eRA Commons Version 2.22.0.0 June 2009 Out of Cycle Release

Commons and xTrain Release Notes

xTrain TA Enhancements

xTrain has been expanded to support additional mechanisms as a critical part of the xTrain Training Activities (TA) End-to-End project. These additions, as well as some other modifications are described in the four subsections below.

Support T34s in xTrain

Previously, xTrain excluded T34s and now, xTrain will accept T34s.

The key characteristic of these appointments is that they are pre-baccalaureates (undergraduates). The following items were addressed in order to properly handle T34s:

- (1) Pre-baccalaureates will not have a degree. Therefore, for T34s, xTrain will not give the error *At least one Trainee degree must be entered. Trainees must enter this information on their Personal Profile screen within eRA Commons* when no degree is provided.
- (2) For T34s, terminations are automatically done via batch process every evening. Since the primary purpose of the Termination Notice (TN) is to establish a payback obligation, and T34s are pre-baccalaureates who will never have a payback obligation, the two ICs (MH & GM) agreed to allow an automatic termination process to be programmed. T34s are now implemented in xTrain and will now auto-terminate. This auto-termination for T34s will be performed on appointments when the most recent end date is 180 days in the past.
- (3) T34s have different stipend levels than most training grants. It should be understood that xTrain already has the stipend levels for F/S (freshman or sophomore) and J/S (junior or senior). This has been tested to ensure that stipends are being set correctly for pre-baccalaureate T34s.

NOTE: If the appointment is for less than one year, then the system calculates the stipend amount based on the fraction of the year, just as in other mechanisms.

The system will now automatically change the appointment status to Terminated for the most recent T34 appointment, and all of the previous appointments for the same project, six months

after the end date of the most recent appointment for a Trainee. The following figure represents the stipend level list which includes the F/S and J/S pre-baccalaureate T34s.



Figure 1: Stipend Level List

We have also added the functionality to automatically terminate T type grants six months after the end date of the most recent appointment.

The system will send two reminders to the PI:

- 1) That the Appointment End Date has passed.
- 2) That the system will start initiating the termination process because the Appointment End Date passed 180 days ago.

Support T35s in xTrain

The key characteristic of T35 appointments is that they are short-term appointments. xTrain now has the following edit checks for T35s:

1. If a grant is submitted as a T35, and the number of months between the appointment start and end dates is less than two, then the system will give the following warning:

If the grant activity type is T35 then the appointment period should not be less than two months.

2. If a grant is submitted as a T35, and the number of months between the appointment start and end dates is more than three, then the system will give the following warning:

If the grant activity type is T35 then the appointment period should not exceed three months.

Verify Support of T90, TL1, and TU2 Appointments in xTrain

Prior to this release, xTrain did not accept these mechanisms. We have now included the handling of T90, TL1, TU2 awards within xTrain.

Exclude T42, T01, T02, T36, T37, T14, and T09 from xTrain

At this time, xTrain does not support T42, T01, T02, T36, T37, T14, and T09 appointments. Therefore, these activity codes currently are excluded from the system. Additionally, the system also currently excludes T15s.

New American Recovery and Reinvestment Act (ARRA) Feature

Just in Time (JIT)

Status - ARRA - JIT, Status Details Page and Search Results Screen Modifications for ARRA Grants

To accommodate new American Recovery Reinvestment Act (ARRA) grants, Commons was modified to enable the Just-In-Time (JIT) submission of detailed budget components for grants with ARRA funding.

The following elements were added to the JIT screen (see Figure 2 below):

- Budget Upload
- Other Upload
- Number of Submissions (Budget and Other Upload)
- Number of Submissions (IRB Date, IACUC Date, Human Subject Education)

Sponsored	f by National Institutes of Health	Vesion 2.21.1/	, Holin				
Just In Time	COMP PERSONAL PROMP ATEMPT	Cares eron Pareners	, resp				
oust in thine 🕖							
Just in Time allows the Princips may save this information thro	al Investigator or Signing Official to provide Other Support, such Commons, only an SO may submit it to NH, Once the	IACUC, IRB, and Hu a information has be	man Subject Assurances Jur en submitted to the NHL it wi	t in Time information dir be available for viewing	rectly to the NIH when a in Status in the Oth	n that information is requested. Although an Relevant Documents section.	gh a Pl
Other Current Declumentation in	a show any load Plan application in that can and use	of undubride unimal	er inchas Monte Cobiert	uniferation of the date	of the person line line	110 or IDD sectored is secured on this	T hast in
Time" page. If the specific date((s) is not available, you may not use this automated submi	ission feature at this	time. This version for electro	ic submission requires	all data elements to	be submitted at the same time. If som	te pieces
of the requested information and	a delayed, all of the information must be submitted directly	to the appropriate N	H Grants Management Office	l.			
Annlication Information							
Grant Number:	1R21A073330-01A1						
PI Name:	MAURY, WENDY J						
Proposal Title:	Selection of small inhibitory molecules against	floviruses					
Plance service active and en-	dies conset for all has exceeded. Ather Parent instade	and the second second	rear whether federal one	adarat commercial or	institutional model	to in direct expect of an individually	
research endeavors, includir	ag but not limited to research grants, cooperative agree	ments, contracts, ar	dior institutional awards. T	aining awards, prizes, o	r gifts do not need to	be included.	
To provide the NIH Other Sup	port, follow the suggested format available at http://orants?	1.nih.cov/grants/fund	naibhs 398/othersupport.doc	and upload the docume	int using the Import I	utton provided below.	
Files	File Name	Date Created	Status		Numb	er of Submissions	
Other Support File:*			NOT UPLO	ADED	Import 2		
Budget Upload			NOT UPLO	ADED	Import 1	t t	I
Other Upload			NOT UPLO	ADED	Import 4		
						D	
HOUS Date	Fourrows Number of Submissions (2)))					
The institution must verify ap	proval by the Institutional Animal Care and Use Committee	e (IACUC) of those of	imponents of the application	related to the care and u	use of animals. By st	pecifying a date and saving this form vo	eu
confirm that IACUC approval	of this application was granted on that date. If the IACUC r	required any modifica	dons in the care or use of an	imals as described in th	he Research Plan, th	ose changes must be submitted to the	ř –
appropriate rent orants many	generative. The coversational centration is and						
IR9 Date.*	Mumber of Submissions						
Your Institution must certify to	NIH that the research described in this application has n	eceived institutional F	Neview Board (IRB) approval	by an IRB registered at 0	OHRP under your Hu	man Subjects Assurance Number. If the	
your Institution is FWA00009	en obtained, enter the interapproval date, by specifying a 025.	Date and saving this	torm, you cerery tracyou naw	inter approval for this re	relearch. The Onice is	numan oubjects Assurance number o	sted for
	Number of Submissions (2)						
Human Subject Education: F include the names of the key	Required only for key personnel (all individuals records)	e for the design and act of the study, the till	conduct of the study) that are a of the education program of	involved in human subje ompleted by each name	ect research. In the s id person plus a brie	pace below provide the following inform f description of the program. Note: If re	mation:
meeting the criteria for Exem	ption 4 is proposed, documention is recommended, but n	ot required.					
			2				
1			×				
		Submit Save	View Just in Time Repo	4			

