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xTrain Terminations



March 2012

eRA Training Team





xTrain General Information

The following section provides general information on the xTrain module





- xTrain is part of eRA Commons, an online interface where grantees and federal staff access and share administrative grant information.
- xTrain allows users to electronically prepare and submit Appointment forms and *Termination Notices* for Ruth L. Kirschstein-National Research Service Awards (NRSA) and other institutional research training, career development, and research education awards.
- For new postdoctoral trainees, pre-populated payback forms are provided, but must be submitted on paper.
- xTrain is also used by Agency grants management staff to process appointments and terminations made electronically.









Termination Notices



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- The *Termination Notice* is used to document the termination of appointments to:
 - Kirschstein-NRSA research training grants (other than the T34),
 - Non-NRSA institutional research training programs (e.g., T15),
 - Some research education awards (e.g., R25), and
 - Some institutional career development awards (e.g., K12)
- Termination Notices are not required for T34 awards—instead, these are automatically terminated by the system
- For non-NRSA recipients, PD/PIs should refer to specific guidance on documenting the termination of appointments in the Funding Opportunity Announcement and in terms and conditions of the Notice of Award.





Who can Create a Termination Notice?

xTrain users with the following eRA Commons roles can create a *Termination Notice*:

- Program Director/Principal Investigator (PD/PI)
- Assistant (ASST) with a PD/PI xTrain delegated role
- Business Official (BO)



Termination Notices are typically initiated by the PD/PI (or the ASST, on behalf of the PD/PI)

http://era.nih.gov/files/eRA_Commons_Roles.pdf







Termination Process Flow for Research Training Appointments



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Who can Submit a Termination Notice?

- Only the Business Official can submit a *Termination Notice* to the Agency on behalf of the Institution for Appointments to Research Training grants (e.g, T32, T15).
- Only the PD/PI can submit a *Termination Notice* for K12, KL2, R25, R90, and KM1 Appointments. The flow shown on the previous slide refers only to Research Training grants.



User Roles



The Role of Each User in the Termination Process



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To Initiate a Termination Notice:

- 1. The PD/PI logs into eRA Commons and selects the **xTrain** tab that displays the *My Grants* screen. The PD/PI is presented with a list of his/her grants.
- 2. The PD/PI chooses a grant and clicks the **View Trainee Roster** link.

Home Admin	n Institution Profile P	ersonal Profile Stat	us eSNAP Internet Assisted	I Review xTrain Links eRA Partners Help							
My Grants											
List of Activity U	odes currently suppo	rted in xTrain				⊠1-1of 1 1⊠					
Number	Project Start Date 🌲	Project End Date 🌲	Program Director 🌲	Project Title 🌲	Includes ARRA Grant(s)	Notion					
T32 NS 123456	07/15/2001	06/30/2011	Smith, Pl	GENERAL MOTOR CONTROL MECHANISMS AND DISEASE TRAINING PROGRAM		<u>View Trainee Roster</u>					





3. The PD/PI locates the Trainee on the *Trainee Roster* screen and clicks the *Initiate TN* link.

Home Admin	Institution Profil	e Pei	sonal Profil	e Status (eSNAP Interne	t Assisted Re	iview XI	rain Links ef	RA Partners Help					
Trainee Roster														
lotes and Tips:														
 Termination notices should not be used for K12, KL2, R90 and R25s unless specifically instructed to do so by the NIH awarding IC. If an appointment ends early, the PD/PI should document the new end date by submitting an amended appointment form. 														
	Project: T32 NS 123456 Project Title: GENERAL MOTOR CONTROL MECHANISMS AND DISEASE TRAINING PROGRAM Project Start/End Dates: 07/15/2001 - 06/30/2011													
Latest and Previo	ous Awarded Supp	port Ye	ars 🗸 Go											
													2	1-7017 1
Application 韋 Trainee Name	Appointment Type	FY	Appoin Start Date	itment End Date	Termination Date	End Date Past?	Degree Level	Appointment Status	Appointment Source	Termination Status	Termination Source	Current Reviewer	View	Action
5T32NS041234-0	9 (Budget Period	: 07/01	/2009-06/30	V2010) <u>Crea</u>	te New Appointr	ment								
Trainee, Joe	New	2009	07/01/2009	04/02/2010	04/02/2010	No	POST-DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	<u>View 2271</u> <u>View TN</u> View Payback	1
Trainee, Linda	New	2009	07/01/2009	06/30/2010		No	POST-DOC	Accepted	Electronic			2271: AGENCY	<u>View 2271</u> View Paybar	- <u>Amend 2271</u> - <u>Initiate TN</u> - 2271 Form





Termination Notice Pre-Populated

4. The *Termination Notice* is opened and some fields are pre-populated with information from the Trainee's profile in the eRA Commons.

