

Country Exposure Report for U.S. Branches and Agencies of Foreign Banks

as of _____

Name, title and telephone number of person to whom inquiries regarding this report may be directed:

Name _____

Title _____

Area Code/Telephone Number _____

Name of reporting institution _____

City _____ State _____ Zip Code _____

I, _____
Name _____ Title _____

an authorized officer of the U.S. branch or agency named, hereby certify on the _____ day of _____, _____, that this report had been examined by me and is true and complete to the best of my knowledge and belief.

REPORTING BURDEN

Public reporting burden for this collection of information is estimated to average 10 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of the collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0213), Washington, D.C. 20503.

This report is required to be filed by U.S. branches and agencies of foreign banks pursuant to authority contained in the following statutes:

Board of Governors of the Federal Reserve System—Sections 7 and 13 of the International Banking Act (12 U.S.C. 3105, 3108); Federal Deposit Insurance Corporation—Section 7 of the Federal Deposit Insurance Act (12 U.S.C. 1817); and Office of the Comptroller of the Currency—the National Bank Act, as amended (12 U.S.C. 161).

The Federal Reserve System, the Federal Deposit Insurance Corporation, and the Office of the Comptroller of the Currency consider individual office information reported on this form to be exempt from public disclosure under Section (b)(8) of the Freedom of Information Act [5 U.S.C. 552(b)(8)] and will not voluntarily disclose such information to the public.

Signature of Authorized Officer _____ Title _____

To be completed for the home country and for the five other countries to which adjusted exposure (as calculated for Column 4) is largest, and greater than or equal to \$20 million.

Report all amounts in millions U.S. dollars.

Country		Total Direct Claims on Foreign Residents	Adjustment for Guarantees and Other Indirect Claims		Adjusted Claims on Foreign Residents			Distribution of Claims on Unrelated Foreign Residents					Commitments
Name	Code	(Column 1)	Claims in column (1) on borrowers with a head office or guarantor in another country (Column 2)	Guarantees and other indirect claims for which country listed is country of head office or guarantor (Column 3)	Total adjusted claims (Column 1 – 2 + 3) (Column 4)	Claims on related non-U.S. offices of the reporter included in column 4 (Column 5)	Total adjusted claims on unrelated foreign borrowers columns (Column 4 – 5) (Column 6)	By Sector of Borrower or Guarantor			By Remaining Maturity		Commercial and standby letters of credit and legally binding loan commitments (Column 12)
								Foreign public (Column 7)	Unrelated foreign banks (Column 8)	Other unrelated foreign residents (Column 9)	One year or less (Column 10)	More than one year (Column 11)	
Home Country													
Five other countries: ¹													
1.													
2.													
3.													
4.													
5.													

¹The United States is *not* to be reported as one of the five countries. Do not report any countries for which Column 4 is less than \$20 million.