

Tip Sheet

UPDATING A LEARNER PROFILE WITH A SUPERVISORY JOB ROLE

It's important that supervisors have the correct job role assigned to their profile in the Learning Management System (LMS) in order to verify their role against their required supervisory training. This tip sheet will show how to verify and add the correct job role in a learner profile.

- 1. Log on to the LMS.
 - **NOTE:** For instructions about logging on, refer to the *Log-On Instructions* (*TS02-L*) *tip sheet.*
- 2. Select the People Administrator role in the drop-down Go To menu.
 - Image: Calendar
 Preferences
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Figure 1: LMS Welcome Screen

drop-down menu

3. On the **People** tab, enter the learner's name in the search box and click **Search**.

People	Learning	Organizations	Success Plans	Reports	
Internal		Search for Pe	ople		
		Name(s)*			Advanced Search
		Search Results			

Figure 2: Search for People Screen

NOTE: See instructions for searching listed to the right of the search box. If you do not find the account you are looking for, try Advanced Search. The advanced search will allow you to enter partial names, search for everyone under a specific manager or organization code, etc.



4. Select the **Full Profile** link to the right of the correct account.

People Learning	Organizations	s Success Plans	Reports						
Internal	Search for I	People							
	Name(s)*	nih learner		Advanced	Search				
				Se	▼ earch				
					Search				
	Search Results Showing 1 out o	f 1 results					<u>Print</u>	<u>Export</u> <u>Modify Tabl</u>	e
	Last Name Fin	st Name Username	Person Type	Person ID	Organization	Location	<u>Job</u>	View	
	Learner NIH	H NIHLEARNER	Other	00165395	HNAM6			Edit Profile Information Profile Snapshot Full Profile	<u>on</u>

Figure 3: Search Results Screen

5. Scroll to the second section where Required Roles are shown. *NIH New Supervisor or NIH Experienced Supervisor* should be listed as a required role.

Business Card Title: JOB TITLE Job Responsibilities: Location: Direct Reports: NIH Competency
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Job Responsibilities: Location: Direct Reports: NIH Competency
Location: Direct Reports: NIH Competency
Direct Reports: NIH Competency
NIH DomainSysAdmin NIH Learner (More)
Alternate Team Members:
Mentors:
Instant Message ID: Edit
Add Required Role
Add Optional Role

Figure 4: Full Learner Profile Screen



6. If the Required Roles are not listed or incorrect, roles can be added by selecting **Add Required Role.**

Required Roles	Add Required Role
No items found	
Optional Roles	Add Optional Role
No items found	

Figure 5: Full Learner Profile Screen

7. Enter the necessary role, either NIH New Supervisor or NIH Experienced *Supervisor* in the **Role** field.

elect Role
Enter search terms and click "Search". Clicking "Search" without entering search terms will display all roles.
Role nih new supervisor Search

Figure 6: Select Role Screen

8. Click Search.



10. Select the correct role from the search results and click Add These Roles.

Select Role					
Enter search terms and click "Search". Clicking "Search" without entering search term will display all roles.					
		Role NIH New Supervisor Search			
Search Results		Print Export			
	Name				
	NIH New	Supervisor			
	_	Add These Roles Close			

Figure 7: Select Role Screen

11. The Learners profile has now been updated with the correct job role.

Required Roles		Add Required Role
Name	Assigned By	Actions
NIH New Supervisor		<u>Mark Optional</u> Delete
Optional Roles		Add Optional Role
	No items found	

Figure 8: Select Role Screen

If you experience trouble with this process, please contact the helpdesk for support at LMSSupport@mail.nih.gov.