Termination Date a	and Business Off	icial submitting the	Termination Notic	ce to Nill-1					
Termination Date:				Business Official :					
06:30:2010	Hodify Terminatio	n Date		Select BO					
Folal Kirschstein -	NRSA Support U	nder This Award							
Support Year	Start Date	End Date	Amount of Stipend Salary	Standard Stipend Amount	AFIRA	Months	er of Dages		
Year 9	07/01/2009	06/30/2010	45504.0	45,504.00		12	0		
		Total	k 45504.	00					
Training Received									
Provide a summar	y of training receiv	ved and research u	ndortaken during b	rainee tenure. List publications, if	any, resultin	g from the res	earch during this perio	od.	
List grants and car	neer awards pend	ing and received. If	training appointm	ent is Deing terminated early; stat	le neeson, (21	00 characters	maximum)		
								100	
OR-									
and a second second									
Opload PD+ Hie				Bernette					
Post Award Inform	ution		_		_	_			
Activity		Organization		Type of Position	1				
O Further Education	ion/Training	OAcademic		OStudent					
OTeaching		Oindustry		O Resident/Clinical Fellow					
OResearch		O Government		O Postdoctoral Researcher					
OAtministration		C Hospital		O Research Scientist (non fac	utto				
O Clinical Practic		O Non-profit		C Faculty: Tenure-Track					
C Unknown		OUnknown		C Faculty: Other					
Other		Oother		Clinical StaffPrivate Practice	(
				O Unknown					
в	Position 1 F tame of Organiza Si Phone	Title: Webt: flion: City: Lake: Select State • No:							
Mailing Address af	ter Term ation a	of this Kirschstein	NRSA Suppor						
	Sn	reat:							
		Citys	(C.C.)						
	5	tate: Select State	~						
		780-							
	Phote	PROC							
	E	lien	10 C C C C C C C C C C C C C C C C C C C						
Other PHS Service	Obligatio Sumo	ort .							
* National Health 5	Service Corps Sc	holar ship:		No. of Months: 0					
* Kirschstein MDC				No of Months: 0	1				
The burne has		automatic fairer	Manufacture 1994	hours are an article and the second	said he lists	in the table to	about Million Had of earlier		
support is incompl	lete or incorrect, p	lease contact the e	RA HelpDesk	k taning grants of isolwanips, o	wa be assed	In the sacre of	elow, e the ast of phor		
Grant Number	From	To	ARRA	12					
5T32CA009585-15	5 06/01/2004	04/30/2005							
5T32CA009565-15	5 06/01/2004	05/31/2005							
5T320M007863-2	9 08/01/2008	06/03/2009		1072					
is the trainee curre ⊖ yes ⊛ №o	ently participating	g in NiH Loan Repay	ment Program?						
and County									





Note:

Before training appointments are terminated, the PD/PI should make every effort to have Trainees update their *Personal Profiles* and contact information within eRA Commons:

> Update the Trainee's email address and other Personal Profile information before the Trainee leaves the Institution

If a trainee has left the institution, the PD/PI should enter a forwarding email address for the Trainee within the *Termination Notice*.







 For training grants, the PD/PI selects a Business Official from the drop-down list.

Termination Date a	nd Business Offic	ial submitting the	Termination Notice to	NIH	_			
Termination Date: 06/30/2010	lodify Termination	Date	*Business Official : Select BO	┣	•			
Total Kirschstein - NRSA Support Under This Award				Select BO		-	-	
Support Year	aupport Year Start Date End Date * Amount of			Smith, One Smith, Two Smith, Three	ARRA	Numb Months	er of Days	
Year 9	07/01/2009	06/30/2010	45504.0	Smith, Four		12	0	
		Totals	45504.00	Smith, Five				
Training Received				Smith, Six				
Provide a summar	of training receive	d and research un	dertaken during traine	(f any, resulting t	rom the res	earch dur	ing this period.
List grants and car	eer awards pendin	g and received. In a	raining appointment is	i being terminated early, t	state reason. (200	u characters	s maximur	n)
								-
								×
- OR -								
Upload PDF File								
				Browse				





5. The PD/PI fills out additional required (*) information and checks the appropriate response for whether the Trainee currently participates in any NIH loan repayment programs, and then clicks **Save**.