Figure 2: Just-In-Time Screen with New Elements

Additionally, the following element was added to the *Status Detail* page and *Status Search* screen.

- Times Revised (#)

The JIT link will now be displayed in the *Status* search results screen in the *Action* column until the application is awarded so the user can modify all elements within the JIT.

It should be noted that the following error message will now display for a Signing Official (SO) when the Submit button is selected and the user has not entered anything into any of the JIT elements.

"Please complete at leased one element of the JIT before submitting."

xTrain

ARRA - Ability to Reappoint Trainee to a Supplement

Previously, xTrain only looked at the support year of the grant and not at the suffix code. This resulted in incorrect sorting and also affected reappointments. If the Trainee is registered and accepted for support year 30, they could not be reappointed to the supplemental year 30S1. Therefore, the system would only allow a user to be reappointed to the next awarded year.

xTrain will now look at both the support year of the grant and the suffix code. The system will have the capability to reappoint a Trainee to a supplemental year as well as the next award year. To perform this action, the user will now have a dropdown selection of grant numbers to which

the Trainees can be reappointed, but only on the Reappointment form. The system will also allow reappointment of the Trainee to the current year if the current year is for an ARRA-funded grant.



Figure 3: Reappointment Screen

Additionally, the Trainee Roster can now be sorted so that the newest grant is listed first and the oldest grant is listed last.

Example: From the top, 30S2 will list first, followed by 30S1, and then the Rxxxxx30

ARRA – xTrain Will Display the ARRA Flag in xTrain

xTrain will now display the ARRA flag in the following areas:

- In the Termination Notice (Both Screen and PDF)
- In the PHS 2271 Form (Both Screen and PDF)
- On the Identify Trainee screen

The flag will be displayed for each awarded year of the grant and supplement year. Please see the following exampled screenshots:

Department of Health and Human Services Public Health Services Statement of Appointment (Please Type)	Follow attache individual is app Return this form under NRSA, si	ed Instructions carefully. Submit this for pointed, is reappointed, or the reported ap n to the PI IS awarding component. For ne igned and dated payback agreement mus	m at the time pointment is w postdocto at accompan	e the s amended. oral trainees ny this form.	
ARRA Grant	2 APPOINTEE'S NAME (I ast_first_initial) 3 SEX				
1. PHS GRANT NUMBER 3 T32 DK 7056-32 A1S1	Che, Tessie	, Mary	Ш М	K F	
Type Activity ID Serial No.					
3 T32 7056					
4. TYPE OF ACTION (Mark X for only one type)		5. PRIOR NRSA SUPPORT (Individual	or intsitution	a/)	
NEW appointment (NOT previously supported by this grant) REAPPOINTMENT (Previously supported by this grant) AMENDMENT of items checked: 2 9 6 15 6 20		INO LYES (If "Yes", see instru	ctions)		
6. SCCIAL SECURITY NO.		7. BIRTHDATE (Month, day, year)			
XXX-XX-XXXX		08/19/1950			
8. CITIZENSHIP (See instructions)		9. PERMANENT MAILING ADDRESS			
🗷 U.S. Citizen or Noncitizen National		E-mail gorbachy@od.ni	h.gov		
Non-U.S. Citizen With a Permanent U.S. Resident Visa ("Green Card") With a Temporary U.S. Visa					
If not a U.S. citizen, of which country are you a citizen? UNITED STATES					
10. Are you Hispanic (or Latino)? Mark(X) IS YES IN NO	nally Withheld				

