

## Tip Sheet

## **CANCEL A REGISTRATION FOR A LEARNER**

This Tip Sheet will guide Local Learning Administrators and Learning Administrators through the task of cancelling a registration for a learner by cancelling an Order.

The Orders functionality is accessed differently, depending on which administrator role you have:

- Local Learning Administrators: Use your Registrar's Desk drop-down role; Orders tab; Order History menu item.
- LEARNING Administrators: Use your Learning Administrator drop-down role; Learning Administration tab; Order History menu item.

## To Cancel an Order

- 1. Navigate to the **Order History** menu in accordance with the administrator role you have above.
- 2. Use the search fields to find the order you previously created. You may search on the **Order Number, Learner Name, Date Range**, or other options in the search area.

Orders Learning A	dministration Learning Requests	Reports				
Order	Order History					
Order History Shipments	You must enter a date range t within 90 days of the date you	to search. The date you e a enter in the Created On	enter in the Create >= field.	ed On <= field ı	must be	Order Number
	Search Orders					
	Order Number		Base Organization		6	
	Title	6	Learner Name		6	— Learner
	Bill-To Organization	6	Order Contact		6	Name
	Price		Created On <=*	04/09/2012		
	Created On >=*	01/10/2012	Method Of Payment	-Select One-	•	
	Show Orders for Private Offerings Only					
	Configure   Save Search Query			(	Search	



3. Click the Order Number link of the order for which you are reviewing.

			Orders					<u>Print   Export   Modify Table</u>				
Order		- 1	<u>Order Number</u>	<u>Order Contact</u>	Bill-To Organization	Price	Status	<u>Title</u>	<u>Learner Name</u>	Offering Type	<u>Created On</u>	Version
Number		•	<u>00340716</u>	Brian HUGHES	HNAM6	150.00 USD	Confirmed	NIH- LMS LLA Training	<u>Brian</u> HUGHES	Public	09/03/2009	1.0

Figure 2: Order Search Results



4. From the *Order Details* screen, you may **Change Learner** to substitute another person, **Reschedule** for another offering, or **Drop** the registration.

Order Details: O	)rder Numb	er 00340716			🗳 👔 🗒
order betails: c		100540710			
Order Contact	Bri	ian HUGHES			
Created On	09	/03/2009			
Order Status					
Billed To	н	IAM6			
Order Notes					Add Note
		No items four	nd		
Order Items					Modify Table
Title	Learner	Delivery Type	Status	Actions	Price
<u>NIH-LMS LLA</u> Training	<u>Brian</u> HUGHES	Computer Laboratory	Confirmed	<u>Change</u> Learner Reschedule Notes Drop	150.00 USD
			-	Fotal	150.00 USD
					Cancel

Figure 3: Order Details screen

- 5. Select the **Drop** link.
- 6. When you will receive a pop-up window confirmation that you want to drop the registration, click **OK**.
- 7. On the Cancellation Confirmation screen click **Drop** to complete the cancellation.



Figure 4: Order Cancellation screen



Order Details: Ord	er Number 0	0340716			1			
Order Contact	rder Contact Brian HUGHES							
Created On	09/03/2009							
Order Status								
Billed To								
Order Notes								
No items found								
Order Items								
Title	Learner	Delivery Type	Status	Actions	Price			
NIH-LMS LLA	<u>Brian</u>	Computer	Cancelled	<u>Notes</u>	0.00			
	HUGHES	Laboratory			030			
			Total		0.00 USD			
					Cancel			

8. The Order Details screen will now show a status of Cancelled.

Figure 5: Order Details screen

If you experience trouble with this process, please contact the NIH helpdesk for support at LMSSupport@mail.nih.gov.