Termination Notice (Form 416-7) – Bottom Portion

Other PHS Service Obligation Support	
* National Health Service Corps Scholarship:	No. of Months: 0
* Kirschstein-NRSA:	No. of Months: 0
If the trainee has previously received support from other Kirschstein-NRSA train incomplete or incorrect, please contact the eRA HelpDesk.	ning grants or fellowships, it will be listed in the table below. If the list of prior support is
Grant Number From To ARRA	
Is the trainee currently participating in NIH Loan Repayment Program?	
Save Cancel	
AND THE MARTE	



The Status of the *Termination Notice* is changed to *In Progress PI*

7. The PD/PI scrolls down to the bottom of the form, and clicks **Save** and Route to Trainee to send the form to the Trainee.

Other PHS Service Ob	bligation Support			
* National Health Ser	vice Corps Schol	larship:	No. of Mon	nths: 12
* Kirschstein-NRSA:			No. of Mont	ths: 12
If the trainee has prev support is incomplete	riously received su e or incorrect, plea	upport from other K ise contact the eRA	irschstein-NRSA training gra HelpDesk.	ants or fellowships, it will be listed in the table below. If the list of prior
Grant Number Fi	rom	To	ARRA	
5T32CA009565-15 0	6/01/2004	04/30/2005		
5T32CA009565-15 0	6/01/2004	05/31/2005		
5T32GM007863-29 0	8/01/2008	06/03/2009		
ls the trainee current ○ Yes	ly participating in	NIH Loan Repaym	ent Program?	
Save Cancel Res	set Save &	Route to Trainee	Save & Route to B	0 Delete View PDF

Termination Notice (Form 416-7) – Bottom Portion

If time does not permit, or if all required (*) information is not readily available, the PD/PI can click **Save** at any time and complete the form later.





8. The PD/PI is given an opportunity to provide comments (up to 2000 characters) to be included in the email message that will be sent to the Trainee, before clicking **Continue**.

My Grants	
Provide Comments	
If you would like to send comments by e-mail to the next recipient of this form, please insert them below.	
Comments:	
The Trainee completed all tasks on time.	~
	×
Continue	
0 Mbon the Terminetian Metice Confirmation cores	n annoare aliak

9. When the *Termination Notice Confirmation* screen appears, click **Done.**







10. At this point, the status of the *Termination Notice* is changed to *In Progress Trainee*.

Application	Appointment	EV	Appoir	ntment	Termination	End Date	Degree	Appointment	Appointment	Termination	Termination	Current	Man	Action
Trainee Name	Туре		Start Date	End Date	Date	Past?	Level	Status	Source	Status	Source	Reviewer	Vien	
5T32NS041234	09 (Budget Perio	od: 07/0	01/2009-06/3	0/2010) <u>Cre</u>	ate New Appoir	ntment								
Trainee, Joe	New	200	9 07/01/2009	04/02/2010	0 04/02/2010	No	POST- DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	View 2271 View TN View Payback	
Trainee, Linda	New	200	9 07/01/2009	06/30/2010	0 6/30/2010	No	POST- DOC	Accepted	Electronic	In Progress Trainee	Electronic	2271: AGENCY TN: Trainee,Linda	View 2271 View TN View Payback	- Amend 2271 - 2271 Form - Term Notice

The Trainee will receive an email to process the Termination Notice.

Note:

If the Trainee does not route the *Termination Notice* to the PD/PI within 14 days, the system will automatically route the *Termination Notice* to back to the PD/PI.