Figure 4: 2271 ARRA Grant Format

V PRESERVICE		VI 011101		VI 080000	wight researched	
Administration		Government		Faculty:	Tenure-Track	
Onther		O Not For-Profit	1	O Staff Sci	entist	
		Other		O Other		
f known, enter posit	tion title, organiza	ation, and related in	formation:			
	Position 1	Title:				
	F	Field:				
N	ame of Organiza	tionc				
		City:				
	s	tate: Select State	e 🗸			
	Phone	e Noc				
	Tormination of		MOCA Compart			
aailing Address ard	er Termination o	or unis for scholein	INKSA Support			
	St	reet:				
		City:				
	s	tate: Select State	8 🖌			
		ZIP:				
	Phone	e No:				
	Phone	e No:				
The DHS Service	Phone El	e Noc mail:				
Other PHS Service	Phone Ei Obligation Supp	e Noc		he of Month		
Other PHS Service National Health S	Phone Er Obligation Supp ervice Corps Sc	e No: mail: ont cholarship:		No. of Month	ts: 0	
Other PHS Service * National Health S * Kirschstein-NRSJ	Phone Er Obligation Supp ervice Corps Sc A:	e No: mait ort cholarship:		No. of Month No. of Month	ts; 0 ts; 0	
Other PHS Service * National Health S * Kirschstein-NRSJ if the trainee has pr support is incomple	Phone Er Obligation Supp ervice Corps Sc A: eviously received be or incorrect o	e No: mail: ort cholarship: d support from othe	r Kirschstein-N	No. of Month No. of Month RSA training gran	ns: 0 ns: 0 nts or fellowships, it	t will be listed in the
other PHS Service National Health S Kirschstein-NRS/ If the trainee has pr support is incomple	Phone Er Obligation Supp ervice Corps Sc Ac eviously received de or incorrect, p	e No: mail: cort cholarship: d support from othe elease contact the e	r Kirschstein-N	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 hs or fellowships, it	t will be listed in the
Other PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number	Phone Er Obligation Surps ervice Corps Sc Ac eviously received te or incorrect, p From	e No: mail: cort cholarship: d support from othe lease contact the e	rr Kirschstein-N RA HelpDesk.	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 ds or fellowships, it	t will be listed in the
Other PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA060376-02	Phone En Obligation Surps ervice Corps Sc Ac eviously received teo or incorrect, p From 07/01/1995	e No: mail: cort cort cholarship: d support from othe lease contact the e To 06/30/1996	rr Kirschstein-N RA HelpDesk.	No. of Month No. of Month RSA training gran	ns: 0 ns: 0 nts or fellowships, it	t will be listed in the
Other PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA060376-02 5132CA060376-03	Phone En Othleation Stops ervice Corps Sc Ac eviously received tel or incorrect, p From 07/01/1995 07/01/1995	e Noc mail: cort cholarship: d support from othe lease contact the o To 06/30/1996 03/30/1997	r Kirschstein-N RA HelpDesk.	No. of Month No. of Month RSA training gran	ns: 0 ns: 0 nts or fellowships, it	t will be listed in the
Miner PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA080376-03 5132CA080376-03 5132CA080376-03	Phone Er Otheration Supp ervice Corps Sc Ac eviously received te or incorrect, p From 07/01/1995 07/01/1995	e Noc mail: thotarship: d support from othe lease contact the e To 06/30/1996 03/30/1997 06/30/1993	rr Kirschstein-N IRA HelpDesk	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 hs or fellowships, it	t will be listed in the
Ather PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA080376-03 5132CA080376-03 5132CA080378-08 5132CA080378-08	Phone Er Oblighting Supp ervice Corps Sc Ac eviously received te or incorrect, p 07/01/1995 07/01/1995 07/01/1995	e Noc mail: thotarship: d support from othe lease contact the of 06/30/1996 03/30/1997 06/30/1983 06/30/1984	r Kirschstein-N RA HelpDesk	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 hs or fellowships, it	t will be listed in the
ther PHS Service National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA080376-02 5132CA080376-03 5132CA08037308-08 5132CA0807308-08 5132CA08037308-08 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508 5132CA0807508	Phone Er Collection Supp ervice Corps Sc Ac eviously received te or incorrect, p From 07/01/1995 07/01/1995 07/01/1995 07/01/1983 07/01/1984	e Noc mail: crt tholarship: d support from othe lease contact the of 06/30/1996 03/30/1997 06/30/1983 06/30/1984 06/30/1984	r Kirschstein-N IRA HelpDesk.	No. of Month No. of Month R:SA training gran	hs: 0 hs: 0 hs or fellowships, it	t will be listed in the
Differ PHS/Service * National Health S * Kirschstein-NRSJ # the trainee has pr support is incomple Grant Number 5732CA060376-02 5732CA060376-03 5732CA060376-03 5732CA060376-03 5732CA060376-03 5732CA06037308-09 5732CA0007308-09 5732CA0007308-10 2732C40007308-10	Phone Er Calisation Supp ervice Corps Sc Ac eviously received ete or incorrect, p prom 07/01/1995 07/01/1995 07/01/1983 07/01/1984 07/01/1984	e Noc mail: crit cholarship: d support from othe lease contact the e To 06/30/1996 03/30/1997 06/30/1983 06/30/1985 06/30/1985	er Kirschstein-N IRA HelpDesk	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 hts or fellowships, if	t will be listed in the
Ather PHS Service * National Health S * Kirschstein-NRSJ # the trainee has pr support is incomple Grant Number 5T32CA060376-02 5T32CA060376-03 5T32CA060376-03 5T32CA0607308-09 5T32C0007308-09 5T32C0007308-10 2T32C0007308-11 5T32C0007308-12	Phone Er Calle briten Supp ervice Corps Sc Ac eviously received at or incorrect, p 07/01/1995 07/01/1996 07/01/1982 07/01/1985 07/01/1985	e No: mail: cot cholarship: d support from othe lease contact the of 06/30/1996 06/30/1987 06/30/1985 06/30/1985 06/30/1985	r Kirschstein-N RA HelpDesk	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 hs or fellowships, if	t will be listed in the
Other PHSIService National Health S Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA060376-02 5132CA060376-02 5132CA060376-02 5132CA060376-02 5132CA060376-02 5132CA0607308-08 5132CA0607308-08 5132CA0607308-10 5132CA0007308-13 512CA0007308-13 5132CA000730	Phone Er Calleation Supp ervice Corps Sc Ac eviously received eo or incorrect, p 07/01/1995 07/01/1993 07/01/1983 07/01/1983 07/01/1985 07/01/1985	e Noc mail: cut cut cut cholarship: d support from other lease contact the e To 06/30/1996 06/30/1987 06/30/1985 06/30/1985 06/30/1986 06/30/1987 06/30/1986	rr Kirschstein-N RA HelpDesk.	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 its or fellowships, if	t will be listed in the
Other PHS Service * National Health S * Kirschstein-NRSJ If the trainee has pr support is incomple Grant Number 5132CA060376-03 5132CA060376-03 5132CA060376-03 5132CA060376-03 5132CA060376-03 5132CA0603708-10 5132CM007308-11 5132CM007308-13 5132CM007308-13 5132CM007552-14	Phone Er 012 Institute Storage ervice Corps Sc Ac eviously received te or incorrect, p From 07/01/1995 07/01/1995 07/01/1983 07/01/1984 07/01/1985 07/01/1985 07/01/1985 07/01/1985	e Noc mail: cort cholar ship: d support from othe lease contact the e To 06/30/1996 03/30/1997 06/30/1983 06/30/1983 06/30/1985 06/30/1985 06/30/1987 06/30/1988	rr Kirschstein-N IRA HelpDesk ARRA Ves Yes	No. of Month No. of Month RSA training gran	hs: 0 hs: 0 its or fellowships, it	t will be listed in the

