Official Form 12 (12/03)

Form 12. ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT

[Caption as in Form 16A]

ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT

To the debtor, its creditors, and other parties in interest:

A disclosure statement and a plan under chapter 11 [or chapter 9] of the Bankruptcy Code having been filed by

IT IS ORDERED and notice is hereby given, that:

1. The hearing to consider the approval of the disclosure statement shall be held at:

_____, on ______, at ______ o'clock __.m.

on

2. ________ is fixed as the last day for filing and serving in accordance with Fed. R. Bankr. P. 3017(a) written objections to the disclosure statement.

3. Within ______ days after entry of this order, the disclosure statement and plan shall be distributed in accordance with Fed. R. Bankr. P. 3017(a).

4. Requests for copies of the disclosure statement and plan shall be mailed to the debtor in possession [*or* trustee *or* debtor *or* ______] at * _____.

Dated: _____

BY THE COURT

United States Bankruptcy Judge

* State mailing address