- If the Trainee has an eRA Commons account, the Trainee will access the *Termination Notice* from the *My Appointments and Termination* screen.
 - The Trainee clicks Process TN

Application 🌲	Appointment	FY	Appointr	ment	Termination	End Date	Degree	Appointment	Appointment	Termination	Termination	Current Reviewer	View	Action
Trainee Name	Туре		Start Date End Date	nd Date	Date	Past?	Level	Status	Source	Status	Source			-
5T32NS041234	-09 (Budget Per	iod: 07	//01/2009-06/30)/2010) <u>Cr</u>	reate New Appo	intment								
Trainee, Joe	New	2009	9 07/01/2009 0	4/02/2010	04/02/2010	No	POST- DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	<u>View 2271</u> <u>View TN</u> <u>View Payback</u>	
Trainee, Linda	New	2009	9 07/01/2009 0	6/30/2010	0 6/30/2010	No	POST- DOC	Accepted	Electronic	<u>In Progress Pl</u>	Electronic	2271: AGENCY TN: Smith, Joe	View 2271 View TN View Payback	Process TN S271 Form

See information under *Additional Features* at the end for processing *Termination Notices* for Trainees without eRA Commons accounts.





- The Termination Notice is opened and pre-populated with some information pulled from the Trainee profile and previously entered data.
- The Trainee provides a summary of the training received or uploads a PDF file with this information.
- The Trainee also provides Post Award information.

- OR - Upload PDF File		Browse Post Award Information
* Activity	* Organization	* Type of Position
 Further Education/Training Teaching Research Administration Clinical Practice Unknown Other 	 Academic Industry Government Hospital Non-profit Unknown Other 	 Student Resident/Clinical Fellow Postdoctoral Researcher Research Scientist (non faculty) Faculty: Tenure-Track Faculty: Other Clinical Staff/Private Practice Unknown



Trainee Routes Termination Notice

• The Trainee reviews all information and clicks Save & Route to PI

If known, enter position title, organization, and related i	formation:			
Position Title:				
Field:				
Name of Organization:				
City:				
State: Select State				
Phone No:				
Mailing Address i ter Termination of this Kirschstein	NRSA S ipport			
* Street: Acom Lane	The	Traince chould r	vrovido	
* City: Acom	I ne	Trainee should p	brovide	
* State: INDIANA	con	tact information	where he	
* ZIP: 23121	Or s	he can be reache	ed after	
* Phone No: 301-555-1212	the	Termination.		
* Email: askera@mail.nih.g				
Other PHS Service Obligation Support				
* National Health Service Corps Scholarship:	No. of Months: 0		The Trair	ee should
* Kirschstein-NRSA:	No. of Months: 0		review al	l information
If the trainee has previously received support from othe table below. If the list of prior support is incomplete or	r Kirschstein-NRSA training grants or fellov ncorrect, please contact the eRA HelpDesł	vships, it will be listed in the 	and then	click the
Grant Number From To			Save &	Route to PI"
* Is the trainee currently proceepating in NIH Loans	ayment Program? 💿 Yes 🔘 No		button.	
Save Cancel Reset Save & Route to PI	View PDF			







My Grants Provide Comments If you would like to send comments by e-mail to the next recipient of this form, please insert them below. Comments: The Trainee completed all tasks on time. Continue Tranel My Grants Termination Notice Certification	Op Co to 2 cha ma inc em ser PD clic "Co pro	tional mments (up 2000 aracters) y be luded in an ail message at to the /PI, before king ontinue" to beceed.	
I certify that to the best of my knowledge all the above information is correct.	The Trainee clicks "I Certify" to record his or her Electronic Signature.		
My Grants Termination Notice Confirmation The Termination Notice was successfully routed and Email about this action was sent to PI Done	The Trainee "Done" to c the routing.	clicks omplete	





- The status is changed to *In Progress PI*.
- The PD/PI receives an email to process the *Termination Notice*. If the PD/PI does not route the *Termination Notice* to the Business Official within 14 days, the system automatically does so.

Trainee Appointments and Terminations screen

Application 韋	Appointment		Appointment	Termination	End Date	Degree	Appointment	Appointment	Termination	Termination	Current Perdemor	Mour	Action
Trainee Name	Туре		Start Date End Date	Date	Past?	Level	Status	Source	Status	Source	Carrent Neviewer	VIEW	ACUON
5T32NS041234-	09 (Budget Peri	od: 07/	01/2009-06/30/2010) 😋	eate New Appoir	ntment								
Trainee, Joe	New	200	3 07/01/2009 04/02/201	0 04/02/2010	No	POST-DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	<u>View 2271</u> <u>View TN</u> <u>View Payback</u>	
Trainee, Linda	New	200	9 07/01/2009 06/30/201	0 06/30/2010	No	POST-DOC	Accepted	Electronic	In Progress Pl	Electronic	2271: AGENCY TN: Smith, Pl	View 2271 View TN View Payback	- Amend 2271 - Process TN - 2271 Form