Figure 5: TN Screen - Bottom Part



Figure 6: ARRA Statement of Training Appointment Screen

(er Sponso	A C C C	mmons	S	12				
Home Admin Institutio	Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help							
My Grants	_							
dentify Traine	е							
	Grant: 5 T	⁻ 32 GM 7377-30 (ARRA G	irant)					
	Project Title: Tra	aining in Molecular and Cell	ular Biology					
1	Budget Start/End Dates: 07/	/01/1983-06/30/2009						
Enter search parameters to Appointment" link to proceed the screen prior to proceed	o locate existing Profiles with ad to 2271 form. If you do no ling to 2271 form.	n Training or Fellowship invo t find the desired Trainee in	olvement with NIH. If the de the search result, use the	sired Trainee is found, select "Create New button "Create New Profile" at the bottom of				
* Last Name	^t Last Name First Name Middle Name Commons User ID							
gorbach	gorbach [Search] Clear							
Create New Trainee Prof	Create New Trainee Profile							

Figure 7: Identify Trainee Screen

									OM	B No. 0925-0002
Departn	nent of Pub	Health and H	uman Se vice	rvices	1. NAME OF F Che, Shaoli	ELLOW	OR TRAINEE (La	ast, first, middle	9	
Kuui	L. KIIS Te	Service Award	d tice	arch	2. FELLOWSH 3T32DK007	IP OR T	RAINING GRANT 2A1S1	NO. Inclus	des AR	A Appointments
3. NAME OF S	PONSORIN) UNIVER	G INSTITUTION SITY			4. SOCIAL SECURITY NO XXX-XX-XX	o. XXX	5. DEGREE(S) 0 MD(01/1983	EARNED/COMP), MS(01/198	LETIO	DATE(S) HD(01/1993)
6. DATES OF	GRSCHSTE	IN-NRSA SUPPORT UN	DER THIS AW	ARD (Month,	day, year): F	ROM:	10/12/2008	TO: 09/12/2	009	
7. TOTAL KIRS Amount of Stip	SCHSTEIN-1 pend)	NRSA STIPEND RECEIV	ED AND NUME	BER OF MON	THS SUPPORT	ED UND	ER THIS AWARC	(See specific i	nstruc	tions for
YEAR OF SUPPORT	AN	OUNT OF STIPEND	NUM Month	BER OF hs Days	YEAR OF SUPPORT	AMOU	NT OF STIPEND	ARRA	Ni Mc	UMBER OF onths Days
YEAR 32		916,666.00	11	1	TOTALS	916,6	66.00	Yes		
research durin reason. 9a. POST-AWA	ig this perio	d. List grants and care MATION: Complete cha	er awards pen	ding and rec	sived. If fellow 9b. POST-AW CITY, AND ST	ARD PO	SITION TITLE, FI	ELD, NAME OF	ORGA	NIZATION,
Activity		Organization	Type of Posit	lion	10a. MAILING NRSA SUPPO	ADDRE RT (Stre	SS AFTER TERM et, city, state, zip	INATION OF THe code)	IIS KIR	SCHSTEIN-
CTeaching Research Administr Other	ation	CAcademic For-profit Government Not For-Profit Other	Grad Stu Postdoct Researche Faculty: Track Staff Scie Other	ident toral rs Tenure- entist	10b. TEL NO.					
9c. TEL NO.					E-MAIL:					
11. OTHER PH MNHSC Sc Kirschstei	s service holarship n-NRSA:	OBLIGATION SUPPOR No of months: 1 No. of months: 1	t		12. SIGNATUS instructions)	RE OF F	ELLOW OR TRAI	NEE (See speci	fic	DATE

Figure 8: Termination Notice (TN) ARRP

Home Searc	C R A Sponsor Atrain Link earch for Grants th For WIP	red by (s eR/ Set App	A Partners arch For With pointm	C Help PApp	O II	n n ¹¹ of Its and Te	non Health Termination rminatio	S IS	》 、	ersion 2.21.1.1	13				In: Au	stitution: Not Affiliate thority: TAUSER 1	d Taadmin t	ASUPER/	ADMIN <u>Log-out</u>
Trainee Last Name	ı F	Trainee First Na	e Ime	Grant : Type :	# Act	*IC dk	Serial	Year	Suffix	PD Last Na	me	PD First Na	me	ARRA Funded	I Only	Record Status Appointment Status nding Agency Review	O Termir	nation Stat	tus
Search Trainee 🗻	Clear	•		Appo	ointment	🗻 Aş	pointment 🛥	Term	ination 🗻	Program 🗻	Institution	Degree 🔺	Source	Appointment 🗻	Paper Signa	ture Termination 🔺	Current	∐ 1	-3 of 3 1 🗵
Name 🔻	3T32DK007056-	32A1	Yes	Start	1/2009	• Er	nd Date	Date		Director COOPER, ALLEN D	STANFORD	POST-DOC	Electronic	Status Pending Agency Review	Received? Payback: Yes Uncheck	Status •	2271: AGENCY	View 2271 View Payback	Process 2271 2271 Form
THOMAS, TOM	5T90DK070069-	03		08/01	1/2006	07	7/01/2007			Gifford, David K.	MASSACHUSE INSTITUTE OF TECHNOLOGY	PRE-BAC	Electronic	Pending Agency Review			2271: AGENCY	<u>View</u> 2271	Process 2271 2271 Form
Gor, Beverly	5T32DK007056-	31	Yes	07/02	2/2005	06	3/02/2006			COOPER, ALLEN D	STANFORD UNIVERSITY	PRE-BAC	Electronic	<u>Pending</u> Agency Review			2271: AGENCY	View 2271	Process 2271 2271 Form

Figure 9: Search for WIP Appointments and Terminations Screen.

Home Admin	R Sponsor Personal	ed by National I Profile Xirain	O M M O A Stitutes of Healt Links eRA Partners	ns ^A	Version 2.21.1.13			Institut Authori	ion: MASSACHUSE ity: TRAINEE	ETTS INSTITUTE OF TEC	HNGLOG	3Y Log-out
Trainee A	Appoin	tments and T	erminations								(1-1)	of 1 1 🖸
Grant Number 🇳	ARRA	Appointment Start Date	Appointment End Date	Termination Date	Program Director	Institution 🌲	Degree	Appointment Status	 Termination Status 	Current Reviewer	View	Action
2T32GM008334	Yes	2001-01-01	2010-12-31		WITTRUP, KARL D	MASSACHUSETTS OF TECHNOLOGY	PRE-BAC	In-Progress PI		2271: WITTRUP,KARL D	View 2271	2271 Form
	\sim											

