/29/2010	Mississippi Home Corporation, Jackson, MS	Purchase	Financial Instrument for HHF Program	—	\$63,851,373	\$101,888,323	N/A
	9/23/2010			Financial Instrument for HHF Program	\$126,650,987	—	—	N/A
3	9/29/2010	GHFA Affordable Housing, Inc., Atlanta, GA	Purchase	Financial Instrument for HHF Program	—	\$212,604,832	\$339,255,819	N/A
	9/23/2010			Financial Instrument for HHF Program	\$82,762,859	—	—	N/A
3	9/29/2010	Indiana Housing and Community Development Authority, Indianapolis, IN	Purchase	Financial Instrument for HHF Program	—	\$138,931,280	\$221,694,139	N/A
	9/23/2010			Financial Instrument for HHF Program	\$166,352,726	—	—	N/A
3	9/29/2010	Illinois Housing Development Authority, Chicago, IL	Purchase	Financial Instrument for HHF Program	—	\$279,250,831	\$445,603,557	N/A
	9/23/2010			Financial Instrument for HHF Program	\$112,200,657	—	—	N/A
3	9/29/2010	New Jersey Housing and Mortgage Finance Agency, Trenton, NJ	Purchase	Financial Instrument for HHF Program	—	\$188,347,507	\$300,548,144	N/A
	9/23/2010			Financial Instrument for HHF Program	\$172,678	—	—	N/A
3	9/29/2010	District of Columbia Housing Finance Agency, Washington, DC	Purchase	Financial Instrument for HHF Program	—	\$12,970,520	\$20,697,198	N/A
	9/23/2010			Financial Instrument for HHF Program	\$81,128,260	—	—	N/A
3	9/29/2010	Tennessee Housing Development Agency, Nashville, TN	Purchase	Financial Instrument for HHF Program	—	\$136,187,333	\$217,315,593	N/A
Total Investment Amount							\$7,600,000,000	

Notes: Numbers affected by rounding. Data as of 12/31/2011. Numbered notes are taken directly from Treasury's 12/27/2011 Transactions Report-Housing Programs.

¹ The purchase will be incrementally funded up to the investment amount.

² On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

³ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

Source: Treasury, Transactions Report-Housing Programs, 12/27/2011.

TABLE D.14

FHA SHORT REFINANCE PROGRAM, AS OF 12/31/2011

Note	Trade Date	Seller Name	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc., New York, NY	Purchase	Facility Purchase Agreement, dated as of September 3, 2010, between the U.S. Department of the Treasury and Citibank, N.A.	\$8,117,000,000	N/A
TOTAL INVESTMENT					\$8,117,000,000	

Notes: Numbers affected by rounding. Data as of 12/31/2011. Numbered notes are taken verbatim from Treasury's 12/27/2011, *Transactions Report-Housing Programs*.

¹ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand Treasury to demand Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$11.7 million.

Source: Treasury, *Transactions Report-Housing Programs*, 12/27/2011.