11. From the *Trainee Roster* screen, the PD/PI clicks the *Process TN* link to open the form.

Application 韋 Trainee Name	Appointment Type	FY	Appoin Start Date	itment End Date	Termination Date	End Date Past?	Degree Level	Appointment Status	Appointment Source	Termination Status	Termination Source	Current Reviewer	View	Action
5T32NS041234	-09 (Budget Per	od: 07	//01/2009-06/	30/2010) 오	reate New Appr	ointment								
Trainee, Joe	New	2009	9 07/01/2009	04/02/2010	0 04/02/2010	No	POST- DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	View 2271 View TN View Payback	×
Trainee, Linda	New	2009	9 07/01/2009	06/30/2010	0 06/30/2010	No	POST- DOC	Accepted	Electronic	In Progress Pl	Electronic	2271: AGENCY TN: Smith, Pl	View 2271 View TN View Payback	Amend 2271 - Process TN - 2271 Form

 The PD/PI reviews the form and if everything is satisfactory, clicks the Save & Route to BO button to send the form to the Business Official.

Other PHS Service	Obligation Support	ł		
* National Health Se	ervice Corps Scho	larship:	No. of Months: 12	
* Kirschstein-NRSA	k:		No. of Months: 12	
If the trainee has pro support is incomple	eviously received s te or incorrect, ple	upport from other K ase contact the eRA	:hstein-NRSA training grants or fellowships, it will be listed in the table below. If the list of prior शpDesk.	
Grant Number	From	To	(RA	
5T32CA009565-15	06/01/2004	04/30/2005		
5T32CA009565-15	06/01/2004	05/31/2005		ł
5T32GM007863-29	08/01/2008	06/03/2009		
lsthetraineecurrer ⊜Yes ⊛No	ntly participating in	n NIH Loan Repaym	Program?	
Save Cancel R	eset Save &	& Route to Trainee	Save & Route to BO Delete View PDF	ľ
	NIE			

% HEALTH





13. The PD/PI is provided an opportunity to enter comments (up to 2000 characters) to be included in an accompanying email message. If desired, enter comments and click **Continue**.

[Like Grante
	Provide Comments
	If you would like to send comments by e-mail to the next recipient of this form, please insert them below.
	Comments:
	The Trainee completed all tasks on time.
	Continue
OF DELIVER OF STR	



14. Click I Certify. This will record your electronic signature.

Term	Ny Grants ination Notice Certification		
I certify th	at to the best of my knowledge all the above information	h is correct.	
I Certify	Cancel		

15. Click **Done**.

My Gran Terminat	s on Notice C	onfirmation			
The Termination	Notice was success	fully routed to the de	signated Business (Official.	
Done					
•					





The Status of *Termination Notice* is changed to *In Progress BO*.

Application 韋	Appointment	FY	Appointment	Termination Date	End Date	Degree	Appointment	Appointment	Termination Status	Termination	Current	View	Action
Trainee Name	Type	1 21	Start Date End Date	Date	Pastr	Level	Status	Source	Status	Source	Neviewei		- Constant
5T32NS041234-	09 (Budget Period	1: 07/01	/2009-06/30/2010) Creat	te New Appointn	nent								
Trainee, Joe	New	200	9 07/01/2009 04/02/2010	04/02/2010	No	POST-DOC	Terminated	Electronic	Accepted	Electronic	2271: AGENCY TN: AGENCY	View 2271 View TN View Payback	
Trainee, Linda	New	200	9 07/01/2009 06/30/2010	06/30/2010	No	POST-DOC	Accepted	Electronic	In Progress BO	Electronic	2271: AGENCY TN: Smith, One	View 2271 View TN View Payback	- <u>Amend 2271</u> - <u>2271 Form</u> - <u>Term Notice</u>





- The Business Official receives an email to approve and submit the *Termination Notice.*
- xTrain users with the Business Official role are brought to a *Grant Search* screen when the xTrain tab is selected.