Figure 10: Trainee Appointments and Terminations Screen

	RA	Cor	mmons				
Liono Admin In	ponsored by Na	tional Institu	tes of Health	Version 2.21	.1.12	A Dortnoro - Hol	
My Gran	ts	a sonar Profile S	adus esnap internecas	ssisted Review	tian Links er	A Partners nei	p
Terminatio	Termination Notice - Ruth L. Kirschstein National Research Service Award						
	Projec	t Number: T32 GI	M 007377 Includes ARR	A Appointment(s)	>		
	Terminati	on Status:					
	Pro	oject Title: TRAIN	ING IN MOLECULAR AND (CELLULAR BIOLOGY			
	· · · ·	nstitution: UNIVE	RSITY OF CALIFORNIA DA	/18			
		PD Name: ERICK	SUN, CARULA				
*indicates require	d field				PHS 416-7	7 OMB No. 092	5-0002
Trainee Personal	Information						
Before a research may only be entere	training appointmen ed or modified by the	t is terminated, tra trainee.	ainees should review and u	pdate their personal	information by using	the Personal Pro	ofile link at the top of this
Last Name, First N	lame, MI: Cha, Byeo	ng J					
Address Line 1: Address Line 2: Address Line 3: Address Line 4:							
City, State, ZIP: Country: * Email: eRATes Phone: Fax:	t@mail.nih.gov						
Degree(s) Earned	Mn Progress Compl	etion Date Major.	Minor Degree Completed?				
PHD	10/198	3 /	Y]			
BS		l,	Y				
Termination Date	and Business Offici	al submitting the	Termination Notice to NIH				
Termination Date:			*Business Of	ficial			
01/14/2009 Mod	dify Termination Date		Select BO	v	\frown		
Total Kirschstein	NRSA Support Lind	er This Award					
Support Year	Start Date	End Date	* Amount of Stipend	Standard Stipend	ARRA	Number of	
Year 30	07/01/2007	06/20/2008	45.817.00	-		11 20	
Year 30	01/15/2008	01/14/2009	43428.0	43,428.00	Yes	12 0	
		Totals	R		\leftarrow		
L Training Received		. 54415					
Provide a summa	ry of training receive	d and research un	ndertaken during trainee ter	ure. List publications	if any resulting from	m the research d	uring this period.
List grants and ca	reer awards pendin	g and received. If	training appointment is bei	ng terminated early, s	tate reason. (2000 c	haracters maxim	um)

Figure 11: Termination Notice ARRA Screen

ARRA - Display ARRA Flag in xTrain List of Grants Search and Trainee Roster Screens

xTrain will now include the following elements in support of the Recovery Act:

- 1. On the Search screen for the Signing Official (SO):
 - There is now a checkbox to select ARRA Funded Only grants
 - Content managed text was added to explain the search mechanism
- 2. On the Search Result screen:
 - The search results now include ARRA funded Grant(s)
- 3. On the Trainee Roster screen:

- The system now displays an ARRA Funded flag on the page

This flag will display for each year and supplement year funded with ARRA dollars.

Horse Admin	Riverra Reasoned J Institution Prof Service In ants	nie Reser by Nariana the Permus of Grants	Com Com Partie State	af Reality af Reality standard to A	S)	Venice 23 for ePA Part	nara Help Nara Help					Welcome SQU Inditation UNIV Authority: PI B	ERCA ERSITY OF IC 0	044A L08-03
Activity Cade	C	Secial Num	ber	PO Last Name		Pro	enct Start Date	Project End Dat	APPLA Funda	of Cally	anta Citana			
	_						6			R I	-2 of 2 + 12			
Number	Project Star	rt Date 韋	Project End	Date 🛊 🛛 Prog	nem Direc	ter 韋	Project T	tie 🛊	Includes	Action				
THE DE BUTLER	06/01/1985		05/31/2005) SL	LEPP, JOHP	N C.	SHORT-1	EPH TRAINING	Yes	View Tre	mee Roster			
T32 DE 814628	06/18/2002		03/38/2013	900	IER, CHRI	ISTOPHER A	TYPE2-1	81	1	hiew Tra	inee Roster			
	Project	Proj Project 1 Start End Da	ect: T32 DE 01 Ille: TYPE2 - 81 fee: 0910/200	4570 (Includes	ARRA gr	inta								
Latest and Previo Application 🛢	Project us America Du	Project 1 Project 1 StartEnd Da	Appointment	45T0 Oncheden 2-03/38/2812 Termination	ARRA gr	Degree	Appointment	Appointment	Termination	Termination			ED 1 - 29 of 2	29 102
Latest and Provide Application 🛢 Trainer Name	Project us Amenand Du Appointment Type	Project 1 Start/End Da pport/Yoars 1 PY Sta	Appointment at Date [Ind]	45T0 Onchaden 2-03/38/3913 Termination for Date	ARRA gri End Date Past?	Dourse Level	Appointment Status	Appointment Scarce	Termination Status	Termination Scance	Current Reviewer	View	BD 1 - 29 of 2 Action	29 123
Latest and Provid Application 🛊 Trainer Name 313206014678-08	Project os Americad Su Appointment Type 161 discopt Pr	Project 1 StartEnd Da pportYvers } Py Start Hact 04/30/21	ALL T32 DE 01 The TYPE2-81 Free 0910(201) C09 Appointment at Date (End Date (09-04/29/2011	4570 (anchoden 2-03080913 Terminotion de Date	End Date Past?	Dogree Level	Appointment Status	Appointment Source	Termination Status	Termination Source	Current Reviewer	View	EC 1 - 29 of 2 Action	29 1 28
Latest and Previo Application = Trainee Name 313206014676-00 313206014678-00	Project us Americal Du Appointment Type IS1 (Bucget Pr IS2 (Bucget Pr	Project 1 (Start End Da pp:///www.) pp:///www.) pp:///www.) start end: 0.000021 (400: 0000021	ACC 132 DE 01 Mer 119922-81 free: 00101200 Appointment at Date (End Dr 009-04/29/2011 009-04/29/2011	4510 (a chuden - 03/20/2012 Terminsolien Re Date I Cinste New Aup	AltitA gri Bate Past?	Dogree Level	Appointment Status	Appointmove Source	Termination Status	Termination Source	Current Roviewer	View	BC 1 - 29 of 2 Action	29 1 22
Latest and Provide Application Trainer Name 2012/20014678-00 2012/20014678-00 2012/20014678-00	Project cs Awardod Bu Appointment Bype BST dbucget Pe BST dbucget Pe	Project 1 StartEnd Da pp://www.p t py	act: 132 DE 01 Ille: TYPE2-8: fran: 09100200 Appointment et Date (and Bo 09-04/29/2011 09-04/29/2010	4510 (a chuden - 03/20/2012 Terminolian Date 1 Cinate New App	End Date Past?	Dogree Level	Appeintment Status	Appeiintenerat Source	Termination Status	Termination Source	Current Roviewer	View	ED 1 - 20 et2 Actio	29 123
Latest and Provide Application = Trainee Name ST20001467648 ST20001467648 ST20001467648 APG6201, ALTON	Project us America Du Appointment Pape BST discount Per BST discount Person BST discount Person	Project 1 Project 1 Start End Da opport Yvero 1 t PY	act: T32 DE 01 ille: TYPE2-81 fee: 0910288 C09 Appointment at Date [cell] 09-64292011 09-64292010 09-64292010 09-64292010 09-64292010	Constellation Constel	AltRA gri Bate Past? Mo	Dogree Level	Appeintment Status	Appointment Source Paper	Teomination Status	Termination Source	Current Roviewer	Vew Vew Vew 222	ED 1 - 29 ef2 Acties	29 103
Latent and Previor Application Traineer Name ST200014670-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST200014570-00 ST20000000000000000000000000000000000	Project os Awardod Gu Appaintment Nate 1811 disurgat Parts 1822 disurgat Parts	Proj Project 1 StartEnd Da oppr/Yvers	ext: T32 DE 01 Imm: TYPE2-81 Imm: TYPE2-83 Imm: 001 D2882 0 Imm: 001 D2882 0 Imm: 001 D2882 Imm: 001 D288 Imm: 001 D28 Imm: 00	Termination Canada National Canada National Canada Nation Canada Nation Canada Nation Canada Nation Canada National Canada National C	End Date Past? Mo No No	Degree Level RRA Fanded Post-Doc Post-Doc	Appointment Status decented decented	Appointment Source Paper Paper	Termination Status	Termination Science	Current Raviewer	View View View 222 View 222 View 222	ED 1 - 29 et2 Actie Lack - 100 1 - Acce Lack - 100	29 103
Latent and Provide Application C Transce Name 303206014676-00 303206014676-00 303206014676-00 ARG690N, ALTER ARG690N, ALTER ARG690N, ALTER	Project ss Anietoto SJ Appointment Nyet 161 dourget Press 8 dourget Press	Proj Project 1 StartEnd Du opportYvers PV	ext: T32 DE 01 ime: TYPE2-81 ime: TYPE2-83 ime: S0102302 ime: S0102302 ime: S0102302 ime: S0102302011 ime: S010230201 ime: S010230201 ime: S010230201 ime: S010230201 ime: S010230201 ime: S0102302 ime: S01023 ime: S01023 ime: S0102 i		End Bate Past? No No No No	Degree Level KRA Funded POST-DOC PAST-DOC	Appointment States Accested Accested Accested	Appointment Source Poper Poper Poper	Terratotion Status	Termination	Carreet Reviewer	View View View 222 View 222 View 222 View 222	1 - 29 ef3 Action 1 - 400e 5000 - 1000 2000 - 1000 2000 - 1000 1 - 1000 1 - 1000	29 103 • • • • • • • • • • • • • • • • • • •

Figure 12: List of Grants Screen with ARRA Funded Flag

Commons Enhancements

Add Trainee and Post-doc Role to the List of Roles That Can Have Multiple Affiliations

This enhancement added the *Trainee* role and a *Post-Doc* role to the dropdown list of roles that can have affiliations with multiple institutions. Previously, only the Principal Investigator (PI) role could have multiple affiliations. The link was being displayed and shown for all roles even though it was not accessible. This was corrected as part of the June out-of-cycle release update.

Under the current release, the Create Affiliation link in the *Search Results* screen *Action* column will only be displayed for the PI, Trainee and Post-Doc roles. Users can now navigate to an individuals *Edit Profile* screen and add one or all 3 roles to that individual.

508 Compliance Changes

Commons system enhancements and changes were made in order to accommodate Section 508 Compliancy Standards requirements for Web forms and images. All Web forms and images in the following modules were remediated for the June OOC:

- Account
- Registration

- FCOI
- xTrain

Change the Label from 'Forgot Password' to 'Forgot Password or Locked Account'

On the eRA Commons Login screen, the **Forgot Password** link label that assisted a user if they forgot their password was changed to say **Forgot Password or Locked Account**.

This was an enhancement to the security aspect of the eRA Commons application. Users can have the system automatically generate a new password if they forget their password and they can unlock their account by having the system generate another password if they are locked out because of too many consecutive login attempts.

NOTE: This will not unlock an account that has been administratively locked by the SO.

10	Electronic	Research Administration 💦 🚿	Welcome Guest
e R	A	Commons	Institution: Not Affiliated Authority:
Spa	nsored by Na	ational Institutes of Health	Version 2.21.1.13
Home Links	eRA Partners	lelp	
on the COMMONS	SYSTEM STAT Support Tip: V http://ithelpde service	'US: All systems are available. Ve encourage you to take advantage of our new v <u>sk.nih.gov/eRA/</u> . Please supply as much of the	veb support at requested data as possible for faster
	Electronic Sub Errors.	omission Tip: Learn about the most frequent app	lication errors at <u>Avoiding Common</u>
Commons Login 😮		More Recent Features of Commons include:	About the Commons Scope and Purpose Frequently Acked Questions
Username *	eru.	***NEW*** xTrain has been released in pilot mode for all Federal Demonstration Partnership (FDP) institutions. For more information please contact the eRA Helpdesk.	Grantee Organization Registration eRA Contacts Enter eRA NIH Commons Demo
Password		 eSNAP - Allows an institution to review non- competing grant data and submit a progress report online. 	Links Commons Support Page CRISP
Forgot Password or Lo	ocked Account?	Reference Letters: To submit a reference letter when requested by an applicant, please follow this link: <u>Submit Reference Letter</u>	eRA Home Page Electronic Application Submission Grants gov
System Notification		Internet Assisted Review (IAR) - Allows reviewer to submit critiques and preliminary scores for applications they are reviewing. Allows Reviewers, SRAs, and GTAs to view all critiques in preparation for a meeting. IAR creates a	