Home Add Sear List of	rch for Grants Grants	on Profile	Personal Profile eS	NAP xTrain Li	nks eRA Partners Help	
Activity Code		IC S	Serial Number	PD Last Name	Project Start Date Project End Date	
				Surmeier		Search Clear
BO List of G	of Grants s rants	creen	Prov	vide searc	h criteria and click Search	
Activity Code	IC	Ser	ial Number	PD Last Name	Project Start Date Project End Date	
				Surmeier		Search Clear
	Denie of Char	4 D - 4 - 🌰	Denie of Frid Date 🌲	Deserve Dise des 🌲		⊠1-2 of 2 1 🗵
	Project Star	t Date 🥃	Project End Date	Program Director -		-1141
132 MH 123456	- · · · · · · · · · · · · · · · · · · ·					and Tradinana David
T22 DK 122455	07/01/2003		06/30/2008	Surmeier		<u>ew Trainee Roster</u>

Select the View Trainee Roster link



Business Official

• The Business Official has access to xTrain Actions from the *Trainee Roster*.

1T32MH312008-01A1 (Budget Period: 07/01/2003-06/30/2004)								
Trainee, Linda 2003 07/01/2003 03/31/2004 03/15/200	14 Yes	POST- DOC	<u>Accepted</u>	Paper	<u>In Progress</u> <u>BO</u>	Electronic	TN: Trainee, Linda	<u>View 2271</u> <u>View TN</u> - <u>Process</u> <u>View TN</u> <u>Payback</u>
			Sele	ct the	Proc	ess ⁻	TN lin	k 🖊
Bottom of the Termination Notice form								
Other PHS Service Obligation Support								
* National Health Service Corps Scholarship:	No. of	Months	: 0					
* Kirschstein-NRSA:	No. of	Months	: 0					
If the trainee has previously received support from other Ki the table below. If the list of prior support is incomplete or	rschstei incorrec	in-NRS. t, pleas	A training gi e contact th	rants or fello e eRA Helpl	wships, it w Desk.	/ill be liste	d in	
Grant Number From To								
Is the trainee currently participating in NIH Loan Repaym	ent Prog	jram?	💿 Yes 🔘	No				
Save Cancel Reset Save & Route to Trainee		Save	& Route to	PI	Save & Si	ubmit to Ag	ency	Delete View PDF

After review, the Business Official clicks **Save & Submit to Agency** to complete the process.







Provide Comments

you would like to send comments by e-mail to the next recipient of this form, please insert them below.

:omments:

This Termination Notice for Linda Trainee reflects the new March 15 termination date. Let me know if you have questions.



Comments (up to 2000 characters) can be included in email message sent to Agency

Click Continue







Termination Notice Confirmation

The Termination Notice was successfully submitted to the Agency, and the Agency's grant specialists will be notified. For predoctoral trainees, no further action is required. To terminate postdoctoral Kirschstein-NRSA research training appointments, an original signature is required on the Termination Notice, and the appointment will not be terminated until the Agency receives the signed form.



Click Done

BO Trainee Roster screen

Trainee, Linda 2003 07/01/2003 03/31/2004 03/15/20)4 Yes	POST- DOC	<u>Accepted</u>	Paper	<u>Pendinq</u> <u>Aqency</u> <u>Review</u>	Electronic	TN: AGENCY	<u>View 2271</u> <u>View TN</u> <u>View</u> <u>Payback</u>	- <u>Term</u> Notice
--	--------	--------------	-----------------	-------	--	------------	------------	---	-------------------------

The Termination Status is changed to **Pending Agency Review**







Additional Termination Features



eRA Training Team



In addition to the primary Termination functions, xTrain has additional features that users should be aware of:

- Accommodates Trainees without eRA Commons Accounts
- Provides the ability to manage an Early Termination via the *Termination Notice*
- Allows the PD/PI and Trainee to recall the *Termination Notice*, if necessary

These features will be addressed in the next slides.





When the PD/PI Initiates a Termination Notice

• If the Trainee does not have an eRA Commons account, the system will prompt the PD/PI to Invite the Trainee to Register.