Figure 13: Home Page With New Forgot Password or Locked Account Link

Guidance Messages

There are now some screens within the eRA Commons system that display guidance messages, and content managed text and tips, on how to use a particular screen. For example, the *Just-In-Time* (JIT) screen now has guidance message text explaining the new functionality and rules of

the JIT submission process, including the new PDF upload documents and the counters for each element. (see Figures 14 and 15 below)

Electronic Research Administration Commons Sponsored by National Institutes of Health Home Admin Institution Profile Personal Profile Status eSNAP xTrain Links eRA Partners Help	Welcome gl _asst2 Institution: UNIVERSITY OF CALIFORNIA SAN DIEGO Authority: AO SO <u>Log-out</u>
Just In Time Just in Time allows the Principal Investigator or Signing Official to provide Other Support, IACUC, IRB, and Human Subje that information is requested. <u>Although a PI may save this information through Commons, only an SO may submit it to</u> be available for viewing in Status in the Other Relevant Documents section.	ct Assurances Just In Time information directly to the NIH when <u>NIH.</u> Once the information has been submitted to the NIH, it will
Other Support Documentation is always required. If the application involves care and use of vertebrate animals or involve IACUC or IRB approval is required on this "Just in Time" page. If the specific date(s) is not available, you may not use this electronic submission requires all data elements to be submitted at the same time. If some pieces of the requested info directly to the appropriate NIH Grants Management Office.	s Human Subjects, verification of the date of the respective automated submission feature at this time. This version for rmation are delayed, all of the information must be submitted

Figure 14: Just In Time – Guidance Message Button

RA Commons	
lindex 🔽 Contents	
Just-In-Time	
Prior to award, Just In Time (JIT) information for Other Support I eRA Commons when requested by NIH. Only Signing Officials (S through the NIH eRA Commons. Other Support is always require Human subjects education information is required for new key per-	Occumentation, IACUC, IRB, and Human Subjects Education may be submitted through the NIH O) may submit JIT information, with only one opportunity to submit JIT information automatically d. IACUC and IRB dates are also required if the application involves animal or human subjects.

Figure 15: Guidance Message Additional Information Screen

Fixes

Reviewer Name is Missing from a Pioneer Meeting

Prior to this release, when a reviewer was simultaneously assigned to a Pioneer Meeting and a regular meeting, the Reviewer Name field would go blank when the user went back and forth between meeting screens. Specifically, this would happen when the user went to a *List of Applications* screen for a Pioneer meeting, then went to a *List of Meetings* screen, and then went to a regular meeting list. If the reviewer then went back to a Pioneer Meeting list again, the Reviewer Name in the heading of the page would be gone.

Electronic Research Administration Welcome Lu ig. REV2 Institution: Not Affiliated Authority: IAR Lo								iy_REV2 t Affiliated R <u>Loq-out</u>	
Home List s	Home Admin Personal Profile Internet Assisted Review Links eRA Partners Help								
LISU	List of Applications								
Meeting	Title:	Center for Scientif	ic Review Special Emphasis Panel		Meeting Date	es:	07/23/2	2009-07/2	23/2009
Meeting	dentifier	200 <u>9/10 ZRG</u> 1 BS	ST-A (12) X		Reviews Due	:	02/25/2	2009 07:0	00 PM
Reviewe	r Name:	Lu iy, M	>		Eastern Standard Time / Eastern Davlight Time				
List of Meeting Materials									
Top4	Action	[Latest eAdditions Date]	Investigator 👻	Title	1	2	3	4	Action
Top 4	<u>Clear</u>	1 R01 CA134 -01	KITTAY, P	ZZ1236175468736 - R01-E2E-Mul-PI-TST-PK GRANT00505188					Submit/Edit
	Designate	1 R01 CA134 -01	PR , P	R01-PA09-001-TST-030109-PR-PKPR13-M1					Submit/Edit
Top 4	Clear	1 R01 A0032 -01	RAYE,	R01-PA09-001-TST-030609-E2EP1					Submit/Edit
	Designate	1 R01 CA134 -01	RRAPRIL , A	R01-PA09-001-TST-030609-E2EG2-2					Submit/Edit
Contact <u>SRA/GTA</u> if you identify any conflicts or assignment discrepancies with IAR									

Figure 16: List of Applications for a Pioneer Meeting with Name

Welcome Lu iy_REV2 Network Links erearch Administration Welcome Lu iy_REV2 Institution: Not Affiliated Authority: IAR Log-out Meeting Title: Center for Scientific Review Special Emphasis Panel Meeting Identifier: 2009/10 ZR61 BST-A (12) X Reviewer Name: List of Meeting Meeting List of Meeting Meeting Meeting												
Top4 Des	signation	Application	741-		Scor			res			6 - 4 i	
Top4	Action	[Latest eAdditions Date]	investigator 👻	Inte		1	2		<u>3</u>		4	Action
Top 4	<u>Clear</u>	1 R01 CA134 -01	KITTAY, P	ZZ1236175468736 - R01-E2E-Mul-PI-TST-PK								Submit/Edit
	<u>Designate</u>	1 R01 CA134 -01	PR , P	R01-PA09-001-TST-030109-PR-PKPR13-M1								Submit/Edit
Top 4	Clear	1 R01 AG032 -01	RAYE,	R01-PA09-001-TST-030609-E2EP1								Submit/Edit
	Designate	1 R01 CA134 -01	RRAPRIL , A	R01-PA09-001-TST-030609-E2E02-2								Submit/Edit
Contact <u>SF</u>	. <mark>A∕GTA</mark> if y	ou identify any conflicts or a	ssignment discrepancies with IAR									

Figure 17: List of Applications for a Pioneer Meeting without Name

Resolution

This situation has been corrected so that when the user goes back and forth between various list screens, and ends up at the Pioneer Meeting list, the Reviewer Name in the heading of the page will now display.

Inconsistencies in Display of Action Links and Scores during EDIT

Previously, there were inconsistencies in the various displays of the Action links and Scores when the Scientific Review Officer (SRO) was in the Edit phase.

- 1. When submitting only Criterion scores for an unassigned reviewer, the Delete link only became available if the preliminary scores were entered along with criterion scores, or a critique had been submitted.
- 2. When submitting Criterion scores, preliminary scores, or both, and then going back to the List of Applications, the unassigned reviewer would have no Action links at all.
- 3. When a Discussant would submit Criterion scores with a critique and go back to the List of Applications to delete just the critique, only the Submit link was available.