Invite Trainee to Register
Please select the "Invite Trainee Now" button. An email invitation to register for a Commons User ID will be sent to the Trainee and you will return to the Termination Notice.
If you decide to "Invite Trainee Later", the "Invite Trainee" button will appear at the bottom of the Termination Notice for future use.
Note: The Termination Notice cannot be routed to the Trainee until you receive an email with the Trainee's User ID or the "Trainee Registered" event appears in the Termination Notice Routing History.
Invite Trainee Later
 The Trainee must be registered before any action can be routed to them.
When the Trainee does not have an eRA Commons account, it is likely that previous Appointments were submitted via paper.
 When the Trainee receives an email about creating an eRA Commons account, they should proceed according to the directions for setting up accounts.







 If a Trainee is ending the Appointment earlier than originally planned, instead of submitting an Amendment, the PD/PI can modify the end date of the Appointment by pressing Modify Termination Date.

Termination Date and Business Official submitting the Termination Notice to NIH Termination Determination Date *Business Official : 07/31/2001 Modify Termination Date							
				Total Kirschstein	- NRSA Support U	nder This <i>I</i>	Award
Europart Voor	Start Data	End Data	* Amount of	Standard Stipend	ADDA	Numb	er of
Support real	Start Date	Enu Date	Stipend/Salary	Amount	ANNA	Months	Days
Year 8	08/01/2008	07/31/2009	20772.0	20,772.00		12	0
		Totals:	20772.00				





 The next screen allows the PD/PI to modify the Termination Date. The system will automatically amend the Appointment End Date and will recalculate the stipend.

Modify Termination Date

You are requesting to modify the Termination Date. Note that you can only change this Date to shorten the last Trainee Appointment period. Upon acceptance of the Termination Notice form by Agency, the system will automatically amend the last appointment end date and re-calculate the stipend amount for the last appointment. The system will pre-populate a recalculated stipend amount into the enterable field on the Termination Notice Form (you will see it as soon as you click Continue on this screen), and you can further modify the stipend amount right on that screen

* Termination Date	
Continue Cancel	





 The Termination Notice Recall feature is available to the PD/PI after routing the Termination Notice to either the Trainee or to the Business Official, and it is available to the Trainee after routing it to the PD/PI.

The next few slides will show the PD/PI's view after the *Termination Notice* has been submitted to the Trainee.







- After routing the *Termination Notice*, the PD/PI will see the **Cancel**, View PDF, and Recall buttons on the bottom of the form when viewing the form.
- The PD/PI can click Recall to have the *Termination Notice* returned for any reason.

* National Health Service Corps Scholarship: No. of Months: 12 * Kirschstein-NRSA: No. of Months: 12
*Kirschstein-NRSA: No. of Months: 12
If the trainee has previously received support from other Kirschstein-NRSA training grants or fellowships, it will be listed in the table below. If the list of prior
support is incomplete or incorrect, please contact the eRA HelpDesk.
Grant Number From To ARRA
5T32CA009565-15 06/01/2004 04/30/2005
5T32CA009565-15 06/01/2004 05/31/2005
5T32GM007863-29 08/01/2008 06/03/2009
Is the trainee currently participating in NIH Loan Repayment Program?
U Tës 🖲 No
Cancel View PDF Recall
s ^{suma} ro N Wo





- The Termination Recall Confirmation screen will appear asking the PD/PI to click Yes or No to proceed.
- If **Yes** is selected, comments must be provided in the *Comments* text box.



PD/PI



	e
Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help	
Provide Comments If you would like to send comments by e-mail to the next recipient of this form, please insert them below.	
* Comments:	
Some information was not entered properly.	
Continue	
Comments (up to 2000 characters)	

Comments (up to 2000 characters) <u>must</u> be added and will be included in an email message sent to the Trainee or Business Official. Click "Continue" to proceed.





• The *Termination Notice Confirmation* screen will appear letting the PD/PI know the *Termination Notice* was successfully recalled.

Termination Notice Confirmation

The Termination Notice was successfully recalled. You are now the Current reviewer for this Form and Email about this action was sent to the previous reviewer.



Done





Links of Interest

- eRA Commons
 <u>https://commons.era.nih.gov/commons/</u>
- eRA Web site
 <u>http://era.nih.gov/</u>
- xTrain Web Page: application guide, quick reference sheets, FAQs, training materials <u>http://era.nih.gov/services_for_applicants/other/xTrain.cfm</u>
- Ruth L. Kirschstein National Research Service Award page: policy information, stipend levels, FAQs <u>http://grants.nih.gov/training/nrsa.htm</u>
- NIH Forms & Application <u>http://grants.nih.gov/grants/forms.htm</u>