Resolution

When logged in as a Reviewer in the Edit phase, the option to Allow Unassigned to Submit Scores without a Critique was switched to YES.

When logged in as a Discussant in the Edit phase, the option to *Allow Discussants to Submit Scores without a Critique* was changed to YES.

When a Discussant clicks on the Submit link to go to the *Submit Critique and Score* screen, the scores are not on that screen but are available on the voter sheet.

Create Affiliation Role Displayed to All

An affiliation can be created for users who have submitted grants/applications but are not affiliated with a particular Institution. When searching for individuals that have not been affiliated with an institution, the **Create Affiliation** hyperlink was being displayed within the *Action* column and was visible for all to see.

Resolution

This was fixed so that the **Create Affiliation** hyperlink actively displays in the *Action* column for the Principal Investigator (PI), Trainee, and Post-Doc roles only.

Times Revised in the Status Search Screens

In the General Status Detail section of the *Status Search* screen, the Latest Submitted Date and the Times Revised were not showing on the Just-In-Time (JIT) *Status Detail* page.

Resolution

Just-In-Time (JIT) reports can be submitted more than once as long as at least one field element has been filled in. Therefore, the JIT submission date and the number of times the report was submitted or revised will now be displayed on one screen by clicking the JIT hyperlink on the *Search Results – Just-In-Time* screen.

Status Result - Just In Time 🚱									
Important: The NIH provides the JIT (Just in Time) link in the Commons for applications receiving a percentile of less than 30 or for applications receiving a priority score of between 100 and 300 if no percentile is provided. Please await instructions from the NIH on whether to complete this information. Furthermore, there is a system problem with the Commons, which shows the JIT link for NRSA applications (Fellowships and Training applications). Please do not submit the JIT information for these types of applications through the Commons. Please submit 1JT information for training grants and fellowships through the Commons. Please so a Signing Official (SO) at your Institution to send the request to the NIH. Thank you for your cooperation.									
Application ID	Proposal Title	PI Name 🌲	Application Status	Status Date	Action				
1K02AG027724-01A2	Exercise and Age-Related Arterial Stiffening: Cellular and Molecular Mechanisms	TANAKA, HIROFUMI	Council review completed	09/26/2007	TIL				
1K22CA120588-01A2	Inhibition of aryl hydrocarbon-induced signal transduction	CIOLINO, HENRY P	Council review completed	09/18/2007	JTT Times Revised (1)				
1R03CA133924-01	Identification of Flavonoid Metabolites	BRODBELT, JENNIFER S	Council review completed	02/07/2008	JIT Transmittal Sheet				

Figure 18: Search Results – Just In Time Screen

When the Application JIT is opened, the *Just-In-Time* screen now shows the last submitted date (MM/DD/YYYY) and the number of times the JIT was submitted.

Please provide active and pending support for all key personnel. Other Support includes all financial resources, whether Federal, non-Federal, commercial or institutional, available in direct support of an individual's research endeavors, including but not limited to research grants, cooperative agreements, contracts, and/or institutional awards. Training awards, prizes, or gifts do not need to be included. To provide the NIH Other Support, follow the suggested format available at <u>http://grants1.nih.gov/grants/funding/phs398/othersupport.doc</u> and upload the document using the Import button provided below.									
Files File Name	Date Created	Status		Number of Submissions					
Other Support File:		NOT UPLOADED	Import	1					
Budget Upload:		NOT UPLOADED	Import						
Other Upload:		NOT UPLOADED	Import						
ACUC Date in MM/DD/YYYY format 09/11/2007 MM/DD/YYYY Mumber of Submissions The institution must verify approval by the Institutional Animal Care and Use Committee (IACUC) of those components of the application related to the care and use of animals. By specifying a date and saving this form you confirm that IACUC approval of this application was granted on that date. If the IACUC required any modifications in the care or use of animals as described in the Research Plan, those changes must be submitted to the appropriate NIH Grants Management office. The OLAW Assurance Number listed for your Institution is									

Figure 19: JIT Screen with Date and Number of Submissions

NOTE: Although there are three buttons (Submit, Save, and View Just In Time Report) at the bottom of the screen, only the **Save** and **View Just In Time Report** buttons are active to the Principal Investigator (PI) until after the Save button has been selected. The Signing Official (SO) has access to all three buttons.

xTrain

Sorting on the Trainee Roster Screen with the Supplement

Previously, the Trainees would not display correctly under the main grant and under the Supplement (S1 and S2).

Resolution

A fix was initiated when sorting on the *Trainee Roster* screen when there is a supplement involved and now the Trainees will display correctly under the main grant and under the Supplement (S1 and S2).

Grant Summary Screen Displays Incorrect Number of Slots Registered for the Grant

The *Grant Summary* screen was displaying the incorrect number of slots registered for the grant on the *Trainee Roster* screen.

Resolution

The number of Accepted Appointments for pre-doc, post-doc, etc. includes only the total number of appointments with Accepted status (does not include Terminations with Accepted status) and now matches the results displayed in the *Trainee Roster* screen. The estimated number of trainees now matches the results displayed in Grants Management Module (GM) for the corresponding grant.

xTrain Should Not Allow Overlapping Appointments Unless One Is An Amendment

Previously, xTrain would only generate a warning for overlapping appointments.

Resolution

The Overlapping Appointment condition will now generate an Error instead of a Warning. xTrain will not allow any overlapping appointments regardless of whether a grant is ARRA funded or not. xTrain will now check to see if the grant is an amendment and if it is, will now allow overlapping with the original appointment dates. If it is not an amendment, the system will present an error.

xTrain - ARRA Grant Flag and Grant Number Do Not Display When Errors Display on Appointment Form

Previously, when the following error message was displayed on the *Statement of Training Appointment* screen, the Grant/Supplement field on the Appointment form did not display the Grant Number and ARRA flag:

There is another existing appointment for Trainee on Grant. The start and end dates of the new appointment cannot be within the start and end date of existing appointment for the Trainee.

Resolution

Now, when overlapping appointments occur, the Grant/Supplement field on the Appointment form will display the Grant Number and any relevant ARRA flags.



Figure 20: Statement of Training Appointment Screen Error Message



Figure 21: Training Appointment Screen